

MENA Markets Daily Report

January 17, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,055.47	(0.0%)	5.5%	26.2%
	Kuwait	Main 50 Index	▼	6,379.53	(0.1%)	4.4%	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	6,065.41	(0.2%)	3.0%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	7,384.97	(0.1%)	4.9%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,110.15	0.3%	7.3%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,201.77	(0.4%)	0.2%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,222.85	(0.1%)	(1.4%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,425.40	(0.0%)	(0.7%)	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,433.53	0.9%	6.9%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▲	1,815.80	0.6%	1.0%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,240.53	(0.6%)	2.7%	12.9%
Tunisia 11	Egypt	EGX 30	▼	11,830.94	(1.5%)	(1.0%)	10.2%
Morocco 12	Jordan	ASE Index	▼	2,183.28	(0.50%)	3.1%	27.8%
	Tunisia	Tunisia Index	▲	7,099.65	0.3%	0.8%	2.3%
	Morocco	MASI	▲	13,784.31	1.4%	3.2%	18.3%
Emerging Markets							
	China	SSE Composite Index	▼	3,521.26	(1.0%)	(3.3%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,485.86	(2.1%)	(6.9%)	15.0%
	India	SENSEX	▼	61,223.03	(0.0%)	5.1%	22.0%
	Brazil	BOVESPA Stock Index	▲	106,927.80	1.3%	2.0%	(11.9%)
	Mexico	BOLSA Index	▼	53,744.93	(0.3%)	0.9%	20.9%
	Emerging Markets	MSCI EM Index	▼	1,257.46	(0.5%)	2.1%	(4.6%)
Global Markets							
	World	MSCI World Index	▼	3,173.12	(0.3%)	(1.8%)	20.1%
	Asia	MSCI Asia Pacific	▼	638.63	(0.6%)	1.4%	(4.9%)
	Europe	DJ Stoxx 600	▼	481.16	(1.0%)	(1.4%)	22.2%
	Europe	FTSEurofirst 300	▼	1,873.48	(0.9%)	(0.9%)	23.0%
	U.S.A	S&P 500	▲	4,662.85	0.1%	(2.2%)	26.9%
	U.S.A	DJIA	▼	35,911.81	(0.6%)	(1.2%)	18.7%
	U.S.A	NASDAQ Composite	▲	14,893.75	0.6%	(4.8%)	21.4%
	UK	FTSE 100	▼	7,542.95	(0.3%)	2.1%	14.3%
	Germany	DAX	▼	15,883.24	(0.9%)	(0.0%)	15.8%
	Japan	NIKKEI 225	▼	28,124.28	(1.3%)	(2.3%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	24,383.32	(0.2%)	4.2%	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	95.17	0.40%	(0.53%)	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.37	(0.23%)	1.06%	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.14	(0.38%)	0.36%	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.30	0.00%	(0.15%)	0.5%
Other Asset Classes							
	Oil	Brent	▲	86.06	1.9%	10.6%	50.2%
	Oil	NYMEX	▲	83.82	2.1%	11.4%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.26	(0.2%)	14.3%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,817.94	(0.3%)	(0.6%)	(3.6%)
	Silver	Silver Spot \$/Oz	▼	22.96	(0.5%)	(1.5%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	43,333.72	0.0%	(6.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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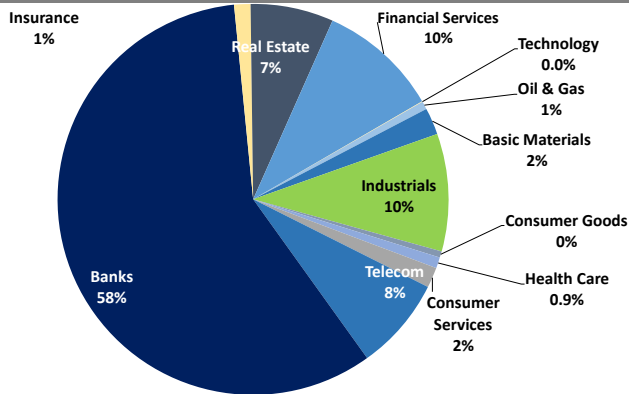
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 17, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,035.6	▼ (0.1%)	4.9%	4.9%
Oil & Gas	298.9	▲ 0.3%	1.0%	1.0%
Basic Materials	969.5	▲ 0.9%	6.1%	6.1%
Industrials	4,255.2	▼ (0.2%)	4.3%	4.3%
Consumer Goods	230.1	▲ 0.2%	0.0%	0.0%
Health Care	395.3	= 0.0%	0.0%	0.0%
Consumer Services	735.5	▼ (1.3%)	10.0%	10.0%
Telecommunications	3,368.3	▼ (0.7%)	0.8%	0.8%
Banks	25,547.9	▼ (0.1%)	5.9%	5.9%
Insurance	598.3	▼ (0.9%)	(3.4%)	(3.4%)
Real Estate	2,998.4	▲ 0.3%	3.4%	3.4%
Financial Services	4,377.8	▲ 0.5%	5.8%	5.8%
Technology	9.7	▼ (1.9%)	3.2%	3.2%
Utilities	250.8	= 0.0%	0.0%	0.0%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,639.6	35.5	11.2%
2- National Bank of Kuwait	7,494.8	22.5	9.7%
3- Ahli United Bank - Bahrain	2,918.7	19.8	11.3%
4- Boubyan Bank	2,642.3	61.3	7.8%
5- Zain	2,587.6	13.7	15.9%
6- Agility (PWC Logistics)	2,250.2	2.3	48.0%
7- Commercial Bank of Kuwait	1,006.0	42.4	3.0%
8- Mabanee Co.	978.1	18.5	10.3%
9- Gulf Bank	914.4	24.1	5.8%
10- Burgan Bank	845.4	20.4	6.0%
Total	29,277	14.13	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

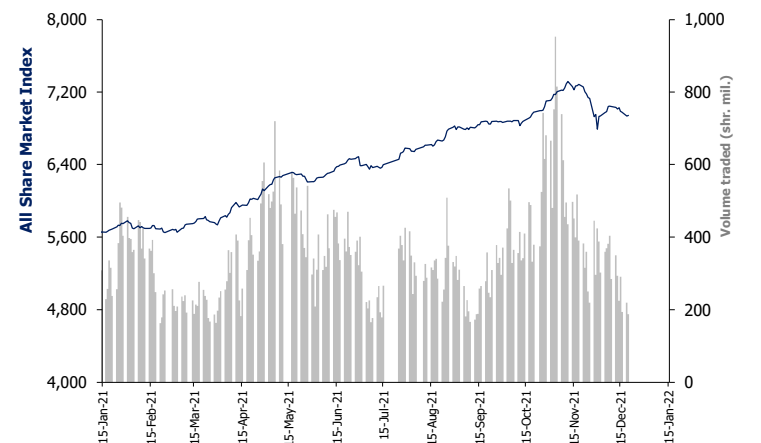
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.129	0.005	4.0%
Kuwait Syrian Holding Co.	0.044	0.001	3.3%
The Securities House Co.	0.106	0.003	2.9%
National Investment Co.	0.252	0.007	2.9%
Arzan Financial Group For Fin. & Invest.	0.180	0.005	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.057	(0.005)	(8.2%)
National International Holding Co.	0.146	(0.008)	(5.2%)
Palms Agro Production Co.	0.061	(0.003)	(5.0%)
Kuwait Hotels Co.	0.081	(0.004)	(4.7%)
Gulf Franchising Co.	0.094	(0.004)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.107	0.0%	36,463,337
Ahli United Bank - Bahrain	0.288	1.1%	35,474,936
A'ayan Leasing & Investment Co.	0.173	(1.1%)	23,183,953
Int'l Financial Advisors Co.	0.122	1.7%	20,011,879
Kuwait Finance House	0.905	0.7%	17,896,400

Market Breadth	64	59	44	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,055.47	(2.6)	(0.0%)	5.5%
Main 50 Index	6,379.53	(4.5)	(0.1%)	4.4%
Main Market Index	6,065.41	(9.1)	(0.1%)	3.0%
All Share Market Index	7,384.97	(4.5)	(0.1%)	4.9%
Market Cap (KWD Mn)	44,035.64	(23.8)	(0.1%)	4.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	353.5	(96.8)	(21.5%)	319.3	243.0
Value Traded (KWD Mn)	84.3	(20.8)	(19.8%)	67.2	38.7
No. of Trades	12,914	(2,446)	(15.9%)	11,233	10,006

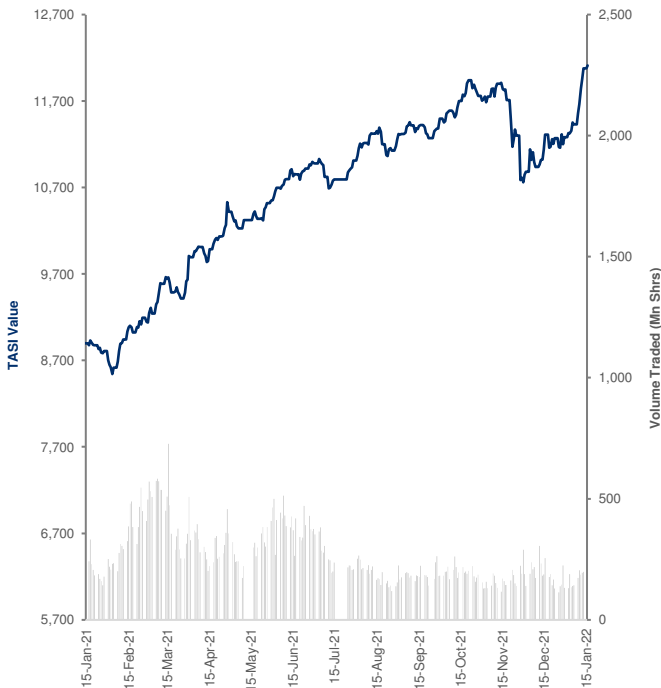
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.905	0.7%	16,254,132
Ahli United Bank - Bahrain	0.288	1.1%	10,234,705
A'ayan Leasing & Investment Co.	0.173	(1.1%)	4,054,920
GFH Financial Group	0.107	0.0%	3,946,573
Human Soft Holding Co.	3.219	(0.9%)	3,116,271

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,422,357.2	0.3%	4.1%	4.1%
Energy	7,391,120.7	0.1%	2.7%	2.7%
Materials	833,519.6	1.4%	7.8%	7.8%
Capital Goods	22,485.6	0.8%	5.6%	5.6%
Commercial & Professional Svc	8,105.0	1.5%	5.2%	5.2%
Transportation	19,399.4	1.1%	9.7%	9.7%
Consumer Durables & Apparel	6,140.9	0.5%	2.4%	2.4%
Consumer Services	32,232.4	0.1%	4.7%	4.7%
Media	24,208.9	(2.0%)	13.0%	13.0%
Retailing	42,254.8	(0.3%)	3.6%	3.6%
Food & Staples Retailing	17,845.2	(0.1%)	3.8%	3.8%
Food & Beverages	99,382.7	0.7%	2.8%	2.8%
Health Care Equipment & Svc	100,280.4	(0.9%)	6.6%	6.6%
Pharma, Biotech & Life Science	4,812.0	0.2%	1.9%	1.9%
Banks	1,100,990.6	(0.6%)	10.4%	10.4%
Diversified Financials	65,486.8	2.4%	7.2%	7.2%
Insurance	53,479.2	0.3%	1.8%	1.8%
Telecommunication Services	264,353.3	1.0%	1.6%	1.6%
Utilities	187,012.1	4.5%	13.1%	13.1%
REITs	19,260.2	0.4%	6.4%	6.4%
Real Estate Mgmt & Dev't	99,767.3	0.2%	3.9%	3.9%
Software & Services	30,220.0	1.2%	6.7%	6.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	103.80	10.0%
Saudi Tadawul Group	151.20	7.7%
Filing & Packing Materials Man	58.10	4.5%
Saudi Re for Cooperative Reins	18.26	4.5%
Saudi Advanced Industries Co	50.40	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	229.00	(2.6%)
Mouwasat Medical Services Co	191.20	(2.3%)
Arabia Insurance Cooperative C	38.10	(1.8%)
Arabian Shield Cooperative Ins	24.06	(1.8%)
Saudi Investment Bank/The	21.62	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	10.44	19,032
Alinma Bank	27.65	12,979
Saudi Kayan Petrochemical Co	18.88	10,739
National Industrialization Co	22.34	8,933
Bank Al-Jazira	22.62	5,753

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,110.15	31.14	0.3%	7.3%	7.3%
Market Cap (SAR Mn)	10,422,357	27,959	0.3%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	229.0	31.1	15.7%	174.4	243.6
Value Traded (SAR Mn)	8,786.5	1,084.1	14.1%	6,593.5	8,311.0
No. of Trades	387,527	44,345	12.9%	312,678	340,813

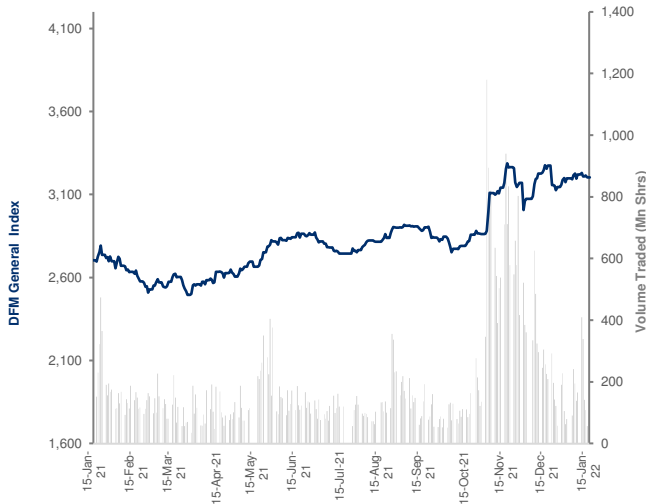
Market Breadth	▲ 119	▼ 77	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	150.20	(0.5%)	604.74
Saudi Tadawul Group	151.20	7.7%	538.46
ACWA POWER	103.80	10.0%	506.04
Alinma Bank	27.65	1.7%	357.94
Saudi Basic Industries Corp	123.40	1.1%	216.75

Dubai Financial Market Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	404,770.8	(0.3%)	(0.5%)	(0.5%)
Banking	203,169.8	(0.4%)	(0.4%)	(0.4%)
Consumer Staples	3,225.2	0.1%	5.6%	5.6%
Investment & Financial Services	33,261.5	(0.1%)	(4.3%)	(4.3%)
Insurance	5,752.6	(0.2%)	(1.3%)	(1.3%)
Industrial	5,651.5	0.0%	0.9%	0.9%
Real Estate	72,659.7	(0.5%)	0.8%	0.8%
Telecommunication	29,604.4	(0.6%)	(1.9%)	(1.9%)
Transportation	41,333.3	0.1%	(0.4%)	(0.4%)
Services	10,112.8	0.4%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.17	13.8%
Emirates Refreshments Co	6.76	1.7%
Gulf Navigation Holding Pjsc	0.32	0.9%
Gulf Finance House	1.28	0.8%
Air Arabia Pjsc	1.44	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.19	(3.3%)
Amlak Finance	1.01	(1.9%)
Shuaa Capital	0.67	(1.8%)
Emirates Nbd	13.15	(1.1%)
Emaar Properties Pjsc	4.96	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	1.28	11,779
Union Properties Pjsc	0.32	7,546
Deyaar Development Pjsc	0.50	5,796
Dubai Financial Market Pjsc	2.61	5,471
Emaar Properties Pjsc	4.96	5,320

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.77	(12.83)	(0.4%)	0.2%	0.2%
Market Cap (AED Mn)	404,771	(1,383)	(0.3%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-22	YTD-21
Volume (Mn Shares)	56.4	(51.8)	(47.9%)	188.3	301.8
Value Traded (AED Mn)	109.4	(117.4)	(51.8%)	298.6	359.9
No. of Trades	1,626	(2,409)	(59.7%)	4,163	4,588

Market Breadth	▲ 12	▼ 11	= 40
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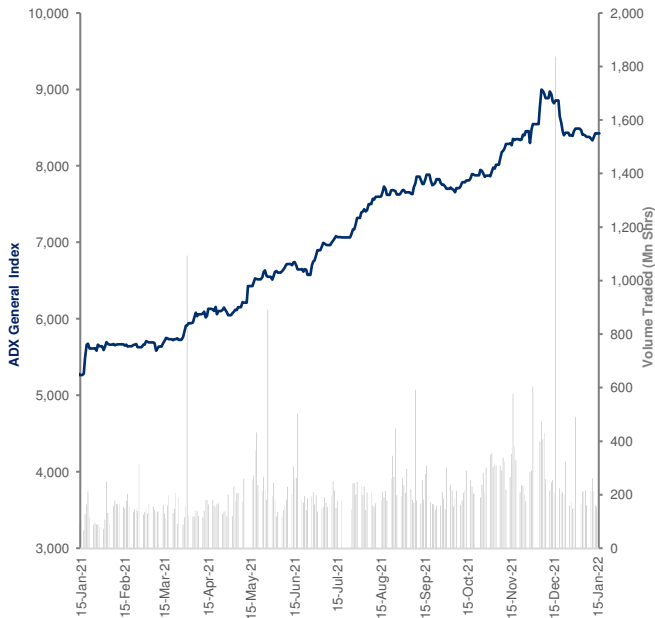
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.96	(0.80%)	26.37
Gulf Finance House	1.28	0.79%	15.10
Dubai Financial Market Pjsc	2.61	0.00%	14.25
Dubai Islamic Bank	5.50	0.18%	10.26
Emaar Development	4.35	(0.23%)	9.57

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,547,406.6	(0.1%)	(2.4%)	(2.4%)
Banks	331,512.2	0.0%	2.7%	2.7%
Investment & Financial Services	272,880.7	0.3%	(8.1%)	(8.1%)
Real Estate	35,328.3	0.1%	3.9%	3.9%
Energy	253,293.7	(0.5%)	(3.9%)	(3.9%)
Consumer Staples	282,311.4	(0.3%)	0.2%	0.2%
Industrial	51,718.6	(0.1%)	2.1%	2.1%
Insurance	9,969.8	(0.1%)	1.6%	1.6%
Telecommunication	288,343.8	0.1%	(5.0%)	(5.0%)
Services	22,048.1	(0.7%)	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	4.95	3.1%
Rak Properties	0.83	2.1%
Ras Al Khaimah Ceramics	2.93	0.7%
Waha Capital Pjsc	1.60	0.6%
Multiply Group	1.69	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.58	(4.9%)
Abu Dhabi Natl Co For Buildi	0.26	(3.7%)
Foodco Holding Pjsc	3.15	(3.1%)
Sharjah Cement Industrial Dev. Co.	0.71	(2.9%)
Gulf Cement Co	0.67	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,425.40	(1.01)	(0.0%)	(0.7%)	(0.7%)
Market Cap (AED Mn)	1,547,407	(1,209)	(0.1%)	(2.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.0	(5.7)	(3.6%)	197.1	98.8
Value Traded (AED Mn)	1,171.9	(103.3)	(8.1%)	1,308.4	431.6
No. of Trades	4,334	(1,709)	(28.3%)	5,606	2,623

Market Breadth	▲ 22	▼ 10	▬ 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	46,994
Rak Properties	0.83	27,527
First Abu Dhabi Bank Pjsc	19.34	16,059
Multiply Group	1.69	11,618
ADNOC Distribution	4.22	11,474

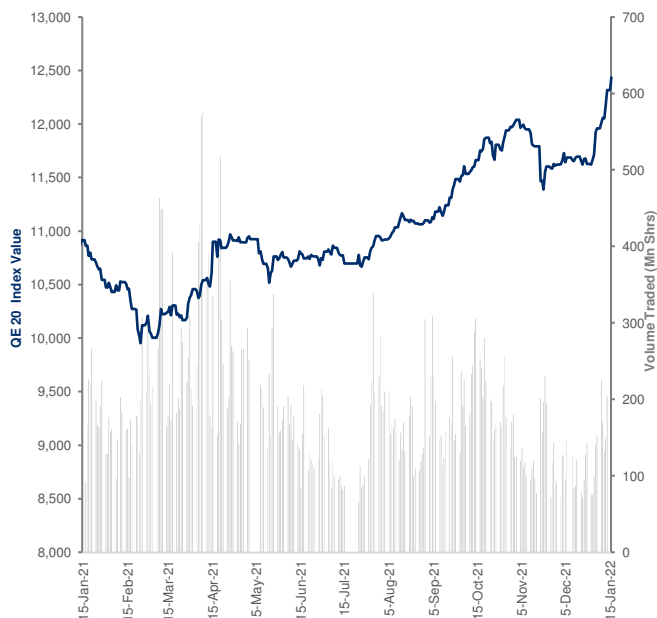
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	152.40	(0.33%)	331.18
First Abu Dhabi Bank Pjsc	19.34	0.00%	308.92
Aldar Properties Pjsc	4.15	0.00%	194.80
Emirates Telecom Group Co	29.96	0.13%	86.15
Alpha Dhabi Holding PJSC	25.08	0.24%	58.06

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	709,094.7	1.3%	5.0%	5.0%
Banking & Finance Sector	357,467.1	1.2%	3.9%	3.9%
Goods & Consumer Services	35,747.0	0.2%	0.6%	0.6%
Industrial Sector	182,087.0	0.8%	7.7%	7.7%
Insurance Sector	13,399.4	0.2%	(3.0%)	(3.0%)
Real Estate	58,820.6	4.4%	8.9%	8.9%
Telecom	30,610.9	1.3%	3.7%	3.7%
Transport	30,962.6	0.7%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.47	6.7%
Salam International Investment	0.91	4.0%
Qatar Oman Investment Co QSC	0.89	3.4%
Qatar Islamic Insurance Group	8.09	2.3%
Gulf International Services QS	1.87	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	2.45	(1.1%)
QLMI Life and Medical Insurance	5.10	(1.0%)
Al Khaleej Takaful Group QSC	3.68	(0.9%)
Qatar International Islamic Ba	10.12	(0.8%)
Qatar First Bank	1.80	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.91	46,596
Ezdan Holding Group QSC	1.47	31,089
Mazaya Qatar Real Estate Devel	0.98	20,553
Gulf International Services QS	1.87	19,085
Investment Holding Group	1.33	13,532

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,433.53	115.41	0.9%	6.9%	6.9%
Market Cap (QAR Mn)	709,095	8,806	1.3%	5.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	230.5	26.5	13.0%	150.2	192.7
Value Traded (QAR Mn)	575.7	(243.4)	(29.7%)	460.3	468.0
No. of Trades	13,262	(1,040)	(7.3%)	9,918	9,181

Market Breadth	▲ 10	▼ 31	= 7
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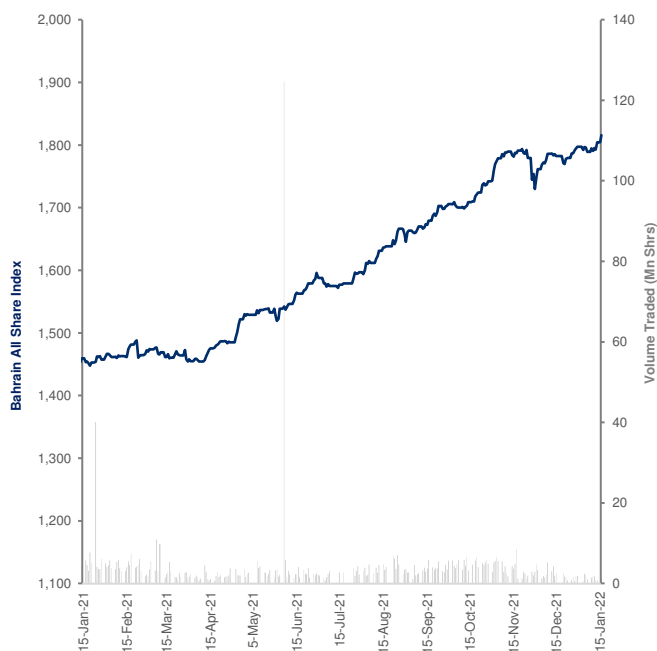
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.47	6.70%	44.80
Masraf Al Rayan QSC	5.06	1.16%	43.90
Salam International Investment	0.91	3.98%	42.04
Qatar National Bank QPSC	21.30	1.43%	39.35
Ooredoo Qpsc	7.28	1.53%	36.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,925.8	0.6%	0.9%	0.9%
Materials	1,164.4	0.7%	2.5%	2.5%
Industrial	144.3	0.0%	(0.3%)	(0.3%)
Consumer Discretionary	195.2	(0.2%)	(0.9%)	(0.9%)
Consumer Staples	154.3	0.0%	0.0%	0.0%
Financials	9,109.5	0.6%	1.0%	1.0%
Communication Services	1,063.7	0.3%	0.0%	0.0%
Real Estate	94.4	0.0%	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.95	1.6%
GFH FINANCIAL GROUP BSC	0.35	1.4%
Aluminium Bahrain B.S.C	0.82	0.7%
BBK BSC	0.53	0.4%
Bahrain Telecommunications Co	0.58	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.41	(1.2%)
National Bank of Bahrain BSC	0.66	(0.8%)
Bahrain Duty Free Complex	0.60	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,815.80	11.45	0.6%	1.0%	1.0%
Market Cap (BHD Mn)	11,926	69	0.6%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,330	568	74.6%	1,388.9	3,804.1
Value Traded (BHD '000)	717	409	133.0%	619.6	557.8
No. of Trades	57	24	72.7%	42	61

Market Breadth			
	▲ 4	▼ 3	= 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.35	320
Ahli United Bank BSC (\$)	0.95	262
Aluminium Bahrain B.S.C	0.82	156
BBK BSC	0.53	115
Nass Corp BSC	0.04	100

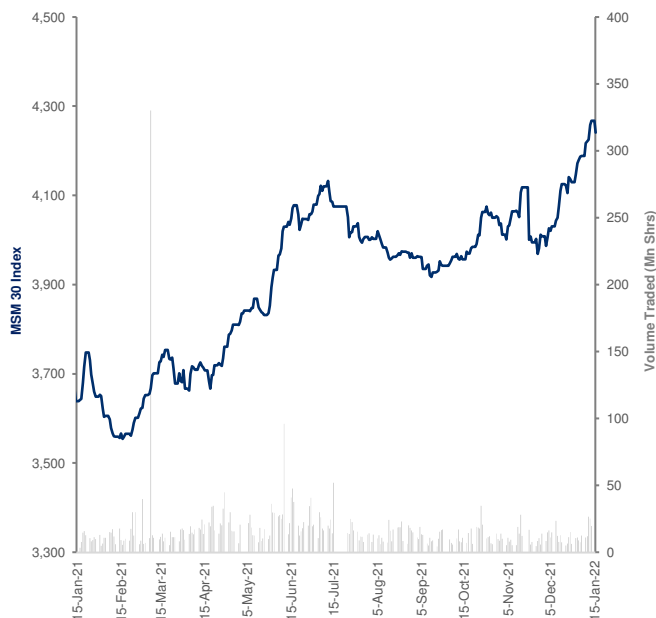
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.95	1.61%	0.25
Aluminium Bahrain B.S.C	0.82	0.74%	0.13
GFH FINANCIAL GROUP BSC	0.35	1.45%	0.11
BBK BSC	0.53	0.38%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,392.1	(0.4%)	2.8%	2.8%
Financial	4,386.5	(0.4%)	4.6%	4.6%
Industrial	853.2	0.1%	(0.2%)	(0.2%)
Services	2152.4	(0.5%)	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.08	4.0%
Al Jazeera Steel Products Co.	0.40	2.6%
National Bank Of Oman	0.21	1.9%
United Finance Co.	0.06	1.7%
Oman International Engineering And Investment Co	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.04	(18.0%)
Voltamp Energy Co.	0.10	(9.2%)
Al Ahlia Insurance	0.33	(8.9%)
National Aluminium Products Co.	0.11	(8.9%)
A'Saffa Food Co.	0.16	(8.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Vision Insurance	0.08	1,791
Oman International Engineering And Investment Co	0.10	1,283
Al Madina Takaful Co.	0.09	1,212
Ahli Bank	0.12	820
Taageer Finance	0.08	811

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,240.53	(26.40)	(0.6%)	2.7%	2.7%
Market Cap (OMR Mn)	7,392.1	(30.0)	(0.4%)	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	11,487.0	(8,146.2)	(41.5%)	14,231.9	6,205.7
Value Traded (OMR '000)	1,772.2	(2,066.1)	(53.8%)	2,488.0	1,004.3

Market Breadth	▲ 16	▼ 5	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.45	0.90%	0.25
Al Jazeera Steel Products Co.	0.40	2.55%	0.20
Oman Telecommunications Co.	0.77	0.00%	0.19
Vision Insurance	0.08	(1.19%)	0.15
Oman International Engineering And Investment Co	0.10	1.03%	0.13

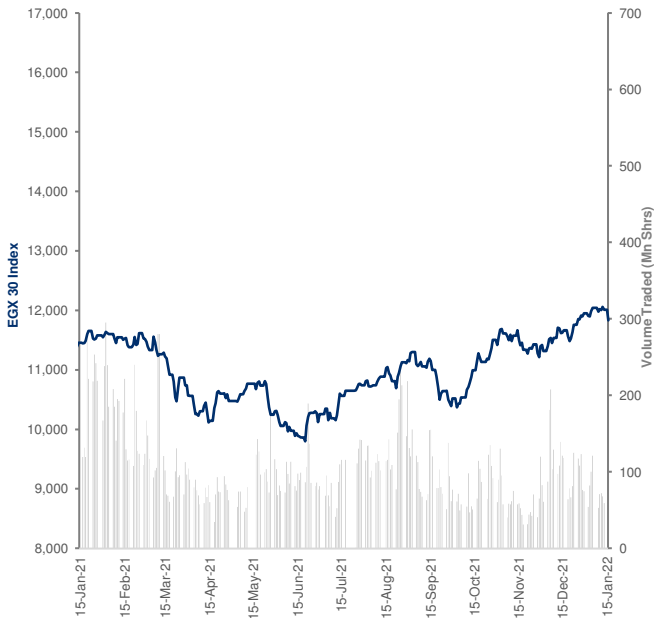
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	501,194.7	(1.2%)	(0.1%)	(0.1%)
Banks	173,145.9	(0.9%)	1.2%	1.2%
Basic Resources	29,343.4	(1.6%)	(0.2%)	(0.2%)
Chemicals	32,517.4	(2.0%)	(1.5%)	(1.5%)
Construction and Materials	13,190.5	(1.5%)	0.3%	0.3%
Financial Services excluding Banks	49,768.3	(0.4%)	3.7%	3.7%
Food and Beverage	9,260.3	(1.5%)	(4.0%)	(4.0%)
Healthcare	4,122.5	0.0%	(0.8%)	(0.8%)
Industrial Goods, Services, Automobile:	42,332.1	(0.7%)	(2.2%)	(2.2%)
Media	1,077.1	(0.4%)	(5.2%)	(5.2%)
Oil and Gas	5,269.3	1.5%	11.5%	11.5%
Personal and Household Products	31,273.6	(1.5%)	(0.9%)	(0.9%)
Real Estate	59,270.1	(2.2%)	(3.4%)	(3.4%)
Telecommunication	28,849.5	(2.3%)	0.8%	0.8%
Travel & Leisure	21,774.7	(0.2%)	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	4.08	1.5%
Misr Beni Suef Cement Co	28.59	0.4%
Efg Hermes	14.84	0.2%
Housing & Development Bank	46.00	0.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Talaat Moustafa Group	8.79	(3.0%)
Egypt Aluminium	23.00	(2.8%)
Egyptian Resorts Co	1.39	(2.7%)
Qalaa Holdings Sae	1.19	(2.5%)
Ezz Steel Co Sae	13.71	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,830.94	(181.37)	(1.5%)	(1.0%)	(1.0%)
Market Cap (EGP Mn)	501,195	(5,952)	(1.2%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	40.8	(18.3)	(31.0%)	72.1	169.7
Value Traded (EGP Mn)	241.3	(212.8)	(46.9%)	418.3	696.9
No. of Trades	10,960	(1,332)	(10.8%)	13,264	19,549

Market Breadth	▲ 4	▼ 14	= 41
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Alexandria Mineral Oils Co.	4.08	5,409
Qalaa Holdings Sae	1.19	3,631
Heliopolis Housing	6.18	3,221
Medinet Nasr Housing	2.73	2,681
Egyptian Resorts Co	1.39	2,635

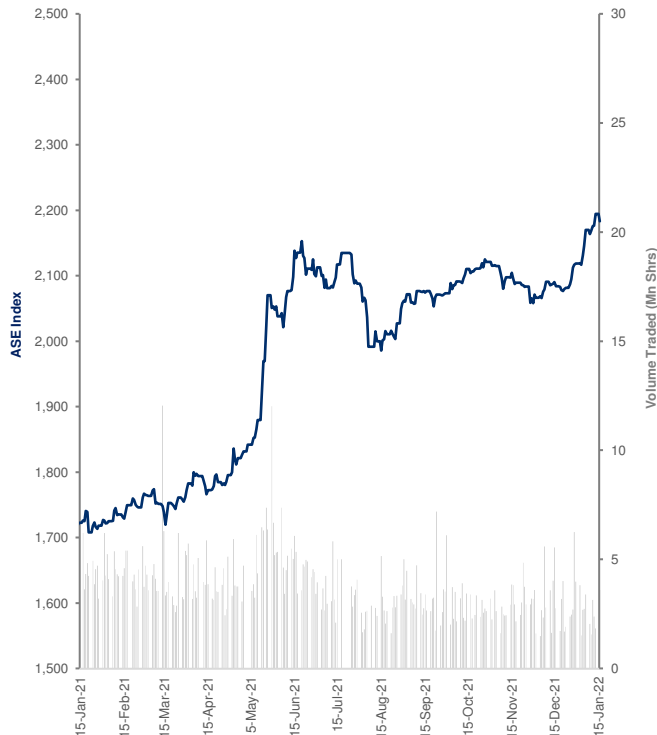
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	53.00	(1.30%)	38.86
Alexandria Mineral Oils Co.	4.08	1.49%	21.87
Talaat Moustafa Group	8.79	(2.98%)	20.21
Heliopolis Housing	6.18	(1.90%)	19.90
Delta Sugar Co	15.80	(0.75%)	12.77

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,770.4	(0.4%)	2.9%	2.9%
Banking	7,987.3	(0.3%)	4.2%	4.2%
Insurance	92.7	0.1%	(0.5%)	(0.5%)
Diversified Financial Services	180.9	(0.3%)	3.5%	3.5%
Real Estate	217.1	(1.2%)	0.4%	0.4%
Health Care Services	27.6	3.4%	7.0%	7.0%
Educational Services	227.6	(0.4%)	(0.0%)	(0.0%)
Hotels and Tourism	89.5	(0.6%)	(4.2%)	(4.2%)
Transportation	75.7	0.0%	(0.4%)	(0.4%)
Technology & Communications	424.8	0.0%	1.0%	1.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	541.8	(0.7%)	3.3%	3.3%
Commercial Services	72.4	(0.1%)	(0.0%)	(0.0%)
Pharmaceutical & Medical Industries	38.5	(1.9%)	0.7%	0.7%
Chemical Industries	24.0	(1.5%)	(5.0%)	(5.0%)
Food & Beverages	86.8	(1.1%)	3.9%	3.9%
Tobacco & Cigarettes	12.5	(3.5%)	(8.8%)	(8.8%)
Mining & Extraction Industries	1,537.0	(1.1%)	(0.9%)	(0.9%)
Engineering & Construction	23.1	(0.3%)	(1.2%)	(1.2%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.4	0.0%	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Investment Trust	0.84	5.0%
Jordanian Expatriates Inv HI	0.63	5.0%
Al Shamekha Real Estate & Fi	1.64	4.5%
Ihdathiat Real Estate Co	0.47	4.4%
Jordan Decapolis Properties	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.72	(5.0%)
Al-Tajamouat For Catering Hs	0.60	(4.8%)
Specialized Trading & Invest	1.02	(4.7%)
Jordan Industrial Resources	0.52	(3.7%)
Union Investment Corp	1.06	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.64	1,221
Al-Tajamouat For Catering Hs	0.60	389
Jordan Petroleum Refinery Co	3.60	257
Middle East Insurance	1.28	240
Jordanian Electric Power	1.17	229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,183.28	(11.05)	(0.5%)	3.1%	3.1%
Market Cap (JD Mn)	11,770.36	(52.12)	(0.4%)	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,598.3	1,762.2	96.0%	2,606.3	5,606.1
Value Traded (JD '000)	5,926.3	3,147.0	113.2%	4,154.7	5,300.4
No. of Trades	1,850	123	7.1%	1,830	2,030

Market Breadth	▲ 30	▼ 14	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.64	4.46%	1.99
Jordan Petroleum Refinery Co	3.60	(1.10%)	0.93
Jordan Islamic Bank	3.67	(0.27%)	0.52
Jordan Phosphate Mines	17.75	(1.11%)	0.37
Middle East Insurance	1.28	0.00%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,759.8	0.4%	0.9%	0.9%
Banking	7,909.8	0.3%	1.9%	1.9%
Insurance	879.3	0.5%	(1.0%)	(1.0%)
Leasing	558.3	0.3%	(3.2%)	(3.2%)
Financial Services	2,139.6	0.0%	(0.7%)	(0.7%)
Industrial	1,659.9	0.9%	0.1%	0.1%
Chemical Industry	514.1	(0.3%)	0.5%	0.5%
Food & Beverage	5,464.1	0.7%	0.8%	0.8%
Retailing	1,182.3	0.6%	2.4%	2.4%
Others	1,452.4	0.5%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.89	5.5%
Arab Tunisian Bank	2.70	5.5%
Universal Auto Distributors Ho	0.45	4.7%
Attijari Leasing SA	11.62	4.6%
Essoukna	1.93	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.68	(4.4%)
GIF Filter SA	0.48	(4.0%)
Societe de Production Agricole	1.36	(2.9%)
Societe de Transport Hydrocarb	12.74	(1.9%)
Societe Moderne de Ceramique	0.85	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.89	55
Arab Tunisian Bank	2.70	38
Accumulateur Tunisienne Assad	1.40	25
Banque de Tunisie	5.20	24
Universal Auto Distributors Ho	0.45	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,099.65	24.13	0.3%	0.8%	0.8%
Market Cap (DT Mln)	21,760	94.2	0.4%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	315.8	46.0	17.1%	357.1	781.8
Value Traded ('000 DT)	1,993.7	(59.2)	(2.9%)	2,172.5	3,923.2
No. of Trades	1,065	(30)	(2.7%)	912	1,639

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	63.40	0.32%	0.23
Societe Frigorifique et Brasse	18.39	0.55%	0.18
Societe D'Articles Hygieniques	11.42	1.33%	0.18
One Tech Holding	8.85	1.14%	0.17
Societe Tunisienne de Banque	2.89	5.47%	0.16

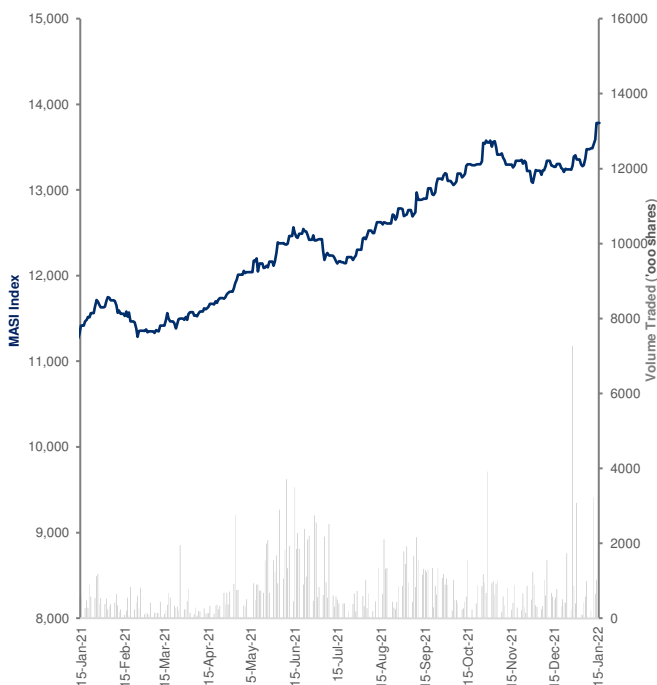
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 17, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	631,501.5	1.5%	3.1%	3.1%
Banking	232,588.2	2.0%	3.2%	3.2%
Beverages	10,551.0	3.4%	3.7%	3.7%
Chemicals	3,033.8	1.0%	5.4%	5.4%
Construction & Building Material	84,480.4	0.6%	3.8%	3.8%
Distributors	22,152.0	2.9%	7.4%	7.4%
Electricity	27,409.9	1.9%	10.7%	10.7%
Food Producers & Processors	31,035.5	0.6%	3.2%	3.2%
Holding Companies	2,829.5	1.3%	(2.1%)	(2.1%)
Insurance	31,088.5	3.2%	2.6%	2.6%
Investment & other Finance	4,577.2	2.1%	4.0%	4.0%
Leisures & Hotel	1,554.5	1.4%	(1.1%)	(1.1%)
Materials, Software & Computer	6,310.5	1.1%	3.5%	3.5%
Mining	22,039.4	0.5%	4.4%	4.4%
Oil & Gas	20,117.7	1.0%	1.9%	1.9%
Real Estate	5,496.2	(0.5%)	8.0%	8.0%
Telecommunications	123,073.3	0.7%	0.4%	0.4%
Transport	859.4	(3.5%)	(5.3%)	(5.3%)
Utilities	2,240.0	0.0%	18.6%	18.6%
Forestry & Paper	64.6	(1.7%)	15.0%	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4845.00	6.0%
Bank of Africa	198.00	5.1%
Label Vie	5285.00	4.7%
Societe Des Boissons du Maroc	2980.00	4.2%
Eqdom	1476.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	701.00	(3.5%)
Societe Metallurgique D'imiter	1495.00	(2.0%)
Med Paper SA	25.00	(1.7%)
Auto Hall	113.00	(0.9%)
Fenie Brossette	149.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.00	300.9
Douja Promotion Groupe Addoha	11.52	190.1
Banque Centrale Populaire	290.00	160.7
Attijariwafa Bank	498.00	137.1
Bank of Africa	198.00	63.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,784.31	196.07	1.4%	3.2%	3.19%
Market Cap (MAD Mn)	631,502	9,119	1.5%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,028.4	382.8	59.3%	807.4	411.3
Value Traded (MAD Mn)	265.95	195.41	277.0%	96.3	65.3

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	498.00	1.51%	68.06
Banque Centrale Populaire	290.00	1.05%	46.20
Maroc Telecom	140.00	0.72%	42.03
LafargeHolcim Maroc SA	2290.00	(0.22%)	20.69
Label Vie	5285.00	4.65%	16.63

Source: Bloomberg, Kamco Research

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- * Outperform: Target Price represents expected returns \geq 10% in the next 12 months*
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*
- * Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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