

MENA Markets Daily Report

October 16, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,180.93	(0.8%)	(11.5%)	6.2%
	Kuwait	Main 50 Index	▼	5,340.48	(0.7%)	(5.9%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,433.66	(0.9%)	(2.9%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,568.98	(0.8%)	(9.9%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,542.86	(0.4%)	0.6%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,965.05	(2.3%)	18.9%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,711.40	(1.8%)	(7.0%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,482.97	(1.1%)	(7.1%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,126.46	0.1%	(5.2%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,943.22	(0.1%)	2.5%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,760.23	(0.5%)	(2.0%)	17.6%
Jordan 11	Egypt	EGX 30	▲	20,324.96	1.6%	39.2%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,412.67	(0.9%)	(3.6%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,486.36	0.2%	4.6%	15.1%
	Morocco	MASI	▼	12,237.11	(0.3%)	14.1%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	3,088.10	(0.6%)	(0.0%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,034.11	0.8%	6.5%	(41.3%)
	India	SENSEX	▼	66,282.74	(0.2%)	8.9%	4.4%
	Brazil	BOVESPA Stock Index	▼	115,754.08	(1.1%)	5.5%	4.7%
	Mexico	BOLSA Index	▼	49,379.58	(0.7%)	1.9%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	951.31	(1.2%)	(0.5%)	(22.3%)
Global Markets							
	World	MSCI World Index	▼	2,862.14	(0.8%)	10.0%	(19.2%)
	Asia	MSCI Asia Pacific	▼	492.23	(1.3%)	(2.7%)	(19.8%)
	Europe	DJ Stoxx 600	▼	449.18	(1.0%)	5.7%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,785.84	(0.9%)	6.4%	(10.1%)
	U.S.A	S&P 500	▼	4,327.78	(0.5%)	12.7%	(19.2%)
	U.S.A	DJIA	▲	33,670.29	0.1%	1.6%	(8.6%)
	U.S.A	NASDAQ Composite	▼	13,407.23	(1.2%)	28.1%	(33.0%)
	UK	FTSE 100	▼	7,599.60	(0.6%)	2.0%	1.7%
	Germany	DAX	▼	15,186.66	(1.6%)	9.1%	(11.4%)
	Japan	NIKKEI 225	▼	32,315.99	(0.6%)	23.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,813.45	(2.3%)	(9.9%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	106.65	0.05%	3.02%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.26%)	0.50%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.05	(0.17%)	(1.82%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.13%)	(1.11%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	90.89	5.7%	5.8%	5.8%
	Oil	NYMEX	▲	87.69	5.8%	9.3%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.24	(3.2%)	(27.8%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,932.82	3.4%	6.0%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	22.72	4.1%	(5.2%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	26,850.06	(0.5%)	62.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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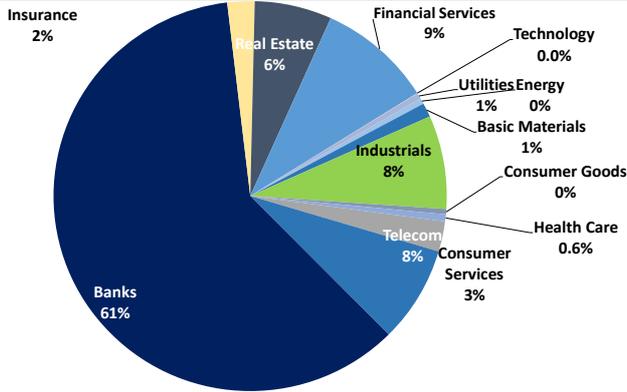
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 16, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,319.4	▲ 0.5%	(3.8%)	(15.9%)
Energy	191.2	▼ (0.2%)	(1.4%)	(16.7%)
Basic Materials	458.5	▼ (0.7%)	(3.1%)	(4.0%)
Industrials	3,045.0	▲ 0.3%	(4.1%)	(19.1%)
Consumer Staples	176.0	▼ (0.5%)	(2.4%)	21.3%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	982.2	▼ (0.0%)	(4.7%)	0.0%
Telecommunications	3,138.8	▲ 0.7%	(4.1%)	(13.3%)
Banks	23,803.6	▲ 0.7%	(4.5%)	(20.8%)
Insurance	884.5	▼ (0.1%)	(0.1%)	43.1%
Real Estate	2,497.3	▲ 0.1%	(0.2%)	(3.1%)
Financial Services	3,709.3	▼ (0.1%)	(2.6%)	(3.3%)
Technology	8.8	▲ 4.8%	15.2%	(8.0%)
Utilities	195.8	= 0.0%	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,394.3	18.8	10.6%
2- National Bank of Kuwait	6,772.2	12.4	14.8%
3- Boubayan Bank	2,377.5	36.0	8.1%
4- Zain	2,003.4	9.5	17.0%
5- Agility (PWC Logistics)	1,314.5	19.1	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabane Co.	1,099.0	17.4	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	592.9	13.8	5.8%
10- National Mobile Telecom Co.	584.9	7.0	14.3%
Total	27,107	15.06	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

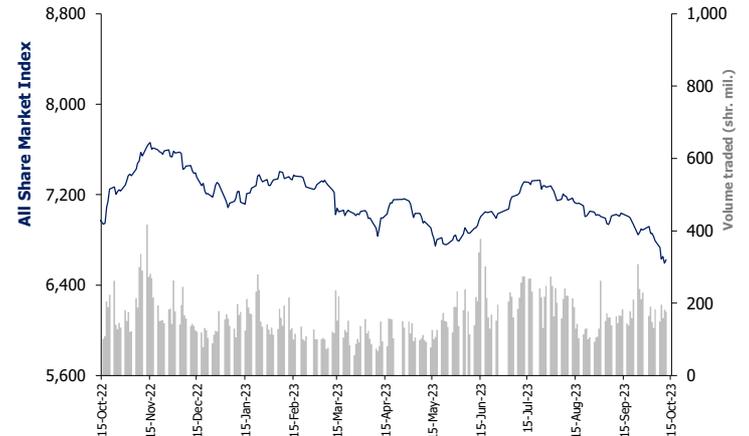
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.056	0.004	8.6%
Aqar Real Estate Investment Co.	0.059	0.004	8.0%
Human Soft Holding Co.	3.150	0.152	5.1%
Automated Systems Co.	0.088	0.004	4.8%
National Cleaning Co.	0.032	0.001	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.052	(0.006)	(9.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.028	(0.002)	(7.6%)
Int'l Financial Advisors Co.	0.192	(0.012)	(5.9%)
Real Estate Trade Centers Co.	0.046	(0.002)	(5.0%)
Al Madar Finance & Investment Co.	0.086	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.043	2.4%	17,730,305
National Co. for Consumer Industries	0.109	0.9%	14,156,398
Kuwait International Bank	0.152	0.7%	13,138,825
National Bank of Kuwait	0.854	1.7%	12,602,511
Kuwait Finance House	0.709	0.4%	10,153,299

Market Breadth	44	56	50		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,239.01	47.4	0.7%	(3.7%)	(10.8%)
Main 50 Index	5,380.15	(22.7)	(0.4%)	(5.8%)	(5.9%)
Main Market Index	5,480.65	(14.2)	(0.3%)	(4.1%)	(2.1%)
All Share Market Index	6,622.89	30.5	0.5%	(3.8%)	(9.2%)
Market Cap (KWD Mn)	39,319.44	180.9	0.5%	(3.8%)	(15.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	175.8	(5.2)	(2.9%)	159.1	245.0
Value Traded (KWD Mn)	45.9	3.3	7.7%	41.5	65.8
No. of Trades	10,757	(492)	(4.4%)	9,665	12,602

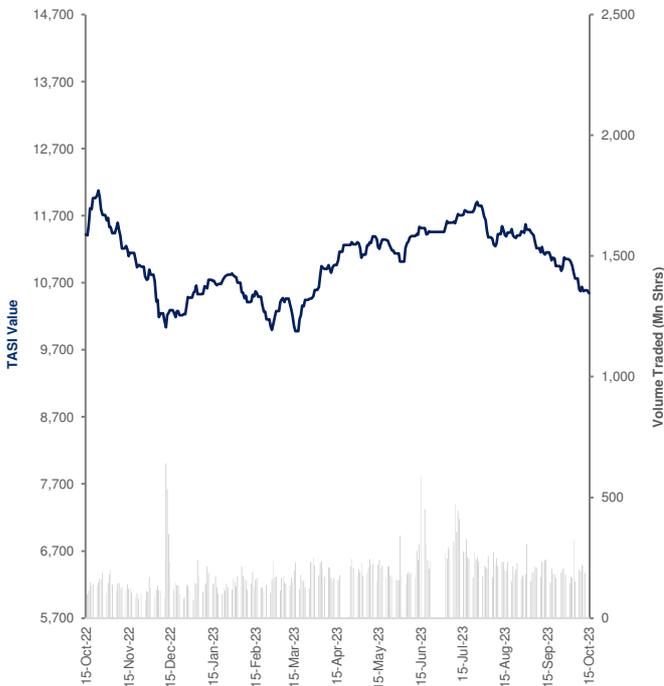
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.854	1.7%	10,700,215
Kuwait Finance House	0.709	0.4%	7,174,940
Human Soft Holding Co.	3.150	5.1%	2,315,984
Zain	0.463	1.3%	1,986,586
Kuwait International Bank	0.152	0.7%	1,985,153

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,151,258.7	(1.0%)	(4.5%)	14.6%
Materials	652,656.5	(0.5%)	(3.2%)	(6.1%)
Capital Goods	32,243.4	0.5%	(2.1%)	51.0%
Commercial & Professional Svc	9,110.4	0.1%	(3.7%)	26.5%
Transportation	22,334.4	0.3%	(5.6%)	45.1%
Consumer Durables & Apparel	3,661.8	(0.7%)	(9.1%)	0.0%
Consumer Services	71,555.9	0.1%	(6.2%)	26.6%
Media	23,174.8	(0.1%)	(4.3%)	14.5%
Retailing	32,731.4	(0.6%)	0.1%	10.3%
Food & Staples Retailing	50,226.5	0.2%	(4.3%)	8.1%
Food & Beverages	105,119.1	0.1%	(7.0%)	17.5%
Health Care Equipment & Svc	137,847.7	0.9%	(2.3%)	8.6%
Pharma, Biotech & Life Science	11,232.0	1.0%	(9.0%)	329.8%
Banks	795,148.2	(1.3%)	(5.5%)	(15.6%)
Diversified Financials	54,859.0	0.1%	(4.9%)	(4.3%)
Insurance	73,163.7	0.3%	(2.6%)	49.1%
Telecommunication Services	225,884.1	1.2%	(4.0%)	3.0%
Utilities	238,885.3	1.9%	(1.6%)	7.1%
REITs	16,758.3	0.5%	(1.1%)	3.0%
Real Estate Mgmt & Dev't	93,777.3	(1.0%)	(8.3%)	9.5%
Software & Services	102,965.4	(0.4%)	(5.7%)	66.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	21.40	10.0%
Ethad Atheeb Telecommunicatio	131.40	9.9%
Arabian Pipes Co	89.30	7.1%
Alqemam for Computer Systems Co.	125.80	4.8%
Lumi Rental Co.	85.50	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Filing & Packing Materials Man	49.50	(3.3%)
Al Yamamah Steel Industries Co	22.00	(3.3%)
Seera Group Holding	22.10	(3.2%)
United Electronics Co	78.40	(3.1%)
Batic Investments and Logistic	1.89	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,542.86	(43.36)	(0.4%)	(4.6%)	0.6%
Market Cap (SAR Mn)	10,904,594	(89,909)	(0.8%)	(4.4%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	153.2	(33.5)	(18.0%)	199.9	184.2
Value Traded (SAR Mn)	3,808.7	(872.3)	(18.6%)	5,291.6	7,511.6
No. of Trades	310,337	(114,080)	(26.9%)	370,047	368,261

Market Breadth

▲ 87 ▼ 122 = 31

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	33.35	21,878
Al-Baha Development & Investme	0.14	20,209
Ades Holding Company	18.02	16,470
Shams	0.62	8,051
Americana Restaurants International PLC	3.88	4,545

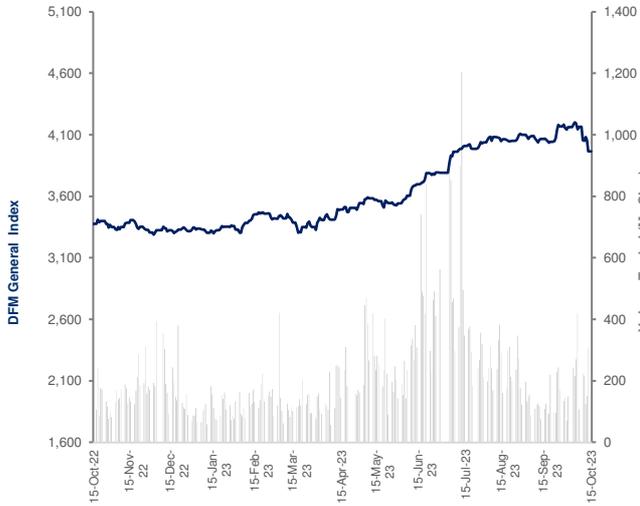
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.35	(1.0%)	733.67
Ades Holding Company	18.02	(0.3%)	295.34
Ethad Atheeb Telecommunicatio	131.40	9.9%	273.63
Al Rajhi Bank	65.00	0.0%	221.74
National Commercial Bank	31.30	(2.3%)	132.57

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	667,189.7	(1.8%)	(3.8%)	15.4%
Financials	285,042.3	(1.1%)	(3.4%)	18.2%
Real Estate	109,214.8	(5.0%)	(7.8%)	27.0%
Industrial	82,786.6	(2.0%)	(3.3%)	11.3%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	25,774.3	(0.2%)	(4.3%)	16.1%
Consumer Discretionary	4,022.6	(2.7%)	(5.3%)	42.9%
Telecommunication	23,933.7	(0.4%)	(1.3%)	(9.6%)
Utilities	135,572.3	(1.1%)	(1.9%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.13	2.6%
UNION COOP	2.43	0.8%
Tabreed	3.54	0.6%
Takaful Emarat Insurance	0.59	0.3%
Islamic Arab Insurance Com	0.60	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.25	(10.0%)
Al Firdous Holdings Pjsc	0.32	(9.8%)
Ekttitab Holding Company	0.20	(9.8%)
Emirates Refreshments Co	0.00	(8.8%)
Union Properties Pjsc	0.32	(8.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.32	117,458
Emaar Properties Pjsc	7.25	32,115
Shuaa Capital	0.25	28,792
Ajman Bank Pjsc	2.13	15,050
Deyaar Development Pjsc	0.60	12,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,965.05	(92.15)	(2.3%)	(4.8%)	18.9%
Market Cap (AED Mn)	667,190	(12,215)	(1.8%)	(3.8%)	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	308.0	156.9	103.8%	223.9	144.5
Value Traded (AED Mn)	605.0	296.0	95.8%	414.5	358.4
No. of Trades	12,014	4,897	68.8%	7,841	5,536

Market Breadth	▲	▼	=
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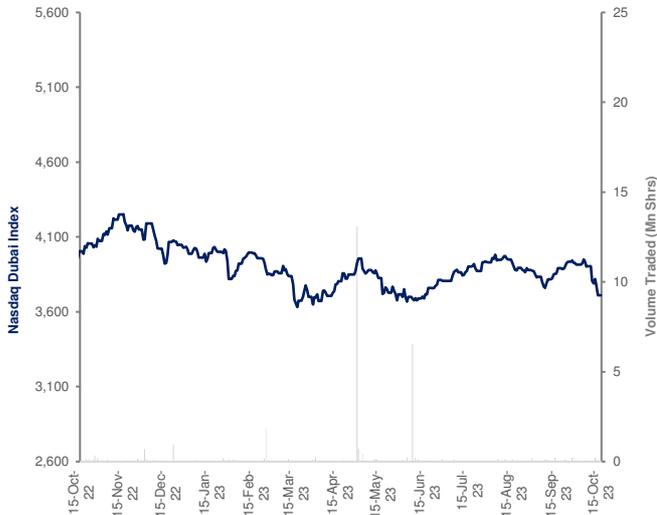
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.25	(5.48%)	235.07
Gulf Navigation Holding Pjsc	7.10	0.14%	78.91
Dubai Islamic Bank	5.50	(1.26%)	60.63
Union Properties Pjsc	0.32	(8.29%)	37.86
Ajman Bank Pjsc	2.13	0.00%	32.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,696.6	(0.0%)	1.2%	(12.0%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,612.1	0.0%	(1.4%)	36.8%
Nasdaq, Inc.	24,374.2	0.0%	1.9%	(19.0%)
Orascom Construction Limited	451.9	(2.8%)	(2.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.87	(2.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.87	70

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,711.40	(67.47)	(1.8%)	(5.2%)	(7.0%)
Market Cap (USD Mn)	30,697	(12.8)	(0.0%)	1.2%	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.07	(0.1)	(54.1%)	0.196	0.27
Value Traded (USD Mn)	0.270	(0.3)	(48.8%)	0.2	0.08
No. of Trades	17	(7)	(29.2%)	9	4

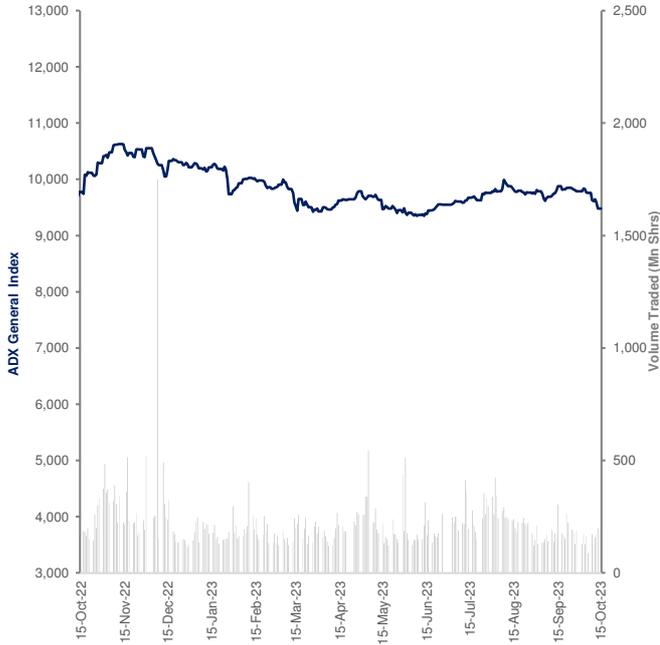
Market Breadth			
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.87	(2.76%)	0.27

Abu Dhabi Securities Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,786,270.4	(1.5%)	(4.3%)	8.0%
Financials	1,340,360.7	(0.8%)	(1.1%)	4.0%
Telecommunication	200,540.3	0.7%	(6.9%)	(13.6%)
Consumer Discretionary	74,593.2	(2.7%)	(9.1%)	51.7%
Industrial	285,060.9	(2.9%)	(5.7%)	(0.8%)
Real Estate	46,192.3	(4.8%)	(6.4%)	22.1%
Basic Materials	104,384.9	(2.1%)	(3.6%)	(6.1%)
Energy	352,212.2	(2.8%)	(8.4%)	222.4%
Utilities	362,038.3	(1.8%)	(8.0%)	(6.1%)
Consumer Staples	4,256.5	0.0%	0.0%	15.2%
Health Care	16,631.1	(1.5%)	(7.4%)	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.18	6.3%
Emirates Telecom Group Co	18.76	0.9%
Abu Dhabi Ship Building Co	4.00	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.29	(10.0%)
Sharjah Group Co.	2.45	(9.9%)
Axa Green Insurance	1.22	(8.3%)
PRESIGHT.AI	2.57	(6.9%)
BAYANAT AI PLC	3.49	(6.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.61	32,017
Rak Properties	1.07	19,288
Eshraq Properties Co Pjsc	0.47	14,569
ADNOC Distribution	3.52	14,333
Aldar Properties Pjsc	5.40	13,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,482.97	(108.92)	(1.1%)	(3.1%)	(7.1%)
Market Cap (AED Mn)	2,786,270	(41,771)	(1.5%)	(4.3%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	199.4	26.6	15.4%	202.9	254.0
Value Traded (AED Mn)	1,015.5	10.8	1.1%	1,151.8	1,567.1
No. of Trades	14,947	2,511	20.2%	11,950	9,171

Market Breadth	▲ 3	▼ 45	▬ 32
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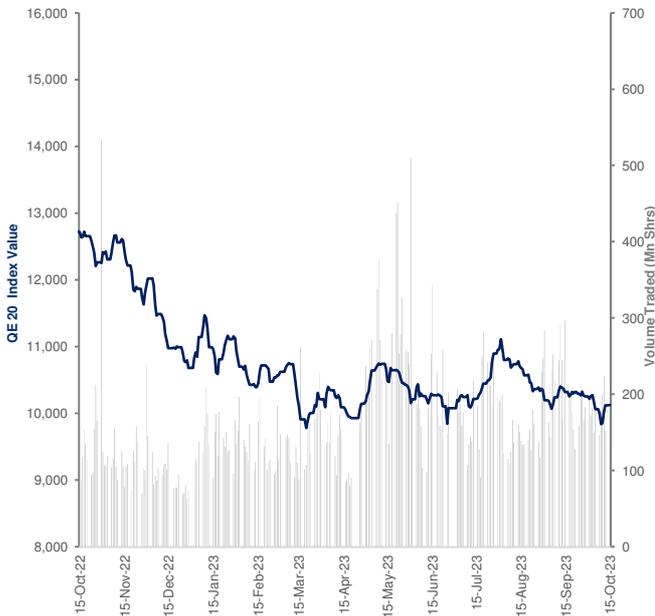
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.37%)	229.41
Multiply Group	3.61	(4.50%)	115.79
Alpha Dhabi Holding PJSC	18.90	(3.08%)	113.26
Aldar Properties Pjsc	5.40	(5.10%)	73.72
Ooredoo Qpsc	9.54	0.00%	65.10

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,847.5	(0.1%)	(1.2%)	(2.3%)
Banking & Finance Sector	283,759.0	(0.5%)	0.4%	(3.7%)
Goods & Consumer Services	29,512.7	0.6%	(1.4%)	(9.9%)
Industrial Sector	157,238.5	1.2%	(1.4%)	(0.1%)
Insurance Sector	12,438.6	(0.1%)	(4.6%)	19.1%
Real Estate	39,334.6	(0.7%)	(4.9%)	(8.8%)
Telecom	39,384.3	(1.6%)	(5.9%)	8.9%
Transport	33,179.9	(0.8%)	(2.7%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.10	4.0%
Industries Qatar QSC	13.79	2.3%
Zad Holding Group	13.93	1.5%
Barwa Real Estate Co	2.58	1.1%
Qatar Fuel QSC	16.35	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.63	(2.8%)
Ooredoo Qpsc	9.92	(2.0%)
Ezdan Holding Group QSC	0.94	(1.5%)
Qatar Navigation QSC	9.92	(1.2%)
Masraf Al Rayan QSC	2.10	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,126.46	6.36	0.1%	(1.2%)	(5.2%)
Market Cap (QAR Mn)	594,848	(745)	(0.1%)	(1.2%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	127.7	(24.3)	(16.0%)	176.2	203.7
Value Traded (QAR Mn)	366.9	(110.1)	(23.1%)	489.2	705.9
No. of Trades	11,743	(5,548)	(32.1%)	16,427	16,880

Market Breadth	▲ 15	▼ 29	= 8
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.82	14,612
Qatar Aluminum Manufacturing C	1.33	12,368
Investment Holding Group	2.01	11,917
Baladna	1.20	10,236
Dukhan Bank	3.79	8,750

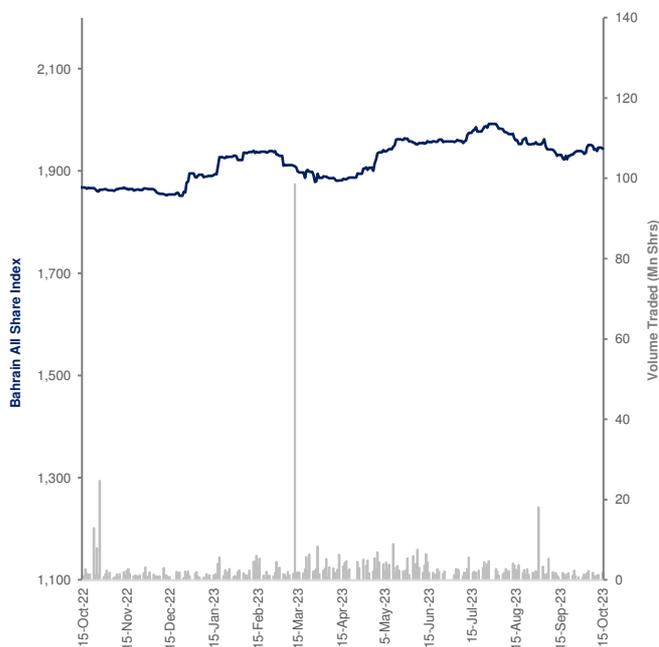
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.79	2.30%	43.48
Gulf International Services QS	2.82	0.90%	41.36
Qatar Islamic Bank SAQ	18.65	0.81%	40.61
Dukhan Bank	3.79	0.11%	33.30
Investment Holding Group	2.01	(0.54%)	23.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,222.8	(0.4%)	(0.7%)	(1.0%)
Materials	1,590.4	(0.9%)	2.3%	2.8%
Industrial	115.4	0.0%	1.9%	(15.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	148.3	0.0%	(1.3%)	(4.2%)
Financials	29,201.7	(0.4%)	(0.8%)	(1.2%)
Communication Services	868.1	0.0%	(3.0%)	(1.0%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.28	3.3%
Al Baraka Banking Group BSC	0.29	1.8%
Bahrain Kuwait Insurance Co BS	0.34	1.5%
BBK BSC	0.51	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	(3.1%)
Kuwait Finance House - Bahrain	2.32	(0.9%)
Aluminium Bahrain B.S.C	1.12	(0.9%)
National Bank of Bahrain BSC	0.60	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	959
Arab Banking Corp BSC	0.28	266
Al Baraka Banking Group BSC	0.29	203
GFH FINANCIAL GROUP BSC	0.25	150
BBK BSC	0.51	130

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,943.22	(2.47)	(0.1%)	0.2%	2.5%
Market Cap (BHD Mn)	32,222.8	(129)	(0.4%)	(0.7%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,875	697	59.2%	3,031.3	2,348.3
Value Traded (BHD '000)	506	231	83.6%	1,046.8	1,071.0
No. of Trades	49	12	32.4%	53	57

Market Breadth	▲ 4	▼ 4	= 36
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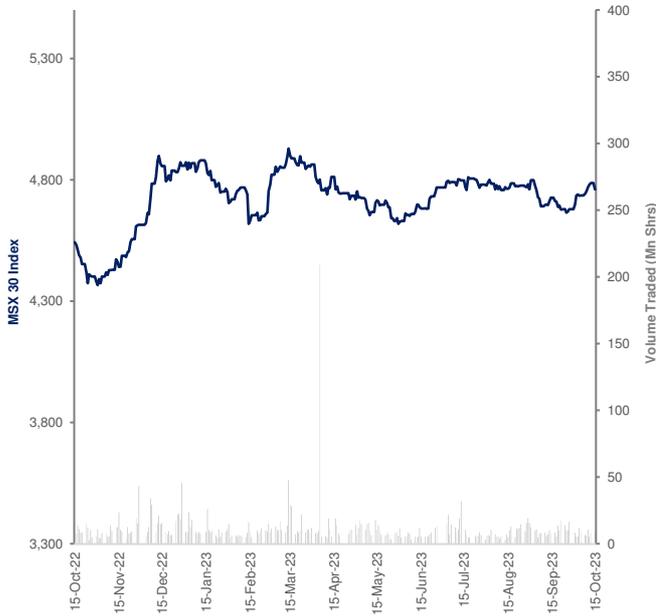
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	0.00%	0.17
Kuwait Finance House - Bahrain	2.32	(0.94%)	0.08
BBK BSC	0.51	0.80%	0.07
Al Baraka Banking Group BSC	0.29	1.75%	0.06
Aluminium Bahrain B.S.C	1.12	(0.89%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,573.6	(0.7%)	1.3%	1.6%
Financial	5,232.2	(0.9%)	1.6%	(0.7%)
Industrial	802.6	(1.6%)	(1.0%)	(8.6%)
Services	2538.8	0.1%	1.6%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	3.2%
Gulf International Chemicals Co.	0.07	2.9%
Al Jazeera Steel Products Co.	0.245	2.9%
A'Saffa Food Co.	0.30	2.8%
Muscat City Desalination	0.08	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	(8.6%)
Oman Cables Industry Co.	2.00	(6.5%)
Oman Fisheries Co.	0.05	(6.0%)
Al Maha Ceramics Co	0.24	(5.6%)
Al Batinah Power Co.	0.02	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,522
Abraj Energy Services	0.30	611
Oman Telecommunications Co.	1.03	594
Smn Power Holding	0.07	534
Bank Nizwa	0.10	454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,760.23	(25.75)	(0.5%)	1.8%	(2.0%)
Market Cap (OMR Mn)	8,573.6	(60.35)	(0.7%)	1.3%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,487.9	463.7	5.8%	10,947.1	17,917.1
Value Traded (OMR '000)	2,298.1	(665.0)	(22.4%)	2,327.0	3,480.4

Market Breadth	▲	▼	▬
	6	25	84

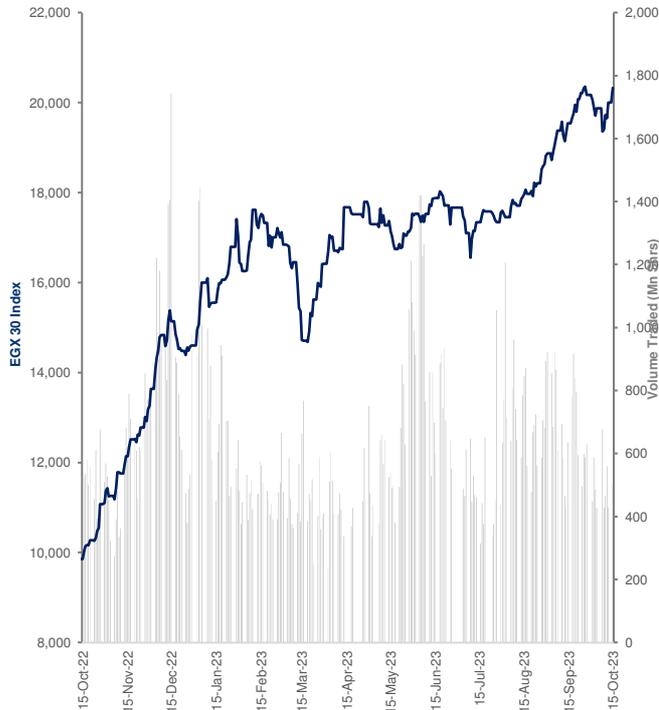
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(1.39%)	1.00
Oman Telecommunications Co.	1.03	0.98%	0.60
Abraj Energy Services	0.30	0.00%	0.18
Renaissance Services Co.	0.42	0.00%	0.13
Oman Cables Industry Co.	2.00	(6.54%)	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,426,735.4	1.4%	1.8%	42.6%
Banks	335,770.1	(3.3%)	(3.4%)	35.6%
Basic Resources	237,850.2	8.3%	11.0%	132.9%
Industrial Goods	58,310.6	2.4%	2.7%	96.5%
Health Care & Pharmaceuticals	41,054.8	1.0%	0.1%	(11.3%)
Real Estate	188,112.2	2.6%	1.7%	43.5%
Travel and Leisure	46,690.1	(0.1%)	1.0%	44.0%
Food, Beverages & Tobacco	109,811.5	0.6%	2.8%	57.7%
Energy and Support Services	14,241.2	4.6%	(5.6%)	41.4%
Trade and Distributors	8,411.2	(1.0%)	1.5%	31.1%
Shipping and Transport	60,133.8	(2.4%)	9.4%	82.3%
Education Services	14,480.1	0.5%	(1.2%)	(17.3%)
Contracting and Construction Eng	26,366.0	11.2%	26.5%	73.7%
Textiles and Durables	16,686.1	4.3%	4.6%	42.8%
Building Materials	10,915.3	0.8%	(1.8%)	(1.1%)
Media & Communication Services	108,037.7	1.0%	(5.6%)	4.3%
Paper and Packaging	1,979.3	0.1%	(1.8%)	(4.5%)
Non-bank Financial Services	147,885.1	1.4%	0.7%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	440.12	16.7%
Delta For Printing & Packaging	36.99	14.8%
Orascom Construction PLC	187.60	14.0%
Cairo Pharmaceuticals	41.50	10.6%
ODIN Investments	1.94	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	31.13	(2.9%)
Egyptian Financial Group-Hermes Holding Company	14.39	(2.8%)
Alexandria Containers and goods	36.50	(2.7%)
Emaar Misr for Development	3.05	(2.6%)
MM Group For Industry And International Trade	4.17	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	2.89	62,493
The Egyptian Modern Education Systems	0.20	46,595
Dice Sport & Casual Wear	0.62	33,833
Arab Co. for Asset Management And Development	0.64	23,346
Egyptians For Investment & Urban Development	0.64	22,674

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,324.96	322.9	1.6%	0.7%	39.2%
Market Cap (EGP Mn)	1,426,735.4	19,426.5	1.4%	1.8%	42.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	501.8	72.7	16.9%	622.2	190.4
Value Traded (EGP Mn)	2,480.3	677.5	37.6%	2,032.5	622.6
No. of Trades	88,662	18,879	27.1%	69,402	20,428

Market Breadth	▲ 85	▼ 49	= 87
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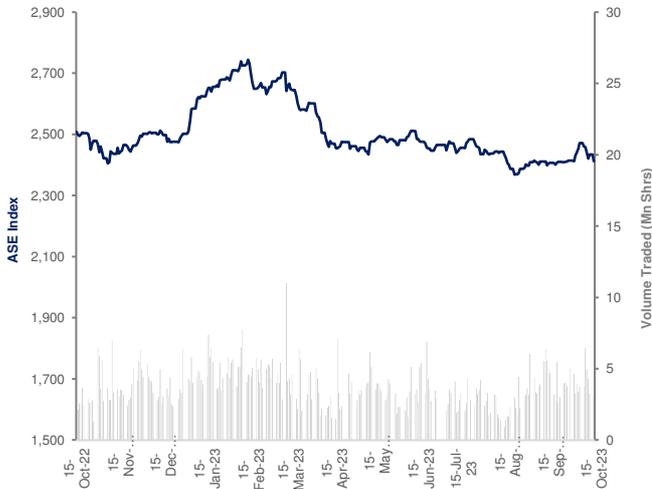
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	187.60	14.04%	261.21
Misir Fertilizers Production Company - Mopco	440.12	16.67%	185.59
Belton Financial Holding	2.89	3.96%	178.11
Sidi Kerir Petrochemicals - SIDPEC	26.31	5.96%	121.05
Egyptian Chemical Industries (Kima)	10.21	4.18%	117.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,179.9	(0.6%)	0.9%	(2.4%)
Banking	7,633.2	(0.7%)	1.7%	(3.4%)
Insurance	257.5	0.0%	0.8%	(6.8%)
Diversified Financial Services	255.4	0.6%	2.0%	4.8%
Real Estate	414.2	0.2%	(0.1%)	11.2%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	288.1	0.2%	0.1%	(2.7%)
Transportation	292.2	(0.7%)	(2.4%)	6.0%
Technology and Communication	100.8	(1.8%)	(3.2%)	8.4%
Utilities and Energy	1,459.0	(1.3%)	(1.7%)	(2.1%)
Commercial Services	289.8	1.8%	0.2%	(1.1%)
Chemical Industries	51.0	(1.9%)	(5.1%)	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOOUAT FOR TOURISTIC P	0.42	5.0%
UNION INVESTMENT CORP	0.00	4.7%
DAR AL AMAN FOR ISLAMIC FINA	0.26	4.0%
JORDAN INVESTMENT TRUST	1.00	3.1%
JORDAN DUTY FREE SHOP	8.45	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
AL FARIS NATIONAL COMP FOR I	0.80	(4.8%)
JORDAN EXPRESS TOURISM TRANS	2.17	(4.0%)
DARAT JORDAN	0.49	(3.9%)
NATIONAL INSURANCE CO	1.03	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOOUAT FOR TOURISTIC P	0.42	932
JORDAN POULTRY PROCESSING &	0.41	452
AL FARIS NATIONAL COMP FOR I	0.80	279
JORDAN TELECOM	2.40	230
TUHAMA FOR FINANCIAL INVESTM	0.70	120

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,412.67	(21.00)	(0.9%)	(0.1%)	(3.6%)
Market Cap (JD Mn)	11,179.86	(69.54)	(0.6%)	0.9%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,124.8	(138.4)	(4.2%)	3,826.0	3,009.6
Value Traded (JD *000)	2,607.8	(51.3)	(1.9%)	4,754.1	6,498.0
No. of Trades	1,617	(339)	(17.3%)	2,349	2,367

Market Breadth	▲	▼	▬
	9	40	86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.40	(0.83%)	0.55
AL-TAJAMOOUAT FOR TOURISTIC P	0.42	5.00%	0.38
AL FARIS NATIONAL COMP FOR I	0.80	(4.76%)	0.22
ARAB BANK PLC	4.37	(0.91%)	0.19
JORDAN POULTRY PROCESSING &	0.41	(2.38%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,979.1	0.2%	0.3%	(0.4%)
Banking	10,386.8	0.5%	1.3%	3.3%
Insurance	914.8	0.0%	0.5%	(2.7%)
Leasing	772.2	0.2%	(1.3%)	20.9%
Financial Services	1,331.4	(0.1%)	(0.5%)	(20.9%)
Industrial	1,744.6	0.3%	(1.1%)	4.2%
Chemical Industry	387.2	(0.1%)	(1.2%)	(19.2%)
Food & Beverage	3,884.6	(0.3%)	(0.1%)	(5.3%)
Retailing	1,142.1	(0.3%)	(1.1%)	5.2%
Others	1,415.3	(0.3%)	(0.4%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.15	5.7%
Societe Tunisienne de Banque	3.62	5.2%
Banque de Tunisie et des Emira	4.71	4.4%
Best Lease	2.11	4.3%
Societe Electrostar	0.26	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.23	(4.2%)
GIF Filter SA	0.31	(3.1%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Union Internationale de Banque	22.50	(2.1%)
Banque de l'Habitat	10.50	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,486.36	20.63	0.2%	0.3%	4.6%
Market Cap (DT Mln)	21,979	40.03	0.2%	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	749.8	398.1	113.2%	598.4	568.0
Value Traded ('000 DT)	3,970.0	1,627.5	69.5%	6,202.2	4,118.5
No. of Trades	841	(13)	(1.5%)	1,033	1,053

Market Breadth	▲ 13	▼ 17	= 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	2.05	318
Accumulateur Tunisienne Assad	0.75	158
Attijari Bank	43.65	35
Societe Tunisienne de L'Air	0.38	28
Societe Frigorifique et Brasse	12.52	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.65	1.75%	1.49
Societe de Production Agricole	2.05	0.00%	0.65
Amen Bank	34.50	1.08%	0.40
Societe Frigorifique et Brasse	12.52	(0.32%)	0.32
Societe Tunisienne de Verrerie	11.91	0.93%	0.19

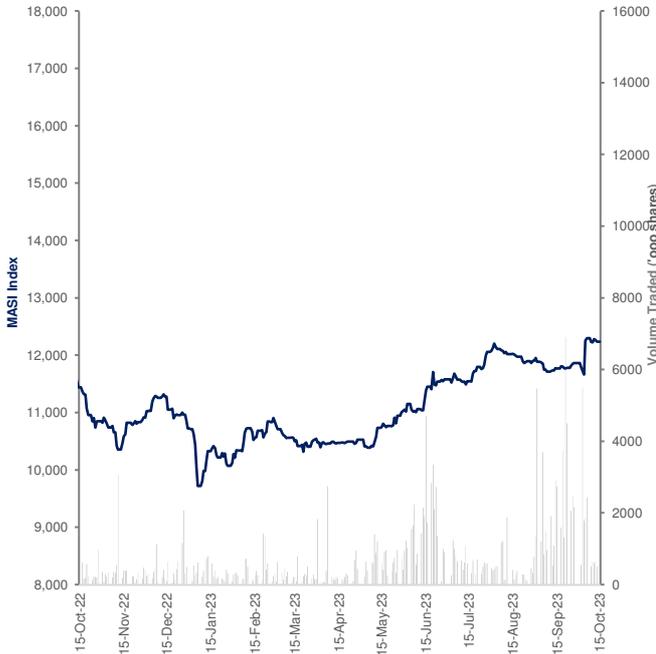
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	553,292.4	(0.4%)	3.1%	12.0%
Banking	221,586.1	(0.1%)	3.0%	18.0%
Beverages	10,401.9	(0.5%)	0.8%	5.5%
Chemicals	2,046.3	(2.7%)	0.6%	(15.4%)
Construction & Building Material	69,941.4	0.2%	10.2%	34.1%
Distributors	17,720.5	(1.1%)	(1.3%)	(1.2%)
Electricity	25,003.9	(3.5%)	2.2%	(3.5%)
Food Producers & Processors	26,590.6	(0.2%)	2.2%	9.4%
Holding Companies	3,241.2	(2.0%)	7.2%	54.2%
Insurance	26,964.0	0.0%	0.9%	8.9%
Investment & other Finance	3,557.2	(3.0%)	(3.6%)	11.1%
Leisures & Hotel	3,467.8	3.0%	15.3%	112.3%
Materials, Software & Computer	5,990.9	(1.2%)	0.0%	2.6%
Mining	22,563.9	(1.3%)	3.7%	(26.3%)
Oil & Gas	15,125.0	3.5%	4.8%	(5.4%)
Real Estate	8,213.8	(1.8%)	(9.8%)	123.4%
Telecommunications	90,019.4	(0.8%)	1.4%	7.8%
Transport	749.1	0.0%	4.8%	(9.6%)
Forestry & Paper	109.5	1.8%	(0.5%)	55.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4400.00	3.5%
RISMA	242.05	3.0%
Sonasisd	680.00	2.4%
Med Paper SA	22.89	1.8%
SNEP	486.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	43.00	(9.5%)
Salafin	545.20	(6.0%)
Cie Miniere de Touissit	1750.00	(5.3%)
TAQA Morocco SA	1060.00	(3.5%)
Disway	683.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.50	203.8
Maroc Telecom	102.40	77.8
Attijariwafa Bank	472.00	33.8
Banque Centrale Populaire	263.00	31.9
Lesieur Cristal	275.00	21.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,237.11	(32.12)	(0.3%)	3.1%	14.1%
Market Cap (MAD Mn)	553,292	(2,114)	(0.4%)	3.1%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	504.6	(147.6)	(22.6%)	859.8	652.7
Value Traded (MAD Mn)	98.10	26.48	37.0%	92.3	100.5

Market Breadth	▲ 10	▼ 21	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	472.00	0.43%	15.92
Ciments du Maroc	1626.00	(0.79%)	10.21
Banque Centrale Populaire	263.00	(0.74%)	8.43
Maroc Telecom	102.40	(0.82%)	7.98
LafargeHolcim Maroc SA	1870.00	0.54%	6.58

Source: Bloomberg, Kamco Research

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