

## MENA Markets Daily Report

July 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,765.04	(0.2%)	3.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,673.78	(0.3%)	3.4%	(4.0%)
		Kuwait	Main Market Index	▼	5,892.96	(0.3%)	5.8%	(0.5%)
	3	Kuwait	All Share Index	▼	7,101.66	(0.2%)	4.2%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,080.37	1.1%	0.9%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,109.66	(0.1%)	1.2%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,559.22	0.4%	(7.1%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,156.10	0.1%	(4.4%)	(6.2%)
	8	Qatar	QE 20 Index	▼	10,193.89	(0.0%)	(5.9%)	1.4%
	9	Bahrain	Bahrain All Share	▲	1,985.79	0.2%	0.7%	4.0%
	10	Oman	MSX 30 Index	▼	4,689.88	(0.1%)	3.9%	(7.1%)
	11	Egypt	EGX 30	▼	27,828.92	(0.4%)	11.8%	70.5%
	12	Jordan	ASE Index	▲	2,423.68	0.1%	(0.3%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,861.22	0.2%	12.7%	7.9%
		Morocco	MASI	▲	13,456.34	0.2%	11.3%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,976.30	0.1%	0.0%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	80,716.55	0.1%	11.7%	18.7%
		Brazil	BOVESPA Stock Index	▼	129,110.38	(0.2%)	(3.8%)	22.3%
		Mexico	BOLSA Index	▲	54,368.00	0.1%	(5.3%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,117.38	(0.3%)	9.1%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,642.95	0.4%	14.9%	21.8%
		Asia	MSCI Asia Pacific	▼	582.28	(0.5%)	10.1%	4.6%
		Europe	DJ Stoxx 600	▼	517.30	(0.3%)	8.0%	12.7%
		Europe	FTSEurofirst 300	▼	2,052.08	(0.3%)	8.7%	12.5%
		U.S.A	S&P 500	▲	5,667.20	0.6%	18.8%	24.2%
		U.S.A	DJIA	▲	40,954.48	1.9%	8.7%	13.7%
		U.S.A	NASDAQ Composite	▲	18,509.34	0.2%	23.3%	43.4%
		UK	FTSE 100	▼	8,164.90	(0.2%)	5.6%	3.8%
		Germany	DAX	▼	18,518.03	(0.4%)	10.5%	20.3%
		Japan	NIKKEI 225	▲	41,275.08	0.2%	23.3%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,727.98	(1.6%)	4.0%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.27	0.1%	2.90%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.30	0.05%	1.91%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.05%	(1.27%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.53%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	83.73	(1.3%)	8.7%	(10.3%)
		Oil	NYMEX	▼	80.76	(1.4%)	12.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.19	1.4%	(18.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,469.08	1.9%	19.7%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.25	1.9%	31.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	64,695.41	1.4%	52.2%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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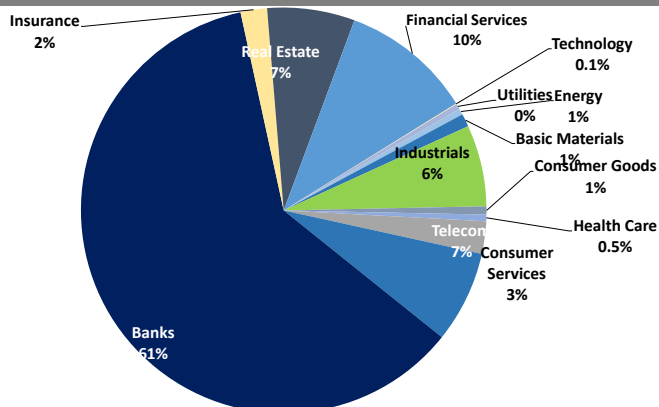
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 17, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.6	11.1%
2- National Bank of Kuwait	7,227.4	12.6	15.1%
3- Boubayan Bank	2,436.5	28.7	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabanee Co.	1,236.1	18.9	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	740.5	15.1	8.2%
9- Agility (PWC Logistics)	732.5	8.4	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,455	15.43	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.389	0.049	14.4%
Kuwait & Gulf Link Transport Co.	0.049	0.003	5.7%
Al Madar Finance & Investment Co.	0.094	0.004	4.6%
Real Estate Trade Centers Co.	0.045	0.002	4.2%
Shuaiba Industrial Co.	0.182	0.006	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.072	(0.007)	(9.2%)
Independent Petroleum Group	0.490	(0.031)	(6.0%)
Osos Holding Group Co.	0.082	(0.004)	(5.0%)
Future Kid Entertainment and R.E Co.	0.117	(0.006)	(4.9%)
Kuwait Finance & Investment Co.	0.072	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.303	1.7%	15,605,925
Kuwait Real Estate Co.	0.231	(2.9%)	13,099,363
Arzan Financial Group For Fin. & Invest.	0.186	0.5%	9,511,685
Manazel Holding Co.	0.036	2.3%	6,957,685
Future Kid Entertainment and R.E Co.	0.117	(4.9%)	6,540,163

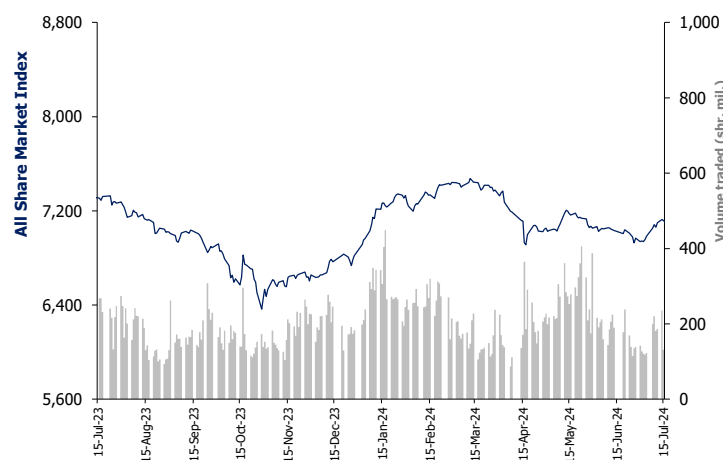
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,509.3	▼	(0.2%)	2.4%	2.5%
Energy	205.9	▼	(3.1%)	2.1%	7.6%
Basic Materials	426.4	▲	0.2%	0.0%	0.6%
Industrials	2,692.2	▼	(0.2%)	2.0%	(12.8%)
Consumer Staples	270.6	▼	(0.8%)	8.5%	35.8%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,078.1	▲	0.4%	3.3%	(0.7%)
Telecommunications	3,024.1	▼	(0.6%)	0.7%	(10.4%)
Banks	25,250.1	▼	(0.2%)	2.7%	3.1%
Insurance	875.8	▲	0.0%	(12.9%)	(4.2%)
Real Estate	2,900.2	▼	(0.6%)	5.6%	12.3%
Financial Services	4,354.8	▼	(0.2%)	2.9%	16.8%
Technology	22.9	▼	(0.4%)	5.0%	188.1%
Utilities	183.7	▼	(0.6%)	4.4%	(3.5%)

Market Breadth	▲ 34	▼ 63	■ 48		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,765.04	(16.6)	(0.2%)	2.9%	3.9%
Main 50 Index	5,673.78	(18.9)	(0.3%)	(1.5%)	3.4%
Main Market Index	5,892.96	(16.3)	(0.3%)	(0.3%)	5.8%
All Share Market Index	7,101.66	(15.9)	(0.2%)	2.4%	4.2%
Market Cap (KWD Mn)	41,509.27	(93.3)	(0.2%)	2.4%	2.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

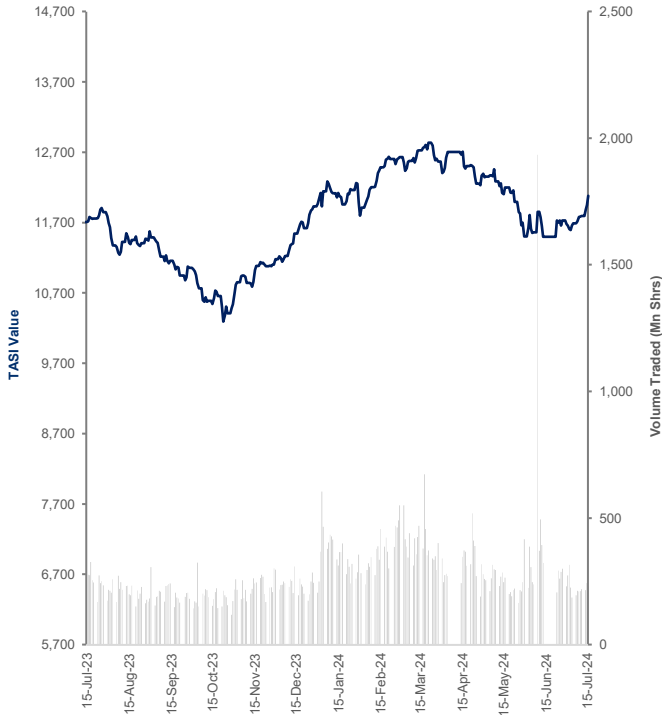
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	128.1	(2.3)	(1.8%)	221.3	151.6
Value Traded (KWD Mn)	31.7	(4.2)	(11.7%)	54.4	43.0
No. of Trades	9,446	(1,017)	(9.7%)	14,026	9,299

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.1%)	4,715,292
Int'l Financial Advisors Co.	0.303	1.7%	4,694,886
Kuwait Real Estate Co.	0.231	(2.9%)	3,101,481
National Bank of Kuwait	0.868	(0.1%)	1,982,716
Arzan Financial Group For Fin. & Invest.	0.186	0.5%	1,773,808

## Saudi Tadawul Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,262,140.2	0.7%	2.1%	(8.9%)
Energy	6,916,760.8	0.5%	1.3%	(14.4%)
Materials	661,901.5	0.7%	3.7%	(6.5%)
Capital Goods	58,621.7	0.6%	1.9%	29.8%
Commercial & Professional Svc	14,269.2	(0.2%)	(2.1%)	24.0%
Transportation	55,542.8	1.7%	2.1%	34.2%
Consumer Durables & Apparel	4,572.7	(0.4%)	0.8%	10.2%
Consumer Services	73,371.3	(6.9%)	2.3%	0.9%
Media	48,542.2	2.4%	12.8%	83.6%
Consumer Discretionary Distribution &	29,930.1	0.6%	2.5%	(12.8%)
Consumer Staples Distribution & Retail	51,714.6	0.4%	1.2%	(2.0%)
Food & Beverages	126,300.9	0.3%	2.2%	13.2%
Health Care Equipment & Svc	190,076.9	0.8%	0.1%	12.4%
Pharma, Biotech & Life Science	16,334.0	(1.4%)	(0.1%)	29.8%
Banks	963,414.9	1.3%	3.9%	(1.8%)
Financial Services	61,663.2	0.4%	(1.8%)	8.6%
Insurance	105,128.8	1.0%	4.7%	35.3%
Telecommunication Services	248,718.2	0.2%	2.0%	(2.1%)
Utilities	382,028.7	3.2%	8.3%	32.5%
REITs	16,110.8	0.4%	2.0%	(9.7%)
Real Estate Mgmt & Dev't	115,327.1	3.1%	5.9%	14.6%
Software & Services	121,809.7	(0.0%)	2.7%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	17.66	10.0%
Al Sagr Cooperative Insurance	22.74	10.0%
Miahona Co	38.45	7.7%
Makkah Construction & Developm	109.80	6.4%
Taiba Investments Co	46.80	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
East Pipes Integrated Co	160.40	(2.8%)
Al Khaleej Training and Educat	30.25	(1.9%)
Saudi Advanced Industries Co	40.70	(1.7%)
Saudi Pharmaceutical Industrie	29.60	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	28.25	19,814
Miahona Co	38.45	12,370
Al-Baha Development & Investme	0.12	12,128
Al Rajhi Bank	83.10	9,777
Saudi National Bank	37.75	9,214

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,080.37	132.67	1.1%	3.4%	0.9%
Market Cap (SAR Mn)	10,262,140	69,938	0.7%	2.1%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	230.5	(12.6)	(5.2%)	337.2	195.4
Value Traded (SAR Mn)	7,251.9	68.4	1.0%	8,327.3	5,169.7
No. of Trades	501,866	(39,963)	(7.4%)	529,129	359,221

Market Breadth	▲ 140	▼ 72	▬ 36
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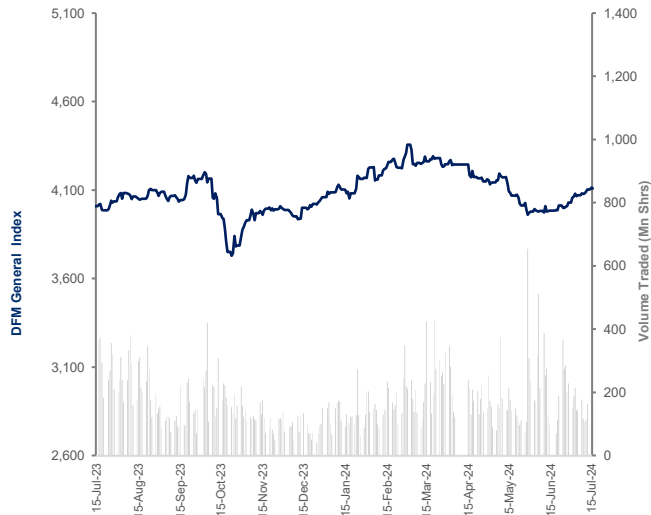
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	83.10	0.4%	808.05
Saudi Arabian Oil Co	28.25	0.5%	558.82
Miahona Co	38.45	7.7%	463.45
Saudi National Bank	37.75	2.4%	345.31
SAL Saudi Logistics Services	324.00	3.3%	221.89

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,105.1	(0.2%)	1.6%	0.3%
Financials	299,269.5	0.2%	1.0%	3.1%
Real Estate	124,078.1	(0.1%)	(0.0%)	5.5%
Industrial	80,457.4	(1.2%)	0.9%	(11.8%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	27,896.0	(1.6%)	2.7%	14.4%
Consumer Discretionary	3,900.2	(1.8%)	(0.7%)	(5.8%)
Telecommunication	26,517.5	0.2%	2.6%	12.7%
Utilities	124,064.3	(0.1%)	4.7%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.15	14.5%
Al Salam Bank Sudan	0.85	5.6%
Al Salam Bank - Bahrain	2.09	4.0%
Union Properties Pjsc	0.37	2.5%
Mashreqbank	209.00	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.00	(8.2%)
Agility	3.48	(7.0%)
SALIK	3.41	(2.6%)
Ajman Bank Pjsc	1.80	(2.2%)
Commercial Bank Of Dubai	6.20	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.40	55,765
Union Properties Pjsc	0.37	24,140
Dubai Islamic Bank	5.87	10,871
Emaar Properties Pjsc	8.11	8,126
DEWA	2.31	7,070

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,109.66	(4.89)	(0.1%)	2.0%	1.2%
Market Cap (AED Mn)	687,105	(1,065)	(0.2%)	1.6%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	171.2	(14.0)	(7.6%)	185.2	231.8
Value Traded (AED Mn)	369.7	97.6	35.9%	372.9	393.4
No. of Trades	9,928	1,838	22.7%	8,650	7,494

Market Breadth	▲ 15	▼ 17	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.00	0.00%	77.70
Emaar Properties Pjsc	8.11	0.12%	66.10
Dubai Islamic Bank	5.87	0.00%	64.16
Drake & Scull International	0.40	(0.25%)	22.42
Gulf Navigation Holding Pjsc	6.09	1.50%	20.42

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,734,619.1	0.1%	0.4%	(6.0%)
Financials	1,348,512.1	0.0%	0.8%	(0.2%)
Telecommunication	176,736.6	0.6%	0.5%	(15.7%)
Consumer Discretionary	75,100.4	0.4%	1.9%	11.9%
Industrial	227,436.0	0.5%	0.5%	(0.8%)
Real Estate	57,012.2	1.3%	6.3%	23.7%
Basic Materials	90,942.3	(0.0%)	1.0%	(8.0%)
Energy	363,943.3	0.1%	8.9%	4.2%
Utilities	315,940.2	(0.4%)	(10.8%)	(19.7%)
Consumer Staples	16,195.7	(0.9%)	1.1%	(9.7%)
Health Care	62,800.3	(0.6%)	(0.4%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.75	9.3%
Agility Global PLC	1.24	8.8%
ARAM Group	2.80	7.3%
Al Yah Satellite Communications Company PJSC	2.13	4.4%
Waha Capital Co.	1.52	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.38	(4.8%)
Ras Al-Khaimah Co. For White Cement	1.10	(3.5%)
Gulf Cement Co.	0.53	(3.5%)
AGTHIA Group	6.50	(2.7%)
Sudan Telecommunication Co.	0.25	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	35,846
ADNOCGAS UH EQUITY	3.20	35,775
Multiply Group	2.33	23,351
Emirates Telecommunication Group	16.18	19,761
Phoenix Group	1.70	14,320

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,156.10	11.28	0.1%	1.1%	(4.4%)
Market Cap (AED Mn)	2,734,619	2,287	0.1%	0.4%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	277.4	(260.2)	(48.4%)	251.5	200.8
Value Traded (AED Mn)	1,282.0	(328.8)	(20.4%)	960.7	1,229.6
No. of Trades	17,212	(7)	(0.0%)	14,166	11,447

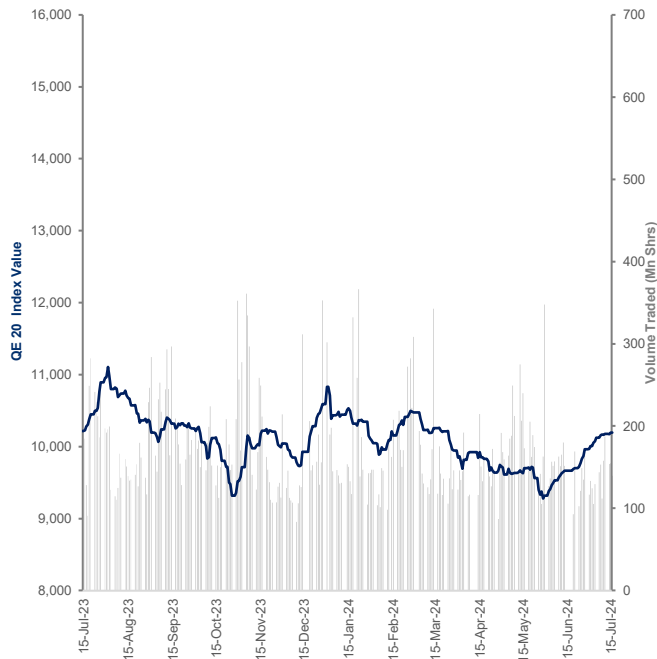
Market Breadth	▲ 27	▼ 19	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecommunication Group	16.18	0.62%	316.44
International Holdings Company PJSC	409.20	(0.17%)	182.01
ADNOCGAS UH EQUITY	3.20	0.00%	114.52
Al Dar Properties Co.	6.68	1.37%	87.15
Alpha Dhabi Holding PJSC	11.32	0.18%	70.45

## Qatar Exchange Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>590,042.4</b>	<b>(0.1%)</b>	<b>2.6%</b>	<b>(5.6%)</b>
<b>Banking &amp; Finance Sector</b>	<b>278,473.6</b>	<b>(0.1%)</b>	<b>2.9%</b>	<b>(9.9%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,692.8</b>	<b>(0.1%)</b>	<b>3.0%</b>	<b>(2.8%)</b>
<b>Industrial Sector</b>	<b>151,049.2</b>	<b>(0.1%)</b>	<b>2.1%</b>	<b>(2.9%)</b>
<b>Insurance Sector</b>	<b>10,808.2</b>	<b>0.2%</b>	<b>0.9%</b>	<b>(17.1%)</b>
<b>Real Estate</b>	<b>37,028.6</b>	<b>0.0%</b>	<b>4.4%</b>	<b>(3.9%)</b>
<b>Telecom</b>	<b>41,018.8</b>	<b>(0.5%)</b>	<b>3.0%</b>	<b>(8.0%)</b>
<b>Transport</b>	<b>40,971.2</b>	<b>0.1%</b>	<b>0.6%</b>	<b>26.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Salam International Investment</b>	<b>0.70</b>	<b>4.6%</b>
<b>Damaan Islamic Insurance Company (BEEMA)</b>	<b>3.86</b>	<b>3.4%</b>
<b>Widam Food Co</b>	<b>3.10</b>	<b>2.3%</b>
<b>Qatar Industrial Manufacturing</b>	<b>2.55</b>	<b>1.5%</b>
<b>Commercial Bank PSQC/The</b>	<b>4.17</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	<b>0.91</b>	<b>(3.8%)</b>
<b>Zad Holding Group</b>	<b>14.19</b>	<b>(2.7%)</b>
<b>Al Meera Consumer Goods Co QSC</b>	<b>14.63</b>	<b>(1.0%)</b>
<b>Qatar Electricity &amp; Water Co Q</b>	<b>15.60</b>	<b>(0.9%)</b>
<b>Baladna</b>	<b>1.35</b>	<b>(0.8%)</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,193.89</b>	<b>(2.41)</b>	<b>(0.0%)</b>	<b>2.3%</b>	<b>(5.9%)</b>
<b>Market Cap (QAR Mn)</b>	<b>590,042</b>	<b>(688)</b>	<b>(0.1%)</b>	<b>2.6%</b>	<b>(5.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>139.6</b>	<b>(15.0)</b>	<b>(9.7%)</b>	<b>162.6</b>	<b>173.2</b>
<b>Value Traded (QAR Mn)</b>	<b>324.3</b>	<b>(140.8)</b>	<b>(30.3%)</b>	<b>484.7</b>	<b>495.7</b>
<b>No. of Trades</b>	<b>13,005</b>	<b>(3,648)</b>	<b>(21.9%)</b>	<b>15,710</b>	<b>16,638</b>

## Market Breadth

▲ 27 ▼ 22 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	<b>0.70</b>	<b>21,622</b>
<b>Commercial Bank PSQC/The</b>	<b>4.17</b>	<b>10,834</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.69</b>	<b>9,707</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.34</b>	<b>9,498</b>
<b>United Development Co QSC</b>	<b>1.14</b>	<b>8,583</b>

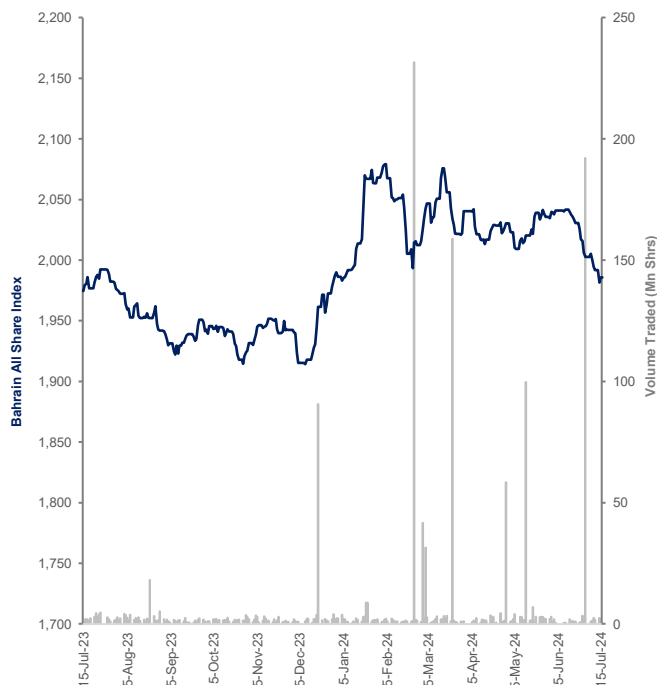
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Commercial Bank PSQC/The</b>	<b>4.17</b>	<b>1.46%</b>	<b>45.00</b>
<b>Qatar National Bank QPSC</b>	<b>15.15</b>	<b>(0.33%)</b>	<b>29.01</b>
<b>Ooredoo QPSC</b>	<b>10.52</b>	<b>(0.57%)</b>	<b>19.85</b>
<b>Dukhan Bank</b>	<b>3.79</b>	<b>(0.73%)</b>	<b>18.86</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.69</b>	<b>0.24%</b>	<b>16.43</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 17, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,669.2	0.1%	0.2%	6.9%
Materials	1,616.0	(0.4%)	(3.6%)	(0.6%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	233.5	0.0%	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,558.5	0.1%	0.4%	7.7%
Communication Services	922.1	0.3%	(0.4%)	3.4%
Real Estate	68.2	(2.6%)	(6.0%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.24	9.7%
Al Salam Bank-Bahrain BSC	0.21	2.4%
GFH FINANCIAL GROUP BSC	0.31	2.3%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(3.1%)
Zain Bahrain BSCC	0.12	(0.9%)
Aluminium Bahrain B.S.C	1.14	(0.4%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.79	4.16	0.2%	(2.0%)	0.7%
Market Cap (BHD Mn)	34,669.2	18	0.1%	0.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	886	(1,517)	(63.1%)	7,851.9	3,429.4
Value Traded (BHD '000)	221	(361)	(62.0%)	2,248.5	1,211.4
No. of Trades	35	(31)	(47.0%)	49	59

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	619
Seef Properties BSC	0.12	79
Bahrain Cinema Co	0.24	54
Zain Bahrain BSCC	0.12	50
Aluminium Bahrain B.S.C	1.14	47

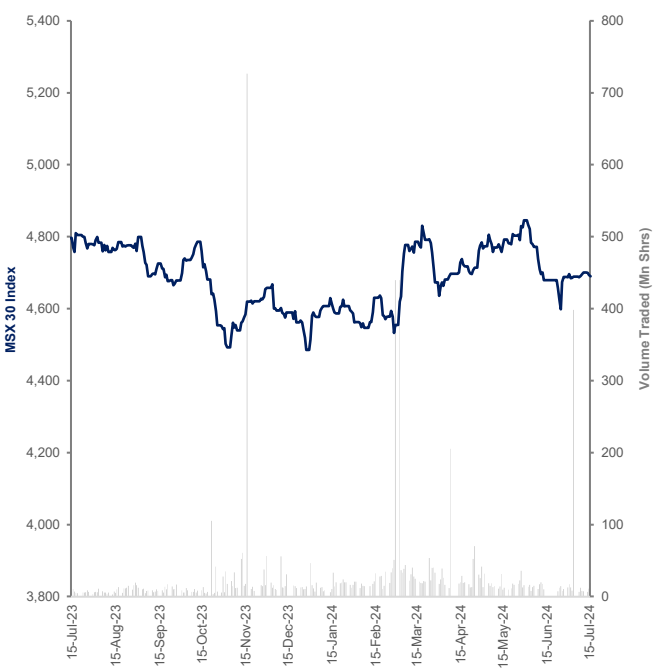
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	2.44%	0.13
Aluminium Bahrain B.S.C	1.14	(0.44%)	0.05
Bahrain Cinema Co	0.24	9.72%	0.01
Seef Properties BSC	0.12	(3.15%)	0.01
Bahrain Telecommunications Co	0.52	0.19%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,102.7	(0.1%)	(0.3%)	2.4%
Financial	4,996.3	0.1%	0.2%	1.4%
Industrial	1,530.7	(0.5%)	(1.0%)	5.2%
Services	2575.7	(0.4%)	(0.8%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.08	6.7%
Voltamp Energy Co.	0.37	5.7%
Gulf International Chemicals Co.	0.095	5.6%
Barka Desalination	0.13	4.2%
Muscat Thread Mills Co.	0.11	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.40	(8.0%)
Majan College	0.10	(4.8%)
Dhofar International Dev. & Inv. Holding Co.	0.22	(3.9%)
Oman & Emirates Investment Holding Co.	0.08	(3.6%)
Sharqiyah Desalination Co.	0.14	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,689.88	(3.21)	(0.1%)	0.1%	3.9%
Market Cap (OMR Mn)	9,102.7	(12.29)	(0.1%)	(0.3%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	18,258.1	7,535.7	70.3%	31,057.4	12,051.2
Value Traded (OMR '000)	2,562.4	575.3	29.0%	2,912.7	2,430.4

Market Breadth	▲ 13	▼ 13	= 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	6,184
Global Financial Inv. Co.	0.08	4,574
OQ Gas Networks	0.14	3,754
Bank Muscat	0.25	1,048
National Gas Co.	0.11	339

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.72%	0.86
OQ Gas Networks	0.14	(1.41%)	0.53
Global Financial Inv. Co.	0.08	6.67%	0.36
Bank Muscat	0.25	0.00%	0.26
Oman Telecommunications Co.	1.00	(1.09%)	0.23

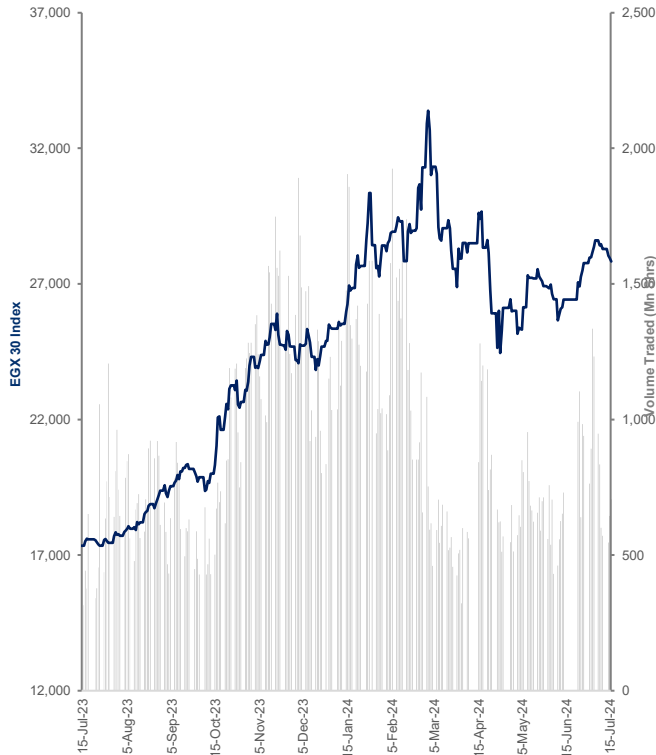
Source: Bloomberg, KAMCO Research



## The Egyptian Exchange Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,831,107.7	(1.2%)	(0.2%)	9.3%
Banks	384,474.2	(5.8%)	(4.6%)	3.2%
Basic Resources	259,387.4	0.0%	1.9%	(7.6%)
Industrial Goods	111,542.9	(5.5%)	(4.1%)	51.5%
Health Care & Pharmaceuticals	48,272.3	(0.1%)	(2.1%)	4.5%
Real Estate	298,248.0	(0.4%)	(0.2%)	25.3%
Travel and Leisure	70,934.7	0.2%	(0.7%)	37.9%
Food, Beverages & Tobacco	130,072.7	0.8%	1.6%	(4.7%)
Energy and Support Services	20,024.1	2.8%	1.3%	26.3%
Trade and Distributors	15,455.1	3.1%	5.6%	13.4%
Shipping and Transport	75,022.4	3.1%	4.5%	(10.1%)
Education Services	22,083.3	0.1%	3.7%	15.4%
Contracting and Construction Eng	36,718.4	1.7%	(2.8%)	40.3%
Textiles and Durables	22,911.1	0.3%	(1.2%)	24.8%
Building Materials	15,228.9	1.5%	3.8%	(3.6%)
Media & Communication Services	149,621.1	1.6%	6.0%	14.6%
Paper and Packaging	2,193.3	1.1%	2.6%	3.1%
Non-bank Financial Services	168,917.7	0.7%	1.1%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	118.41	17.7%
General Company For Land Reclamation, Development & Reconst	39.11	12.9%
AJWA for Food Industries company Egypt	69.00	8.5%
Marseille Almasreia Alkhalegeya For Holding Investment	4.15	8.4%
Misir Cement (Qena)	18.61	7.9%

Worst Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	44.04	(6.8%)
Atlas For Investment and Food Industries	0.47	(3.7%)
El Ahli Investment and Development	32.12	(3.5%)
Six of October Development & Investment (SODIC)	42.07	(2.8%)
Misir Chemical Industries	43.00	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.32	82,236
Al Khair River For Development Agricultural Investment&Envir	0.55	68,880
The Egyptian Modern Education Systems	0.28	54,406
Egyptians For Investment & Urban Development	0.18	48,245
Orascom Investment Holding	0.41	44,956

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,828.92	(123.1)	(0.4%)	0.2%	11.8%
Market Cap (EGP Mn)	1,831,107.7	(22,242.0)	(1.2%)	(0.2%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	705.4	61.4	9.5%	912.0	607.4
Value Traded (EGP Mn)	2,928.5	154.4	5.6%	4,298.8	1,995.5
No. of Trades	74,870	3,151	4.4%	121,923	68,761

Market Breadth	▲ 78	▼ 54	= 89
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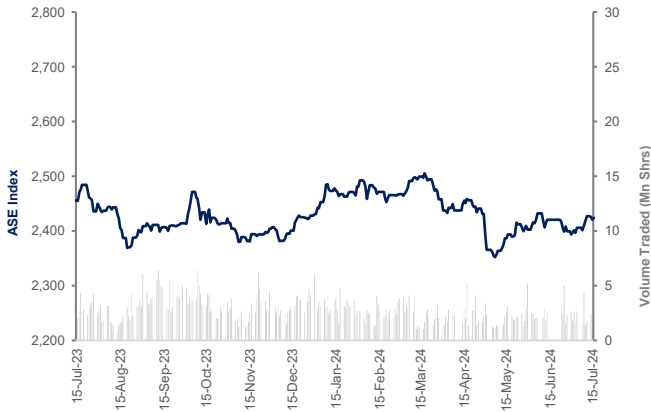
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.61	(1.13%)	285.85
Egyptian Financial Group-Hermes Holding Company	21.50	2.38%	244.66
T M G Holding	58.03	(1.31%)	175.96
Fawry For Banking Technology And Electronic Payment	6.64	2.00%	147.50
Telecom Egypt	31.70	1.44%	127.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,941.1	(0.2%)	0.2%	(4.8%)
Banking	7,431.2	(0.2%)	0.2%	(5.7%)
Insurance	275.6	(0.1%)	(0.1%)	4.6%
Diversified Financial Services	252.3	1.0%	1.6%	(5.5%)
Real Estate	287.7	(0.2%)	(0.9%)	(13.7%)
Educational Services	52.3	(1.1%)	(4.0%)	(11.8%)
Hotels and Tourism	274.2	0.2%	3.3%	(0.7%)
Transportation	248.3	(0.4%)	(3.3%)	(11.7%)
Technology and Communication	85.8	0.5%	(2.9%)	(10.9%)
Utilities and Energy	1,033.8	(0.1%)	1.1%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	5.9%
ARAB EAST INVESTMENT	1.08	4.9%
JORDAN INVESTMENT & TRANSPOR	1.13	4.6%
CENTURY INVESTMENT GROUP	0.23	4.5%
JORDAN FRENCH INSURANCE	0.67	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN HOTEL & TOURISM	1.72	(5.0%)
JORDAN MASAKEN FOR LAND & IN	1.37	(4.4%)
JORDAN INTERNATIONAL INVESTM	0.76	(2.6%)
SHIRA REAL ESTATE DEVELOPMEN	0.39	(2.5%)
SPECIALIZED INVESTMENT COMPO	0.80	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,423.68	3.18	0.1%	1.3%	(0.3%)
Market Cap (JD Mn)	9,941.12	(17.22)	(0.2%)	0.2%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,323.6	725.4	45.4%	2,464.3	4,023.6
Value Traded (JD '000)	2,029.3	4.0	0.2%	2,949.9	5,477.9
No. of Trades	1,387	157	12.8%	1,581	2,555

Market Breadth	▲ 17	▼ 15	= 83
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.17	815
CENTURY INVESTMENT GROUP	0.23	307
JORDAN TELECOM	2.93	223
ARAB EAST INVESTMENT	1.08	178
AL-TAJAMOQAT FOR TOURISTIC P	0.46	130

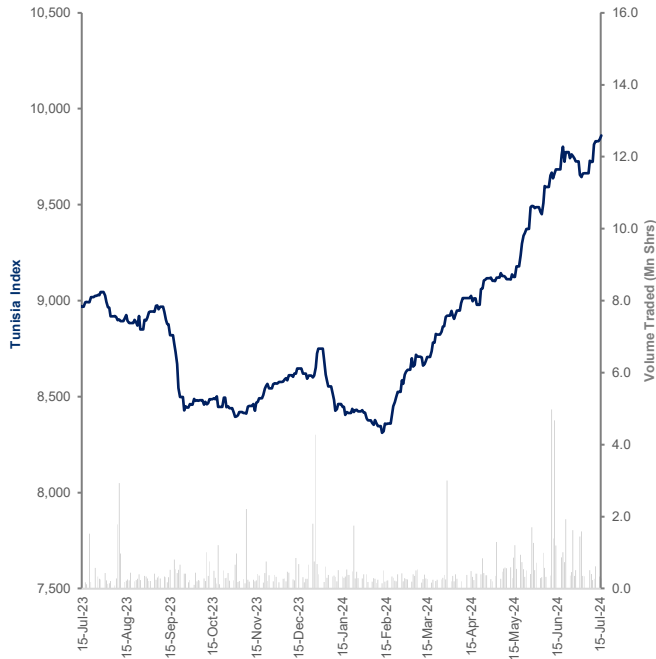
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.93	(0.68%)	0.66
ARAB BANK PLC	4.26	(0.47%)	0.30
ARAB EAST INVESTMENT	1.08	4.85%	0.19
UNION INVESTMENT CORP	0.17	5.88%	0.13
CAIRO AMMAN BANK	1.20	0.84%	0.13

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,432.7	0.2%	0.6%	7.6%
Banking	12,040.1	0.2%	1.3%	10.8%
Insurance	929.0	0.0%	(1.3%)	(4.5%)
Leasing	847.0	(0.4%)	0.8%	8.4%
Financial Services	1,713.0	(0.5%)	(1.4%)	16.0%
Industrial	1,893.5	0.1%	3.1%	9.0%
Chemical Industry	343.3	0.1%	(1.4%)	(9.6%)
Food & Beverage	4,147.6	0.7%	(0.6%)	9.1%
Retailing	1,060.9	0.4%	(2.7%)	(9.7%)
Others	1,458.4	(0.2%)	1.0%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.39	2.6%
Atelier du Meuble Interieurs S	6.30	2.3%
Union Internationale de Banque	24.50	2.2%
Unite de Fabrication de Medica	7.10	1.9%
Societe Ciments de Bizerte	0.67	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.04	(4.5%)
Societe Chimique ALKIMIA	18.00	(4.4%)
GIF Filter SA	0.42	(2.3%)
One Tech Holding	9.13	(1.3%)
Arab Tunisian Bank	3.22	(0.9%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,861.22	19.75	0.2%	1.4%	12.7%
Market Cap (DT Mln)	24,433	38.05	0.2%	0.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	275.7	(52.6)	(16.0%)	557.8	682.6
Value Traded ('000 DT)	4,296.9	1,768.0	69.9%	4,996.6	6,683.2
No. of Trades	1,127	184	19.5%	1,190	1,114

## Market Breadth

▲ 22

▼ 11

= 31

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	54.30	40
Societe D'Articles Hygieniques	9.62	38
Delice Holding	14.01	31
Societe Moderne de Ceramique	0.47	24
Atelier du Meuble Interieurs S	6.30	15

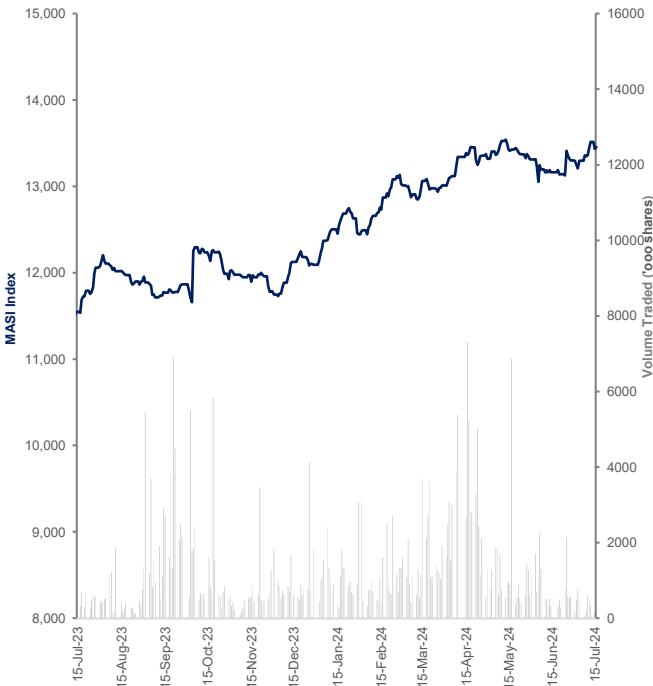
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	54.30	(0.73%)	2.12
Delice Holding	14.01	0.07%	0.43
Societe D'Articles Hygieniques	9.62	0.21%	0.37
Amen Bank	43.99	(0.02%)	0.34
Banque Internationale Arabe de	101.19	0.19%	0.19

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	599,356.1	0.2%	0.4%	9.8%
Banking	244,171.9	(0.0%)	0.7%	11.2%
Beverages	9,903.6	0.0%	3.4%	9.3%
Chemicals	2,259.9	(1.2%)	0.7%	7.0%
Construction & Building Material	74,429.6	1.8%	0.5%	3.6%
Distributors	17,153.7	(0.3%)	(2.9%)	2.6%
Electricity	31,136.9	0.8%	1.5%	20.0%
Food Producers & Processors	25,852.9	0.1%	(3.5%)	(0.1%)
Holding Companies	4,203.9	0.2%	(2.1%)	35.2%
Insurance	30,000.7	0.0%	1.2%	11.1%
Investment & other Finance	3,619.6	(0.0%)	5.6%	10.6%
Leisures & Hotel	3,567.4	3.3%	3.7%	20.3%
Materials, Software & Computer	5,155.5	1.0%	(0.2%)	(11.6%)
Mining	35,758.7	(0.1%)	0.2%	65.6%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,037.3	1.0%	(3.3%)	104.8%
Telecommunications	80,437.2	(0.5%)	1.1%	(8.5%)
Transport	827.5	(0.3%)	(2.9%)	18.4%
Forestry & Paper	89.8	(0.1%)	(1.1%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	905.00	5.2%
RISMA	249.00	3.3%
LafargeHolcim Maroc SA	1949.00	2.6%
Credit Immobilier et Hotelier	378.00	2.1%
Douja Promotion Groupe Addoha	29.16	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	32.20	(4.5%)
Bank of Africa	195.00	(2.0%)
Fenie Brossette	98.00	(2.0%)
Cie Miniere de Touissit	1328.00	(1.4%)
SNEP	525.00	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,456.34	22.40	0.2%	1.2%	11.3%
Market Cap (MAD Mn)	599,356	1,249	0.2%	0.4%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	256.2	109.3	74.5%	1,369.4	655.5
Value Traded (MAD Mn)	72.79	50.55	227.3%	152.6	78.2

Market Breadth	▲ 11	▼ 12	= 18
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	306.00	41.9
Douja Promotion Groupe Addoha	29.16	41.3
Delta Holding SA	47.99	30.4
Attijariwafa Bank	515.00	29.8
Alliances Developpement Immobi	240.00	23.7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4300.00	0.00%	16.18
Banque Centrale Populaire	306.00	0.00%	12.85
Attijariwafa Bank	515.00	0.00%	9.68
Credit Immobilier et Hotelier	378.00	2.05%	6.84
Alliances Developpement Immobi	240.00	0.00%	5.65

Source: Bloomberg, Kamco Research

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