

MENA Markets Daily Report

March 17, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,141.04	(0.4%)	(3.8%)	21.2%
	Kuwait	Main 50 Index	▼	8,268.72	(0.2%)	(4.8%)	27.7%
Kuwait	2	Kuwait		Main Market Index	▼	7,980.85	(0.3%) (3.9%) 20.2%
Saudi Arabia	3	Kuwait		All Share Index	▼	8,571.14	(0.4%) (3.8%) 21.0%
UAE - Dubai	4	Saudi Arabia	▲	TADAWUL All Share Index	0.6%	4.3%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	DFM General Index	(2.5%)	(12.5%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	FTSE NASDAQ Dubai UAE 20 Index	(1.1%)	(10.5%)	15.4%
Qatar	7	UAE - Abu Dhabi	▼	FTSE ADX General Index	(0.2%)	(5.3%)	6.1%
Bahrain	8	Qatar	▼	QE 20 Index	(1.2%)	(4.0%)	1.8%
Oman	9	Bahrain	▼	Bahrain All Share	(1.8%)	(7.9%)	4.1%
Egypt	10	Oman	▼	MSX 30 Index	(0.7%)	30.4%	28.2%
Jordan	11	Egypt	▼	EGX 30	(1.6%)	8.0%	40.6%
Tunisia	12	Jordan	▼	ASE Index	(0.2%)	1.1%	45.1%
Morocco	13	Tunisia	▼	Tunisia Index	(1.1%)	13.3%	35.1%
		Morocco	▲	MASI	0.5%	(10.1%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,084.79	(0.3%)	2.9%	18.4%
	India	SENSEX	▲	75,502.85	1.3%	(11.4%)	9.1%
	Brazil	BOVESPA Stock Index	▲	179,875.44	1.3%	11.6%	34.0%
	Mexico	BOLSA Index	▼	65,648.91	(0.7%)	2.1%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,479.35	0.7%	5.3%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	1,008.15	0.9%	(0.6%)	20.6%
	Asia	MSCI Asia Pacific	▲	762.96	0.6%	5.6%	26.8%
	Europe	DJ Stoxx 600	▲	598.47	0.4%	1.1%	16.7%
	Europe	FTSEurofirst 300	▲	2,389.24	0.4%	1.2%	17.1%
	U.S.A	S&P 500	▲	6,699.38	1.0%	(2.1%)	16.4%
	U.S.A	DJIA	▲	46,946.41	0.8%	(2.3%)	13.0%
	U.S.A	NASDAQ Composite	▲	22,374.18	1.2%	(3.7%)	20.4%
	UK	FTSE 100	▲	10,317.69	0.6%	3.9%	21.5%
	Germany	DAX	▲	23,564.01	0.5%	(3.8%)	23.0%
	Japan	NIKKEI 225	▼	53,751.15	(0.1%)	6.8%	26.2%
	Hong Kong	HANG SENG INDEX	▲	25,834.02	1.5%	0.8%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	99.71	(0.7%)	1.41%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.33	0.68%	(1.15%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.15	0.77%	(2.05%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.16%	0.20%	0.2%
Other Asset Classes							
	Oil	Brent	▼	100.21	(2.8%)	64.7%	(18.5%)
	Oil	NYMEX	▼	93.50	(5.3%)	62.8%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.02	(3.4%)	(4.1%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	5,006.41	(0.3%)	15.9%	64.6%
	Silver	Silver Spot \$/Oz	▲	80.78	0.2%	12.7%	148.0%
	Bitcoin	Bitcoin USD Cross	▲	74,235.49	3.5%	(15.3%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research
 research@kamcoinvest.com

 P.O.Box 28873, Safat 13149 Kuwait
 Tel: (965) 2233 6600, Extn: 6982/6912
 Fax: (965) 2249 2395

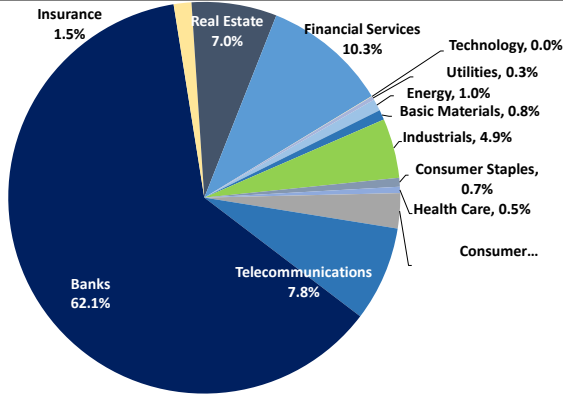
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

March 16, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,948.0	24.4	10.9%
2- National Bank of Kuwait	8,200.7	13.4	13.8%
3- Boubayan Bank	3,056.7	30.3	10.7%
4- Zain	2,405.8	15.0	13.0%
5- Mabanee Co.	1,415.3	17.0	11.6%
6- Warba Bank	1,336.0	29.0	5.6%
7- Gulf Bank	1,329.5	22.8	7.0%
8- Commercial Bank of Kuwait	1,075.9	6.8	21.2%
9- National Mobile Telecom Co.	875.0	11.6	12.4%
10- Burgan Bank	799.3	17.5	5.2%
Total	35,442	18.17	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.199	0.017	9.3%
Bayan Investment Co.	0.078	0.004	4.7%
Kuwait National Cinema Co.	1.499	0.064	4.5%
National Investment Co.	0.288	0.011	4.0%
Al Kout for Industrial Projects Co.	0.900	0.034	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.237	(0.023)	(8.8%)
Al-Manar Financing & Leasing Co.	0.098	(0.007)	(6.8%)
Kuwait Emirates Holding Co.	0.105	(0.006)	(5.4%)
Real Estate Trade Centers Co.	0.204	(0.011)	(5.1%)
Kuwait Hotels Co.	0.206	(0.010)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.121	0.0%	20,149,077
Warba Bank	0.297	0.3%	9,465,753
Gulf Bank	0.333	(0.9%)	8,677,420
Kuwait Finance House	0.809	(0.5%)	8,409,231
GFH Financial Group	0.175	0.0%	7,972,216

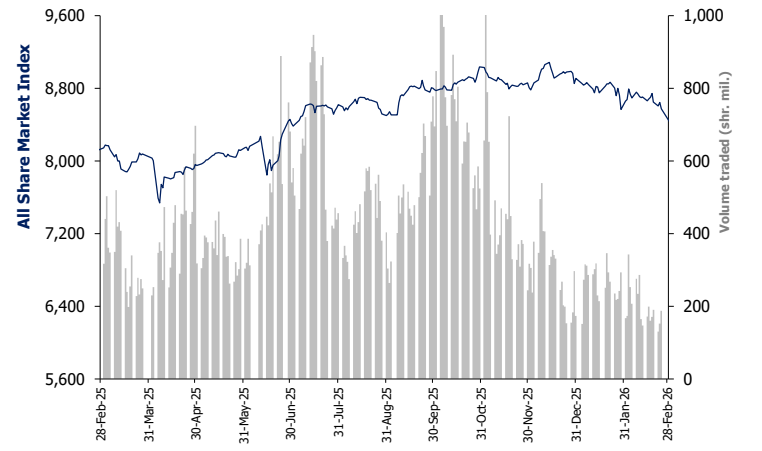
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,571.1	▼	(0.4%)	(0.0%)	(3.8%)
Energy	1,824.4	▼	(0.9%)	(2.7%)	5.2%
Basic Materials	764.0	▲	0.4%	4.6%	(8.4%)
Industrials	729.5	▲	0.1%	(0.2%)	(3.7%)
Consumer Staples	1,241.4	▲	1.7%	0.1%	(8.7%)
Health Care	561.2	▲	0.1%	0.9%	(5.0%)
Consumer Discretionary	2,244.9	▼	(0.2%)	(5.1%)	(5.8%)
Telecommunications	1,322.2	▼	(0.3%)	2.6%	7.9%
Banks	2,108.3	▼	(0.4%)	0.5%	(2.8%)
Insurance	1,871.5	▼	(0.2%)	1.7%	(3.9%)
Real Estate	1,856.7	▼	(1.1%)	(1.1%)	(8.5%)
Financial Services	1,690.2	▼	(0.1%)	(2.6%)	(12.0%)
Technology	836.6	▼	(0.9%)	6.5%	(12.2%)
Utilities	381.6	=	0.0%	0.7%	(2.7%)

Market Breadth	46	60	34		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,141.04	(37.4)	(0.4%)	(0.2%)	(3.8%)
Main 50 Index	8,268.72	(14.9)	(0.2%)	(1.0%)	(4.8%)
Main Market Index	7,980.85	(20.3)	(0.3%)	0.8%	(3.9%)
All Share Market Index	8,571.14	(33.0)	(0.4%)	(0.0%)	(3.8%)
Market Cap (KWD Mn)	51,588.88	(201.5)	(0.4%)	0.0%	(3.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	137.6	(12.1)	(8.1%)	221.0	463.3
Value Traded (KWD Mn)	47.4	1.8	3.9%	67.2	126.6
No. of Trades	12,089	1,550	14.7%	16,557	19,912

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.938	(0.5%)	6,995,045
Kuwait Finance House	0.809	(0.5%)	6,815,935
IFA Hotels & Resorts Co.	0.887	2.4%	4,163,448
Gulf Bank	0.333	(0.9%)	2,901,350
Warba Bank	0.297	0.3%	2,805,375

Saudi Tadawul Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,685,594.2	0.1%	6.0%	9.8%
Energy	6,635,919.9	(0.1%)	8.3%	13.4%
Materials	651,245.8	0.7%	3.1%	11.0%
Capital Goods	69,814.3	0.5%	2.7%	2.0%
Commercial & Professional Svc	9,577.6	1.1%	(4.9%)	(10.0%)
Transportation	40,417.5	1.2%	(2.6%)	(10.9%)
Consumer Durables & Apparel	7,192.4	2.5%	(1.1%)	5.2%
Consumer Services	48,642.4	1.3%	(6.4%)	(9.4%)
Media	22,591.5	2.4%	2.2%	(16.9%)
Consumer Discretionary Distribution &	31,047.6	(0.2%)	(1.1%)	0.5%
Consumer Staples Distribution & Retail	33,796.6	0.2%	2.5%	1.2%
Food & Beverages	84,415.2	1.1%	5.6%	(2.6%)
Health Care Equipment & Svc	151,205.0	0.6%	6.6%	(3.7%)
Pharma, Biotech & Life Science	15,153.6	(1.7%)	1.7%	(1.0%)
Banks	1,036,328.6	0.4%	(0.2%)	5.8%
Financial Services	60,440.8	(1.1%)	(0.2%)	2.0%
Insurance	70,616.2	0.6%	0.7%	13.1%
Telecommunication Services	274,237.9	(0.5%)	0.9%	(1.4%)
Utilities	208,136.7	2.2%	4.2%	(4.1%)
REITs	14,557.0	0.4%	(0.3%)	1.7%
Real Estate Mgmt & Dev't	135,617.3	2.1%	1.9%	2.6%
Software & Services	84,192.7	1.3%	(9.0%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dar Al Majed Real Estate Co.	9.20	8.6%
Emaar Economic City	10.07	8.3%
National Gas & Industrializati	78.00	6.6%
Arriyadh Development Co	19.04	6.5%
Southern Province Cement Co	24.00	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Etihad Cooperative Insuranc	6.44	(9.9%)
Marketing Home Group for Trading Co.	46.22	(4.5%)
Yanbu National Petrochemical C	32.12	(3.8%)
Methanol Chemicals Co	8.30	(3.4%)
Alandalus Property Co	14.51	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.80	40,869
Saudi Arabian Oil Co	27.06	23,446
Saudi National Bank	40.32	7,707
Saudi Kayan Petrochemical Co	4.94	7,193
Batic Investments and Logistic	1.93	6,977

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,946.26	59.63	0.5%	2.2%	4.3%
Market Cap (SAR Mn)	9,685,594	10,444	0.1%	6.0%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	254.7	102.0	66.8%	241.6	294.2
Value Traded (SAR Mn)	6,264.7	3,272.5	109.4%	4,887.9	6,023.6
No. of Trades	407,586	110,421	37.2%	427,291	455,003

Market Breadth	▲ 201	▼ 58	▬ 17
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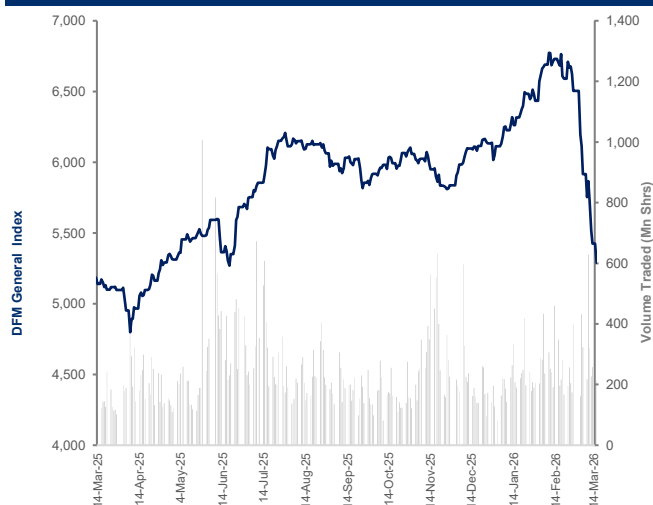
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.06	(0.1%)	634.15
Al Rajhi Bank	101.20	(0.5%)	426.82
Jamjoom Pharmaceuticals Factory Co.	139.20	(2.0%)	425.73
Saudi Arabian Fertilizer Co	135.50	0.0%	351.49
Saudi National Bank	40.32	1.1%	310.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	857,100.2	(2.4%)	(18.8%)	(16.7%)
Financials	355,120.1	(2.5%)	(16.2%)	(21.8%)
Real Estate	168,030.1	(4.7%)	(32.5%)	(20.4%)
Industrial	100,269.9	(1.8%)	(17.5%)	(13.3%)
Materials	1,542.8	0.0%	2.4%	(4.9%)
Consumer Staples	27,273.5	(2.2%)	(11.6%)	(2.5%)
Consumer Discretionary	19,889.4	(0.3%)	(1.9%)	(24.3%)
Telecommunication	44,105.2	(2.7%)	(11.1%)	(0.7%)
Utilities	140,869.3	0.3%	(11.2%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	3.60	2.0%
Dubai Financial Market Pjsc	1.39	1.5%
UNION COOP	2.22	1.4%
Takaful Emarat Insurance	1.57	0.6%
DEWA	2.67	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.85	(5.0%)
Mashreqbank	208.85	(5.0%)
Commercial Bank Of Dubai	8.68	(4.9%)
Emaar Properties Pjsc	10.65	(4.9%)
Emaar Development	12.65	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,288.70	(137.58)	(2.5%)	(18.7%)	(12.5%)
Market Cap (AED Mn)	857,100	(20,695)	(2.4%)	(18.8%)	(16.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	211.6	(46.2)	(17.9%)	253.5	231.8
Value Traded (AED Mn)	1,052.5	(490.4)	(31.8%)	954.3	678.3
No. of Trades	26,293	931	3.7%	16,728	14,087

Market Breadth	▲	▼	▬
	6	39	31

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	10.65	43,548
DEWA	2.67	18,112
Air Arabia Pjsc	4.30	14,985
TALABAT Holding PLC	0.69	12,541
Shuaa Capital	0.19	11,225

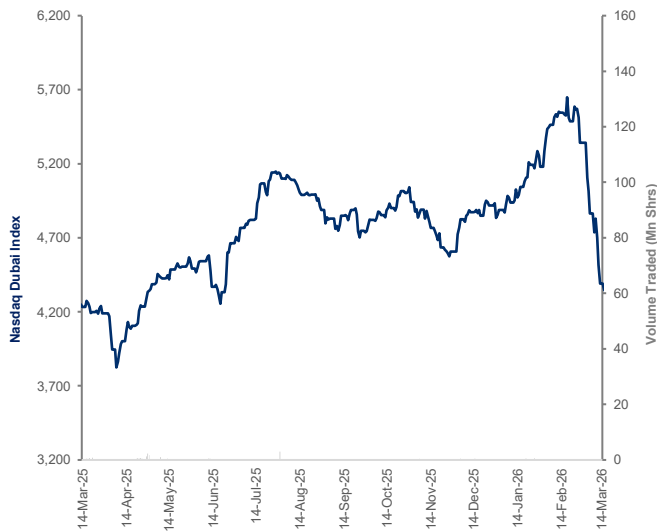
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	10.65	(4.91%)	466.81
Emirates Nbd	26.50	(1.67%)	136.82
Dubai Islamic Bank	7.18	(2.97%)	77.90
Air Arabia Pjsc	4.30	(0.23%)	64.05
SALIK	5.20	(1.52%)	53.83

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,694.7	(2.9%)	1.5%	(14.7%)
DEPA Limited (AED)	129.7	(0.0%)	(0.6%)	(0.6%)
Emirates REIT (CEIC) Limited	209.8	3.0%	(7.6%)	(6.4%)
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	3,606.3	1.1%	(26.2%)	(21.4%)
Nasdaq, Inc.	48,619.0	(3.3%)	4.5%	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.65	3.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.65	36.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,344.54	(46.5)	(1.1%)	(18.7%)	(10.5%)
Market Cap (USD Mn)	52,695	(1,601.7)	(2.9%)	1.5%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-26	YTD-25
Volume (Mn Shares)	0.036	(0.03)	(48%)	0.071	0.17
Value Traded (USD Mn)	0.024	(0.02)	(47%)	0.0	0.15
No. of Trades	8.0	(6.00)	(43%)	9	6

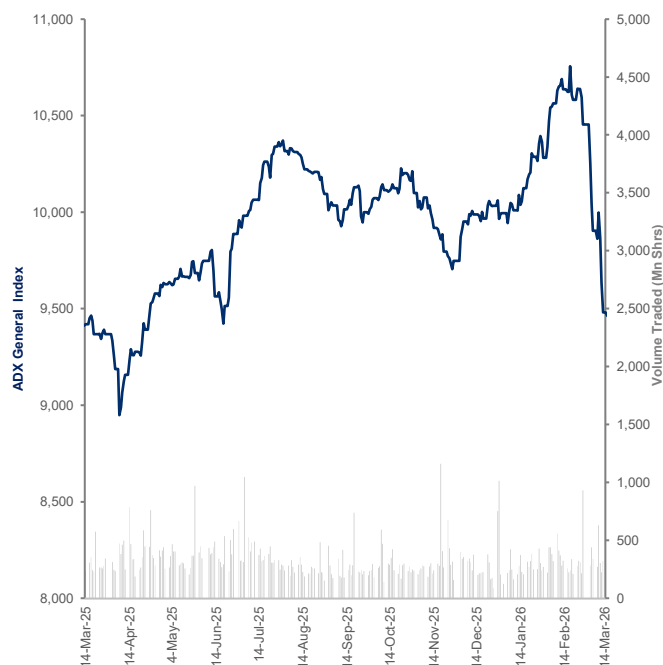
Market Breadth	▲	▼	▬
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.65	3.03%	0.02

Abu Dhabi Securities Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,801,261.2	(0.5%)	(9.2%)	(9.2%)
Financials	1,480,012.6	0.2%	(6.6%)	(4.6%)
Telecommunication	202,340.6	(1.1%)	(8.9%)	0.6%
Consumer Discretionary	65,438.2	(0.9%)	(11.6%)	(5.8%)
Industrial	189,366.1	(2.5%)	(13.8%)	(0.8%)
Real Estate	60,836.0	(3.5%)	(33.3%)	(18.3%)
Basic Materials	98,616.9	(1.9%)	(1.5%)	(1.1%)
Energy	388,773.5	0.5%	(5.8%)	(8.4%)
Utilities	263,096.1	(1.7%)	(17.3%)	(30.6%)
Consumer Staples	21,011.6	(2.4%)	(8.4%)	(12.3%)
Health Care	31,769.7	(4.4%)	(16.7%)	(16.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Apex Investment	3.65	14.8%
First Abu Dhabi Bank Pjsc	17.40	3.6%
PRESIGHT AI	3.09	3.0%
Abu Dhabi Commercial Bank	12.62	2.4%
ADNOC Drilling	4.90	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ooreedo	12.92	(5.0%)
National Marine Dredging Co.	17.10	(5.0%)
PureHealth	2.10	(5.0%)
National Bank Of Ras Al Khaimah	7.83	(5.0%)
Rak Properties	0.90	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas Co.	0.78	1,377,482
Al Dar Properties Co.	7.16	28,527
ADNOCGAS UH EQUITY	3.25	17,634
Two Point Zero Group	1.65	13,530
Alpha Dhabi Holding PJSC	7.54	12,920

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,462.37	(17.77)	(0.2%)	(9.5%)	(5.3%)
Market Cap (AED Mn)	2,801,261	(13,116)	(0.5%)	(9.2%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,599.2	1,279.0	399.4%	345.0	340.8
Value Traded (AED Mn)	2,318.4	824.9	55.2%	1,442.0	1,265.6
No. of Trades	29,793	607	2.1%	24,117	20,810

Market Breadth	▲ 10	▼ 51	▬ 29
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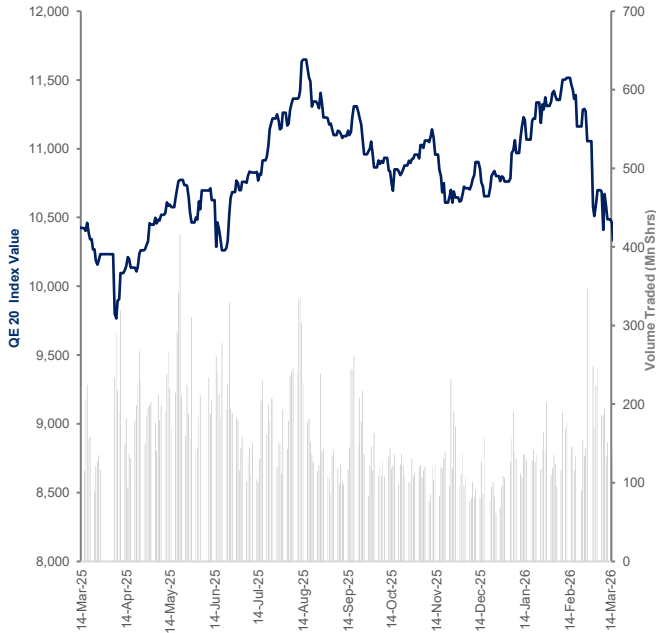
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dana Gas Co.	0.78	(1.27%)	1088.01
Al Dar Properties Co.	7.16	(3.50%)	202.60
Abu Dhabi Islamic Bank	19.22	(4.95%)	174.69
Abu Dhabi Commercial Bank	12.62	2.44%	134.65
Alpha Dhabi Holding PJSC	7.54	(4.92%)	98.81

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,954.8	(1.1%)	(7.2%)	(5.1%)
Banking & Finance Sector	311,508.4	(1.5%)	(7.0%)	(4.0%)
Goods & Consumer Services	31,143.3	(0.4%)	(2.8%)	(4.1%)
Industrial Sector	133,190.8	(1.3%)	(7.6%)	(7.1%)
Insurance Sector	11,640.4	0.1%	(8.6%)	3.9%
Real Estate	35,021.6	0.9%	(9.2%)	(16.7%)
Telecom	50,664.0	(1.5%)	(7.3%)	(2.6%)
Transport	37,786.4	0.2%	(8.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	2.89	4.4%
Gulf International Services QS	2.19	3.0%
Ahli Bank QSC	3.90	2.5%
Damaan Islamic Insurance Company (BEEMA)	4.20	2.2%
Ezdan Holding Group QSC	0.84	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.21	(4.6%)
Medicare Group	5.30	(2.5%)
Industries Qatar QSC	11.01	(2.4%)
Qatar National Bank QPSC	17.46	(2.0%)
Ooredoo QPSC	12.61	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.42	24,142
Ezdan Holding Group QSC	0.84	10,011
Mesaieed Petrochemical Holding	1.04	10,010
Masraf Al Rayan QSC	2.21	9,639
Baladna	1.19	9,185

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,333.32	(127.68)	(1.2%)	(6.5%)	(4.0%)
Market Cap (QAR Mn)	610,955	(7,021)	(1.1%)	(7.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	128.2	(11.8)	(8.4%)	152.2	155.5
Value Traded (QAR Mn)	371.5	39.7	12.0%	453.4	414.6
No. of Trades	31,387	13,284	73.4%	28,804	14,560

Market Breadth	▲ 21	▼ 27	▬ 7
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.46	(1.97%)	41.52
Qatar Aluminum Manufacturing C	1.42	(0.63%)	34.58
Qatar Islamic Bank SAQ	22.05	(1.74%)	30.35
Industries Qatar QSC	11.01	(2.39%)	28.36
Doha Bank QPSC	3.13	0.97%	23.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,543.5	(4.3%)	(5.6%)	(4.5%)
Materials	1,256.7	(2.7%)	(19.4%)	(19.9%)
Industrial	124.1	(0.9%)	(3.1%)	(2.8%)
Consumer Discretionary	243.1	0.1%	(3.1%)	(2.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	22,868.4	(4.6%)	(4.8%)	(3.6%)
Communication Services	831.5	(0.6%)	(4.0%)	(3.6%)
Real Estate	72.7	0.0%	(0.6%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.4%
Zain Bahrain BSCC	0.12	0.8%
Bahrain Duty Free Complex	0.40	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.48	(10.0%)
Kuwait Finance House - Bahrain	2.50	(5.7%)
Al Salam Bank-Bahrain BSC	0.21	(4.6%)
Aluminium Bahrain B.S.C	0.89	(2.7%)
APM TERMINALS BAHRAIN	1.08	(1.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.46	1,183
Al Salam Bank-Bahrain BSC	0.21	614
GFH FINANCIAL GROUP BSC	0.48	238
Aluminium Bahrain B.S.C	0.89	156
Zain Bahrain BSCC	0.12	48

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,903.36	(35.36)	(1.8%)	(7.6%)	(7.9%)
Market Cap (BHD Mn)	25,543.5	(1,154.5)	(4.3%)	(5.6%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,427	1,919	378.2%	2,350.7	9,122.7
Value Traded (BHD '000)	1,078	864	404.0%	1,093.8	8,123.4
No. of Trades	98	73	292.0%	57	40

Market Breadth	▲	▼	▬
	3	8	33

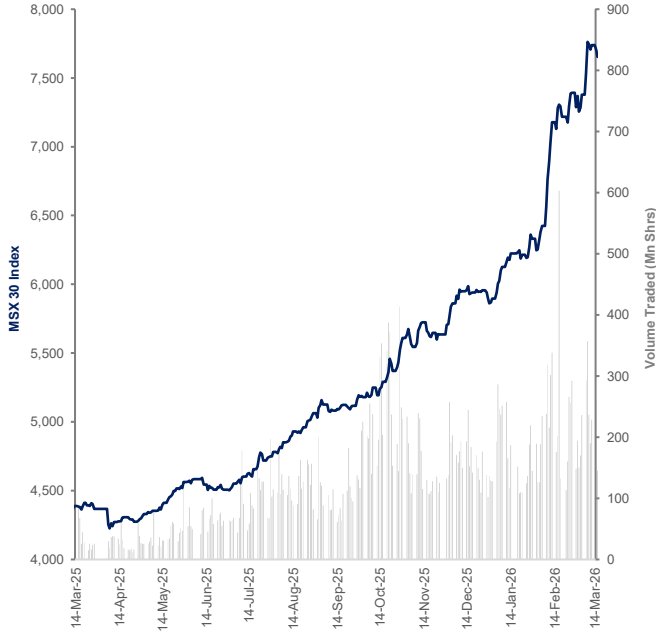
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.46	(0.65%)	0.55
Aluminium Bahrain B.S.C	0.89	(2.75%)	0.14
Al Salam Bank-Bahrain BSC	0.21	(4.59%)	0.13
GFH FINANCIAL GROUP BSC	0.48	(9.98%)	0.12
Kuwait Finance House - Bahrain	2.50	(5.66%)	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,432.3	(0.5%)	3.4%	28.8%
Financial	8,365.7	(1.3%)	2.2%	28.7%
Industrial	8,359.9	0.0%	5.9%	33.8%
Services	3706.7	0.1%	0.5%	18.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.48	9.5%
Financial Services Co.	0.16	7.6%
Galfar Engineering & Contracting Co.	0.161	5.9%
Salalah Mills	0.71	5.2%
Oman Chlorine Co.	0.21	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.19	(3.6%)
Raysut Cement Co.	0.13	(2.9%)
Muscat Finance Co. Ltd.	0.07	(2.9%)
Bank Nizwa	0.16	(2.5%)
United Finance Co.	0.08	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ominvest	0.41	42,192
Bank Muscat	0.47	25,376
OQ Gas Networks	0.25	18,884
Sohar Bank	0.21	18,273
OQ Exploration & Production SA	0.48	13,652

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,652.08	(52.59)	(0.7%)	3.5%	30.4%
Market Cap (OMR Mn)	20,432.3	(101.57)	(0.5%)	3.4%	28.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	145,579.8	(114,293.9)	(44.0%)	208,807	35,785
Value Traded (OMR '000)	35,487.7	(16,742.7)	(32.1%)	54,879	3,247

Market Breadth	▲	▼	▬
	14	27	77

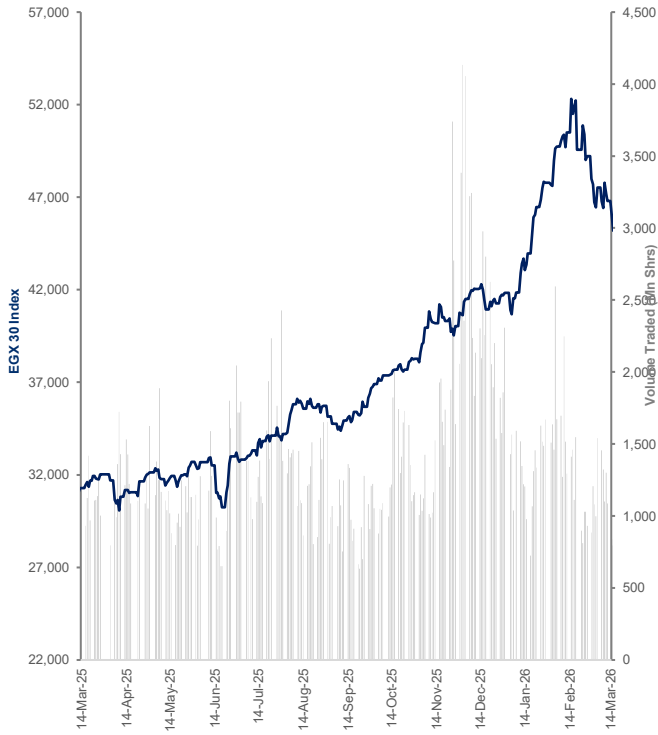
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.47	(1.26%)	12.01
OQ Exploration & Production SA	0.48	(0.63%)	6.53
OQ Gas Networks	0.25	(1.18%)	4.77
Sohar Bank	0.21	(1.83%)	3.93
OQ BASE INDUSTRIES (SFZ)	0.26	(1.52%)	2.38

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,879,649.3	(3.0%)	(3.6%)	5.6%
Banks	638,796.8	(8.2%)	(14.3%)	5.5%
Basic Resources	370,889.4	(2.0%)	14.2%	18.4%
Industrial Goods	180,156.0	(0.4%)	0.5%	(3.0%)
Health Care & Pharmaceuticals	94,334.4	(1.6%)	(3.0%)	(2.2%)
Real Estate	443,104.5	(2.1%)	(1.9%)	6.7%
Travel and Leisure	76,919.3	(0.2%)	6.9%	4.8%
Food, Beverages & Tobacco	250,245.0	(0.5%)	(4.8%)	(0.3%)
Energy and Support Services	23,330.8	(2.3%)	18.0%	13.3%
Trade and Distributors	27,449.5	(1.2%)	(5.9%)	(2.9%)
Shipping and Transport	105,381.9	(0.4%)	28.6%	23.7%
Education Services	46,553.9	0.1%	(2.1%)	(6.5%)
Contracting and Construction Eng	60,647.5	(1.0%)	(15.4%)	(6.5%)
Textiles and Durables	31,219.6	(1.2%)	0.2%	(0.3%)
Building Materials	73,970.2	(1.8%)	(6.4%)	(5.0%)
Media & Communication Services	285,235.4	(1.7%)	(10.6%)	11.1%
Paper and Packaging	2,259.6	1.3%	3.9%	(1.7%)
Non-bank Financial Services	169,155.6	(1.5%)	(2.3%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	126.49	12.2%
Delta For Printing & Packaging	107.06	9.6%
Rakta Paper Manufacturing	23.74	4.9%
Acrow Misr	105.00	4.0%
Marseille Almasreia Alkhalegeya For Holding Investment	3.90	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
EI Obour Real Estate Investment	35.10	(4.9%)
Palm Hills Development Company	8.20	(4.7%)
Egyptian Transport (EGYTRANS)	7.20	(4.3%)
Misr Chemical Industries	34.11	(4.2%)
Arab Co. for Asset Management And Development	1.89	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	272,424
Citadel Capital - Common Shares	3.61	57,983
Raya Holding For Financial Investments	5.10	34,549
Arab Co. for Asset Management And Development	1.89	33,638
Alexandria Mineral Oils Company	9.20	33,309

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	45,187.72	(739.2)	(1.6%)	(8.2%)	8.0%
Market Cap (EGP Mn)	2,879,649.3	(88,987.5)	(3.0%)	(3.6%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	837.5	40.7	5.1%	1,322.9	1,370.4
Value Traded (EGP Mn)	4,268.2	(48.9)	(1.1%)	6,105.1	3,320.4
No. of Trades	108,363	(9,485)	(8.0%)	134,249	86,713

Market Breadth

▲ 29 ▼ 136 = 56

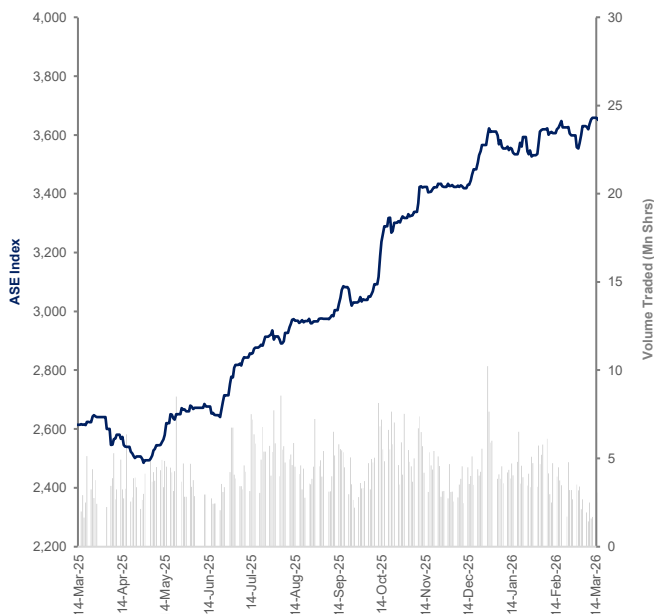
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	117.20	(1.35%)	633.98
Alexandria Mineral Oils Company	9.20	(1.92%)	314.20
Fawry For Banking Technology And Electronic Payment	16.70	(1.76%)	219.53
T M G Holding	73.81	(3.77%)	217.70
Citadel Capital - Common Shares	3.61	(2.43%)	213.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,858.2	0.4%	1.6%	3.8%
Banks	10,810.8	(0.3%)	1.7%	(0.6%)
Insurance	374.8	(0.1%)	2.6%	3.8%
Diversified Financial Services	268.8	0.0%	(2.0%)	(6.8%)
Real Estate	365.9	0.2%	(0.8%)	(7.8%)
Health Care Services	51.3	0.0%	(1.5%)	(8.2%)
Educational Services	363.9	0.0%	4.5%	6.2%
Hotels and Tourism	259.8	0.0%	(3.8%)	(5.0%)
Transportation	142.2	(0.3%)	(1.3%)	(6.7%)
Technology and Communication	651.0	0.0%	2.0%	9.8%
Utilities and Energy	1,395.3	0.1%	1.0%	6.9%
Commercial Services	292.3	2.4%	3.7%	(1.7%)
Pharmaceutical and Medical Industries	72.4	(0.3%)	(0.3%)	(0.7%)
Chemical Industries	79.3	1.6%	1.6%	21.2%
Food and Beverages	207.8	(0.1%)	0.7%	(0.3%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	11,343.4	1.2%	1.7%	9.0%
Engineering and Construction	96.6	0.1%	(1.3%)	(3.6%)
Electrical Industries	41.0	(0.8%)	(1.7%)	(7.9%)
Textiles Leathers and Clothings	40.1	0.0%	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.47	4.4%
RUMM FINANCIAL BROKERAGE	1.26	3.3%
KAFAL FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.37	2.8%
REAL ESTATE DEVELOPMENT	0.64	1.6%
ARAB EAST INVESTMENT	0.86	1.2%

Worst Return Performers	Price (JD)	Daily % Chg
BANK OF JORDAN	2.61	(6.5%)
DARAT JORDAN HOLDINGS	0.69	(4.2%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.42	(2.3%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.21	(2.2%)
DIMENSIONS: JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.57	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.86	204
ARAB BANK	6.87	182
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	103
CENTURY INVESTMENT GROUP	0.47	71
BANK AL ETIHAD	2.78	65

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,650.33	(8.31)	(0.2%)	1.4%	1.1%
Market Cap (JD Mn)	26,858.22	114.82	0.4%	1.6%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,049.6	1,463.1	92.2%	3,731.5	3,000.1
Value Traded (JD '000)	8,121.6	1,980.6	32.3%	9,195.4	5,607.3
No. of Trades	2,327	537	30.0%	3,113	2,045

Market Breadth	▲ 28	▼ 32	▬ 101
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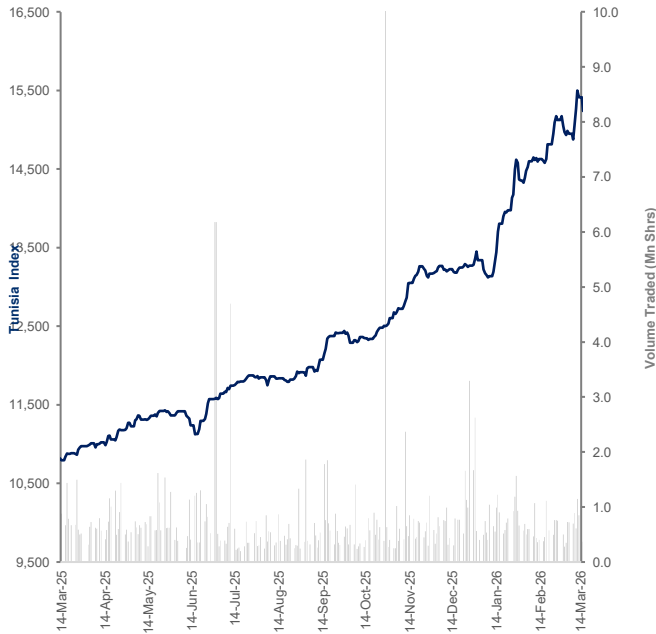
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.87	0.44%	1.24
JORDAN ISLAMIC BANK	4.86	0.41%	0.98
BANK AL ETIHAD	2.78	(0.36%)	0.18
CAPITAL BANK OF JORDAN	2.87	(0.69%)	0.09
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	0.00%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,114.0	(0.9%)	0.1%	14.6%
Banking	16,895.4	(1.0%)	2.3%	16.5%
Insurance	1,369.2	(0.6%)	(3.3%)	6.2%
Leasing	1,368.9	0.2%	(0.8%)	18.6%
Financial Services	4,230.1	(1.9%)	(1.3%)	27.0%
Industrial	2,914.6	(0.2%)	(1.9%)	8.1%
Chemical Industry	500.6	1.2%	1.4%	5.8%
Food & Beverage	5,209.0	(1.1%)	(2.2%)	8.6%
Retailing	2,057.4	1.5%	0.1%	22.9%
Others	1,568.9	(1.2%)	(3.1%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	18.55	6.0%
BH Leasing	3.97	4.5%
Wifack International Bank	7.99	4.4%
Societe Nouvelle Maison de la	7.00	2.9%
Societe Tunisienne de L'Air	0.35	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	70.51	(4.7%)
Banque de Tunisie et des Emira	5.79	(4.3%)
Tunis Re	14.12	(3.3%)
Cie Internationale de Leasing	33.00	(2.7%)
Unite de Fabrication de Medica	8.63	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.63	61
Societe Tunisienne de Banque	4.18	57
Banque Nationale Agricole	14.75	29
Societe Moderne de Ceramique	0.60	25
Banque de Tunisie	7.40	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,237.45	(176.14)	(1.1%)	0.8%	13.3%
Market Cap (DT Mln)	36,114	(313.71)	(0.9%)	0.1%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	363.6	(484.6)	(57.1%)	692.4	585.9
Value Traded ('000 DT)	5,063.5	(3,307.3)	(39.5%)	9,114.2	5,409.2
No. of Trades	1,677	(699)	(29.4%)	2,286	1,600

Market Breadth	▲ 15	▼ 24	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	70.51	(4.72%)	1.38
Unite de Fabrication de Medica	8.63	(2.04%)	0.53
Banque Nationale Agricole	14.75	0.00%	0.43
Amen Bank	60.20	(0.82%)	0.34
Cie Internationale de Leasing	33.00	(2.65%)	0.31

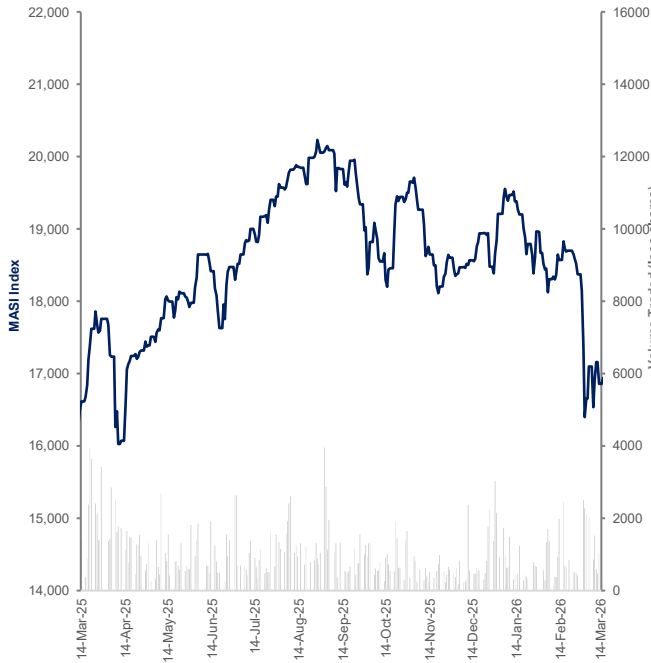
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	724,904.6	0.4%	(5.4%)	(5.8%)
Banking	277,784.5	1.6%	(5.4%)	(7.7%)
Beverages	8,331.3	4.5%	2.8%	(5.5%)
Chemicals	2,739.8	2.4%	(3.8%)	(4.6%)
Construction & Building Material	72,147.9	(0.4%)	1.0%	(8.1%)
Distributors	16,543.4	1.0%	(8.0%)	(18.1%)
Electricity	41,515.8	0.0%	(7.1%)	(17.0%)
Food Producers & Processors	27,902.6	(0.9%)	(0.5%)	(4.4%)
Holding Companies	4,901.2	(1.5%)	(13.9%)	(27.3%)
Insurance	33,263.2	(0.7%)	(6.1%)	(4.0%)
Investment & other Finance	3,654.6	2.5%	(10.6%)	(4.4%)
Leisures & Hotel	4,819.7	1.7%	(9.4%)	(9.1%)
Materials, Software & Computer	5,122.9	0.3%	(7.7%)	(11.3%)
Mining	110,528.3	(0.6%)	(6.6%)	29.0%
Oil & Gas	13,406.3	0.0%	(7.1%)	(3.5%)
Real Estate	20,208.0	(0.3%)	(9.2%)	(22.8%)
Telecommunications	80,973.5	(0.7%)	(7.0%)	(15.5%)
Transport	946.5	(3.5%)	(8.3%)	(14.7%)
Forestry & Paper	115.3	(4.4%)	(7.3%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2078.00	6.6%
Salafin	505.80	6.0%
Colorado SA	85.90	4.1%
Bank of Africa	210.00	2.9%
Sonasid	1850.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	343.00	(7.0%)
Cie Miniere de Touissit	3030.00	(4.7%)
Med Paper SA	24.10	(4.4%)
CTM	772.00	(3.5%)
Societe Metallurgique D'imiter	6400.00	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (^{'000} Shrs)
Bank of Africa	210.00	73.0
Douja Promotion Groupe Addoha	28.70	69.9
Cosumar	195.00	54.9
Maroc Telecom	92.11	32.3
Attijariwafa Bank	691.30	27.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	16,942.50	86.68	0.5%	(7.8%)	(10.1%)
Market Cap (MAD Mn)	724,905	3,129	0.4%	(5.4%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (^{'000} Shares)	344.4	(683.5)	(66.5%)	922.9	1,391.4
Value Traded (MAD Mn)	93.95	(220.52)	(70.1%)	234.3	267.2

Market Breadth

▲ 15 ▼ 17 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	691.30	1.66%	18.91
Bank of Africa	210.00	2.94%	15.02
Cosumar	195.00	2.63%	10.64
LafargeHolcim Maroc SA	1730.00	(0.86%)	6.51
TAQA Morocco SA	1760.00	0.00%	6.47

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest