

MENA Markets Daily Report

October 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	7,621.27	0.0%	1.9%	(7.9%)	
		Kuwait	Main 50 Index	▼	6,397.23	(0.2%)	16.6%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,445.77	0.1%	15.7%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,103.85	0.0%	4.2%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,038.67	0.3%	0.6%	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,485.30	0.4%	10.5%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,819.42	0.8%	(0.3%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,305.52	0.2%	(2.8%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,735.37	0.9%	(0.9%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▲	2,000.87	0.0%	1.5%	4.0%
	Egypt	10	Oman	MSX 30 Index	▲	4,813.05	0.2%	6.6%	(7.1%)
	Jordan	11	Egypt	EGX 30	▼	30,545.11	(0.1%)	22.7%	70.5%
	Tunisia	12	Jordan	ASE Index	▲	2,393.91	0.0%	(1.5%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,765.17	(1.6%)	11.6%	7.9%	
		Morocco	MASI	▼	13,834.74	(0.8%)	14.4%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▲	3,202.95	0.1%	7.7%	(3.7%)	
		India	SENSEX	▼	81,501.36	(0.4%)	12.8%	18.7%	
		Brazil	BOVESPA Stock Index	▲	131,749.72	0.5%	(1.8%)	22.3%	
		Mexico	BOLSA Index	▲	52,483.62	0.2%	(8.5%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,144.04	(0.5%)	11.8%	7.0%	
Global Markets									
		World	MSCI World Index	▲	3,735.29	0.2%	17.9%	21.8%	
		Asia	MSCI Asia Pacific	▼	604.27	(0.7%)	14.3%	4.6%	
		Europe	DJ Stoxx 600	▼	519.60	(0.2%)	8.5%	12.7%	
		Europe	FTSEurofirst 300	▼	2,056.84	(0.2%)	8.9%	12.5%	
		U.S.A	S&P 500	▲	5,842.47	0.5%	22.5%	24.2%	
		U.S.A	DJIA	▲	43,077.70	0.8%	14.3%	13.7%	
		U.S.A	NASDAQ Composite	▲	18,367.08	0.3%	22.4%	43.4%	
		UK	FTSE 100	▲	8,329.07	1.0%	7.7%	3.8%	
		Germany	DAX	▼	19,432.81	(0.3%)	16.0%	20.3%	
		Japan	NIKKEI 225	▼	39,180.30	(1.8%)	17.1%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	20,286.85	(0.2%)	19.0%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	103.59	0.3%	2.23%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.64%)	2.03%	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.09	(0.28%)	(1.60%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	0.23%	(0.4%)	
Other Asset Classes									
		Oil	Brent	▼	74.22	(0.0%)	(3.7%)	(10.3%)	
		Oil	NYMEX	▼	70.39	(0.3%)	(1.8%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.37	(5.2%)	(23.4%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,673.83	0.4%	29.6%	13.1%	
		Silver	Silver Spot \$/Oz	▲	31.69	0.6%	33.2%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	67,620.07	1.7%	59.1%	155.8%	
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Kamco Investment Company - K.S.C (Public)									

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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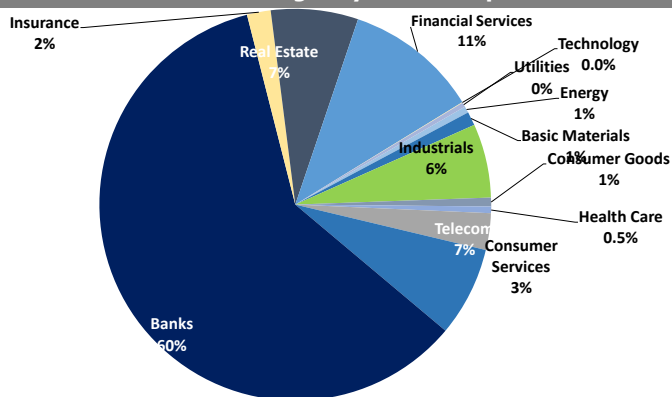
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,202.4	12.5	14.7%
3- Boubayan Bank	2,264.2	25.5	10.2%
4- Zain	1,964.5	11.7	14.6%
5- Mabanee Co.	1,176.1	17.8	10.4%
6- Gulf Bank	1,129.3	17.8	7.9%
7- Commercial Bank of Kuwait	1,021.6	9.8	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	655.1	14.0	5.5%
10- Agility (PWC Logistics)	620.2	7.9	9.0%
Total	27,929	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.085	0.011	14.2%
Tamdeen Investment Co.	1.000	0.116	13.1%
Kuwait Hotels Co.	0.163	0.014	9.4%
Kuwait Business Town Real Estate Co.	0.133	0.007	5.6%
Gulf Insurance Group	1.298	0.064	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.178	(0.017)	(8.7%)
Gulf Franchising Co.	0.082	(0.007)	(7.6%)
Equipment Holding Co.	0.044	(0.004)	(7.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.036	(0.003)	(7.3%)
Oula Fuel Marketing Co.	0.192	(0.012)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.133	5.6%	84,536,609
Manazel Holding Co.	0.045	(3.2%)	52,938,290
Agility (PWC Logistics)	0.243	(3.6%)	40,416,264
United Real Estate Co.	0.109	(0.9%)	28,383,668
Sokouk Holding Co.	0.049	(1.0%)	22,377,944

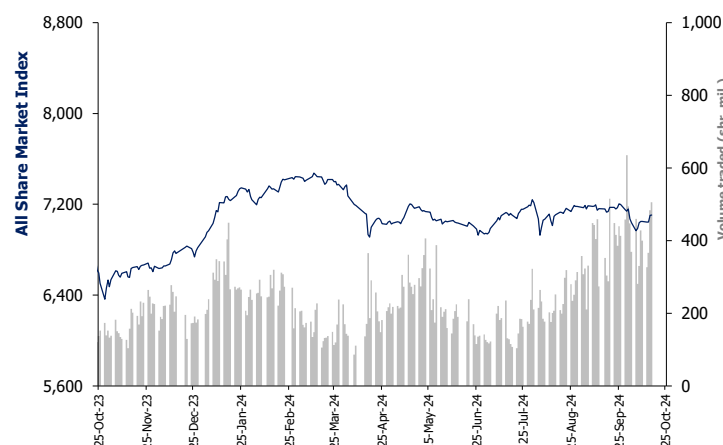
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,501.5	▲	0.0%	(0.5%)	2.5%
Energy	218.5	▼	(0.1%)	(0.2%)	14.1%
Basic Materials	464.7	▲	1.0%	2.0%	9.6%
Industrials	2,532.4	▼	(0.8%)	2.0%	(18.0%)
Consumer Staples	306.2	=	0.0%	0.9%	53.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,258.6	▼	(1.7%)	2.9%	15.9%
Telecommunications	3,064.5	▼	(0.2%)	(2.4%)	(9.2%)
Banks	24,867.7	▲	0.1%	(1.3%)	1.6%
Insurance	818.8	▲	2.6%	(1.6%)	(10.4%)
Real Estate	2,981.2	▲	0.1%	2.1%	15.4%
Financial Services	4,587.9	▲	0.2%	1.4%	23.0%
Technology	14.7	▼	(4.5%)	(26.1%)	84.9%
Utilities	160.6	▼	(2.0%)	(1.4%)	(15.6%)

Market Breadth	▲ 46	▼ 64	■ 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,621.27	0.8	0.0%	(1.1%)	1.9%
Main 50 Index	6,397.23	(12.9)	(0.2%)	4.0%	16.6%
Main Market Index	6,445.77	6.8	0.1%	2.7%	15.7%
All Share Market Index	7,103.85	2.0	0.0%	(0.5%)	4.2%
Market Cap (KWD Mn)	41,501.51	3.2	0.0%	(0.5%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

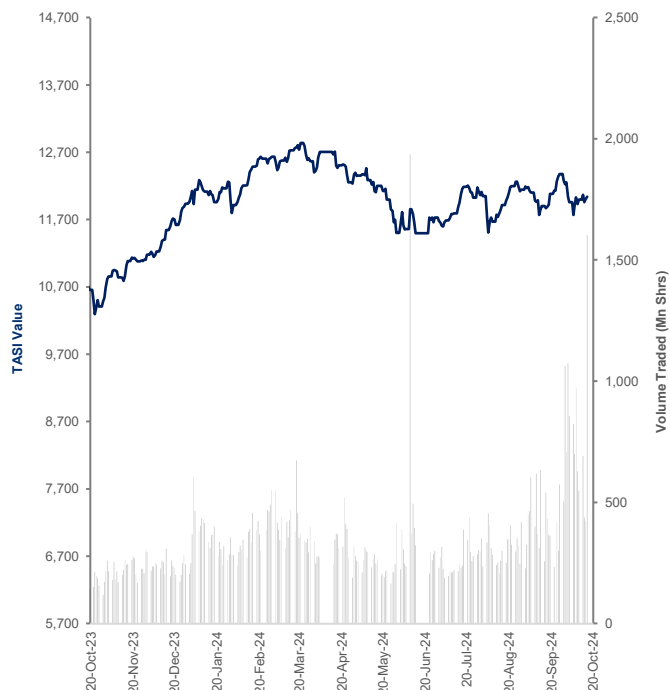
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	505.2	22.5	4.7%	249.7	159.7
Value Traded (KWD Mn)	85.4	1.7	2.0%	56.9	41.7
No. of Trades	22,171	(232)	(1.0%)	15,118	9,716

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.133	5.6%	10,697,557
Agility (PWC Logistics)	0.243	(3.6%)	10,180,937
Arabi Holding Group Co.	0.430	3.4%	4,861,817
Kuwait Finance House	0.715	0.0%	4,397,531
National Bank of Kuwait	0.865	0.5%	3,335,514

Saudi Tadawul Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,044,370.1	0.0%	(0.6%)	(10.8%)
Energy	6,641,896.7	(0.2%)	0.0%	(17.8%)
Materials	662,291.3	0.7%	(0.5%)	(6.5%)
Capital Goods	62,056.0	0.7%	2.3%	37.4%
Commercial & Professional Svc	13,408.8	0.3%	(0.8%)	16.5%
Transportation	52,366.4	0.5%	(1.2%)	26.5%
Consumer Durables & Apparel	8,694.0	0.5%	87.7%	109.4%
Consumer Services	68,294.8	(0.0%)	(1.3%)	(2.5%)
Media	49,566.0	(0.5%)	0.1%	87.5%
Consumer Discretionary Distribution &	32,961.1	1.5%	1.5%	(4.0%)
Consumer Staples Distribution & Retail	53,304.3	2.7%	(0.2%)	1.0%
Food & Beverages	134,951.1	(0.7%)	3.6%	21.0%
Health Care Equipment & Svc	184,755.4	0.3%	(1.3%)	9.3%
Pharma, Biotech & Life Science	18,658.0	0.4%	(8.2%)	48.2%
Banks	921,838.7	(0.0%)	(1.1%)	(6.1%)
Financial Services	78,709.5	1.1%	8.5%	38.6%
Insurance	95,162.7	1.5%	(0.9%)	22.5%
Telecommunication Services	269,034.7	0.0%	(0.8%)	5.9%
Utilities	418,162.8	1.3%	(9.0%)	45.1%
REITs	15,767.9	(0.1%)	(3.2%)	(11.7%)
Real Estate Mgmt & Dev't	128,255.4	0.2%	(2.2%)	25.5%
Software & Services	133,630.8	0.9%	(6.4%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Eastern Province Cement Co	37.40	10.0%
Abdullah Al Othaim Markets Co	12.50	8.5%
East Pipes Integrated Co	166.00	6.0%
Riyadh Cement Co	29.10	5.4%
Rasan Information Technology Company	62.90	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.29	(9.4%)
Alamar Foods Co.	80.10	(2.6%)
Almarai Co JSC	57.30	(2.6%)
Arab Sea Information Systems	7.65	(2.3%)
Anaam International Holding Gr	1.34	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.29	1,261,042
Shams	1.04	51,525
Anaam International Holding Gr	1.34	41,711
Saudi Arabian Oil Co	27.10	18,008
Sadr Logistics	3.64	10,280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,038.67	37.04	0.3%	(1.5%)	0.6%
Market Cap (SAR Mn)	10,044,370	3,961	0.0%	(0.6%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,601.7	1,179.6	279.5%	373.2	199.8
Value Traded (SAR Mn)	7,287.3	(54.5)	(0.7%)	7,904.3	5,290.5
No. of Trades	488,295	(54,401)	(10.0%)	528,315	370,331

Market Breadth	▲ 129	▼ 97	▬ 24
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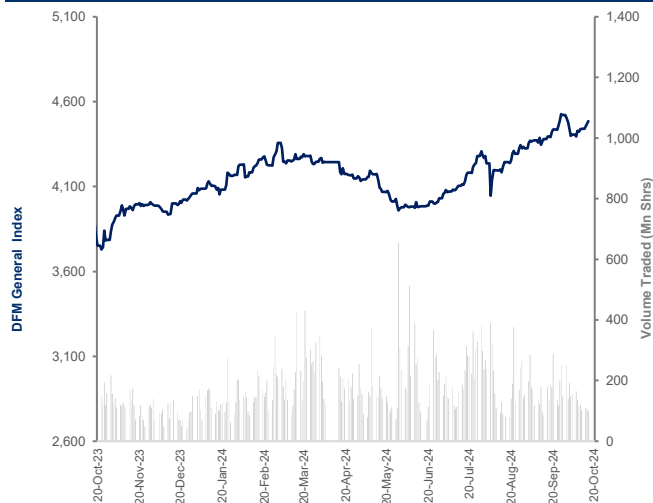
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.10	(0.2%)	488.36
Al-Baha Development & Investme	0.29	(9.4%)	379.93
Ethihad Atheeb Telecommunicatio	109.20	3.4%	297.40
Al Rajhi Bank	84.90	(0.1%)	240.75
Alinma Bank	28.80	0.3%	216.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	752,416.1	0.4%	(0.3%)	9.8%
Financials	325,692.9	0.3%	(0.6%)	12.2%
Real Estate	133,910.0	1.4%	(0.5%)	13.8%
Industrial	92,132.5	0.1%	2.7%	1.0%
Materials	843.2	0.0%	(2.1%)	(2.1%)
Consumer Staples	29,834.3	1.4%	(2.2%)	22.3%
Consumer Discretionary	4,062.4	(0.5%)	3.7%	(1.9%)
Telecommunication	32,319.6	(0.7%)	2.1%	37.4%
Utilities	133,621.2	(0.2%)	(1.8%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.29	8.9%
Ithmaar Holding	0.19	2.1%
Agility	2.96	2.1%
Takaful Emarat Insurance	0.50	2.0%
Tabreed	3.03	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	102.60	(10.0%)
Al Salam Bank Sudan	0.49	(3.7%)
Ektitab Holding Company	0.18	(2.1%)
Gulf Finance House	1.21	(1.6%)
Al Ramz Corporation Investment and Development PJSC	1.44	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	16,517
Emaar Properties Pjsc	8.65	11,786
Union Properties Pjsc	0.34	7,998
DEWA	2.50	7,952
Gulf Finance House	1.21	5,267

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,485.30	15.73	0.4%	(0.4%)	10.5%
Market Cap (AED Mn)	752,416	2,801	0.4%	(0.3%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	99.2	(6.0)	(5.7%)	187.5	223.6
Value Traded (AED Mn)	292.9	(68.0)	(18.8%)	373.0	414.6
No. of Trades	8,584	(1,992)	(18.8%)	9,172	7,848

Market Breadth	▲ 21	▼ 21	▬ 32
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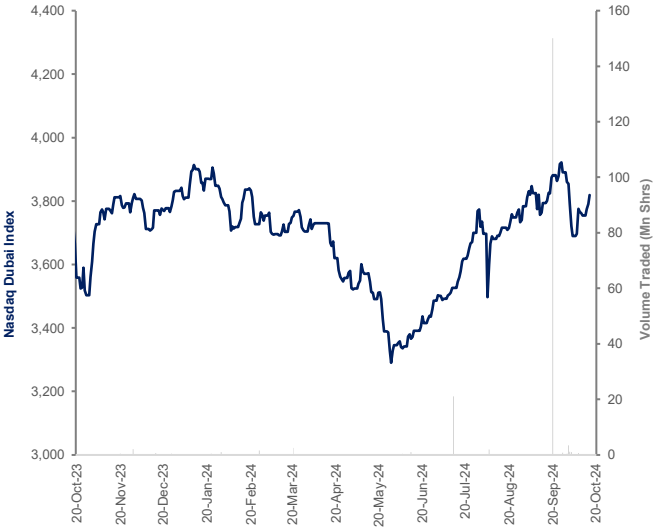
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.65	1.53%	101.31
Emirates Nbd	20.30	0.50%	39.19
Dubai Islamic Bank	6.14	(0.16%)	20.50
DEWA	2.50	(0.40%)	19.91
Emirates Refreshments Co	3.29	8.94%	16.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,737.4	0.0%	(1.2%)	24.0%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	110.3	2.1%	79.9%	65.6%
ENBD REIT (CEIC) Limited	85.3	0.0%	2.7%	(8.1%)
Hikma Pharmaceuticals GDR	5,508.3	0.0%	(2.2%)	10.6%
Nasdaq, Inc.	41,248.8	0.0%	(1.3%)	25.3%
Orascom Construction Limited	639.4	1.8%	7.4%	78.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.34	2.10%
Orascom Construction Limited	5.80	1.8%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.34	323.0
Orascom Construction Limited	5.80	3.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,819.42	28.79	0.8%	(1.1%)	(0.3%)
Market Cap (USD Mn)	47,737	13.3	0.0%	(1.2%)	24.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.32655	0.18	117%	1.245	0.20
Value Traded (USD Mn)	0.12699	0.07	135%	0.4	0.22
No. of Trades	37	17.00	85%	7	10

Market Breadth	▲ 2	▼ 0	= 4
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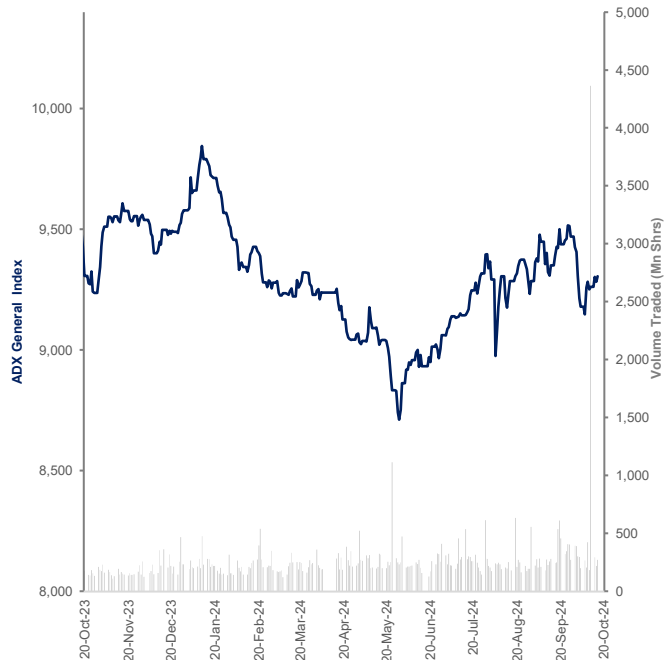
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.34	2.10%	0.11
Orascom Construction Limited	5.80	1.75%	0.02

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,829,037.3	0.5%	(0.9%)	(2.8%)
Financials	1,349,854.6	0.1%	(0.9%)	(0.1%)
Telecommunication	193,130.8	0.1%	(5.4%)	(7.9%)
Consumer Discretionary	72,718.9	(0.2%)	3.1%	8.4%
Industrial	246,023.8	0.4%	1.3%	(0.8%)
Real Estate	64,331.6	0.3%	0.3%	39.5%
Basic Materials	97,652.2	1.5%	1.5%	(1.3%)
Energy	398,982.4	1.0%	3.8%	14.2%
Utilities	338,427.1	1.3%	(5.9%)	(14.0%)
Consumer Staples	14,145.3	(1.5%)	(11.7%)	(21.1%)
Health Care	53,770.5	2.4%	(2.1%)	(34.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.15	15.0%
Emsteel Building Materials Co.	1.34	4.7%
Hayah Insurance Co	1.35	4.7%
Al Khaleej Investment Co.	4.58	4.1%
Fertiglobe	2.82	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.21	(3.2%)
Phoenix Group	1.23	(3.1%)
ADNOC Distribution	3.56	(1.9%)
United Arab Bank Pjsc	1.10	(0.9%)
PRESIGHT AI	2.35	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	2.82	54,415
ADNOCGAS UH EQUITY	3.37	29,951
Multiply Group	2.27	19,010
Phoenix Group	1.23	15,863
Gulf Pharmaceutical Industries	1.15	13,619

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,305.52	22.67	0.2%	(1.3%)	(2.8%)
Market Cap (AED Mn)	2,829,037	13,917	0.5%	(0.9%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	271.0	51.0	23.2%	281.4	202.7
Value Traded (AED Mn)	1,087.8	130.5	13.6%	1,091.8	1,150.2
No. of Trades	18,089	722	4.2%	15,547	11,957

Market Breadth



36



14



35

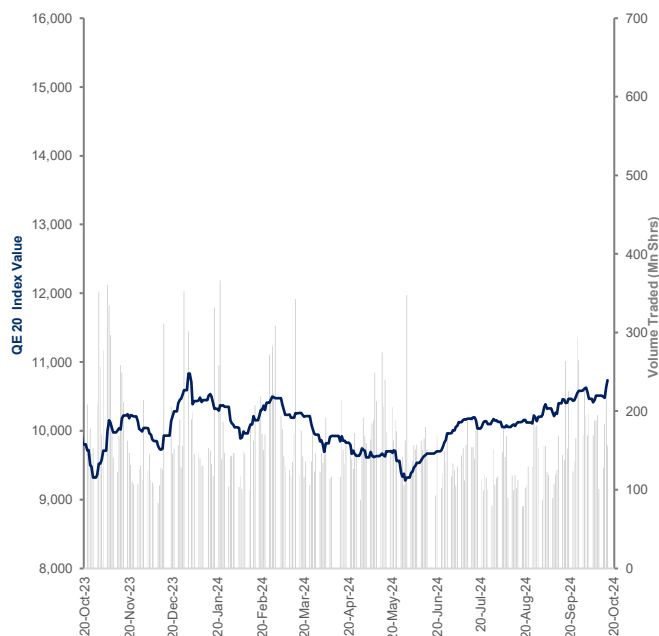
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.30	(0.37%)	203.82
Fertiglobe	2.82	3.68%	155.48
ADNOCGAS UH EQUITY	3.37	2.12%	100.79
Alpha Dhabi Holding PJSC	11.72	0.51%	63.06
Al Dar Properties Co.	7.54	0.27%	51.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	631,384.8	0.8%	1.8%	1.0%
Banking & Finance Sector	310,920.6	1.1%	2.4%	0.6%
Goods & Consumer Services	30,775.2	0.4%	(0.7%)	(2.5%)
Industrial Sector	150,469.9	0.4%	0.9%	(3.3%)
Insurance Sector	11,568.9	(0.2%)	0.9%	(11.2%)
Real Estate	42,441.8	(0.2%)	4.7%	10.2%
Telecom	45,925.3	2.1%	1.0%	3.0%
Transport	39,283.1	(0.2%)	0.9%	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.28	4.2%
Qatar Insurance Co SAQ	2.19	2.2%
Ooredoo QPSC	11.90	2.1%
Qatar Islamic Bank SAQ	21.65	2.1%
Qatar German Co for Medical De	1.60	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.52	(9.7%)
Al Faleh Educational Holding	0.83	(2.5%)
Doha Insurance Co QSC	2.50	(2.2%)
Islamic Holding Group QSC	4.19	(1.4%)
Mekdam Holding	3.59	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.60	14,515
Masraf Al Rayan QSC	2.43	14,017
Ezdan Holding Group QSC	1.01	11,801
Qatar Insurance Co SAQ	2.19	9,708
Baladna	1.36	8,539

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,735.37	92.90	0.9%	1.1%	(0.9%)
Market Cap (QAR Mn)	631,385	4,878	0.8%	1.8%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	156.1	(67.6)	(30.2%)	157.5	176.1
Value Traded (QAR Mn)	497.5	(213.3)	(30.0%)	444.0	489.1
No. of Trades	12,303	(7,497)	(37.9%)	14,765	16,426

Market Breadth	▲ 23	▼ 24	= 6
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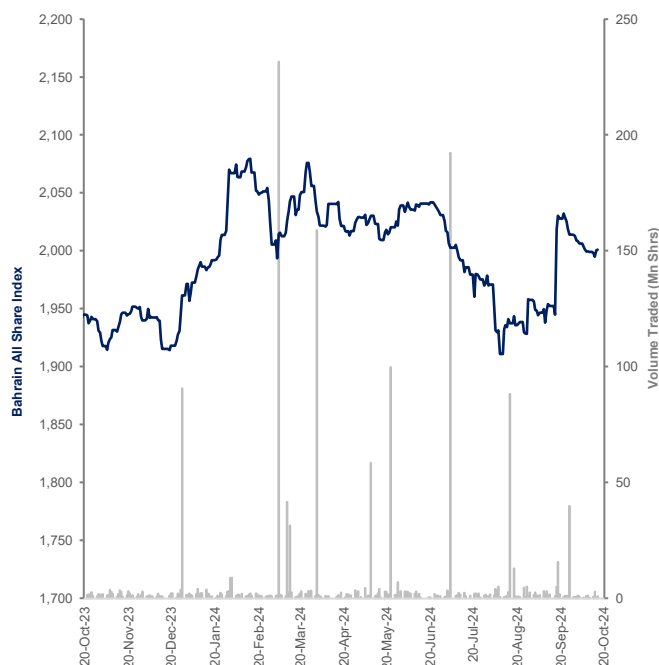
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.77	1.20%	81.97
Industries Qatar QSC	13.32	0.91%	51.92
Qatar Islamic Bank SAQ	21.65	2.12%	37.57
Masraf Al Rayan QSC	2.43	0.00%	34.03
Qatar Navigation QSC	11.21	(0.53%)	29.84

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,143.0	0.2%	(0.3%)	5.7%
Materials	1,782.1	0.0%	(0.2%)	9.6%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,908.5	0.2%	(0.3%)	5.9%
Communication Services	891.6	0.2%	(1.3%)	(0.1%)
Real Estate	66.3	0.0%	(1.4%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.32	0.4%
Bahrain Telecommunications Co	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,000.87	0.43	0.0%	(0.6%)	1.5%
Market Cap (BHD Mn)	34,143.0	64.3	0.2%	(0.3%)	5.7%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	906	710	361.3%	6,552.8	3,025.3
Value Traded (BHD '000)	297	153	106.6%	1,905.5	1,043.2
No. of Trades	13	1	8.3%	46	52

Market Breadth	▲ 2	▼ 0	■ 41
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Insurance Group BSC	0.81	400
Bahrain Islamic Bank BSC	0.06	307
National Bank of Bahrain BSC	0.49	88
Bahrain Commercial Facilities	0.31	50
Kuwait Finance House - Bahrain	2.32	45

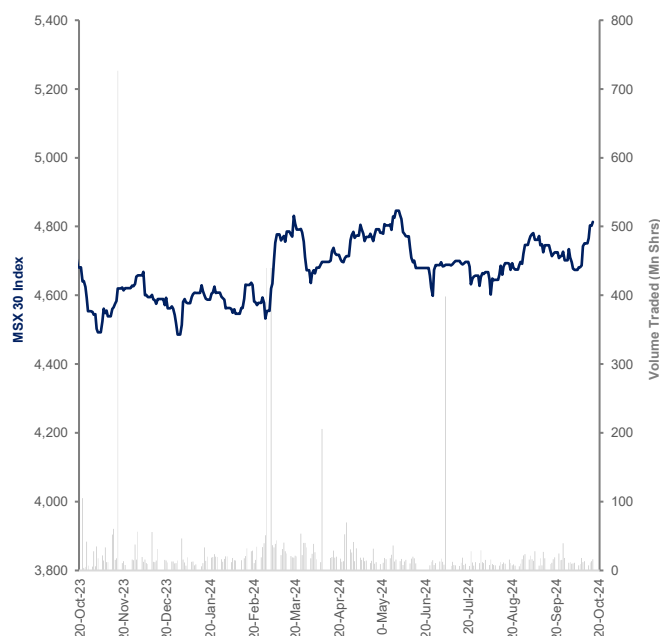
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Arab Insurance Group BSC	0.81	0.00%	0.12
Kuwait Finance House - Bahrain	2.32	0.43%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.04
Bahrain Islamic Bank BSC	0.06	0.00%	0.02
Bahrain Commercial Facilities	0.31	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,340.5	0.5%	2.8%	5.1%
Financial	5,273.8	0.8%	4.7%	7.0%
Industrial	1,510.9	(0.1%)	0.0%	3.9%
Services	2555.8	0.2%	0.8%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.60	9.9%
Barka Desalination	0.13	4.2%
Oman International Engineering And Investment Co	0.120	3.4%
Sembcorp Salalah	0.11	2.8%
Muscat Finance Co. Ltd.	0.05	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.11	(9.2%)
National Gas Co.	0.08	(4.8%)
Dhofar International Dev. & Inv. Holding Co.	0.22	(4.8%)
Gulf International Chemicals Co.	0.07	(4.2%)
Al Anwar Ceramic Tiles Co.	0.15	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	5,338
Galfar Engineering & Contracting Co.	0.11	1,674
Global Financial Inv. Co.	0.08	1,431
Sohar Bank	0.15	1,181
OQ Gas Networks	0.15	1,086

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,813.05	10.62	0.2%	2.2%	6.6%
Market Cap (OMR Mn)	9,340.5	43.91	0.5%	2.8%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	15,899.7	2,396.7	17.7%	25,180.4	10,958.8
Value Traded (OMR '000)	3,426.1	503.9	17.2%	2,713.7	2,332.9

Market Breadth	▲ 13	▼ 10	= 93
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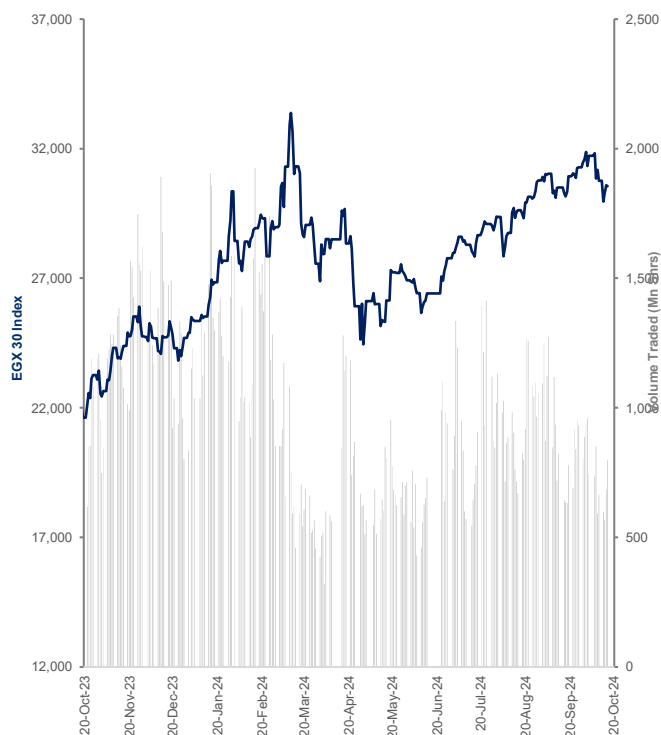
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	1.89%	1.43
Voltamp Energy Co.	0.41	1.00%	0.39
Ominvest	0.36	0.57%	0.20
Abraj Energy Services	0.29	0.00%	0.18
Galfar Engineering & Contracting Co.	0.11	(9.24%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,131,474.0	(1.2%)	(1.4%)	25.9%
Banks	394,739.1	(5.3%)	(9.7%)	6.0%
Basic Resources	284,389.9	(0.6%)	(7.4%)	1.3%
Industrial Goods	209,723.5	(4.6%)	21.4%	184.9%
Health Care & Pharmaceuticals	62,445.8	1.8%	7.8%	35.1%
Real Estate	328,478.7	(2.1%)	(4.8%)	38.0%
Travel and Leisure	71,706.6	0.1%	(1.0%)	39.4%
Food, Beverages & Tobacco	187,418.3	6.6%	14.1%	37.4%
Energy and Support Services	19,908.7	(0.9%)	(7.8%)	25.5%
Trade and Distributors	14,346.1	(0.9%)	(7.2%)	5.2%
Shipping and Transport	72,627.5	(2.5%)	(3.2%)	(13.0%)
Education Services	23,723.1	(0.6%)	(0.1%)	23.9%
Contracting and Construction Eng	41,101.2	(1.6%)	8.6%	57.1%
Textiles and Durables	27,581.4	6.6%	5.6%	50.3%
Building Materials	21,448.5	(2.7%)	6.6%	35.7%
Media & Communication Services	154,165.9	0.4%	(2.9%)	18.1%
Paper and Packaging	2,217.5	0.1%	(4.8%)	4.2%
Non-bank Financial Services	215,452.5	1.1%	(4.2%)	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	40.00	263.3%
The Arab Dairy Products Co. Arab Dairy - Panda	2.88	20.0%
Juhayna Food Industries	35.07	20.0%
Arabian Food Industries DOMTY	21.63	20.0%
Obour Land For Food Industries	18.27	20.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	23.86	(8.7%)
Memphis Pharmaceuticals	55.83	(7.4%)
Six of October Development & Investment (SODIC)	66.50	(6.4%)
Misr Cement (Qena)	26.51	(6.3%)
Arab Real Estate Investment CO.-ALICO	1.51	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.23	60,676
Amer Group Holding	1.28	47,005
Citadel Capital - Common Shares	2.16	43,958
Orascom Investment Holding	0.38	40,777
Mansourah Poultry	1.01	40,542

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,545.11	(39.1)	(0.1%)	(3.3%)	22.7%
Market Cap (EGP Mn)	2,131,474.0	(26,884.7)	(1.2%)	(1.4%)	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	797.5	113.0	16.5%	911.4	622.5
Value Traded (EGP Mn)	4,701.8	453.7	10.7%	4,203.6	2,042.6
No. of Trades	128,703	20,967	19.5%	116,943	69,616

Market Breadth	▲ 83	▼ 83	= 55
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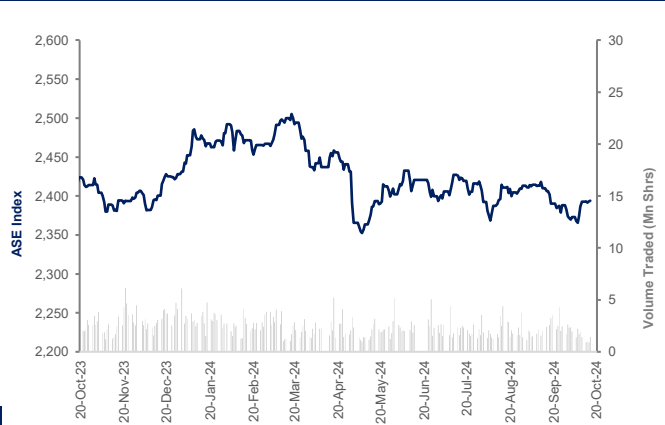
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.61	(0.43%)	296.66
Edita Food Industries S.A.E	30.40	1.33%	268.03
Egyptian Financial Group-Hermes Holding Company	21.53	0.14%	248.49
Six of October Development & Investment (SODIC)	66.50	(6.40%)	199.94
Oriental Weavers	27.40	11.07%	181.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST FINANCE CORP	0.46	4.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.74	4.2%
AMAD INVESTMENT & REAL ESTAT	0.72	2.9%
KAFAA FOR FINANCIAL & ECONOM	0.41	2.5%
DARAT JORDAN	0.48	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	1.57	(4.8%)
CONTEMPORARY FOR HOUSING PRO	0.65	(4.4%)
AL AMAL FINANCIAL INVESTMENT	0.90	(4.3%)
ARAB INTERNATIONAL HOTELS	0.74	(3.9%)
AD-DULAYL INDUSTRIAL PARK CO	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.56	490
ARAB BANK PLC	4.24	433
COMPREHENSIVE LAND DEVELOPME	1.00	70
UNION INVESTMENT CORP	0.12	65
ARAB EAST INVESTMENT	1.16	51

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,858.3	0.0%	0.0%	(6.3%)
Banking	7,391.6	0.1%	(0.0%)	(6.2%)
Insurance	277.6	(0.2%)	(0.1%)	5.3%
Diversified Financial Services	256.9	0.2%	(0.4%)	(3.8%)
Real Estate	286.0	0.2%	1.2%	(14.3%)
Educational Services	52.1	2.0%	2.0%	(12.1%)
Hotels and Tourism	269.8	(0.6%)	1.0%	(2.3%)
Transportation	243.2	(0.4%)	(0.6%)	(13.5%)
Technology and Communication	81.1	(0.5%)	0.2%	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,393.91	0.62	0.03%	0.8%	(1.5%)
Market Cap (JD Mn)	8,858.28	2.58	0.03%	0.0%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,431.5	534.0	59.5%	2,333.3	3,827.9
Value Traded (JD '000)	2,716.2	1,829.3	206.2%	2,829.0	4,744.3
No. of Trades	743	(67)	(8.3%)	1,469	2,345

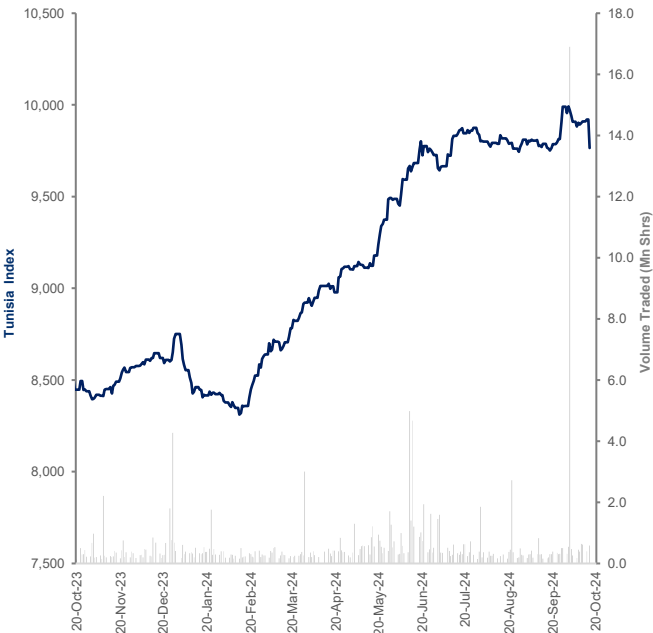
Market Breadth	▲ 20	▼ 15	= 75
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.24	0.00%	1.83
AL-TAJAMOUAT FOR TOURISTIC P	0.56	1.82%	0.27
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.17
JORDAN EMIRATES DIMENSIONS	5.83	0.52%	0.09
COMPREHENSIVE LAND DEVELOPME	1.00	1.01%	0.07

Tunisia Stock Exchange Daily Report

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,217.5	(1.5%)	(1.8%)	6.7%
Banking	11,675.4	(2.0%)	(3.6%)	7.5%
Insurance	939.0	0.0%	1.0%	(3.4%)
Leasing	883.4	0.9%	(0.1%)	13.0%
Financial Services	1,702.2	(0.6%)	(1.1%)	15.2%
Industrial	1,958.7	(1.7%)	1.1%	12.7%
Chemical Industry	374.5	(1.0%)	0.5%	(1.4%)
Food & Beverage	4,090.5	(0.7%)	0.4%	7.6%
Retailing	1,076.7	(0.9%)	(2.6%)	(8.3%)
Others	1,517.1	(2.6%)	(0.0%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.88	4.5%
GIF Filter SA	0.40	2.6%
Universal Auto Distributors Ho	0.44	2.3%
Manufacture de Panneaux Bois D	8.60	1.2%
SOTUMAG	6.45	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
One Tech Holding	9.51	(4.4%)
Banque de l'Habitat	12.44	(4.3%)
Attijari Bank	51.39	(3.0%)
Societe Tunsienne d'Entreprise	6.04	(2.6%)
Societe D'Articles Hygieniques	10.10	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.51	66
Societe Frigorifique et Brasse	12.00	62
Delice Holding	15.90	54
Banque de Tunisie	5.04	44
Societe D'Articles Hygieniques	10.10	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,765.17	(154.51)	(1.6%)	(1.9%)	11.6%
Market Cap (DT Min)	24,217	(358.52)	(1.5%)	(1.8%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	579.1	182.0	45.8%	593.4	597.9
Value Traded ('000 DT)	7,068.8	3,215.2	83.4%	5,598.0	6,180.5
No. of Trades	1,983	529	36.4%	1,157	1,032

Market Breadth	▲ 7	▼ 32	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	104.00	(2.05%)	1.15
Amen Bank	43.00	(1.94%)	0.97
Delice Holding	15.90	(0.50%)	0.85
Societe Frigorifique et Brasse	12.00	(0.74%)	0.74
One Tech Holding	9.51	(4.42%)	0.63

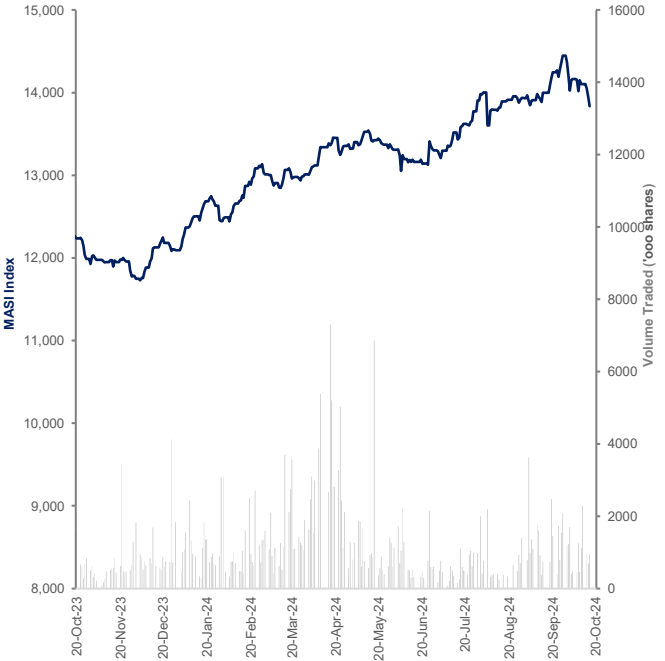
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,569.8	(0.9%)	(2.6%)	10.4%
Banking	244,426.5	(0.9%)	(1.1%)	11.3%
Beverages	9,536.3	0.0%	(3.4%)	5.3%
Chemicals	2,116.0	(0.7%)	(3.2%)	0.2%
Construction & Building Material	69,696.5	(1.0%)	(5.0%)	(2.9%)
Distributors	17,248.6	(1.3%)	(3.5%)	3.2%
Electricity	35,854.6	0.7%	4.8%	38.2%
Food Producers & Processors	25,740.2	(2.3%)	(1.2%)	(0.6%)
Holding Companies	4,712.9	(2.2%)	(7.2%)	51.5%
Insurance	30,688.2	(3.7%)	(5.0%)	13.6%
Investment & other Finance	3,591.3	0.2%	(0.2%)	9.7%
Leisures & Hotel	3,135.5	(0.5%)	(0.4%)	5.7%
Materials, Software & Computer	5,485.2	(0.2%)	3.6%	(6.0%)
Mining	38,158.6	0.0%	(2.7%)	76.7%
Oil & Gas	13,200.0	0.9%	0.9%	(4.0%)
Real Estate	19,119.5	(2.0%)	(16.6%)	129.8%
Telecommunications	78,942.8	(0.2%)	(4.5%)	(10.2%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	95.7	(2.4%)	(6.1%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1580.00	1.28%
Credit Immobilier et Hotelier	399.00	1.27%
Fenie Brossette	104.30	1.26%
Afrikaia Gaz	3840.00	0.89%
TAQA Morocco SA	1520.00	0.66%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1851.00	(5.42%)
Wafa Assurance	4350.00	(4.40%)
Cosumar	192.00	(3.27%)
Auto Hall	68.00	(2.86%)
Disway	650.50	(2.77%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	31.70	548.0
Maroc Telecom	89.80	88.6
Alliances Developpement Immobi	288.00	68.4
Banque Centrale Populaire	289.00	67.9
Bank of Africa	188.00	56.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,834.74	(104.98)	(0.8%)	(3.7%)	14.4%
Market Cap (MAD Mn)	602,570	(5,261)	(0.9%)	(2.6%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	941.0	253.0	36.8%	1,259.5	863.6
Value Traded (MAD Mn)	107.16	36.16	50.9%	152.8	93.4

Market Breadth	▲ 9	▼ 21	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	289.00	0.00%	19.61
Alliances Developpement Immobi	288.00	(1.05%)	19.31
Douja Promotion Groupe Addoha	31.70	(2.46%)	16.73
Attijariwafa Bank	533.00	(0.56%)	11.11
Bank of Africa	188.00	(1.05%)	10.66

Source: Bloomberg, Kamco Research

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