

MENA Markets Daily Report

September 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,758.04	0.1%	3.8%	(7.9%)	
		Kuwait	Main 50 Index	▼	6,016.95	(0.7%)	9.7%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,189.76	(0.8%)	11.1%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,156.25	(0.0%)	5.0%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,867.37	(0.3%)	(0.8%)	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,395.24	0.3%	8.3%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,801.07	0.2%	(0.8%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,389.31	0.4%	(2.0%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▼	10,448.96	(0.1%)	(3.5%)	1.4%
	Egypt	9	Bahrain	Bahrain All Share	▼	1,944.76	(0.4%)	(1.4%)	4.0%
	Tunisia	10	Oman	MSX 30 Index	▼	4,730.90	(0.3%)	4.8%	(7.1%)
Morocco	11	Egypt	EGX 30	▼	30,260.24	(0.8%)	21.6%	70.5%	
		Jordan	ASE Index	▼	2,406.25	(0.2%)	(1.0%)	(2.8%)	
		Tunisia	Tunisia Index	▼	9,766.80	(0.2%)	11.6%	7.9%	
		Morocco	MASI	▲	13,998.92	0.8%	15.8%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▼	2,704.09	(0.5%)	(9.1%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	948.50	2.2%	(11.6%)	11.6%	
		India	SENSEX	▲	82,988.78	0.1%	14.9%	18.7%	
		Brazil	BOVESPA Stock Index	▲	135,118.22	0.2%	0.7%	22.3%	
		Mexico	BOLSA Index	▲	52,016.85	0.0%	(9.4%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,086.02	0.3%	6.1%	7.0%	
		Global Markets							
		World	MSCI World Index	▲	3,640.73	0.2%	14.9%	21.8%	
		Asia	MSCI Asia Pacific	▲	571.15	0.4%	8.0%	4.6%	
		Europe	DJ Stoxx 600	▼	515.11	(0.2%)	7.5%	12.7%	
		Europe	FTSEurofirst 300	▼	2,038.31	(0.2%)	7.9%	12.5%	
		U.S.A	S&P 500	▲	5,633.09	0.1%	18.1%	24.2%	
		U.S.A	DJIA	▲	41,622.08	0.6%	10.4%	13.7%	
		U.S.A	NASDAQ Composite	▼	17,592.13	(0.5%)	17.2%	43.4%	
		UK	FTSE 100	▲	8,278.44	0.1%	7.1%	3.8%	
		Germany	DAX	▼	18,633.11	(0.4%)	11.2%	20.3%	
		Japan	NIKKEI 225	▼	36,581.76	(0.7%)	9.3%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	17,422.12	0.3%	2.2%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▼	100.76	(0.4%)	(0.56%)	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.32	0.70%	3.81%	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.11	0.52%	0.85%	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.07%	0.78%	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▲	72.75	1.6%	(5.6%)	(10.3%)	
		Oil	NYMEX	▲	70.09	2.1%	(2.2%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.37	3.0%	(13.5%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,582.45	0.2%	25.2%	13.1%	
		Silver	Silver Spot \$/Oz	▲	30.73	0.0%	29.2%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	57,668.86	(3.6%)	35.7%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

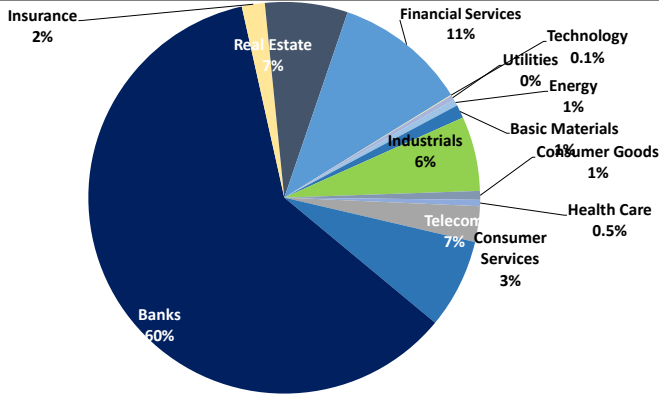
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 17, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,802.6	▼ (0.0%)	(0.4%)	3.2%
Energy	217.6	▼ (1.1%)	0.9%	13.6%
Basic Materials	457.8	▲ 0.6%	0.7%	8.0%
Industrials	2,578.7	▼ (0.2%)	(0.9%)	(16.5%)
Consumer Staples	303.3	▲ 1.2%	1.1%	52.3%
Health Care	218.3	▼ (3.5%)	3.2%	(5.9%)
Consumer Discretionary	1,229.1	▲ 0.3%	2.3%	13.2%
Telecommunications	3,080.9	▲ 0.8%	(0.4%)	(8.7%)
Banks	25,292.7	▲ 0.1%	(1.0%)	3.3%
Insurance	793.9	▼ (5.2%)	1.3%	(13.1%)
Real Estate	2,857.9	▲ 0.6%	0.2%	10.7%
Financial Services	4,583.3	▼ (0.9%)	2.1%	22.9%
Technology	21.9	▲ 5.8%	(0.5%)	175.5%
Utilities	167.2	▲ 0.7%	(0.7%)	(12.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,269.0	12.6	14.7%
3- Boubayan Bank	2,419.7	27.3	10.2%
4- Zain	2,012.1	12.0	14.6%
5- Gulf Bank	1,178.8	18.5	7.9%
6- Mabanee Co.	1,159.4	17.6	10.4%
7- Commercial Bank of Kuwait	964.9	9.2	15.7%
8- Burgan Bank	716.6	15.4	5.5%
9- Ahli Bank of Kuwait	713.0	14.2	8.3%
10- Agility (PWC Logistics)	640.6	8.1	9.0%
Total	28,375	15.45	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.199	0.019	10.6%
Gulf Franchising Co.	0.094	0.007	8.4%
Automated Systems Co.	0.219	0.012	5.8%
Sanam Real Estate Co.	0.225	0.012	5.6%
First Investment Co.	0.045	0.002	5.4%

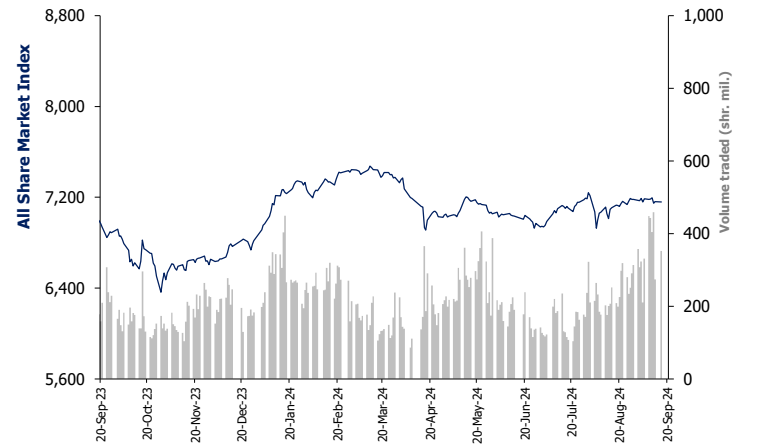
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.190	(0.055)	(22.4%)
Gulf Insurance Group	1.142	(0.158)	(12.2%)
Jiyad Holding Co.	0.020	(0.002)	(10.8%)
National Co. for Consumer Industries	0.116	(0.010)	(7.9%)
MENA Real Estate Co.	0.140	(0.008)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.206	0.5%	32,370,927
Kuwait Business Town Real Estate Co.	0.068	0.6%	30,221,205
Int'l Financial Advisors Co.	0.415	2.7%	26,603,277
GFH Financial Group	0.104	(2.8%)	17,415,677
Inovest	0.182	0.6%	14,230,663

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	59	59	27
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,758.04	9.6	0.1%
Main 50 Index	6,016.95	(44.9)	(0.7%)
Main Market Index	6,189.76	(47.6)	(0.8%)
All Share Market Index	7,156.25	(2.3)	(0.0%)
Market Cap (KWD Mn)	41,802.58	(12.0)	(0.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

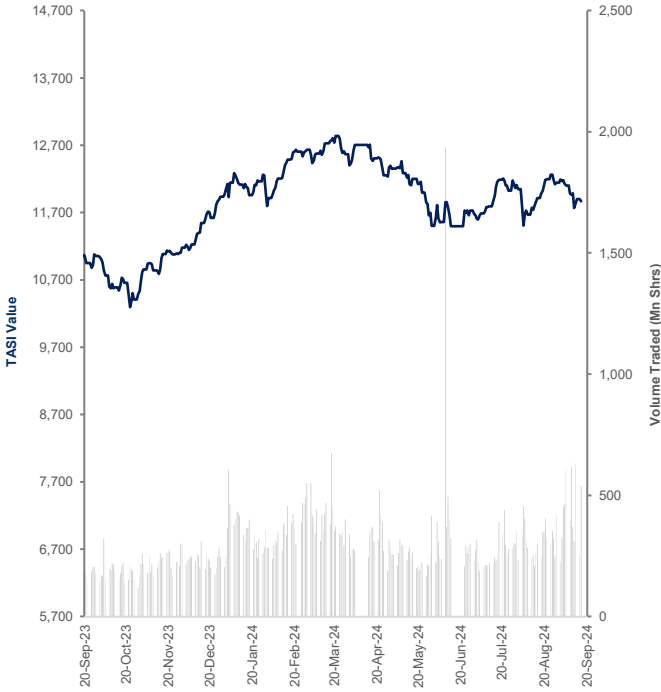
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	352.2	78.9	28.8%	228.4	156.2
Value Traded (KWD Mn)	66.6	14.7	28.4%	54.6	41.4
No. of Trades	17,843	1,565	9.6%	14,382	9,467

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.415	2.7%	11,017,637
Arzan Financial Group For Fin. & Invest.	0.206	0.5%	6,752,541
Kuwait Finance House	0.720	0.0%	4,138,978
Inovest	0.182	0.6%	2,597,550
Agility (PWC Logistics)	0.251	1.6%	2,400,422

Saudi Tadawul Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,673,278.8	0.2%	(2.5%)	(17.4%)
Materials	610,959.2	(0.1%)	(4.2%)	(13.7%)
Capital Goods	59,261.4	(1.2%)	(2.8%)	31.2%
Commercial & Professional Svc	13,701.2	(0.8%)	(3.0%)	19.0%
Transportation	51,673.6	(0.9%)	(4.6%)	24.8%
Consumer Durables & Apparel	4,353.5	(2.0%)	(4.6%)	4.9%
Consumer Services	67,857.8	(0.2%)	(2.9%)	(3.1%)
Media	45,513.2	(2.2%)	(2.4%)	72.2%
Consumer Discretionary Distribution &	31,470.5	(0.6%)	2.5%	(8.3%)
Consumer Staples Distribution & Retail	53,084.7	(0.4%)	2.3%	0.6%
Food & Beverages	124,931.6	(0.3%)	3.8%	12.0%
Health Care Equipment & Svc	186,384.5	(0.6%)	(2.5%)	10.2%
Pharma, Biotech & Life Science	19,496.0	(0.3%)	2.1%	54.9%
Banks	934,180.2	(0.3%)	(1.8%)	(4.8%)
Financial Services	70,328.0	(0.0%)	(1.8%)	23.9%
Insurance	98,856.6	(1.2%)	(4.7%)	27.2%
Telecommunication Services	264,576.5	0.5%	(0.9%)	4.2%
Utilities	387,344.0	0.3%	(5.7%)	34.4%
REITs	16,057.5	1.2%	(1.5%)	(10.0%)
Real Estate Mgmt & Dev't	123,621.9	(0.9%)	(3.4%)	20.9%
Software & Services	130,678.3	1.0%	0.8%	13.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.18	5.9%
Riyadh Cement Co	26.80	4.5%
Rasan Information Technology Company	60.40	4.3%
Saudi Paper Manufacturing Co	67.60	4.0%
Sedco Capital REIT Fund	8.05	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	24.00	(5.3%)
Saudi Arabian Cooperative Insu	17.80	(4.6%)
Mediterranean & Gulf Insurance	24.80	(4.1%)
Al Babbain Power & Telecommuni	41.55	(3.9%)
Saudi Re for Cooperative Reins	34.95	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.18	330,034
Anaam International Holding Gr	1.09	10,689
Shams	0.89	9,665
Saudi Arabian Oil Co	27.25	8,882
Saudi Fisheries Co	24.00	8,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,867.37	(32.93)	(0.3%)	(2.3%)	(0.8%)
Market Cap (SAR Mn)	9,967,609	4,224	0.0%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	539.0	281.9	109.7%	339.6	201.1
Value Traded (SAR Mn)	5,421.8	1,281.5	31.0%	8,011.4	5,316.4
No. of Trades	503,019	117,991	30.6%	529,218	366,590

Market Breadth	▲ 65	▼ 160	▬ 23
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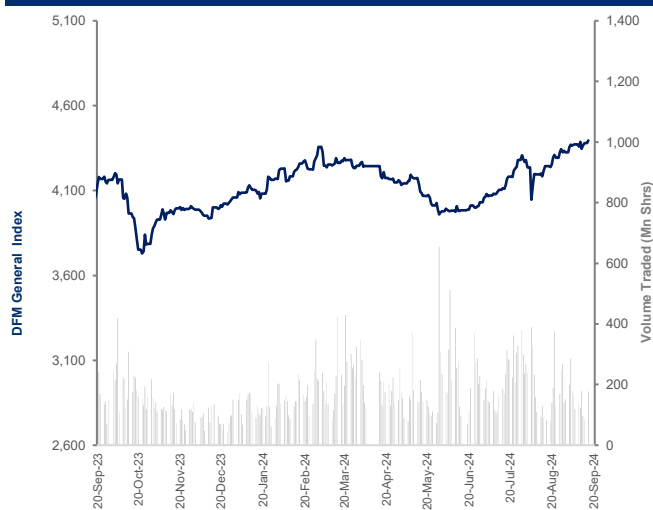
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	34.10	(0.6%)	258.73
Saudi Arabian Oil Co	27.25	0.2%	241.88
Saudi Arabian Mining Co	39.35	0.4%	213.54
Al Rajhi Bank	88.70	(0.2%)	212.49
Saudi Fisheries Co	24.00	(5.3%)	205.54

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	734,634.0	0.1%	1.6%	7.2%
Financials	321,473.8	(0.2%)	1.7%	10.7%
Real Estate	133,634.2	0.6%	2.5%	13.6%
Industrial	87,523.7	0.5%	2.5%	(4.1%)
Materials	972.3	0.0%	8.4%	12.9%
Consumer Staples	29,577.9	0.3%	(1.7%)	21.3%
Consumer Discretionary	3,769.6	(0.3%)	(1.9%)	(9.0%)
Telecommunication	29,146.6	0.6%	2.4%	23.9%
Utilities	128,535.8	0.0%	0.5%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Taxi Company	2.58	7.5%
Int'l Financial Advisors Co.	8.00	7.0%
Drake & Scull International	0.39	3.8%
Ajman Bank Pjsc	1.88	2.7%
Al Salam Bank Sudan	0.57	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(5.3%)
Shuaa Capital	0.21	(2.7%)
Aramex Pjsc	2.34	(2.1%)
Al Salam Bank - Bahrain	2.06	(1.9%)
Parkin Company	3.43	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.39	79,338
Dubai Taxi Company	2.58	17,882
SALIK	4.00	8,841
Union Properties Pjsc	0.34	8,020
Emaar Properties Pjsc	8.61	7,174

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,395.24	14.75	0.3%	1.6%	8.3%
Market Cap (AED Mn)	734,634	910	0.1%	1.6%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	176.7	91.9	108.4%	191.0	227.5
Value Traded (AED Mn)	330.1	132.1	66.8%	376.0	404.4
No. of Trades	9,998	2,852	39.9%	9,032	7,642

Market Breadth	▲ 20	▼ 20	▬ 34
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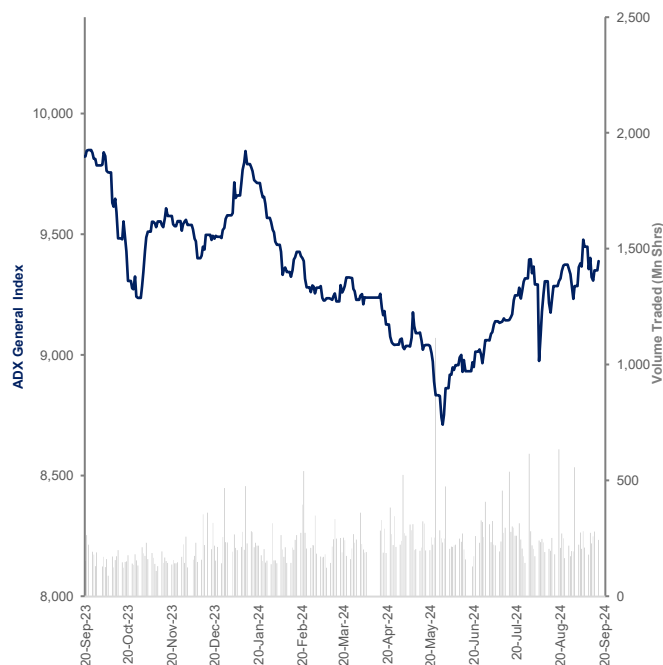
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.61	0.00%	62.01
Dubai Taxi Company	2.58	7.50%	45.29
SALIK	4.00	0.50%	35.34
Drake & Scull International	0.39	3.75%	30.30
Emaar Development	8.88	1.83%	25.66

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,772,768.1	0.5%	1.3%	(4.7%)
Financials	1,372,599.5	0.4%	1.5%	1.6%
Telecommunication	199,364.6	0.5%	(0.2%)	(4.9%)
Consumer Discretionary	68,317.4	0.5%	(4.9%)	1.8%
Industrial	241,746.6	0.0%	0.7%	(0.8%)
Real Estate	62,541.6	0.8%	0.6%	35.7%
Basic Materials	94,529.2	0.0%	(3.0%)	(4.4%)
Energy	360,079.8	(0.4%)	0.6%	3.0%
Utilities	303,572.5	2.3%	6.7%	(22.9%)
Consumer Staples	16,236.0	(0.5%)	(0.0%)	(9.5%)
Health Care	53,780.8	0.2%	(3.3%)	(34.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.15	15.0%
Apex Investment	3.24	10.6%
Al Buhaira National Insurance Co.	2.60	3.2%
Multiply Group	2.14	2.9%
Abu Dhabi National Hotels Co.	0.58	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.48	(9.8%)
National Marine Dredging Co.	24.90	(3.1%)
National Bank of Umm Al Qaiwain	2.24	(2.6%)
Gulf Pharmaceutical Industries	0.91	(1.8%)
GFH Financial Group	1.24	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	3.24	78,989
Multiply Group	2.14	23,342
Eshraq Investments P.J.S.C	0.29	14,948
Phoenix Group	1.61	14,417
Rak Properties	1.18	11,167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,389.31	38.99	0.4%	1.1%	(2.0%)
Market Cap (AED Mn)	2,772,768	12,696	0.5%	1.3%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	242.8	(35.9)	(12.9%)	252.2	206.8
Value Traded (AED Mn)	898.0	(4,426.1)	(83.1%)	996.4	1,171.5
No. of Trades	17,288	1,211	7.5%	14,970	11,903

Market Breadth	▲ 27	▼ 21	▬ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	3.24	10.58%	248.22
International Holdings Company PJSC	412.00	0.49%	154.84
Alpha Dhabi Holding PJSC	11.78	(0.51%)	69.23
Multiply Group	2.14	2.88%	49.52
First Abu Dhabi Bank Pjsc	13.60	0.15%	33.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,623.3	(0.0%)	2.2%	(3.2%)
Banking & Finance Sector	295,998.1	(0.0%)	3.8%	(4.2%)
Goods & Consumer Services	30,554.3	0.6%	1.5%	(3.2%)
Industrial Sector	148,780.0	0.0%	0.8%	(4.4%)
Insurance Sector	11,091.6	(0.4%)	(0.0%)	(14.9%)
Real Estate	35,462.8	(0.2%)	1.8%	(7.9%)
Telecom	43,585.2	0.3%	1.6%	(2.2%)
Transport	39,151.3	(0.6%)	(2.3%)	21.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.63	4.4%
Islamic Holding Group QSC	4.40	3.5%
Doha Bank QPSC	1.79	1.9%
Al Faleh Educational Holding	0.84	1.8%
Aamal Co	0.84	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.21	(1.9%)
Barwa Real Estate Co	2.81	(1.0%)
Qatar Navigation QSC	11.40	(0.9%)
Salam International Investment	0.69	(0.9%)
Investment Holding Group	1.84	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Doha Bank QPSC	1.79	15,614
Qatar Aluminum Manufacturing C	1.27	14,609
Baladna	1.39	11,682
Mesaieed Petrochemical Holding	1.64	8,770
Dukhan Bank	3.77	6,547

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,448.96	(10.09)	(0.1%)	2.4%	(3.5%)
Market Cap (QAR Mn)	604,623	(121)	(0.0%)	2.2%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	137.4	(7.2)	(5.0%)	153.8	176.3
Value Traded (QAR Mn)	336.4	(3.7)	(1.1%)	445.6	491.8
No. of Trades	12,193	1,683	16.0%	14,847	16,547

Market Breadth	▲ 24	▼ 20	▬ 9
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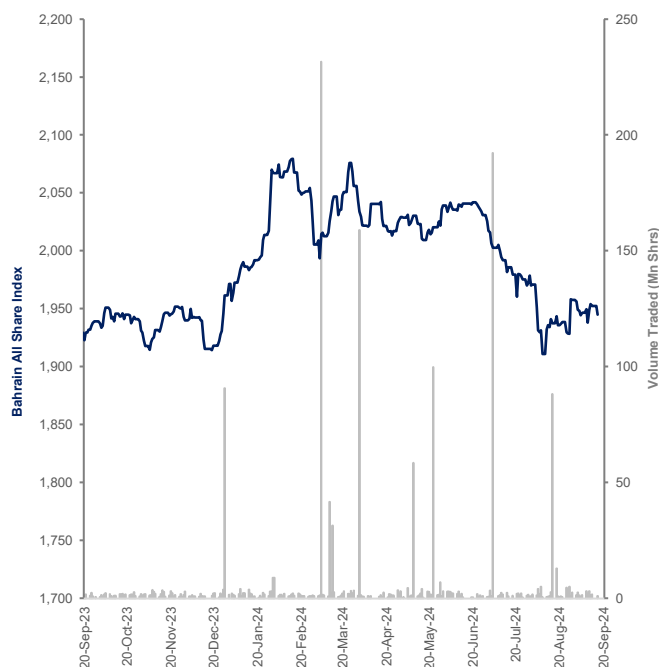
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.41	0.06%	42.15
Doha Bank QPSC	1.79	1.93%	27.85
Dukhan Bank	3.77	(0.21%)	24.82
Qatar Aluminum Manufacturing C	1.27	0.63%	18.62
Baladna	1.39	1.69%	16.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,795.0	(0.6%)	(0.9%)	4.6%
Materials	1,505.2	0.0%	(4.5%)	(7.4%)
Industrial	133.8	0.0%	0.3%	4.8%
Consumer Discretionary	230.6	0.0%	(0.9%)	(7.7%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	30,812.7	(0.7%)	(0.7%)	5.6%
Communication Services	906.1	(0.4%)	0.7%	1.6%
Real Estate	68.4	0.0%	3.5%	(16.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.34	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	(2.0%)
Al Salam Bank-Bahrain BSC	0.21	(1.4%)
Kuwait Finance House - Bahrain	2.30	(1.3%)
Bahrain Telecommunications Co	0.51	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.34	330
Kuwait Finance House - Bahrain	2.30	310
Al Salam Bank-Bahrain BSC	0.21	234
National Bank of Bahrain BSC	0.49	84
Solidarity Bahrain BSC	0.35	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,944.76	(7.60)	(0.4%)	(0.7%)	(1.4%)
Market Cap (BHD Mn)	33,795.0	(217.4)	(0.6%)	(0.9%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,032	(715)	(40.9%)	6,935.8	3,233.1
Value Traded (BHD '000)	869	16	1.8%	1,987.2	1,128.6
No. of Trades	34	(20)	(37.0%)	47	55

Market Breadth	▲	▼	▬
	1	4	38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.30	(1.29%)	0.72
Al Salam Bank-Bahrain BSC	0.21	(1.41%)	0.05
Arab Banking Corp BSC	0.34	1.19%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04
Bahrain Telecommunications Co	0.51	(0.39%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,182.0	(0.2%)	(0.3%)	3.3%
Financial	5,098.5	(0.1%)	0.3%	3.5%
Industrial	1,522.4	(0.6%)	(2.3%)	4.7%
Services	2561.1	(0.1%)	(0.1%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.24	5.3%
Majan College	0.11	1.8%
Oman Arab Bank	0.148	1.4%
Renaissance Services Co.	0.40	0.5%
Oman Qatari Telecommunications Co.	0.28	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Raysut Cement Co.	0.12	(2.4%)
National Gas Co.	0.09	(2.3%)
Takaful Oman Insurance	0.04	(2.2%)
Phoenix Power Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,873
OQ Gas Networks	0.14	2,140
Bank Nizwa	0.11	1,812
Oman Qatari Telecommunications Co.	0.28	419
Global Financial Inv. Co.	0.08	303

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,730.90	(14.66)	(0.3%)	(0.3%)	4.8%
Market Cap (OMR Mn)	9,182.0	(18.70)	(0.2%)	(0.3%)	3.3%

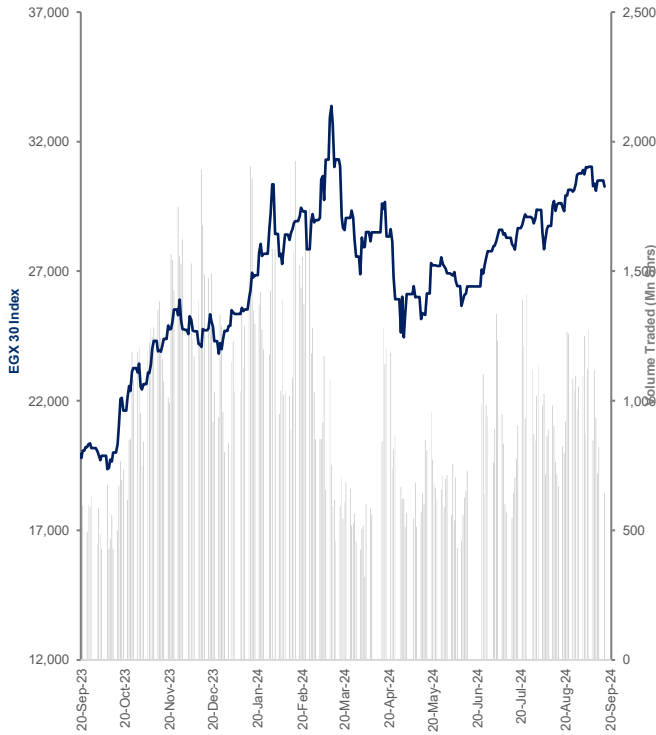
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	9,170.2	(8,393.7)	(47.8%)	26,550.0	11,104.7
Value Traded (OMR '000)	1,477.2	(1,487.7)	(50.2%)	2,725.9	2,339.8

Market Breadth	▲	▼	▬
	6	14	96

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	(0.72%)	0.40
OQ Gas Networks	0.14	(1.38%)	0.31
Bank Nizwa	0.11	0.00%	0.19
Oman Telecommunications Co.	1.00	(0.20%)	0.19
Oman Qatari Telecommunications Co.	0.28	0.36%	0.12

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,024,831.4	(1.9%)	(2.2%)	19.6%
Banks	411,947.1	(5.9%)	(7.0%)	10.6%
Basic Resources	286,328.0	(1.0%)	(6.0%)	2.0%
Industrial Goods	136,455.4	(1.0%)	(3.2%)	85.4%
Health Care & Pharmaceuticals	50,432.2	1.1%	1.2%	9.1%
Real Estate	315,382.9	(2.0%)	(2.8%)	32.5%
Travel and Leisure	72,711.2	0.1%	0.4%	41.3%
Food, Beverages & Tobacco	159,754.1	0.6%	2.6%	17.1%
Energy and Support Services	20,761.0	(1.4%)	(8.1%)	30.9%
Trade and Distributors	14,520.7	(1.6%)	(4.3%)	6.5%
Shipping and Transport	72,743.1	1.0%	(2.4%)	(12.9%)
Education Services	22,927.6	2.7%	8.5%	19.8%
Contracting and Construction Eng	36,813.3	(1.9%)	(2.9%)	40.7%
Textiles and Durables	27,066.4	(0.7%)	1.1%	47.5%
Building Materials	19,060.7	(2.0%)	(5.1%)	20.6%
Media & Communication Services	156,007.0	0.1%	0.8%	19.5%
Paper and Packaging	2,337.7	(1.4%)	(0.7%)	9.9%
Non-bank Financial Services	219,583.0	(1.9%)	7.2%	29.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	26.47	20.0%
El Kahera El Watania Investment	38.77	19.8%
Grand Investment Capital	11.54	16.7%
Saudi Egyptian Investment & Finance	66.56	11.3%
Glaxo Smith Kline	34.82	10.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	168.72	(8.2%)
Rubex International for Plastic and Acrylic Manufacturing	7.15	(6.4%)
Egyptian Iron & Steel	36.91	(5.0%)
Northern Upper Egypt Development & Agricultural Production	2.16	(4.8%)
Rakta Paper Manufacturing	21.20	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.37	119,042
Cairo Oils & Soap	0.24	114,213
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	2.58	21,868
Belton Financial Holding	3.27	20,120
Speed Medical	0.37	16,866

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,260.24	(237.6)	(0.8%)	(1.7%)	21.6%
Market Cap (EGP Mn)	2,024,831.4	(39,380.3)	(1.9%)	(2.2%)	19.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	643.5	(178.3)	(21.7%)	929.1	625.6
Value Traded (EGP Mn)	3,318.3	68.3	2.1%	4,213.4	2,016.4
No. of Trades	89,087	(8,514)	(8.7%)	118,455	68,893

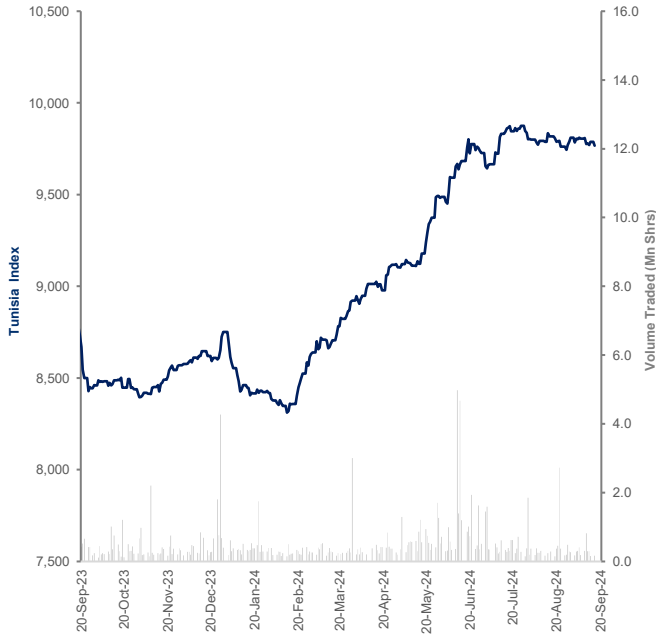
Market Breadth	▲ 65	▼ 92	▬ 64
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Abou Kir Fertilizers & Chemicals	57.68	(2.24%)	615.72
T M G Holding	57.00	(2.40%)	223.54
Ezz Steel	99.00	1.05%	173.97
Commercial International Bank (Egypt)	85.46	(0.97%)	164.16
Eastern Company	25.70	1.22%	155.32

Tunisia Stock Exchange Daily Report

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,195.6	(0.2%)	(0.4%)	6.6%
Banking	11,762.2	(0.1%)	(1.1%)	8.3%
Insurance	913.7	(0.7%)	(0.5%)	(6.0%)
Leasing	875.2	(0.5%)	0.9%	12.0%
Financial Services	1,740.0	1.0%	2.1%	17.8%
Industrial	1,899.3	(0.1%)	(0.3%)	9.3%
Chemical Industry	364.0	0.3%	1.4%	(4.1%)
Food & Beverage	4,042.1	(0.7%)	(0.2%)	6.3%
Retailing	1,108.0	(0.9%)	1.4%	(5.7%)
Others	1,491.1	(0.0%)	(0.6%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.66	1.7%
Cellcom SA	2.25	1.4%
Euro Cycles SA	13.30	1.1%
Poulina Group	9.10	1.1%
Unite de Fabrication de Medica	7.10	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.97	(4.3%)
Tunisie Leasing SA	16.21	(2.6%)
Tuninvest-SICAR	8.90	(2.2%)
Societe Moderne de Ceramique	0.47	(2.1%)
Societe Tunisienne de Banque	2.98	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	11.50	23
One Tech Holding	9.10	14
Amen Bank	42.88	12
Tunisie Profiles Aluminium SA	5.60	11
Societe D'Articles Hygieniques	9.74	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,766.80	(20.73)	(0.2%)	(0.4%)	11.6%
Market Cap (DT Mln)	24,196	(48.41)	(0.2%)	(0.4%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	164.6	10.9	7.1%	523.1	617.6
Value Traded ('000 DT)	1,973.6	620.9	45.9%	4,742.7	6,378.7
No. of Trades	964	130	15.6%	1,130	1,051

Market Breadth	▲	▼	▬
	8	21	35

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	42.88	(0.05%)	0.51
Banque Internationale Arabe de	100.00	0.00%	0.30
Societe Tunisienne de Verrerie	11.50	0.00%	0.26
One Tech Holding	9.10	(0.44%)	0.13
Societe D'Articles Hygieniques	9.74	0.00%	0.11

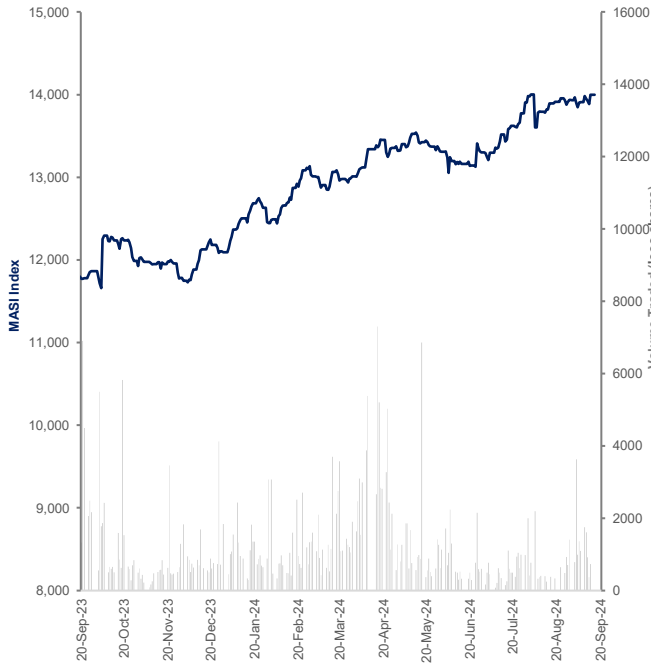
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,192.2	0.9%	(0.3%)	12.0%
Banking	249,212.7	0.6%	(1.5%)	13.5%
Beverages	9,717.4	(0.1%)	2.0%	7.3%
Chemicals	2,194.8	0.3%	0.5%	3.9%
Construction & Building Material	73,764.8	3.0%	0.6%	2.7%
Distributors	17,827.9	(0.8%)	0.6%	6.7%
Electricity	30,901.0	1.2%	1.6%	19.1%
Food Producers & Processors	24,998.5	0.8%	(0.4%)	(3.4%)
Holding Companies	4,836.4	8.3%	10.4%	55.5%
Insurance	31,403.3	2.1%	1.9%	16.3%
Investment & other Finance	3,595.9	(0.4%)	1.0%	9.9%
Leisures & Hotel	3,280.9	(0.3%)	(2.6%)	10.6%
Materials, Software & Computer	5,523.5	0.1%	0.1%	(5.3%)
Mining	39,767.8	0.0%	(0.8%)	84.2%
Oil & Gas	13,103.8	0.3%	0.3%	(4.7%)
Real Estate	21,371.9	(0.1%)	16.4%	156.9%
Telecommunications	78,766.9	0.2%	(3.8%)	(10.4%)
Transport	821.4	1.8%	(1.2%)	17.5%
Forestry & Paper	103.3	0.2%	(0.5%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1879.00	8.30%
Delta Holding SA	55.21	8.25%
Wafa Assurance	4400.00	3.53%
CTM	670.00	1.82%
ATLANTA	131.00	1.55%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	405.00	(1.70%)
Ennaki Automobiles	34.20	(1.61%)
Auto Hall	76.01	(1.46%)
Salafin	564.00	(0.88%)
Banque Marocaine Pour Le Comme	625.00	(0.79%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	36.50	248.2
Delta Holding SA	55.21	111.2
Maroc Telecom	89.60	109.9
Attijariwafa Bank	539.50	74.5
Cosumar	184.15	35.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,998.92	114.29	0.8%	0.5%	15.8%
Market Cap (MAD Mn)	611,192	5,168	0.9%	(0.3%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	729.6	357.0	95.8%	1,271.9	697.5
Value Traded (MAD Mn)	151.24	99.67	193.3%	148.9	86.0

Market Breadth	▲ 18	▼ 12	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	539.50	1.03%	40.04
Wafa Assurance	4400.00	3.53%	15.36
Ciments du Maroc	1879.00	8.30%	12.52
Alliances Developpement Immobi	302.50	(0.17%)	10.18
Maroc Telecom	89.60	0.22%	9.74

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest