

# MENA Markets Daily Report

March 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,326.52	0.4%	4.6%	(13.3%)
		Kuwait	Main 50 Index	▲	4,875.64	0.1%	5.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,675.68	(0.1%)	2.7%	(7.3%)
		Kuwait	All Share Index	▼	5,773.95	0.3%	4.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,660.27	0.2%	11.2%	3.6%
		UAE - Dubai	DFM General Index	▲	2,621.38	0.1%	5.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,433.04	0.6%	12.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,749.08	0.7%	13.9%	(0.6%)
		Qatar	QE 20 Index	▲	10,294.79	0.5%	(1.4%)	0.1%
		Bahrain	Bahrain All Share	▲	1,465.99	0.3%	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▲	3,742.78	0.4%	2.3%	(8.1%)
		Egypt	EGX 30	▼	11,190.80	(0.3%)	3.2%	(22.3%)
		Jordan	ASE Index	▼	1,719.69	(1.08%)	3.8%	(8.7%)
		Tunisia	Tunisia Index	▼	6,790.19	(0.6%)	(1.4%)	(3.3%)
		Morocco	MASI	▲	11,487.27	0.6%	1.8%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,446.73	0.8%	(0.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,552.81	0.6%	11.9%	(10.4%)
		India	SENSEX	▼	50,363.96	(0.1%)	5.5%	15.8%
		Brazil	BOVESPA Stock Index	▲	114,850.70	0.6%	(3.5%)	2.9%
		Mexico	BOLSA Index	▲	47,769.87	0.2%	8.4%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,340.25	(0.6%)	3.8%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,823.69	0.1%	5.0%	14.1%
		Asia	MSCI Asia Pacific	▲	694.77	0.7%	4.9%	17.1%
		Europe	DJ Stoxx 600	▲	426.82	0.9%	7.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,642.61	0.8%	6.9%	(5.4%)
		U.S.A	S&P 500	▼	3,962.71	(0.2%)	5.5%	16.3%
		U.S.A	DJIA	▼	32,825.95	(0.4%)	7.3%	7.2%
		U.S.A	NASDAQ Composite	▲	13,471.57	0.1%	4.5%	43.6%
		UK	FTSE 100	▲	6,803.61	0.8%	5.3%	(14.3%)
		Germany	DAX	▲	14,557.58	0.7%	6.1%	3.5%
		Japan	NIKKEI 225	▲	29,921.09	0.5%	9.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,027.69	0.7%	6.6%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	91.83	0.17%	2.11%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.06%)	1.62%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.22%)	(2.56%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.04%	0.73%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	68.88	(0.5%)	33.0%	(21.5%)
		Oil	NYMEX	▼	65.39	(0.3%)	34.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.48	(4.5%)	(2.1%)	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,731.67	0.3%	(8.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.24	1.2%	(0.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	56,412.34	(1.0%)	94.6%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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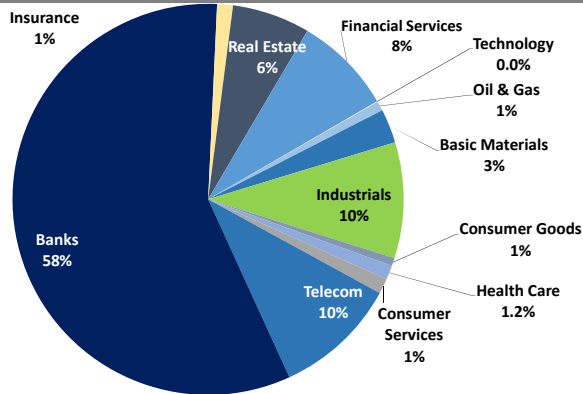
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 17, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,932.3	22.2	8.4%
2- Kuwait Finance House	5,732.6	35.4	8.6%
3- Zain	2,674.1	13.7	15.4%
4- Ahli United Bank - Bahrain	2,103.3	11.9	14.5%
5- Boubyan Bank	1,943.1	47.8	8.0%
6- Agility (PWC Logistics)	1,445.5	26.4	4.9%
7- Commercial Bank of Kuwait	1,006.0	NM	0.07%
8- Mabanee Co.	797.9	33.8	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	662.8	20.2	7.5%
<b>Total</b>	<b>22,968</b>	<b>22.99</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.058	0.005	9.8%
Credit Rating & Collection Co.	0.025	0.002	9.6%
Kuwait Business Town Real Estate Co.	0.067	0.005	8.1%
Aqar Real Estate Investment Co.	0.070	0.005	7.7%
Gulf Investment House	0.097	0.005	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.044	(0.004)	(7.4%)
Wethaq Takaful Insurance Co.	0.021	(0.002)	(7.0%)
Al Massaleh Real Estate Co.	0.035	(0.002)	(4.9%)
Kuwait Insurance Co.	0.398	(0.018)	(4.3%)
Educational Holding Group	0.335	(0.015)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.216	1.4%	16,581,479
First Investment Co.	0.064	(1.8%)	15,239,073
Gulf Bank	0.220	0.0%	13,259,281
Inovest	0.076	4.8%	11,673,610
Kuwait Business Town Real Estate Co.	0.067	8.1%	11,184,051

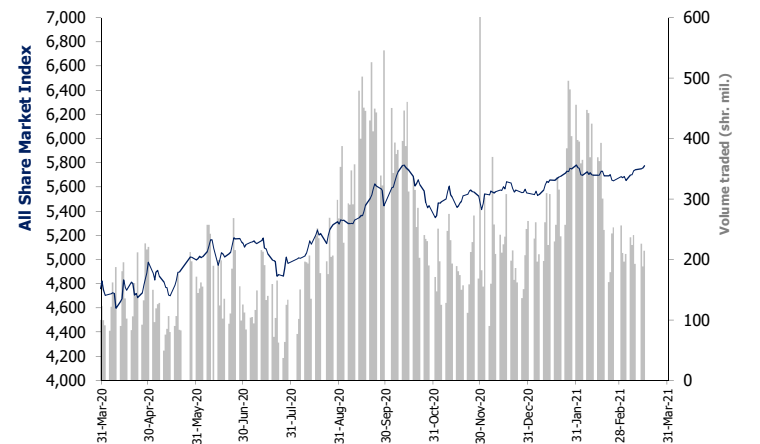
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,297.4	▲	0.3%	2.3%	3.9%
Oil & Gas	272.4	▼	(0.1%)	(0.4%)	(2.8%)
Basic Materials	958.1	▼	(0.1%)	9.3%	19.6%
Industrials	3,258.6	▲	1.3%	3.0%	2.6%
Consumer Goods	225.7	▲	0.0%	(1.8%)	(2.8%)
Health Care	402.1	▼	(0.0%)	(0.3%)	(1.9%)
Consumer Services	421.7	▲	2.1%	1.7%	0.6%
Telecommunications	3,478.8	▲	0.1%	(1.1%)	2.9%
Banks	19,575.6	▲	0.4%	3.1%	4.1%
Insurance	446.0	▼	(1.7%)	1.6%	4.2%
Real Estate	2,187.3	▼	(0.3%)	1.9%	6.5%
Financial Services	2,778.5	▼	(0.1%)	(1.0%)	2.8%
Technology	8.9	▲	0.6%	3.0%	29.5%
Utilities	283.8	▼	(0.4%)	0.8%	(6.9%)

Market Breadth	 45	 56	 70		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,326.52	27.2	0.4%	2.7%	4.6%
Main 50 Index	4,875.64	6.8	0.1%	1.1%	5.2%
Main Market Index	4,675.68	(2.3)	(0.0%)	0.5%	2.7%
All Share Market Index	5,773.95	18.2	0.3%	2.2%	4.1%
Market Cap (KWD Mn)	34,297.36	110.1	0.3%	2.3%	3.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

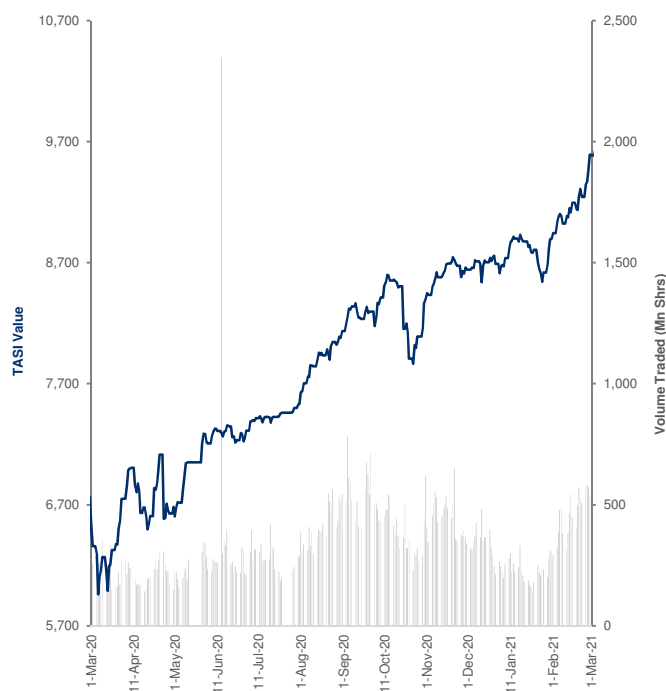
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	214.1	26.0	13.8%	295.7	219.6
Value Traded (KWD Mn)	40.9	0.2	0.6%	43.9	41.4
No. of Trades	9,727	(637)	(6.1%)	10,895	9,260

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.713	2.7%	5,335,136
Kuwait Finance House	0.747	(0.3%)	3,915,385
Ahli United Bank - Bahrain	0.216	1.4%	3,560,382
National Bank of Kuwait	0.866	0.6%	3,488,755
Gulf Bank	0.220	0.0%	2,917,112

### Saudi Tadawul Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,177,232.8	0.0%	3.7%	2.0%
Materials	676,310.7	0.3%	5.3%	13.7%
Capital Goods	20,240.0	(1.6%)	2.2%	9.0%
Commercial & Professional Svc	7,721.2	(1.6%)	2.7%	(1.0%)
Transportation	16,694.5	(0.0%)	8.0%	13.8%
Consumer Durables & Apparel	5,418.0	(1.8%)	17.0%	27.0%
Consumer Services	27,423.2	(1.1%)	1.7%	1.5%
Media	6,651.4	(0.7%)	(0.8%)	(6.1%)
Retailing	37,731.1	(0.5%)	4.1%	3.1%
Food & Staples Retailing	14,840.8	1.6%	5.9%	8.8%
Food & Beverages	105,695.2	0.3%	0.9%	(4.0%)
Health Care Equipment & Svc	72,281.5	(0.1%)	0.8%	5.8%
Pharma, Biotech & Life Science	4,740.0	(2.0%)	(1.9%)	0.8%
Banks	746,972.0	0.1%	8.9%	18.3%
Diversified Financials	35,534.6	0.3%	6.1%	7.1%
Insurance	52,389.7	(0.8%)	1.0%	0.9%
Telecommunication Services	274,525.9	0.0%	1.7%	11.4%
Utilities	91,686.8	(0.8%)	1.6%	0.7%
REITs	16,382.3	(0.3%)	2.2%	2.7%
Real Estate Mgmt & Dev't	93,679.2	1.9%	8.6%	7.6%
Software & Services	3,744.0	(2.5%)	(0.3%)	34.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	17.28	9.9%
Emaar Economic City	11.92	6.8%
Saudi Kayan Petrochemical Co	16.46	5.8%
Gulf General Cooperative Insur	26.95	3.7%
Dar Al Arkan Real Estate Devel	9.48	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	25.00	(7.7%)
Middle East Specialized Cables	20.50	(7.2%)
Aljazira Mawten REIT	23.04	(6.7%)
Al Jouf Agricultural Developme	80.10	(6.3%)
Saudi Industrial Development C	20.64	(5.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.48	166,271
Emaar Economic City	11.92	47,165
Saudi Kayan Petrochemical Co	16.46	30,310
Mobile Telecommunications Co S	14.04	29,488
National Industrialization Co	16.06	25,203

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,660.27	14.53	0.2%	5.6%	11.2%
Market Cap (SAR Mn)	9,487,895	4,243	0.0%	4.1%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	727.3	218.8	43.0%	344.2	174.0
Value Traded (SAR Mn)	16,424.5	1,424.3	9.5%	10,993.1	4,101.9
No. of Trades	606,170	50,110	9.0%	433,311	181,086

Market Breadth	▲ 56	▼ 134	= 14
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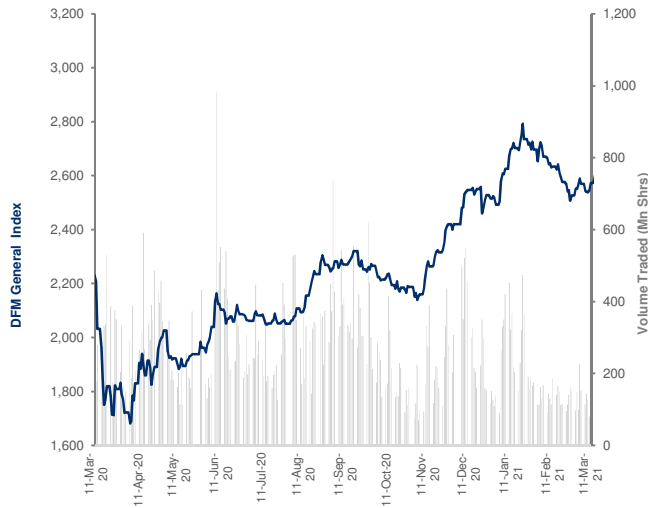
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	9.48	3.6%	1584.77
Saudi Advanced Industries Co	41.75	(4.8%)	732.75
Emaar Economic City	11.92	6.8%	561.06
Saudi Kayan Petrochemical Co	16.46	5.8%	491.88
Knowledge Economic City Co	18.76	1.6%	459.02

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 17, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,321.8	0.2%	2.8%	5.7%
Banking	181,950.1	0.3%	3.2%	5.7%
Consumer Staples	3,653.9	0.4%	(8.8%)	56.5%
Investment & Financial Services	18,971.9	(0.9%)	4.4%	11.9%
Insurance	5,450.1	(0.5%)	(0.1%)	(1.4%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	72,073.6	(0.2%)	2.9%	0.1%
Telecommunication	32,614.3	1.0%	4.9%	24.5%
Transportation	26,630.9	0.7%	2.6%	(0.8%)
Services	10,017.6	(0.2%)	0.8%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	15.00	4.9%
Aramex Pjsc	3.90	2.4%
Emirates Nbd	11.70	1.3%
Emirates Integrated Telecomm	7.17	1.0%
Damac Properties Dubai Co	1.16	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.31	(9.7%)
Aan Digital Services Co	0.13	(3.7%)
Gulf Finance House	0.63	(2.0%)
Dxb Entertainments Pjsc	0.08	(1.3%)
Dubai Investments Pjsc	1.61	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.63	55,268
Aan Digital Services Co	0.13	19,243
Emaar Properties Pjsc	3.70	10,629
Dubai Financial Market Pjsc	1.09	9,744
Deyaar Development Pjsc	0.26	6,954

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,621.38	2.46	0.1%	2.7%	5.2%
Market Cap (AED Mn)	355,322	710	0.2%	2.8%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	148.6	(72.5)	(32.8%)	186.9	159.4
Value Traded (AED Mn)	193.5	(177.6)	(47.8%)	257.7	216.5
No. of Trades	2,614	(360)	(12.1%)	3,306	2,740

Market Breadth	▲ 10	▼ 18	= 34
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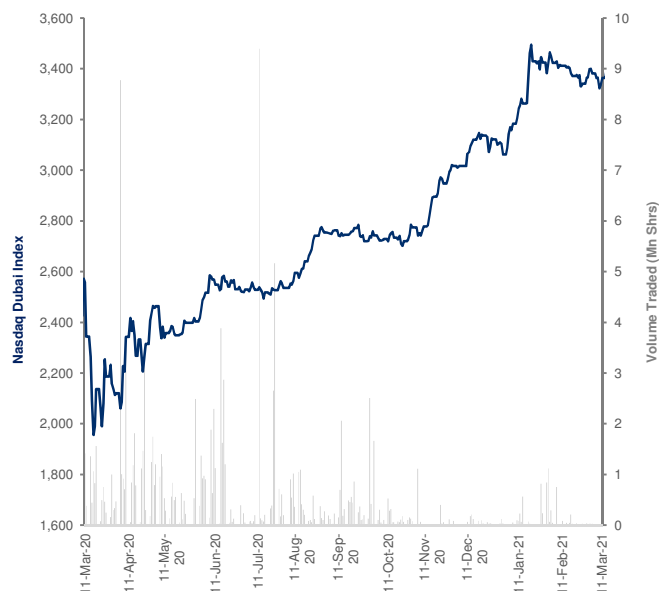
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.70	(1.07%)	39.52
Gulf Finance House	0.63	(2.01%)	35.47
Dubai Islamic Bank	4.80	(0.41%)	31.38
Emirates Nbd	11.70	1.30%	12.92
Aramex Pjsc	3.90	2.36%	11.84

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,138.5	0.0%	2.8%	6.0%
Al Baraka Banking Group	303.3	(0.4%)	(0.4%)	(6.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,040.6	0.7%	(2.0%)	(11.6%)
Nasdaq, Inc.	23,799.8	(0.2%)	4.4%	12.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,138	5	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.14
No. of Trades	2	(3)	(100.0%)	6	155

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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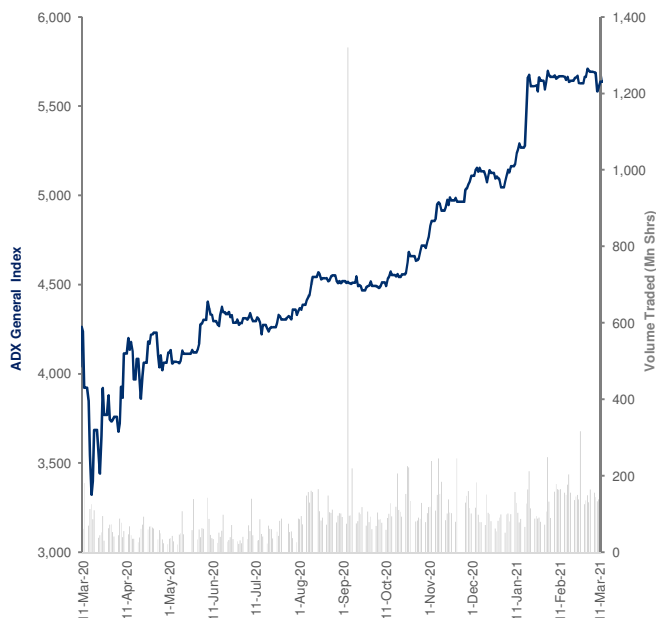
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## Abu Dhabi Securities Exchange Daily Report

March 17, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	833,626.5	0.7%	1.6%	11.2%
Banks	252,602.4	0.4%	(0.0%)	9.2%
Investment & Financial Services	2,355.7	(0.8%)	(2.6%)	(1.1%)
Real Estate	31,346.0	0.7%	2.4%	18.1%
Energy	215,740.0	0.6%	1.5%	0.9%
Consumer Staples	95,551.9	1.0%	5.0%	20.0%
Industrial	7,611.1	(0.4%)	(4.2%)	(5.8%)
Insurance	9,517.2	0.0%	1.7%	(1.9%)
Telecommunication	204,556.1	1.3%	2.6%	21.6%
Services	14,346.1	(0.6%)	(1.0%)	40.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.75	4.5%
Bank Of Sharjah	0.63	2.3%
Eshraq Properties Co Pjsc	0.35	2.0%
Abu Dhabi Ship Building Co	2.04	1.5%
Emirates Telecom Group Co	20.94	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.77	(10.0%)
Methaq Takaful Insurance	0.84	(3.1%)
Gulf Pharmaceutical Ind Psc	1.26	(3.1%)
Rak Properties	0.53	(1.9%)
Ras Al Khaimah Cement Co Psc	0.71	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.78	30,269
First Abu Dhabi Bank Pjsc	14.70	18,169
Adnoc Distribution	4.32	15,642
Agthia Group	6.59	10,813
Aldar Properties Pjsc	3.74	8,800

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,749.08	41.25	0.7%	1.5%	13.9%
Market Cap (AED Mn)	833,627	6,122	0.7%	1.6%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	111.7	(19.2)	(14.7%)	134.8	46.9
Value Traded (AED Mn)	789.0	(3.0)	(0.4%)	715.0	147.2
No. of Trades	2,846	(409)	(12.6%)	2,967	1,481

Market Breadth	▲ 13	▼ 12	= 39
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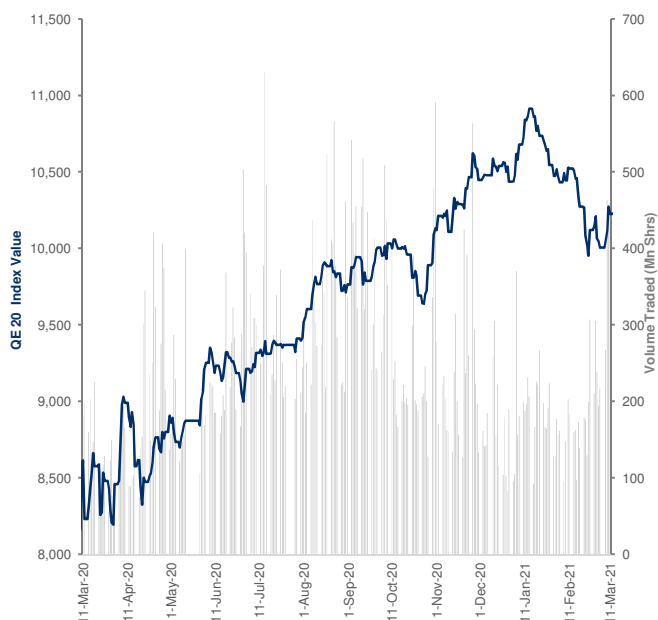
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.70	0.68%	266.72
International Holdings Company Pjsc	49.50	1.02%	193.30
Agthia Group	6.59	0.00%	70.75
Emirates Telecom Group Co	20.94	1.45%	69.83
Adnoc Distribution	4.32	0.47%	67.07

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	597,318.4	0.5%	1.6%	(0.8%)
<b>Banking &amp; Finance Sector</b>	289,541.0	0.3%	1.9%	(2.1%)
<b>Goods &amp; Consumer Services</b>	35,403.6	0.5%	3.0%	2.5%
<b>Industrial Sector</b>	138,510.7	0.0%	2.0%	3.8%
<b>Insurance Sector</b>	13,222.5	3.3%	7.2%	7.9%
<b>Real Estate</b>	60,950.8	1.0%	0.7%	(9.9%)
<b>Telecom</b>	29,548.2	2.7%	(3.9%)	(0.7%)
<b>Transport</b>	30,141.5	0.5%	(0.2%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.55	5.4%
<b>Medicare Group</b>	9.44	3.8%
<b>Ooredoo Qpsc</b>	7.10	3.2%
<b>Commercial Bank PSQC/The</b>	4.53	3.0%
<b>QLMI Life and Medical Insurance</b>	4.81	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	3.30	(4.3%)
<b>Ahli Bank QSC</b>	3.72	(2.1%)
<b>Doha Bank QPSC</b>	2.26	(2.1%)
<b>Al Khaleej Takaful Group QSC</b>	2.73	(2.1%)
<b>Qatar National Cement Co QSC</b>	5.11	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.76	93,539
<b>Salam International Investment</b>	0.66	23,308
<b>Ezdan Holding Group QSC</b>	1.58	9,380
<b>Baladna</b>	1.65	7,672
<b>Mesaieed Petrochemical Holding</b>	1.86	6,483

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,294.79	53.32	0.5%	1.5%	(1.4%)
<b>Market Cap (QAR Mn)</b>	597,318	2,987	0.50%	1.6%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	219.4	41.2	23.1%	201.9	98.3
<b>Value Traded (QAR Mn)</b>	454.6	30.1	7.1%	466.8	266.5
<b>No. of Trades</b>	9,732	(711)	(6.8%)	10,092	6,280

Market Breadth	▲ 23	▼ 20	= 5
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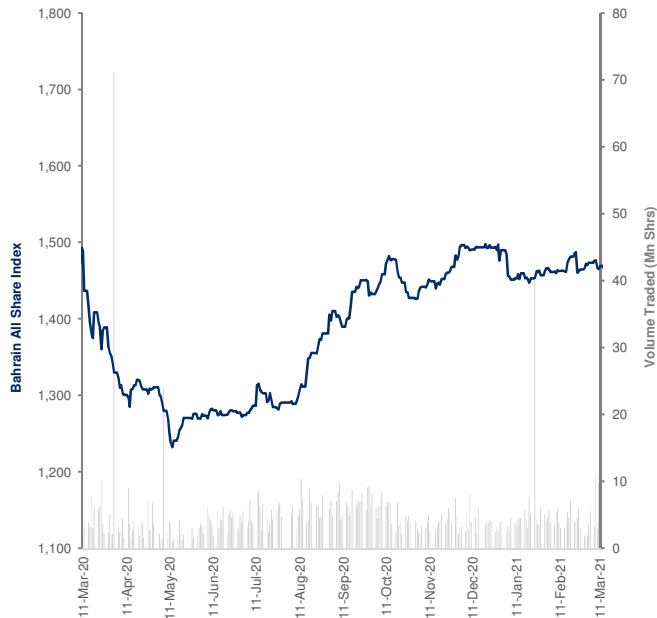
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	0.76	(0.52%)	69.31
<b>Qatar National Bank QPSC</b>	17.50	0.52%	48.31
<b>Qatar Navigation QSC</b>	8.20	0.99%	39.68
<b>Ooredoo Qpsc</b>	7.10	3.20%	33.97
<b>Masraf Al Rayan QSC</b>	4.18	(0.43%)	19.92

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,222.9	0.3%	(0.0%)	(1.6%)
Commercial Banks	4,676.4	0.7%	(1.1%)	(2.2%)
Investment	1,965.9	(0.1%)	(0.0%)	(0.9%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,505.8	0.1%	1.5%	(4.7%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	774.0	(0.7%)	3.2%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.24	10.0%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
BBK Bsc	0.54	0.9%
Ahli United Bank Bsc	0.72	0.7%
National Bank Of Bahrain Bsc	0.64	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp Bsc	0.29	(1.0%)
Aluminium Bahrain Bsc	0.53	(0.7%)
Seef Properties Bsc	0.15	(0.6%)
APM Terminals Bahrain	1.52	(0.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,465.99	4.29	0.3%	(0.0%)	(1.6%)
Market Cap (BHD Mn)	9,223	27	0.3%	(0.0%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,802	474	20.4%	5,128.5	3,386.8
Value Traded (BHD '000)	580	(88)	(13.2%)	1,016.9	927.1
No. of Trades	57	9	18.8%	72	70

Market Breadth	▲ 6	▼ 4	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	700
Ahli United Bank Bsc	0.72	384
Arab Banking Corp Bsc	0.29	342
Al Baraka Banking Group Bsc	0.24	300
Aluminium Bahrain Bsc	0.53	282

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.53	(0.74%)	0.15
Bahrain Telecommunications Co	0.57	0.18%	0.12
Ahli United Bank Bsc	0.72	0.70%	0.10
Al Salam Bank-Bahrain Bsc	0.07	1.41%	0.05
Arab Banking Corp Bsc	0.29	(1.02%)	0.04

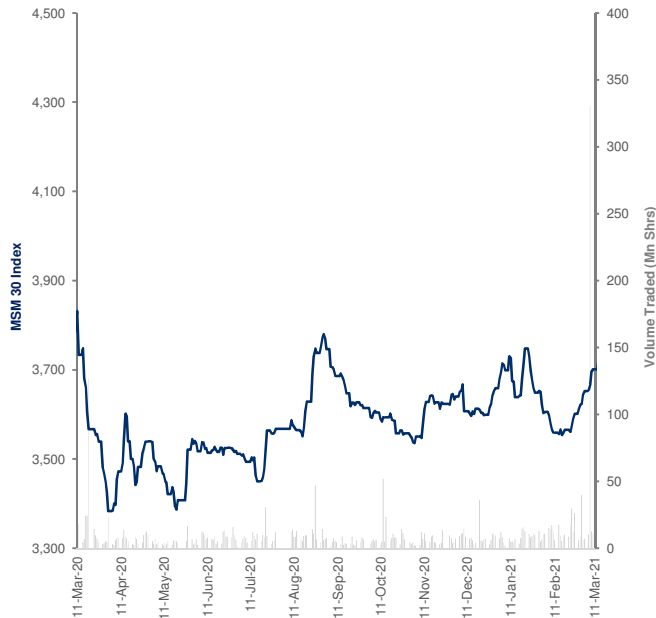
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,455.3	0.1%	3.7%	1.6%
Financial	3,557.1	(0.3%)	6.8%	1.9%
Industrial	726.3	0.5%	(0.2%)	2.7%
Services	2171.9	0.5%	0.1%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.27	9.7%
HSBC Bank Oman	0.10	5.3%
United Finance Co.	0.05	4.5%
Vision Insurance	0.08	3.8%
Oman Flour Mills	0.68	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.16	(9.9%)
Al Anwar Holding	0.07	(2.6%)
Sembcorp Salalah	0.08	(2.4%)
Oman & Emirates Investment Holding Co.	0.04	(2.2%)
Al Batinah Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.10	2,593
Bank Muscat	0.43	1,470
United Finance Co.	0.05	1,339
Vision Insurance	0.08	1,225
Al Madina Takaful Co.	0.10	1,077

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,742.78	15.29	0.4%	3.6%	2.3%
Market Cap (OMR Mn)	6,455.3	4.6	0.1%	3.7%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	13,999.7	2,359.0	20.3%	17,071.4	12,059.4
Value Traded (OMR '000)	2,244.0	451.8	25.2%	1,451.6	2,356.8
No. of Trades	634	56	9.7%	231	584

Market Breadth	▲ 15	▼ 13	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.46%	0.64
HSBC Bank Oman	0.10	5.26%	0.26
Oman Telecommunications Co.	0.78	2.09%	0.19
National Life & General Insurance	0.39	0.00%	0.17
Ominvest	0.32	(1.84%)	0.12

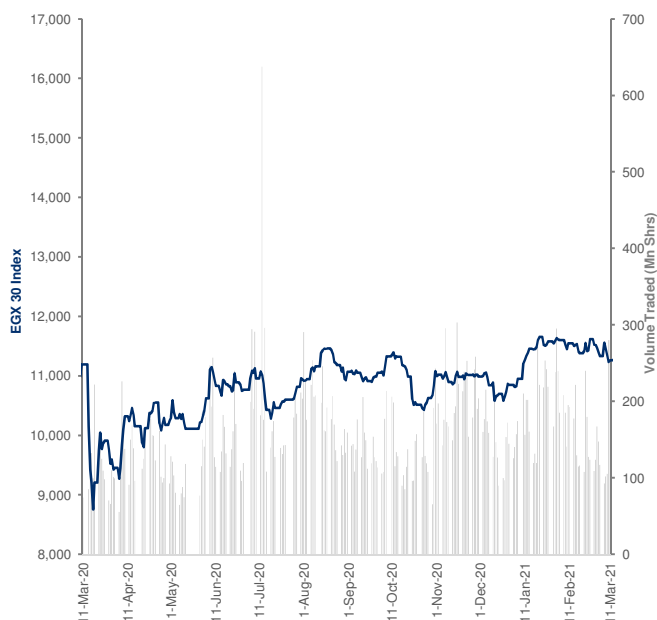
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	474,826.3	(0.3%)	(5.8%)	0.6%
<b>Banks</b>	143,875.4	0.1%	0.2%	(0.2%)
<b>Basic Resources</b>	20,835.3	(2.5%)	(7.2%)	0.4%
<b>Chemicals</b>	33,512.4	1.5%	(1.4%)	5.2%
<b>Construction and Materials</b>	14,005.4	(1.0%)	(11.4%)	(16.9%)
<b>Financial Services excluding Banks</b>	45,026.3	(0.5%)	(5.2%)	5.6%
<b>Food and Beverage</b>	6,777.8	(2.2%)	(11.7%)	(5.4%)
<b>Healthcare</b>	4,262.3	(0.6%)	0.9%	(1.1%)
<b>Industrial Goods, Services, Automobile:</b>	37,958.4	(0.4%)	(4.1%)	(8.4%)
<b>Media</b>	1,130.2	(2.8%)	(18.4%)	(14.5%)
<b>Oil and Gas</b>	3,848.7	(1.7%)	(1.7%)	(4.5%)
<b>Personal and Household Products</b>	37,595.6	(1.5%)	(8.1%)	3.7%
<b>Real Estate</b>	51,265.1	(0.4%)	(4.0%)	0.0%
<b>Telecommunication</b>	51,680.9	(0.1%)	(23.0%)	7.4%
<b>Travel &amp; Leisure</b>	23,052.4	0.5%	1.4%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	4.17	2.5%
Abou Kir Fertilizers & Chemicals	21.40	2.0%
Orascom Development Egypt	5.99	1.9%
Medinet Nasr Housing	3.79	1.1%
Heliopolis Housing	5.02	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	9.33	(6.6%)
El Kahera Housing	20.05	(6.0%)
Alexandria Spinning & Weaving	2.61	(5.8%)
Ezz Steel Co Sae	9.34	(4.1%)
Asec Co For Mining	8.48	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.73	9,988
Alexandria Spinning & Weaving	2.61	8,100
Elsaeed Contracting & Real Est. Inv.	0.78	6,012
Qalaa Holdings Sae	1.34	5,561
Arab Cotton Ginning	2.64	4,278

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,190.80	(31.53)	(0.3%)	(2.9%)	3.2%
Market Cap (EGP Mn)	474,826	(1,484)	(0.3%)	(5.8%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	70.3	(31.4)	(30.9%)	171.1	69.6
Value Traded (EGP Mn)	365.5	(102.4)	(21.9%)	610.9	425.2
No. of Trades	11,117	(4,647)	(29.5%)	19,078	11,565

Market Breadth	▲ 9	▼ 41	= 9
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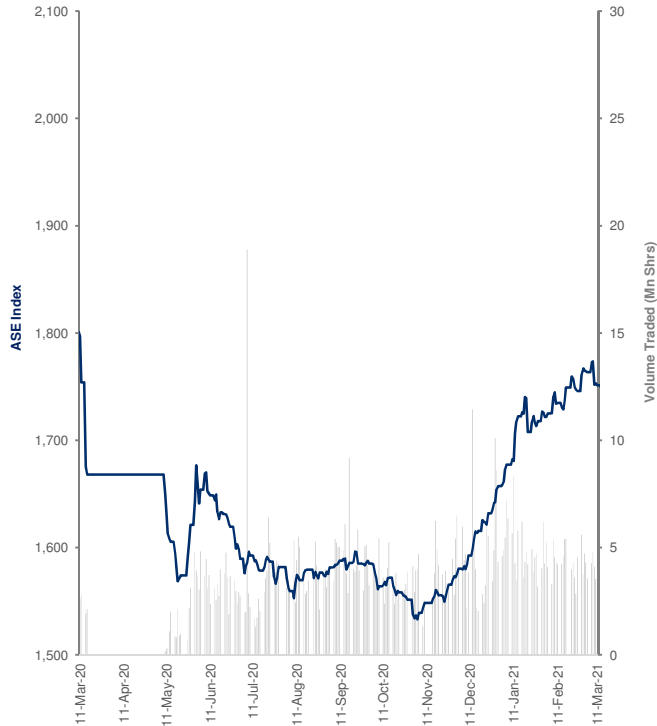
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.37	0.16%	126.36
Alexandria Spinning & Weaving	2.61	(5.78%)	21.10
Eastern Co Sae	13.50	(1.46%)	18.93
Efg Hermes	14.42	0.00%	16.02
Delta Sugar Co	9.33	(6.61%)	15.91

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

March 17, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,704.1	(0.6%)	(1.7%)	3.0%
Banking	6,336.5	(0.3%)	(2.4%)	(0.1%)
Insurance	88.9	0.5%	(0.2%)	(1.9%)
Diversified Financial Services	172.5	(0.7%)	(0.8%)	2.9%
Real Estate	199.1	(0.7%)	(1.5%)	(0.2%)
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	223.7	0.0%	2.4%	(0.4%)
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	61.7	(0.2%)	0.2%	(3.2%)
Technology & Communications	310.1	(1.4%)	(4.1%)	0.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	458.9	(1.7%)	(2.1%)	8.4%
Commercial Services	69.4	0.0%	(0.9%)	2.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.6	(0.0%)	(0.7%)	1.3%
Food & Beverages	71.8	0.0%	(0.5%)	(0.9%)
Tobacco & Cigarettes	808.5	(0.1%)	(0.4%)	(0.3%)
Mining & Extraction Industries	598.2	(4.4%)	3.7%	72.5%
Engineering & Construction	28.7	0.9%	(1.2%)	43.0%
Electrical Industries	29.1	(0.7%)	(1.9%)	0.7%
Textiles , Leathers & Clothings	58.5	0.3%	(4.8%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.18	5.9%
Travertine Co Ltd	0.23	4.5%
United Insurance	1.22	4.3%
Jordan Steel	0.30	3.4%
Jordan Commercial Bank	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	6.50	(5.0%)
Arab East For Real Estate In	1.07	(4.5%)
Al-Tajamouat For Catering Hs	0.43	(4.4%)
Barter Co For Investment & T	0.23	(4.2%)
National Cable & Wire Manuf	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Land Development Corp	1.54	475
Jordanian Electric Power	1.21	397
Jordan Industrial Resources	0.29	354
Al Faris National Comp For I	1.80	286
Capital Bank Of Jordan	1.23	281

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,719.69	(18.77)	(1.1%)	(2.4%)	3.8%
Market Cap (JD Mn)	9,704.07	(59.79)	(0.6%)	(1.7%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,349.1	(2,951.9)	(46.8%)	4,786.8	3,320.9
Value Traded (JD '000)	4,905.0	(4,214.7)	(46.2%)	5,207.9	3,973.9
No. of Trades	1,759	209	13.5%	2,135	1,503

Market Breadth	▲ 11	▼ 26	= 84
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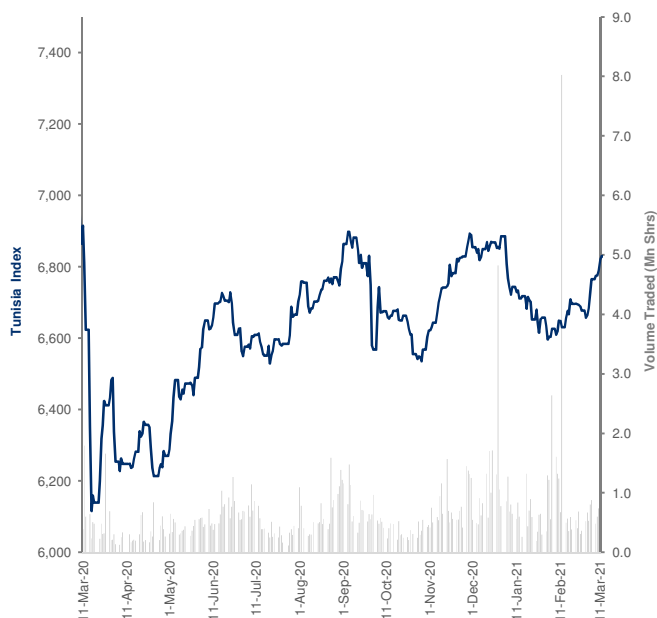
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	6.50	(4.97%)	0.97
Union Land Development Corp	1.54	1.32%	0.72
Al Faris National Comp For I	1.80	(2.70%)	0.51
Jordanian Electric Power	1.21	(0.82%)	0.49
Jordan Petroleum Refinery Co	2.67	(2.55%)	0.38

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,482.5	(0.3%)	2.3%	(0.9%)
Banking	7,460.1	(0.8%)	1.0%	(3.1%)
Insurance	903.0	0.0%	3.1%	(2.2%)
Leasing	531.3	(0.1%)	1.9%	(0.2%)
Financial Services	1,902.0	(0.8%)	5.0%	(3.6%)
Industrial	1,706.6	(0.4%)	1.9%	0.2%
Chemical Industry	474.9	1.0%	0.9%	5.9%
Food & Beverage	5,775.6	0.4%	4.3%	3.2%
Retailing	1,063.5	0.1%	(0.6%)	(1.9%)
Others	1,665.5	0.0%	0.6%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.35	3.1%
Societe des Industries Pharmac	3.99	2.8%
Atelier du Meuble Interieurs S	2.69	1.9%
City Cars	8.98	1.8%
Societe Industrielle d'Apparei	4.23	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.04	(4.6%)
Banque de Tunisie	6.44	(2.9%)
SOTUMAG	3.13	(1.9%)
Societe Tunisienne de L'Air	0.58	(1.7%)
Societe de Production Agricole	1.37	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.04	95
Societe Moderne de Ceramique	1.02	36
Atelier du Meuble Interieurs S	2.69	28
Societe D'Articles Hygieniques	12.99	27
Poulina Group	10.00	26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,790.19	(38.38)	(0.6%)	1.7%	(1.4%)
Market Cap (DT Mln)	21,482	(59.4)	(0.3%)	2.3%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	432.9	121.5	39.0%	849.3	510.8
Value Traded ('000 DT)	2,691.2	722.1	36.7%	5,126.8	3,658.2
No. of Trades	1,263	142	12.7%	1,412	1,328

Market Breadth	▲ 12	▼ 19	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.80	0.46%	0.39
Societe D'Articles Hygieniques	12.99	(1.22%)	0.36
Poulina Group	10.00	(0.79%)	0.26
Telnet Holding	8.80	(0.68%)	0.19
Euro Cycles SA	29.10	(0.34%)	0.16

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 17, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	535,265.6	0.9%	1.4%	1.2%
Banking	191,603.5	0.4%	0.0%	(0.2%)
Beverages	8,760.9	0.0%	0.0%	(4.8%)
Chemicals	2,083.2	(0.1%)	0.4%	12.2%
Construction & Building Material	65,109.6	3.2%	3.6%	3.5%
Distributors	14,156.8	0.8%	0.3%	4.5%
Electrical & Electronic Equipment	308.5	0.0%	7.9%	1.9%
Electricity	22,291.2	1.6%	0.6%	3.3%
Food Producers & Processors	27,964.1	(0.0%)	4.7%	14.9%
Holding Companies	3,019.6	0.0%	0.8%	(1.2%)
Insurance	23,683.9	(0.0%)	(0.4%)	(0.3%)
Investment & other Finance	3,626.7	0.0%	3.7%	7.5%
Leisures & Hotel	1,554.5	1.4%	(3.4%)	(4.8%)
Materials, Software & Computer	5,575.4	(0.6%)	(0.2%)	3.6%
Mining	19,345.6	2.4%	2.0%	12.4%
Oil & Gas	15,511.4	(0.4%)	(0.7%)	9.2%
Real Estate	3,262.4	0.1%	(2.0%)	(3.1%)
Telecommunications	123,776.6	0.8%	2.6%	(2.9%)
Transport	868.0	(0.3%)	0.4%	3.2%
Utilities	2,727.2	3.7%	2.7%	(8.8%)
Forestry & Paper	36.4	2.5%	8.5%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1330.00	3.9%
Lyonnaise des Eaux de Casablan	340.90	3.7%
Ciments du Maroc	1730.00	3.5%
LafargeHolcim Maroc SA	1650.00	3.1%
Med Paper SA	14.10	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	149.00	(2.4%)
Cie Miniere de Touissit	1638.00	(1.9%)
Hightech Payment Systems SA	6450.00	(0.8%)
Afrika Gaz	4070.00	(0.5%)
Douja Promotion Groupe Addoha	6.24	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.80	98.2
Attijariwafa Bank	420.95	19.0
Managem SA	1330.00	11.1
Credit Immobilier et Hotelier	262.90	10.8
Alliances Developpement Immobi	33.99	8.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,487.27	69.40	0.61%	1.14%	1.77%
Market Cap (MAD Mn)	535,266	4,659	0.9%	1.4%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	193.4	79.8	70.2%	388.9	768.1
Value Traded (MAD Mn)	71.56	29.96	72.0%	71.5	153.5

Market Breadth	▲ 15	▼ 10	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1330.00	3.91%	14.62
Maroc Telecom	140.80	0.79%	13.74
LafargeHolcim Maroc SA	1650.00	3.13%	9.30
Ciments du Maroc	1730.00	3.47%	7.98
Attijariwafa Bank	420.95	0.56%	7.96

Source: Bloomberg, Kamco Research

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