

## MENA Markets Daily Report

November 19, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,292.17	0.2%	(10.1%)	6.2%
	Kuwait	Main 50 Index	▼	5,295.67	(0.2%)	(7.4%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,407.27	(0.1%)	(3.4%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,642.26	0.1%	(8.9%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,081.97	0.5%	5.8%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,994.54	0.3%	19.7%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,811.68	0.0%	(4.4%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,575.34	(0.3%)	(6.2%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,221.48	0.4%	(4.3%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,946.52	0.1%	2.7%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,619.36	0.8%	(4.9%)	17.6%
Jordan 11	Egypt	EGX 30	▲	24,383.27	1.0%	67.0%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,394.20	0.6%	(4.3%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,490.99	0.2%	4.7%	15.1%
	Morocco	MASI	▼	11,947.56	(0.2%)	11.4%	(18.8%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,054.37	0.1%	(1.1%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.10	(0.6%)	15.6%	(41.3%)
	India	SENSEX	▼	65,794.73	(0.3%)	8.1%	4.4%
	Brazil	BOVESPA Stock Index	▲	124,773.21	0.1%	13.7%	4.7%
	Mexico	BOLSA Index	▲	52,685.10	0.4%	8.7%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	976.52	(0.6%)	2.1%	(22.3%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,985.19	0.4%	14.7%	(19.2%)
	Asia	MSCI Asia Pacific	▼	500.50	(0.6%)	(1.0%)	(19.8%)
	Europe	DJ Stoxx 600	▲	455.82	1.0%	7.3%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,802.17	1.0%	7.4%	(10.1%)
	U.S.A	S&P 500	▲	4,514.02	0.1%	17.6%	(19.2%)
	U.S.A	DJIA	▲	34,947.28	0.0%	5.4%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,125.48	0.1%	35.0%	(33.0%)
	UK	FTSE 100	▲	7,504.25	1.3%	0.7%	1.7%
	Germany	DAX	▲	15,919.16	0.8%	14.3%	(11.4%)
	Japan	NIKKEI 225	▲	33,585.20	0.5%	28.7%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,454.19	(2.1%)	(11.8%)	(15.5%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	103.92	(0.41%)	0.38%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.25	0.39%	3.14%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.09	0.58%	1.96%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.06%	(0.73%)	(1.3%)
<b>Other Asset Classes</b>							
	Oil	Brent	▲	80.61	4.1%	(6.2%)	5.8%
	Oil	NYMEX	▲	75.89	4.1%	(5.4%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.96	(3.3%)	(39.3%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,980.82	(0.0%)	8.6%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	23.72	(0.1%)	(1.0%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	36,418.61	1.3%	120.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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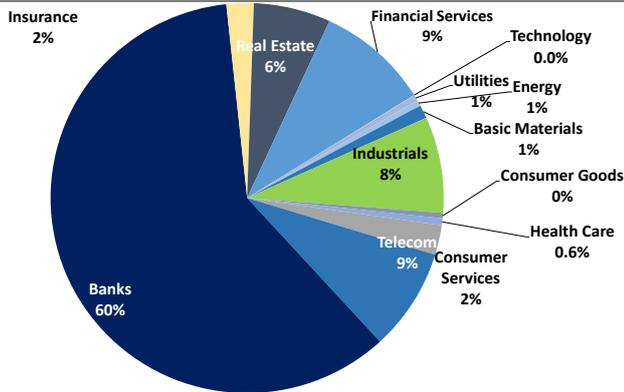
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 19, 2023

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>39,503.9</b>	<b>▲ 0.1%</b>	<b>1.7%</b>	<b>(15.5%)</b>
Energy	190.0	▲ 0.1%	4.5%	(17.2%)
Basic Materials	440.3	▼ (0.5%)	2.3%	(7.8%)
Industrials	3,140.4	▲ 0.1%	2.5%	(16.6%)
Consumer Staples	181.2	▲ 1.0%	2.4%	24.8%
Health Care	225.9	▼ (0.1%)	0.5%	1.8%
Consumer Discretionary	964.3	▲ 0.2%	(3.0%)	(1.8%)
Telecommunications	3,358.2	▼ (0.3%)	4.5%	(7.2%)
Banks	23,748.9	▲ 0.2%	1.3%	(21.0%)
Insurance	887.1	▼ (0.5%)	(0.6%)	43.5%
Real Estate	2,507.8	▲ 0.7%	2.2%	(2.7%)
Financial Services	3,657.3	▲ 0.2%	2.8%	(4.7%)
Technology	7.8	▼ (0.6%)	(5.4%)	(18.0%)
Utilities	194.7	▼ (0.6%)	1.7%	(5.9%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,321.0	18.7	10.6%
2- National Bank of Kuwait	6,962.5	12.7	14.8%
3- Boubayan Bank	2,361.6	35.8	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,388.5	20.2	3.8%
6- Mabane Co.	1,105.6	17.5	11.0%
7- Commercial Bank of Kuwait	946.0	9.6	14.9%
8- Gulf Bank	894.5	13.3	9.3%
9- National Mobile Telecom Co.	608.4	7.3	14.3%
10- Ahli United Bank - Kuwait	587.8	16.1	7.5%
<b>Total</b>	<b>27,361</b>	<b>15.26</b>	<b>11.3%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

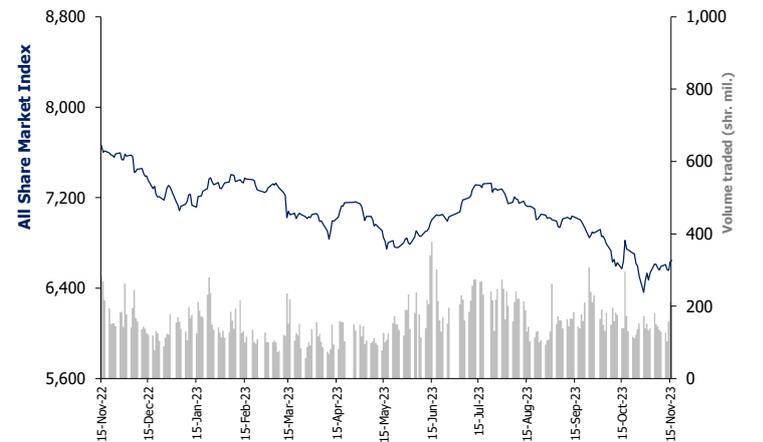
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.058	0.005	9.6%
Arab Real Estate Co.	0.058	0.004	7.2%
Kuwait Finance & Investment Co.	0.070	0.004	6.6%
Heavy Eng'g Ind. & Shipbuilding Co.	0.827	0.048	6.2%
Kuwait Emirates Holding Co.	0.035	0.002	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.084	(0.013)	(13.0%)
Credit Rating & Collection Co.	0.023	(0.002)	(9.3%)
Kuwait Insurance Co.	0.442	(0.023)	(4.9%)
Umm Al-Qaiwain General Investments Co.	0.087	(0.005)	(4.9%)
Wethaq Takaful Insurance Co.	0.024	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.184	2.2%	29,899,838
Int'l Financial Advisors Co.	0.208	0.5%	15,256,471
Arab Real Estate Co.	0.058	7.2%	14,202,768
Kuwait Real Estate Co.	0.169	(0.6%)	12,022,710
Kuwait Finance House	0.704	0.6%	11,034,915

Market Breadth	52	48	50
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,292.17	14.0	0.2%
Main 50 Index	5,295.67	(12.4)	(0.2%)
Main Market Index	5,407.27	(5.4)	(0.1%)
All Share Market Index	6,642.26	8.7	0.1%
Market Cap (KWD Mn)	39,503.93	50.8	0.1%

## Index Performance relative to Volume



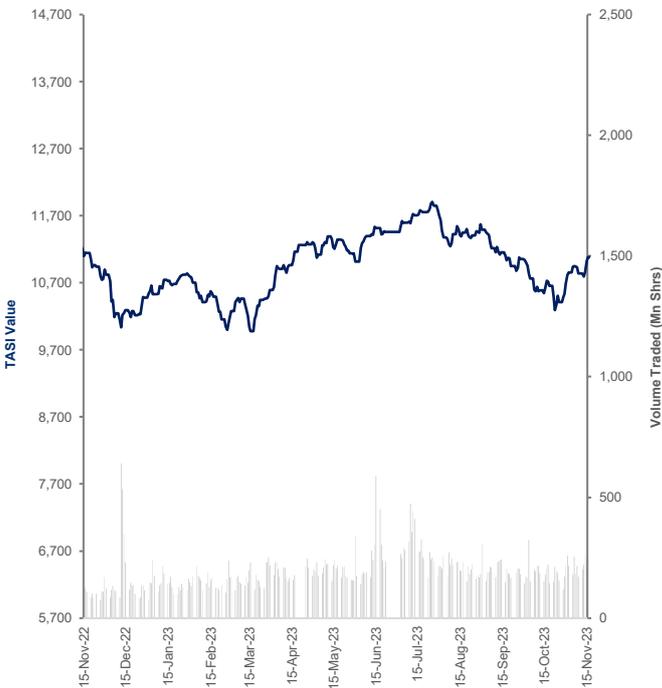
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	201.6	(10.1)	(4.8%)	158.2	240.5
Value Traded (KWD Mn)	54.9	(4.2)	(7.1%)	41.7	64.4
No. of Trades	13,443	239	1.8%	9,789	12,400

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.704	0.6%	7,747,582
Arzan Financial Group For Fin. & Invest.	0.184	2.2%	5,460,501
National Bank of Kuwait	0.878	(0.1%)	4,654,695
Zain	0.505	(0.8%)	3,576,560
Int'l Financial Advisors Co.	0.208	0.5%	3,204,004

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,128,763.3	0.5%	1.8%	12.6%
Energy	8,226,116.8	0.4%	1.1%	15.7%
Materials	658,965.2	0.8%	5.9%	(5.2%)
Capital Goods	33,503.9	0.0%	2.1%	56.9%
Commercial & Professional Svc	9,972.4	(1.1%)	6.1%	38.5%
Transportation	23,632.0	0.3%	2.3%	53.6%
Consumer Durables & Apparel	3,741.9	1.0%	7.5%	2.2%
Consumer Services	70,781.7	0.1%	(0.9%)	25.2%
Media	21,044.0	0.3%	(4.6%)	4.0%
Retailing	31,863.0	0.6%	0.0%	7.4%
Food & Staples Retailing	50,680.7	0.3%	0.8%	9.1%
Food & Beverages	101,516.9	0.1%	(1.7%)	13.4%
Health Care Equipment & Svc	156,944.3	0.2%	6.2%	23.6%
Pharma, Biotech & Life Science	11,198.0	0.5%	0.7%	328.5%
Banks	881,992.1	0.3%	6.5%	(6.4%)
Diversified Financials	55,823.0	1.4%	4.2%	(2.6%)
Insurance	73,233.7	1.0%	(0.1%)	50.6%
Telecommunication Services	246,682.0	1.1%	2.3%	12.5%
Utilities	253,895.6	(0.3%)	(1.6%)	13.9%
REITs	17,038.2	0.5%	1.5%	4.7%
Real Estate Mgmt & Dev't	95,904.7	2.8%	2.0%	11.9%
Software & Services	104,233.0	(0.7%)	2.5%	68.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	7.7%
Knowledge Economic City Co	13.28	7.1%
Taiba Investments Co	28.40	5.6%
Jabal Omar Development Co	20.60	5.3%
Etihad Atheeb Telecommunicatio	160.00	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	115.00	(4.2%)
Saudi Paper Manufacturing Co	36.25	(2.8%)
Abdullah Saad Mohammed Abo Moa	26.80	(2.0%)
Al Kathiri Holding Co	2.50	(2.0%)
v	18.50	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,081.97	59.08	0.5%	3.7%	5.8%
Market Cap (SAR Mn)	11,128,763	50,685	0.5%	1.8%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	246.0	4.5	1.9%	200.0	179.3
Value Traded (SAR Mn)	6,314.3	(497.9)	(7.3%)	5,267.5	7,285.1
No. of Trades	422,998	(17,250)	(3.9%)	372,339	362,692

Market Breadth	▲ 141	▼ 72	▬ 27
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	33.65	16,043
Shams	0.59	15,364
Americana Restaurants International PLC	3.51	13,213
Jabal Omar Development Co	20.60	11,540
National Commercial Bank	34.45	10,642

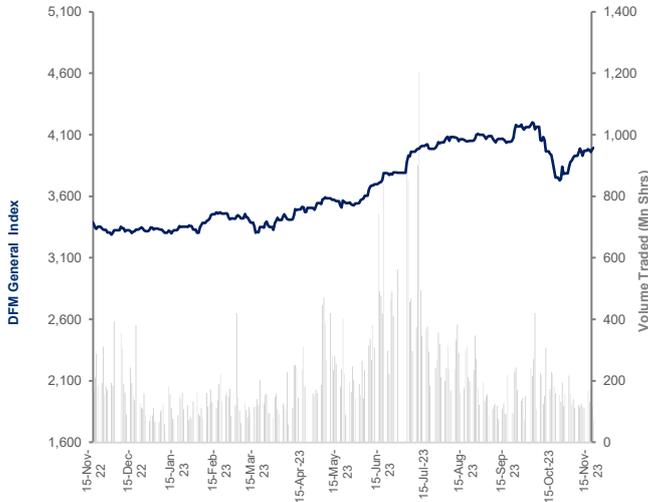
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.65	0.4%	538.37
Al Rajhi Bank	74.50	0.7%	467.63
Etihad Atheeb Telecommunicatio	160.00	5.1%	452.42
National Commercial Bank	34.45	(0.3%)	365.83
Jabal Omar Development Co	20.60	5.3%	240.62

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

November 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	672,643.6	0.6%	3.3%	16.3%
Financials	289,969.5	0.2%	3.7%	20.3%
Real Estate	107,839.4	0.5%	5.7%	25.4%
Industrial	84,308.8	(0.0%)	(1.4%)	13.3%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,524.0	1.2%	0.7%	15.0%
Consumer Discretionary	4,036.4	0.1%	(3.3%)	43.4%
Telecommunication	24,069.7	(0.6%)	(1.3%)	(9.1%)
Utilities	136,027.5	1.9%	5.5%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.56	14.8%
Al Mazaya Holding Company	1.37	7.9%
Takaful Emarat Insurance	0.48	2.6%
Amanat Holdings Pjsc	1.20	2.6%
DEWA	2.51	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.59	(9.7%)
Deyaar Development Pjsc	0.63	(2.2%)
Union Properties Pjsc	0.32	(1.5%)
Aramex Pjsc	2.18	(1.4%)
Dubai Islamic Bank	5.47	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
SALIK	3.04	13,435
DEWA	2.51	9,707
Emaar Properties Pjsc	7.07	7,527
National Cement Co	2.42	5,540
Amanat Holdings Pjsc	1.20	4,699

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,994.54	10.02	0.3%	3.0%	19.7%
Market Cap (AED Mn)	672,644	3,803	0.6%	3.3%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	72.0	(46.0)	(39.0%)	215.4	145.2
Value Traded (AED Mn)	233.2	(95.4)	(29.0%)	407.5	353.9
No. of Trades	4,843	(1,930)	(28.5%)	7,862	5,634

Market Breadth	▲ 14	▼ 17	= 40
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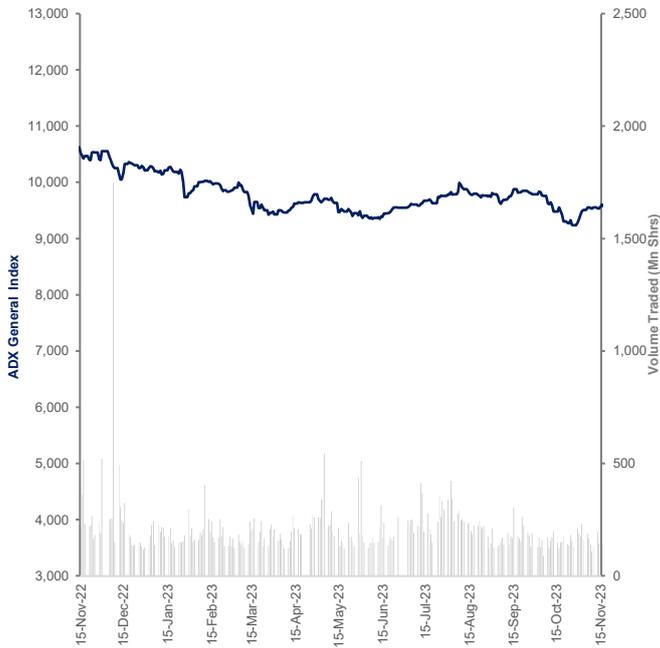
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.07	0.28%	52.86
SALIK	3.04	0.33%	40.94
Emirates Nbd	18.10	0.84%	31.87
DEWA	2.51	2.03%	24.20
Gulf Navigation Holding Pjsc	7.05	0.14%	16.79

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,814,878.8	(0.4%)	2.7%	9.1%
Financials	1,342,964.8	(0.3%)	1.2%	4.2%
Telecommunication	210,204.8	(0.0%)	6.3%	(9.4%)
Consumer Discretionary	70,049.7	(0.6%)	(4.9%)	42.4%
Industrial	291,692.8	(0.7%)	3.2%	(0.8%)
Real Estate	48,391.1	(0.1%)	8.6%	27.9%
Basic Materials	101,573.9	(0.3%)	(0.5%)	(8.6%)
Energy	362,361.4	(1.4%)	2.9%	231.7%
Utilities	364,287.0	0.3%	7.3%	(5.5%)
Consumer Staples	4,466.7	(0.3%)	10.3%	20.9%
Health Care	18,886.6	4.0%	8.8%	32.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.43	14.9%
Burjeel Holdings	3.20	4.6%
National Corp Tourism & Hote	2.95	3.1%
National Bank Of Ras Al-Khai	5.49	1.5%
Commercial Bank Internationa	0.73	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.44	(8.9%)
Abu Dhabi Natl Co For Buildi	0.27	(3.6%)
Fujairah Cement Industries	0.34	(3.1%)
ADNOC Distribution	3.61	(2.7%)
PRESIGHT.AI	2.32	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,575.34	(31.75)	(0.3%)	2.5%	(6.2%)
Market Cap (AED Mn)	2,814,879	(10,298)	(0.4%)	2.7%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	143.4	(9.2)	(6.0%)	198.0	257.2
Value Traded (AED Mn)	765.2	(168.7)	(18.1%)	1,121.3	1,547.0
No. of Trades	9,416	(2,291)	(19.6%)	11,993	9,675

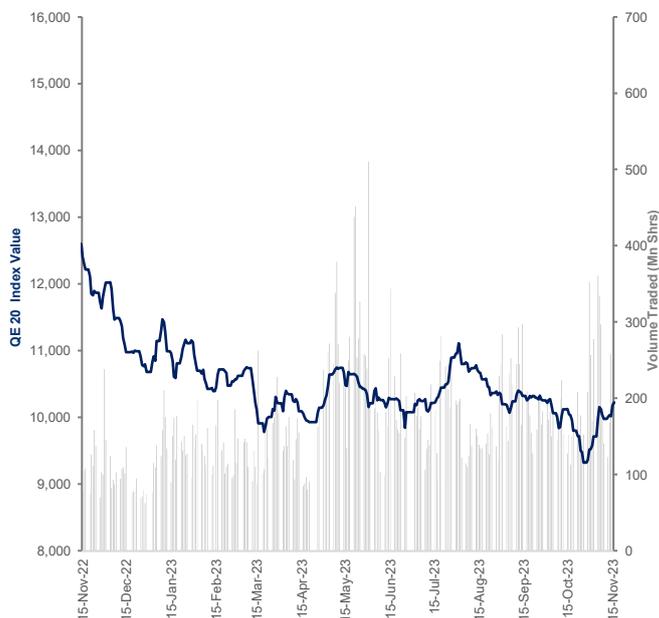
Market Breadth	▲ 16	▼ 26	= 38
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.56	23,545
Abu Dhabi National Hotels	0.90	22,446
ADNOC Gas	3.25	9,710
Burjeel Holdings	3.20	9,609
ADNOC Distribution	3.61	7,732

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.50%)	224.35
Alpha Dhabi Holding PJSC	19.00	(0.84%)	107.13
Multiply Group	3.56	(0.84%)	83.61
National Marine Dredging Co	24.58	(0.32%)	34.95
ADNOC Gas	3.25	(1.22%)	31.93

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	595,597.5	0.3%	6.4%	(2.2%)
<b>Banking &amp; Finance Sector</b>	<b>290,982.3</b>	<b>(0.2%)</b>	<b>7.8%</b>	<b>(1.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,240.6</b>	<b>0.3%</b>	<b>7.0%</b>	<b>(10.7%)</b>
<b>Industrial Sector</b>	<b>152,671.9</b>	<b>1.1%</b>	<b>6.4%</b>	<b>(3.0%)</b>
<b>Insurance Sector</b>	<b>12,182.0</b>	<b>0.7%</b>	<b>(1.1%)</b>	<b>16.6%</b>
<b>Real Estate</b>	<b>39,595.0</b>	<b>0.3%</b>	<b>9.8%</b>	<b>(8.2%)</b>
<b>Telecom</b>	<b>39,596.9</b>	<b>0.1%</b>	<b>1.0%</b>	<b>9.5%</b>
<b>Transport</b>	<b>31,328.8</b>	<b>(0.0%)</b>	<b>(0.5%)</b>	<b>(8.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.01	2.6%
Zad Holding Group	13.50	2.2%
Barwa Real Estate Co	2.81	2.2%
United Development Co QSC	1.02	1.9%
Industries Qatar QSC	13.38	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.96	(1.7%)
Qatar German Co for Medical De	1.58	(1.6%)
Qatar Islamic Insurance Group	8.80	(1.0%)
Qatar National Bank QPSC	15.83	(0.9%)
Mazaya Qatar Real Estate Devel	0.68	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.53	43,051
United Development Co QSC	1.02	17,997
Mazaya Qatar Real Estate Devel	0.68	16,533
Ezdan Holding Group QSC	0.91	16,177
Qatar Aluminum Manufacturing C	1.29	12,757

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,221.48	42.58	0.4%	7.3%	(4.3%)
Market Cap (QAR Mn)	595,597	1,515	0.3%	6.4%	(2.2%)

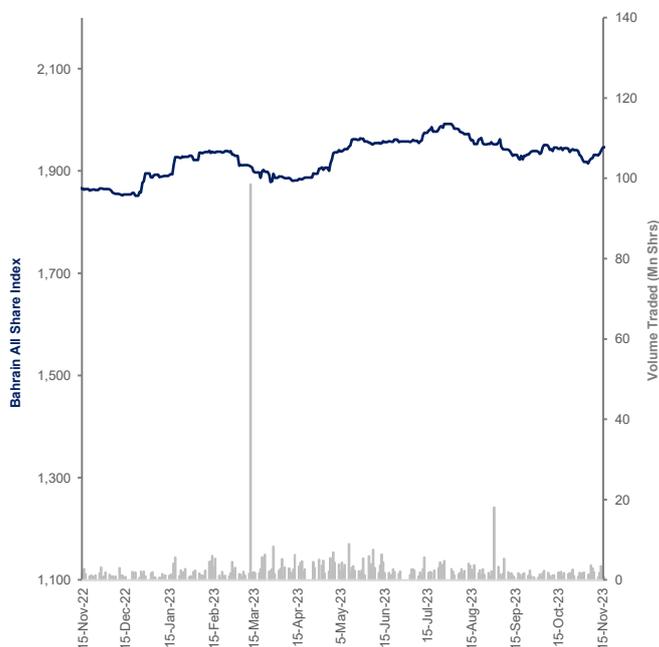
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	211.6	(37.6)	(15.1%)	179.8	196.6
Value Traded (QAR Mn)	611.3	(39.2)	(6.0%)	493.0	679.5
No. of Trades	20,504	(574)	(2.7%)	16,588	16,788

Market Breadth	▲ 23	▼ 17	▬ 12
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.53	(0.59%)	108.51
Qatar National Bank QPSC	15.83	(0.94%)	66.96
Qatar Islamic Bank SAQ	18.79	1.08%	43.87
Commercial Bank PSQC/The	5.45	1.26%	30.78
Qatar Gas Transport Co Ltd	3.39	0.00%	28.98

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	32,053.4	0.1%	1.4%	(1.6%)
<b>Materials</b>	1,547.8	0.0%	0.0%	0.0%
<b>Industrial</b>	113.5	0.0%	0.8%	(16.4%)
<b>Consumer Discretionary</b>	213.0	0.0%	0.1%	0.2%
<b>Consumer Staples</b>	149.0	0.0%	0.0%	(3.8%)
<b>Financials</b>	29,056.4	0.1%	1.5%	(1.7%)
<b>Communication Services</b>	894.7	0.9%	4.0%	2.1%
<b>Real Estate</b>	79.1	(0.6%)	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	1.0%
GFH FINANCIAL GROUP BSC	0.25	0.8%
Kuwait Finance House - Bahrain	2.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(0.7%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	449
Arab Banking Corp BSC	0.29	100
Bahrain Telecommunications Co	0.50	77
BBK BSC	0.50	73
Aluminium Bahrain B.S.C	1.09	16

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,946.52	1.45	0.1%	0.9%	2.7%
Market Cap (BHD Mn)	32,053.4	34	0.1%	1.4%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	730	(2,100)	(74.2%)	2,893.6	2,433.9
Value Traded (BHD '000)	208	(1,464)	(87.6%)	1,016.4	1,052.8
No. of Trades	16	(16)	(50.0%)	51	56

Market Breadth	▲ 3	▼ 2	= 39
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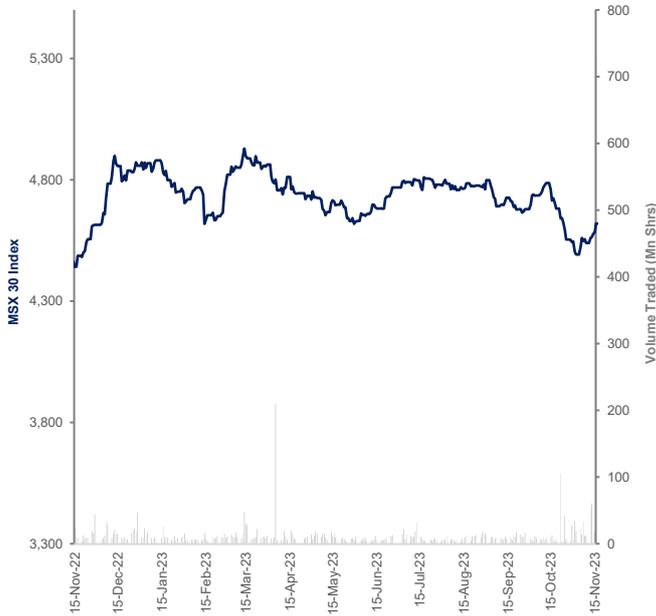
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.51%)	0.09
Bahrain Telecommunications Co	0.50	1.01%	0.04
BBK BSC	0.50	0.00%	0.04
Aluminium Bahrain B.S.C	1.09	0.00%	0.02
Kuwait Finance House - Bahrain	2.29	0.22%	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

November 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,828.0	0.8%	1.5%	5.7%
<b>Financial</b>	<b>5,072.5</b>	<b>0.8%</b>	<b>2.8%</b>	<b>(3.8%)</b>
<b>Industrial</b>	<b>1,411.9</b>	<b>0.2%</b>	<b>(0.9%)</b>	<b>60.7%</b>
<b>Services</b>	<b>2343.5</b>	<b>1.2%</b>	<b>0.4%</b>	<b>6.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.22	10.0%
Oman Investment & Finance Co.	0.09	10.0%
Oman & Emirates Investment Holding Co.	0.055	10.0%
Al Madina Invesment H Olding Co.	0.05	9.1%
Dhofar Insurance Co.	0.20	8.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(8.7%)
Oman Refreshment Co. Ltd.	1.40	(6.7%)
Takaful Oman Insurance	0.04	(6.4%)
Al Maha Petroleum Products Marketing Co.	1.00	(4.8%)
Dhofar Generating Company	0.03	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (*000 Shrs)
Bank Muscat	0.27	711,585
OQ Gas Networks	0.15	10,095
Abraj Energy Services	0.30	1,223
Al Madina Takaful Co.	0.08	845
Dhofar Insurance Co.	0.20	726

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,619.36	35.75	0.8%	1.6%	(4.9%)
Market Cap (OMR Mn)	8,828.0	71.01	0.8%	1.5%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume (*000 Shares)	726,397.2	708,741.8	4,014.3%	15,437.9	17,011.8
Value Traded (OMR *000)	2,907.5	(735.3)	(20.2%)	2,355.4	3,318.6

Market Breadth	▲ 15	▼ 13	= 88
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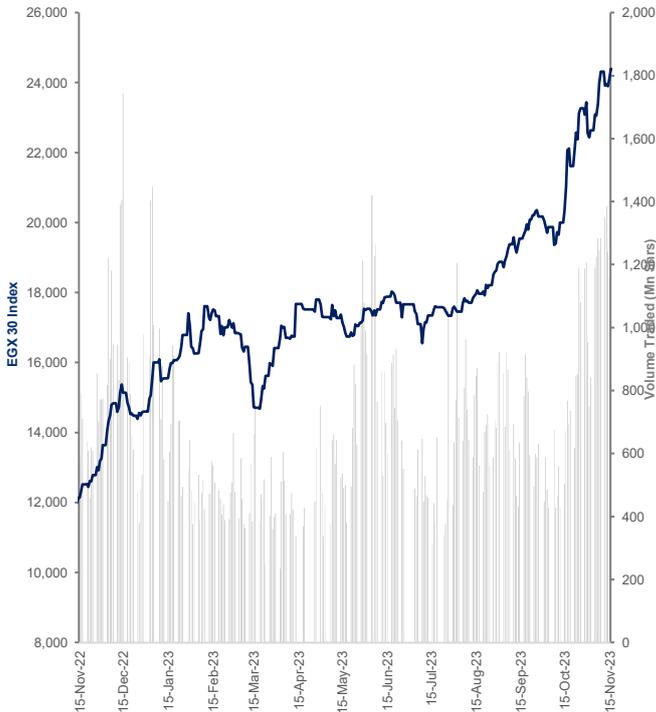
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.67%	1.51
Bank Muscat	0.27	1.87%	0.91
Dhofar Insurance Co.	0.20	8.11%	0.14
Oman Telecommunications Co.	1.05	2.74%	0.07
Al Madina Takaful Co.	0.08	(1.19%)	0.07

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,656,721.3	(0.1%)	4.1%	65.6%
<b>Banks</b>	403,815.2	(3.0%)	9.0%	63.0%
<b>Basic Resources</b>	263,340.2	0.2%	(7.1%)	157.9%
<b>Industrial Goods</b>	72,579.0	(0.3%)	10.3%	144.6%
<b>Health Care &amp; Pharmaceuticals</b>	43,462.6	0.7%	2.1%	(6.1%)
<b>Real Estate</b>	237,705.8	1.4%	8.1%	81.4%
<b>Travel and Leisure</b>	48,741.5	2.7%	5.0%	50.4%
<b>Food, Beverages &amp; Tobacco</b>	130,825.3	0.8%	8.2%	87.9%
<b>Energy and Support Services</b>	15,230.0	(0.2%)	(10.8%)	51.2%
<b>Trade and Distributors</b>	9,558.7	1.4%	10.3%	49.0%
<b>Shipping and Transport</b>	69,907.7	1.4%	13.8%	112.0%
<b>Education Services</b>	17,059.3	(0.7%)	6.4%	(2.6%)
<b>Contracting and Construction Eng</b>	25,293.6	3.1%	2.9%	66.7%
<b>Textiles and Durables</b>	18,945.6	2.1%	2.0%	62.1%
<b>Building Materials</b>	14,871.1	0.7%	12.9%	34.8%
<b>Media &amp; Communication Services</b>	124,253.6	1.9%	3.0%	19.9%
<b>Paper and Packaging</b>	2,120.9	0.8%	3.7%	2.3%
<b>Non-bank Financial Services</b>	159,011.0	0.2%	(0.3%)	21.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	192.04	20.0%
Dice Sport & Casual Wear	0.87	9.7%
AJWA for Food Industries company Egypt	29.59	9.6%
Golden Textiles & Clothes Wool	27.71	8.2%
Raya Contact Center	4.36	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	22.77	(4.4%)
EI Ezz Porcelain (Gemma)	25.14	(4.3%)
Egyptian Kuwaiti Holding	0.81	(3.8%)
Saudi Egyptian Investment & Finance	65.05	(3.0%)
Gadwa For Industrial Development	2.42	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.37	191,507
Belton Financial Holding	3.83	114,146
Orascom Financial Holding	0.37	67,095
Palm Hills Development Company	2.94	65,843
Egyptians Housing Development & Reconstruction	0.28	56,684

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,383.27	244.5	1.0%	8.1%	67.0%
Market Cap (EGP Mn)	1,656,721.3	(1,479.6)	(0.1%)	4.1%	65.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,075.6	(83.6)	(7.2%)	669.2	225.7
Value Traded (EGP Mn)	3,260.1	182.8	5.9%	2,255.2	701.9
No. of Trades	106,770	4,492	4.4%	74,968	23,624

Market Breadth	▲ 115	▼ 41	= 65
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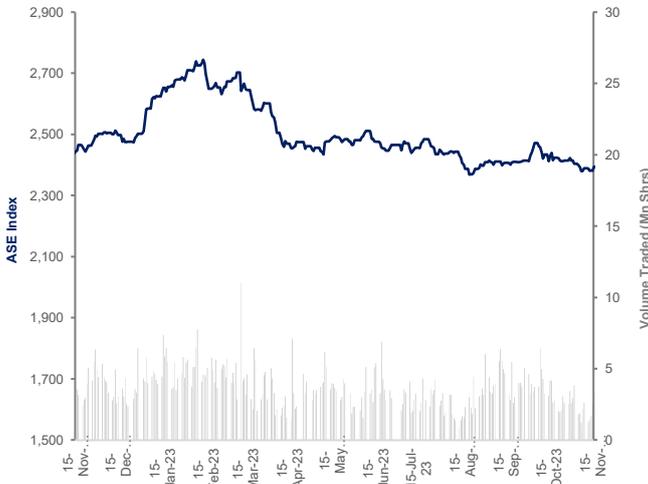
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.83	2.41%	436.32
Commercial International Bank (Egypt)	72.00	1.12%	196.44
Palm Hills Development Company	2.94	5.00%	190.47
Zahraa Maadi Investment & Development	7.63	(1.29%)	135.77
Abou Kir Fertilizers & Chemicals	83.55	1.89%	101.06

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 19, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,046.2	0.5%	(1.5%)	(3.3%)
<b>Banking</b>	<b>7,637.7</b>	<b>0.5%</b>	<b>(0.7%)</b>	<b>(3.3%)</b>
<b>Insurance</b>	<b>258.9</b>	<b>0.0%</b>	<b>0.3%</b>	<b>(6.3%)</b>
<b>Diversified Financial Services</b>	<b>258.0</b>	<b>0.1%</b>	<b>(1.6%)</b>	<b>5.8%</b>
<b>Real Estate</b>	<b>321.3</b>	<b>0.6%</b>	<b>(21.9%)</b>	<b>(13.8%)</b>
<b>Educational Services</b>	<b>64.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>13.9%</b>
<b>Hotels and Tourism</b>	<b>272.0</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(8.1%)</b>
<b>Transportation</b>	<b>279.2</b>	<b>0.2%</b>	<b>(1.0%)</b>	<b>1.3%</b>
<b>Technology and Communication</b>	<b>97.4</b>	<b>0.3%</b>	<b>(2.1%)</b>	<b>4.7%</b>
<b>Utilities and Energy</b>	<b>1,459.4</b>	<b>1.2%</b>	<b>(0.2%)</b>	<b>(2.0%)</b>
<b>Commercial Services</b>	<b>282.5</b>	<b>0.0%</b>	<b>(2.5%)</b>	<b>(3.5%)</b>
<b>Chemical Industries</b>	<b>51.7</b>	<b>1.8%</b>	<b>0.2%</b>	<b>(10.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
INTERMEDIATE PETROCHEMICALS	0.21	5.0%
AL FARIS NATIONAL COMP FOR I	0.63	5.0%
REAL ESTATE & INVESTME/THE	0.65	4.8%
ARAB INVESTORS UNION FOR REA	0.45	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REAL ESTATE FOR DE	0.50	(2.0%)
KAFAA FOR FINANCIAL & ECONOM	0.53	(1.9%)
MASAFAT FOR SPECIALIZED TRAN	0.68	(1.4%)
ARAB EAST INVESTMENT	0.88	(1.1%)
JORDAN COMMERCIAL BANK	0.90	(1.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.63	962
BANK AL ETIHAD	1.75	318
JORDAN TELECOM	2.47	288
RUMM FINANCIAL BROKERAGE	0.39	264
SALAM INTL TRANSPORT & TRAD	1.10	210

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,394.20	13.35	0.6%	(0.9%)	(4.3%)
Market Cap (JD Mn)	11,046.19	58.30	0.5%	(1.5%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,384.5	936.9	38.3%	3,683.7	3,059.5
Value Traded (JD '000)	3,209.5	1,367.8	74.3%	4,497.3	6,317.6
No. of Trades	1,824	173	10.5%	2,244	2,351

Market Breadth	▲	▼	=
	34	8	92

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.47	1.65%	0.71
AL FARIS NATIONAL COMP FOR I	0.63	5.00%	0.60
BANK AL ETIHAD	1.75	1.16%	0.56
SALAM INTL TRANSPORT & TRAD	1.10	0.92%	0.23
ARAB BANK PLC	4.41	0.92%	0.13

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,926.7	0.3%	1.3%	(0.7%)
Banking	10,582.7	0.2%	1.7%	5.2%
Insurance	907.9	0.0%	3.2%	(3.4%)
Leasing	770.2	(0.3%)	0.9%	20.5%
Financial Services	1,351.2	0.7%	4.7%	(19.7%)
Industrial	1,703.0	0.5%	2.4%	1.7%
Chemical Industry	379.2	0.2%	1.5%	(20.9%)
Food & Beverage	3,696.9	0.9%	(1.8%)	(9.8%)
Retailing	1,151.8	1.0%	4.4%	6.1%
Others	1,383.8	(1.0%)	(1.3%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.92	4.5%
Societe Tunisienne de Banque	3.87	3.2%
Universal Auto Distributors Ho	0.33	3.1%
Automobile reseau tunisien et	6.70	3.1%
GIF Filter SA	0.34	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.13	(8.6%)
Societe des Industries Pharmac	5.85	(4.4%)
Tunisie Leasing SA	11.33	(3.6%)
Societe Tunisienne de L'Air	0.38	(2.6%)
One Tech Holding	8.36	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Societe Industrielle d'Apparei	3.67	114
Banque de Tunisie	5.28	64
Societe Tunisienne de L'Air	0.38	24
Accumulateur Tunisienne Assad	0.92	23
Societe D'Articles Hygieniques	8.15	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,490.99	17.24	0.2%	1.1%	4.7%
Market Cap (DT Mln)	21,927	63.49	0.3%	1.3%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	355.5	(49.9)	(12.3%)	579.2	569.5
Value Traded (*'000 DT)	1,920.6	(1,334.0)	(41.0%)	5,820.3	4,221.7
No. of Trades	737	(239)	(24.5%)	1,000	1,051

Market Breadth	▲ 21	▼ 13	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Industrielle d'Apparei	3.67	(0.81%)	0.42
Banque de Tunisie	5.28	0.00%	0.34
Amen Bank	33.40	0.00%	0.13
Societe D'Articles Hygieniques	8.15	0.74%	0.12
Banque Internationale Arabe de	90.35	0.22%	0.11

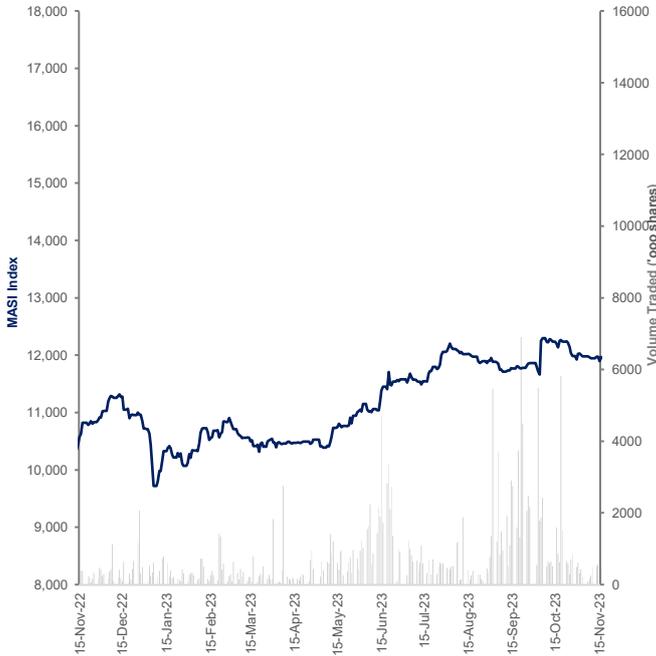
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,159.2	(0.2%)	(0.8%)	8.9%
<b>Banking</b>	<b>217,919.3</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>16.1%</b>
<b>Beverages</b>	<b>9,309.7</b>	<b>0.0%</b>	<b>(5.9%)</b>	<b>(5.6%)</b>
<b>Chemicals</b>	<b>2,090.8</b>	<b>0.9%</b>	<b>(2.4%)</b>	<b>(13.6%)</b>
<b>Construction &amp; Building Material</b>	<b>70,793.7</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>35.8%</b>
<b>Distributors</b>	<b>16,913.6</b>	<b>(0.3%)</b>	<b>(3.1%)</b>	<b>(5.7%)</b>
<b>Electricity</b>	<b>24,296.2</b>	<b>(1.9%)</b>	<b>(4.5%)</b>	<b>(6.2%)</b>
<b>Food Producers &amp; Processors</b>	<b>26,864.1</b>	<b>(1.4%)</b>	<b>0.4%</b>	<b>10.5%</b>
<b>Holding Companies</b>	<b>3,469.0</b>	<b>7.1%</b>	<b>7.0%</b>	<b>65.0%</b>
<b>Insurance</b>	<b>26,494.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.0%</b>
<b>Investment &amp; other Finance</b>	<b>3,474.9</b>	<b>2.9%</b>	<b>(1.4%)</b>	<b>8.6%</b>
<b>Leisures &amp; Hotel</b>	<b>3,223.6</b>	<b>(3.0%)</b>	<b>1.9%</b>	<b>97.4%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,867.3</b>	<b>1.8%</b>	<b>(1.2%)</b>	<b>0.5%</b>
<b>Mining</b>	<b>20,296.9</b>	<b>(1.5%)</b>	<b>(8.0%)</b>	<b>(33.7%)</b>
<b>Oil &amp; Gas</b>	<b>14,265.6</b>	<b>(1.2%)</b>	<b>0.0%</b>	<b>(10.8%)</b>
<b>Real Estate</b>	<b>8,965.0</b>	<b>(0.1%)</b>	<b>3.9%</b>	<b>143.9%</b>
<b>Telecommunications</b>	<b>83,074.5</b>	<b>0.5%</b>	<b>(1.6%)</b>	<b>(0.5%)</b>
<b>Transport</b>	<b>735.5</b>	<b>1.7%</b>	<b>2.5%</b>	<b>(11.3%)</b>
<b>Forestry &amp; Paper</b>	<b>104.8</b>	<b>(1.8%)</b>	<b>(1.7%)</b>	<b>48.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	39.60	7.1%
Eqdom	1149.00	5.9%
Credit du Maroc SA	750.00	2.4%
Disway	696.00	2.4%
Auto Hall	68.49	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	500.00	(8.1%)
Lesieur Cristal	271.05	(4.9%)
RISMA	225.00	(3.0%)
Ciments du Maroc	1635.00	(2.0%)
TAQA Morocco SA	1030.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	16.21	316.5
ATLANTA	121.30	21.1
Alliances Developpement Immobi	110.50	18.0
Attijariwafa Bank	467.00	16.3
Banque Centrale Populaire	263.40	11.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,947.56	(22.35)	(0.2%)	(0.6%)	11.4%
Market Cap (MAD Mn)	538,159	(1,189)	(0.2%)	(0.8%)	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	437.5	(403.1)	(48.0%)	854.4	632.9
Value Traded (MAD Mn)	67.96	(36.14)	(34.7%)	90.5	97.7

Market Breadth	▲ 19	▼ 15	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4250.00	(1.14%)	24.46
LafargeHolcim Maroc SA	1900.00	0.80%	9.38
Attijariwafa Bank	467.00	0.43%	7.55
Douja Promotion Groupe Addoha	16.21	0.00%	5.13
Banque Centrale Populaire	263.40	0.55%	3.03

Source: Bloomberg, Kamco Research

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