

MENA Markets Daily Report

May 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,500.11	(0.5%)	(7.6%)	6.2%
		Kuwait	Main 50 Index	▼	5,501.72	(0.3%)	(3.8%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,502.27	(0.2%)	(1.7%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,814.52	(0.5%)	(6.5%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,206.02	(0.2%)	6.9%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,509.10	(0.5%)	5.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,726.83	0.2%	(6.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,475.66	0.1%	(7.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,468.51	(0.1%)	(2.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	=	1,938.24	0.0%	2.3%	5.5%
	10	Oman	MSX 30 Index	▼	4,709.72	(0.1%)	(3.0%)	17.6%
	11	Egypt	EGX 30	▼	17,033.99	(0.6%)	16.7%	22.2%
	12	Jordan	ASE Index	▲	2,492.07	0.2%	(0.4%)	18.1%
		Tunisia	Tunisia Index	▲	8,415.79	0.6%	3.8%	15.1%
		Morocco	MASI	▲	10,804.60	0.6%	0.8%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,290.99	(0.6%)	6.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,030.68	(0.6%)	6.2%	(41.3%)
		India	SENSEX	▼	61,932.47	(0.7%)	1.8%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,193.68	(0.8%)	(1.4%)	4.7%
		Mexico	BOLSA Index	▼	55,180.97	(0.2%)	13.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	979.24	0.2%	2.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,802.39	(0.6%)	7.7%	(19.2%)
		Asia	MSCI Asia Pacific	▼	514.05	(0.0%)	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▼	464.70	(0.4%)	9.4%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,838.96	(0.4%)	9.6%	(10.1%)
		U.S.A	S&P 500	▼	4,109.90	(0.6%)	7.0%	(19.2%)
		U.S.A	DJIA	▼	33,012.14	(1.0%)	(0.4%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,343.05	(0.2%)	17.9%	(33.0%)
		UK	FTSE 100	▼	7,751.08	(0.3%)	4.0%	1.7%
		Germany	DAX	▼	15,897.93	(0.1%)	14.2%	(11.4%)
		Japan	NIKKEI 225	▲	29,842.99	0.7%	14.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,978.25	0.0%	1.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.56	0.13%	(0.93%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.33%)	3.35%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.11%)	1.47%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	(0.26%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	74.91	(0.4%)	(12.8%)	5.8%
		Oil	NYMEX	▼	70.86	(0.4%)	(11.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.38	0.0%	(41.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,989.17	(1.4%)	9.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.75	(1.4%)	(0.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,956.57	(1.5%)	63.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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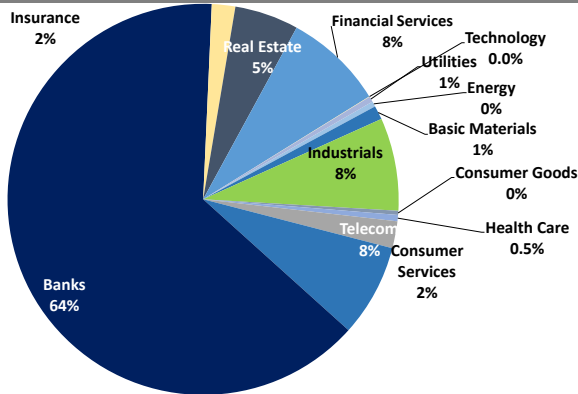
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 17, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,482.3	29.3	6.7%
2- National Bank of Kuwait	7,343.1	14.4	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,353.7	40.7	7.2%
5- Zain	2,228.4	11.4	15.9%
6- Agility (PWC Logistics)	1,564.6	23.0	4.2%
7- Commercial Bank of Kuwait	1,040.6	14.1	11.1%
8- Mabanee Co.	935.8	15.3	10.6%
9- Gulf Bank	877.1	14.2	8.6%
10- Burgan Bank	658.4	12.6	7.0%
Total	30,884	19.25	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.110	0.017	18.0%
Osoul Investment Co.	0.093	0.007	8.5%
The Energy House Co.	0.061	0.004	7.0%
Kuwait & M.E. Financial Inv. Co.	0.092	0.004	4.5%
Mezzan Holding Co.	0.433	0.017	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.116	(0.012)	(9.4%)
Kuwait Business Town Real Estate Co.	0.057	(0.004)	(6.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.016	(0.001)	(5.3%)
Mubarrad Holding Co.	0.074	(0.004)	(4.5%)
Warba Capital Holding Co.	0.074	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.715	(0.3%)	9,085,146
Al Safat Investment Co.	0.107	3.9%	6,958,290
Kuwait Projects Co.(Holding)	0.115	(2.5%)	5,283,412
Boubyan Bank	0.594	(1.2%)	4,931,602
National Bank of Kuwait	0.926	(1.5%)	4,886,324

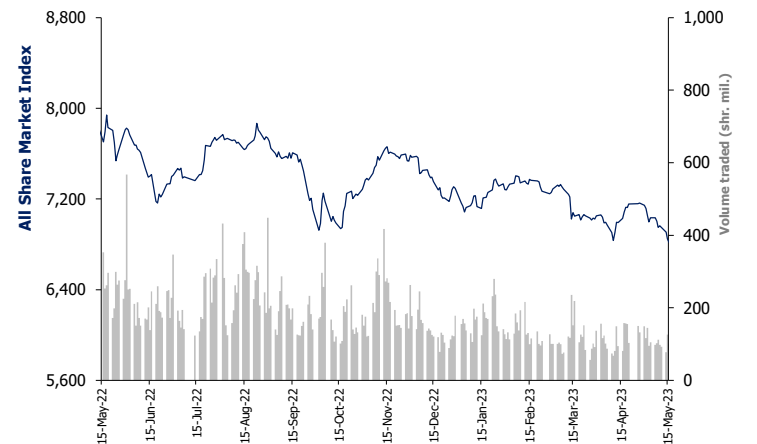
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,659.7	▼	(0.5%)	(4.6%)	(6.6%)
Energy	192.2	▲	0.1%	(2.6%)	(16.3%)
Basic Materials	498.5	▲	1.6%	(1.0%)	4.3%
Industrials	3,352.3	▼	(0.3%)	(3.2%)	(11.0%)
Consumer Staples	154.9	▲	3.3%	12.1%	6.7%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	976.0	▼	(0.4%)	1.4%	(0.6%)
Telecommunications	3,336.1	▼	(0.2%)	(7.0%)	(7.9%)
Banks	27,959.9	▼	(0.7%)	0.6%	(7.0%)
Insurance	845.7	▲	0.1%	0.4%	36.8%
Real Estate	2,316.3	▲	0.1%	(1.6%)	(10.1%)
Financial Services	3,599.1	▼	(0.4%)	(3.8%)	(6.2%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	200.2	=	0.0%	4.0%	(3.2%)

Market Breadth	▲ 38	▼ 66	= 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,500.11	(40.7)	(0.5%)	(5.2%)	(7.6%)
Main 50 Index	5,501.72	(16.2)	(0.3%)	(2.5%)	(3.8%)
Main Market Index	5,502.27	(10.9)	(0.2%)	(1.9%)	(1.7%)
All Share Market Index	6,814.52	(32.5)	(0.5%)	(4.6%)	(6.5%)
Market Cap (KWD Mn)	43,659.68	(207.7)	(0.5%)	(4.6%)	(6.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

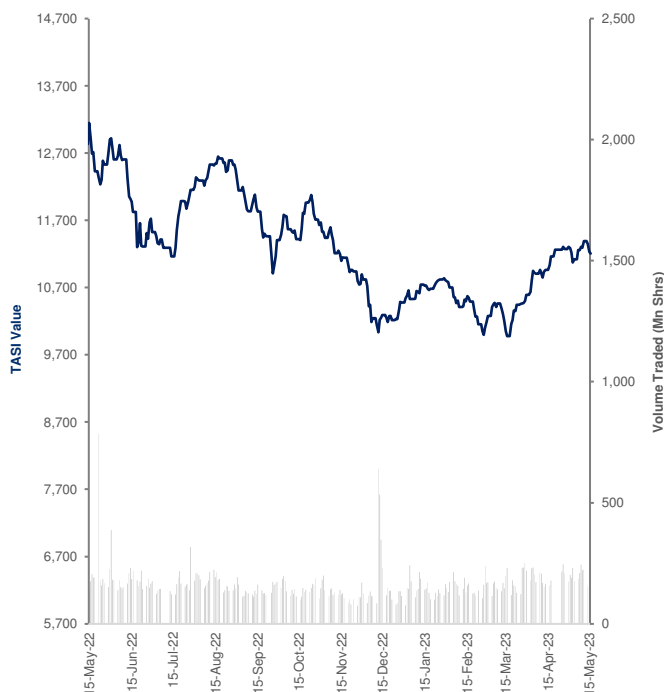
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	100.8	(25.4)	(20.1%)	130.9	267.4
Value Traded (KWD Mn)	30.9	(13.3)	(30.0%)	40.6	69.7
No. of Trades	8,508	(3,347)	(28.2%)	8,797	12,931

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	(0.3%)	6,508,436
National Bank of Kuwait	0.926	(1.5%)	4,563,683
Boubyan Bank	0.594	(1.2%)	2,945,485
Zain	0.515	(0.2%)	2,097,091
Gulf Bank	0.261	(0.8%)	997,140

Saudi Tadawul Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,863,668.2	(1.5%)	(1.5%)	10.0%
Energy	7,897,882.9	(2.1%)	(1.8%)	11.1%
Materials	725,863.9	(0.3%)	(1.0%)	4.4%
Capital Goods	29,047.8	1.5%	5.9%	36.0%
Commercial & Professional Svc	8,848.4	(1.2%)	0.2%	22.9%
Transportation	19,059.5	(0.1%)	3.5%	23.8%
Consumer Durables & Apparel	4,388.9	(0.8%)	2.3%	19.9%
Consumer Services	72,694.3	0.7%	(0.5%)	28.6%
Media	23,582.4	(0.8%)	1.5%	16.5%
Retailing	33,390.1	(0.7%)	1.1%	12.6%
Food & Staples Retailing	53,500.2	0.2%	(0.3%)	15.1%
Food & Beverages	102,250.4	(0.1%)	(2.1%)	14.2%
Health Care Equipment & Svc	161,538.8	1.8%	(2.2%)	27.2%
Pharma, Biotech & Life Science	3,480.0	9.8%	14.2%	33.1%
Banks	908,911.2	0.2%	(1.1%)	(3.5%)
Diversified Financials	58,178.8	(1.0%)	(0.9%)	1.5%
Insurance	64,125.7	1.4%	7.2%	30.7%
Telecommunication Services	269,129.0	(1.2%)	(0.5%)	22.8%
Utilities	227,399.1	(0.2%)	(3.9%)	2.0%
REITs	16,863.5	0.1%	(1.5%)	3.6%
Real Estate Mgmt & Dev't	102,809.8	0.2%	(1.1%)	22.7%
Software & Services	80,723.5	1.0%	4.5%	30.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	50.50	9.9%
Astra Industrial Group	74.40	9.9%
Saudi Pharmaceutical Industrie	29.00	9.8%
Malath Cooperative Insurance C	16.88	7.5%
Middle East Specialized Cables	15.48	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	99.80	(3.1%)
Anaam International Holding Gr	26.95	(3.1%)
Riyadh Cables Group Co	57.10	(2.7%)
Saudi Printing & Packaging Co	17.64	(2.2%)
Sedco Capital REIT Fund	9.35	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.92	22,939
Saudi Arabian Oil Co	32.40	14,185
Shams	17.60	7,645
National Industrialization Co	14.74	6,548
Rabigh Refining & Petrochemica	11.14	6,418

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,206.02	(24.18)	(0.2%)	(0.9%)	6.9%
Market Cap (SAR Mn)	10,863,668	(168,014)	(1.5%)	(1.5%)	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	241.5	20.7	9.4%	169.5	198.1
Value Traded (SAR Mn)	6,900.5	611.4	9.7%	4,637.2	8,715.6
No. of Trades	438,918	29,806	7.3%	333,363	384,633

Market Breadth	▲ 112	▼ 95	= 26
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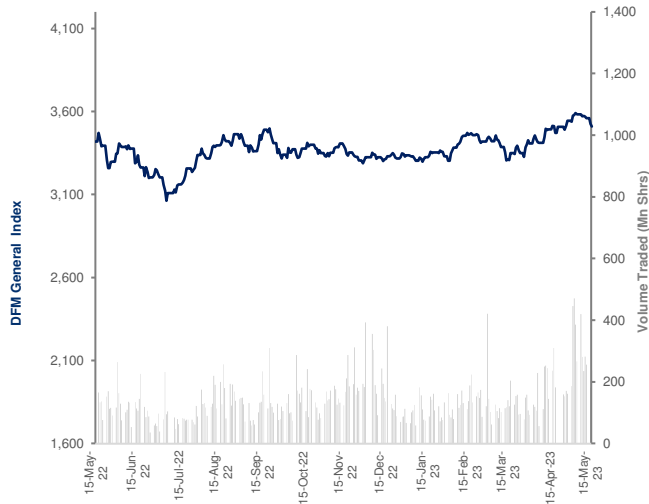
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.40	(2.1%)	462.37
Al Rajhi Bank	74.70	0.0%	288.80
Sahara International Petrochem	38.25	1.3%	163.12
Saudi Aramco Base Oil Co.	126.60	(0.5%)	157.53
Wafrah for Industry and Dev.	37.75	3.4%	153.77

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	612,674.1	(0.3%)	(0.9%)	5.9%
Financials	259,552.1	0.2%	(1.5%)	7.7%
Real Estate	91,303.9	(1.3%)	(0.6%)	6.1%
Industrial	79,435.8	0.1%	0.9%	6.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,765.4	1.2%	(1.7%)	11.6%
Consumer Discretionary	2,861.5	(1.4%)	(0.7%)	1.7%
Telecommunication	23,246.4	(0.2%)	0.8%	(12.2%)
Utilities	130,665.9	(1.3%)	(1.3%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.36	8.8%
Takaful Emarat Insurance	0.63	5.9%
Ajman Bank Pjsc	1.81	4.0%
UNION COOP	2.70	2.7%
Emirates Nbd	13.90	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.33	(6.9%)
Al Salam Bank - Bahrain	1.28	(3.8%)
TECOM	2.40	(3.2%)
Dar Al Takaful	0.65	(2.8%)
Emirates Refreshments Co	0.00	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	1.36	78,837
Ajman Bank Pjsc	1.81	37,358
Deyaar Development Pjsc	0.66	20,324
Al Ansari Financial Services	1.21	18,372
Union Properties Pjsc	0.27	18,156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,509.10	(16.33)	(0.5%)	(1.0%)	5.2%
Market Cap (AED Mn)	612,674	(2,071)	(0.3%)	(0.9%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	237.4	56.1	31.0%	158.2	170.0
Value Traded (AED Mn)	431.1	103.8	31.7%	314.8	407.6
No. of Trades	8,252	46	0.6%	6,351	5,547

Market Breadth	▲ 11	▼ 21	= 39
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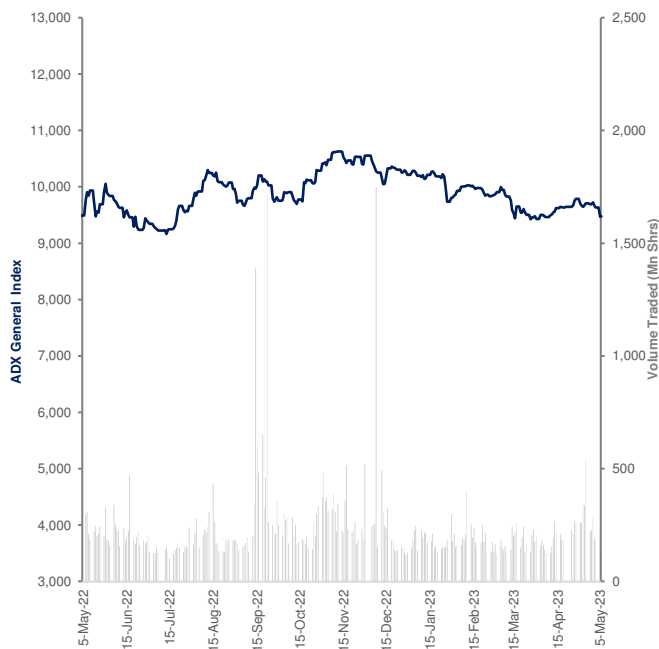
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	1.36	8.80%	102.99
Emaar Properties Pjsc	5.91	(0.67%)	94.79
Ajman Bank Pjsc	1.81	4.02%	67.98
Emirates Nbd	13.90	1.83%	32.66
Al Ansari Financial Services	1.21	(2.42%)	22.20

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,659,611.8	(0.1%)	(3.3%)	3.1%
Financials	1,199,777.2	0.2%	(1.6%)	(6.9%)
Telecommunication	233,463.0	(0.1%)	(4.1%)	0.6%
Consumer Discretionary	76,198.3	(1.5%)	1.1%	54.9%
Industrial	262,586.1	(3.0%)	(11.1%)	(0.8%)
Real Estate	44,205.6	3.0%	(2.6%)	16.9%
Basic Materials	105,813.5	0.8%	(4.9%)	(4.8%)
Energy	363,600.3	(0.6%)	(3.3%)	232.8%
Utilities	356,416.6	1.6%	(2.5%)	(7.6%)
Consumer Staples	4,336.1	(2.4%)	(0.4%)	17.4%
Health Care	13,215.0	(2.0%)	(4.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aldar Properties Pjsc	5.23	3.4%
Fertiglobe	3.26	2.2%
Abu Dhabi Commercial Bank	8.23	2.1%
National Marine Dredging Co	19.36	1.9%
Ras Al Khaimah Cement Co Psc	1.86	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.10	(6.0%)
BAYANAT AI PLC	3.94	(5.7%)
National Corp Tourism & Hote	3.40	(5.6%)
Methaq Takaful Insurance	0.67	(4.4%)
Alpha Dhabi Holding PJSC	19.20	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.92	22,581
ADNOC Gas	3.21	17,115
Fertiglobe	3.26	9,321
Dana Gas	0.82	8,166
ADNOC Distribution	4.16	6,903

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,475.66	4.37	0.0%	(3.2%)	(7.2%)
Market Cap (AED Mn)	2,659,612	(2,567)	(0.1%)	(3.3%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	132.9	(82.2)	(38.2%)	196.8	265.5
Value Traded (AED Mn)	834.6	(383.4)	(31.5%)	1,340.0	1,625.0
No. of Trades	11,633	(1,790)	(13.3%)	11,193	8,416

Market Breadth	▲ 11	▼ 29	= 39
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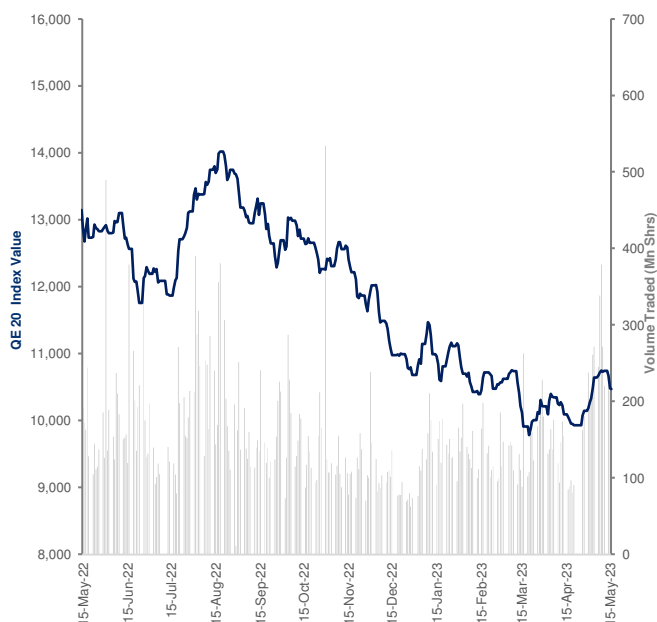
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	322.15
Alpha Dhabi Holding PJSC	19.20	(4.00%)	69.13
Multiply Group	2.92	(2.01%)	65.77
ADNOC Gas	3.21	(0.93%)	55.30
Emirates Telecom Group Co	22.58	(0.18%)	35.89

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,464.6	0.1%	4.4%	1.3%
Banking & Finance Sector	293,458.2	0.1%	4.3%	(0.4%)
Goods & Consumer Services	31,134.2	0.1%	2.6%	(4.9%)
Industrial Sector	156,787.1	0.2%	1.1%	(0.4%)
Insurance Sector	10,896.1	0.7%	11.8%	4.3%
Real Estate	45,886.1	1.0%	10.5%	6.4%
Telecom	42,870.9	(0.1%)	12.5%	18.5%
Transport	35,432.0	(2.3%)	3.0%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.74	4.2%
Mannai Corp QSC	6.00	2.7%
Dlala Brokerage & Investments	1.15	2.1%
Qatar Electricity & Water Co Q	17.38	2.1%
Salam International Investment	0.63	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.76	(3.6%)
Qatar Gas Transport Co Ltd	3.89	(2.8%)
Medicare Group	7.10	(2.4%)
Al Khaleej Takaful Group QSC	2.60	(2.1%)
Qatar Oman Investment Co QSC	0.63	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.74	14,547
Mazaya Qatar Real Estate Devel	0.69	13,138
Qatar Aluminum Manufacturing C	1.53	12,572
Dukhan Bank	3.61	10,395
Investment Holding Group	2.14	7,396

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,468.51	(10.90)	(0.1%)	2.8%	(2.0%)
Market Cap (QAR Mn)	616,465	387	0.1%	4.4%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	134.3	(79.0)	(37.0%)	153.3	231.1
Value Traded (QAR Mn)	386.9	(266.3)	(40.8%)	465.1	794.9
No. of Trades	16,554	(7,110)	(30.0%)	16,024	16,511

Market Breadth	▲ 26	▼ 20	= 5
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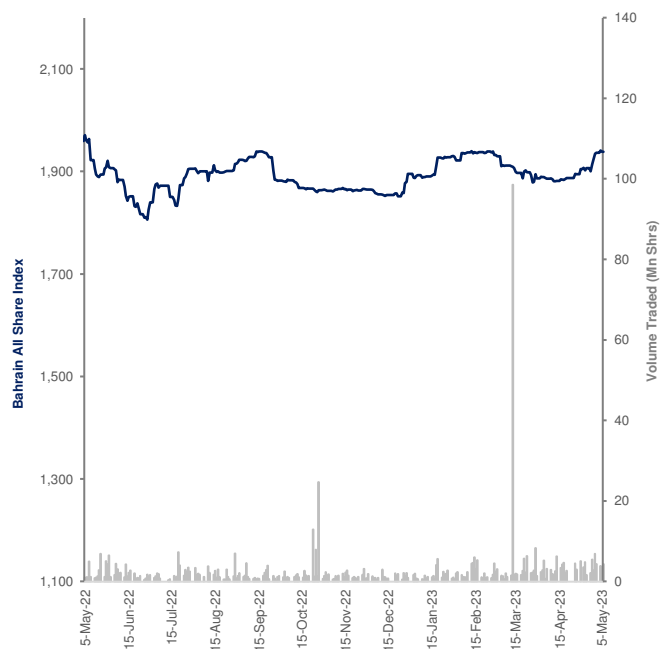
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.22	0.12%	60.30
Dukhan Bank	3.61	1.29%	37.26
Qatar German Co for Medical De	1.74	4.25%	25.31
Industries Qatar QSC	12.99	(0.23%)	24.86
Qatar Islamic Bank SAQ	17.90	(0.06%)	19.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,431.1	(0.0%)	0.1%	(0.6%)
Materials	1,519.4	0.9%	2.9%	(1.8%)
Industrial	130.3	0.0%	(0.7%)	(4.0%)
Consumer Discretionary	219.1	(0.3%)	3.3%	3.0%
Consumer Staples	158.9	0.0%	4.2%	2.6%
Financials	29,399.2	(0.0%)	(0.4%)	(0.7%)
Communication Services	921.3	0.0%	9.7%	5.1%
Real Estate	82.8	(1.1%)	1.7%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.10	6.3%
Aluminium Bahrain B.S.C	1.07	0.9%
National Hotels Co	0.17	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,938.24	0.00	0.0%	1.8%	2.3%
Market Cap (BHD Mn)	32,431	(2)	(0.0%)	0.1%	(0.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.14	(1.5%)
Seef Properties BSC	0.16	(1.3%)
Al Baraka Banking Group BSC	0.31	(0.9%)
BBK BSC	0.51	(0.8%)
Gulf Hotel Group B.S.C	0.41	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,351	2,282	110.3%	3,602.7	2,818.5
Value Traded (BHD '000)	2,040	1,056	107.3%	1,332.2	1,331.1
No. of Trades	94	35	59.3%	62	71

Market Breadth	▲ 3	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	1,564
Aluminium Bahrain B.S.C	1.07	927
GFH FINANCIAL GROUP BSC	0.26	710
BBK BSC	0.51	418
Esterad Investment Co BSC	0.10	188

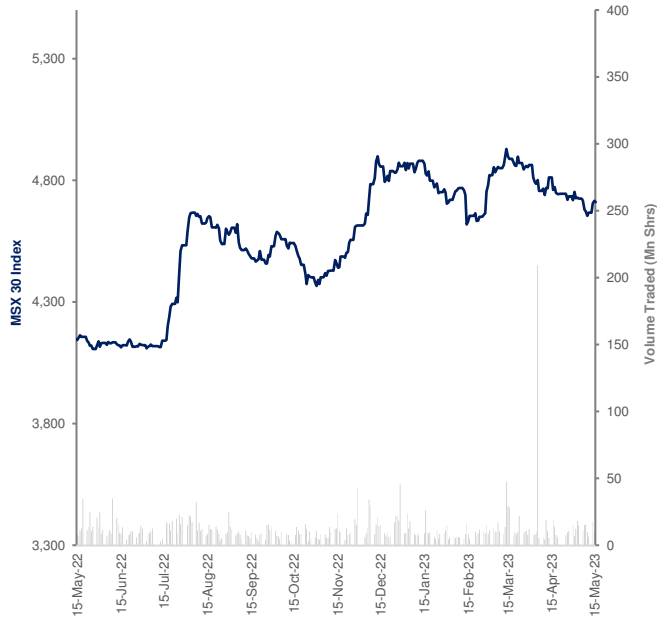
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	0.94%	0.98
Kuwait Finance House - Bahrain	2.37	0.00%	0.34
BBK BSC	0.51	(0.78%)	0.22
Al Salam Bank-Bahrain BSC	0.14	(1.46%)	0.21
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.18

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,621.0	0.2%	(0.8%)	2.2%
Financial	5,192.6	0.4%	0.4%	(1.5%)
Industrial	848.2	(0.5%)	(3.6%)	(3.4%)
Services	2580.2	(0.0%)	(2.1%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	9.4%
Dhofar Cattle Feed Co.	0.06	4.9%
Ahli Bank	0.180	4.0%
Al Jazeera Steel Products Co.	0.28	3.7%
A'Saffa Food Co.	0.29	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	(4.2%)
Sembcorp Salalah	0.10	(3.8%)
HSBC Bank Oman	0.16	(3.1%)
Majan College	0.13	(3.1%)
Al Anwar Ceramic Tiles Co.	0.29	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.19	3,797
Sembcorp Salalah	0.10	1,901
Al Jazeera Steel Products Co.	0.28	1,385
Ominvest	0.38	1,170
Bank Muscat	0.27	936

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,709.72	(6.12)	(0.1%)	(0.2%)	(3.0%)
Market Cap (OMR Mn)	8,621.0	16.87	0.2%	(0.8%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,182.5	3,571.6	33.7%	13,266.3	24,584.6
Value Traded (OMR '000)	3,799.1	2,029.1	114.6%	2,577.9	4,131.2

Market Breadth	▲ 11	▼ 14	= 90
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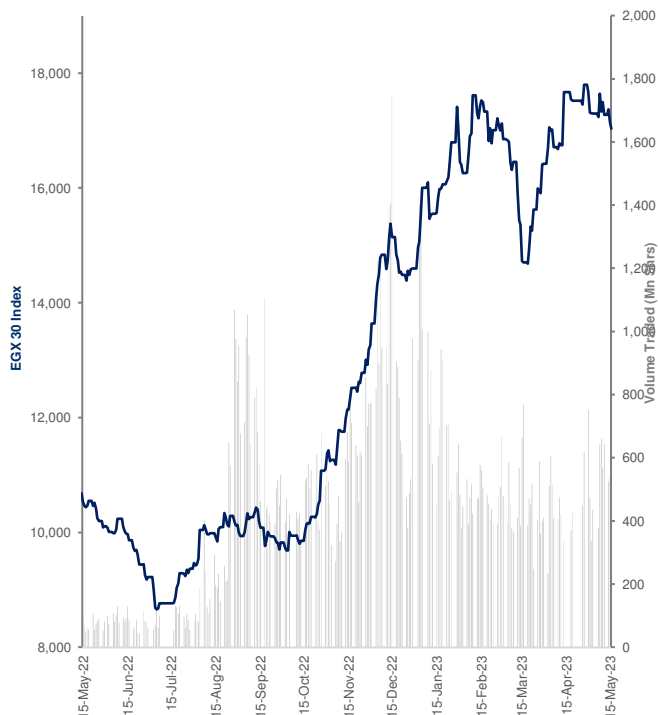
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	1.95	(2.26%)	0.74
Galfar Engineering & Contracting Co.	0.19	(0.53%)	0.72
Ominvest	0.38	(2.05%)	0.46
Al Jazeera Steel Products Co.	0.28	3.70%	0.39
Oman Telecommunications Co.	0.98	0.00%	0.33

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,159,507.1	(1.7%)	(3.5%)	14.5%
Banks	291,317.1	(3.3%)	(4.4%)	17.6%
Basic Resources	144,575.6	(1.8%)	0.5%	41.6%
Industrial Goods	47,954.2	0.4%	(1.9%)	35.1%
Health Care & Pharmaceuticals	44,618.7	(0.1%)	1.3%	(3.6%)
Real Estate	153,494.7	(1.8%)	(3.0%)	11.3%
Travel and Leisure	40,102.5	0.1%	1.3%	23.7%
Food, Beverages & Tobacco	81,129.3	(1.0%)	(4.7%)	16.5%
Energy and Support Services	13,443.5	(1.9%)	(14.1%)	33.5%
Trade and Distributors	7,908.5	(1.1%)	(1.4%)	23.3%
Shipping and Transport	40,808.9	(5.8%)	(10.6%)	23.7%
Education Services	14,335.0	0.0%	6.0%	(18.1%)
Contracting and Construction Eng	15,058.8	(0.7%)	(3.2%)	(0.8%)
Textiles and Durables	15,322.0	(3.1%)	(4.6%)	31.1%
Building Materials	10,225.2	0.0%	(5.6%)	(7.3%)
Media & Communication Services	98,464.3	(1.1%)	(6.2%)	(5.0%)
Paper and Packaging	1,976.4	0.0%	(0.3%)	(4.7%)
Non-bank Financial Services	138,772.5	0.7%	(4.2%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ibnsina Pharma	2.13	10.9%
Lecico Egypt	6.64	8.5%
B Investments Holding	29.00	7.8%
Arab Developers Holding	0.58	4.5%
Arab Aluminum	67.49	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	23.40	(6.5%)
Oriental Weavers	15.52	(4.8%)
General Silos & Storage	107.72	(4.8%)
Egyptian International Pharmaceuticals (EIPICO)	26.21	(4.6%)
Misr Fertilizers Production Company - Mopco	167.14	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.58	47,613
Ibnsina Pharma	2.13	46,936
Citadel Capital - Common Shares	2.19	39,433
Orascom Investment Holding	0.23	38,219
Speed Medical	0.32	17,973

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,033.99	(101.6)	(0.6%)	(3.6%)	16.7%
Market Cap (EGP Mn)	1,159,507.1	(19,577.6)	(1.7%)	(3.5%)	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	490.1	(46.8)	(8.7%)	539.0	80.2
Value Traded (EGP Mn)	1,999.1	(209.0)	(9.5%)	1,999.2	506.2
No. of Trades	75,930	(925)	(1.2%)	67,577	13,989

Market Breadth	▲ 34	▼ 93	= 97
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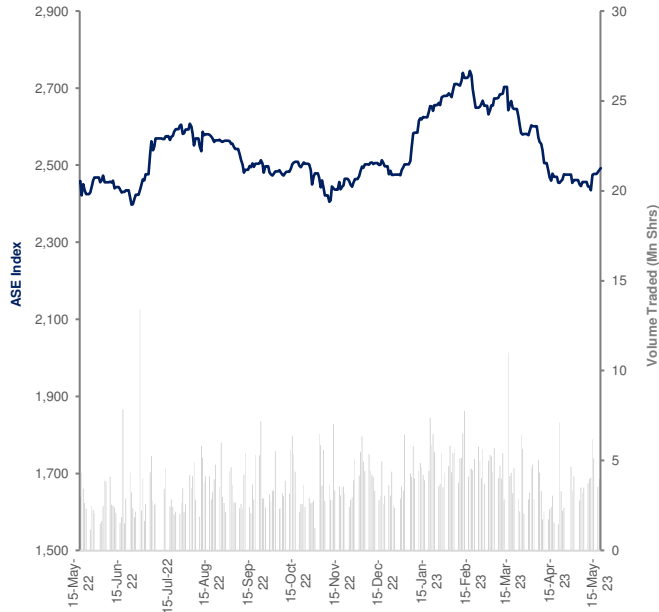
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	18.94	0.74%	236.08
Commercial International Bank (Egypt)	52.00	0.00%	223.54
Ibnsina Pharma	2.13	10.94%	93.69
B Investments Holding	29.00	7.85%	91.49
Alexandria Mineral Oils Company	8.70	(2.58%)	87.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.93	6.9%
JORDAN KUWAIT BANK	2.55	5.8%
CENTURY INVESTMENT GROUP	0.19	5.6%
UNION INVESTMENT CORP	0.00	4.8%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMEN	2.44	(4.7%)
JORDAN POULTRY PROCESSING &	0.47	(4.1%)
JORDAN INDUSTRIAL RESOURCES	0.24	(4.0%)
DEERA INVESTMENT & REAL ESTA	0.57	(3.4%)
AL-TAJAMOUAT FOR CATERING HS	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.66	753
AL-TAJAMOUAT FOR TOURISTIC P	0.36	369
MASAFAT FOR SPECIALIZED TRAN	0.60	345
ARAB EAST INVESTMENT	0.69	269
JORDAN KUWAIT BANK	2.55	251

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,464.0	0.2%	0.3%	(1.8%)
Banking	7,638.5	0.3%	0.1%	(3.3%)
Insurance	268.5	0.3%	1.0%	(2.8%)
Diversified Financial Services	248.0	0.7%	0.9%	1.8%
Real Estate	410.7	(0.4%)	(1.4%)	7.8%
Educational Services	59.3	0.0%	(3.3%)	5.3%
Hotels and Tourism	271.6	0.1%	3.4%	(8.3%)
Transportation	262.6	0.3%	1.9%	(4.7%)
Technology and Communication	99.2	0.7%	3.7%	6.6%
Utilities and Energy	1,585.8	(0.1%)	1.3%	6.5%
Commercial Services	282.9	0.5%	(0.4%)	(3.4%)
Chemical Industries	52.4	(0.2%)	(1.6%)	(9.5%)
Food and Beverages	214.5	(0.1%)	(3.1%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,492.07	4.26	0.2%	1.2%	(0.4%)
Market Cap (JD Mn)	11,464.04	21.46	0.2%	0.3%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,946.2	(20.7)	(0.5%)	4,322.3	2,579.6
Value Traded (JD '000)	4,153.9	(488.5)	(10.5%)	6,304.9	5,855.8
No. of Trades	2,704	(146)	(5.1%)	2,734	2,026

Market Breadth

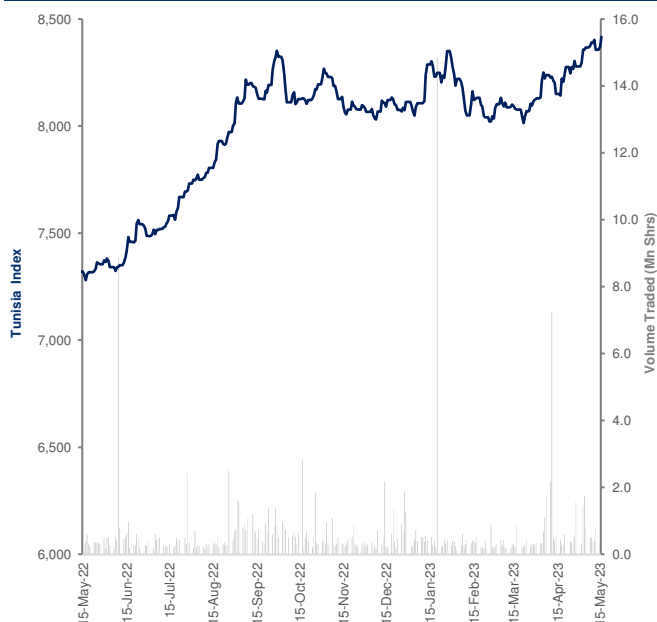
▲ 35 ▼ 17 = 89

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN KUWAIT BANK	2.55	5.81%	0.63
UNION INVESTMENT CORP	0.66	4.76%	0.49
JORDAN TELECOM	2.38	0.42%	0.47
JORDAN PETROLEUM REFINERY CO	5.73	(1.04%)	0.45
DAR AL DAWA DEVELOPMENT & INV	1.22	(2.40%)	0.31

Tunisia Stock Exchange Daily Report

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,355.9	0.6%	0.0%	1.3%
Banking	10,456.7	0.5%	(1.6%)	4.0%
Insurance	912.4	0.1%	(0.9%)	(3.0%)
Leasing	744.8	0.9%	4.6%	16.6%
Financial Services	1,430.4	1.0%	(1.2%)	(15.0%)
Industrial	1,869.6	0.8%	2.7%	11.7%
Chemical Industry	453.5	0.2%	1.1%	(5.4%)
Food & Beverage	4,036.7	1.0%	2.5%	(1.6%)
Retailing	1,093.0	(0.0%)	2.4%	0.7%
Others	1,358.9	0.3%	(0.2%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.81	4.4%
BH Leasing	2.86	4.0%
Societe Ciments de Bizerte	1.04	4.0%
Union Internationale de Banque	24.00	3.9%
Societe Tunisienne de Verrerie	11.20	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	35.50	(4.5%)
Attijari Leasing SA	16.92	(2.2%)
Societe Industrielle d'Apparei	2.90	(1.7%)
Automobile reseau tunisien et	5.60	(1.4%)
Societe de Production Agricole	1.54	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	11.20	40
Banque de Tunisie	5.03	33
Banque Nationale Agricole	8.00	32
Union Internationale de Banque	24.00	30
Societe Industrielle d'Apparei	2.90	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,415.79	46.02	0.5%	1.7%	3.7%
Market Cap (DT Mn)	22,356	128.90	0.6%	0.0%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	379.8	47.2	14.2%	682.0	517.6
Value Traded ('000 DT)	3,645.5	(320.1)	(8.1%)	6,298.4	4,013.1
No. of Trades	1,372	165	13.7%	1,081	946

Market Breadth	▲ 22	▼ 19	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	24.00	3.90%	0.71
Societe Tunisienne de Verrerie	11.20	3.70%	0.44
Banque Internationale Arabe de	90.60	(0.22%)	0.38
Banque Nationale Agricole	8.00	2.70%	0.25
One Tech Holding	7.44	0.27%	0.18

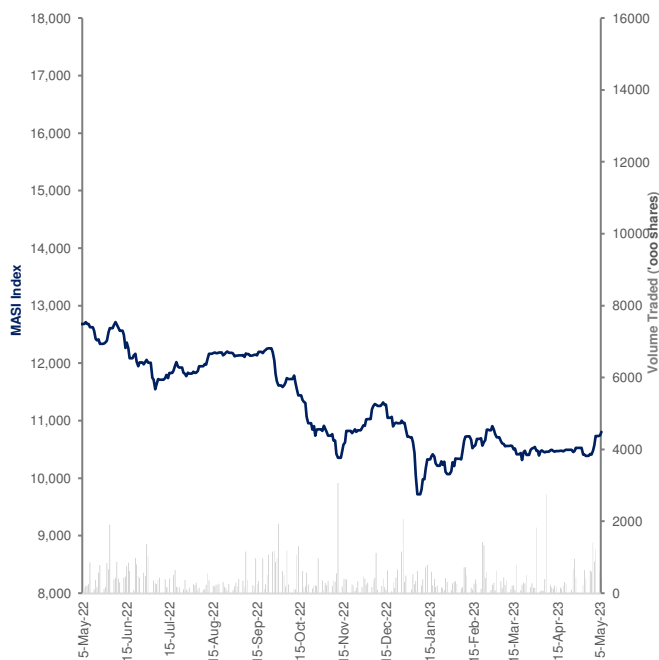
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	489,657.5	0.4%	2.7%	(0.9%)
Banking	193,430.0	0.9%	1.9%	3.0%
Beverages	9,918.1	(0.6%)	3.9%	0.6%
Chemicals	2,198.0	(0.6%)	5.2%	(9.2%)
Construction & Building Material	58,436.0	(1.3%)	6.8%	12.1%
Distributors	17,820.8	3.2%	0.9%	(0.6%)
Electricity	22,857.3	0.2%	0.9%	(11.7%)
Food Producers & Processors	25,501.8	2.4%	8.5%	4.9%
Holding Companies	2,216.3	(0.8%)	0.0%	5.4%
Insurance	24,679.3	1.3%	(0.1%)	(0.4%)
Investment & other Finance	3,571.0	0.0%	1.3%	11.6%
Leisures & Hotel	2,134.7	0.3%	18.3%	30.7%
Materials, Software & Computer	5,460.0	(1.5%)	(4.8%)	(6.5%)
Mining	28,046.4	(0.4%)	(4.9%)	(8.4%)
Oil & Gas	13,715.6	1.8%	2.3%	(14.2%)
Real Estate	4,679.5	0.9%	16.4%	27.3%
Telecommunications	74,151.7	(0.6%)	4.1%	(11.2%)
Transport	726.1	0.0%	(1.3%)	(12.4%)
Forestry & Paper	114.8	4.2%	4.2%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.00	4.2%
Label Vie	4399.00	3.5%
Cosumar	194.20	3.4%
Auto Hall	74.90	2.4%
Ennakl Automobiles	35.39	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1272.00	(4.5%)
Credit du Maroc SA	625.00	(2.3%)
Colorado SA	43.20	(1.8%)
Hightech Payment Systems SA	5900.00	(1.7%)
LafargeHolcim Maroc SA	1560.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.95	100.0
Bank of Africa	167.00	67.5
Maroc Telecom	84.35	60.3
Banque Centrale Populaire	232.95	53.9
Attijariwafa Bank	412.00	32.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,804.60	60.77	0.6%	2.7%	0.8%
Market Cap (MAD Mn)	489,658	2,056	0.4%	2.7%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	414.8	(191.6)	(31.6%)	407.5	880.0
Value Traded (MAD Mn)	102.40	76.18	290.5%	64.0	110.1

Market Breadth

▲ 16

▼ 14

= 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1560.00	(1.58%)	16.83
Societe Des Boissons du Maroc	2580.00	(0.77%)	14.71
Attijariwafa Bank	412.00	1.73%	13.53
Banque Centrale Populaire	232.95	0.84%	12.42
Bank of Africa	167.00	0.00%	10.97

Source: Bloomberg, Kamco Research

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