

MENA Markets Daily Report

August 18, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,220.82	0.4%	19.3%	(13.3%)
	Kuwait	Main 50 Index	▲	5,706.01	0.2%	23.1%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	5,426.86	(0.2%)	19.2%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,616.87	0.2%	19.3%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,392.83	0.6%	31.1%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,837.34	0.4%	13.9%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,937.40	1.1%	28.6%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	7,729.87	0.9%	53.2%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,983.33	0.3%	5.2%	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,638.09	0.1%	2.6%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	4,002.34	(0.2%)	9.4%	(8.1%)
Jordan 11	Egypt	EGX 30	▼	10,937.69	(1.0%)	0.9%	(22.3%)
Tunisia 12	Jordan	ASE Index	▲	2,002.85	0.07%	20.9%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▲	7,303.23	0.1%	6.1%	(3.3%)
	Morocco	MASI	▲	12,624.52	0.2%	11.8%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▼	3,446.98	(2.0%)	(0.8%)	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,689.76	0.9%	21.8%	(10.4%)
	India	SENSEX	▲	55,792.27	0.4%	16.8%	15.8%
	Brazil	BOVESPA Stock Index	▼	117,903.80	(1.1%)	(0.9%)	2.9%
	Mexico	BOLSA Index	▲	51,576.58	0.4%	17.0%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,272.19	(0.7%)	(1.5%)	15.8%
Global Markets							
	World	MSCI World Index	▼	3,121.99	(0.1%)	16.1%	14.1%
	Asia	MSCI Asia Pacific	▼	651.37	(0.8%)	(1.6%)	17.1%
	Europe	DJ Stoxx 600	▲	473.78	0.1%	18.7%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,827.68	0.2%	18.9%	(5.4%)
	U.S.A	S&P 500	▼	4,448.08	(0.7%)	18.4%	16.3%
	U.S.A	DJIA	▼	35,343.28	(0.8%)	15.5%	7.2%
	U.S.A	NASDAQ Composite	▼	14,656.18	(0.9%)	13.7%	43.6%
	UK	FTSE 100	▲	7,181.11	0.4%	11.2%	(14.3%)
	Germany	DAX	▼	15,921.95	(0.0%)	16.1%	3.5%
	Japan	NIKKEI 225	▼	27,424.47	(0.4%)	(0.1%)	16.0%
	Hong Kong	HANG SENG INDEX	▼	25,745.87	(1.7%)	(5.5%)	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	92.63	0.12%	2.99%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.37	(0.78%)	0.52%	3.1%
	EUR/USD	Euro / USD Cross	▼	1.17	(0.58%)	(4.14%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.06%)	1.08%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	69.51	(1.5%)	34.2%	(21.5%)
	Oil	NYMEX	▼	67.29	(1.7%)	38.7%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.95	2.2%	45.5%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,786.19	(0.1%)	(5.9%)	25.1%
	Silver	Silver Spot \$/Oz	▼	23.66	(0.8%)	(10.4%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	44,992.10	(2.4%)	55.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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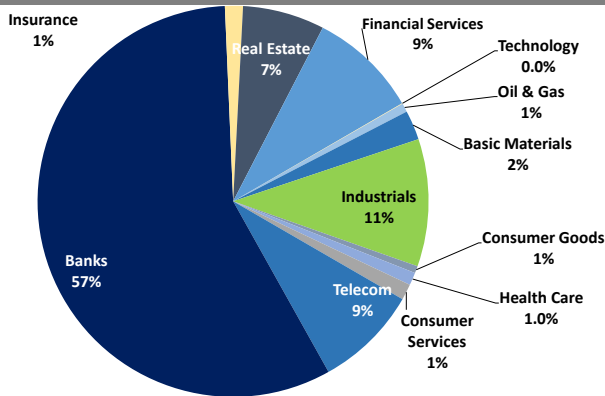
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 18, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,668.8	43.3	8.3%
2- National Bank of Kuwait	6,430.3	25.4	7.7%
3- Ahli United Bank - Bahrain	2,655.2	20.2	10.7%
4- Zain	2,561.6	14.1	16.3%
5- Boubyan Bank	2,489.7	67.6	6.9%
6- Agility (PWC Logistics)	2,219.0	50.0	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	863.3	34.0	5.2%
9- Gulf Bank	731.6	22.7	5.1%
10- Ahli United Bank - Kuwait	721.9	28.3	5.6%
Total	26,357	29.81	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.459	0.037	8.8%
Kuwait Finance & Investment Co.	0.090	0.004	4.5%
Mashaer Holding Co.	0.067	0.003	4.5%
First Takaful Insurance Co.	0.046	0.002	4.3%
ALAFCO Aviation Lease & Finance Co.	0.232	0.009	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.078	(0.007)	(8.3%)
Kuwait & M.E. Financial Inv. Co.	0.161	(0.014)	(8.0%)
Equipment Holding Co.	0.034	(0.002)	(5.1%)
Egypt Kuwait Holding Co.	0.338	(0.017)	(4.8%)
Kuwait Syrian Holding Co.	0.034	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.076	1.3%	50,063,867
National Real Estate Co.	0.211	1.0%	38,431,124
MAZAYA Holding Co.	0.089	(3.5%)	28,301,617
Injazzat Real Estate Development Co.	0.078	(8.3%)	27,426,487
Ahli United Bank - Bahrain	0.262	0.4%	25,510,652

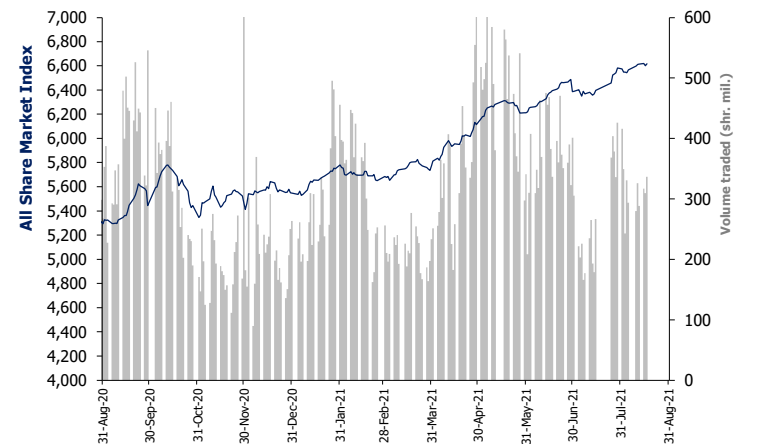
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,167.2	▲	0.2%	0.7%	18.7%
Oil & Gas	285.9	▼	(0.9%)	(3.1%)	2.0%
Basic Materials	953.7	▲	0.7%	(0.8%)	19.0%
Industrials	4,097.8	▲	0.5%	(0.2%)	29.0%
Consumer Goods	232.2	▼	(1.5%)	(4.1%)	0.1%
Health Care	403.2	=	0.0%	1.5%	(1.6%)
Consumer Services	514.6	▲	0.3%	(1.6%)	22.7%
Telecommunications	3,321.9	▲	0.0%	(0.6%)	(1.7%)
Banks	22,356.8	▲	0.4%	0.8%	18.9%
Insurance	585.3	▼	(0.7%)	12.9%	36.7%
Real Estate	2,632.0	▲	0.3%	0.4%	28.2%
Financial Services	3,525.1	▼	(0.9%)	1.8%	30.5%
Technology	10.0	▼	(2.4%)	(3.4%)	45.4%
Utilities	248.6	▲	0.9%	(0.4%)	(18.4%)

Market Breadth	53	68	44		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,220.82	26.8	0.4%	0.8%	19.3%
Main 50 Index	5,706.01	8.8	0.2%	(0.6%)	23.1%
Main Market Index	5,426.86	(10.5)	(0.2%)	(0.2%)	19.2%
All Share Market Index	6,616.87	15.4	0.2%	0.5%	19.3%
Market Cap (KWD Mn)	39,167.18	91.6	0.2%	0.7%	18.7%

Index Performance relative to Volume



Market Trading Data and Volatility

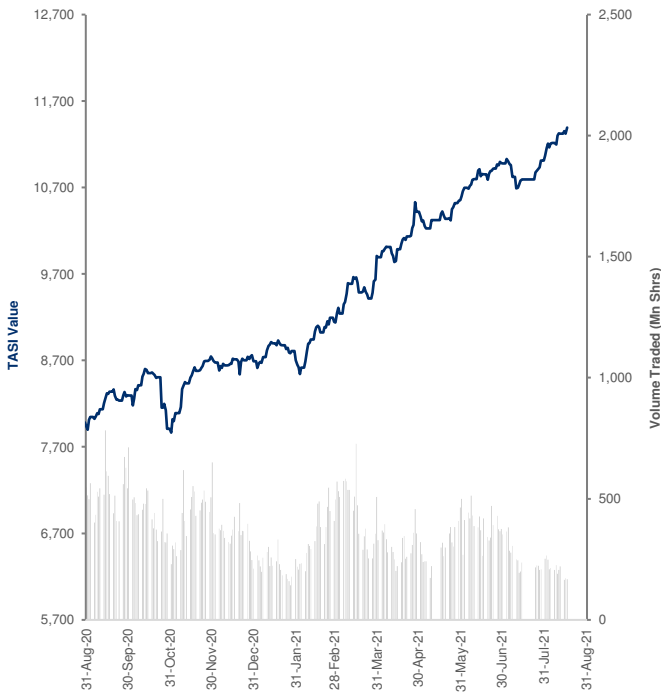
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	336.2	26.7	8.6%	332.7	169.3
Value Traded (KWD Mn)	60.9	7.5	14.1%	52.6	34.2
No. of Trades	12,057	393	3.4%	12,094	8,044

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.211	1.0%	8,091,709
Ahli United Bank - Bahrain	0.262	0.4%	6,629,804
Agility (PWC Logistics)	0.995	0.4%	4,683,359
Kuwait Finance House	0.790	0.6%	4,368,684
National Bank of Kuwait	0.894	0.3%	4,352,293

Saudi Tadawul Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,094,168.0	0.7%	1.1%	0.9%
Materials	791,257.4	0.9%	1.6%	32.9%
Capital Goods	24,756.1	(0.3%)	(2.1%)	33.3%
Commercial & Professional Svc	8,265.4	0.1%	0.8%	6.0%
Transportation	21,197.7	0.6%	(2.3%)	44.5%
Consumer Durables & Apparel	7,422.7	(1.1%)	(3.9%)	73.9%
Consumer Services	32,154.6	(0.3%)	2.9%	19.0%
Media	13,624.2	(1.9%)	(7.3%)	92.3%
Retailing	45,104.0	(0.8%)	0.4%	23.2%
Food & Staples Retailing	15,441.7	(0.2%)	13.9%	13.3%
Food & Beverages	113,660.0	0.4%	(3.8%)	3.2%
Health Care Equipment & Svc	108,972.5	3.1%	9.0%	59.5%
Pharma, Biotech & Life Science	6,264.0	1.0%	(13.6%)	33.2%
Banks	919,986.3	0.8%	9.0%	45.7%
Diversified Financials	45,733.5	(0.2%)	(1.9%)	37.9%
Insurance	62,919.3	1.3%	5.9%	21.2%
Telecommunication Services	313,843.3	1.7%	2.5%	27.3%
Utilities	117,485.1	(0.4%)	5.6%	29.1%
REITs	19,256.4	(0.4%)	(1.8%)	20.7%
Real Estate Mgmt & Dev't	104,715.6	(0.7%)	(3.7%)	20.3%
Software & Services	5,572.0	(0.4%)	3.6%	100.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	208.40	6.5%
United Co-operative Assurance	30.00	4.5%
Saudi Paper Manufacturing Co	64.50	4.4%
Abdullah Saad Mohammed Abo Moa	54.70	4.2%
Amlak International for Real Estate Finance Co.	24.20	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	57.90	(3.5%)
Saudi Industrial Export Co	109.80	(3.2%)
Tihama Advertising & Public Re	0.00	(3.1%)
Alandalus Property Co	30.80	(2.7%)
Saudi Enaya Cooperative Insura	43.90	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	35.25	9,526
Dar Al Arkan Real Estate Devel	10.36	8,652
Amlak International for Real Estate Finance Co.	24.20	7,493
Bank Al-Jazira	18.84	5,739
Abdullah Saad Mohammed Abo Moa	54.70	5,701

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,392.83	70.98	0.63%	3.5%	31.1%
Market Cap (SAR Mn)	9,871,800	71,875	0.7%	1.9%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.3	(4.2)	(2.4%)	322.2	239.6
Value Traded (SAR Mn)	6,298.5	(399.2)	(6.0%)	10,260.4	6,465.6
No. of Trades	277,528	(20,994)	(7.0%)	402,662	218,648

Market Breadth	▲ 65	▼ 123	▬ 18
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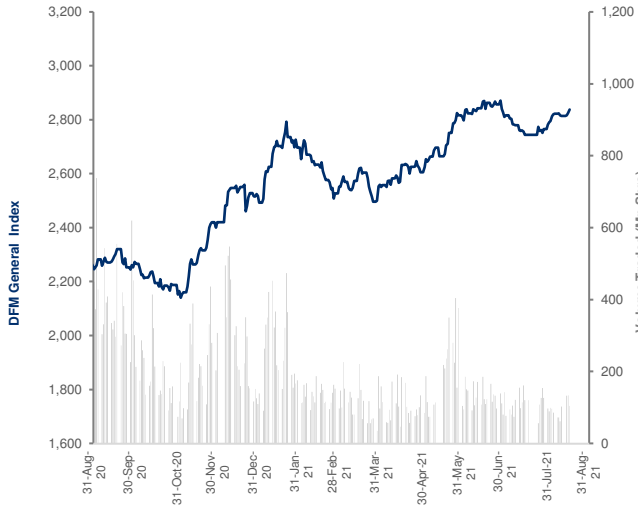
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	122.00	1.0%	363.70
Saudi Arabian Oil Co	35.25	0.7%	334.15
Abdullah Saad Mohammed Abo Moa	54.70	4.2%	307.08
Saudi Basic Industries Corp	125.00	1.6%	290.31
National Commercial Bank	60.40	0.2%	179.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	377,273.2	0.2%	1.5%	11.8%
Banking	187,766.6	0.1%	(0.3%)	9.1%
Consumer Staples	4,035.1	0.2%	(0.3%)	72.9%
Investment & Financial Services	19,790.9	0.5%	0.2%	16.7%
Insurance	5,618.8	(0.4%)	0.7%	1.7%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	82,308.1	0.8%	2.4%	12.4%
Telecommunication	30,008.8	(0.6%)	(0.9%)	14.6%
Transportation	31,762.0	(0.1%)	14.1%	18.4%
Services	11,349.7	(0.2%)	6.5%	17.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.30	4.3%
Aan Digital Services Co	0.16	1.9%
Dar Al Takaful	1.05	1.9%
Amlak Finance	0.26	1.6%
Emaar Properties Pjsc	4.05	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	7.25	(3.3%)
Shuaa Capital	0.73	(3.2%)
Ithmaar Holding	0.19	(2.6%)
Air Arabia Pjsc	1.39	(0.7%)
Emirates Integrated Telecomm	6.59	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	13,266
Ajman Bank Pjsc	0.76	13,239
Deyaar Development Pjsc	0.29	13,065
Gulf Finance House	0.77	11,233
Emaar Properties Pjsc	4.05	10,039

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,837.34	12.37	0.4%	2.6%	13.9%
Market Cap (AED Mn)	377,273	730	0.2%	1.5%	11.8%

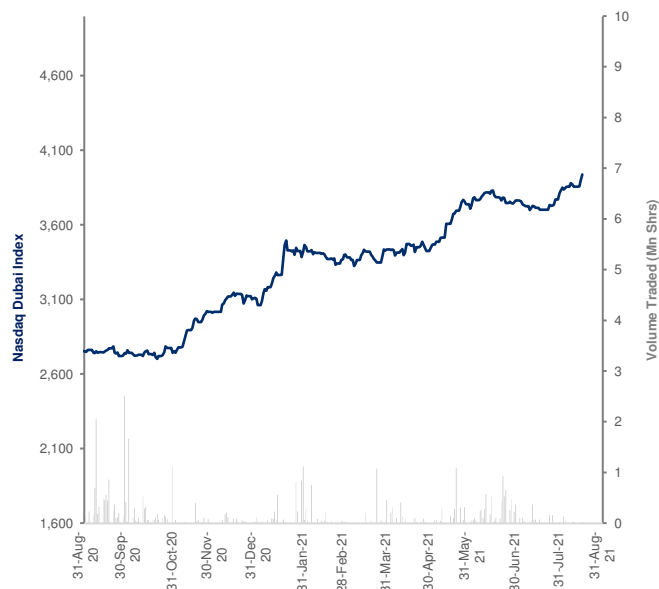
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	103.9	(29.7)	(22.2%)	146.8	249.3
Value Traded (AED Mn)	140.4	(8.4)	(5.6%)	209.8	244.4
No. of Trades	2,083	(337)	(13.9%)	2,738	3,777

Market Breadth	▲ 15	▼ 9	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.05	1.50%	40.34
Dubai Islamic Bank	5.03	0.60%	18.05
Emirates Nbd	13.70	0.00%	13.48
Ajman Bank Pjsc	0.76	0.80%	10.02
Gulf Finance House	0.77	(0.13%)	8.67

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,048.4	0.0%	1.9%	35.4%
Al Baraka Banking Group	267.2	0.0%	0.5%	(17.3%)
BLME Holdings plc	0.0	0.0%	0.0%	0.0%
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	112.5	0.0%	0.2%	3.7%
Hikma Pharmaceuticals GDR	8,121.3	0.0%	(3.6%)	2.0%
Nasdaq, Inc.	31,934.3	0.0%	3.6%	51.4%
Orascom Construction Limited	538.3	2.4%	(7.8%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.61	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.61	15
Emirates Reit (Ceic) Limited	0.14	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,937.40	80.16	2.1%	4.4%	28.6%
Market Cap (USD Mn)	41,048	13.1	0.0%	1.9%	35.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.03	0.0	151.3%	0.164	1.08
Value Traded (USD Mn)	0.069	0.1	5,142.6%	0.1	9.94
No. of Trades	5	3	150.0%	6	101

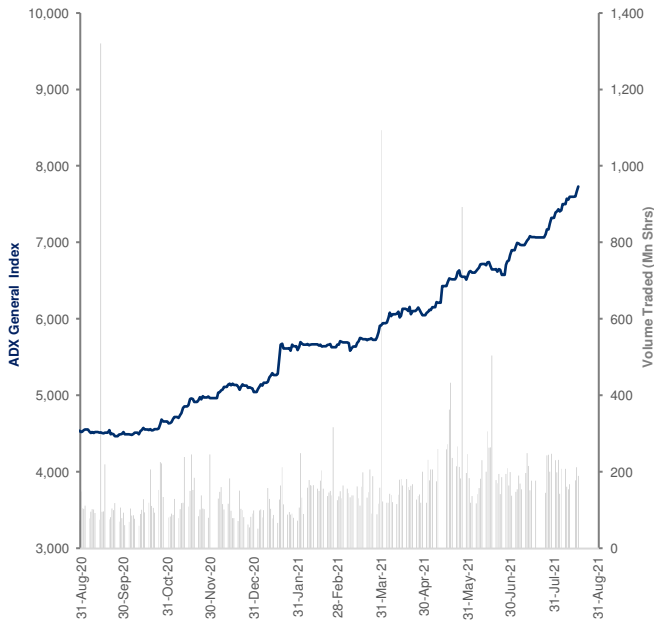
Market Breadth	▲	▼	=
	0	1	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.61	2.44%	0.07
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,388,282.6	0.5%	4.4%	85.1%
Banks	288,716.5	0.9%	3.1%	24.8%
Investment & Financial Services	299,507.6	(0.6%)	1.9%	12,472.9%
Real Estate	34,661.5	0.8%	3.5%	30.6%
Energy	204,171.9	0.1%	(1.3%)	(4.5%)
Consumer Staples	269,891.1	0.0%	9.2%	238.8%
Industrial	11,691.6	(1.3%)	4.4%	44.6%
Insurance	9,385.6	(0.8%)	3.1%	(3.3%)
Telecommunication	249,852.8	2.1%	9.7%	48.6%
Services	20,403.9	1.1%	1.6%	99.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	4.85	12.0%
Abu Dhabi Natl Co For Buildi	0.32	5.0%
Rak Properties	0.70	4.3%
Adnoc Distribution	4.49	2.5%
Emirates Telecom Group Co	25.40	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.52	(7.0%)
Al Ain Ahlia Ins. Co.	29.20	(6.4%)
Ras Al Khaimah Cement Co Psc	3.12	(4.0%)
Al Yah Satellite Communications Company	2.60	(1.9%)
Arkan Building Materials Co	1.23	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.13	63,381
Rak Properties	0.70	28,766
First Abu Dhabi Bank Pjsc	17.10	19,273
Adnoc Distribution	4.49	17,880
Abu Dhabi Islamic Bank	5.48	6,675

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,729.87	67.01	0.9%	5.6%	53.2%
Market Cap (AED Mn)	1,388,283	6,427	0.5%	4.4%	85.1%

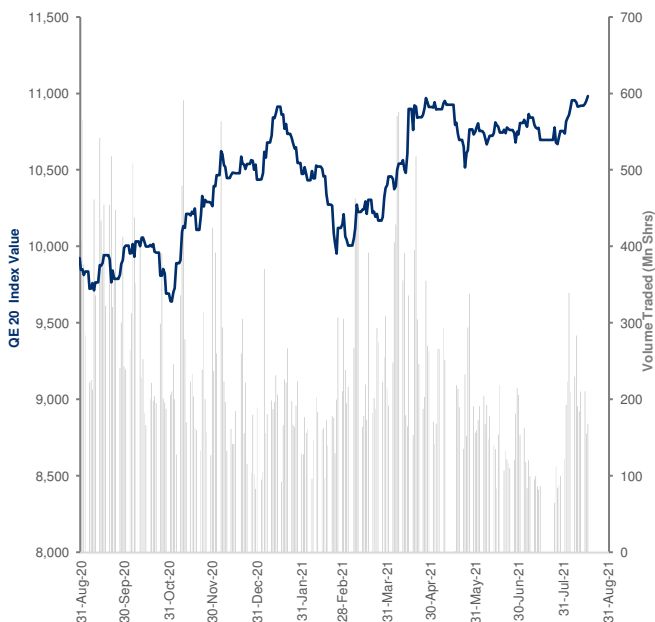
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	189.5	(22.5)	(10.6%)	179.9	54.2
Value Traded (AED Mn)	1,322.3	4.0	0.3%	1,138.6	152.7
No. of Trades	5,700	(504)	(8.1%)	3,415	1,782

Market Breadth	▲ 14	▼ 16	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.10	1.18%	326.44
International Holdings Company Pjsc	145.20	0.07%	300.16
Aldar Properties Pjsc	4.13	0.73%	259.71
Emirates Telecom Group Co	25.40	2.42%	82.92
Adnoc Distribution	4.49	2.51%	79.36

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	637,860.5	0.3%	2.6%	5.9%
Banking & Finance Sector	317,414.3	0.6%	3.5%	7.3%
Goods & Consumer Services	35,858.6	0.2%	1.9%	3.8%
Industrial Sector	153,046.4	0.1%	2.2%	14.7%
Insurance Sector	13,214.3	(0.0%)	(1.1%)	7.8%
Real Estate	60,526.6	(0.5%)	2.8%	(10.5%)
Telecom	29,297.8	0.4%	(0.3%)	(1.5%)
Transport	28,502.5	0.5%	0.2%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	1.01	1.7%
Baladna	1.63	1.5%
Qatar Gas Transport Co Ltd	3.07	1.2%
Qatari Investors Group QSC	2.59	1.1%
Qatar National Bank QPSC	19.20	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.95	(2.3%)
Investment Holding Group	1.23	(2.2%)
Dlala Brokerage & Investments	1.55	(2.0%)
Gulf International Services QS	1.56	(1.6%)
Qatar Oman Investment Co QSC	0.97	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.95	30,919
Baladna	1.63	23,712
Investment Holding Group	1.23	18,936
Qatar Aluminum Manufacturing C	1.61	10,669
Gulf International Services QS	1.56	8,882

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,983.33	32.00	0.3%	2.1%	5.2%
Market Cap (QAR Mn)	637,861	2,143	0.3%	2.6%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	167.8	12.3	7.9%	205.5	183.4
Value Traded (QAR Mn)	468.8	91.7	24.3%	452.7	353.4
No. of Trades	8,422	696	9.0%	9,672	8,374

Market Breadth	▲ 15	▼ 26	= 7
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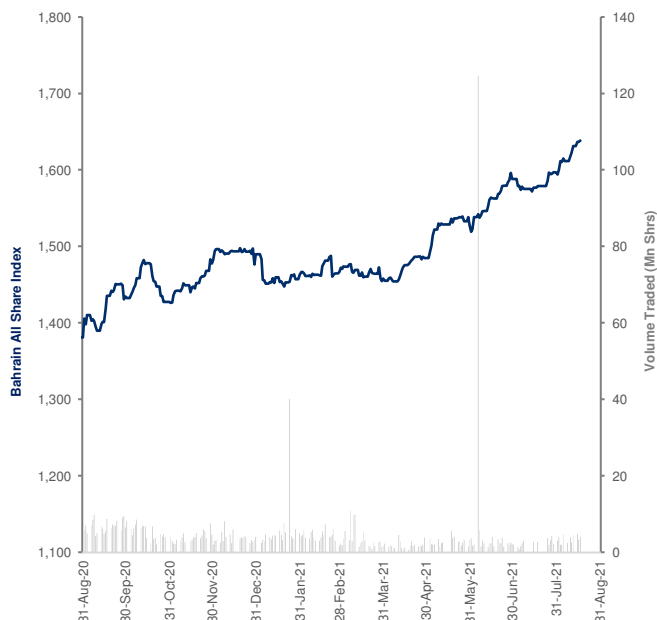
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.20	1.05%	102.73
Qatar Islamic Bank SAQ	17.41	0.23%	42.25
Baladna	1.63	1.50%	38.98
Salam International Investment	0.95	(2.26%)	29.81
Qatar Gas Transport Co Ltd	3.07	1.16%	24.72

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,285.1	0.1%	2.5%	9.7%
Commercial Banks	5,407.4	0.1%	4.2%	13.0%
Investment	2,049.6	(0.1%)	1.5%	3.6%
Insurance	189.1	(0.0%)	1.3%	15.7%
Services	1,528.0	0.0%	(3.1%)	(3.3%)
Hotel & Tourism	112.5	0.0%	1.0%	(10.4%)
Industrial	998.6	0.3%	4.4%	34.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.30	1.0%
Aluminium Bahrain Bsc	0.69	0.3%
Ahli United Bank Bsc	0.85	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.07	(1.4%)
Seef Properties Bsc	0.17	(1.1%)
Gfh Financial Group Bsc	0.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.85	2,075
Gfh Financial Group Bsc	0.22	708
Gulf Hotel Group B.S.C	0.31	303
Al Salam Bank-Bahrain Bsc	0.08	250
National Bank Of Bahrain Bsc	0.61	208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,638.09	1.39	0.1%	2.6%	10.0%
Market Cap (BHD Mn)	10,285	8	0.1%	2.5%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('000 Shares)	4,068	745	22.4%	4,254.0	4,455.3
Value Traded (BHD '000)	1,200	359	42.7%	805.3	856.4
No. of Trades	68	1	1.5%	62	58

Market Breadth	▲ 3	▼ 3	= 37
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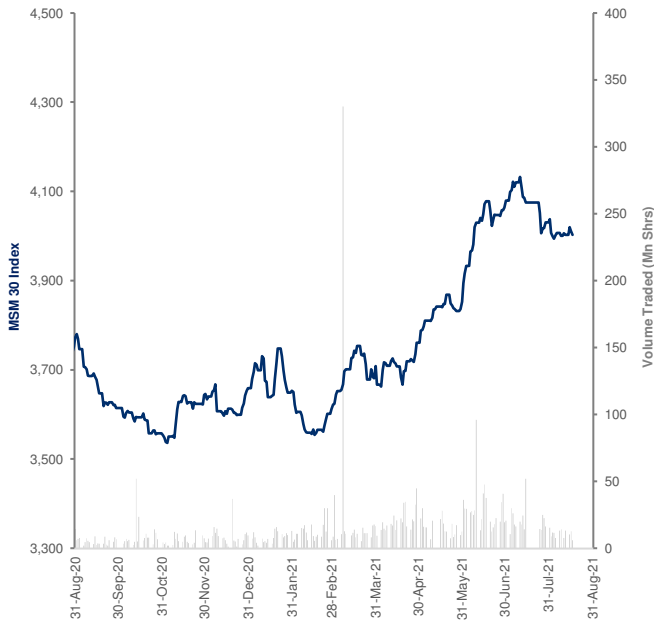
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.85	0.23%	0.66
National Bank Of Bahrain Bsc	0.00	0.00%	0.13
Aluminium Bahrain Bsc	0.69	0.29%	0.10
Gulf Hotel Group B.S.C	0.31	0.00%	0.09
Bahrain Telecommunications Co	0.59	0.00%	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,984.8	(0.1%)	(0.4%)	10.0%
Financial	3,920.7	(0.2%)	(0.7%)	12.3%
Industrial	839.9	0.2%	1.1%	18.8%
Services	2224.2	(0.1%)	(0.4%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	3.6%
Al Maha Ceramics Co	0.44	1.9%
Raysut Cement Co.	0.27	1.1%
Ominvest	0.32	0.6%
Oman Qatari Telecommunications Co.	0.38	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.12	(3.3%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Al Anwar Holding	0.12	(2.5%)
Bank Dhofar	0.12	(2.4%)
Phoenix Power Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.09	989
National Bank Of Oman	0.19	938
Bank Dhofar	0.12	539
Ahli Bank	0.11	503
National Aluminium Products Co.	0.12	485

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,002.34	(8.82)	(0.2%)	(0.7%)	9.4%
Market Cap (OMR Mn)	6,984.8	(9.5)	(0.1%)	(0.4%)	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	6,121.2	(6,531.1)	(51.6%)	19,020.9	10,056.1
Value Traded (OMR '000)	961.1	(1,596.7)	(62.4%)	2,755.1	1,950.4

Market Breadth	▲	▼	=
	6	15	91

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.19	0.00%	0.18
Bank Muscat	0.45	0.00%	0.18
HSBC Bank Oman	0.09	0.00%	0.09
Bank Dhofar	0.12	(2.44%)	0.06
National Aluminium Products Co.	0.12	(0.81%)	0.06

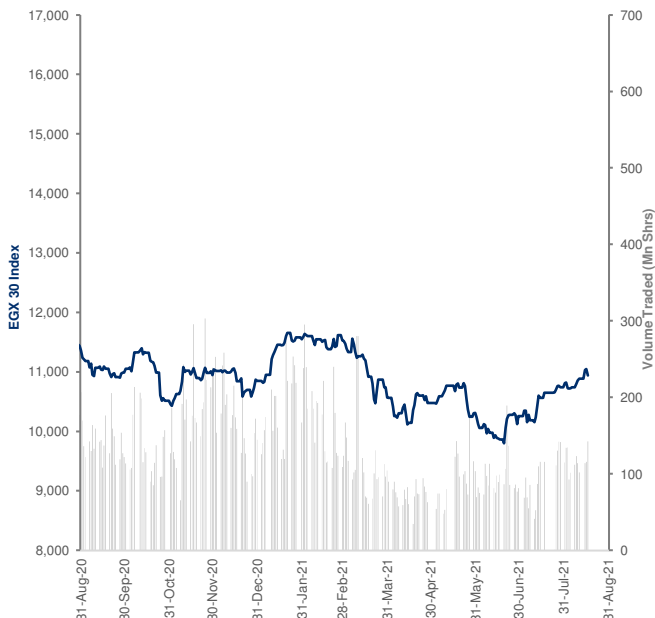
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	489,718.0	(0.2%)	2.2%	3.5%
Banks	148,198.1	(1.1%)	5.7%	2.0%
Basic Resources	27,083.2	(1.2%)	4.1%	30.5%
Chemicals	30,998.6	(0.9%)	(4.8%)	(2.7%)
Construction and Materials	13,215.2	1.0%	(3.3%)	(21.6%)
Financial Services excluding Banks	45,660.9	(0.5%)	3.7%	7.1%
Food and Beverage	8,439.5	3.0%	8.7%	17.8%
Healthcare	4,616.4	0.3%	(1.2%)	7.1%
Industrial Goods, Services, Automobile:	43,303.8	0.2%	1.6%	4.5%
Media	1,317.9	1.5%	9.1%	(0.3%)
Oil and Gas	4,675.2	(1.4%)	1.4%	16.0%
Personal and Household Products	33,614.0	1.3%	(1.0%)	(7.3%)
Real Estate	54,227.0	0.7%	(0.2%)	5.8%
Telecommunication	51,311.2	0.4%	2.5%	6.7%
Travel & Leisure	23,056.9	0.6%	(0.7%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	6.55	12.3%
Extracted Oils	2.33	8.9%
National Bank Of Kuwait - Egypt	15.95	8.4%
Canal Shipping Agencies Co	20.20	7.0%
Asec Co For Mining	10.76	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	10.73	(2.7%)
Commercial International Bank	45.49	(2.6%)
Egypt Aluminium	21.42	(2.5%)
Elsaeed Contracting & Real Est. Inv.	0.81	(2.3%)
Ezz Steel Co Sae	14.59	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.27	23,676
Egyptians For Housing & Dev. Co.	0.56	12,859
Emaar Misr For Development Sae	2.42	12,296
Medinet Nasr Housing	3.11	9,412
Elsaeed Contracting & Real Est. Inv.	0.81	9,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,937.69	(108.46)	(1.0%)	1.8%	0.9%
Market Cap (EGP Mn)	489,718	(1,018)	(0.2%)	2.2%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	142.3	26.7	23.1%	119.0	124.9
Value Traded (EGP Mn)	641.6	127.7	24.9%	506.9	591.3
No. of Trades	21,634	3,075	16.6%	16,156	16,653

Market Breadth	▲ 28	▼ 23	= 8
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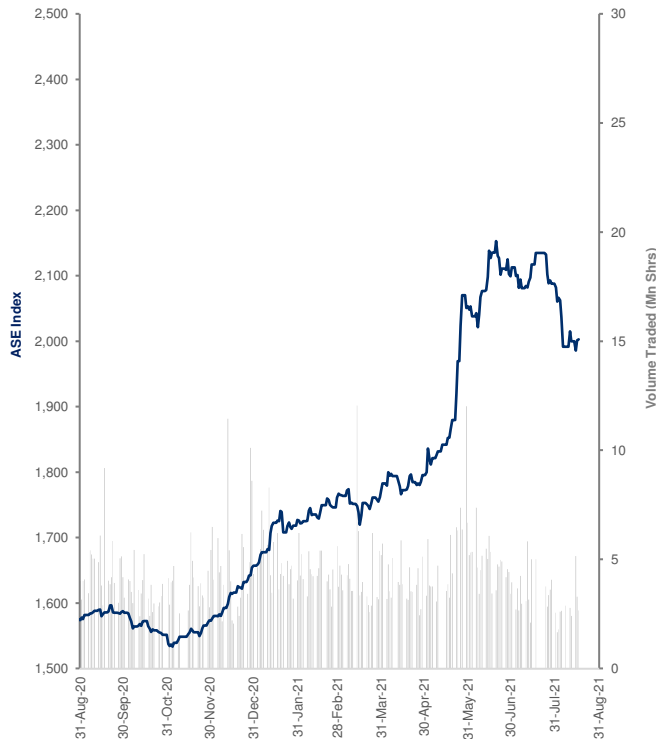
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.27	2.71%	53.68
Credit Agricole Egypt Sae	26.25	0.85%	40.91
Commercial International Bank	45.49	(2.57%)	40.18
United Housing & Development	6.55	12.35%	34.92
Delta Sugar Co	17.04	5.84%	33.25

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,836.5	0.4%	(5.9%)	15.3%
Banking	7,423.4	0.9%	(4.3%)	17.0%
Insurance	90.4	(0.2%)	(1.3%)	(0.3%)
Diversified Financial Services	176.6	1.3%	(3.4%)	5.4%
Real Estate	224.0	1.5%	(1.7%)	12.4%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	207.2	(2.2%)	(2.5%)	(7.8%)
Hotels and Tourism	92.1	0.0%	(1.2%)	10.7%
Transportation	65.5	(0.8%)	(2.2%)	2.6%
Technology & Communications	397.8	(0.5%)	(4.9%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	517.7	(1.0%)	(2.3%)	22.3%
Commercial Services	71.5	(0.4%)	(1.0%)	5.2%
Pharmaceutical & Medical Industries	44.5	(1.1%)	(1.7%)	369.6%
Chemical Industries	19.2	0.2%	1.0%	(5.7%)
Food & Beverages	66.7	(1.2%)	(0.5%)	(7.9%)
Tobacco & Cigarettes	14.6	4.3%	(11.0%)	(98.2%)
Mining & Extraction Industries	1,264.8	(0.7%)	(18.5%)	264.7%
Engineering & Construction	20.9	(2.5%)	(2.8%)	4.0%
Electrical Industries	29.1	(0.7%)	0.7%	0.7%
Textiles , Leathers & Clothings	60.1	1.6%	(1.3%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.97	4.3%
Arab East For Real Estate In	1.23	4.2%
Jordanian Expatriates Inv HI	0.54	3.8%
Union Investment Corp	1.09	2.8%
Union Land Development Corp	1.84	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
Petra Education	4.01	(6.7%)
Nutri Dar	1.34	(5.0%)
National Steel Industry	1.17	(4.9%)
Specialized Jordanian Invest	1.45	(4.6%)
Ready Mix Concrete & Constr	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	516
Middle East Insurance	1.22	500
Al-Tajamouat For Catering Hs	0.90	380
Arab East Investment	0.69	167
Union Investment Corp	1.09	114

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,002.85	1.43	0.1%	(4.1%)	20.9%
Market Cap (JD Mn)	10,836.50	47.56	0.4%	(5.9%)	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,660.6	(627.6)	(19.1%)	4,396.3	3,265.7
Value Traded (JD '000)	3,567.0	(1,080.1)	(23.2%)	6,310.5	3,556.5
No. of Trades	1,965	(568)	(22.4%)	2,521	1,341

Market Breadth	▲ 19	▼ 23	▬ 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.61
Middle East Insurance	1.22	(0.81%)	0.59
Jordan Phosphate Mines	14.59	(0.75%)	0.56
Al-Tajamouat For Catering Hs	0.90	1.12%	0.34
Jordan Petroleum Refinery Co	3.33	(1.48%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,326.1	0.0%	0.1%	3.0%
Banking	8,092.6	0.1%	0.1%	5.1%
Insurance	883.3	0.0%	1.2%	(4.3%)
Leasing	567.2	(0.6%)	0.2%	6.5%
Financial Services	2,262.0	0.0%	(3.1%)	14.7%
Industrial	1,717.7	(0.4%)	(0.2%)	0.9%
Chemical Industry	492.1	(0.0%)	0.5%	9.7%
Food & Beverage	5,494.1	0.2%	0.1%	(1.8%)
Retailing	1,222.6	1.7%	7.4%	12.8%
Others	1,594.5	(1.2%)	(0.9%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.02	5.7%
Automobile reseau tunisien et	7.44	5.5%
Ennakl Automobiles	12.00	2.7%
Societe de Placements et de De	8.15	2.6%
Manufacture de Panneaux Bois D	4.26	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	6.93	(2.9%)
Attijari Leasing SA	9.74	(2.6%)
Best Lease	1.91	(2.6%)
Arab Tunisian Lease	1.58	(1.9%)
Societe Tunisienne de L'Air	0.53	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,303.23	3.39	0.0%	(0.0%)	6.1%
Market Cap (DT Mln)	22,326	9.5	0.0%	0.1%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	338.4	231.7	217.2%	551.1	488.7
Value Traded ('000 DT)	2,425.7	1,603.7	195.1%	3,753.6	3,714.3
No. of Trades	1,050	641	156.7%	1,171	1,341

Market Breadth	▲ 9	▼ 22	= 37
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	7.44	157
Accumulateur Tunisienne Assad	5.02	42
City Cars	11.00	26
Banque Nationale Agricole	7.00	10
Banque de Tunisie	6.27	9

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	7.44	5.53%	1.16
City Cars	11.00	(1.70%)	0.28
Accumulateur Tunisienne Assad	5.02	5.68%	0.21
Societe Frigorifique et Brasse	18.59	0.22%	0.15
Euro Cycles SA	30.00	(0.60%)	0.07

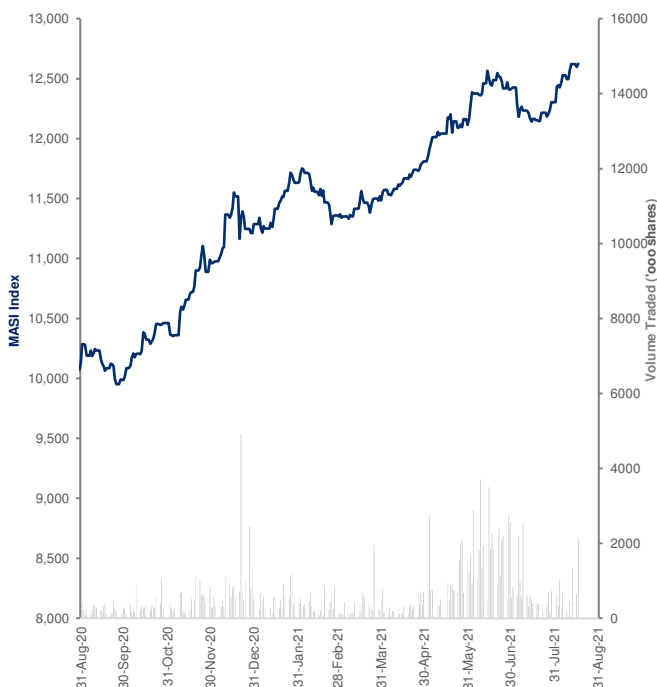
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,983.2	0.3%	2.4%	9.2%
Banking	211,295.2	(0.1%)	2.4%	10.0%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,703.6	2.8%	1.1%	45.6%
Construction & Building Material	72,637.6	0.7%	3.9%	15.5%
Distributors	17,124.0	0.1%	(0.1%)	26.4%
Electricity	22,998.8	0.0%	(2.4%)	6.6%
Food Producers & Processors	31,139.5	(0.1%)	3.6%	28.0%
Holding Companies	2,854.9	0.0%	0.1%	(6.6%)
Insurance	25,705.8	0.2%	0.5%	8.2%
Investment & other Finance	4,114.0	0.0%	(1.9%)	22.0%
Leisures & Hotel	1,647.6	1.6%	(1.7%)	0.9%
Materials, Software & Computer	5,714.3	(1.1%)	3.7%	6.2%
Mining	20,825.0	0.4%	0.8%	21.0%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,303.0	1.0%	12.6%	57.5%
Telecommunications	122,985.4	0.8%	3.0%	(3.5%)
Transport	870.4	0.0%	1.1%	3.5%
Utilities	2,561.6	0.1%	0.1%	(14.4%)
Forestry & Paper	37.7	(3.9%)	2.7%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	734.00	3.2%
Fenie Brossette	120.85	2.6%
Colorado SA	64.89	2.4%
Alliances Developpement Immobi	41.45	2.3%
RISMA	115.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	14.60	(3.9%)
Hightech Payment Systems SA	6500.00	(1.5%)
Lesieur Cristal	190.00	(1.0%)
Sonasid	639.10	(0.9%)
Societe Metallurgique D'imiter	1791.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.90	1,967.0
Alliances Developpement Immobi	41.45	67.6
Maroc Telecom	139.90	21.4
Attijariwafa Bank	467.90	12.3
Sonasid	639.10	6.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,624.52	26.90	0.2%	2.6%	11.85%
Market Cap (MAD Mn)	577,983	1,504	0.3%	2.4%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,101.5	1,450.2	222.7%	739.5	693.2
Value Traded (MAD Mn)	52.53	2.06	4.1%	129.3	120.1

Market Breadth	▲ 16	▼ 7	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	10.90	0.74%	21.71
Attijariwafa Bank	467.90	(0.02%)	5.76
Sonasid	639.10	(0.91%)	4.20
Maroc Telecom	139.90	0.79%	3.00
Label Vie	3927.00	0.00%	2.99

Source: Bloomberg, Kamco Research

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