

MENA Markets Daily Report

April 16, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▼	5,144.42	(1.8%)	(26.3%)	32.4%
	Kuwait	Main 50 Index	▼	3,979.16	(0.1%)	NA	NA
	Kuwait	Main Market Index	▼	4,024.81	(0.1%)	(18.0%)	3.6%
	Kuwait	All Share Index	▼	4,767.18	(1.3%)	(24.1%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,813.67	(0.9%)	(18.8%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,896.91	(2.2%)	(31.4%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,350.04	(2.2%)	(26.2%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	4,127.44	(1.2%)	(18.7%)	3.3%
	Qatar	QE 20 Index	▼	8,851.78	(0.9%)	(15.1%)	1.2%
	Bahrain	Bahrain All Share	▲	1,308.39	0.1%	(18.7%)	20.4%
	Oman	MSM 30 Index	▼	3,595.50	(0.2%)	(9.7%)	(7.9%)
	Egypt	EGX 30	▼	10,342.13	(1.1%)	(25.9%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▼	585.16	(1.0%)	(25.5%)	(19.6%)
	Tunisia	Tunisia Index	▲	6,240.60	0.1%	(12.4%)	(2.1%)
	Morocco	MASI	▼	9,196.10	(1.0%)	(24.4%)	7.1%
	Syria	DSE Weighted Index	=	6,163.40	0.0%	5.6%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▼	2,811.17	(0.6%)	(7.8%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,046.88	(7.6%)	(32.4%)	44.9%
	India	SENSEX	▼	30,379.81	(1.0%)	(26.4%)	14.4%
	Brazil	BOVESPA Stock Index	▼	78,831.50	(1.4%)	(31.8%)	31.6%
	Mexico	BOLSA Index	▼	33,855.24	(2.6%)	(22.2%)	4.6%
	Korea	KOSPI Index	▲	1,857.08	1.7%	(15.5%)	7.7%
	Taiwan	TAIEX Index	▲	10,447.21	1.1%	(12.9%)	23.3%
	Global Markets						
	World	MSCI World Index	▼	1,960.20	(2.3%)	(16.9%)	25.2%
	Asia	MSCI Asia Pacific	▼	143.33	(0.3%)	(16.0%)	16.3%
	Europe	DJ Stoxx 600	▼	323.06	(3.3%)	(22.3%)	23.2%
	Europe	FTSEurofirst 300	▼	1,268.07	(3.2%)	(21.9%)	22.0%
	Emerging Markets	MSCI EM Index	▼	888.14	(0.9%)	(20.3%)	15.4%
	U.S.A	S&P 500	▼	2,783.36	(2.2%)	(13.8%)	28.9%
	U.S.A	DJIA	▼	23,504.35	(1.9%)	(17.6%)	22.3%
	U.S.A	NASDAQ Composite	▼	8,393.18	(1.4%)	(6.5%)	35.2%
	UK	FTSE 100	▼	5,597.65	(3.3%)	(25.8%)	12.1%
	Germany	DAX	▼	10,279.76	(3.9%)	(22.4%)	25.5%
	Japan	NIKKEI 225	▼	19,550.09	(0.5%)	(17.4%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	24,145.34	(1.2%)	(14.3%)	9.1%
	Commodities						
	Oil	OPEC Crude	▼	19.70	(7.0%)	(71.0%)	31.8%
	Oil	Brent	▼	27.69	(6.5%)	(58.0%)	22.7%
	Oil	Kuwait	▼	18.10	(12.1%)	(73.0%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.60	(3.2%)	(27.0%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,717.03	(0.6%)	13.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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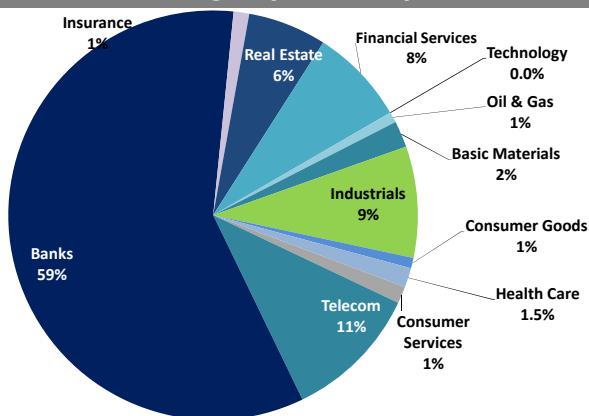
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 16, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,048.6	12.6	12.1%
2- Kuwait Finance House	4,478.9	18.0	12.5%
3- Zain	2,077.0	9.8	16.7%
4- Ahli United Bank - Bahrain	1,743.9	7.9	17.9%
5- Boubayan Bank	1,369.9	22.4	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	974.9	11.4	8.2%
8- Gulf Bank	615.7	12.0	8.0%
9- Mabane Co.	607.8	10.9	12.1%
10- Kuwait Telecommunication Co.	580.6	13.0	21.9%
Total	18,493	12.78	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.300	0.020	7.1%
Munshaat Real Estate Projects Co.	0.064	0.004	6.7%
Warba Insurance Co.	0.073	0.004	5.2%
Ektitab Holding Co.	0.012	0.000	4.2%
MAZAYA Holding Co.	0.051	0.002	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Bank	0.202	(0.016)	(7.3%)
Kuwait Foundry Co.	0.207	(0.016)	(7.2%)
Arab Real Estate Co.	0.022	(0.001)	(6.0%)
Sanam Real Estate Co.	0.032	(0.002)	(5.0%)
Al-Manar Financing & Leasing Co.	0.042	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.197	(0.5%)	27,832,054
Kuwait International Bank	0.192	0.0%	19,950,407
Kuwait Finance House	0.642	(2.0%)	13,716,800
Gulf Bank	0.202	(7.3%)	10,207,313
National Bank of Kuwait	0.737	(2.8%)	8,761,684

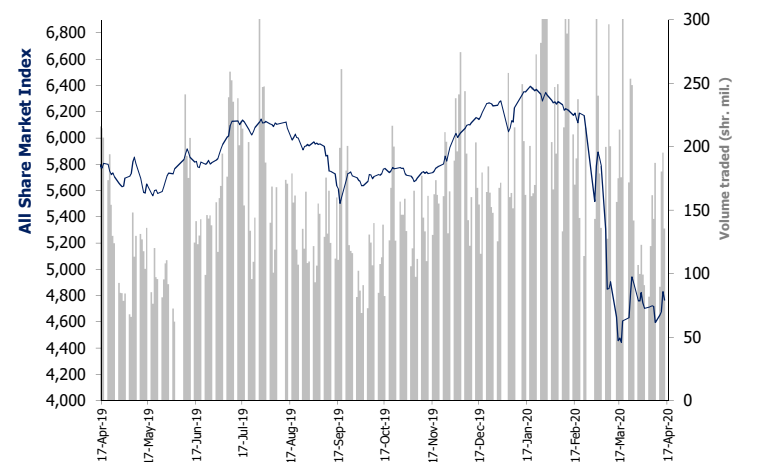
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,576.2	▼	(1.3%)	(0.6%)	(24.1%)
Oil & Gas	224.4	=	0.0%	(1.9%)	(13.0%)
Basic Materials	572.1	▲	0.4%	1.4%	(29.2%)
Industrials	2,426.2	▼	(0.9%)	(0.4%)	(26.3%)
Consumer Goods	225.7	▼	(1.1%)	16.0%	14.3%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	366.9	▼	(0.4%)	(1.5%)	(33.5%)
Telecommunications	2,975.5	▲	0.3%	0.4%	(13.0%)
Banks	16,206.9	▼	(2.0%)	(0.3%)	(26.3%)
Insurance	342.9	▼	(0.1%)	(1.6%)	(1.3%)
Real Estate	1,706.6	▲	0.0%	(4.5%)	(24.5%)
Financial Services	2,100.2	▼	(0.2%)	(3.3%)	(24.1%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth		36		54		84
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,144.42	(92.2)	(1.8%)	(1.0%)	(26.3%)	
Main 50 Index	3,979.16	(5.5)	(0.1%)	(0.5%)		NA
Main Market Index	4,024.81	(2.1)	(0.1%)	(1.4%)	(18.0%)	
All Share Market Index	4,767.18	(62.2)	(1.3%)	(1.2%)	(24.1%)	
Market Cap (KWD Mn)	27,576.21	(356.2)	(1.3%)	(0.6%)	(24.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

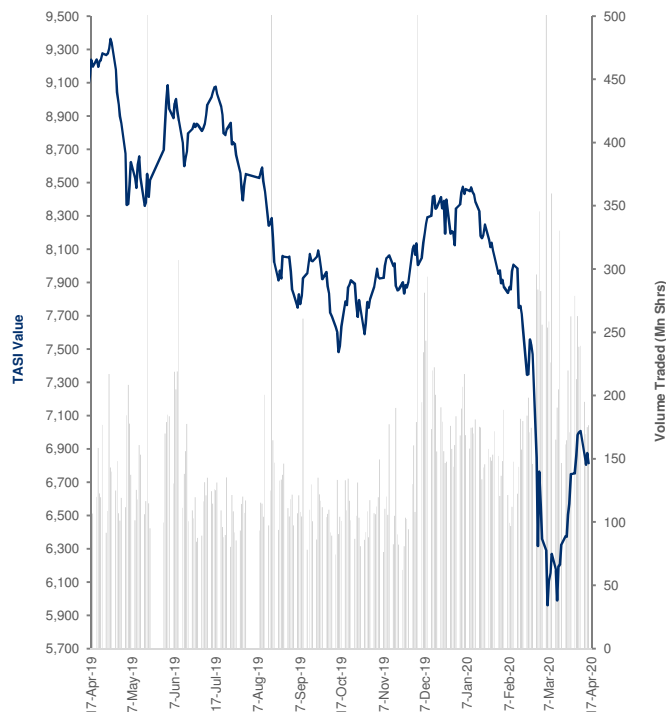
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	135.4	(59.9)	(30.7%)	200.8	88.6
Value Traded (KWD Mn)	37.2	(18.2)	(32.9%)	41.5	16.9
No. of Trades	9,615	155	1.6%	9,493	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.642	(2.0%)	8,921,881
National Bank of Kuwait	0.737	(2.8%)	6,512,721
Ahli United Bank - Bahrain	0.197	(0.5%)	5,610,694
Kuwait International Bank	0.192	0.0%	3,839,636
Zain	0.480	0.4%	2,755,276

Saudi Tadawul Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,765,314.8	(1.2%)	2.7%	(14.0%)
Energy	6,168,751.4	(1.3%)	1.8%	(13.0%)
Materials	440,539.5	(1.1%)	9.6%	(18.7%)
Capital Goods	10,028.4	(1.5%)	3.9%	(21.9%)
Commercial & Professional Svc	6,725.8	0.5%	(1.3%)	(27.0%)
Transportation	9,859.8	(0.7%)	0.9%	(29.2%)
Consumer Durables & Apparel	2,175.1	(0.9%)	2.9%	(24.3%)
Consumer Services	17,822.8	(0.9%)	(0.2%)	(22.2%)
Media	5,082.5	(0.8%)	1.2%	(21.6%)
Retailing	27,471.3	(0.3%)	7.1%	(18.5%)
Food & Staples Retailing	9,642.1	(0.1%)	2.0%	13.8%
Food & Beverages	81,702.9	1.1%	7.6%	3.3%
Health Care Equipment & Svc	38,434.8	(0.7%)	(1.4%)	76.5%
Pharma, Biotech & Life Science	3,180.0	(1.3%)	(2.0%)	(2.8%)
Banks	509,680.8	(0.9%)	4.2%	(26.2%)
Diversified Financials	25,622.8	(0.7%)	0.9%	(14.9%)
Insurance	34,878.6	(1.2%)	4.6%	(11.0%)
Telecommunication Services	212,784.8	(0.4%)	7.6%	(7.6%)
Utilities	75,484.6	0.4%	10.1%	(12.8%)
REITs	13,335.9	(0.3%)	0.6%	(10.0%)
Real Estate Mgmt & Dev't	71,238.9	(1.4%)	1.3%	(19.0%)
Software & Services	872.0	(3.2%)	20.0%	22.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ARAB SEA INFORMATION SYSTEMS	28.10	10.0%
Saudi Printing & Packaging Co	12.74	6.9%
Filing & Packing Materials Man	36.45	3.3%
Saudi Investment Bank/The	13.00	3.0%
National Metal Manufacturing &	12.54	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Eastern Province Cement Co	27.65	(8.4%)
Wataniya Insurance Co	20.92	(5.2%)
Rabigh Refining & Petrochemica	13.04	(5.0%)
Banque Saudi Fransi	28.50	(4.8%)
Hail Cement Co	10.88	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	15.36	20,949
Mobile Telecommunications Co S	11.40	9,892
Seera Group Holding	13.50	9,637
Al Rajhi Bank	53.70	6,150
ARAB SEA INFORMATION SYSTEMS	28.10	5,864

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,813.67	(60.97)	(0.9%)	4.7%	(18.8%)
Market Cap (SAR Mn)	7,765,315	(91,941)	(1.2%)	2.7%	(14.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	176.6	1.5	0.9%	243.5	120.4
Value Traded (SAR Mn)	3,551.7	126.6	3.7%	4,224.2	2,829.1
No. of Trades	185,215	7,376	4.1%	189,554	102,838

Market Breadth	▲ 34	▼ 151	= 15
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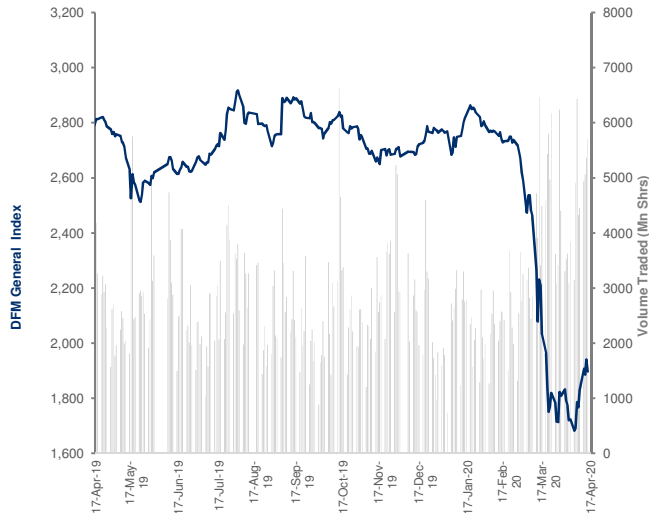
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	53.70	(0.92%)	332.69
Alinma Bank	15.36	0.00%	322.38
ARAB SEA INFORMATION SYSTEMS	28.10	9.98%	162.74
Saudi Arabian Oil Co	30.70	(1.29%)	136.14
Seera Group Holding	13.50	(0.15%)	130.77

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	277,811.9	(1.9%)	4.4%	(25.5%)
Banking	149,091.8	(2.2%)	2.0%	(27.5%)
Consumer Staples	3,130.8	1.9%	5.9%	(5.5%)
Investment & Financial	12,829.6	(3.3%)	8.3%	(24.9%)
Insurance	4,697.2	(0.1%)	0.2%	(7.3%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	47,693.5	(2.2%)	6.8%	(39.2%)
Telecommunication	26,624.2	(0.8%)	11.5%	4.9%
Transportation	20,721.5	(1.0%)	4.9%	(17.2%)
Services	7,882.2	(0.3%)	9.4%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	15.00	14.5%
AL-MADING FOR FINANCE AND INVESTMENT	0.14	4.7%
AMLAK FINANCE	0.31	4.4%
DAMAC PROPERTIES DUBAI CO	0.61	4.3%
UNION PROPERTIES PJSC	0.27	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
SHUAA CAPITAL	0.47	(4.9%)
AJMAN BANK PJSC	0.57	(4.8%)
Emirates NBD	8.39	(4.7%)
DUBAI FINANCIAL MARKET PJSC	0.67	(4.4%)
MASHREQBANK	65.00	(4.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.27	182,667
Al Salam Bank - Bahrain	0.67	92,932
DEYAAR DEVELOPMENT PJSC	0.24	61,898
AMLAK FINANCE	0.31	48,805
DXB ENTERTAINMENTS PJSC	0.13	46,997

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,896.91	(42.81)	(2.2%)	7.1%	(31.4%)
Market Cap (AED Mn)	277,812	(5,254)	(1.9%)	4.4%	(25.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	591.3	273.1	85.8%	196.1	132.6
Value Traded (AED Mn)	328.9	65.0	24.7%	226.6	191.0
No. of Trades	5,714	349	6.5%	3,262	2,479

Market Breadth	▲ 9	▼ 24	= 35
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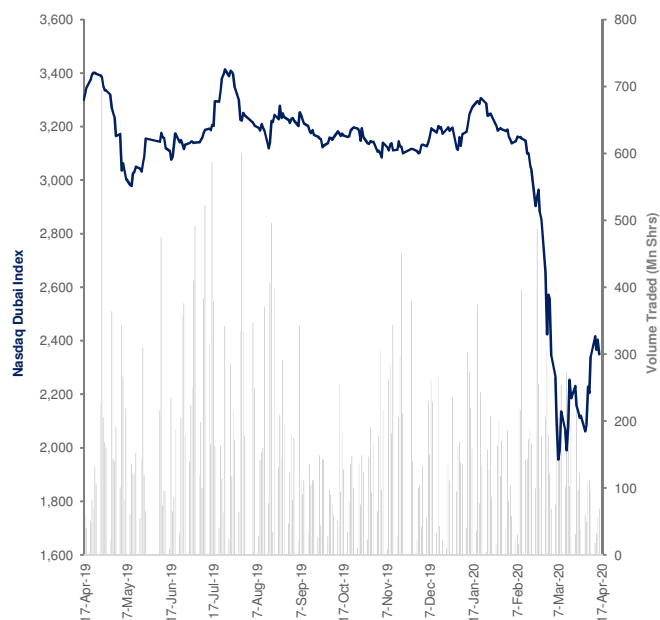
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Salam Bank - Bahrain	0.67	(1.62%)	62.08
UNION PROPERTIES PJSC	0.27	3.07%	49.37
EMAAR PROPERTIES PJSC	2.46	(2.77%)	40.86
DUBAI ISLAMIC BANK	3.44	(0.58%)	28.95
Emirates NBD	8.39	(4.66%)	24.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,661.9	0.1%	10.5%	5.7%
Al Baraka Banking Group	336.8	0.0%	(0.4%)	(12.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	12,906.5	0.3%	3.6%	18.7%
Emirates REIT (CEIC) Limited	71.9	(2.0%)	(7.0%)	(58.2%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,712.5	0.0%	13.6%	4.3%
Nasdaq, Inc.	17,736.4	(0.0%)	15.9%	0.2%
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.55	0.3%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.24	(2.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.24	930
DP World	15.55	873
ENBD REIT (CEIC) Limited	0.35	7

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,350.04	(53.80)	(2.2%)	10.0%	(26.2%)
Market Cap (USD Mn)	38,662	40	0.1%	10.5%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.81	0.6	52.9%	1.3	0.61
Value Traded (USD Mn)	13.76	(4.0)	(22.5%)	14.1	5.99
No. of Trades	69	13	23.2%	146	147

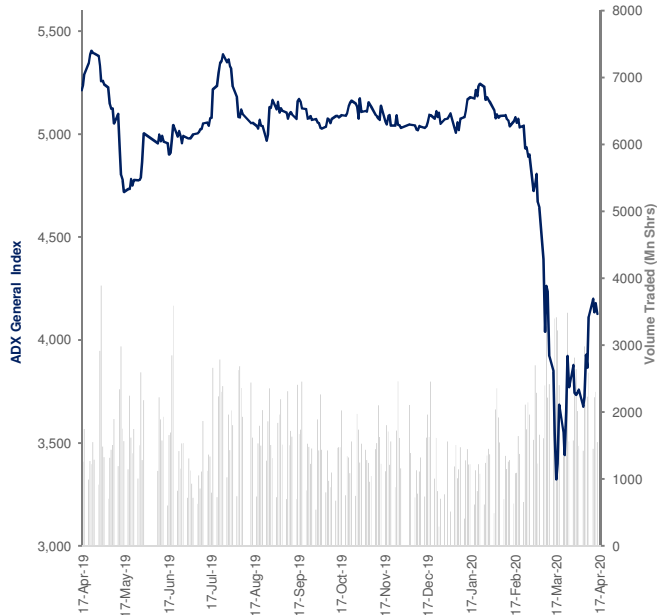
Market Breadth	▲ 1 ▼ 1 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.55	0.32%	13.53
Emirates REIT (CEIC) Limited	0.24	(2.04%)	0.22
ENBD REIT (CEIC) Limited	0.35	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	474,211.9	(0.5%)	9.8%	(13.1%)
Banks	200,956.2	(1.5%)	10.7%	(26.5%)
Inv. & Financial Services	2,700.9	(4.8%)	(2.5%)	(35.5%)
Real Estate	13,102.0	(1.4%)	(2.0%)	(29.8%)
Energy	43,389.9	(0.4%)	5.0%	(7.4%)
Consumer Staples	41,601.7	9.8%	46.3%	194.8%
Industrial	5,552.9	(1.0%)	(1.7%)	(16.9%)
Insurance	8,504.8	(0.1%)	(2.6%)	7.9%
Telecommunication	150,224.5	(1.8%)	5.9%	(9.0%)
Services	8,179.0	1.7%	0.5%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL CORP TOURISM & HOTE	1.70	11.1%
International Holdings Company PJSC	21.50	10.3%
RAS AL KHAIMAH CEMENT CO PSC	0.63	8.4%
COMMERCIAL BANK INTERNATIONAL	0.70	8.4%
ABU DHABI SHIP BUILDING CO	1.59	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.36	(5.0%)
WAHA CAPITAL PJSC	0.75	(4.9%)
METHAQ TAKAFUL INSURANCE	0.58	(4.9%)
AXA GREEN INSURANCE	0.44	(4.8%)
RAS AL KHAIMAH CERAMICS	1.39	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.63	7,610
ALDAR PROPERTIES PJSC	1.50	7,059
ABU DHABI ISLAMIC BANK	3.48	3,648
ESHRAQ PROPERTIES CO PJSC	0.24	3,574
FIRST ABU DHABI BANK PJSC	11.70	2,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,127.44	(51.26)	(1.2%)	10.5%	(18.7%)
Market Cap (AED Mn)	474,212	(2,594)	(0.5%)	9.8%	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	33.1	(9.2)	(21.7%)	51.5	48.4
Value Traded (AED Mn)	99.7	(33.1)	(24.9%)	152.7	186.0
No. of Trades	1,551	(749)	(32.6%)	1,701	1,537

Market Breadth	▲ 10	▼ 15	= 40
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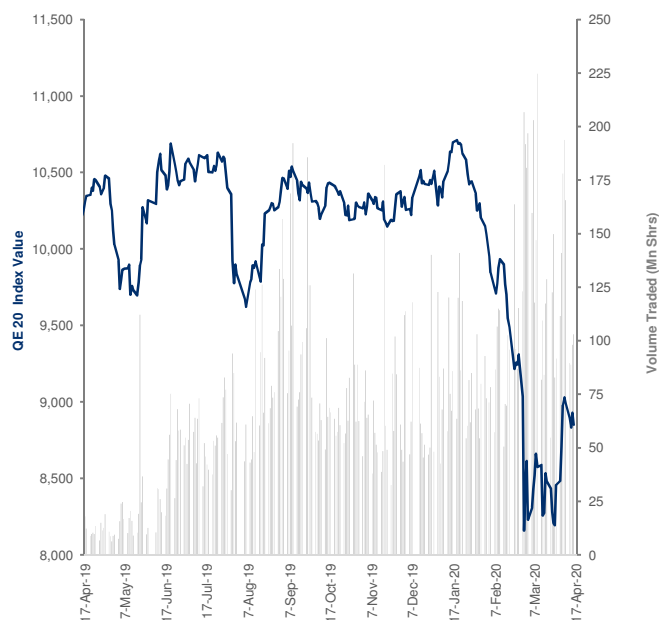
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.70	(2.01%)	31.70
EMIRATES TELECOM GROUP CO	15.06	(2.08%)	17.11
ABU DHABI ISLAMIC BANK	3.48	(0.57%)	12.71
ABU DHABI COMMERCIAL BANK	4.51	(2.38%)	11.38
ALDAR PROPERTIES PJSC	1.50	(1.32%)	10.65

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	496,814.5	(1.0%)	7.9%	(14.7%)
Banking & Finance Sector	282,523.2	(0.8%)	7.5%	(9.4%)
Goods & Consumer Services	28,971.4	(0.1%)	6.4%	(18.2%)
Industrial Sector	99,356.3	(1.3%)	12.2%	(25.6%)
Insurance Sector	11,240.9	(0.8%)	9.3%	(22.9%)
Real Estate	30,574.8	(1.7%)	2.8%	(15.8%)
Telecom	23,918.4	(1.9%)	6.5%	(13.3%)
Transport	20,229.4	(1.8%)	3.2%	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.63	4.3%
Al Meera Consumer Goods Co QSC	16.20	2.5%
Qatar Industrial Manufacturing	2.75	1.9%
Salam International Investment	0.28	1.8%
Al Khaleej Takaful Group QSC	1.65	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	0.52	(7.0%)
Gulf Warehousing Co	4.56	(5.0%)
Islamic Holding Group QSC	1.43	(4.6%)
Gulf International Services QS	1.16	(4.3%)
Qatar Aluminum Manufacturing C	0.64	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.53	16,331
Salam International Investment	0.28	15,384
Qatar German Co for Medical De	0.63	7,979
Qatar Aluminum Manufacturing C	0.64	7,876
Mesaieed Petrochemical Holding	1.98	7,215

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,851.78	(77.88)	(0.9%)	7.9%	(15.1%)
Market Cap (QAR Mn)	496,815	(5,178.0)	(1.0%)	7.9%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	103.1	4.9	5.0%	105.4	10.7
Value Traded (QAR Mn)	245.0	6.5	2.7%	273.5	287.7
No. of Trades	8,343	(240)	(2.8%)	6,943	5,970

Market Breadth	▲ 10	▼ 34	= 3
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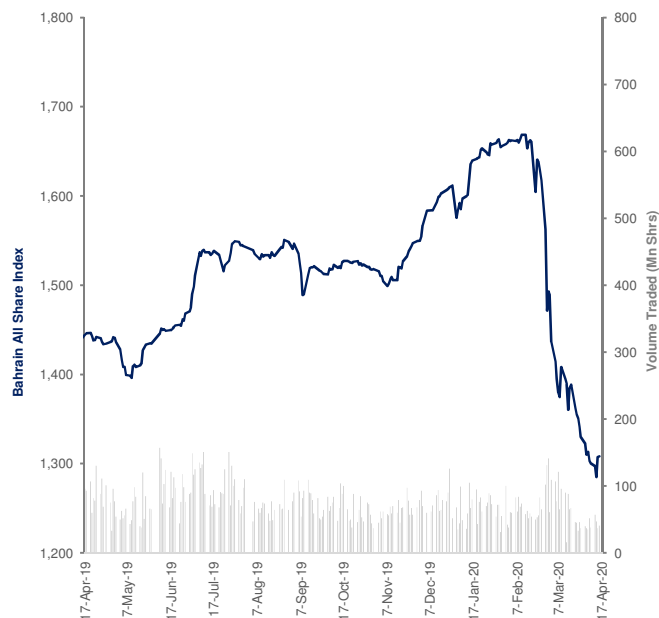
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.30	(1.08%)	59.41
Barwa Real Estate Co	3.13	(2.09%)	21.53
Qatar Islamic Bank SAQ	15.61	0.39%	17.98
Mesaieed Petrochemical Holding	1.98	(2.71%)	14.41
Masraf Al Rayan QSC	3.81	(0.21%)	10.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,129.0	0.1%	(8.4%)	(24.0%)
Commercial Banks	4,294.3	0.0%	(3.8%)	(24.1%)
Investment	960.9	(0.4%)	(30.8%)	(41.8%)
Insurance	110.6	0.0%	(3.8%)	3.3%
Services	1,141.4	1.0%	(1.1%)	(9.4%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	502.4	(0.6%)	(6.9%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.04	3.0%
Bahrain Telecommunications Co	0.37	1.6%
Ahli United Bank BSC	0.63	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,308.39	0.81	0.1%	(3.1%)	(18.7%)
Market Cap (BHD Mn)	7,129	6	0.1%	(8.4%)	(24.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.16	(6.4%)
BBK BSC	0.51	(2.5%)
GFH FINANCIAL GROUP BSC	0.14	(1.4%)
Seef Properties BSC	0.18	(1.1%)
Aluminium Bahrain BSC	0.35	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,851.3	1.4	97.5%	4,516.8	5,484.2
Value Traded (BHD '000)	634.2	0.31	95.4%	937.8	1,409.5
No. of Trades	41	4	10.8%	66	95

Market Breadth	▲ 3	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.63	1,875
GFH FINANCIAL GROUP BSC	0.14	400
Bahrain Telecommunications Co	0.37	290
Al Salam Bank-Bahrain BSC	0.07	153
Seef Properties BSC	0.18	60

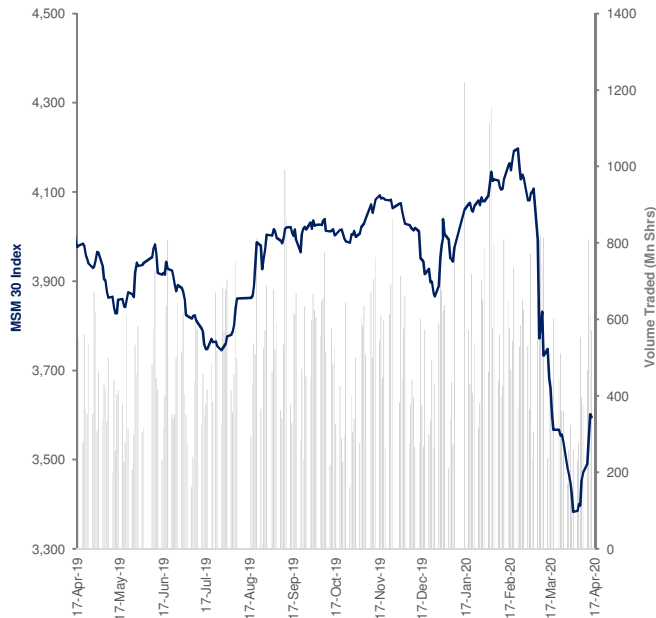
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.63	0.80%	0.45
Bahrain Telecommunications Co	0.37	1.65%	0.11
GFH FINANCIAL GROUP BSC	0.14	(1.39%)	0.02
APM TERMINALS BAHRAIN	1.04	2.97%	0.02
Aluminium Bahrain BSC	0.35	(0.57%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,968.7	(0.3%)	3.4%	(9.4%)
Banking	3,074.4	(0.7%)	3.1%	(13.4%)
Industry	646.5	(1.4%)	(2.1%)	(6.8%)
Services	2247.9	0.6%	5.5%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	4.3%
Musandam Power Co	0.29	3.2%
Oman Qatari Telecommunications Co.	0.46	2.7%
Oman United Insurance Co.	0.30	1.7%
Oman Telecommunications Co.	0.66	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.15	(9.5%)
Oman Flour Mills	0.51	(7.6%)
Al Anwar Holding	0.07	(6.3%)
Oman Investment & Finance Co.	0.09	(5.4%)
AL MADINA INVESMENT H olding Co.	0.02	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.07	1,680
AL MADINA INVESMENT H olding Co.	0.02	650
Oman Qatari Telecommunications Co.	0.46	562
Al Madina Takaful Co.	0.07	555
Al Suwadi Power Co.	0.06	519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,595.50	(7.04)	(0.2%)	4.3%	(9.7%)
Market Cap (OMR Mn)	5,968.7	(19.6)	(0.3%)	3.4%	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	7,160.5	(946.5)	(11.7%)	12,978.9	15,483.2
Value Traded (OMR '000)	1,167.6	(14.4)	(1.2%)	2,722.3	2,460.0
No. of Trades	571	(39)	(6.4%)	533	474

Market Breadth	▲ 9	▼ 16	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.46	2.68%	0.26
Oman Telecommunications Co.	0.66	1.23%	0.24
Bank Muscat	0.34	(1.74%)	0.16
Al Anwar Holding	0.07	(6.33%)	0.12
Raysut Cement Co.	0.39	(2.00%)	0.04

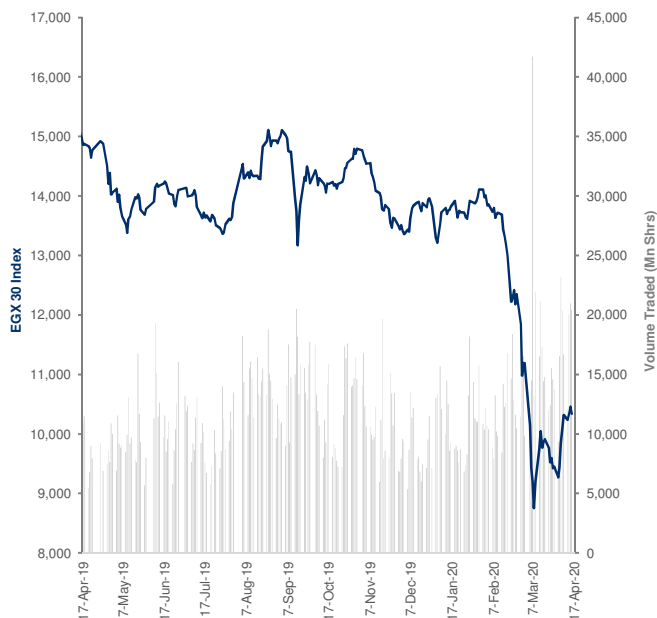
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	437,201.9	(0.9%)	6.8%	(22.1%)
Banking & Finance	152,027.0	(1.3%)	4.4%	(20.9%)
Basic Resources	14,555.2	(0.5%)	(0.8%)	(33.4%)
Chemical	24,288.6	(1.4%)	2.8%	(24.0%)
Construction & Material	14,286.9	3.1%	5.4%	(24.8%)
Financial Services	35,942.1	(0.2%)	10.4%	(30.1%)
Food & Beverage	7,824.6	(1.9%)	13.7%	(21.1%)
Healthcare & Pharma.	5,455.4	0.0%	(2.7%)	(17.2%)
Ind. Goods, Services, Auto.	35,169.6	(0.1%)	11.1%	(30.6%)
Media	616.3	(1.8%)	4.2%	(24.2%)
Oil & Gas	3,060.9	(1.3%)	9.7%	(34.7%)
Personal & Household	32,828.8	(2.0%)	1.1%	(20.4%)
Real Estate	42,549.2	(1.6%)	6.9%	(28.7%)
Telecommunication	48,528.8	(1.0%)	20.2%	5.5%
Travel & Leisure	20,068.5	1.2%	4.9%	(20.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.59	9.0%
Orascom Development Egypt	3.05	7.4%
Suez Cement Co SAE	5.98	5.1%
Delta Sugar Co	8.02	4.7%
Pioneers Holding Co. for Financial Inv.	3.55	4.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	11.14	(6.0%)
Heliopolis Housing	4.41	(3.7%)
Telecom Egypt Co	9.89	(3.6%)
Juhayna Food Industries	6.84	(3.0%)
Maridive & Oil Services SAE	0.15	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.26	17,471
Palm Hills Developments SAE	1.17	16,419
Amer Group Holding	0.59	10,326
Orascom Development Egypt	3.05	9,725
Pioneers Holding Co. for Financial Inv.	3.55	8,165

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,342.13	(116.03)	(1.1%)	7.8%	(25.9%)
Market Cap (EGP Mn)	437,202	(3,932)	(0.9%)	6.8%	(22.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	138.6	(30.1)	(17.8%)	86.3	106.0
Value Traded (EGP Mn)	772.3	(466.7)	(37.7%)	494.0	686.9
No. of Trades	20,420	(540)	(2.6%)	13,407	16,090

Market Breadth	▲ 25	▼ 30	= 4
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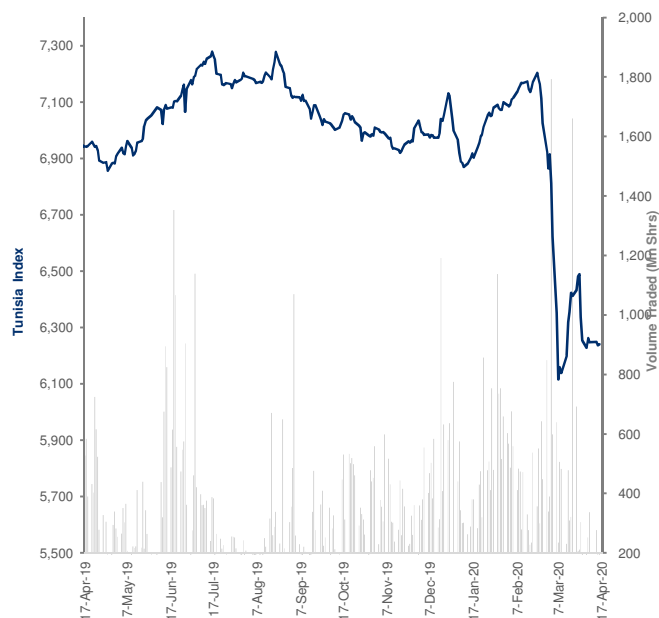
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.21	(1.44%)	292.05
Eastern Co SAE	12.48	(2.42%)	58.27
Oriental Weavers	5.25	0.19%	38.84
Telecom Egypt Co	9.89	(3.61%)	35.19
Orascom Development Egypt	3.05	7.39%	29.65

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,114.4	0.3%	(3.7%)	(11.7%)
Banking	8,261.7	0.1%	(3.9%)	(14.1%)
Insurance	779.7	(0.5%)	3.2%	(4.7%)
Leasing	483.0	(1.2%)	(0.7%)	(3.3%)
Financial Services	2,158.2	2.9%	(7.0%)	(8.5%)
Industrial	1,383.3	(0.3%)	(1.7%)	(20.4%)
Chemical Industry	409.3	2.0%	4.9%	(24.8%)
Food & Beverage	4,089.3	0.1%	(5.0%)	(7.1%)
Retailing	1,162.5	(1.0%)	(2.4%)	(2.3%)
Others	1,387.3	0.6%	(3.1%)	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	86.00	3.0%
Industries Chimiques du Fluor	62.99	3.0%
Societe Tunsienne d'Entreprise	4.48	3.0%
Banque de Tunisie et des Emira	9.41	3.0%
Poulina Group	11.99	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	6.25	(3.0%)
Accumulateur Tunisienne Assad	5.93	(2.9%)
Tunis Re	6.94	(2.9%)
Automobile reseau tunisien et	4.72	(2.9%)
Societe de Placements et de De	8.10	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.80	32
Societe D'Articles Hygieniques	9.09	24
ADWYA SA	2.69	22
STE Industrielle de Papier et	6.20	8
Societe Frigorifique et Brasse	17.40	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,240.60	3.22	0.05%	(3.7%)	(12.4%)
Market Cap (DT Mln)	20,114	61	0.30%	(3.7%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	170.5	25.3	17.4%	473.8	527.6
Value Traded ('000 DT)	1,132.8	(167.1)	(12.9%)	3,513.1	4,292.6
No. of Trades	696	58	9.1%	1,246	7,706

Market Breadth	▲ 20	▼ 23	= 25
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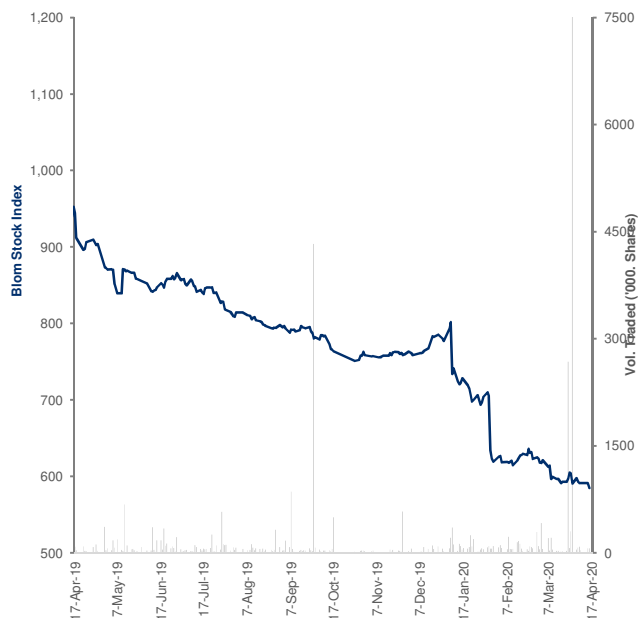
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.09	(0.44%)	0.22
Industries Chimiques du Fluor	62.99	2.99%	0.15
Societe Frigorifique et Brasse	17.40	0.00%	0.11
Banque Internationale Arabe de	102.00	0.39%	0.06
ADWYA SA	2.69	(1.47%)	0.06

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,384.7	(0.9%)	(2.4%)	(14.0%)
Banking & Finance	6,848.0	(0.4%)	(5.1%)	(26.8%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,227.4	(1.9%)	3.7%	34.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi	1.30	(3.7%)
Solidere B	9.58	(3.4%)
Solidere A	9.91	(0.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi	1.30	34
Solidere A	9.91	29
Solidere B	9.58	1.35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	585.16	(6.1)	(1.0%)	(2.1%)	(25.5%)
Market Cap (USD Mn)	10,384.7	(91.6)	(0.9%)	(2.4%)	(14.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	64.5	2.5	4.0%	264.0	2,618.3
Value Traded ('000s USD)	343.1	(275.3)	(44.5%)	875.6	11,972.8

Market Breadth	▲ 0	▼ 3	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	9.91	(0.90%)	0.29
Bank Audi	1.30	(3.70%)	0.04
Solidere B	9.58	(3.43%)	0.013

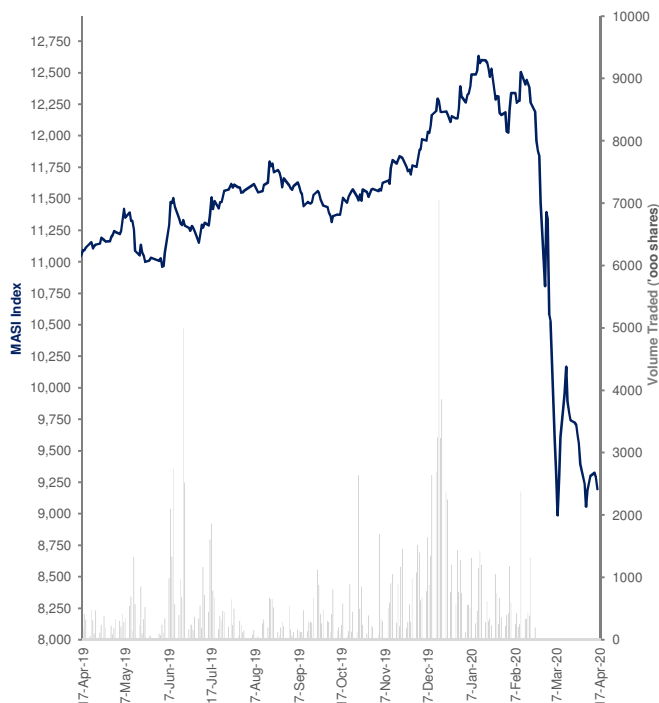
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 16, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	433,873.9	(1.0%)	(5.2%)	(24.3%)
Banking	157,928.5	(1.5%)	(8.8%)	(29.3%)
Beverages	8,572.3	0.6%	(6.8%)	(22.0%)
Chemicals	1,837.0	(1.2%)	3.5%	(7.1%)
Construction & Building Material	45,960.3	(0.7%)	(8.8%)	(32.7%)
Distributors	11,796.6	0.7%	(2.3%)	(7.7%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,814.4	1.2%	5.7%	(9.6%)
Food Producers & Processors	19,798.9	(1.8%)	(1.6%)	(22.8%)
Holding Companies	2,529.0	0.0%	(3.8%)	(15.6%)
Insurance	19,405.7	0.0%	(3.4%)	(18.3%)
Investment & other Finance	3,738.9	(0.0%)	(2.8%)	(17.9%)
Leisures & Hotel	1,131.8	0.0%	(19.4%)	(53.5%)
Materials, Software & Computer	2,944.2	0.9%	(1.6%)	(9.9%)
Mining	8,508.5	2.6%	(5.6%)	(38.5%)
Oil & Gas	12,031.3	0.0%	(7.0%)	(7.9%)
Real Estate	3,260.9	(1.0%)	(4.4%)	(31.0%)
Telecommunications	110,766.0	(1.6%)	(0.8%)	(17.6%)
Transport	709.8	0.0%	(18.5%)	(32.7%)
Utilities	2,824.0	(1.9%)	(7.1%)	(20.8%)
Forestry & Paper	44.4	1.1%	(1.8%)	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1069.00	3.8%
Managem SA	430.00	3.6%
Disway	311.00	1.97%
Oulmes	1334.00	1.9%
Auto Hall	61.65	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonassid	173.95	(3.9%)
Cosumar	170.50	(2.6%)
SNEP	453.80	(2.0%)
Lyonnaise des Eaux de Casablan	353.00	(1.9%)
Banque Centrale Populaire	203.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	126.00	88.6
Attijariwafa Bank	335.00	45.6
Alliances Developpement Immobi	29.00	20.3
Douja Promotion Groupe Addoha	6.51	16.3
Cosumar	170.50	11.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,196.10	(96.94)	(1.0%)	(5.2%)	(24.4%)
Market Cap (MAD Mn)	433,874	(4,293)	(1.0%)	(5.2%)	(24.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	215.0	(46.0)	(17.6%)	741.9	362.2
Value Traded (MAD Mn)	46.14	(38.75)	(45.6%)	148.0	34.2

Market Breadth	▲ 11	▼ 12	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	335.00	(1.76%)	15.32
Maroc Telecom	126.00	(1.56%)	11.23
Ciments du Maroc	1189.00	(0.92%)	4.45
Label Vie	2710.00	0.37%	3.53
Hightech Payment Systems SA	3351.00	0.63%	2.28

Source: Bloomberg, Kamco Research

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