

MENA Markets Daily Report

October 16, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,620.52	0.7%	1.9%	(7.9%)	
	Kuwait	Main 50 Index	▲	6,410.09	1.5%	16.8%	(4.0%)	
	Kuwait	Main Market Index	▲	6,438.96	1.5%	15.6%	(0.5%)	
	Kuwait	All Share Index	▲	7,101.90	0.9%	4.2%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,001.63	0.4%	0.3%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,469.57	0.3%	10.1%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,790.63	0.4%	(1.1%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,282.85	(0.2%)	(3.1%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,642.47	1.6%	(1.7%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,000.44	0.3%	1.5%	4.0%	
	Oman	MSX 30 Index	▼	4,802.43	(0.0%)	6.4%	(7.1%)	
	Egypt	EGX 30	▲	30,584.24	1.0%	22.9%	70.5%	
	Jordan	ASE Index	▲	2,393.29	0.1%	(1.6%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,919.68	0.1%	13.4%	7.9%	
	Morocco	MASI	▼	13,939.72	(0.8%)	15.3%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	3,201.29	(2.5%)	7.6%	(3.7%)
		India	SENSEX	▼	81,820.12	(0.2%)	13.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	131,043.27	0.0%	(2.3%)	22.3%
		Mexico	BOLSA Index	▲	52,377.78	0.7%	(8.7%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,149.73	(0.9%)	12.3%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,728.40	(0.7%)	17.6%	21.8%
		Asia	MSCI Asia Pacific	▼	608.52	(0.8%)	15.1%	4.6%
		Europe	DJ Stoxx 600	▼	520.57	(0.8%)	8.7%	12.7%
		Europe	FTSEurofirst 300	▼	2,061.21	(0.9%)	9.1%	12.5%
		U.S.A	S&P 500	▼	5,815.26	(0.8%)	21.9%	24.2%
		U.S.A	DJIA	▼	42,740.42	(0.8%)	13.4%	13.7%
		U.S.A	NASDAQ Composite	▼	18,315.59	(1.0%)	22.0%	43.4%
		UK	FTSE 100	▼	8,249.28	(0.5%)	6.7%	3.8%
		Germany	DAX	▼	19,486.19	(0.1%)	16.3%	20.3%
		Japan	NIKKEI 225	▲	39,910.55	0.8%	19.3%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,318.79	(3.7%)	19.2%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.26	(0.0%)	1.90%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.11%	2.69%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.15%)	(1.32%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	0.20%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	74.25	(4.1%)	(3.6%)	(10.3%)
		Oil	NYMEX	▼	70.58	(4.4%)	(1.5%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.50	0.2%	(19.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,662.58	0.5%	29.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.50	1.0%	32.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	66,480.39	0.9%	56.4%	155.8%

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Kamco Investment Company - K.S.C
(Public)

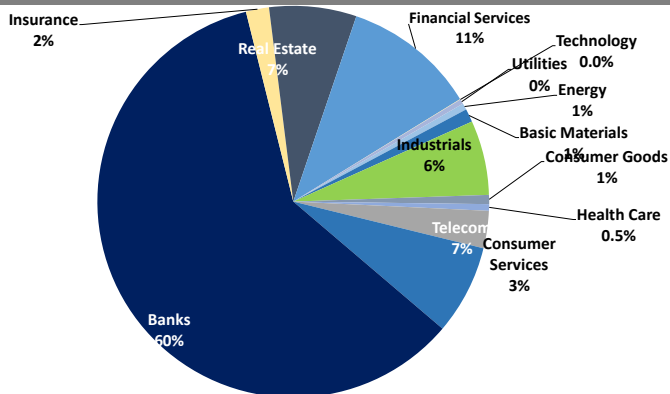
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,169.1	12.4	14.7%
3- Boubayan Bank	2,264.2	25.5	10.2%
4- Zain	1,977.5	11.8	14.6%
5- Mabanee Co.	1,170.5	17.8	10.4%
6- Gulf Bank	1,125.5	17.7	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	662.3	14.2	5.5%
10- Agility (PWC Logistics)	643.2	8.2	9.0%
Total	27,939	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.204	0.060	41.7%
Soor Fuel Marketing Co.	0.195	0.057	41.3%
Agility (PWC Logistics)	0.252	0.026	11.5%
Kuwait & M.E. Financial Inv. Co.	0.106	0.010	10.8%
Tamdeen Investment Co.	0.884	0.080	10.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.146	(0.011)	(7.0%)
Kuwait National Cinema Co.	1.206	(0.086)	(6.7%)
Kuwait Emirates Holding Co.	0.055	(0.003)	(4.9%)
Kuwait & Gulf Link Transport Co.	0.047	(0.002)	(4.8%)
Shuaiba Industrial Co.	0.181	(0.007)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.046	8.9%	52,438,930
Agility (PWC Logistics)	0.252	11.5%	41,848,153
Kuwait Business Town Real Estate Co.	0.126	3.3%	40,562,247
United Real Estate Co.	0.110	2.8%	26,342,718
National Real Estate Co.	0.080	8.4%	23,146,136

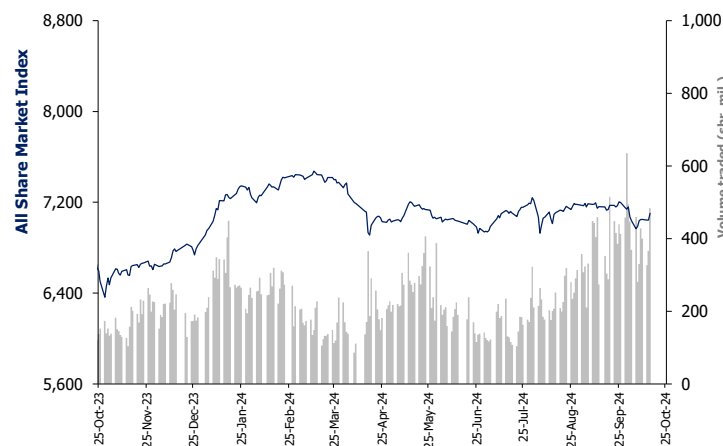
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,498.3	▲	0.8%	(0.5%)	2.5%
Energy	218.8	▲	1.4%	(0.1%)	14.3%
Basic Materials	460.2	▲	0.9%	1.0%	8.5%
Industrials	2,551.7	▲	2.3%	2.8%	(17.3%)
Consumer Staples	306.2	▲	0.3%	0.9%	53.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,280.9	▲	3.7%	4.7%	18.0%
Telecommunications	3,070.7	▼	(0.2%)	(2.2%)	(9.0%)
Banks	24,850.2	▲	0.6%	(1.3%)	1.5%
Insurance	797.9	▲	0.1%	(4.1%)	(12.7%)
Real Estate	2,979.6	▲	1.6%	2.1%	15.4%
Financial Services	4,577.1	▲	0.8%	1.1%	22.8%
Technology	15.4	▼	(1.9%)	(22.6%)	93.7%
Utilities	163.9	▲	1.4%	0.7%	(13.9%)

Market Breadth	 69	 45	 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,620.52	55.4	0.7%	(1.1%)	1.9%
Main 50 Index	6,410.09	92.4	1.5%	4.2%	16.8%
Main Market Index	6,438.96	92.7	1.5%	2.6%	15.6%
All Share Market Index	7,101.90	60.9	0.9%	(0.5%)	4.2%
Market Cap (KWD Mn)	41,498.34	348.5	0.8%	(0.5%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

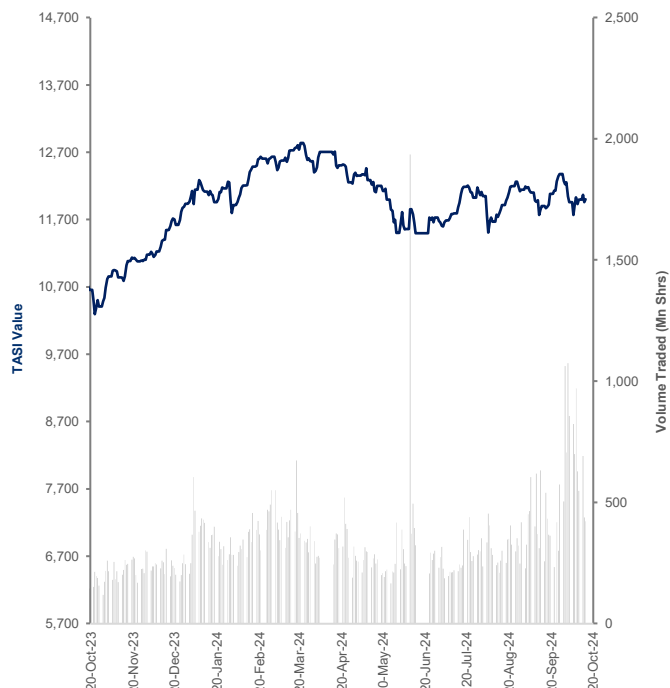
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	482.8	116.9	32.0%	248.4	159.6
Value Traded (KWD Mn)	83.7	23.2	38.2%	56.8	41.7
No. of Trades	22,403	3,759	20.2%	15,082	9,704

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.252	11.5%	10,161,458
Kuwait Finance House	0.715	1.0%	7,357,433
Kuwait Business Town Real Estate Co.	0.126	3.3%	5,043,240
Arabi Holding Group Co.	0.416	1.7%	4,048,925
National Bank of Kuwait	0.861	(0.1%)	3,288,234

Saudi Tadawul Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,040,408.9	0.0%	(0.6%)	(10.8%)
Energy	6,653,565.3	(0.2%)	0.2%	(17.6%)
Materials	657,563.2	0.5%	(1.2%)	(7.1%)
Capital Goods	61,599.8	1.9%	1.5%	36.4%
Commercial & Professional Svc	13,370.8	2.5%	(1.1%)	16.2%
Transportation	52,109.8	1.1%	(1.7%)	25.9%
Consumer Durables & Apparel	8,647.6	(1.2%)	86.7%	108.3%
Consumer Services	68,305.2	0.9%	(1.3%)	(2.4%)
Media	49,804.6	1.0%	0.6%	88.4%
Consumer Discretionary Distribution &	32,463.6	0.8%	(0.0%)	(5.5%)
Consumer Staples Distribution & Retail	51,882.0	0.3%	(2.9%)	(1.7%)
Food & Beverages	135,841.4	1.0%	4.2%	21.8%
Health Care Equipment & Svc	184,266.5	0.3%	(1.6%)	9.0%
Pharma, Biotech & Life Science	18,586.0	(1.3%)	(8.6%)	47.7%
Banks	921,970.7	0.5%	(1.1%)	(6.1%)
Financial Services	77,815.1	1.1%	7.2%	37.1%
Insurance	93,759.0	2.2%	(2.3%)	20.7%
Telecommunication Services	268,960.8	1.0%	(0.8%)	5.9%
Utilities	412,959.0	(0.8%)	(10.2%)	43.3%
REITs	15,782.6	(0.5%)	(3.1%)	(11.6%)
Real Estate Mgmt & Dev't	128,061.4	0.6%	(2.3%)	25.3%
Software & Services	132,490.3	(0.3%)	(7.2%)	14.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	45.00	8.2%
Saudi Public Transport Co	23.12	6.1%
Cenomi Retail	13.64	5.7%
Walaa Cooperative Insurance Co	22.90	5.5%
Saudi Fisheries Co	27.70	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.32	(8.6%)
Al Majed Oud Co	162.80	(2.6%)
National Co for Glass Manufact	52.00	(2.6%)
Fitaihi Holding Group	4.21	(2.5%)
Jamjoom Pharmaceuticals Factory Co.	171.60	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.37	63,937
Shams	1.05	61,747
Al-Baha Development & Investme	0.32	22,819
Batic Investments and Logistic	3.92	18,417
Saudi Arabian Oil Co	27.15	16,370

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,001.63	41.96	0.4%	(1.8%)	0.3%
Market Cap (SAR Mn)	10,040,409	4,299	0.0%	(0.6%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	422.1	(15.3)	(3.5%)	366.9	199.9
Value Traded (SAR Mn)	7,341.8	39.8	0.5%	7,907.5	5,291.6
No. of Trades	542,696	(10,152)	(1.8%)	528,520	370,047

Market Breadth

▲ 144 ▼ 81 = 25

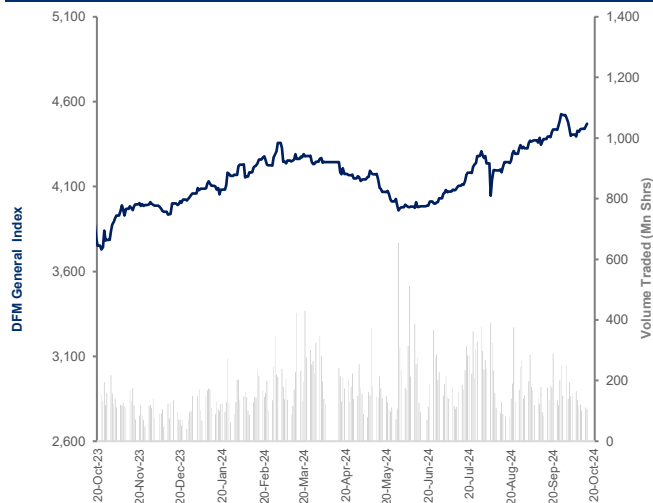
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.15	(0.2%)	443.21
Al Rajhi Bank	85.00	0.0%	431.85
ACWA POWER	437.00	(0.9%)	255.16
Al Majed Oud Co	162.80	(2.6%)	240.83
Etihad Atheeb Telecommunicatio	105.60	(1.5%)	238.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	749,615.0	0.3%	(0.7%)	9.4%
Financials	324,634.2	0.3%	(0.9%)	11.8%
Real Estate	132,116.8	1.2%	(1.8%)	12.3%
Industrial	92,010.7	0.6%	2.6%	0.8%
Materials	843.2	0.0%	(2.1%)	(2.1%)
Consumer Staples	29,430.3	(0.8%)	(3.5%)	20.7%
Consumer Discretionary	4,083.0	0.9%	4.2%	(1.4%)
Telecommunication	32,546.3	(0.3%)	2.9%	38.3%
Utilities	133,950.5	(0.4%)	(1.6%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	2.90	4.3%
Al Salam Bank Sudan	0.51	2.8%
Aramex Pjsc	2.23	1.8%
Emaar Properties Pjsc	8.52	1.8%
Gulf Finance House	1.23	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.9%)
Emirates Investment Bank	114.00	(7.4%)
Takaful Emarat Insurance	0.49	(6.7%)
Al Ramz Corporation Investment and Development PJSC	1.46	(2.7%)
Amlak Finance	0.72	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	21,384
DEWA	2.51	13,512
Emaar Properties Pjsc	8.52	13,418
Dubai Islamic Bank	6.15	6,886
Deyaar Development Pjsc	0.66	5,957

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,469.57	14.55	0.3%	(0.8%)	10.1%
Market Cap (AED Mn)	749,615	2,152	0.3%	(0.7%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	105.2	(5.3)	(4.8%)	187.9	223.9
Value Traded (AED Mn)	360.9	130.8	56.9%	373.5	414.5
No. of Trades	10,576	2,639	33.2%	9,175	7,841

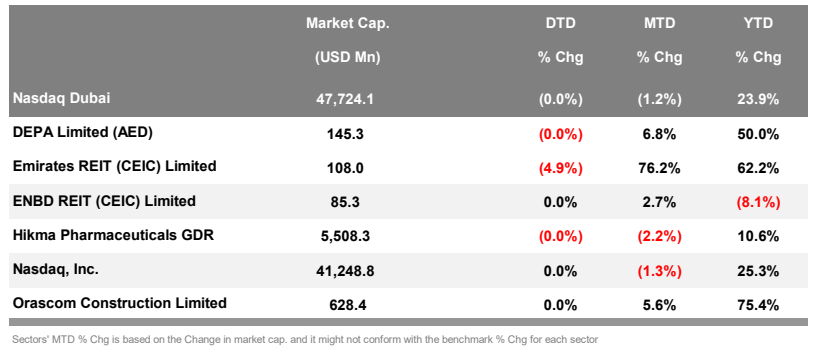
Market Breadth	▲ 19	▼ 18	▬ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.52	1.79%	114.02
Emirates Nbd	20.20	0.50%	49.54
Dubai Islamic Bank	6.15	0.49%	42.32
DEWA	2.51	(0.40%)	34.02
SALIK	4.35	(0.23%)	22.55

Source: Bloomberg, Kamco Research

October 16, 2024

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,790.63	15.74	0.4%	(1.8%)	(1.1%)
Market Cap (USD Mn)	47,724	(5.7)	(0.0%)	(1.2%)	23.9%

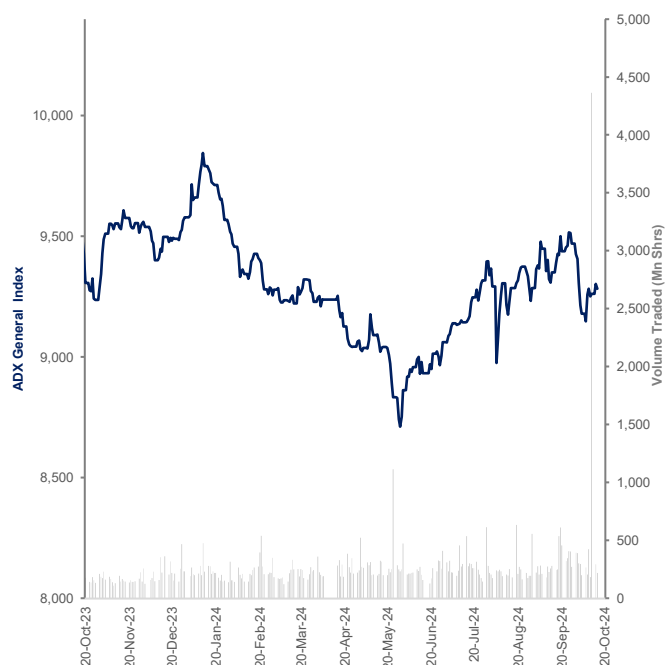
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.15035	(0.05)	(23%)	1.251	0.20
Value Traded (USD Mn)	0.05403	(0.02)	(23%)	0.4	0.22
No. of Trades	20	1.00	5%	6	9

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.33	(4.86%)	0.05
Orascom Construction Limited	5.70	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,815,119.9	(0.2%)	(1.4%)	(3.3%)
Financials	1,348,066.4	(0.3%)	(1.1%)	(0.2%)
Telecommunication	192,902.1	(1.1%)	(5.5%)	(8.0%)
Consumer Discretionary	72,875.2	1.1%	3.3%	8.6%
Industrial	245,109.6	0.1%	1.0%	(0.8%)
Real Estate	64,152.8	2.2%	0.0%	39.2%
Basic Materials	96,220.9	(0.4%)	0.0%	(2.7%)
Energy	395,007.8	(0.1%)	2.7%	13.0%
Utilities	333,929.7	(0.7%)	(7.2%)	(15.1%)
Consumer Staples	14,362.3	0.5%	(10.4%)	(19.9%)
Health Care	52,493.1	1.6%	(4.5%)	(35.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.00	14.9%
Agility Global PLC	1.25	3.3%
Phoenix Group	1.27	3.3%
Al Dar Properties Co.	7.52	2.5%
Americana Restaurants International PLC	2.53	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.26	(3.0%)
Finance House	2.14	(2.7%)
AGTHIA Group	7.52	(2.7%)
Gulf Cement Co.	0.48	(2.4%)
Abu Dhabi Ports	4.94	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.30	23,490
Multiply Group	2.27	20,326
Phoenix Group	1.27	19,472
Al Dar Properties Co.	7.52	12,106
Eshraq Investments P.J.S.C	0.28	12,033

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,282.85	(20.16)	(0.2%)	(1.5%)	(3.1%)
Market Cap (AED Mn)	2,815,120	(6,118)	(0.2%)	(1.4%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	220.1	(73.8)	(25.1%)	281.5	202.9
Value Traded (AED Mn)	957.3	(151.2)	(13.6%)	1,091.9	1,151.8
No. of Trades	17,367	(1,723)	(9.0%)	15,535	11,950

Market Breadth

▲ 22

▼ 26

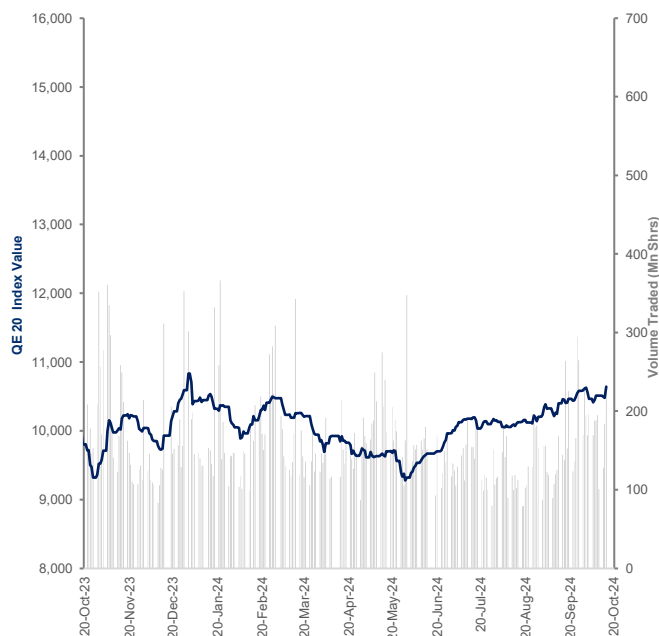
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.80	(0.64%)	192.89
Al Dar Properties Co.	7.52	2.45%	89.68
ADNOCGAS UH EQUITY	3.30	(0.30%)	78.09
Alpha Dhabi Holding PJSC	11.66	0.87%	63.25
Abu Dhabi Commercial Bank	8.43	0.60%	55.56

Qatar Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,506.8	1.5%	1.0%	0.3%
Banking & Finance Sector	307,552.8	1.7%	1.3%	(0.5%)
Goods & Consumer Services	30,648.3	0.5%	(1.1%)	(2.9%)
Industrial Sector	149,832.6	1.0%	0.4%	(3.7%)
Insurance Sector	11,592.3	1.0%	1.1%	(11.1%)
Real Estate	42,534.5	1.2%	5.0%	10.4%
Telecom	44,993.5	2.6%	(1.1%)	0.9%
Transport	39,352.8	1.8%	1.0%	21.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	11.65	3.2%
Qatar German Co for Medical De	1.57	2.5%
Doha Insurance Co QSC	2.56	2.4%
Masraf Al Rayan QSC	2.43	2.4%
Qatar Gas Transport Co Ltd	4.42	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	1.82	(0.4%)
Meeza	3.38	(0.2%)
Diala Brokerage & Investments	1.23	(0.2%)
Qatar National Cement Co QSC	3.69	(0.1%)
Al Meera Consumer Goods Co QSC	14.43	(0.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.57	22,202
Masraf Al Rayan QSC	2.43	21,675
Ezdan Holding Group QSC	1.02	19,952
Qatar Aluminum Manufacturing C	1.29	15,622
National Leasing	0.83	12,197

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,642.47	164.66	1.6%	0.3%	(1.7%)
Market Cap (QAR Mn)	626,507	9,256	1.5%	1.0%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	223.7	39.6	21.5%	157.5	176.2
Value Traded (QAR Mn)	710.8	349.0	96.5%	443.7	489.2
No. of Trades	19,800	5,885	42.3%	14,778	16,427

Market Breadth	▲ 41	▼ 5	= 7
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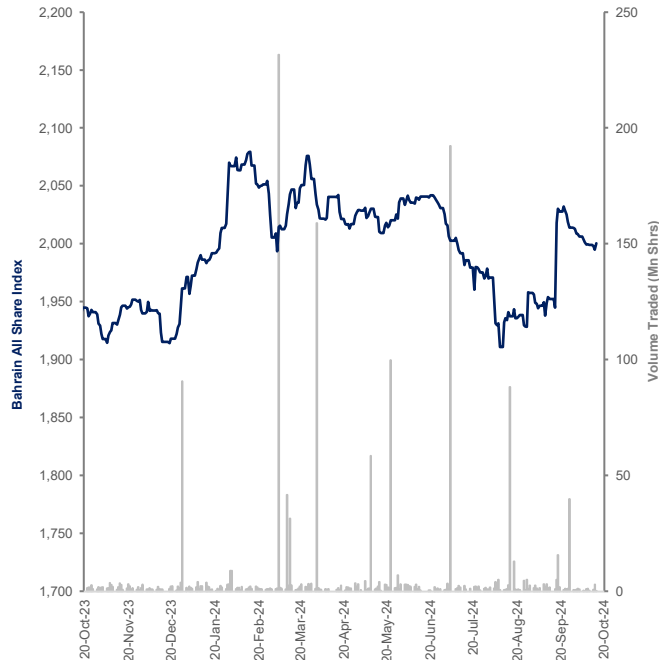
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.56	1.80%	124.23
Industries Qatar QSC	13.20	1.62%	84.89
Masraf Al Rayan QSC	2.43	2.36%	51.99
Qatar Islamic Bank SAQ	21.20	1.92%	50.34
Qatar German Co for Medical De	1.57	2.48%	34.57

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,078.7	0.4%	(0.5%)	5.5%
Materials	1,782.1	0.8%	(0.2%)	9.6%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,845.8	0.4%	(0.5%)	5.7%
Communication Services	889.9	0.0%	(2.1%)	(0.2%)
Real Estate	66.3	0.0%	(1.4%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.31	0.9%
National Bank of Bahrain BSC	0.49	0.8%
Aluminium Bahrain B.S.C	1.26	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,000.44	5.54	0.3%	(0.6%)	1.5%
Market Cap (BHD Mn)	34,078.7	146.7	0.4%	(0.5%)	5.5%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	196	(2,760)	(93.4%)	6,581.8	3,031.3
Value Traded (BHD '000)	144	(2,339)	(94.2%)	1,913.7	1,046.8
No. of Trades	12	(27)	(69.2%)	46	53

Market Breadth	▲ 3	▼ 1	■ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.49	126
BBK BSC	0.49	25
Kuwait Finance House - Bahrain	2.31	22
Aluminium Bahrain B.S.C	1.26	13
Bahrain Commercial Facilities	0.31	4

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.06
Kuwait Finance House - Bahrain	2.31	0.87%	0.05
Aluminium Bahrain B.S.C	1.26	0.80%	0.02
BBK BSC	0.49	(0.20%)	0.01
APM TERMINALS BAHRAIN	1.19	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,296.6	0.2%	2.3%	4.6%
Financial	5,234.2	(0.0%)	3.9%	6.2%
Industrial	1,512.3	0.6%	0.1%	4.0%
Services	2550.2	0.3%	0.6%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.40	9.9%
The National Detergent Co.	0.65	8.3%
Oman Investment & Finance Co.	0.082	5.1%
Sharqiyah Desalination Co.	0.15	5.0%
Acwa Power Barka	0.28	4.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.12	(4.0%)
Al Anwar Holding	0.08	(3.8%)
Sharqiya Investment Holding Co.	0.07	(1.4%)
Raysut Cement Co.	0.12	(0.8%)
Galfar Engineering & Contracting Co.	0.12	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,341
Al Jazeera Steel Products Co.	0.30	3,122
Sohar Bank	0.15	1,955
Bank Muscat	0.27	1,131
Al Batinah Power Co.	0.08	578

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,802.43	(0.29)	(0.0%)	2.0%	6.4%
Market Cap (OMR Mn)	9,296.6	14.54	0.2%	2.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	13,503.1	1,938.1	16.8%	25,228.5	10,947.1
Value Traded (OMR '000)	2,922.1	960.0	48.9%	2,710.0	2,327.0

Market Breadth	▲ 15	▼ 11	= 90
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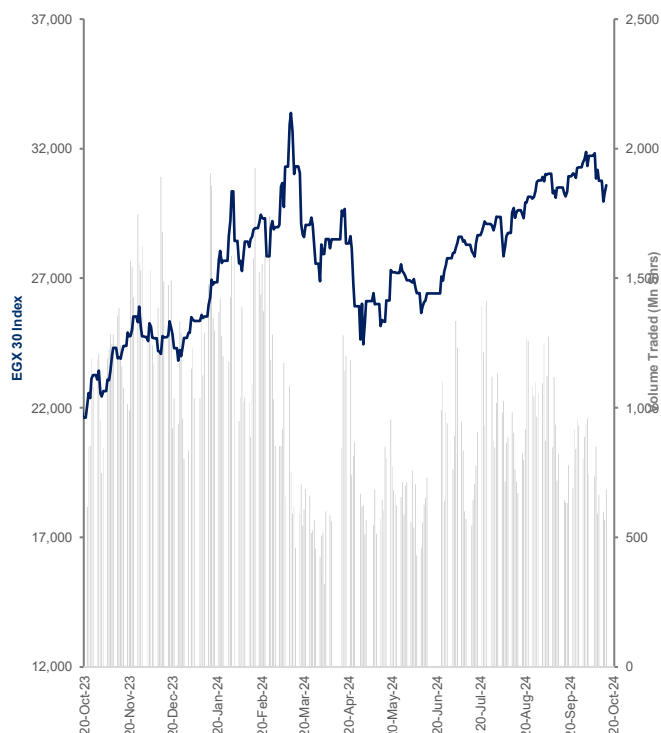
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.30	4.59%	0.93
OQ Gas Networks	0.15	0.00%	0.49
Bank Muscat	0.27	0.38%	0.30
Sohar Bank	0.15	(0.68%)	0.29
Ominvest	0.35	(0.56%)	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,136,961.8	(0.1%)	(1.2%)	26.2%
Banks	395,423.1	(5.8%)	(9.5%)	6.2%
Basic Resources	286,146.4	0.8%	(6.8%)	2.0%
Industrial Goods	219,756.9	(0.9%)	27.2%	198.5%
Health Care & Pharmaceuticals	61,362.3	2.1%	6.0%	32.8%
Real Estate	335,555.3	2.0%	(2.7%)	41.0%
Travel and Leisure	71,651.2	0.0%	(1.0%)	39.3%
Food, Beverages & Tobacco	175,753.3	3.9%	7.0%	28.8%
Energy and Support Services	20,084.7	(3.1%)	(6.9%)	26.6%
Trade and Distributors	14,477.4	(0.3%)	(6.3%)	6.2%
Shipping and Transport	74,463.1	1.2%	(0.7%)	(10.8%)
Education Services	23,867.2	1.7%	0.5%	24.7%
Contracting and Construction Eng	41,760.7	4.0%	10.3%	59.6%
Textiles and Durables	25,873.7	(0.6%)	(0.9%)	41.0%
Building Materials	22,036.0	6.7%	9.5%	39.4%
Media & Communication Services	153,494.4	2.8%	(3.4%)	17.6%
Paper and Packaging	2,214.2	0.0%	(4.9%)	4.1%
Non-bank Financial Services	213,041.8	(0.1%)	(5.2%)	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	22.68	20.0%
Alexandria National Company for Financial Investment	26.13	20.0%
Osool ESB Securities Brokerage	0.57	19.9%
South Valley Cement	3.62	19.9%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed	3.66	14.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	29.48	(10.6%)
South Cairo & Giza Mills & Bakeries	35.63	(9.7%)
Glaxo Smith Kline	42.20	(7.9%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	88.44	(6.4%)
Maridive & oil services	0.38	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed	3.66	64,595
Orascom Investment Holding	0.38	54,246
Egyptians For Investment & Urban Development	0.20	42,311
Amer Group Holding	1.23	41,113
Cairo Oils & Soap	0.22	29,450

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,584.24	311.2	1.0%	(3.2%)	22.9%
Market Cap (EGP Mn)	2,136,961.8	(1,891.0)	(0.1%)	(1.2%)	26.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	684.5	117.9	20.8%	912.0	622.2
Value Traded (EGP Mn)	4,248.1	947.4	28.7%	4,200.9	2,032.5
No. of Trades	107,736	9,192	9.3%	116,879	69,402

Market Breadth	▲ 121	▼ 40	= 60
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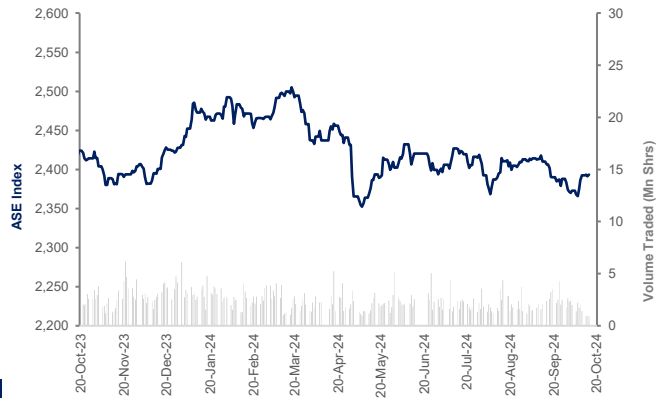
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.95	(1.03%)	421.54
Orascom Construction PLC	295.50	4.42%	298.65
Egyptian Financial Group-Hermes Holding Company	21.50	0.33%	276.05
Six of October Development & Investment (SODIC)	71.05	2.53%	228.62
T M G Holding	59.98	3.61%	226.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(JD)	% Chg
ISLAMIC INSURANCE CO	1.73	5.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.71	4.4%
ARAB INTERNATIONAL HOTELS	0.77	4.1%
ARAB ORIENT INSURANCE CO	1.74	3.0%
ARAB INVESTORS UNION FOR REA	0.45	2.3%

Worst Return Performers	Price	Daily
	(JD)	% Chg
JORDAN EMIRATES DIMENSIONS	5.80	(4.8%)
KAFAA FOR FINANCIAL & ECONOM	0.40	(4.8%)
AMAD INVESTMENT & REAL ESTAT	0.70	(4.1%)
DARAT JORDAN	0.47	(2.1%)
AL-TAJAMOUAT FOR TOURISTIC P	0.55	(1.8%)

Most Active Stocks By Volume	Price	Volume
	(JD)	('000 Shrs)
JORDAN AHLI BANK	1.02	120
ARAB INVESTORS UNION FOR REA	0.45	94
CENTURY INVESTMENT GROUP	0.19	84
ARAB PHOENIX HOLDINGS	0.13	73
BANK AL ETIHAD	1.72	72

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,855.7	0.1%	0.0%	(6.4%)
Banking	7,387.4	0.0%	(0.1%)	(6.3%)
Insurance	278.2	0.9%	0.2%	5.6%
Diversified Financial Services	256.4	(0.7%)	(0.6%)	(4.0%)
Real Estate	285.5	(0.0%)	1.1%	(14.4%)
Educational Services	51.1	2.4%	(0.0%)	(13.8%)
Hotels and Tourism	271.3	0.2%	1.6%	(1.8%)
Transportation	244.3	0.3%	(0.2%)	(13.1%)
Technology and Communication	81.5	(0.4%)	0.7%	(15.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-24
	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,393.29	2.00	0.1%	0.8%	(1.6%)
Market Cap (JD Mn)	8,855.70	5.87	0.1%	0.0%	(6.4%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume ('000 Shares)	897.6	(89.9)	(9.1%)	2,338.0	3,826.0
Value Traded (JD '000)	886.9	93.7	11.8%	2,829.5	4,754.1
No. of Trades	810	16	2.0%	1,473	2,349

Market Breadth	▲ 14	▼ 15	= 81
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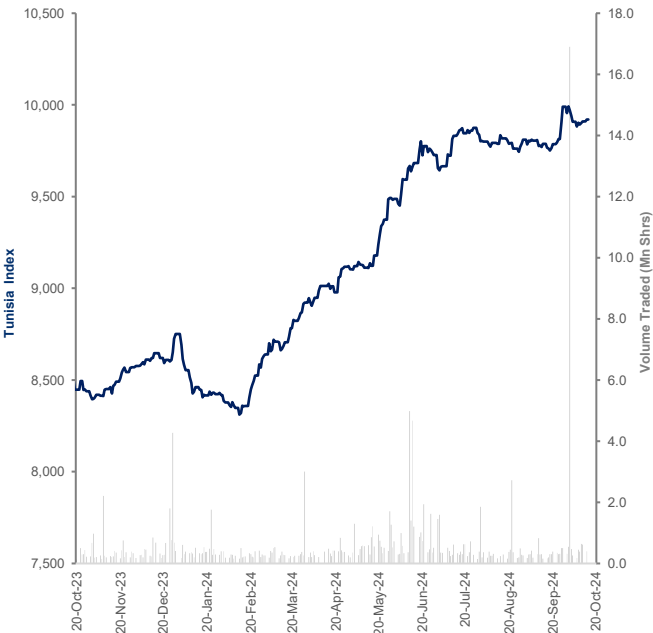
Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD Mn)
ARAB BANK PLC	4.24	0.00%	0.15
BANK AL ETIHAD	1.72	(0.58%)	0.12
JORDAN AHLI BANK	1.02	0.00%	0.12
JORDAN ISLAMIC BANK	4.03	0.25%	0.09
JORDAN EMIRATES DIMENSIONS	5.80	(4.76%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,576.0	0.1%	(0.3%)	8.3%
Banking	11,914.6	0.2%	(1.6%)	9.7%
Insurance	939.0	0.0%	1.0%	(3.4%)
Leasing	875.7	0.1%	(1.0%)	12.0%
Financial Services	1,713.0	2.5%	(0.5%)	16.0%
Industrial	1,993.1	(0.2%)	2.9%	14.7%
Chemical Industry	378.3	1.1%	1.5%	(0.4%)
Food & Beverage	4,119.0	(0.4%)	1.1%	8.4%
Retailing	1,086.3	(0.7%)	(1.8%)	(7.5%)
Others	1,557.0	(0.3%)	2.6%	3.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.39	5.4%
Cellcom SA	2.26	4.1%
Poulina Group	8.95	2.6%
Industries Chimiques du Fluor	83.00	2.5%
Universal Auto Distributors Ho	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	15.71	(8.7%)
Banque de Tunisie et des Emira	3.52	(4.6%)
Atelier du Meuble Interieurs S	5.77	(2.9%)
Societa Tunisienne de L'Air	0.36	(2.7%)
Euro Cycles SA	12.28	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.09	88
Arab Tunisian Bank	2.85	52
Poulina Group	8.95	45
One Tech Holding	9.95	36
GIF Filter SA	0.39	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,919.68	9.81	0.1%	(0.4%)	13.4%
Market Cap (DT Mln)	24,576	32.31	0.1%	(0.3%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	397.1	(220.5)	(35.7%)	593.5	598.4
Value Traded ('000 DT)	3,853.7	(2,321.7)	(37.6%)	5,590.4	6,202.2
No. of Trades	1,454	(426)	(22.7%)	1,153	1,033

Market Breadth	▲ 14	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.09	(0.49%)	1.06
Poulina Group	8.95	2.64%	0.40
One Tech Holding	9.95	(0.20%)	0.36
Banque Internationale Arabe de	106.18	0.17%	0.35
Attijari Bank	53.00	0.00%	0.26

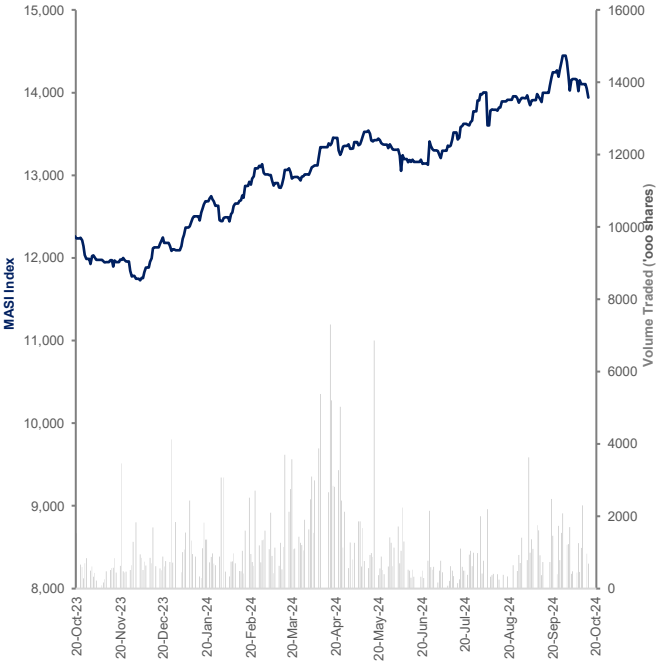
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	607,830.7	(0.4%)	(1.8%)	11.4%
Banking	246,623.0	0.6%	(0.2%)	12.3%
Beverages	9,536.3	0.0%	(3.4%)	5.3%
Chemicals	2,132.0	(1.2%)	(2.5%)	0.9%
Construction & Building Material	70,376.6	(1.1%)	(4.1%)	(2.0%)
Distributors	17,473.5	(1.9%)	(2.3%)	4.5%
Electricity	35,618.7	(4.1%)	4.1%	37.3%
Food Producers & Processors	26,354.4	0.9%	1.2%	1.8%
Holding Companies	4,817.1	(0.5%)	(5.2%)	54.9%
Insurance	31,878.9	0.2%	(1.3%)	18.1%
Investment & other Finance	3,584.8	(4.4%)	(0.4%)	9.5%
Leisures & Hotel	3,151.2	0.0%	0.1%	6.3%
Materials, Software & Computer	5,497.9	0.3%	3.9%	(5.7%)
Mining	38,156.3	0.1%	(2.7%)	76.7%
Oil & Gas	13,083.1	(1.5%)	0.0%	(4.9%)
Real Estate	19,508.9	0.6%	(14.9%)	134.5%
Telecommunications	79,118.6	(1.5%)	(4.3%)	(10.0%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	98.1	0.0%	(3.7%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	579.00	1.58%
Disway	669.00	1.36%
Douja Promotion Groupe Addoha	32.50	1.25%
Cosumar	198.50	1.22%
Ennakl Automobiles	33.39	1.18%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1082.00	(7.52%)
TAQA Morocco SA	1510.00	(4.13%)
Sonasid	816.10	(2.26%)
Label Vie	4393.00	(2.25%)
Fenie Brossette	103.00	(1.90%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.50	460.1
Maroc Telecom	90.00	115.3
Attijariwafa Bank	536.00	30.3
Banque Centrale Populaire	289.00	30.1
Alliances Developpement Immobi	291.05	16.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,939.72	(108.94)	(0.8%)	(3.0%)	15.3%
Market Cap (MAD Mn)	607,831	(2,492)	(0.4%)	(1.8%)	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	688.1	(271.2)	(28.3%)	1,261.2	859.8
Value Traded (MAD Mn)	71.00	15.48	27.9%	153.1	92.3

Market Breadth	▲ 9	▼ 19	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	536.00	0.19%	16.19
Douja Promotion Groupe Addoha	32.50	1.25%	14.88
Maroc Telecom	90.00	(1.53%)	9.68
TAQA Morocco SA	1510.00	(4.13%)	8.77
Banque Centrale Populaire	289.00	(0.31%)	8.69

Source: Bloomberg, Kamco Research

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