

# MENA Markets Daily Report

December 19, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,548.90	(0.3%)	24.8%	(13.3%)
		Kuwait	Main 50 Index	▼	6,088.14	(0.1%)	30.7%	(7.1%)
		Kuwait	Main Market Index	▼	5,870.81	0.0%	29.0%	(7.3%)
		Kuwait	All Share Index	▲	6,976.04	(0.2%)	25.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,311.89	1.5%	30.2%	3.6%
		UAE - Dubai	DFM General Index	▲	3,273.19	0.6%	31.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,530.64	0.2%	48.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	8,856.10	0.4%	75.5%	(0.6%)
		Qatar	QE 20 Index	▲	11,687.41	0.4%	12.0%	0.1%
		Bahrain	Bahrain All Share	▼	1,782.20	(0.2%)	19.6%	(7.5%)
		Oman	MSM 30 Index	▲	4,030.57	0.3%	10.2%	(8.1%)
		Egypt	EGX 30	▲	11,667.73	0.4%	7.6%	(22.3%)
		Jordan	ASE Index	▼	2,083.64	(0.31%)	25.7%	(8.7%)
		Tunisia	Tunisia Index	▼	6,955.33	(0.2%)	1.0%	(3.3%)
		Morocco	MASI	▲	13,303.73	0.3%	17.9%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,632.36	(1.2%)	4.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,583.05	(1.4%)	14.1%	(10.4%)
		India	SENSEX	▼	57,011.74	(1.5%)	19.4%	15.8%
		Brazil	BOVESPA Stock Index	▼	107,200.60	(1.0%)	(9.9%)	2.9%
		Mexico	BOLSA Index	▲	52,379.37	1.9%	18.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,216.30	(0.6%)	(5.8%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,139.75	(0.9%)	16.7%	14.1%
		Asia	MSCI Asia Pacific	▼	619.13	(0.7%)	(6.5%)	17.1%
		Europe	DJ Stoxx 600	▼	473.90	(0.6%)	18.8%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,839.24	(0.6%)	19.7%	(5.4%)
		U.S.A	S&P 500	▼	4,620.64	(1.0%)	23.0%	16.3%
		U.S.A	DJIA	▼	35,365.44	(1.5%)	15.5%	7.2%
		U.S.A	NASDAQ Composite	▼	15,169.68	(0.1%)	17.7%	43.6%
		UK	FTSE 100	▲	7,269.92	0.1%	12.5%	(14.3%)
		Germany	DAX	▼	15,531.69	(0.7%)	13.2%	3.5%
		Japan	NIKKEI 225	▼	28,545.68	(1.8%)	4.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,192.63	(1.2%)	(14.8%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	96.57	0.54%	7.37%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.59%)	(3.11%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.12	(0.79%)	(7.99%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.06%	0.36%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	73.52	(2.0%)	41.9%	(21.5%)
		Oil	NYMEX	▼	70.86	(2.1%)	46.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.69	(2.0%)	22.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,798.11	(0.1%)	(5.3%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.37	(0.5%)	(15.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,873.03	(2.6%)	61.7%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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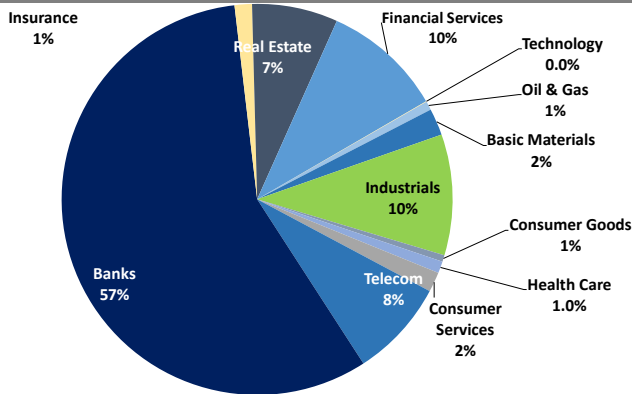
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 19, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,976.9	21.0	9.7%
2- Kuwait Finance House	6,972.7	32.4	11.2%
3- Ahli United Bank - Bahrain	2,807.3	19.0	11.3%
4- Zain	2,574.6	13.6	15.9%
5- Boubyan Bank	2,486.5	57.7	7.8%
6- Agility (PWC Logistics)	2,127.5	2.2	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	947.7	18.0	10.3%
9- Gulf Bank	819.9	21.6	5.8%
10- Ahli United Bank - Kuwait	736.2	21.9	7.2%
<b>Total</b>	<b>27,445</b>	<b>13.30</b>	<b>16.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.077	0.007	10.0%
Yiaco Medical Co.	0.435	0.036	9.0%
Arkan Al-Kuwait Real Estate Co.	0.145	0.011	8.2%
National Petroleum Services Co.	0.836	0.061	7.9%
Al-Deera Holding	0.178	0.011	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.105	(0.004)	(3.7%)
Al Massaleh Real Estate Co.	0.050	(0.002)	(3.7%)
Osoul Investment Co.	0.083	(0.003)	(3.5%)
The Energy House Co.	0.070	(0.002)	(3.1%)
Coast Invest. & Development Co.	0.112	(0.003)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	(1.9%)	45,213,653
Ahli United Bank - Bahrain	0.277	(0.4%)	21,945,410
National Bank of Kuwait	0.970	(0.5%)	13,518,833
Kuwait Finance House	0.826	(0.1%)	8,118,791
Kuwait Real Estate Co.	0.179	0.6%	7,219,501

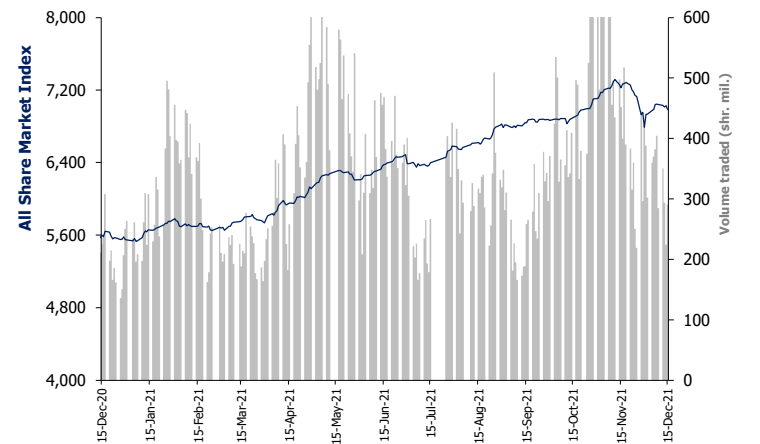
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,572.9	▼	(0.2%)	3.0%	26.0%
Oil & Gas	304.3	▲	1.5%	5.8%	8.5%
Basic Materials	916.7	▼	(1.0%)	4.3%	14.4%
Industrials	4,124.1	▲	0.7%	3.0%	29.9%
Consumer Goods	231.8	▼	(0.4%)	0.5%	(0.1%)
Health Care	399.7	▲	0.2%	(0.4%)	(2.5%)
Consumer Services	680.2	▲	1.0%	10.7%	62.2%
Telecommunications	3,340.7	▼	(0.5%)	3.2%	(1.2%)
Banks	23,672.7	▼	(0.4%)	2.2%	25.9%
Insurance	596.0	▼	(0.5%)	(7.1%)	39.2%
Real Estate	2,928.8	▲	0.2%	3.6%	42.6%
Financial Services	4,115.6	▼	(0.1%)	7.4%	52.3%
Technology	10.3	=	0.0%	1.0%	49.1%
Utilities	251.9	▼	(0.4%)	(1.3%)	(17.3%)

Market Breadth	 57	 58	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,548.90	(19.3)	(0.3%)	2.8%	24.8%
Main 50 Index	6,088.14	(8.2)	(0.1%)	3.8%	31.3%
Main Market Index	5,870.81	1.8	0.0%	2.7%	29.0%
All Share Market Index	6,976.04	(12.8)	(0.2%)	2.7%	25.8%
Market Cap (KWD Mn)	41,572.90	(75.3)	(0.2%)	3.0%	26.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

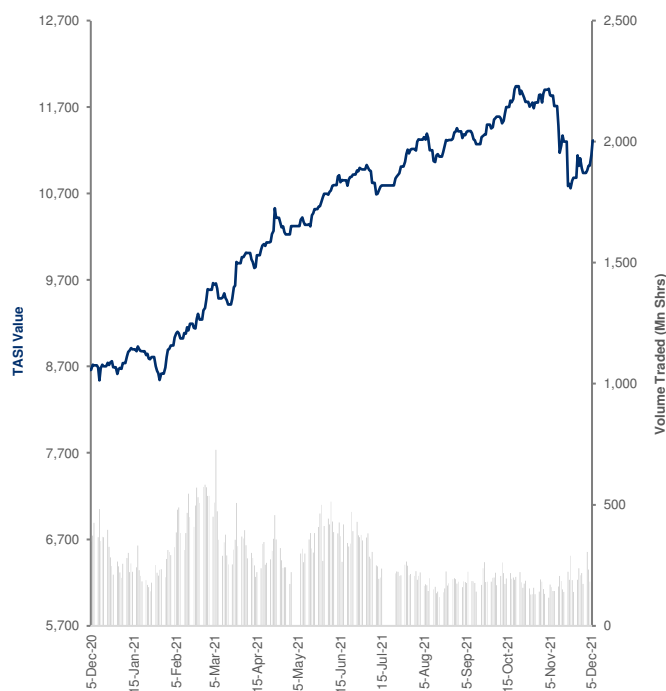
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	193.7	(96.8)	(33.3%)	351.3	215.3
Value Traded (KWD Mn)	54.9	(11.5)	(17.4%)	56.1	45.0
No. of Trades	7,967	(2,412)	(23.2%)	12,676	9,616

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.970	(0.5%)	13,144,618
Kuwait Finance House	0.826	(0.1%)	6,716,520
Ahli United Bank - Bahrain	0.277	(0.4%)	6,083,423
GFH Financial Group	0.103	(1.9%)	4,740,685
Zain	0.595	(0.5%)	3,387,413

### Saudi Tadawul Daily Report

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,089,904.3	0.3%	1.7%	0.8%
Materials	778,848.1	1.4%	6.8%	30.8%
Capital Goods	21,860.6	0.8%	7.6%	17.0%
Commercial & Professional Svc	8,104.8	0.1%	2.1%	3.9%
Transportation	18,946.1	0.7%	7.6%	29.1%
Consumer Durables & Apparel	6,489.1	1.5%	19.5%	52.0%
Consumer Services	33,208.1	(0.1%)	9.4%	20.8%
Media	18,768.3	1.7%	5.0%	164.8%
Retailing	42,119.9	(0.1%)	8.4%	15.1%
Food & Staples Retailing	14,179.9	(1.2%)	5.8%	4.0%
Food & Beverages	98,246.1	0.0%	3.8%	(10.8%)
Health Care Equipment & Svc	94,844.1	1.7%	0.5%	38.8%
Pharma, Biotech & Life Science	4,878.0	(0.5%)	8.7%	3.7%
Banks	979,954.9	2.6%	5.0%	55.2%
Diversified Financials	61,223.8	(0.4%)	35.7%	84.6%
Insurance	54,913.0	0.8%	2.7%	5.7%
Telecommunication Services	257,346.1	1.1%	(0.2%)	4.4%
Utilities	164,729.5	1.8%	6.7%	80.9%
REITs	18,740.4	(0.7%)	2.5%	17.5%
Real Estate Mgmt & Dev't	100,121.2	0.3%	5.2%	15.0%
Software & Services	27,651.0	0.3%	(1.0%)	895.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	18.50	8.1%
Saudi British Bank/The	31.00	7.5%
Banque Saudi Fransi	44.40	6.7%
Alkhorayef Water and Power Technologies Co.	108.60	6.5%
Methanol Chemicals Co	36.35	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	182.60	(5.9%)
Jadwa REIT Saudi Fund	15.30	(4.4%)
National Co for Glass Manufact	41.60	(3.0%)
National Gypsum	47.20	(2.7%)
Aljazira Mawten REIT	23.80	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.99	15,871
Alinma Bank	24.00	11,947
Saudi Telecom Co	110.80	9,225
ACWA POWER	80.00	8,789
Sahara International Petrochem	45.25	8,413

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,311.89	168.51	1.5%	5.1%	30.2%
Market Cap (SAR Mn)	9,895,077	64,077	0.7%	2.8%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	255.2	67.6	36.1%	272.2	313.6
Value Traded (SAR Mn)	10,884.8	3,459.0	46.6%	9,077.0	8,226.5
No. of Trades	401,960	31,985	8.6%	370,003	300,472

Market Breadth	▲ 125	▼ 71	= 16
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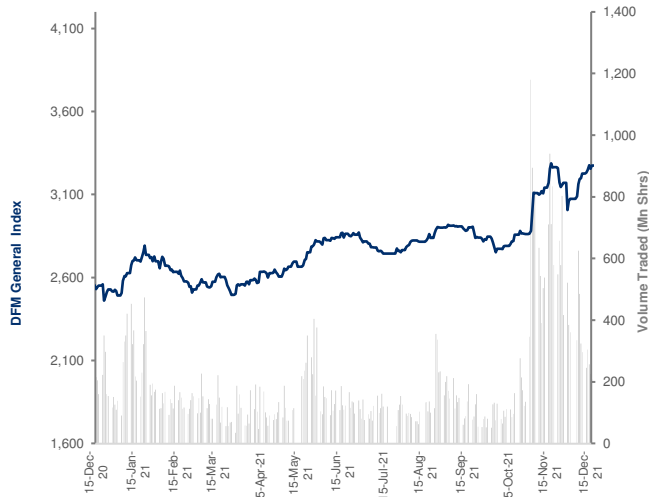
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	110.80	1.1%	1021.11
Al Rajhi Bank	142.00	2.2%	837.51
ACWA POWER	80.00	4.7%	699.98
National Commercial Bank	62.80	1.5%	439.52
Sahara International Petrochem	45.25	2.0%	381.92

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 19, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	448,505.5	0.4%	4.9%	32.9%
Banking	209,409.8	0.6%	5.6%	21.7%
Consumer Staples	3,063.9	(0.4%)	(17.5%)	31.3%
Investment & Financial Services	32,821.1	0.3%	5.4%	93.6%
Insurance	5,907.5	0.0%	1.4%	6.9%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	107,823.1	0.2%	2.9%	47.2%
Telecommunication	31,641.6	1.0%	14.0%	20.8%
Transportation	41,792.7	0.2%	3.5%	55.7%
Services	10,444.6	(0.4%)	5.4%	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.33	9.0%
Dubai Investments Pjsc	1.94	2.1%
Air Arabia Pjsc	1.50	2.0%
Emaar Development	4.61	1.8%
Amanat Holdings Pjsc	1.17	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.18	(10.0%)
Emirates Refreshments Co	6.15	(6.8%)
Takaful Emarat Insurance	1.18	(6.3%)
Aan Digital Services Co	0.21	(4.5%)
National General Insurance	3.10	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.34	57,473
Emaar Properties Pjsc	5.00	36,864
Deyaar Development Pjsc	0.49	14,423
Shuaa Capital	0.71	11,740
Dubai Financial Market Pjsc	2.58	9,675

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,273.19	18.33	0.6%	6.5%	31.3%
Market Cap (AED Mn)	448,505	1,974	0.4%	4.9%	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	208.6	(16.9)	(7.5%)	199.4	263.1
Value Traded (AED Mn)	478.9	91.5	23.6%	285.3	261.3
No. of Trades	4,464	(650)	(12.7%)	3,512	3,942

Market Breadth	▲ 6	▼ 19	= 38
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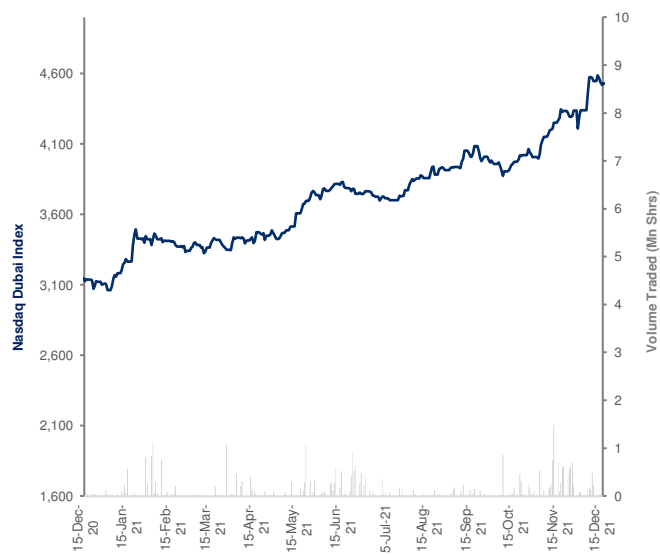
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.00	(0.20%)	185.81
Emirates Nbd	14.15	1.07%	76.92
Dubai Islamic Bank	5.57	0.72%	50.69
Dubai Financial Market Pjsc	2.58	(0.39%)	25.17
Aramex Pjsc	4.12	(0.72%)	19.68

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 19, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,369.9	(0.1%)	0.6%	39.8%
Al Baraka Banking Group	394.0	0.0%	26.8%	21.9%
DEPA Limited (AED)	30.3	0.0%	(4.8%)	(33.6%)
Emirates REIT (CEIC) Limited	76.7	0.0%	29.2%	43.4%
ENBD REIT (CEIC) Limited	112.3	0.0%	0.0%	3.5%
Hikma Pharmaceuticals GDR	6,796.3	0.0%	(3.3%)	(14.6%)
Nasdaq, Inc.	34,410.9	0.0%	1.0%	63.1%
Orascom Construction Limited	549.4	(10.0%)	4.6%	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.71	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	33
Emirates Reit (Ceic) Limited	0.25	11
Orascom Construction Limited	4.71	1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,530.64	10.35	0.2%	4.4%	48.0%
Market Cap (USD Mn)	42,370	(60.7)	(0.1%)	0.6%	39.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.0)	(33.1%)	0.175	0.83
Value Traded (USD Mn)	0.011	(0.0)	(33.7%)	0.1	6.87
No. of Trades	7	3	75.0%	6	72

Market Breadth	▲ 0	▼ 1	= 7
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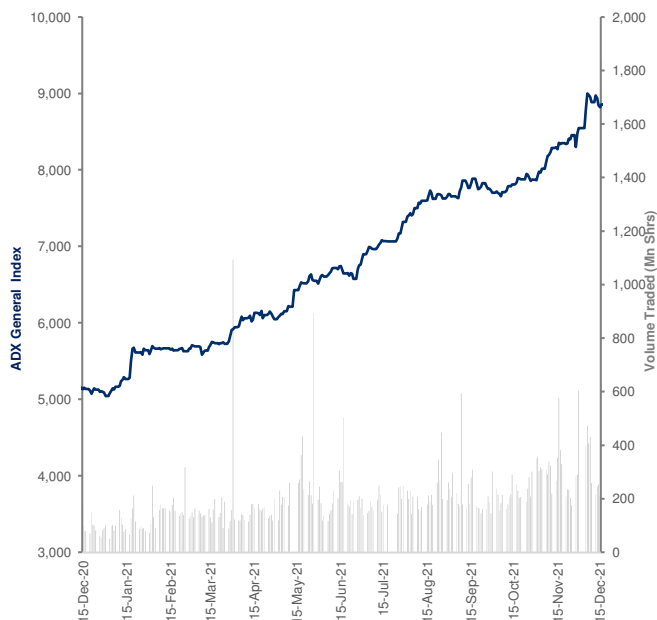
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	0.01
Emirates Reit (Ceic) Limited	0.25	0.00%	0.00
Orascom Construction Limited	4.71	(9.95%)	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

December 19, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,633,272.8	0.5%	2.8%	117.8%
<b>Banks</b>	<b>328,629.3</b>	<b>(0.8%)</b>	<b>1.4%</b>	<b>42.1%</b>
<b>Investment &amp; Financial Services</b>	<b>282,739.6</b>	<b>(0.3%)</b>	<b>(2.3%)</b>	<b>11,769.0%</b>
<b>Real Estate</b>	<b>35,080.5</b>	<b>(0.0%)</b>	<b>2.5%</b>	<b>32.2%</b>
<b>Energy</b>	<b>268,484.5</b>	<b>(0.0%)</b>	<b>(0.3%)</b>	<b>25.6%</b>
<b>Consumer Staples</b>	<b>286,702.9</b>	<b>2.2%</b>	<b>1.4%</b>	<b>260.0%</b>
<b>Industrial</b>	<b>50,615.2</b>	<b>0.1%</b>	<b>(2.0%)</b>	<b>526.1%</b>
<b>Insurance</b>	<b>9,850.4</b>	<b>0.3%</b>	<b>6.7%</b>	<b>1.5%</b>
<b>Telecommunication</b>	<b>348,842.4</b>	<b>1.7%</b>	<b>13.5%</b>	<b>107.4%</b>
<b>Services</b>	<b>22,328.1</b>	<b>0.2%</b>	<b>3.1%</b>	<b>118.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.50	7.7%
Sharjah Cement Industrial Dev. Co.	0.81	4.8%
Fujairah Cement Industries	0.67	3.1%
Methaq Takaful Insurance	0.80	2.4%
International Holdings Company Pjsc	154.70	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.50	(9.7%)
Sharjah Insurance Company	1.00	(4.8%)
Abu Dhabi Ship Building Co	3.75	(3.6%)
Dana Gas	1.04	(2.8%)
ADNOC Drilling	3.30	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.00	1,565,445
Emirates Telecom Group Co	36.90	73,403
Aldar Properties Pjsc	4.12	64,630
Al Yah Satellite Communications Company	2.72	25,032
First Abu Dhabi Bank Pjsc	19.40	20,495

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,856.10	36.98	0.4%	3.6%	75.5%
Market Cap (AED Mn)	1,633,273	8,783	0.5%	2.8%	117.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	1,837.3	1,629.5	784.1%	215.5	80.7
Value Traded (AED Mn)	7,436.3	5,789.4	351.5%	1,402.9	278.3
No. of Trades	9,929	1,407	16.5%	4,745	2,009

Market Breadth	▲ 8	▼ 25	= 36
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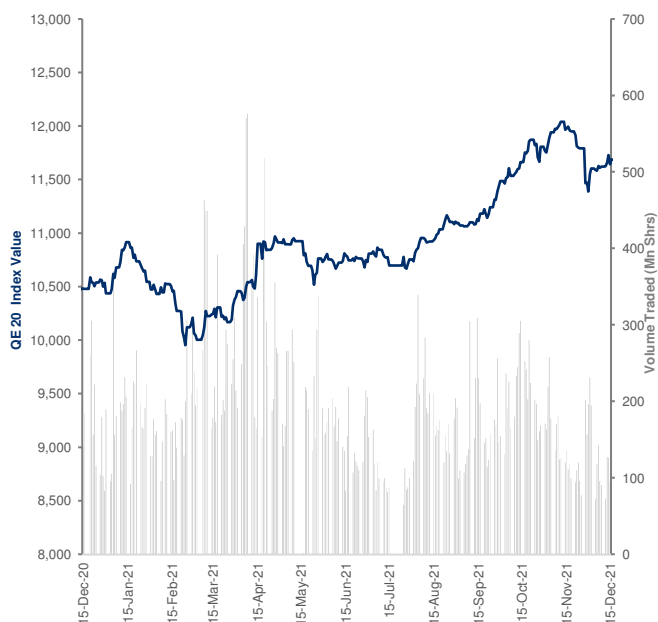
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.00	(0.99%)	3131.82
Emirates Telecom Group Co	36.90	1.93%	2706.36
International Holdings Company Pjsc	154.70	2.25%	463.74
First Abu Dhabi Bank Pjsc	19.40	(1.22%)	399.29
Aldar Properties Pjsc	4.12	0.00%	267.41

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	677,215.2	0.4%	3.6%	12.5%
<b>Banking &amp; Finance Sector</b>	343,714.5	0.6%	5.2%	16.2%
<b>Goods &amp; Consumer Services</b>	34,828.0	(0.3%)	(1.5%)	0.9%
<b>Industrial Sector</b>	169,154.1	0.5%	3.8%	26.8%
<b>Insurance Sector</b>	13,344.4	1.2%	1.3%	8.9%
<b>Real Estate</b>	57,735.2	0.4%	0.3%	(14.7%)
<b>Telecom</b>	28,837.9	(0.8%)	1.0%	(3.1%)
<b>Transport</b>	29,601.0	(0.7%)	(0.1%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Masraf Al Rayan QSC</b>	4.94	2.0%
<b>Doha Insurance Co QSC</b>	1.94	1.7%
<b>Qatar Insurance Co SAQ</b>	2.58	1.7%
<b>Qatar Islamic Insurance Group</b>	7.89	1.7%
<b>Qatar German Co for Medical De</b>	3.44	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.48	(7.2%)
<b>Al Khaleej Takaful Group QSC</b>	3.84	(1.3%)
<b>Qatar Gas Transport Co Ltd</b>	3.28	(1.2%)
<b>National Leasing</b>	0.99	(1.0%)
<b>Ooredoo Qpsc</b>	6.84	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	4.94	16,501
<b>Mesaieed Petrochemical Holding</b>	2.23	12,913
<b>Ezdan Holding Group QSC</b>	1.45	11,180
<b>Barwa Real Estate Co</b>	3.20	9,482
<b>Mazaya Qatar Real Estate Devel</b>	1.00	9,118

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,687.41	45.34	0.4%	2.6%	12.0%
<b>Market Cap (QAR Mn)</b>	677,215	2,833	0.4%	3.6%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	147.4	52.2	54.8%	191.3	223.6
<b>Value Traded (QAR Mn)</b>	643.9	350.7	119.6%	457.6	427.2
<b>No. of Trades</b>	11,466	3,156	38.0%	9,981	9,259

Market Breadth	▲ 14	▼ 27	= 7
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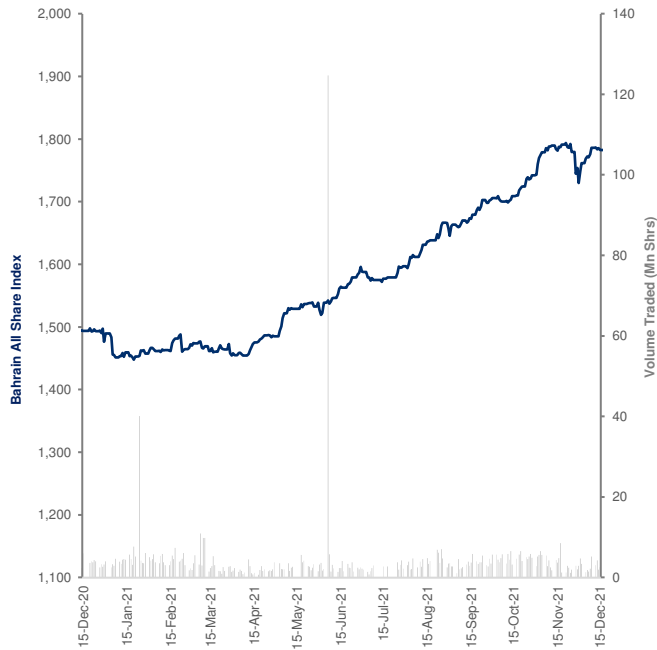
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.90	0.61%	131.74
<b>Masraf Al Rayan QSC</b>	4.94	1.96%	81.16
<b>Industries Qatar QSC</b>	15.13	0.87%	53.99
<b>Ooredoo Qpsc</b>	6.84	(1.00%)	48.98
<b>Qatar Islamic Bank SAQ</b>	18.20	0.44%	42.18

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,717.9	(0.2%)	2.8%	25.2%
Materials	1,143.1	0.0%	0.6%	56.9%
Industrial	142.5	0.0%	0.6%	(14.3%)
Consumer Discretionary	201.3	0.0%	2.9%	1.8%
Consumer Staples	152.7	0.0%	0.0%	(4.3%)
Financials	8,931.7	(0.2%)	3.2%	29.0%
Communication Services	1,050.4	(0.3%)	1.9%	(3.6%)
Real Estate	96.2	(0.5%)	1.9%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.15	2.1%
Al Salam Bank-Bahrain BSC	0.10	1.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,782.20	(3.31)	(0.2%)	3.0%	19.6%
Market Cap (BHD Mn)	11,718	(20)	(0.2%)	2.8%	25.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(1.0%)
Seef Properties BSC	0.18	(0.6%)
Bahrain Telecommunications Co	0.58	(0.3%)
Ahli United Bank BSC (\$)	0.93	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,573	661	34.6%	4,125.3	4,756.4
Value Traded (BHD '000)	556	(96)	(14.7%)	809.5	870.7
No. of Trades	55	12	27.9%	66	63

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	1,848
BBK BSC	0.50	220
National Bank of Bahrain BSC	0.64	158
Bahrain Telecommunications Co	0.58	120
Esterad Investment Co BSC	0.15	61

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.10	1.00%	0.19
BBK BSC	0.50	(0.99%)	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.10
Bahrain Telecommunications Co	0.58	(0.35%)	0.07
Ahli United Bank BSC (\$)	0.93	(0.32%)	0.05

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,095.5	(0.1%)	0.6%	11.7%
Financial	4,172.1	(0.2%)	1.9%	19.5%
Industrial	838.6	0.3%	(0.7%)	18.6%
Services	2084.8	0.1%	(1.3%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	20.0%
Muscat Thread Mills Co.	0.08	4.2%
HSBC Bank Oman	0.10	3.3%
Al Anwar Ceramic Tiles Co.	0.39	3.2%
Ahli Bank	0.12	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.06	(4.8%)
National Aluminium Products Co.	0.13	(4.3%)
National Bank Of Oman	0.19	(2.1%)
Phoenix Power Co.	0.05	(2.1%)
Ominvest	0.30	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.15	5,114
Ahli Bank	0.12	4,126
HSBC Bank Oman	0.10	1,124
Sohar Bank	0.11	570
Renaissance Services Co.	0.43	566

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,030.57	9.98	0.2%	0.8%	10.2%
Market Cap (OMR Mn)	7,095.5	(3.7)	(0.1%)	0.6%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,841.8	3,674.9	32.9%	16,708.0	9,350.1
Value Traded (OMR '000)	2,587.9	569.0	28.2%	2,546.4	1,790.1

Market Breadth	▲ 6	▼ 10	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.15	1.39%	0.75
Ahli Bank	0.12	2.61%	0.49
Al Maha Ceramics Co	0.49	2.08%	0.26
Renaissance Services Co.	0.43	0.00%	0.24
Bank Muscat	0.49	(0.81%)	0.24

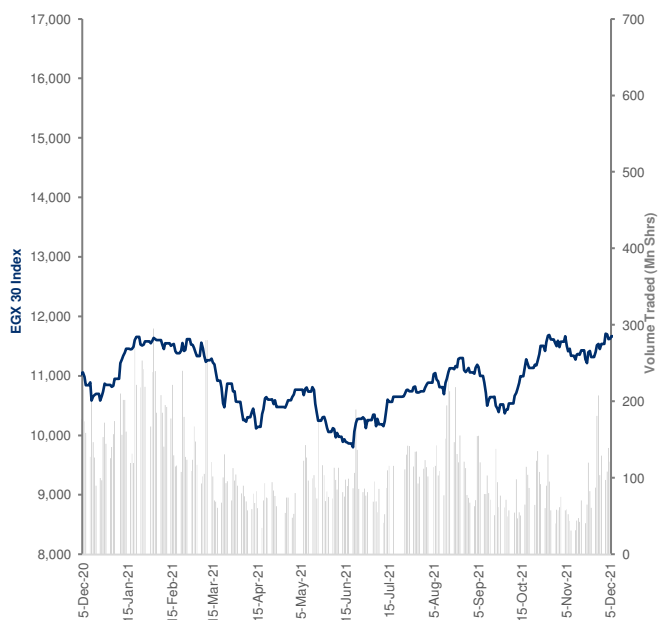
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	488,422.5	0.3%	4.0%	4.2%
<b>Banks</b>	162,661.6	(0.7%)	0.5%	11.9%
<b>Basic Resources</b>	29,376.3	0.2%	3.2%	41.6%
<b>Chemicals</b>	31,141.8	0.8%	8.3%	(2.2%)
<b>Construction and Materials</b>	13,125.7	0.3%	8.1%	(22.2%)
<b>Financial Services excluding Banks</b>	49,545.1	1.4%	3.0%	29.0%
<b>Food and Beverage</b>	8,978.9	0.0%	1.7%	25.4%
<b>Healthcare</b>	4,094.7	(1.7%)	8.6%	(5.0%)
<b>Industrial Goods, Services, Automobile:</b>	41,445.3	(0.0%)	10.7%	0.0%
<b>Media</b>	1,137.8	(1.3%)	28.8%	(13.9%)
<b>Oil and Gas</b>	4,688.1	1.7%	4.3%	16.3%
<b>Personal and Household Products</b>	31,501.7	0.0%	(3.3%)	(13.1%)
<b>Real Estate</b>	60,640.9	1.7%	8.9%	18.3%
<b>Telecommunication</b>	27,739.9	1.7%	13.2%	(42.3%)
<b>Travel &amp; Leisure</b>	22,344.7	0.6%	1.5%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Palm Hills Developments Sae	1.98	7.2%
Heliopolis Housing	6.84	4.7%
Asec Co For Mining	7.69	4.6%
Credit Agricole Egypt Sae	34.05	3.7%
Alexandria Spinning & Weaving	1.59	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Int'L Pharmaceutical Industries	41.29	(1.7%)
Commercial International Bank	51.20	(1.5%)
Misr Beni Suef Cement Co	27.04	(1.5%)
Egyptian Media Production City	6.00	(1.3%)
Six Of October Dev. & Inv.	14.98	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments Sae	1.98	22,862
Heliopolis Housing	6.84	19,506
Emaar Misr For Development Sae	3.00	11,048
Medinet Nasr Housing	2.70	7,678
Ghabbour Auto	4.87	5,347

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,667.73	45.63	0.4%	2.4%	7.6%
Market Cap (EGP Mn)	488,423	1,480	0.3%	4.0%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	118.3	(2.6)	(2.1%)	110.0	139.4
Value Traded (EGP Mn)	878.3	131.1	17.5%	515.5	621.0
No. of Trades	16,677	1,132	7.3%	15,732	17,630

Market Breadth	▲ 24	▼ 22	= 13
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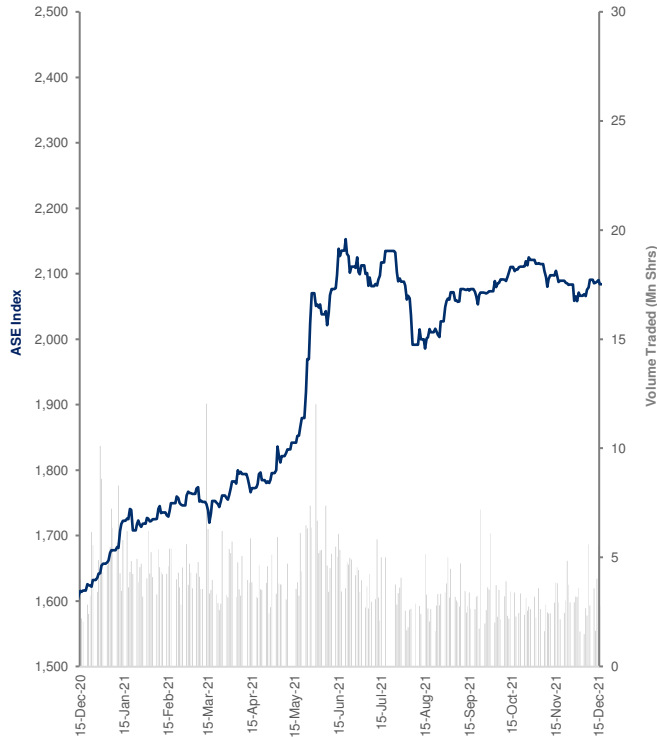
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	51.20	(1.54%)	223.78
Heliopolis Housing	6.84	4.75%	132.95
Abou Kir Fertilizers & Chemicals	20.36	0.64%	63.09
Ezz Steel Co Sae	14.89	(0.73%)	62.08
Palm Hills Developments Sae	1.98	7.19%	44.60

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

December 19, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,178.8	(0.5%)	0.5%	19.0%
Banking	7,423.4	(0.6%)	0.3%	17.0%
Insurance	96.2	0.3%	0.4%	6.2%
Diversified Financial Services	175.5	(0.0%)	0.1%	4.7%
Real Estate	231.5	0.4%	1.7%	16.1%
Health Care Services	26.1	0.0%	(2.3%)	2.5%
Educational Services	229.0	0.5%	0.1%	1.9%
Hotels and Tourism	93.3	0.9%	1.3%	12.2%
Transportation	72.5	0.2%	3.4%	13.7%
Technology & Communications	411.5	(0.9%)	1.9%	33.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	515.8	(1.1%)	1.1%	21.9%
Commercial Services	72.6	0.3%	(0.3%)	6.8%
Pharmaceutical & Medical Industries	38.7	0.6%	0.6%	308.9%
Chemical Industries	25.3	0.0%	(2.5%)	24.1%
Food & Beverages	87.1	1.2%	0.8%	20.3%
Tobacco & Cigarettes	16.1	0.0%	(1.8%)	(98.0%)
Mining & Extraction Industries	1,529.1	(0.4%)	0.7%	340.9%
Engineering & Construction	24.1	(0.1%)	3.8%	20.2%
Electrical Industries	28.9	0.0%	1.4%	0.0%
Textiles , Leathers & Clothings	58.9	0.3%	(0.5%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Investment Trust	0.63	5.0%
Arab Aluminium Industry	2.57	4.9%
Jordan Commercial Bank	0.80	3.9%
Specialized Jordanian Invest	1.34	3.9%
National Steel Industry	1.16	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Ihdathiat Real Estate Co	0.44	(2.2%)
National Aluminum Industrial	0.97	(2.0%)
Jordan Petroleum Refinery Co	3.41	(1.7%)
Ad-Dulayl Industrial Park Co	0.57	(1.7%)
Arab East Investment	0.60	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al-Tajamouat For Catering Hs	0.81	947
Jordanian Electric Power	1.15	409
Jordan Steel	0.34	189
National Cable & Wire Manuf	0.23	147
National Aluminum Industrial	0.97	139

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,083.64	(6.43)	(0.3%)	1.3%	25.7%
Market Cap (JD Mn)	11,178.80	(57.66)	(0.5%)	0.5%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	2,757.6	(2,786.1)	(50.3%)	3,923.3	3,596.1
Value Traded (JD <sup>000</sup> )	2,931.9	(1,372.2)	(31.9%)	5,671.7	3,544.9
No. of Trades	1,814	(286)	(13.6%)	2,374	1,336

### Market Breadth

▲ 18 ▼ 12 = 91

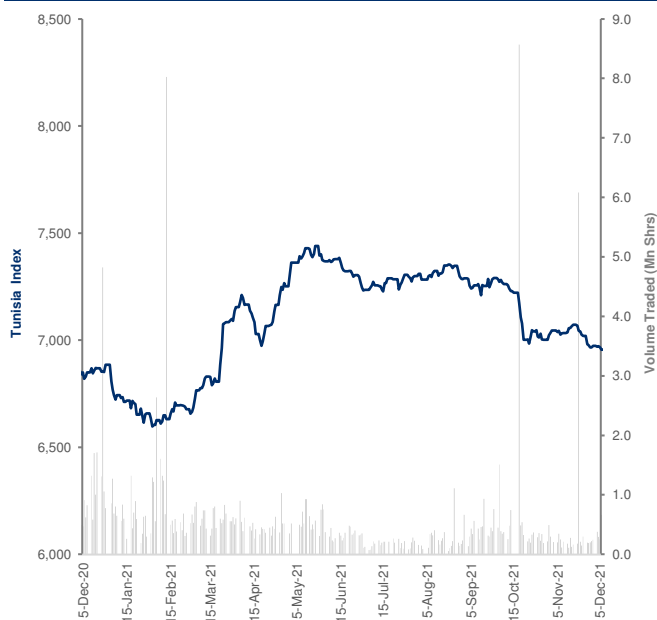
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	0.81	2.53%	0.74
Jordanian Electric Power	1.15	0.00%	0.47
Jordan Petroleum Refinery Co	3.41	(1.73%)	0.23
Arab Bank Plc	4.65	(1.48%)	0.17
Century Investment Group	1.85	1.09%	0.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,353.4	(0.1%)	(1.3%)	(1.5%)
Banking	7,559.4	(0.3%)	(1.1%)	(1.8%)
Insurance	891.4	0.0%	(0.8%)	(3.4%)
Leasing	562.8	0.3%	(1.0%)	5.7%
Financial Services	2,202.6	0.0%	(2.5%)	11.7%
Industrial	1,634.4	(0.1%)	(1.7%)	(4.0%)
Chemical Industry	502.3	0.0%	0.8%	12.0%
Food & Beverage	5,418.2	0.1%	(0.8%)	(3.1%)
Retailing	1,150.4	(0.3%)	(0.0%)	6.1%
Others	1,431.8	(0.3%)	(3.8%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	12.16	5.9%
Best Lease	2.10	4.5%
Societe de Production Agricole	1.33	2.3%
Societe D'Articles Hygieniques	11.15	1.2%
Banque de l'Habitat	8.61	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	2.77	(5.8%)
Societe Electrostar	0.77	(3.8%)
ADWYA SA	4.65	(2.9%)
Universal Auto Distributors Ho	0.36	(2.7%)
Tunisie Profiles Aluminium SA	4.20	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque de Tunisie	5.35	394
Delice Holding	14.79	130
Societe Tunisienne de Banque	2.68	18
One Tech Holding	8.68	14
Societe D'Articles Hygieniques	11.15	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,955.33	(11.22)	(0.2%)	(1.2%)	1.0%
Market Cap (DT Mln)	21,353	(23.2)	(0.1%)	(1.3%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	664.1	409.8	161.2%	534.6	546.4
Value Traded ('000 DT)	5,190.6	3,283.8	172.2%	3,781.9	3,725.3
No. of Trades	602	(102)	(14.5%)	1,069	1,472

Market Breadth	▲ 17	▼ 15	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.35	0.56%	2.11
Delice Holding	14.79	0.82%	1.92
Societe D'Articles Hygieniques	11.15	1.18%	0.14
Societe Frigorifique et Brasse	18.32	0.00%	0.14
One Tech Holding	8.68	(0.23%)	0.12

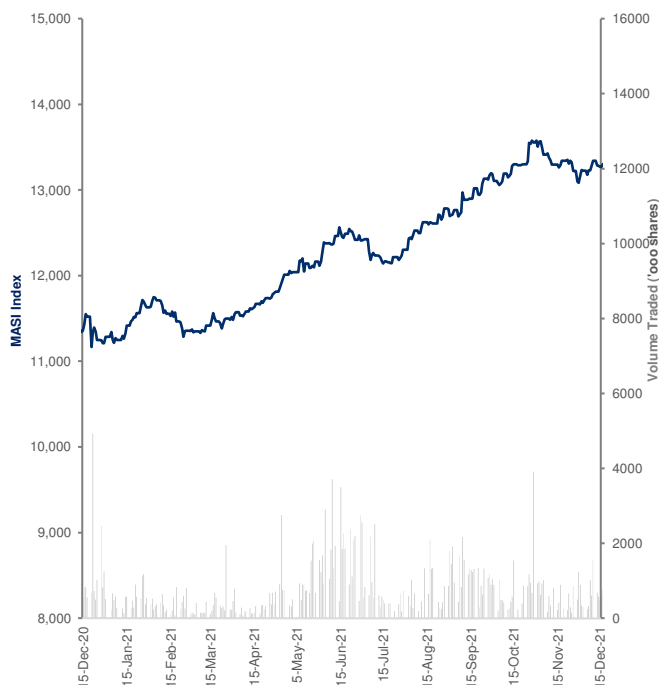
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,971.3	0.1%	1.4%	15.5%
Banking	223,497.4	0.0%	1.6%	16.4%
Beverages	10,038.5	(0.5%)	2.0%	9.1%
Chemicals	2,868.8	0.8%	(0.0%)	54.5%
Construction & Building Material	81,044.0	0.6%	4.7%	28.8%
Distributors	20,256.7	0.1%	0.8%	49.5%
Electricity	25,947.4	0.0%	1.8%	20.2%
Food Producers & Processors	30,328.3	2.0%	0.6%	24.7%
Holding Companies	2,846.1	0.0%	3.8%	(6.9%)
Insurance	29,537.0	1.4%	2.2%	24.4%
Investment & other Finance	4,608.7	(1.3%)	(7.3%)	36.6%
Leisures & Hotel	1,544.4	0.7%	3.7%	(5.4%)
Materials, Software & Computer	6,198.7	2.0%	1.3%	15.2%
Mining	21,567.9	0.2%	2.6%	25.3%
Oil & Gas	19,086.4	0.2%	(3.3%)	34.4%
Real Estate	5,168.4	0.1%	1.5%	53.5%
Telecommunications	123,073.3	(1.0%)	0.0%	(3.4%)
Transport	862.5	(4.8%)	0.8%	2.5%
Utilities	2,008.0	0.4%	(0.5%)	(32.9%)
Forestry & Paper	64.5	(0.0%)	(21.9%)	83.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	35.90	2.6%
Hightech Payment Systems SA	6950.00	2.5%
Cosumar	266.00	2.3%
Wafa Assurance	4700.00	1.7%
ATLANTA	118.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	144.60	(6.0%)
CTM	703.50	(4.8%)
Salafin	700.00	(2.6%)
Maroc Telecom	140.00	(1.0%)
Sonassid	610.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.00	338.0
Douja Promotion Groupe Addoha	10.70	262.1
Banque Centrale Populaire	280.00	79.2
Attijariwafa Bank	483.00	39.9
Cosumar	266.00	10.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,303.73	34.19	0.3%	1.7%	17.86%
Market Cap (MAD Mn)	610,971	442	0.1%	1.4%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	781.7	222.2	39.7%	773.8	585.3
Value Traded (MAD Mn)	119.23	4.40	3.8%	127.1	104.4

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	140.00	(0.99%)	46.87
Banque Centrale Populaire	280.00	0.00%	22.15
Attijariwafa Bank	483.00	0.00%	19.24
Saham Assurance	1451.00	0.07%	6.72
LafargeHolcim Maroc SA	2199.00	0.96%	3.36

Source: Bloomberg, Kamco Research

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