

MENA Markets Daily Report

November 17, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	6,013.36	0.4%	(13.8%)	32.4%
		Kuwait	Main 50 Index	▼	4,400.66	(0.1%)	(11.8%)	4.8%
		Kuwait	Main Market Index	▼	4,316.38	(0.0%)	(12.1%)	3.6%
		Kuwait	All Share Index	▼	5,444.29	0.3%	(13.3%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,526.64	0.3%	1.6%	7.2%
		UAE - Dubai	DFM General Index	▲	2,299.05	1.3%	(16.8%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,958.42	3.7%	(7.1%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,951.87	1.6%	(2.4%)	3.3%
		Qatar	QE 20 Index	▲	10,227.20	0.2%	(1.9%)	1.2%
		Bahrain	Bahrain All Share	▲	1,446.52	0.5%	(10.2%)	20.4%
		Oman	MSM 30 Index	▲	3,643.44	0.1%	(8.5%)	(7.9%)
		Egypt	EGX 30	▲	10,991.61	0.4%	(21.3%)	7.1%
		Jordan	ASE Index	▲	1,554.89	0.2%	(14.3%)	(4.9%)
		Lebanon	Blom Stock Index	▲	620.76	0.2%	(21.0%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,673.77	0.5%	(6.3%)	(2.1%)
		Morocco	MASI	▲	10,708.54	0.5%	(12.0%)	7.1%
		Syria	DSE Weighted Index	▲	7,716.77	0.7%	32.2%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,346.97	1.1%	9.7%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,268.61	3.3%	(18.1%)	44.9%
		India	SENSEX	▲	43,637.98	0.5%	5.8%	14.4%
		Brazil	BOVESPA Stock Index	▲	106,429.90	1.6%	(8.0%)	31.6%
		Mexico	BOLSA Index	▲	40,791.81	1.1%	(6.3%)	4.6%
		Korea	KOSPI Index	▲	2,543.03	2.0%	15.7%	7.7%
		Taiwan	TAIEX Index	▲	13,551.83	2.1%	13.0%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,561.50	1.3%	8.6%	25.2%
		Asia	MSCI Asia Pacific	▲	187.65	1.4%	10.0%	16.3%
		Europe	DJ Stoxx 600	▲	389.74	1.2%	(6.3%)	23.2%
		Europe	FTSEurofirst 300	▲	1,505.45	1.1%	(7.3%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,203.04	1.2%	7.9%	15.4%
		U.S.A	S&P 500	▲	3,626.91	1.2%	12.3%	28.9%
		U.S.A	DJIA	▲	29,950.44	1.6%	4.9%	22.3%
		U.S.A	NASDAQ Composite	▲	11,924.13	0.8%	32.9%	35.2%
		UK	FTSE 100	▲	6,421.29	1.7%	(14.9%)	12.1%
		Germany	DAX	▲	13,138.61	0.5%	(0.8%)	25.5%
		Japan	NIKKEI 225	▲	25,906.93	2.1%	9.5%	18.2%
		Hong Kong	HANG SENG INDEX	▲	26,381.67	0.9%	(6.4%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	42.05	(2.1%)	(38.1%)	31.8%
		Oil	Brent	▲	43.82	2.4%	(33.6%)	22.7%
		Oil	Kuwait	▲	42.33	0.9%	(36.9%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(10.0%)	3.6%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,888.95	(0.0%)	24.5%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

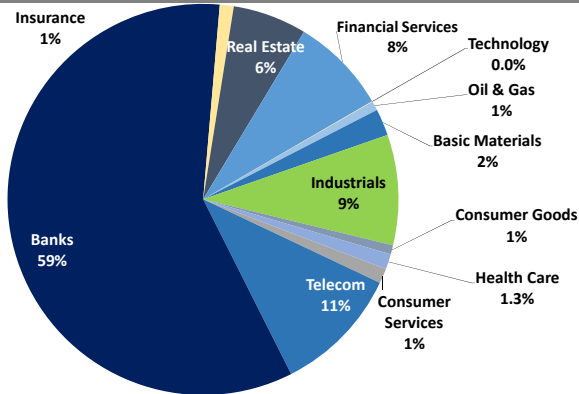
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 17, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,562.4	18.3	9.8%
2- Kuwait Finance House	5,157.0	25.7	10.7%
3- Zain	2,609.2	12.8	16.6%
4- Ahli United Bank - Bahrain	2,366.2	12.0	16.6%
5- Boubayan Bank	1,985.5	39.0	10.3%
6- Agility (PWC Logistics)	1,307.7	21.4	5.5%
7- Commercial Bank of Kuwait	992.0	NM	NM
8- Mabanee Co.	718.3	23.8	6.5%
9- Gulf Bank	682.8	13.3	8.6%
10- Ahli United Bank - Kuwait	593.4	14.2	9.7%
Total	21,975	19.43	10.2%

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.080	0.010	14.1%
Gulf Investment House	0.090	0.007	8.2%
Al Massaleh Real Estate Co.	0.037	0.003	8.2%
Sokouk Holding Co.	0.022	0.002	7.2%
Shuaiba Industrial Co.	0.160	0.010	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.029	(0.003)	(9.3%)
Al Madina For Finance & Investment Co.	0.015	(0.001)	(6.1%)
Warba Insurance Co.	0.076	(0.005)	(6.0%)
Hayat Communications Co.	0.048	(0.003)	(5.7%)
Privatization Holding Co.	0.041	(0.002)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Madina For Finance & Investment Co.	0.015	(6.1%)	34,981,080
National Bank of Kuwait	0.812	0.2%	19,147,956
Gulf Bank	0.224	1.8%	16,874,536
Ahli United Bank - Bahrain	0.243	0.8%	14,900,129
Kuwait Finance House	0.672	0.6%	12,500,947

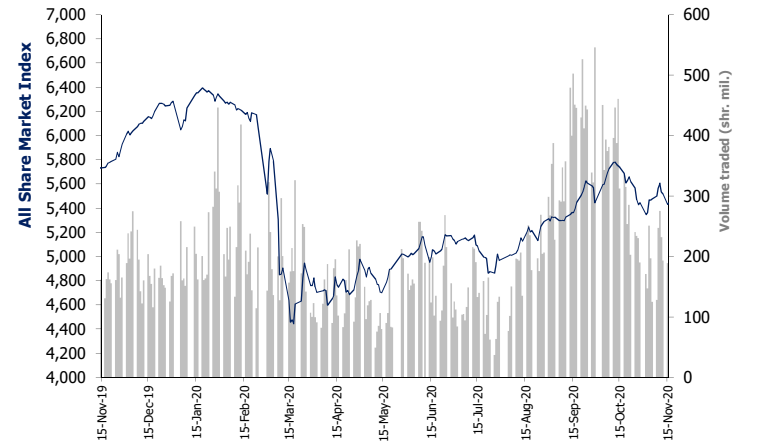
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,364.2	▲	0.3%	(0.1%)	(11.0%)
Oil & Gas	249.3	▲	1.0%	(2.1%)	(3.3%)
Basic Materials	703.4	▼	(1.1%)	0.4%	(13.0%)
Industrials	2,928.2	▲	0.2%	0.2%	(11.0%)
Consumer Goods	238.4	▼	(0.1%)	0.3%	20.8%
Health Care	407.1	=	0.0%	0.0%	(7.2%)
Consumer Services	385.7	▲	0.6%	3.2%	(30.1%)
Telecommunications	3,377.2	▲	0.2%	2.5%	(1.2%)
Banks	18,822.8	▲	0.4%	(0.2%)	(14.4%)
Insurance	372.3	▼	(0.2%)	0.4%	7.2%
Real Estate	1,952.5	▼	(1.1%)	0.7%	(13.6%)
Financial Services	2,571.4	▲	0.0%	(3.4%)	(7.1%)
Technology	7.1	▲	2.2%	6.0%	0.3%
Utilities	348.7	=	0.0%	(1.9%)	NA

Market Breadth	 55	 47	 71		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,013.36	21.1	0.4%	0.2%	(13.8%)
Main 50 Index	4,400.66	(5.1)	(0.1%)	0.4%	(11.8%)
Main Market Index	4,316.38	(1.0)	(0.0%)	(0.4%)	(12.1%)
All Share Market Index	5,444.29	13.9	0.3%	0.0%	(13.3%)
Market Cap (KWD Mn)	32,364.17	84.1	0.3%	(0.1%)	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

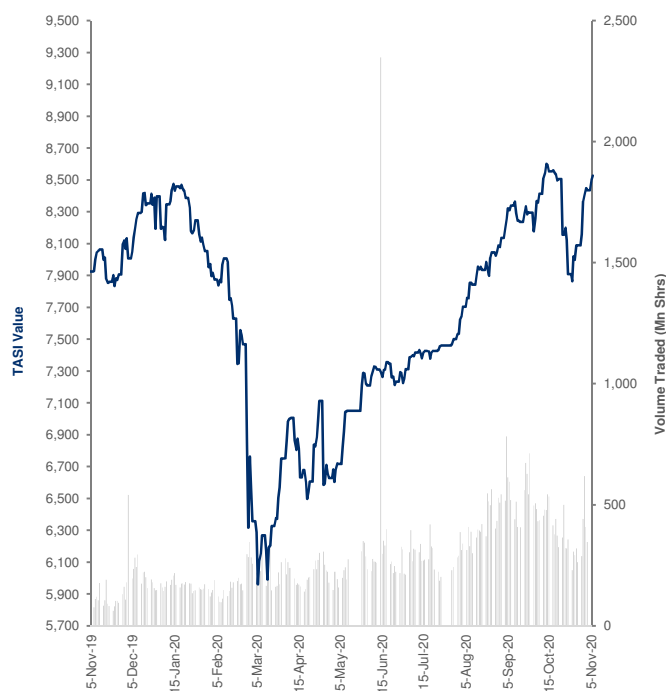
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	180.3	(8.5)	(4.5%)	210.6	88.6
Value Traded (KWD Mn)	55.5	13.6	32.5%	39.7	16.9
No. of Trades	13,853	4,581	49.4%	9,382	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.812	0.2%	15,443,424
Kuwait Finance House	0.672	0.6%	8,350,404
Zain	0.603	0.3%	5,366,033
Mabanee Co.	0.650	(1.1%)	4,261,182
Gulf Bank	0.224	1.8%	3,743,861

Saudi Tadawul Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,113,650.4	0.3%	5.1%	0.3%
Materials	555,374.9	0.4%	7.4%	2.5%
Capital Goods	17,471.0	2.0%	17.5%	33.4%
Commercial & Professional Svc	7,908.2	(1.0%)	3.3%	(14.1%)
Transportation	13,814.1	0.1%	9.5%	(0.7%)
Consumer Durables & Apparel	4,088.2	0.6%	23.4%	42.2%
Consumer Services	24,696.6	0.2%	14.3%	7.8%
Media	7,569.8	0.5%	22.8%	16.7%
Retailing	35,794.5	0.5%	5.2%	6.2%
Food & Staples Retailing	13,960.2	(0.3%)	1.4%	64.7%
Food & Beverages	111,948.6	0.1%	5.2%	41.5%
Health Care Equipment & Svc	64,636.9	1.2%	5.6%	196.9%
Pharma, Biotech & Life Science	4,542.0	0.9%	15.7%	38.9%
Banks	621,855.8	0.3%	8.2%	(9.9%)
Diversified Financials	32,285.6	(0.2%)	10.3%	7.2%
Insurance	51,303.9	0.3%	10.3%	32.0%
Telecommunication Services	249,456.3	0.5%	10.0%	8.5%
Utilities	90,006.0	(4.5%)	11.1%	4.0%
REITs	15,753.0	1.8%	6.0%	6.3%
Real Estate Mgmt & Dev't	89,296.8	(0.0%)	4.8%	1.6%
Software & Services	2,589.0	(1.7%)	19.0%	178.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	26.00	10.0%
Saudi Paper Manufacturing Co	90.50	10.0%
Naseej International Trading Co.	25.90	9.9%
Abdul Mohsen Al-Hokair Tourism	17.52	9.9%
Saudi Arabian Amiantit Co	17.34	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Electricity Co	21.06	(4.6%)
Zahrat Al Waha For Trading Co	70.90	(3.4%)
Ash-Sharqiyah Development Co	89.00	(3.3%)
Alujain Holding	46.10	(3.2%)
Saudi Industrial Export Co	103.20	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Electricity Co	21.06	37,488
Saudi Cable Co	33.60	26,004
Saudi Fisheries Co	60.00	18,836
Dar Al Arkan Real Estate Devel	8.37	16,141
Middle East Specialized Cables	16.18	12,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,526.64	25.06	0.3%	7.8%	1.6%
Market Cap (SAR Mn)	9,128,002	22,947	0.3%	5.7%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	507.4	51.1	11.2%	301.8	128.7
Value Traded (SAR Mn)	16,257.5	1,458.0	9.9%	7,800.6	3,394.9
No. of Trades	607,816	57,949	10.5%	282,103	108,616

Market Breadth	▲ 93	▼ 92	= 18
----------------	------	------	------

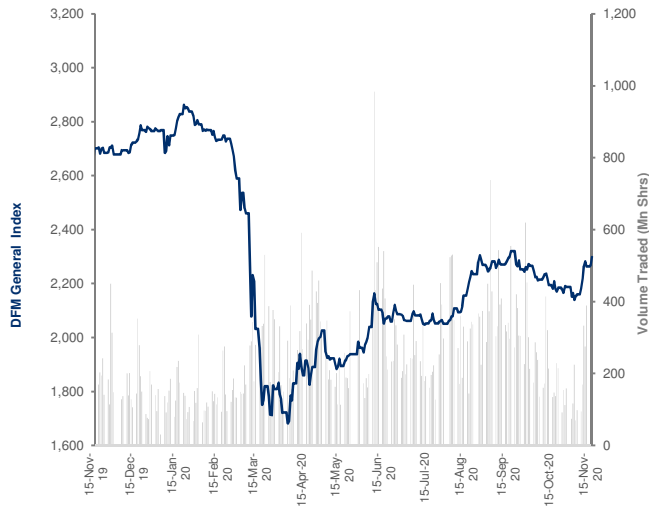
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	60.00	0.8%	1150.83
Saudi Cable Co	33.60	8.6%	847.85
Saudi Electricity Co	21.06	(4.6%)	799.00
Saudi Arabia Refineries Co	100.60	4.8%	702.72
Saudi Industrial Export Co	103.20	(3.0%)	685.29

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	320,802.4	1.1%	4.7%	(13.9%)
Banking	168,877.0	0.5%	3.6%	(17.9%)
Consumer Staples	3,157.4	1.0%	2.5%	(4.7%)
Investment & Financial Services	14,989.2	0.5%	1.8%	(12.2%)
Insurance	5,456.0	(0.5%)	0.7%	7.7%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	63,864.8	3.2%	10.0%	(18.6%)
Telecommunication	25,061.0	1.1%	(1.4%)	(1.3%)
Transportation	25,187.5	0.2%	9.3%	0.7%
Services	9,482.5	1.0%	5.3%	23.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	1.02	4.2%
EMAAR PROPERTIES PJSC	2.98	3.8%
EMAAR MALLS PJSC	1.72	3.6%
DXB ENTERTAINMENTS PJSC	0.12	3.5%
DEYAAR DEVELOPMENT PJSC	0.28	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
AL-MADINA FOR FINANCE AND INVESTMENT	0.19	(5.0%)
Al Salam Group Holding	0.33	(4.9%)
Ektitab Holding Company	0.18	(4.8%)
TAKAFUL EMARAT INSURANCE	1.51	(4.4%)
DUBAI ISLAMIC INSURANCE CO	0.99	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMAAR PROPERTIES PJSC	2.98	39,716
UNION PROPERTIES PJSC	0.26	28,922
ISLAMIC ARAB INSURANCE COM	0.78	20,476
DXB ENTERTAINMENTS PJSC	0.12	20,412
EMAAR MALLS PJSC	1.72	12,228

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,299.05	29.92	1.3%	5.1%	(16.8%)
Market Cap (AED Mn)	320,802	3,364	1.1%	4.7%	(13.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	182.9	65.6	55.8%	258.9	147.8
Value Traded (AED Mn)	280.4	165.4	143.7%	253.7	197.0
No. of Trades	4,208	2,169	106.4%	3,879	2,612

Market Breadth	▲ 18	▼ 11	= 33
----------------	------	------	------

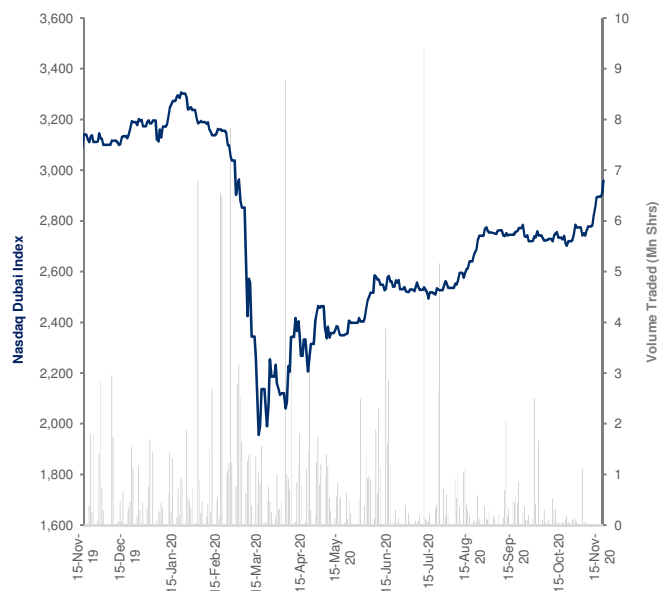
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.98	3.83%	117.40
DUBAI ISLAMIC BANK	4.23	(0.24%)	25.89
Emirates NBD	10.35	1.47%	24.41
EMAAR MALLS PJSC	1.72	3.61%	21.09
ARAMEX PJSC	4.00	0.00%	20.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,930.8	(3.4%)	(0.5%)	(18.2%)
Al Baraka Banking Group	316.9	0.0%	0.0%	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	0.0%	(4.9%)	(14.8%)
Emirates REIT (CEIC) Limited	61.1	0.0%	0.0%	(64.5%)
ENBD REIT (CEIC) Limited	93.8	0.0%	16.5%	(22.4%)
Hikma Pharmaceuticals GDR	8,082.4	2.0%	5.6%	25.6%
Nasdaq, Inc.	20,639.2	(5.5%)	(2.7%)	16.6%
Orascom Construction Limited	571.5	0.0%	(5.0%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,853.79	32.95	1.2%	2.8%	(10.4%)
Market Cap (USD Mn)	29,931	(1,050)	(3.4%)	(0.5%)	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.9	0.59
Value Traded (USD Mn)	0.01	(0.0)	(100.0%)	7.3	6.40
No. of Trades	2	(2)	(100.0%)	76	163

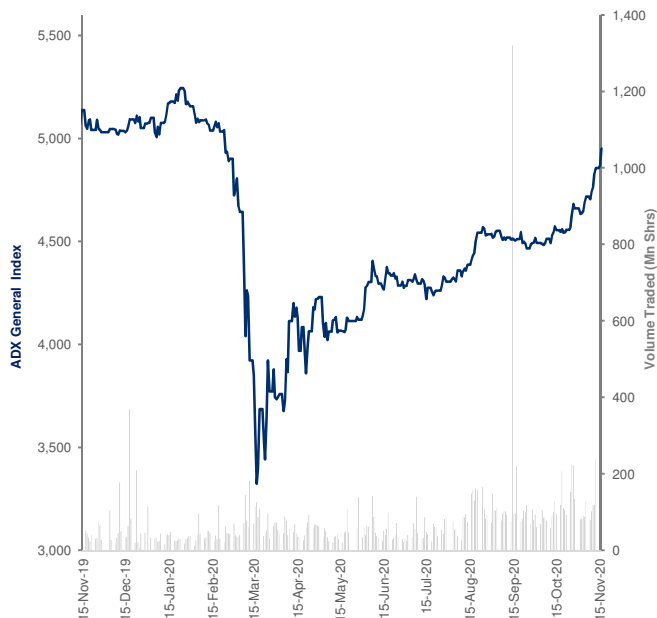
Market Breadth	▲ 0	▼ 0	= 9
----------------	-----	-----	-----

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	735,415.5	1.0%	3.5%	35.3%
Banks	229,617.9	2.4%	9.0%	(16.0%)
Investment & Financial Services	2,187.7	4.7%	7.7%	9.8%
Real Estate	23,055.4	0.5%	(0.1%)	23.5%
Energy	208,175.9	1.0%	(0.2%)	344.2%
Consumer Staples	76,141.3	0.1%	4.3%	439.5%
Industrial	7,431.6	1.1%	2.9%	11.2%
Insurance	9,449.5	(0.3%)	3.4%	19.9%
Telecommunication	169,790.7	(0.2%)	1.4%	2.8%
Services	9,565.5	0.3%	4.3%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.75	9.2%
BANK OF SHARJAH	0.54	6.1%
WAHA CAPITAL PJSC	1.10	4.8%
RAK PROPERTIES	0.43	3.4%
FIRST ABU DHABI BANK PJSC	12.88	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
OOREDOO QPSC	5.99	(4.9%)
ABU DHABI NATIONAL TAKAFUL C	5.06	(4.9%)
GULF CEMENT CO	0.41	(4.8%)
SUDATEL TELECOM GROUP LTD	0.38	(2.6%)
ABU DHABI SHIP BUILDING CO	2.22	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.72	32,577
ARKAN BUILDING MATERIALS CO	0.75	31,496
RAK PROPERTIES	0.43	12,597
ABU DHABI NATIONAL ENERGY CO	1.43	9,868
ABU DHABI ISLAMIC BANK	4.66	8,701

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,951.87	80.02	1.6%	6.3%	(2.4%)
Market Cap (AED Mn)	735,415	7,531	1.0%	3.5%	35.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	150.2	41.4	38.1%	76.1	48.1
Value Traded (AED Mn)	459.9	132.0	40.3%	255.3	175.9
No. of Trades	3,505	1,182	50.9%	1,901	1,551

Market Breadth	▲ 16	▼ 9	= 39
----------------	------	-----	------

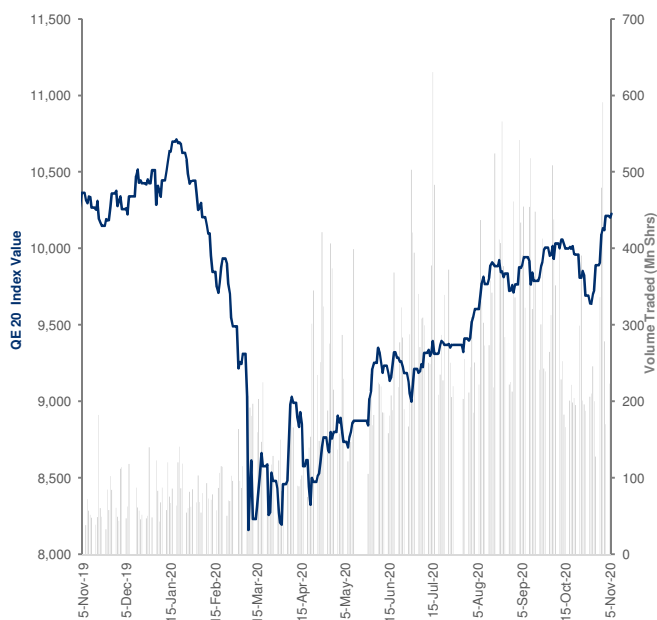
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	2.72	0.37%	88.38
FIRST ABU DHABI BANK PJSC	12.88	3.37%	85.15
International Holdings Company PJSC	40.04	0.10%	80.32
ABU DHABI COMMERCIAL BANK	6.20	0.98%	53.33
ABU DHABI ISLAMIC BANK	4.66	1.53%	40.26

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,772.1	0.1%	5.1%	1.9%
Banking & Finance Sector	301,412.9	0.3%	4.6%	(3.3%)
Goods & Consumer Services	35,217.3	0.6%	6.9%	(0.5%)
Industrial Sector	127,851.9	(0.2%)	9.4%	(4.3%)
Insurance Sector	12,344.3	0.5%	7.0%	(15.4%)
Real Estate	62,768.2	(1.6%)	(2.2%)	72.9%
Telecom	27,120.4	(1.1%)	1.5%	(1.7%)
Transport	27,057.2	3.1%	9.6%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.09	4.2%
Al Khalij Commercial Bank PQSC	1.81	3.1%
Qatar National Cement Co QSC	3.93	2.1%
Qatar Navigation QSC	6.10	1.7%
Commercial Bank PSQC/The	4.41	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.81	(8.9%)
Diala Brokerage & Investments	1.89	(6.4%)
Salam International Investment	0.60	(2.1%)
United Development Co QSC	1.55	(1.9%)
Gulf International Services QS	1.54	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	1.33	50,027
Qatar Gas Transport Co Ltd	3.09	35,853
Ezdan Holding Group QSC	1.60	18,430
Salam International Investment	0.60	12,916
Investment Holding Group	0.58	12,846

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,227.20	24.84	0.2%	5.5%	(1.9%)
Market Cap (QAR Mn)	593,772	546	0.1%	5.1%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	233.3	10.2	4.6%	223.0	42.3
Value Traded (QAR Mn)	563.9	146.3	35.0%	413.3	272.5
No. of Trades	11,785	3,483	42.0%	9,023	6,123

Market Breadth			
	▲ 16	▼ 28	= 3

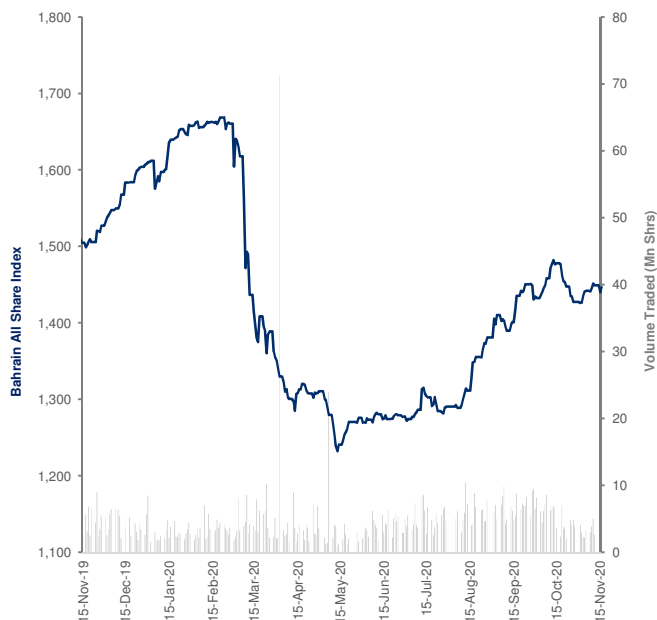
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	3.09	4.18%	109.67
Mazaya Qatar Real Estate Devel	1.33	(0.45%)	67.13
Qatar National Bank QPSC	18.90	0.48%	44.23
Qatar Islamic Bank SAQ	16.47	(0.24%)	32.26
Ezdan Holding Group QSC	1.60	(1.84%)	29.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,103.0	0.5%	1.2%	(10.2%)
Commercial Banks	4,843.5	0.6%	2.0%	(14.4%)
Investment	1,948.8	(0.1%)	(0.4%)	(16.6%)
Insurance	152.3	0.5%	1.5%	8.9%
Services	1,448.8	(0.1%)	0.6%	15.0%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	583.6	2.5%	2.5%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain BSC	0.40	2.6%
Bahrain Kuwait Insurance Co BS	0.32	1.6%
National Bank of Bahrain BSC	0.62	1.1%
GFH FINANCIAL GROUP BSC	0.15	0.7%
Ahli United Bank BSC	0.79	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.30	(1.0%)
Bahrain Duty Free Complex	0.63	(0.8%)
APM TERMINALS BAHRAIN	1.55	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,446.52	6.72	0.5%	1.4%	(10.2%)
Market Cap (BHD Mn)	9,103	42	0.5%	1.2%	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,245	369	12.8%	4,790.4	4,687.4
Value Traded (BHD '000)	604	401	197.3%	871.8	1,176.0
No. of Trades	52	26	100.0%	61	85

Market Breadth

▲ 5 ▼ 3 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	1,652
Ahli United Bank BSC	0.79	615
Aluminium Bahrain BSC	0.40	435
Bahrain Telecommunications Co	0.53	126
Khaleeji Commercial Bank BSC	0.05	92

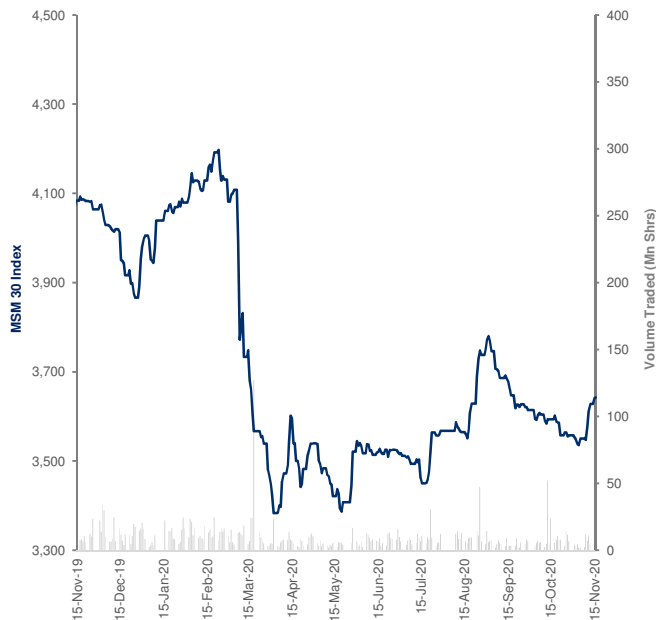
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.79	0.64%	0.18
Aluminium Bahrain BSC	0.40	2.56%	0.17
GFH FINANCIAL GROUP BSC	0.15	0.68%	0.09
Bahrain Telecommunications Co	0.53	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,298.0	(0.0%)	1.9%	(9.1%)
Financial	3,537.2	(0.1%)	4.2%	(9.3%)
Industrial	677.5	0.1%	1.3%	(1.8%)
Services	2083.2	0.0%	(1.5%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	1.8%
Majan College	0.18	1.7%
Al Madina Takaful Co.	0.08	1.3%
Bank Nizwa	0.10	1.0%
Oman Cables Industry Co.	0.43	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	(10.0%)
Oman & Emirates Investment Holding Co.	0.04	(4.3%)
Muscat Finance Co. Ltd.	0.04	(2.6%)
Vision Insurance	0.09	(2.2%)
Dhofar Generating Company	0.19	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.04	5,405
Sohar Bank	0.10	626
Bank Muscat	0.38	565
Dhofar Generating Company	0.19	521
Oman Qatari Telecommunications Co.	0.38	235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,643.44	1.96	0.1%	2.4%	(8.5%)
Market Cap (OMR Mn)	6,298.0	(1.6)	(0.0%)	1.9%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	8,761.6	3,921.6	81.0%	9,489.0	15,947.4
Value Traded (OMR '000)	892.8	81.2	10.0%	1,773.6	2,787.1
No. of Trades	240	(69)	(22.3%)	424	477

Market Breadth	▲ 6	▼ 7	= 99
----------------	-----	-----	------

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.38	0.00%	0.21
United Finance Co.	0.04	(10.00%)	0.19
Dhofar Generating Company	0.19	(1.58%)	0.10
Oman Qatari Telecommunications Co.	0.38	0.00%	0.09
Sohar Bank	0.10	(1.00%)	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	464,225.0	(0.1%)	5.0%	(17.3%)
Banks	147,991.1	(0.2%)	4.0%	(23.0%)
Basic Resources	18,180.9	(0.0%)	5.5%	(16.8%)
Chemicals	29,526.6	0.9%	12.2%	(7.6%)
Construction and Materials	16,150.8	(1.8%)	3.9%	(15.0%)
Financial Services excluding Banks	42,304.8	0.2%	5.6%	(17.7%)
Food and Beverage	8,238.1	1.3%	6.9%	(16.9%)
Healthcare	4,810.8	2.9%	2.2%	(27.0%)
Industrial Goods, Services, Automobile:	38,415.1	2.7%	10.4%	(24.2%)
Media	1,173.8	7.5%	6.7%	44.3%
Oil and Gas	3,319.2	0.4%	7.5%	(29.2%)
Personal and Household Products	31,812.8	0.1%	(4.2%)	(22.8%)
Real Estate	51,469.1	1.9%	6.1%	(13.7%)
Telecommunication	49,797.2	(5.0%)	5.0%	8.3%
Travel & Leisure	21,034.7	0.2%	4.5%	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	6.19	7.5%
ODIN Investments	6.62	6.8%
Egyptians for Housing & Dev. Co.	1.75	4.0%
ElSewedy Electric Co	8.65	3.8%
Talaat Moustafa Group	6.58	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	5.40	(10.0%)
Orange Egypt For Telecom	17.50	(9.8%)
Tourah Portland Cement Co	7.88	(6.9%)
Suez Cement Co SAE	7.62	(4.2%)
Arab Polvara Spinning and Weaving	5.17	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians for Housing & Dev. Co.	1.75	37,621
Ghabbour Auto	3.25	14,669
Egyptian Iron & Steel Co	3.34	14,373
Arab Cotton Ginning	3.15	12,828
Medinet Nasr Housing	3.95	10,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,991.61	38.48	0.4%	4.5%	(21.3%)
Market Cap (EGP Mn)	464,225	(473)	(0.1%)	5.0%	(17.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	175.7	33.1	23.3%	132.2	83.1
Value Traded (EGP Mn)	733.8	89.5	13.9%	606.3	543.3
No. of Trades	19,790	(82)	(0.4%)	17,341	13,195

Market Breadth	▲ 34	▼ 22	= 3
----------------	------	------	-----

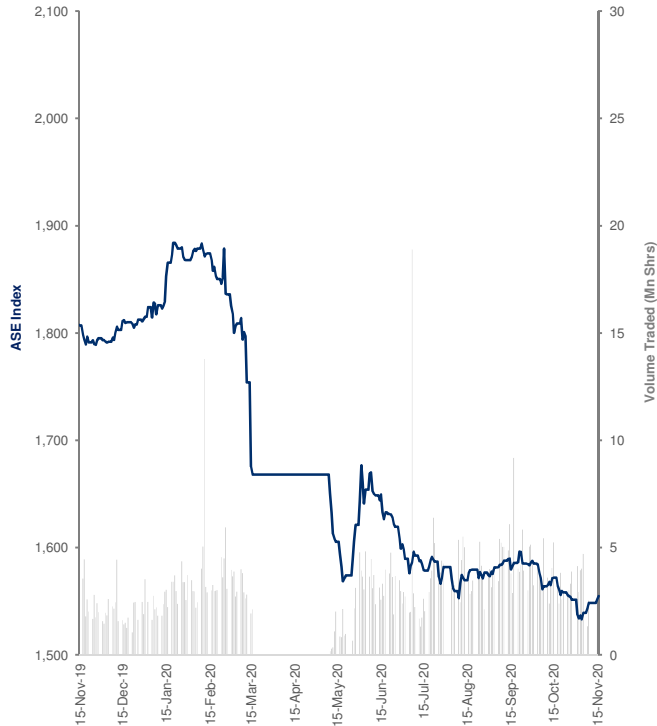
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptians for Housing & Dev. Co.	1.75	4.04%	65.87
Commercial International Bank	63.83	(0.31%)	54.37
Egyptian Iron & Steel Co	3.34	2.14%	48.02
Ghabbour Auto	3.25	2.85%	47.70
ODIN Investments	6.62	6.77%	46.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,037.6	0.1%	0.4%	(20.3%)
Banking	6,176.7	0.1%	0.7%	(25.2%)
Insurance	85.6	0.4%	1.1%	(2.1%)
Diversified Financial Services	168.4	0.7%	(1.9%)	5.9%
Real Estate	167.4	0.5%	(1.9%)	(2.3%)
Health Care Services	20.0	0.0%	0.0%	(20.8%)
Educational Services	198.1	(0.3%)	2.6%	(3.8%)
Hotels and Tourism	78.8	0.6%	0.1%	(7.2%)
Transportation	60.8	0.7%	(0.1%)	(60.7%)
Technology & Communications	283.6	(0.5%)	0.3%	(3.1%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	392.6	(0.6%)	(3.7%)	(23.9%)
Commercial Services	66.9	0.0%	(0.1%)	4.2%
Pharmaceutical & Medical Industries	41.2	0.0%	7.8%	14.6%
Chemical Industries	19.0	0.2%	1.7%	36.1%
Food & Beverages	71.0	0.0%	(1.9%)	(3.8%)
Tobacco & Cigarettes	804.9	0.1%	(0.1%)	6.1%
Mining & Extraction Industries	266.5	(0.1%)	3.2%	(6.4%)
Engineering & Construction	19.8	0.4%	(2.6%)	(13.0%)
Electrical Industries	29.6	(0.6%)	(0.6%)	3.7%
Textiles , Leathers & Clothings	59.7	0.0%	0.8%	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.20	5.3%
AMAD INVESTMENT & REAL ESTAT	0.65	4.8%
EMMAR INVESTMENTS & REAL EST	0.23	4.5%
JORDAN INTL INSURANCE	0.46	4.5%
BARTER CO FOR INVESTMENT & T	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.22	(4.3%)
SPECIALIZED INVESTMENT COMPO	1.20	(3.2%)
ZARKA EDUCATION & INVESTMENT	1.45	(2.7%)
INTERNATIONAL BROKERAGE AND	0.37	(2.6%)
IRBID DISTRICT ELECTRICITY	8.65	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.29	920
UNION INVESTMENT CORP	1.13	835
NATIONAL ALUMINUM INDUSTRIAL	0.86	591
BARTER CO FOR INVESTMENT & T	0.24	301
UNION TOBACCO & CIGARETTE	1.25	268

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,554.89	2.69	0.2%	0.2%	(14.3%)
Market Cap (JD Mn)	9,037.62	7.86	0.1%	0.4%	(20.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,827.8	1,177.8	44.4%	3,481.3	2,674.2
Value Traded (JD '000)	2,916.5	301.8	11.5%	3,409.2	5,837.7
No. of Trades	1,119	23	2.1%	1,328	1,385

Market Breadth	▲ 21	▼ 12	= 88
----------------	------	------	------

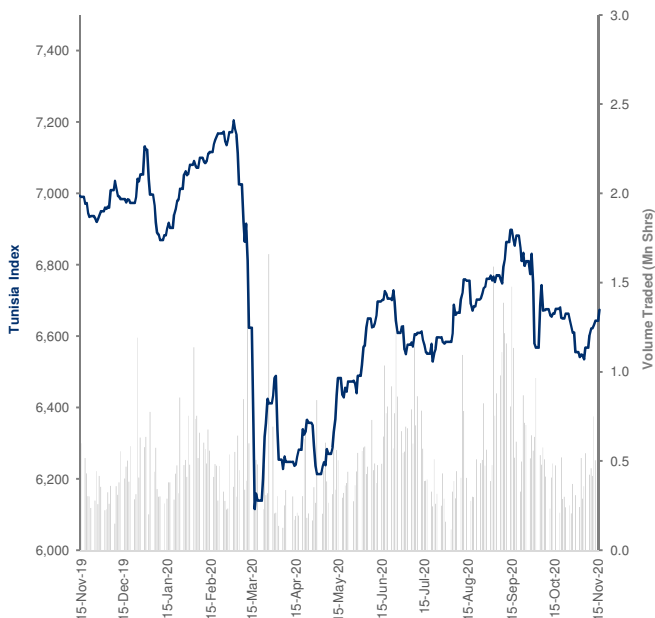
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.13	1.80%	0.92
NATIONAL ALUMINUM INDUSTRIAL	0.86	2.38%	0.50
UNION TOBACCO & CIGARETTE	1.25	2.46%	0.33
JORDAN INDUSTRIAL RESOURCES	0.29	0.00%	0.26
SPECIALIZED INVESTMENT COMPO	1.20	(3.23%)	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,183.0	0.2%	1.1%	(7.7%)
Banking	7,525.3	0.2%	(0.2%)	(21.7%)
Insurance	929.5	1.5%	4.5%	13.6%
Leasing	520.7	(0.0%)	(2.1%)	1.7%
Financial Services	1,957.8	(0.8%)	(0.7%)	(20.4%)
Industrial	1,682.5	0.7%	4.8%	(3.2%)
Chemical Industry	398.4	(0.3%)	4.5%	(26.8%)
Food & Beverage	5,415.3	0.1%	2.2%	23.0%
Retailing	1,054.7	0.7%	(0.0%)	(11.4%)
Others	1,698.8	0.6%	1.4%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	134.90	4.7%
Societe Tunisienne d'Equipemen	4.36	4.4%
Societe Tunisienne de L'Air	0.63	3.3%
Euro Cycles SA	24.51	3.0%
Essoukna	2.86	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.60	(1.9%)
Banque de l'Habitat	9.00	(1.3%)
Unite de Fabrication de Medica	10.11	(1.2%)
Cellcom SA	5.40	(1.1%)
Delice Holding	14.50	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Union Internationale de Banque	15.68	199
GIF Filter SA	0.93	63
Banque de Tunisie	6.65	39
Arab Tunisian Bank	2.96	34
Tunisie Profiles Aluminium SA	3.86	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,673.77	30.38	0.5%	1.8%	(6.3%)
Market Cap (DT Mn)	21,183	43.1	0.2%	1.1%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	591.0	87.4	17.4%	518.6	413.8
Value Traded ('000 DT)	5,449.6	2,729.9	100.4%	3,687.8	3,507.8
No. of Trades	1,283	(362)	(22.0%)	1,427	3,245

Market Breadth	▲ 25	▼ 15	= 28
----------------	------	------	------

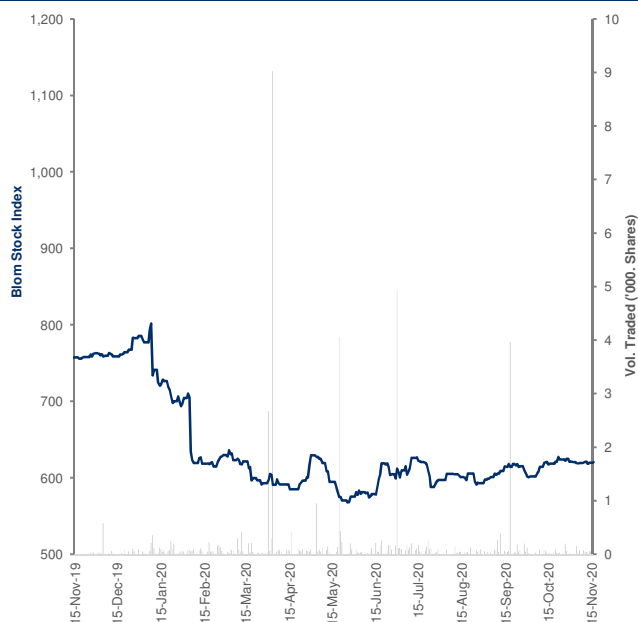
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	15.68	1.10%	3.12
Banque de Tunisie	6.65	0.76%	0.26
Societe Frigorifique et Brasse	18.38	0.27%	0.25
Euro Cycles SA	24.51	2.98%	0.23
Banque de l'Habitat	9.00	(1.32%)	0.19

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,137.0	0.2%	0.3%	(7.7%)
Banking & Finance	5,516.8	0.0%	(0.4%)	(41.0%)
Industries	286.1	0.0%	0.1%	30.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,247.0	0.4%	1.1%	117.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	15.90	0.5%
Solidere B	15.90	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	620.76	1.0	0.2%	(0.1%)	(21.0%)
Market Cap (USD Mn)	11,137.0	21.2	0.2%	0.3%	(7.7%)

Worst Return Performers	Price (USD)	Daily % Chg
-------------------------	----------------	----------------

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	29.3	(24.1)	(45.1%)	211.8	1,015.9
Value Traded ('000s USD)	466.0	(255.7)	(35.4%)	986.8	4,956.1

Market Breadth	▲ 2	▼ 0	= 23
----------------	-----	-----	------

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	15.90	18
Solidere B	15.90	12

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	15.90	0.51%	0.28
Solidere B	15.90	0.25%	0.18

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	506,721.2	0.5%	2.2%	(11.8%)
Banking	181,345.9	0.6%	3.3%	(18.8%)
Beverages	9,076.3	0.0%	4.9%	(17.5%)
Chemicals	1,691.1	(0.1%)	0.1%	(14.5%)
Construction & Building Material	58,774.4	0.8%	4.3%	(13.9%)
Distributors	13,000.3	0.4%	3.3%	1.7%
Electrical & Electronic Equipment	280.4	0.0%	(3.8%)	(7.1%)
Electricity	22,173.2	(0.5%)	2.2%	1.2%
Food Producers & Processors	23,790.9	0.0%	0.3%	(7.3%)
Holding Companies	2,628.0	(3.1%)	(5.6%)	(12.3%)
Insurance	21,824.0	0.0%	2.3%	(8.1%)
Investment & other Finance	3,205.8	0.0%	2.8%	(29.6%)
Leisures & Hotel	1,411.2	(0.4%)	9.4%	(42.1%)
Materials, Software & Computer	4,560.7	0.9%	5.7%	39.6%
Mining	16,792.9	1.7%	(2.8%)	21.3%
Oil & Gas	14,480.2	0.0%	1.7%	(0.7%)
Real Estate	3,116.8	0.1%	1.7%	(34.1%)
Telecommunications	124,963.4	0.5%	0.5%	(7.1%)
Transport	841.0	0.0%	3.3%	(20.2%)
Utilities	2,728.0	3.6%	4.3%	(23.5%)
Forestry & Paper	36.8	0.0%	14.2%	(28.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasis	244.35	4.0%
Lyonnaise des Eaux de Casablan	341.00	3.6%
Managem SA	1110.00	2.8%
Hightech Payment Systems SA	5300.00	1.9%
Ciments du Maroc	1522.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	441.00	(3.7%)
Delta Holding SA	30.00	(3.1%)
Fenie Brossette	40.50	(1.6%)
Societe Metallurgique D'imiter	2005.00	(1.2%)
Alliances Developpement Immobi	33.23	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	395.10	96.4
Maroc Telecom	142.15	47.8
Douja Promotion Groupe Addoha	5.92	20.7
Delta Holding SA	30.00	20.1
Banque Centrale Populaire	242.45	12.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,708.54	51.00	0.5%	2.4%	(12.0%)
Market Cap (MAD Mn)	506,721	2,454	0.5%	2.2%	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	240.2	(112.3)	(31.9%)	584.9	436.8
Value Traded (MAD Mn)	93.39	10.25	12.3%	103.9	50.1

Market Breadth	▲ 14	▼ 10	= 18
----------------	------	------	------

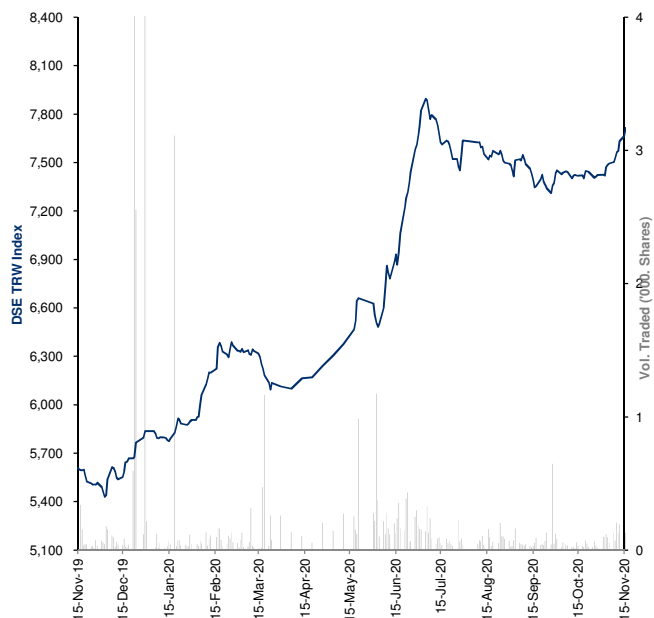
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	395.10	1.31%	38.04
Label Vie	3030.00	0.00%	26.31
Maroc Telecom	142.15	0.46%	6.79
Managem SA	1110.00	2.78%	5.14
Ciments du Maroc	1522.00	1.94%	3.93

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

November 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,381,402.7	0.7%	4.0%	30.4%
Banking & Finance	844,251.2	1.1%	5.5%	54.5%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	123,080.1	0.0%	6.3%	4.5%
Insurance	41,116.2	0.0%	2.8%	23.1%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	894.19	4.2%
Al Baraka Bank - Syria	1127.24	3.1%
Cham Bank	1109.90	0.5%
Banque Bemo Saudi Fransi	666.29	0.4%
Fransabank Syria	401.02	0.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	471.50	(2.0%)
Bank Al Sharq	755.61	(1.9%)
Qatar National Bank Syria	740.97	(0.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,716.77	53.15	0.7%	4.0%	32.2%
Market Cap (SRY Mn)	1,381,403	9,515	0.7%	4.0%	30.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	129.1	(163.0)	-55.8%	136.2	303.6
Value Traded (SRY Mn)	110.4	(116.4)	-51.3%	99.6	121.5
No. of Trades	157	24	18.0%	105	73

Market Breadth	▲ 6	▼ 3	= 18
----------------	-----	-----	------

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	894.19	41.2
Al Baraka Bank - Syria	1127.24	35.7
Banque Bemo Saudi Fransi	666.29	13.1
Qatar National Bank Syria	740.97	8.8
Fransabank Syria	401.02	8.2

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1127.24	3.08%	36.8
Syria International Islamic Bank	894.19	4.19%	40.3
Banque Bemo Saudi Fransi	666.29	0.41%	8.7
Qatar National Bank Syria	740.97	(0.02%)	6.5
Cham Bank	1109.90	0.54%	3.3

Source: Bloomberg, Kamco Invest Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- ***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- ***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest