

MENA Markets Daily Report

May 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,540.77	(1.0%)	(7.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,517.96	(0.4%)	(3.5%)	(5.9%)
		Kuwait	Main Market Index	▼	5,513.19	(0.3%)	(1.5%)	(4.9%)
		Kuwait	All Share Index	▼	6,847.00	(0.8%)	(6.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,230.20	(1.0%)	7.2%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,525.43	(1.0%)	5.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,719.90	(2.8%)	(6.7%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,471.29	(1.7%)	(7.2%)	20.3%
		Qatar	QE 20 Index	▼	10,479.41	(1.8%)	(1.9%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,938.24	(0.1%)	2.3%	5.5%
		Oman	MSX 30 Index	▲	4,715.84	0.2%	(2.9%)	17.6%
		Egypt	EGX 30	▼	17,135.55	(1.3%)	17.4%	22.2%
		Jordan	ASE Index	▲	2,487.81	0.3%	(0.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,369.77	0.2%	3.2%	15.1%
		Morocco	MASI	▲	10,743.83	0.1%	0.2%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,310.74	1.2%	7.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,037.13	(0.1%)	6.9%	(41.3%)
		India	SENSEX	▲	62,345.71	0.5%	2.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	109,029.12	0.5%	(0.6%)	4.7%
		Mexico	BOLSA Index	▲	55,261.43	0.6%	14.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	977.48	0.5%	2.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,819.47	0.4%	8.3%	(19.2%)
		Asia	MSCI Asia Pacific	▲	514.24	0.8%	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▲	466.67	0.3%	9.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,846.70	0.2%	10.0%	(10.1%)
		U.S.A	S&P 500	▲	4,136.28	0.3%	7.7%	(19.2%)
		U.S.A	DJIA	▲	33,348.60	0.1%	0.6%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,365.21	0.7%	18.1%	(33.0%)
		UK	FTSE 100	▲	7,777.70	0.3%	4.4%	1.7%
		Germany	DAX	▲	15,917.24	0.0%	14.3%	(11.4%)
		Japan	NIKKEI 225	▲	29,626.34	0.8%	13.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,971.13	1.8%	1.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.43	(0.24%)	(1.05%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.57%	3.69%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.23%	1.58%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.09%)	(0.28%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	75.23	1.4%	(12.4%)	5.8%
		Oil	NYMEX	▲	71.11	1.5%	(11.4%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.38	4.8%	(41.3%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,016.49	0.3%	10.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.09	0.5%	0.5%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,354.85	1.5%	65.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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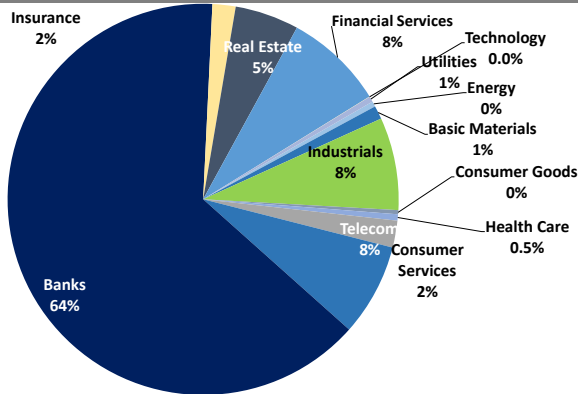
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 16, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,511.6	29.4	6.7%
2- National Bank of Kuwait	7,454.1	14.6	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,381.5	41.2	7.2%
5- Zain	2,232.8	11.4	15.9%
6- Agility (PWC Logistics)	1,572.2	23.1	4.2%
7- Commercial Bank of Kuwait	1,040.6	14.1	11.1%
8- Mabanee Co.	934.5	15.3	10.6%
9- Gulf Bank	883.8	14.3	8.6%
10- Burgan Bank	654.9	12.6	7.0%
Total	31,066	19.36	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.490	0.051	11.6%
Livestock Transport & Trading Co.	0.099	0.005	5.2%
Equipment Holding Co.	0.026	0.001	4.4%
Osoul Investment Co.	0.086	0.004	4.4%
Kuwait & Gulf Link Transport Co.	0.050	0.002	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.057	(0.009)	(14.0%)
Kuwait Business Town Real Estate Co.	0.061	(0.008)	(10.9%)
Dar Al Thuraya Real Estate Co.	0.093	(0.010)	(9.5%)
Aqar Real Estate Investment Co.	0.049	(0.005)	(9.2%)
Sokouk Holding Co.	0.023	(0.002)	(7.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.717	(1.4%)	14,568,981
Zain	0.516	0.0%	8,149,503
National Bank of Kuwait	0.940	(1.1%)	6,827,620
Kuwait Projects Co.(Holding)	0.118	(4.8%)	6,797,298
Boubyan Bank	0.601	(1.8%)	6,545,149

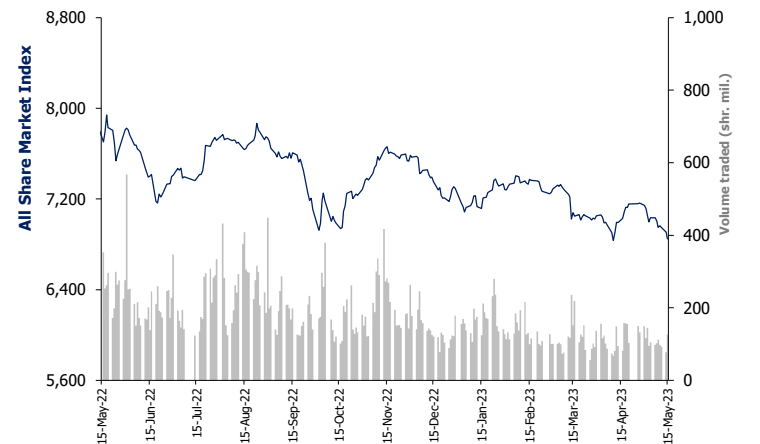
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,865.2	▼ (0.8%)	(4.1%)	(6.2%)
Energy	192.0	▼ (2.0%)	(2.7%)	(16.4%)
Basic Materials	490.9	▼ (0.7%)	(2.5%)	2.7%
Industrials	3,361.0	▼ (0.6%)	(2.9%)	(10.8%)
Consumer Staples	150.0	▲ 1.3%	8.5%	3.3%
Health Care	220.5	▲ 3.6%	0.4%	(0.7%)
Consumer Discretionary	980.2	▲ 1.1%	1.9%	(0.2%)
Telecommunications	3,342.9	▲ 0.1%	(6.8%)	(7.7%)
Banks	28,147.8	▼ (1.0%)	1.3%	(6.3%)
Insurance	844.8	▼ (0.3%)	0.3%	36.7%
Real Estate	2,315.1	▼ (1.2%)	(1.6%)	(10.1%)
Financial Services	3,611.9	▼ (1.3%)	(3.4%)	(5.9%)
Technology	8.0	= 0.0%	(0.0%)	(16.4%)
Utilities	200.2	▲ 1.1%	4.0%	(3.2%)

Market Breadth	 32	 75	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,540.77	(73.5)	(1.0%)	(4.7%)	(7.1%)
Main 50 Index	5,517.96	(21.4)	(0.4%)	(2.2%)	(3.5%)
Main Market Index	5,513.19	(16.1)	(0.3%)	(1.7%)	(1.5%)
All Share Market Index	6,847.00	(57.9)	(0.8%)	(4.1%)	(6.1%)
Market Cap (KWD Mn)	43,865.21	(370.6)	(0.8%)	(4.1%)	(6.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	126.3	49.1	63.6%	131.3	267.6
Value Traded (KWD Mn)	44.2	22.9	107.8%	40.7	69.3
No. of Trades	11,855	5,432	84.6%	8,800	12,868

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	(1.4%)	10,509,729
National Bank of Kuwait	0.940	(1.1%)	6,443,716
Zain	0.516	0.0%	4,184,878
Boubyan Bank	0.601	(1.8%)	3,975,910
Gulf Bank	0.263	(1.9%)	1,594,759

Saudi Tadawul Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,031,682.3	(1.5%)	(0.0%)	11.7%
Energy	8,067,067.6	(1.8%)	0.3%	13.4%
Materials	727,793.3	(0.5%)	(0.7%)	4.7%
Capital Goods	28,611.8	0.5%	4.3%	34.0%
Commercial & Professional Svc	8,954.4	(0.5%)	1.4%	24.4%
Transportation	19,075.9	0.5%	3.6%	23.9%
Consumer Durables & Apparel	4,423.6	0.7%	3.1%	20.8%
Consumer Services	72,167.6	0.3%	(1.2%)	27.6%
Media	23,765.2	1.9%	2.3%	17.4%
Retailing	33,614.7	0.1%	1.8%	13.3%
Food & Staples Retailing	53,411.7	(0.4%)	(0.5%)	14.9%
Food & Beverages	102,396.1	(0.7%)	(1.9%)	14.4%
Health Care Equipment & Svc	158,722.9	(0.8%)	(3.9%)	25.0%
Pharma, Biotech & Life Science	3,168.0	3.7%	3.9%	21.2%
Banks	906,838.1	(1.9%)	(1.4%)	(3.7%)
Diversified Financials	58,737.8	(0.3%)	0.0%	2.5%
Insurance	63,227.5	2.9%	5.7%	28.9%
Telecommunication Services	272,443.7	(0.0%)	0.7%	24.3%
Utilities	227,838.4	(1.6%)	(3.7%)	2.2%
REITs	16,851.5	(0.2%)	(1.6%)	3.6%
Real Estate Mgmt & Dev't	102,623.2	0.6%	(1.3%)	22.4%
Software & Services	79,949.5	(1.6%)	3.5%	29.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	45.95	9.9%
Anaam International Holding Gr	27.80	6.1%
Al Sagr Cooperative Insurance	18.36	5.9%
Co for Cooperative Insurance/T	111.20	5.1%
National Medical Care Co	103.00	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alamar Foods Co.	128.20	(4.6%)
Al-Baha Development & Investme	17.02	(4.6%)
Arab National Bank	26.90	(4.1%)
Bank AlBilad	38.55	(3.1%)
Banque Saudi Fransi	37.60	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	15.08	22,653
Americana Restaurants International PLC	3.86	12,708
Saudi Arabian Oil Co	33.10	12,225
Bank Al-Jazira	17.58	10,722
Anaam International Holding Gr	27.80	8,663

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,230.20	(118.23)	(1.0%)	(0.7%)	7.2%
Market Cap (SAR Mn)	11,031,682	(171,093)	(1.5%)	(0.0%)	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	220.8	66.4	43.0%	168.7	198.3
Value Traded (SAR Mn)	6,289.1	1,767.1	39.1%	4,612.3	8,711.2
No. of Trades	409,112	100,253	32.5%	332,203	384,407

Market Breadth	▲ 96	▼ 114	= 23
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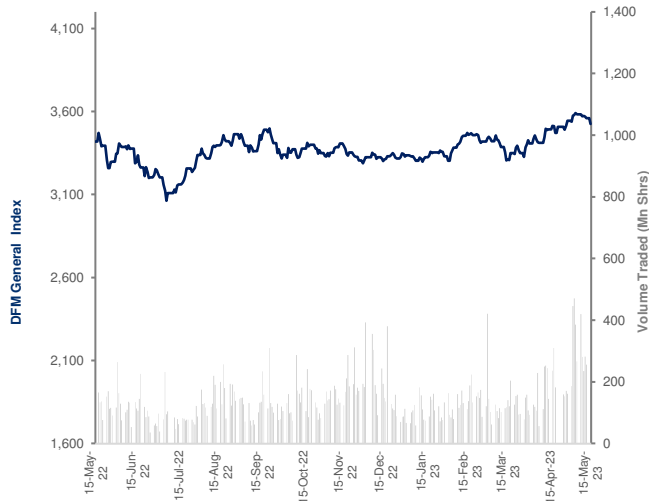
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.10	(1.8%)	411.37
Dar Al Arkan Real Estate Devel	15.08	2.6%	336.51
Al Rajhi Bank	74.70	(1.1%)	244.83
Anaam International Holding Gr	27.80	6.1%	239.49
Bank Al-Jazira	17.58	(1.2%)	188.93

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	614,744.9	(0.8%)	(0.6%)	6.3%
Financials	259,007.0	(1.4%)	(1.7%)	7.4%
Real Estate	92,505.2	(1.0%)	0.7%	7.5%
Industrial	79,360.6	(0.2%)	0.9%	6.7%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,470.7	(0.3%)	(2.9%)	10.2%
Consumer Discretionary	2,901.5	0.0%	0.7%	3.1%
Telecommunication	23,291.7	0.2%	1.0%	(12.0%)
Utilities	132,365.1	(0.3%)	0.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.25	2.5%
Islamic Arab Insurance Com	0.67	2.1%
Ektitab Holding Company	0.11	1.8%
National International Holding	1.44	1.4%
Al Ramz Corporation Investment and Development PJSC	1.49	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.41	(4.1%)
Deyaar Development Pjsc	0.66	(3.5%)
Emirates Nbd	13.65	(2.5%)
Aramex Pjsc	3.07	(2.2%)
Amlak Finance	0.79	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.66	31,989
Union Properties Pjsc	0.28	24,040
Dubai Financial Market Pjsc	1.41	18,668
Gulf Navigation Holding Pjsc	1.25	17,733
Gulf Finance House	0.94	13,984

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,525.43	(33.66)	(0.9%)	(0.5%)	5.7%
Market Cap (AED Mn)	614,745	(5,191)	(0.8%)	(0.6%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	181.3	(74.0)	(29.0%)	157.4	170.0
Value Traded (AED Mn)	327.3	(41.9)	(11.3%)	313.6	407.6
No. of Trades	8,206	88	1.1%	6,330	5,547

Market Breadth	▲ 10	▼ 18	= 43
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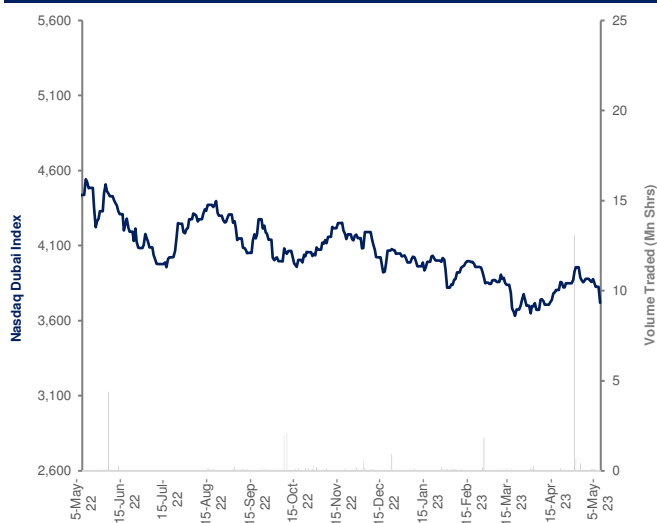
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.95	(1.33%)	54.76
Dubai Islamic Bank	5.31	(1.85%)	38.42
Emirates Nbd	13.65	(2.50%)	35.11
Dubai Financial Market Pjsc	1.41	(4.08%)	26.73
Gulf Navigation Holding Pjsc	1.25	2.46%	22.23

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,736.1	0.0%	(2.4%)	(6.2%)
DEPA Limited (AED)	50.5	0.0%	(0.0%)	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,132.7	(2.0%)	0.5%	25.1%
Nasdaq, Inc.	27,060.9	0.4%	(2.9%)	(10.1%)
Orascom Construction Limited	327.5	0.0%	(6.5%)	(29.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	55.14	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	46.45	(2.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	25
Emirates Reit (Ceic) Limited	0.21	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,719.90	(105.58)	(2.8%)	(6.0%)	(6.7%)
Market Cap (USD Mn)	32,736	3.2	0.0%	(2.4%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.04	0.0	250.0%	0.325	0.39
Value Traded (USD Mn)	0.012	0.0	475.6%	0.1	0.11
No. of Trades	2	1	100.0%	3	4

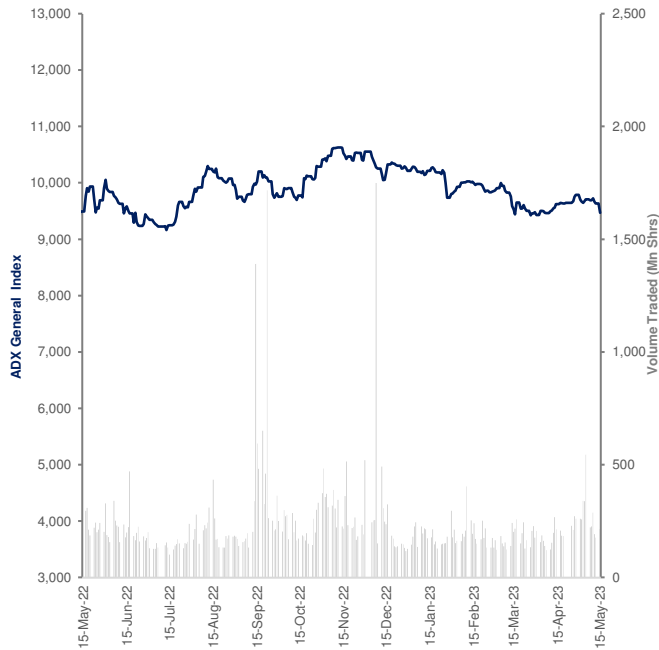
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.01
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,662,179.0	(1.5%)	(3.2%)	3.2%
Financials	1,197,887.4	(1.0%)	(1.8%)	(7.0%)
Telecommunication	233,810.9	(1.6%)	(3.9%)	0.7%
Consumer Discretionary	77,367.8	(4.8%)	2.6%	57.3%
Industrial	270,669.4	(2.4%)	(8.4%)	(0.8%)
Real Estate	42,900.3	(3.4%)	(5.4%)	13.4%
Basic Materials	104,931.8	(2.1%)	(5.7%)	(5.6%)
Energy	365,894.8	(2.9%)	(2.7%)	234.9%
Utilities	350,794.9	0.3%	(4.0%)	(9.0%)
Consumer Staples	4,443.8	(0.2%)	2.1%	20.3%
Health Care	13,478.0	(1.9%)	(2.5%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.69	9.0%
Gulf Cement Co	0.42	2.9%
Abu Dhabi Natl Co For Buildi	0.18	2.9%
ADC Acquisition Corporation	11.10	2.8%
Ras Al Khaima Poultry	2.19	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.60	(10.0%)
Ras Al Khaimah White Cement	1.17	(10.0%)
BAYANAT AI PLC	4.18	(8.7%)
Sharjah Cement Industrial Dev. Co.	0.60	(8.6%)
National Marine Dredging Co	19.00	(5.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	3.19	28,221
Bank Of Sharjah	0.53	24,163
ADNOC Gas	3.24	22,322
Multiply Group	2.98	15,809
Rak Properties	0.69	14,201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,471.29	(163.51)	(1.7%)	(3.2%)	(7.2%)
Market Cap (AED Mn)	2,662,179	(39,885)	(1.5%)	(3.2%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	215.0	39.1	22.2%	197.4	265.5
Value Traded (AED Mn)	1,218.0	454.6	59.5%	1,345.4	1,625.0
No. of Trades	13,423	3,147	30.6%	11,188	8,416

Market Breadth	▲ 7	▼ 41	= 31
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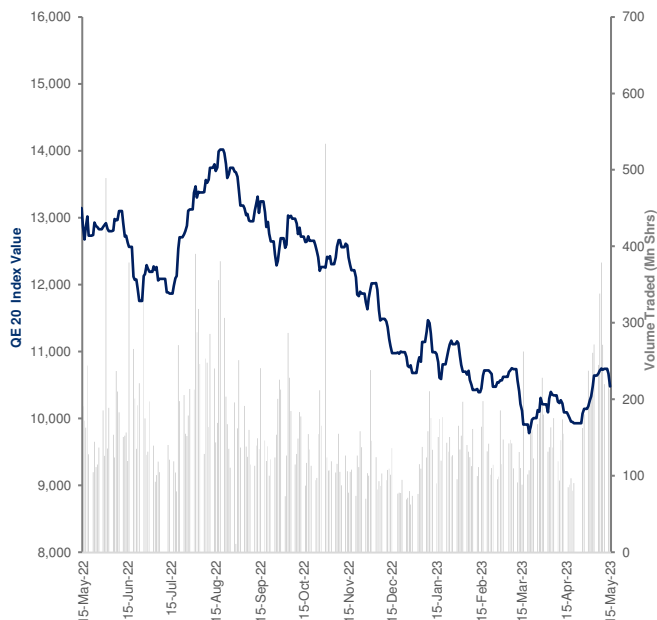
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	500.00
Fertiglobe	3.19	(4.78%)	90.21
Alpha Dhabi Holding PJSC	20.00	(2.44%)	77.26
ADNOC Gas	3.24	(3.28%)	72.82
Emirates Telecom Group Co	22.62	(1.82%)	64.39

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,078.1	(1.8%)	4.3%	1.2%
Banking & Finance Sector	293,107.0	(2.5%)	4.2%	(0.5%)
Goods & Consumer Services	31,111.1	(1.7%)	2.5%	(5.0%)
Industrial Sector	156,471.4	(1.3%)	0.9%	(0.6%)
Insurance Sector	10,816.3	(1.1%)	11.0%	3.5%
Real Estate	45,409.5	(3.9%)	9.4%	5.3%
Telecom	42,906.5	0.3%	12.6%	18.6%
Transport	36,256.3	1.0%	5.4%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	6.00	3.4%
Qatar Navigation QSC	10.53	3.2%
Investment Holding Group	2.15	2.6%
Widam Food Co	1.83	2.4%
Qatar General Insurance & Rein	1.35	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.53	(5.0%)
Barwa Real Estate Co	2.70	(4.9%)
Doha Insurance Co QSC	2.15	(4.9%)
Salam International Investment	0.62	(4.6%)
Mazaya Qatar Real Estate Devel	0.68	(4.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.15	35,540
Qatar German Co for Medical De	1.67	18,145
Dukhan Bank	3.56	17,852
Qatar Aluminum Manufacturing C	1.53	15,345
Masraf Al Rayan QSC	2.68	13,640

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,479.41	(189.75)	(1.8%)	2.9%	(1.9%)
Market Cap (QAR Mn)	616,078	(11,412)	(1.8%)	4.3%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	213.3	(8.5)	(3.8%)	153.5	231.7
Value Traded (QAR Mn)	653.2	(18.6)	(2.8%)	465.9	794.3
No. of Trades	23,664	3,263	16.0%	16,018	16,360

Market Breadth	▲ 9	▼ 37	= 5
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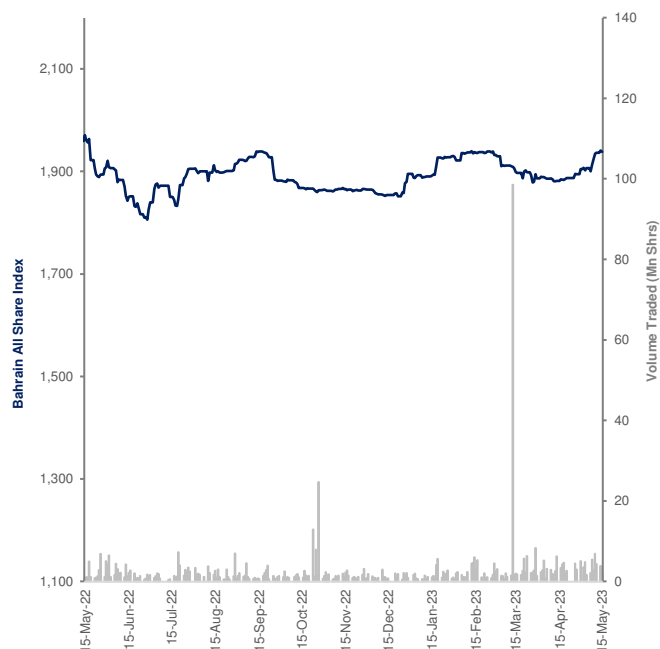
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.20	(2.53%)	91.49
Investment Holding Group	2.15	2.63%	76.00
Dukhan Bank	3.56	(1.69%)	64.22
Masraf Al Rayan QSC	2.68	(2.19%)	36.88
Qatar Islamic Bank SAQ	17.91	(3.40%)	35.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,432.9	(0.0%)	0.1%	(0.6%)
Materials	1,505.2	1.0%	1.9%	(2.8%)
Industrial	130.3	0.0%	(0.7%)	(4.0%)
Consumer Discretionary	219.7	1.1%	3.5%	3.3%
Consumer Staples	158.9	0.1%	4.2%	2.6%
Financials	29,413.8	(0.2%)	(0.3%)	(0.7%)
Communication Services	921.3	2.0%	9.7%	5.1%
Real Estate	83.7	0.0%	2.8%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.41	2.8%
Bahrain Telecommunications Co	0.51	2.2%
Nass Corp BSC	0.10	1.0%
Aluminium Bahrain B.S.C	1.06	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.24	(7.8%)
National Bank of Bahrain BSC	0.62	(1.4%)
Al Baraka Banking Group BSC	0.32	(0.9%)
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
Al Salam Bank-Bahrain BSC	0.14	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	657
Aluminium Bahrain B.S.C	1.06	481
GFH FINANCIAL GROUP BSC	0.26	460
BBK BSC	0.52	120
Bahrain Telecommunications Co	0.51	92

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,938.24	(2.59)	(0.1%)	1.8%	2.3%
Market Cap (BHD Mn)	32,433	(15)	(0.0%)	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,069	(1,761)	(46.0%)	3,594.6	2,837.1
Value Traded (BHD '000)	984	(316)	(24.3%)	1,324.5	1,338.3
No. of Trades	59	(31)	(34.4%)	62	71

Market Breadth	▲ 4	▼ 5	= 35
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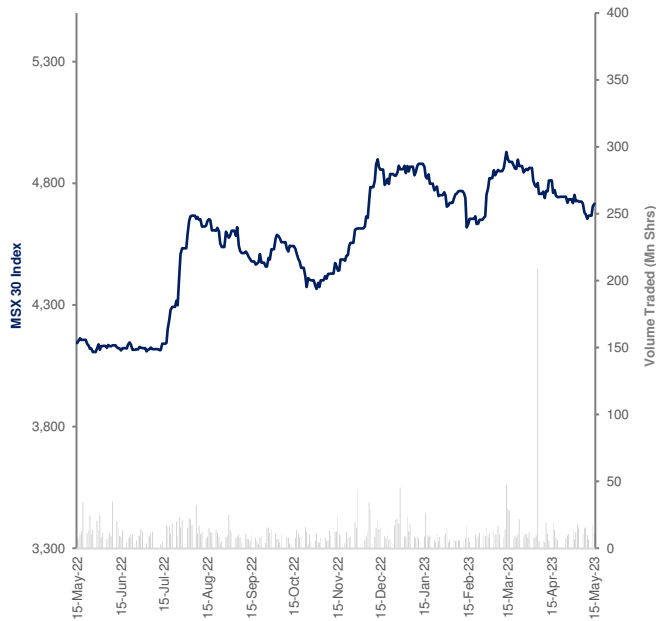
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	0.95%	0.51
GFH FINANCIAL GROUP BSC	0.26	(0.78%)	0.12
Kuwait Finance House - Bahrain	2.37	0.00%	0.11
Al Salam Bank-Bahrain BSC	0.14	(0.72%)	0.09
BBK BSC	0.52	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,604.1	(0.0%)	(1.0%)	2.0%
Financial	5,171.2	0.2%	(0.1%)	(1.9%)
Industrial	852.1	(0.6%)	(3.2%)	(3.0%)
Services	2580.8	(0.3%)	(2.0%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.11	2.7%
Bank Dhofar	0.18	2.3%
Phoenix Power Co.	0.068	1.5%
Raysut Cement Co.	0.17	1.2%
Ahli Bank	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.07	(8.9%)
Al Anwar Ceramic Tiles Co.	0.30	(6.3%)
Dhofar Generating Company	0.06	(6.2%)
Taageer Finance	0.09	(4.3%)
Al Madina Investment H Olding Co.	0.05	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.07	3,433
Bank Muscat	0.27	1,101
Ahli Bank	0.17	700
Al Anwar Holding	0.09	571
Renaissance Services Co.	0.38	526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,715.84	11.05	0.2%	(0.0%)	(2.9%)
Market Cap (OMR Mn)	8,604.1	(0.70)	(0.0%)	(1.0%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,610.9	(7,166.0)	(40.3%)	13,256.4	24,779.6
Value Traded (OMR '000)	1,770.1	(1,243.0)	(41.3%)	2,564.6	4,157.2

Market Breadth	▲ 9	▼ 15	= 91
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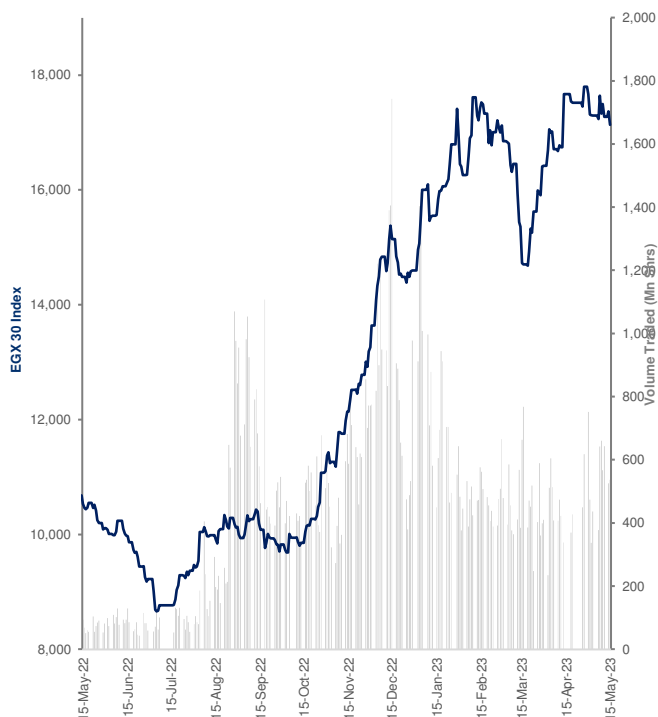
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	0.30
Phoenix Power Co.	0.07	1.49%	0.23
Renaissance Services Co.	0.38	0.00%	0.20
National Bank Of Oman	0.28	0.00%	0.14
Al Anwar Ceramic Tiles Co.	0.30	(6.25%)	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,169,724.7	(1.9%)	(2.6%)	15.5%
Banks	291,962.8	(2.9%)	(4.2%)	17.9%
Basic Resources	147,210.5	(1.4%)	2.4%	44.2%
Industrial Goods	47,779.2	(1.8%)	(2.2%)	34.6%
Health Care & Pharmaceuticals	44,656.0	(0.9%)	1.4%	(3.5%)
Real Estate	156,229.4	(2.1%)	(1.2%)	13.3%
Travel and Leisure	40,068.7	0.2%	1.3%	23.6%
Food, Beverages & Tobacco	81,930.1	(2.4%)	(3.7%)	17.7%
Energy and Support Services	13,710.8	(2.2%)	(12.4%)	36.2%
Trade and Distributors	7,997.6	(1.8%)	(0.3%)	24.7%
Shipping and Transport	43,343.9	(2.3%)	(5.1%)	31.4%
Education Services	14,328.1	(1.6%)	6.0%	(18.2%)
Contracting and Construction Eng	15,164.9	(1.0%)	(2.5%)	(0.1%)
Textiles and Durables	15,817.6	(3.7%)	(1.5%)	35.3%
Building Materials	10,222.9	(0.6%)	(5.6%)	(7.3%)
Media & Communication Services	99,569.7	(2.2%)	(5.2%)	(3.9%)
Paper and Packaging	1,976.4	(0.3%)	(0.3%)	(4.7%)
Non-bank Financial Services	137,756.1	(0.2%)	(4.9%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pyramisa Hotels	60.54	16.2%
Alexandria Portland Cement Co	7.00	14.8%
Suez Cement Co Sae	15.90	13.5%
Credit Agricole Egypt	12.27	8.3%
Arab Developers Holding	0.56	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
International Co For Investment & Development	30.95	(10.2%)
Misr Hotels	71.22	(5.7%)
Nasr Company for Civil Works	22.28	(5.6%)
Alexandria Spinning & Weaving (SPINALEX)	2.66	(5.0%)
ODIN Investments	1.77	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Citadel Capital - Common Shares	2.23	63,677
Orascom Investment Holding	0.24	53,135
Egyptians Housing Development & Reconstruction	0.25	29,727
Speed Medical	0.31	19,871
The Egyptian Modern Education Systems	0.12	19,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,135.55	(233.6)	(1.3%)	(3.0%)	17.4%
Market Cap (EGP Mn)	1,169,724.7	(22,221.3)	(1.9%)	(2.6%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	536.9	11.3	2.1%	539.6	80.3
Value Traded (EGP Mn)	2,208.2	428.3	24.1%	1,999.2	505.8
No. of Trades	76,855	(1,047)	(1.3%)	67,481	13,957

Market Breadth	▲ 23	▼ 111	= 90
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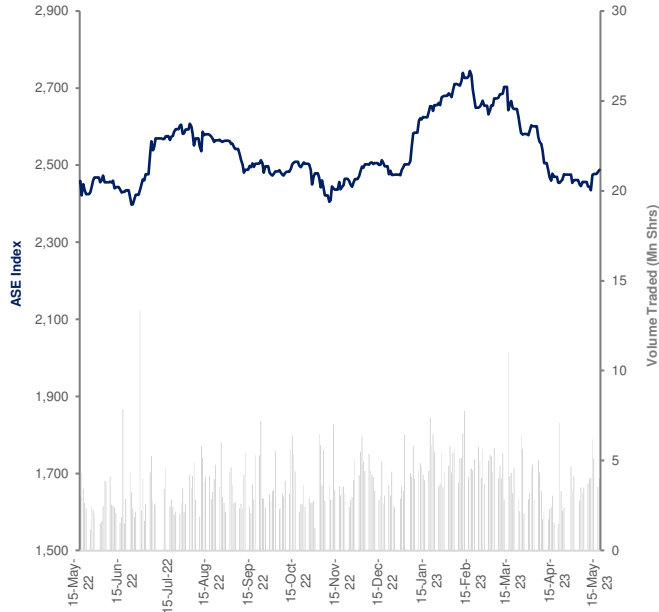
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.00	(0.29%)	369.93
Egyptian Financial Group-Hermes Holding Company	18.80	(2.08%)	258.02
Citadel Capital - Common Shares	2.23	(1.76%)	144.95
Fawry For Banking Technology And Electronic Payment	5.56	(3.81%)	88.08
Oriental Weavers	16.31	(4.28%)	87.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.87	7.4%
ARAB PHOENIX HOLDINGS	0.16	6.7%
CENTURY INVESTMENT GROUP	0.18	5.9%
DAR AL AMAN FOR ISLAMIC FINA	0.21	5.0%
ARAB INVESTORS UNION FOR REA	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AD-DULAYL INDUSTRIAL PARK CO	0.64	(7.2%)
SALAM INTL TRANSPORT & TRAD	1.18	(5.6%)
METHAQ REAL ESTATE INVESTMEN	2.56	(4.8%)
INDUSTRIAL COMMERCIAL & AGRI	0.79	(4.8%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
DAR AL DAWA DEVELOPMENT & INV	1.25	698
AL-TAJAMOUAT FOR TOURISTIC P	0.35	333
UNION INVESTMENT CORP	0.63	265
JORDANIAN ELECTRIC POWER	2.00	240
INJAZ FOR DEVELOPMENT AND PR	0.26	228

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,442.6	(0.1%)	0.1%	(2.0%)
Banking	7,617.7	(0.2%)	(0.1%)	(3.6%)
Insurance	267.6	0.1%	0.6%	(3.2%)
Diversified Financial Services	246.3	0.6%	0.2%	1.1%
Real Estate	412.5	0.1%	(1.0%)	8.3%
Educational Services	59.3	0.0%	(3.3%)	5.3%
Hotels and Tourism	271.2	(0.1%)	3.2%	(8.4%)
Transportation	261.7	(0.1%)	1.5%	(5.1%)
Technology and Communication	98.5	(1.1%)	3.0%	5.8%
Utilities and Energy	1,588.2	0.7%	1.4%	6.6%
Commercial Services	281.4	(1.1%)	(1.0%)	(3.9%)
Chemical Industries	52.5	(1.3%)	(1.4%)	(9.3%)
Food and Beverages	214.7	0.0%	(3.0%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,487.81	6.09	0.2%	1.1%	(0.6%)
Market Cap (JD Mn)	11,442.58	(7.14)	(0.1%)	0.1%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,966.9	426.5	12.0%	4,326.3	2,560.8
Value Traded (JD '000)	4,642.4	1,744.2	60.2%	6,328.0	5,786.4
No. of Trades	2,850	672	30.9%	2,735	2,008

Market Breadth	▲ 32	▼ 27	= 82
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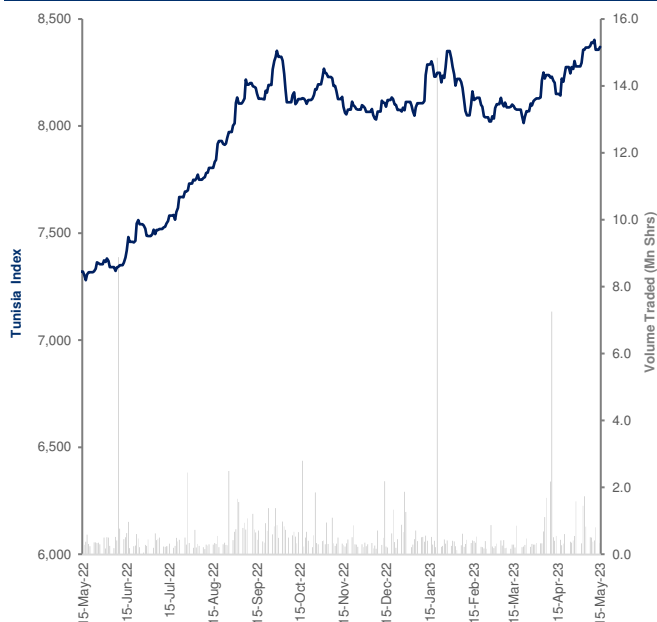
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.79	1.40%	0.95
DAR AL DAWA DEVELOPMENT & INV	1.25	4.17%	0.88
JORDANIAN ELECTRIC POWER	2.00	(1.48%)	0.48
JORDAN TELECOM	2.37	1.28%	0.47
JORDAN KUWAIT BANK	2.41	2.12%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,227.0	(0.8%)	(0.5%)	0.7%
Banking	10,409.1	(1.6%)	(2.1%)	3.5%
Insurance	911.1	(0.1%)	(1.1%)	(3.1%)
Leasing	738.3	1.4%	3.7%	15.5%
Financial Services	1,416.0	(1.1%)	(2.2%)	(15.8%)
Industrial	1,855.1	0.4%	1.9%	10.8%
Chemical Industry	452.6	(0.1%)	0.9%	(5.6%)
Food & Beverage	3,996.2	(0.0%)	1.5%	(2.5%)
Retailing	1,093.4	0.1%	2.4%	0.7%
Others	1,355.3	(0.2%)	(0.5%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.96	4.4%
Societe des Industries Pharmac	3.65	4.3%
Wifack International Bank	7.81	4.1%
Societe Tunisienne de Banque	3.80	2.7%
Union Internationale de Banque	23.10	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	18.93	(28.6%)
Banque Internationale Arabe de	90.80	(5.4%)
BH Leasing	2.75	(5.2%)
GIF Filter SA	0.38	(5.0%)
Essoukna	1.36	(4.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	23.10	76
Banque Nationale Agricole	7.79	36
Banque de Tunisie	5.00	34
Tunisie Profiles Aluminium SA	4.76	21
Societe D'Articles Hygieniques	9.90	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,369.77	13.13	0.2%	1.1%	3.2%
Market Cap (DT Mln)	22,227	(169.45)	(0.8%)	(0.5%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	332.7	(477.3)	(58.9%)	685.3	520.1
Value Traded ('000 DT)	3,965.6	(6,946.2)	(63.7%)	6,326.9	4,042.4
No. of Trades	1,207	(599)	(33.2%)	1,078	946

Market Breadth	▲ 17	▼ 22	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	23.10	1.99%	1.74
Banque Internationale Arabe de	90.80	(5.42%)	0.32
Banque Nationale Agricole	7.79	(1.27%)	0.27
Banque de Tunisie	5.00	(0.20%)	0.17
Societe D'Articles Hygieniques	9.90	0.20%	0.16

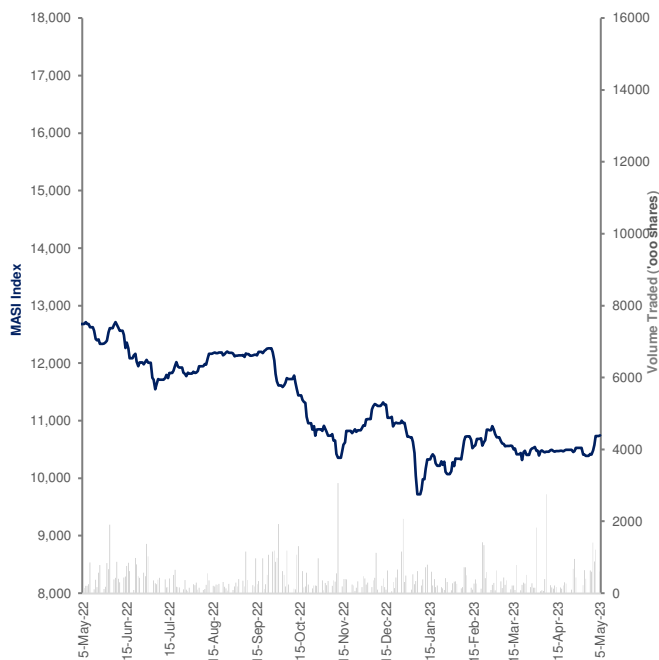
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,601.9	0.1%	2.2%	(1.3%)
Banking	191,667.8	0.0%	1.0%	2.1%
Beverages	9,974.7	(0.5%)	4.4%	1.1%
Chemicals	2,211.4	1.4%	5.8%	(8.6%)
Construction & Building Material	59,197.0	0.7%	8.2%	13.5%
Distributors	17,273.3	(2.7%)	(2.2%)	(3.7%)
Electricity	22,810.1	(3.2%)	0.7%	(11.9%)
Food Producers & Processors	24,906.6	2.1%	6.0%	2.5%
Holding Companies	2,233.8	0.2%	0.8%	6.3%
Insurance	24,358.5	(1.3%)	(1.4%)	(1.7%)
Investment & other Finance	3,571.0	0.0%	1.3%	11.6%
Leisures & Hotel	2,127.6	(0.3%)	17.9%	30.3%
Materials, Software & Computer	5,541.6	0.9%	(3.4%)	(5.1%)
Mining	28,145.1	(0.8%)	(4.6%)	(8.0%)
Oil & Gas	13,475.0	(3.2%)	0.5%	(15.7%)
Real Estate	4,637.3	1.5%	15.3%	26.1%
Telecommunications	74,635.2	2.3%	4.8%	(10.6%)
Transport	725.9	0.0%	(1.3%)	(12.4%)
Forestry & Paper	110.2	0.6%	(0.0%)	56.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1332.00	4.1%
Lesieur Cristal	258.85	3.5%
SNEP	537.90	2.5%
Maroc Telecom	84.90	2.3%
Alliances Developpement Immobi	66.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	115.65	(6.0%)
Label Vie	4250.00	(3.4%)
Afrikaia Gaz	3920.00	(3.2%)
TAQA Morocco SA	967.00	(3.2%)
Credit Immobilier et Hotelier	320.00	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	7.90	406.6
Maroc Telecom	84.90	126.0
Alliances Developpement Immobi	66.00	32.1
Banque Centrale Populaire	231.00	10.8
Delta Holding SA	25.50	8.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,743.83	10.20	0.1%	2.1%	0.2%
Market Cap (MAD Mn)	487,602	504	0.1%	2.2%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	606.4	(606.1)	(50.0%)	407.4	888.1
Value Traded (MAD Mn)	26.22	(174.30)	(86.9%)	63.6	110.9

Market Breadth	▲ 15	▼ 15	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	84.90	2.29%	10.73
Douja Promotion Groupe Addoha	7.90	1.41%	3.23
Banque Centrale Populaire	231.00	0.43%	2.48
Alliances Developpement Immobi	66.00	1.69%	2.12
Attijariwafa Bank	405.00	(0.25%)	1.89

Source: Bloomberg, Kamco Research

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