

## MENA Markets Daily Report

January 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,962.48	(0.3%)	6.5%	(7.9%)
		Kuwait	Main 50 Index	▲	5,882.86	1.5%	7.2%	(4.0%)
		Kuwait	Main Market Index	▲	5,954.40	1.3%	6.9%	(0.5%)
		Kuwait	All Share Index	▲	7,265.80	0.0%	6.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	12,077.58	(0.4%)	0.9%	14.2%
		UAE - Dubai	DFM General Index	▼	4,082.34	(0.5%)	0.6%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,857.30	(0.9%)	0.7%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,761.36	(0.2%)	1.9%	(6.2%)
		Qatar	QE 20 Index	▼	10,498.31	(0.3%)	(3.1%)	1.4%
		Bahrain	Bahrain All Share	▲	1,986.00	0.0%	0.7%	4.0%
		Oman	MSX 30 Index	▼	4,599.62	(0.3%)	1.9%	(7.1%)
		Egypt	EGX 30	▲	26,938.14	2.6%	8.2%	70.5%
		Jordan	ASE Index	▼	2,471.83	(0.1%)	1.7%	(2.8%)
		Tunisia	Tunisia Index	=	8,445.76	0.0%	(3.5%)	7.9%
		Morocco	MASI	▲	12,548.37	0.8%	3.8%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	2,893.99	0.3%	(2.7%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,141.33	(0.3%)	5.3%	11.6%
		India	SENSEX	▼	73,128.77	(0.3%)	1.2%	18.7%
		Brazil	BOVESPA Stock Index	▼	129,294.04	(1.7%)	(3.6%)	22.3%
		Mexico	BOLSA Index	▼	55,124.57	(0.7%)	(3.9%)	18.4%
		Emerging Markets	MSCI EM Index	▼	979.72	(1.6%)	(4.3%)	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,146.04	(0.6%)	(0.7%)	21.8%
		Asia	MSCI Asia Pacific	▼	502.70	(1.6%)	(5.0%)	4.6%
		Europe	DJ Stoxx 600	▼	473.06	(0.2%)	(1.2%)	12.7%
		Europe	FTSEurofirst 300	▼	1,869.98	(0.2%)	(1.0%)	12.5%
		U.S.A	S&P 500	▼	4,765.98	(0.4%)	(0.1%)	24.2%
		U.S.A	DJIA	▼	37,361.12	(0.6%)	(0.9%)	13.7%
		U.S.A	NASDAQ Composite	▼	14,944.35	(0.2%)	(0.4%)	43.4%
		UK	FTSE 100	▼	7,558.34	(0.5%)	(2.3%)	3.8%
		Germany	DAX	▼	16,571.68	(0.3%)	(1.1%)	20.3%
		Japan	NIKKEI 225	▼	35,619.18	(0.8%)	6.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,865.92	(2.2%)	(6.9%)	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	103.36	0.93%	2.00%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.71%)	(0.74%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.68%)	(1.49%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.14%)	(0.15%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	78.29	0.2%	1.6%	(10.3%)
		Oil	NYMEX	▼	72.40	(0.4%)	1.0%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.90	(12.5%)	15.4%	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,028.44	(1.4%)	(1.7%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.92	(1.3%)	(3.7%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	43,434.42	1.8%	2.2%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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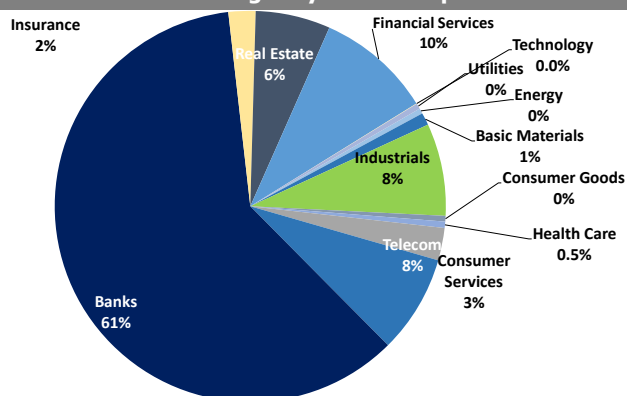
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

January 17, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,376.6	18.5	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubayan Bank	2,508.3	35.7	8.4%
4- Zain	2,245.7	10.4	17.3%
5- Agility (PWC Logistics)	1,403.8	16.7	4.7%
6- Mabanee Co.	1,067.4	16.8	10.4%
7- Commercial Bank of Kuwait	1,036.8	7.9	19.7%
8- Gulf Bank	1,028.5	14.7	9.4%
9- National Mobile Telecom Co.	633.0	7.2	14.8%
10- Burgan Bank	630.8	15.4	5.4%
Total	29,623	15.24	12.0%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.394	0.171	76.7%
Automated Systems Co.	0.159	0.054	51.4%
Credit Rating & Collection Co.	0.033	0.009	38.2%
First Investment Co.	0.053	0.014	36.9%
Sanam Real Estate Co.	0.265	0.049	22.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.034	(0.002)	(5.6%)
Hayat Communications Co.	0.077	(0.004)	(5.0%)
Real Estate Trade Centers Co.	0.050	(0.003)	(4.8%)
Tamdeen Investment Co.	0.490	(0.024)	(4.7%)
Munshaat Real Estate Projects Co.	0.153	(0.007)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.265	22.7%	37,403,418
Int'l Financial Advisors Co.	0.390	4.6%	32,218,499
Kuwait Real Estate Co.	0.237	3.0%	29,883,361
First Investment Co.	0.053	36.9%	27,183,240
Kuwait Investment Co.	0.166	5.1%	22,612,727

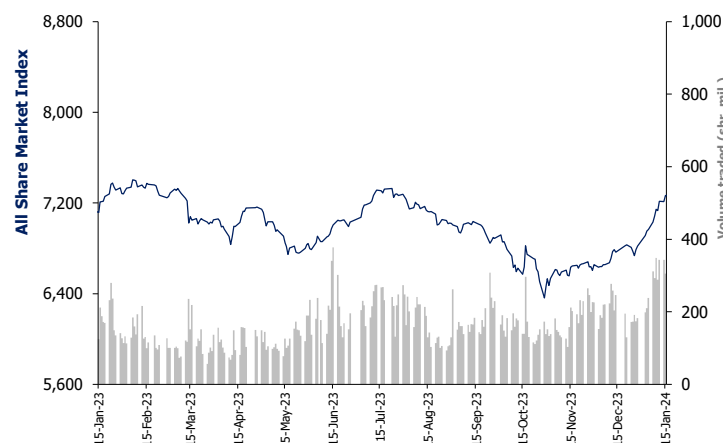
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,159.0	▲	0.0%	6.6%	6.6%
Energy	196.4	▲	1.3%	2.6%	2.6%
Basic Materials	442.5	▼	(1.7%)	4.4%	4.4%
Industrials	3,288.3	▼	(0.5%)	6.5%	6.5%
Consumer Staples	203.4	▼	(0.3%)	2.1%	2.1%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,162.5	▲	1.2%	7.1%	7.1%
Telecommunications	3,499.6	▼	(0.2%)	3.7%	3.7%
Banks	26,169.0	▼	(0.1%)	6.9%	6.9%
Insurance	964.7	▲	2.0%	5.6%	5.6%
Real Estate	2,673.2	▲	0.3%	3.5%	3.5%
Financial Services	4,115.3	▲	0.7%	10.4%	10.4%
Technology	15.9	▲	51.4%	100.0%	100.0%
Utilities	198.0	▲	1.1%	4.0%	4.0%

Market Breadth		51		54		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,962.48	(24.5)	(0.3%)	6.5%	6.5%	
Main 50 Index	5,882.86	88.5	1.5%	7.2%	7.2%	
Main Market Index	5,954.40	77.7	1.3%	6.9%	6.9%	
All Share Market Index	7,265.80	2.3	0.0%	6.6%	6.6%	
Market Cap (KWD Mn)	43,158.96	15.5	0.0%	6.6%	6.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

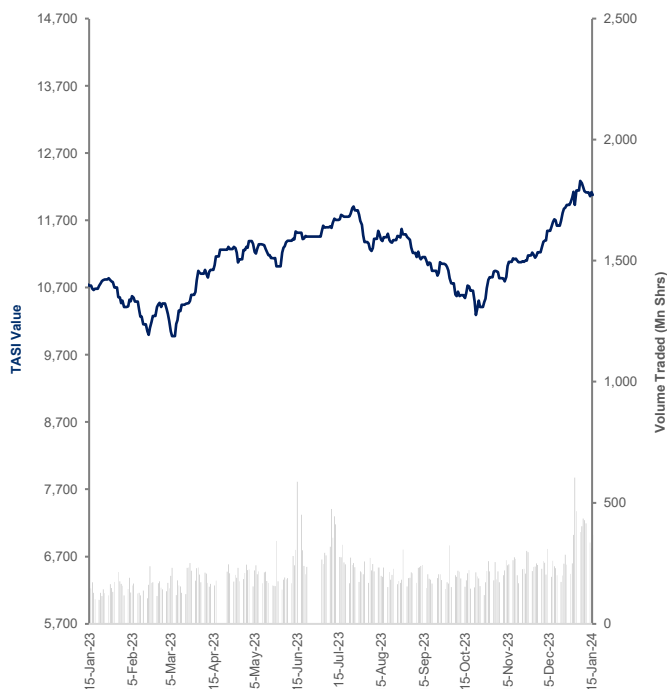
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	403.1	97.7	32.0%	298.0	159.6
Value Traded (KWD Mn)	91.6	18.3	25.0%	68.3	46.1
No. of Trades	21,330	4,124	24.0%	15,525	9,562

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.390	4.6%	12,197,041
Sanam Real Estate Co.	0.265	22.7%	9,048,280
Kuwait Real Estate Co.	0.237	3.0%	6,975,984
Kuwait Finance House	0.776	(0.4%)	6,425,550
National Investment Co.	0.294	5.0%	5,042,538

## Saudi Tadawul Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,059,074.4	(1.0%)	(1.8%)	(1.8%)
Energy	7,825,193.6	(1.4%)	(3.1%)	(3.1%)
Materials	672,399.7	(0.8%)	(5.1%)	(5.1%)
Capital Goods	46,499.3	0.4%	3.0%	3.0%
Commercial & Professional Svc	10,717.2	(1.7%)	(6.9%)	(6.9%)
Transportation	43,537.9	(0.2%)	5.2%	5.2%
Consumer Durables & Apparel	4,256.0	0.5%	2.5%	2.5%
Consumer Services	72,221.0	1.2%	(0.7%)	(0.7%)
Media	48,626.6	7.2%	84.0%	84.0%
Consumer Discretionary Distribution & I	34,024.1	(0.6%)	(0.9%)	(0.9%)
Consumer Staples Distribution & Retail	55,123.6	0.5%	4.4%	4.4%
Food & Beverages	124,201.1	(0.4%)	11.3%	11.3%
Health Care Equipment & Svc	173,160.2	1.7%	2.4%	2.4%
Pharma, Biotech & Life Science	12,796.0	(0.4%)	1.7%	1.7%
Banks	1,018,566.0	(0.8%)	3.8%	3.8%
Financial Services	58,569.3	(0.1%)	3.2%	3.2%
Insurance	81,158.8	0.3%	4.5%	4.5%
Telecommunication Services	257,238.8	(0.8%)	1.3%	1.3%
Utilities	273,138.1	2.3%	(5.3%)	(5.3%)
REITs	17,543.4	(0.2%)	(1.7%)	(1.7%)
Real Estate Mgmt & Dev't	103,906.7	0.1%	1.7%	1.7%
Software & Services	126,196.8	(0.4%)	8.9%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Insurance Group	30.05	9.9%
MBCC Media Group	54.70	9.8%
Middle East Healthcare Co	97.80	8.1%
National Agriculture Dev.	28.95	7.6%
Arabian Contracting Services Co.	259.80	7.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Ataa Educational Co	74.60	(4.4%)
Savola Group	45.50	(3.4%)
Saudi Kayan Petrochemical Co	10.04	(3.3%)
Saudi Co For Hardware CJSC	40.35	(3.2%)
Saudia Dairy & Foodstuff Co.	353.20	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.47	50,689
Shams	0.71	35,577
Saudi Arabian Oil Co	31.95	29,225
Anaam International Holding Gr	1.14	16,767
MBCC Media Group	54.70	10,349

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,077.58	(44.53)	(0.4%)	0.9%	0.9%
Market Cap (SAR Mn)	11,059,074	(111,366)	(1.0%)	(1.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	365.4	53.5	17.2%	396.3	155.1
Value Traded (SAR Mn)	9,036.9	367.8	4.2%	8,626.1	3,933.8
No. of Trades	551,300	38,863	7.6%	521,185	301,916

Market Breadth	▲ 101	▼ 119	= 23
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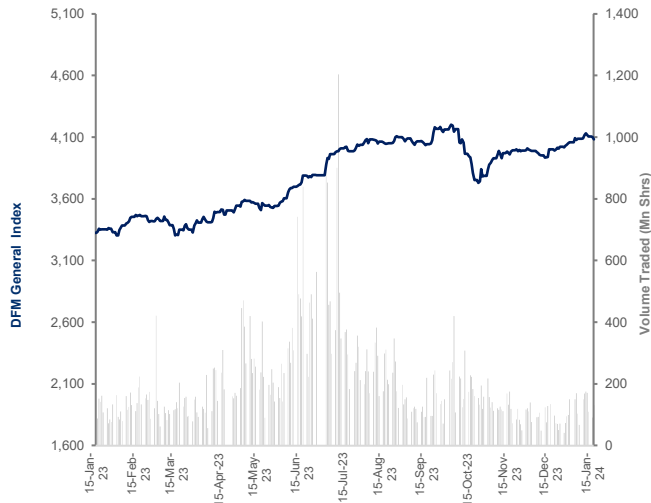
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.95	(1.4%)	939.95
MBCC Media Group	54.70	9.8%	550.33
Middle East Paper Co	37.10	4.1%	327.22
Al Rajhi Bank	87.20	(0.9%)	284.46
National Commercial Bank	42.50	(1.2%)	208.36

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	688,885.7	(0.5%)	1.3%	1.3%
Financials	297,448.7	(0.7%)	2.5%	2.5%
Real Estate	113,845.4	(0.8%)	(3.2%)	(3.2%)
Industrial	86,898.3	(0.0%)	1.1%	1.1%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,725.9	1.9%	9.6%	9.6%
Consumer Discretionary	4,272.0	(0.1%)	3.2%	3.2%
Telecommunication	24,160.4	0.2%	2.7%	2.7%
Utilities	134,673.9	(0.5%)	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.48	3.3%
EMPOWER	1.90	2.7%
Ekttitab Holding Company	0.26	2.0%
TECOM	2.77	1.5%
SALIK	3.27	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(9.1%)
National International Holding	1.28	(7.2%)
Shuaa Capital	0.22	(6.4%)
Aramex Pjsc	2.07	(3.7%)
Ajman Bank Pjsc	2.12	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.12	29,189
Deyaar Development Pjsc	0.72	15,863
Union Properties Pjsc	0.30	11,644
Shuaa Capital	0.22	10,592
Ekttitab Holding Company	0.26	6,663

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,082.34	(18.95)	(0.5%)	0.6%	0.6%
Market Cap (AED Mn)	688,886	(3,153)	(0.5%)	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	131.0	40.7	45.1%	134.7	103.9
Value Traded (AED Mn)	283.3	76.4	37.0%	286.3	204.7
No. of Trades	5,890	667	12.8%	6,259	4,947

Market Breadth	▲ 11	▼ 23	= 37
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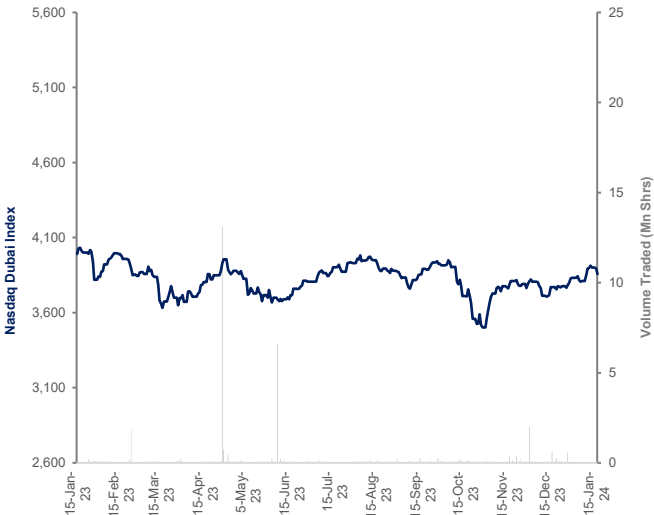
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.12	(3.20%)	61.88
Emaar Properties Pjsc	7.65	(0.65%)	42.83
Emirates Nbd	17.40	(0.57%)	41.06
Dubai Islamic Bank	5.77	(0.17%)	20.33
Emaar Development	6.74	(2.32%)	18.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,883.2	(0.0%)	1.0%	1.0%
DEPA Limited (AED)	96.9	(0.0%)	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,434.2	(0.0%)	9.1%	9.1%
Nasdaq, Inc.	32,846.6	0.0%	(0.2%)	(0.2%)
Orascom Construction Limited	346.2	0.0%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,892.71	(21.48)	(0.5%)	1.6%	1.6%
Market Cap (USD Mn)	38,883	(0.4)	(0.0%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.007	0.03
Value Traded (USD Mn)	0.001	(0.0)	(100.0%)	0.0	0.01
No. of Trades	1	(4)	(100.0%)	5	3

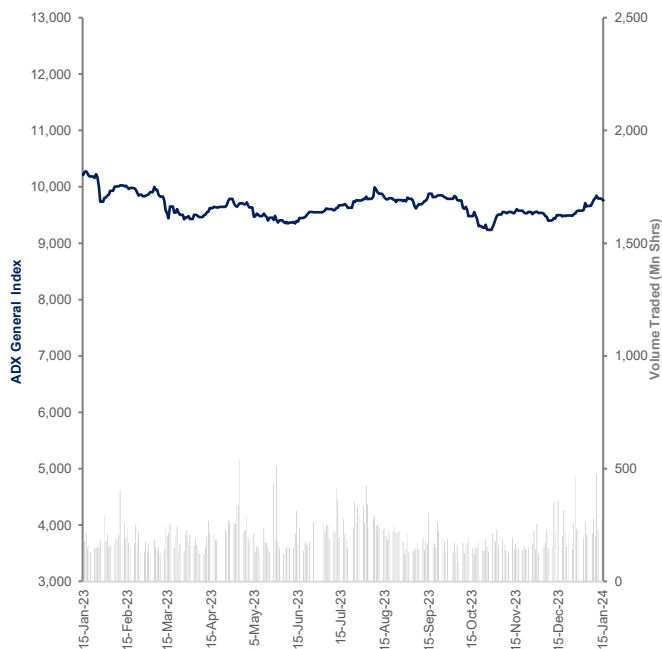
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

## Abu Dhabi Securities Exchange Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,901,043.7	(0.2%)	0.1%	0.1%
Financials	1,387,003.5	(0.1%)	2.6%	2.6%
Telecommunication	211,626.0	0.4%	1.0%	1.0%
Consumer Discretionary	68,195.4	0.6%	1.6%	1.6%
Industrial	291,101.0	(0.6%)	(1.4%)	(0.8%)
Real Estate	46,155.1	(0.9%)	0.1%	0.1%
Basic Materials	98,493.8	(0.7%)	(0.4%)	(0.4%)
Energy	363,775.0	(0.0%)	4.1%	4.1%
Utilities	355,292.2	(0.3%)	(9.7%)	(9.7%)
Consumer Staples	4,553.5	0.1%	3.9%	3.9%
Health Care	74,848.1	(1.1%)	(8.4%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.63	14.8%
Commercial Bank Internationa	0.70	6.1%
Americana Restaurants International PLC	3.38	3.7%
ADC Acquisition Corporation	11.30	2.2%
Ooredoo Qpsc	10.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.26	(9.9%)
Insurance House	0.82	(8.4%)
Axa Green Insurance	1.10	(8.3%)
Fujairah Cement Industries	0.37	(5.2%)
Gulf Cement Co	0.43	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Khaleej Investment Co	2.63	61,820
Rak Properties	1.36	33,053
Gulf Pharmaceutical Ind Psc	1.09	24,678
Multiply Group	3.20	20,278
Ras Al Khaimah Cement Co Psc	2.11	17,131

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,761.36	(16.31)	(0.2%)	1.9%	1.9%
Market Cap (AED Mn)	2,901,044	(4,594)	(0.2%)	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	277.2	(3.1)	(1.1%)	256.4	194.1
Value Traded (AED Mn)	1,142.2	100.7	9.7%	1,088.9	1,446.4
No. of Trades	15,804	1,651	11.7%	13,569	11,886

Market Breadth	▲ 15	▼ 36	= 31
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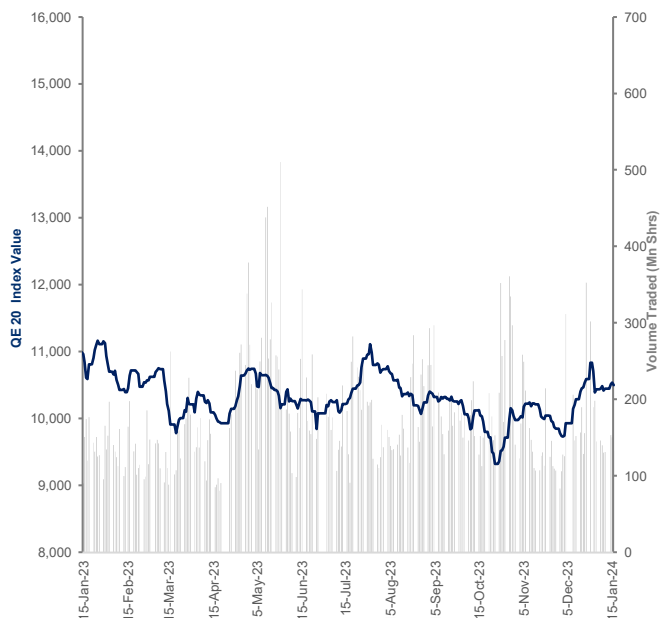
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.90	0.71%	215.60
Al Khaleej Investment Co	2.63	14.85%	148.38
Alpha Dhabi Holding PJSC	18.12	(0.98%)	83.12
Multiply Group	3.20	(1.84%)	65.47
Abu Dhabi Commercial Bank	8.90	(1.98%)	49.76

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 17, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,792.4	(0.3%)	(2.5%)	(2.5%)
Banking & Finance Sector	301,723.1	0.3%	(2.4%)	(2.4%)
Goods & Consumer Services	30,356.0	(0.4%)	(3.2%)	(3.2%)
Industrial Sector	150,403.2	(0.7%)	(3.4%)	(3.4%)
Insurance Sector	12,075.6	(1.5%)	(7.4%)	(7.4%)
Real Estate	38,624.6	(0.9%)	0.3%	0.3%
Telecom	41,782.8	(1.0%)	(6.3%)	(6.3%)
Transport	33,827.1	(1.6%)	4.5%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.40	3.8%
Doha Insurance Co QSC	2.50	2.0%
Commercial Bank PSQC/The	5.67	1.9%
Barwa Real Estate Co	2.92	1.0%
Gulf Warehousing Co	3.27	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.22	(10.0%)
Qatar Navigation QSC	10.29	(3.5%)
Ezdan Holding Group QSC	0.86	(1.9%)
Mesaieed Petrochemical Holding	1.76	(1.7%)
Meeza	2.72	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.86	18,765
Masraf Al Rayan QSC	2.62	13,671
Mesaieed Petrochemical Holding	1.76	8,457
Dukhan Bank	3.96	7,795
Investment Holding Group	2.02	7,590

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,498.31	(35.43)	(0.3%)	(3.1%)	(3.1%)
Market Cap (QAR Mn)	608,792	(1,707)	(0.3%)	(2.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	132.7	(17.6)	(11.7%)	151.7	134.7
Value Traded (QAR Mn)	448.9	(27.6)	(5.8%)	445.9	468.7
No. of Trades	13,807	(2,471)	(15.2%)	15,511	16,754

Market Breadth	▲ 12	▼ 34	= 6
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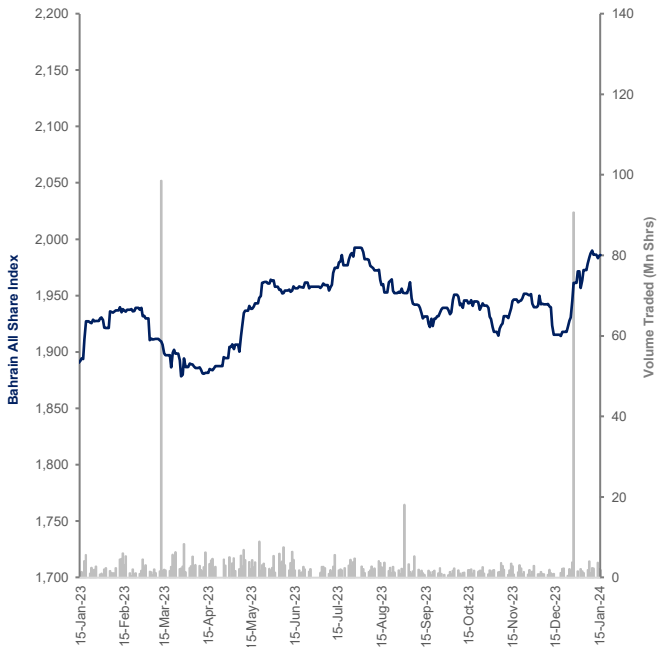
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Fuel QSC	15.84	(0.75%)	77.07
Qatar National Bank QPSC	16.29	0.80%	39.48
Masraf Al Rayan QSC	2.62	(0.23%)	35.72
Dukhan Bank	3.96	(0.65%)	30.95
Industries Qatar QSC	12.49	(0.87%)	29.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,599.2	0.0%	3.7%	3.7%
Materials	1,633.0	0.0%	0.4%	0.4%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	221.6	(2.2%)	(1.6%)	(1.6%)
Consumer Staples	146.6	0.0%	(0.1%)	(0.1%)
Financials	30,497.7	0.0%	4.1%	4.1%
Communication Services	892.1	0.2%	0.0%	0.0%
Real Estate	81.9	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	0.9%
Bahrain Telecommunications Co	0.50	0.2%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.60	(5.6%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.15	1,126
Al Salam Bank-Bahrain BSC	0.21	298
Ithmaar Holding BSC	0.03	203
Bahrain Telecommunications Co	0.50	143
National Bank of Bahrain BSC	0.59	40

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,986.00	0.49	0.0%	0.7%	0.7%
Market Cap (BHD Mn)	33,599.2	2	0.0%	3.7%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,839	(228)	(11.0%)	2,168.5	1,077.8
Value Traded (BHD '000)	1,473	652	79.3%	1,191.1	343.5
No. of Trades	54	8	17.4%	50	37

Market Breadth	▲ 2	▼ 1	= 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.15	0.00%	1.29
Bahrain Telecommunications Co	0.50	0.20%	0.07
Al Salam Bank-Bahrain BSC	0.21	0.95%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.02
BBK BSC	0.51	0.00%	0.01



## Muscat Stock Exchange Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,949.9	(0.0%)	0.8%	0.8%
Financial	5,014.4	(0.3%)	1.8%	1.8%
Industrial	1,427.8	0.2%	(1.5%)	(1.5%)
Services	2507.7	0.3%	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.04	8.1%
Al Anwar Ceramic Tiles Co.	0.16	7.4%
Takaful Oman Insurance	0.045	4.7%
A'Saffa Food Co.	0.35	4.5%
Gulf International Chemicals Co.	0.07	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.04	(12.5%)
Smn Power Holding	0.07	(9.1%)
Acwa Power Barka	0.04	(8.9%)
Ahli Bank	0.16	(3.6%)
National Bank Of Oman	0.28	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
Ahli Bank	0.16	24,443
OQ Gas Networks	0.15	2,070
Sohar Bank	0.11	1,151
Al Anwar Holding	0.07	988
Smn Power Holding	0.07	795

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,599.62	(13.04)	(0.3%)	1.9%	1.9%
Market Cap (OMR Mn)	8,949.9	(3.86)	(0.0%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ( <sup>'000</sup> Shares)	33,221.2	22,716.0	216.2%	13,102.5	12,670.5
Value Traded (OMR <sup>'000</sup> )	5,454.3	3,744.1	218.9%	2,338.9	1,977.1

Market Breadth	▲ 13	▼ 13	= 90
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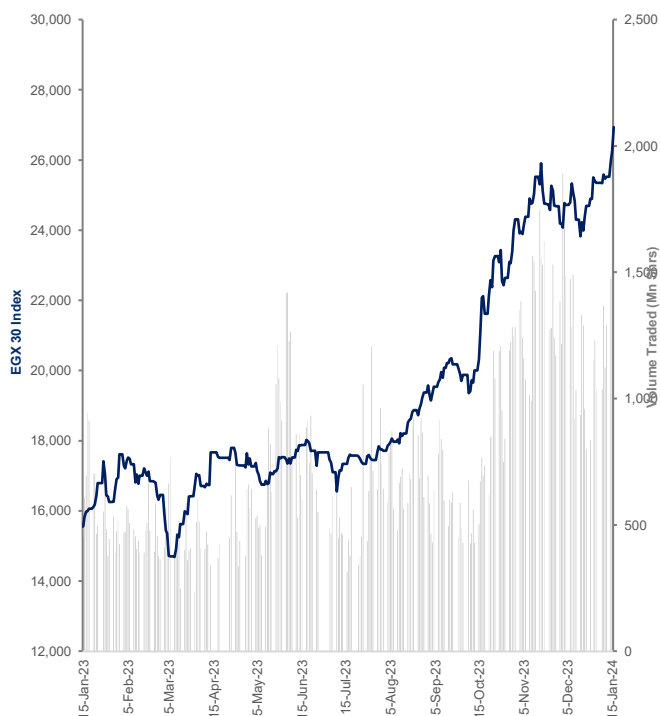
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.16	(3.64%)	3.91
Oman Telecommunications Co.	1.08	0.93%	0.34
OQ Gas Networks	0.15	0.00%	0.31
Bank Muscat	0.27	0.37%	0.21
Sohar Bank	0.11	0.96%	0.12

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,874,442.1	1.2%	7.9%	7.9%
Banks	450,736.9	(3.3%)	4.1%	4.1%
Basic Resources	306,040.7	3.0%	9.1%	9.1%
Industrial Goods	81,984.9	3.5%	11.4%	11.4%
Health Care & Pharmaceuticals	48,271.9	0.5%	4.4%	4.4%
Real Estate	263,167.8	3.2%	10.5%	10.5%
Travel and Leisure	52,071.6	0.3%	1.2%	1.2%
Food, Beverages & Tobacco	156,097.1	3.6%	14.3%	14.3%
Energy and Support Services	17,061.0	2.9%	7.6%	7.6%
Trade and Distributors	14,809.4	2.5%	8.6%	8.6%
Shipping and Transport	89,577.0	3.5%	7.3%	7.3%
Education Services	21,015.8	6.6%	9.8%	9.8%
Contracting and Construction Eng	27,851.4	0.5%	6.5%	6.5%
Textiles and Durables	22,069.9	3.5%	14.0%	14.0%
Building Materials	18,071.7	2.9%	11.7%	11.7%
Media & Communication Services	136,206.1	1.3%	4.3%	4.3%
Paper and Packaging	2,311.9	(0.3%)	8.7%	8.7%
Non-bank Financial Services	167,097.0	2.3%	10.3%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Arab Ceramic CO.- Ceramica Remas	1.16	20.0%
Sinai Cement	14.52	20.0%
Egypt Aluminum	84.20	20.0%
Pyramisa Hotels	114.96	18.5%
T M G Holding	28.30	11.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	3.33	(8.5%)
Egyptians For Investment & Urban Development	0.55	(6.8%)
Misr Duty Free Shops	30.00	(6.1%)
Sharm Dreams Co. for Tourism Investment	18.42	(5.8%)
El Ahram Co. For Printing And Packing	7.99	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	228,254
Belton Financial Holding	3.76	134,591
Orascom Financial Holding	0.40	130,694
Speed Medical	0.56	127,172
The Egyptian Modern Education Systems	0.50	86,528

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,938.14	687.4	2.6%	8.2%	8.2%
Market Cap (EGP Mn)	1,874,442.1	22,275.0	1.2%	7.9%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,857.2	(48.0)	(2.5%)	1,347.4	898.7
Value Traded (EGP Mn)	6,246.6	1,177.4	23.2%	3,921.0	2,665.5
No. of Trades	189,990	16,162	9.3%	141,258	85,410

Market Breadth	▲ 103	▼ 53	= 65
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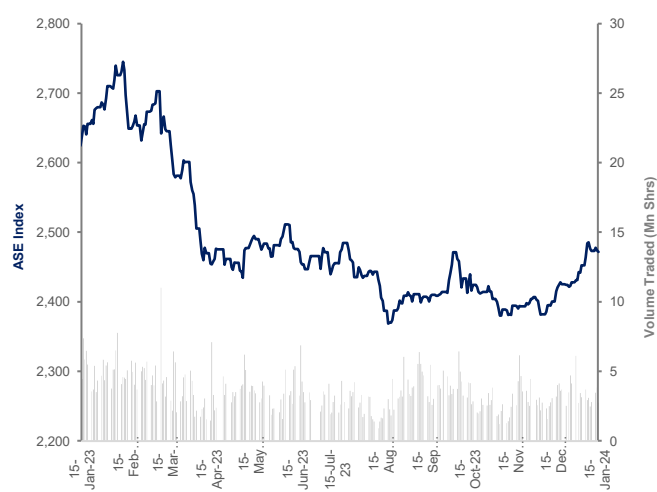
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.49	1.18%	960.17
Belton Financial Holding	3.76	5.92%	494.81
Egypt Aluminum	84.20	19.99%	273.66
T M G Holding	28.30	11.77%	260.22
Misr National Steel - Ataq	4.19	(3.23%)	246.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,489.1	(0.2%)	1.9%	1.9%
Banking	8,046.0	(0.4%)	2.1%	2.1%
Insurance	263.3	(0.4%)	(0.1%)	(0.1%)
Diversified Financial Services	270.8	0.1%	1.4%	1.4%
Real Estate	330.3	0.1%	(1.0%)	(1.0%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	276.4	0.0%	0.1%	0.1%
Transportation	280.6	0.2%	(0.2%)	(0.2%)
Technology and Communication	100.8	0.6%	4.7%	4.7%
Utilities and Energy	1,513.2	0.2%	3.3%	3.3%
Commercial Services	281.4	(0.1%)	(1.8%)	(1.8%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.76	4.1%
AMWAJ PROPERTIES	0.28	3.7%
AL-MANARA ISLAMIC INSURANCE	0.58	3.6%
SPECIALIZED INVESTMENT COMPO	0.99	3.1%
IHDATHIAT REAL ESTATE CO	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
INJAZ FOR DEVELOPMENT AND PR	0.23	(4.2%)
DAR AL AMAN FOR ISLAMIC FINA	0.28	(3.4%)
ARAB ORIENT INSURANCE CO	1.75	(2.8%)
FUTURE ARAB INVESTMENT CO	0.36	(2.7%)
ARAB INVESTORS UNION FOR REA	0.47	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.76	501
UNION INVESTMENT CORP	0.39	351
AL-TAJAMOQUAT FOR CATERING HS	0.48	277
FUTURE ARAB INVESTMENT CO	0.36	218
SPECIALIZED INVESTMENT COMPO	0.99	210

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,471.83	(1.75)	(0.1%)	1.7%	1.7%
Market Cap (JD Mn)	11,489.08	(25.59)	(0.2%)	1.9%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,744.2	(1,081.2)	(28.3%)	3,119.8	4,734.7
Value Traded (JD '000)	2,337.7	(1,059.9)	(31.2%)	3,321.2	8,471.9
No. of Trades	1,603	(198)	(11.0%)	1,900	3,481

Market Breadth	▲ 18	▼ 18	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.76	4.11%	0.38
JORDANIAN ELECTRIC POWER	1.92	0.52%	0.34
SPECIALIZED INVESTMENT COMPO	0.99	3.13%	0.20
COMPREHENSIVE MULTIPLE TRANS	0.94	0.00%	0.15
ARAB BANK PLC	4.76	(0.63%)	0.15

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 17, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,912.6	(0.0%)	(3.5%)	(3.5%)
Banking	10,679.7	0.3%	(1.7%)	(1.7%)
Insurance	932.1	0.0%	(4.1%)	(4.1%)
Leasing	769.4	(0.0%)	(1.6%)	(1.6%)
Financial Services	1,432.2	0.0%	(3.0%)	(3.0%)
Industrial	1,686.6	(0.4%)	(2.9%)	(2.9%)
Chemical Industry	376.4	(0.0%)	(0.9%)	(0.9%)
Food & Beverage	3,472.5	(0.8%)	(8.7%)	(8.7%)
Retailing	1,173.3	0.1%	(0.1%)	(0.1%)
Others	1,390.3	(0.1%)	(8.0%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.22	4.4%
Union Internationale de Banque	26.98	2.9%
Societe Electrostar	0.37	2.8%
Societe Tunisienne de L'Air	0.45	2.3%
Manufacture de Panneaux Bois D	4.60	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.56	(3.5%)
Attijari Leasing SA	16.95	(3.3%)
Essoukna	1.44	(2.7%)
STE Industrielle de Papier et	4.85	(2.4%)
Societe Tunisienne de Banque	3.45	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	43.52	51
Societe Moderne de Ceramique	0.75	32
Societe D'Articles Hygieniques	8.07	20
Societe Tunisienne de Banque	3.45	16
Atelier du Meuble Interieurs S	4.95	15

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,445.76	(0.40)	(0.0%)	(3.5%)	(3.5%)
Market Cap (DT Mln)	21,913	(3.74)	(0.0%)	(3.5%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	293.8	(37.6)	(11.4%)	345.3	449.8
Value Traded ('000 DT)	4,415.0	1,720.4	63.8%	2,645.8	3,716.6
No. of Trades	1,044	25	2.5%	962	1,293

Market Breadth	▲ 13	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.52	(1.09%)	2.23
Banque Internationale Arabe de	90.25	1.39%	0.61
Union Internationale de Banque	26.98	2.94%	0.23
Societe Frigorifique et Brasse	11.21	(1.23%)	0.16
Societe D'Articles Hygieniques	8.07	(0.37%)	0.16

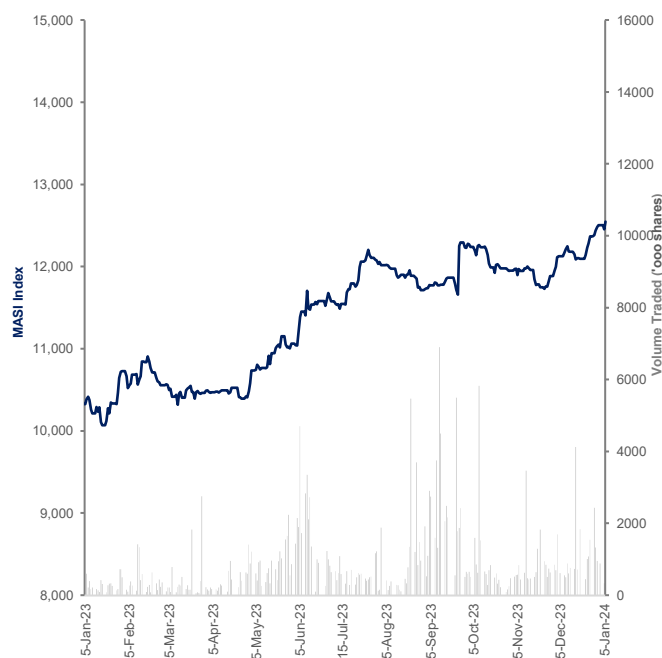
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 17, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	566,410.3	0.7%	3.8%	3.8%
Banking	226,716.3	0.2%	3.2%	3.2%
Beverages	8,883.3	(1.7%)	(1.9%)	(1.9%)
Chemicals	2,087.2	0.5%	(1.2%)	(1.2%)
Construction & Building Material	76,044.0	2.1%	5.9%	5.9%
Distributors	17,036.6	0.6%	1.9%	1.9%
Electricity	28,943.1	(0.1%)	11.5%	11.5%
Food Producers & Processors	26,313.5	1.6%	1.7%	1.7%
Holding Companies	3,240.3	0.0%	4.2%	4.2%
Insurance	26,733.1	(0.2%)	(1.0%)	(1.0%)
Investment & other Finance	3,505.6	4.5%	7.1%	7.1%
Leisures & Hotel	2,822.4	(0.2%)	(4.8%)	(4.8%)
Materials, Software & Computer	5,950.7	2.1%	2.0%	2.0%
Mining	22,923.1	0.9%	6.2%	6.2%
Oil & Gas	14,093.8	0.0%	2.5%	2.5%
Real Estate	9,408.1	0.9%	13.1%	13.1%
Telecommunications	90,898.5	1.1%	3.4%	3.4%
Transport	716.0	0.0%	2.4%	2.4%
Forestry & Paper	94.9	(0.5%)	(3.2%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1100.00	4.8%
Salafin	534.00	4.3%
LafargeHolcim Maroc SA	2074.00	3.7%
Alliances Developpement Immo	139.50	3.1%
Lesieur Cristal	278.65	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1271.00	(5.9%)
Cie Miniere de Touissit	1112.00	(1.6%)
Wafa Assurance	4150.00	(1.2%)
Maghreb Oxygene	217.60	(1.1%)
Credit Immobilier et Hotelier	340.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.72	95.2
Banque Centrale Populaire	285.00	57.8
Attijariwafa Bank	478.00	40.2
Alliances Developpement Immo	139.50	25.3
Maroc Telecom	103.40	17.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,548.37	95.39	0.8%	3.8%	3.8%
Market Cap (MAD Mn)	566,410	3,919	0.7%	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	289.7	(44.6)	(13.3%)	1,029.6	454.5
Value Traded (MAD Mn)	62.30	17.38	38.7%	113.1	79.8

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	285.00	0.35%	16.16
Attijariwafa Bank	478.00	0.37%	14.12
LafargeHolcim Maroc SA	2074.00	3.70%	8.80
Ciments du Maroc	1716.00	(0.58%)	3.56
Societe Des Boissons du Maroc	2250.00	0.00%	3.42

Source: Bloomberg, Kamco Research

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