

MENA Markets Daily Report

November 17, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,830.71	0.1%	4.7%	(7.9%)
		Kuwait	Main 50 Index	▲	6,538.15	0.3%	19.1%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,621.85	0.4%	18.9%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,298.84	0.2%	7.1%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,791.18	(1.2%)	(1.5%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,739.76	0.2%	16.7%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,894.72	(0.1%)	1.6%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,443.14	0.5%	(1.4%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	10,455.08	0.3%	(3.5%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,052.40	0.4%	4.1%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,643.51	(0.2%)	2.9%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	31,462.21	0.1%	26.4%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,427.83	0.2%	(0.1%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,794.99	0.0%	11.9%	7.9%
		Morocco	MASI	▲	14,862.45	0.8%	22.9%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,330.73	(1.5%)	12.0%	(3.7%)
		India	SENSEX	▼	77,580.31	(0.1%)	7.4%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,791.60	0.1%	(4.8%)	22.3%
		Mexico	BOLSA Index	▼	50,469.40	(0.2%)	(12.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,085.00	0.1%	6.0%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,710.50	(1.1%)	17.1%	21.8%
		Asia	MSCI Asia Pacific	▲	575.38	0.2%	8.8%	4.6%
		Europe	DJ Stoxx 600	▼	503.12	(0.8%)	5.0%	12.7%
		Europe	FTSEurofirst 300	▼	1,995.14	(0.8%)	5.6%	12.5%
		U.S.A	S&P 500	▼	5,870.62	(1.3%)	23.1%	24.2%
		U.S.A	DJIA	▼	43,444.99	(0.7%)	15.3%	13.7%
		U.S.A	NASDAQ Composite	▼	18,680.12	(2.2%)	24.4%	43.4%
		UK	FTSE 100	▼	8,063.61	(0.1%)	4.3%	3.8%
		Germany	DAX	▼	19,210.81	(0.3%)	14.7%	20.3%
		Japan	NIKKEI 225	▲	38,642.91	0.3%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▼	19,426.34	(0.1%)	14.0%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.69	0.0%	5.28%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.38%)	(0.89%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.05	0.10%	(4.52%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.05%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	71.04	(2.1%)	(7.8%)	(10.3%)
		Oil	NYMEX	▼	67.02	(2.5%)	(6.5%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.82	1.4%	(20.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,563.25	(0.1%)	24.2%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.27	(0.6%)	27.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	91,740.37	4.0%	115.8%	155.8%

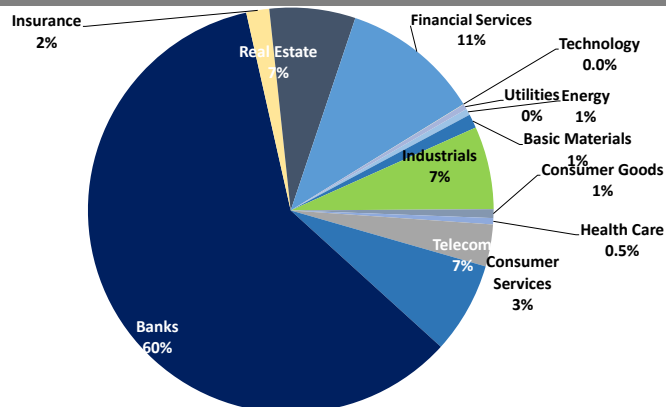
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

November 17, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	19.7	11.1%
2- National Bank of Kuwait	7,244.0	12.5	14.7%
3- Boubayan Bank	2,394.4	27.0	10.2%
4- Zain	2,042.4	12.1	14.6%
5- Gulf Bank	1,224.4	19.3	7.9%
6- Mabane Co.	1,137.1	17.3	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	680.6	13.5	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,809	15.68	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.066	0.011	20.9%
Kuwait Resorts Co.	0.106	0.012	12.8%
National Cleaning Co.	0.058	0.006	12.0%
Kuwait Finance & Investment Co.	0.110	0.010	10.0%
Soor Fuel Marketing Co.	0.286	0.024	9.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.230	(0.022)	(8.7%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.757	(0.039)	(4.9%)
Warba Capital Holding Co.	0.217	(0.011)	(4.8%)
Kuwait Emirates Holding Co.	0.050	(0.002)	(4.4%)
Alimtiarz Investment Group	0.049	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.047	1.5%	26,805,993
National Cleaning Co.	0.058	12.0%	24,793,262
Kuwait Business Town Real Estate Co.	0.122	(1.6%)	23,039,856
Inovest	0.168	(2.9%)	21,072,144
Kuwait & Gulf Link Transport Co.	0.066	20.9%	19,024,187

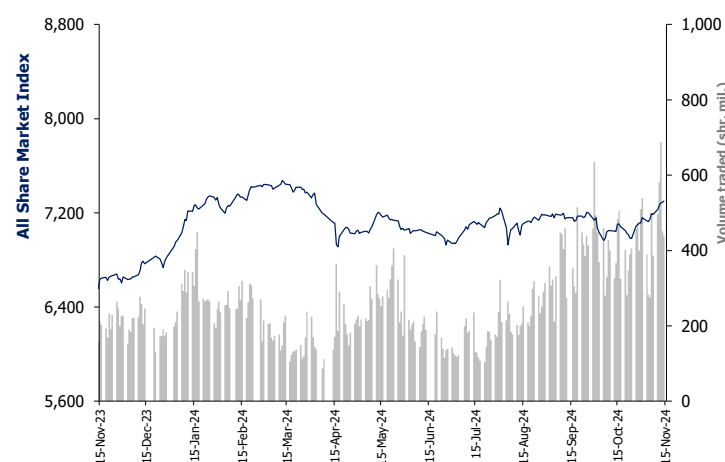
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,040.2	▲	0.2%	2.0%	6.3%
Energy	230.2	▲	1.6%	2.2%	20.3%
Basic Materials	475.0	▼	(0.1%)	(1.0%)	12.0%
Industrials	2,841.8	▲	0.2%	2.7%	(7.9%)
Consumer Staples	303.7	▼	(2.0%)	(7.7%)	52.4%
Health Care	217.8	▼	(3.5%)	(3.5%)	(6.1%)
Consumer Discretionary	1,441.0	▲	1.4%	7.6%	32.7%
Telecommunications	3,133.0	▲	0.5%	1.3%	(7.1%)
Banks	25,702.0	▲	0.1%	2.5%	5.0%
Insurance	797.0	▼	(0.1%)	(3.4%)	(12.8%)
Real Estate	2,949.3	▼	(0.1%)	(1.3%)	14.2%
Financial Services	4,756.0	▲	0.2%	2.2%	27.6%
Technology	15.1	=	0.0%	1.3%	89.9%
Utilities	178.2	▲	4.5%	4.5%	(6.4%)

Market Breadth	 62	 48	 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,830.71	7.5	0.1%	2.1%	4.7%
Main 50 Index	6,538.15	22.0	0.3%	1.8%	19.1%
Main Market Index	6,621.85	26.8	0.4%	1.5%	18.9%
All Share Market Index	7,298.84	11.1	0.2%	2.0%	7.1%
Market Cap (KWD Mn)	43,040.16	70.0	0.2%	2.0%	6.3%

Index Performance relative to Volume



Market Trading Data and Volatility

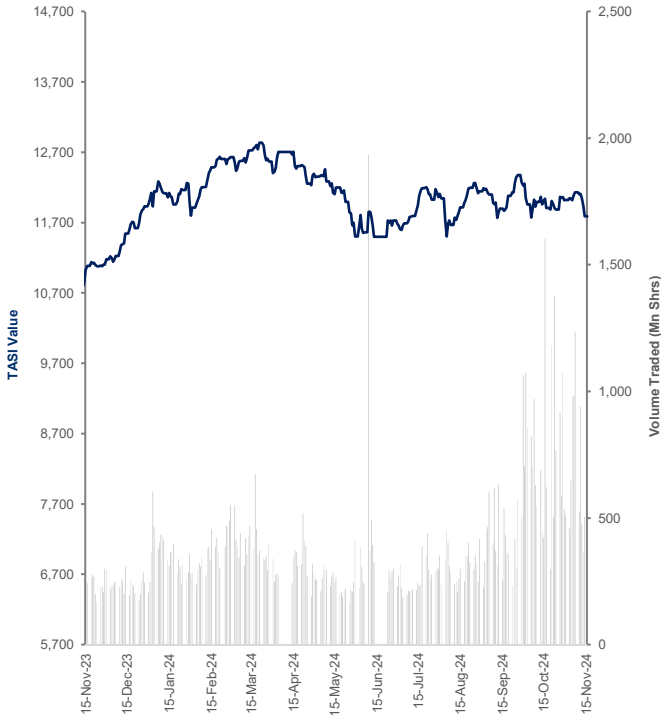
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	438.8	(11.7)	(2.6%)	267.1	158.2
Value Traded (KWD Mn)	83.1	(11.7)	(12.4%)	59.2	41.7
No. of Trades	23,326	(224)	(1.0%)	15,582	9,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	(0.1%)	9,991,885
Oula Fuel Marketing Co.	0.360	5.9%	5,339,170
National Bank of Kuwait	0.870	0.3%	4,737,244
Agility (PWC Logistics)	0.269	0.0%	4,560,400
Inovest	0.168	(2.9%)	3,510,547

Saudi Tadawul Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,138,654.7	(0.2%)	1.2%	(10.0%)
Energy	6,857,243.3	0.3%	3.6%	(15.1%)
Materials	646,333.3	(1.0%)	(4.1%)	(8.7%)
Capital Goods	63,571.0	(1.5%)	0.8%	40.8%
Commercial & Professional Svc	14,118.4	(0.1%)	1.9%	22.6%
Transportation	48,942.2	(1.1%)	(5.0%)	18.2%
Consumer Durables & Apparel	8,920.6	0.1%	0.0%	95.5%
Consumer Services	62,714.5	(0.3%)	(1.8%)	(10.4%)
Media	44,189.6	(1.2%)	(6.3%)	67.2%
Consumer Discretionary Distribution &	31,971.0	(1.7%)	(2.9%)	(6.9%)
Consumer Staples Distribution & Retail	48,119.0	(1.7%)	(5.2%)	(8.9%)
Food & Beverages	126,215.7	(1.2%)	(4.2%)	13.2%
Health Care Equipment & Svc	171,303.7	(1.8%)	(5.4%)	1.3%
Pharma, Biotech & Life Science	16,416.0	(2.2%)	(11.4%)	30.4%
Banks	928,601.9	(1.3%)	0.6%	(5.4%)
Financial Services	72,093.0	(0.7%)	(4.5%)	27.0%
Insurance	85,872.4	(0.6%)	(6.9%)	10.5%
Telecommunication Services	253,853.0	(2.0%)	(3.9%)	(0.0%)
Utilities	383,021.5	(3.8%)	(11.5%)	32.9%
REITs	15,710.2	(0.5%)	(1.3%)	(12.0%)
Real Estate Mgmt & Dev't	122,188.4	(0.9%)	(4.3%)	19.5%
Software & Services	136,663.5	0.9%	6.1%	18.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	92.70	5.1%
Shatirah House Restaurants Co	21.00	3.8%
Arabian Mills for Food Product Co.	53.60	3.1%
Naseej International Trading Co.	85.60	2.6%
Saudi Real Estate Co	24.78	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	10.00	(4.9%)
Al Khaleej Training and Educat	29.10	(4.9%)
Red Sea International Co	68.80	(4.8%)
Astra Industrial Group	164.60	(4.7%)
Al-Omran Industrial Trading Co.	38.80	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.32	139,640
Saudi Telecom Co	40.20	120,609
Shams	0.97	26,211
Saudi Arabian Oil Co	28.00	19,926
Americana Restaurants International PLC	2.31	12,571

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,791.18	(139.27)	(1.2%)	(1.9%)	(1.5%)
Market Cap (SAR Mn)	10,138,655	(25,395)	(0.2%)	1.2%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	504.4	138.7	37.9%	408.4	199.5
Value Traded (SAR Mn)	11,100.1	5,560.1	100.4%	7,728.6	5,255.4
No. of Trades	544,025	64,155	13.4%	520,824	371,788

Market Breadth	▲ 51	▼ 182	= 19
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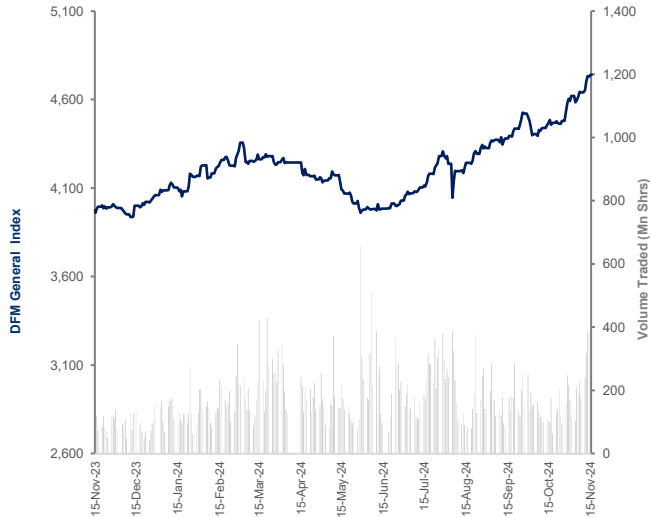
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	40.20	(2.2%)	4688.79
Saudi Arabian Oil Co	28.00	0.4%	557.24
Al Rajhi Bank	90.30	(1.4%)	458.22
ACWA POWER	391.20	(4.6%)	316.73
Alinma Bank	27.40	(1.6%)	297.78

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	778,068.9	0.3%	2.8%	13.5%
Financials	324,548.3	0.2%	1.3%	11.8%
Real Estate	150,211.5	0.3%	10.2%	27.7%
Industrial	98,894.7	0.1%	1.8%	8.4%
Materials	1,155.3	(9.8%)	40.0%	34.2%
Consumer Staples	32,137.0	0.3%	5.2%	31.8%
Consumer Discretionary	4,224.4	0.7%	(2.7%)	2.0%
Telecommunication	33,634.2	(0.9%)	(0.7%)	43.0%
Utilities	133,263.4	1.2%	(0.3%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.89	6.3%
Al Ramz Corporation Investment and Development PJSC	1.50	4.9%
Emirates Investment Bank	114.00	3.6%
Islamic Arab Insurance Com	0.40	3.4%
Emaar Development	11.35	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.22	(9.8%)
National International Holding	4.16	(2.6%)
Amlak Finance	0.88	(2.4%)
Deyaar Development Pjsc	0.90	(1.7%)
Shuaa Capital	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.90	42,916
Islamic Arab Insurance Com	0.40	39,581
Drake & Scull International	0.35	16,038
Shuaa Capital	0.21	13,738
Amlak Finance	0.88	11,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,739.76	10.53	0.2%	3.2%	16.7%
Market Cap (AED Mn)	778,069	2,490	0.3%	2.8%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	223.9	(154.5)	(40.8%)	188.2	216.5
Value Traded (AED Mn)	463.2	(209.5)	(31.1%)	377.8	408.6
No. of Trades	14,665	(2,370)	(13.9%)	9,375	7,881

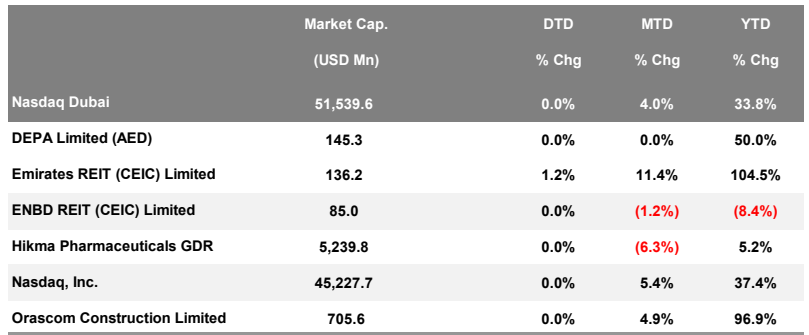
Market Breadth	▲ 28	▼ 14	= 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.26	(1.07%)	106.18
Emaar Development	11.35	3.18%	63.50
Dubai Islamic Bank	6.56	0.31%	46.30
Deyaar Development Pjsc	0.90	(1.75%)	38.32
SALIK	5.29	(1.12%)	30.54

Source: Bloomberg, Kamco Research

November 17, 2024

Sector Returns



Trading Indicators

	Closing	DTD	DTD	MTD	YTD-23
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,894.72	(5.43)	(0.1%)	2.3%	1.6%
Market Cap (USD Mn)	51,540	1.6	0.0%	4.0%	33.8%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.05500	(0.06)	(52%)	1.127	0.18
Value Traded (USD Mn)	0.02288	(0.02)	(52%)	0.3	0.20
No. of Trades	6	(3.00)	(33%)	8	9

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.42	1.20%	0.02

Abu Dhabi Securities Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,868,125.0	0.4%	1.7%	(1.4%)
Financials	1,377,012.8	0.9%	1.8%	2.0%
Telecommunication	189,199.6	(0.1%)	(3.5%)	(9.7%)
Consumer Discretionary	71,552.9	(0.7%)	(1.4%)	6.6%
Industrial	248,675.3	(1.5%)	1.0%	(0.8%)
Real Estate	65,737.6	(1.8%)	1.1%	42.6%
Basic Materials	96,229.6	(0.2%)	(2.9%)	(2.7%)
Energy	410,460.7	1.2%	2.6%	17.5%
Utilities	321,562.0	0.4%	0.7%	(18.3%)
Consumer Staples	35,469.5	(0.3%)	139.5%	97.8%
Health Care	52,225.1	0.0%	(2.2%)	(36.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.69	15.0%
Abu Dhabi Shipbuilding Co.	4.63	7.9%
ADNOCGAS UH EQUITY	3.42	2.1%
Gulf Cement Co.	0.50	1.8%
Hayah Insurance Co	1.21	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.95	(10.0%)
Ras Al-Khaimah Co. For White Cement	1.18	(3.3%)
Alpha Dhabi Holding PJSC	11.80	(2.5%)
Commercial Bank International	0.90	(2.2%)
Gulf Pharmaceutical Industries	1.45	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,443.14	43.58	0.5%	1.2%	(1.4%)
Market Cap (AED Mn)	2,868,125	11,938	0.4%	1.7%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	271.8	(359.1)	(56.9%)	303.9	198.5
Value Traded (AED Mn)	1,032.4	(856.2)	(45.3%)	1,205.1	1,123.7
No. of Trades	20,724	(8,475)	(29.0%)	15,945	12,006

Market Breadth	▲ 17	▼ 27	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	2.03	56,961
ADNOC Drilling	5.24	22,726
Multiply Group	2.24	22,663
ADNH Catering PLC	0.95	21,079
Eshraq Investments P.J.S.C	0.32	20,695

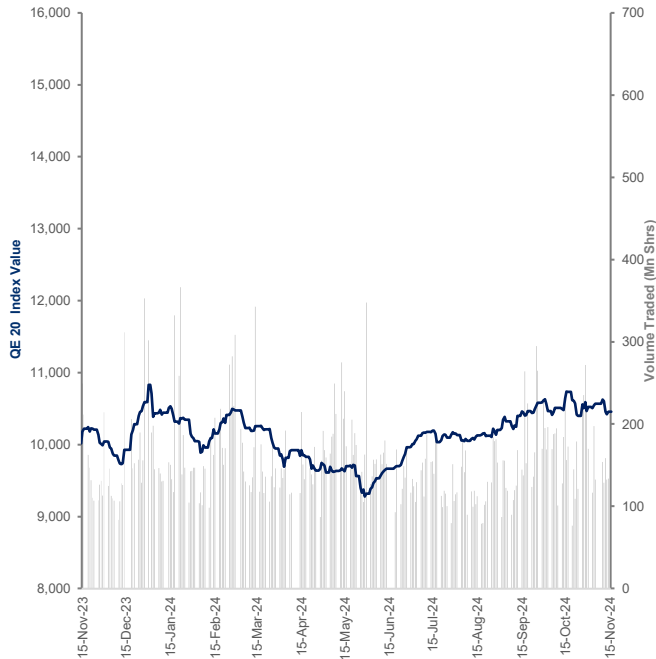
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.90	1.20%	218.64
ADNOC Drilling	5.24	0.00%	118.78
Lulu Retail Holdings	2.03	(0.49%)	114.71
Alpha Dhabi Holding PJSC	11.80	(2.48%)	73.55
Al Dar Properties Co.	7.74	(1.90%)	65.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,618.4	0.2%	(0.9%)	(0.8%)
Banking & Finance Sector	299,905.2	(0.4%)	(0.8%)	(3.0%)
Goods & Consumer Services	30,350.8	0.0%	(1.5%)	(3.9%)
Industrial Sector	147,764.0	0.9%	(1.6%)	(5.1%)
Insurance Sector	11,171.9	(0.5%)	(1.5%)	(14.3%)
Real Estate	46,832.6	(0.0%)	(1.9%)	21.6%
Telecom	45,531.9	1.8%	2.3%	2.1%
Transport	38,062.0	0.2%	(1.5%)	17.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.72	4.5%
Ooredoo QPSC	11.76	2.2%
Industries Qatar QSC	13.06	1.7%
Doha Bank QPSC	1.88	1.6%
Gulf Warehousing Co	3.25	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.27	(2.7%)
Al Faleh Educational Holding	0.76	(1.5%)
QLMI Life and Medical Insurance	2.05	(1.5%)
Mekdam Holding	3.62	(0.9%)
Commercial Bank PSQC/The	4.11	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,455.08	35.04	0.3%	(0.7%)	(3.5%)
Market Cap (QAR Mn)	619,618	1,106	0.2%	(0.9%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	133.5	0.9	0.7%	157.9	179.3
Value Traded (QAR Mn)	387.2	25.1	6.9%	439.7	491.8
No. of Trades	15,691	875	5.9%	14,633	16,549

Market Breadth	▲ 23	▼ 25	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.17	16,811
Doha Bank QPSC	1.88	11,315
Masraf Al Rayan QSC	2.36	9,381
Qatar Aluminum Manufacturing C	1.26	8,434
National Leasing	0.80	7,072

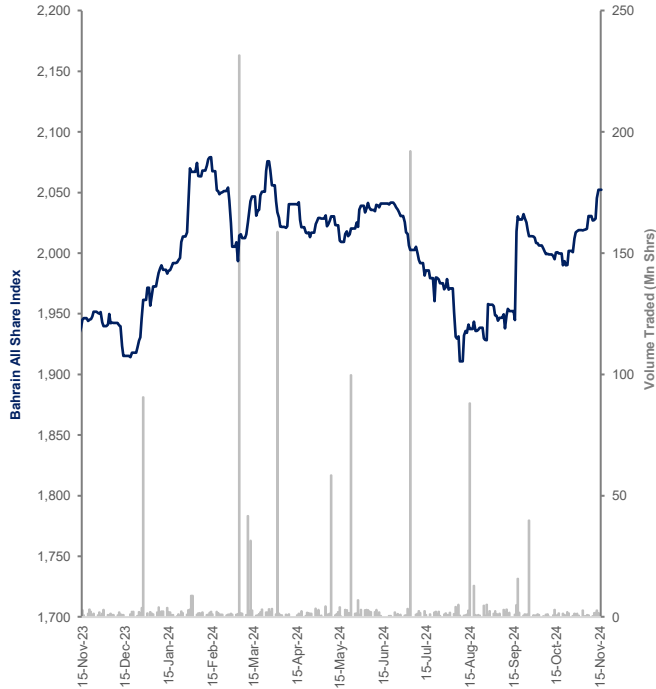
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.05	(0.81%)	49.80
Industries Qatar QSC	13.06	1.71%	31.85
Qatar Islamic Bank SAQ	21.05	0.96%	29.95
Ooredoo QPSC	11.76	2.17%	22.85
Masraf Al Rayan QSC	2.36	(0.59%)	22.19

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,664.6	0.1%	1.3%	7.3%
Materials	1,995.1	1.4%	5.6%	22.7%
Industrial	132.5	0.5%	(0.5%)	3.8%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	130.7	(1.0%)	(1.5%)	(11.2%)
Financials	31,226.9	0.0%	1.1%	7.0%
Communication Services	891.3	0.4%	(0.1%)	(0.1%)
Real Estate	66.4	0.0%	2.1%	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.41	1.4%
APM TERMINALS BAHRAIN	1.17	0.7%
Bahrain Telecommunications Co	0.50	0.4%
Kuwait Finance House - Bahrain	2.37	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	(6.7%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
National Bank of Bahrain BSC	0.50	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,052.40	7.08	0.3%	1.7%	4.1%
Market Cap (BHD Mn)	34,664.6	44.9	0.1%	1.3%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,651	(1,040)	(38.6%)	6,037.2	2,903.9
Value Traded (BHD '000)	738	(216)	(22.6%)	1,770.5	1,017.1
No. of Trades	49	(11)	(18.3%)	44	51

Market Breadth	▲ 4 ▼ 3 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,192
Aluminium Bahrain B.S.C	1.41	187
National Bank of Bahrain BSC	0.50	119
Bahrain Telecommunications Co	0.50	66
Kuwait Finance House - Bahrain	2.37	52

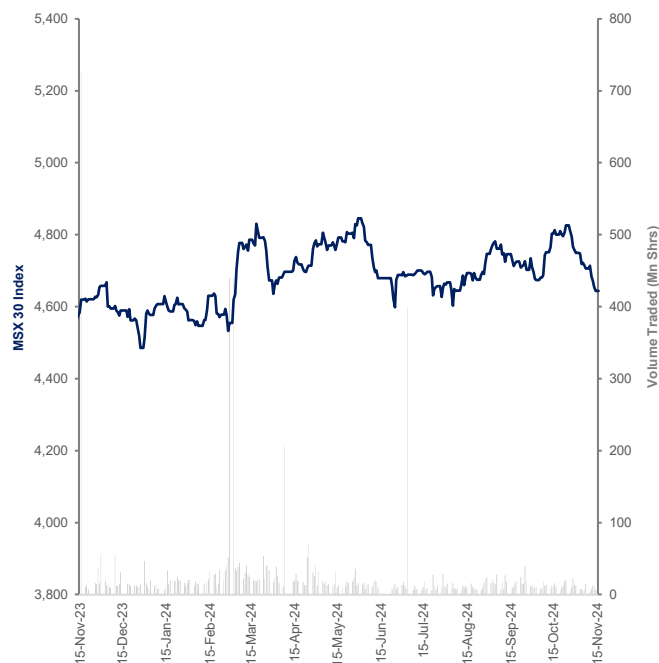
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.41	1.44%	0.26
Al Salam Bank-Bahrain BSC	0.21	(0.48%)	0.25
Kuwait Finance House - Bahrain	2.37	0.13%	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.50	0.40%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,164.6	(0.2%)	(0.1%)	3.1%
Financial	5,217.8	(0.2%)	1.0%	5.9%
Industrial	1,430.9	(0.7%)	(1.1%)	(1.6%)
Services	2515.9	(0.0%)	(1.7%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.99	10.0%
Dhofar Generating Company	0.07	4.8%
Phoenix Power Co.	0.059	1.7%
National Gas Co.	0.08	1.4%
Al Batinah Power Co.	0.08	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.41	(8.7%)
Acwa Power Barka	0.28	(2.8%)
Voltamp Energy Co.	0.39	(2.5%)
Majan College	0.11	(1.8%)
Oman Qatari Telecommunications Co.	0.25	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,643.51	(11.25)	(0.2%)	(2.2%)	2.9%
Market Cap (OMR Mn)	9,164.6	(19.68)	(0.2%)	(0.1%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,722.4	(4,539.0)	(40.3%)	23,760.3	12,151.4
Value Traded (OMR '000)	1,490.9	(383.1)	(20.4%)	2,631.0	2,346.9

Market Breadth	▲ 5	▼ 15	= 96
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	1,457
Bank Muscat	0.25	969
Smn Power Holding	0.34	718
Abraj Energy Services	0.28	599
Al Anwar Ceramic Tiles Co.	0.12	508

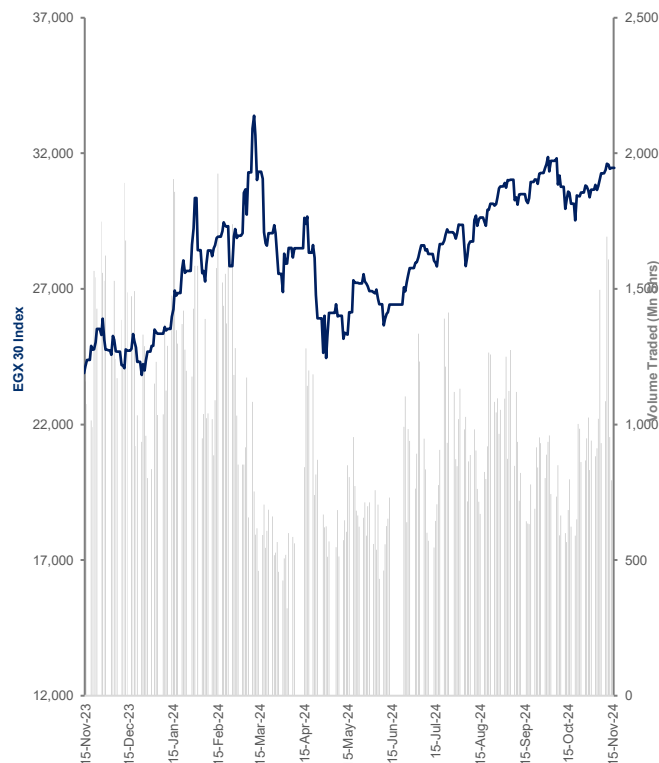
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.34	0.00%	0.25
Bank Muscat	0.25	(0.39%)	0.25
OQ Gas Networks	0.14	(0.74%)	0.20
Oman Telecommunications Co.	0.98	(0.10%)	0.19
Abraj Energy Services	0.28	(1.06%)	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,223,216.1	(0.7%)	2.0%	31.3%
Banks	423,577.3	(5.2%)	(0.4%)	13.7%
Basic Resources	310,324.5	1.3%	4.8%	10.6%
Industrial Goods	212,179.0	0.7%	3.1%	188.2%
Health Care & Pharmaceuticals	62,224.5	0.3%	2.0%	34.7%
Real Estate	330,965.5	(0.1%)	1.4%	39.1%
Travel and Leisure	75,942.8	(0.1%)	(0.1%)	47.6%
Food, Beverages & Tobacco	185,701.9	0.8%	2.4%	36.1%
Energy and Support Services	20,098.3	1.0%	2.3%	26.7%
Trade and Distributors	17,141.9	2.0%	3.3%	25.7%
Shipping and Transport	80,757.0	1.6%	4.4%	(3.3%)
Education Services	25,141.0	1.0%	5.3%	31.3%
Contracting and Construction Eng	43,244.9	(0.3%)	2.8%	65.3%
Textiles and Durables	29,623.6	0.3%	0.1%	61.4%
Building Materials	22,866.5	0.7%	0.3%	44.7%
Media & Communication Services	159,174.8	(1.2%)	2.6%	21.9%
Paper and Packaging	2,264.9	(0.1%)	1.3%	6.5%
Non-bank Financial Services	221,987.9	0.1%	1.6%	30.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	78.00	20.0%
Arab Valves Company	3.74	19.5%
Cairo Poultry	15.25	9.7%
Mena Touristic & Real Estate Investment	2.90	9.0%
International Agricultural Products	19.33	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	21.74	(4.9%)
Golden Coast Company	1.01	(4.7%)
Nozha International Hospital	8.29	(4.7%)
Osool ESB Securities Brokerage	0.76	(4.4%)
Elsaeed Contracting& Real Estate Investment Company SCCD	0.96	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.24	73,364
Cairo Oils & Soap	0.25	64,237
Orascom Investment Holding	0.45	60,752
El Arabia Engineering Industries	1.52	46,380
Speed Medical	0.39	45,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,462.21	29.2	0.1%	2.6%	26.4%
Market Cap (EGP Mn)	2,223,216.1	(16,040.3)	(0.7%)	2.0%	31.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	794.5	(158.5)	(16.6%)	918.9	664.9
Value Traded (EGP Mn)	3,180.6	(294.1)	(8.5%)	4,160.7	2,246.5
No. of Trades	89,968	(6,220)	(6.5%)	115,617	74,686

Market Breadth	▲ 93	▼ 65	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.62	0.15%	217.64
Ezz Steel	116.30	2.00%	155.58
Orascom Construction PLC	304.20	(0.34%)	129.80
T M G Holding	60.98	(0.85%)	106.31
Misr National Steel - Ataqa	5.27	4.36%	105.69

Amman Stock Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,950.7	0.0%	1.1%	(5.1%)
Banking	7,484.8	(0.1%)	1.3%	(5.0%)
Insurance	283.0	0.4%	0.7%	7.4%
Diversified Financial Services	252.8	(0.5%)	(1.2%)	(5.4%)
Real Estate	303.4	0.9%	5.5%	(9.0%)
Educational Services	50.5	(1.2%)	(2.3%)	(14.8%)
Hotels and Tourism	270.7	0.7%	(0.9%)	(2.0%)
Transportation	240.8	0.0%	(1.7%)	(14.3%)
Technology and Communication	64.7	1.8%	(2.5%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTAT	0.74	4.2%
REAL ESTATE DEVELOPMENT	0.51	4.1%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
INVEST BANK CO	1.49	3.5%
PHILADELPHIA INTL EDUCATION	1.82	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.39	(4.9%)
IBN AL-HAYTHAM HOSPITAL PLC	0.71	(4.1%)
AL BILAD SECURITIES & INVEST	0.30	(3.2%)
KAFAA FOR FINANCIAL & ECONOM	0.38	(2.6%)
JORDANIAN MANAGEMENT & CONSU	1.55	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,427.83	3.79	0.2%	0.9%	(0.1%)
Market Cap (JD Mn)	8,950.71	1.07	0.0%	1.1%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	5,621.2	4,102.0	270.0%	2,278.9	3,690.8
Value Traded (JD '000)	5,394.6	3,716.1	221.4%	2,756.6	4,515.5
No. of Trades	1,091	65	6.3%	1,424	2,249

Market Breadth	▲ 21	▼ 17	= 68
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.70	2,215
INVEST BANK CO	1.49	1,501
JORDANIAN REAL ESTATE FOR DE	0.53	992
SHIRA REAL ESTATE DEVELOPMEN	0.32	190
JORDAN ISLAMIC BANK	4.01	126

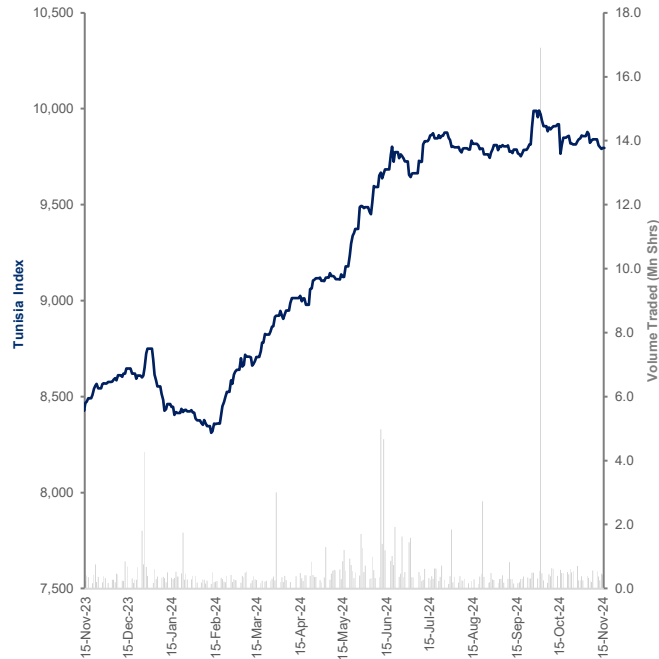
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
INVEST BANK CO	1.49	3.47%	2.15
AL-TAJAMOUAT FOR TOURISTIC P	0.70	1.45%	1.53
JORDANIAN REAL ESTATE FOR DE	0.53	3.92%	0.52
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.51
ARAB BANK PLC	4.34	(0.23%)	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,297.6	0.1%	(0.5%)	7.0%
Banking	11,556.5	0.1%	(1.0%)	6.4%
Insurance	953.2	0.0%	(0.5%)	(2.0%)
Leasing	915.2	0.1%	3.7%	17.1%
Financial Services	1,677.0	(0.3%)	(1.1%)	13.5%
Industrial	2,034.8	0.2%	1.5%	17.1%
Chemical Industry	394.5	0.2%	1.6%	3.9%
Food & Beverage	4,090.9	0.3%	(0.6%)	7.6%
Retailing	1,132.6	(0.8%)	(0.1%)	(3.6%)
Others	1,542.9	(0.1%)	(1.1%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.54	7.7%
Euro Cycles SA	12.20	1.8%
Tunisie Profiles Aluminium SA	6.15	1.5%
Cellcom SA	2.16	0.9%
Banque Internationale Arabe de	103.70	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	(4.1%)
Ennaki Automobiles	10.65	(2.0%)
SOTUMAG	6.33	(2.0%)
Societe de Placements et de De	11.00	(1.5%)
Societe Tunsienne d'Entreprise	6.55	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,794.99	3.52	0.0%	(0.7%)	11.9%
Market Cap (DT Mln)	24,298	16.47	0.1%	(0.5%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	437.6	(28.3)	(6.1%)	575.8	581.0
Value Traded ('000 DT)	3,133.5	701.0	28.8%	5,417.7	5,849.8
No. of Trades	842	(124)	(12.8%)	1,166	1,002

Market Breadth

▲ 11 ▼ 18 = 35

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.53	203
One Tech Holding	9.70	27
Arab Tunisian Bank	2.85	26
Cellcom SA	2.16	25
SOTUMAG	6.33	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.75	(0.30%)	0.82
Societe Industrielle d'Apparei	3.53	0.00%	0.72
One Tech Holding	9.70	(0.31%)	0.26
Banque Internationale Arabe de	103.70	0.67%	0.17
SOTUMAG	6.33	(2.01%)	0.12

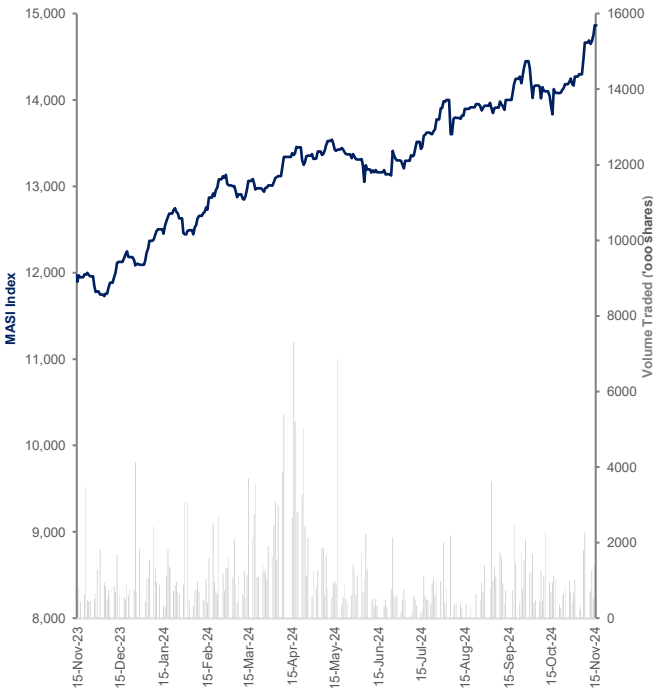
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	628,734.9	0.5%	3.5%	15.2%
Banking	259,652.0	0.8%	5.5%	18.2%
Beverages	9,533.5	0.0%	3.0%	5.3%
Chemicals	2,345.6	2.6%	9.1%	11.0%
Construction & Building Material	78,795.7	1.8%	8.4%	9.7%
Distributors	17,133.7	0.1%	(0.4%)	2.5%
Electricity	33,024.0	(3.3%)	(4.5%)	27.3%
Food Producers & Processors	26,119.5	0.0%	0.6%	0.9%
Holding Companies	4,555.2	0.7%	(1.4%)	46.5%
Insurance	31,175.3	(0.5%)	0.5%	15.4%
Investment & other Finance	3,455.0	(3.8%)	(4.4%)	5.5%
Leisures & Hotel	2,980.0	0.0%	0.0%	0.5%
Materials, Software & Computer	5,448.0	0.2%	0.8%	(6.6%)
Mining	40,666.7	3.2%	4.6%	88.3%
Oil & Gas	13,406.3	1.3%	2.3%	(2.5%)
Real Estate	22,653.1	3.1%	8.6%	172.3%
Telecommunications	76,920.8	(1.7%)	(1.4%)	(12.5%)
Transport	772.6	0.0%	0.0%	10.5%
Forestry & Paper	98.1	(0.8%)	0.5%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	366.00	5.05%
SNEP	540.00	4.85%
Fenie Brossette	115.00	4.55%
Managem SA	2900.00	3.91%
Credit du Maroc SA	1025.00	2.50%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	544.00	(4.39%)
TAQA Morocco SA	1400.00	(3.31%)
Eqdom	1051.00	(3.31%)
Maroc Telecom	87.50	(1.69%)
ATLANTA	130.00	(1.52%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,862.45	111.42	0.8%	4.9%	22.9%
Market Cap (MAD Mn)	628,735	2,907	0.5%	3.5%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,392.6	881.8	172.6%	1,219.1	856.4
Value Traded (MAD Mn)	374.14	197.67	112.0%	155.3	90.5

Market Breadth	▲ 22	▼ 11	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.20	399.6
Maroc Telecom	87.50	388.1
Alliances Developpement Immobili	366.00	204.1
Attijariwafa Bank	578.00	76.3
Banque Centrale Populaire	300.00	70.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	2000.00	2.15%	75.41
Alliances Developpement Immobili	366.00	5.05%	65.63
Attijariwafa Bank	578.00	1.46%	43.67
Ciments du Maroc	1950.00	1.56%	39.95
Maroc Telecom	87.50	(1.69%)	34.31

Source: Bloomberg, Kamco Research

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