

MENA Markets Daily Report

September 19, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,511.27	0.5%	24.1%	(13.3%)
		Kuwait	Main 50 Index	▲	5,906.56	0.5%	27.4%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,600.82	0.3%	23.0%	(7.3%)
	4	Kuwait	All Share Index	▲	6,869.78	0.5%	23.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,422.11	0.1%	31.4%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,901.06	0.6%	16.4%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,085.81	1.2%	33.4%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	7,883.22	0.8%	56.2%	(0.6%)
	8	Qatar	QE 20 Index	▲	11,180.92	0.6%	7.1%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,679.21	0.4%	2.1%	(7.5%)
	10	Oman	MSM 30 Index	▼	3,934.92	(0.7%)	7.5%	(8.1%)
	11	Egypt	EGX 30	▼	10,996.76	(1.4%)	1.4%	(22.3%)
	12	Jordan	ASE Index	▲	2,076.69	0.13%	25.3%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,255.78	0.1%	5.4%	(3.3%)
		Morocco	MASI	▲	13,019.20	0.9%	15.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,613.97	0.2%	4.1%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,745.04	(0.6%)	25.8%	(10.4%)
		India	SENSEX	▼	59,015.89	(0.2%)	23.6%	15.8%
		Brazil	BOVESPA Stock Index	▼	111,439.40	(2.1%)	(6.4%)	2.9%
		Mexico	BOLSA Index	▼	51,307.71	(1.7%)	16.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,279.35	0.2%	(0.9%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,096.62	(0.8%)	15.1%	14.1%
		Asia	MSCI Asia Pacific	▲	650.50	0.3%	(1.8%)	17.1%
		Europe	DJ Stoxx 600	▼	461.84	(0.9%)	15.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,779.51	(0.9%)	15.8%	(5.4%)
		U.S.A	S&P 500	▼	4,432.99	(0.9%)	18.0%	16.3%
		U.S.A	DJIA	▼	34,584.88	(0.5%)	13.0%	7.2%
		U.S.A	NASDAQ Composite	▼	15,043.97	(0.9%)	16.7%	43.6%
		UK	FTSE 100	▼	6,963.64	(0.9%)	7.8%	(14.3%)
		Germany	DAX	▼	15,490.17	(1.0%)	12.9%	3.5%
		Japan	NIKKEI 225	▲	30,500.05	0.6%	11.1%	16.0%
		Hong Kong	HANG SENG INDEX	▲	24,920.76	1.0%	(8.5%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	93.20	0.28%	3.62%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.39%)	0.52%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.17	(0.36%)	(4.02%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.06%)	1.02%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	75.34	(0.4%)	45.4%	(21.5%)
		Oil	NYMEX	▼	71.97	(0.9%)	48.3%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.11	(4.3%)	86.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,754.34	0.0%	(7.6%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.39	(2.3%)	(15.2%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,990.35	(0.3%)	62.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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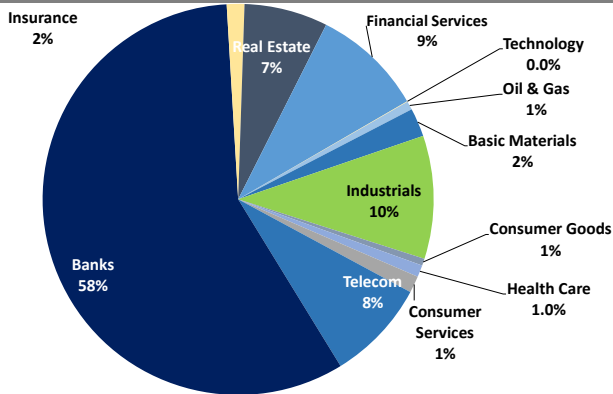
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 19, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,006.5	36.2	10.3%
2- National Bank of Kuwait	6,905.0	23.3	8.9%
3- Ahli United Bank - Bahrain	2,797.1	20.5	10.8%
4- Zain	2,600.6	13.9	16.2%
5- Boubayan Bank	2,483.3	64.1	7.1%
6- Agility (PWC Logistics)	2,205.6	28.8	6.5%
7- Commercial Bank of Kuwait	1,015.9	56.7	2.3%
8- Mabanee Co.	935.9	20.1	9.3%
9- Ahli United Bank - Kuwait	762.4	25.3	6.6%
10- Gulf Bank	722.4	21.5	5.2%
Total	27,435	25.95	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.036	0.004	13.2%
NOOR Financial Investment Co.	0.348	0.020	6.1%
Warba Capital Holding Co.	0.079	0.004	5.8%
Sanam Real Estate Co.	0.071	0.003	4.4%
Kuwait Co. For Process Plant Const. & Cont	0.553	0.023	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.166	(0.017)	(9.3%)
Gulf Franchising Co.	0.039	(0.002)	(4.8%)
Metal & Recycling Co.	0.117	(0.005)	(4.1%)
Land United Real Estate Co.	0.096	(0.004)	(3.6%)
Kuwait Finance & Investment Co.	0.080	(0.003)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.076	0.8%	24,405,468
Ahli United Bank - Bahrain	0.276	0.7%	22,904,004
Gulf Bank	0.237	(0.8%)	22,265,766
National Bank of Kuwait	0.960	1.6%	19,758,970
The Commercial Real Estate Co.	0.127	2.4%	17,497,511

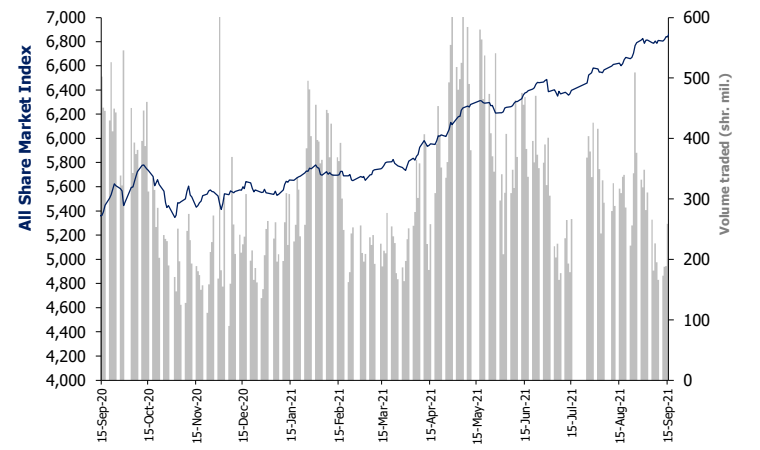
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,633.5	▲	0.4%	1.2%	23.1%
Oil & Gas	284.2	▲	0.6%	0.1%	1.4%
Basic Materials	951.8	▲	0.4%	(1.5%)	18.8%
Industrials	4,108.4	▼	(0.3%)	0.2%	29.4%
Consumer Goods	238.2	▼	(0.1%)	2.7%	2.6%
Health Care	395.8	▼	(0.1%)	0.8%	(3.4%)
Consumer Services	558.8	▲	0.5%	2.0%	33.2%
Telecommunications	3,375.1	▲	0.2%	(1.1%)	(0.1%)
Banks	23,359.0	▲	0.6%	1.3%	24.2%
Insurance	584.8	▲	1.5%	(0.8%)	36.6%
Real Estate	2,791.5	▲	0.5%	2.8%	35.9%
Financial Services	3,716.4	▲	0.3%	3.6%	37.6%
Technology	9.9	▲	3.1%	(1.2%)	43.3%
Utilities	259.6	=	0.0%	1.3%	(14.8%)

Market Breadth	 62	 55	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,511.27	38.4	0.5%	1.1%	24.1%
Main 50 Index	5,906.56	27.1	0.5%	1.8%	27.4%
Main Market Index	5,600.82	14.9	0.3%	1.7%	23.0%
All Share Market Index	6,869.78	31.1	0.5%	1.2%	23.9%
Market Cap (KWD Mn)	40,633.54	179.1	0.4%	1.2%	23.1%

Index Performance relative to Volume



Market Trading Data and Volatility

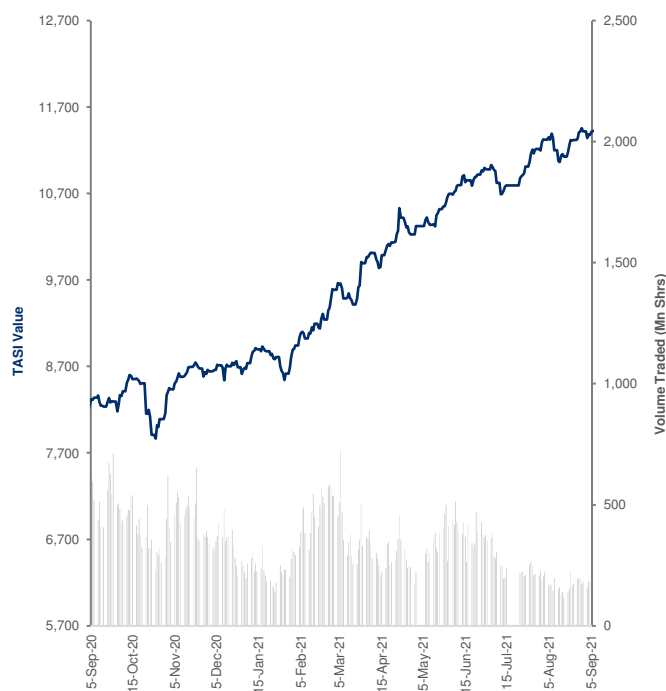
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	265.5	7.0	2.7%	324.9	187.2
Value Traded (KWD Mn)	74.7	32.4	76.4%	52.5	35.1
No. of Trades	9,711	(83)	(0.8%)	11,843	8,421

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.960	1.6%	18,916,788
Kuwait Finance House	0.830	0.4%	10,535,897
Ahli United Bank - Bahrain	0.276	0.7%	6,320,831
Gulf Bank	0.237	(0.8%)	5,288,040
Zain	0.601	0.0%	3,184,749

Saudi Tadawul Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,075,885.1	(0.0%)	0.0%	0.6%
Materials	802,810.1	0.1%	3.1%	34.8%
Capital Goods	25,155.8	0.9%	1.2%	35.4%
Commercial & Professional Svc	8,989.8	(0.4%)	7.1%	15.3%
Transportation	21,462.1	(0.1%)	0.0%	46.3%
Consumer Durables & Apparel	7,235.6	0.1%	(4.0%)	69.5%
Consumer Services	33,019.7	0.2%	1.7%	22.2%
Media	13,248.8	(4.6%)	(0.8%)	87.0%
Retailing	45,837.6	(0.8%)	(1.8%)	25.2%
Food & Staples Retailing	15,387.6	0.1%	(0.4%)	12.9%
Food & Beverages	115,344.0	1.0%	0.4%	4.7%
Health Care Equipment & Svc	101,963.3	(0.8%)	(3.3%)	49.2%
Pharma, Biotech & Life Science	6,024.0	(1.4%)	(4.9%)	28.1%
Banks	923,948.5	0.3%	1.0%	46.3%
Diversified Financials	44,880.3	(3.7%)	(1.4%)	35.3%
Insurance	61,197.3	(1.0%)	(3.5%)	17.9%
Telecommunication Services	302,285.5	(1.1%)	(2.0%)	22.6%
Utilities	120,913.0	1.4%	2.8%	32.8%
REITs	19,336.1	0.2%	1.4%	21.2%
Real Estate Mgmt & Dev't	104,635.6	0.1%	(0.0%)	20.2%
Software & Services	5,762.0	(0.5%)	(2.5%)	107.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	120.40	5.6%
Basic Chemical Industries Ltd	44.60	4.6%
Saudi Arabian Fertilizer Co	146.00	4.3%
Leejam Sports Co JSC	99.00	4.2%
Methanol Chemicals Co	34.75	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	160.00	(4.8%)
Kingdom Holding Co	10.36	(4.4%)
Bupa Arabia for Cooperative In	149.20	(3.7%)
Arriyadh Development Co	29.00	(2.2%)
Etihad Etisalat Co	30.80	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.10	16,954
Riyad Bank	26.85	11,854
Saudi Basic Industries Corp	123.80	11,801
Saudi Arabian Oil Co	35.15	10,686
Saudi Kayan Petrochemical Co	18.72	7,612

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,422.11	11.13	0.10%	0.9%	31.4%
Market Cap (SAR Mn)	9,855,322	(795)	(0.0%)	0.3%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	223.1	46.7	26.5%	303.3	268.7
Value Traded (SAR Mn)	10,184.4	3,312.5	48.2%	9,799.0	7,055.1
No. of Trades	299,966	16,781	5.9%	387,734	244,251

Market Breadth	▲ 81	▼ 105	= 20
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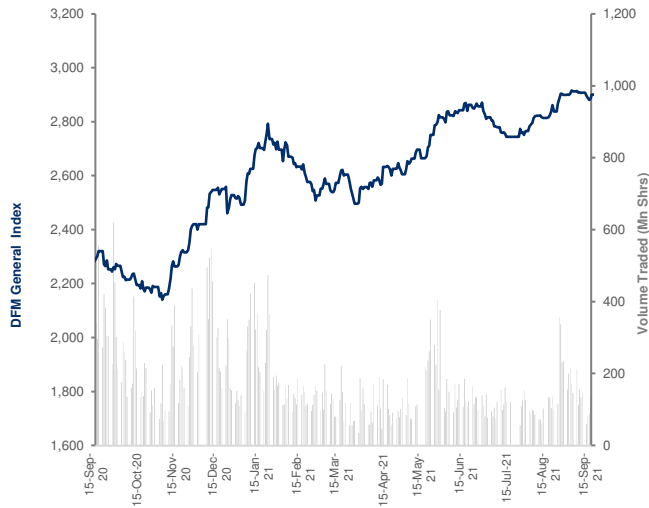
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	123.80	(1.0%)	1463.73
Saudi Telecom Co	132.60	(1.0%)	803.09
Al Rajhi Bank	123.40	1.0%	399.40
Saudi Arabian Oil Co	35.15	0.0%	375.78
Naseej International Trading Co.	120.40	5.6%	323.88

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	388,203.0	0.7%	0.7%	15.0%
Banking	192,742.9	1.2%	1.8%	12.0%
Consumer Staples	3,969.5	0.6%	(2.6%)	70.1%
Investment & Financial Services	19,739.4	(1.4%)	(3.3%)	16.4%
Insurance	5,602.7	0.1%	(0.2%)	1.4%
Industrial	4,768.2	0.0%	12.0%	1.7%
Real Estate	86,039.9	0.6%	0.6%	17.5%
Telecommunication	30,014.0	(0.2%)	(0.6%)	14.6%
Transportation	34,588.6	0.1%	(1.5%)	28.9%
Services	10,737.6	(0.1%)	(2.5%)	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.67	10.4%
Shuaa Capital	0.70	2.8%
Emirates Nbd	14.25	2.5%
Takaful Emarat Insurance	1.43	2.1%
Emaar Development	4.01	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.19	(9.9%)
Ektitab Holding Company	0.22	(4.3%)
Ithmaar Holding	0.20	(2.5%)
Dubai Investments Pjsc	1.79	(2.2%)
Dubai Financial Market Pjsc	1.07	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.33	66,732
Dubai Islamic Bank	5.02	32,924
Emaar Properties Pjsc	4.20	12,128
Aramex Pjsc	3.75	11,247
Gulf Finance House	0.73	10,222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,901.06	15.77	0.5%	(0.1%)	16.4%
Market Cap (AED Mn)	388,203	2,584	0.7%	0.7%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	191.9	55.6	40.8%	149.5	264.1
Value Traded (AED Mn)	466.5	305.4	189.5%	208.6	259.5
No. of Trades	3,634	1,163	47.1%	2,734	3,976

Market Breadth	▲ 17	▼ 13	= 33
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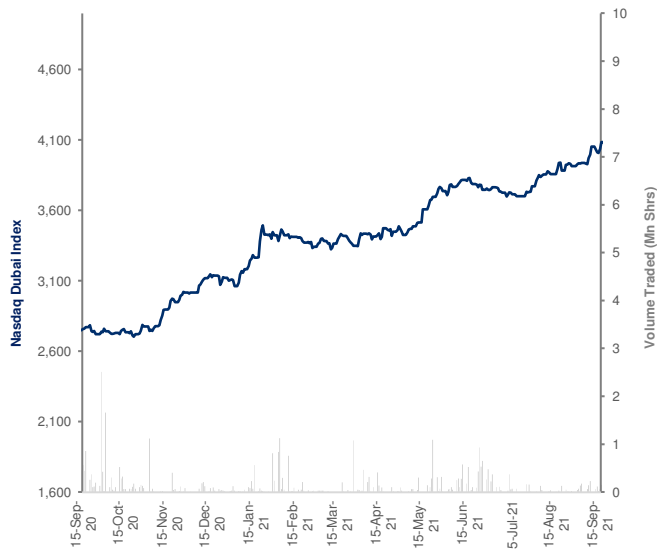
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.02	0.20%	165.34
Emirates Nbd	14.25	2.52%	119.27
Emaar Properties Pjsc	4.20	0.24%	50.82
Aramex Pjsc	3.75	(1.06%)	42.44
Deyaar Development Pjsc	0.33	0.61%	22.23

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,870.6	(0.1%)	1.1%	38.1%
Al Baraka Banking Group	279.6	0.0%	0.4%	(13.5%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.6	0.0%	(3.7%)	(26.0%)
ENBD REIT (CEIC) Limited	107.3	(2.5%)	(11.2%)	(1.2%)
Hikma Pharmaceuticals GDR	8,116.9	0.0%	0.8%	2.0%
Nasdaq, Inc.	32,778.6	0.0%	1.3%	55.4%
Orascom Construction Limited	514.9	(10.0%)	(6.6%)	(15.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.41	(10.0%)
Enbd Reit (Ceic) Limited	0.43	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.43	93
Emirates Reit (Ceic) Limited	0.13	34
Orascom Construction Limited	4.41	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,085.81	49.15	1.2%	3.9%	33.4%
Market Cap (USD Mn)	41,871	(60.0)	(0.1%)	1.1%	38.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.15	0.1	140.2%	0.155	1.00
Value Traded (USD Mn)	0.137	0.1	405.5%	0.1	8.83
No. of Trades	6	4	200.0%	6	91

Market Breadth	▲ 0	▼ 2	= 6
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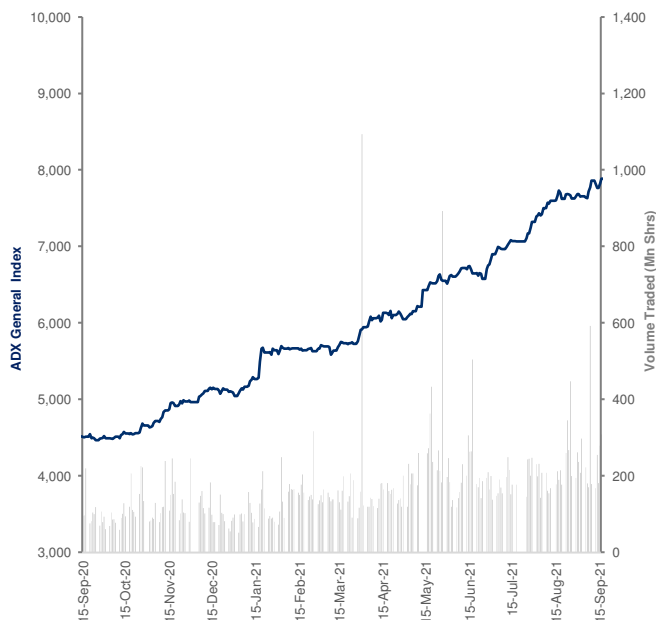
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.41	(10.00%)	0.09
Enbd Reit (Ceic) Limited	0.43	(2.50%)	0.04
Emirates Reit (Ceic) Limited	0.13	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,382,341.3	0.2%	(0.0%)	84.4%
Banks	309,015.3	1.7%	7.1%	33.6%
Investment & Financial Services	272,546.4	(0.8%)	(8.8%)	11,341.1%
Real Estate	35,428.3	0.2%	1.3%	33.5%
Energy	206,511.0	(0.5%)	(2.3%)	(3.4%)
Consumer Staples	271,950.2	(0.1%)	(0.7%)	241.4%
Industrial	12,055.1	(0.5%)	(8.6%)	49.1%
Insurance	9,001.8	0.1%	(1.5%)	(7.2%)
Telecommunication	246,004.7	0.5%	6.0%	46.3%
Services	19,828.6	0.1%	(3.7%)	94.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.38	11.1%
Abu Dhabi Natl Co For Buildi	0.32	6.3%
First Abu Dhabi Bank Pjsc	18.70	2.5%
Gulf Pharmaceutical Ind Psc	1.88	1.6%
Abu Dhabi Islamic Bank	5.75	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.71	(10.0%)
Bank Of Sharjah	0.55	(4.7%)
Abu Dhabi Ship Building Co	4.17	(2.3%)
Sharjah Cement Industrial Dev. Co.	0.65	(2.3%)
Sharjah Group Co.	3.37	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Adnoc Distribution	4.42	106,663
Aldar Properties Pjsc	4.20	76,561
First Abu Dhabi Bank Pjsc	18.70	28,951
Abu Dhabi Commercial Bank	7.72	12,555
Eshraq Properties Co Pjsc	0.32	12,141

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,883.22	59.54	0.8%	2.6%	56.2%
Market Cap (AED Mn)	1,382,341	2,867	0.2%	(0.0%)	84.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	308.4	29.7	10.6%	189.4	67.4
Value Traded (AED Mn)	2,188.5	203.1	10.2%	1,248.9	201.2
No. of Trades	7,422	1,819	32.5%	3,669	1,830

Market Breadth	▲ 19	▼ 15	= 32
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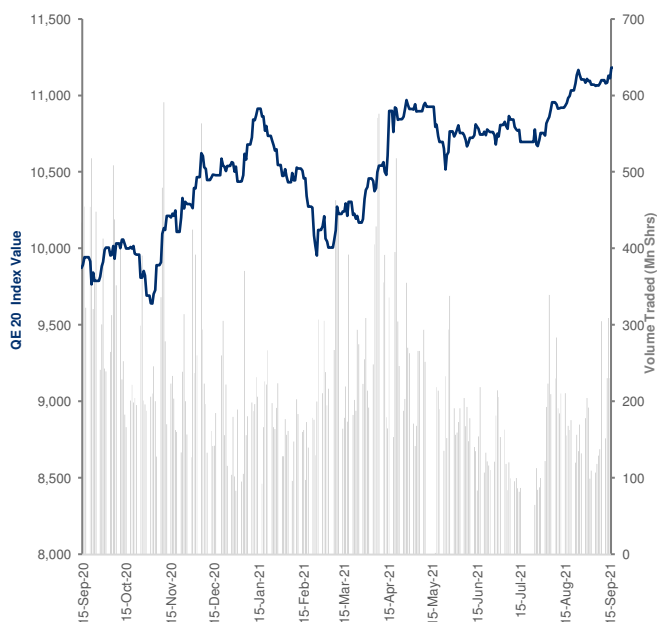
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.70	2.52%	531.96
Adnoc Distribution	4.42	0.23%	471.34
International Holdings Company Pjsc	146.20	(0.14%)	369.38
Aldar Properties Pjsc	4.20	0.24%	319.88
Emirates Telecom Group Co	24.90	0.57%	115.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	646,078.2	0.8%	0.9%	7.3%
Banking & Finance Sector	322,560.9	1.0%	(0.1%)	9.0%
Goods & Consumer Services	35,577.3	(0.1%)	(0.9%)	3.0%
Industrial Sector	157,054.3	1.4%	4.7%	17.7%
Insurance Sector	13,089.0	(0.2%)	(1.0%)	6.8%
Real Estate	60,395.6	0.0%	(0.2%)	(10.7%)
Telecom	29,005.0	(0.4%)	0.5%	(2.5%)
Transport	28,396.2	0.4%	(1.1%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.88	3.5%
Investment Holding Group	1.40	2.6%
Mesaieed Petrochemical Holding	2.20	2.6%
Industries Qatar QSC	13.47	2.0%
Qatar National Bank QPSC	19.30	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.85	(2.0%)
Vodafone Qatar QSC	1.58	(1.9%)
United Development Co QSC	1.52	(1.7%)
Medicare Group	8.19	(1.3%)
Mannai Corp QSC	3.95	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.40	29,098
Mesaieed Petrochemical Holding	2.20	24,762
Qatar Aluminum Manufacturing C	1.76	20,243
Masraf Al Rayan QSC	4.44	12,053
Salam International Investment	0.96	11,975

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,180.92	69.80	0.6%	0.8%	7.1%
Market Cap (QAR Mn)	646,078	5,216	0.8%	0.9%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	197.5	(32.7)	(14.2%)	201.0	205.9
Value Traded (QAR Mn)	771.8	237.2	44.4%	448.4	381.3
No. of Trades	11,015	(101)	(0.9%)	9,634	8,741

Market Breadth	▲ 18	▼ 21	= 9
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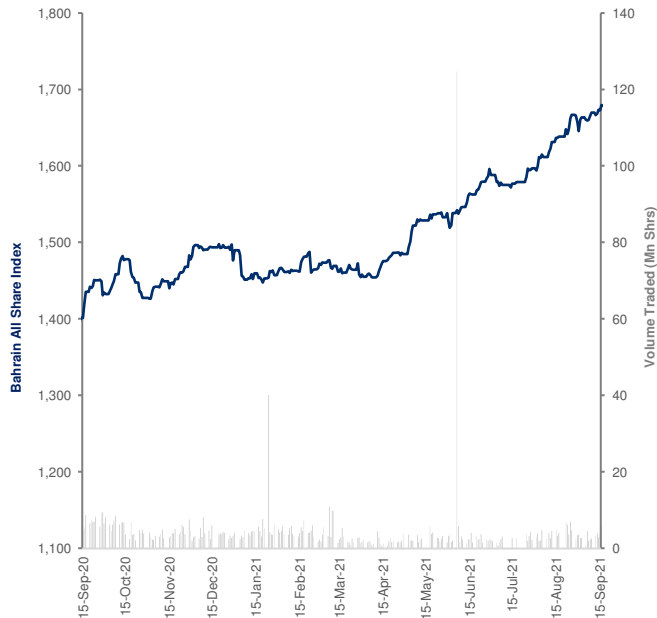
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.30	1.58%	159.52
Industries Qatar QSC	13.47	2.05%	110.15
Mesaieed Petrochemical Holding	2.20	2.57%	54.23
Masraf Al Rayan QSC	4.44	(0.63%)	53.60
Qatar Islamic Bank SAQ	18.19	0.00%	52.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,531.3	0.4%	2.0%	12.3%
Commercial Banks	5,627.6	0.6%	2.7%	17.6%
Investment	2,059.8	(0.1%)	(0.6%)	4.1%
Insurance	188.3	0.0%	(0.0%)	15.2%
Services	1,527.4	0.2%	2.0%	(3.4%)
Hotel & Tourism	115.4	0.0%	2.0%	(8.1%)
Industrial	1012.8	0.3%	3.9%	36.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	1.2%
Ahli United Bank Bsc	0.91	0.8%
BBK Bsc	0.50	0.6%
Bahrain Commercial Facilities	0.47	0.4%
Bahrain Telecommunications Co	0.59	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.07	(1.4%)
Gfh Financial Group Bsc	0.20	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,679.21	6.61	0.4%	2.1%	12.7%
Market Cap (BHD Mn)	10,531	41	0.4%	2.0%	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,797	2,082	56.1%	4,194.7	4,666.4
Value Traded (BHD '000)	1,106	517	87.9%	813.5	866.5
No. of Trades	100	39	63.9%	63	60

Market Breadth	▲ 8	▼ 2	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Khaleeji Commercial Bank Bsc	0.07	1,729
Gfh Financial Group Bsc	0.20	1,511
Ahli United Bank Bsc	0.91	1,112
Al Salam Bank-Bahrain Bsc	0.08	630
National Bank Of Bahrain Bsc	0.61	233

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.91	0.78%	0.38
National Bank Of Bahrain Bsc	0.00	0.00%	0.14
Khaleeji Commercial Bank Bsc	0.07	(1.43%)	0.12
Gfh Financial Group Bsc	0.20	(0.49%)	0.11
BBK Bsc	0.50	0.60%	0.09

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,893.7	(0.3%)	(0.5%)	8.5%
Financial	3,877.5	(0.4%)	(0.3%)	11.0%
Industrial	838.1	0.2%	0.3%	18.6%
Services	2178.1	(0.3%)	(1.2%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	1.10	10.0%
Dhofar Cattle Feed Co.	0.09	6.3%
Renaissance Services Co.	0.44	2.3%
Galfar Engineering & Contracting Co.	0.08	1.3%
Al Anwar Holding	0.11	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.69	(9.9%)
National Gas Co.	0.14	(3.4%)
Smn Power Holding	0.06	(3.1%)
National Bank Of Oman	0.19	(3.1%)
Oman Qatar Insurance	0.00	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	7,089
Renaissance Services Co.	0.44	1,492
Oman Qatari Telecommunications Co.	0.38	1,193
Al Omaniya Financial Services Co.	0.12	481
Phoenix Power Co.	0.05	440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,934.92	(26.58)	(0.7%)	(0.8%)	7.5%
Market Cap (OMR Mn)	6,893.7	(21.5)	(0.3%)	(0.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,918.3	(515.6)	(3.8%)	18,465.3	9,929.0
Value Traded (OMR '000)	1,788.8	(679.6)	(27.5%)	2,734.9	1,896.0

Market Breadth	▲ 6	▼ 20	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.44	2.31%	0.66
Oman Qatari Telecommunications Co.	0.38	0.00%	0.45
Salalah Mills	1.10	10.00%	0.10
Bank Muscat	0.44	0.46%	0.08
Oman Telecommunications Co.	0.75	(0.53%)	0.07

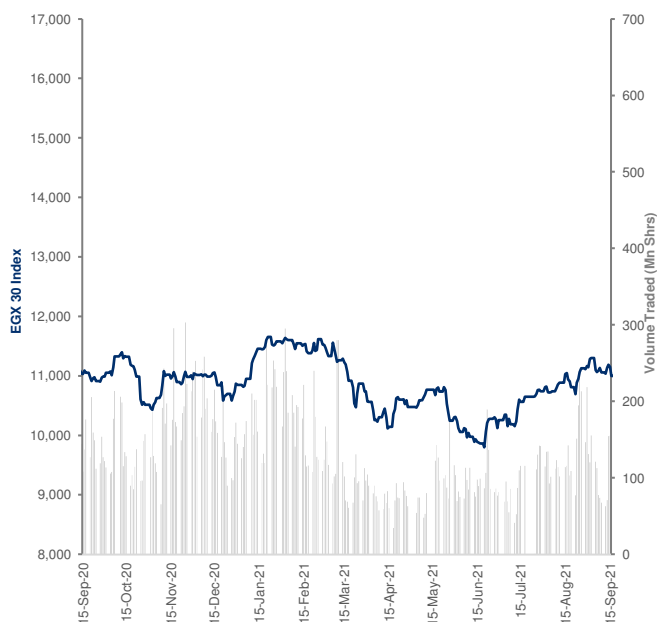
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	496,914.6	(0.8%)	(0.4%)	5.0%
Banks	148,437.3	(1.1%)	(3.3%)	2.1%
Basic Resources	29,384.7	0.3%	3.1%	41.6%
Chemicals	29,537.5	(0.4%)	(2.8%)	(7.2%)
Construction and Materials	13,068.2	(3.6%)	(3.5%)	(22.5%)
Financial Services excluding Banks	50,322.6	0.3%	3.3%	18.0%
Food and Beverage	8,371.2	3.6%	2.5%	16.9%
Healthcare	4,591.6	0.0%	1.3%	6.6%
Industrial Goods, Services, Automobile:	42,055.5	(0.9%)	1.1%	1.5%
Media	1,128.3	0.3%	(8.2%)	(14.6%)
Oil and Gas	4,520.3	(4.1%)	(4.9%)	12.2%
Personal and Household Products	36,070.6	(1.7%)	5.1%	(0.5%)
Real Estate	58,267.6	(2.1%)	2.4%	13.7%
Telecommunication	49,252.4	0.8%	(2.3%)	2.4%
Travel & Leisure	21,906.9	(0.1%)	(2.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.64	5.4%
Juhayna Food Industries	5.68	5.0%
El Kahera Housing	41.70	3.2%
Odin Investments	7.11	3.2%
Misr Beni Suef Cement Co	23.89	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Construction Plc	70.61	(6.4%)
Talaat Moustafa Group	7.45	(4.2%)
Alexandria Mineral Oils Co.	3.50	(4.1%)
Emaar Misr For Development Sae	2.63	(4.0%)
Palm Hills Developments Sae	2.04	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.64	24,051
Alexandria Mineral Oils Co.	3.50	20,258
Heliopolis Housing	5.60	8,724
Talaat Moustafa Group	7.45	7,134
Palm Hills Developments Sae	2.04	5,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,996.76	(152.60)	(1.4%)	(1.3%)	1.4%
Market Cap (EGP Mn)	496,915	(3,854)	(0.8%)	(0.4%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	120.4	(34.6)	(22.3%)	120.5	129.8
Value Traded (EGP Mn)	751.7	6.9	0.9%	519.6	600.8
No. of Trades	16,471	(2,992)	(15.4%)	16,540	17,097

Market Breadth	▲ 23	▼ 24	= 12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction Plc	70.61	(6.37%)	144.53
Commercial International Bank	44.30	(2.12%)	135.31
Alexandria Mineral Oils Co.	3.50	(4.11%)	72.86
Talaat Moustafa Group	7.45	(4.24%)	53.65
Heliopolis Housing	5.60	(0.36%)	49.07

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,358.1	0.0%	(0.3%)	20.9%
Banking	7,624.0	0.1%	(1.2%)	20.2%
Insurance	92.6	0.7%	3.0%	2.2%
Diversified Financial Services	175.3	0.2%	(1.4%)	4.6%
Real Estate	262.6	0.6%	8.2%	31.7%
Health Care Services	27.6	0.0%	6.5%	8.5%
Educational Services	209.7	0.0%	1.4%	(6.7%)
Hotels and Tourism	90.2	0.0%	1.1%	8.5%
Transportation	66.4	0.3%	1.0%	4.1%
Technology & Communications	393.9	(1.5%)	(1.0%)	28.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	523.3	0.3%	(0.7%)	23.7%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	41.7	(0.6%)	(4.6%)	340.5%
Chemical Industries	25.8	(0.6%)	0.6%	26.7%
Food & Beverages	62.6	(0.9%)	(2.6%)	(13.6%)
Tobacco & Cigarettes	17.8	(0.8%)	11.3%	(97.8%)
Mining & Extraction Industries	1,539.2	(0.2%)	2.6%	343.8%
Engineering & Construction	21.1	(0.2%)	0.3%	5.1%
Electrical Industries	29.3	0.0%	0.7%	1.3%
Textiles , Leathers & Clothings	58.8	(0.3%)	(2.9%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Invest Bank Co	1.45	5.8%
Jordan Decapolis Properties	0.61	3.4%
National Insurance Co	1.08	2.9%
Real Estate Development	0.76	2.7%
Jordanian Expatriates Inv HI	0.55	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
Nutri Dar	1.00	(4.8%)
International Brokerage And	0.65	(4.4%)
Ihdathiat Real Estate Co	0.50	(3.8%)
Arab East For Real Estate In	1.14	(2.6%)
Al Faris National Comp For I	1.30	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.02	678
Jordanian Electric Power	1.19	370
Union Investment Corp	1.14	259
Jordan Steel	0.41	253
Middle East Insurance	1.23	249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,076.69	2.78	0.1%	0.7%	25.3%
Market Cap (JD Mn)	11,358.09	1.73	0.0%	(0.3%)	20.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,650.9	(731.3)	(21.6%)	4,239.8	3,391.1
Value Traded (JD '000)	3,235.5	(1,096.8)	(25.3%)	6,107.9	3,490.5
No. of Trades	1,724	(175)	(9.2%)	2,492	1,375

Market Breadth	▲ 16 ▼ 19 = 86
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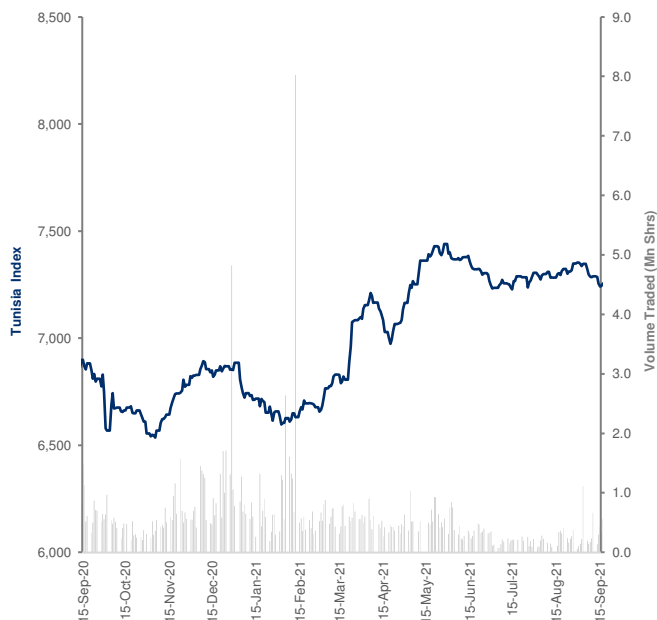
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	1.02	0.00%	0.69
Jordanian Electric Power	1.19	0.00%	0.44
Jordan Phosphate Mines	17.90	(0.17%)	0.40
Middle East Insurance	1.23	1.65%	0.31
Union Investment Corp	1.14	0.00%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,291.9	0.1%	(1.2%)	2.8%
Banking	7,956.9	(0.3%)	(2.4%)	3.4%
Insurance	885.1	(0.1%)	0.5%	(4.1%)
Leasing	567.2	0.4%	1.8%	6.5%
Financial Services	2,310.6	(0.9%)	(2.8%)	17.2%
Industrial	1,722.4	1.7%	(0.6%)	1.1%
Chemical Industry	517.7	0.7%	5.5%	15.4%
Food & Beverage	5,451.1	(0.1%)	(0.3%)	(2.6%)
Retailing	1,188.4	0.4%	(2.7%)	9.7%
Others	1,692.6	1.6%	0.7%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	90.87	6.0%
Arab Tunisian Lease	1.71	5.6%
STE Industrielle de Papier et	5.45	5.2%
Arab Tunisian Bank	2.28	3.6%
Societe D'Articles Hygieniques	12.20	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	106.10	(4.0%)
Cellcom SA	4.60	(4.0%)
Universal Auto Distributors Ho	0.42	(2.3%)
Societe Tunisienne de Verrerie	6.72	(2.0%)
Societe Industrielle d'Apparei	4.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Automobile reseau tunisien et	6.51	219
STE Industrielle de Papier et	5.45	77
One Tech Holding	13.80	34
Societe Moderne de Ceramique	0.87	32
Arab Tunisian Bank	2.28	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,255.78	11.84	0.2%	(1.3%)	5.4%
Market Cap (DT Mn)	22,292	17.6	0.1%	(1.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	562.6	223.1	65.7%	519.8	528.7
Value Traded ('000 DT)	4,098.1	461.6	12.7%	3,660.8	3,810.7
No. of Trades	1,292	(14)	(1.1%)	1,129	1,416

Market Breadth	▲ 16	▼ 18	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	6.51	0.00%	1.50
One Tech Holding	13.80	3.37%	0.46
STE Industrielle de Papier et	5.45	5.21%	0.40
Industries Chimiques du Fluor	90.87	6.00%	0.34
Banque Internationale Arabe de	62.10	(1.11%)	0.18

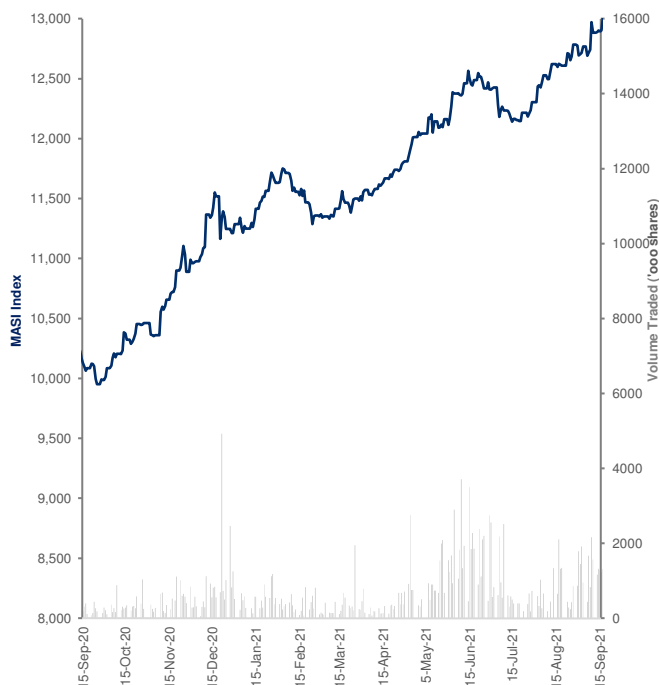
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	597,092.9	0.8%	2.6%	12.8%
Banking	218,233.3	1.1%	2.5%	13.6%
Beverages	9,927.0	(0.6%)	1.7%	7.9%
Chemicals	2,614.1	(1.1%)	(1.5%)	40.8%
Construction & Building Material	76,837.2	0.7%	4.7%	22.2%
Distributors	18,901.0	3.2%	7.8%	39.5%
Electricity	23,824.4	0.3%	4.9%	10.4%
Food Producers & Processors	31,623.5	0.6%	2.2%	30.0%
Holding Companies	2,888.2	3.3%	(2.7%)	(5.5%)
Insurance	26,625.0	0.4%	3.9%	12.1%
Investment & other Finance	4,327.0	0.8%	5.5%	28.3%
Leisures & Hotel	1,661.9	0.0%	1.8%	1.8%
Materials, Software & Computer	6,164.4	3.4%	5.1%	14.6%
Mining	21,383.3	0.6%	1.2%	24.2%
Oil & Gas	17,333.3	1.3%	0.8%	22.0%
Real Estate	5,870.7	(0.0%)	(3.3%)	74.4%
Telecommunications	124,611.8	0.2%	0.9%	(2.2%)
Transport	876.6	0.7%	(2.0%)	4.2%
Utilities	2,880.0	0.0%	12.5%	(3.7%)
Forestry & Paper	68.4	(4.0%)	53.2%	94.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	7070.00	4.0%
Credit Immobilier et Hotelier	296.40	3.6%
Auto Hall	100.00	3.6%
Delta Holding SA	32.97	3.3%
Label Vie	4440.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasis	586.60	(4.0%)
Med Paper SA	26.49	(4.0%)
SNEP	690.00	(1.4%)
Societe Des Boissons du Maroc	2700.00	(0.7%)
Colorado SA	65.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	141.75	491.1
Douja Promotion Groupe Addoha	12.20	421.3
ATLANTA	101.95	69.3
Lesieur Cristal	187.00	42.4
Auto Hall	100.00	38.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	13,019.20	116.77	0.9%	2.6%	15.34%
Market Cap (MAD Mn)	597,093	4,664	0.8%	2.6%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,314.9	83.5	6.8%	788.1	646.1
Value Traded (MAD Mn)	279.20	160.26	134.7%	127.4	111.8

Market Breadth	▲ 21	▼ 10	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	141.75	0.25%	69.64
Wafa Assurance	4275.00	0.78%	40.66
Label Vie	4440.00	3.26%	34.78
Sonasis	586.60	(3.99%)	21.32
LafargeHolcim Maroc SA	2048.00	1.14%	19.51

Source: Bloomberg, Kamco Research

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