

MENA Markets Daily Report

March 17, 2022

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2022 | 2021 % Change |
|--|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12 | | Kuwait | Premier Market Index | ▲ | 8,690.98 | 1.0% | 13.8% | 26.2% |
| | | Kuwait | Main 50 Index | ▼ | 6,521.88 | (0.4%) | 6.8% | 31.7% |
| | | Kuwait | Main Market Index | ▼ | 6,229.37 | (0.1%) | 5.8% | 29.3% |
| | | Kuwait | All Share Index | ▼ | 7,879.69 | 0.7% | 11.9% | 27.0% |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 12,656.23 | 2.0% | 12.2% | 29.8% |
| | | UAE - Dubai | DFM General Index | ▲ | 3,372.50 | 2.0% | 5.5% | 28.2% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 4,750.79 | 1.6% | 10.9% | 39.9% |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,590.85 | 1.2% | 13.0% | 68.2% |
| | | Qatar | QE 20 Index | ▲ | 13,279.71 | 0.3% | 14.2% | 11.4% |
| | | Bahrain | Bahrain All Share | ▼ | 1,961.19 | (0.4%) | 9.1% | 20.6% |
| | | Oman | MSM 30 Index | ▼ | 4,312.02 | (0.7%) | 4.4% | 12.9% |
| | | Egypt | EGX 30 | ▲ | 10,705.60 | 2.7% | (10.4%) | 10.2% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,170.71 | 3.5% | (12.9%) | 4.8% |
| | | Russia | RUSSIAN RTS INDEX (\$) | = | 936.94 | 0.0% | (41.3%) | 15.0% |
| | | India | SENSEX | ▲ | 56,816.65 | 1.9% | (2.5%) | 22.0% |
| | | Brazil | BOVESPA Stock Index | ▲ | 111,112.40 | 2.0% | 6.0% | (11.9%) |
| | | Mexico | BOLSA Index | ▲ | 53,411.88 | 0.8% | 0.3% | 20.9% |
| | | Emerging Markets | MSCI EM Index | ▼ | 1,026.77 | (2.7%) | (16.7%) | (4.6%) |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,865.89 | 1.4% | (11.3%) | 20.1% |
| | | Asia | MSCI Asia Pacific | ▲ | 559.64 | 5.1% | (11.1%) | (4.9%) |
| | | Europe | DJ Stoxx 600 | ▲ | 448.45 | 3.1% | (8.1%) | 22.2% |
| | | Europe | FTSEurofirst 300 | ▲ | 1,751.01 | 2.9% | (7.4%) | 23.0% |
| | | U.S.A | S&P 500 | ▲ | 4,357.86 | 2.2% | (8.6%) | 26.9% |
| | | U.S.A | DJIA | ▲ | 34,063.10 | 1.6% | (6.3%) | 18.7% |
| | | U.S.A | NASDAQ Composite | ▲ | 13,436.55 | 3.8% | (14.1%) | 21.4% |
| | | UK | FTSE 100 | ▲ | 7,291.68 | 1.6% | (1.3%) | 14.3% |
| | | Germany | DAX | ▲ | 14,440.74 | 3.8% | (9.1%) | 15.8% |
| | | Japan | NIKKEI 225 | ▲ | 25,762.01 | 1.6% | (10.5%) | 4.9% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 20,087.50 | 9.1% | (14.1%) | (14.1%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▼ | 98.40 | (0.70%) | 2.85% | 6.4% |
| | | GBP/USD | British Pound / USD Cross | ▲ | 1.31 | 0.82% | (2.83%) | (1.0%) |
| | | EUR/USD | Euro / USD Cross | ▲ | 1.10 | 0.72% | (2.95%) | (6.9%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.29 | 0.06% | (0.47%) | 0.5% |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 97.93 | (2.0%) | 25.9% | 50.2% |
| | | Oil | NYMEX | ▼ | 95.04 | (1.5%) | 26.4% | 55.0% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 4.75 | 3.9% | 35.4% | 26.9% |
| | | Gold | Gold Spot \$/Oz | ▲ | 1,927.29 | 0.5% | 5.4% | (3.6%) |
| | | Silver | Silver Spot \$/Oz | ▲ | 25.09 | 0.8% | 7.6% | (11.7%) |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 41,258.79 | 4.6% | (11.0%) | 59.8% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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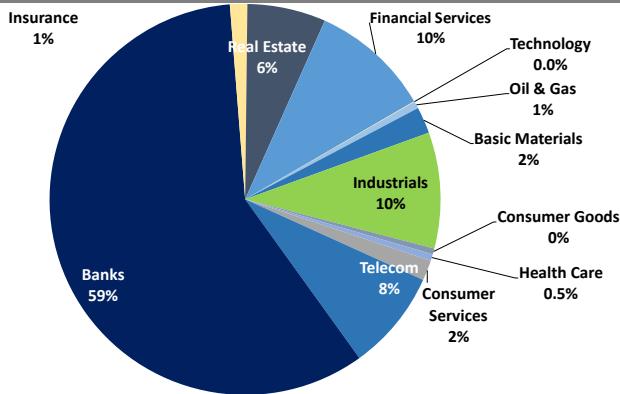
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 17, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House | 8,357.1 | 38.8 | 11.2% |
| 2- National Bank of Kuwait | 8,163.7 | 24.6 | 9.7% |
| 3- Ahli United Bank - Bahrain | 3,040.3 | 20.6 | 11.3% |
| 4- Boubyan Bank | 2,960.3 | 68.7 | 7.8% |
| 5- Zain | 2,743.4 | 14.5 | 15.9% |
| 6- Agility (PWC Logistics) | 2,270.2 | 2.3 | 48.0% |
| 7- Mabane Co. | 1,060.1 | 20.0 | 10.3% |
| 8- Commercial Bank of Kuwait | 1,035.9 | 43.7 | 3.0% |
| 9- Gulf Bank | 938.8 | 24.7 | 5.8% |
| 10- Burgan Bank | 876.8 | 21.2 | 6.0% |
| Total | 31,447 | 15.18 | 15.8% |

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------------|----------------|-----------------|-------------------|
| Kuwait Hotels Co. | 0.135 | 0.016 | 13.4% |
| Osoul Investment Co. | 0.102 | 0.009 | 9.8% |
| Al Madar Finance & Investment Co. | 0.114 | 0.008 | 7.5% |
| Kuwait Projects Co.(Holding) | 0.209 | 0.014 | 7.2% |
| Gulf Cable & Electrical Ind. Co. | 1.269 | 0.073 | 6.1% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------------|----------------|-----------------|-------------------|
| Shuaiba Industrial Co. | 0.260 | (0.030) | (10.3%) |
| Hayat Communications Co. | 0.096 | (0.007) | (6.4%) |
| Kuwait Resorts Co. | 0.098 | (0.005) | (5.0%) |
| First Takaful Insurance Co. | 0.050 | (0.003) | (4.9%) |
| National International Holding Co. | 0.141 | (0.006) | (4.1%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Ahli United Bank - Bahrain | 0.300 | (0.7%) | 52,386,448 |
| GFH Financial Group | 0.098 | (1.4%) | 25,762,451 |
| Kuwait Projects Co.(Holding) | 0.209 | 7.2% | 24,416,697 |
| Burgan Bank | 0.280 | 1.1% | 15,893,627 |
| Kuwait Finance House | 0.990 | (0.5%) | 11,896,007 |

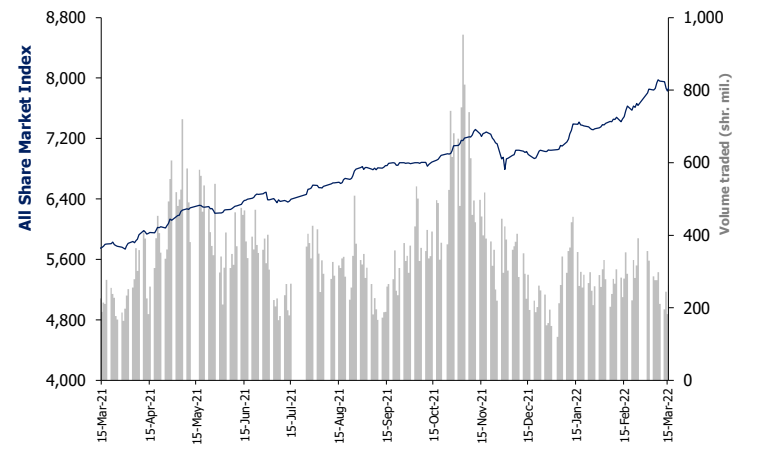
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | MTD % | YTD % |
|--------------------|-------------------------|----------|----------|----------|
| Boursa Kuwait | 46,984.8 | 0.7% | 3.1% | 12.0% |
| Oil & Gas | 284.8 | 2.5% | 0.1% | (3.7%) |
| Basic Materials | 1,022.4 | (0.1%) | 1.3% | 11.9% |
| Industrials | 4,478.2 | 0.8% | (1.8%) | 9.8% |
| Consumer Goods | 226.9 | 0.8% | (0.5%) | (1.4%) |
| Health Care | 255.5 | 0.1% | (36.6%) | (35.4%) |
| Consumer Services | 789.9 | 1.4% | (1.1%) | 18.1% |
| Telecommunications | 3,874.2 | 1.1% | 3.8% | 16.0% |
| Banks | 27,437.8 | 0.6% | 5.1% | 13.7% |
| Insurance | 666.5 | (0.0%) | 2.1% | 7.7% |
| Real Estate | 3,032.6 | 0.7% | 3.2% | 4.5% |
| Financial Services | 4,657.7 | 0.9% | 1.5% | 12.6% |
| Technology | 9.8 | 4.3% | 3.2% | 4.3% |
| Utilities | 248.6 | 0.9% | 2.3% | (0.9%) |

| Market Breadth |  62 |  61 |  44 | | |
|------------------------|--|--|--|--------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 8,690.98 | 82.6 | 1.0% | 4.5% | 13.8% |
| Main 50 Index | 6,521.88 | (24.3) | (0.4%) | (1.1%) | 6.8% |
| Main Market Index | 6,229.37 | (8.5) | (0.1%) | (1.0%) | 5.8% |
| All Share Market Index | 7,879.69 | 55.5 | 0.7% | 3.2% | 11.9% |
| Market Cap (KWD Mn) | 46,984.84 | 326.8 | 0.7% | 3.1% | 12.0% |

Index Performance relative to Volume



Market Trading Data and Volatility

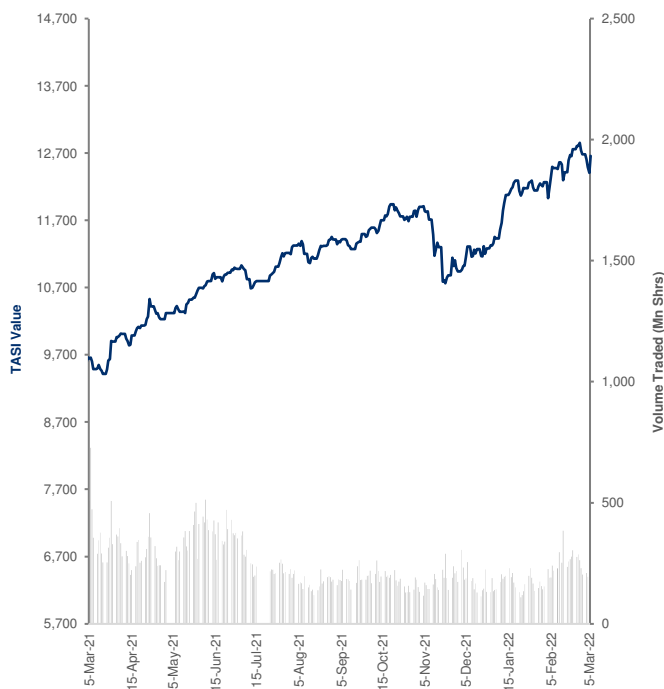
| Trading Indicators | Today's Value | DTD Chg | DTD % | Average Daily YTD 2022 | YTD 2021 |
|-----------------------|------------------|------------|----------|---------------------------|----------|
| Volume (Shrs Mn) | 262.5 | 79.9 | 43.7% | 284.0 | 294.0 |
| Value Traded (KWD Mn) | 75.0 | 26.5 | 54.8% | 67.1 | 43.8 |
| No. of Trades | 12,422 | 1,803 | 17.0% | 12,475 | 10,875 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Ahli United Bank - Bahrain | 0.300 | (0.7%) | 15,846,099 |
| Kuwait Finance House | 0.990 | (0.5%) | 11,780,301 |
| National Bank of Kuwait | 1.135 | 2.1% | 5,526,180 |
| Kuwait Projects Co.(Holding) | 0.209 | 7.2% | 4,931,543 |
| Burgan Bank | 0.280 | 1.1% | 4,442,299 |

Saudi Tadawul Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| | 11,417,835.5 | 4.6% | (0.5%) | 14.1% |
| Energy | 8,244,561.5 | 5.8% | (1.3%) | 14.5% |
| Materials | 898,010.3 | 3.0% | 6.5% | 16.1% |
| Capital Goods | 20,026.7 | 1.4% | (2.4%) | (6.0%) |
| Commercial & Professional Svc | 8,261.8 | 0.8% | 0.4% | 7.2% |
| Transportation | 18,981.7 | 0.6% | 0.9% | 7.4% |
| Consumer Durables & Apparel | 5,441.5 | 0.2% | (6.0%) | (11.0%) |
| Consumer Services | 31,835.5 | (0.1%) | (3.3%) | 2.8% |
| Media | 26,119.0 | 1.4% | (2.2%) | 22.0% |
| Retailing | 40,568.3 | 0.9% | (3.9%) | (0.5%) |
| Food & Staples Retailing | 23,815.8 | 0.1% | 38.1% | 38.5% |
| Food & Beverages | 96,776.8 | 1.4% | (1.7%) | 0.1% |
| Health Care Equipment & Svc | 108,209.4 | 2.6% | 4.8% | 15.1% |
| Pharma, Biotech & Life Science | 4,458.0 | (0.3%) | (4.1%) | (5.6%) |
| Banks | 1,138,659.5 | 1.6% | (1.4%) | 14.2% |
| Diversified Financials | 65,017.7 | 0.6% | (0.3%) | 6.4% |
| Insurance | 54,791.3 | 1.1% | (2.3%) | 3.5% |
| Telecommunication Services | 268,404.4 | 2.7% | 0.3% | 3.1% |
| Utilities | 200,200.6 | (5.1%) | 4.1% | 21.0% |
| REITs | 18,891.2 | 0.1% | (1.8%) | 4.4% |
| Real Estate Mgmt & Dev't | 99,485.7 | 0.4% | (0.2%) | 3.6% |
| Software & Services | 45,319.0 | 0.5% | (1.4%) | 60.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Arabian Mining Co | 122.00 | 9.9% |
| Ethiad Etisalat Co | 42.25 | 9.9% |
| Saudi Arabian Oil Co | 41.00 | 5.8% |
| Astra Industrial Group | 39.90 | 5.6% |
| Sahara International Petrochem | 50.60 | 5.0% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Electricity Co | 27.70 | (9.9%) |
| Ash-Sharqiyah Development Co | 102.00 | (2.3%) |
| Wala Cooperative Insurance Co | 16.70 | (2.2%) |
| Ataa Educational Co | 61.70 | (2.1%) |
| Amana Cooperative Insurance Co | 30.80 | (1.9%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Saudi Electricity Co | 27.70 | 28,733 |
| Alinma Bank | 36.00 | 23,680 |
| Saudi Arabian Oil Co | 41.00 | 19,446 |
| Bank Al-Jazira | 25.60 | 19,322 |
| Dar Al Arkan Real Estate Devel | 11.48 | 17,169 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,656.23 | 248.63 | 2.0% | 0.5% | 12.2% |
| Market Cap (SAR Mn) | 11,417,836 | 498,033 | 4.6% | (0.5%) | 14.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|----------|
| Volume (Mn Shares) | 264.4 | 107.9 | 69.0% | 203.0 | 341.7 |
| Value Traded (SAR Mn) | 10,376.9 | 3,418.8 | 49.1% | 8,292.1 | 10,915.3 |
| No. of Trades | 379,407 | 15,506 | 4.3% | 358,287 | 430,858 |

| Market Breadth | ▲ 144 | ▼ 56 | = 17 |
|----------------|-------|------|------|
|----------------|-------|------|------|

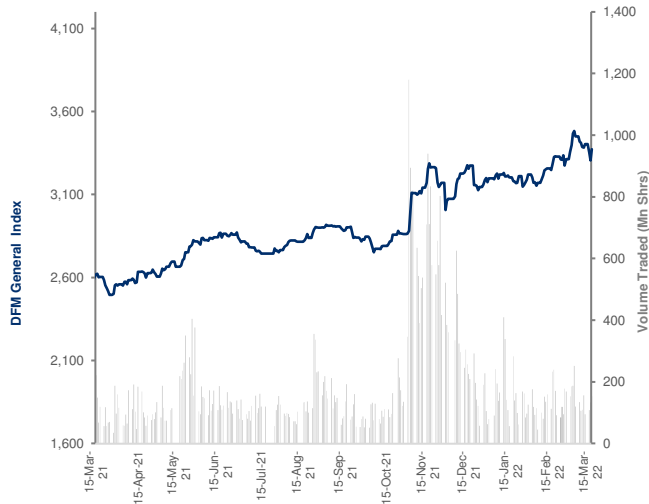
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Alinma Bank | 36.00 | 3.9% | 845.31 |
| Saudi Electricity Co | 27.70 | (9.9%) | 799.95 |
| Saudi Arabian Oil Co | 41.00 | 5.8% | 783.39 |
| Al Rajhi Bank | 153.80 | 1.9% | 646.83 |
| Ethiad Etisalat Co | 42.25 | 9.9% | 591.89 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 420,558.6 | 1.8% | 0.5% | 3.3% |
| Banking | 215,935.3 | 2.9% | 0.2% | 5.8% |
| Consumer Staples | 3,233.1 | 0.4% | (0.1%) | 5.8% |
| Investment & Financial Services | 31,534.7 | 1.3% | (0.8%) | (9.2%) |
| Insurance | 6,055.5 | 2.0% | (0.1%) | 3.9% |
| Industrial | 5,373.7 | (1.4%) | (6.5%) | (4.1%) |
| Real Estate | 74,931.9 | 1.1% | 2.7% | 4.0% |
| Telecommunication | 30,318.3 | 0.0% | 1.1% | 0.4% |
| Transportation | 43,023.1 | 0.2% | (0.6%) | 3.7% |
| Services | 10,153.0 | 0.3% | 3.3% | 1.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| Islamic Arab Insurance Com | 0.72 | 14.9% |
| Mashreqbank | 78.80 | 11.0% |
| Emirates Refreshments Co | 6.69 | 6.2% |
| Dar Al Takaful | 1.21 | 5.2% |
| Emirates Nbd | 14.65 | 4.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| National Cement Co | 1.94 | (9.8%) |
| Takaful Emarat Insurance | 1.21 | (3.2%) |
| Gulf Finance House | 1.14 | (1.7%) |
| Amanat Holdings Pjsc | 1.12 | (0.9%) |
| Ajman Bank Pjsc | 0.81 | (0.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Gulf Finance House | 1.14 | 47,312 |
| Islamic Arab Insurance Com | 0.72 | 15,828 |
| Union Properties Pjsc | 0.25 | 15,372 |
| Emaar Properties Pjsc | 5.29 | 15,128 |
| Deyaar Development Pjsc | 0.44 | 9,513 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,372.50 | 67.16 | 2.0% | 0.5% | 5.5% |
| Market Cap (AED Mn) | 420,559 | 7,514 | 1.8% | 0.5% | 3.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 153.1 | 19.9 | 14.9% | 145.8 | 186.9 |
| Value Traded (AED Mn) | 301.2 | 39.7 | 15.2% | 316.3 | 257.7 |
| No. of Trades | 5,272 | 770 | 17.1% | 4,304 | 3,306 |

| Market Breadth | ▲ 20 | ▼ 5 | = 38 |
|----------------|------|-----|------|
|----------------|------|-----|------|

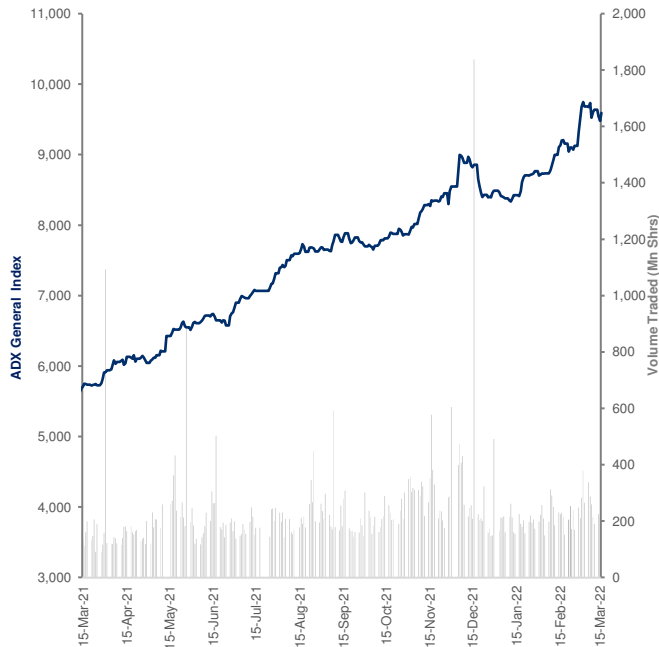
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 5.29 | 1.54% | 79.64 |
| Gulf Finance House | 1.14 | (1.72%) | 54.23 |
| Dubai Islamic Bank | 5.85 | 1.21% | 48.41 |
| Emirates Nbd | 14.65 | 4.64% | 39.03 |
| Air Arabia Pjsc | 1.68 | 0.60% | 11.29 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

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Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 1,763,302.0 | 1.1% | 2.0% | 11.2% |
| Financials | 756,251.0 | 1.3% | 2.1% | 19.3% |
| Telecommunication | 332,533.9 | 1.7% | (0.6%) | 9.5% |
| Consumer Discretionary | 10,236.8 | 0.5% | 6.4% | 0.2% |
| Industrial | 318,007.4 | (0.1%) | 0.5% | (0.8%) |
| Real Estate | 38,364.8 | 1.3% | 7.5% | 12.5% |
| Basic Materials | 42,087.7 | 0.2% | 31.0% | 44.0% |
| Energy | 118,674.7 | 1.1% | 4.1% | 3.0% |
| Utilities | 139,418.5 | 0.8% | 0.8% | (6.1%) |
| Consumer Staples | 4,107.0 | 1.0% | (7.9%) | (12.4%) |
| Health Care | 3,620.2 | (0.3%) | 0.6% | 9.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------------|----------------|----------------|
| Sharjah Group Co. | 2.89 | 10.7% |
| Methaq Takaful Insurance | 0.70 | 5.1% |
| Ras Al Khaimah White Cement | 1.66 | 5.1% |
| Abu Dhabi Islamic Bank | 9.25 | 2.8% |
| Sharjah Cement Industrial Dev. Co. | 0.63 | 2.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ras Al Khaimah Cement Co Psc | 5.86 | (1.7%) |
| Arkan Building Materials Co | 1.23 | (0.8%) |
| Abu Dhabi National Insurance | 7.08 | (0.7%) |
| Gulf Pharmaceutical Ind Psc | 1.47 | (0.7%) |
| Abu Dhabi Ship Building Co | 3.89 | (0.3%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Aldar Properties Pjsc | 4.54 | 61,751 |
| Multiply Group | 1.60 | 24,549 |
| First Abu Dhabi Bank Pjsc | 21.86 | 16,860 |
| Al Yah Satellite Communications Company | 2.84 | 11,522 |
| ADNOC Distribution | 4.12 | 11,015 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,590.85 | 110.41 | 1.2% | 2.9% | 13.0% |
| Market Cap (AED Mn) | 1,763,302 | 18,500 | 1.1% | 2.0% | 11.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | Average Daily YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 199.3 | (16.9) | (7.8%) | 219.0 | 134.8 |
| Value Traded (AED Mn) | 1,565.0 | 83.7 | 5.6% | 1,447.0 | 715.0 |
| No. of Trades | 9,708 | (80) | (0.8%) | 7,548 | 2,967 |

| Market Breadth | ▲ 23 | ▼ 7 | = 40 |
|----------------|------|-----|------|
|----------------|------|-----|------|

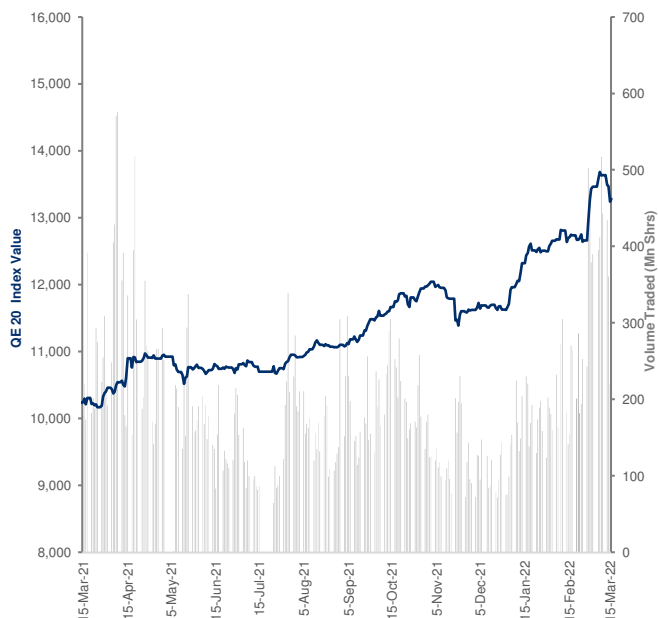
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| First Abu Dhabi Bank Pjsc | 21.86 | 0.74% | 365.59 |
| International Holdings Company Pjsc | 188.20 | 1.67% | 330.68 |
| Aldar Properties Pjsc | 4.54 | 1.34% | 278.54 |
| Alpha Dhabi Holding PJSC | 27.22 | (0.07%) | 146.97 |
| Emirates Telecom Group Co | 35.00 | 1.86% | 75.82 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 751,409.8 | 0.1% | 2.2% | 11.2% |
| Banking & Finance Sector | 378,249.8 | 0.4% | 4.4% | 9.9% |
| Goods & Consumer Services | 35,138.2 | (0.4%) | (2.1%) | (1.1%) |
| Industrial Sector | 204,271.0 | (0.3%) | 1.6% | 20.8% |
| Insurance Sector | 13,206.9 | (0.1%) | 0.3% | (4.4%) |
| Real Estate | 57,291.0 | 0.2% | (0.3%) | 6.1% |
| Telecom | 30,589.2 | (0.1%) | (4.3%) | 3.6% |
| Transport | 32,663.7 | 0.9% | (1.3%) | 10.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Qatar International Islamic Ba | 10.30 | 3.3% |
| Qatar Gas Transport Co Ltd | 3.70 | 1.8% |
| Salam International Investment | 1.08 | 1.4% |
| Industries Qatar QSC | 18.69 | 1.3% |
| Commercial Bank PSQC/The | 7.54 | 1.2% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Investment Holding Group | 2.19 | (8.8%) |
| Mesaieed Petrochemical Holding | 2.67 | (4.2%) |
| Qatar Industrial Manufacturing | 3.20 | (2.5%) |
| Qatar First Bank | 1.52 | (1.9%) |
| Mannai Corp QSC | 7.86 | (1.7%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Qatar Aluminum Manufacturing C | 2.40 | 39,960 |
| Salam International Investment | 1.08 | 37,785 |
| Investment Holding Group | 2.19 | 34,822 |
| Masraf Al Rayan QSC | 5.06 | 14,798 |
| Mesaieed Petrochemical Holding | 2.67 | 14,716 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 13,279.71 | 42.95 | 0.3% | 2.6% | 14.2% |
| Market Cap (QAR Mn) | 751,410 | 1,073 | 0.1% | 2.2% | 11.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 243.1 | 22.6 | 10.3% | 233.2 | 201.9 |
| Value Traded (QAR Mn) | 860.3 | (53.2) | (5.8%) | 761.8 | 466.8 |
| No. of Trades | 20,256 | 2,171 | 12.0% | 14,635 | 10,092 |

| Market Breadth | ▲ 16 | ▼ 23 | = 9 |
|----------------|------|------|-----|
|----------------|------|------|-----|

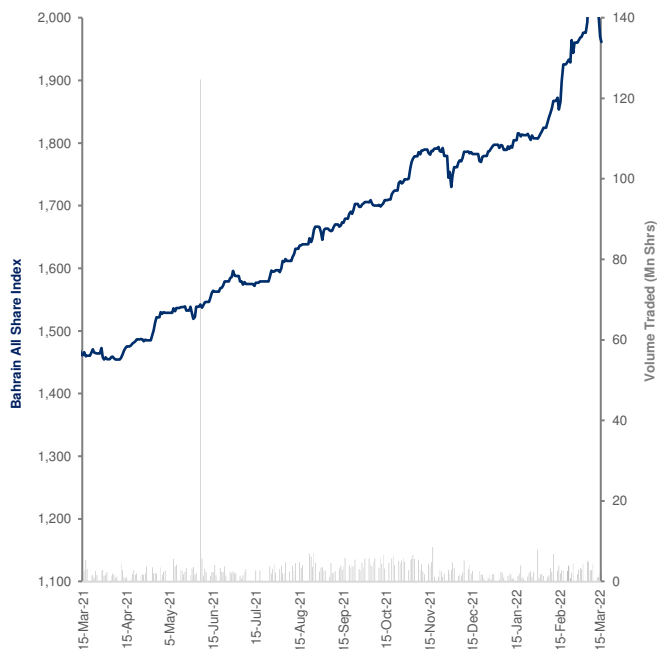
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 22.75 | 0.22% | 131.48 |
| Qatar Aluminum Manufacturing C | 2.40 | 0.00% | 96.73 |
| Qatar Islamic Bank SAQ | 22.79 | 0.62% | 95.05 |
| Investment Holding Group | 2.19 | (8.75%) | 80.96 |
| Masraf Al Rayan QSC | 5.06 | 0.00% | 75.12 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 12,785.4 | (0.4%) | (0.1%) | 8.2% |
| Materials | 1,846.0 | (0.4%) | 4.0% | 62.5% |
| Industrial | 140.2 | 1.2% | 1.6% | (3.1%) |
| Consumer Discretionary | 190.8 | 0.0% | 3.7% | (3.1%) |
| Consumer Staples | 153.6 | 0.0% | 0.0% | (0.5%) |
| Financials | 9,340.3 | (0.5%) | (0.8%) | 3.5% |
| Communication Services | 1,018.8 | 0.0% | (1.6%) | (4.2%) |
| Real Estate | 95.8 | 0.0% | 0.5% | (0.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Invest BSC | 0.48 | 6.9% |
| APM TERMINALS BAHRAIN | 1.27 | 1.5% |
| BBK BSC | 0.56 | 0.4% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Al Baraka Banking Group BSC | 0.28 | (1.8%) |
| Ahli United Bank BSC (\$) | 1.00 | (1.0%) |
| National Bank of Bahrain BSC | 0.68 | (0.6%) |
| Arab Banking Corp BSC | 0.34 | (0.6%) |
| Aluminium Bahrain B.S.C | 1.30 | (0.4%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.10 | 467 |
| National Bank of Bahrain BSC | 0.68 | 411 |
| Ithmaar Holding BSC | 0.06 | 394 |
| Aluminium Bahrain B.S.C | 1.30 | 334 |
| Invest BSC | 0.48 | 230 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,961.19 | (8.18) | (0.4%) | (0.1%) | 9.1% |
| Market Cap (BHD Mn) | 12,785 | (49) | (0.4%) | (0.1%) | 8.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|--------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,540 | 735 | 40.7% | 2,443.1 | 5,107.4 |
| Value Traded (BHD '000) | 1,181 | (177) | (13.0%) | 1,060.7 | 1,011.0 |
| No. of Trades | 113 | 33 | 41.3% | 66 | 72 |

| Market Breadth | ▲ 3 | ▼ 5 | = 35 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C | 1.30 | (0.38%) | 0.43 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.28 |
| Ahli United Bank BSC (\$) | 1.00 | (0.99%) | 0.16 |
| Bahrain Telecommunications Co | 0.56 | 0.00% | 0.09 |
| Al Salam Bank-Bahrain BSC | 0.10 | 0.00% | 0.05 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 7,557.1 | (0.4%) | 5.3% | 5.7% |
| Financial | 4,540.6 | (0.5%) | 8.0% | 9.4% |
| Industrial | 845.2 | (0.3%) | 3.3% | (1.1%) |
| Services | 2171.4 | (0.3%) | 0.8% | 1.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------|----------------|----------------|
| Voltamp Energy Co. | 0.11 | 8.9% |
| Oman Fisheries Co. | 0.09 | 3.6% |
| Bank Dhofar | 0.12 | 0.8% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 4,312.02 | (31.08) | (0.7%) | 6.3% | 4.4% |
| Market Cap (OMR Mn) | 7,557.1 | (32.6) | (0.4%) | 5.3% | 5.7% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Sohar Bank | 0.12 | (4.0%) |
| Construction Materials Industries Co. | 0.04 | (2.3%) |
| Al Anwar Ceramic Tiles Co. | 0.44 | (2.2%) |
| Al Suwadi Power Co. | 0.05 | (2.0%) |
| Al Batinah Power Co. | 0.05 | (2.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2022 | YTD-21 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 11,687.7 | (5,609.1) | (32.4%) | 21,361.4 | 17,168.4 |
| Value Traded (OMR '000) | 3,329.0 | (358.8) | (9.7%) | 4,100.2 | 1,537.6 |

| Market Breadth | ▲ 3 | ▼ 16 | = 95 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Bank Muscat | 0.55 | 1,764 |
| Ahli Bank | 0.12 | 1,414 |
| Bank Nizwa | 0.10 | 1,148 |
| Renaissance Services Co. | 0.44 | 1,085 |
| United Finance Co. | 0.08 | 843 |

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| Bank Muscat | 0.55 | (0.36%) | 0.97 |
| Oman Telecommunications Co. | 0.85 | (0.47%) | 0.56 |
| Renaissance Services Co. | 0.44 | 0.00% | 0.48 |
| Oman Qatari Telecommunications Co. | 0.34 | (1.15%) | 0.23 |
| Ahli Bank | 0.12 | (0.80%) | 0.18 |

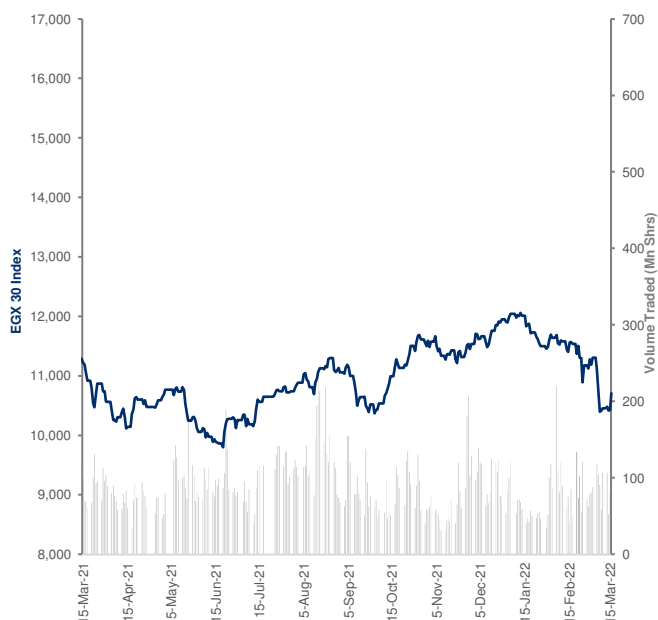
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 459,186.1 | 2.6% | (3.6%) | (8.5%) |
| Banks | 138,584.1 | 1.3% | (13.2%) | (19.0%) |
| Basic Resources | 31,984.9 | 2.2% | 7.0% | 8.7% |
| Chemicals | 37,004.6 | 2.7% | 15.2% | 12.1% |
| Construction and Materials | 11,856.3 | 0.5% | (4.2%) | (9.9%) |
| Financial Services excluding Banks | 52,197.8 | 1.3% | (0.2%) | 8.7% |
| Food and Beverage | 7,686.2 | 4.2% | (1.2%) | (20.3%) |
| Healthcare | 3,771.5 | (0.9%) | (1.3%) | (9.2%) |
| Industrial Goods, Services, Automobile: | 37,603.4 | 7.0% | 1.6% | (13.1%) |
| Media | 970.9 | 4.9% | 10.3% | (14.5%) |
| Oil and Gas | 4,907.7 | 4.7% | 7.0% | 3.8% |
| Personal and Household Products | 31,618.4 | 2.5% | 1.1% | 0.2% |
| Real Estate | 51,981.0 | 5.5% | (3.8%) | (15.3%) |
| Telecommunication | 29,310.4 | 3.2% | (2.9%) | 2.4% |
| Travel & Leisure | 19,709.0 | 0.5% | (2.8%) | (12.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Alexandria Container & Cargo Handling | 8.08 | 19.9% |
| Heliopolis Housing | 4.98 | 9.2% |
| Talaat Moustafa Group | 8.48 | 8.0% |
| Medinet Nasr Housing | 2.06 | 7.5% |
| Asec Co For Mining | 6.68 | 6.5% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Six Of October Dev. & Inv. | 11.81 | (1.6%) |
| Egypt Kuwait Holding Co Sae | 1.36 | (1.2%) |
| Ghabbour Auto | 5.15 | (1.0%) |
| Egyptian Int'L Pharmaceutical Industries | 38.03 | (0.9%) |
| Orascom Construction Plc | 66.00 | (0.1%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Qalaa Holdings Sae | 1.33 | 18,963 |
| Eastern Co Sae | 11.00 | 17,945 |
| Abou Kir Fertilizers & Chemicals | 24.60 | 11,529 |
| Commercial International Bank | 42.55 | 10,130 |
| Heliopolis Housing | 4.98 | 9,067 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 10,705.60 | 282.51 | 2.7% | (3.7%) | (10.4%) |
| Market Cap (EGP Mn) | 459,186 | 11,787 | 2.6% | (3.6%) | (8.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 128.9 | 49.0 | 61.4% | 81.2 | 171.1 |
| Value Traded (EGP Mn) | 1,325.2 | 707.1 | 114.4% | 463.9 | 610.9 |
| No. of Trades | 20,087 | 7,260 | 56.6% | 12,561 | 19,078 |

| Market Breadth | ▲ 4 | ▼ 6 | = 14 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Commercial International Bank | 42.55 | 2.28% | 428.52 |
| Abou Kir Fertilizers & Chemicals | 24.60 | 2.50% | 279.75 |
| Eastern Co Sae | 11.00 | 2.61% | 197.40 |
| Elsowedy Electric Co | 7.67 | 2.40% | 66.06 |
| Heliopolis Housing | 4.98 | 9.21% | 43.69 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,962.0 | (0.0%) | 3.6% | 4.6% |
| Banking | 7,646.4 | 0.1% | (0.5%) | (0.3%) |
| Insurance | 91.0 | 0.2% | (1.4%) | (2.3%) |
| Diversified Financial Services | 167.2 | 1.0% | (3.4%) | (4.3%) |
| Real Estate | 195.1 | 0.2% | (1.5%) | (9.8%) |
| Health Care Services | 31.2 | 0.0% | (1.9%) | 21.0% |
| Educational Services | 226.6 | 0.0% | 0.7% | (0.4%) |
| Hotels and Tourism | 87.6 | 1.2% | 2.0% | (6.2%) |
| Transportation | 72.0 | 0.0% | (0.8%) | (5.3%) |
| Technology & Communications | 432.5 | (0.4%) | 0.6% | 2.9% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 561.4 | (0.5%) | 3.7% | 7.1% |
| Commercial Services | 72.7 | 0.3% | (2.0%) | 0.3% |
| Pharmaceutical & Medical Industries | 37.0 | 0.0% | 0.7% | (3.3%) |
| Chemical Industries | 12.1 | (1.0%) | 0.4% | (52.2%) |
| Food & Beverages | 73.8 | 0.0% | (7.0%) | (11.6%) |
| Tobacco & Cigarettes | 12.4 | 2.5% | (15.5%) | (9.9%) |
| Mining & Extraction Industries | 2,112.7 | (0.5%) | 27.5% | 36.2% |
| Engineering & Construction | 19.7 | (0.9%) | (7.8%) | (15.8%) |
| Electrical Industries | 28.4 | (0.7%) | (0.7%) | (0.7%) |
| Textiles, Leathers & Clothings | 59.5 | 0.3% | 0.0% | 1.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Union Investment Corp | 0.93 | 4.5% |
| Specialized Jordanian Invest | 1.21 | 4.3% |
| Jordan Intl Insurance | 0.36 | 2.9% |
| Al-Tajamouat For Touristic P | 0.37 | 2.8% |
| Jordan Pipes Manufacturing | 0.76 | 2.7% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| National Cable & Wire Manuf | 0.20 | (4.8%) |
| Contemporary For Housing Pro | 0.67 | (4.3%) |
| Ready Mix Concrete & Constr | 0.34 | (2.9%) |
| Al-Tajamouat For Catering Hs | 0.35 | (2.8%) |
| Societe Generale De Banque | 1.40 | (2.8%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Union Investment Corp | 0.93 | 266 |
| Jordan Petroleum Refinery Co | 3.70 | 198 |
| Jordan Telecom | 2.21 | 157 |
| Capital Bank Of Jordan | 2.26 | 151 |
| Barter Co For Investment & T | 0.20 | 119 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,225.23 | 5.29 | 0.2% | 3.6% | 5.0% |
| Market Cap (JD Mn) | 11,962.04 | (1.72) | (0.0%) | 3.6% | 4.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,954.3 | 299.2 | 18.1% | 2,401.6 | 4,786.8 |
| Value Traded (JD '000) | 4,547.5 | 645.6 | 16.5% | 4,075.4 | 5,207.9 |
| No. of Trades | 1,734 | (353) | (16.9%) | 1,719 | 2,135 |

| Market Breadth | ▲ 15 | ▼ 14 | = 92 |
|----------------|------|------|------|
|----------------|------|------|------|

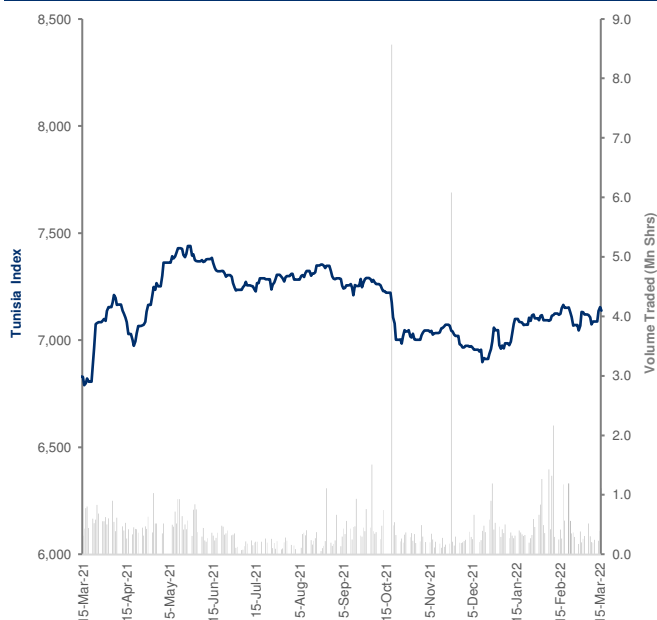
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines | 24.77 | (0.48%) | 1.61 |
| Jordan Petroleum Refinery Co | 3.70 | (0.27%) | 0.73 |
| Jordan Telecom | 2.21 | (0.45%) | 0.35 |
| Capital Bank Of Jordan | 2.26 | 1.35% | 0.34 |
| Arab Bank Plc | 4.65 | 0.22% | 0.32 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,462.7 | (0.2%) | (0.7%) | (0.5%) |
| Banking | 8,202.4 | (0.5%) | 2.6% | 5.6% |
| Insurance | 868.3 | 1.3% | 0.3% | (2.2%) |
| Leasing | 593.8 | 1.4% | 1.9% | 3.0% |
| Financial Services | 1,920.0 | 0.9% | (7.8%) | (10.9%) |
| Industrial | 1,542.3 | (0.1%) | (4.3%) | (7.0%) |
| Chemical Industry | 500.6 | 0.4% | 0.4% | (2.1%) |
| Food & Beverage | 5,244.1 | (0.9%) | (2.3%) | (3.2%) |
| Retailing | 1,183.2 | 1.4% | 0.5% | 2.4% |
| Others | 1,408.0 | 0.0% | (1.2%) | (2.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Arab Tunisian Lease | 2.49 | 5.1% |
| City Cars | 12.90 | 4.9% |
| Cie Internationale de Leasing | 19.09 | 4.5% |
| Societe Tunisienne d'Assurance | 111.80 | 4.5% |
| Tuninvest-SICAR | 7.33 | 4.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|------------------------------|---------------|----------------|
| Essoukna | 2.44 | (4.1%) |
| Arab Tunisian Bank | 2.16 | (3.1%) |
| Societe Tunisienne de Banque | 3.11 | (2.8%) |
| Amen Bank | 22.56 | (2.3%) |
| ADWYA SA | 4.90 | (2.0%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Automobile reseau tunisien et | 7.19 | 562 |
| Attijari Bank | 30.70 | 182 |
| Arab Tunisian Lease | 2.49 | 71 |
| Arab Tunisian Bank | 2.16 | 51 |
| Accumulateur Tunisienne Assad | 1.38 | 44 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,137.59 | (16.18) | (0.2%) | 1.3% | 1.3% |
| Market Cap (DT Mn) | 21,463 | (34.5) | (0.2%) | (0.7%) | (0.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,108.0 | 712.4 | 180.0% | 510.7 | 848.0 |
| Value Traded ('000 DT) | 11,319.2 | 9,128.4 | 416.7% | 3,604.0 | 5,118.6 |
| No. of Trades | 907 | (308) | (25.3%) | 983 | 1,416 |

| Market Breadth | ▲ 21 | ▼ 18 | = 29 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Attijari Bank | 30.70 | (0.16%) | 5.58 |
| Automobile reseau tunisien et | 7.19 | (0.42%) | 4.03 |
| Societe D'Articles Hygieniques | 9.80 | 0.51% | 0.20 |
| Banque de Tunisie | 5.99 | 0.00% | 0.18 |
| Arab Tunisian Lease | 2.49 | 5.06% | 0.17 |

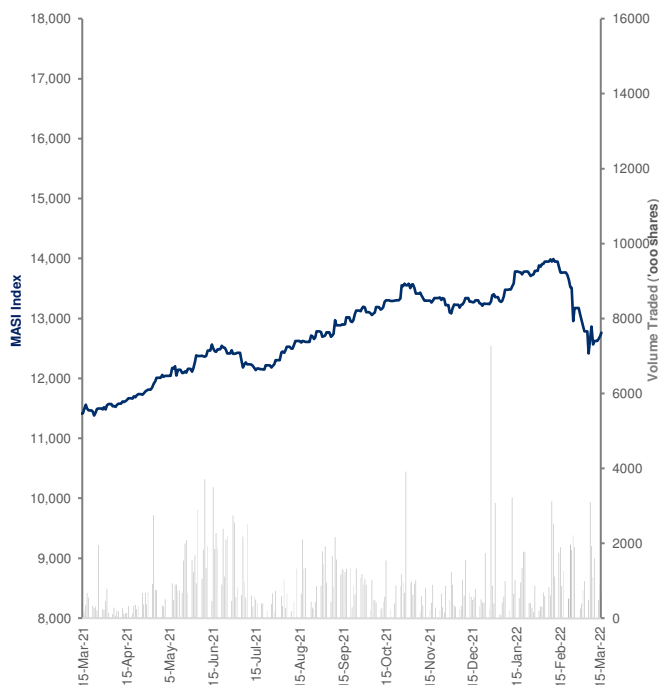
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 17, 2022

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 586,082.3 | 0.4% | (2.6%) | (4.3%) |
| Banking | 219,227.9 | 0.8% | (2.1%) | (2.7%) |
| Beverages | 10,812.4 | 0.0% | (1.9%) | 6.3% |
| Chemicals | 2,998.7 | (0.4%) | (5.2%) | 4.2% |
| Construction & Building Material | 71,516.6 | (0.9%) | (4.2%) | (12.1%) |
| Distributors | 19,877.6 | (0.8%) | (0.9%) | (3.6%) |
| Electricity | 24,838.7 | 0.2% | (9.2%) | 0.3% |
| Food Producers & Processors | 27,729.0 | 0.7% | (0.8%) | (7.8%) |
| Holding Companies | 2,765.5 | 1.2% | (1.2%) | (4.3%) |
| Insurance | 30,120.9 | 1.9% | (0.2%) | (0.6%) |
| Investment & other Finance | 4,443.2 | (0.1%) | (6.5%) | 0.9% |
| Leisures & Hotel | 1,539.4 | (0.4%) | 0.4% | (2.1%) |
| Materials, Software & Computer | 5,754.5 | (0.2%) | 0.7% | (5.7%) |
| Mining | 24,475.1 | 0.7% | 2.9% | 15.9% |
| Oil & Gas | 18,020.8 | 0.0% | (8.2%) | (8.7%) |
| Real Estate | 4,795.8 | 2.7% | (17.8%) | (5.7%) |
| Telecommunications | 114,194.5 | 0.5% | (1.6%) | (6.8%) |
| Transport | 803.3 | 0.0% | (5.5%) | (11.4%) |
| Utilities | 2,112.0 | 0.0% | (5.7%) | 11.8% |
| Forestry & Paper | 56.4 | 5.0% | (9.8%) | 0.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Med Paper SA | 21.83 | 5.0% |
| Wafa Assurance | 4825.00 | 4.4% |
| Douja Promotion Groupe Addoha | 8.45 | 3.7% |
| Ennaki Automobiles | 36.78 | 3.6% |
| Fenie Brossette | 132.45 | 3.3% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Maghreb Oxygene | 388.85 | (4.0%) |
| Auto Hall | 96.10 | (3.9%) |
| Cie Miniere de Touissit | 1770.00 | (2.2%) |
| LafargeHolcim Maroc SA | 1860.00 | (2.1%) |
| ATLANTA | 128.35 | (2.0%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 8.45 | 507.7 |
| Alliances Developpement Immobi | 63.15 | 54.4 |
| Banque Centrale Populaire | 265.40 | 47.1 |
| Attijariwafa Bank | 459.00 | 16.6 |
| Med Paper SA | 21.83 | 6.8 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-22 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,761.96 | 57.24 | 0.5% | (3.1%) | (4.46%) |
| Market Cap (MAD Mn) | 586,082 | 2,585 | 0.4% | (2.6%) | (4.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 660.2 | (252.0) | (27.6%) | 1,063.9 | 391.2 |
| Value Traded (MAD Mn) | 42.25 | (13.18) | (23.8%) | 121.6 | 72.0 |

| Market Breadth | ▲ 18 | ▼ 9 | = 15 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire | 265.40 | 0.15% | 12.49 |
| Attijariwafa Bank | 459.00 | 1.55% | 7.60 |
| Douja Promotion Groupe Addoha | 8.45 | 3.68% | 4.24 |
| Alliances Developpement Immobi | 63.15 | 0.24% | 3.42 |
| Managem SA | 1918.00 | 1.21% | 3.26 |

Source: Bloomberg, Kamco Research

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