

MENA Markets Daily Report

April 17, 2025

	Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,365.98	0.1%	6.7%	4.8%
	Kuwait	Main 50 Index	▲	6,954.52	0.7%	2.2%	24.0%
Kuwait	2	Kuwait	▲	7,145.30	0.1%	3.4%	24.0%
Saudi Arabia	3	Kuwait	▲	7,813.34	0.1%	6.1%	8.0%
UAE - Dubai	4	Saudi Arabia	▲	11,634.42	0.2%	(3.3%)	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	5,053.41	(0.5%)	(2.0%)	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,099.26	(0.8%)	(2.6%)	9.8%
Qatar	7	UAE - Abu Dhabi	▼	9,260.51	(0.3%)	(1.7%)	(1.7%)
Bahrain	8	Qatar	▼	10,198.39	(0.2%)	(3.5%)	(2.4%)
Oman	9	Bahrain	▲	1,910.33	0.4%	(3.8%)	0.7%
Egypt	10	Oman	▲	4,304.44	0.6%	(5.9%)	1.4%
Jordan	11	Egypt	▼	31,030.70	(0.5%)	4.3%	19.5%
Tunisia	12	Jordan	▼	2,540.39	(0.2%)	2.1%	2.4%
Morocco	13	Tunisia	▲	11,104.86	0.7%	11.6%	13.7%
		Morocco	▲	17,124.13	0.4%	15.9%	22.2%
Emerging Markets							
	China	SSE Composite Index	▲	3,276.00	0.3%	(2.3%)	12.7%
	India	SENSEX	▲	77,044.29	0.4%	(1.4%)	8.2%
	Brazil	BOVESPA Stock Index	▼	128,316.89	(0.7%)	6.7%	(10.4%)
	Mexico	BOLSA Index	▲	53,018.57	0.7%	7.1%	(13.7%)
	Emerging Markets	MSCI EM Index	▼	1,059.10	(1.0%)	(1.5%)	5.3%
Global Markets							
	World	MSCI ACWI Index	▼	791.13	(1.5%)	(6.0%)	17.3%
	Asia	MSCI Asia Pacific	▼	551.63	(1.0%)	(3.1%)	8.2%
	Europe	DJ Stoxx 600	▼	507.09	(0.2%)	(0.1%)	6.0%
	Europe	FTSEurofirst 300	▼	2,014.63	(0.2%)	(0.1%)	6.7%
	U.S.A	S&P 500	▼	5,275.70	(2.2%)	(10.3%)	23.3%
	U.S.A	DJIA	▼	39,669.39	(1.7%)	(6.8%)	12.9%
	U.S.A	NASDAQ Composite	▼	16,307.16	(3.1%)	(15.6%)	28.6%
	UK	FTSE 100	▲	8,275.60	0.3%	1.3%	5.7%
	Germany	DAX	▲	21,311.02	0.3%	7.0%	18.8%
	Japan	NIKKEI 225	▼	33,920.40	(1.0%)	(15.0%)	19.2%
	Hong Kong	HANG SENG INDEX	▼	21,056.98	(1.9%)	5.0%	17.7%
Currencies							
	USD	USD vs. World Currencies Basket	▼	99.38	(0.8%)	(8.39%)	6.7%
	GBP/USD	British Pound / USD Cross	▲	1.32	0.10%	5.82%	(1.4%)
	EUR/USD	Euro / USD Cross	▲	1.14	1.04%	10.09%	(5.7%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.47%	(0.2%)
Other Asset Classes							
	Oil	Brent	▲	65.85	1.8%	(11.8%)	(3.1%)
	Oil	NYMEX	▲	62.47	1.9%	(12.9%)	(0.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.25	(2.5%)	2.9%	6.8%
	Gold	Gold Spot \$/Oz	▲	3,343.12	3.5%	27.4%	26.3%
	Silver	Silver Spot \$/Oz	▲	32.77	1.4%	13.4%	21.7%
	Bitcoin	Bitcoin USD Cross	▲	84,308.09	0.3%	(10.0%)	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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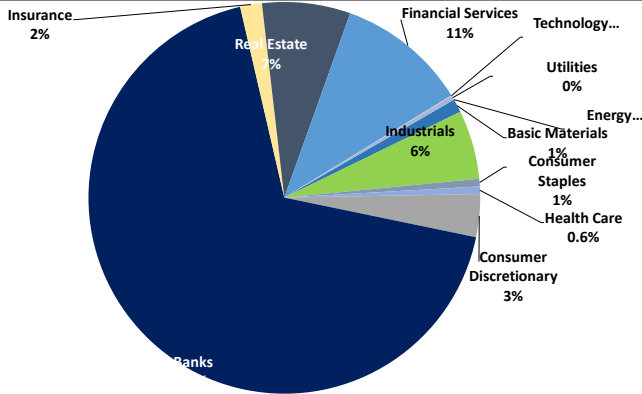
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 17, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,813.3	▲	0.1%	(3.2%)	6.1%
Energy	1,268.3	▼	(1.2%)	(4.3%)	6.7%
Basic Materials	865.6	▼	(0.9%)	(3.7%)	(5.0%)
Industrials	727.9	▼	(0.0%)	(2.3%)	0.6%
Consumer Staples	911.7	▲	0.1%	(7.6%)	(8.7%)
Health Care	570.3	=	0.0%	(0.1%)	24.4%
Consumer Discretionary	2,276.9	▲	0.4%	(3.5%)	7.3%
Telecommunications	1,021.5	▲	0.7%	(2.7%)	0.4%
Banks	1,974.5	▲	0.1%	(3.4%)	9.1%
Insurance	1,915.5	▼	(1.9%)	(10.2%)	(6.8%)
Real Estate	1,510.1	▲	0.4%	(0.5%)	11.6%
Financial Services	1,459.2	▲	0.1%	(3.3%)	(3.4%)
Technology	1,113.1	▲	2.7%	3.4%	7.0%
Utilities	389.5	▼	(1.3%)	(3.9%)	(2.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,137.2	21.8	10.9%
2- National Bank of Kuwait	8,235.7	13.7	14.6%
3- Boubayan Bank	2,853.8	29.5	10.6%
4- Zain	2,064.0	9.9	16.9%
5- Commercial Bank of Kuwait	1,426.1	9.1	21.1%
6- Gulf Bank	1,325.6	22.0	7.2%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	956.4	42.7	6.7%
9- Burgan Bank	850.5	18.3	5.3%
10- Ahli Bank of Kuwait	720.5	13.7	8.3%
Total	32,737	17.14	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.101	0.022	28.0%
Kuwait Business Town Real Estate Co.	0.136	0.012	9.7%
Manazel Holding Co.	0.034	0.002	6.9%
Kamco Investment Co.	0.116	0.007	6.4%
Specialities Group Holding Co.	0.169	0.010	6.3%

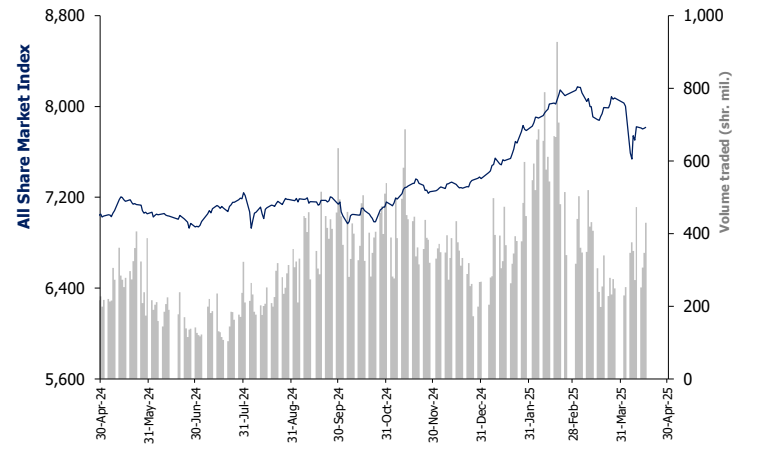
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.192	(0.028)	(12.7%)
Gulf Insurance Group	1.083	(0.057)	(5.0%)
Al Kout for Industrial Projects Co.	0.898	(0.047)	(5.0%)
Ekttitab Holding Co.	0.013	(0.001)	(4.5%)
Shuaiba Industrial Co.	0.178	(0.008)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.219	(0.9%)	164,968,967
Kuwait Business Town Real Estate Co.	0.136	9.7%	29,760,018
Arzan Financial Group For Fin. & Invest.	0.271	1.1%	27,576,539
Kuwait Finance House	0.711	(0.1%)	20,242,316
Kuwait Real Estate Co.	0.331	0.3%	8,931,741

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 46	▼ 60	▬ 36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,365.98	8.3	0.1%	(3.6%)	6.7%
Main 50 Index	6,954.52	49.6	0.7%	(1.8%)	2.2%
Main Market Index	7,145.30	8.0	0.1%	(1.7%)	3.4%
All Share Market Index	7,813.34	7.9	0.1%	(3.2%)	6.1%
Market Cap (KWD Mn)	47,203.52	47.8	0.1%	(0.1%)	8.7%

Index Performance relative to Volume



Market Trading Data and Volatility

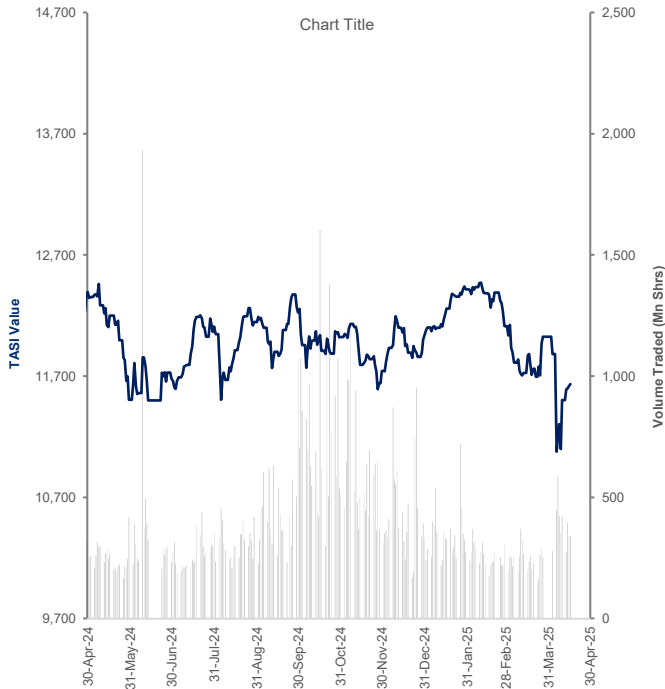
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	429.3	83.0	24.0%	416.5	226.7
Value Traded (KWD Mn)	88.2	29.5	50.3%	114.0	57.2
No. of Trades	22,079	5,507	33.2%	19,502	13,879

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.711	(0.1%)	14,380,234
Arzan Financial Group For Fin. & Invest.	0.271	1.1%	7,438,333
National Bank of Kuwait	0.942	0.2%	5,331,023
Warba Bank	0.219	(0.9%)	5,114,621
Kuwait Business Town Real Estate Co.	0.136	9.7%	3,922,882

Saudi Tadawul Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,549,581.6	(0.3%)	(3.6%)	(6.4%)
Energy	6,281,518.3	(0.6%)	(4.1%)	(8.5%)
Materials	579,232.2	0.4%	(2.7%)	(8.3%)
Capital Goods	61,468.4	(1.5%)	(0.1%)	(8.9%)
Commercial & Professional Svc	14,466.4	(1.3%)	(1.7%)	(6.7%)
Transportation	40,587.9	(0.2%)	(6.7%)	(16.5%)
Consumer Durables & Apparel	8,225.0	2.6%	(3.6%)	(9.5%)
Consumer Services	63,132.1	(0.8%)	(3.0%)	(8.3%)
Media	35,339.2	(1.4%)	(4.8%)	(26.4%)
Consumer Discretionary Distribution &	30,731.9	(0.2%)	(1.4%)	2.0%
Consumer Staples Distribution & Retail	47,581.9	(0.5%)	(4.1%)	2.7%
Food & Beverages	108,322.1	0.0%	(3.1%)	(6.7%)
Health Care Equipment & Svc	173,108.9	0.1%	0.4%	(0.9%)
Pharma, Biotech & Life Science	16,600.0	0.4%	(0.6%)	(1.9%)
Banks	1,001,551.1	0.6%	(4.7%)	2.8%
Financial Services	63,032.6	(0.4%)	(0.2%)	(6.9%)
Insurance	83,153.6	(1.1%)	(4.1%)	(14.3%)
Telecommunication Services	298,904.6	1.0%	4.2%	17.7%
Utilities	326,522.4	1.2%	(3.9%)	(16.3%)
REITs	14,951.9	0.5%	(1.3%)	(3.7%)
Real Estate Mgmt & Dev't	169,374.7	0.4%	(4.6%)	32.9%
Software & Services	131,413.6	(0.5%)	1.8%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	14.08	10.0%
Saudi Industrial Export Co	2.49	9.7%
Mobile Telecommunications Co S	13.08	5.7%
Saudi Real Estate Co	23.20	4.9%
Takween Advanced Industries Co	9.20	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Mawarid Manpower Co.	142.60	(4.9%)
City Cement Co	20.10	(4.6%)
Umm Al-Qura Cement Co	17.94	(4.0%)
Saudi Paper Manufacturing Co	63.30	(3.7%)
Taiba Investments Co	44.50	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.19	51,183
Shams	0.86	32,736
Fitaihi Holding Group	4.21	21,123
Mobile Telecommunications Co S	13.08	20,290
Batic Investments and Logistic	2.46	12,644

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,634.42	17.61	0.2%	(3.2%)	(3.3%)
Market Cap (SAR Mn)	9,549,582	(25,185)	(0.3%)	(3.6%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	340.5	2.2	0.7%	298.3	367.4
Value Traded (SAR Mn)	5,741.5	(529.6)	(8.4%)	6,041.0	8,964.9
No. of Trades	578,492	(70,306)	(10.8%)	488,390	546,908

Market Breadth

▲ 109 ▼ 130 = 20

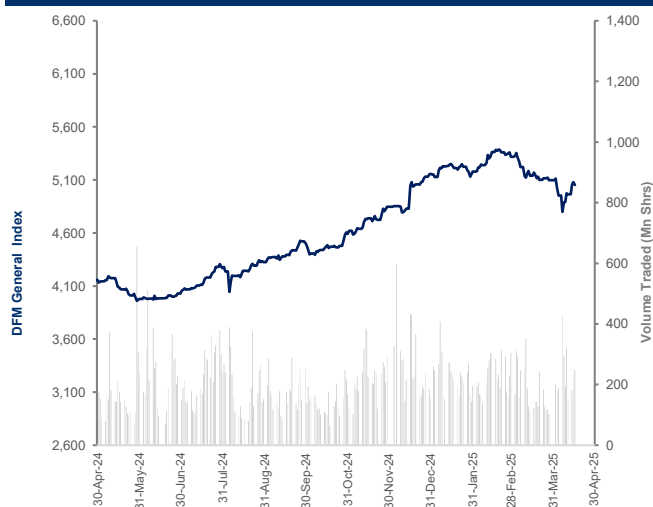
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	98.10	0.5%	445.51
Saudi Telecom Co	47.15	0.6%	336.40
Saudi Arabian Oil Co	25.65	(0.6%)	277.09
Mobile Telecommunications Co S	13.08	5.7%	259.86
Saudi National Bank	34.35	1.5%	187.59

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	885,781.3	(0.6%)	(1.0%)	(2.1%)
Financials	373,714.9	(0.8%)	0.5%	4.4%
Real Estate	177,841.7	(1.0%)	(6.5%)	(7.1%)
Industrial	96,740.2	0.3%	(0.5%)	(4.6%)
Materials	1,241.4	(2.8%)	(19.0%)	(0.6%)
Consumer Staples	29,108.4	(1.8%)	(1.1%)	(8.4%)
Consumer Discretionary	33,780.4	(2.9%)	(8.3%)	(8.1%)
Telecommunication	36,127.3	(0.4%)	(1.1%)	6.4%
Utilities	137,227.0	0.6%	4.6%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.76	4.4%
Parkin Company	4.97	3.5%
Ithmaar Holding	0.18	1.1%
Union Properties Pjsc	0.54	0.9%
Drake & Scull International	0.32	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.12	(9.4%)
Islamic Arab Insurance Com	0.38	(3.1%)
EMPOWER	1.60	(3.0%)
TALABAT Holding PLC	1.29	(3.0%)
National Cement Co	3.46	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,053.41	(24.85)	(0.5%)	(0.8%)	(2.0%)
Market Cap (AED Mn)	885,781	(5,409)	(0.6%)	(1.0%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	247.7	16.6	7.2%	220.3	179.5
Value Traded (AED Mn)	489.0	(39.2)	(7.4%)	651.1	388.0
No. of Trades	10,957	(1,013)	(8.5%)	13,465	8,031

Market Breadth	▲	▼	▬
	15	25	35

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.24	55,863
TALABAT Holding PLC	1.29	48,354
Drake & Scull International	0.32	39,349
DEWA	2.60	15,147
Union Properties Pjsc	0.54	10,538

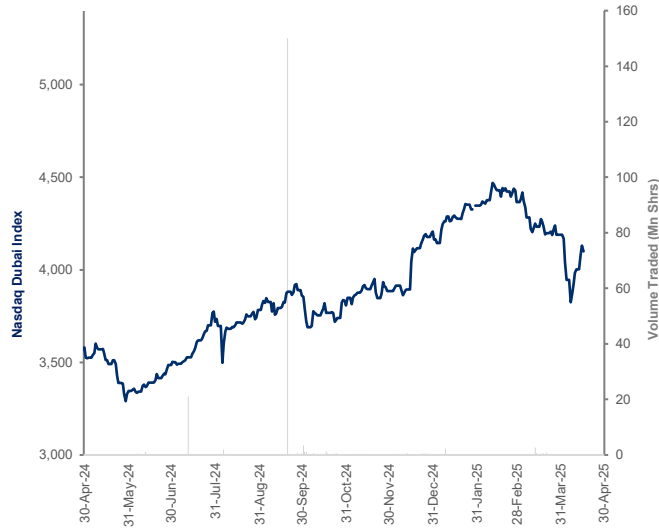
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.30	(1.20%)	111.65
TALABAT Holding PLC	1.29	(3.01%)	62.89
Emirates Nbd	19.45	(2.02%)	44.33
DEWA	2.60	0.78%	39.24
SALIK	5.04	(0.79%)	33.59

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,411.0	(0.1%)	(5.6%)	(8.2%)
DEPA Limited (AED)	126.7	0.0%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.0	(0.7%)	7.7%	(9.5%)
ENBD REIT (CEIC) Limited	137.3	0.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,299.8	0.0%	(8.5%)	(4.1%)
Nasdaq, Inc.	41,140.1	0.0%	(5.3%)	(8.7%)
Orascom Construction Limited	562.2	(8.1%)	(8.1%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.10	(8.1%)
Emirates Reit (Ceic) Limited	0.45	(0.7%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.45	20.0
Orascom Construction Limited	5.10	0.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,099.26	(31.05)	(0.8%)	(2.2%)	(2.6%)
Market Cap (USD Mn)	47,411	(50.6)	(0.1%)	(5.6%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.020	(0.03)	(56%)	0.179	0.11
Value Traded (USD Mn)	0.010	(0.01)	(56%)	0.1	0.07
No. of Trades	5.0	0.00	0%	8	6

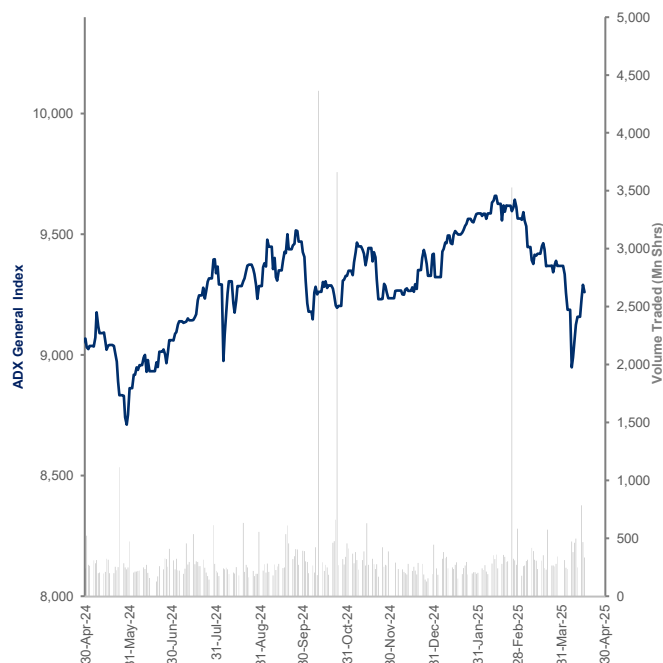
Market Breadth	▲	▼	▬
	0	2	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	(0.67%)	0.01
Orascom Construction Limited	5.10	(8.11%)	0.00

Abu Dhabi Securities Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,803,321.6	(0.4%)	(2.5%)	(4.2%)
Financials	1,368,766.8	(0.4%)	(0.4%)	(0.5%)
Telecommunication	192,896.0	1.5%	2.0%	9.0%
Consumer Discretionary	64,002.9	(0.5%)	(3.0%)	(7.0%)
Industrial	222,699.6	(0.6%)	(2.3%)	(0.8%)
Real Estate	67,711.0	(1.7%)	(5.7%)	3.7%
Basic Materials	97,108.5	(2.0%)	6.8%	5.0%
Energy	372,399.8	(1.1%)	(4.2%)	(10.8%)
Utilities	351,919.2	(0.3%)	(10.8%)	(10.8%)
Consumer Staples	25,125.4	0.6%	(5.8%)	(32.7%)
Health Care	40,692.4	(0.1%)	(5.0%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.32	10.9%
ARAM Group	1.57	7.5%
Abu Dhabi Shipbuilding Co.	5.80	7.0%
MAIR GROUP - P.J.S.C.	1.54	5.5%
Agility Global PLC	1.25	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.33	(6.9%)
ADNH Catering PLC	0.87	(3.2%)
Burjeel Holdings	1.43	(2.7%)
Umm Al Qaiwain General Investments Co.	1.09	(2.7%)
Multiply Group	1.66	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.49	69,921
ADNOC Logistic & Services	4.39	39,579
ADNOCGAS UH EQUITY	3.08	32,076
Multiply Group	1.66	29,765
Phoenix Group	0.81	17,619

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,260.51	(29.75)	(0.3%)	(1.2%)	(1.7%)
Market Cap (AED Mn)	2,803,322	(12,629)	(0.4%)	(2.5%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	335.9	(131.0)	(28.1%)	346.5	227.3
Value Traded (AED Mn)	1,173.7	(252.5)	(17.7%)	1,250.4	910.1
No. of Trades	19,755	(5,900)	(23.0%)	20,977	12,990

Market Breadth	▲ 21	▼ 34	▬ 34
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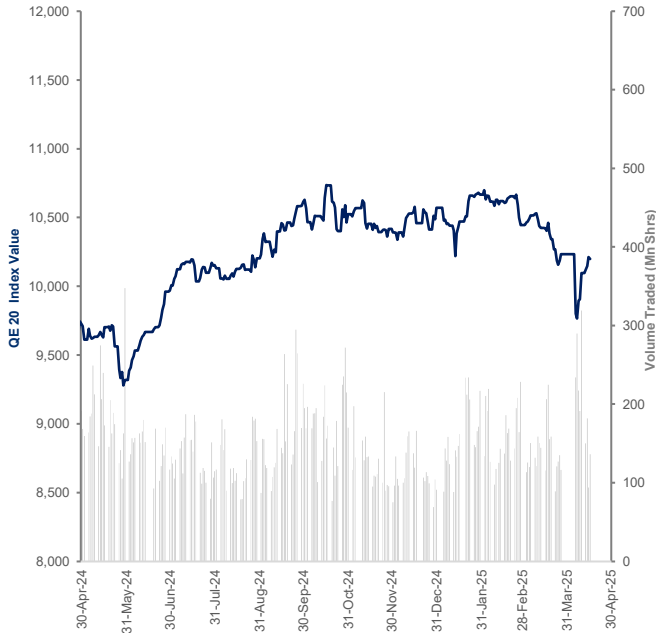
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.25%)	191.84
ADNOC Logistic & Services	4.39	(0.68%)	170.57
ADNOCGAS UH EQUITY	3.08	(1.28%)	99.36
Emirates Telecommunication Group	17.34	2.00%	78.04
Alpha Dhabi Holding PJSC	10.94	(1.44%)	73.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,307.2	(0.0%)	(0.1%)	(3.4%)
Banking & Finance Sector	286,994.6	0.0%	(0.1%)	(6.0%)
Goods & Consumer Services	30,377.1	0.1%	(0.1%)	(1.3%)
Industrial Sector	143,851.1	0.1%	(1.8%)	(3.1%)
Insurance Sector	10,071.2	(0.4%)	1.0%	(9.3%)
Real Estate	40,475.6	(0.4%)	0.3%	(7.1%)
Telecom	48,994.6	0.6%	6.3%	9.5%
Transport	39,543.0	(1.1%)	(1.5%)	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.11	3.6%
Investment Holding Group	2.60	3.1%
Al Faleh Educational Holding	0.75	2.2%
Vodafone Qatar QSC	2.13	1.2%
Ahli Bank QSC	3.59	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.01	(2.0%)
Qatar Gas Transport Co Ltd	4.60	(1.4%)
Medicare Group	4.55	(1.3%)
Qatar Islamic Bank SAQ	20.60	(1.0%)
Ezdan Holding Group QSC	0.97	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.97	17,689
Investment Holding Group	2.60	13,720
Al Faleh Educational Holding	0.75	12,507
Qatar Gas Transport Co Ltd	4.60	10,163
Doha Bank QPSC	1.97	8,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,198.39	(14.94)	(0.1%)	(0.3%)	(3.5%)
Market Cap (QAR Mn)	600,307	(131)	(0.0%)	(0.1%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	136.3	42.3	45.1%	160.8	165.5
Value Traded (QAR Mn)	377.6	135.6	56.0%	419.2	505.4
No. of Trades	12,852	1,655	14.8%	16,515	16,243

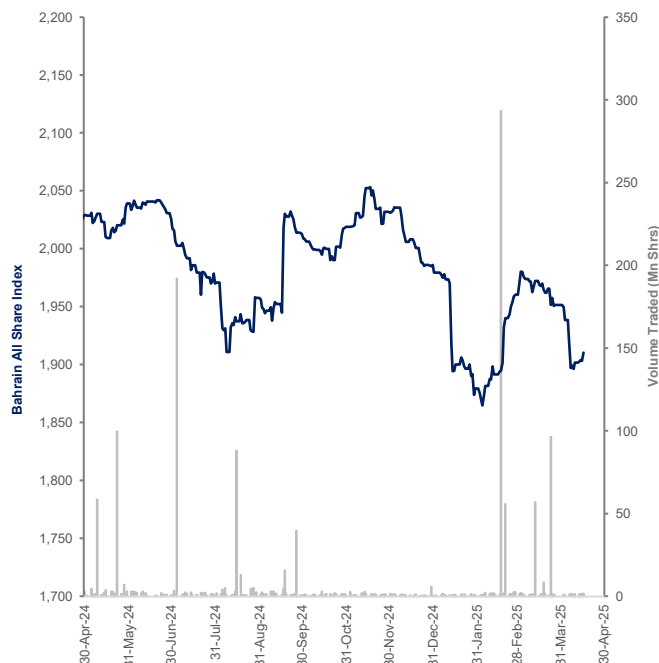
Market Breadth	▲ 21	▼ 27	▬ 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	20.60	(0.96%)	57.65
Qatar Gas Transport Co Ltd	4.60	(1.42%)	47.12
Investment Holding Group	2.60	3.10%	35.31
Qatar Navigation QSC	10.79	(0.64%)	28.35
Ezdan Holding Group QSC	0.97	(0.92%)	17.30

Bahrain Bourse Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,110.5	0.3%	(4.6%)	1.4%
Materials	1,476.8	(0.5%)	(7.1%)	(20.0%)
Industrial	124.6	0.4%	(6.4%)	(4.8%)
Consumer Discretionary	229.2	(0.0%)	(0.9%)	(1.9%)
Consumer Staples	123.4	0.0%	0.3%	(1.7%)
Financials	21,208.1	0.3%	(4.6%)	3.5%
Communication Services	876.3	1.2%	(0.7%)	(0.6%)
Real Estate	72.1	3.3%	(2.7%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	8.3%
Seef Properties BSC	0.13	4.2%
Al Salam Bank-Bahrain BSC	0.20	2.6%
Bahrain Telecommunications Co	0.49	1.2%
Bahrain National Holding	0.51	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	(0.7%)
Aluminium Bahrain B.S.C	1.04	(0.5%)
AlAbraaj Restaurant Group	0.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	730
Al Salam Bank-Bahrain BSC	0.20	300
National Bank of Bahrain BSC	0.49	179
Bahrain Telecommunications Co	0.49	114
GFH FINANCIAL GROUP BSC	0.30	101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,910.33	7.16	0.4%	(2.1%)	(3.8%)
Market Cap (BHD Mn)	24,110.5	63.6	0.3%	(4.6%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,670	52	3.2%	8,312.0	8,018.3
Value Traded (BHD '000)	402	51	14.5%	6,317.5	2,405.7
No. of Trades	41	(10)	(19.6%)	40	53

Market Breadth

▲ 8 ▼ 3 = 32

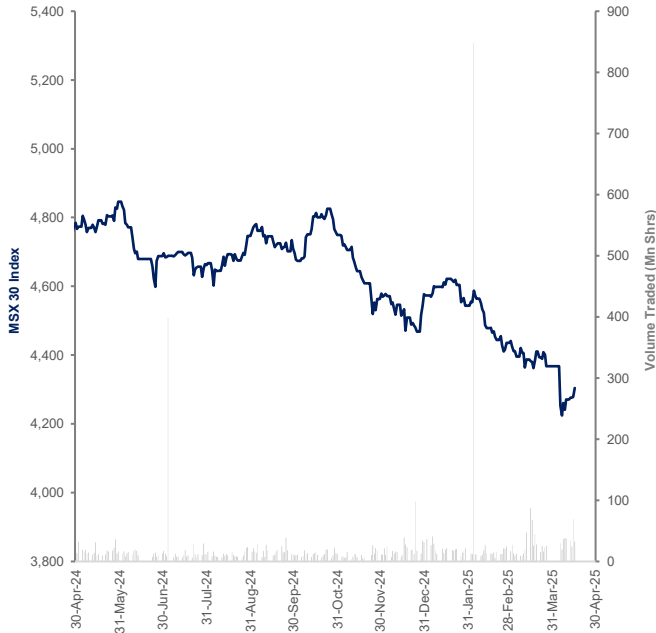
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	(0.48%)	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.20	2.56%	0.06
Bahrain Telecommunications Co	0.49	1.23%	0.06
GFH FINANCIAL GROUP BSC	0.30	(0.67%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,891.0	0.5%	2.4%	(2.7%)
Financial	5,717.0	0.5%	13.2%	9.9%
Industrial	3,941.1	0.6%	(8.2%)	(13.6%)
Services	2232.9	0.4%	(1.5%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.15	10.0%
Voltamp Energy Co.	0.66	10.0%
Muscat Thread Mills Co.	0.143	10.0%
Takaful Oman Insurance	0.05	9.8%
Al Anwar Ceramic Tiles Co.	0.13	7.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.20	(10.0%)
The Financial Corporation Co.	0.03	(9.4%)
Al Omaniya Financial Services Co.	0.12	(6.3%)
Muscat Gases Co.	0.09	(5.6%)
Oman & Emirates Investment Holding Co.	0.06	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	10,662
Sohar Bank	0.13	4,096
OQ BASE INDUSTRIES (SFZ)	0.10	3,287
OQ Gas Networks	0.13	3,258
Abraj Energy Services	0.23	1,875

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,304.44	26.42	0.6%	(1.4%)	(5.9%)
Market Cap (OMR Mn)	11,891.0	60.90	0.5%	2.4%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	32,284.9	(36,608.3)	(53.1%)	35,024.7	37,251.6
Value Traded (OMR '000)	4,837.1	444.2	10.1%	3,644.0	3,288.5

Market Breadth	▲ 22	▼ 19	▬ 77
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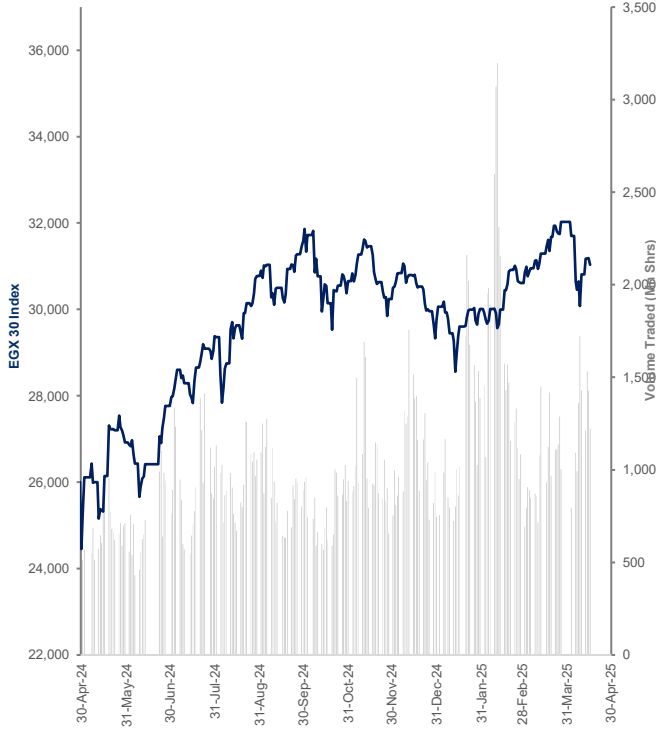
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.08	2.53%	0.86
Voltamp Energy Co.	0.66	10.00%	0.77
Sohar Bank	0.13	1.54%	0.54
OQ Gas Networks	0.13	0.00%	0.42
Abraj Energy Services	0.23	0.44%	0.42

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,158,774.6	(1.6%)	(3.7%)	1.7%
Banks	411,876.6	(5.6%)	(10.8%)	(5.9%)
Basic Resources	339,718.3	(0.3%)	(2.1%)	15.6%
Industrial Goods	187,114.2	(0.4%)	(2.4%)	5.3%
Health Care & Pharmaceuticals	56,065.4	(0.7%)	0.6%	14.7%
Real Estate	321,046.7	(1.2%)	(5.8%)	3.2%
Travel and Leisure	63,932.9	(2.6%)	(3.7%)	(11.7%)
Food, Beverages & Tobacco	200,893.6	0.2%	(0.4%)	7.6%
Energy and Support Services	16,910.0	(1.5%)	(5.1%)	(13.2%)
Trade and Distributors	19,600.1	0.6%	(1.2%)	9.3%
Shipping and Transport	71,908.8	(0.4%)	1.3%	(6.4%)
Education Services	24,926.5	0.3%	(0.9%)	3.7%
Contracting and Construction Eng	39,882.4	0.1%	(5.2%)	(1.2%)
Textiles and Durables	29,027.7	(0.8%)	(0.0%)	1.3%
Building Materials	28,896.9	(0.5%)	0.5%	27.0%
Media & Communication Services	156,021.6	(0.6%)	1.1%	3.8%
Paper and Packaging	2,566.3	(0.6%)	0.5%	1.5%
Non-bank Financial Services	188,386.6	(0.4%)	1.0%	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	84.16	18.5%
General Company For Land Reclamation, Development & Reconst	58.37	14.6%
Rubex International for Plastic and Acrylic Manufacturing	10.25	10.1%
EI Arabia for Land Reclamation	81.61	10.0%
Golden Textiles & Clothes Wool	29.00	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	76.85	(14.5%)
Al Tawfeek Leasing Company-A.T.LEASE	4.07	(9.6%)
National Bank Of Kuwait - Egypt	21.05	(8.1%)
EI Kahera El Watania Investment	30.18	(5.9%)
Golden Pyramids Plaza	1.04	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.68	282,617
Al Khair River For Development Agricultural Investment&Envir	0.63	185,003
Orascom Financial Holding	0.44	72,850
Arab Developers Holding	0.24	58,468
Belton Financial Holding	2.05	47,431

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,030.70	(154.3)	(0.5%)	(3.1%)	4.3%
Market Cap (EGP Mn)	2,158,774.6	(34,199.4)	(1.6%)	(3.7%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,222.1	(204.6)	(14.3%)	1,323.9	1,045.1
Value Traded (EGP Mn)	2,962.0	(724.7)	(19.7%)	3,354.6	5,021.9
No. of Trades	89,733	(8,505)	(8.7%)	88,090	146,265

Market Breadth	▲	▼	▬
	63	105	53

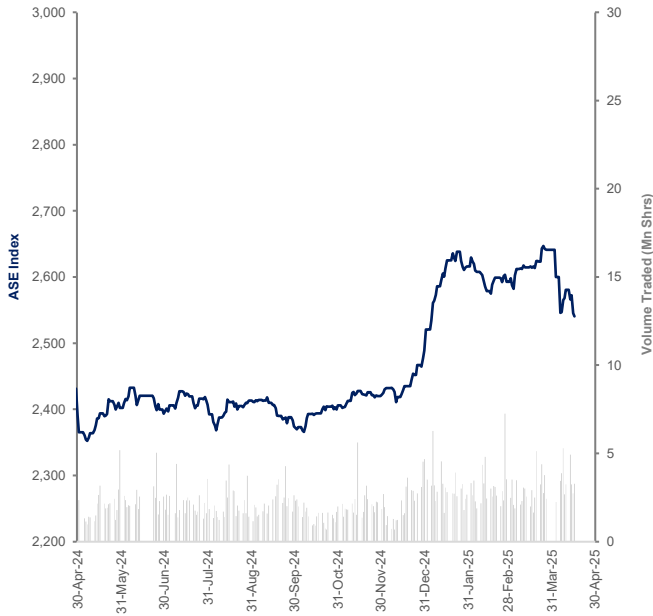
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	0.68	5.08%	189.67
Al Khair River For Development Agricultural Investment&Envir	0.63	2.28%	116.44
Zahraa Maadi Investment & Development	3.80	0.80%	102.52
Belton Financial Holding	2.05	0.00%	96.96
Egyptian Financial Group-Hermes Holding Company	28.06	(2.03%)	92.82

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,015.1	(0.5%)	(5.4%)	3.6%
Banks	7,808.5	0.2%	(4.2%)	2.0%
Insurance	290.9	0.2%	(0.9%)	5.0%
Diversified Financial Services	263.0	0.5%	(1.3%)	(3.3%)
Real Estate	287.1	(0.4%)	(4.9%)	(5.9%)
Health Care Services	49.5	0.0%	0.8%	(3.9%)
Educational Services	286.7	0.0%	(1.2%)	2.7%
Hotels and Tourism	245.0	(0.5%)	1.6%	(4.9%)
Transportation	89.7	0.1%	(0.9%)	5.4%
Technology and Communication	581.4	(0.6%)	(0.3%)	7.0%
Utilities and Energy	1,027.9	0.1%	(1.2%)	7.0%
Commercial Services	282.3	0.0%	15.0%	9.2%
Pharmaceutical and Medical Industries	66.5	1.7%	(4.9%)	0.6%
Chemical Industries	60.9	0.0%	(0.0%)	5.7%
Food and Beverages	214.5	(0.0%)	(0.0%)	(1.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,311.5	(1.7%)	(9.9%)	6.2%
Engineering and Construction	99.8	3.3%	6.0%	(8.8%)
Electrical Industries	20.3	0.0%	3.6%	0.0%
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-BILAD SECURITIES AND INVESTMENT	0.23	4.5%
FUTURE ARAB INVESTMENT COMPANY	0.56	3.7%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.32	3.2%
FIRST INSURANCE	0.74	2.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.49	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.32	(3.0%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.39	(2.5%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	(1.8%)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.61	(1.6%)
ARAB BANKING CORPORATION /(JORDAN)	0.62	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.30	318
CAPITAL BANK OF JORDAN	1.98	191
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	183
JORDAN AHLI BANK	0.96	183
BANK AL ETIHAD	1.70	139

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,540.39	(5.01)	(0.2%)	(3.8%)	2.1%
Market Cap (JD Mn)	18,015.09	(96.46)	(0.5%)	(5.4%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,272.3	531.6	19.4%	3,095.4	2,599.7
Value Traded (JD '000)	8,606.6	3,235.9	60.3%	5,975.9	3,023.1
No. of Trades	2,228	309	16.1%	2,067	1,613

Market Breadth	▲ 24	▼ 17	▬ 120
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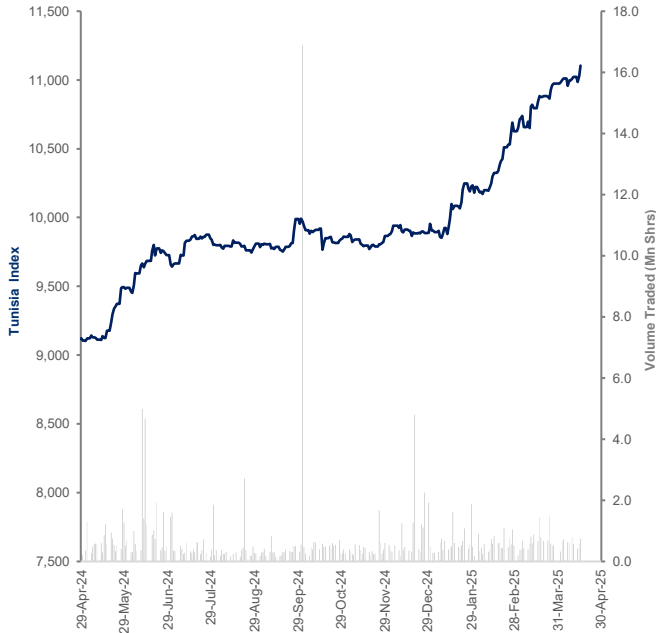
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.30	0.47%	1.36
CAPITAL BANK OF JORDAN	1.98	(0.50%)	0.38
BANK AL ETIHAD	1.70	0.59%	0.24
ARAB BANK	4.50	0.22%	0.23
JORDAN AHLI BANK	0.96	0.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,350.2	0.4%	1.5%	13.0%
Banking	12,725.2	(0.0%)	(1.2%)	9.5%
Insurance	1,050.5	0.2%	1.3%	7.1%
Leasing	992.7	(0.1%)	1.5%	8.7%
Financial Services	2,426.4	0.2%	22.5%	55.3%
Industrial	2,403.6	1.5%	3.6%	16.7%
Chemical Industry	449.8	(2.1%)	(5.5%)	6.0%
Food & Beverage	4,432.3	1.6%	0.1%	11.0%
Retailing	1,338.7	0.0%	3.1%	17.1%
Others	1,531.0	0.3%	(1.1%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.40	8.6%
Delice Holding	22.71	6.0%
Euro Cycles SA	14.26	5.6%
Societe Moderne de Ceramique	0.49	4.3%
Cie Internationale de Leasing	27.00	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.84	(8.5%)
BH Leasing	5.16	(4.4%)
Air Liquide Tunisie	105.05	(4.3%)
Universal Auto Distributors Ho	0.50	(3.8%)
Best Lease	2.22	(3.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	2.40	293
Tunisie Profiles Aluminium SA	9.50	65
Societe Frigorifique et Brasse	11.88	58
One Tech Holding	8.79	35
Delice Holding	22.71	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,104.86	76.12	0.7%	1.2%	11.6%
Market Cap (DT Mln)	27,350	103.98	0.4%	1.5%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	735.3	155.8	26.9%	618.2	365.8
Value Traded ('000 DT)	5,624.6	427.7	8.2%	6,033.4	3,666.4
No. of Trades	1,995	112	5.9%	1,671	978

Market Breadth	▲ 23	▼ 22	▬ 19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	22.71	5.97%	0.71
Accumulateur Tunisienne Assad	2.40	8.60%	0.70
Societe Frigorifique et Brasse	11.88	0.00%	0.68
Tunisie Profiles Aluminium SA	9.50	2.81%	0.61
Societe D'Articles Hygieniques	11.75	0.34%	0.32

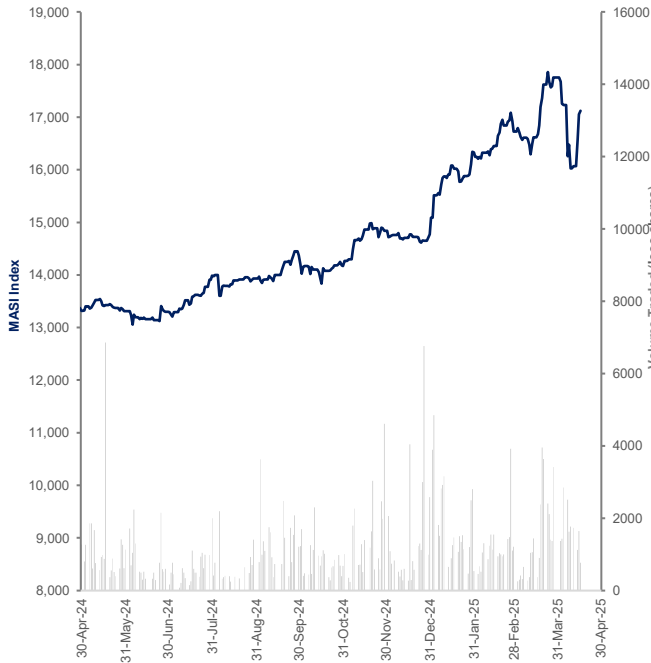
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	724,438.9	0.5%	(3.9%)	17.4%
Banking	270,369.5	(0.0%)	(4.8%)	6.9%
Beverages	8,222.3	1.8%	(2.3%)	(9.8%)
Chemicals	2,904.6	(0.1%)	1.5%	14.8%
Construction & Building Material	79,671.4	0.5%	(0.4%)	4.4%
Distributors	17,367.1	1.8%	(3.8%)	4.0%
Electricity	51,658.9	4.3%	(5.2%)	63.4%
Food Producers & Processors	28,430.9	0.3%	(3.2%)	8.3%
Holding Companies	6,832.8	0.0%	(4.9%)	36.8%
Insurance	33,016.8	0.2%	(1.9%)	7.1%
Investment & other Finance	3,909.1	0.2%	(1.4%)	4.3%
Leisures & Hotel	4,269.4	0.0%	(0.7%)	33.0%
Materials, Software & Computer	5,884.2	1.0%	(3.5%)	3.3%
Mining	67,394.9	(0.2%)	0.9%	67.5%
Oil & Gas	14,265.6	0.0%	(3.6%)	10.4%
Real Estate	27,984.1	(0.4%)	(8.6%)	5.9%
Telecommunications	101,008.1	0.8%	(6.2%)	40.1%
Transport	1,145.1	(3.0%)	(15.6%)	(14.9%)
Forestry & Paper	104.0	(0.3%)	(7.4%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	449.95	6.62%
TAQA Morocco SA	2190.00	4.29%
Banque Marocaine Pour Le Comme	588.80	3.84%
Label Vie	4180.00	2.58%
Societe Des Boissons du Maroc	2050.00	2.50%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	60.00	(3.07%)
CTM	934.00	(2.99%)
Bank of Africa	185.00	(1.18%)
Douja Promotion Groupe Addoha	41.60	(0.57%)
LafargeHolcim Maroc SA	1880.00	(0.53%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	114.90	202.3
Douja Promotion Groupe Addoha	41.60	201.5
Cosumar	219.00	84.2
Attijariwafa Bank	665.00	71.2
Banque Centrale Populaire	270.00	49.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,124.13	67.18	0.4%	(3.6%)	15.9%
Market Cap (MAD Mn)	724,439	3,621	0.5%	(3.9%)	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	767.1	(873.5)	(53.2%)	1,528.7	1,525.2
Value Traded (MAD Mn)	213.96	(53.82)	(20.1%)	303.0	140.7

Market Breadth	▲ 20	▼ 12	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	2190.00	4.29%	45.25
Attijariwafa Bank	665.00	0.15%	42.87
Maroc Telecom	114.90	0.79%	23.05
Cosumar	219.00	0.46%	18.36
Sonasis	2145.00	2.48%	14.59

Source: Bloomberg, Kamco Research

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