

## MENA Markets Daily Report

November 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,848.92	0.2%	5.0%	(7.9%)
		Kuwait	Main 50 Index	▲	6,545.33	0.1%	19.3%	(4.0%)
		Kuwait	Main Market Index	▲	6,654.92	0.5%	19.5%	(0.5%)
		Kuwait	All Share Index	▲	7,319.38	0.3%	7.4%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,811.98	0.2%	(1.3%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,739.76	0.2%	16.7%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,894.72	(0.1%)	1.6%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,443.14	0.5%	(1.4%)	(6.2%)
		Qatar	QE 20 Index	▼	10,410.71	(0.4%)	(3.9%)	1.4%
		Bahrain	Bahrain All Share	▲	2,053.04	0.0%	4.1%	4.0%
		Oman	MSX 30 Index	▼	4,625.88	(0.4%)	2.5%	(7.1%)
		Egypt	EGX 30	▼	31,252.07	(0.7%)	25.5%	70.5%
		Jordan	ASE Index	▼	2,423.01	(0.2%)	(0.3%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,794.99	0.0%	11.9%	7.9%
		Morocco	MASI	▲	14,862.45	0.8%	22.9%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,330.73	(1.5%)	12.0%	(3.7%)
		India	SENSEX	▼	77,580.31	(0.1%)	7.4%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,791.60	0.1%	(4.8%)	22.3%
		Mexico	BOLSA Index	▼	50,469.40	(0.2%)	(12.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,085.00	0.1%	6.0%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,710.50	(1.1%)	17.1%	21.8%
		Asia	MSCI Asia Pacific	▲	575.38	0.2%	8.8%	4.6%
		Europe	DJ Stoxx 600	▼	503.12	(0.8%)	5.0%	12.7%
		Europe	FTSEurofirst 300	▼	1,995.14	(0.8%)	5.6%	12.5%
		U.S.A	S&P 500	▼	5,870.62	(1.3%)	23.1%	24.2%
		U.S.A	DJIA	▼	43,444.99	(0.7%)	15.3%	13.7%
		U.S.A	NASDAQ Composite	▼	18,680.12	(2.2%)	24.4%	43.4%
		UK	FTSE 100	▼	8,063.61	(0.1%)	4.3%	3.8%
		Germany	DAX	▼	19,210.81	(0.3%)	14.7%	20.3%
		Japan	NIKKEI 225	▲	38,642.91	0.3%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▼	19,426.34	(0.1%)	14.0%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	106.69	0.0%	5.28%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.38%)	(0.89%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.05	0.10%	(4.52%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.05%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	71.04	(2.1%)	(7.8%)	(10.3%)
		Oil	NYMEX	▼	67.02	(2.5%)	(6.5%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.82	1.4%	(20.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,563.25	(0.1%)	24.2%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.27	(0.6%)	27.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	91,047.96	(0.8%)	114.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

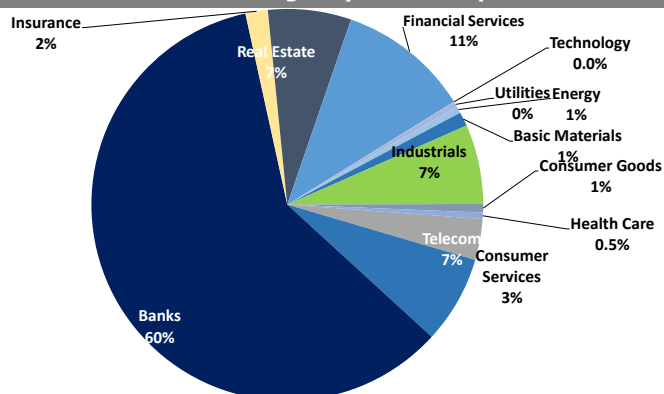
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,724.8	19.8	11.1%
2- National Bank of Kuwait	7,260.7	12.6	14.7%
3- Boubayan Bank	2,411.2	27.2	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,224.4	19.3	7.9%
6- Mabanee Co.	1,141.2	17.3	10.4%
7- Commercial Bank of Kuwait	1,076.5	10.3	15.7%
8- Ahli Bank of Kuwait	685.6	13.6	8.3%
9- Agility (PWC Logistics)	676.4	8.6	9.0%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,889	15.73	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.000	0.211	26.7%
Kuwait Resorts Co.	0.126	0.020	18.9%
Senergy Holding Co.	0.060	0.007	12.9%
Aqar Real Estate Investment Co.	0.073	0.005	7.2%
Mashaer Holding Co.	0.076	0.005	7.1%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.056	(0.010)	(15.8%)
Gulf Investment House	0.639	(0.041)	(6.0%)
MENA Real Estate Co.	0.171	(0.009)	(5.0%)
National Cleaning Co.	0.055	(0.003)	(4.8%)
Inovest	0.160	(0.008)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.117	(4.1%)	38,625,658
Kuwait Finance & Investment Co.	0.117	6.4%	25,066,706
Senergy Holding Co.	0.060	12.9%	24,910,138
Inovest	0.160	(4.8%)	15,137,130
Kuwait & Gulf Link Transport Co.	0.056	(15.8%)	13,925,064

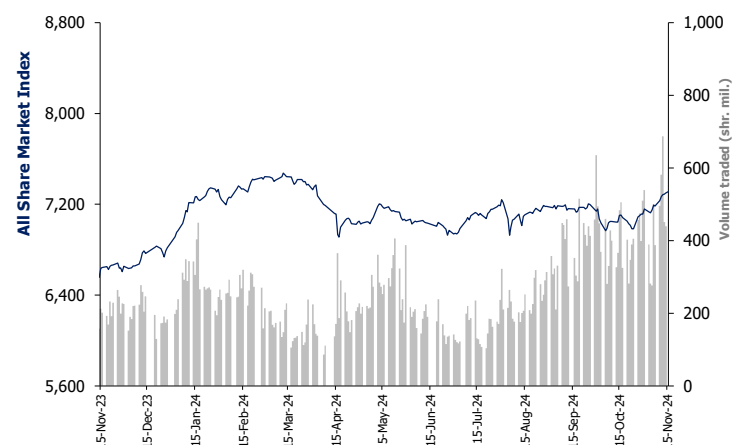
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,160.9	▲	0.3%	2.3%	6.6%
Energy	233.8	▲	1.5%	3.8%	22.1%
Basic Materials	502.6	▲	5.8%	4.8%	18.5%
Industrials	2,831.1	▼	(0.4%)	2.3%	(8.3%)
Consumer Staples	306.2	▲	0.9%	(6.9%)	53.7%
Health Care	224.5	▲	3.1%	(0.5%)	(3.3%)
Consumer Discretionary	1,468.4	▲	1.9%	9.6%	35.2%
Telecommunications	3,121.0	▼	(0.4%)	0.9%	(7.5%)
Banks	25,800.8	▲	0.4%	2.9%	5.4%
Insurance	794.5	▼	(0.3%)	(3.7%)	(13.1%)
Real Estate	2,959.5	▲	0.3%	(1.0%)	14.6%
Financial Services	4,715.7	▼	(0.8%)	1.3%	26.5%
Technology	15.9	▲	5.3%	6.7%	100.0%
Utilities	187.0	▲	4.9%	9.7%	(1.7%)

Market Breadth	 54	 62	 29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,848.92	18.2	0.2%	2.3%	5.0%
Main 50 Index	6,545.33	7.2	0.1%	2.0%	19.3%
Main Market Index	6,654.92	33.1	0.5%	2.0%	19.5%
All Share Market Index	7,319.38	20.5	0.3%	2.3%	7.4%
Market Cap (KWD Mn)	43,160.89	120.7	0.3%	2.3%	6.6%

Index Performance relative to Volume



## Market Trading Data and Volatility

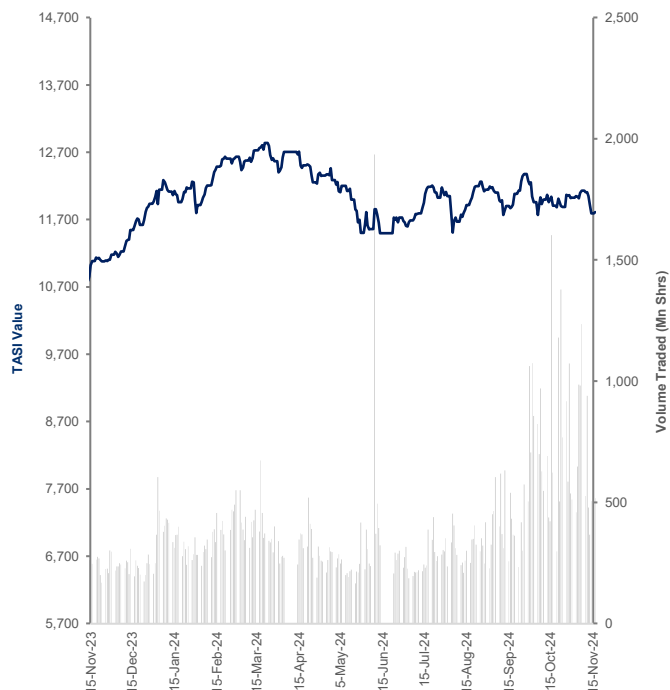
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	433.8	(4.9)	(1.1%)	267.9	158.4
Value Traded (KWD Mn)	72.3	(10.7)	(12.9%)	59.2	41.8
No. of Trades	20,020	(3,306)	(14.2%)	15,602	9,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.117	(4.1%)	4,639,058
National International Holding Co.	0.353	(0.8%)	3,994,937
Kuwait Finance House	0.747	0.5%	3,957,091
Int'l Financial Advisors Co.	0.382	3.2%	2,994,253
National Bank of Kuwait	0.872	0.2%	2,877,456

### Saudi Tadawul Daily Report

November 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,076,375.8	(0.6%)	0.6%	(10.5%)
Energy	6,772,653.6	(1.2%)	2.4%	(16.2%)
Materials	652,343.0	0.9%	(3.2%)	(7.9%)
Capital Goods	63,993.2	0.7%	1.4%	41.7%
Commercial & Professional Svc	14,266.8	1.1%	3.0%	23.9%
Transportation	49,004.2	0.1%	(4.9%)	18.4%
Consumer Durables & Apparel	8,873.2	(0.5%)	(0.5%)	94.4%
Consumer Services	62,270.9	(0.7%)	(2.5%)	(11.1%)
Media	43,643.6	(1.2%)	(7.5%)	65.1%
Consumer Discretionary Distribution &	31,958.5	(0.0%)	(2.9%)	(6.9%)
Consumer Staples Distribution & Retail	47,962.6	(0.3%)	(5.5%)	(9.1%)
Food & Beverages	125,875.4	(0.3%)	(4.5%)	12.9%
Health Care Equipment & Svc	172,612.0	0.8%	(4.7%)	2.1%
Pharma, Biotech & Life Science	16,370.0	(0.3%)	(11.6%)	30.1%
Banks	925,775.8	(0.3%)	0.3%	(5.7%)
Financial Services	72,687.4	0.8%	(3.7%)	28.0%
Insurance	88,209.8	2.7%	(4.3%)	13.5%
Telecommunication Services	254,160.8	0.1%	(3.8%)	0.1%
Utilities	393,908.3	2.8%	(9.0%)	36.6%
REITs	15,686.0	(0.2%)	(1.5%)	(12.1%)
Real Estate Mgmt & Dev't	123,282.1	0.9%	(3.5%)	20.6%
Software & Services	140,268.2	2.6%	8.9%	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	20.98	10.0%
Saudi Re for Cooperative Reins	38.80	6.9%
Thimar	43.90	6.0%
Saudi Cable Co	97.70	5.4%
Co for Cooperative Insurance/T	132.40	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Arriyadh Development Co	26.05	(5.3%)
Alistithmar AREIC Diversified REIT Fund	9.43	(3.7%)
Red Sea International Co	66.50	(3.3%)
Zamil Industrial Investment Co	26.15	(3.3%)
National Co for Glass Manufact	49.40	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	333,642
Shams	0.96	26,775
Saudi Arabian Oil Co	27.65	15,200
Fourth Milling	4.59	7,853
Anaam International Holding Gr	1.26	7,671

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,811.98	20.80	0.2%	(1.7%)	(1.3%)
Market Cap (SAR Mn)	10,076,376	(62,279)	(0.6%)	0.6%	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	516.8	12.4	2.5%	408.9	200.0
Value Traded (SAR Mn)	4,226.7	(6,873.5)	(61.9%)	7,712.6	5,267.5
No. of Trades	341,217	(202,808)	(37.3%)	520,000	372,339

#### Market Breadth

▲ 115 ▼ 116 = 21

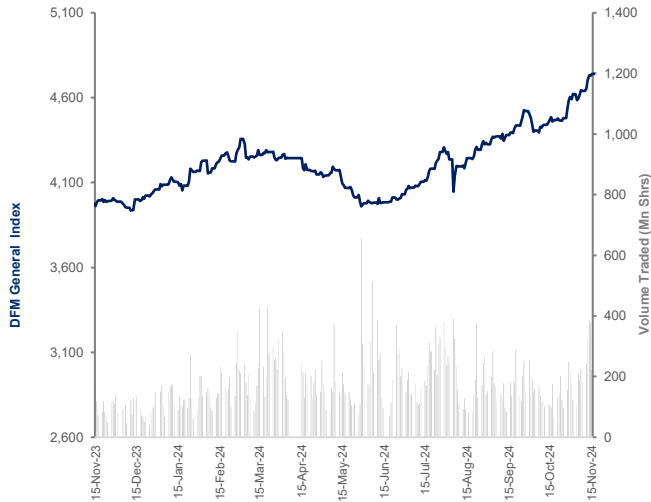
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.65	(1.3%)	418.23
Al Rajhi Bank	89.30	(1.1%)	272.47
Saudi Telecom Co	40.05	(0.4%)	190.07
Saudi Re for Cooperative Reins	38.80	6.9%	132.89
Al-Baha Development & Investme	0.31	(3.1%)	108.59

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	778,068.9	0.3%	2.8%	13.5%
Financials	324,548.3	0.2%	1.3%	11.8%
Real Estate	150,211.5	0.3%	10.2%	27.7%
Industrial	98,894.7	0.1%	1.8%	8.4%
Materials	1,155.3	(9.8%)	40.0%	34.2%
Consumer Staples	32,137.0	0.3%	5.2%	31.8%
Consumer Discretionary	4,224.4	0.7%	(2.7%)	2.0%
Telecommunication	33,634.2	(0.9%)	(0.7%)	43.0%
Utilities	133,263.4	1.2%	(0.3%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.89	6.3%
Al Ramz Corporation Investment and Development PJSC	1.50	4.9%
Emirates Investment Bank	114.00	3.6%
Islamic Arab Insurance Com	0.40	3.4%
Emaar Development	11.35	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.22	(9.8%)
National International Holding	4.16	(2.6%)
Amlak Finance	0.88	(2.4%)
Deyaar Development Pjsc	0.90	(1.7%)
Shuaa Capital	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.90	42,916
Islamic Arab Insurance Com	0.40	39,581
Drake & Scull International	0.35	16,038
Shuaa Capital	0.21	13,738
Amlak Finance	0.88	11,689

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,739.76	10.53	0.2%	3.2%	16.7%
Market Cap (AED Mn)	778,069	2,490	0.3%	2.8%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	223.9	(154.5)	(40.8%)	188.2	216.5
Value Traded (AED Mn)	463.2	(209.5)	(31.1%)	377.8	408.6
No. of Trades	14,665	(2,370)	(13.9%)	9,375	7,881

Market Breadth	▲ 28	▼ 14	▬ 32
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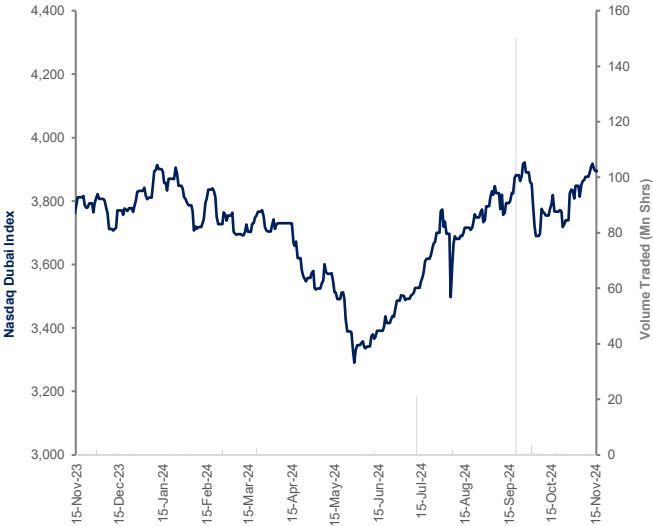
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.26	(1.07%)	106.18
Emaar Development	11.35	3.18%	63.50
Dubai Islamic Bank	6.56	0.31%	46.30
Deyaar Development Pjsc	0.90	(1.75%)	38.32
SALIK	5.29	(1.12%)	30.54

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,539.6	0.0%	4.0%	33.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	136.2	1.2%	11.4%	104.5%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,239.8	0.0%	(6.3%)	5.2%
Nasdaq, Inc.	45,227.7	0.0%	5.4%	37.4%
Orascom Construction Limited	705.6	0.0%	4.9%	96.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.42	1.20%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.42	55.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,894.72	(5.43)	(0.1%)	2.3%	1.6%
Market Cap (USD Mn)	51,540	1.6	0.0%	4.0%	33.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05500	(0.06)	(52%)	1.127	0.18
Value Traded (USD Mn)	0.02288	(0.02)	(52%)	0.3	0.20
No. of Trades	6	(3.00)	(33%)	8	9

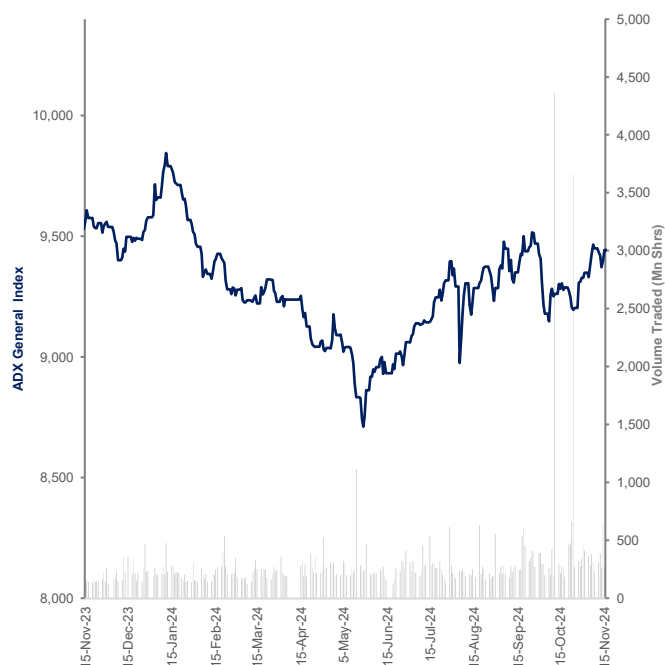
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.42	1.20%	0.02

## Abu Dhabi Securities Exchange Daily Report

November 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,868,125.0	0.4%	1.7%	(1.4%)
Financials	1,377,012.8	0.9%	1.8%	2.0%
Telecommunication	189,199.6	(0.1%)	(3.5%)	(9.7%)
Consumer Discretionary	71,552.9	(0.7%)	(1.4%)	6.6%
Industrial	248,675.3	(1.5%)	1.0%	(0.8%)
Real Estate	65,737.6	(1.8%)	1.1%	42.6%
Basic Materials	96,229.6	(0.2%)	(2.9%)	(2.7%)
Energy	410,460.7	1.2%	2.6%	17.5%
Utilities	321,562.0	0.4%	0.7%	(18.3%)
Consumer Staples	35,469.5	(0.3%)	139.5%	97.8%
Health Care	52,225.1	0.0%	(2.2%)	(36.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.69	15.0%
Abu Dhabi Shipbuilding Co.	4.63	7.9%
ADNOCGAS UH EQUITY	3.42	2.1%
Gulf Cement Co.	0.50	1.8%
Hayah Insurance Co	1.21	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.95	(10.0%)
Ras Al-Khaimah Co. For White Cement	1.18	(3.3%)
Alpha Dhabi Holding PJSC	11.80	(2.5%)
Commercial Bank International	0.90	(2.2%)
Gulf Pharmaceutical Industries	1.45	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	2.03	56,961
ADNOC Drilling	5.24	22,726
Multiply Group	2.24	22,663
ADNH Catering PLC	0.95	21,079
Eshraq Investments P.J.S.C	0.32	20,695

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,443.14	43.58	0.5%	1.2%	(1.4%)
Market Cap (AED Mn)	2,868,125	11,938	0.4%	1.7%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	271.8	(359.1)	(56.9%)	303.9	198.5
Value Traded (AED Mn)	1,032.4	(856.2)	(45.3%)	1,205.1	1,123.7
No. of Trades	20,724	(8,475)	(29.0%)	15,945	12,006

## Market Breadth

▲ 17

▼ 27

= 43

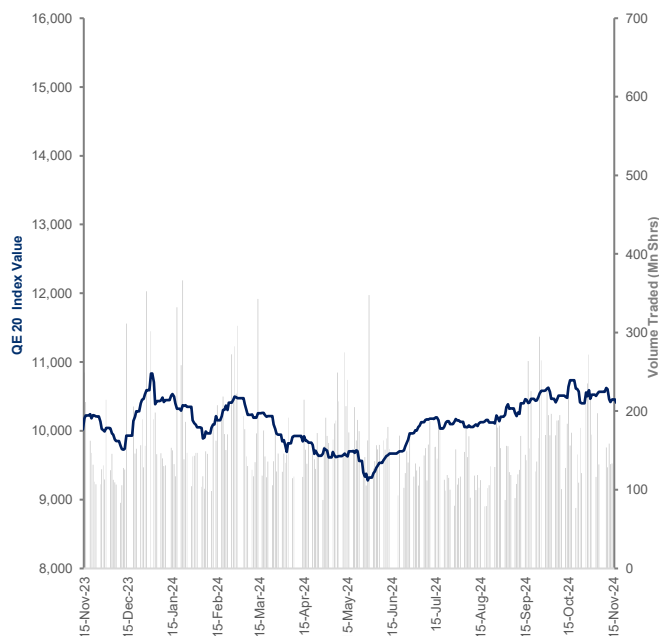
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.90	1.20%	218.64
ADNOC Drilling	5.24	0.00%	118.78
Lulu Retail Holdings	2.03	(0.49%)	114.71
Alpha Dhabi Holding PJSC	11.80	(2.48%)	73.55
Al Dar Properties Co.	7.74	(1.90%)	65.70

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,937.4	(0.6%)	(1.5%)	(1.4%)
Banking & Finance Sector	297,357.8	(0.8%)	(1.6%)	(3.8%)
Goods & Consumer Services	30,239.8	(0.4%)	(1.8%)	(4.2%)
Industrial Sector	147,616.2	(0.1%)	(1.7%)	(5.2%)
Insurance Sector	11,130.4	(0.4%)	(1.8%)	(14.6%)
Real Estate	46,567.7	(0.6%)	(2.5%)	20.9%
Telecom	45,275.6	(0.6%)	1.7%	1.6%
Transport	37,749.8	(0.8%)	(2.3%)	16.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.47	2.4%
Al Faleh Educational Holding	0.78	1.8%
Qatar Aluminum Manufacturing C	1.27	0.6%
Qatar International Islamic Ba	10.53	0.5%
QLMI Life and Medical Insurance	2.05	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.51	(3.5%)
Aamal Co	0.88	(2.2%)
Al Khaleej Takaful Group QSC	2.36	(1.5%)
Investment Holding Group	1.79	(1.5%)
Widam Food Co	2.68	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.47	17,654
Qatar Aluminum Manufacturing C	1.27	11,410
Masraf Al Rayan QSC	2.34	8,666
Ezdan Holding Group QSC	1.16	7,114
Mesaieed Petrochemical Holding	1.54	5,565

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,410.71	(44.37)	(0.4%)	(1.1%)	(3.9%)
Market Cap (QAR Mn)	615,937	(3,681)	(0.6%)	(1.5%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	94.9	(38.6)	(28.9%)	157.6	179.8
Value Traded (QAR Mn)	213.9	(173.3)	(44.8%)	438.6	493.0
No. of Trades	7,603	(8,088)	(51.5%)	14,601	16,588

Market Breadth	▲ 12	▼ 35	= 6
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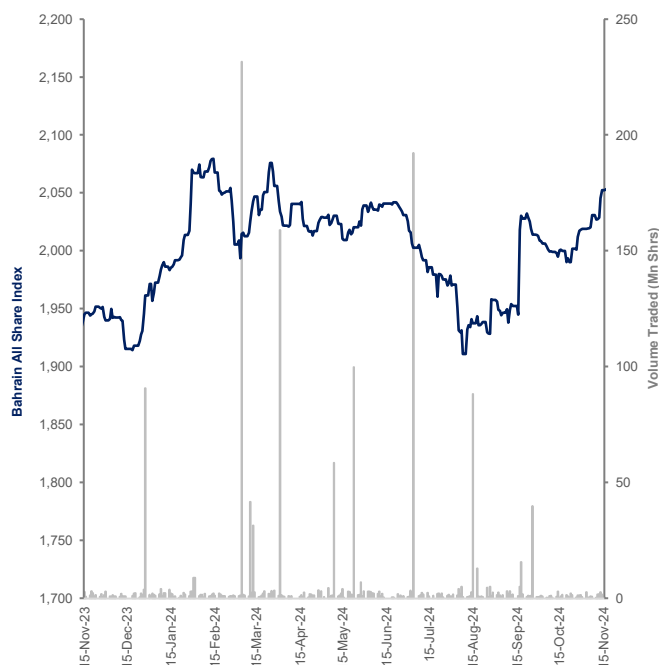
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	1.47	2.44%	25.87
Masraf Al Rayan QSC	2.34	(0.59%)	20.38
Qatar National Bank QPSC	16.81	(1.41%)	16.19
Qatar Aluminum Manufacturing C	1.27	0.55%	14.49
Qatar Gas Transport Co Ltd	4.20	(0.73%)	11.67

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,667.1	0.0%	1.3%	7.3%
Materials	2,002.2	0.4%	6.0%	23.1%
Industrial	132.2	(0.2%)	(0.7%)	3.6%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	130.7	0.0%	(1.5%)	(11.2%)
Financials	31,228.0	0.0%	1.1%	7.0%
Communication Services	889.6	(0.2%)	(0.2%)	(0.3%)
Real Estate	62.7	(5.5%)	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.50	0.4%
Aluminium Bahrain B.S.C	1.41	0.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,053.04	0.64	0.0%	1.7%	4.1%
Market Cap (BHD Mn)	34,667.1	2.5	0.0%	1.3%	7.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(6.8%)
Esterad Investment Co BSC	0.25	(2.0%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
APM TERMINALS BAHRAIN	1.17	(0.3%)
Bahrain Telecommunications Co	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	305	(1,346)	(81.5%)	6,010.9	2,893.6
Value Traded (BHD '000)	134	(604)	(81.9%)	1,762.9	1,016.4
No. of Trades	18	(31)	(63.3%)	44	51

Market Breadth	▲ 2	▼ 5	▬ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.11	94
Bahrain Telecommunications Co	0.50	70
National Bank of Bahrain BSC	0.50	58
Al Salam Bank-Bahrain BSC	0.21	23
Aluminium Bahrain B.S.C	1.41	20

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	(0.20%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	1.41	0.36%	0.03
APM TERMINALS BAHRAIN	1.17	(0.26%)	0.02
Seef Properties BSC	0.11	(6.78%)	0.01

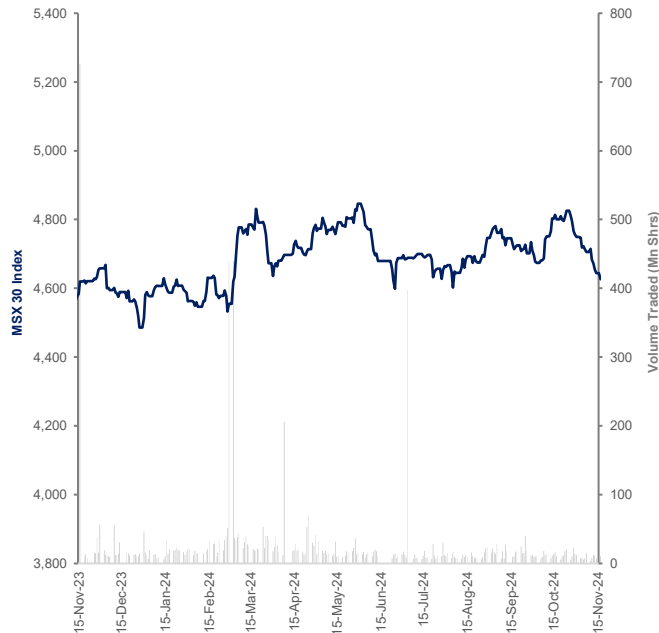
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

November 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,135.1	(0.3%)	(0.4%)	2.8%
Financial	5,185.7	(0.6%)	0.4%	5.3%
Industrial	1,431.2	0.0%	(1.1%)	(1.6%)
Services	2518.2	0.1%	(1.6%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	1.08	8.9%
Sharqiyah Desalination Co.	0.14	2.1%
Oman Cement Co.	0.382	1.9%
National Gas Co.	0.08	1.3%
Al Madina Takaful Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.80	(4.5%)
Muscat City Desalination	0.07	(4.2%)
Al Anwar Ceramic Tiles Co.	0.11	(2.6%)
Sohar Bank	0.13	(2.2%)
Al Maha Ceramics Co	0.14	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	3,169
OQ Gas Networks	0.14	2,001
Abraj Energy Services	0.28	1,261
Sohar Bank	0.13	913
Al Anwar Ceramic Tiles Co.	0.11	579

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,625.88	(17.63)	(0.4%)	(2.6%)	2.5%
Market Cap (OMR Mn)	9,135.1	(29.46)	(0.3%)	(0.4%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,132.4	3,410.0	50.7%	23,697.2	15,437.9
Value Traded (OMR '000)	2,942.2	1,451.3	97.3%	2,632.4	2,355.4

Market Breadth	▲ 8	▼ 16	= 92
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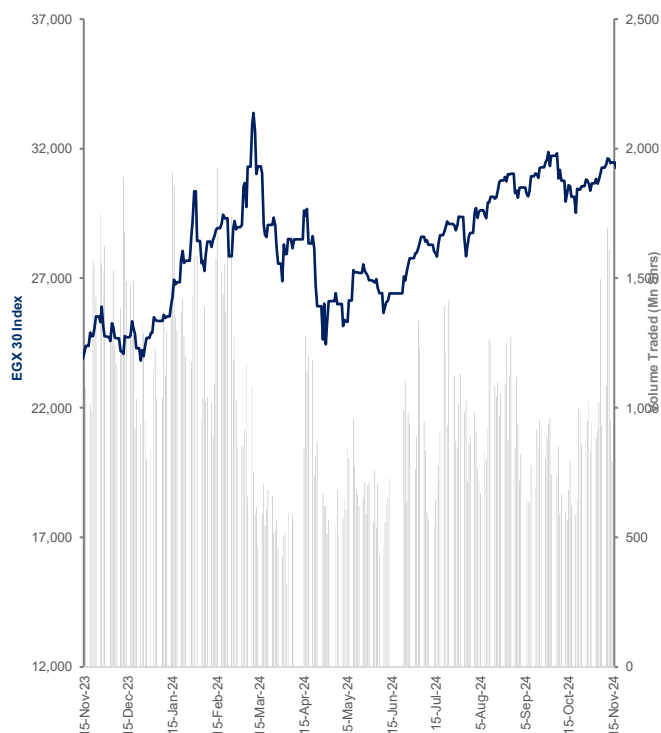
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Chromite Co.	3.80	(4.52%)	0.94
Bank Muscat	0.25	(0.39%)	0.80
Abraj Energy Services	0.28	(0.36%)	0.35
OQ Gas Networks	0.14	0.00%	0.27
Oman Education And Training Investment	1.08	8.87%	0.21

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,214,237.2	(1.5%)	1.6%	30.8%
Banks	420,401.1	(6.2%)	(1.1%)	12.9%
Basic Resources	311,137.2	0.3%	5.1%	10.9%
Industrial Goods	210,381.6	(0.8%)	2.2%	185.8%
Health Care & Pharmaceuticals	62,176.2	(0.1%)	1.9%	34.6%
Real Estate	328,624.3	(0.7%)	0.7%	38.1%
Travel and Leisure	76,395.3	0.6%	0.4%	48.5%
Food, Beverages & Tobacco	186,309.9	0.3%	2.8%	36.6%
Energy and Support Services	20,193.2	0.5%	2.8%	27.3%
Trade and Distributors	17,116.3	(0.1%)	3.1%	25.6%
Shipping and Transport	80,377.1	(0.5%)	3.9%	(3.7%)
Education Services	25,237.3	0.4%	5.7%	31.8%
Contracting and Construction Eng	43,265.2	0.0%	2.8%	65.4%
Textiles and Durables	29,538.8	(0.3%)	(0.2%)	60.9%
Building Materials	22,783.0	(0.4%)	(0.1%)	44.2%
Media & Communication Services	157,132.6	(1.3%)	1.3%	20.4%
Paper and Packaging	2,284.0	0.8%	2.1%	7.4%
Non-bank Financial Services	220,884.1	(0.5%)	1.1%	30.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	93.60	20.0%
Arab Valves Company	4.09	9.4%
Ei Obour Real Estate Investment	9.34	9.2%
Rubex International for Plastic and Acrylic Manufacturing	7.26	8.2%
Egyptian Iron & Steel	46.14	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	2.81	(3.1%)
Giza General Contracting	0.45	(3.1%)
Gulf Canadian Real Estate Investment Co.	27.02	(3.0%)
Telecom Egypt	33.51	(2.6%)
Edita Food Industries S.A.E	29.80	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ( <sup>'000</sup> Shrs)
Egyptians For Investment & Urban Development	0.24	115,355
Speed Medical	0.40	91,791
Al Khair River For Development Agricultural Investment&Envir	0.59	83,195
Dice Sport & Casual Wear	2.16	74,960
Cairo Oils & Soap	0.26	62,270

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,252.07	(210.1)	(0.7%)	1.9%	25.5%
Market Cap (EGP Mn)	2,214,237.2	(33,747.9)	(1.5%)	1.6%	30.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	924.6	130.1	16.4%	918.9	669.2
Value Traded (EGP Mn)	2,600.8	(579.8)	(18.2%)	4,153.2	2,255.2
No. of Trades	85,248	(4,720)	(5.2%)	115,471	74,968

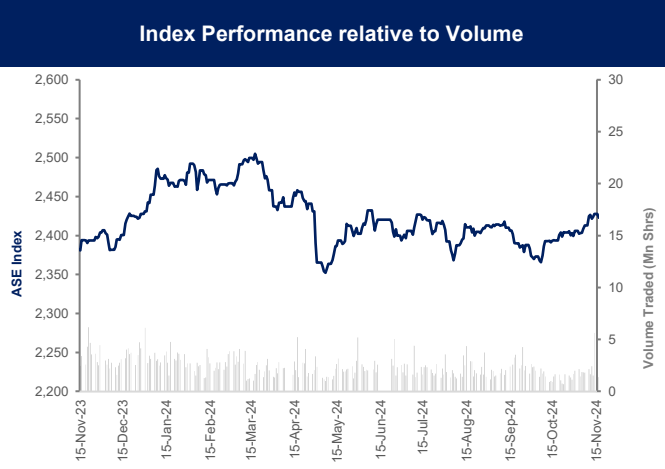
Market Breadth	▲ 63	▼ 89	= 69
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.70	(0.46%)	225.28
Dice Sport & Casual Wear	2.16	2.37%	161.25
Emaar Misr for Development	8.29	(2.36%)	112.97
Egyptian for Tourism Resorts	5.82	0.52%	81.74
Misr National Steel - Ataqa	5.25	(0.38%)	77.21

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 18, 2024



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,975.0	0.3%	1.4%	(4.9%)
Banking	7,504.4	0.3%	1.6%	(4.8%)
Insurance	282.9	(0.0%)	0.7%	7.3%
Diversified Financial Services	253.8	0.4%	(0.8%)	(5.0%)
Real Estate	304.4	0.3%	5.8%	(8.8%)
Educational Services	50.5	0.0%	(2.3%)	(14.8%)
Hotels and Tourism	272.0	0.5%	(0.4%)	(1.5%)
Transportation	242.1	0.5%	(1.2%)	(13.9%)
Technology and Communication	65.0	0.4%	(2.1%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (JD)	Daily % Chg
AL-SHARQ INVESTMENT PROJECTS	1.48	5.0%
NATL PORTFOLIO SECURITIES	0.68	4.6%
ZARKA EDUCATION & INVESTMENT	2.87	4.4%
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%
REAL ESTATE DEVELOPMENT	0.53	3.9%

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,423.01	(4.82)	(0.2%)	0.7%	(0.3%)
Market Cap (JD Mn)	8,975.04	24.32	0.3%	1.4%	(4.9%)

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.72	(4.0%)
PHILADELPHIA INTL EDUCATION	1.77	(2.7%)
FUTURE ARAB INVESTMENT CO	0.41	(2.4%)
COMPREHENSIVE LAND DEVELOPME	1.03	(1.9%)
CAPITAL BANK OF JORDAN	1.83	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ('000 Shares)	1,349.7	(4,271.5)	(76.0%)	2,274.6	3,683.7
Value Traded (JD '000)	1,530.0	(3,864.5)	(71.6%)	2,750.9	4,497.3
No. of Trades	1,012	(79)	(7.2%)	1,422	2,244

Market Breadth	▲ 20	▼ 11	▬ 75
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.49	219
JORDAN AHLI BANK	1.01	209
AL-TAJAMOUAT FOR TOURISTIC P	0.70	177
UNION INVESTMENT CORP	0.11	135
ARAB PHOENIX HOLDINGS	0.15	126

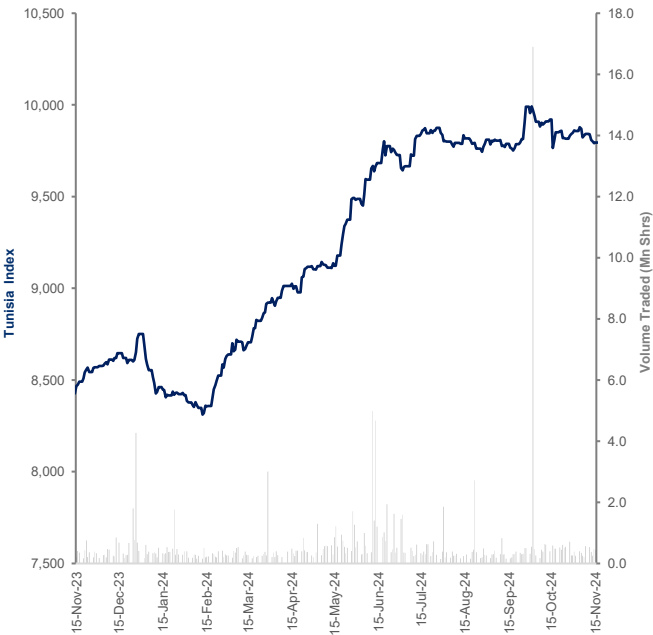
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.01	0.00%	0.49
JORDAN AHLI BANK	1.01	0.00%	0.21
ARAB BANK PLC	4.32	(0.46%)	0.17
AL-TAJAMOUAT FOR TOURISTIC P	0.70	0.00%	0.12
JORDAN EMIRATES DIMENSIONS	5.86	2.45%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,297.5	0.1%	(0.5%)	7.0%
Banking	11,556.5	0.1%	(1.0%)	6.4%
Insurance	953.2	0.0%	(0.5%)	(2.0%)
Leasing	915.1	(0.0%)	3.7%	17.1%
Financial Services	1,677.0	(0.3%)	(1.1%)	13.5%
Industrial	2,034.8	0.2%	1.5%	17.1%
Chemical Industry	394.5	0.2%	1.6%	3.9%
Food & Beverage	4,090.9	0.3%	(0.6%)	7.6%
Retailing	1,132.6	(0.8%)	(0.1%)	(3.6%)
Others	1,542.9	(0.1%)	(1.1%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.54	7.7%
Euro Cycles SA	12.20	1.8%
Tunisie Profiles Aluminium SA	6.15	1.5%
Cellcom SA	2.16	0.9%
Banque Internationale Arabe de	103.70	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	(4.1%)
Ennakl Automobiles	10.65	(2.0%)
SOTUMAG	6.33	(2.0%)
Societe de Placements et de De	11.00	(1.5%)
Societe Tunisienne d'Entreprise	6.55	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Societe Industrielle d'Apparei	3.53	203
One Tech Holding	9.70	27
Arab Tunisian Bank	2.85	26
Cellcom SA	2.16	25
SOTUMAG	6.33	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,794.99	3.52	0.0%	(0.7%)	11.9%
Market Cap (DT Mln)	24,298	15.21	0.1%	(0.5%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	437.6	(28.3)	(6.1%)	575.8	581.0
Value Traded ( <sup>'000</sup> DT)	3,133.5	701.0	28.8%	5,417.7	5,849.8
No. of Trades	842	(124)	(12.8%)	1,166	1,002

Market Breadth	▲ 11	▼ 18	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.75	(0.30%)	0.82
Societe Industrielle d'Apparei	3.53	0.00%	0.72
One Tech Holding	9.70	(0.31%)	0.26
Banque Internationale Arabe de	103.70	0.67%	0.17
SOTUMAG	6.33	(2.01%)	0.12

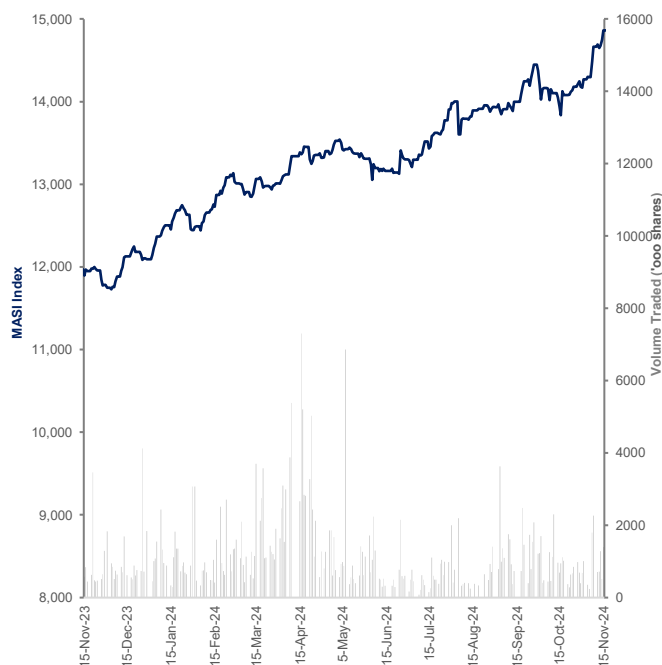
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	628,734.9	0.5%	3.5%	15.2%
Banking	259,652.0	0.8%	5.5%	18.2%
Beverages	9,533.5	0.0%	3.0%	5.3%
Chemicals	2,345.6	2.6%	9.1%	11.0%
Construction & Building Material	78,795.7	1.8%	8.4%	9.7%
Distributors	17,133.7	0.1%	(0.4%)	2.5%
Electricity	33,024.0	(3.3%)	(4.5%)	27.3%
Food Producers & Processors	26,119.5	0.0%	0.6%	0.9%
Holding Companies	4,555.2	0.7%	(1.4%)	46.5%
Insurance	31,175.3	(0.5%)	0.5%	15.4%
Investment & other Finance	3,455.0	(3.8%)	(4.4%)	5.5%
Leisures & Hotel	2,980.0	0.0%	0.0%	0.5%
Materials, Software & Computer	5,448.0	0.2%	0.8%	(6.6%)
Mining	40,666.7	3.2%	4.6%	88.3%
Oil & Gas	13,406.3	1.3%	2.3%	(2.5%)
Real Estate	22,653.1	3.1%	8.6%	172.3%
Telecommunications	76,920.8	(1.7%)	(1.4%)	(12.5%)
Transport	772.6	0.0%	0.0%	10.5%
Forestry & Paper	98.1	(0.8%)	0.5%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	366.00	5.05%
SNEP	540.00	4.85%
Fenie Brossette	115.00	4.55%
Managem SA	2900.00	3.91%
Credit du Maroc SA	1025.00	2.50%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	544.00	(4.39%)
TAQA Morocco SA	1400.00	(3.31%)
Eqdom	1051.00	(3.31%)
Maroc Telecom	87.50	(1.69%)
ATLANTA	130.00	(1.52%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	36.20	399.6
Maroc Telecom	87.50	388.1
Alliances Developpement Immobi	366.00	204.1
Attijariwafa Bank	578.00	76.3
Banque Centrale Populaire	300.00	70.4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,862.45	111.42	0.8%	4.9%	22.9%
Market Cap (MAD Mn)	628,735	2,907	0.5%	3.5%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	1,392.6	881.8	172.6%	1,219.1	856.4
Value Traded (MAD Mn)	374.14	197.67	112.0%	155.3	90.5

Market Breadth	▲ 22	▼ 11	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	2000.00	2.15%	75.41
Alliances Developpement Immobi	366.00	5.05%	65.63
Attijariwafa Bank	578.00	1.46%	43.67
Ciments du Maroc	1950.00	1.56%	39.95
Maroc Telecom	87.50	(1.69%)	34.31

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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