

MENA Markets Daily Report

April 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	7,569.24	(2.8%)	1.2%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,683.53	(2.0%)	3.6%	(4.0%)	
	Kuwait	Main Market Index	▼	5,782.22	(1.5%)	3.8%	(0.5%)	
	Kuwait	All Share Index	▼	6,930.21	(2.5%)	1.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,500.43	(1.6%)	4.5%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,184.31	(1.4%)	3.1%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,668.53	(1.6%)	(4.3%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,194.32	(0.6%)	(4.0%)	(6.2%)	
	Qatar	QE 20 Index	▼	9,853.16	(0.7%)	(9.0%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,042.07	0.1%	3.6%	4.0%	
	Oman	MSX 30 Index	▲	4,737.59	0.2%	5.0%	(7.1%)	
	Egypt	EGX 30	▼	29,400.84	(0.7%)	18.1%	70.5%	
	Jordan	ASE Index	▼	2,451.15	(0.2%)	0.8%	(2.8%)	
	Tunisia	Tunisia Index	▼	8,997.36	(0.3%)	2.8%	7.9%	
	Morocco	MASI	▼	13,362.33	(0.2%)	10.5%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,007.07	(1.6%)	1.1%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,155.46	(1.0%)	6.6%	11.6%	
	India	SENSEX	▼	72,943.68	(0.6%)	1.0%	18.7%	
	Brazil	BOVESPA Stock Index	▼	124,388.62	(0.8%)	(7.3%)	22.3%	
	Mexico	BOLSA Index	▼	55,797.25	(0.3%)	(2.8%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,009.84	(2.0%)	(1.4%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,297.14	(0.6%)	4.0%	21.8%	
	Asia	MSCI Asia Pacific	▼	518.27	(2.1%)	(2.0%)	4.6%	
	Europe	DJ Stoxx 600	▼	498.21	(1.5%)	4.0%	12.7%	
	Europe	FTSEurofirst 300	▼	1,975.57	(1.5%)	4.6%	12.5%	
	U.S.A	S&P 500	▼	5,051.41	(0.2%)	5.9%	24.2%	
	U.S.A	DJIA	▲	37,798.97	0.2%	0.3%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,865.25	(0.1%)	5.7%	43.4%	
	UK	FTSE 100	▼	7,820.36	(1.8%)	1.1%	3.8%	
	Germany	DAX	▼	17,766.23	(1.4%)	6.1%	20.3%	
	Japan	NIKKEI 225	▼	38,471.20	(1.9%)	15.0%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,248.97	(2.1%)	(4.7%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	106.26	0.05%	4.86%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.24	(0.16%)	(2.40%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.06	(0.05%)	(3.80%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.04%)	(0.29%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	90.02	(0.1%)	16.8%	(10.3%)	
	Oil	NYMEX	▼	85.36	(0.1%)	19.1%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.73	2.4%	(26.9%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,382.89	(0.0%)	15.5%	13.1%	
	Silver	Silver Spot \$/Oz	▼	28.11	(2.6%)	18.1%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	63,039.97	(0.2%)	48.3%	155.8%	

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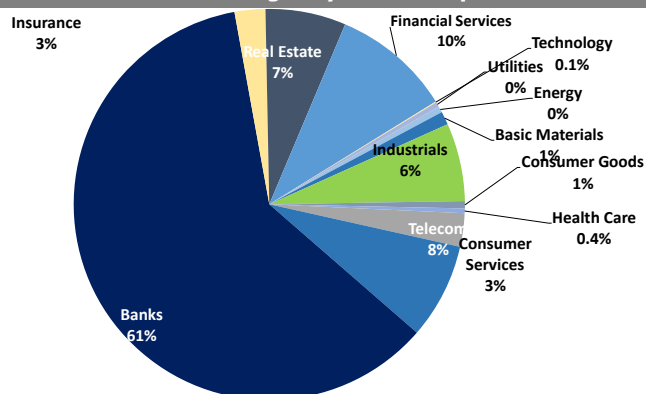
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.3	11.8%
2- National Bank of Kuwait	6,811.8	12.0	15.1%
3- Boubayan Bank	2,433.0	34.6	8.4%
4- Zain	2,094.3	9.7	17.3%
5- Mabanee Co.	1,086.8	17.1	10.4%
6- Commercial Bank of Kuwait	974.3	7.4	19.7%
7- Gulf Bank	934.3	13.4	9.4%
8- Agility (PWC Logistics)	730.0	8.7	4.7%
9- Burgan Bank	672.1	16.4	5.4%
10- Kuwait Projects Co.(Holding)	590.3	19.1	5.1%
Total	27,550	14.60	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.394	0.023	6.2%
Mashaer Holding Co.	0.061	0.003	5.5%
Kuwait Emirates Holding Co.	0.037	0.002	5.1%
Osos Holding Group Co.	0.094	0.004	4.6%
Ahleiah Insurance Co.	0.730	0.028	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.286	(0.228)	(44.4%)
First Takaful Insurance Co.	0.144	(0.041)	(22.2%)
Arabi Holding Group Co.	0.440	(0.048)	(9.8%)
Commercial Facilities Co.	0.177	(0.019)	(9.7%)
Kuwait National Cinema Co.	1.212	(0.130)	(9.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.286	(44.4%)	206,834,061
National Real Estate Co.	0.094	2.1%	29,736,007
Kuwait Projects Co.(Holding)	0.118	(4.1%)	12,342,848
Kuwait Finance House	0.715	(1.0%)	12,244,235
A'ayan Leasing & Investment Co.	0.161	(1.2%)	7,149,716

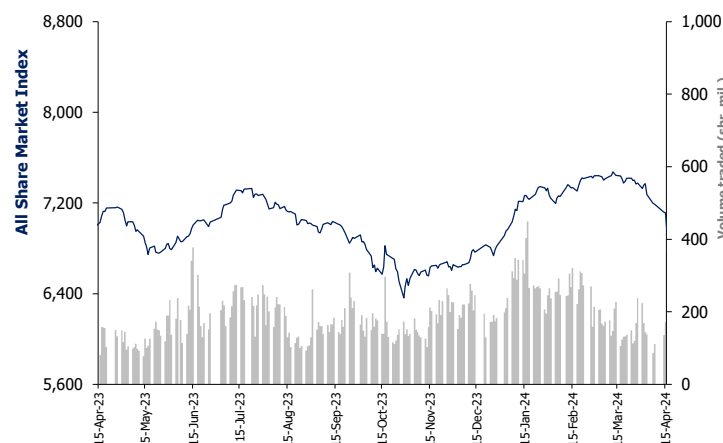
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,909.7	▼	(2.6%)	(8.9%)	(1.4%)
Energy	206.5	▲	0.5%	(2.0%)	7.8%
Basic Materials	442.2	▼	(0.6%)	(1.0%)	4.3%
Industrials	2,573.2	▼	(19.1%)	(26.8%)	(16.6%)
Consumer Staples	238.7	▼	(4.8%)	(0.5%)	19.8%
Health Care	151.8	▲	3.2%	(1.3%)	(34.6%)
Consumer Discretionary	1,100.4	▼	(3.2%)	(7.3%)	1.3%
Telecommunications	3,160.8	▼	(2.1%)	(3.0%)	(6.3%)
Banks	24,246.5	▼	(0.8%)	(9.0%)	(1.0%)
Insurance	1,014.5	▼	(0.1%)	(1.4%)	11.0%
Real Estate	2,659.8	▼	(0.7%)	(3.5%)	3.0%
Financial Services	3,928.7	▼	(2.8%)	(6.0%)	5.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	160.6	▼	(3.3%)	(13.6%)	(15.6%)

Market Breadth		27		83		36
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,569.24	(213.9)	(2.7%)	(5.8%)	1.2%	
Main 50 Index	5,683.53	(113.0)	(1.9%)	(3.3%)	3.6%	
Main Market Index	5,782.22	(89.6)	(1.5%)	(3.4%)	3.8%	
All Share Market Index	6,930.21	(181.0)	(2.5%)	(5.4%)	1.7%	
Market Cap (KWD Mn)	39,909.70	(1060.3)	(2.6%)	(8.9%)	(1.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

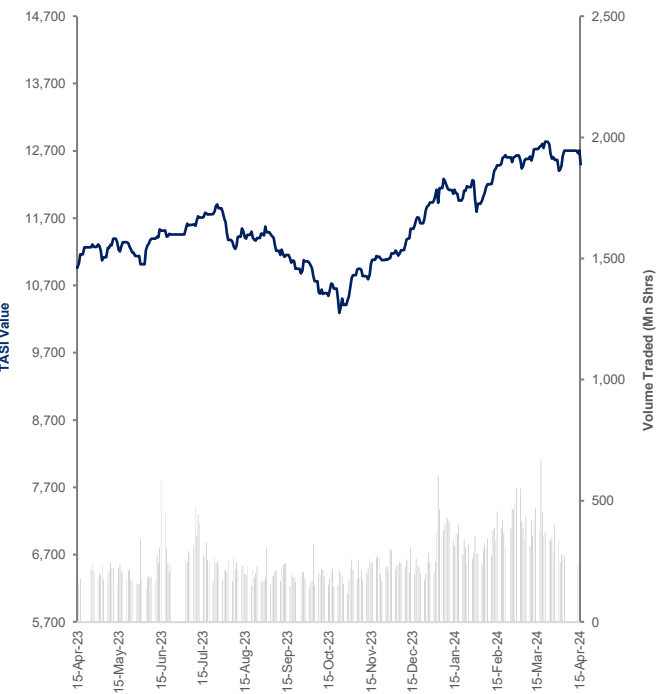
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	364.7	194.3	114.0%	226.8	134.6
Value Traded (KWD Mn)	100.3	(64.7)	(39.2%)	57.2	41.8
No. of Trades	28,157	10,746	61.7%	13,796	8,794

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.286	(44.4%)	62,277,133
Kuwait Finance House	0.715	(1.0%)	8,752,677
National Bank of Kuwait	0.859	(0.3%)	3,754,639
National Real Estate Co.	0.094	2.1%	2,726,888
Zain	0.484	(0.6%)	2,363,903

Saudi Tadawul Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,780,385.2	(1.4%)	(1.5%)	(4.3%)
Energy	7,319,688.5	(1.3%)	(3.0%)	(9.4%)
Materials	718,022.3	(2.1%)	4.4%	1.4%
Capital Goods	54,982.3	(0.8%)	0.1%	21.8%
Commercial & Professional Svc	11,341.6	(1.3%)	0.2%	(1.5%)
Transportation	50,567.3	(0.1%)	2.9%	22.2%
Consumer Durables & Apparel	4,773.4	(1.6%)	2.4%	15.0%
Consumer Services	75,164.3	(1.7%)	1.8%	3.4%
Media	51,181.3	(1.4%)	(1.1%)	93.6%
Consumer Discretionary Distribution &	33,560.5	(1.9%)	0.4%	(2.3%)
Consumer Staples Distribution & Retail	54,661.2	(1.7%)	(2.7%)	3.5%
Food & Beverages	131,143.6	(1.3%)	(1.7%)	17.6%
Health Care Equipment & Svc	192,802.5	0.5%	4.2%	14.0%
Pharma, Biotech & Life Science	16,834.0	(0.9%)	4.8%	33.8%
Banks	971,611.5	(2.5%)	(2.5%)	(1.0%)
Financial Services	66,399.6	(2.5%)	(2.0%)	16.9%
Insurance	94,923.7	(2.2%)	(3.0%)	22.2%
Telecommunication Services	249,092.3	(1.0%)	(1.5%)	(1.9%)
Utilities	412,659.6	0.2%	19.8%	43.1%
REITs	17,205.5	(0.5%)	(0.1%)	(3.6%)
Real Estate Mgmt & Dev't	125,170.8	(1.6%)	2.3%	22.5%
Software & Services	128,599.4	(3.1%)	(3.8%)	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	33.00	10.0%
Ethihad Atheeb Telecommunicatio	116.80	6.6%
Saudi Steel Pipe Co	79.80	4.6%
Saudi Cable Co	81.10	4.2%
Salama Cooperative Insurance C	34.65	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Advanced Petrochemical Co	42.90	(5.3%)
Elm Co.	924.40	(4.7%)
Sahara International Petrochem	32.70	(4.2%)
Saudi Tadawul Group	259.00	(4.2%)
Saudi Basic Industries Corp	82.10	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.89	30,125
Al-Baha Development & Investme	0.14	25,860
Saudi Arabian Oil Co	29.90	24,539
Batic Investments and Logistic	2.59	15,060
Saudi Chemical Co Holding	8.12	10,609

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,500.43	(207.91)	(1.6%)	0.8%	4.5%
Market Cap (SAR Mn)	10,780,385	(154,965)	(1.4%)	(1.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	371.8	25.2	7.3%	367.4	160.9
Value Traded (SAR Mn)	10,225.8	496.5	5.1%	8,964.9	4,382.4
No. of Trades	670,724	45,298	7.2%	546,908	320,698

Market Breadth	▲ 43	▼ 186	= 16
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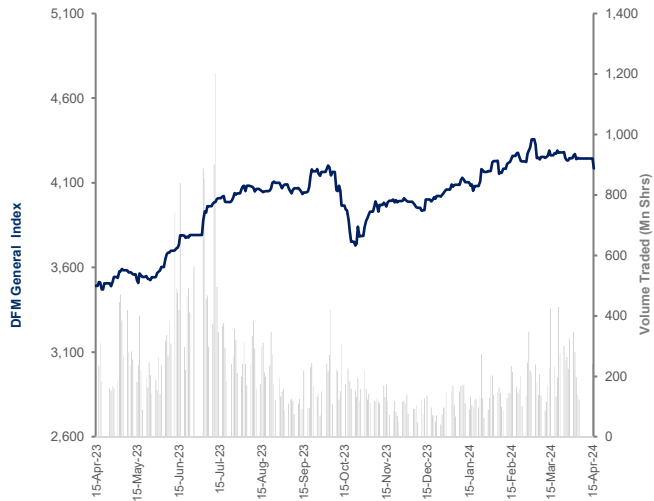
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	29.90	(1.3%)	738.06
Ethihad Atheeb Telecommunicatio	116.80	6.6%	587.63
Al Rajhi Bank	80.40	(2.9%)	553.68
Saudi Steel Pipe Co	79.80	4.6%	325.11
National Commercial Bank	38.40	(2.9%)	262.30

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	714,950.1	(1.2%)	(1.6%)	4.3%
Financials	297,490.7	(1.1%)	(3.4%)	2.5%
Real Estate	126,437.3	(2.0%)	0.5%	7.5%
Industrial	108,638.0	(1.0%)	2.3%	19.0%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,111.3	0.3%	(1.3%)	(1.1%)
Consumer Discretionary	3,928.4	(1.5%)	(0.4%)	(5.1%)
Telecommunication	25,429.6	(1.6%)	(2.9%)	8.1%
Utilities	128,035.8	(1.2%)	(2.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	14.50	3.1%
Al Salam Bank Sudan	0.72	2.1%
Gulf Navigation Holding Pjsc	6.56	1.5%
National General Insurance	5.80	1.2%
EMPOWER	1.63	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.31	(5.7%)
National International Holding	1.37	(5.5%)
Ithmaar Holding	0.24	(4.5%)
Union Properties Pjsc	0.42	(4.3%)
Takaful Emarat Insurance	0.54	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.42	47,697
Ithmaar Holding	0.24	21,567
Emaar Properties Pjsc	8.28	18,477
Deyaar Development Pjsc	0.81	12,241
Ektitab Holding Company	0.22	11,773

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,184.31	(59.47)	(1.4%)	(1.5%)	3.1%
Market Cap (AED Mn)	714,950	(8,822)	(1.2%)	(1.6%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	214.3	(26.4)	(11.0%)	179.5	131.5
Value Traded (AED Mn)	499.9	(128.5)	(20.4%)	388.0	294.0
No. of Trades	12,424	(693)	(5.3%)	8,031	6,026

Market Breadth	▲ 5	▼ 32	= 36
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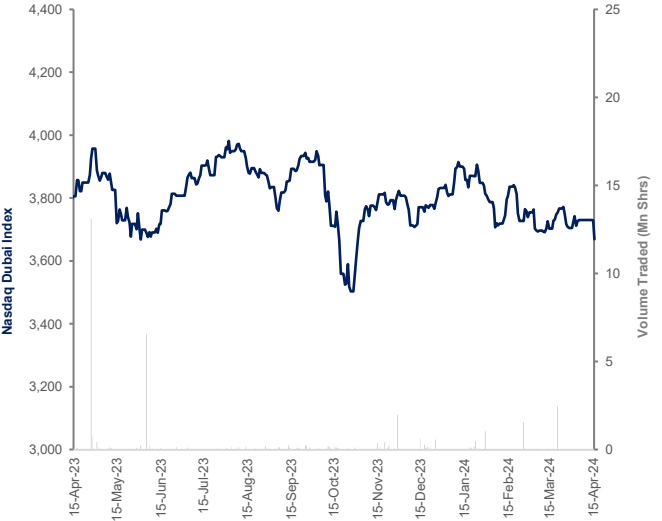
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.28	(1.66%)	154.02
Gulf Navigation Holding Pjsc	6.56	1.55%	41.13
Emirates Nbd	17.00	(1.45%)	37.85
Dubai Islamic Bank	5.67	(1.39%)	28.18
DEWA	2.39	(1.24%)	27.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,258.0	0.1%	(1.0%)	7.1%
DEPA Limited (AED)	102.8	0.0%	(0.0%)	6.2%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	87.8	0.0%	0.0%	(5.4%)
Hikma Pharmaceuticals GDR	4,980.2	(0.0%)	(6.9%)	(0.0%)
Nasdaq, Inc.	35,386.7	0.0%	(0.2%)	7.5%
Orascom Construction Limited	633.9	4.4%	6.5%	76.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.75	4.4%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.75	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,668.53	(60.74)	(1.6%)	(1.0%)	(4.3%)
Market Cap (USD Mn)	41,258	26.2	0.1%	(1.0%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.1)	(98.0%)	0.113	0.10
Value Traded (USD Mn)	0.006	(0.2)	(97.8%)	0.1	0.04
No. of Trades	9	(6)	(40.0%)	6	3

Market Breadth	▲ 1	▼ 0	▬ 5
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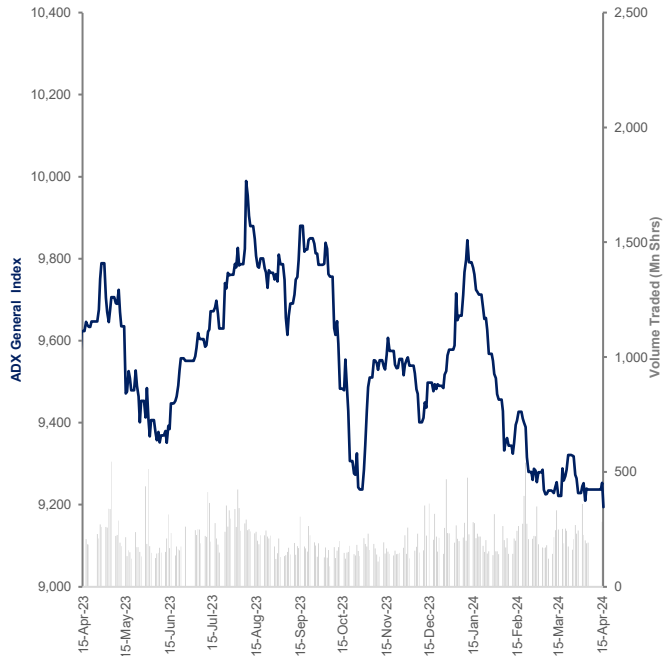
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.75	4.36%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,607,279.9	(0.5%)	(0.2%)	(4.8%)
Financials	1,335,157.1	(0.2%)	0.2%	(1.2%)
Telecommunication	42,529.9	6.8%	3.0%	9.6%
Consumer Discretionary	66,320.3	2.7%	7.4%	(1.2%)
Industrial	253,190.4	(2.4%)	(2.3%)	(0.8%)
Real Estate	47,041.9	(1.7%)	(1.3%)	2.0%
Basic Materials	96,014.8	(0.6%)	(2.4%)	(2.9%)
Energy	350,460.4	(0.5%)	(1.5%)	0.3%
Utilities	337,302.8	(1.3%)	0.0%	(14.3%)
Consumer Staples	5,090.5	(1.4%)	(1.8%)	16.1%
Health Care	61,529.8	(1.6%)	1.3%	(24.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT.AI	2.53	15.0%
Ooredoo Qpsc	11.40	7.5%
BAYANAT AI PLC	2.79	6.9%
AI Yah Satellite Communications Company	2.32	3.1%
Emirates Steel Arkan	1.47	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Multiply Group	2.61	(3.7%)
Sharjah Cement Industrial Dev. Co.	0.58	(3.5%)
Alpha Dhabi Holding PJSC	15.22	(3.1%)
Gulf Pharmaceutical Ind Psc	0.97	(3.0%)
Sudatel Telecom Group Ltd	0.27	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	77,558
Multiply Group	2.61	55,258
BAYANAT AI PLC	2.79	23,711
Phoenix Group PLC	2.09	22,258
PRESIGHT.AI	2.53	20,323

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,194.32	(59.42)	(0.6%)	(0.4%)	(4.0%)
Market Cap (AED Mn)	2,607,280	(13,552)	(0.5%)	(0.2%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	328.9	45.9	16.2%	227.3	183.4
Value Traded (AED Mn)	1,054.2	0.2	0.0%	910.1	1,377.1
No. of Trades	20,014	522	2.7%	12,990	10,950

Market Breadth

▲ 14 ▼ 31 = 38

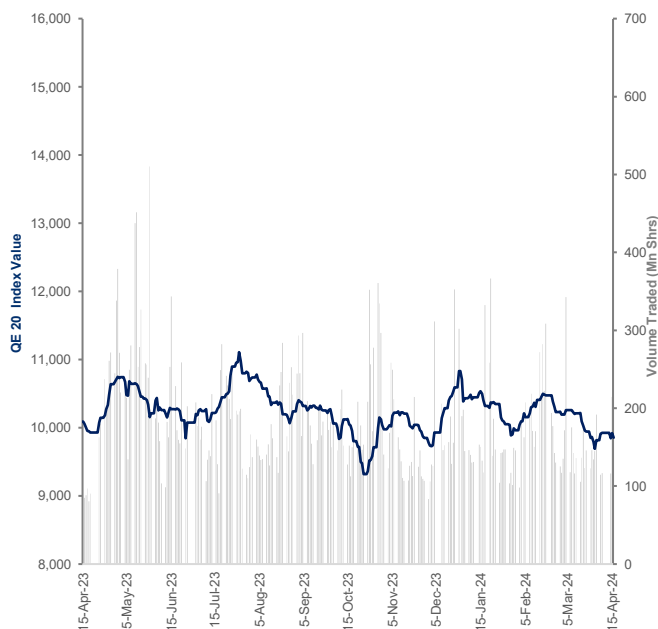
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	200.56
Multiply Group	2.61	(3.69%)	154.04
Alpha Dhabi Holding PJSC	15.22	(3.06%)	78.52
BAYANAT AI PLC	2.79	6.90%	66.81
PRESIGHT.AI	2.53	15.00%	49.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	571,755.3	(0.6%)	0.2%	(8.5%)
Banking & Finance Sector	268,879.5	(0.6%)	(0.6%)	(13.0%)
Goods & Consumer Services	29,790.9	0.6%	2.0%	(5.6%)
Industrial Sector	149,152.0	(0.9%)	2.2%	(4.2%)
Insurance Sector	11,199.1	(0.7%)	(0.1%)	(14.1%)
Real Estate	37,305.2	(0.5%)	2.0%	(3.1%)
Telecom	39,847.2	0.1%	(3.7%)	(10.6%)
Transport	35,581.4	(2.1%)	(0.8%)	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.70	9.0%
Mekdam Holding	3.93	2.1%
Medicare Group	4.20	1.2%
Barwa Real Estate Co	2.87	0.9%
Gulf Warehousing Co	3.47	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.69	(3.9%)
Qatar Navigation QSC	10.50	(2.6%)
Mannai Corp QSC	3.88	(2.4%)
Qatar General Insurance & Rein	1.10	(2.4%)
Qatar Gas Transport Co Ltd	3.90	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.86	29,093
Qatar Aluminum Manufacturing C	1.46	17,499
Baladna	1.19	13,083
Vodafone Qatar QSC	1.67	11,254
Masraf Al Rayan QSC	2.50	9,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,853.16	(68.21)	(0.7%)	0.1%	(9.0%)
Market Cap (QAR Mn)	571,755	(3,636)	(0.6%)	0.2%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	150.8	(63.8)	(29.7%)	165.5	139.9
Value Traded (QAR Mn)	492.3	(160.4)	(24.6%)	505.4	450.6
No. of Trades	14,738	(5,638)	(27.7%)	16,243	15,290

Market Breadth	▲ 13	▼ 35	= 5
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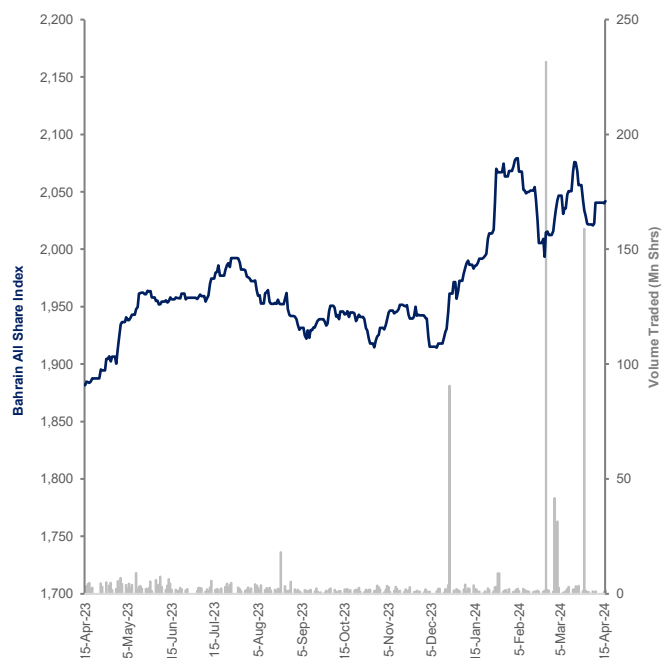
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.86	(1.28%)	113.49
Qatar National Bank QPSC	14.10	(0.56%)	71.84
Industries Qatar QSC	12.35	(1.20%)	49.17
Qatar Aluminum Manufacturing C	1.46	(2.07%)	25.85
Masraf Al Rayan QSC	2.50	(0.87%)	24.25

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap.	DTD	MTD	YTD
	(BHD Mn)	% Chg	% Chg	% Chg
Bahrain Bourse	34,793.8	0.0%	(2.2%)	7.3%
Materials	1,803.4	0.0%	4.1%	10.9%
Industrial	138.5	0.1%	0.1%	8.5%
Consumer Discretionary	245.9	0.0%	0.1%	(1.5%)
Consumer Staples	142.6	(1.0%)	(1.9%)	(2.8%)
Financials	31,497.0	0.0%	(2.5%)	7.5%
Communication Services	888.9	(0.6%)	(5.1%)	(0.4%)
Real Estate	77.5	0.7%	(1.0%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	5.2%
BBK BSC	0.50	1.2%
Bahrain Ship Repairing & Engin	1.00	0.5%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.57	(1.7%)
Bahrain Telecommunications Co	0.51	(0.6%)

Trading Indicators

	Closing	DTD	DTD	MTD	YTD-24
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	2,042.07	1.98	0.1%	(0.0%)	3.6%
Market Cap (BHD Mn)	34,793.8	8	0.0%	(2.2%)	7.3%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume ('000 Shares)	1,432	720	101.1%	8,018.3	3,562.4
Value Traded (BHD '000)	1,020	776	317.7%	2,405.7	1,305.6
No. of Trades	46	5	12.2%	53	57

Market Breadth

4 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume (‘000 Shrs)
Aluminium Bahrain B.S.C	1.27	566
BMMI BSC	0.57	240
Ithmaar Holding BSC	0.04	200
BBK BSC	0.50	133
Bahrain Telecommunications Co	0.51	65

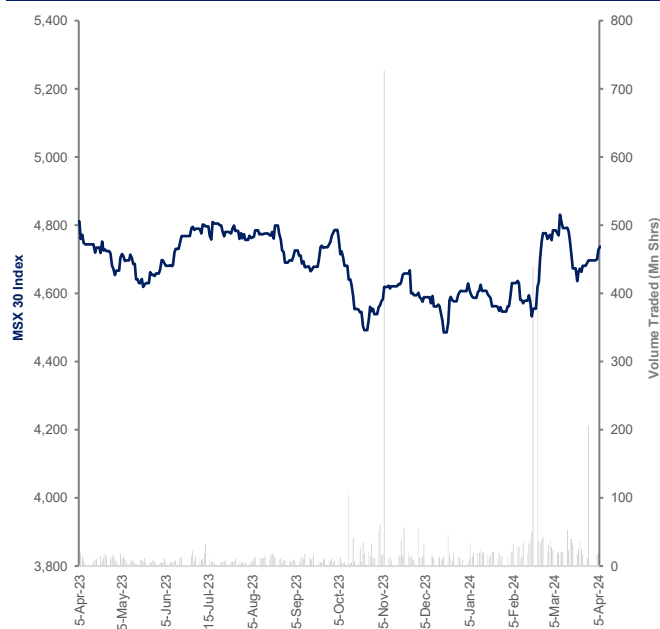
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	0.00%	0.72
BMMI BSC	0.57	(1.72%)	0.14
BBK BSC	0.50	1.21%	0.07
Bahrain Telecommunications Co	0.51	(0.59%)	0.03
Gulf Hotel Group B.S.C	0.42	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,261.1	0.1%	2.6%	4.3%
Financial	5,075.4	0.3%	3.3%	3.0%
Industrial	1,510.3	(0.5%)	1.4%	4.2%
Services	2675.4	0.1%	1.7%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.43	9.7%
Oman & Emirates Investment Holding Co.	0.09	9.6%
Muscat Thread Mills Co.	0.081	9.5%
Global Financial Inv. Co.	0.07	9.4%
Construction Materials Industries Co.	0.05	8.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	(9.3%)
Muscat Finance Co. Ltd.	0.05	(8.9%)
Dhofar Generating Company	0.09	(5.6%)
Oman Cables Industry Co.	2.40	(4.4%)
Oman Flour Mills	0.48	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	6,705
Global Financial Inv. Co.	0.07	2,751
OQ Gas Networks	0.15	1,943
Smn Power Holding	0.33	1,864
Al Anwar Holding	0.09	1,564

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,737.59	9.86	0.2%	2.2%	5.0%
Market Cap (OMR Mn)	9,261.1	7.69	0.1%	2.6%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	28,826.1	9,322.6	47.8%	37,125.4	13,682.8
Value Traded (OMR '000)	4,777.6	1,673.0	53.9%	3,193.8	2,574.4

Market Breadth	▲ 19	▼ 23	= 74
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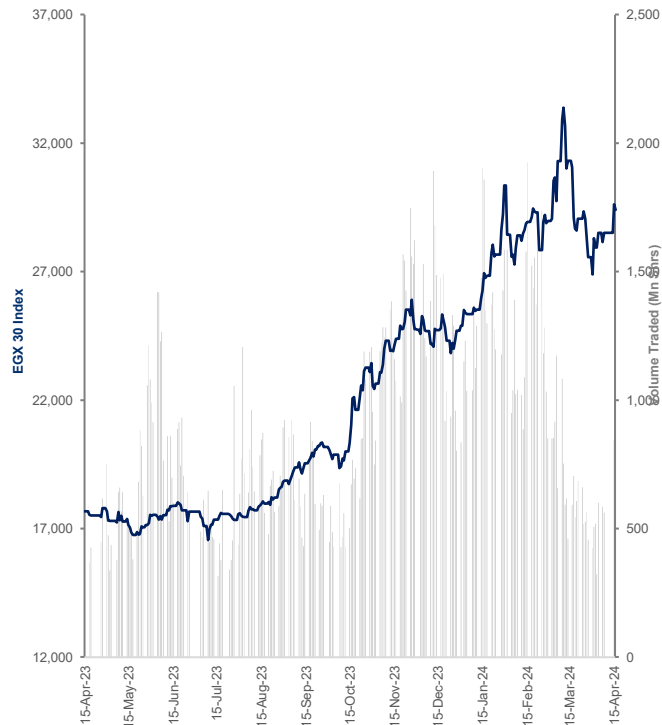
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.12	6.90%	0.82
Smn Power Holding	0.33	1.25%	0.61
A'Saffa Food Co.	0.43	9.74%	0.40
Abraj Energy Services	0.31	1.30%	0.35
OQ Gas Networks	0.15	0.68%	0.28

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,998,043.7	(1.5%)	8.4%	15.0%
Banks	480,191.2	(4.2%)	2.4%	10.9%
Basic Resources	274,002.9	(0.9%)	13.5%	(2.4%)
Industrial Goods	93,403.7	(1.5%)	14.0%	26.9%
Health Care & Pharmaceuticals	51,779.4	0.7%	0.1%	12.1%
Real Estate	339,176.2	(1.5%)	13.0%	42.5%
Travel and Leisure	72,063.6	0.6%	5.1%	40.1%
Food, Beverages & Tobacco	133,857.6	0.2%	4.0%	(1.9%)
Energy and Support Services	17,258.1	(0.7%)	12.4%	8.8%
Trade and Distributors	14,932.6	(1.3%)	6.4%	9.5%
Shipping and Transport	69,394.8	(2.5%)	25.1%	(16.9%)
Education Services	19,885.2	0.1%	(1.8%)	3.9%
Contracting and Construction Eng	39,947.7	(0.8%)	7.0%	52.7%
Textiles and Durables	22,529.6	3.1%	14.4%	22.8%
Building Materials	17,049.9	(1.1%)	12.8%	7.9%
Media & Communication Services	157,026.6	(1.7%)	11.0%	20.3%
Paper and Packaging	2,142.6	1.6%	4.6%	0.7%
Non-bank Financial Services	193,402.1	1.2%	6.6%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	52.82	20.0%
El Kahera Housing	1.74	10.6%
Asek Company for Mining - Ascom	48.42	10.0%
Faisal Islamic Bank of Egypt - In EGP	33.07	9.8%
United Housing & Development	6.06	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	36.99	(5.7%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.07	(4.7%)
Arabian Cement Company	13.27	(4.5%)
Rubex International for Plastic and Acrylic Manufacturing	5.84	(3.9%)
E-finance For Digital and Financial Investments	24.70	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.69	231,879
The Egyptian Modern Education Systems	0.33	138,753
Belton Financial Holding	3.53	125,430
Citadel Capital - Common Shares	3.31	110,389
Orascom Investment Holding	0.45	90,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,400.84	(215.6)	(0.7%)	9.4%	18.1%
Market Cap (EGP Mn)	1,998,043.7	(31,322.8)	(1.5%)	8.4%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,279.9	437.1	51.9%	1,045.1	551.2
Value Traded (EGP Mn)	4,326.8	(561.6)	(11.5%)	5,021.9	2,017.9
No. of Trades	133,009	(29,837)	(18.3%)	146,265	67,109

Market Breadth

▲ 85

▼ 65

▬ 71

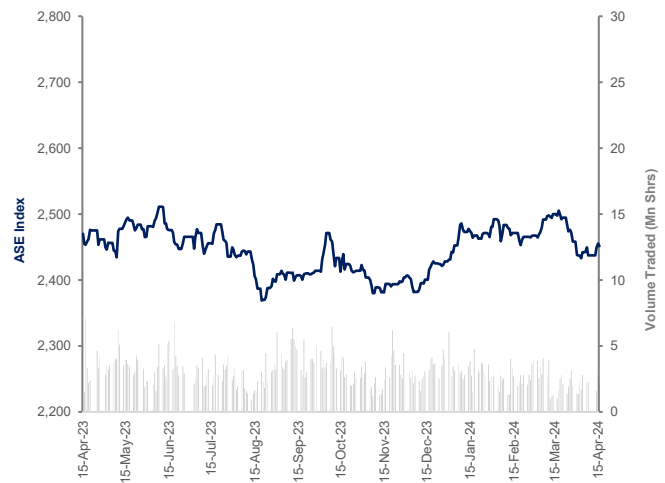
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.53	1.44%	447.45
Citadel Capital - Common Shares	3.31	0.61%	358.69
T M G Holding	66.87	(2.55%)	228.90
Commercial International Bank (Egypt)	82.00	(0.63%)	191.49
ELSWEDY ELECTRIC	35.85	(1.51%)	166.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,996.4	(0.4%)	(0.5%)	(1.6%)
Banking	7,690.9	(0.4%)	0.1%	(2.4%)
Insurance	266.4	(0.2%)	(0.6%)	1.1%
Diversified Financial Services	251.7	0.6%	(3.8%)	(5.7%)
Real Estate	303.1	(0.5%)	(1.4%)	(9.1%)
Educational Services	61.1	(0.6%)	4.1%	3.0%
Hotels and Tourism	278.7	0.0%	0.8%	0.9%
Transportation	270.1	(1.1%)	0.1%	(3.9%)
Technology and Communication	96.8	0.8%	1.2%	0.6%
Utilities and Energy	1,542.7	(0.4%)	(2.7%)	5.3%
Commercial Services	234.9	0.0%	(5.6%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MASAFAT FOR SPECIALIZED TRAN	0.76	5.6%
ALDAMAN FOR INVESTMENT P.L.C	0.82	3.8%
COMPREHENSIVE MULTIPLE TRANS	0.84	3.7%
SPECIALIZED TRADING & INVEST	1.29	3.2%
ARAB EAST INVESTMENT	0.99	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.17	(5.6%)
AL-TAHDITH FOR REAL ESTATE	0.77	(4.9%)
JORDAN MASAKEN FOR LAND & IN	1.55	(4.9%)
ZARA INVESTMENTS	0.50	(3.8%)
AL-MANARA ISLAMIC INSURANCE	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.27	398
AL-TAJAMOUAT FOR TOURISTIC P	0.51	256
COMPREHENSIVE MULTIPLE TRANS	0.84	183
JORDAN TELECOM	2.86	183
BANK AL ETIHAD	1.92	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,451.15	(4.18)	(0.2%)	0.6%	0.8%
Market Cap (JD Mn)	10,996.45	(42.33)	(0.4%)	(0.5%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,051.3	(831.1)	(28.8%)	2,599.7	4,423.6
Value Traded (JD ^{'000})	2,525.8	(1,084.2)	(30.0%)	3,023.1	6,671.3
No. of Trades	1,621	(244)	(13.1%)	1,613	2,823

Market Breadth	▲ 11	▼ 21	= 91
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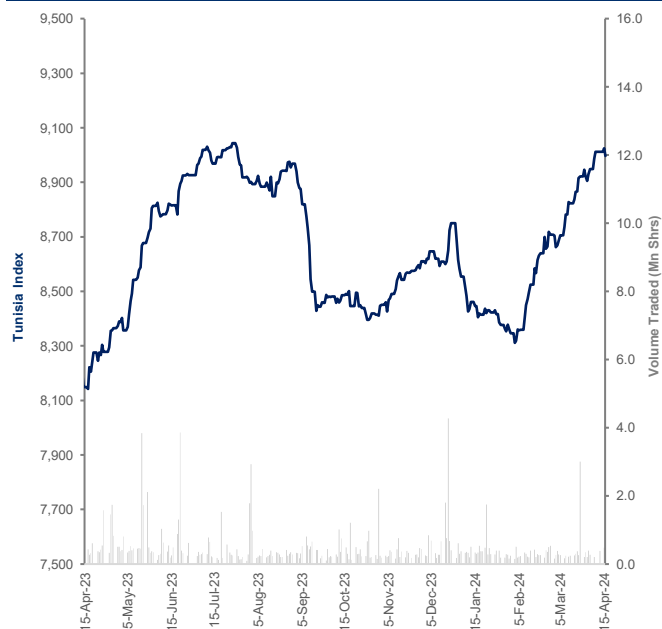
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.86	(1.38%)	0.53
JORDAN PETROLEUM REFINERY CO	4.72	1.72%	0.27
JORDANIAN ELECTRIC POWER	2.15	(0.46%)	0.19
BANK AL ETIHAD	1.92	0.52%	0.19
ARAB BANK PLC	4.39	(0.68%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,595.6	(0.5%)	1.4%	3.9%
Banking	11,318.4	(0.4%)	1.5%	4.2%
Insurance	900.3	0.2%	(0.2%)	(7.4%)
Leasing	852.6	(0.5%)	2.0%	9.1%
Financial Services	1,812.0	0.2%	17.1%	22.7%
Industrial	1,747.4	(1.1%)	(0.8%)	0.6%
Chemical Industry	337.6	(0.3%)	(0.1%)	(11.1%)
Food & Beverage	4,147.3	(0.9%)	(1.9%)	9.1%
Retailing	1,119.5	(1.1%)	(1.4%)	(4.7%)
Others	1,360.5	(0.2%)	(0.9%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.52	4.0%
Banque Nationale Agricole	8.29	2.3%
Societe Moderne de Ceramique	0.59	1.7%
Accumulateur Tunisienne Assad	0.72	1.4%
Tunis Re	6.49	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	9.55	(4.5%)
BH Leasing	2.74	(4.2%)
Tunisie Profiles Aluminium SA	5.00	(2.7%)
Universal Auto Distributors Ho	0.40	(2.4%)
Union Internationale de Banque	25.80	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.33	59
Banque Nationale Agricole	8.29	40
Poulina Group	9.50	37
Societe Tunisienne de Banque	3.32	18
Societe D'Articles Hygieniques	8.30	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,997.36	(27.82)	(0.3%)	0.9%	2.8%
Market Cap (DT Mln)	23,596	(118.71)	(0.5%)	1.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	324.7	(156.0)	(32.5%)	365.8	696.9
Value Traded ('000 DT)	3,137.0	(127.2)	(3.9%)	3,666.4	6,561.3
No. of Trades	1,553	324	26.4%	978	1,024

Market Breadth			
	▲ 8	▼ 31	= 25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.33	(1.06%)	0.45
Banque Internationale Arabe de	91.20	(0.75%)	0.36
Poulina Group	9.50	0.21%	0.35
Banque Nationale Agricole	8.29	2.35%	0.33
Banque de Tunisie	5.33	0.76%	0.31

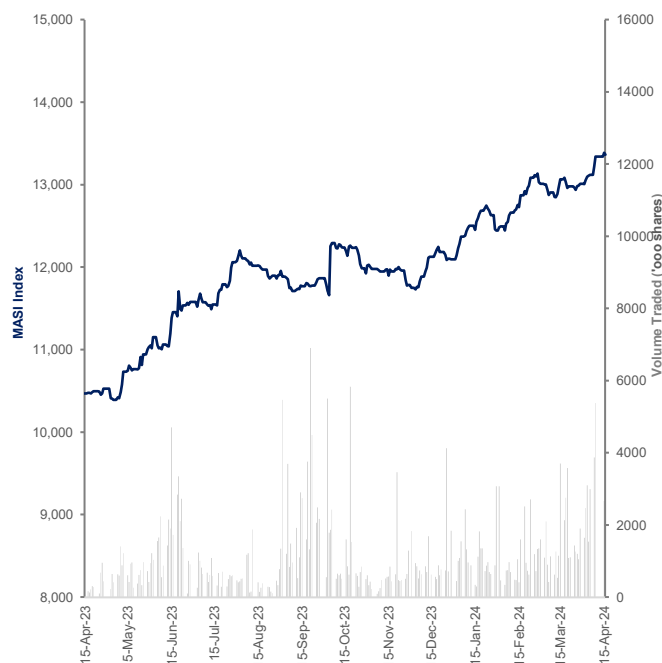
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	594,532.9	(0.1%)	2.2%	9.0%
Banking	238,688.9	(1.1%)	(0.6%)	8.7%
Beverages	10,523.9	2.3%	2.3%	16.2%
Chemicals	2,435.6	(2.6%)	5.5%	15.3%
Construction & Building Material	74,297.4	(0.2%)	1.8%	3.5%
Distributors	18,705.1	4.2%	5.6%	11.9%
Electricity	31,773.8	4.4%	12.2%	22.5%
Food Producers & Processors	25,723.4	(1.2%)	(2.5%)	(0.6%)
Holding Companies	3,416.4	(5.2%)	2.6%	9.9%
Insurance	29,346.9	0.4%	3.0%	8.7%
Investment & other Finance	3,865.8	(2.4%)	1.9%	18.1%
Leisures & Hotel	3,581.7	0.0%	3.7%	20.8%
Materials, Software & Computer	5,538.9	(1.1%)	(2.3%)	(5.0%)
Mining	27,091.0	7.0%	22.7%	25.5%
Oil & Gas	14,265.6	0.0%	(3.5%)	3.8%
Real Estate	20,877.0	4.7%	63.7%	151.0%
Telecommunications	83,514.1	(3.1%)	(5.8%)	(5.0%)
Transport	787.1	3.0%	12.4%	12.6%
Forestry & Paper	100.3	10.0%	9.1%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	20.96	10.0%
Fenlie Brossette	101.50	10.0%
Douja Promotion Groupe Addoha	37.50	9.8%
Ennakl Automobiles	37.19	9.7%
Managem SA	2169.00	8.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	261.85	(6.5%)
Maghreb Oxygene	214.00	(5.7%)
Delta Holding SA	39.00	(5.2%)
Salafin	598.00	(4.7%)
Banque Marocaine Pour Le Comme	602.60	(4.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.50	6,275.5
Alliances Developpement Immobi	261.85	364.9
Banque Centrale Populaire	292.00	141.7
Auto Hall	81.50	138.6
Maroc Telecom	95.00	107.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,362.33	(23.48)	(0.2%)	2.7%	10.5%
Market Cap (MAD Mn)	594,533	(852)	(0.1%)	2.2%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	7,301.0	4,636.3	174.0%	1,525.2	373.5
Value Traded (MAD Mn)	461.92	269.77	140.4%	140.7	65.9

Market Breadth	▲ 14	▼ 20	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.50	9.78%	218.00
Alliances Developpement Immobi	261.85	(6.48%)	91.54
Banque Centrale Populaire	292.00	(1.35%)	41.69
Sonasis	900.00	3.45%	21.86
Credit Immobilier et Hotelier	374.00	(1.32%)	11.68

Source: Bloomberg, Kamco Research

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