

MENA Markets Daily Report

March 18, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change		
MENA Countries									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,087.64	(0.6%)	(4.3%)	21.2%		
	Kuwait	Main 50 Index	▼	8,229.51	(0.5%)	(5.3%)	27.7%		
Kuwait	2	Kuwait		Main Market Index	▼	7,964.00	(0.2%)	(4.1%)	20.2%
UAE - Dubai	3	Kuwait		All Share Index	▼	8,526.14	(0.5%)	(4.3%)	21.0%
UAE - Nasdaq Dubai	4	Saudi Arabia		TADAWUL All Share Index	▲	10,946.26	0.6%	4.3%	(12.8%)
UAE - Abu Dhabi	5	UAE - Dubai		DFM General Index	▲	5,505.68	4.1%	(9.0%)	17.2%
Qatar	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▲	4,482.55	3.2%	(7.7%)	15.4%
Bahrain	7	UAE - Abu Dhabi		FTSE ADX General Index	▲	9,556.14	1.0%	(4.4%)	6.1%
Oman	8	Qatar		QE 20 Index	▲	10,393.29	0.6%	(3.4%)	1.8%
Egypt	9	Bahrain		Bahrain All Share	▲	1,906.26	0.2%	(7.8%)	4.1%
Jordan	10	Oman		MSX 30 Index	▲	7,664.63	0.2%	30.6%	28.2%
Tunisia	11	Egypt		EGX 30	▲	46,054.61	1.9%	10.1%	40.6%
Morocco	12	Jordan		ASE Index	▲	3,671.78	0.6%	1.7%	45.1%
		Tunisia		Tunisia Index	▲	15,388.53	1.0%	14.4%	35.1%
		Morocco		MASI	▲	17,065.20	0.7%	(9.5%)	27.6%
Emerging Markets									
	China	SSE Composite Index	▼	4,049.91	(0.9%)	2.0%	18.4%		
	India	SENSEX	▲	76,070.84	0.8%	(10.7%)	9.1%		
	Brazil	BOVESPA Stock Index	▲	180,409.73	0.3%	12.0%	34.0%		
	Mexico	BOLSA Index	▲	66,196.92	0.8%	2.9%	29.9%		
	Emerging Markets	MSCI EM Index	▲	1,495.43	1.1%	6.5%	30.6%		
Global Markets									
	World	MSCI ACWI Index	▲	1,013.05	0.5%	(0.2%)	20.6%		
	Asia	MSCI Asia Pacific	▲	770.73	1.0%	6.7%	26.8%		
	Europe	DJ Stoxx 600	▲	602.45	0.7%	1.7%	16.7%		
	Europe	FTSEurofirst 300	▲	2,404.69	0.7%	1.9%	17.1%		
	U.S.A	S&P 500	▲	6,716.09	0.3%	(1.9%)	16.4%		
	U.S.A	DJIA	▲	46,993.26	0.1%	(2.2%)	13.0%		
	U.S.A	NASDAQ Composite	▲	22,479.53	0.5%	(3.3%)	20.4%		
	UK	FTSE 100	▲	10,403.60	0.8%	4.8%	21.5%		
	Germany	DAX	▲	23,730.92	0.7%	(3.1%)	23.0%		
	Japan	NIKKEI 225	▼	53,700.39	(0.1%)	6.7%	26.2%		
	Hong Kong	HANG SENG INDEX	▲	25,868.54	0.1%	0.9%	27.8%		
Currencies									
	USD	USD vs. World Currencies Basket	▼	99.58	(0.1%)	1.27%	(9.4%)		
	GBP/USD	British Pound / USD Cross	▲	1.34	0.27%	(0.88%)	7.7%		
	EUR/USD	Euro / USD Cross	▲	1.15	0.30%	(1.75%)	13.4%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	0.24%	0.2%		
Other Asset Classes									
	Oil	Brent	▲	103.42	3.2%	70.0%	(18.5%)		
	Oil	NYMEX	▲	96.21	2.9%	67.6%	(19.9%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.03	0.3%	(3.8%)	(15.1%)		
	Gold	Gold Spot \$/Oz	▼	5,005.61	(0.0%)	15.9%	64.6%		
	Silver	Silver Spot \$/Oz	▼	79.29	(1.8%)	10.6%	148.0%		
	Bitcoin	Bitcoin USD Cross	▲	74,540.10	0.4%	(15.0%)	(6.5%)		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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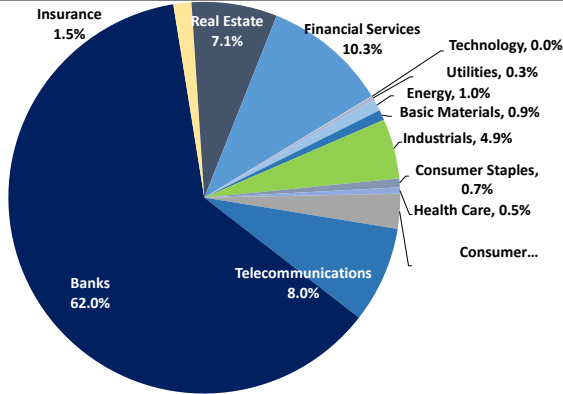
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 17, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,526.1	▼	(0.5%)	(0.5%)	(4.3%)
Energy	1,815.6	▼	(0.5%)	(3.1%)	4.7%
Basic Materials	776.5	▲	1.6%	6.3%	(6.9%)
Industrials	732.7	▲	0.4%	0.2%	(3.3%)
Consumer Staples	1,219.5	▼	(1.8%)	(1.7%)	(10.3%)
Health Care	561.6	▲	0.1%	0.9%	(5.0%)
Consumer Discretionary	2,207.3	▼	(1.7%)	(6.7%)	(7.4%)
Telecommunications	1,334.4	▲	0.9%	3.5%	8.9%
Banks	2,091.9	▼	(0.8%)	(0.3%)	(3.6%)
Insurance	1,872.1	▲	0.0%	1.7%	(3.9%)
Real Estate	1,851.9	▼	(0.3%)	(1.4%)	(8.7%)
Financial Services	1,679.0	▼	(0.7%)	(3.3%)	(12.6%)
Technology	807.5	▼	(3.5%)	2.8%	(15.3%)
Utilities	381.6	=	0.0%	0.7%	(2.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,874.1	24.3	10.9%
2- National Bank of Kuwait	8,087.1	13.2	13.8%
3- Boubayan Bank	3,043.5	30.1	10.7%
4- Zain	2,423.2	15.2	13.0%
5- Mabanee Co.	1,412.3	16.9	11.6%
6- Warba Bank	1,322.5	28.7	5.6%
7- Gulf Bank	1,309.6	22.5	7.0%
8- Commercial Bank of Kuwait	1,071.5	6.7	21.2%
9- National Mobile Telecom Co.	881.5	11.7	12.4%
10- Burgan Bank	799.3	17.5	5.2%
Total	35,224	18.06	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

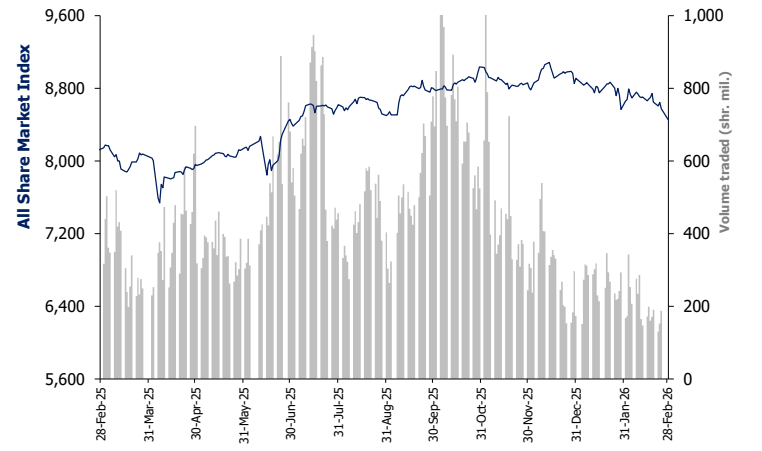
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.233	0.034	17.1%
National Cleaning Co.	0.132	0.011	9.1%
National Industries Co.	0.247	0.010	4.2%
First Takaful Insurance Co.	0.153	0.006	4.1%
Al Madar Finance & Investment Co.	0.106	0.004	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.099	(0.011)	(9.9%)
Kuwait National Cinema Co.	1.355	(0.144)	(9.6%)
Gulf Investment House	0.451	(0.046)	(9.3%)
Real Estate Trade Centers Co.	0.190	(0.014)	(6.9%)
Kuwait Hotels Co.	0.195	(0.011)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.132	9.1%	34,448,866
Int'l Financial Advisors Co.	0.380	0.3%	11,559,380
GFH Financial Group	0.174	(0.6%)	8,632,214
Gulf Bank	0.328	(1.5%)	8,065,271
Kuwait Finance House	0.805	(0.5%)	7,438,803

Market Breadth	50	62	28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,087.64	(53.4)	(0.6%)	(0.7%)	(4.3%)
Main 50 Index	8,229.51	(39.2)	(0.5%)	(1.5%)	(5.3%)
Main Market Index	7,964.00	(16.9)	(0.2%)	0.6%	(4.1%)
All Share Market Index	8,526.14	(45.0)	(0.5%)	(0.5%)	(4.3%)
Market Cap (KWD Mn)	51,318.91	(270.0)	(0.5%)	(0.5%)	(4.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	181.5	43.9	31.9%	220.2	457.8
Value Traded (KWD Mn)	54.2	6.8	14.3%	67.0	125.2
No. of Trades	13,976	1,887	15.6%	16,504	19,805

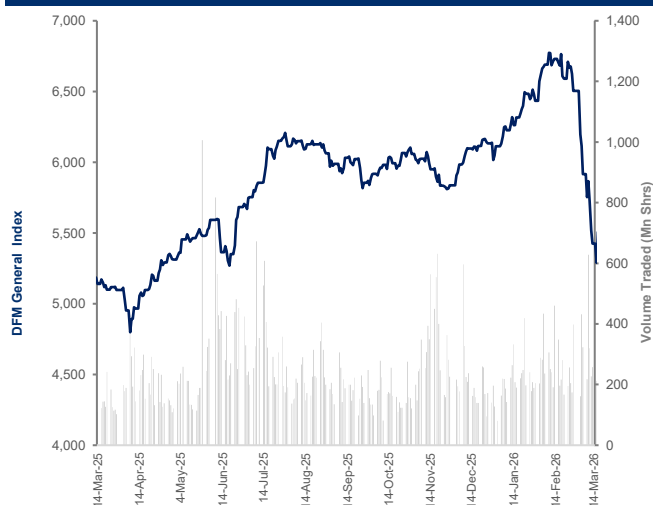
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	(0.5%)	6,013,430
National Bank of Kuwait	0.925	(1.4%)	4,561,607
National Cleaning Co.	0.132	9.1%	4,420,978
Int'l Financial Advisors Co.	0.380	0.3%	4,417,747
Zain	0.560	0.7%	2,695,813

Source: Boursa Kuwait, Kamco Invest Research

Dubai Financial Market Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	889,860.4	3.8%	(15.7%)	(13.5%)
Financials	368,680.5	3.8%	(13.0%)	(18.9%)
Real Estate	179,059.1	6.6%	(28.1%)	(15.2%)
Industrial	103,465.7	3.2%	(14.9%)	(10.5%)
Materials	1,542.8	0.0%	2.4%	(4.9%)
Consumer Staples	27,676.3	1.5%	(10.3%)	(1.0%)
Consumer Discretionary	19,859.5	(0.1%)	(2.0%)	(24.4%)
Telecommunication	46,235.6	4.8%	(6.8%)	4.1%
Utilities	143,340.8	1.8%	(9.7%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.00	9.8%
Dubai Investments Pjsc	3.56	7.6%
Emaar Properties Pjsc	11.45	7.5%
Emaar Development	13.55	7.1%
Watania International Holding	0.65	5.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.83	(4.7%)
United Foods Co	12.20	(2.4%)
TAALEEM	3.52	(2.2%)
Al Mazaya Holding Company	0.95	(1.0%)
Tabreed	2.58	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,505.68	216.98	4.1%	(15.3%)	(9.0%)
Market Cap (AED Mn)	889,860	32,760	3.8%	(15.7%)	(13.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	276.9	65.3	30.9%	254.0	229.8
Value Traded (AED Mn)	1,513.8	461.2	43.8%	965.3	673.3
No. of Trades	34,814	8,521	32.4%	17,083	14,011

Market Breadth	▲	▼	▬
	33	6	37

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	11.45	69,423
TALABAT Holding PLC	0.70	22,202
Union Properties Pjsc	0.74	16,243
Emaar Development	13.55	14,013
Gulf Navigation Holding Pjsc	1.83	13,689

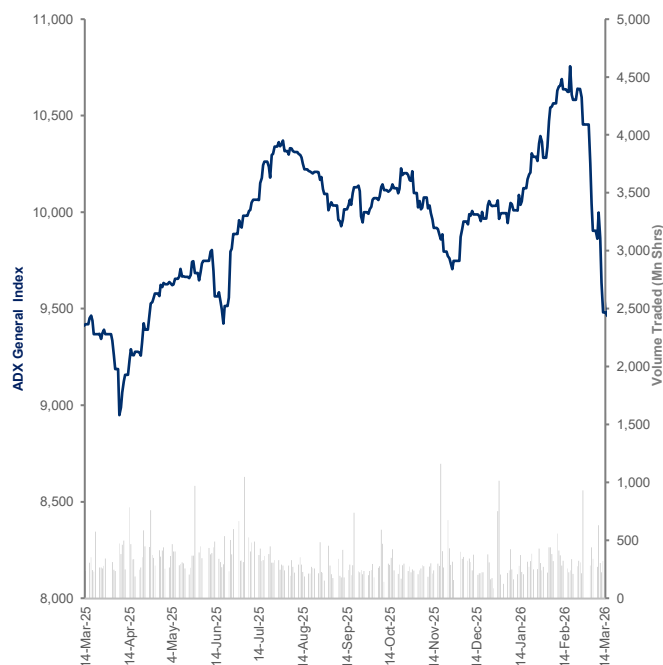
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.45	7.51%	752.11
Emaar Development	13.55	7.11%	178.11
Emirates Nbd	27.80	4.91%	133.72
Dubai Islamic Bank	7.55	5.15%	73.04
Emirates Integrated Telecomm	10.20	4.83%	59.86

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,835,308.0	1.2%	(8.1%)	(8.1%)
Financials	1,488,546.1	0.6%	(6.1%)	(4.1%)
Telecommunication	203,559.5	0.6%	(8.3%)	1.2%
Consumer Discretionary	66,497.5	1.6%	(10.2%)	(4.3%)
Industrial	196,294.3	3.7%	(10.6%)	(0.8%)
Real Estate	64,095.3	5.4%	(29.7%)	(14.0%)
Basic Materials	99,933.7	1.3%	(0.2%)	0.2%
Energy	393,386.4	1.2%	(4.7%)	(7.3%)
Utilities	269,842.2	2.6%	(15.2%)	(28.8%)
Consumer Staples	21,328.8	1.5%	(7.0%)	(10.9%)
Health Care	31,824.1	0.2%	(16.5%)	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Two Point Zero Group	1.79	8.5%
E7 Group	0.99	8.3%
Abu Dhabi Ports	4.19	7.7%
National Bank of Umm Al Qaiwain	2.90	7.4%
Sharjah Islamic Bank	3.63	6.8%

Worst Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.86	(5.0%)
Apex Investment	3.47	(4.9%)
Umm Al Qaiwain General Investments Co.	1.36	(4.9%)
Gulf Cement Co.	0.86	(3.3%)
National Bank Of Ras Al Khaimah	7.60	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	0.86	68,818
Dana Gas Co.	0.81	52,921
Al Dar Properties Co.	7.59	48,293
Two Point Zero Group	1.79	21,126
ADNOGAS UH EQUITY	3.27	19,128

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,556.14	93.77	1.0%	(8.6%)	(4.4%)
Market Cap (AED Mn)	2,835,308	34,047	1.2%	(8.1%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	388.7	(1,210.5)	(75.7%)	345.9	340.1
Value Traded (AED Mn)	1,645.9	(672.5)	(29.0%)	1,446.0	1,260.5
No. of Trades	40,560	10,767	36.1%	24,440	20,750

Market Breadth	▲ 47	▼ 11	▬ 32
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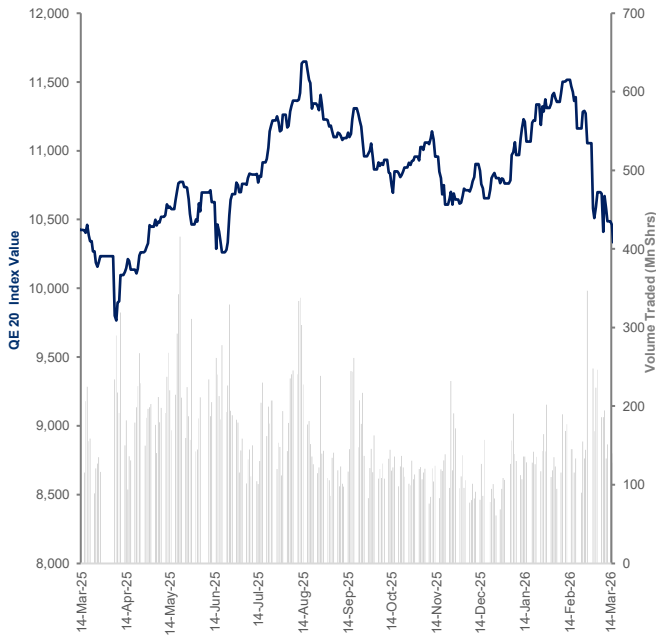
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.59	6.01%	358.59
Abu Dhabi Islamic Bank	19.80	3.02%	214.53
Abu Dhabi Commercial Bank	12.34	(2.22%)	139.89
First Abu Dhabi Bank Pjsc	17.80	2.30%	131.68
Alpha Dhabi Holding PJSC	7.90	4.77%	98.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,317.4	0.6%	(6.7%)	(4.6%)
Banking & Finance Sector	311,270.4	(0.1%)	(7.0%)	(4.1%)
Goods & Consumer Services	31,436.8	0.9%	(1.9%)	(3.2%)
Industrial Sector	135,004.2	1.4%	(6.3%)	(5.8%)
Insurance Sector	11,801.5	1.4%	(7.4%)	5.3%
Real Estate	34,895.2	(0.4%)	(9.5%)	(17.0%)
Telecom	51,933.0	2.5%	(5.0%)	(0.2%)
Transport	37,976.2	0.5%	(8.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	3.32	6.0%
QLMI Life and Medical Insurance	2.35	5.2%
Qatar Insurance Co SAQ	2.34	3.0%
Ooredoo QPSC	12.96	2.8%
Al Mahhar Holding	2.30	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.28	(7.8%)
Qatar General Insurance & Rein	1.20	(6.6%)
Investment Holding Group	3.75	(1.3%)
Meeza	3.14	(1.0%)
Al Faleh Educational Holding	0.57	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar General Insurance & Rein	1.20	129,893
Doha Bank QPSC	3.32	16,018
Ezdan Holding Group QSC	0.84	8,987
Mesaieed Petrochemical Holding	1.06	8,577
Qatar Aluminum Manufacturing C	1.42	8,572

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,393.29	59.97	0.6%	(6.0%)	(3.4%)
Market Cap (QAR Mn)	614,317	3,363	0.6%	(6.7%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	241.2	113.0	88.1%	154.0	156.5
Value Traded (QAR Mn)	511.1	139.6	37.6%	454.6	415.1
No. of Trades	24,778	(6,609)	(21.1%)	28,721	14,796

Market Breadth	▲ 29	▼ 20	▬ 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar General Insurance & Rein	1.20	(6.61%)	155.90
Doha Bank QPSC	3.32	6.01%	52.20
Industries Qatar QSC	11.25	2.18%	32.67
Ooredoo QPSC	12.96	2.78%	32.64
Qatar National Bank QPSC	17.50	0.23%	24.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,578.8	0.1%	(5.4%)	(4.4%)
Materials	1,270.9	1.1%	(18.5%)	(19.0%)
Industrial	124.1	0.0%	(3.1%)	(2.8%)
Consumer Discretionary	243.1	0.0%	(3.1%)	(2.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	22,902.5	0.1%	(4.7%)	(3.5%)
Communication Services	818.5	(1.6%)	(5.5%)	(5.1%)
Real Estate	72.7	0.0%	(0.6%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.49	2.5%
Aluminium Bahrain B.S.C	0.90	1.1%
Zain Bahrain BSCC	0.12	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,906.26	2.90	0.2%	(7.5%)	(7.8%)
Market Cap (BHD Mn)	25,578.8	35.3	0.1%	(5.4%)	(4.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.45	(1.7%)
Solidarity Bahrain BSC	0.43	(1.4%)
Al Salam Bank-Bahrain BSC	0.20	(1.0%)
Silah Gulf	0.17	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	866	(1,561)	(64.3%)	2,321.5	8,970.1
Value Traded (BHD '000)	351	(728)	(67.5%)	1,079.2	7,975.0
No. of Trades	50	(48)	(49.0%)	57	40

Market Breadth	▲ 3	▼ 4	▬ 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.45	258
Al Salam Bank-Bahrain BSC	0.20	243
BBK BSC	0.51	117
Zain Bahrain BSCC	0.12	50
APM TERMINALS BAHRAIN	1.08	49

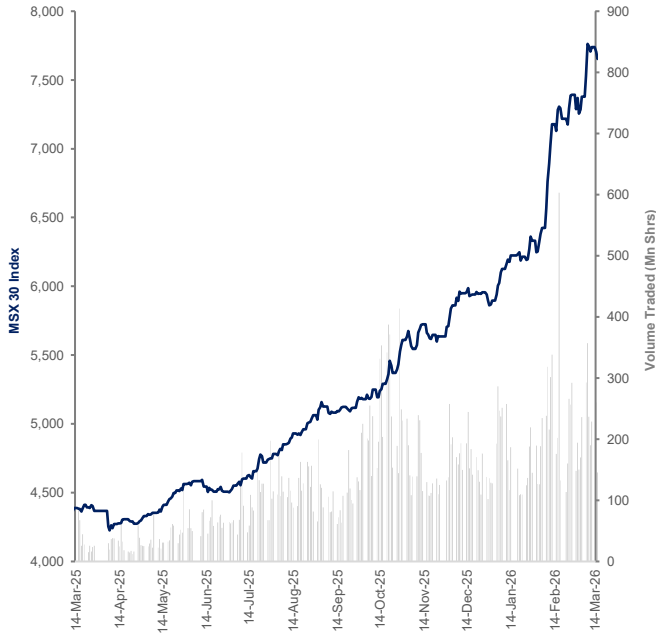
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.45	(1.73%)	0.12
BBK BSC	0.51	0.00%	0.06
APM TERMINALS BAHRAIN	1.08	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.20	(0.97%)	0.05
Aluminium Bahrain B.S.C	0.90	1.13%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,481.2	0.2%	3.6%	29.1%
Financial	8,431.1	0.8%	3.0%	29.7%
Industrial	8,302.7	(0.7%)	5.2%	32.9%
Services	3747.5	1.1%	1.6%	20.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.17	10.0%
Al Suwadi Power Co.	0.17	9.7%
Al Batinah Power Co.	0.170	9.7%
Dhofar Generating Company	0.09	7.1%
United Finance Co.	0.09	7.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.21	(6.8%)
Galfar Engineering & Contracting Co.	0.15	(6.2%)
Omani Packaging Co.	0.18	(3.8%)
Dhofar Cattle Feed Co.	0.15	(3.3%)
Al Madina Investment H Olding Co.	0.04	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	36,368
Bank Muscat	0.48	21,599
OQ Gas Networks	0.25	17,354
OQ Exploration & Production SA	0.47	16,747
Asyad Shipping Company	0.29	2,463

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,664.63	12.55	0.2%	3.7%	30.6%
Market Cap (OMR Mn)	20,481.2	48.96	0.2%	3.6%	29.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	110,755.6	(34,824.2)	(23.9%)	206,884	36,403
Value Traded (OMR '000)	36,157.8	670.1	1.9%	54,512	3,316

Market Breadth	▲	▼	▬
	24	23	71

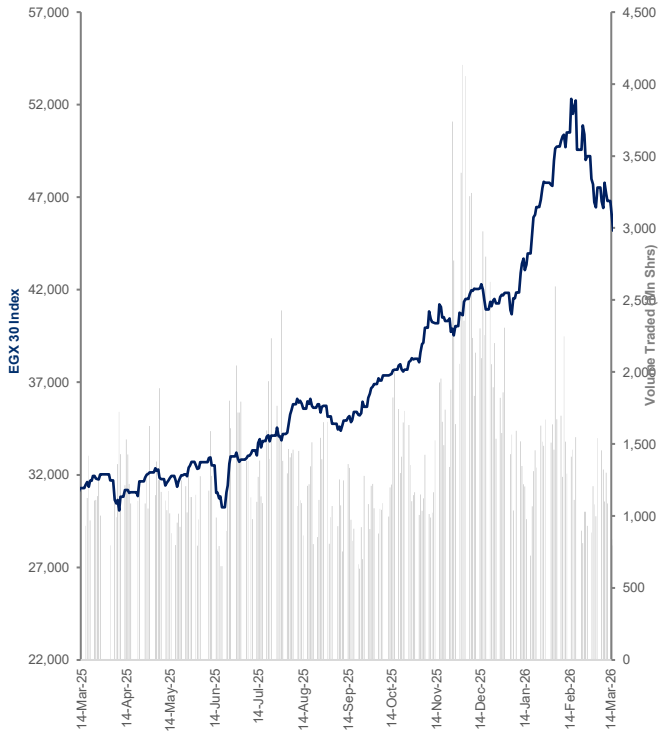
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.48	1.06%	10.23
OQ Exploration & Production SA	0.47	(1.68%)	7.94
Sohar Bank	0.22	0.47%	7.77
OQ Gas Networks	0.25	(0.40%)	4.37
Oman Telecommunications Co.	1.30	(0.38%)	1.71

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,912,722.1	(0.5%)	(2.5%)	6.8%
Banks	648,467.5	(5.7%)	(13.0%)	7.1%
Basic Resources	373,652.3	0.7%	15.0%	19.3%
Industrial Goods	181,016.7	0.5%	1.0%	(2.5%)
Health Care & Pharmaceuticals	95,457.4	1.2%	(1.8%)	(1.0%)
Real Estate	452,872.3	2.2%	0.3%	9.1%
Travel and Leisure	76,730.1	(0.2%)	6.7%	4.6%
Food, Beverages & Tobacco	250,696.4	0.2%	(4.6%)	(0.1%)
Energy and Support Services	23,169.1	(0.7%)	17.1%	12.5%
Trade and Distributors	28,335.2	3.2%	(2.9%)	0.2%
Shipping and Transport	103,544.4	(1.7%)	26.4%	21.5%
Education Services	46,621.4	0.1%	(2.0%)	(6.4%)
Contracting and Construction Eng	61,157.8	0.8%	(14.7%)	(5.7%)
Textiles and Durables	31,638.2	1.3%	1.5%	1.0%
Building Materials	74,114.8	0.2%	(6.2%)	(4.8%)
Media & Communication Services	291,635.4	2.2%	(8.6%)	13.6%
Paper and Packaging	2,261.8	0.1%	4.0%	(1.7%)
Non-bank Financial Services	171,351.3	1.3%	(1.0%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
International Agricultural Products	19.79	7.7%
Egyptian Satellites (NileSat)	7.46	6.7%
Abu Dhabi Islamic Bank- Egypt	39.80	6.1%
Minapharm Pharmaceuticals	476.28	5.8%
ARAB POLVARA SPINNING & WEAVING CO.	8.40	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	117.73	(6.9%)
El Ahram Co. For Printing And Packing	12.43	(2.9%)
Alexandria Mineral Oils Company	9.00	(2.2%)
Arab Valves Company	7.78	(2.1%)
Delta For Printing & Packaging	105.00	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	270,419
Dice Sport & Casual Wear	1.85	46,017
Macro Group Pharmaceuticals -Macro Capital	1.36	40,732
Citadel Capital - Common Shares	3.62	39,835
Belton Financial Holding	2.90	28,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,054.61	866.9	1.9%	(6.4%)	10.1%
Market Cap (EGP Mn)	2,912,722.1	(15,981.2)	(0.5%)	(2.5%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	844.7	7.2	0.9%	1,313.3	1,361.6
Value Traded (EGP Mn)	4,349.9	81.7	1.9%	6,070.0	3,329.1
No. of Trades	91,476	(16,887)	(15.6%)	133,393	86,833

Market Breadth	▲ 119	▼ 39	▬ 63
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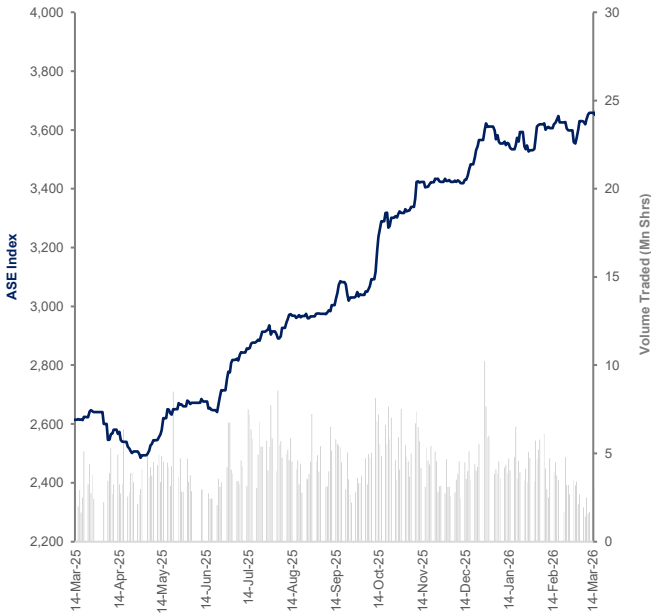
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	17.50	4.79%	490.41
Commercial International Bank (Egypt)	119.51	1.97%	468.06
T M G Holding	76.62	3.81%	175.71
Egypt Aluminum	308.70	3.07%	153.26
Alexandria Mineral Oils Company	9.00	(2.17%)	151.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,989.0	0.5%	2.1%	4.3%
Banks	10,832.8	0.2%	1.9%	(0.4%)
Insurance	374.4	(0.1%)	2.5%	3.7%
Diversified Financial Services	270.6	0.7%	(1.4%)	(6.2%)
Real Estate	366.6	0.2%	(0.7%)	(7.7%)
Health Care Services	51.3	0.0%	(1.5%)	(8.2%)
Educational Services	366.2	0.6%	5.1%	6.8%
Hotels and Tourism	260.2	0.2%	(3.7%)	(4.8%)
Transportation	142.0	(0.2%)	(1.5%)	(6.9%)
Technology and Communication	647.4	(0.6%)	1.4%	9.2%
Utilities and Energy	1,419.5	1.7%	2.8%	8.7%
Commercial Services	292.3	0.0%	3.7%	(1.7%)
Pharmaceutical and Medical Industries	72.4	0.0%	(0.3%)	(0.7%)
Chemical Industries	79.2	(0.2%)	1.3%	21.0%
Food and Beverages	208.0	0.1%	0.8%	(0.2%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	11,428.1	0.7%	2.5%	9.9%
Engineering and Construction	95.9	(0.6%)	(1.9%)	(4.2%)
Electrical Industries	41.0	0.0%	(1.7%)	(7.9%)
Textiles Leathers and Clothings	39.6	(1.1%)	(1.5%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	3.44	6.2%
UNITED FINANCIAL INVESTMENTS	1.29	4.0%
ARAB EAST INVESTMENT	0.89	3.5%
DARAT JORDAN HOLDINGS	0.71	2.9%
JORDAN DECAPOLIS PROPERTIES	0.42	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
SABAEEK INVEST COMPANY P.L.C	0.62	(3.1%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	(2.9%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.67	(2.9%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	(2.7%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.56	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.38	716
ARAB BANK	6.88	275
JORDAN ISLAMIC BANK	4.85	172
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	90
JORDAN KUWAIT BANK	3.44	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,671.78	21.45	0.6%	2.0%	1.7%
Market Cap (JD Mn)	26,989.02	130.81	0.5%	2.1%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,544.5	494.9	16.2%	3,727.9	2,998.5
Value Traded (JD '000)	12,259.2	4,137.6	50.9%	9,254.3	5,606.4
No. of Trades	2,552	225	9.7%	3,102	2,037

Market Breadth	▲ 31	▼ 24	▬ 106
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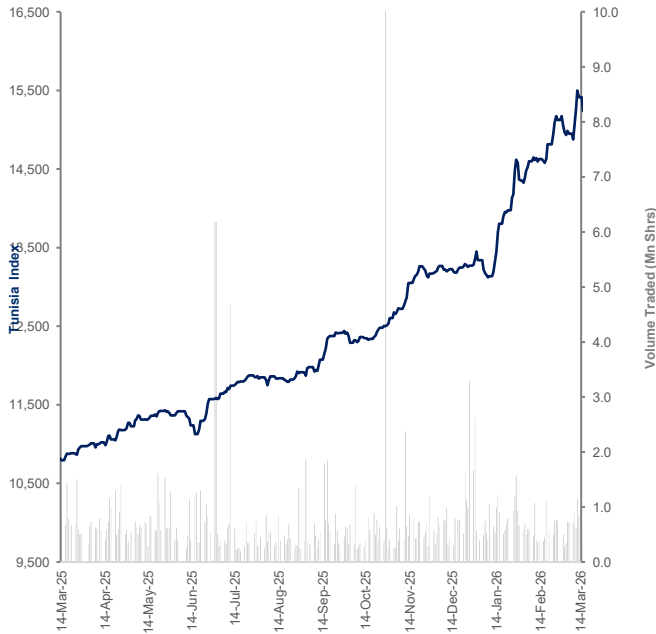
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.88	0.15%	1.88
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.38	0.73%	0.99
JORDAN ISLAMIC BANK	4.85	(0.21%)	0.84
JORDAN KUWAIT BANK	3.44	6.17%	0.19
THE HOUSING BANK FOR TRADE AND FINANCE	4.40	(0.68%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,149.9	0.1%	0.2%	14.7%
Banking	16,764.3	(0.8%)	1.5%	15.6%
Insurance	1,380.4	0.8%	(2.5%)	7.1%
Leasing	1,382.0	1.0%	0.1%	19.8%
Financial Services	4,284.1	1.3%	0.0%	28.6%
Industrial	2,916.3	0.1%	(1.9%)	8.2%
Chemical Industry	499.8	(0.2%)	1.2%	5.6%
Food & Beverage	5,247.5	0.7%	(1.5%)	9.4%
Retailing	2,106.2	2.4%	2.4%	25.8%
Others	1,569.4	0.0%	(3.1%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	19.66	6.0%
Arab Tunisian Lease	8.60	4.5%
Societe Nouvelle Maison de la	7.31	4.4%
Banque de Tunisie	7.65	3.4%
Tunis Re	14.58	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	11.30	(3.4%)
Societe Industrielle d'Apparei	3.13	(3.4%)
Accumulateur Tunisienne Assad	2.97	(2.3%)
Universal Auto Distributors Ho	0.43	(2.3%)
Industries Chimiques du Fluor	78.05	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.60	106
Banque de Tunisie	7.65	104
Societe Moderne de Ceramique	0.60	42
Banque Nationale Agricole	15.10	38
Arab Tunisian Bank	3.75	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,388.53	151.08	1.0%	1.8%	14.4%
Market Cap (DT Mln)	36,150	35.89	0.1%	0.2%	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	538.3	174.8	48.1%	689.3	587.4
Value Traded ('000 DT)	6,259.8	1,196.3	23.6%	9,057.1	5,411.9
No. of Trades	1,741	64	3.8%	2,276	1,604

Market Breadth	▲ 24	▼ 8	▬ 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.60	(0.35%)	0.91
Banque de Tunisie	7.65	3.38%	0.78
Amen Bank	60.80	1.00%	0.69
Banque Nationale Agricole	15.10	2.37%	0.57
Cie Internationale de Leasing	33.90	2.73%	0.49

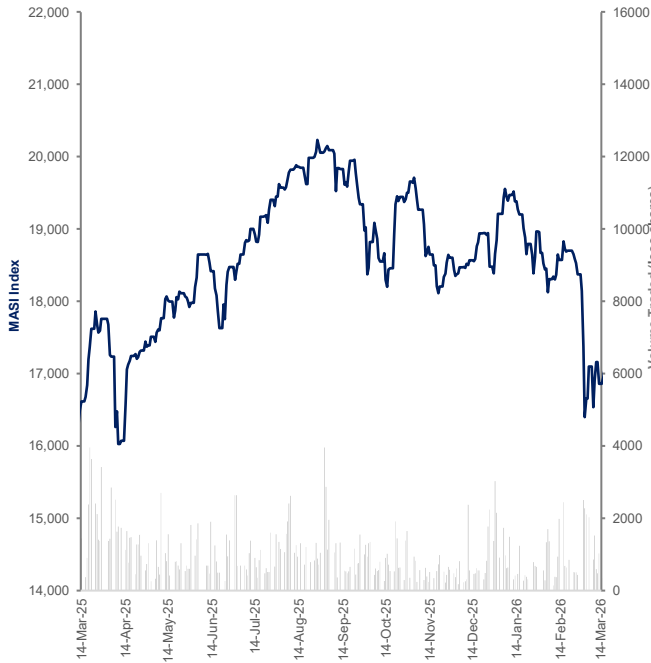
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 17, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	729,723.7	0.7%	(4.7%)	(5.2%)
Banking	278,975.3	0.4%	(5.0%)	(7.3%)
Beverages	8,331.3	0.0%	2.8%	(5.5%)
Chemicals	2,730.3	(0.3%)	(4.1%)	(4.9%)
Construction & Building Material	72,259.1	0.2%	1.2%	(8.0%)
Distributors	16,814.7	1.6%	(6.5%)	(16.8%)
Electricity	42,931.1	3.4%	(4.0%)	(14.2%)
Food Producers & Processors	27,623.6	(1.0%)	(1.5%)	(5.3%)
Holding Companies	4,818.0	(1.7%)	(15.4%)	(28.6%)
Insurance	33,714.7	1.4%	(4.9%)	(2.7%)
Investment & other Finance	3,749.0	2.6%	(8.3%)	(1.9%)
Leisures & Hotel	4,803.6	(0.3%)	(9.7%)	(9.4%)
Materials, Software & Computer	5,197.0	1.4%	(6.3%)	(10.0%)
Mining	110,856.4	0.3%	(6.3%)	29.4%
Oil & Gas	13,406.3	0.0%	(7.1%)	(3.5%)
Real Estate	20,658.4	2.2%	(7.2%)	(21.1%)
Telecommunications	81,747.1	1.0%	(6.1%)	(14.7%)
Transport	993.0	4.9%	(3.8%)	(10.5%)
Forestry & Paper	114.8	(0.4%)	(7.7%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	536.00	6.0%
CTM	810.00	4.9%
TAQA Morocco SA	1820.00	3.4%
Ennaki Automobiles	48.70	3.0%
Wafa Assurance	4929.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	190.00	(2.6%)
Delta Holding SA	55.00	(1.7%)
Auto Hall	78.00	(1.3%)
SNEP	426.00	(0.9%)
Fenie Brossette	307.45	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (^{'000} Shrs)
Bank of Africa	212.00	144.5
Maroc Telecom	92.99	109.7
Cosumar	190.00	63.8
Attijariwafa Bank	692.00	54.1
Douja Promotion Groupe Addoha	29.38	38.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,065.20	122.70	0.7%	(7.1%)	(9.5%)
Market Cap (MAD Mn)	729,724	4,819	0.7%	(4.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (^{'000} Shares)	502.4	158.0	45.9%	913.8	1,372.2
Value Traded (MAD Mn)	128.27	34.33	36.5%	232.0	264.2

Market Breadth	▲ 23	▼ 8	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	692.00	0.10%	32.59
Bank of Africa	212.00	0.95%	30.45
Ciments du Maroc	1695.00	0.30%	15.80
Maroc Telecom	92.99	0.96%	10.14
Cosumar	190.00	(2.56%)	7.36

Source: Bloomberg, Kamco Research

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