

## MENA Markets Daily Report

May 17, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,525.48	(2.4%)	11.6%	26.2%
	Kuwait	Main 50 Index	▼	6,267.46	(1.0%)	2.6%	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	6,011.41	(1.1%)	2.1%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	7,700.78	(2.1%)	9.3%	27.0%
Qatar 4	Saudi Arabia	TADAWUL All Share Index	▼	12,914.89	(1.8%)	14.5%	29.8%
Bahrain 5	UAE - Dubai	DFM General Index	=	3,418.57	0.0%	7.0%	28.2%
Oman 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	4,437.58	0.0%	3.6%	39.9%
Jordan 7	UAE - Abu Dhabi	FTSE ADX General Index	=	9,493.42	0.0%	11.8%	68.2%
Jordan 8	Qatar	QE 20 Index	▼	12,675.92	(1.6%)	9.0%	11.4%
Tunisia 9	Bahrain	Bahrain All Share	▼	1,960.90	(0.5%)	9.1%	20.6%
Morocco 10	Oman	MSM 30 Index	▲	4,154.49	0.3%	0.6%	12.9%
	Egypt	EGX 30	▼	10,461.88	(0.7%)	(12.4%)	10.2%
	Jordan	ASE Index	▼	2,421.46	(1.5%)	14.3%	27.8%
	Tunisia	Tunisia Index	▼	7,304.67	(0.2%)	3.7%	2.3%
	Morocco	MASI	▲	12,682.77	0.0%	(5.1%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,073.75	(0.3%)	(15.6%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,174.06	3.7%	(26.4%)	15.0%
	India	SENSEX	▲	52,973.84	0.3%	(9.1%)	22.0%
	Brazil	BOVESPA Stock Index	▲	108,232.74	1.2%	3.3%	(11.9%)
	Mexico	BOLSA Index	▲	50,563.98	2.0%	(5.1%)	20.9%
	Emerging Markets	MSCI EM Index	▲	1,007.50	0.3%	(18.2%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,693.95	(0.3%)	(16.6%)	20.1%
	Asia	MSCI Asia Pacific	▲	523.69	0.2%	(16.9%)	(4.9%)
	Europe	DJ Stoxx 600	▲	433.67	0.0%	(11.1%)	22.2%
	Europe	FTSEurofirst 300	▲	1,698.99	0.1%	(10.1%)	23.0%
	U.S.A	S&P 500	▼	4,008.01	(0.4%)	(15.9%)	26.9%
	U.S.A	DJIA	▲	32,223.42	0.1%	(11.3%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,662.79	(1.2%)	(25.5%)	21.4%
	UK	FTSE 100	▲	7,464.80	0.6%	1.1%	14.3%
	Germany	DAX	▼	13,964.38	(0.5%)	(12.1%)	15.8%
	Japan	NIKKEI 225	▲	26,547.05	0.5%	(7.8%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	19,950.21	0.3%	(14.7%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	104.19	(0.36%)	8.90%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.23	0.46%	(8.96%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.04	0.21%	(8.23%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	(1.43%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	114.24	2.4%	46.9%	50.2%
	Oil	NYMEX	▲	114.20	3.4%	51.8%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.96	3.8%	122.3%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,824.14	0.7%	(0.3%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	21.62	2.4%	(7.2%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▼	29,908.75	(3.6%)	(35.4%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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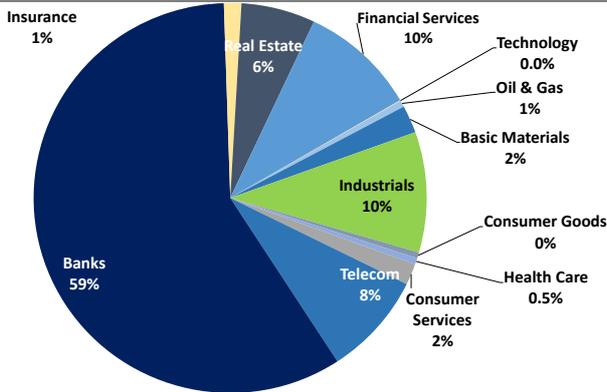
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 17, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>44,770.8</b>	<b>▼ (2.1%)</b>	<b>(7.2%)</b>	<b>6.7%</b>
Oil & Gas	251.4	▼ (1.0%)	(2.8%)	(15.0%)
Basic Materials	1,023.2	▼ (0.8%)	(1.0%)	12.0%
Industrials	4,440.9	▼ (4.2%)	(13.0%)	8.8%
Consumer Goods	215.5	▼ (1.2%)	(3.6%)	(6.3%)
Health Care	244.0	= 0.0%	2.1%	(38.3%)
Consumer Services	772.1	▼ (1.7%)	(6.9%)	15.4%
Telecommunications	3,805.4	▼ (1.6%)	(12.2%)	13.9%
Banks	26,133.5	▼ (2.3%)	(5.7%)	8.3%
Insurance	631.3	▲ 2.3%	1.2%	2.0%
Real Estate	2,709.8	▼ (0.8%)	(7.3%)	(6.6%)
Financial Services	4,298.2	▼ (1.4%)	(8.7%)	3.9%
Technology	9.0	▼ (4.7%)	(1.6%)	(3.7%)
Utilities	236.5	= 0.0%	(3.2%)	(5.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,597.4	31.2	12.6%
2- National Bank of Kuwait	7,149.5	19.7	10.2%
3- Ahli United Bank - Bahrain	3,110.3	16.9	13.6%
4- Boubyan Bank	3,110.2	64.1	8.6%
5- Zain	2,604.9	14.0	15.6%
6- Agility (PWC Logistics)	2,308.2	2.4	48.6%
7- Gulf Bank	1,181.0	28.0	6.3%
8- Commercial Bank of Kuwait	996.0	18.2	6.7%
9- Burgan Bank	907.4	20.0	6.2%
10- Mabaneer Co.	871.5	15.7	10.5%
<b>Total</b>	<b>29,836</b>	<b>13.57</b>	<b>16.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-21

## Top Movers and Most Active Stocks

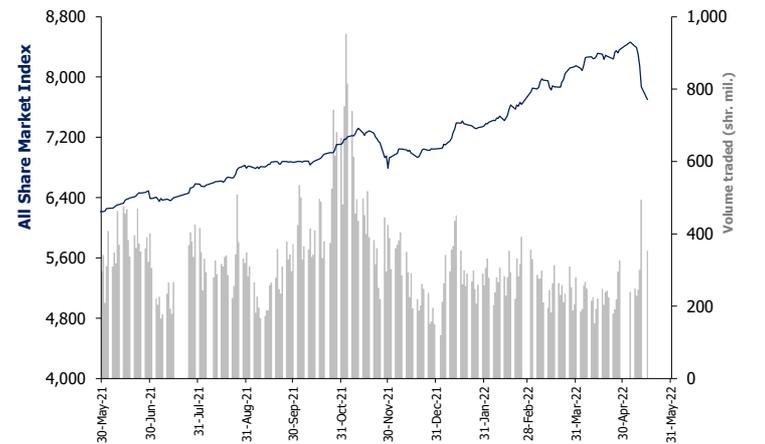
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.327	0.056	20.7%
Kuwait Foundry Co.	0.339	0.030	9.7%
Sanam Real Estate Co.	0.085	0.007	8.5%
National Cleaning Co.	0.047	0.003	7.8%
Gulf Bank	0.369	0.022	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.035	(0.012)	(26.3%)
Al Safat Investment Co.	0.154	(0.031)	(16.8%)
Al-Argan International Real Estate Co.	0.093	(0.012)	(11.7%)
Kuwait Investment Co.	0.195	(0.025)	(11.4%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.724	(0.076)	(9.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.094	(3.6%)	34,566,606
First Investment Co.	0.091	(4.2%)	31,511,076
Ahli United Bank - Bahrain	0.279	(2.8%)	26,540,637
Kuwait Finance House	0.900	(2.7%)	20,020,109
Gulf Bank	0.369	6.3%	18,537,584

Market Breadth	41	90	28
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	8,525.48	(211.7)	(2.4%)
Main 50 Index	6,267.46	(61.3)	(1.0%)
Main Market Index	6,011.41	(67.6)	(1.1%)
All Share Market Index	7,700.78	(168.1)	(2.1%)
Market Cap (KWD Mn)	44,770.83	(967.9)	(2.1%)

## Index Performance relative to Volume



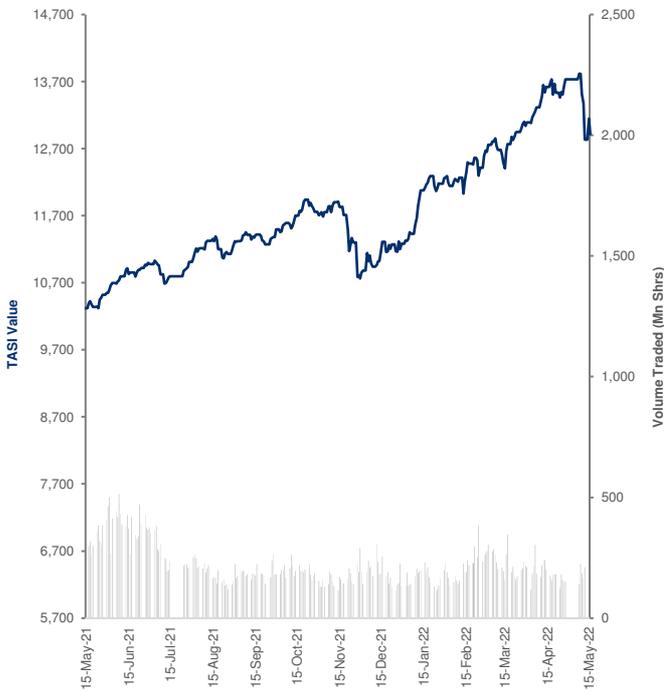
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	352.2	(141.5)	(28.7%)	264.8	323.7
Value Traded (KWD Mn)	106.8	(28.0)	(20.8%)	69.2	48.7
No. of Trades	24,233	(2,300)	(8.7%)	12,766	11,610

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.900	(2.7%)	18,354,430
Agility (PWC Logistics)	1.035	(5.6%)	12,726,940
National Bank of Kuwait	0.994	(3.5%)	9,608,755
Ahli United Bank - Bahrain	0.279	(2.8%)	7,645,573
Gulf Bank	0.369	6.3%	6,811,021

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,592,476.5	(0.2%)	0.8%	25.8%
Energy	9,394,349.5	0.3%	4.1%	30.5%
Materials	825,514.9	(2.4%)	(11.0%)	6.7%
Capital Goods	20,768.6	0.2%	(2.8%)	(2.5%)
Commercial & Professional Svc	8,055.4	(1.5%)	(10.1%)	4.5%
Transportation	18,321.0	(1.3%)	(4.9%)	3.6%
Consumer Durables & Apparel	4,853.2	(1.2%)	(4.1%)	(20.6%)
Consumer Services	28,594.7	(2.8%)	(6.9%)	(7.6%)
Media	25,921.0	(1.5%)	(5.6%)	21.0%
Retailing	37,513.6	(1.2%)	(4.6%)	(8.0%)
Food & Staples Retailing	43,551.0	(1.6%)	(6.9%)	153.3%
Food & Beverages	101,638.5	(1.6%)	(0.4%)	5.1%
Health Care Equipment & Svc	123,768.2	2.9%	1.2%	31.6%
Pharma, Biotech & Life Science	3,972.0	(4.5%)	(8.1%)	(15.9%)
Banks	1,187,312.3	(2.9%)	(9.6%)	19.1%
Diversified Financials	70,011.5	0.8%	(1.0%)	14.6%
Insurance	50,802.9	(1.2%)	(4.4%)	(4.1%)
Telecommunication Services	260,615.3	(1.9%)	(6.4%)	0.1%
Utilities	221,082.3	0.1%	0.6%	33.7%
REITs	18,410.9	(0.3%)	(1.7%)	1.7%
Real Estate Mgmt & Dev't	95,612.7	(1.8%)	(6.8%)	(0.4%)
Software & Services	51,807.0	(0.2%)	(8.0%)	82.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	73.20	9.9%
Dr Sulaiman Al Habib Medical S	213.00	4.7%
Bupa Arabia for Cooperative In	168.00	3.7%
Elm Co.	262.00	2.7%
Saudi Tadawul Group	208.60	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	25.05	(9.9%)
Allianz Saudi Fransi Cooperati	18.38	(7.2%)
AXA Cooperative Insurance Co	30.25	(6.9%)
Walaa Cooperative Insurance Co	15.56	(6.2%)
Knowledge Economic City Co	15.12	(6.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	42.50	16,668
Al Rajhi Bank	100.00	12,693
Alinma Bank	36.50	7,762
National Commercial Bank	71.60	7,416
Saudi Kayan Petrochemical Co	16.88	5,124

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,914.89	(234.40)	(1.8%)	(6.0%)	14.5%
Market Cap (SAR Mn)	12,592,476	(31,219)	(0.2%)	0.8%	25.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	174.7	33.2	23.4%	198.1	327.8
Value Traded (SAR Mn)	9,123.2	2,280.9	33.3%	8,715.6	10,088.1
No. of Trades	405,470	(236,030)	(36.8%)	384,633	400,110

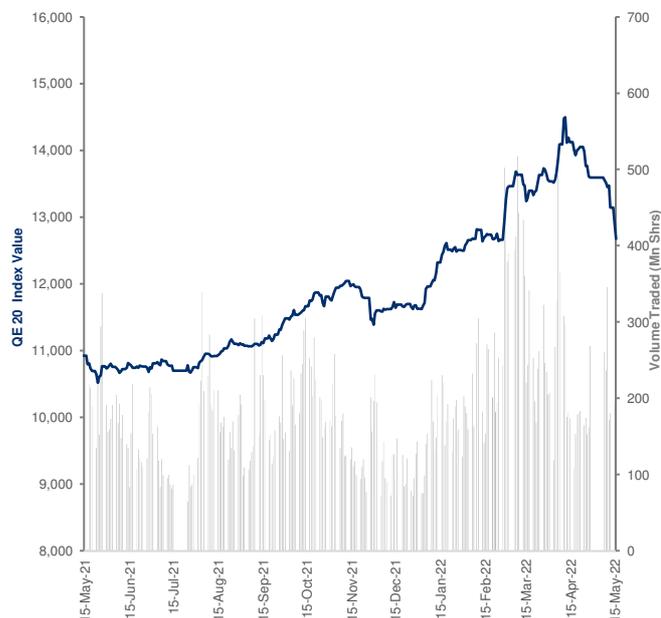
Market Breadth	▲ 29	▼ 176	▬ 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	100.00	(3.7%)	1288.40
Saudi Arabian Oil Co	42.50	0.4%	714.01
National Commercial Bank	71.60	(4.5%)	538.35
Saudi Telecom Co	108.60	(2.2%)	416.62
Saudi Basic Industries Corp	120.00	(2.4%)	401.16

### Qatar Exchange Daily Report

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	718,557.9	(1.2%)	(5.6%)	6.4%
Banking & Finance Sector	361,801.2	(2.7%)	(7.8%)	5.2%
Goods & Consumer Services	35,533.3	(0.1%)	(0.9%)	0.0%
Industrial Sector	194,858.7	0.2%	(4.1%)	15.3%
Insurance Sector	12,597.9	(0.1%)	(2.3%)	(8.8%)
Real Estate	52,951.2	0.0%	(2.6%)	(1.9%)
Telecom	29,816.0	0.9%	(3.7%)	1.0%
Transport	30,999.5	2.2%	(0.3%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.45	3.0%
Zad Holding Co	18.40	2.2%
Qatar National Cement Co QSC	5.12	2.2%
Doha Insurance Co QSC	1.93	1.9%
Qatar Industrial Manufacturing	3.00	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	6.61	(6.2%)
Masraf Al Rayan QSC	4.67	(4.4%)
QLMI Life and Medical Insurance	5.50	(4.0%)
Gulf International Services QS	1.87	(2.6%)
Qatar Islamic Bank SAQ	23.89	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	4.67	38,764
Qatar Aluminum Manufacturing C	2.05	14,795
Gulf International Services QS	1.87	14,390
Salam International Investment	0.94	12,014
Qatar Gas Transport Co Ltd	3.45	9,210

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,675.92	(200.69)	(1.6%)	(6.7%)	9.0%
Market Cap (QAR Mn)	718,558	(8,747)	(1.2%)	(5.6%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	172.3	(18.7)	(9.8%)	231.1	236.7
Value Traded (QAR Mn)	848.5	155.8	22.5%	794.9	499.4
No. of Trades	30,429	18,614	157.5%	16,511	10,188

Market Breadth	▲ 20	▼ 24	= 4
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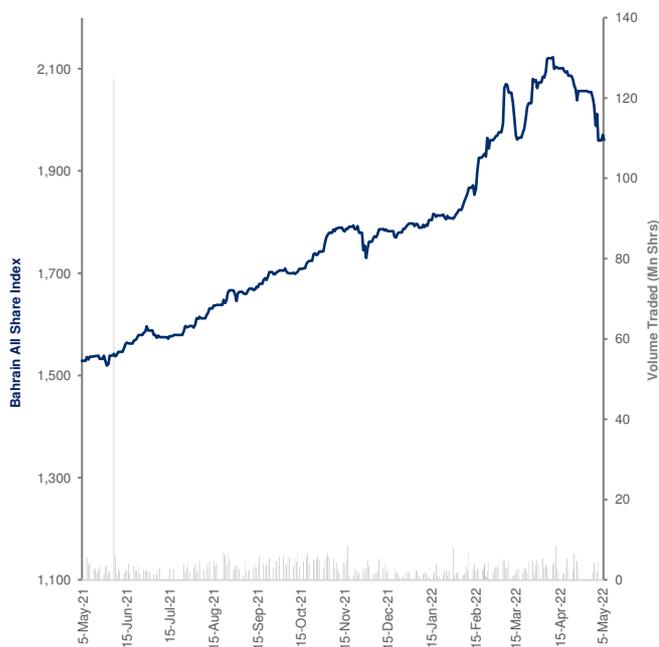
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.67	(4.42%)	184.51
Qatar National Bank QPSC	21.50	(2.27%)	157.17
Qatar Islamic Bank SAQ	23.89	(2.29%)	108.90
Industries Qatar QSC	17.20	0.47%	60.87
Commercial Bank PSQC/The	6.61	(6.24%)	56.44

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,801.9	(0.5%)	(4.1%)	8.4%
Materials	1,846.0	2.0%	(7.1%)	62.5%
Industrial	138.5	0.0%	0.7%	(4.3%)
Consumer Discretionary	220.1	0.0%	13.6%	11.7%
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,368.8	(1.0%)	(4.2%)	3.8%
Communication Services	984.2	0.1%	(2.4%)	(7.5%)
Real Estate	90.7	0.0%	(1.5%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.30	2.0%
Bahrain Telecommunications Co	0.54	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.45	(2.2%)
Ahli United Bank BSC (\$)	0.93	(2.1%)
BBK BSC	0.50	(0.6%)
National Bank of Bahrain BSC	0.63	(0.5%)
GFH FINANCIAL GROUP BSC	0.32	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.30	215
Al Salam Bank-Bahrain BSC	0.09	200
GFH FINANCIAL GROUP BSC	0.32	200
Ahli United Bank BSC (\$)	0.93	191
BBK BSC	0.50	61

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,960.90	(10.01)	(0.5%)	(4.6%)	9.1%
Market Cap (BHD Mn)	12,802	(60)	(0.5%)	(4.1%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,086	223	25.9%	2,818.5	3,814.0
Value Traded (BHD '000)	659	96	17.0%	1,331.1	780.2
No. of Trades	52	(11)	(17.5%)	71	62

Market Breadth	▲ 2	▼ 5	= 36
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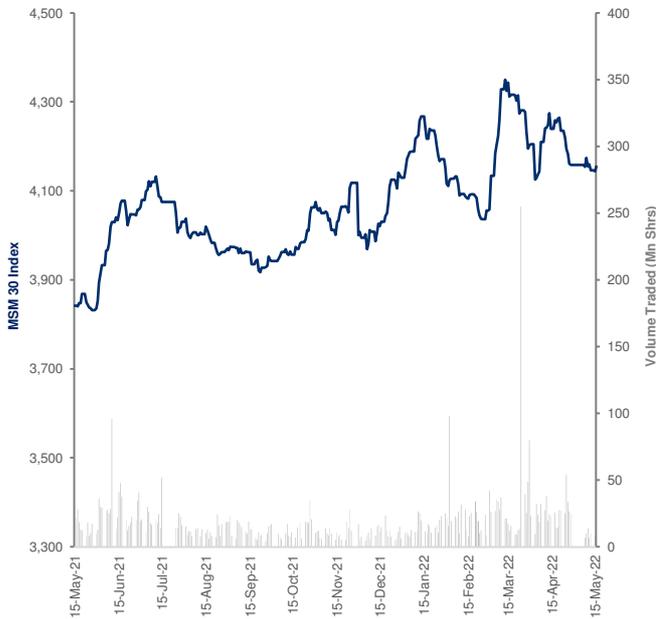
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.30	1.96%	0.28
Ahli United Bank BSC (\$)	0.93	(2.11%)	0.18
GFH FINANCIAL GROUP BSC	0.32	(0.32%)	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.50	(0.60%)	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,455.0	0.2%	(0.1%)	4.4%
Financial	4,428.0	0.3%	0.1%	6.7%
Industrial	840.1	(0.1%)	(1.0%)	(1.7%)
Services	2187.0	0.2%	(0.2%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.15	9.7%
Dhofar Cattle Feed Co.	0.08	2.7%
HSBC Bank Oman	0.11	1.9%
Bank Nizwa	0.10	1.1%
Oman Telecommunications Co.	0.87	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(20.0%)
Taageer Finance	0.09	(3.1%)
Oman Fisheries Co.	0.11	(1.8%)
Barka Desalination	0.14	(1.4%)
Oman Investment & Finance Co.	0.15	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.11	1,136
National Bank Of Oman	0.20	978
Bank Muscat	0.53	956
Oman Telecommunications Co.	0.87	521
Sohar Bank	0.11	515

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,154.49	10.49	0.3%	(0.1%)	0.6%
Market Cap (OMR Mn)	7,455.0	17.5	0.2%	(0.1%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	6,454.7	(1,497.1)	(18.8%)	24,584.6	17,564.7
Value Traded (OMR '000)	1,713.1	(848.9)	(33.1%)	4,131.2	2,604.3

Market Breadth	▲ 8	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	0.38%	0.50
Oman Telecommunications Co.	0.87	0.93%	0.45
National Bank Of Oman	0.20	0.51%	0.19
Galfar Engineering & Contracting Co.	0.11	(0.89%)	0.13
Sohar Bank	0.11	0.00%	0.06

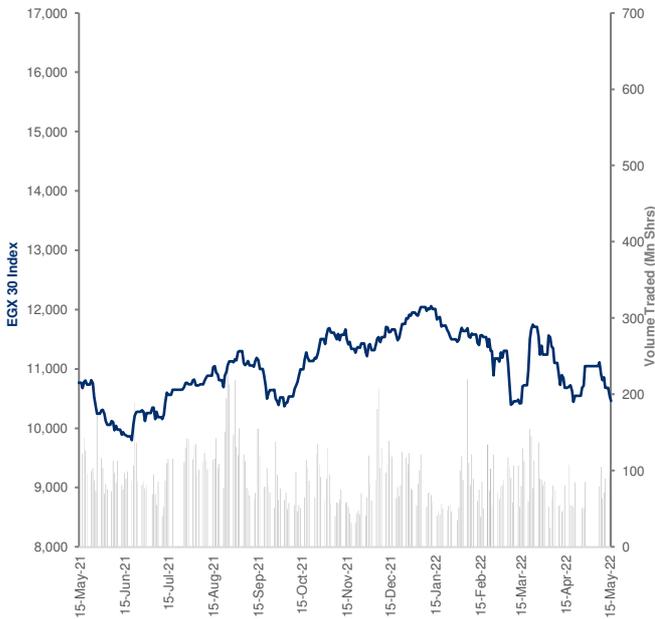
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	458,793.1	(0.8%)	(4.3%)	(8.5%)
<b>Banks</b>	134,290.7	(2.4%)	(7.3%)	(21.5%)
<b>Basic Resources</b>	33,033.6	(0.3%)	(0.8%)	12.3%
<b>Chemicals</b>	40,430.1	(0.4%)	(4.7%)	22.5%
<b>Construction and Materials</b>	12,793.7	(3.3%)	(3.9%)	(2.7%)
<b>Financial Services excluding Banks</b>	52,390.9	2.3%	(2.7%)	9.1%
<b>Food and Beverage</b>	9,705.4	(0.0%)	5.7%	0.6%
<b>Healthcare</b>	3,114.9	(0.9%)	(7.7%)	(25.0%)
<b>Industrial Goods, Services, Automobile:</b>	36,878.9	(0.2%)	(1.4%)	(14.8%)
<b>Media</b>	912.1	(1.2%)	(9.2%)	(19.7%)
<b>Oil and Gas</b>	4,946.4	(0.3%)	(1.5%)	4.6%
<b>Personal and Household Products</b>	30,791.1	0.0%	0.4%	(2.4%)
<b>Real Estate</b>	49,707.1	(1.5%)	(8.2%)	(19.0%)
<b>Telecommunication</b>	27,483.9	0.2%	(1.3%)	(4.0%)
<b>Travel &amp; Leisure</b>	22,314.2	(1.1%)	(2.2%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	11.27	6.3%
Egypt Kuwait Holding Co Sae	1.34	3.9%
Efg Hermes	15.18	3.3%
Sidi Kerir Petrochemicals Co	8.05	1.1%
Housing & Development Bank	38.00	0.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Qnb Alahli Bank Sae	16.50	(5.6%)
Talaat Moustafa Group	7.72	(4.7%)
Orascom Construction Plc	75.56	(4.6%)
Orascom Development Egypt	4.11	(4.4%)
El Nasr Clothes & Textiles	0.64	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.25	10,208
Efg Hermes	15.18	9,920
Egyptians For Housing & Dev. Co.	0.31	5,246
Ghabbour Auto	3.84	4,466
Commercial International Bank	40.90	3,872

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,461.88	(72.34)	(0.7%)	(5.3%)	(12.4%)
Market Cap (EGP Mn)	458,793	(3,923)	(0.8%)	(4.3%)	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	68.2	(25.9)	(27.5%)	80.2	131.6
Value Traded (EGP Mn)	546.9	15.3	2.9%	506.2	492.5
No. of Trades	16,836	1,272	8.2%	13,989	15,806

Market Breadth	▲ 5	▼ 28	= 35
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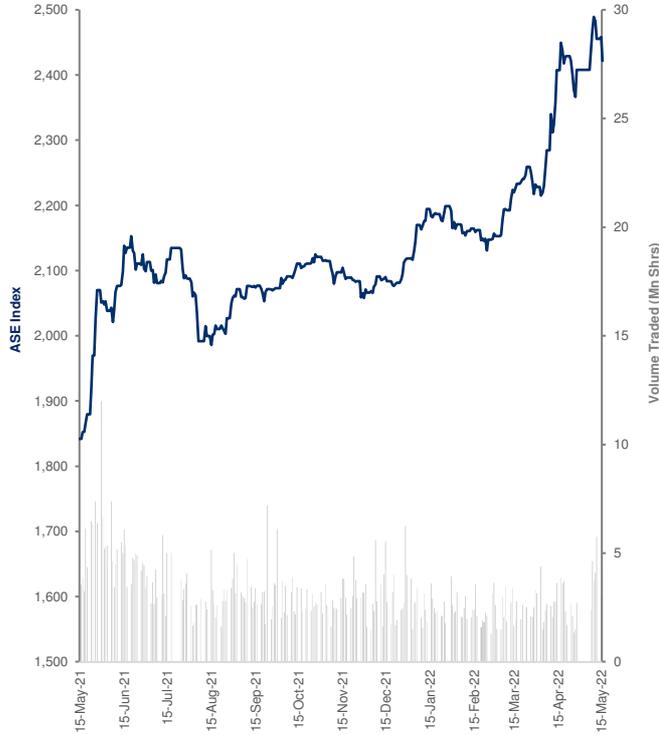
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	40.90	(1.45%)	158.44
Efg Hermes	15.18	3.27%	149.39
Talaat Moustafa Group	7.72	(4.69%)	28.20
Ezz Steel Co Sae	13.84	(0.50%)	26.59
Abou Kir Fertilizers & Chemicals	27.00	(0.59%)	25.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,968.2	(1.3%)	(0.8%)	13.5%
Banking	7,735.1	(1.6%)	(1.0%)	0.9%
Insurance	86.7	0.0%	(1.0%)	(7.0%)
Diversified Financial Services	157.9	(0.1%)	0.2%	(9.6%)
Real Estate	190.7	(1.9%)	6.8%	(11.8%)
Educational Services	211.3	(1.3%)	(1.6%)	(7.2%)
Hotels and Tourism	88.0	0.1%	(1.4%)	(2.9%)
Transportation	77.8	(1.5%)	6.3%	2.3%
Technology & Communications	381.9	(1.8%)	(1.5%)	(9.2%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	665.4	(4.1%)	5.5%	26.9%
Commercial Services	68.3	0.0%	0.2%	0.1%
Pharmaceutical & Medical Industries	34.7	(0.7%)	(1.4%)	(9.2%)
Chemical Industries	10.9	(1.5%)	0.4%	(57.1%)
Food & Beverages	67.1	1.7%	2.4%	(19.6%)
Tobacco & Cigarettes	8.1	0.0%	0.0%	(40.7%)
Mining & Extraction Industries	3,059.5	0.0%	(1.3%)	97.2%
Engineering & Construction	19.4	(0.7%)	(5.9%)	(17.0%)
Electrical Industries	28.2	(0.7%)	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	54.2	0.0%	(3.7%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,421.46	(37.07)	(1.5%)	0.6%	14.3%
Market Cap (JD Mn)	12,968.23	(167.10)	(1.3%)	(0.8%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,314.0	1,305.8	43.4%	2,579.6	4,427.8
Value Traded (JD '000)	12,240.3	4,571.9	59.6%	5,855.8	5,153.1
No. of Trades	3,762	618	19.7%	2,026	2,136

Market Breadth	▲ 14	▼ 29	▬ 78
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Best Return Performers	Price (JD)	Daily % Chg
Nutri Dar	1.05	5.0%
Jordan Vegetable Oil Industr	2.91	4.7%
Jordan Decapolis Properties	0.33	3.1%
Al-Tajamouat For Touristic P	0.36	2.9%
Jordan Intl Insurance	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Petroleum Refinery Co	4.55	(6.2%)
Arab East For Real Estate In	1.19	(5.6%)
Invest Bank Co	1.50	(5.1%)
National Cable & Wire Manuf	0.19	(5.0%)
National Steel Industry	0.98	(4.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	4.55	1,278
Jordanian Electric Power	1.49	1,241
Al-Tajamouat For Catering Hs	0.39	265
Union Land Development Corp	1.37	152
Arab Bank Plc	4.69	133

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	4.55	(6.19%)	5.92
Jordan Phosphate Mines	36.25	0.06%	2.07
Jordanian Electric Power	1.49	1.36%	1.92
Arab Bank Plc	4.69	(3.30%)	0.63
Capital Bank Of Jordan	2.91	(3.00%)	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,092.3	(0.3%)	(2.0%)	(2.2%)
<b>Banking</b>	<b>8,174.8</b>	<b>(0.7%)</b>	<b>(5.0%)</b>	<b>5.3%</b>
<b>Insurance</b>	<b>896.7</b>	<b>0.6%</b>	<b>1.5%</b>	<b>1.0%</b>
<b>Leasing</b>	<b>573.5</b>	<b>0.1%</b>	<b>(1.6%)</b>	<b>(0.5%)</b>
<b>Financial Services</b>	<b>1,997.4</b>	<b>(0.4%)</b>	<b>5.0%</b>	<b>(7.3%)</b>
<b>Industrial</b>	<b>1,499.6</b>	<b>(0.2%)</b>	<b>(1.5%)</b>	<b>(9.6%)</b>
<b>Chemical Industry</b>	<b>478.9</b>	<b>1.8%</b>	<b>1.9%</b>	<b>(6.4%)</b>
<b>Food &amp; Beverage</b>	<b>4,936.1</b>	<b>(0.2%)</b>	<b>(2.4%)</b>	<b>(8.9%)</b>
<b>Retailing</b>	<b>1,147.6</b>	<b>0.3%</b>	<b>4.2%</b>	<b>(0.6%)</b>
<b>Others</b>	<b>1,387.6</b>	<b>(0.2%)</b>	<b>(1.4%)</b>	<b>(3.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.49	4.3%
Tunis Re	6.98	4.2%
Industries Chimiques du Fluor	85.00	2.6%
Universal Auto Distributors Ho	0.42	2.4%
STE Industrielle de Papier et	5.89	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.19	(4.3%)
Societe Ciments de Bizerte	1.57	(4.3%)
BH Leasing	1.60	(4.2%)
Societe Electrostar	0.67	(4.1%)
Societe Tunisienne de L'Air	0.54	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.84	65
Societe de Production Agricole	1.44	25
Societe Nouvelle Maison de la	4.45	23
GIF Filter SA	0.49	21
Accumulateur Tunisienne Assad	1.33	16

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,304.67	(15.28)	(0.21%)	0.7%	3.7%
Market Cap (DT Mln)	21,092	(66.6)	(0.3%)	(2.0%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	279.6	(92.2)	(24.8%)	517.4	714.3
Value Traded ('000 DT)	1,261.2	(1,406.5)	(52.7%)	4,021.2	4,661.6
No. of Trades	931	(244)	(20.8%)	944	1,382

Market Breadth	▲ 13	▼ 24	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	9.17	0.00%	0.12
Societe Frigorifique et Brasse	16.20	(0.25%)	0.11
Societe Nouvelle Maison de la	4.45	1.14%	0.10
Banque Internationale Arabe de	66.60	0.15%	0.09
Societe Tunisienne de Verrerie	7.50	(1.19%)	0.08

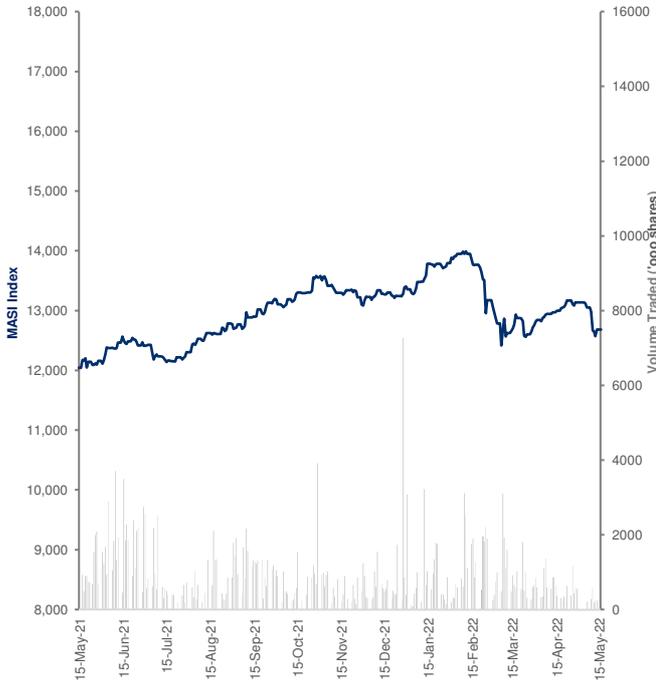
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	583,774.0	0.2%	(3.4%)	(4.6%)
<b>Banking</b>	<b>212,414.4</b>	<b>(0.2%)</b>	<b>(3.7%)</b>	<b>(5.7%)</b>
<b>Beverages</b>	<b>11,051.8</b>	<b>(1.5%)</b>	<b>(1.5%)</b>	<b>8.7%</b>
<b>Chemicals</b>	<b>3,119.0</b>	<b>0.7%</b>	<b>(0.3%)</b>	<b>8.4%</b>
<b>Construction &amp; Building Material</b>	<b>72,933.9</b>	<b>1.1%</b>	<b>(4.9%)</b>	<b>(10.4%)</b>
<b>Distributors</b>	<b>19,009.6</b>	<b>(0.2%)</b>	<b>(4.3%)</b>	<b>(7.8%)</b>
<b>Electricity</b>	<b>25,947.4</b>	<b>1.9%</b>	<b>(3.9%)</b>	<b>4.8%</b>
<b>Food Producers &amp; Processors</b>	<b>27,178.2</b>	<b>(2.4%)</b>	<b>(4.6%)</b>	<b>(9.6%)</b>
<b>Holding Companies</b>	<b>2,627.1</b>	<b>3.4%</b>	<b>0.6%</b>	<b>(9.1%)</b>
<b>Insurance</b>	<b>30,137.5</b>	<b>0.2%</b>	<b>(0.3%)</b>	<b>(0.5%)</b>
<b>Investment &amp; other Finance</b>	<b>4,206.8</b>	<b>(1.9%)</b>	<b>(3.0%)</b>	<b>(4.4%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,818.8</b>	<b>3.2%</b>	<b>5.8%</b>	<b>15.7%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,826.6</b>	<b>(2.2%)</b>	<b>(4.8%)</b>	<b>(4.5%)</b>
<b>Mining</b>	<b>28,568.7</b>	<b>3.3%</b>	<b>3.5%</b>	<b>35.3%</b>
<b>Oil &amp; Gas</b>	<b>18,948.9</b>	<b>4.7%</b>	<b>(1.4%)</b>	<b>(4.0%)</b>
<b>Real Estate</b>	<b>4,723.5</b>	<b>0.7%</b>	<b>(3.9%)</b>	<b>(7.2%)</b>
<b>Telecommunications</b>	<b>112,260.5</b>	<b>(0.2%)</b>	<b>(4.7%)</b>	<b>(8.4%)</b>
<b>Transport</b>	<b>811.6</b>	<b>0.2%</b>	<b>(3.2%)</b>	<b>(10.5%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.3%</b>	<b>0.0%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>61.9</b>	<b>2.6%</b>	<b>1.0%</b>	<b>10.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1568.00	5.9%
Atriquia Gaz	5070.00	5.1%
Cie Miniere de Touissit	2087.00	4.4%
Delta Holding SA	29.99	3.4%
RISMA	126.95	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	705.00	(3.6%)
Cosumar	235.00	(3.3%)
Hightech Payment Systems SA	6003.00	(3.2%)
Banque Marocaine Pour Le Comme	470.00	(2.1%)
Societe Des Boissons du Maroc	2861.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.87	33.2
Maroc Telecom	127.70	24.6
Alliances Developpement Immobi	70.45	19.0
ATLANTA	138.00	17.3
Attijariwafa Bank	448.00	13.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,682.77	0.56	0.0%	(3.5%)	(5.06%)
Market Cap (MAD Mn)	583,774	1,437	0.2%	(3.4%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	142.2	(87.8)	(38.2%)	855.8	425.4
Value Traded (MAD Mn)	36.92	(28.30)	(43.4%)	105.8	89.7

Market Breadth	▲ 21	▼ 11	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	2250.00	2.88%	10.67
Attijariwafa Bank	448.00	0.67%	6.20
Maroc Telecom	127.70	(0.23%)	3.15
Sonasid	859.90	2.49%	2.89
ATLANTA	138.00	0.73%	2.38

Source: Bloomberg, Kamco Research

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