

## MENA Markets Daily Report

October 17, 2022

|   |  | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2022 | 2021 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |  |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait 2<br>Saudi Arabia 3<br>UAE - Dubai 4<br>UAE - Nasdaq Dubai 5<br>UAE - Abu Dhabi 6<br>Qatar 7<br>Bahrain 8<br>Oman 9<br>Egypt 10<br>Jordan 11<br>Tunisia 12<br>Morocco 13 |  | Kuwait             | Premier Market Index            | ▼ | 7,756.86    | (0.9%)     | 1.5%       | 26.2%         |
|   |  | Kuwait             | Main 50 Index                   | ▲ | 5,374.05    | 0.4%       | (12.0%)    | 31.7%         |
|   |  | Kuwait             | Main Market Index               | ▲ | 5,227.30    | 0.1%       | (11.2%)    | 29.3%         |
|   |  | Kuwait             | All Share Index                 | ▲ | 6,938.05    | (0.7%)     | (1.5%)     | 27.0%         |
|   |  | Saudi Arabia       | TADAWUL All Share Index         | ▼ | 11,405.88   | (0.1%)     | 1.1%       | 29.8%         |
|   |  | UAE - Dubai        | DFM General Index               | ▲ | 3,376.57    | 0.8%       | 5.7%       | 28.2%         |
|   |  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 4,005.45    | 1.2%       | (6.5%)     | 39.9%         |
|   |  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▲ | 9,776.05    | 0.8%       | 15.2%      | 68.2%         |
|   |  | Qatar              | QE 20 Index                     | ▼ | 12,635.04   | (0.7%)     | 8.7%       | 11.4%         |
|   |  | Bahrain            | Bahrain All Share               | ▲ | 1,867.78    | 0.0%       | 3.9%       | 20.6%         |
|   |  | Oman               | MSX 30 Index                    | ▼ | 4,529.97    | (0.3%)     | 9.7%       | 12.9%         |
|   |  | Egypt              | EGX 30                          | ▲ | 10,048.88   | 2.0%       | (15.9%)    | 10.2%         |
|   |  | Jordan             | ASE Index                       | ▼ | 2,498.26    | (0.4%)     | 17.9%      | 27.8%         |
|   |  | Tunisia            | Tunisia Index                   | ▲ | 8,125.17    | 0.2%       | 15.3%      | 2.3%          |
|   |  | Morocco            | MASI                            | ▼ | 11,442.19   | (1.0%)     | (14.3%)    | 18.3%         |
| <b>Emerging Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | China              | SSE Composite Index             | ▲ | 3,071.99    | 1.8%       | (15.6%)    | 4.8%          |
|   |  | Russia             | RUSSIAN RTS INDEX (\$)          | ▲ | 990.66      | 2.3%       | (37.9%)    | 15.0%         |
|   |  | India              | SENSEX                          | ▲ | 57,919.97   | 1.2%       | (0.6%)     | 22.0%         |
|   |  | Brazil             | BOVESPA Stock Index             | ▼ | 112,072.34  | (2.0%)     | 6.9%       | (11.9%)       |
|   |  | Mexico             | BOLSA Index                     | ▼ | 45,443.35   | (0.7%)     | (14.7%)    | 20.9%         |
|   |  | Emerging Markets   | MSCI EM Index                   | ▲ | 863.33      | 1.0%       | (29.9%)    | (4.6%)        |
| <b>Global Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | World              | MSCI World Index                | ▼ | 2,376.65    | (1.5%)     | (26.5%)    | 20.1%         |
|   |  | Asia               | MSCI Asia Pacific               | ▲ | 445.20      | 1.4%       | (29.3%)    | (4.9%)        |
|   |  | Europe             | DJ Stoxx 600                    | ▲ | 391.31      | 0.6%       | (19.8%)    | 22.2%         |
|   |  | Europe             | FTSEurofirst 300                | ▲ | 1,549.64    | 0.4%       | (18.0%)    | 23.0%         |
|   |  | U.S.A              | S&P 500                         | ▼ | 3,583.07    | (2.4%)     | (24.8%)    | 26.9%         |
|   |  | U.S.A              | DJIA                            | ▼ | 29,634.83   | (1.3%)     | (18.4%)    | 18.7%         |
|   |  | U.S.A              | NASDAQ Composite                | ▼ | 10,321.39   | (3.1%)     | (34.0%)    | 21.4%         |
|   |  | UK                 | FTSE 100                        | ▲ | 6,858.79    | 0.1%       | (7.1%)     | 14.3%         |
|   |  | Germany            | DAX                             | ▲ | 12,437.81   | 0.7%       | (21.7%)    | 15.8%         |
|   |  | Japan              | NIKKEI 225                      | ▲ | 27,090.76   | 3.3%       | (5.9%)     | 4.9%          |
|   |  | Hong Kong          | HANG SENG INDEX                 | ▲ | 16,587.69   | 1.2%       | (29.1%)    | (14.1%)       |
| <b>Currencies</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | USD                | USD vs. World Currencies Basket | ▲ | 113.31      | 0.84%      | 18.44%     | 6.4%          |
|   |  | GBP/USD            | British Pound / USD Cross       | ▼ | 1.12        | (1.36%)    | (17.44%)   | (1.0%)        |
|   |  | EUR/USD            | Euro / USD Cross                | ▼ | 0.97        | (0.55%)    | (14.49%)   | (6.9%)        |
|   |  | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▼ | 3.22        | (0.02%)    | (2.52%)    | 0.5%          |
| <b>Other Asset Classes</b>  |  |                    |                                 |   |             |            |            |               |
|   |  | Oil                | Brent                           | ▼ | 91.63       | (3.1%)     | 17.8%      | 50.2%         |
|   |  | Oil                | NYMEX                           | ▼ | 85.61       | (3.9%)     | 13.8%      | 55.0%         |
|   |  | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 6.45        | (4.3%)     | 70.4%      | 26.9%         |
|   |  | Gold               | Gold Spot \$/Oz                 | ▼ | 1,644.47    | (1.3%)     | (10.1%)    | (3.6%)        |
|   |  | Silver             | Silver Spot \$/Oz               | ▼ | 18.28       | (3.3%)     | (21.6%)    | (11.7%)       |
|   |  | Bitcoin            | Bitcoin USD Cross               | ▼ | 19,097.54   | (0.4%)     | (58.8%)    | 59.8%         |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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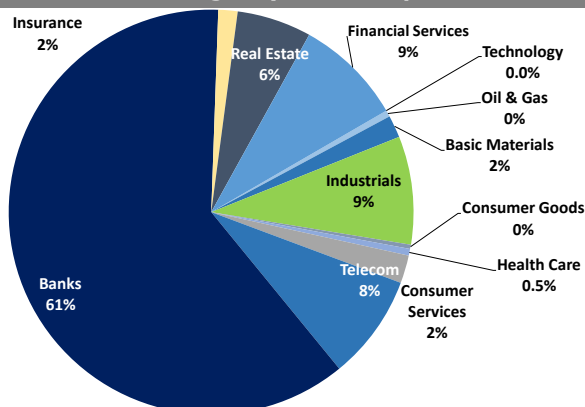
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 17, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 7,665.6                 | 17.4         | 12.7%        |
| 2- Kuwait Finance House       | 7,094.3                 | 25.4         | 14.5%        |
| 3- Ahli United Bank - Bahrain | 3,400.1                 | 17.1         | 15.0%        |
| 4- Boubayan Bank              | 2,942.0                 | 48.9         | 7.7%         |
| 5- Zain                       | 2,475.1                 | 12.5         | 16.6%        |
| 6- Agility (PWC Logistics)    | 1,787.7                 | 1.9          | 64.6%        |
| 7- Gulf Bank                  | 1,024.2                 | 18.3         | 8.3%         |
| 8- Commercial Bank of Kuwait  | 970.1                   | 12.2         | 9.5%         |
| 9- Mabane Co.                 | 968.7                   | 16.5         | 10.8%        |
| 10- Burgan Bank               | 690.4                   | 14.2         | 6.6%         |
| <b>Total</b>                  | <b>29,018</b>           | <b>12.23</b> | <b>18.3%</b> |

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.016          | 0.001           | 7.9%              |
| Salbookh Trading Co.           | 0.018          | 0.001           | 7.1%              |
| Educational Holding Group      | 2.590          | 0.128           | 5.2%              |
| National Mobile Telecom Co.    | 0.870          | 0.040           | 4.8%              |
| Commercial Bank of Kuwait      | 0.487          | 0.021           | 4.5%              |




| Today's Top % Losers      | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------|----------------|-----------------|-------------------|
| United Projects Group     | 0.190          | (0.019)         | (9.1%)            |
| Arab Real Estate Co.      | 0.029          | (0.003)         | (8.6%)            |
| Hayat Communications Co.  | 0.059          | (0.006)         | (8.6%)            |
| AL-Enma'a Real Estate Co. | 0.052          | (0.005)         | (8.5%)            |
| Al-Deera Holding          | 0.159          | (0.014)         | (8.1%)            |

| Today's Most Active by Volume        | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| Kuwait Finance House                 | 0.764          | (1.0%)            | 12,305,430         |
| Al Safat Investment Co.              | 0.091          | (5.1%)            | 7,821,132          |
| The Commercial Real Estate Co.       | 0.100          | 0.3%              | 6,309,819          |
| National Co. for Consumer Industries | 0.105          | (0.9%)            | 6,105,878          |
| Jiyad Holding Co.                    | 0.023          | (4.2%)            | 5,641,261          |

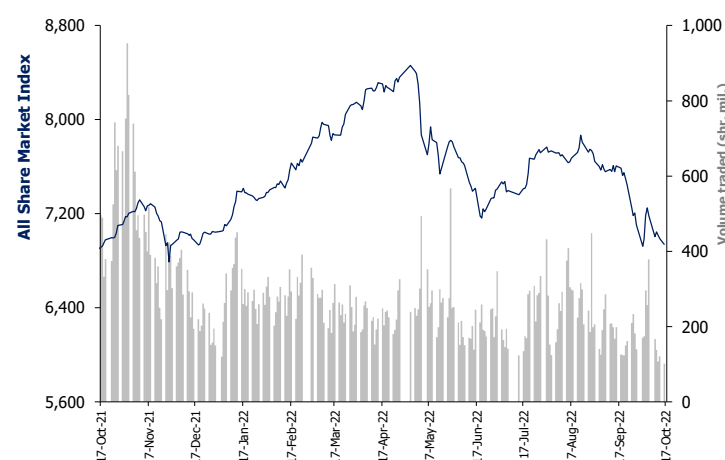
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait          | 41,794.2                | ▼   | (0.7%)       | (1.8%)       | (0.4%)       |
| Oil & Gas              | 210.1                   | ▼   | (1.0%)       | (5.3%)       | (29.0%)      |
| Basic Materials        | 737.4                   | ▼   | (2.6%)       | (8.3%)       | (19.3%)      |
| Industrials            | 3,592.5                 | ▼   | (0.6%)       | (1.2%)       | (12.0%)      |
| Consumer Staples       | 140.4                   | ▲   | 1.1%         | (1.4%)       | (38.9%)      |
| Health Care            | 227.9                   | =   | 0.0%         | (0.0%)       | (42.3%)      |
| Consumer Discretionary | 929.3                   | ▼   | (1.7%)       | (0.4%)       | 38.9%        |
| Telecommunications     | 3,483.4                 | ▼   | (0.6%)       | (2.4%)       | 4.3%         |
| Banks                  | 25,568.9                | ▼   | (0.5%)       | (1.4%)       | 6.0%         |
| Insurance              | 635.7                   | ▼   | (0.3%)       | 4.6%         | 2.7%         |
| Real Estate            | 2,471.6                 | ▼   | (0.7%)       | (2.8%)       | (14.8%)      |
| Financial Services     | 3,579.9                 | ▼   | (1.2%)       | (4.1%)       | (13.5%)      |
| Technology             | 8.0                     | ▲   | 2.6%         | (1.2%)       | (14.9%)      |
| Utilities              | 209.0                   | =   | 0.0%         | (2.6%)       | (16.7%)      |

| Market Breadth         |  | 33      |  | 80        |  | 44 |
|------------------------|---|---------|---|-----------|---|----|
| Benchmark Return       | Closing Value   | DTD Chg | DTD % Chg   | MTD % Chg | YTD % Chg   |    |
| Premier Market Index   | 7,756.86  | (70.4)  | (0.9%)  | (2.4%)    | 1.5%  |    |
| Main 50 Index          | 5,374.05  | 20.0    | 0.4%  | (2.5%)    | (12.0%)   |    |
| Main Market Index      | 5,227.30  | 5.1     | 0.1%  | (2.1%)    | (11.2%)   |    |
| All Share Market Index | 6,938.05  | (49.2)  | (0.7%)  | (2.4%)    | (1.5%)  |    |
| Market Cap (KWD Mn)    | 41,794.22   | (282.8) | (0.7%)  | (1.8%)    | (0.4%)  |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

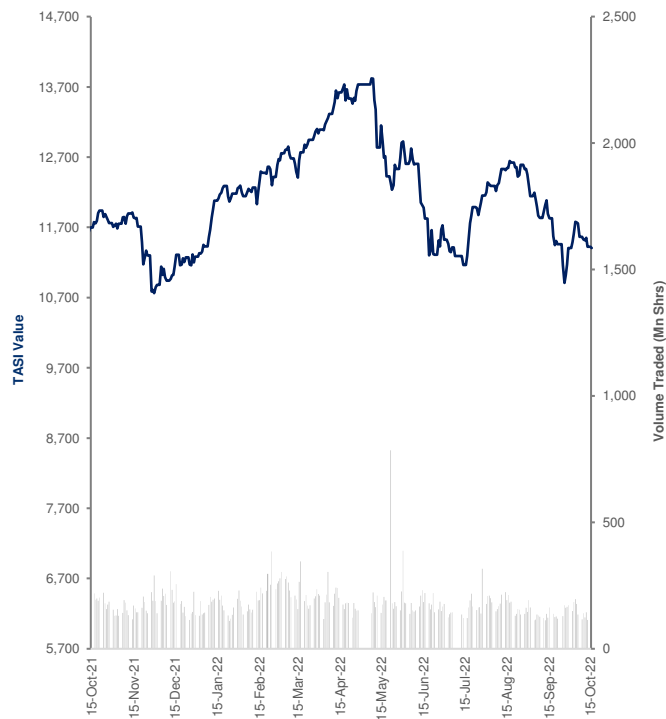
| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2022 | Average Daily YTD 2021 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn)      | 101.5         | (19.1)  | (15.8%)   | 241.9                  | 329.5                  |
| Value Traded (KWD Mn) | 26.4          | (11.6)  | (30.5%)   | 65.5                   | 52.5                   |
| No. of Trades         | 7,418         | (748)   | (9.2%)    | 12,498                 | 11,988                 |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.764          | (1.0%)            | 9,426,942      |
| National Bank of Kuwait      | 1.015          | (0.5%)            | 1,786,186      |
| Agility (PWC Logistics)      | 0.668          | (0.1%)            | 1,720,205      |
| Zain                         | 0.572          | (1.4%)            | 1,678,756      |
| National Industries Group    | 0.208          | (3.7%)            | 992,234        |

### Saudi Tadawul Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 10,668,720.9            | (0.8%)       | (1.5%)       | 6.6%         |
| Energy                         | 7,743,460.5             | (1.1%)       | (2.4%)       | 7.6%         |
| Materials                      | 728,918.6               | (0.1%)       | 2.0%         | (5.8%)       |
| Capital Goods                  | 18,687.8                | (1.0%)       | 2.2%         | (12.2%)      |
| Commercial & Professional Svc  | 6,985.6                 | (0.1%)       | 1.9%         | (9.3%)       |
| Transportation                 | 16,403.2                | 0.4%         | 1.2%         | (7.2%)       |
| Consumer Durables & Apparel    | 4,212.4                 | 0.3%         | 0.6%         | (31.1%)      |
| Consumer Services              | 28,750.9                | (0.3%)       | 0.2%         | (7.1%)       |
| Media                          | 21,290.0                | (1.6%)       | (0.2%)       | (0.6%)       |
| Retailing                      | 32,508.2                | (0.7%)       | (2.7%)       | (20.3%)      |
| Food & Staples Retailing       | 53,737.5                | 1.2%         | 2.8%         | 212.6%       |
| Food & Beverages               | 95,949.8                | 0.9%         | 2.8%         | (0.7%)       |
| Health Care Equipment & Svc    | 135,911.7               | (0.6%)       | 10.0%        | 44.5%        |
| Pharma, Biotech & Life Science | 3,228.0                 | (0.2%)       | 2.9%         | (31.6%)      |
| Banks                          | 1,030,776.7             | 0.2%         | (0.5%)       | 3.4%         |
| Diversified Financials         | 64,781.9                | (0.3%)       | 0.9%         | 6.1%         |
| Insurance                      | 50,804.4                | (0.9%)       | 1.8%         | (4.1%)       |
| Telecommunication Services     | 228,491.2               | 0.3%         | (2.7%)       | (12.2%)      |
| Utilities                      | 225,347.0               | (1.7%)       | (1.7%)       | 36.3%        |
| REITs                          | 17,307.3                | (0.2%)       | (0.7%)       | (4.4%)       |
| Real Estate Mgmt & Dev't       | 100,558.3               | 0.6%         | 2.7%         | 4.8%         |
| Software & Services            | 60,610.0                | 1.1%         | 5.3%         | 114.0%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(SAR) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Equipment House           | 72.70          | 4.8%           |
| Middle East Healthcare Co | 34.35          | 3.9%           |
| East Pipes Integrated Co  | 74.60          | 2.9%           |
| Nahdi Medical Co.         | 201.00         | 2.6%           |
| Tabuk Cement Co           | 17.74          | 2.5%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Salama Cooperative Insurance C | 13.34          | (6.2%)         |
| Abdul Mohsen Al-Hokair Tourism | 18.06          | (5.5%)         |
| Allied Cooperative Insurance G | 12.70          | (3.5%)         |
| Al Yamamah Steel Industries Co | 29.15          | (3.0%)         |
| MEFIC REIT                     | 5.34           | (2.6%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Mobile Telecommunications Co S | 12.68          | 11,360                |
| Dar Al Arkan Real Estate Devel | 16.28          | 9,199                 |
| Rabigh Refining & Petrochemica | 14.30          | 3,980                 |
| Alinma Bank                    | 35.50          | 3,871                 |
| Emaar Economic City            | 0.00           | 3,062                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,405.88        | (15.90)    | (0.1%)       | 0.0%         | 1.1%            |
| Market Cap (SAR Mn)     | 10,668,721       | (89,520)   | (0.8%)       | (1.5%)       | 6.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 98.8             | (14.1)     | (12.5%)      | 183.7                   | 292.5   |
| Value Traded (SAR Mn) | 3,193.2          | (745.1)    | (18.9%)      | 7,489.6                 | 9,550.4 |
| No. of Trades         | 231,011          | (50,021)   | (17.8%)      | 367,564                 | 381,172 |

| Market Breadth | ▲ 83 | ▼ 117 | = 24 |
|----------------|------|-------|------|
|----------------|------|-------|------|

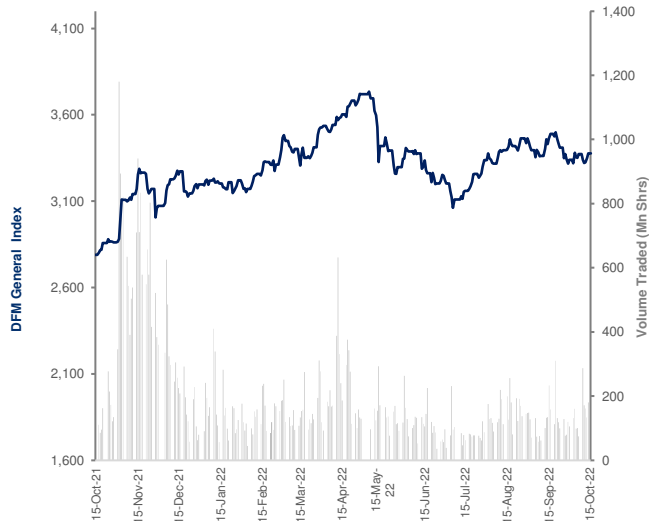
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Equipment House                | 72.70          | 4.8%           | 195.71            |
| Al Rajhi Bank                  | 81.70          | 0.5%           | 151.34            |
| Dar Al Arkan Real Estate Devel | 16.28          | (1.6%)         | 150.66            |
| Mobile Telecommunications Co S | 12.68          | 2.1%           | 146.45            |
| Alinma Bank                    | 35.50          | (0.8%)         | 137.63            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 17, 2022

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 574,151.9               | 0.5%         | 0.6%         | 8.1%         |
| Banking                         | 212,491.6               | 0.6%         | (0.5%)       | 4.2%         |
| Consumer Staples                | 136,309.1               | (0.7%)       | 1.1%         | 7.3%         |
| Investment & Financial Services | 23,917.1                | (0.9%)       | (3.0%)       | (31.2%)      |
| Insurance                       | 6,036.4                 | (0.7%)       | 1.6%         | 3.5%         |
| Industrial                      | 7,594.6                 | 0.0%         | 0.6%         | 35.6%        |
| Real Estate                     | 85,414.2                | 2.1%         | 4.0%         | 18.6%        |
| Telecommunication               | 26,193.3                | 0.9%         | (2.4%)       | (13.2%)      |
| Transportation                  | 65,095.6                | 0.2%         | 0.2%         | 56.8%        |
| Services                        | 11,100.0                | 4.8%         | 5.8%         | 11.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Ektitab Holding Company    | 0.14           | 7.6%           |
| Al Firdous Holdings Pjsc   | 0.14           | 6.3%           |
| Ithmaar Holding            | 0.19           | 6.2%           |
| Tabreed                    | 3.06           | 5.9%           |
| Dubai Islamic Insurance Co | 0.86           | 5.2%           |

| Worst Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Dubai National Insurance    | 6.48           | (10.0%)        |
| Union Properties Pjsc       | 0.25           | (1.9%)         |
| Dubai Investments Pjsc      | 2.25           | (1.7%)         |
| DEWA                        | 2.53           | (0.8%)         |
| Dubai Financial Market Pjsc | 1.43           | (0.7%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emaar Properties Pjsc        | 6.10           | 42,219                |
| Gulf Navigation Holding Pjsc | 0.40           | 29,393                |
| Ithmaar Holding              | 0.19           | 18,673                |
| Union Properties Pjsc        | 0.25           | 14,804                |
| Deyaar Development Pjsc      | 0.48           | 11,376                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,376.57         | 27.08      | 0.8%         | 1.1%         | 5.7%            |
| Market Cap (AED Mn) | 574,152          | 2,605      | 0.5%         | 0.6%         | 8.1%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 180.6            | 47.3       | 35.5%        | 144.7                   | 143.6  |
| Value Traded (AED Mn) | 441.0            | 131.3      | 42.4%        | 358.8                   | 201.6  |
| No. of Trades         | 7,971            | 2,117      | 36.2%        | 5,548                   | 2,698  |

| Market Breadth | ▲ 21 | ▼ 9 | = 37 |
|----------------|------|-----|------|
|----------------|------|-----|------|

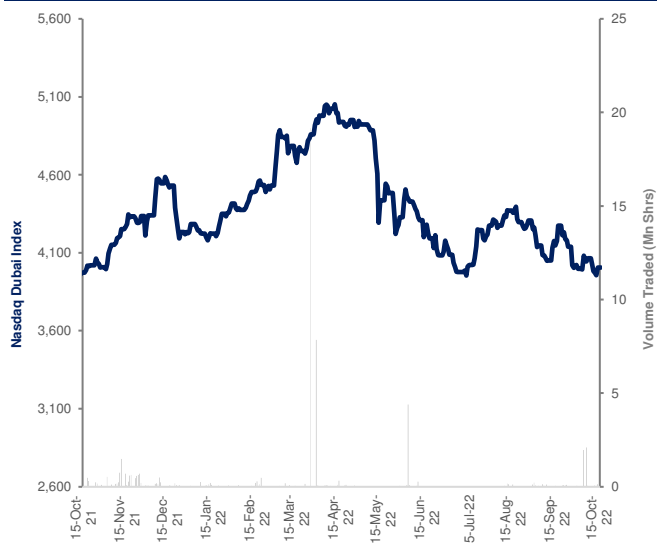
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 6.10           | 2.52%          | 256.76            |
| Dubai Islamic Bank          | 6.02           | 0.33%          | 51.10             |
| Emaar Development           | 4.65           | 1.31%          | 18.92             |
| Emirates Nbd                | 12.95          | 0.78%          | 18.44             |
| Tabreed                     | 3.06           | 5.88%          | 17.50             |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 17, 2022

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 32,107.7                | (0.0%)       | 1.9%         | (24.2%)      |
| DEPA Limited (AED)           | 46.1                    | 0.0%         | (2.1%)       | 52.2%        |
| Emirates REIT (CEIC) Limited | 81.1                    | 0.0%         | (1.6%)       | (5.2%)       |
| ENBD REIT (CEIC) Limited     | 98.3                    | (1.8%)       | (4.4%)       | (14.6%)      |
| Hikma Pharmaceuticals GDR    | 3,136.1                 | 0.0%         | 9.4%         | (53.8%)      |
| Nasdaq, Inc.                 | 28,324.1                | 0.0%         | 1.3%         | (17.5%)      |
| Orascom Construction Limited | 422.1                   | 0.0%         | (1.9%)       | (27.7%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |

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| Worst Return Performers  | Price<br>(USD) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Enbd Reit (Ceic) Limited | 0.39           | (1.8%)         |

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| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>(*'000 Shrs) |
|------------------------------|----------------|------------------------|
| Enbd Reit (Ceic) Limited     | 0.39           | 130                    |

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## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,005.45         | 48.18      | 1.2%         | 0.2%         | (6.5%)          |
| Market Cap (USD Mn)      | 32,108           | (1.8)      | (0.0%)       | 1.9%         | (24.2%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.13             | 0.1        | 160.0%       | 0.265                   | 0.15   |
| Value Traded (USD Mn) | 0.051            | 0.0        | 302.2%       | 0.1                     | 0.08   |
| No. of Trades         | 1                | (4)        | (80.0%)      | 4                       | 6      |

| Market Breadth | ▲ 0 | ▼ 1 | = 6 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Enbd Reit (Ceic) Limited    | 0.39           | (1.75%)        | 0.05              |

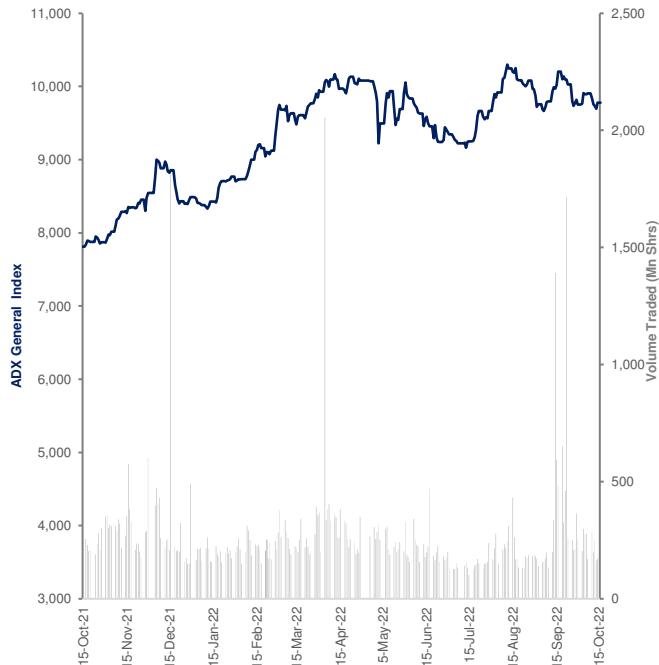
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,198,442.4             | 0.7%         | 1.9%         | 38.3%        |
| Financials             | 1,033,061.6             | 0.3%         | 0.6%         | 61.8%        |
| Telecommunication      | 240,838.5               | 2.3%         | 2.7%         | (20.7%)      |
| Consumer Discretionary | 9,988.8                 | 0.1%         | 0.4%         | (2.2%)       |
| Industrial             | 332,171.1               | 1.4%         | 3.0%         | (0.8%)       |
| Real Estate            | 37,693.7                | 3.0%         | 3.7%         | 10.5%        |
| Basic Materials        | 127,422.8               | 0.7%         | (4.4%)       | 336.1%       |
| Energy                 | 114,872.7               | (0.2%)       | (1.3%)       | (0.3%)       |
| Utilities              | 283,334.3               | 0.4%         | 4.6%         | 90.9%        |
| Consumer Staples       | 4,152.5                 | 0.5%         | (2.7%)       | (11.4%)      |
| Health Care            | 14,906.4                | (0.3%)       | 421.0%       | 349.8%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Ras Al Khaima Poultry       | 1.72           | 14.7%          |
| Fujairah Cement Industries  | 0.48           | 14.3%          |
| Multiply Group              | 3.43           | 5.2%           |
| Aldar Properties Pjsc       | 4.39           | 3.3%           |
| Ras Al Khaimah White Cement | 1.96           | 3.2%           |

| Worst Return Performers            | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Gulf Cement Co                     | 0.57           | (9.5%)         |
| Abu Dhabi Natl Co For Buildi       | 0.19           | (8.9%)         |
| Axa Green Insurance                | 1.08           | (8.5%)         |
| Sharjah Cement Industrial Dev. Co. | 0.61           | (2.4%)         |
| Abu Dhabi Ship Building Co         | 4.02           | (2.0%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group               | 3.43           | 56,869                |
| Aldar Properties Pjsc        | 4.39           | 19,564                |
| Burjeel Holdings             | 2.40           | 10,678                |
| Abu Dhabi National Energy Co | 2.52           | 8,996                 |
| Abu Dhabi Ports              | 5.55           | 8,993                 |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,776.05         | 79.15      | 0.8%         | 0.3%         | 15.2%           |
| Market Cap (AED Mn)    | 2,198,442        | 15,629     | 0.7%         | 1.9%         | 38.3%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 172.6            | 8.3        | 5.0%         | 253.5                   | 189.8   |
| Value Traded (AED Mn) | 1,078.7          | 40.6       | 3.9%         | 1,564.6                 | 1,289.6 |
| No. of Trades         | 9,099            | 468        | 5.4%         | 9,171                   | 3,833   |

| Market Breadth | ▲ 23 | ▼ 16 | = 36 |
|----------------|------|------|------|
|----------------|------|------|------|

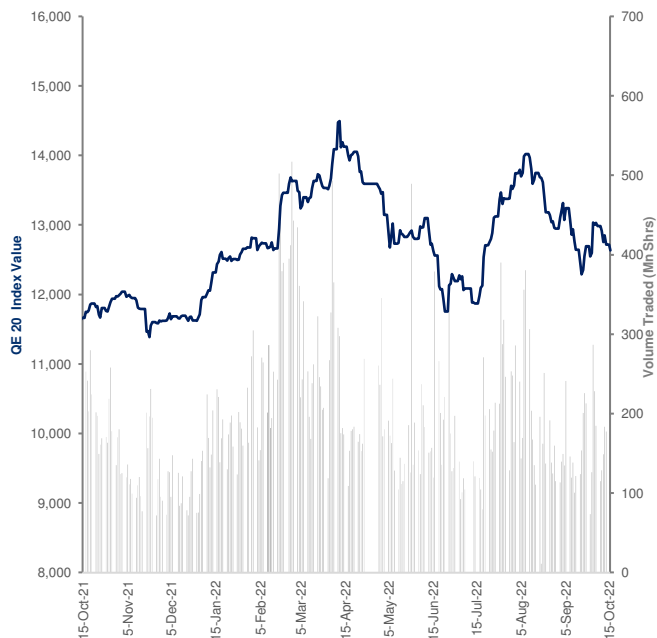
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 360.00         | 0.00%          | 299.52            |
| Multiply Group                      | 3.43           | 5.21%          | 191.19            |
| Alpha Dhabi Holding PJSC            | 25.38          | 2.09%          | 132.83            |
| Aldar Properties Pjsc               | 4.39           | 3.29%          | 85.16             |
| Abu Dhabi Ports                     | 5.55           | (1.60%)        | 50.79             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 704,001.3               | (0.6%)       | (0.2%)       | 4.2%         |
| Banking & Finance Sector  | 340,289.9               | (0.7%)       | (1.5%)       | (1.1%)       |
| Goods & Consumer Services | 35,985.5                | (0.3%)       | (0.0%)       | 1.3%         |
| Industrial Sector         | 189,031.4               | (0.6%)       | 1.2%         | 11.8%        |
| Insurance Sector          | 12,438.4                | (0.1%)       | (0.5%)       | (9.9%)       |
| Real Estate               | 53,467.6                | (0.4%)       | 1.7%         | (1.0%)       |
| Telecom                   | 36,499.6                | (1.0%)       | 4.2%         | 23.6%        |
| Transport                 | 36,288.8                | (0.5%)       | (1.3%)       | 22.2%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Aamal Co                       | 1.14           | 0.5%           |
| Qatar Electricity & Water Co Q | 17.56          | 0.3%           |
| Al Meera Consumer Goods Co QSC | 18.00          | 0.3%           |
| Qatar Navigation QSC           | 10.14          | 0.3%           |
| United Development Co QSC      | 1.43           | 0.2%           |

| Worst Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| QLMI Life and Medical Insurance | 5.06           | (2.7%)         |
| Gulf International Services QS  | 1.82           | (2.4%)         |
| Mazaya Qatar Real Estate Devel  | 0.85           | (2.2%)         |
| Salam International Investment  | 0.82           | (1.9%)         |
| Diala Brokerage & Investments   | 1.45           | (1.9%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Ezdan Holding Group QSC        | 1.30           | 14,272                |
| Qatar Aluminum Manufacturing C | 1.76           | 11,539                |
| Salam International Investment | 0.82           | 8,626                 |
| National Leasing               | 0.94           | 8,158                 |
| Masraf Al Rayan QSC            | 4.00           | 6,658                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 12,635.04        | (83.21)    | (0.7%)       | (0.5%)       | 8.7%            |
| Market Cap (QAR Mn) | 704,001          | (4,248)    | (0.6%)       | (0.2%)       | 4.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 87.2             | (90.3)     | (50.9%)      | 203.1                   | 199.9  |
| Value Traded (QAR Mn) | 218.3            | (234.5)    | (51.8%)      | 703.4                   | 453.3  |
| No. of Trades         | 7,450            | (8,278)    | (52.6%)      | 16,832                  | 9,751  |

#### Market Breadth

▲ 10 ▼ 34 = 4

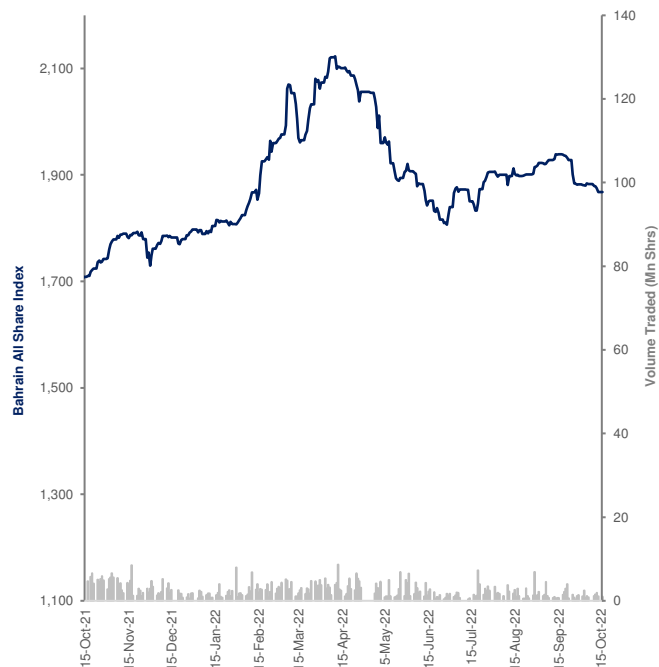
| Most Active Stocks By Value    | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Masraf Al Rayan QSC            | 4.00           | (0.13%)        | 26.65             |
| Qatar National Bank QPSC       | 19.50          | (0.51%)        | 23.35             |
| Qatar Aluminum Manufacturing C | 1.76           | 0.17%          | 20.22             |
| Ezdan Holding Group QSC        | 1.30           | (0.38%)        | 18.50             |
| Industries Qatar QSC           | 17.00          | (0.64%)        | 17.15             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 24,362.6                | (0.2%)       | (45.2%)      | (44.6%)      |
| Materials              | 1,469.7                 | 0.0%         | (1.0%)       | 29.4%        |
| Industrial             | 132.5                   | 0.0%         | (2.1%)       | (8.5%)       |
| Consumer Discretionary | 212.5                   | 0.0%         | (1.1%)       | 7.9%         |
| Consumer Staples       | 153.8                   | 0.0%         | 0.0%         | (0.3%)       |
| Financials             | 21,428.2                | (0.2%)       | (48.4%)      | (48.0%)      |
| Communication Services | 878.9                   | 0.0%         | 0.4%         | (17.4%)      |
| Real Estate            | 87.0                    | 0.0%         | 0.5%         | (9.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Ithmaar Holding BSC    | 0.05           | 2.2%           |

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| Worst Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Kuwait Finance House - Bahrain | 2.43           | (0.5%)         |

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| Most Active Stocks By Volume   | Price<br>(BHD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Kuwait Finance House - Bahrain | 2.43           | 445                   |
| Ithmaar Holding BSC            | 0.05           | 235                   |
| Aluminium Bahrain B.S.C        | 1.04           | 123                   |
| Al Salam Bank-Bahrain BSC      | 0.09           | 100                   |
| Bahrain Telecommunications Co  | 0.48           | 75                    |

Source: Bloomberg, Kamco Research

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,867.78         | 0.19       | 0.0%         | (0.8%)       | 3.9%            |
| Market Cap (BHD Mn)     | 24,363           | (53)       | (0.2%)       | (45.2%)      | (44.6%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 1,013            | (70)       | (6.4%)       | 2,341.5                 | 4,213.5 |
| Value Traded (BHD '000) | 596              | (196)      | (24.7%)      | 1,068.5                 | 822.2   |
| No. of Trades           | 43               | 2          | 4.9%         | 57                      | 65      |

| Market Breadth | ▲ 1 | ▼ 1 | = 42 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

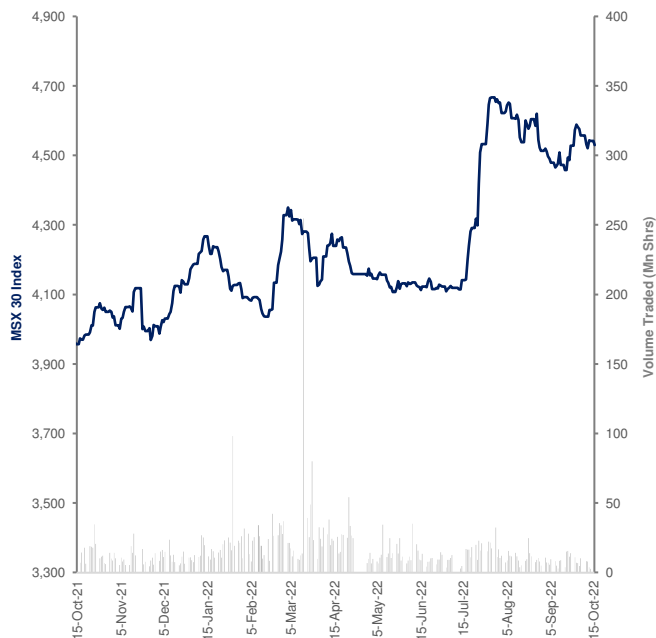
| Most Active Stocks By Value    | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.43           | (0.45%)        | 1.08              |
| Aluminium Bahrain B.S.C        | 1.04           | 0.00%          | 0.13              |
| Bahrain Telecommunications Co  | 0.48           | 0.00%          | 0.04              |
| Ithmaar Holding BSC            | 0.05           | 2.22%          | 0.01              |
| Al Salam Bank-Bahrain BSC      | 0.09           | 0.00%          | 0.01              |



### Muscat Stock Exchange Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 8,157.2                 | 0.3%         | 0.3%         | 14.2%        |
| Financial  | 5,057.1                 | 0.3%         | 0.3%         | 21.8%        |
| Industrial | 840.2                   | (0.8%)       | 0.5%         | (1.7%)       |
| Services   | 2259.9                  | 0.6%         | 0.2%         | 5.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                       | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Ahli Bank                                    | 0.14           | 5.5%           |
| Oman Arab Bank                               | 0.12           | 3.3%           |
| Oman Cables Industry Co.                     | 1.595          | 3.2%           |
| Dhofar International Dev. & Inv. Holding Co. | 0.13           | 2.3%           |
| Oman Telecommunications Co.                  | 0.90           | 2.3%           |

| Worst Return Performers               | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| Al Madina Investment Holding Co.      | 0.04           | (31.4%)        |
| Construction Materials Industries Co. | 0.07           | (10.0%)        |
| National Gas Co.                      | 0.12           | (10.0%)        |
| Raysut Cement Co.                     | 0.17           | (9.8%)         |
| Al Jazeera Steel Products Co.         | 0.25           | (9.3%)         |

| Most Active Stocks By Volume                     | Price<br>(OMR) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| Muscat Finance Co. Ltd.                          | 0.06           | 1,091                 |
| Al Anwar Ceramic Tiles Co.                       | 0.39           | 826                   |
| Bank Muscat                                      | 0.58           | 774                   |
| Oman International Engineering And Investment Co | 0.11           | 368                   |
| HSBC Bank Oman                                   | 0.16           | 357                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,529.97         | (11.38)    | (0.3%)       | 0.0%         | 9.7%            |
| Market Cap (OMR Mn) | 8,157.2          | 22.25      | 0.3%         | 0.32%        | 14.2%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2022 | YTD-21   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 7,811.9          | 5,140.2    | 192.4%       | 17,866.1                  | 17,673.2 |
| Value Traded (OMR '000) | 1,905.1          | 1,159.1    | 155.4%       | 3,472.5                   | 2,670.7  |

| Market Breadth | ▲ 12 | ▼ 27 | = 75 |
|----------------|------|------|------|
|----------------|------|------|------|

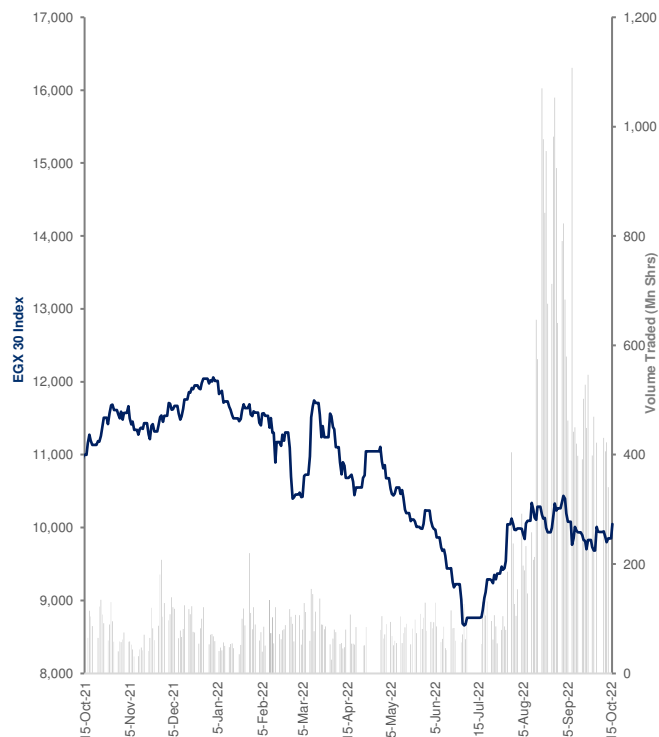
| Most Active Stocks By Value        | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| Bank Muscat                        | 0.58           | 0.35%          | 0.45              |
| Al Anwar Ceramic Tiles Co.         | 0.39           | (2.53%)        | 0.32              |
| Oman Qatari Telecommunications Co. | 0.42           | 1.94%          | 0.14              |
| Oman Telecommunications Co.        | 0.90           | 2.27%          | 0.12              |
| Al Maha Ceramics Co                | 0.50           | 2.06%          | 0.12              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|   | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                      | 736,114.2               | 1.3%         | 1.2%         | (7.3%)       |
| <b>Banks</b>                              | 171,839.6               | 1.7%         | 3.6%         | (16.9%)      |
| <b>Basic Resources</b>                    | 77,330.5                | 1.5%         | 3.4%         | 14.9%        |
| <b>Industrial Goods</b>                   | 22,715.8                | 2.9%         | (1.3%)       | (24.6%)      |
| <b>Health Care &amp; Pharmaceuticals</b>  | 35,483.3                | 0.0%         | (0.9%)       | (13.2%)      |
| <b>Real Estate</b>                        | 103,905.2               | 2.2%         | 0.7%         | (8.2%)       |
| <b>Travel and Leisure</b>                 | 25,454.4                | 0.4%         | (0.0%)       | 21.5%        |
| <b>Food, Beverages &amp; Tobacco</b>      | 53,519.3                | 0.1%         | (0.2%)       | (0.3%)       |
| <b>Energy and Support Services</b>        | 6,635.8                 | 1.2%         | 1.8%         | 9.5%         |
| <b>Trade and Distributors</b>             | 4,136.8                 | 1.5%         | (6.6%)       | (46.6%)      |
| <b>Shipping and Transport</b>             | 19,715.6                | 2.0%         | 10.2%        | 24.8%        |
| <b>Education Services</b>                 | 13,502.2                | 0.0%         | (2.5%)       | (13.8%)      |
| <b>Contracting and Construction Eng</b>   | 11,072.6                | 0.2%         | (4.3%)       | (14.7%)      |
| <b>Textiles and Durables</b>              | 7,826.8                 | 2.4%         | 0.2%         | (10.2%)      |
| <b>Building Materials</b>                 | 9,046.0                 | 1.1%         | 0.1%         | 17.2%        |
| <b>Media &amp; Communication Services</b> | 71,978.7                | 1.5%         | (0.5%)       | (21.8%)      |
| <b>Paper and Packaging</b>                | 1,915.8                 | (0.7%)       | (1.8%)       | 4.0%         |
| <b>Non-bank Financial Services</b>        | 100,035.8               | 0.4%         | 0.2%         | 7.8%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                                   | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Kafr El Zayat Pesticides</b>                          | 37.32          | 20.0%          |
| <b>International Co For Investment &amp; Development</b> | 28.15          | 8.9%           |
| <b>Ismailia National Food Industries</b>                 | 33.08          | 8.5%           |
| <b>AJWA for Food Industries company Egypt</b>            | 17.39          | 8.5%           |
| <b>Sharm Dreams Co. for Tourism Investment</b>           | 8.84           | 7.8%           |

| Worst Return Performers                                     | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Rakta Paper Manufacturing</b>                            | 10.37          | (5.3%)         |
| <b>Belton Financial Holding</b>                             | 3.55           | (3.8%)         |
| <b>Arabian Food Industries DOMTY</b>                        | 5.20           | (3.5%)         |
| <b>The Arab Dairy Products Co. Arab Dairy - Panda</b>       | 2.01           | (3.4%)         |
| <b>El Wadi For International and Investment Development</b> | 0.45           | (2.2%)         |

| Most Active Stocks By Volume                          | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---|----------------|-----------------------|
| <b>Orascom Investment Holding</b>                     | 0.20           | 77,824                |
| <b>Dice Sport &amp; Casual Wear</b>                   | 0.34           | 69,362                |
| <b>The Arab Dairy Products Co. Arab Dairy - Panda</b> | 2.01           | 47,185                |
| <b>Orascom Financial Holding</b>                      | 0.20           | 34,461                |
| <b>Speed Medical</b>                                  | 0.45           | 30,699                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 10,048.88        | 195.1      | 2.0%         | 2.3%         | (15.9%)         |
| <b>Market Cap (EGP Mn)</b> | 736,114.2        | 9,431.2    | 1.3%         | 1.2%         | (7.3%)          |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 527.6            | 186.8      | 54.8%        | 192.2                   | 115.7  |
| <b>Value Traded (EGP Mn)</b> | 926.3            | (75.7)     | (7.6%)       | 624.2                   | 504.9  |
| <b>No. of Trades</b>         | 43,705           | 6,725      | 18.2%        | 20,550                  | 16,188 |

| Market Breadth | ▲ 106 | ▼ 24 | = 94 |
|----------------|-------|------|------|
|----------------|-------|------|------|

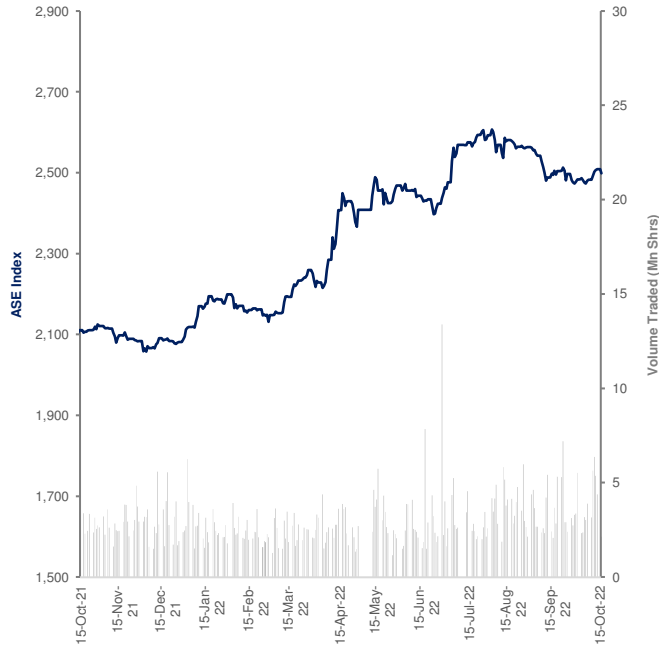
| Most Active Stocks By Value                                | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|--|----------------|----------------|-------------------|
| <b>The Arab Dairy Products Co. Arab Dairy - Panda</b>      | 2.01           | (3.37%)        | 97.49             |
| <b>Commercial International Bank (Egypt)</b>               | 26.91          | 3.50%          | 82.45             |
| <b>Eastern Company</b>                                     | 10.50          | 0.00%          | 44.35             |
| <b>Sharm Dreams Co. for Tourism Investment</b>             | 8.84           | 7.80%          | 43.91             |
| <b>Fawry For Banking Technology And Electronic Payment</b> | 3.40           | 3.34%          | 29.67             |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange             | 18,162.8               | (0.7%)       | 0.7%         | 18.8%        |
| Banking                          | 7,832.3                | (0.4%)       | 2.1%         | 2.2%         |
| Insurance                        | 287.8                  | (0.1%)       | 0.9%         | 18.6%        |
| Diversified Financial Services   | 259.9                  | (0.2%)       | (0.9%)       | (11.7%)      |
| Real Estate                      | 389.3                  | (0.3%)       | 1.5%         | (9.1%)       |
| Educational Services             | 52.5                   | (1.9%)       | (1.9%)       | 13.3%        |
| Hotels and Tourism               | 273.1                  | (1.5%)       | (0.4%)       | (5.8%)       |
| Transportation                   | 277.2                  | (0.1%)       | (1.6%)       | 3.6%         |
| Technology and Communication     | 89.9                   | 0.0%         | 2.7%         | (6.7%)       |
| Utilities and Energy             | 1,523.3                | 0.3%         | 3.1%         | 36.8%        |
| Commercial Services              | 295.3                  | (0.1%)       | 0.9%         | (7.3%)       |
| Chemical Industries              | 59.3                   | 0.3%         | 1.1%         | (15.1%)      |
| Food and Beverages               | 240.0                  | (0.4%)       | (0.4%)       | (27.5%)      |
| Tobacco and Cigarettes           | 13.1                   | 1.2%         | 1.2%         | (4.4%)       |
| Mining and Extraction Industries | 6,342.0                | (1.5%)       | (1.3%)       | 64.3%        |
| Engineering and Construction     | 113.4                  | 0.0%         | 0.0%         | (3.9%)       |
| Electrical Industries            | 16.1                   | 0.0%         | 2.2%         | (17.2%)      |
| Textiles, Leather and Clothing   | 33.6                   | 0.0%         | 1.8%         | 2.3%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| RUM TOURIST TRANSPORTATION C | 0.18          | 5.9%           |
| NOPAR FOR TRADING AND INVEST | 0.92          | 4.5%           |
| RUMM FINANCIAL BROKERAGE     | 0.70          | 4.5%           |
| AL-TAHDITH FOR REAL ESTATE   | 0.97          | 4.3%           |
| COMPREHENSIVE MULTIPLE TRANS | 0.50          | 4.2%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| PETRA EDUCATION              | 3.29          | (7.3%)         |
| NORTHERN CEMENT COMPANY      | 2.33          | (7.2%)         |
| AL FARIS NATIONAL COMP FOR I | 0.48          | (4.0%)         |
| CENTURY INVESTMENT GROUP     | 0.48          | (4.0%)         |
| NUTRI DAR                    | 0.86          | (3.4%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| INJAZ FOR DEVELOPMENT AND PR | 0.51          | 246                   |
| JORDAN TELECOM               | 2.29          | 220                   |
| MIDDLE EAST INSURANCE        | 1.22          | 176                   |
| JORDANIAN ELECTRIC POWER     | 2.05          | 146                   |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.30          | 137                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,498.26         | (10.24)    | (0.4%)       | 0.6%         | 17.9%           |
| Market Cap (JD Mn) | 18,162.79        | (135.09)   | (0.7%)       | 0.7%         | 18.8%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 2,141.7          | (2,236.4)  | (51.1%)      | 3,005.2                 | 4,134.7 |
| Value Traded (JD '000) | 3,460.2          | (3,966.8)  | (53.4%)      | 6,482.7                 | 6,058.0 |
| No. of Trades          | 2,091            | (608)      | (22.5%)      | 2,366                   | 2,440   |

#### Market Breadth

▲ 23 ▼ 33 = 102

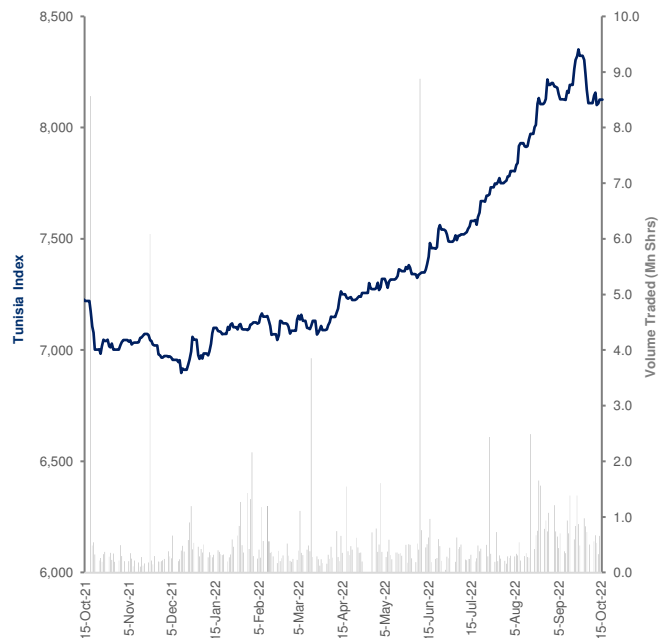
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN PHOSPHATE MINES       | 35.60         | (1.30%)        | 0.71             |
| JORDAN PETROLEUM REFINERY CO | 5.97          | 0.67%          | 0.51             |
| JORDAN TELECOM               | 2.29          | 0.00%          | 0.51             |
| JORDANIAN ELECTRIC POWER     | 2.05          | 0.00%          | 0.30             |
| MIDDLE EAST INSURANCE        | 1.22          | 0.00%          | 0.21             |

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

October 17, 2022

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,648.3               | 0.2%         | 1.2%         | 5.0%         |
| Banking                | 9,749.4                | 0.3%         | (0.5%)       | 25.6%        |
| Insurance              | 866.4                  | (1.5%)       | (0.9%)       | (2.4%)       |
| Leasing                | 621.0                  | 0.9%         | (0.9%)       | 7.7%         |
| Financial Services     | 1,806.6                | 2.8%         | (0.1%)       | (16.1%)      |
| Industrial             | 1,914.1                | 0.5%         | 13.1%        | 15.4%        |
| Chemical Industry      | 453.9                  | 0.3%         | (0.7%)       | (11.2%)      |
| Food & Beverage        | 4,579.8                | (0.5%)       | (1.8%)       | (15.5%)      |
| Retailing              | 1,113.1                | 0.6%         | 0.3%         | (3.6%)       |
| Others                 | 1,544.1                | (0.3%)       | 13.6%        | 7.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(DT) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Societe Tunisienne de Banque | 3.84          | 5.2%           |
| Societe Ciments de Bizerte   | 1.29          | 4.0%           |
| Wifack International Bank    | 6.97          | 4.0%           |
| BH Leasing                   | 1.60          | 3.9%           |
| Poulina Group                | 9.47          | 2.9%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| GIF Filter SA                  | 0.46          | (4.4%)         |
| Cie d'Assurances et de Reassur | 52.01         | (3.7%)         |
| Societe Electrostar            | 0.41          | (2.4%)         |
| Universal Auto Distributors Ho | 0.42          | (2.3%)         |
| Societe de Transport Hydrocarb | 12.90         | (1.8%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>(('000 Shrs) |
|--------------------------------|---------------|------------------------|
| Societe D'Articles Hygieniques | 9.75          | 233                    |
| Tunisie Leasing SA             | 10.09         | 74                     |
| Societe Nouvelle Maison de la  | 5.55          | 59                     |
| Societe Moderne de Ceramique   | 0.83          | 57                     |
| Ennaki Automobiles             | 11.72         | 51                     |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 8,125.17         | 16.04      | 0.2%         | (2.4%)       | 15.3%           |
| Market Cap (DT Mln) | 22,648           | 55.70      | 0.2%         | 1.2%         | 5.0%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 660.1            | 331.1      | 100.6%       | 568.7                   | 520.7   |
| Value Traded ('000 DT) | 5,218.5          | 3,530.7    | 209.2%       | 4,128.4                 | 3,685.6 |
| No. of Trades          | 944              | 87         | 10.2%        | 1,052                   | 1,132   |

## Market Breadth



13



19



36

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 9.75          | 1.04%          | 2.26             |
| Tunisie Leasing SA             | 10.09         | (1.08%)        | 0.75             |
| Ennaki Automobiles             | 11.72         | 1.91%          | 0.59             |
| Societe Nouvelle Maison de la  | 5.55          | 0.18%          | 0.33             |
| Societe Frigorifique et Brasse | 15.10         | (0.66%)        | 0.26             |

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 528,883.1               | (0.8%)       | (1.3%)       | (13.6%)      |
| Banking                          | 193,070.2               | (1.5%)       | (1.6%)       | (14.3%)      |
| Beverages                        | 9,266.2                 | 1.5%         | 2.9%         | (8.9%)       |
| Chemicals                        | 2,886.1                 | (0.3%)       | 1.3%         | 0.3%         |
| Construction & Building Material | 58,808.3                | (0.6%)       | (4.2%)       | (27.7%)      |
| Distributors                     | 18,494.2                | 0.1%         | (0.2%)       | (10.3%)      |
| Electricity                      | 26,419.2                | (0.9%)       | (1.8%)       | 6.7%         |
| Food Producers & Processors      | 25,607.7                | (0.9%)       | (2.9%)       | (14.9%)      |
| Holding Companies                | 2,223.3                 | (6.0%)       | (6.0%)       | (23.1%)      |
| Insurance                        | 25,894.9                | (0.8%)       | (1.7%)       | (14.5%)      |
| Investment & other Finance       | 3,599.7                 | (2.9%)       | (5.5%)       | (18.2%)      |
| Leisures & Hotel                 | 1,733.6                 | 0.0%         | 4.3%         | 10.3%        |
| Materials, Software & Computer   | 5,954.4                 | 0.1%         | 1.6%         | (2.4%)       |
| Mining                           | 29,738.3                | 0.5%         | 1.8%         | 40.9%        |
| Oil & Gas                        | 17,677.0                | (1.2%)       | 2.0%         | (10.4%)      |
| Real Estate                      | 4,336.2                 | (1.5%)       | (1.7%)       | (14.8%)      |
| Telecommunications               | 100,260.8               | (0.1%)       | (0.2%)       | (18.2%)      |
| Transport                        | 772.4                   | 0.0%         | (4.6%)       | (14.9%)      |
| Utilities                        | 2,064.0                 | 0.0%         | 0.0%         | 9.3%         |
| Forestry & Paper                 | 76.8                    | (2.9%)       | (11.3%)      | 36.7%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Maghreb Oxygene                | 353.70         | 4.0%           |
| ATLANTA                        | 128.00         | 2.2%           |
| Societe Des Boissons du Maroc  | 2400.00        | 2.0%           |
| Societe Metallurgique D'imiter | 1460.00        | 0.8%           |
| Saham Assurance                | 1100.00        | 0.7%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Delta Holding SA        | 25.38          | (6.0%)         |
| Credit du Maroc SA      | 585.00         | (3.5%)         |
| Eqdom                   | 1014.00        | (3.0%)         |
| Med Paper SA            | 29.72          | (2.9%)         |
| Wafa Assurance          | 3900.00        | (2.9%)         |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>(000 Shrs) |
|-------------------------------|----------------|----------------------|
| Maroc Telecom                 | 114.05         | 802.0                |
| Cosumar                       | 204.05         | 233.8                |
| Douja Promotion Groupe Addoha | 7.48           | 80.3                 |
| Attijariwafa Bank             | 411.05         | 62.2                 |
| Banque Centrale Populaire     | 236.90         | 32.7                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,442.19        | (114.24)   | (1.0%)       | (1.5%)       | (14.3%)         |
| Market Cap (MAD Mn) | 528,883          | (4,410)    | (0.8%)       | (1.3%)       | (13.6%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (000 Shares)   | 1,311.9          | 239.2      | 22.3%        | 643.7                   | 780.0  |
| Value Traded (MAD Mn) | 207.28           | 20.45      | 10.9%        | 99.0                    | 126.8  |

| Market Breadth | ▲ 9 | ▼ 23 | = 10 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Maroc Telecom               | 114.05         | (0.13%)        | 91.44             |
| Cosumar                     | 204.05         | (0.44%)        | 47.70             |
| Attijariwafa Bank           | 411.05         | (1.90%)        | 25.68             |
| Banque Centrale Populaire   | 236.90         | (1.29%)        | 7.76              |
| LafargeHolcim Maroc SA      | 1550.00        | (0.39%)        | 7.32              |

Source: Bloomberg, Kamco Research

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