

# MENA Markets Daily Report

June 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,928.58	0.1%	14.5%	(13.3%)
		Kuwait	Main 50 Index	▼	5,575.24	(0.1%)	20.3%	(7.1%)
		Kuwait	Main Market Index	▼	5,314.98	(0.0%)	16.8%	(7.3%)
		Kuwait	All Share Index	▼	6,381.01	0.1%	15.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,855.95	0.2%	24.9%	3.6%
		UAE - Dubai	DFM General Index	▼	2,839.98	(1.0%)	14.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,797.11	(0.9%)	24.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,697.09	(0.7%)	32.7%	(0.6%)
		Qatar	QE 20 Index	▼	10,782.18	(0.1%)	3.3%	0.1%
		Bahrain	Bahrain All Share	▼	1,562.88	(0.1%)	4.9%	(7.5%)
		Oman	MSM 30 Index	▲	4,071.19	0.6%	11.3%	(8.1%)
		Egypt	EGX 30	▼	9,880.49	(0.1%)	(8.9%)	(22.3%)
		Jordan	ASE Index	▼	2,126.84	(0.53%)	28.3%	(8.7%)
		Tunisia	Tunisia Index	▼	7,338.30	(0.3%)	6.6%	(3.3%)
		Morocco	MASI	▼	12,452.53	(0.4%)	10.3%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,518.33	(1.1%)	1.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,679.02	0.8%	21.0%	(10.4%)
		India	SENSEX	▼	52,501.98	(0.5%)	9.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	129,259.50	(0.6%)	8.6%	2.9%
		Mexico	BOLSA Index	▼	50,579.10	(0.7%)	14.8%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,378.27	(0.4%)	6.7%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,017.27	(0.1%)	12.2%	14.1%
		Asia	MSCI Asia Pacific	▼	704.17	(0.1%)	6.3%	17.1%
		Europe	DJ Stoxx 600	▲	459.86	0.2%	15.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,774.33	0.2%	15.5%	(5.4%)
		U.S.A	S&P 500	▼	4,223.70	(0.5%)	12.4%	16.3%
		U.S.A	DJIA	▼	34,033.67	(0.8%)	11.2%	7.2%
		U.S.A	NASDAQ Composite	▼	14,039.68	(0.2%)	8.9%	43.6%
		UK	FTSE 100	▲	7,184.95	0.2%	11.2%	(14.3%)
		Germany	DAX	▼	15,710.57	(0.1%)	14.5%	3.5%
		Japan	NIKKEI 225	▼	29,291.01	(0.5%)	6.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,436.84	(0.7%)	4.4%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.54	0.02%	0.67%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.40	(0.67%)	2.33%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(1.08%)	(1.81%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.15%)	0.92%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	73.99	1.6%	42.8%	(21.5%)
		Oil	NYMEX	▲	72.15	0.0%	48.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.25	0.3%	21.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,811.47	(2.6%)	(4.6%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.98	(2.5%)	2.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	38,532.50	(3.5%)	32.9%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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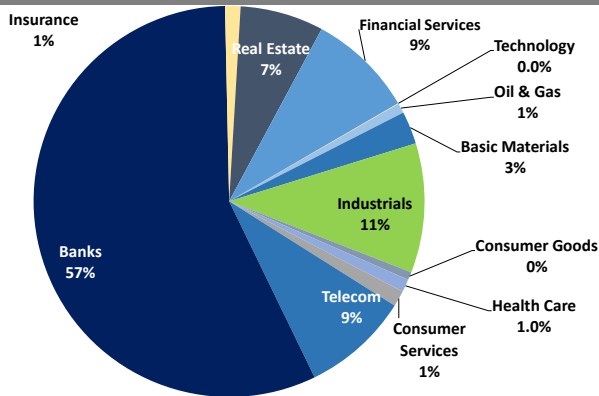
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 17, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,491.6	42.1	8.3%
2- National Bank of Kuwait	6,056.2	23.9	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,361.3	17.9	10.7%
5- Boubyan Bank	2,257.6	61.3	6.9%
6- Agility (PWC Logistics)	2,051.7	46.2	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	864.5	34.1	5.2%
9- Gulf Bank	746.8	23.2	5.1%
10- Ahli United Bank - Kuwait	717.1	28.1	5.6%
<b>Total</b>	<b>25,087</b>	<b>28.37</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.075	0.007	9.8%
National Co. for Consumer Industries	0.053	0.005	9.8%
Osoul Investment Co.	0.092	0.007	8.1%
Tamdeen Investment Co.	0.271	0.020	8.0%
Dar Al Thuraya Real Estate Co.	0.098	0.004	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.030	(0.003)	(9.5%)
Gulf Investment House	0.301	(0.030)	(9.1%)
Advanced Technology Co.	0.550	(0.027)	(4.7%)
The Energy House Co.	0.042	(0.002)	(3.7%)
Dalqan Real Estate Co.	0.256	(0.009)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.201	1.5%	25,547,277
Kuwait Real Estate Co.	0.135	0.7%	22,557,243
National Industries Group	0.225	0.9%	17,095,380
GFH Financial Group	0.063	0.2%	16,936,093
Gulf Petroleum Investment	0.026	1.5%	16,068,314

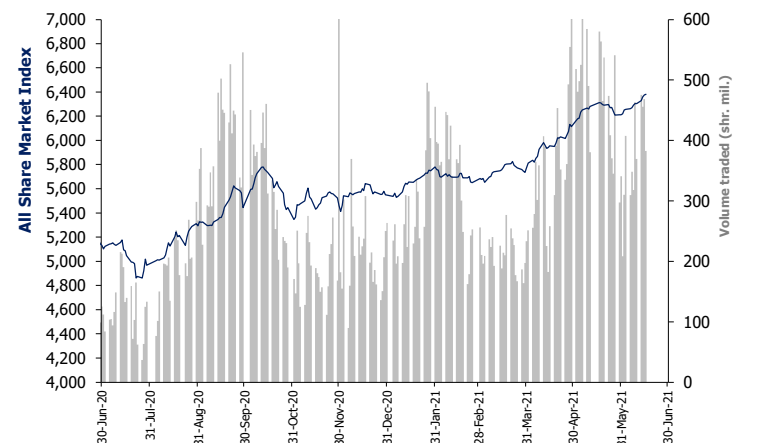
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,707.3</b>	<b>▲</b>	<b>0.0%</b>	<b>2.7%</b>	<b>14.3%</b>
Oil & Gas	313.7	▼	(0.2%)	1.4%	11.9%
Basic Materials	1,013.6	▲	0.2%	2.8%	26.5%
Industrials	4,003.9	▼	(0.4%)	0.4%	26.1%
Consumer Goods	249.4	▼	(0.3%)	1.2%	7.4%
Health Care	391.2	▼	(1.0%)	(0.2%)	(4.6%)
Consumer Services	498.8	▲	0.1%	2.9%	19.0%
Telecommunications	3,311.3	▼	(0.0%)	(0.9%)	(2.0%)
Banks	21,301.1	▲	0.3%	3.8%	13.3%
Insurance	472.0	▲	0.0%	2.5%	10.3%
Real Estate	2,585.5	▲	0.1%	4.0%	25.9%
Financial Services	3,294.3	▼	(0.5%)	1.7%	21.9%
Technology	11.7	▼	(0.8%)	36.4%	69.3%
Utilities	260.7	▼	(0.8%)	(1.3%)	(14.4%)

Market Breadth	 53	 63	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,928.58	7.1	0.1%	2.8%	14.5%
Main 50 Index	5,575.24	(5.2)	(0.1%)	3.1%	20.3%
Main Market Index	5,314.98	(1.6)	(0.0%)	2.6%	16.8%
All Share Market Index	6,381.01	4.4	0.1%	2.7%	15.1%
Market Cap (KWD Mn)	37,707.29	18.5	0.0%	2.7%	14.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

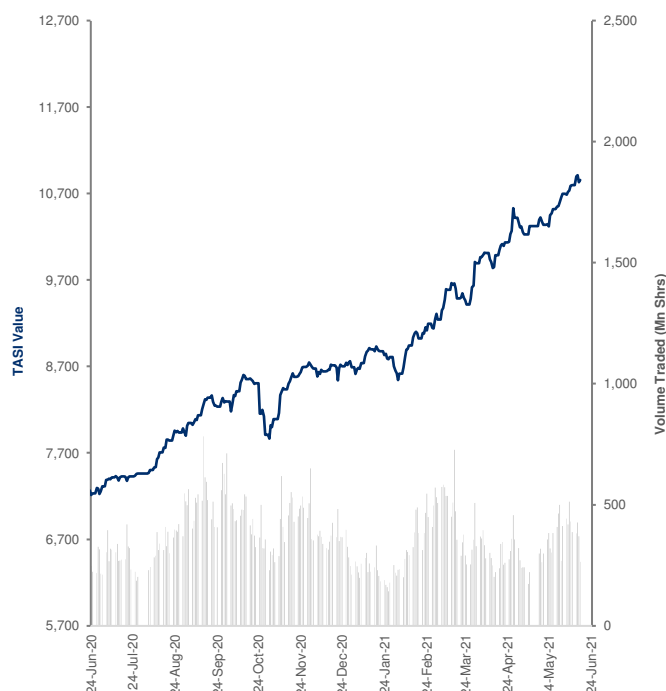
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	382.5	(85.9)	(18.3%)	339.1	178.5
Value Traded (KWD Mn)	69.1	(4.3)	(5.9%)	51.8	36.4
No. of Trades	14,635	(823)	(5.3%)	12,118	8,467

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.769	0.9%	6,500,706
National Real Estate Co.	0.201	1.5%	5,170,258
Gulf Investment House	0.301	(9.1%)	4,916,888
National Bank of Kuwait	0.842	(0.2%)	4,143,301
National Industries Group	0.225	0.9%	3,841,714

### Saudi Tadawul Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,728,427.2	0.0%	0.8%	6.9%
Energy	7,102,248.7	0.0%	0.0%	1.0%
Materials	754,905.2	0.2%	0.2%	26.9%
Capital Goods	24,754.6	(0.5%)	4.3%	33.3%
Commercial & Professional Svc	8,281.0	0.5%	0.9%	6.2%
Transportation	20,969.3	(0.1%)	1.7%	42.9%
Consumer Durables & Apparel	7,794.1	0.2%	10.9%	82.6%
Consumer Services	29,996.7	(0.2%)	2.2%	11.0%
Media	13,487.7	(1.1%)	32.0%	90.3%
Retailing	45,889.6	1.1%	2.1%	25.4%
Food & Staples Retailing	14,505.0	(0.0%)	(0.0%)	6.4%
Food & Beverages	122,255.0	0.1%	6.6%	11.0%
Health Care Equipment & Svc	98,667.0	(0.2%)	3.5%	44.4%
Pharma, Biotech & Life Science	6,720.0	1.3%	20.7%	42.9%
Banks	839,169.1	0.3%	3.5%	32.9%
Diversified Financials	45,350.6	(0.5%)	12.4%	36.7%
Insurance	56,893.1	1.2%	4.6%	9.6%
Telecommunication Services	303,995.2	(1.0%)	5.3%	23.3%
Utilities	104,814.1	(0.3%)	(1.0%)	15.1%
REITs	18,577.8	0.7%	0.1%	16.4%
Real Estate Mgmt & Dev't	105,256.6	0.7%	2.4%	20.9%
Software & Services	3,897.0	(1.1%)	6.1%	40.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	33.55	10.0%
Saudi Re for Cooperative Reins	17.96	7.4%
Saudi Advanced Industries Co	56.70	5.2%
Al Jouf Agricultural Developme	87.50	4.5%
Derayah REIT	13.48	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	47.10	(2.1%)
Arab Sea Information Systems	104.20	(2.1%)
Arabia Insurance Cooperative C	31.15	(2.0%)
Astra Industrial Group	46.60	(2.0%)
Saudi Industrial Development C	24.48	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Re for Cooperative Reins	17.96	17,737
Malath Cooperative Insurance C	31.55	15,620
Saudi Advanced Industries Co	56.70	13,526
Al Hassan Ghazi Ibrahim Shaker	25.80	8,529
Zamil Industrial Investment Co	33.55	7,562

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,855.95	24.57	0.23%	2.9%	24.9%
Market Cap (SAR Mn)	9,728,427	2,124	0.0%	0.8%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	264.3	(106.1)	(28.6%)	338.1	222.9
Value Traded (SAR Mn)	8,768.9	(3,429.0)	(28.1%)	10,522.6	6,692.0
No. of Trades	332,400	(133,260)	(28.6%)	412,423	200,093

Market Breadth	▲ 103	▼ 81	= 21
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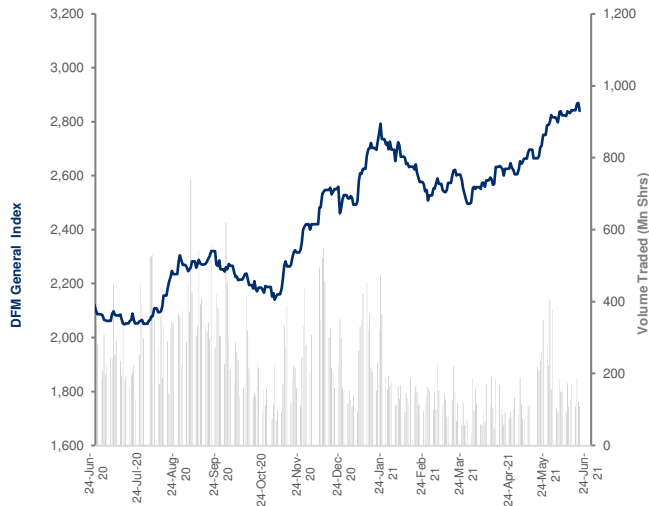
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	56.70	5.2%	768.69
Malath Cooperative Insurance C	31.55	(1.4%)	503.81
Saudi Re for Cooperative Reins	17.96	7.4%	309.30
Zamil Industrial Investment Co	33.55	10.0%	246.13
Al Rajhi Bank	110.60	0.0%	228.56

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	382,674.6	(0.7%)	1.3%	13.8%
Banking	196,377.8	(0.4%)	1.0%	14.1%
Consumer Staples	4,046.9	0.0%	(0.4%)	73.4%
Investment & Financial Services	19,930.4	(1.3%)	3.0%	17.6%
Insurance	5,618.6	(0.2%)	(0.7%)	1.7%
Industrial	4,549.2	0.0%	(3.8%)	(2.9%)
Real Estate	82,153.0	(1.3%)	2.4%	14.1%
Telecommunication	30,890.1	(0.9%)	2.3%	17.9%
Transportation	28,506.2	(0.6%)	(0.6%)	6.2%
Services	10,602.4	(0.3%)	0.1%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	1.55	14.8%
Aan Digital Services Co	0.18	4.7%
Ajman Bank Pjsc	0.76	2.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,839.98	(29.51)	(1.0%)	1.5%	14.0%
Market Cap (AED Mn)	382,675	(2,591)	(0.7%)	1.3%	13.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.33	(6.5%)
Al Salam Bank Sudan	1.63	(4.1%)
Gulf Navigation Holding Pjsc	0.31	(1.9%)
Dubai Investments Pjsc	1.71	(1.7%)
Dubai Financial Market Pjsc	1.17	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	109.7	(13.6)	(11.0%)	159.2	239.4
Value Traded (AED Mn)	166.0	(63.2)	(27.6%)	225.5	247.6
No. of Trades	2,111	(676)	(24.3%)	2,945	3,777

Market Breadth	▲ 3	▼ 23	= 36
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.27	15,903
Emaar Properties Pjsc	4.10	13,826
Deyaar Development Pjsc	0.30	9,096
Gulf Finance House	0.68	8,593
Dubai Financial Market Pjsc	1.17	8,072

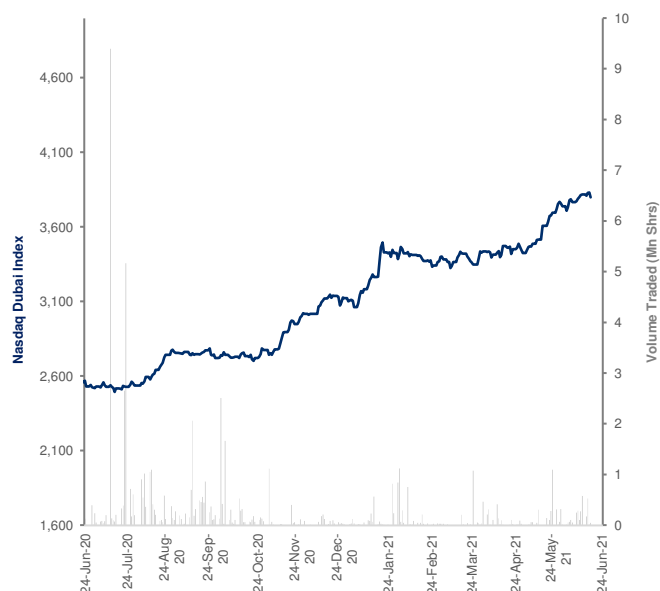
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.10	(1.44%)	56.92
Dubai Islamic Bank	4.90	(1.41%)	27.53
Emaar Malls Pjsc	2.00	(0.99%)	13.66
Dubai Investments Pjsc	1.71	(1.72%)	10.76
Dubai Financial Market Pjsc	1.17	(1.68%)	9.50

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

June 17, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,487.6	0.0%	2.0%	23.6%
Al Baraka Banking Group	263.5	0.0%	(1.4%)	(18.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	42.0	0.2%	(3.3%)	(21.5%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.1%)	(0.9%)
Hikma Pharmaceuticals GDR	7,988.6	(0.0%)	(0.2%)	0.4%
Nasdaq, Inc.	28,379.9	(0.0%)	3.3%	34.5%
Orascom Construction Limited	548.8	0.0%	(20.9%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.14	0.2%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.70	25
Depa Limited (Aed)	0.22	17

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,797.11	(33.18)	(0.9%)	1.8%	24.0%
Market Cap (USD Mn)	37,488	0.1	0.0%	2.0%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	0.0	1,320.4%	0.156	1.18
Value Traded (USD Mn)	0.122	0.1	771.0%	0.1	12.99
No. of Trades	7	(5)	(41.7%)	6	130

Market Breadth	▲ 1 ▼ 0 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.70	0.00%	0.12
Depa Limited (Aed)	0.22	0.00%	0.00

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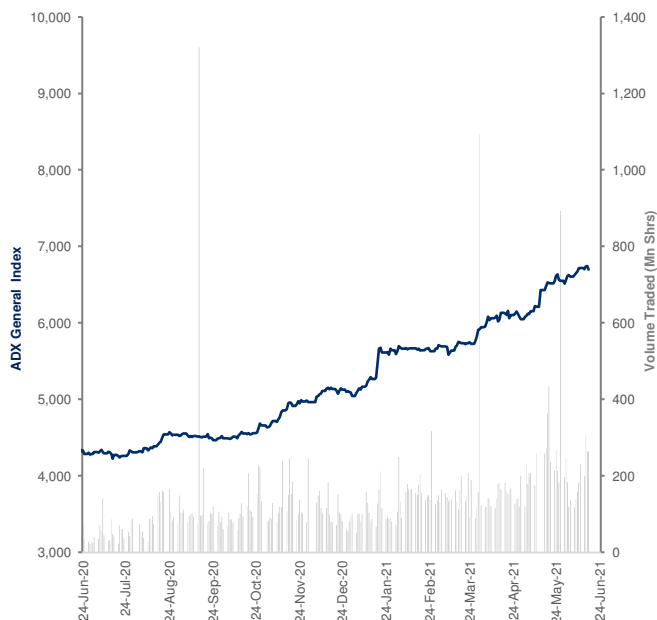
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	970,124.3	(0.8%)	2.4%	29.4%
Banks	283,729.9	(1.1%)	0.8%	22.7%
Investment & Financial Services	2,788.1	(2.0%)	7.5%	17.0%
Real Estate	32,087.9	(1.6%)	4.7%	20.9%
Energy	217,400.2	(1.2%)	4.9%	1.7%
Consumer Staples	181,321.7	(0.7%)	1.5%	127.6%
Industrial	10,142.1	1.3%	11.7%	25.5%
Insurance	9,675.7	(0.8%)	10.1%	(0.3%)
Telecommunication	214,473.8	(0.2%)	1.6%	27.5%
Services	18,504.9	(0.4%)	3.4%	81.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.60	8.9%
Gulf Pharmaceutical Ind Psc	1.60	6.7%
Arkan Building Materials Co	1.38	4.5%
Abu Dhabi Islamic Bank	5.53	1.1%
Dana Gas	0.80	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	1.67	(9.7%)
National Bank Of Ras Al-Khai	3.77	(8.0%)
Abu Dhabi Commercial Bank	7.09	(5.1%)
Abu Dhabi Ship Building Co	2.91	(3.0%)
Agthia Group	6.50	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	70,520
Arkan Building Materials Co	1.38	45,026
Rak Properties	0.64	36,301
Abu Dhabi Commercial Bank	7.09	23,821
Adnoc Distribution	4.35	19,593

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,697.09	(43.59)	(0.6%)	2.1%	32.7%
Market Cap (AED Mn)	970,124	(8,130)	(0.8%)	2.4%	29.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	263.5	0.8	0.3%	174.7	52.3
Value Traded (AED Mn)	1,386.9	101.0	7.9%	1,090.6	153.5
No. of Trades	4,704	137	3.0%	3,050	1,845

Market Breadth	▲ 5	▼ 20	= 39
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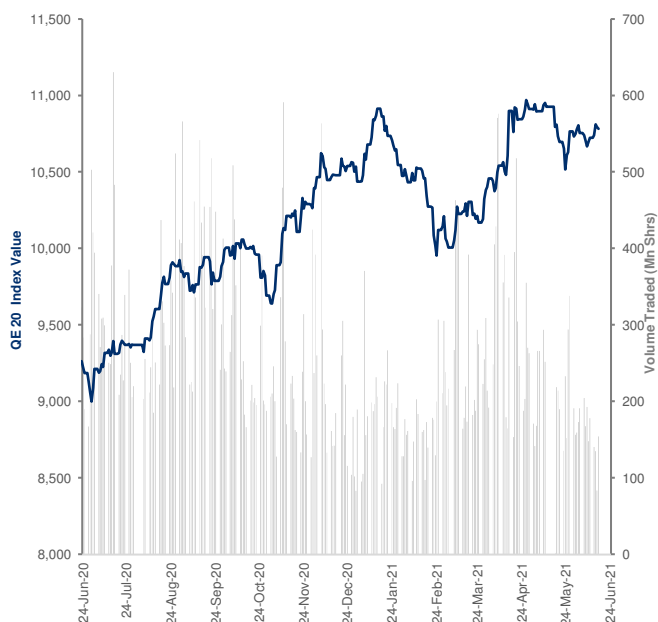
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	96.60	(0.62%)	386.24
Aldar Properties Pjsc	3.81	(1.55%)	270.55
First Abu Dhabi Bank Pjsc	16.90	0.00%	254.06
Abu Dhabi Commercial Bank	7.09	(5.09%)	171.64
Adnoc Distribution	4.35	(0.91%)	85.20

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,074.7	(0.2%)	0.4%	4.1%
Banking & Finance Sector	304,405.2	(0.4%)	0.6%	2.9%
Goods & Consumer Services	35,414.2	0.3%	(0.6%)	2.6%
Industrial Sector	150,698.1	(0.1%)	1.7%	12.9%
Insurance Sector	13,428.2	(0.0%)	(1.0%)	9.5%
Real Estate	65,717.8	(0.1%)	(1.0%)	(2.9%)
Telecom	29,302.2	(0.6%)	(0.6%)	(1.5%)
Transport	28,109.0	(0.4%)	(1.5%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	4.73	2.9%
Qatari Investors Group QSC	2.57	2.0%
Mannai Corp QSC	3.69	1.7%
Zad Holding Co	15.76	1.3%
Medicare Group	9.15	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	1.62	(2.6%)
Doha Bank QPSC	2.68	(1.8%)
Qatar General Insurance & Rein	2.22	(1.4%)
Investment Holding Group	1.03	(1.2%)
Qatar Aluminum Manufacturing C	1.55	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.01	21,032
Qatar Aluminum Manufacturing C	1.55	13,878
Mazaya Qatar Real Estate Devel	1.15	13,575
Qatari Investors Group QSC	2.57	11,718
Masraf Al Rayan QSC	4.47	11,572

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,782.18	(10.79)	(0.1%)	0.3%	3.3%
Market Cap (QAR Mn)	627,075	(1,554)	(0.2%)	0.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	154.2	71.0	85.4%	224.3	143.5
Value Traded (QAR Mn)	416.7	207.8	99.5%	486.7	305.8
No. of Trades	10,202	3,391	49.8%	10,132	7,982

Market Breadth	▲ 16	▼ 27	= 5
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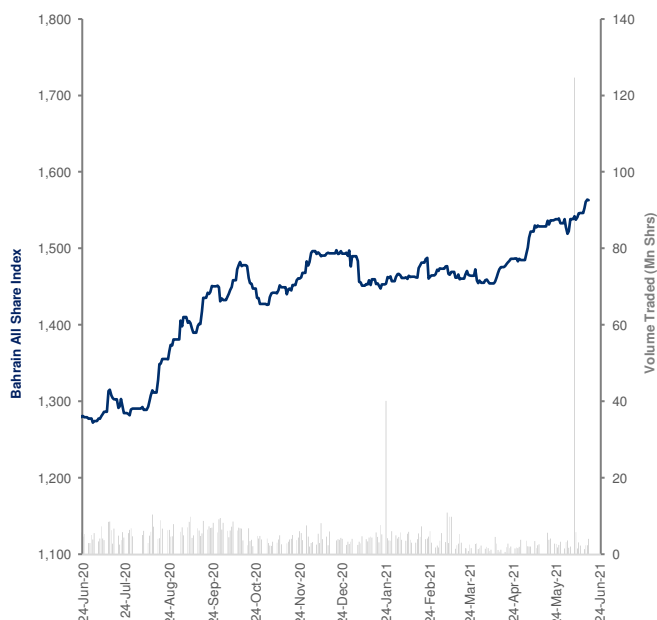
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.47	0.40%	51.68
Ooredoo Qpsc	7.01	0.00%	36.61
Industries Qatar QSC	13.28	0.00%	35.63
Qatari Investors Group QSC	2.57	1.98%	30.25
Qatar National Bank QPSC	17.97	(0.72%)	26.08

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,828.5	(0.6%)	1.7%	4.8%
Commercial Banks	5,085.9	(0.0%)	4.4%	6.3%
Investment	2,001.2	0.2%	1.4%	0.9%
Insurance	176.2	(24.6%)	(24.2%)	8.0%
Services	1,523.5	(0.1%)	(0.9%)	(3.5%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	929.7	(0.8%)	0.3%	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.46	3.4%
Khaleeji Commercial Bank Bsc	0.07	3.0%
National Bank Of Bahrain Bsc	0.60	0.8%
Al Baraka Banking Group Bsc	0.21	0.5%
Arab Banking Corp Bsc	0.29	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(4.4%)
Al Salam Bank-Bahrain Bsc	0.07	(1.4%)
Gfh Financial Group Bsc	0.19	(1.1%)
Aluminium Bahrain Bsc	0.64	(0.8%)
BBK Bsc	0.49	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	852
Nass Corp Bsc	0.04	702
Gfh Financial Group Bsc	0.19	695
Khaleeji Commercial Bank Bsc	0.07	496
Aluminium Bahrain Bsc	0.64	473

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,562.88	(1.12)	(0.1%)	2.3%	4.9%
Market Cap (BHD Mn)	9,829	(64)	(0.6%)	1.7%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,050	1,700	72.4%	4,707.9	4,228.4
Value Traded (BHD '000)	863	112	15.0%	829.3	929.1
No. of Trades	80	33	70.2%	61	59

Market Breadth	▲ 5	▼ 7	= 31
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	(0.77%)	0.31
National Bank Of Bahrain Bsc	0.00	0.00%	0.25
Al Salam Bank-Bahrain Bsc	0.07	(1.45%)	0.06
Bahrain Telecommunications Co	0.59	(0.17%)	0.06
Gfh Financial Group Bsc	0.19	(1.06%)	0.05

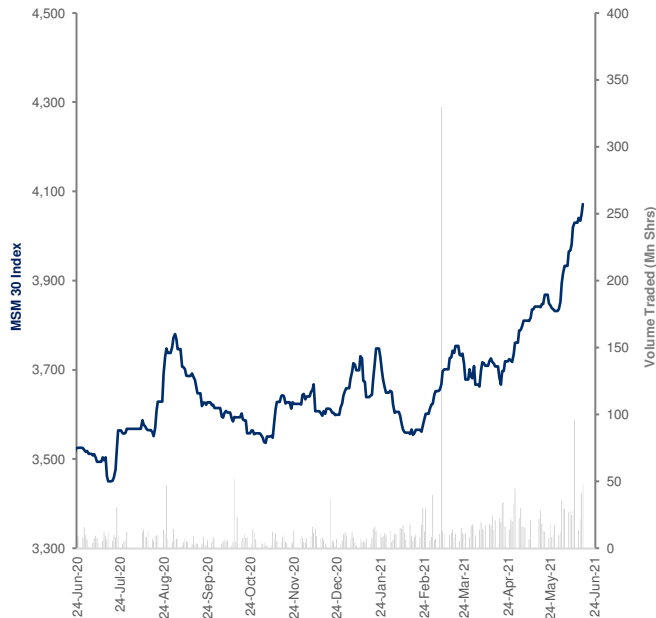
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,955.0	0.5%	5.8%	9.5%
Financial	3,871.2	0.7%	8.2%	10.9%
Industrial	834.5	0.9%	2.9%	18.1%
Services	2249.2	0.1%	3.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.11	10.0%
Oman Qatar Insurance	0.11	9.9%
Vision Insurance	0.08	8.0%
United Finance Co.	0.06	7.1%
Oman Investment & Finance Co.	0.11	6.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.07	(8.9%)
Sohar Power	0.05	(2.2%)
Al Jazeera Steel Products Co.	0.39	(1.5%)
Al Anwar Ceramic Tiles Co.	0.46	(1.3%)
National Aluminium Products Co.	0.14	(0.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.06	10,528
Galfar Engineering & Contracting Co.	0.09	6,191
Al Anwar Holding	0.11	4,707
Oman Investment & Finance Co.	0.11	4,290
Al Madina Takaful Co.	0.10	3,839

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,071.19	22.41	0.6%	5.7%	11.3%
Market Cap (OMR Mn)	6,955.0	35.3	0.5%	5.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	47,591.7	6,669.0	16.3%	19,086.4	10,501.9
Value Traded (OMR '000)	5,683.9	1,786.6	45.8%	2,730.1	2,115.7

Market Breadth	▲ 30	▼ 7	= 75
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.42	0.00%	0.94
United Finance Co.	0.06	7.14%	0.63
Galfar Engineering & Contracting Co.	0.09	0.00%	0.53
Al Anwar Holding	0.11	3.92%	0.50
Oman Investment & Finance Co.	0.11	6.60%	0.48

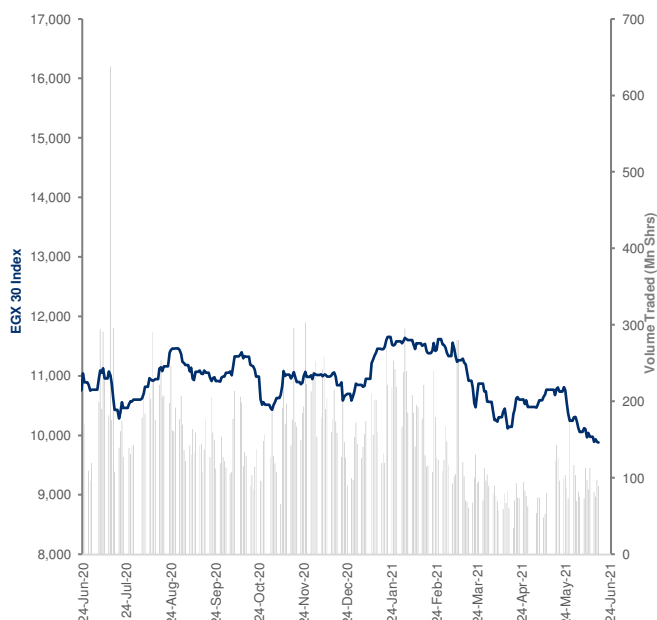
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	437,823.4	0.1%	(2.5%)	(7.2%)
<b>Banks</b>	126,065.4	(0.6%)	(4.9%)	(12.5%)
<b>Basic Resources</b>	22,829.6	7.8%	2.1%	10.0%
<b>Chemicals</b>	30,034.8	1.9%	(1.2%)	(5.7%)
<b>Construction and Materials</b>	12,148.8	(1.9%)	(4.8%)	(28.0%)
<b>Financial Services excluding Banks</b>	42,813.7	(1.2%)	(1.2%)	0.4%
<b>Food and Beverage</b>	6,803.1	(2.5%)	16.2%	(5.0%)
<b>Healthcare</b>	4,293.1	0.0%	5.4%	(0.4%)
<b>Industrial Goods, Services, Automobile:</b>	36,176.1	1.0%	(1.9%)	(12.7%)
<b>Media</b>	1,052.4	(2.1%)	(10.3%)	(20.4%)
<b>Oil and Gas</b>	3,732.4	2.1%	(1.4%)	(7.4%)
<b>Personal and Household Products</b>	34,144.5	0.1%	2.9%	(5.8%)
<b>Real Estate</b>	47,744.2	(1.3%)	(2.6%)	(6.9%)
<b>Telecommunication</b>	47,383.5	0.4%	(6.1%)	(1.5%)
<b>Travel &amp; Leisure</b>	22,601.8	(0.4%)	(1.8%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	11.75	12.0%
El Ezz Aldekhela Steel - Alexandria	365.46	9.6%
Egypt Aluminium	16.97	6.9%
Sidi Kerir Petrochemicals Co	10.82	4.3%
Alexandria Mineral Oils Co.	2.89	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	1.95	(4.9%)
Alexandria Spinning & Weaving	1.68	(3.7%)
Juhayna Food Industries	5.45	(3.2%)
Talaat Moustafa Group	5.75	(2.9%)
Odin Investments	6.99	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.68	14,274
Ezz Steel Co Sae	11.75	11,421
Pioneers Holding Co. For Financial Inv.	4.79	9,793
Qalaa Holdings Sae	1.22	5,285
Elsowedy Electric Co	7.85	5,175

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	9,880.49	(10.69)	(0.1%)	(4.2%)	(8.9%)
Market Cap (EGP Mn)	437,823	447	0.1%	(2.5%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	89.2	(8.5)	(8.7%)	125.1	101.2
Value Traded (EGP Mn)	466.0	103.9	28.7%	501.4	544.7
No. of Trades	15,829	1,639	11.6%	15,843	14,970

Market Breadth	▲ 13	▼ 36	= 10
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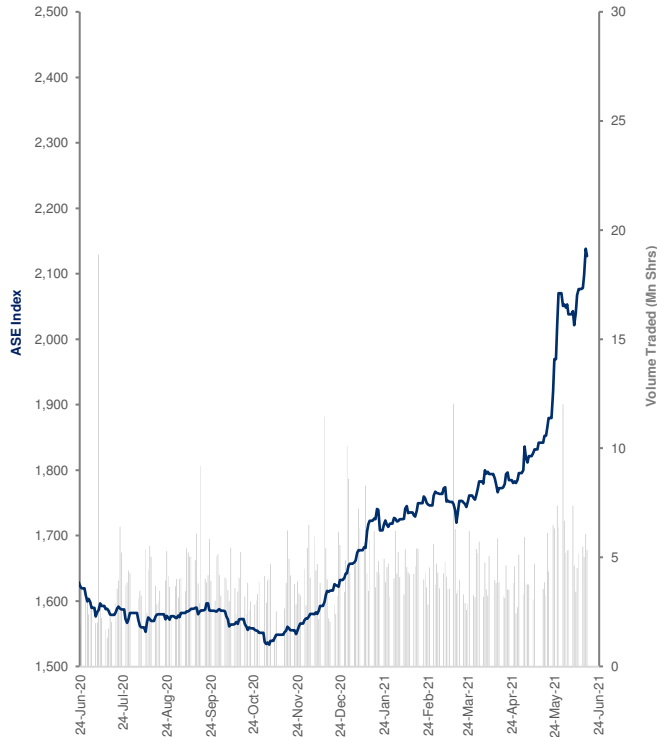
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel Co Sae	11.75	12.01%	134.25
Pioneers Holding Co. For Financial Inv.	4.79	1.48%	46.87
Commercial International Bank	49.56	(0.72%)	46.52
Elsowedy Electric Co	7.85	1.95%	40.61
Egypt Aluminium	16.97	6.86%	17.34

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 17, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,577.5	(0.8%)	4.3%	33.9%
Banking	8,031.5	0.2%	2.3%	26.6%
Insurance	94.4	(0.1%)	3.8%	4.2%
Diversified Financial Services	179.7	1.0%	5.1%	7.2%
Real Estate	229.9	0.2%	(3.0%)	15.3%
Health Care Services	23.8	0.0%	(3.6%)	(6.5%)
Educational Services	231.3	(0.3%)	(0.4%)	2.9%
Hotels and Tourism	96.4	0.0%	3.3%	15.9%
Transportation	70.1	0.9%	0.2%	9.8%
Technology & Communications	431.5	0.9%	4.2%	40.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	559.3	(1.4%)	4.1%	32.2%
Commercial Services	71.3	0.3%	0.3%	4.9%
Pharmaceutical & Medical Industries	45.2	(1.1%)	(3.2%)	377.5%
Chemical Industries	19.1	(0.2%)	(0.2%)	(6.2%)
Food & Beverages	69.6	0.1%	2.5%	(3.8%)
Tobacco & Cigarettes	802.9	0.0%	(0.2%)	(1.0%)
Mining & Extraction Industries	1,478.0	(7.2%)	24.7%	326.2%
Engineering & Construction	31.0	(0.1%)	8.0%	54.3%
Electrical Industries	29.1	0.0%	(1.3%)	0.7%
Textiles , Leathers & Clothings	58.8	0.0%	4.7%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Banking Corp/Jordan	0.89	7.2%
Arab Assurers Insurance Co	0.20	5.3%
Ihdathiat Real Estate Co	0.63	5.0%
International Brokerage And	0.75	4.2%
Natl Portfolio Securities	0.80	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	17.10	(7.5%)
Arab Aluminium Industry	1.44	(4.6%)
National Aluminum Industrial	1.04	(4.6%)
Jordan Steel	0.45	(4.3%)
Irbid District Electricity	9.60	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Petroleum Refinery Co	3.76	854
Al-Tajamouat For Touristic P	0.45	447
Jordanian Electric Power	1.24	441
Al-Tajamouat For Catering Hs	1.17	434
Arab Bank Plc	5.29	378

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,126.84	(11.40)	(0.5%)	3.6%	28.3%
Market Cap (JD Mn)	12,577.46	(102.54)	(0.8%)	4.3%	33.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	5,347.1	(723.7)	(11.9%)	4,677.6	3,014.4
Value Traded (JD <sup>000</sup> )	15,811.9	1,811.9	12.9%	6,289.6	3,467.5
No. of Trades	4,897	123	2.6%	2,485	1,315

Market Breadth	▲ 19 ▼ 19 = 83
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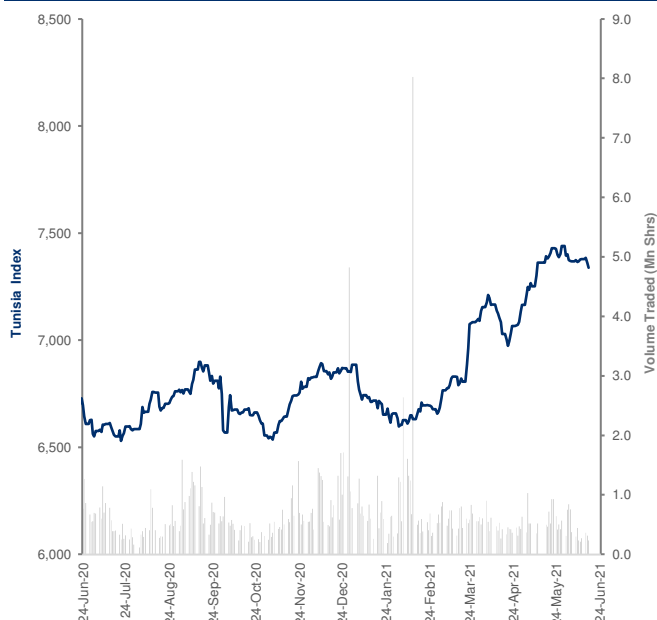
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.10	(7.47%)	5.52
Jordan Petroleum Refinery Co	3.76	(1.31%)	3.27
Arab Bank Plc	5.29	0.38%	2.02
Jordan Islamic Bank	3.25	1.25%	1.21
Jordanian Electric Power	1.24	0.00%	0.55

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,431.3	(0.3%)	(1.3%)	3.4%
Banking	8,200.4	(0.4%)	(0.8%)	6.5%
Insurance	901.3	0.0%	(1.2%)	(2.4%)
Leasing	560.4	(0.8%)	(2.4%)	5.3%
Financial Services	2,298.0	(1.9%)	(4.4%)	16.5%
Industrial	1,731.6	(0.3%)	(1.3%)	1.7%
Chemical Industry	491.3	(0.0%)	(0.4%)	9.6%
Food & Beverage	5,513.4	0.2%	(1.7%)	(1.4%)
Retailing	1,123.0	1.8%	1.7%	3.6%
Others	1,611.9	(0.1%)	0.3%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	12.06	4.9%
Societe Magasin General	17.00	3.0%
Societe de Production Agricole	1.44	2.9%
Hannibal Lease SA	3.31	2.2%
Best Lease	1.99	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.07	(3.6%)
Banque de Tunisie et des Emira	7.46	(3.0%)
Societe Tunisienne de Verrerie	6.52	(3.0%)
Societe Immobiliere Tuniso Seo	2.29	(3.0%)
Cie Internationale de Leasing	17.41	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.25	47
Societe Moderne de Ceramique	0.94	27
Societe D'Articles Hygieniques	12.50	24
STE Industrielle de Papier et	5.28	16
Societe Tunisienne de Verrerie	6.52	14

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,338.30	(22.33)	(0.3%)	(0.8%)	6.6%
Market Cap (DT Mn)	22,431	(59.6)	(0.3%)	(1.3%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	230.0	(82.2)	(26.3%)	668.0	457.3
Value Traded ('000 DT)	1,632.6	126.2	8.4%	4,520.5	3,606.8
No. of Trades	856	(68)	(7.4%)	1,344	1,271

Market Breadth	▲ 18	▼ 20	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.50	(0.40%)	0.30
Banque de Tunisie	6.25	(2.19%)	0.29
Societe Frigorifique et Brasse	18.73	0.16%	0.13
City Cars	10.88	0.28%	0.12
Attijari Bank	31.35	(0.22%)	0.11

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	570,109.4	(0.3%)	1.8%	7.7%
Banking	205,113.2	(0.3%)	1.0%	6.8%
Beverages	9,756.6	0.0%	2.6%	6.0%
Chemicals	2,556.2	(1.7%)	4.0%	37.7%
Construction & Building Material	72,077.9	(0.5%)	3.3%	14.6%
Distributors	16,932.4	(1.1%)	3.3%	25.0%
Electricity	24,414.1	0.5%	1.2%	13.1%
Food Producers & Processors	32,381.4	(0.6%)	10.9%	33.1%
Holding Companies	2,890.8	0.0%	(2.8%)	(5.4%)
Insurance	25,048.2	1.0%	2.2%	5.5%
Investment & other Finance	4,232.0	(2.0%)	7.9%	25.5%
Leisures & Hotel	1,876.1	4.0%	11.0%	14.9%
Materials, Software & Computer	5,718.6	(0.9%)	8.1%	6.3%
Mining	20,983.3	(1.6%)	0.3%	21.9%
Oil & Gas	15,920.5	0.0%	2.0%	12.1%
Real Estate	5,195.0	(4.0%)	32.1%	54.3%
Telecommunications	121,491.0	(0.1%)	(0.9%)	(4.7%)
Transport	882.8	(1.2%)	1.0%	4.9%
Utilities	2,600.0	1.6%	(1.5%)	(13.1%)
Forestry & Paper	39.3	(4.0%)	18.7%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	130.95	4.0%
Fenie Brossette	69.00	3.0%
Lyonnaise des Eaux de Casablan	325.00	1.6%
ATLANTA	94.49	1.4%
Wafa Assurance	4100.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.59	(4.0%)
Alliances Developpement Immobi	42.21	(4.0%)
Med Paper SA	15.21	(4.0%)
Sonasisid	558.00	(3.1%)
Salafin	681.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.59	1,302.7
Alliances Developpement Immobi	42.21	137.0
Bank of Africa	163.60	132.8
Maroc Telecom	138.20	92.2
Attijariwafa Bank	461.30	54.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,452.53	(49.07)	(0.4%)	2.8%	10.32%
Market Cap (MAD Mn)	570,109	(1,641)	(0.3%)	1.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,849.5	(1,643.6)	(47.1%)	645.3	803.3
Value Traded (MAD Mn)	181.64	(3.20)	(1.7%)	106.2	137.9

Market Breadth	▲ 10	▼ 22	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	461.30	(0.55%)	25.19
Hightech Payment Systems SA	6600.00	(0.98%)	22.21
Bank of Africa	163.60	0.06%	21.72
Label Vie	3910.00	(1.01%)	20.53
Sonasisid	558.00	(3.06%)	15.63

Source: Bloomberg, Kamco Research

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