

## MENA Markets Daily Report

May 19, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▼	7,827.58	(0.2%)	4.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,800.80	0.2%	5.7%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	5,962.11	(0.0%)	7.0%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,163.23	(0.2%)	5.1%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,198.44	0.8%	1.9%	14.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	4,068.23	(0.4%)	0.2%	21.7%
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,490.71	(0.6%)	(8.9%)	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,041.65	0.0%	(5.6%)	(6.2%)
	Oman 8	Qatar	QE 20 Index	▲	9,702.53	0.8%	(10.4%)	1.4%
	Jordan 9	Bahrain	Bahrain All Share	▼	2,009.14	(0.1%)	1.9%	4.0%
	Tunisia 10	Oman	MSX 30 Index	▲	4,792.18	0.4%	6.2%	(7.1%)
	Morocco 11	Egypt	EGX 30	▲	26,142.84	3.3%	5.0%	70.5%
		Jordan	ASE Index	▲	2,393.68	0.3%	(1.5%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,177.79	0.6%	4.9%	7.9%
		Morocco	MASI	▲	13,426.13	0.1%	11.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,154.03	1.0%	6.0%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,211.87	0.3%	11.8%	11.6%
		India	SENSEX	▲	74,005.94	0.1%	2.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	128,150.71	(0.1%)	(4.5%)	22.3%
		Mexico	BOLSA Index	▲	57,583.08	0.2%	0.3%	18.4%
		Emerging Markets	MSCI EM Index	▲	1,099.79	0.1%	7.4%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,472.52	0.1%	9.6%	21.8%
		Asia	MSCI Asia Pacific	▲	570.48	0.0%	7.9%	4.6%
		Europe	DJ Stoxx 600	▼	522.94	(0.1%)	9.2%	12.7%
		Europe	FTSEurofirst 300	▼	2,071.47	(0.1%)	9.7%	12.5%
		U.S.A	S&P 500	▲	5,303.27	0.1%	11.2%	24.2%
		U.S.A	DJIA	▲	40,003.59	0.3%	6.1%	13.7%
		U.S.A	NASDAQ Composite	▼	16,685.97	(0.1%)	11.2%	43.4%
		UK	FTSE 100	▼	8,420.26	(0.2%)	8.9%	3.8%
		Germany	DAX	▼	18,704.42	(0.2%)	11.7%	20.3%
		Japan	NIKKEI 225	▼	38,787.38	(0.3%)	15.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,553.61	0.9%	14.7%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	104.45	(0.0%)	3.07%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.24%	(0.24%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.02%	(1.54%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	0.03%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	83.98	0.9%	9.0%	(10.3%)
		Oil	NYMEX	▲	80.06	1.1%	11.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.63	5.3%	4.2%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,415.22	1.6%	17.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.49	6.5%	32.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	66,926.64	2.5%	57.4%	155.8%

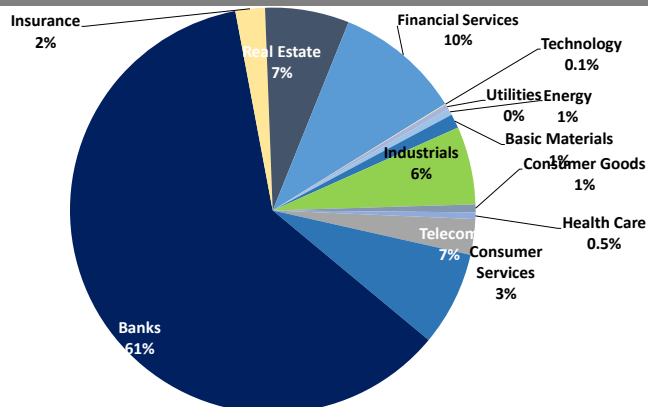
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

May 19, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,693.4	20.0	11.0%
2- National Bank of Kuwait	7,285.6	13.0	14.4%
3- Boubayan Bank	2,486.9	30.9	9.4%
4- Zain	2,042.4	9.5	17.3%
5- Mabanee Co.	1,130.1	17.4	10.5%
6- Gulf Bank	988.7	13.9	8.7%
7- Commercial Bank of Kuwait	944.1	8.5	16.8%
8- Agility (PWC Logistics)	798.9	9.6	4.7%
9- Ahli Bank of Kuwait	675.6	15.0	7.3%
10- Burgan Bank	673.2	15.5	5.1%
Total	28,719	15.43	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.109	0.024	28.1%
Ajial Real Estate Entertainment Co.	0.279	0.022	8.6%
Metal & Recycling Co.	0.092	0.007	8.2%
Kuwait Emirates Holding Co.	0.034	0.003	7.9%
First Investment Co.	0.036	0.003	7.4%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.082	(0.013)	(14.1%)
Advanced Technology Co.	0.415	(0.064)	(13.4%)
Dalqan Real Estate Co.	0.127	(0.012)	(8.6%)
Kuwait & Gulf Link Transport Co.	0.041	(0.004)	(8.0%)
Automated Systems Co.	0.243	(0.014)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovent	0.109	28.1%	32,434,809
First Investment Co.	0.036	7.4%	13,155,190
Kuwait Real Estate Co.	0.225	0.4%	12,000,779
Manazel Holding Co.	0.031	6.1%	11,671,687
Alimtiiaz Investment Group	0.053	0.0%	9,960,345

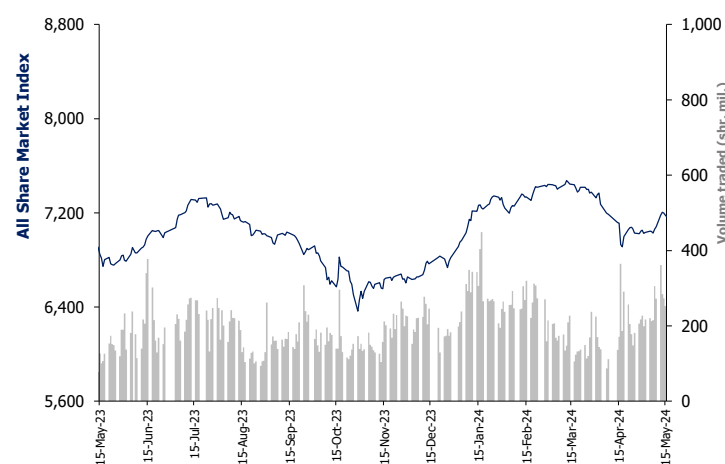
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,717.7	▼	(0.2%)	1.7%	3.0%
Energy	214.0	▲	0.9%	(0.2%)	11.8%
Basic Materials	474.2	▼	(0.1%)	(2.5%)	11.8%
Industrials	2,594.5	▼	(0.0%)	(1.2%)	(16.0%)
Consumer Staples	259.9	▼	(4.1%)	3.2%	30.5%
Health Care	224.3	▼	(4.1%)	(4.0%)	(3.4%)
Consumer Discretionary	1,187.2	▼	(0.4%)	4.4%	9.3%
Telecommunications	3,132.3	▲	0.1%	(1.7%)	(7.1%)
Banks	25,437.8	▼	(0.3%)	2.4%	3.9%
Insurance	984.3	▼	(0.8%)	(0.8%)	7.7%
Real Estate	2,803.8	▲	0.3%	3.0%	8.6%
Financial Services	4,207.4	▲	0.4%	2.3%	12.8%
Technology	24.3	▼	(5.4%)	(7.3%)	205.7%
Utilities	173.8	▲	0.6%	(4.8%)	(8.7%)

Market Breadth		59		58		28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,827.58	(15.9)	(0.2%)	1.8%	4.7%	
Main 50 Index	5,800.80	12.5	0.2%	0.8%	5.7%	
Main Market Index	5,962.11	(1.1)	(0.0%)	0.7%	7.0%	
All Share Market Index	7,163.23	(12.3)	(0.2%)	1.6%	5.1%	
Market Cap (KWD Mn)	41,717.66	(73.9)	(0.2%)	1.7%	3.0%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

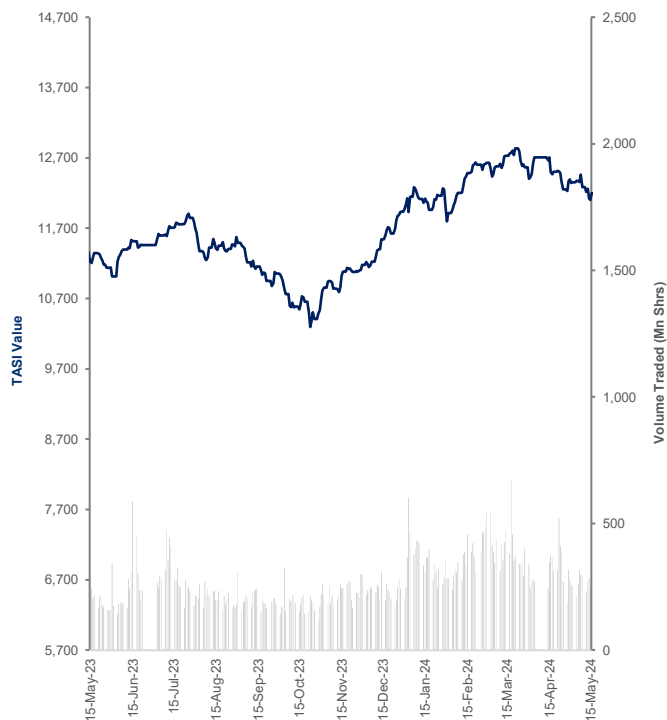
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	277.6	25.3	10.0%	228.9	130.6
Value Traded (KWD Mn)	48.6	(9.8)	(16.8%)	57.0	40.6
No. of Trades	16,458	822	5.3%	14,186	8,820

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.3%	5,750,137
National Bank of Kuwait	0.875	(0.8%)	3,548,547
Inovent	0.109	28.1%	3,217,128
Agility (PWC Logistics)	0.313	1.0%	3,095,978
Kuwait Real Estate Co.	0.225	0.4%	2,693,224

## Saudi Tadawul Daily Report

May 19, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,638,511.1	1.3%	(1.3%)	(5.5%)
Energy	7,275,368.8	1.5%	(1.2%)	(9.9%)
Materials	692,855.9	1.2%	(3.2%)	(2.2%)
Capital Goods	56,048.6	(0.8%)	3.2%	24.1%
Commercial & Professional Svc	10,977.6	(1.3%)	(2.7%)	(4.6%)
Transportation	49,707.2	(2.0%)	(1.9%)	20.1%
Consumer Durables & Apparel	4,705.0	0.2%	(0.4%)	13.3%
Consumer Services	74,018.4	(0.3%)	(1.7%)	1.8%
Media	48,139.2	2.2%	(0.7%)	82.1%
Consumer Discretionary Distribution &	31,120.6	(0.7%)	(4.2%)	(9.4%)
Consumer Staples Distribution & Retail	53,448.5	(1.3%)	(3.8%)	1.2%
Food & Beverages	123,773.7	(1.3%)	(6.0%)	11.0%
Health Care Equipment & Svc	177,817.2	0.9%	(4.1%)	5.2%
Pharma, Biotech & Life Science	16,884.0	(0.0%)	2.2%	34.1%
Banks	941,084.1	0.8%	(2.4%)	(4.1%)
Financial Services	63,805.0	0.4%	(4.6%)	12.4%
Insurance	95,318.1	(1.2%)	(2.7%)	22.7%
Telecommunication Services	243,886.3	0.2%	0.2%	(4.0%)
Utilities	432,499.2	4.5%	10.0%	50.0%
REITs	16,208.3	(0.3%)	(3.3%)	(9.2%)
Real Estate Mgmt & Dev't	116,267.0	(2.4%)	(7.6%)	13.7%
Software & Services	114,578.5	(0.3%)	(8.8%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	21.30	6.5%
ACWA POWER	459.60	6.2%
MBCC Media Group	53.60	4.7%
Walaa Cooperative Insurance Co	25.60	4.5%
Maharah Human Resources Co	6.56	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
BinDawood Holding Co	8.03	(10.0%)
Al Babbain Power & Telecommuni	42.75	(7.7%)
Al-Baha Development & Investme	0.13	(7.1%)
Arabian Centres Co Ltd	22.54	(5.5%)
Al Yamamah Steel Industries Co	39.00	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.87	18,346
Al-Baha Development & Investme	0.13	13,907
Saudi Arabian Oil Co	29.75	12,023
Anaam International Holding Gr	1.07	11,588
Electrical Industries Co	5.97	10,324

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,198.44	95.24	0.8%	(1.6%)	1.9%
Market Cap (SAR Mn)	10,638,511	138,540	1.3%	(1.3%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	263.8	17.0	6.9%	351.0	169.5
Value Traded (SAR Mn)	7,156.5	848.9	13.5%	8,545.3	4,637.2
No. of Trades	513,154	(14,588)	(2.8%)	539,980	333,363

Market Breadth	▲ 81	▼ 145	= 19
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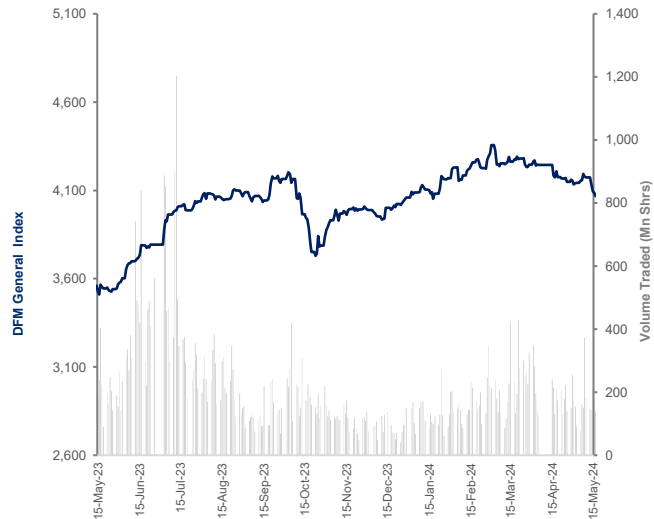
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.20	0.1%	512.63
ACWA POWER	459.60	6.2%	356.83
Saudi Arabian Oil Co	29.75	1.5%	356.56
National Commercial Bank	35.60	1.7%	245.98
Alinma Bank	31.70	1.0%	244.79

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 19, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,059.4	(0.9%)	(2.9%)	0.3%
Financials	295,622.6	(0.5%)	(0.4%)	1.8%
Real Estate	117,167.8	(0.9%)	(7.0%)	(0.4%)
Industrial	89,865.0	(1.6%)	(13.4%)	(1.5%)
Materials	897.0	2.0%	2.0%	4.2%
Consumer Staples	28,480.7	(0.3%)	22.8%	16.8%
Consumer Discretionary	3,885.0	(0.6%)	(1.7%)	(6.2%)
Telecommunication	26,109.5	(0.7%)	(1.5%)	11.0%
Utilities	125,031.7	(1.5%)	(0.9%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	23.00	15.0%
Aramex Pjsc	2.75	7.8%
Watania International Holding	0.59	4.4%
Islamic Arab Insurance Com	0.40	2.8%
National Cement Co	2.50	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	7.33	(10.0%)
Al Salam Bank Sudan	0.60	(3.2%)
Mashreqbank	189.00	(2.8%)
EMPOWER	1.49	(2.6%)
DEWA	2.31	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	41,804
Emaar Properties Pjsc	7.57	13,583
National Cement Co	2.50	12,450
DEWA	2.31	10,573
EMPOWER	1.49	6,977

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,068.23	(17.55)	(0.4%)	(2.1%)	0.2%
Market Cap (AED Mn)	687,059	(6,059)	(0.9%)	(2.9%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	140.9	(33.3)	(19.1%)	177.9	160.8
Value Traded (AED Mn)	375.3	(21.1)	(5.3%)	383.5	318.1
No. of Trades	8,818	(3,294)	(27.2%)	8,446	6,372

Market Breadth	▲ 16	▼ 19	= 39
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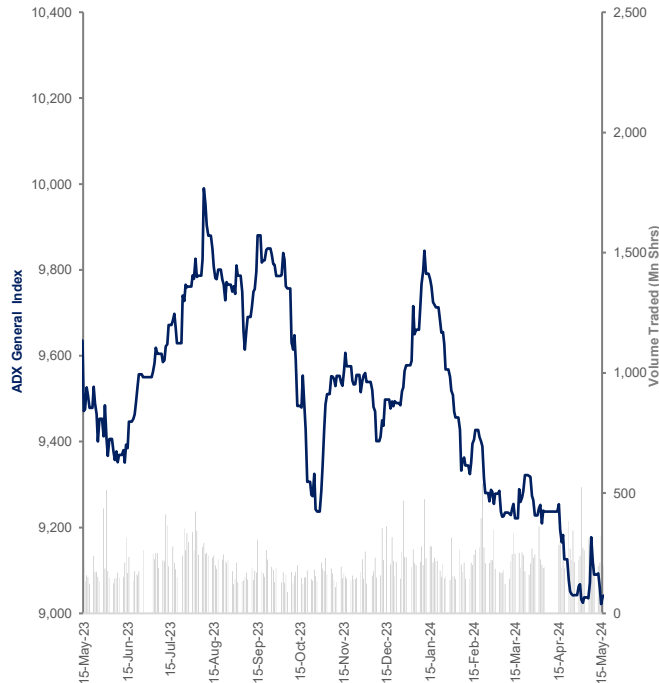
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.57	(1.43%)	103.27
Emirates Nbd	16.65	0.30%	36.47
Dubai Islamic Bank	5.56	(1.24%)	36.30
National Cement Co	2.50	2.04%	30.58
Gulf Navigation Holding Pjsc	7.37	1.38%	27.20

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

May 19, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,586,827.6	0.0%	1.3%	(5.6%)
Financials	1,327,335.1	0.2%	0.2%	(1.8%)
Telecommunication	41,117.3	0.1%	(0.8%)	6.0%
Consumer Discretionary	69,066.6	(1.3%)	2.5%	2.9%
Industrial	249,117.3	(0.7%)	2.2%	(0.8%)
Real Estate	48,697.0	0.4%	4.0%	5.6%
Basic Materials	95,224.8	0.1%	(1.6%)	(3.7%)
Energy	352,691.3	0.3%	3.6%	0.9%
Utilities	326,059.3	0.0%	3.9%	(17.1%)
Consumer Staples	5,085.5	2.2%	1.2%	16.0%
Health Care	60,154.2	(0.2%)	(1.9%)	(26.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	5.75	10.6%
Gulf Medical Projects	1.96	8.9%
Agthia Group	5.53	2.4%
Ras Al Khaimah White Cement	1.02	2.0%
BAYANAT AI PLC	2.78	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.26	(3.7%)
Gulf Cement Co	0.40	(3.4%)
Ras Al-Khaimah National Insu	3.00	(3.2%)
Burjeel Holdings	2.74	(2.5%)
Americana Restaurants International PLC	3.21	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.08	56,779
Multiply Group	2.25	20,769
Eshraq Properties Co Pjsc	0.33	18,424
Phoenix Group PLC	2.03	13,509
ADNOC Distribution	3.52	12,689

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,041.65	2.34	0.0%	(0.3%)	(5.6%)
Market Cap (AED Mn)	2,586,828	687	0.0%	1.3%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	198.4	(115.8)	(36.9%)	237.3	196.4
Value Traded (AED Mn)	850.9	(106.3)	(11.1%)	895.2	1,334.4
No. of Trades	11,241	(4,906)	(30.4%)	13,347	11,185

Market Breadth	▲ 19	▼ 27	= 38
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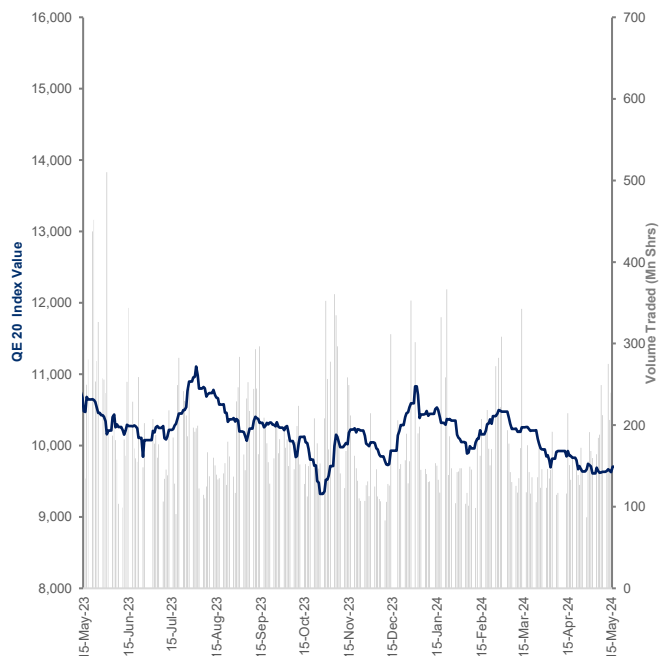
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.38%	213.23
ADNOC Gas	3.08	0.65%	174.46
Alpha Dhabi Holding PJSC	13.52	(1.74%)	80.78
Multiply Group	2.25	(0.44%)	46.84
ADNOC Distribution	3.52	0.57%	44.66

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

May 19, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	563,144.1	0.7%	(0.4%)	(9.9%)
Banking & Finance Sector	264,000.9	1.2%	(0.3%)	(14.6%)
Goods & Consumer Services	29,801.9	0.7%	1.1%	(5.6%)
Industrial Sector	143,469.6	0.0%	(2.6%)	(7.8%)
Insurance Sector	10,834.1	(1.4%)	(5.4%)	(16.9%)
Real Estate	38,686.0	0.7%	4.6%	0.4%
Telecom	38,745.4	0.4%	(1.9%)	(13.1%)
Transport	37,606.2	0.8%	4.2%	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.94	6.0%
United Development Co QSC	1.29	4.1%
Qatar Navigation QSC	11.05	4.0%
Damaan Islamic Insurance Company (BEEMA)	3.79	3.8%
Qatar Fuel QSC	14.99	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.11	(2.1%)
National Leasing	0.71	(1.4%)
Mesaieed Petrochemical Holding	1.70	(1.3%)
Gulf International Services QS	3.09	(1.3%)
Investment Holding Group	2.02	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	30,016
United Development Co QSC	1.29	20,164
Baladna	1.32	11,747
Qatar German Co for Medical De	1.79	11,722
Dukhan Bank	3.83	10,005

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,702.53	74.17	0.8%	(0.3%)	(10.4%)
Market Cap (QAR Mn)	563,144	3,884	0.7%	(0.4%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	173.0	(66.7)	(27.8%)	167.5	153.3
Value Traded (QAR Mn)	478.6	(83.1)	(14.8%)	497.2	465.1
No. of Trades	15,144	(3,895)	(20.5%)	16,000	16,024

Market Breadth	▲ 23	▼ 23	= 7
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.98	1.45%	70.22
Qatar Aluminum Manufacturing C	1.40	1.01%	42.15
Dukhan Bank	3.83	0.68%	38.07
United Development Co QSC	1.29	4.13%	26.01
Qatar Islamic Bank SAQ	17.55	(0.40%)	24.37

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 19, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,939.8	(0.0%)	1.0%	7.8%
Materials	1,704.0	0.0%	(4.8%)	4.8%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	249.4	(0.6%)	0.8%	(0.2%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,713.6	(0.0%)	1.3%	8.2%
Communication Services	924.2	0.0%	2.6%	3.6%
Real Estate	73.5	0.0%	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.22	2.9%
Bahrain Commercial Facilities	0.34	1.8%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.54	(1.8%)
National Bank of Bahrain BSC	0.54	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.54	84
BBK BSC	0.51	52
Al Salam Bank-Bahrain BSC	0.21	45
Bahrain Telecommunications Co	0.52	20
Seef Properties BSC	0.14	19

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,009.14	(1.08)	(0.1%)	(1.0%)	1.9%
Market Cap (BHD Mn)	34,939.8	(9)	(0.0%)	1.0%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	251	(3,746)	(93.7%)	7,217.3	3,602.7
Value Traded (BHD '000)	104	(709)	(87.3%)	2,131.2	1,332.2
No. of Trades	14	(56)	(80.0%)	51	62

Market Breadth	▲ 3	▼ 2	= 37
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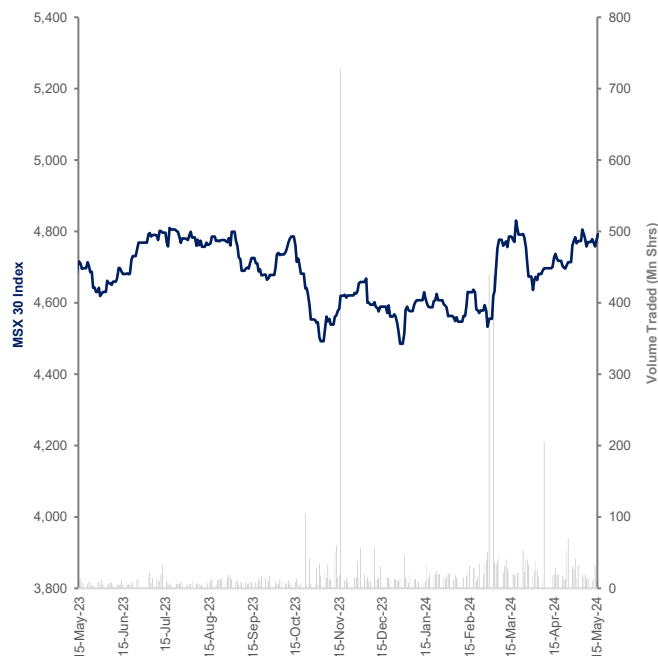
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.51	0.20%	0.03
Bahrain Telecommunications Co	0.52	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.01
Bahrain Duty Free Complex	0.54	(1.82%)	0.00

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 19, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,248.2	0.2%	(0.0%)	4.1%
Financial	5,102.4	0.1%	(0.0%)	3.6%
Industrial	1,513.8	0.4%	0.8%	4.1%
Services	2631.9	0.1%	(0.4%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.34	3.7%
Bank Nizwa	0.11	2.9%
Renaissance Services Co.	0.390	2.6%
Al Maha Petroleum Products Marketing Co.	1.03	2.5%
Oman & Emirates Investment Holding Co.	0.08	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(16.7%)
Oman Oil Marketing Co.	0.80	(9.1%)
Muscat City Desalination	0.08	(5.1%)
Musandam Power Co	0.28	(3.8%)
Dhofar Generating Company	0.08	(3.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,792.18	16.88	0.4%	0.2%	6.2%
Market Cap (OMR Mn)	9,248.2	15.47	0.2%	(0.0%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,013.3	2,592.8	27.5%	33,744.6	13,266.3
Value Traded (OMR '000)	2,147.0	(93.7)	(4.2%)	3,124.8	2,577.9

Market Breadth	▲ 19	▼ 10	= 87
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	2,859
OQ Gas Networks	0.14	2,083
Bank Muscat	0.26	1,559
Al Suwadi Power Co.	0.08	932
Bank Nizwa	0.11	598

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.38%	0.41
Sohar Bank	0.13	(1.47%)	0.39
Oman Telecommunications Co.	1.05	0.19%	0.33
OQ Gas Networks	0.14	0.70%	0.30
Oman Qatari Telecommunications Co.	0.30	0.00%	0.09

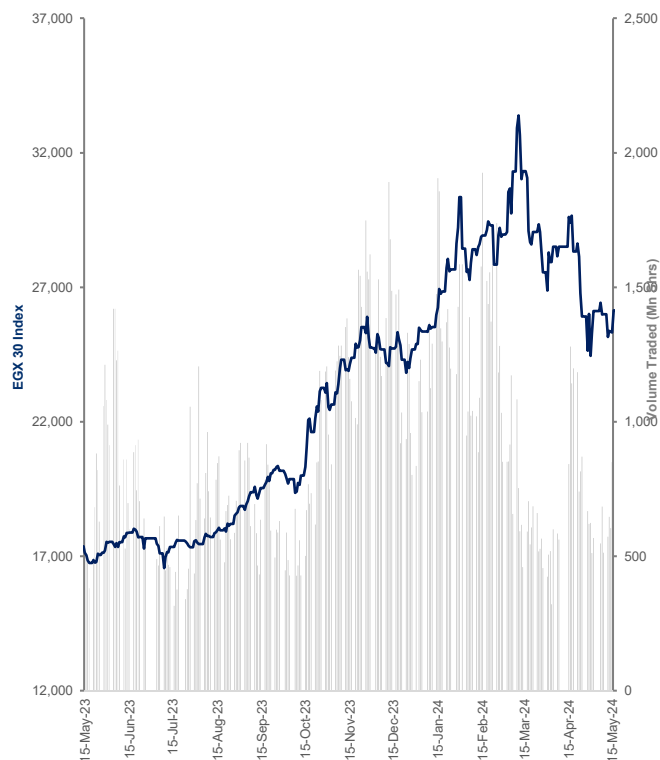
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 19, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,763,407.3	2.2%	3.3%	1.5%
Banks	434,007.5	(3.5%)	(1.8%)	0.2%
Basic Resources	223,779.4	8.9%	3.7%	(20.3%)
Industrial Goods	92,340.2	8.5%	16.2%	25.4%
Health Care & Pharmaceuticals	46,719.7	1.8%	(0.1%)	1.1%
Real Estate	302,584.8	3.5%	11.2%	27.2%
Travel and Leisure	68,342.7	0.4%	(2.4%)	32.9%
Food, Beverages & Tobacco	120,045.6	2.8%	4.3%	(12.0%)
Energy and Support Services	15,868.4	4.6%	8.6%	0.1%
Trade and Distributors	13,035.1	3.4%	(3.4%)	(4.4%)
Shipping and Transport	56,855.2	4.9%	4.1%	(31.9%)
Education Services	21,716.8	0.7%	11.4%	13.4%
Contracting and Construction Eng	34,335.0	2.5%	0.4%	31.2%
Textiles and Durables	19,870.3	2.4%	7.4%	8.3%
Building Materials	13,831.3	2.6%	(1.6%)	(12.5%)
Media & Communication Services	141,150.3	5.1%	7.6%	8.1%
Paper and Packaging	2,091.6	1.1%	3.1%	(1.7%)
Non-bank Financial Services	156,833.3	0.6%	(4.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	43.90	19.2%
Misr Fertilizers Production Company - Mopco	44.00	14.6%
Gadwa For Industrial Development	3.79	12.8%
Egyptian Media Production City	14.61	11.2%
Mena Touristic & Real Estate Investment	1.45	10.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	27.76	(4.9%)
Egyptian Kuwaiti Holding	0.76	(2.3%)
Egypt for Poultry	3.00	(2.0%)
Egyptians Housing Development & Reconstruction	0.42	(1.9%)
Al Khair River For Development Agricultural Investment&Envir	0.71	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.71	176,997
Citadel Capital - Common Shares	2.45	94,980
Arabia Investments Holding	0.60	42,311
Fawry For Banking Technology And Electronic Payment	6.20	33,169
Belton Financial Holding	2.83	30,982

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,142.84	826.8	3.3%	6.9%	5.0%
Market Cap (EGP Mn)	1,763,407.3	38,000.2	2.2%	3.3%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	806.2	(44.0)	(5.2%)	980.5	539.0
Value Traded (EGP Mn)	3,260.6	832.8	34.3%	4,617.2	1,999.2
No. of Trades	90,033	9,426	11.7%	136,023	67,577

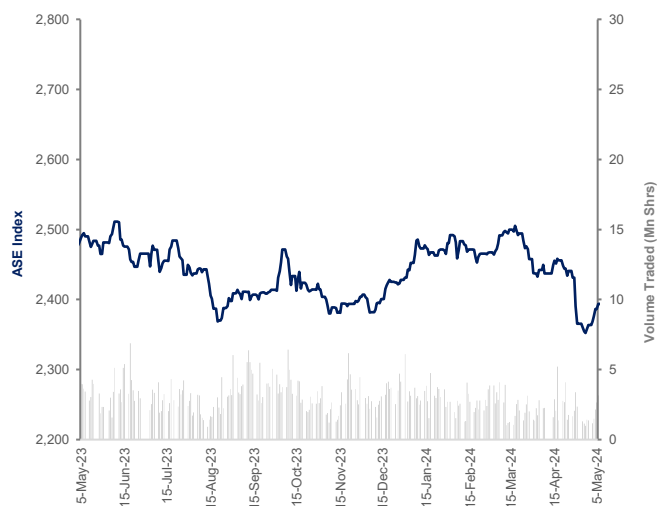
Market Breadth	▲ 124	▼ 11	= 86
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.65	1.36%	424.78
ELSWEDY ELECTRIC	37.01	8.85%	350.83
Commercial International Bank (Egypt)	75.11	0.82%	291.72
Citadel Capital - Common Shares	2.45	4.26%	225.12
Fawry For Banking Technology And Electronic Payment	6.20	3.33%	205.09

### Amman Stock Exchange Daily Report

May 19, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,715.6	0.1%	(0.0%)	(3.8%)
Banking	7,512.2	0.2%	(0.2%)	(4.7%)
Insurance	271.5	1.0%	0.7%	3.0%
Diversified Financial Services	253.4	0.3%	1.7%	(5.1%)
Real Estate	293.8	0.9%	0.7%	(11.9%)
Educational Services	55.5	(1.4%)	(6.1%)	(6.4%)
Hotels and Tourism	270.4	(0.9%)	(3.0%)	(2.1%)
Transportation	267.3	1.2%	0.1%	(4.9%)
Technology and Communication	94.0	0.8%	(1.6%)	(2.4%)
Utilities and Energy	1,503.2	(0.2%)	1.2%	2.6%
Commercial Services	194.3	(0.0%)	(1.1%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
CENTURY INVESTMENT GROUP	0.21	5.0%
JORDAN INSURANCE CO PLC	1.15	4.5%
TUHAMA FOR FINANCIAL INVESTM	1.15	4.5%
ZARA INVESTMENTS	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.90	(5.0%)
ALDAMAN FOR INVESTMENT P.L.C	0.78	(4.9%)
IBN AL-HAYTHAM HOSPITAL PLC	0.88	(4.3%)
BABELON INVESTMENTS CO PLC	1.33	(4.3%)
COMPREHENSIVE LAND DEVELOPME	0.95	(3.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,393.68	7.17	0.3%	0.1%	(1.5%)
Market Cap (JD Mn)	10,715.61	15.07	0.1%	(0.0%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,159.2	517.9	19.6%	2,501.8	4,322.3
Value Traded (JD '000)	3,525.2	1,155.3	48.7%	2,993.6	6,304.9
No. of Trades	1,767	25	1.4%	1,591	2,734

Market Breadth	▲ 30	▼ 17	= 74
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	1.64	618
CENTURY INVESTMENT GROUP	0.21	593
UNION INVESTMENT CORP	0.29	287
TUHAMA FOR FINANCIAL INVESTM	1.15	264
JORDAN TELECOM	2.76	230

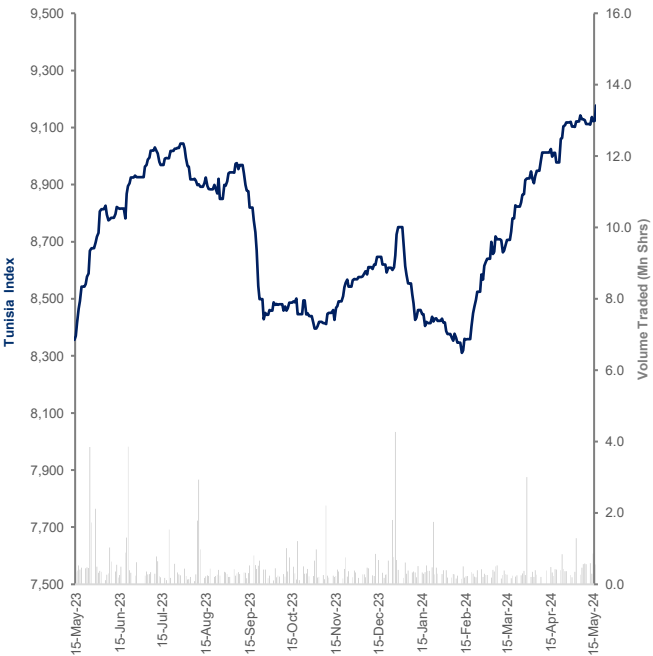
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.64	1.23%	1.00
JORDAN TELECOM	2.76	(0.72%)	0.64
ARAB BANK PLC	4.30	0.00%	0.32
TUHAMA FOR FINANCIAL INVESTM	1.15	4.55%	0.30
CAPITAL BANK OF JORDAN	2.00	0.50%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,149.2	0.4%	(1.7%)	2.0%
Banking	11,082.9	0.5%	(2.4%)	2.0%
Insurance	901.5	(0.3%)	(0.1%)	(7.3%)
Leasing	829.3	(0.4%)	(1.4%)	6.1%
Financial Services	1,731.0	0.0%	(1.0%)	17.2%
Industrial	1,755.4	0.4%	0.5%	1.0%
Chemical Industry	342.8	0.9%	1.1%	(9.7%)
Food & Beverage	4,058.0	0.7%	(1.6%)	6.7%
Retailing	1,110.4	(0.1%)	(0.3%)	(5.5%)
Others	1,337.9	0.4%	(2.0%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.88	4.4%
Societe Ciments de Bizerte	0.61	3.4%
Tuninvest-SICAR	9.00	3.3%
Essoukna	1.36	3.0%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	5.05	(4.5%)
Societe Magasin General	5.24	(3.7%)
Telnet Holding	5.30	(3.5%)
Tunisie Leasing SA	14.83	(3.1%)
Manufacture de Panneaux Bois D	5.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.24	111
Societe Moderne de Ceramique	0.50	85
Banque de Tunisie	5.10	35
Societe Tunisienne de Verrerie	12.90	32
Arab Tunisian Bank	2.98	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,177.79	54.73	0.6%	0.8%	4.9%
Market Cap (DT Mln)	23,149	97.36	0.4%	(1.7%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	550.1	(656.1)	(54.4%)	402.3	680.3
Value Traded ('000 DT)	4,076.2	(6,901.2)	(62.9%)	3,810.0	6,284.2
No. of Trades	1,723	108	6.7%	1,093	1,085

Market Breadth	▲ 23	▼ 15	▬ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.50	0.55%	0.67
Societe Tunisienne de Verrerie	12.90	1.02%	0.41
Societe Tunisienne de Banque	3.24	(2.70%)	0.36
Societe Frigorifique et Brasse	13.90	0.43%	0.30
Delice Holding	11.25	2.27%	0.27

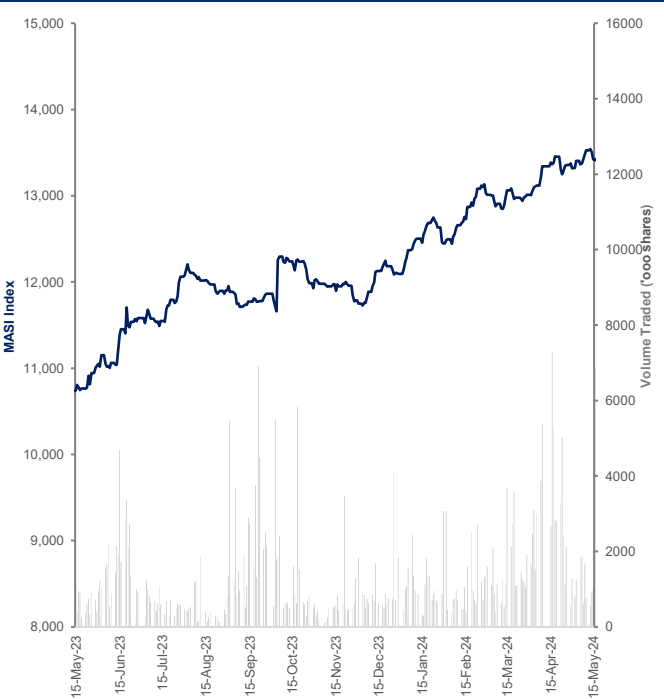
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,602.0	0.2%	0.7%	10.6%
Banking	240,398.5	0.4%	1.3%	9.5%
Beverages	9,754.0	0.0%	(4.6%)	7.7%
Chemicals	2,452.6	(1.1%)	1.9%	16.1%
Construction & Building Material	76,440.4	0.4%	1.2%	6.4%
Distributors	17,969.1	(0.0%)	2.0%	7.5%
Electricity	32,316.3	(0.7%)	5.4%	24.5%
Food Producers & Processors	25,846.3	0.1%	(1.8%)	(0.2%)
Holding Companies	4,375.6	5.4%	2.9%	40.7%
Insurance	31,908.6	1.2%	3.4%	18.2%
Investment & other Finance	3,914.0	2.5%	3.2%	19.6%
Leisures & Hotel	3,553.1	(0.4%)	(4.7%)	19.8%
Materials, Software & Computer	5,458.6	0.4%	0.8%	(6.4%)
Mining	33,214.1	(1.1%)	1.0%	53.8%
Oil & Gas	14,227.8	(1.5%)	(0.3%)	3.5%
Real Estate	18,200.0	1.1%	0.1%	118.8%
Telecommunications	82,635.0	(0.1%)	(2.5%)	(6.0%)
Transport	843.4	6.7%	7.1%	20.7%
Forestry & Paper	94.7	2.5%	(0.1%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2075.00	9.2%
CTM	687.90	6.7%
Delta Holding SA	49.95	5.4%
Salafin	630.00	5.0%
Banque Marocaine Pour Le Comme	596.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	572.20	(3.3%)
ATLANTA	143.00	(3.1%)
Managem SA	2306.00	(1.5%)
Afriquia Gaz	4139.00	(1.5%)
Disway	714.90	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	31.50	4,801.3
Delta Holding SA	49.95	701.3
Lesieur Cristal	272.00	580.1
Maroc Telecom	94.00	318.6
TAQA Morocco SA	1370.00	232.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,426.13	14.74	0.1%	0.8%	11.0%
Market Cap (MAD Mn)	603,602	1,295	0.2%	0.7%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	6,860.4	5,983.5	682.3%	1,654.3	413.0
Value Traded (MAD Mn)	941.65	827.50	724.9%	160.8	64.3

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1370.00	(0.72%)	319.12
Afriquia Gaz	4139.00	(1.45%)	200.65
Lesieur Cristal	272.00	0.52%	157.80
Douja Promotion Groupe Addoha	31.50	1.12%	148.05
Delta Holding SA	49.95	5.42%	33.17

Source: Bloomberg, Kamco Research

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**\*Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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