

MENA Markets Daily Report

May 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,790.43	0.2%	12.2%	(13.3%)
		Kuwait	Main 50 Index	▲	5,483.74	0.5%	18.3%	(7.1%)
		Kuwait	Main Market Index	▲	5,294.18	0.8%	16.3%	(7.3%)
		Kuwait	All Share Index	▲	6,279.01	0.3%	13.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,322.68	0.9%	18.8%	3.6%
		UAE - Dubai	DFM General Index	▲	2,664.60	0.4%	6.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,608.15	0.1%	17.8%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,427.94	(0.1%)	27.4%	(0.6%)
		Qatar	QE 20 Index	▼	10,925.24	(0.2%)	4.7%	0.1%
		Bahrain	Bahrain All Share	▲	1,528.79	0.2%	2.6%	(7.5%)
		Oman	MSM 30 Index	▲	3,842.14	0.5%	5.0%	(8.1%)
		Egypt	EGX 30	▲	10,767.84	0.8%	(0.7%)	(22.3%)
		Jordan	ASE Index	▲	1,841.77	0.31%	11.1%	(8.7%)
		Tunisia	Tunisia Index	▲	7,361.90	0.8%	6.9%	(3.3%)
		Morocco	MASI	▲	12,041.98	0.1%	6.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,490.38	1.8%	0.5%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,548.93	0.1%	11.6%	(10.4%)
		India	SENSEX	▲	48,732.55	0.1%	2.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	121,880.80	1.0%	2.4%	2.9%
		Mexico	BOLSA Index	▲	49,219.26	0.8%	11.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,307.53	1.1%	1.3%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,938.63	1.6%	9.2%	14.1%
		Asia	MSCI Asia Pacific	▲	672.31	1.2%	1.5%	17.1%
		Europe	DJ Stoxx 600	▲	442.53	1.2%	10.9%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,704.29	1.2%	10.9%	(5.4%)
		U.S.A	S&P 500	▲	4,173.85	1.5%	11.1%	16.3%
		U.S.A	DJIA	▲	34,382.13	1.1%	12.3%	7.2%
		U.S.A	NASDAQ Composite	▲	13,429.98	2.3%	4.2%	43.6%
		UK	FTSE 100	▲	7,043.61	1.2%	9.0%	(14.3%)
		Germany	DAX	▲	15,416.64	1.4%	12.4%	3.5%
		Japan	NIKKEI 225	▲	28,084.47	2.3%	2.3%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,027.57	1.1%	2.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.32	(0.47%)	0.43%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.41	0.32%	3.12%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.50%	(0.61%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.06%	1.07%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	68.71	2.5%	32.6%	(21.5%)
		Oil	NYMEX	▲	65.37	2.4%	34.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.96	(0.4%)	13.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,843.43	0.9%	(2.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.42	1.2%	3.9%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	48,242.61	(1.9%)	66.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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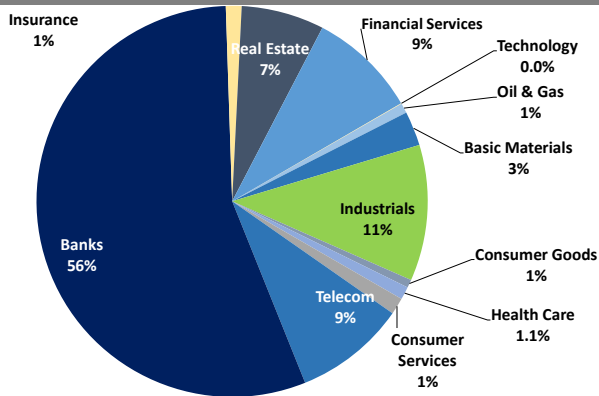
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 17, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,153.9	41.5	7.7%
2- National Bank of Kuwait	5,984.3	24.3	7.4%
3- Zain	2,604.9	14.1	14.1%
4- Ahli United Bank - Bahrain	2,260.0	16.5	11.3%
5- Agility (PWC Logistics)	2,147.0	51.6	3.6%
6- Boubayan Bank	2,098.6	61.0	6.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	824.4	38.2	4.5%
9- Gulf Bank	688.9	23.9	4.5%
10- Ahli United Bank - Kuwait	688.5	23.2	6.7%
Total	24,447	28.00	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.354	0.042	13.5%
Kuwait Reinsurance Co.	0.366	0.033	9.9%
Combined Group Contracting Co.	0.380	0.031	8.9%
Gulf Insurance Group	0.768	0.058	8.2%
Manazel Holding Co.	0.058	0.004	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.056	(0.007)	(11.3%)
Al Salam Group Holding Co.	0.029	(0.003)	(7.9%)
Amar For Finance And Leasing Co.	0.066	(0.004)	(6.1%)
National Cleaning Co.	0.071	(0.004)	(5.3%)
Al Masaken Intl. Real Estate Dev. Co.	0.041	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Privatization Holding Co.	0.050	(4.2%)	90,626,162
Investors Holding Group Co.	0.017	(2.9%)	20,059,437
National Industries Group	0.225	0.0%	19,549,235
First Investment Co.	0.089	(0.1%)	19,372,995
Future Kid Entertainment and R.E Co.	0.107	2.9%	14,411,087

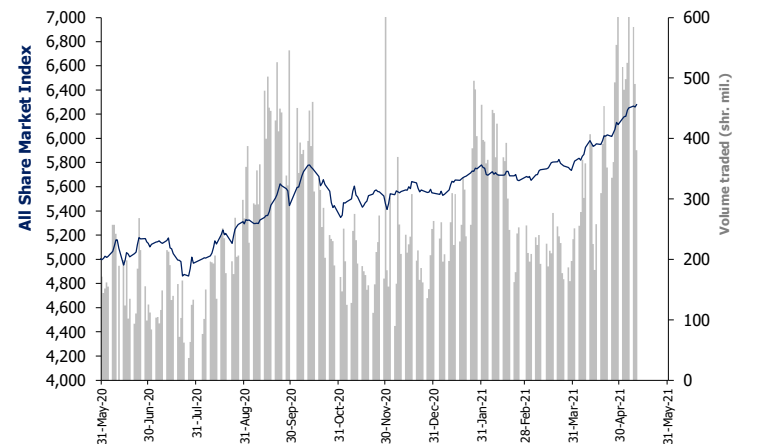
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,098.4	▲	0.3%	2.8%	12.4%
Oil & Gas	301.8	▲	0.8%	5.2%	7.6%
Basic Materials	1,047.3	▲	0.7%	(0.5%)	30.7%
Industrials	4,140.8	▲	0.5%	9.9%	30.4%
Consumer Goods	248.9	▲	0.6%	8.7%	7.2%
Health Care	393.6	▲	0.1%	0.1%	(4.0%)
Consumer Services	504.8	▲	0.6%	9.1%	20.4%
Telecommunications	3,395.8	▲	0.2%	0.1%	0.5%
Banks	20,461.9	▲	0.2%	1.6%	8.8%
Insurance	474.2	▲	4.8%	1.7%	10.8%
Real Estate	2,525.1	▼	(0.3%)	4.8%	23.0%
Financial Services	3,314.8	▲	0.2%	3.4%	22.7%
Technology	10.2	=	0.0%	(4.7%)	47.6%
Utilities	279.4	▲	0.4%	(0.4%)	(8.3%)

Market Breadth	 62	 50	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,790.43	10.0	0.1%	2.5%	12.2%
Main 50 Index	5,483.74	28.5	0.5%	3.4%	18.3%
Main Market Index	5,294.18	41.3	0.8%	3.3%	16.3%
All Share Market Index	6,279.01	19.2	0.3%	2.7%	13.2%
Market Cap (KWD Mn)	37,098.42	113.7	0.3%	2.8%	12.4%

Index Performance relative to Volume



Market Trading Data and Volatility

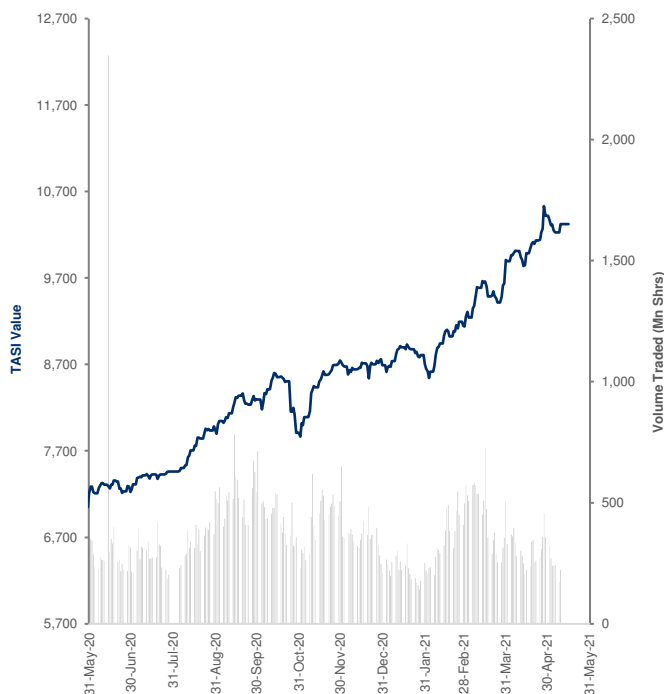
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	380.6	(109.1)	(22.3%)	320.7	185.7
Value Traded (KWD Mn)	53.7	(2.2)	(3.9%)	48.1	38.4
No. of Trades	13,097	(1,162)	(8.1%)	11,509	8,862

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Privatization Holding Co.	0.050	(4.2%)	4,714,044
Agility (PWC Logistics)	1.059	(0.8%)	4,622,201
National Industries Group	0.225	0.0%	4,431,729
National Bank of Kuwait	0.832	0.4%	3,250,595
Ahli United Bank - Bahrain	0.223	0.9%	2,762,157

Saudi Tadawul Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,201,112.9	0.3%	1.1%	2.4%
Materials	739,730.5	1.5%	(1.3%)	24.3%
Capital Goods	22,188.2	1.1%	2.2%	19.5%
Commercial & Professional Svc	8,140.8	2.0%	4.5%	4.4%
Transportation	20,017.9	1.6%	0.9%	36.4%
Consumer Durables & Apparel	5,672.0	0.8%	(1.6%)	32.9%
Consumer Services	29,083.7	(45.8%)	5.0%	7.6%
Media	8,243.2	2.1%	7.0%	16.3%
Retailing	44,099.6	3.2%	3.3%	20.5%
Food & Staples Retailing	14,603.4	1.2%	(2.6%)	7.1%
Food & Beverages	112,331.6	0.5%	0.9%	2.0%
Health Care Equipment & Svc	91,010.7	1.0%	1.4%	33.2%
Pharma, Biotech & Life Science	5,220.0	0.7%	(2.8%)	11.0%
Banks	797,626.7	0.7%	(11.4%)	26.3%
Diversified Financials	36,807.5	0.3%	3.3%	11.0%
Insurance	52,044.2	0.2%	(1.1%)	0.2%
Telecommunication Services	281,258.1	0.4%	(3.8%)	14.1%
Utilities	102,159.1	0.8%	(8.0%)	12.2%
REITs	17,879.2	0.4%	4.1%	12.1%
Real Estate Mgmt & Dev't	99,565.2	1.4%	4.2%	14.4%
Software & Services	3,659.0	0.9%	3.2%	31.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Mashaar REIT	9.62	6.2%
Jarir Marketing Co	213.00	4.9%
Seera Group Holding	22.08	4.2%
Saudi Ceramic Co	56.20	3.9%
Bank Al-Jazira	18.84	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	31.05	(2.7%)
Swicorp Wabel REIT	9.34	(2.6%)
Chubb Arabia Cooperative Insur	41.95	(2.4%)
Halwani Brothers Co	98.30	(2.3%)
Taleem REIT	16.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.60	16,639
Seera Group Holding	22.08	11,951
Al Mashaar REIT	9.62	9,556
MEFIC REIT	8.35	9,417
Aljazira Mawten REIT	31.05	8,960

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,322.68	94.49	0.9%	(0.9%)	18.8%
Market Cap (SAR Mn)	9,692,454	20,353	0.2%	(0.4%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	222.1	49.6	28.8%	329.0	192.4
Value Traded (SAR Mn)	6,065.1	1,268.5	26.4%	10,124.0	4,235.8
No. of Trades	252,524	44,382	21.3%	401,190	191,529

Market Breadth	▲ 129	▼ 58	= 18
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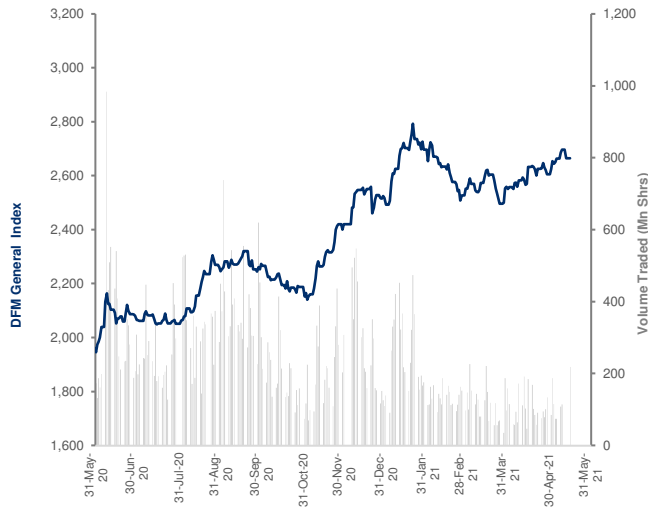
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	99.70	0.5%	310.45
Aljazira Mawten REIT	31.05	(2.7%)	283.07
Jabal Omar Development Co	31.70	3.3%	269.66
Seera Group Holding	22.08	4.2%	260.73
Saudi Arabian Oil Co	35.80	0.3%	224.38

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	363,233.9	(0.9%)	1.9%	8.0%
Banking	184,495.9	(0.8%)	0.3%	7.2%
Consumer Staples	4,029.4	(0.4%)	1.9%	72.6%
Investment & Financial Services	18,715.4	(0.7%)	2.4%	10.4%
Insurance	5,713.4	(0.0%)	4.0%	3.4%
Industrial	4,473.6	11.8%	18.2%	(4.6%)
Real Estate	76,642.5	(1.9%)	5.3%	6.5%
Telecommunication	30,227.6	(1.6%)	1.7%	15.4%
Transportation	28,173.7	0.1%	0.6%	5.0%
Services	10,762.5	0.2%	0.9%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.53	15.0%
Amlak Finance	0.25	7.2%
Ithmaar Holding	0.26	6.5%
Gulf Navigation Holding Pjsc	0.33	4.4%
Dubai Islamic Insurance Co	1.04	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.75	(6.5%)
Emaar Malls Pjsc	1.92	(3.5%)
Takaful Emarat Insurance	1.60	(3.0%)
Emaar Properties Pjsc	3.90	(2.5%)
Damac Properties Dubai Co	1.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amlak Finance	0.25	38,896
Ithmaar Holding	0.26	26,821
Gulf Navigation Holding Pjsc	0.33	25,904
Union Properties Pjsc	0.28	18,290
Emaar Properties Pjsc	3.90	17,061

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,664.60	(31.43)	(1.2%)	2.3%	6.9%
Market Cap (AED Mn)	363,234	(3,129)	(0.9%)	1.9%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	218.5	104.6	91.9%	151.6	216.4
Value Traded (AED Mn)	227.7	105.3	86.0%	211.0	230.6
No. of Trades	3,537	1,180	50.1%	2,779	3,589

Market Breadth	▲ 12	▼ 13	= 37
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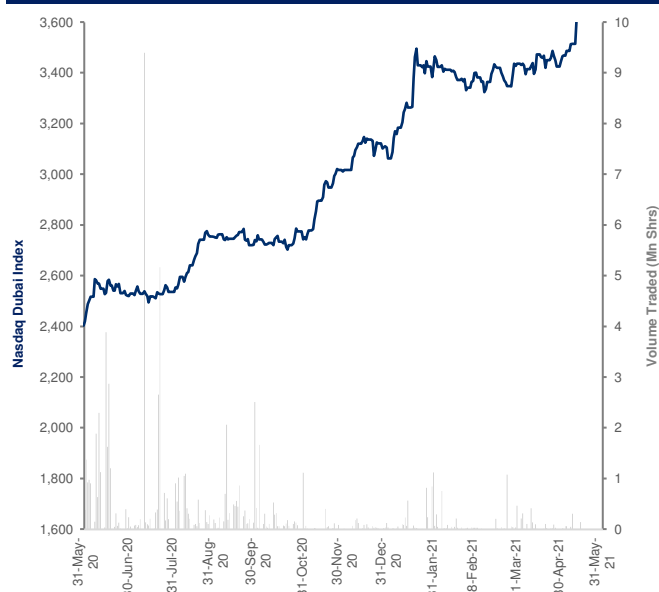
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.90	(2.50%)	66.83
Emaar Malls Pjsc	1.92	(3.52%)	27.05
Dubai Islamic Bank	4.55	0.00%	20.64
Emaar Development	3.06	2.34%	17.68
Gulf Finance House	0.64	1.58%	10.38

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,714.1	(0.1%)	0.5%	17.8%
Al Baraka Banking Group	256.0	(0.5%)	(1.9%)	(20.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.4	0.0%	0.0%	(18.1%)
Emirates REIT (CEIC) Limited	45.6	0.0%	(2.0%)	(14.8%)
ENBD REIT (CEIC) Limited	100.0	0.0%	(1.2%)	(7.8%)
Hikma Pharmaceuticals GDR	7,583.1	0.0%	(0.9%)	(4.7%)
Nasdaq, Inc.	26,970.4	(0.1%)	1.2%	27.8%
Orascom Construction Limited	601.3	0.0%	(9.6%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	2.7%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	138

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,608.15	93.37	2.7%	5.3%	17.8%
Market Cap (USD Mn)	35,714	(34)	(0.1%)	0.5%	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.14	(0.2)	(54.6%)	0.140	1.21
Value Traded (USD Mn)	0.021	(0.0)	(58.1%)	0.1	12.69
No. of Trades	7	(2)	(22.2%)	6	132

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	2.67%	0.02

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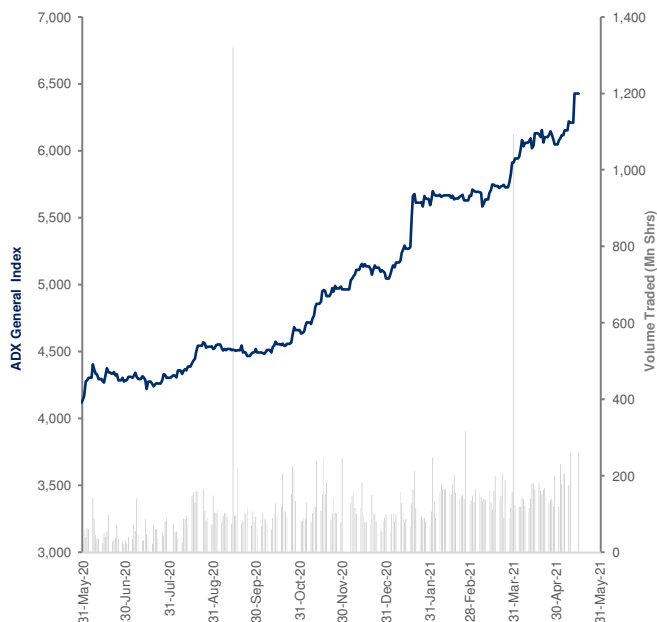
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	944,685.2	1.7%	4.5%	26.0%
Banks	268,291.2	6.9%	8.5%	16.0%
Investment & Financial Services	2,515.8	1.6%	9.3%	5.6%
Real Estate	30,063.9	0.2%	2.0%	13.3%
Energy	219,603.0	0.1%	2.0%	2.7%
Consumer Staples	178,341.1	(2.5%)	4.7%	123.9%
Industrial	8,881.0	2.5%	9.0%	9.9%
Insurance	8,850.6	(1.5%)	(2.0%)	(8.8%)
Telecommunication	212,980.0	1.3%	2.9%	26.6%
Services	15,158.5	(1.3%)	(0.8%)	48.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	1.20	14.3%
First Abu Dhabi Bank Pjsc	16.06	10.2%
Ras Al Khaimah Cement Co Psc	0.83	9.1%
Rak Properties	0.58	3.6%
Abu Dhabi Islamic Bank	5.15	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	6.80	(9.9%)
Fujairah Cement Industries	1.19	(9.8%)
Union Insurance Co	0.56	(9.8%)
Emirates Driving Company	14.50	(8.0%)
Methaq Takaful Insurance	0.80	(4.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.57	74,469
Adnoc Distribution	4.90	57,462
First Abu Dhabi Bank Pjsc	16.06	32,595
Arkan Building Materials Co	1.20	31,436
Ras Al Khaimah Cement Co Psc	0.83	8,135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,427.94	218.51	3.5%	6.3%	27.4%
Market Cap (AED Mn)	944,685	15,641	1.7%	4.5%	26.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	258.9	(0.8)	(0.3%)	155.4	50.8
Value Traded (AED Mn)	1,561.7	379.9	32.1%	905.3	147.5
No. of Trades	3,820	(234)	(5.8%)	2,677	1,778

Market Breadth	▲ 15	▼ 14	= 35
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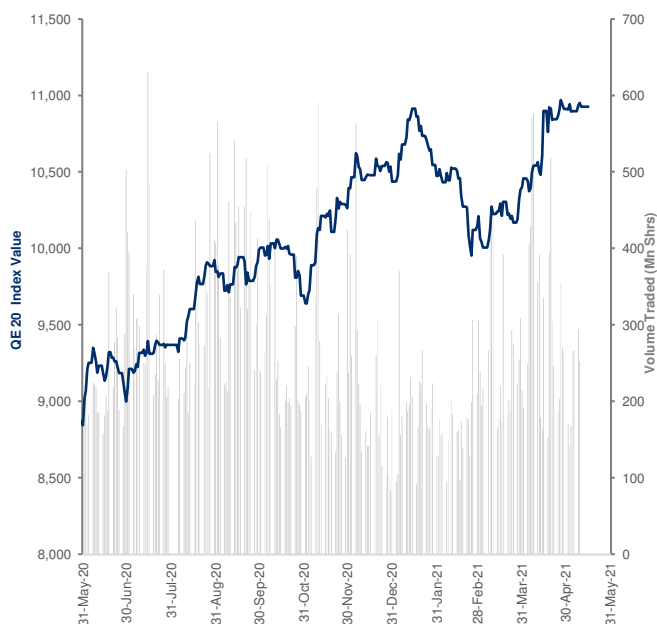
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.06	10.15%	505.22
Adnoc Distribution	4.90	0.41%	284.86
Aldar Properties Pjsc	3.57	0.00%	267.07
International Holdings Company Pjsc	95.00	(2.56%)	260.30
Abu Dhabi Commercial Bank	6.35	1.60%	45.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	633,871.0	(0.2%)	0.5%	5.3%
Banking & Finance Sector	305,508.2	(0.2%)	0.6%	3.3%
Goods & Consumer Services	35,965.8	0.1%	(0.1%)	4.2%
Industrial Sector	152,848.3	(0.4%)	0.3%	14.5%
Insurance Sector	13,697.5	(0.7%)	2.0%	11.7%
Real Estate	66,505.2	(0.1%)	0.9%	(1.7%)
Telecom	30,272.1	(0.2%)	(0.0%)	1.8%
Transport	29,074.1	(0.3%)	(0.1%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.49	9.6%
Qatari Investors Group QSC	2.43	5.1%
Al Khaleej Takaful Group QSC	4.26	2.7%
Gulf International Services QS	1.50	1.8%
Mazaya Qatar Real Estate Devel	1.16	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	1.00	(2.7%)
Salam International Investment	0.95	(2.0%)
Qatar Insurance Co SAQ	2.54	(1.7%)
Industries Qatar QSC	13.45	(0.9%)
National Leasing	1.18	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.95	25,184
Qatar Aluminum Manufacturing C	1.65	24,702
Mazaya Qatar Real Estate Devel	1.16	16,951
Gulf International Services QS	1.50	14,370
Qatari Investors Group QSC	2.43	10,296

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,950.72	15.14	0.1%	0.4%	4.9%
Market Cap (QAR Mn)	633,871	(1,431)	(0.2%)	0.5%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	251.7	(141.9)	(48.4%)	236.7	131.2
Value Traded (QAR Mn)	541.2	(145.6)	(29.4%)	499.4	289.0
No. of Trades	10,916	(957)	(11.2%)	10,188	7,558

Market Breadth	▲ 17	▼ 23	= 8
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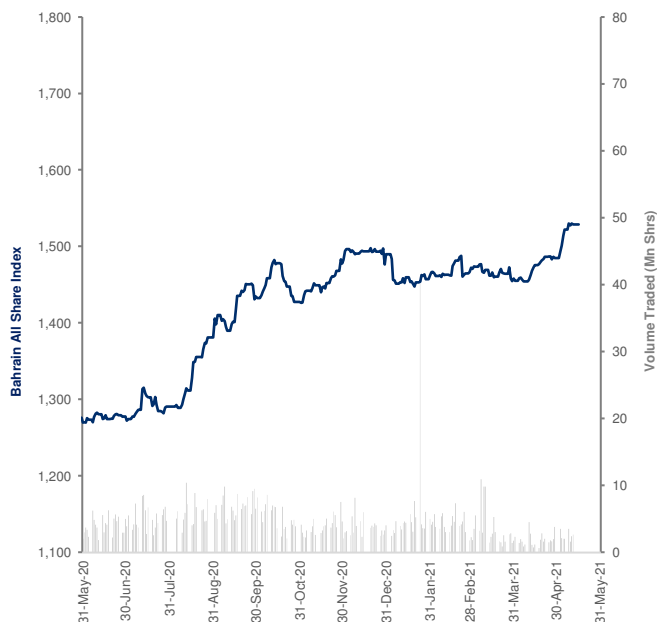
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	(0.50%)	44.95
Masraf Al Rayan QSC	4.47	0.31%	44.93
Qatar Aluminum Manufacturing C	1.65	0.43%	40.47
Qatari Investors Group QSC	2.43	5.15%	24.86
Salam International Investment	0.95	(1.96%)	24.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,671.8	(0.1%)	2.9%	3.1%
Commercial Banks	4,876.0	(0.3%)	2.7%	1.9%
Investment	1,963.2	0.3%	1.1%	(1.0%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,541.4	0.0%	1.9%	(2.4%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	940.0	0.0%	11.1%	26.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	4.0%
Gfh Financial Group Bsc	0.18	1.7%
Al Salam Bank-Bahrain Bsc	0.07	1.5%
APM Terminals Bahrain	1.28	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.72	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,528.79	(1.02)	(0.1%)	3.0%	2.6%
Market Cap (BHD Mn)	9,672	(6)	(0.1%)	2.9%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,634	252	10.6%	3,811.9	4,508.5
Value Traded (BHD '000)	286	(86)	(23.2%)	781.0	1,027.0
No. of Trades	47	(2)	(4.1%)	62	61

Market Breadth

▲ 4 ▼ 1 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	1,343
Khaleeji Commercial Bank Bsc	0.05	500
Arab Banking Corp Bsc	0.29	300
Al Salam Bank-Bahrain Bsc	0.07	180
Ahli United Bank Bsc	0.72	96

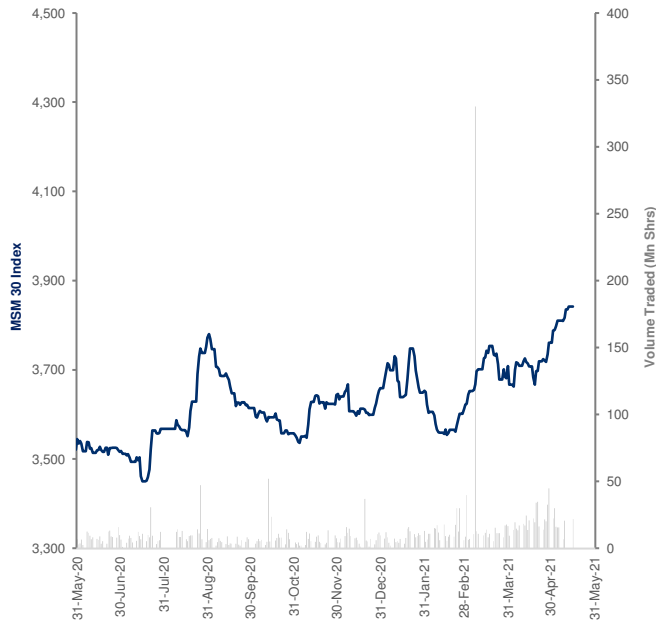
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	1.69%	0.09
Bahrain Telecommunications Co	0.60	0.00%	0.05
Arab Banking Corp Bsc	0.29	0.00%	0.03
Ahli United Bank Bsc	0.72	(0.55%)	0.03
Khaleeji Commercial Bank Bsc	0.05	4.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,626.6	0.8%	2.0%	4.3%
Financial	3,610.0	0.6%	1.3%	3.4%
Industrial	806.0	0.9%	4.5%	14.0%
Services	2210.7	1.2%	2.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.18	7.4%
Al Omaniya Financial Services Co.	0.11	6.5%
Sharqiyah Desalination Co.	0.12	4.3%
Al Suwadi Power Co.	0.06	3.6%
National Aluminium Products Co.	0.13	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.30	(1.9%)
Al Madina Takaful Co.	0.09	(1.1%)
Bank Nizwa	0.09	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,842.14	25.14	0.7%	2.2%	5.0%
Market Cap (OMR Mn)	6,626.6	55.2	0.8%	2.0%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	21,817.1	1,201.0	5.8%	17,564.7	11,285.3
Value Traded (OMR '000)	3,421.1	654.9	23.7%	2,604.3	2,330.0

Market Breadth	▲ 15	▼ 3	= 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.16	6,492
Al Anwar Holding	0.09	3,615
Galfar Engineering & Contracting Co.	0.06	2,464
Al Omaniya Financial Services Co.	0.11	2,080
Bank Muscat	0.40	2,030

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.16	1.88%	1.06
Bank Muscat	0.40	0.51%	0.81
Al Anwar Holding	0.09	2.20%	0.34
Al Omaniya Financial Services Co.	0.11	6.54%	0.24
Galfar Engineering & Contracting Co.	0.06	1.85%	0.14

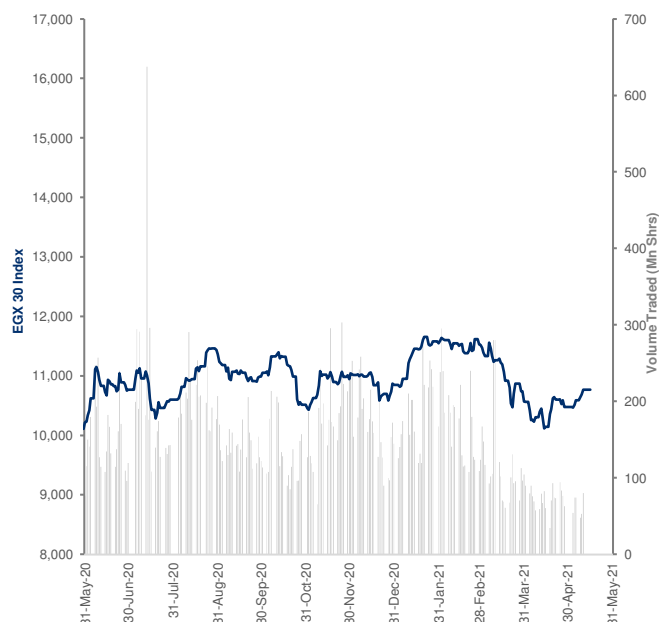
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	454,389.7	0.6%	1.7%	(3.7%)
Banks	141,912.9	(0.3%)	2.3%	(1.6%)
Basic Resources	22,915.1	4.6%	10.4%	10.4%
Chemicals	31,730.6	0.9%	1.6%	(0.4%)
Construction and Materials	13,149.4	0.4%	(0.3%)	(22.0%)
Financial Services excluding Banks	42,595.8	0.5%	0.3%	(0.1%)
Food and Beverage	6,204.2	(1.2%)	(8.1%)	(13.4%)
Healthcare	4,114.6	1.1%	1.1%	(4.5%)
Industrial Goods, Services, Automobile:	37,558.8	1.4%	7.1%	(9.4%)
Media	1,022.1	0.4%	(0.6%)	(22.7%)
Oil and Gas	4,016.6	0.3%	4.0%	(0.3%)
Personal and Household Products	33,547.2	(0.1%)	4.5%	(7.4%)
Real Estate	48,534.7	1.2%	0.2%	(5.3%)
Telecommunication	43,911.9	1.7%	(5.3%)	(8.7%)
Travel & Leisure	23,175.8	0.0%	1.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	16.60	11.4%
Canal Shipping Agencies Co	10.98	8.1%
Misr Cement Co	9.90	4.0%
Telecom Egypt Co	11.22	4.0%
Extracted Oils	2.13	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	38.40	(3.9%)
Juhayna Food Industries	4.81	(2.0%)
Amer Group Holding	0.74	(2.0%)
El Nasr Clothes & Textiles	1.17	(1.4%)
Arab Polvara Spinning And Weaving	3.72	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.74	6,535
Juhayna Food Industries	4.81	6,128
Egyptian Resorts Co	1.63	5,736
Qalaa Holdings Sae	1.27	5,289
Alexandria Mineral Oils Co.	3.11	5,071

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,767.84	81.81	0.8%	2.8%	(0.7%)
Market Cap (EGP Mn)	454,390	2,923	0.6%	1.7%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	79.8	26.9	50.8%	131.6	94.1
Value Traded (EGP Mn)	350.9	109.7	45.5%	492.5	529.1
No. of Trades	12,830	2,623	25.7%	15,806	14,390

Market Breadth	▲ 38	▼ 14	= 7
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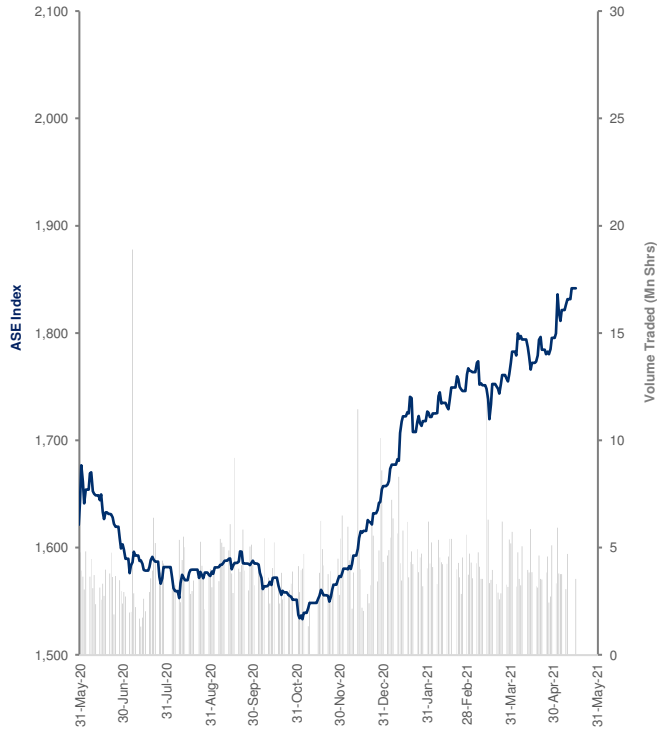
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.04	(0.23%)	53.21
Juhayna Food Industries	4.81	(2.04%)	29.49
Egypt Aluminium	16.60	11.41%	24.50
Elsowedy Electric Co	8.48	0.12%	23.16
Alexandria Mineral Oils Co.	3.11	0.32%	15.77

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,350.3	0.8%	3.1%	9.8%
Banking	6,510.8	0.7%	1.7%	2.6%
Insurance	90.0	0.0%	0.2%	(0.7%)
Diversified Financial Services	162.9	(0.2%)	0.4%	(2.9%)
Real Estate	215.7	(2.6%)	6.8%	8.2%
Health Care Services	23.2	0.0%	4.0%	(8.9%)
Educational Services	227.9	0.0%	(0.3%)	1.5%
Hotels and Tourism	86.6	1.2%	4.5%	4.1%
Transportation	61.9	0.0%	(2.7%)	(3.0%)
Technology & Communications	355.3	1.6%	11.1%	15.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	494.1	(0.6%)	1.8%	16.7%
Commercial Services	70.6	0.0%	0.8%	3.8%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	18.4	(0.9%)	(2.2%)	(9.8%)
Food & Beverages	68.4	(0.6%)	(3.4%)	(5.5%)
Tobacco & Cigarettes	804.1	(0.1%)	0.1%	(0.8%)
Mining & Extraction Industries	981.9	4.6%	16.8%	183.2%
Engineering & Construction	27.9	(0.3%)	(1.8%)	39.0%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	57.2	(1.6%)	(2.4%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	11.04	4.9%
Jordan Steel	0.49	4.3%
Jordan Ahli Bank	0.86	3.6%
Contemporary For Housing Pro	0.69	3.0%
Al-Tajamouat For Touristic P	0.39	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.17	(5.6%)
Century Investment Group	1.71	(5.0%)
Union Tobacco & Cigarette	1.20	(4.8%)
Jordan Industrial Resources	0.20	(4.8%)
Ad-Dulayl Industrial Park Co	0.62	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Arab Bank Plc	4.10	814
Jordan Steel	0.49	502
Jordan Industrial Resources	0.20	306
Jordan Telecom	1.75	211
Al-Tajamouat For Touristic P	0.39	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,841.77	10.07	0.5%	2.6%	11.1%
Market Cap (JD Mn)	10,350.29	83.38	0.8%	3.1%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,549.0	(1,156.9)	(24.6%)	4,427.8	3,102.1
Value Traded (JD ⁰⁰⁰)	7,361.2	1,973.8	36.6%	5,153.1	3,733.0
No. of Trades	2,352	(106)	(4.3%)	2,136	1,406

Market Breadth	▲ 12 ▼ 20 = 89
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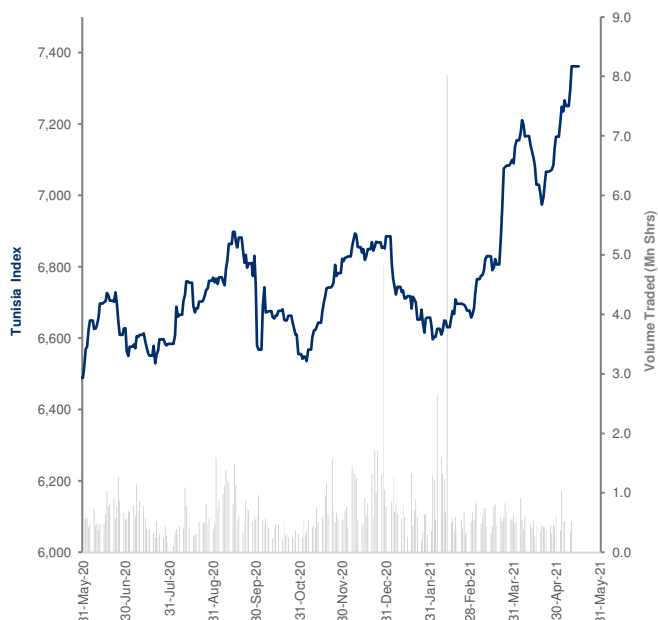
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.10	2.24%	3.30
Jordan Phosphate Mines	11.04	4.94%	1.72
Jordan Petroleum Refinery Co	3.04	(1.30%)	0.41
Jordan Telecom	1.75	1.74%	0.37
Jordan Steel	0.49	4.26%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,664.2	0.9%	(0.4%)	4.5%
Banking	8,232.8	1.1%	(0.2%)	6.9%
Insurance	915.8	(0.1%)	0.7%	(0.8%)
Leasing	580.1	(0.0%)	(0.1%)	8.9%
Financial Services	2,404.2	(0.6%)	(2.3%)	21.9%
Industrial	1,738.5	1.0%	1.6%	2.1%
Chemical Industry	487.9	0.1%	8.0%	8.8%
Food & Beverage	5,562.2	1.5%	(2.8%)	(0.6%)
Retailing	1,093.5	0.3%	1.0%	0.9%
Others	1,649.3	1.1%	3.9%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	7.35	5.9%
Universal Auto Distributors Ho	0.84	5.0%
Banque de l'Habitat	10.18	3.5%
Industries Chimiques du Fluor	67.98	3.0%
Banque Internationale Arabe de	63.00	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.11	(2.9%)
Cellcom SA	4.80	(2.8%)
Air Liquide Tunisie	115.70	(1.9%)
Accumulateur Tunisienne Assad	3.94	(1.0%)
Unite de Fabrication de Medica	7.23	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.84	191
Societe D'Articles Hygieniques	12.79	58
Societe Tunisienne de L'Air	0.58	25
Arab Tunisian Bank	2.80	20
One Tech Holding	12.70	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,361.90	61.17	0.8%	2.8%	6.9%
Market Cap (DT Mln)	22,664	194.7	0.9%	(0.4%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	519.5	166.0	47.0%	713.6	454.0
Value Traded ('000 DT)	3,365.6	1,306.6	63.5%	4,661.2	3,452.7
No. of Trades	1,751	645	58.3%	1,379	1,199

Market Breadth	▲ 24	▼ 12	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.79	1.91%	0.73
Banque Internationale Arabe de	63.00	2.77%	0.46
Euro Cycles SA	29.87	1.60%	0.34
One Tech Holding	12.70	2.01%	0.26
Societe Frigorifique et Brasse	18.90	1.72%	0.19

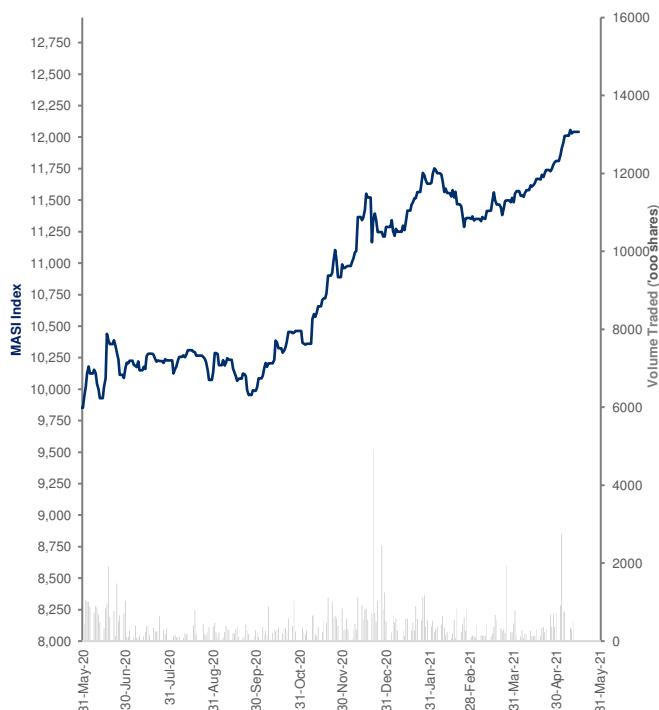
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,596.4	0.1%	1.9%	5.4%
Banking	201,640.5	0.4%	2.5%	5.0%
Beverages	9,475.7	0.0%	2.4%	3.0%
Chemicals	2,403.9	1.8%	4.4%	29.5%
Construction & Building Material	68,671.9	0.5%	0.7%	9.2%
Distributors	16,022.1	(0.3%)	2.5%	18.3%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,083.9	(0.2%)	4.0%	11.6%
Food Producers & Processors	29,669.7	(0.8%)	2.2%	22.0%
Holding Companies	2,956.5	(2.2%)	(1.2%)	(3.3%)
Insurance	24,321.5	(0.6%)	(0.3%)	2.4%
Investment & other Finance	3,790.8	0.0%	4.2%	12.4%
Leisures & Hotel	1,482.8	(0.5%)	1.5%	(9.2%)
Materials, Software & Computer	5,292.7	(0.1%)	(0.8%)	(1.6%)
Mining	22,049.6	(0.3%)	6.6%	28.1%
Oil & Gas	15,793.3	0.0%	1.1%	11.2%
Real Estate	3,448.8	0.0%	2.2%	2.5%
Telecommunications	122,633.8	0.0%	1.1%	(3.8%)
Transport	876.6	(0.5%)	5.5%	4.2%
Utilities	2,616.0	0.0%	(2.3%)	(12.6%)
Forestry & Paper	34.6	0.0%	2.2%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	619.30	3.4%
Auto Hall	91.25	1.3%
Banque Centrale Populaire	265.30	1.1%
Ciments du Maroc	1835.00	0.5%
ATLANTA	93.50	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	188.10	(3.5%)
Delta Holding SA	33.75	(2.2%)
Wafa Assurance	3900.00	(1.3%)
Label Vie	3613.00	(1.0%)
Alliances Developpement Immobi	30.40	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.90	171.4
Maroc Telecom	139.50	70.8
Attijariwafa Bank	446.05	65.6
Banque Centrale Populaire	265.30	54.8
Delta Holding SA	33.75	52.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,041.98	13.51	0.1%	2.0%	6.69%
Market Cap (MAD Mn)	557,596	490	0.1%	1.9%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	500.5	196.6	64.7%	424.5	841.9
Value Traded (MAD Mn)	108.73	49.50	83.6%	89.6	139.2

Market Breadth	▲ 11	▼ 15	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	446.05	0.12%	29.23
Banque Centrale Populaire	265.30	1.07%	14.49
Maroc Telecom	139.50	0.00%	9.88
Managem SA	1539.00	(0.45%)	8.56
Banque Marocaine Pour Le Comme	700.00	(0.71%)	7.93

Source: Bloomberg, Kamco Research

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