

## MENA Markets Daily Report

June 17, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,626.37	1.4%	10.0%	4.8%	
	Kuwait	Main 50 Index	▲	6,839.83	1.7%	0.5%	24.0%	
	Kuwait	Main Market Index	▲	6,855.12	1.8%	(0.8%)	24.0%	
	Kuwait	All Share Index	▲	7,958.02	1.5%	8.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,867.04	1.3%	(9.7%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,407.00	0.8%	4.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,381.42	0.3%	4.1%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,584.85	0.2%	1.8%	(1.7%)	
	Qatar	QE 20 Index	▲	10,464.80	1.7%	(1.0%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,904.43	0.1%	(4.1%)	0.7%	
	Oman	MSX 30 Index	▲	4,535.16	0.7%	(0.9%)	1.4%	
	Egypt	EGX 30	▲	31,042.36	0.1%	4.4%	19.5%	
	Jordan	ASE Index	▲	2,652.33	0.7%	6.6%	2.4%	
	Tunisia	Tunisia Index	▼	11,126.24	(1.0%)	11.8%	13.7%	
	Morocco	MASI	▼	18,178.61	(1.3%)	23.1%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▲	3,388.73	0.3%	1.1%	12.7%
		India	SENSEX	▲	81,796.15	0.8%	4.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	139,255.91	1.5%	15.8%	(10.4%)
		Mexico	BOLSA Index	▼	57,046.85	(0.7%)	15.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,190.03	(1.1%)	10.7%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	897.51	0.9%	6.7%	17.3%
		Asia	MSCI Asia Pacific	▲	631.56	0.7%	10.9%	8.2%
		Europe	DJ Stoxx 600	▲	546.91	0.4%	7.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,168.63	0.4%	7.6%	6.7%
		U.S.A	S&P 500	▲	6,033.11	0.9%	2.6%	23.3%
		U.S.A	DJIA	▲	42,515.09	0.8%	(0.1%)	12.9%
		U.S.A	NASDAQ Composite	▲	19,701.21	1.5%	2.0%	28.6%
		UK	FTSE 100	▲	8,875.22	0.3%	8.6%	5.7%
		Germany	DAX	▲	23,699.12	0.8%	19.0%	18.8%
		Japan	NIKKEI 225	▲	38,311.33	1.3%	(4.0%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,060.99	0.7%	19.9%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.18	0.3%	(9.50%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.36	0.05%	8.49%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.10%	11.66%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.72%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	73.23	(1.4%)	(1.9%)	(3.1%)
		Oil	NYMEX	▼	71.77	(1.7%)	0.1%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.75	4.7%	6.4%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,385.23	(1.4%)	29.0%	26.3%
		Silver	Silver Spot \$/Oz	▲	36.31	0.0%	25.6%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	108,833.23	3.9%	16.1%	116.2%

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Kamco Investment Company - K.S.C  
(Public)

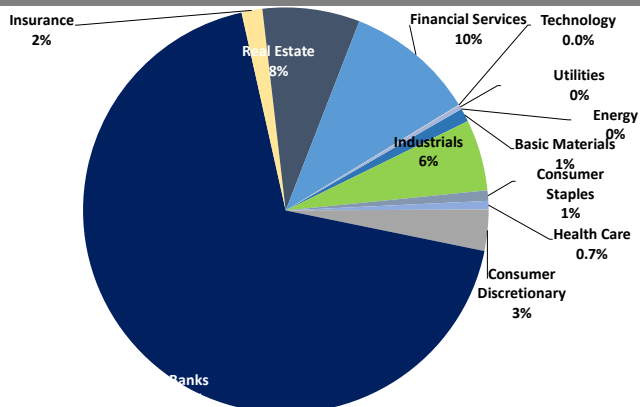
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

June 16, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,654.6	22.5	11.1%
2- National Bank of Kuwait	8,130.8	13.8	14.6%
3- Boubayan Bank	2,977.3	30.3	11.0%
4- Zain	2,029.4	8.9	17.8%
5- Gulf Bank	1,341.5	23.7	7.0%
6- Mabanee Co.	1,264.4	15.4	12.0%
7- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
8- Warba Bank	1,120.1	48.3	6.7%
9- Burgan Bank	974.3	20.7	5.4%
10- Ahli Bank of Kuwait	764.4	14.3	8.3%
Total	33,392	17.22	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.065	0.205	23.8%
Kuwait & Gulf Link Transport Co.	0.060	0.007	13.2%
Kuwait Resorts Co.	0.136	0.012	9.7%
The Energy House Co.	0.239	0.019	8.6%
Al Safat Investment Co.	0.115	0.009	8.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.200	(0.015)	(7.0%)
Gulf Insurance Group	0.977	(0.051)	(5.0%)
Boubayan Petrochemicals Co.	0.645	(0.031)	(4.6%)
Ahleiah Insurance Co.	0.750	(0.024)	(3.1%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.877	(0.023)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.039	2.6%	50,302,784
Warba Bank	0.249	5.1%	50,244,525
Kuwait International Bank	0.248	2.9%	35,022,258
Kuwait Business Town Real Estate Co.	0.102	1.0%	28,350,748
Kuwait Finance House	0.739	1.4%	24,741,998

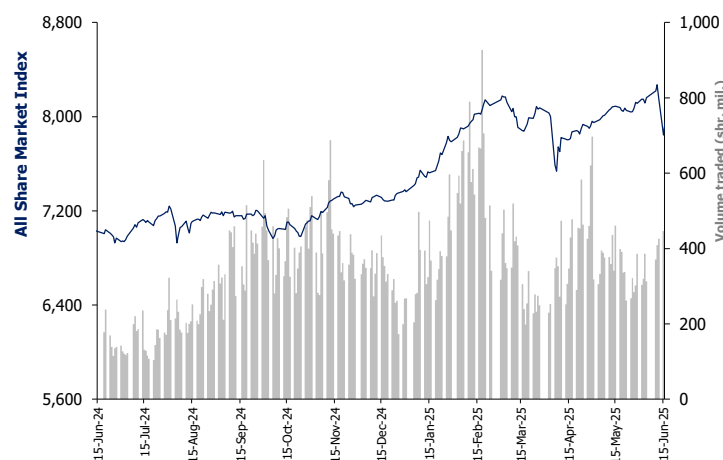
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,958.0	▲	1.5%	(1.9%)	8.1%
Energy	1,508.9	▲	4.1%	1.9%	26.9%
Basic Materials	857.2	▼	(3.1%)	(6.4%)	(5.9%)
Industrials	743.8	▲	1.3%	(4.8%)	2.8%
Consumer Staples	1,235.3	▲	1.4%	1.3%	23.7%
Health Care	627.4	▲	3.5%	9.6%	36.9%
Consumer Discretionary	2,200.0	▲	3.7%	(5.8%)	3.6%
Telecommunications	1,025.9	▲	0.8%	(1.3%)	0.8%
Banks	2,009.7	▲	1.5%	(1.3%)	11.0%
Insurance	1,847.2	▼	(2.7%)	(0.2%)	(10.1%)
Real Estate	1,646.2	▲	1.8%	0.2%	21.7%
Financial Services	1,432.1	▲	1.5%	(5.6%)	(5.2%)
Technology	1,025.8	▲	2.2%	(6.0%)	(1.4%)
Utilities	368.4	▲	0.7%	(2.1%)	(7.3%)

Market Breadth		101		20		19
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,626.37	119.2	1.4%	(2.0%)	10.0%	
Main 50 Index	6,839.83	112.9	1.7%	(5.1%)	0.5%	
Main Market Index	6,855.12	119.1	1.8%	(1.6%)	(0.8%)	
All Share Market Index	7,958.02	114.6	1.5%	(1.9%)	8.1%	
Market Cap (KWD Mn)	48,161.77	694.4	1.5%	(1.9%)	10.9%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

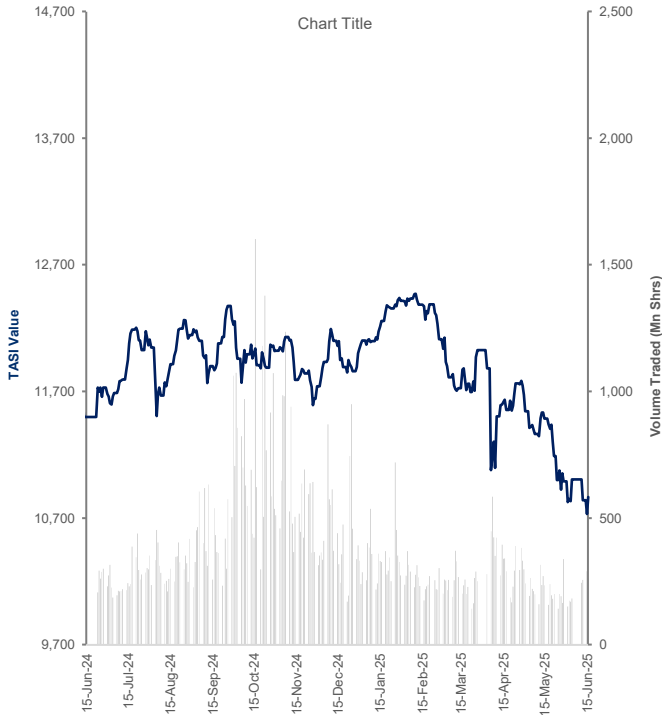
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	422.5	(23.8)	(5.3%)	407.4	232.3
Value Traded (KWD Mn)	103.3	(24.5)	(19.2%)	106.8	56.6
No. of Trades	26,352	(4,974)	(15.9%)	20,302	14,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.739	1.4%	18,277,612
Warba Bank	0.249	5.1%	12,483,529
Kuwait International Bank	0.248	2.9%	8,624,113
Real Estate Trade Centers Co.	1.065	23.8%	7,146,997
Gulf Bank	0.336	0.9%	4,329,684

## Saudi Tadawul Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,215,688.7	0.3%	0.2%	(9.7%)
Energy	6,191,299.5	(0.4%)	1.2%	(9.8%)
Materials	563,019.8	1.9%	(1.3%)	(10.9%)
Capital Goods	61,317.4	4.0%	(2.6%)	(9.1%)
Commercial & Professional Svc	13,591.4	3.3%	(4.5%)	(12.3%)
Transportation	37,456.0	1.9%	(3.9%)	(22.9%)
Consumer Durables & Apparel	8,013.5	3.6%	0.5%	(11.9%)
Consumer Services	58,516.0	1.8%	(3.8%)	(15.0%)
Media	30,851.3	0.1%	(5.3%)	(35.7%)
Consumer Discretionary Distribution &	29,743.5	1.6%	(1.5%)	(1.3%)
Consumer Staples Distribution & Retail	44,610.4	2.3%	(0.8%)	(3.7%)
Food & Beverages	98,500.3	1.7%	(3.7%)	(15.2%)
Health Care Equipment & Svc	157,206.6	(0.9%)	(2.7%)	(10.0%)
Pharma, Biotech & Life Science	16,591.6	2.5%	(6.2%)	(2.0%)
Banks	942,484.6	0.8%	(1.2%)	(3.2%)
Financial Services	57,441.7	0.5%	(6.0%)	(15.2%)
Insurance	79,892.2	2.7%	0.2%	(17.7%)
Telecommunication Services	268,510.9	1.1%	0.0%	5.7%
Utilities	270,309.5	5.1%	0.7%	(30.7%)
REITs	14,487.6	0.4%	(1.7%)	(6.7%)
Real Estate Mgmt & Dev't	150,893.7	2.8%	(4.7%)	18.4%
Software & Services	120,514.1	0.3%	(5.9%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	36.85	10.0%
Chubb Arabia Cooperative Insur	33.60	10.0%
National Gypsum	19.42	10.0%
Saudi Enaya Cooperative Insura	9.29	8.0%
ACWA POWER	262.00	6.9%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	35.80	(3.1%)
Dr Sulaiman Al Habib Medical S	255.00	(2.3%)
Gulf Union Cooperative Insuran	14.52	(1.6%)
Middle East Specialized Cables	30.55	(1.1%)
Dr Soliman Abdel Kader Fakeeh Hospital Co.	39.85	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.08	64,760
Saudi Arabian Oil Co	25.30	14,679
Shams	0.75	10,747
Al-Baha Development & Investme	3.35	10,437
Batic Investments and Logistic	2.13	8,389

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,867.04	135.45	1.3%	(1.1%)	(9.7%)
Market Cap (SAR Mn)	9,215,689	24,809	0.3%	0.2%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	259.9	(29.6)	(10.2%)	275.6	352.7
Value Traded (SAR Mn)	4,860.0	(236.7)	(4.6%)	5,657.1	8,687.5
No. of Trades	523,700	30,974	6.3%	488,070	535,803

Market Breadth	▲ 221	▼ 23	= 16
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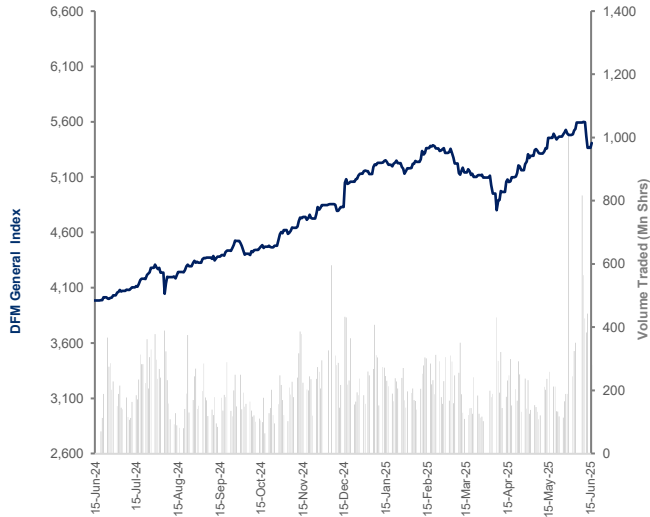
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.30	(0.4%)	372.27
Al Rajhi Bank	92.60	1.5%	338.00
ACWA POWER	262.00	6.9%	195.93
Alinma Bank	25.20	(0.4%)	165.45
Saudi Arabian Fertilizer Co	103.80	5.2%	159.91

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	933,440.9	0.7%	(2.0%)	3.1%
Financials	388,765.8	0.2%	(2.6%)	8.6%
Real Estate	184,419.6	0.5%	(4.6%)	(3.7%)
Industrial	105,857.3	0.6%	(2.4%)	4.4%
Materials	1,327.6	2.8%	2.8%	6.3%
Consumer Staples	29,357.4	0.3%	4.1%	(7.6%)
Consumer Discretionary	34,970.6	1.3%	(6.4%)	(4.8%)
Telecommunication	41,702.7	0.2%	2.8%	22.8%
Utilities	147,040.0	2.1%	2.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.65	10.0%
United Foods Co	13.15	9.6%
National General Insurance	6.50	5.7%
Al Salam Bank Sudan	0.60	5.3%
Emirates Refreshments Co	2.89	4.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.13	(9.6%)
National International Holding	1.80	(2.2%)
Agility	2.97	(2.0%)
Dubai Taxi Company	2.38	(0.8%)
TAALEEM	3.60	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.30	43,472
Union Properties Pjsc	0.65	39,557
Amlak Finance	1.65	35,853
DEWA	2.79	24,865
Shuaa Capital	0.23	19,772

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,407.00	42.31	0.8%	(1.3%)	4.8%
Market Cap (AED Mn)	933,441	6,217	0.7%	(2.0%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	280.6	(162.1)	(36.6%)	233.1	186.0
Value Traded (AED Mn)	710.6	(406.2)	(36.4%)	660.9	379.1
No. of Trades	16,205	(8,025)	(33.1%)	13,463	8,661

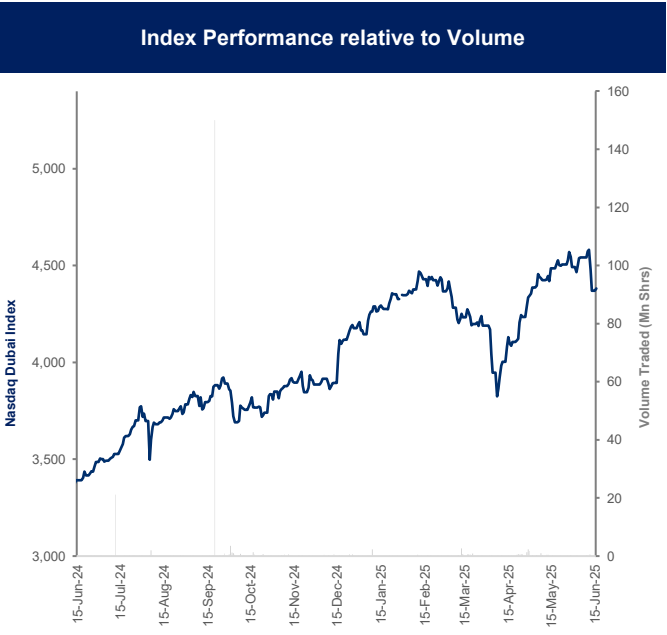
Market Breadth	▲ 32	▼ 11	= 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.50	(0.40%)	190.61
DEWA	2.79	2.20%	68.59
Dubai Islamic Bank	8.39	(0.12%)	62.22
Amlak Finance	1.65	10.00%	58.49
Emaar Development	12.55	2.03%	51.39

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 16, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,618.7	0.0%	4.5%	9.6%
DEPA Limited (AED)	119.2	3.2%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	184.8	(0.7%)	16.8%	15.4%
ENBD REIT (CEIC) Limited	144.0	0.0%	2.9%	63.6%
Hikma Pharmaceuticals GDR	6,419.2	0.6%	3.1%	16.2%
Nasdaq, Inc.	49,139.1	(0.0%)	4.7%	9.0%
Orascom Construction Limited	612.4	0.0%	1.1%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.32	3.2%
Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.57	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,381.42	11.78	0.3%	(2.5%)	4.1%
Market Cap (USD Mn)	56,619	26.4	0.0%	4.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.127	0.11	898%	0.245	0.10
Value Traded (USD Mn)	0.105	0.10	1,332%	0.2	0.05
No. of Trades	15.0	13.00	650%	11	5

Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Volume	Price (USD)	Volume ( <sup>'000</sup> Shrs)
Emirates Reit (Ceic) Limited	0.57	99.1
Depa Limited (Aed)	0.32	20.0
Orascom Construction Limited	5.56	7.5
Enbd Reit (Ceic) Limited	0.58	0

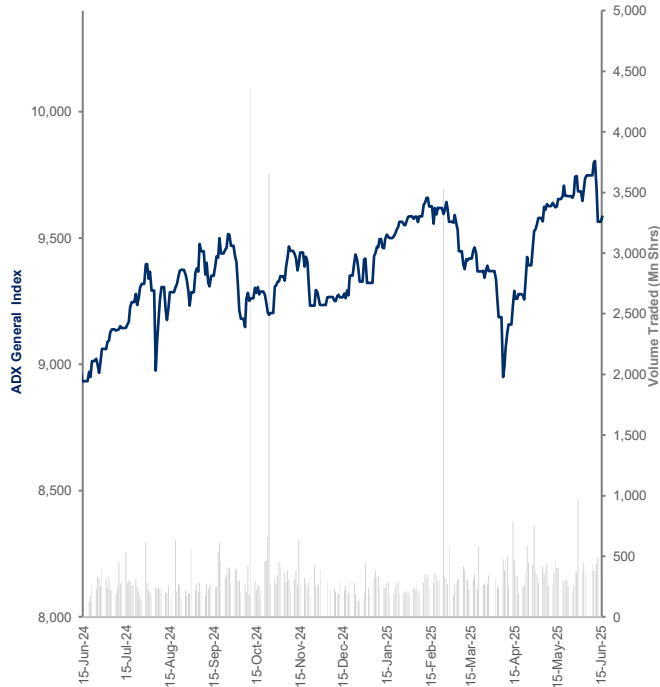
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.57	(0.70%)	0.06
Orascom Construction Limited	5.56	0.00%	0.04
Depa Limited (Aed)	0.32	3.23%	0.01
Enbd Reit (Ceic) Limited	0.58	0.00%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,920,132.3	0.4%	(0.3%)	(0.2%)
Financials	1,418,718.5	0.1%	(0.6%)	3.2%
Telecommunication	188,486.0	(0.2%)	(1.6%)	6.5%
Consumer Discretionary	65,842.1	0.3%	(3.1%)	(4.3%)
Industrial	233,380.4	2.0%	(2.2%)	(0.8%)
Real Estate	67,390.2	0.3%	(5.0%)	3.2%
Basic Materials	94,062.6	(0.2%)	(1.1%)	1.7%
Energy	408,320.1	0.6%	2.4%	(2.2%)
Utilities	380,027.8	0.3%	2.7%	(3.7%)
Consumer Staples	27,236.3	2.7%	(1.5%)	(27.1%)
Health Care	36,668.3	(0.5%)	(8.3%)	(26.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.35	11.6%
Sudan Telecommunication Co.	0.45	10.0%
PRESIGHT AI	2.54	5.8%
Fujairah Cement Industries	0.48	5.5%
Rak Properties	1.25	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	0.91	(9.5%)
Hayah Insurance Co	1.65	(5.2%)
Gulf Medical Projects Co.	1.93	(4.5%)
Abu Dhabi National Hotels Co.	0.47	(4.1%)
Emirates Driving Co.	2.82	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.39	45,435
Multiply Group	2.23	30,598
Agility Global PLC	1.21	27,527
Abu Dhabi National Co. For Building Materials	1.35	26,720
Phoenix Group	1.23	18,894

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,584.85	20.84	0.2%	(1.0%)	1.8%
Market Cap (AED Mn)	2,920,132	10,312	0.4%	(0.3%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	339.6	(148.8)	(30.5%)	359.7	245.8
Value Traded (AED Mn)	1,165.9	(560.3)	(32.5%)	1,323.3	939.6
No. of Trades	25,253	(9,133)	(26.6%)	21,653	13,984

Market Breadth	▲ 33	▼ 20	= 36
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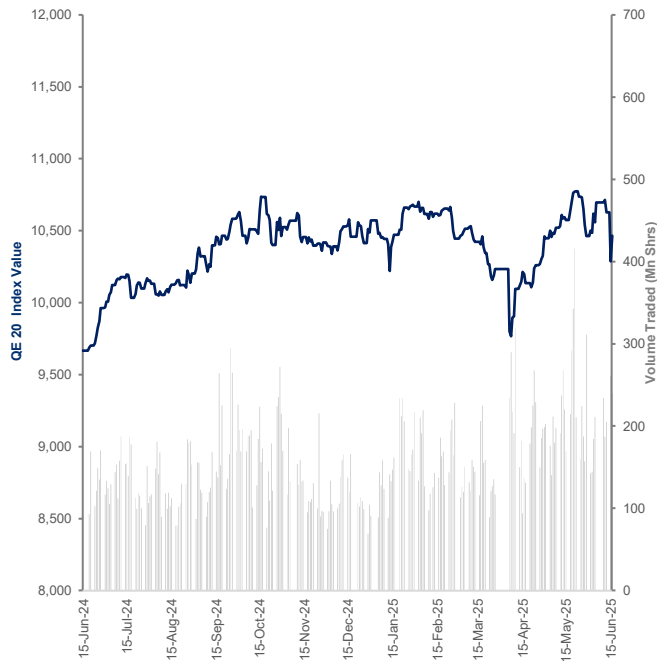
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.60	0.15%	161.32
ADNOCGAS UH EQUITY	3.39	1.19%	154.01
Alpha Dhabi Holding PJSC	11.80	2.97%	83.41
Al Dar Properties Co.	7.88	0.00%	69.90
Multiply Group	2.23	0.91%	68.51

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>616,497.0</b>	<b>2.0%</b>	<b>(0.6%)</b>	<b>(0.8%)</b>
<b>Banking &amp; Finance Sector</b>	<b>303,142.6</b>	<b>2.1%</b>	<b>0.5%</b>	<b>(0.7%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,329.9</b>	<b>1.5%</b>	<b>(1.1%)</b>	<b>(1.4%)</b>
<b>Industrial Sector</b>	<b>141,579.9</b>	<b>1.1%</b>	<b>(1.8%)</b>	<b>(4.6%)</b>
<b>Insurance Sector</b>	<b>10,262.4</b>	<b>1.1%</b>	<b>(3.8%)</b>	<b>(7.6%)</b>
<b>Real Estate</b>	<b>41,234.4</b>	<b>4.4%</b>	<b>(4.0%)</b>	<b>(5.4%)</b>
<b>Telecom</b>	<b>49,253.0</b>	<b>2.7%</b>	<b>(0.4%)</b>	<b>10.1%</b>
<b>Transport</b>	<b>40,694.8</b>	<b>1.4%</b>	<b>0.8%</b>	<b>8.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	5.10	8.5%
Ezdan Holding Group QSC	1.01	5.8%
Doha Bank QPSC	2.49	5.3%
Mannai Corp QSC	4.39	4.4%
Diala Brokerage & Investments	1.07	4.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.77	(2.0%)
Qatar Electricity & Water Co Q	15.70	(0.6%)
Ahli Bank QSC	3.55	(0.4%)
Mekdam Holding	2.76	(0.2%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,464.80	177.88	1.7%	0.0%	(1.0%)
Market Cap (QAR Mn)	616,497	12,001	2.0%	(0.6%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	240.0	(21.4)	(8.2%)	180.1	167.1
Value Traded (QAR Mn)	566.4	59.4	11.7%	443.3	497.0
No. of Trades	32,064	4,031	14.4%	18,328	16,003

## Market Breadth

▲ 46

▼ 4

= 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.01	34,018
Mesaieed Petrochemical Holding	1.27	20,243
Baladna	1.20	19,693
Mazaya Qatar Real Estate Devel	0.58	16,733
Masraf Al Rayan QSC	2.26	14,043

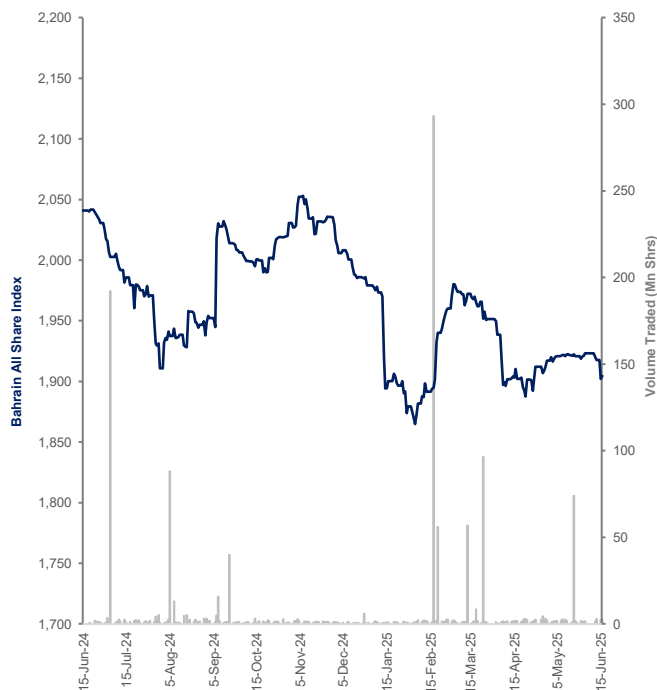
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	21.80	0.55%	50.90
Industries Qatar QSC	11.79	0.94%	40.70
Ezdan Holding Group QSC	1.01	5.79%	33.79
Qatar National Bank QPSC	16.93	2.54%	32.42
Masraf Al Rayan QSC	2.26	1.76%	31.63

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,547.8	0.1%	(1.1%)	3.3%
Materials	1,306.4	(0.5%)	(3.2%)	(29.2%)
Industrial	121.4	0.0%	(1.1%)	(7.2%)
Consumer Discretionary	262.0	0.0%	5.4%	12.2%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,794.0	0.2%	(1.0%)	6.4%
Communication Services	878.2	0.4%	(1.3%)	(0.4%)
Real Estate	73.1	0.0%	2.8%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	1.4%
AlAbraaj Restaurant Group	0.22	0.5%
Bahrain Telecommunications Co	0.49	0.4%
National Bank of Bahrain BSC	0.50	0.4%
Kuwait Finance House - Bahrain	2.39	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.23	(1.3%)
Aluminium Bahrain B.S.C	0.92	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,904.43	2.37	0.1%	(0.9%)	(4.1%)
Market Cap (BHD Mn)	24,547.8	34.1	0.1%	(1.1%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,892	630	27.9%	6,714.3	7,214.5
Value Traded (BHD '000)	777	269	53.1%	4,441.3	2,124.2
No. of Trades	45	(33)	(42.3%)	46	51

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	2,660
Bahrain Telecommunications Co	0.49	61
Kuwait Finance House - Bahrain	2.39	56
AlAbraaj Restaurant Group	0.22	40
National Bank of Bahrain BSC	0.50	31

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	1.40%	0.58
Kuwait Finance House - Bahrain	2.39	0.21%	0.13
Bahrain Telecommunications Co	0.49	0.41%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02
AlAbraaj Restaurant Group	0.22	0.45%	0.01

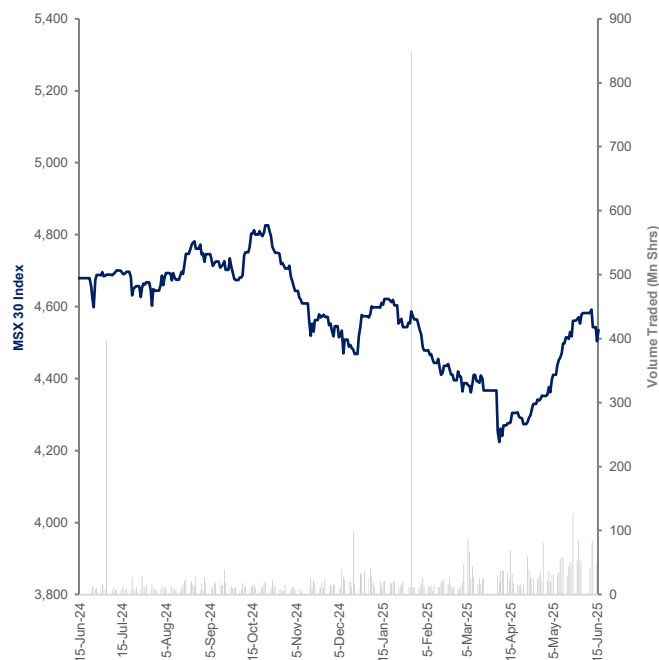
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

June 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,113.3	1.0%	1.2%	(0.9%)
Financial	5,332.7	0.7%	(0.2%)	2.5%
Industrial	4,502.9	2.2%	4.7%	(1.3%)
Services	2277.7	(0.3%)	(2.0%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	5.2%
National Gas Co.	0.08	5.0%
Al Maha Ceramics Co	0.294	5.0%
Gulf International Chemicals Co.	0.07	4.4%
OQ Exploration & Production SA	0.32	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.44	(8.1%)
Dhofar Generating Company	0.06	(6.7%)
National Biscuit Industries Co	4.40	(5.9%)
Al Maha Petroleum Products Marketing Co.	0.90	(5.3%)
Raysut Cement Co.	0.10	(5.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	23,434
OQ Gas Networks	0.16	17,604
Abraj Energy Services	0.24	6,761
Sohar Bank	0.14	5,704
Bank Muscat	0.28	5,468

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,535.16	31.42	0.7%	(0.6%)	(0.9%)
Market Cap (OMR Mn)	12,113.3	125.63	1.0%	1.2%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	66,467.6	20,903.4	45.9%	37,815.8	30,822.6
Value Traded (OMR <sup>'000</sup> )	10,810.4	3,422.4	46.3%	4,751.9	3,138.2

Market Breadth	▲ 26	▼ 16	= 76
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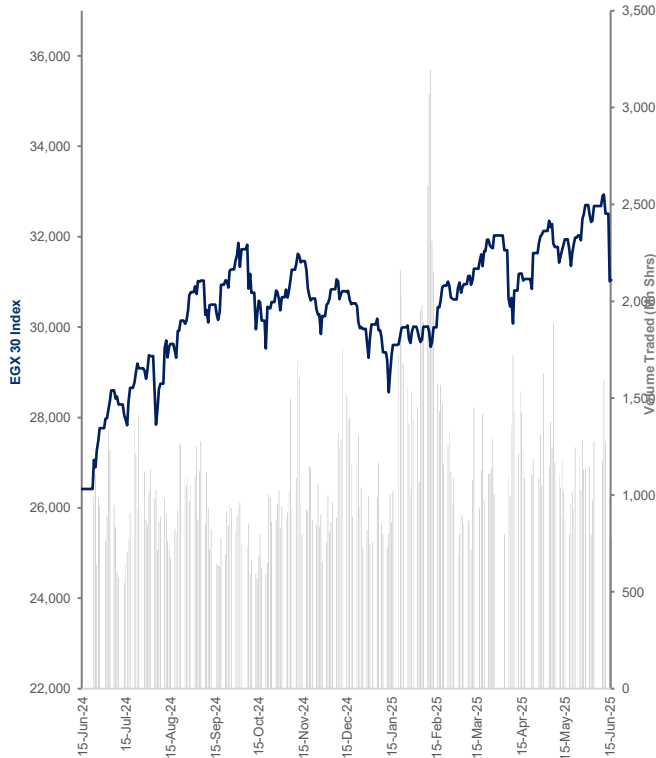
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	0.83%	2.81
OQ Gas Networks	0.16	2.61%	2.68
Abraj Energy Services	0.24	(1.24%)	1.63
Bank Muscat	0.28	1.10%	1.50
OQ Exploration & Production SA	0.32	3.24%	0.82

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,175,771.2	(0.9%)	(4.5%)	2.7%
Banks	424,153.0	(4.8%)	(7.4%)	(3.1%)
Basic Resources	316,738.7	(0.2%)	(3.8%)	7.8%
Industrial Goods	182,988.3	0.5%	(5.5%)	2.9%
Health Care & Pharmaceuticals	56,797.4	1.1%	(4.4%)	16.1%
Real Estate	325,644.2	(0.5%)	(6.0%)	4.7%
Travel and Leisure	60,572.3	(0.1%)	(0.6%)	(11.7%)
Food, Beverages & Tobacco	187,355.1	0.5%	(7.9%)	0.3%
Energy and Support Services	17,839.0	(0.6%)	(1.6%)	(8.4%)
Trade and Distributors	21,586.5	3.0%	(0.8%)	20.4%
Shipping and Transport	78,784.1	(0.5%)	2.4%	2.5%
Education Services	28,471.5	1.2%	(0.2%)	18.4%
Contracting and Construction Eng	40,867.7	4.4%	6.3%	1.2%
Textiles and Durables	28,484.8	(0.3%)	(1.9%)	(0.6%)
Building Materials	42,661.9	6.4%	23.5%	87.5%
Media & Communication Services	161,724.9	(0.8%)	(3.1%)	7.6%
Paper and Packaging	2,451.1	0.7%	(6.1%)	15.8%
Non-bank Financial Services	198,650.7	(0.8%)	(5.0%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	146.59	20.0%
El Kahera El Watania Investment	51.23	19.9%
Delta Construction & Rebuilding	47.90	16.8%
Samad Misr -EGYFERT	223.54	14.6%
Egyptian Media Production City	25.97	10.7%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.31	(4.4%)
Arab Real Estate Investment CO.-ALICO	1.95	(3.9%)
United Arab Shipping	0.52	(3.7%)
Remco for Touristic Villages Construction	3.45	(3.6%)
ARAB POLVARA SPINNING & WEAVING CO.	9.01	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.07	109,766
Orascom Financial Holding	0.52	79,250
Cairo Oils & Soap	0.30	45,179
Orascom Investment Holding	0.86	36,862
Zahraa Maadi Investment & Development	3.36	32,336

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,042.36	26.4	0.1%	(5.1%)	4.4%
Market Cap (EGP Mn)	2,175,771.2	(19,798.2)	(0.9%)	(4.5%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	767.8	(220.6)	(22.3%)	1,261.8	920.1
Value Traded (EGP Mn)	3,462.8	(463.2)	(11.8%)	3,525.2	4,418.4
No. of Trades	90,180	(21,320)	(19.1%)	90,009	126,752

Market Breadth	▲ 95	▼ 68	= 58
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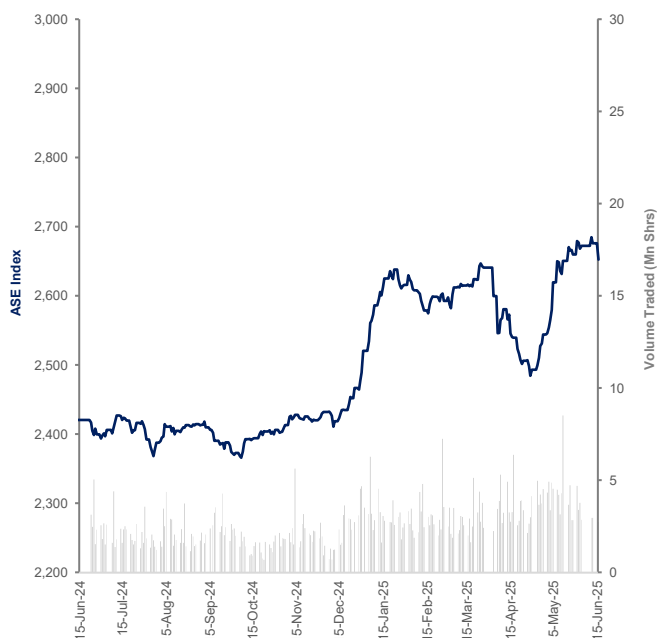
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.07	(0.65%)	344.88
Commercial International Bank (Egypt)	79.10	1.41%	307.37
Palm Hills Development Company	7.83	(1.39%)	221.36
T M G Holding	53.91	(0.17%)	170.72
Orascom Construction PLC	284.96	5.54%	157.20

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

June 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,487.7	0.8%	0.6%	11.7%
Banks	8,377.9	1.2%	(1.4%)	9.4%
Insurance	348.6	0.1%	3.6%	25.8%
Diversified Financial Services	271.1	(0.0%)	(0.8%)	(0.3%)
Real Estate	294.2	0.3%	(0.6%)	(3.6%)
Health Care Services	47.7	0.0%	0.0%	(7.4%)
Educational Services	291.2	0.0%	(0.0%)	4.3%
Hotels and Tourism	244.8	0.2%	(0.7%)	(5.0%)
Transportation	118.2	1.1%	(4.3%)	10.1%
Technology and Communication	551.3	0.7%	0.3%	1.4%
Utilities and Energy	1,000.7	0.4%	0.4%	4.2%
Commercial Services	293.9	(0.0%)	1.4%	2.9%
Pharmaceutical and Medical Industries	67.0	0.0%	(0.4%)	1.5%
Chemical Industries	64.8	0.4%	0.6%	12.5%
Food and Beverages	210.6	(0.0%)	(0.3%)	(3.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,148.6	0.5%	3.2%	20.3%
Engineering and Construction	96.1	0.3%	(2.3%)	(12.2%)
Electrical Industries	30.8	2.3%	(4.3%)	51.7%
Textiles Leathers and Clothings	29.3	3.2%	(1.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	4.8%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.68	4.3%
SABAEK INVEST COMPANY P.L.C	0.51	4.1%
ARAB BANKING CORPORATION /(JORDAN)	0.70	2.9%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.72	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.97	(5.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.47	(4.5%)
JORDAN FRENCH INSURANCE	0.65	(4.4%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.45	(4.3%)
CENTURY INVESTMENT GROUP	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.33	259
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	169
JORDAN ISLAMIC BANK	4.17	98
ARAB BANK	5.23	89
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.73	88

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,652.33	(23.76)	(0.9%)	(0.3%)	6.6%
Market Cap (JD Mn)	19,487.75	150.32	0.8%	0.6%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,727.5	(224.1)	(7.6%)	3,363.4	2,471.9
Value Traded (JD '000)	6,479.1	(2,864.5)	(30.7%)	6,727.2	3,006.4
No. of Trades	2,315	(419)	(15.3%)	2,310	1,611

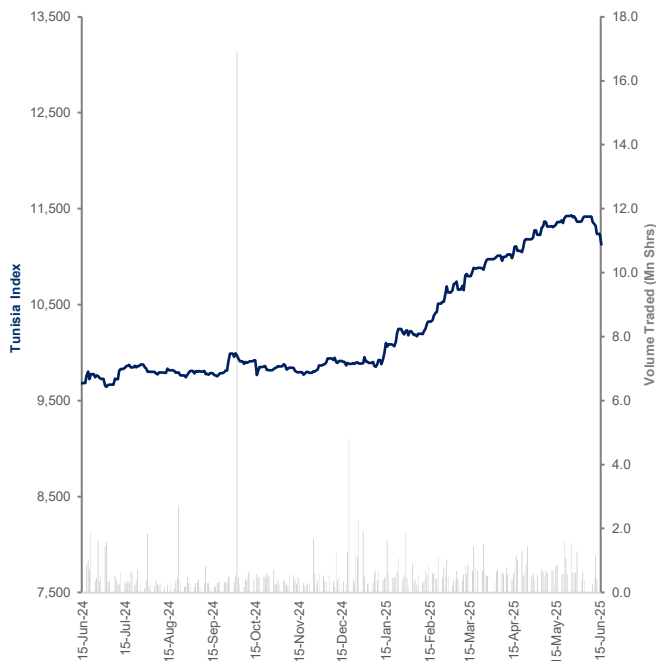
Market Breadth	▲ 38	▼ 14	= 109
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.23	2.55%	0.46
JORDAN ISLAMIC BANK	4.17	(0.24%)	0.41
CENTURY INVESTMENT GROUP	0.33	(2.94%)	0.09
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLDING	0.44	4.76%	0.07
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.73	(1.35%)	0.06

## Tunisia Stock Exchange Daily Report

June 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,549.8	(1.0%)	(2.3%)	9.6%
Banking	11,354.5	(1.7%)	(4.6%)	(2.3%)
Insurance	1,041.7	(1.5%)	(1.0%)	6.2%
Leasing	1,083.1	(1.4%)	1.0%	18.6%
Financial Services	2,790.1	(0.6%)	(0.5%)	78.6%
Industrial	2,457.7	(0.7%)	0.2%	19.3%
Chemical Industry	463.5	0.0%	1.5%	9.2%
Food & Beverage	4,483.1	(0.2%)	1.0%	12.3%
Retailing	1,326.9	0.4%	(6.0%)	16.1%
Others	1,549.2	(0.5%)	(2.0%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.30	3.8%
Societe de Transport Hydrocarb	21.10	2.9%
Societe Nouvelle Maison de la	4.99	2.3%
Atelier du Meuble Interieurs S	6.20	2.0%
SOTUMAG	6.80	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.73	(4.4%)
BH Leasing	4.55	(4.4%)
Societe des Industries Pharmac	5.03	(4.4%)
Accumulateur Tunisienne Assad	2.44	(4.3%)
Cie d'Assurances et de Reassur	45.01	(4.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.35	462
Societe Frigorifique et Brasse	12.00	367
One Tech Holding	9.21	139
Societe Industrielle d'Apparei	2.91	68
Banque Nationale Agricole	9.18	23

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,126.24	(111.37)	(1.0%)	(2.1%)	11.8%
Market Cap (DT Mln)	26,550	(279.06)	(1.0%)	(2.3%)	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,201.7	792.8	193.9%	666.5	531.1
Value Traded ('000 DT)	10,313.9	6,198.9	150.6%	6,696.9	4,843.7
No. of Trades	1,322	(123)	(8.5%)	1,661	1,175

## Market Breadth



10



28



26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.00	(0.33%)	4.82
Arab Tunisian Bank	3.35	0.30%	1.54
One Tech Holding	9.21	(0.86%)	1.28
Amen Bank	37.50	(0.64%)	0.48
Banque Internationale Arabe de	90.65	(1.47%)	0.29

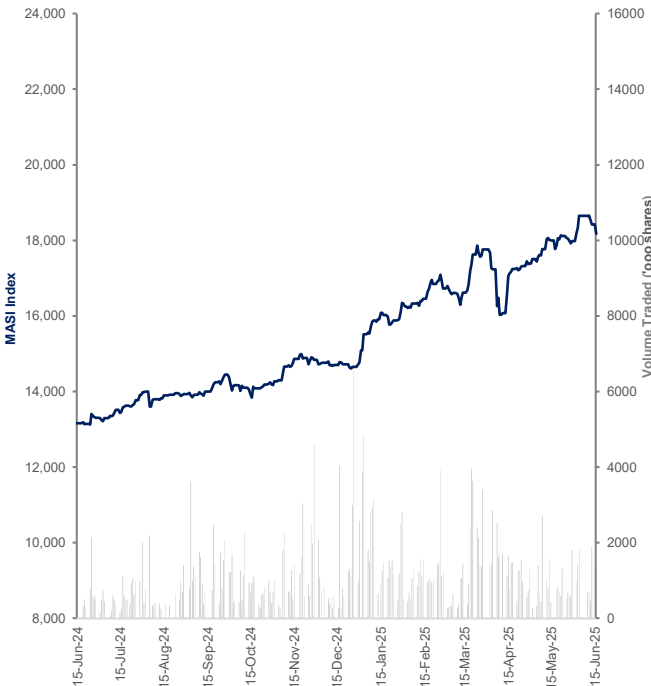
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 16, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	766,582.8	(1.3%)	1.0%	24.3%
Banking	294,723.2	(1.8%)	4.9%	16.6%
Beverages	8,555.1	5.0%	0.0%	(6.2%)
Chemicals	3,039.1	(2.4%)	(1.8%)	20.1%
Construction & Building Material	82,413.5	(1.8%)	(2.5%)	8.0%
Distributors	18,234.6	(0.6%)	(0.7%)	9.2%
Electricity	67,958.6	(2.3%)	(6.8%)	115.0%
Food Producers & Processors	29,819.2	(0.3%)	1.2%	13.6%
Holding Companies	7,270.8	0.2%	0.0%	45.6%
Insurance	34,813.3	3.0%	3.5%	12.9%
Investment & other Finance	4,015.0	7.4%	10.7%	7.1%
Leisures & Hotel	4,656.3	(1.5%)	(3.6%)	45.1%
Materials, Software & Computer	5,617.6	(1.3%)	0.6%	(1.4%)
Mining	69,903.2	(0.3%)	0.2%	73.7%
Oil & Gas	14,437.5	(3.4%)	0.0%	11.7%
Real Estate	25,038.9	(3.5%)	0.3%	(5.2%)
Telecommunications	94,898.3	(1.0%)	(0.8%)	31.6%
Transport	1,091.1	(3.2%)	(4.8%)	(18.9%)
Forestry & Paper	97.6	(0.3%)	(5.0%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1160.00	7.51%
Salafin	665.00	7.26%
Societe Des Boissons du Maroc	2169.00	5.65%
Wafa Assurance	5279.00	5.54%
Fenie Brossette	339.00	4.31%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	35.60	(3.86%)
Afrikaia Gaz	4200.00	(3.45%)
Credit du Maroc SA	1087.00	(3.38%)
SNEP	725.00	(3.32%)
CTM	890.00	(3.16%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,178.61	(238.91)	(1.3%)	1.1%	23.1%
Market Cap (MAD Mn)	766,583	(9,768)	(1.3%)	1.0%	24.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,247.2	(652.1)	(34.3%)	1,346.5	1,512.3
Value Traded (MAD Mn)	190.55	(54.77)	(22.3%)	272.4	159.5

### Market Breadth

▲ 12 ▼ 24 = 5

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.60	906.0
Bank of Africa	266.80	104.5
Banque Centrale Populaire	290.00	64.5
Maroc Telecom	107.95	55.6
Alliances Developpement Immo	485.00	21.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	2881.00	(2.34%)	38.33
Douja Promotion Groupe Addoha	35.60	(3.86%)	30.08
Bank of Africa	266.80	(2.98%)	25.12
Sonasid	2542.00	(0.74%)	21.24
Banque Centrale Populaire	290.00	(1.53%)	18.58

Source: Bloomberg, Kamco Research

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