

MENA Markets Daily Report

August 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,194.01	(0.4%)	18.9%	(13.3%)
		Kuwait	Main 50 Index	▼	5,697.20	(0.5%)	22.9%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,437.39	(0.1%)	19.4%	(7.3%)
	4	Kuwait	All Share Index	▼	6,601.42	(0.3%)	19.0%	(11.7%)
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,321.85	(0.3%)	30.3%	3.6%
	6	UAE - Dubai	DFM General Index	▲	2,824.97	0.3%	13.4%	(9.9%)
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,895.84	1.0%	27.2%	(3.9%)
	8	UAE - Abu Dhabi	ADX General Index	▲	7,662.86	0.8%	51.9%	(0.6%)
	9	Qatar	QE 20 Index	▲	10,951.33	0.2%	4.9%	0.1%
	10	Bahrain	Bahrain All Share	▲	1,636.70	0.0%	2.5%	(7.5%)
	11	Oman	MSM 30 Index	▼	4,011.16	(0.2%)	9.6%	(8.1%)
	12	Egypt	EGX 30	▲	11,046.15	0.2%	1.9%	(22.3%)
	13	Jordan	ASE Index	▲	2,001.42	0.79%	20.8%	(8.7%)
		Tunisia	Tunisia Index	▲	7,299.84	0.2%	6.0%	(3.3%)
		Morocco	MASI	▼	12,597.62	(0.2%)	11.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,517.35	0.0%	1.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,674.09	0.5%	20.7%	(10.4%)
		India	SENSEX	▲	55,582.58	0.3%	16.4%	15.8%
		Brazil	BOVESPA Stock Index	▼	119,180.00	(1.7%)	0.1%	2.9%
		Mexico	BOLSA Index	▼	51,384.91	(0.2%)	16.6%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,280.86	(0.8%)	(0.8%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,125.12	0.3%	16.2%	14.1%
		Asia	MSCI Asia Pacific	▼	651.37	(0.8%)	(1.6%)	17.1%
		Europe	DJ Stoxx 600	▼	473.45	(0.5%)	18.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,824.82	(0.6%)	18.8%	(5.4%)
		U.S.A	S&P 500	▲	4,479.71	0.3%	19.3%	16.3%
		U.S.A	DJIA	▲	35,625.40	0.3%	16.4%	7.2%
		U.S.A	NASDAQ Composite	▼	14,793.76	(0.2%)	14.8%	43.6%
		UK	FTSE 100	▼	7,153.98	(0.9%)	10.7%	(14.3%)
		Germany	DAX	▼	15,925.73	(0.3%)	16.1%	3.5%
		Japan	NIKKEI 225	▼	27,523.19	(1.6%)	0.3%	16.0%
		Hong Kong	HANG SENG INDEX	▼	26,181.46	(0.8%)	(3.9%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.52	(0.56%)	2.87%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.12%)	1.31%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.16%)	(3.59%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.02%)	1.14%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	70.59	(1.0%)	36.3%	(21.5%)
		Oil	NYMEX	▼	67.29	(1.7%)	38.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.95	2.2%	45.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,787.45	0.4%	(5.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	23.84	0.4%	(9.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,078.11	(1.4%)	58.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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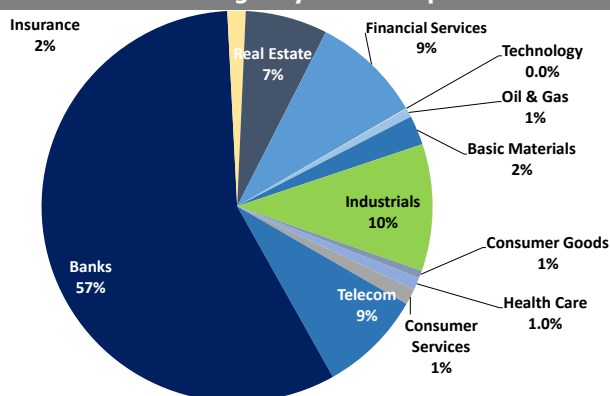
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 17, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,626.6	43.0	8.3%
2- National Bank of Kuwait	6,408.7	25.3	7.7%
3- Ahli United Bank - Bahrain	2,645.1	20.1	10.7%
4- Zain	2,557.3	14.0	16.3%
5- Boubyan Bank	2,492.9	67.7	6.9%
6- Agility (PWC Logistics)	2,210.0	49.8	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	855.1	33.7	5.2%
9- Gulf Bank	731.6	22.7	5.1%
10- Ahli United Bank - Kuwait	724.3	28.4	5.6%
Total	26,248	29.68	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.903	0.077	9.3%
Kuwait & M.E. Financial Inv. Co.	0.175	0.014	8.7%
Oula Fuel Marketing Co.	0.150	0.011	7.9%
Al-Manar Financing & Leasing Co.	0.063	0.003	5.4%
Injazzat Real Estate Development Co.	0.085	0.004	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.068	(0.004)	(5.3%)
National Real Estate Co.	0.209	(0.011)	(5.0%)
Gulf Franchising Co.	0.040	(0.002)	(5.0%)
Kuwait Insurance Co.	0.422	(0.022)	(5.0%)
United Projects Group	0.232	(0.012)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.075	2.0%	59,424,416
National Real Estate Co.	0.209	(5.0%)	33,797,071
MAZAYA Holding Co.	0.092	0.9%	23,027,008
Ahli United Bank - Bahrain	0.261	(1.9%)	20,624,911
A'ayan Leasing & Investment Co.	0.148	(3.9%)	15,529,155

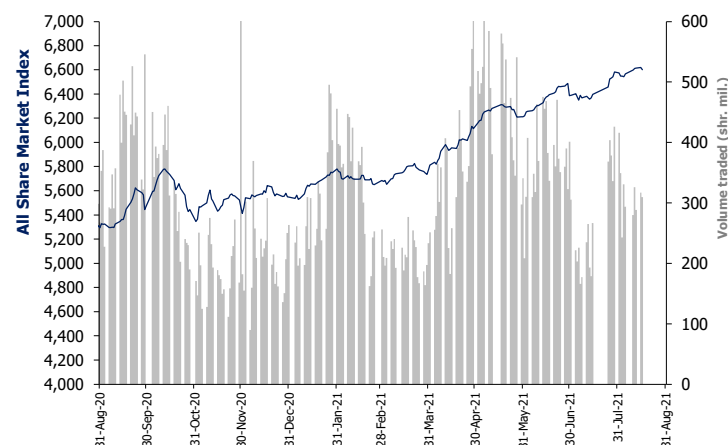
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,075.6	▼	(0.3%)	0.4%	18.4%
Oil & Gas	288.5	▲	0.3%	(2.2%)	2.9%
Basic Materials	946.8	▲	0.1%	(1.5%)	18.2%
Industrials	4,076.5	▼	(0.9%)	(0.8%)	28.4%
Consumer Goods	235.7	▲	1.2%	(2.7%)	1.6%
Health Care	403.2	=	0.0%	1.5%	(1.6%)
Consumer Services	513.2	▲	0.3%	(1.8%)	22.4%
Telecommunications	3,320.4	▲	0.1%	(0.6%)	(1.8%)
Banks	22,263.1	▼	(0.4%)	0.4%	18.4%
Insurance	589.5	▲	3.1%	13.7%	37.7%
Real Estate	2,625.3	▼	(0.8%)	0.1%	27.9%
Financial Services	3,556.6	▼	(0.3%)	2.7%	31.6%
Technology	10.3	▼	(4.6%)	(1.0%)	49.1%
Utilities	246.4	=	0.0%	(1.3%)	(19.1%)

Market Breadth		53		68		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,194.01	(25.6)	(0.4%)	0.4%	18.9%	
Main 50 Index	5,697.20	(28.5)	(0.5%)	(0.7%)	22.9%	
Main Market Index	5,437.39	(7.8)	(0.1%)	0.0%	19.4%	
All Share Market Index	6,601.42	(20.1)	(0.3%)	0.3%	19.0%	
Market Cap (KWD Mn)	39,075.60	(121.1)	(0.3%)	0.4%	18.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

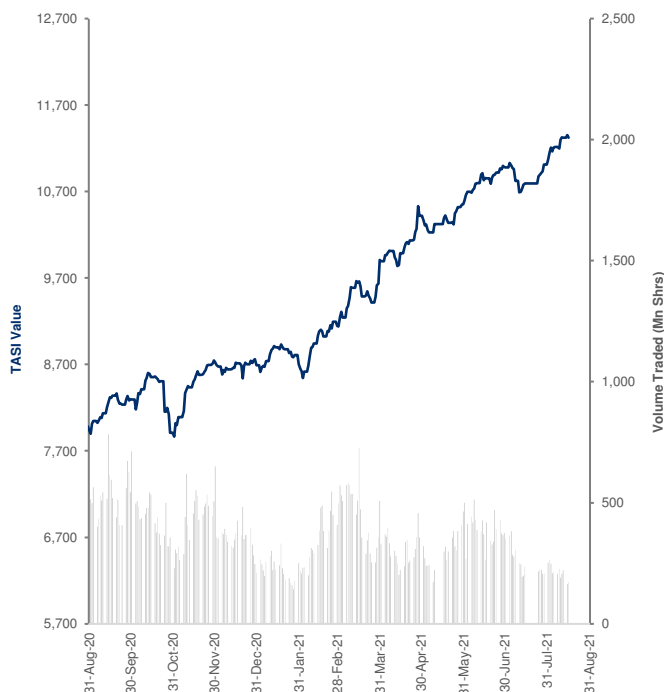
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	309.5	(7.3)	(2.3%)	332.7	168.8
Value Traded (KWD Mn)	53.4	0.8	1.5%	52.5	34.1
No. of Trades	11,664	326	2.9%	12,094	8,023

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.209	(5.0%)	7,307,557
Ahli United Bank - Bahrain	0.261	(1.9%)	5,443,444
Kuwait Finance House	0.785	(0.4%)	4,811,109
GFH Financial Group	0.075	2.0%	4,422,084
Agility (PWC Logistics)	0.991	(1.4%)	4,185,850

Saudi Tadawul Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,043,964.3	(1.0%)	0.4%	0.1%
Materials	784,133.6	(0.5%)	0.7%	31.7%
Capital Goods	24,828.6	(0.7%)	(1.8%)	33.7%
Commercial & Professional Svc	8,255.0	(1.2%)	0.7%	5.9%
Transportation	21,075.7	(1.0%)	(2.8%)	43.6%
Consumer Durables & Apparel	7,507.4	(1.5%)	(2.8%)	75.9%
Consumer Services	32,257.7	(1.0%)	3.2%	19.4%
Media	13,893.8	1.8%	(5.4%)	96.1%
Retailing	45,459.5	0.1%	1.1%	24.2%
Food & Staples Retailing	15,473.9	(0.2%)	14.2%	13.5%
Food & Beverages	113,172.9	(0.3%)	(4.2%)	2.8%
Health Care Equipment & Svc	105,729.5	(1.7%)	5.7%	54.7%
Pharma, Biotech & Life Science	6,204.0	(2.8%)	(14.4%)	31.9%
Banks	913,126.1	0.4%	8.2%	44.6%
Diversified Financials	45,841.4	0.3%	(1.7%)	38.2%
Insurance	62,129.4	(1.3%)	4.6%	19.6%
Telecommunication Services	308,526.4	(0.1%)	0.7%	25.1%
Utilities	117,969.3	(0.1%)	6.0%	29.6%
REITs	19,331.3	(0.2%)	(1.5%)	21.2%
Real Estate Mgmt & Dev't	105,450.8	(0.5%)	(3.0%)	21.2%
Software & Services	5,594.0	(0.6%)	4.1%	101.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	60.00	6.6%
Saudi Enaya Cooperative Insura	45.00	4.2%
Alujain Holding	66.50	3.7%
National Gas & Industrializati	47.95	2.8%
Sahara International Petrochem	34.10	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	17.04	(3.6%)
National Co for Learning & Edu	67.70	(3.6%)
Mouwasat Medical Services Co	195.60	(3.6%)
Ataa Educational Co	69.70	(3.5%)
Southern Province Cement Co	75.30	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.28	8,875
Saudi Arabian Oil Co	35.00	6,866
National Commercial Bank	60.30	6,078
Bank Al-Jazira	18.90	5,442
Alinma Bank	22.86	5,319

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,321.85	(29.78)	(0.26%)	2.8%	30.3%
Market Cap (SAR Mn)	9,799,925	(75,107)	(0.8%)	1.2%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	171.5	6.5	3.9%	323.2	238.5
Value Traded (SAR Mn)	6,697.7	225.5	3.5%	10,286.3	6,449.2
No. of Trades	298,522	20,940	7.5%	403,479	217,561

Market Breadth	▲ 42	▼ 145	= 19
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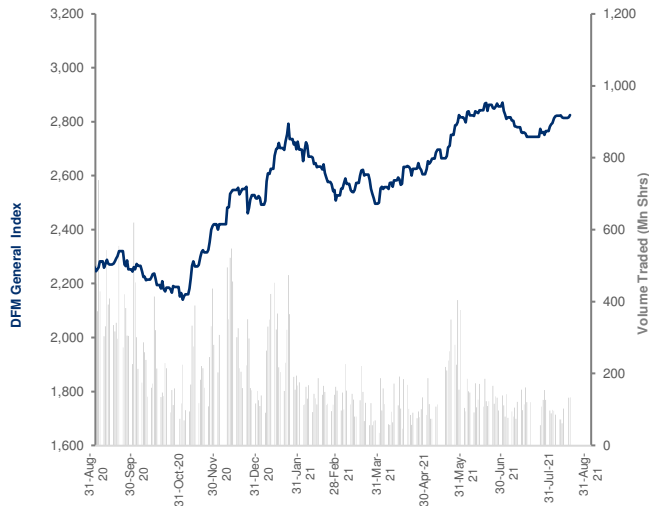
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	120.80	(0.8%)	408.25
National Commercial Bank	60.30	2.0%	364.24
Saudi Arabian Oil Co	35.00	(1.0%)	240.46
Tanmiah Food Co.	113.00	1.3%	230.53
Abdullah Saad Mohammed Abo Moa	52.50	1.7%	198.01

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,542.9	0.5%	1.3%	11.6%
Banking	187,544.8	0.9%	(0.4%)	9.0%
Consumer Staples	4,026.1	(0.2%)	(0.5%)	72.5%
Investment & Financial Services	19,686.7	(0.1%)	(0.3%)	16.1%
Insurance	5,639.7	(0.0%)	1.0%	2.0%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	81,652.2	(0.4%)	1.5%	11.5%
Telecommunication	30,187.5	1.1%	(0.3%)	15.3%
Transportation	31,795.1	0.2%	14.2%	18.5%
Services	11,377.5	1.8%	6.8%	18.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.26	3.5%
Tabreed	2.94	2.8%
Aan Digital Services Co	0.15	2.7%
Emirates Nbd	13.70	2.2%
Dubai Islamic Insurance Co	1.05	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.31	(9.8%)
Emirates Refreshments Co	7.00	(4.1%)
Ithmaar Holding	0.19	(2.6%)
Gulf Navigation Holding Pjsc	0.28	(2.1%)
Amlak Finance	0.25	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	29,554
Deyaar Development Pjsc	0.29	25,029
Gulf Finance House	0.77	16,623
Emaar Properties Pjsc	3.99	10,054
Amanat Holdings Pjsc	1.15	9,967

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,824.97	9.01	0.3%	2.1%	13.4%
Market Cap (AED Mn)	376,543	1,932	0.5%	1.3%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	133.6	1.1	0.8%	147.0	250.0
Value Traded (AED Mn)	148.8	11.9	8.7%	210.3	244.4
No. of Trades	2,420	524	27.6%	2,742	3,776

Market Breadth	▲ 10	▼ 16	= 37
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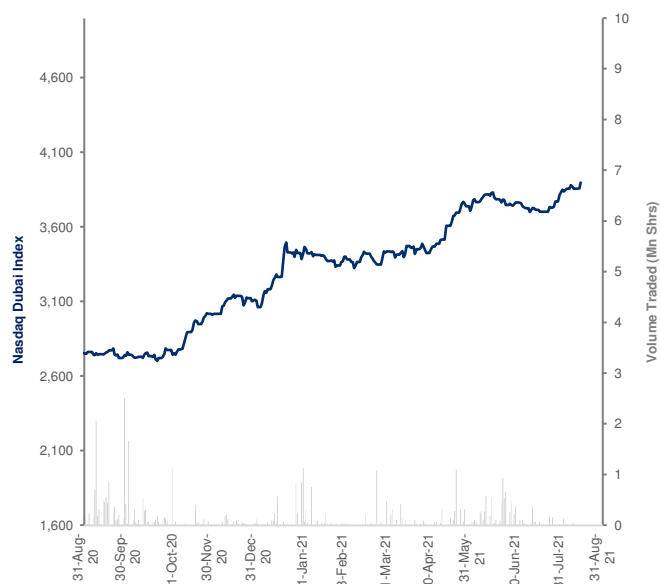
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.99	(1.48%)	40.17
Dubai Islamic Bank	5.00	(0.20%)	15.13
Gulf Finance House	0.77	(1.79%)	12.93
Emirates Nbd	13.70	2.24%	12.75
Amanat Holdings Pjsc	1.15	(0.86%)	11.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,035.5	0.0%	1.9%	35.3%
Al Baraka Banking Group	267.2	0.0%	0.5%	(17.3%)
BLME Holdings plc	0.0	0.0%	0.0%	0.0%
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	112.5	0.0%	0.2%	3.7%
Hikma Pharmaceuticals GDR	8,121.3	0.0%	(3.6%)	2.0%
Nasdaq, Inc.	31,934.3	0.0%	3.6%	51.4%
Orascom Construction Limited	525.4	0.0%	(10.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	70.17	0.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,895.84	38.60	1.0%	3.3%	27.2%
Market Cap (USD Mn)	41,036	0.2	0.0%	1.9%	35.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.165	1.08
Value Traded (USD Mn)	0.000	(0.0)	(100.0%)	0.1	10.00
No. of Trades	0	(2)	(100.0%)	6	102

Market Breadth	▲ 0 ▼ 1 = 7
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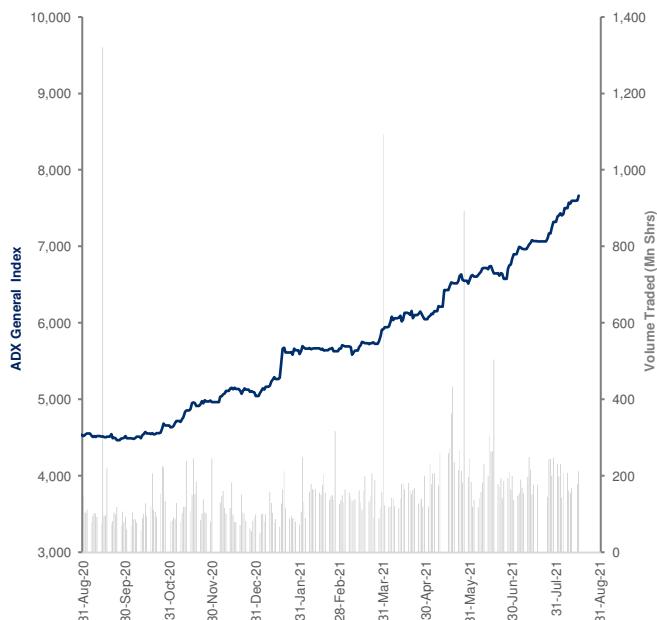
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,381,855.1	0.5%	3.9%	84.3%
Banks	286,131.8	0.8%	2.1%	23.7%
Investment & Financial Services	301,449.2	(0.3%)	2.6%	12,554.4%
Real Estate	34,372.3	(1.5%)	2.7%	29.5%
Energy	203,914.3	(0.4%)	(1.4%)	(4.6%)
Consumer Staples	269,756.5	(0.0%)	9.2%	238.7%
Industrial	11,844.4	2.8%	5.7%	46.5%
Insurance	9,457.6	1.3%	3.9%	(2.5%)
Telecommunication	244,756.7	2.6%	7.5%	45.5%
Services	20,172.3	0.4%	0.5%	97.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	3.25	13.2%
Fujairah Cement Industries	0.56	9.8%
Ras Al Khaimah White Cement	0.97	9.3%
National Takaful Company	1.00	8.6%
Sudatel Telecom Group Ltd	0.39	6.8%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.74	(7.9%)
Rak Properties	0.67	(4.0%)
Bank Of Sharjah	0.53	(1.9%)
Eshraq Properties Co Pjsc	0.32	(1.6%)
Aldar Properties Pjsc	4.10	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.10	73,038
Rak Properties	0.67	24,048
Dana Gas	0.91	17,444
First Abu Dhabi Bank Pjsc	16.90	16,710
Ras Al Khaimah Cement Co Psc	3.25	11,854

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,662.86	61.22	0.8%	4.7%	51.9%
Market Cap (AED Mn)	1,381,855	6,526	0.5%	3.9%	84.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	212.0	34.0	19.1%	179.8	53.5
Value Traded (AED Mn)	1,318.3	185.1	16.3%	1,137.4	150.7
No. of Trades	6,204	2,059	49.7%	3,400	1,777

Market Breadth	▲ 20	▼ 12	= 34
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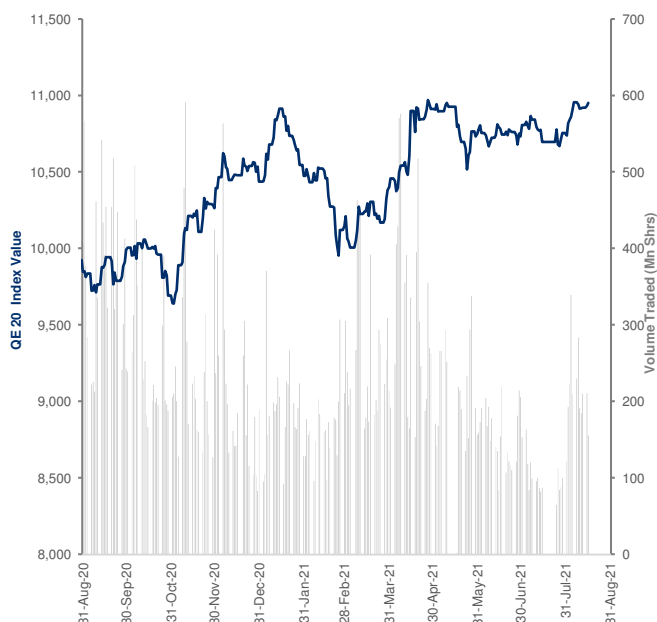
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	145.10	0.00%	324.94
Aldar Properties Pjsc	4.10	(1.44%)	301.48
First Abu Dhabi Bank Pjsc	16.90	0.84%	278.89
Alpha Dhabi Holding PJSC	29.80	(0.33%)	110.34
Emirates Telecom Group Co	24.80	2.99%	61.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,717.5	0.0%	2.3%	5.6%
Banking & Finance Sector	315,364.6	(0.1%)	2.9%	6.6%
Goods & Consumer Services	35,804.3	0.4%	1.8%	3.7%
Industrial Sector	152,963.0	0.1%	2.1%	14.6%
Insurance Sector	13,217.3	0.4%	(1.1%)	7.8%
Real Estate	60,824.7	0.6%	3.3%	(10.1%)
Telecom	29,190.9	(0.1%)	(0.6%)	(1.9%)
Transport	28,352.7	0.1%	(0.3%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.10	3.4%
Al Khalij Commercial Bank PQSC	2.18	1.6%
Qatar Oman Investment Co QSC	0.98	1.6%
Aamal Co	0.99	1.0%
Qatar Electricity & Water Co Q	17.06	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.67	(6.9%)
Qatari Investors Group QSC	2.56	(2.3%)
Investment Holding Group	1.26	(2.2%)
Gulf International Services QS	1.58	(2.0%)
Mannai Corp QSC	3.95	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.26	42,743
Salam International Investment	0.97	31,133
Qatar Aluminum Manufacturing C	1.61	11,014
Gulf International Services QS	1.58	10,587
Mazaya Qatar Real Estate Devel	1.07	7,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,951.33	18.27	0.2%	1.8%	4.9%
Market Cap (QAR Mn)	635,718	274	0.0%	2.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	155.5	(55.3)	(26.2%)	205.7	181.7
Value Traded (QAR Mn)	377.1	20.2	5.7%	452.6	351.1
No. of Trades	7,726	(85)	(1.1%)	9,680	8,346

Market Breadth	▲ 23	▼ 19	= 6
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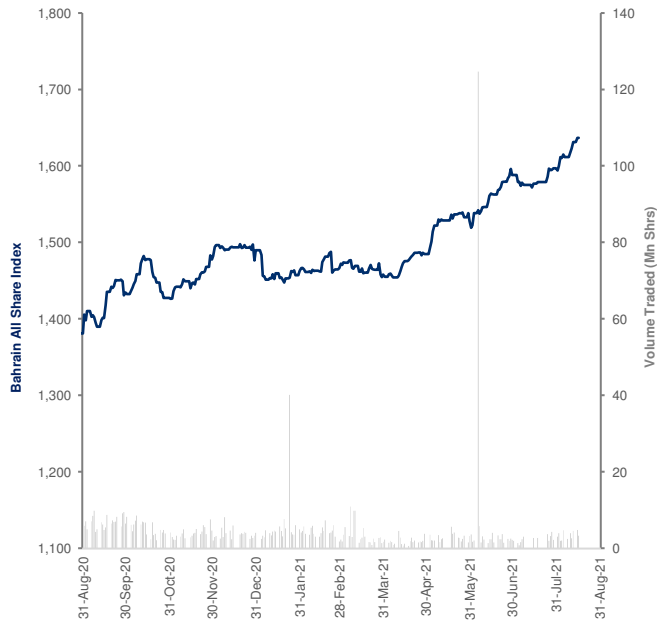
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.00	0.00%	94.74
Investment Holding Group	1.26	(2.25%)	54.92
Salam International Investment	0.97	(0.21%)	30.43
Qatar Islamic Bank SAQ	17.37	0.58%	26.09
Qatar Aluminum Manufacturing C	1.61	(0.06%)	17.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,276.9	0.0%	2.4%	9.6%
Commercial Banks	5,399.9	0.0%	4.1%	12.9%
Investment	2,051.9	0.1%	1.6%	3.7%
Insurance	189.1	0.0%	1.3%	15.7%
Services	1,527.7	(0.1%)	(3.1%)	(3.3%)
Hotel & Tourism	112.5	0.4%	1.0%	(10.4%)
Industrial	995.7	(0.3%)	4.1%	33.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	1.4%
Al Baraka Banking Group Bsc	0.22	0.9%
Zain Bahrain Bsc	0.12	0.8%
Gulf Hotel Group B.S.C	0.31	0.6%
Gfh Financial Group Bsc	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.29	(1.0%)
Aluminium Bahrain Bsc	0.69	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,636.70	0.27	0.0%	2.5%	9.9%
Market Cap (BHD Mn)	10,277	2	0.0%	2.4%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,323	(1,473)	(30.7%)	4,255.2	4,456.9
Value Traded (BHD '000)	841	(397)	(32.1%)	802.6	854.2
No. of Trades	67	(31)	(31.6%)	61	58

Market Breadth	▲ 5 ▼ 2 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.85	1,039
Gfh Financial Group Bsc	0.22	700
Al Salam Bank-Bahrain Bsc	0.08	652
BBK Bsc	0.50	307
Zain Bahrain Bsc	0.12	160

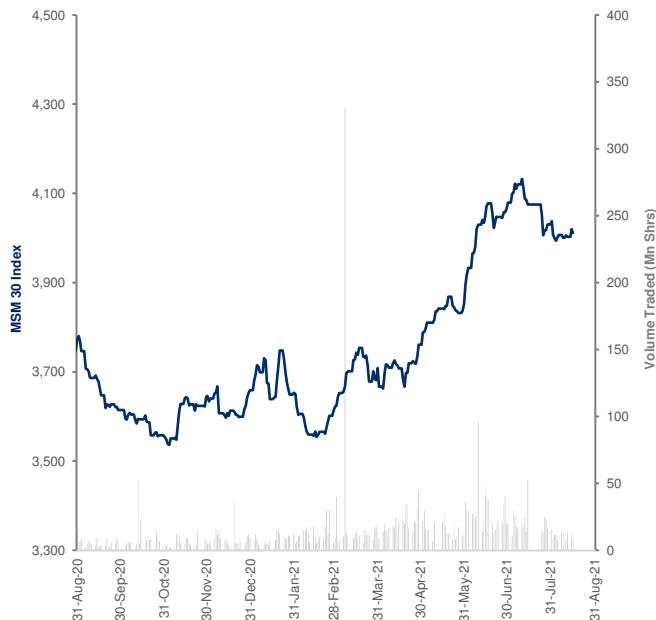
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.85	0.00%	0.34
BBK Bsc	0.50	0.00%	0.15
Aluminium Bahrain Bsc	0.69	(0.29%)	0.07
Bahrain Telecommunications Co	0.59	0.00%	0.06
Gfh Financial Group Bsc	0.22	0.46%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,994.3	(0.1%)	(0.2%)	10.1%
Financial	3,930.2	(0.2%)	(0.4%)	12.6%
Industrial	837.8	0.1%	0.9%	18.5%
Services	2226.4	(0.2%)	(0.3%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.12	5.1%
Oman & Emirates Investment Holding Co.	0.07	2.8%
Raysut Cement Co.	0.27	2.3%
Smn Power Holding	0.06	1.6%
Al Jazeera Services Co.	0.40	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.05	(3.7%)
National Finance Co.	0.11	(3.6%)
Oman Investment & Finance Co.	0.13	(2.3%)
Al Batinah Power Co.	0.05	(2.0%)
Renaissance Services Co.	0.45	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	1,950
National Aluminium Products Co.	0.12	1,340
National Bank Of Oman	0.19	1,010
HSBC Bank Oman	0.09	746
Renaissance Services Co.	0.45	690

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,011.16	(8.26)	(0.2%)	(0.5%)	9.6%
Market Cap (OMR Mn)	6,994.3	(10.0)	(0.1%)	(0.2%)	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,652.3	2,430.5	23.8%	19,105.7	10,088.4
Value Traded (OMR '000)	2,557.8	782.3	44.1%	2,766.9	1,959.7

Market Breadth	▲ 6	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.45	(1.74%)	0.31
Oman Investment & Finance Co.	0.13	(2.33%)	0.25
Bank Muscat	0.45	0.00%	0.24
Al Jazeera Services Co.	0.40	1.00%	0.23
Oman Telecommunications Co.	0.78	0.00%	0.19

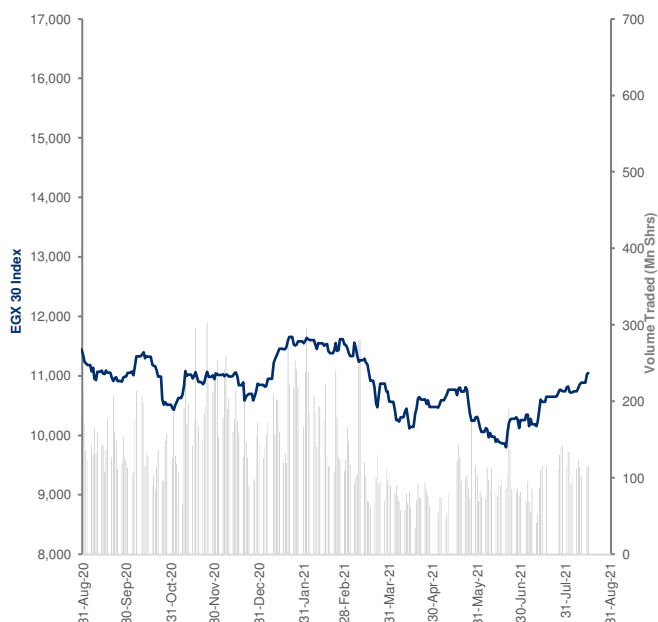
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	490,736.3	0.1%	2.5%	3.7%
Banks	149,893.6	0.7%	6.9%	3.1%
Basic Resources	27,401.3	(0.6%)	5.3%	32.1%
Chemicals	31,279.6	(0.3%)	(4.0%)	(1.8%)
Construction and Materials	13,085.3	0.2%	(4.2%)	(22.4%)
Financial Services excluding Banks	45,910.2	0.2%	4.2%	7.7%
Food and Beverage	8,193.8	(0.2%)	5.5%	14.4%
Healthcare	4,602.5	0.6%	(1.5%)	6.8%
Industrial Goods, Services, Automobile:	43,234.3	(1.0%)	1.4%	4.3%
Media	1,299.0	3.2%	7.5%	(1.7%)
Oil and Gas	4,739.8	(2.1%)	2.8%	17.6%
Personal and Household Products	33,197.6	(0.0%)	(2.2%)	(8.4%)
Real Estate	53,871.5	0.1%	(0.8%)	5.1%
Telecommunication	51,106.4	(0.3%)	2.1%	6.2%
Travel & Leisure	22,921.5	1.0%	(1.3%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	2.92	43.8%
Egyptian Resorts Co	2.21	5.7%
Misr Beni Suef Cement Co	23.69	4.4%
National Bank Of Kuwait - Egypt	14.72	4.2%
Amer Group Holding	1.01	4.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	18.29	(3.7%)
Tourah Portland Cement Co	8.55	(3.5%)
Alexandria Container & Cargo Handling	9.93	(3.0%)
Alexandria Spinning & Weaving	1.74	(2.6%)
El Kahera Housing	36.95	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.21	32,885
Elsaeed Contracting & Real Est. Inv.	0.83	14,887
Amer Group Holding	1.01	8,153
Emaar Misr For Development Sae	2.46	5,401
Egyptians For Housing & Dev. Co.	0.54	5,169

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,046.15	16.59	0.2%	2.8%	1.9%
Market Cap (EGP Mn)	490,736	387	0.1%	2.5%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	115.6	1.7	1.5%	118.8	124.0
Value Traded (EGP Mn)	513.9	(18.0)	(3.4%)	506.0	588.1
No. of Trades	18,559	(15)	(0.1%)	16,119	16,567

Market Breadth	▲ 29	▼ 26	= 4
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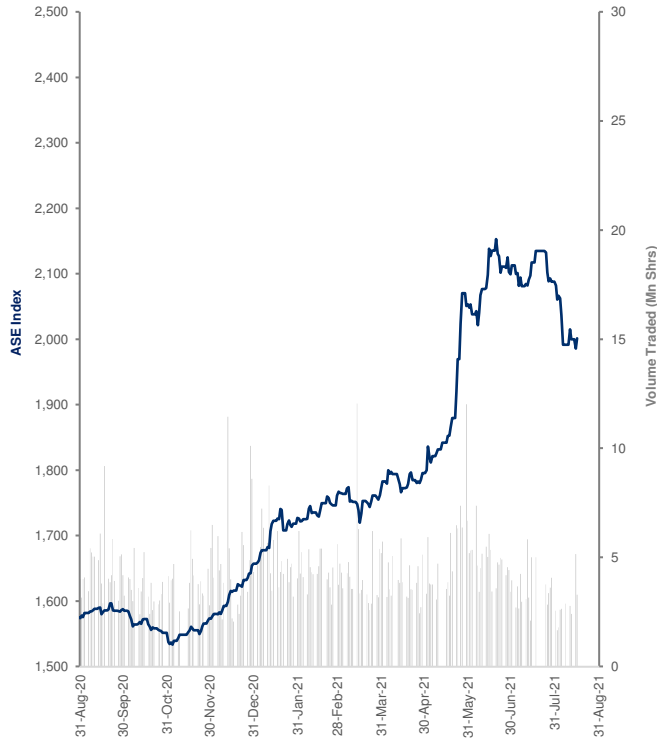
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	46.69	0.54%	89.86
Egyptian Resorts Co	2.21	5.74%	72.52
Credit Agricole Egypt Sae	26.03	2.76%	36.60
Efg Hermes	11.68	1.48%	19.39
Egyptian Media Production City	6.85	3.16%	17.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,788.9	1.1%	(6.3%)	14.8%
Banking	7,359.0	0.7%	(5.1%)	16.0%
Insurance	90.6	0.6%	(1.1%)	(0.1%)
Diversified Financial Services	174.3	1.4%	(4.6%)	4.0%
Real Estate	220.7	2.6%	(3.2%)	10.7%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	211.8	0.0%	(0.3%)	(5.7%)
Hotels and Tourism	92.1	(0.1%)	(1.2%)	10.7%
Transportation	66.0	0.0%	(1.4%)	3.5%
Technology & Communications	399.6	1.4%	(4.5%)	30.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	522.7	0.2%	(1.3%)	23.5%
Commercial Services	71.8	(0.4%)	(0.5%)	5.6%
Pharmaceutical & Medical Industries	45.0	0.6%	(0.6%)	374.9%
Chemical Industries	19.2	(0.2%)	0.7%	(5.9%)
Food & Beverages	67.5	0.0%	0.7%	(6.8%)
Tobacco & Cigarettes	14.0	4.5%	(14.7%)	(98.3%)
Mining & Extraction Industries	1,274.2	4.0%	(17.9%)	267.4%
Engineering & Construction	21.4	1.4%	(0.3%)	6.7%
Electrical Industries	29.3	0.0%	1.3%	1.3%
Textiles , Leathers & Clothings	59.1	0.0%	(2.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Union Investment Corp	1.06	5.0%
Al-Tajamout For Catering Hs	0.89	4.7%
Real Estate Development	0.67	4.7%
Union Land Development Corp	1.79	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Jordanian Invest	1.52	(4.4%)
National Steel Industry	1.23	(3.1%)
Al-Tajamout For Touristic P	0.42	(2.3%)
Jordan Decapolis Properties	0.55	(1.8%)
Premier Business And Project	1.17	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamout For Catering Hs	0.89	514
Jordanian Electric Power	1.18	343
Al-Tajamout For Touristic P	0.42	325
Arab East For Real Estate In	1.18	270
National Aluminum Industrial	0.94	207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,001.42	15.75	0.8%	(4.1%)	20.8%
Market Cap (JD Mn)	10,788.94	116.81	1.1%	(6.3%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,288.2	(1,862.9)	(36.2%)	4,407.9	3,269.3
Value Traded (JD '000)	4,647.1	(2,134.3)	(31.5%)	6,328.7	3,561.2
No. of Trades	2,533	106	4.4%	2,524	1,341

Market Breadth	▲ 26	▼ 9	= 86
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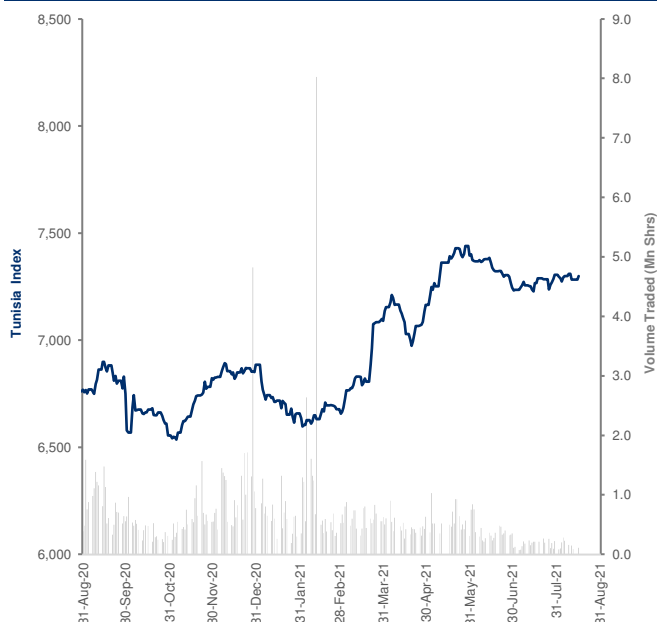
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	14.70	4.26%	0.89
Jordan Petroleum Refinery Co	3.38	0.30%	0.52
Al-Tajamout For Catering Hs	0.89	4.71%	0.45
Jordanian Electric Power	1.18	0.00%	0.40
Arab East For Real Estate In	1.18	4.42%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,316.6	0.2%	0.1%	2.9%
Banking	8,083.3	0.3%	(0.0%)	5.0%
Insurance	883.3	0.0%	1.2%	(4.3%)
Leasing	570.3	0.5%	0.8%	7.1%
Financial Services	2,262.0	0.0%	(3.1%)	14.7%
Industrial	1,724.1	0.6%	0.2%	1.2%
Chemical Industry	492.2	0.3%	0.6%	9.8%
Food & Beverage	5,485.0	(0.2%)	(0.1%)	(1.9%)
Retailing	1,201.8	0.0%	5.6%	10.9%
Others	1,614.5	0.4%	0.3%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.16	3.0%
Tunisie Leasing SA	10.90	2.4%
Banque de l'Habitat	10.17	2.3%
Unite de Fabrication de Medica	7.14	2.0%
STE Industrielle de Papier et	4.99	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	7.94	(2.6%)
Societe Nouvelle Maison de la	5.35	(0.9%)
Arab Tunisian Bank	2.62	(0.4%)
Attijari Bank	31.15	(0.2%)
Societe Frigorifique et Brasse	18.55	(0.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.00	30
Automobile reseau tunisien et	7.05	20
Telnet Holding	8.57	9
Manufacture de Panneaux Bois D	4.16	7
Accumulateur Tunisienne Assad	4.75	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,299.84	17.24	0.2%	(0.1%)	6.0%
Market Cap (DT Mln)	22,317	41.0	0.2%	0.1%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	106.7	22.0	25.9%	552.5	490.1
Value Traded ('000 DT)	822.0	140.8	20.7%	3,762.3	3,722.1
No. of Trades	409	(57)	(12.2%)	1,172	1,342

Market Breadth	▲ 19	▼ 6	= 43
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.00	0.72%	0.21
Automobile reseau tunisien et	7.05	0.43%	0.14
Euro Cycles SA	30.18	0.60%	0.08
Telnet Holding	8.57	0.35%	0.07
Societe D'Articles Hygieniques	12.40	0.81%	0.06

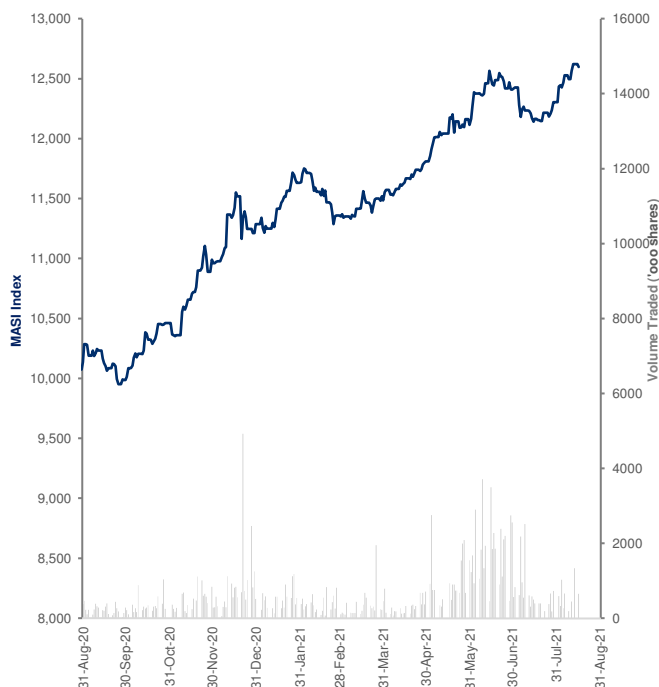
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	576,479.2	(0.1%)	2.2%	9.0%
Banking	211,470.7	(0.1%)	2.4%	10.1%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,630.2	(1.4%)	(1.7%)	41.7%
Construction & Building Material	72,145.2	0.2%	3.2%	14.7%
Distributors	17,104.1	(1.2%)	(0.2%)	26.2%
Electricity	22,998.8	0.0%	(2.4%)	6.6%
Food Producers & Processors	31,175.8	0.1%	3.7%	28.1%
Holding Companies	2,854.9	3.4%	0.1%	(6.6%)
Insurance	25,647.4	0.4%	0.3%	8.0%
Investment & other Finance	4,114.0	0.1%	(1.9%)	22.0%
Leisures & Hotel	1,621.1	(2.2%)	(3.3%)	(0.7%)
Materials, Software & Computer	5,777.1	(1.2%)	4.8%	7.4%
Mining	20,743.2	0.4%	0.4%	20.5%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,250.4	3.9%	11.4%	56.0%
Telecommunications	122,018.4	(0.8%)	2.2%	(4.3%)
Transport	870.4	0.0%	1.1%	3.5%
Utilities	2,560.0	(0.3%)	0.0%	(14.4%)
Forestry & Paper	39.3	2.0%	7.0%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	40.53	4.0%
Douja Promotion Groupe Addoha	10.82	3.9%
Delta Holding SA	32.59	3.4%
Fenie Brossette	117.75	2.8%
Med Paper SA	15.20	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	63.38	(4.0%)
Banque Marocaine Pour Le Comme	652.30	(2.4%)
RISMA	113.15	(2.2%)
Label Vie	3927.00	(1.8%)
Hightech Payment Systems SA	6600.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.82	473.2
Alliances Developpement Immobi	40.53	109.2
Attijariwafa Bank	468.00	13.7
Banque Centrale Populaire	269.00	9.9
Sonasid	645.00	6.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,597.62	(25.49)	(0.2%)	2.4%	11.61%
Market Cap (MAD Mn)	576,479	(815)	(0.1%)	2.2%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	651.3	(683.6)	(51.2%)	730.6	695.1
Value Traded (MAD Mn)	50.47	(53.81)	(51.6%)	129.8	120.6

Market Breadth	▲ 15	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	468.00	(0.21%)	6.39
Managem SA	1490.00	0.34%	6.30
Saham Assurance	1225.00	2.00%	5.60
Douja Promotion Groupe Addoha	10.82	3.94%	5.10
Alliances Developpement Immobi	40.53	3.98%	4.41

Source: Bloomberg, Kamco Research

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