

MENA Markets Daily Report

July 17, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	9,230.98	(1.2%)	17.8%	4.8%	
	Kuwait	Main 50 Index	▼	7,424.11	(0.0%)	9.1%	24.0%	
	Kuwait	Main Market Index	▼	7,399.51	0.4%	7.1%	24.0%	
	Kuwait	All Share Index	▼	8,528.00	(0.9%)	15.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,038.74	(0.5%)	(8.3%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,974.43	1.0%	15.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,973.18	0.8%	18.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,176.33	0.3%	8.0%	(1.7%)	
	Qatar	QE 20 Index	▼	10,811.41	(0.1%)	2.3%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,946.83	(0.3%)	(2.0%)	0.7%	
	Oman	MSX 30 Index	▼	4,600.95	(0.3%)	0.5%	1.4%	
	Egypt	EGX 30	▼	33,473.77	(1.4%)	12.6%	19.5%	
	Jordan	ASE Index	▲	2,872.63	0.5%	15.4%	2.4%	
	Tunisia	Tunisia Index	▲	11,793.07	0.2%	18.5%	13.7%	
	Morocco	MASI	▼	18,818.05	(0.0%)	27.4%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,503.78	(0.0%)	4.5%	12.7%	
	India	SENSEX	▲	82,634.48	0.1%	5.8%	8.2%	
	Brazil	BOVESPA Stock Index	▲	135,510.99	0.2%	12.7%	(10.4%)	
	Mexico	BOLSA Index	▲	56,503.04	0.0%	14.1%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,239.53	(0.1%)	15.3%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	921.11	0.1%	9.5%	17.3%	
	Asia	MSCI Asia Pacific	▼	650.76	(0.2%)	14.3%	8.2%	
	Europe	DJ Stoxx 600	▼	541.84	(0.6%)	6.7%	6.0%	
	Europe	FTSEurofirst 300	▼	2,146.66	(0.6%)	6.5%	6.7%	
	U.S.A	S&P 500	▲	6,263.70	0.3%	6.5%	23.3%	
	U.S.A	DJIA	▲	44,254.78	0.5%	4.0%	12.9%	
	U.S.A	NASDAQ Composite	▲	20,730.49	0.3%	7.4%	28.6%	
	UK	FTSE 100	▼	8,926.55	(0.1%)	9.2%	5.7%	
	Germany	DAX	▼	24,009.38	(0.2%)	20.6%	18.8%	
	Japan	NIKKEI 225	▼	39,663.40	(0.0%)	(0.6%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	24,517.76	(0.3%)	22.2%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	98.39	(0.2%)	(9.31%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.34	0.28%	7.24%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.16	0.34%	12.43%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.09%)	0.78%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	68.52	(0.3%)	(8.2%)	(3.1%)	
	Oil	NYMEX	▼	66.38	(0.2%)	(7.4%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.55	0.8%	(0.3%)	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,347.13	0.7%	27.5%	26.3%	
	Silver	Silver Spot \$/Oz	▲	37.91	0.5%	31.2%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	119,972.91	3.0%	28.0%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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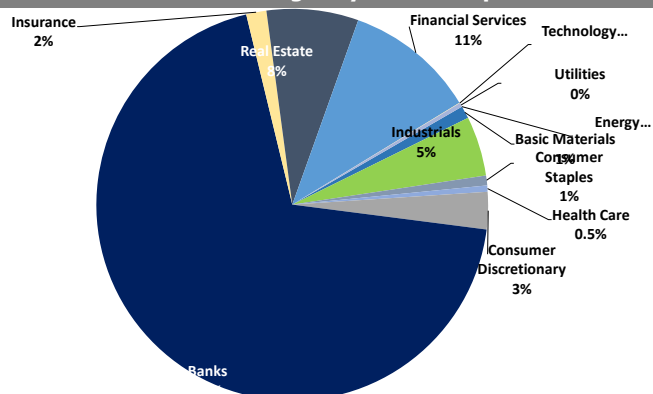
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,005.0	15.3	14.6%
3- Boubayan Bank	3,127.3	31.8	11.0%
4- Zain	2,180.8	9.6	17.8%
5- Gulf Bank	1,361.5	24.0	7.0%
6- Mabanee Co.	1,297.0	15.7	12.0%
7- Warba Bank	1,250.5	53.9	6.7%
8- Commercial Bank of Kuwait	1,205.2	7.7	20.3%
9- Burgan Bank	1,031.4	22.0	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,063	18.59	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.167	0.072	75.8%
Arkan Al-Kuwait Real Estate Co.	0.204	0.060	41.7%
Hayat Communications Co.	0.346	0.057	19.7%
Wethaq Takaful Insurance Co.	0.091	0.014	18.8%
Warba Capital Holding Co.	0.476	0.073	18.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.021	(0.005)	(18.5%)
Independent Petroleum Group	0.650	(0.110)	(14.5%)
First Investment Co.	0.083	(0.012)	(12.9%)
Gulf Franchising Co.	0.195	(0.026)	(11.8%)
Kuwait Hotels Co.	0.198	(0.022)	(10.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.083	(12.9%)	137,217,437
Alimtiiaz Investment Group	0.053	12.0%	114,159,312
Ekttitab Holding Co.	0.021	(18.5%)	51,155,784
Asiya Capital Investment Co.	0.048	7.0%	34,857,481
Arkan Al-Kuwait Real Estate Co.	0.204	41.7%	28,035,002

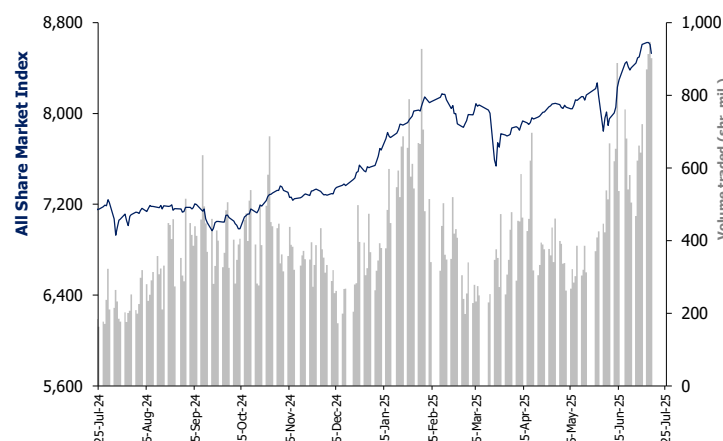
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,528.0	▼	(0.9%)	0.9%	15.8%
Energy	1,637.5	▼	(6.2%)	8.2%	37.7%
Basic Materials	873.2	▼	(0.4%)	2.1%	(4.2%)
Industrials	687.5	▼	(0.7%)	(4.4%)	(5.0%)
Consumer Staples	1,261.3	▼	(2.3%)	(5.2%)	26.3%
Health Care	530.9	▲	1.5%	(6.8%)	15.8%
Consumer Discretionary	2,200.1	▼	(0.9%)	(3.6%)	3.6%
Telecommunications	1,091.1	▼	(1.7%)	3.7%	7.2%
Banks	2,177.7	▼	(1.2%)	0.7%	20.3%
Insurance	2,000.8	▲	1.0%	5.2%	(2.7%)
Real Estate	1,786.3	▲	0.4%	1.0%	32.0%
Financial Services	1,591.7	▲	0.1%	3.4%	5.4%
Technology	1,709.6	▲	4.0%	54.6%	64.3%
Utilities	379.0	▼	(0.7%)	(2.0%)	(4.6%)

Market Breadth		50		68		22
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,230.98	(109.8)	(1.2%)	0.5%	17.8%	
Main 50 Index	7,424.11	(3.0)	(0.0%)	2.8%	9.1%	
Main Market Index	7,399.51	26.1	0.4%	2.8%	7.1%	
All Share Market Index	8,528.00	(79.5)	(0.9%)	0.9%	15.8%	
Market Cap (KWD Mn)	51,479.48	(481.7)	(0.9%)	0.8%	18.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

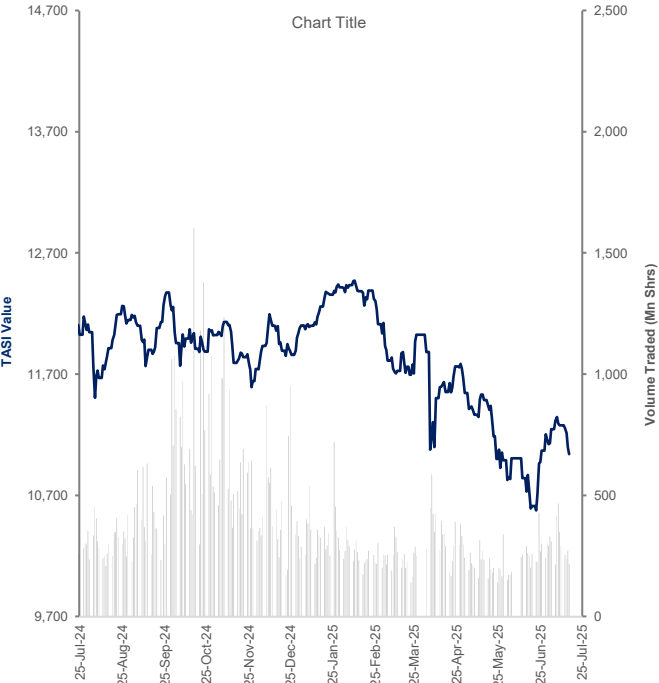
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	901.8	(45.0)	(4.8%)	451.6	220.7
Value Traded (KWD Mn)	136.1	20.2	17.4%	109.7	54.2
No. of Trades	35,544	(118)	(0.3%)	22,240	13,998

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.083	(12.9%)	12,178,266
Kuwait Finance House	0.801	(1.2%)	11,682,519
Alimtiiaz Investment Group	0.053	12.0%	6,017,861
Warba Capital Holding Co.	0.476	18.1%	5,853,256
Arzan Financial Group For Fin. & Invest.	0.289	3.2%	5,464,812

Saudi Tadawul Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,110,191.2	(0.6%)	(0.1%)	(10.7%)
Energy	5,980,044.4	(0.7%)	0.4%	(12.9%)
Materials	595,996.0	(0.3%)	1.9%	(5.6%)
Capital Goods	64,898.6	(1.0%)	(1.3%)	(3.8%)
Commercial & Professional Svc	14,554.0	0.0%	0.4%	(6.1%)
Transportation	52,475.4	(0.9%)	(4.0%)	8.0%
Consumer Durables & Apparel	8,435.0	(0.4%)	(1.9%)	(7.2%)
Consumer Services	62,235.8	(0.4%)	(1.2%)	(9.6%)
Media	31,866.5	(1.4%)	(5.8%)	(33.6%)
Consumer Discretionary Distribution &	31,788.8	(0.8%)	1.9%	5.5%
Consumer Staples Distribution & Retail	46,091.5	(0.1%)	0.1%	(0.5%)
Food & Beverages	97,909.6	(1.2%)	(3.1%)	(15.7%)
Health Care Equipment & Svc	166,709.5	(0.7%)	(2.8%)	(4.6%)
Pharma, Biotech & Life Science	17,582.6	(0.6%)	(1.1%)	3.9%
Banks	977,677.8	(0.1%)	(0.2%)	0.4%
Financial Services	59,352.8	(1.3%)	(1.5%)	(12.3%)
Insurance	81,211.6	(1.0%)	(6.2%)	(16.3%)
Telecommunication Services	265,552.1	(0.3%)	(2.2%)	4.5%
Utilities	264,254.2	(0.7%)	(2.0%)	(32.3%)
REITs	14,539.8	(0.1%)	(0.4%)	(6.4%)
Real Estate Mgmt & Dev't	158,437.7	(0.7%)	(0.9%)	24.3%
Software & Services	118,048.1	(0.9%)	(6.9%)	(14.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	23.70	4.8%
Arabian Centres Co Ltd	22.15	4.2%
Allianz Saudi Fransi Cooperati	16.21	3.7%
National Medical Care Co	174.00	3.7%
Al Yamamah Steel Industries Co	34.42	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	13.02	(3.6%)
Arriyadh Development Co	31.32	(3.3%)
Alistithmar AREIC Diversified REIT Fund	8.75	(3.3%)
Abdullah Saad Mohammed Abo Moa	38.52	(3.2%)
Saudi Industrial Development C	31.40	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.93	43,864
Americana Restaurants International PLC	2.21	9,803
Saudi Arabian Oil Co	24.42	8,078
Saudi Chemical Co Holding	7.46	7,687
Batic Investments and Logistic	2.39	7,240

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,038.74	(56.67)	(0.5%)	(1.1%)	(8.3%)
Market Cap (SAR Mn)	9,110,191	(58,471)	(0.6%)	(0.1%)	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	217.1	(55.9)	(20.5%)	277.7	337.2
Value Traded (SAR Mn)	4,016.9	(490.7)	(10.9%)	5,560.3	8,327.3
No. of Trades	469,316	19,057	4.2%	488,361	529,129

Market Breadth	▲ 52	▼ 193	▬ 17
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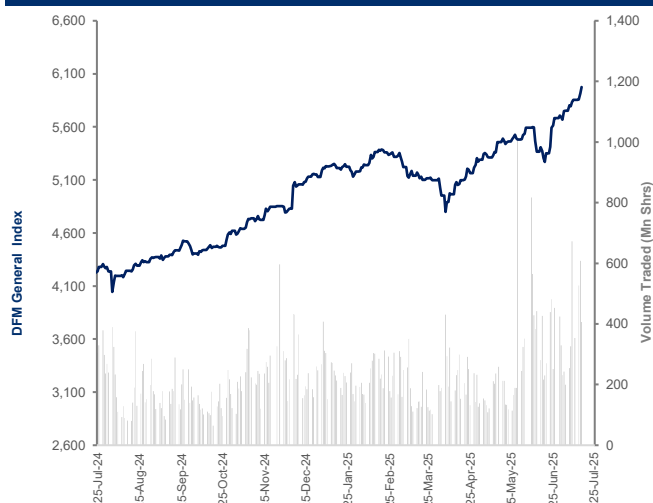
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.50	(0.4%)	216.78
Saudi Arabian Oil Co	24.42	(0.7%)	197.45
Etihad Etisalat Co	57.70	(0.3%)	147.60
Arabian Centres Co Ltd	22.15	4.2%	133.06
Saudi Telecom Co	41.70	(0.2%)	129.35

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,019,528.2	1.0%	4.3%	12.7%
Financials	438,529.8	2.0%	7.6%	22.5%
Real Estate	212,535.3	0.5%	6.7%	11.0%
Industrial	107,122.7	(0.2%)	(3.0%)	5.6%
Materials	1,672.0	0.0%	6.2%	33.9%
Consumer Staples	29,956.6	0.9%	2.0%	(5.8%)
Consumer Discretionary	35,952.6	0.5%	1.2%	(2.1%)
Telecommunication	44,422.5	1.2%	(1.2%)	30.8%
Utilities	149,336.6	0.0%	0.2%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.45	8.8%
Dubai Refreshments Company	21.00	7.7%
Al Ramz Corporation Investment and Development PJSC	1.20	4.3%
Emirates Nbd	26.40	3.7%
Commercial Bank International	1.12	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	(7.0%)
Al Firdous Holdings Pjsc	0.30	(3.5%)
Int'L Financial Advisors Co.	5.27	(3.1%)
Shuaa Capital	0.27	(2.2%)
Al Salam Bank - Bahrain	2.26	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.21	66,980
Drake & Scull International	0.36	47,603
Ektitab Holding Company	0.25	47,598
Shuaa Capital	0.27	40,415
Ajman Bank Pjsc	1.54	24,535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,974.43	60.38	1.0%	4.7%	15.8%
Market Cap (AED Mn)	1,019,528	10,420	1.0%	4.3%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	406.1	(201.8)	(33.2%)	253.2	185.2
Value Traded (AED Mn)	924.2	(34.1)	(3.6%)	683.1	372.9
No. of Trades	15,818	447	2.9%	13,593	8,650

Market Breadth	▲ 25	▼ 20	▬ 30
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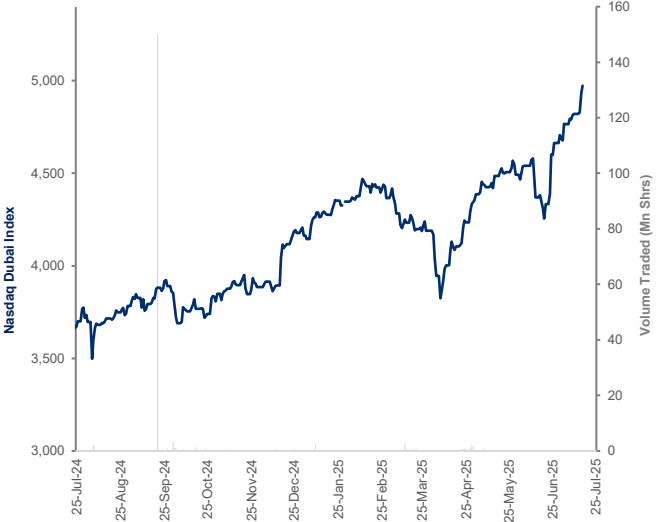
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.55	0.00%	272.47
Dubai Islamic Bank	9.47	2.16%	129.74
Emirates Nbd	26.40	3.73%	116.70
Emaar Development	14.30	1.06%	82.38
Ajman Bank Pjsc	1.54	1.32%	37.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,456.0	(0.0%)	0.0%	13.1%
DEPA Limited (AED)	119.2	0.0%	(0.0%)	(17.9%)
Emirates REIT (CEIC) Limited	201.1	(1.6%)	1.8%	25.5%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	5,880.0	0.0%	(4.6%)	6.4%
Nasdaq, Inc.	51,332.2	0.0%	0.4%	13.9%
Orascom Construction Limited	786.0	0.0%	14.1%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.62	(1.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.62	40.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,973.18	40.69	0.8%	5.7%	18.2%
Market Cap (USD Mn)	58,456	(3.2)	(0.0%)	0.0%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.040	(0.11)	(72%)	0.217	0.29
Value Traded (USD Mn)	0.025	(0.13)	(84%)	0.1	0.10
No. of Trades	6.0	(17.00)	(74%)	12	5

Market Breadth	▲ 0	▼ 1	= 5
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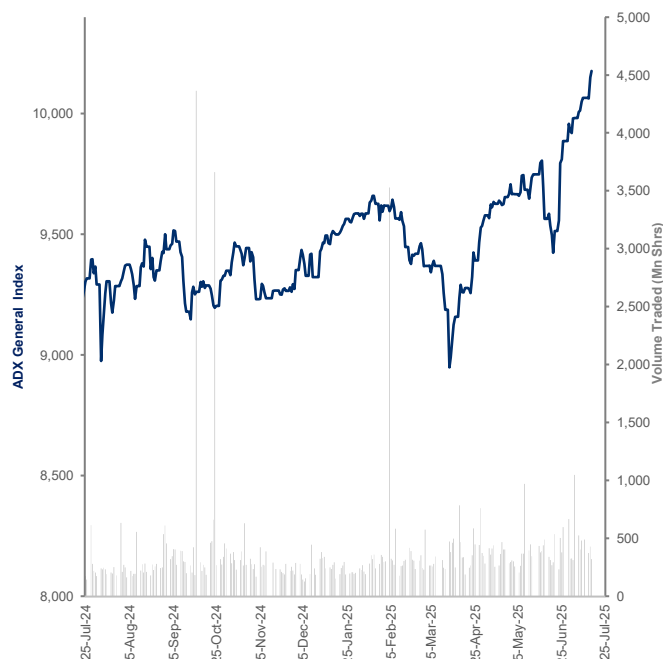
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.62	(1.59%)	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,040,072.8	0.0%	0.8%	3.9%
Financials	1,482,794.1	0.5%	1.8%	7.8%
Telecommunication	196,508.2	(0.8%)	2.7%	11.1%
Consumer Discretionary	78,673.0	(0.4%)	7.5%	14.3%
Industrial	241,690.0	0.0%	0.1%	(0.8%)
Real Estate	81,759.8	(1.3%)	7.0%	25.2%
Basic Materials	99,452.9	0.0%	3.5%	7.5%
Energy	410,599.7	(0.0%)	(1.5%)	(1.7%)
Utilities	374,406.1	(0.9%)	(5.1%)	(5.1%)
Consumer Staples	30,064.8	(0.4%)	0.3%	(19.5%)
Health Care	44,124.3	0.4%	10.9%	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.52	9.2%
Umm Al Qaiwain General Investments Co.	1.00	4.7%
Bank Of Sharjah	1.11	3.7%
Ras Al Khaimah Poultry & Feeding Co.	2.19	2.8%
First Abu Dhabi Bank Pjsc	17.16	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.34	(9.0%)
Abu Dhabi National Insurance Co.	6.88	(4.4%)
Ras Al-Khaimah National Insurance	3.20	(3.0%)
Abu Dhabi National Co. For Building Materials	1.76	(2.8%)
Ras Al-Khaimah Co. For White Cement	1.10	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.62	44,674
ADNOC GAS UH EQUITY	3.33	27,410
Eshraq Investments P.J.S.C	0.54	18,664
Sharjah Islamic Bank	2.80	18,640
Borouge	2.61	16,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,176.33	25.68	0.3%	2.2%	8.0%
Market Cap (AED Mn)	3,040,073	1,106	0.0%	0.8%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	321.8	(106.4)	(24.9%)	371.9	251.5
Value Traded (AED Mn)	1,471.4	(309.0)	(17.4%)	1,335.2	960.7
No. of Trades	30,596	(185)	(0.6%)	22,410	14,166

Market Breadth

▲ 28 ▼ 22 = 39

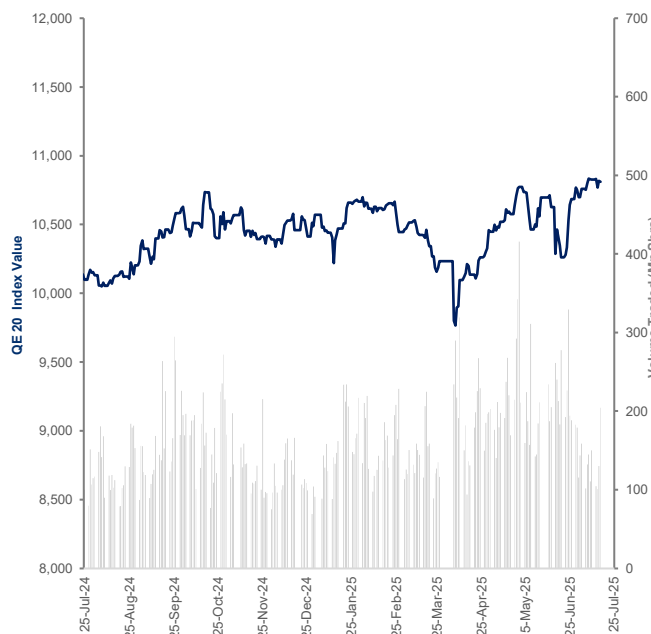
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	15.54	1.83%	210.66
First Abu Dhabi Bank Pjsc	17.16	2.63%	208.78
International Holdings Company PJSC	400.00	(0.12%)	126.05
Multiply Group	2.62	(1.13%)	119.03
Al Dar Properties Co.	9.57	(1.44%)	107.85

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	645,056.5	0.4%	1.5%	3.8%
Banking & Finance Sector	315,091.3	0.1%	1.7%	3.2%
Goods & Consumer Services	31,485.2	0.6%	2.2%	2.3%
Industrial Sector	152,821.5	0.5%	3.2%	3.0%
Insurance Sector	10,873.5	(0.1%)	(3.2%)	(2.1%)
Real Estate	44,982.0	4.6%	6.2%	3.2%
Telecom	49,462.4	(0.2%)	(3.0%)	10.6%
Transport	40,340.7	(0.8%)	(3.7%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.87	10.0%
Ezdan Holding Group QSC	1.12	6.7%
Medicare Group	5.61	6.6%
Damaan Islamic Insurance Company (BEEMA)	3.85	1.3%
Mekdam Holding	2.85	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.73	(1.1%)
Qatar International Islamic Ba	11.03	(1.1%)
Doha Bank QPSC	2.46	(1.0%)
Doha Insurance Co QSC	2.55	(1.0%)
Widam Food Co	2.19	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.12	69,336
Baladna	1.27	13,113
Mazaya Qatar Real Estate Devel	0.60	10,551
Lesha Bank	1.87	9,305
Mannai Corp QSC	6.87	8,228

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,811.41	(6.44)	(0.1%)	0.6%	2.3%
Market Cap (QAR Mn)	645,057	2,859	0.4%	1.5%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	204.2	74.1	57.0%	178.5	162.6
Value Traded (QAR Mn)	563.6	168.5	42.7%	443.7	484.7
No. of Trades	27,410	9,668	54.5%	18,562	15,710

Market Breadth	▲ 31	▼ 15	= 8
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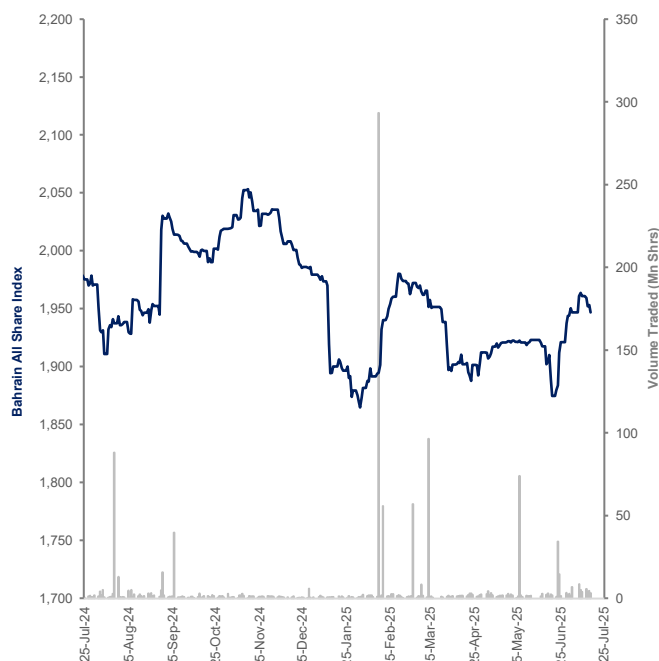
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.73	0.74%	92.82
Ezdan Holding Group QSC	1.12	6.75%	75.96
Mannai Corp QSC	6.87	10.00%	54.83
Medicare Group	5.61	6.61%	31.44
Industries Qatar QSC	12.77	0.24%	28.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,191.6	(0.5%)	0.7%	10.2%
Materials	1,349.0	(1.0%)	(3.6%)	(26.9%)
Industrial	122.8	0.0%	1.1%	(6.2%)
Consumer Discretionary	253.3	(0.2%)	(3.0%)	8.5%
Consumer Staples	112.2	0.0%	(0.4%)	(10.7%)
Financials	23,390.1	(0.5%)	1.0%	14.2%
Communication Services	891.1	(0.1%)	0.8%	1.1%
Real Estate	73.1	0.0%	3.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.83	(6.41)	(0.3%)	0.2%	(2.0%)
Market Cap (BHD Mn)	26,191.6	(126.4)	(0.5%)	0.7%	10.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.1%)
Bahrain Cinema Co	0.19	(5.0%)
Esterad Investment Co BSC	0.22	(2.3%)
AlAbraaj Restaurant Group	0.22	(1.8%)
Arab Banking Corp BSC	0.35	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,045	(1,375)	(31.1%)	6,557.3	7,851.9
Value Traded (BHD '000)	585	(385)	(39.7%)	4,014.3	2,248.5
No. of Trades	48	(6)	(11.1%)	49	49

Market Breadth	▲ 1 ▼ 7 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	1,454
Ithmaar Holding BSC	0.03	870
AlAbraaj Restaurant Group	0.22	164
National Bank of Bahrain BSC	0.50	97
Solidarity Bahrain BSC	0.39	87

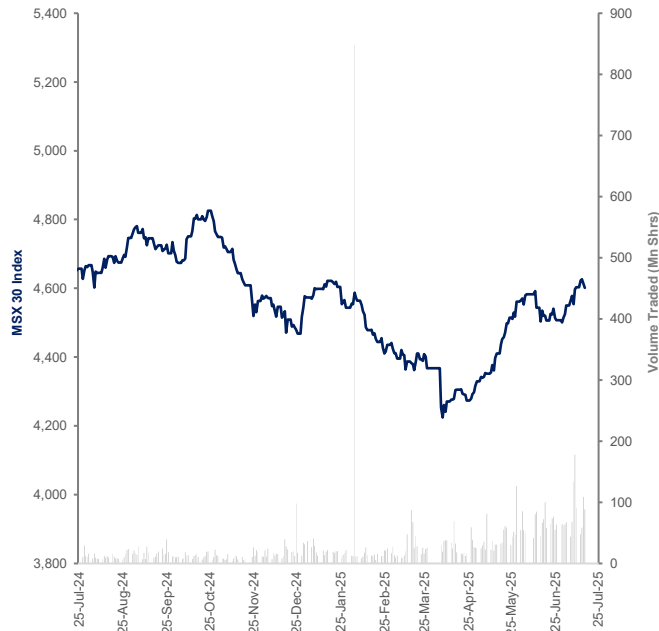
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.34
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04
AlAbraaj Restaurant Group	0.22	(1.83%)	0.04
Ithmaar Holding BSC	0.03	(8.11%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,382.9	0.1%	2.1%	10.2%
Financial	5,348.6	(1.2%)	0.7%	4.5%
Industrial	4,591.5	1.6%	1.8%	20.6%
Services	2442.9	0.3%	5.8%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.75	6.5%
Salalah Port Services Co.	0.26	6.1%
Global Financial Inv. Co.	0.148	5.7%
OQ Exploration & Production SA	0.33	3.8%
Barka Desalination	0.13	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.09	(15.8%)
Construction Materials Industries Co.	0.06	(7.4%)
Raysut Cement Co.	0.09	(6.0%)
Al Maha Ceramics Co	0.30	(4.5%)
Oman & Emirates Investment Holding Co.	0.07	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	29,224
OQ Exploration & Production SA	0.33	15,212
Sohar Bank	0.14	11,364
OQ Gas Networks	0.15	11,259
Bank Muscat	0.28	8,695

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,600.95	(11.57)	(0.25%)	2.2%	0.5%
Market Cap (OMR Mn)	12,382.9	14.37	0.1%	2.1%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	88,031.1	(20,876.1)	(19.2%)	44,372.2	31,174.0
Value Traded (OMR '000)	16,564.6	(2,265.1)	(12.0%)	6,147.3	2,967.3

Market Breadth	▲ 18	▼ 29	= 71
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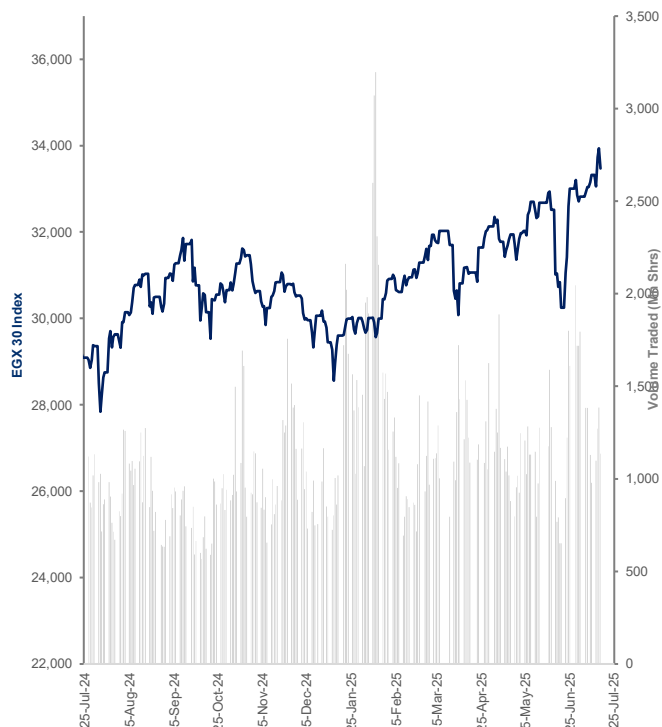
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.33	3.76%	5.06
OQ BASE INDUSTRIES (SFZ)	0.13	(1.53%)	3.80
Bank Muscat	0.28	(1.78%)	2.40
OQ Gas Networks	0.15	(1.97%)	1.68
Sohar Bank	0.14	(1.45%)	1.55

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,315,458.2	(1.8%)	0.1%	9.3%
Banks	451,904.1	(6.6%)	(3.4%)	3.3%
Basic Resources	343,283.8	0.8%	3.8%	16.8%
Industrial Goods	184,534.1	1.7%	2.8%	3.8%
Health Care & Pharmaceuticals	62,094.8	0.1%	2.4%	27.0%
Real Estate	340,748.5	(1.4%)	(0.4%)	9.6%
Travel and Leisure	60,580.2	(0.3%)	(1.5%)	(11.7%)
Food, Beverages & Tobacco	201,125.1	(1.6%)	2.9%	7.7%
Energy and Support Services	20,038.2	0.9%	5.4%	2.8%
Trade and Distributors	24,890.0	(2.3%)	9.9%	38.8%
Shipping and Transport	79,502.2	(1.1%)	(3.8%)	3.5%
Education Services	30,302.6	0.2%	(1.1%)	26.1%
Contracting and Construction Eng	51,636.1	(1.0%)	10.4%	27.9%
Textiles and Durables	31,344.8	(1.8%)	(2.8%)	9.4%
Building Materials	46,082.7	(1.7%)	(4.3%)	102.5%
Media & Communication Services	174,777.6	(2.0%)	0.0%	16.3%
Paper and Packaging	2,494.1	(2.7%)	(2.8%)	17.8%
Non-bank Financial Services	210,119.3	(0.6%)	(2.3%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	37.00	15.7%
Samad Misr -EGYFERT	207.61	11.2%
Sabaa International Company for Pharmaceutical and Chemical	2.60	10.6%
Arab Pharmaceuticals	110.90	8.3%
Paint & Chemicals Industries (Pachin)	108.00	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	21.10	(9.1%)
Universal For Paper and Packaging Materials (Unipack)	1.15	(7.3%)
Alexandria Pharmaceuticals	547.71	(6.3%)
International Agricultural Products	24.04	(5.8%)
Nasr Company for Civil Works	5.40	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.12	188,010
Orascom Financial Holding	0.64	101,708
Arab Developers Holding	0.21	95,747
Universal For Paper and Packaging Materials (Unipack)	1.15	65,763
Arab Co. for Asset Management And Development	0.98	53,032

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,473.77	(460.9)	(1.4%)	1.9%	12.6%
Market Cap (EGP Mn)	2,315,458.2	(42,248.2)	(1.8%)	0.1%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,136.7	(248.6)	(17.9%)	1,267.4	912.0
Value Traded (EGP Mn)	4,127.7	(719.5)	(14.8%)	3,636.4	4,298.8
No. of Trades	99,437	(1,600)	(1.6%)	91,398	121,923

Market Breadth	▲ 51	▼ 118	= 52
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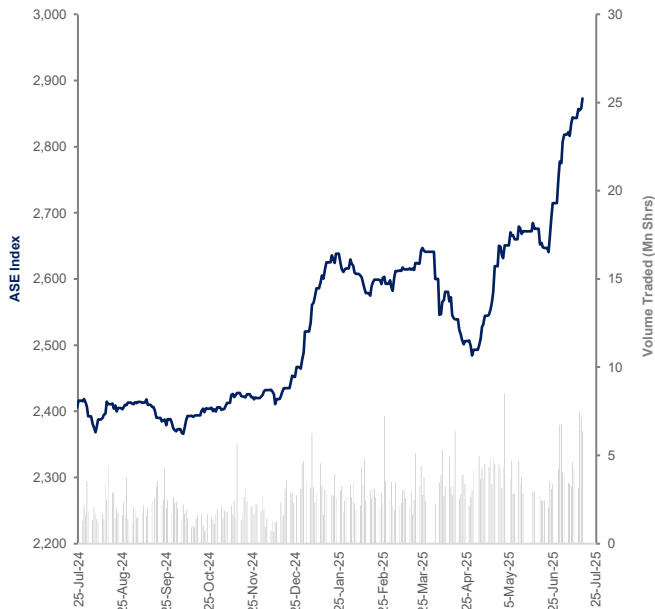
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Alexandria Mineral Oils Company	7.87	2.08%	349.66
Egyptian Chemical Industries (Kima)	10.20	6.03%	235.48
Orascom Investment Holding	1.12	2.75%	213.42
Belton Financial Holding	3.46	(2.81%)	171.91
Commercial International Bank (Egypt)	87.98	(1.15%)	164.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,824.7	2.0%	5.5%	35.6%
Banks	8,981.1	(0.6%)	2.2%	32.1%
Insurance	344.8	1.5%	(1.4%)	24.4%
Diversified Financial Services	246.5	0.1%	(5.9%)	(2.9%)
Real Estate	321.9	2.1%	8.5%	28.8%
Health Care Services	49.9	0.0%	5.5%	(3.1%)
Educational Services	298.4	(0.0%)	2.8%	59.9%
Hotels and Tourism	244.3	0.0%	0.1%	(5.2%)
Transportation	122.6	0.2%	(3.8%)	45.0%
Technology and Communication	561.0	0.7%	1.8%	3.2%
Utilities and Energy	1,057.5	(0.4%)	0.1%	10.1%
Commercial Services	300.4	0.1%	(0.2%)	148.7%
Pharmaceutical and Medical Industries	69.0	0.0%	0.7%	23.6%
Chemical Industries	61.1	0.3%	(1.7%)	32.1%
Food and Beverages	205.4	0.0%	(3.0%)	11.4%
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,803.7	5.8%	11.9%	48.5%
Engineering and Construction	95.3	2.0%	1.2%	25.0%
Electrical Industries	31.5	0.0%	0.0%	55.2%
Textiles Leathers and Clothings	29.3	(1.5%)	0.5%	2,698.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.42	5.0%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.42	5.0%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.64	4.9%
GULF INSURANCE GROUP - JORDAN	3.33	4.4%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.71	(4.5%)
SPECIALIZED JORDANIAN INVESTMENT	1.29	(4.4%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.26	(3.7%)
SABAEK INVEST COMPANY P.L.C	0.54	(3.6%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.83	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.64	2,188
CENTURY INVESTMENT GROUP	0.42	374
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.29	368
JORDAN AHLI BANK	1.04	366
ARAB BANK	5.90	329

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,872.63	14.84	0.5%	3.4%	15.4%
Market Cap (JD Mn)	21,824.71	437.10	2.0%	5.5%	35.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	6,358.3	(833.8)	(11.6%)	3,501.4	2,464.3
Value Traded (JD ^{'000})	13,551.5	3,186.9	30.7%	7,277.2	2,949.9
No. of Trades	4,448	1,040	30.5%	2,450	1,581

Market Breadth



41



26



94

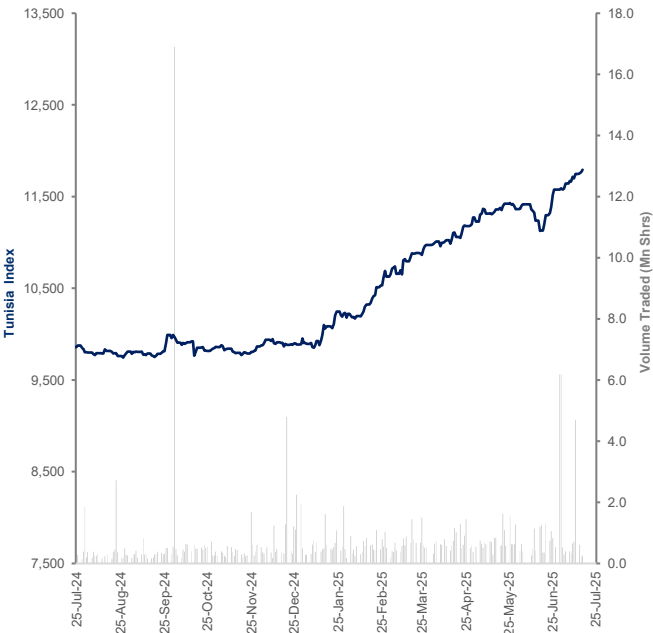
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.90	(0.67%)	1.94
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.64	4.92%	1.39
JORDAN AHLI BANK	1.04	(0.95%)	0.38
JORDAN ISLAMIC BANK	4.23	(0.47%)	0.35
CENTURY INVESTMENT GROUP	0.42	2.44%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,711.7	0.4%	1.7%	14.4%
Banking	12,035.3	0.2%	1.1%	3.5%
Insurance	1,072.7	0.0%	2.7%	9.3%
Leasing	1,113.8	0.8%	1.3%	22.0%
Financial Services	2,790.1	0.1%	0.1%	78.6%
Industrial	2,420.7	(0.8%)	(1.9%)	17.5%
Chemical Industry	469.4	(0.9%)	(0.5%)	10.6%
Food & Beverage	4,806.8	1.7%	5.4%	20.4%
Retailing	1,389.6	1.0%	4.4%	21.5%
Others	1,613.3	(0.0%)	1.6%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	25.43	6.0%
Manufacture de Panneaux Bois D	7.86	5.9%
Societe des Industries Pharmac	3.97	4.5%
Hannibal Lease SA	7.32	4.4%
Cie Internationale de Leasing	26.59	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.53	(4.4%)
Cellcom SA	1.91	(4.0%)
Societe Moderne de Ceramique	0.48	(4.0%)
Tunisie Profiles Aluminium SA	10.50	(3.9%)
Societe Tunisienne de L'Air	0.36	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunsienne d'Entreprise	6.50	28
Accumulateur Tunisienne Assad	2.49	20
Banque de Tunisie	5.32	18
Societe Tunisienne de L'Air	0.36	15
STE Industrielle de Papier et	3.60	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,793.07	24.38	0.2%	1.9%	18.5%
Market Cap (DT Min)	27,712	101.41	0.4%	1.7%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	245.6	24.2	10.9%	771.9	557.8
Value Traded ('000 DT)	2,606.4	589.6	29.2%	8,042.6	4,996.6
No. of Trades	992	136	15.9%	1,612	1,190

Market Breadth	▲ 17	▼ 18	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	28.60	0.42%	0.37
Amen Bank	41.48	0.92%	0.33
Delice Holding	25.43	5.96%	0.24
Societe Tunsienne d'Entreprise	6.50	0.00%	0.18
Societe Frigorifique et Brasse	12.72	0.00%	0.18

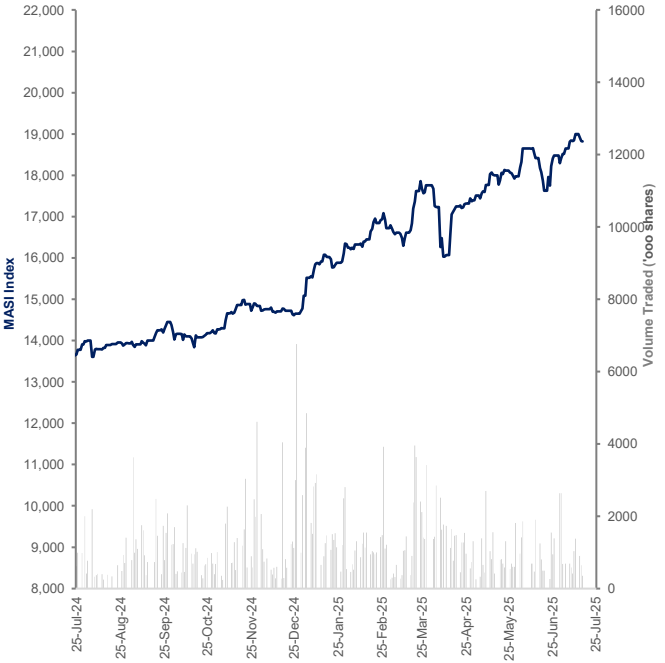
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	791,422.1	0.0%	2.1%	28.3%
Banking	302,537.3	0.1%	1.1%	19.7%
Beverages	8,003.0	0.8%	0.9%	(12.2%)
Chemicals	2,931.8	0.2%	(3.9%)	15.9%
Construction & Building Material	84,923.1	0.5%	0.3%	11.3%
Distributors	19,954.4	0.5%	8.2%	19.5%
Electricity	70,246.7	1.2%	6.4%	122.2%
Food Producers & Processors	31,764.5	(0.4%)	4.2%	21.0%
Holding Companies	7,161.3	2.2%	2.2%	43.4%
Insurance	35,530.2	1.5%	4.1%	15.3%
Investment & other Finance	3,813.5	4.3%	(5.6%)	1.7%
Leisures & Hotel	5,014.4	(1.4%)	2.9%	56.2%
Materials, Software & Computer	5,731.2	(0.6%)	(0.2%)	0.6%
Mining	70,478.1	0.1%	0.3%	75.2%
Oil & Gas	14,815.6	(4.0%)	0.2%	14.6%
Real Estate	25,016.9	(0.8%)	(1.4%)	(5.3%)
Telecommunications	102,238.8	(1.0%)	4.6%	41.8%
Transport	1,118.8	(1.9%)	(2.2%)	(16.8%)
Forestry & Paper	142.6	(1.7%)	7.2%	45.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	616.00	7.06%
Saham Assurance	1980.00	6.74%
Delta Holding SA	81.75	2.19%
Cie Miniere de Touissit	2390.00	1.66%
Eqdom	1131.00	1.62%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4310.00	(4.01%)
Sonasid	2380.00	(2.30%)
Auto Hall	78.50	(1.88%)
CTM	912.60	(1.86%)
Med Paper SA	29.80	(1.68%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	35.60	85.0
Banque Centrale Populaire	311.00	60.9
Maroc Telecom	116.30	58.5
Delta Holding SA	81.75	32.6
Alliances Developpement Immobi	484.00	18.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,818.05	(6.23)	(0.0%)	2.8%	27.4%
Market Cap (MAD Mn)	791,422	395	0.0%	2.1%	28.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	351.9	(293.3)	(45.5%)	1,291.6	1,369.4
Value Traded (MAD Mn)	86.25	(267.93)	(75.6%)	273.7	152.6

Market Breadth	▲ 17	▼ 19	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	311.00	0.32%	18.97
TAQA Morocco SA	2978.00	1.19%	14.43
Banque Marocaine Pour Le Comme	569.00	1.61%	8.87
Alliances Developpement Immobi	484.00	(1.22%)	8.75
Maroc Telecom	116.30	(0.98%)	5.81

Source: Bloomberg, Kamco Research

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