

MENA Markets Daily Report

May 16, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div>		Kuwait	Premier Market Index	▼	7,843.43	(0.4%)	4.9%	(7.9%)
		Kuwait	Main 50 Index	▲	5,788.26	0.2%	5.5%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▲	5,963.19	0.1%	7.1%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▼	7,175.51	(0.3%)	5.3%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	12,103.20	(0.2%)	1.1%	14.2%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	4,093.25	(1.1%)	0.8%	21.7%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,513.54	(0.9%)	(8.3%)	(3.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,021.46	(0.4%)	(5.8%)	(6.2%)
	Bahrain8	Qatar	QE 20 Index	▼	9,628.36	(0.2%)	(11.1%)	1.4%
	Oman9	Bahrain	Bahrain All Share	▼	2,010.22	(0.6%)	2.0%	4.0%
	Jordan10	Oman	MSX 30 Index	▲	4,775.30	0.4%	5.8%	(7.1%)
	Tunisia11	Egypt	EGX 30	▼	25,316.08	(0.1%)	1.7%	70.5%
Morocco12	Jordan	ASE Index	▲	2,386.51	0.0%	(1.8%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,122.89	(0.2%)	4.3%	7.9%	
	Morocco	MASI	▼	13,421.40	(0.6%)	11.0%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,119.90	(0.8%)	4.9%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,200.49	0.5%	10.8%	11.6%	
	India	SENSEX	▼	72,987.03	(0.2%)	1.0%	18.7%	
	Brazil	BOVESPA Stock Index	▼	128,027.59	(0.4%)	(4.6%)	22.3%	
	Mexico	BOLSA Index	▲	57,454.65	0.4%	0.1%	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,084.65	0.3%	5.9%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,472.26	1.1%	9.6%	21.8%	
	Asia	MSCI Asia Pacific	▲	561.58	0.5%	6.2%	4.6%	
	Europe	DJ Stoxx 600	▲	524.71	0.6%	9.5%	12.7%	
	Europe	FTSEurofirst 300	▲	2,078.40	0.6%	10.0%	12.5%	
	U.S.A	S&P 500	▲	5,308.15	1.2%	11.3%	24.2%	
	U.S.A	DJIA	▲	39,908.00	0.9%	5.9%	13.7%	
	U.S.A	NASDAQ Composite	▲	16,742.39	1.4%	11.5%	43.4%	
	UK	FTSE 100	▲	8,445.80	0.2%	9.2%	3.8%	
	Germany	DAX	▲	18,869.36	0.8%	12.6%	20.3%	
	Japan	NIKKEI 225	▲	38,385.73	0.1%	14.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	19,073.71	(0.2%)	11.9%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.35	(0.6%)	2.97%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.74%	(0.36%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	0.60%	(1.40%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.09%	0.02%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	82.75	0.5%	7.4%	(10.3%)	
	Oil	NYMEX	▲	78.63	0.8%	9.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.42	3.1%	(4.1%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,385.99	1.2%	15.7%	13.1%	
	Silver	Silver Spot \$/Oz	▲	29.67	3.7%	24.7%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	65,981.66	7.1%	55.2%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

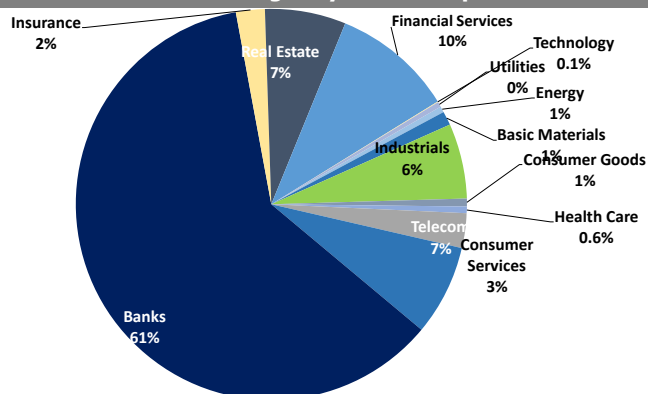
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	20.0	11.0%
2- National Bank of Kuwait	7,343.9	13.1	14.4%
3- Boubayan Bank	2,512.1	31.2	9.4%
4- Zain	2,042.4	9.5	17.3%
5- Mabane Co.	1,123.1	17.3	10.5%
6- Gulf Bank	992.5	13.9	8.7%
7- Commercial Bank of Kuwait	946.0	8.5	16.8%
8- Agility (PWC Logistics)	791.2	9.5	4.7%
9- Ahli Bank of Kuwait	688.1	15.2	7.3%
10- Burgan Bank	669.6	15.4	5.1%
Total	28,771	15.46	11.2%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.160	0.016	11.1%
Kuwait & M.E. Financial Inv. Co.	0.080	0.007	9.9%
Al-Maidan Clinic For Oral Health Serv. Co.	0.800	0.064	8.7%
Arab Real Estate Co.	0.080	0.006	8.3%
Real Estate Trade Centers Co.	0.045	0.003	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.355	(0.054)	(13.2%)
Al-Argan International Real Estate Co.	0.080	(0.011)	(12.0%)
Metal & Recycling Co.	0.085	(0.007)	(7.6%)
Kuwait Emirates Holding Co.	0.032	(0.002)	(5.4%)
Jiyad Holding Co.	0.019	(0.001)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.743	0.4%	17,672,752
Agility (PWC Logistics)	0.310	(2.8%)	15,460,770
Arab Real Estate Co.	0.080	8.3%	15,305,507
Alimtiarz Investment Group	0.053	1.7%	13,754,453
Warba Bank	0.184	(1.1%)	11,753,097

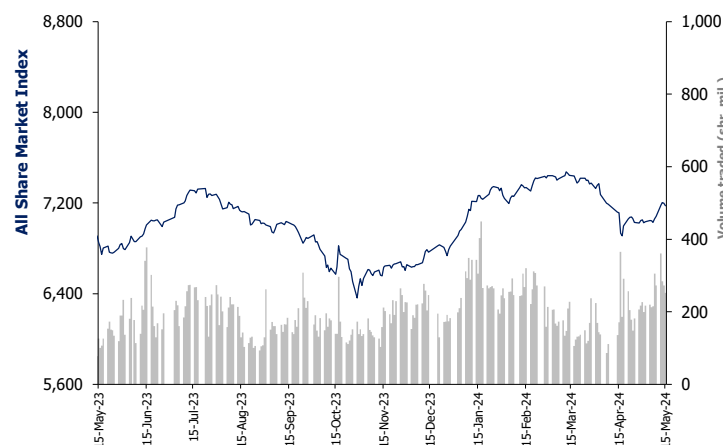
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,792.2	▼	(0.3%)	1.9%	3.2%
Energy	212.2	▲	0.1%	(1.0%)	10.8%
Basic Materials	474.7	▼	(0.5%)	(2.4%)	12.0%
Industrials	2,595.1	▼	(1.0%)	(1.2%)	(15.9%)
Consumer Staples	270.9	▼	(0.3%)	7.5%	36.0%
Health Care	233.9	▲	5.9%	0.1%	0.8%
Consumer Discretionary	1,191.5	▲	0.0%	4.7%	9.7%
Telecommunications	3,130.4	▼	(0.2%)	(1.7%)	(7.2%)
Banks	25,508.8	▼	(0.2%)	2.7%	4.2%
Insurance	992.4	▼	(1.7%)	0.0%	8.6%
Real Estate	2,795.1	▼	(0.2%)	2.7%	8.2%
Financial Services	4,188.9	▼	(0.3%)	1.9%	12.3%
Technology	25.7	▼	(1.9%)	(1.9%)	223.3%
Utilities	172.7	=	0.0%	(5.4%)	(9.2%)

Market Breadth		43		70		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,843.43	(27.8)	(0.4%)	2.0%	4.9%	
Main 50 Index	5,788.26	13.7	0.2%	0.6%	5.5%	
Main Market Index	5,963.19	6.6	0.1%	0.7%	7.1%	
All Share Market Index	7,175.51	(19.8)	(0.3%)	1.8%	5.3%	
Market Cap (KWD Mn)	41,792.18	(119.9)	(0.3%)	1.9%	3.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

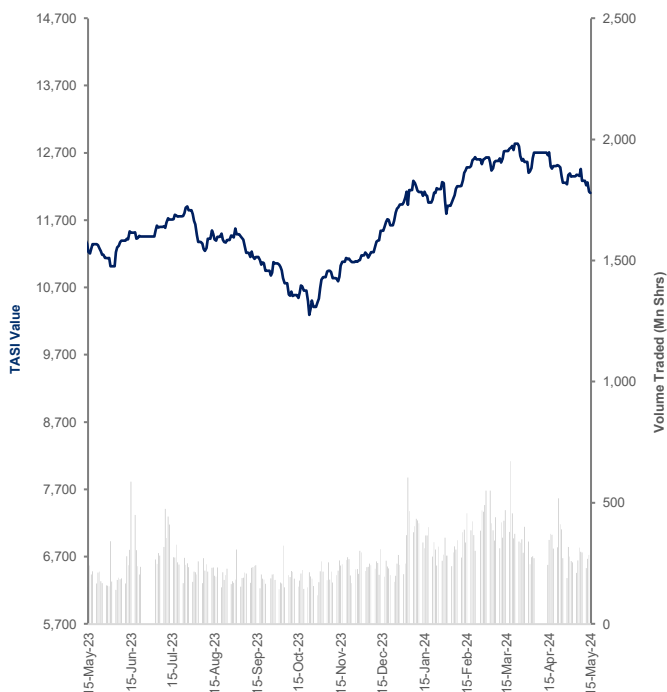
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	252.3	(20.2)	(7.4%)	228.4	130.7
Value Traded (KWD Mn)	58.4	(4.0)	(6.3%)	57.1	40.6
No. of Trades	15,636	(951)	(5.7%)	14,161	8,812

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	0.4%	13,146,592
National Bank of Kuwait	0.882	(0.9%)	6,172,861
Agility (PWC Logistics)	0.310	(2.8%)	4,900,951
Zain	0.472	(0.2%)	2,206,654
Warba Bank	0.184	(1.1%)	2,167,304

Saudi Tadawul Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,499,971.2	(1.1%)	(2.6%)	(6.8%)
Energy	7,166,382.6	(1.7%)	(2.7%)	(11.3%)
Materials	684,513.4	(0.4%)	(4.4%)	(3.3%)
Capital Goods	56,506.4	2.3%	4.1%	25.1%
Commercial & Professional Svc	11,125.2	0.9%	(1.4%)	(3.4%)
Transportation	50,699.6	1.7%	0.1%	22.5%
Consumer Durables & Apparel	4,694.4	1.8%	(0.6%)	13.1%
Consumer Services	74,251.1	1.8%	(1.4%)	2.1%
Media	47,084.8	(2.3%)	(2.9%)	78.1%
Consumer Discretionary Distribution &	31,334.6	(0.3%)	(3.5%)	(8.7%)
Consumer Staples Distribution & Retail	54,148.4	1.2%	(2.6%)	2.6%
Food & Beverages	125,443.4	(0.5%)	(4.7%)	12.5%
Health Care Equipment & Svc	176,146.1	(1.0%)	(5.0%)	4.2%
Pharma, Biotech & Life Science	16,886.0	1.8%	2.2%	34.2%
Banks	933,205.4	(0.5%)	(3.2%)	(4.9%)
Financial Services	63,540.7	0.5%	(5.0%)	11.9%
Insurance	96,435.4	(2.9%)	(1.5%)	24.1%
Telecommunication Services	243,348.1	(0.2%)	0.0%	(4.2%)
Utilities	413,884.8	3.5%	5.3%	43.6%
REITs	16,261.4	(0.5%)	(3.0%)	(8.9%)
Real Estate Mgmt & Dev't	119,117.1	(0.7%)	(5.3%)	16.5%
Software & Services	114,962.3	(0.6%)	(8.5%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	9.61	10.0%
Wafrah for Industry and Dev.	49.95	9.9%
Al-Baha Development & Investme	0.14	7.7%
Zamil Industrial Investment Co	21.60	7.5%
Al Mawarid Manpower Co.	123.20	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Basic Chemical Industries Ltd	33.60	(7.6%)
v	17.72	(5.6%)
Bupa Arabia for Cooperative In	247.60	(4.9%)
Saudi Research & Marketing Gro	230.60	(4.2%)
Saudi Paper Manufacturing Co	74.90	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Electrical Industries Co	6.20	22,828
Shams	0.88	14,558
Anaam International Holding Gr	1.07	12,283
Americana Restaurants International PLC	3.30	10,351
Maharah Human Resources Co	6.30	10,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,103.20	(17.71)	(0.1%)	(2.4%)	1.1%
Market Cap (SAR Mn)	10,499,971	(118,107)	(1.1%)	(2.6%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	246.8	(38.4)	(13.5%)	352.0	168.7
Value Traded (SAR Mn)	6,307.5	(1,029.6)	(14.0%)	8,560.4	4,612.3
No. of Trades	527,742	(63,444)	(10.7%)	540,271	332,203

Market Breadth	▲ 128	▼ 96	= 21
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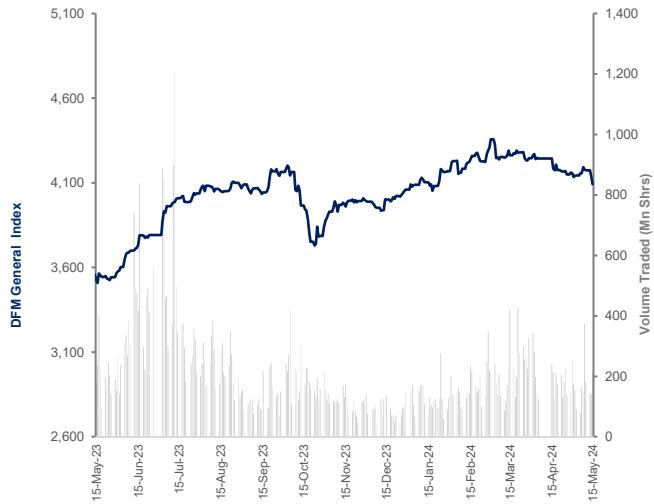
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	432.80	6.1%	401.38
Al Rajhi Bank	80.10	0.4%	387.13
Saudi Arabian Oil Co	29.30	(1.7%)	260.34
SAL Saudi Logistics Services	279.60	3.0%	242.75
National Commercial Bank	35.00	(1.1%)	201.27

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	693,859.7	(0.6%)	(1.9%)	1.2%
Financials	295,858.7	(0.4%)	(0.3%)	1.9%
Real Estate	120,886.5	(1.2%)	(4.1%)	2.8%
Industrial	91,628.3	0.3%	(11.7%)	0.4%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	28,059.7	0.2%	21.0%	15.1%
Consumer Discretionary	3,906.2	(1.0%)	(1.1%)	(5.7%)
Telecommunication	26,109.5	(0.7%)	(1.5%)	11.0%
Utilities	126,531.7	(1.3%)	0.3%	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	4.60	15.0%
Al Salam Bank - Bahrain	2.00	2.0%
Commercial Bank Of Dubai	6.60	2.0%
Spinneys1961 Holdings PLC	1.60	1.3%
UNION COOP	2.43	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.26	(10.0%)
National General Insurance	4.95	(10.0%)
Al Ramz Corporation Investment and Development PJSC	1.50	(9.1%)
Union Properties Pjsc	0.40	(7.2%)
Emirates Refreshments Co	0.00	(5.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	84,795
Spinneys1961 Holdings PLC	1.60	26,729
Deyaar Development Pjsc	0.73	11,599
Emaar Properties Pjsc	7.89	8,588
Ithmaar Holding	0.24	7,046

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,093.25	(43.60)	(1.1%)	(1.5%)	0.8%
Market Cap (AED Mn)	693,860	(4,245)	(0.6%)	(1.9%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	214.5	72.6	51.1%	178.3	157.4
Value Traded (AED Mn)	375.7	45.3	13.7%	383.4	313.6
No. of Trades	12,731	2,385	23.1%	8,403	6,330

Market Breadth	▲ 7	▼ 33	= 34
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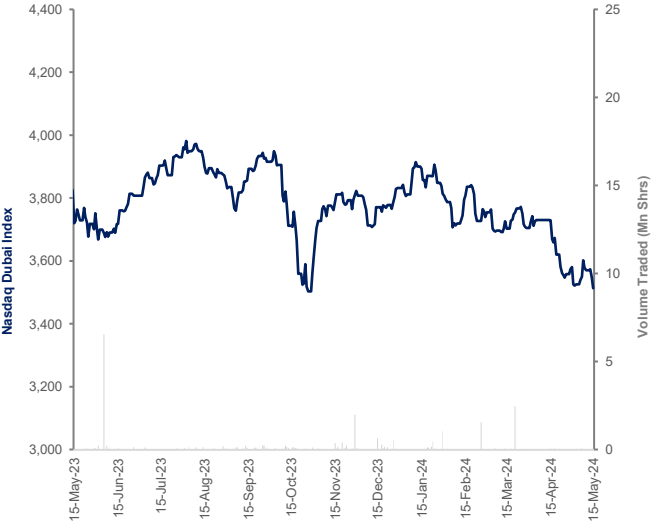
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.89	(1.00%)	68.07
Spinneys1961 Holdings PLC	1.60	1.27%	42.90
Union Properties Pjsc	0.40	(7.21%)	34.47
Emaar Development	7.88	(2.11%)	29.05
Emirates Nbd	16.50	(0.60%)	25.20

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,333.2	(0.1%)	1.4%	7.3%
DEPA Limited (AED)	102.5	0.0%	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	64.0	(1.5%)	(1.5%)	(3.9%)
ENBD REIT (CEIC) Limited	86.0	0.0%	(2.3%)	(7.3%)
Hikma Pharmaceuticals GDR	5,546.0	0.0%	4.6%	11.3%
Nasdaq, Inc.	34,972.5	0.0%	1.1%	6.3%
Orascom Construction Limited	562.2	(3.8%)	(10.5%)	56.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.10	(3.8%)
Emirates Reit (Ceic) Limited	0.20	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	47
Enbd Reit (Ceic) Limited	0.34	3
Orascom Construction Limited	5.10	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,513.54	(32.15)	(0.9%)	(1.9%)	(8.3%)
Market Cap (USD Mn)	41,333	(23.0)	(0.1%)	1.4%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05	0.0	192,019.2%	0.094	0.33
Value Traded (USD Mn)	0.010	0.0	7,491.0%	0.1	0.09
No. of Trades	4	3	300.0%	6	3

Market Breadth	▲ 0	▼ 2	▬ 5
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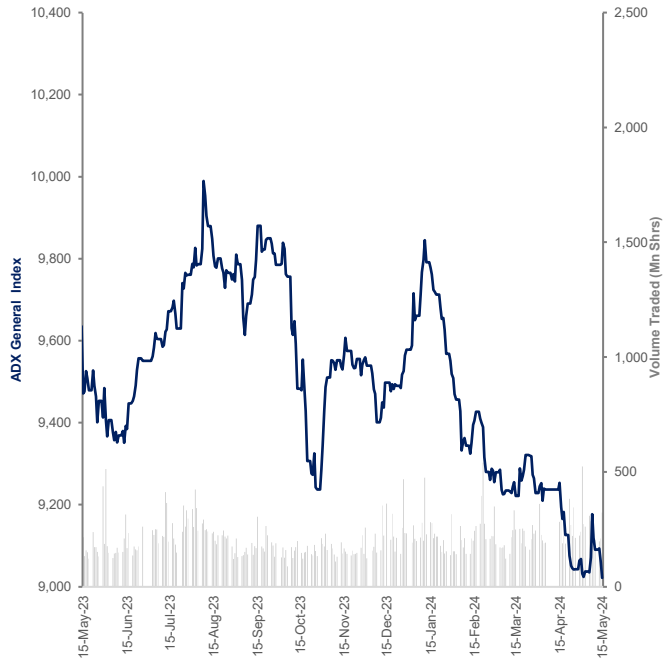
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(1.49%)	0.01
Enbd Reit (Ceic) Limited	0.34	0.00%	0.00
Orascom Construction Limited	5.10	(3.77%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,578,604.0	(0.4%)	0.9%	(5.9%)
Financials	1,324,659.4	(0.1%)	0.0%	(2.0%)
Telecommunication	41,057.4	(0.2%)	(0.9%)	5.8%
Consumer Discretionary	69,036.3	0.5%	2.4%	2.9%
Industrial	246,530.8	(1.6%)	1.1%	(0.8%)
Real Estate	48,176.2	(1.5%)	2.9%	4.5%
Basic Materials	95,825.9	(0.7%)	(1.0%)	(3.1%)
Energy	351,613.8	0.5%	3.3%	0.6%
Utilities	323,810.6	(1.4%)	3.2%	(17.7%)
Consumer Staples	4,960.8	(1.2%)	(1.3%)	13.1%
Health Care	60,351.2	(0.2%)	(1.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.13	13.4%
Americana Restaurants International PLC	3.24	2.9%
Bank Of Sharjah	0.60	2.4%
Agility Global PLC	1.29	2.4%
National Bank Of Ras Al-Khai	5.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ain Ahlia Ins. Co.	28.80	(10.0%)
Eshraq Properties Co Pjsc	0.32	(9.9%)
National Bank Of Umm Al Qaiw	2.00	(4.8%)
BAYANAT AI PLC	2.66	(4.3%)
Emirates Steel Arkan	1.33	(4.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.32	100,423
ADNOC Gas	3.07	29,523
Bank Of Sharjah	0.60	26,582
Multiply Group	2.29	21,444
Rak Properties	1.18	13,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,021.46	(37.00)	(0.4%)	(0.5%)	(5.8%)
Market Cap (AED Mn)	2,578,604	(9,225)	(0.4%)	0.9%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	323.0	113.1	53.9%	236.8	197.4
Value Traded (AED Mn)	928.1	99.5	12.0%	895.0	1,345.4
No. of Trades	15,403	173	1.1%	13,340	11,188

Market Breadth

▲ 16 ▼ 28 = 40

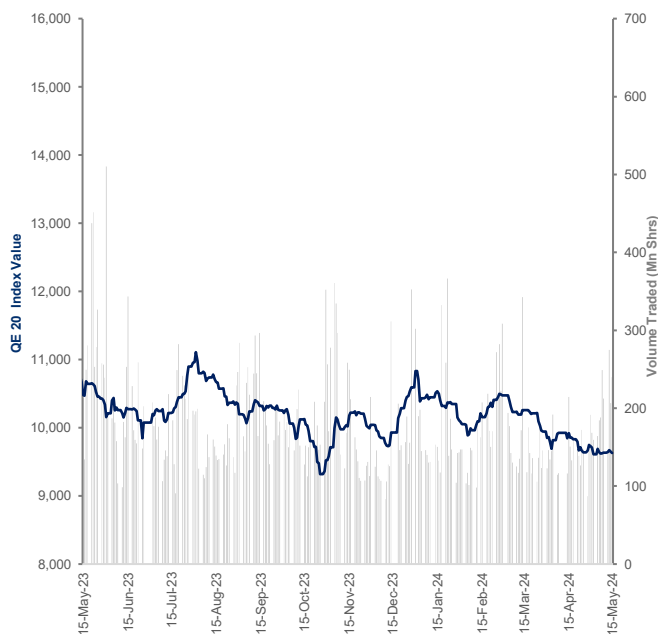
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.03%	190.50
ADNOC Gas	3.07	0.33%	90.65
First Abu Dhabi Bank Pjsc	12.20	(0.97%)	88.59
Alpha Dhabi Holding PJSC	13.46	(2.18%)	84.03
Multiply Group	2.29	(0.87%)	49.39

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	559,260.0	(0.3%)	(1.1%)	(10.5%)
Banking & Finance Sector	260,913.1	(0.8%)	(1.5%)	(15.6%)
Goods & Consumer Services	29,609.2	(0.1%)	0.5%	(6.2%)
Industrial Sector	143,426.0	(0.5%)	(2.6%)	(7.8%)
Insurance Sector	10,987.9	0.1%	(4.1%)	(15.7%)
Real Estate	38,425.0	(0.1%)	3.9%	(0.2%)
Telecom	38,594.9	(0.7%)	(2.2%)	(13.4%)
Transport	37,303.9	3.3%	3.4%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.20	4.7%
Meeza	3.72	3.7%
Salam International Investment	0.70	2.0%
Gulf International Services QS	3.13	1.6%
National Leasing	0.72	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.00	(4.0%)
Damaan Islamic Insurance Company (BEEMA)	3.65	(3.6%)
Doha Insurance Co QSC	2.40	(3.0%)
Qatar German Co for Medical De	1.81	(2.8%)
Qatar International Islamic Ba	10.11	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.41	27,159
National Leasing	0.72	17,473
Qatar Aluminum Manufacturing C	1.39	16,037
Qatar Oman Investment Co QSC	0.86	14,566
United Development Co QSC	1.23	14,317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,628.36	(17.92)	(0.2%)	(1.0%)	(11.1%)
Market Cap (QAR Mn)	559,260	(1,959)	(0.3%)	(1.1%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	239.7	33.3	16.1%	167.5	153.5
Value Traded (QAR Mn)	561.7	85.1	17.8%	497.4	465.9
No. of Trades	19,039	3,197	20.2%	16,009	16,018

Market Breadth	▲ 17	▼ 31	= 5
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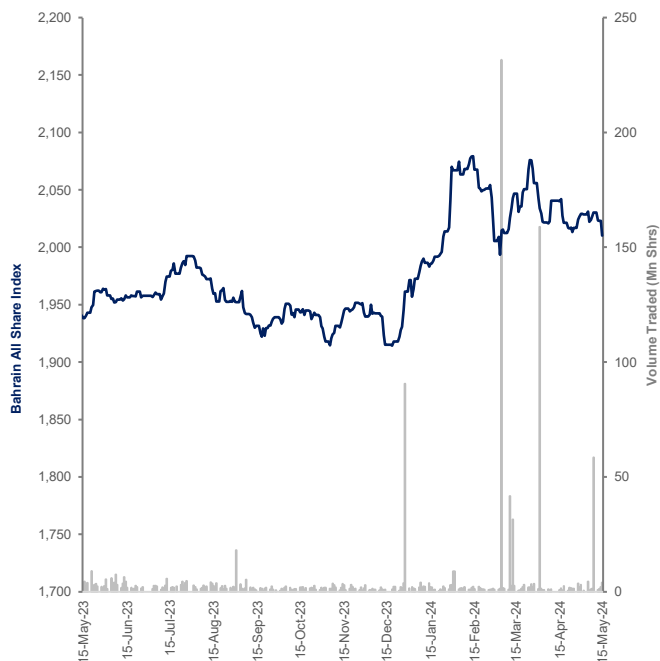
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.41	0.37%	66.03
Dukhan Bank	3.80	(0.39%)	54.20
Qatar National Bank QPSC	13.78	(1.01%)	45.91
Gulf International Services QS	3.13	1.62%	41.30
Qatar Gas Transport Co Ltd	4.20	4.74%	30.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,948.6	(0.3%)	1.0%	7.8%
Materials	1,704.0	(3.2%)	(4.8%)	4.8%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	250.8	0.0%	1.4%	0.4%
Consumer Staples	136.6	(1.3%)	(2.1%)	(6.9%)
Financials	31,721.0	(0.1%)	1.3%	8.3%
Communication Services	924.2	0.0%	2.6%	3.6%
Real Estate	73.5	0.0%	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.31	0.6%
Al Salam Bank-Bahrain BSC	0.21	0.5%
BBK BSC	0.51	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,010.22	(12.85)	(0.6%)	(0.9%)	2.0%
Market Cap (BHD Mn)	34,948.6	(99)	(0.3%)	1.0%	7.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	(9.5%)
Ithmaar Holding BSC	0.03	(8.8%)
Aluminium Bahrain B.S.C	1.20	(3.2%)
Kuwait Finance House - Bahrain	2.39	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,998	1,915	91.9%	7,292.2	3,594.6
Value Traded (BHD '000)	812	(560)	(40.8%)	2,153.0	1,324.5
No. of Trades	70	29	70.7%	52	62

Market Breadth

▲ 3 ▼ 4 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,794
Ithmaar Holding BSC	0.03	1,314
Arab Banking Corp BSC	0.32	250
Nass Corp BSC	0.08	165
Aluminium Bahrain B.S.C	1.20	149

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	0.49%	0.37
Aluminium Bahrain B.S.C	1.20	(3.23%)	0.18
Kuwait Finance House - Bahrain	2.39	(0.29%)	0.07
Ithmaar Holding BSC	0.03	(8.82%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,232.7	0.4%	(0.2%)	3.9%
Financial	5,096.1	0.3%	(0.1%)	3.4%
Industrial	1,507.8	0.6%	0.4%	3.7%
Services	2628.7	0.4%	(0.5%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.88	10.0%
Shell Oman Marketing Co.	0.84	5.0%
Oman Cables Industry Co.	2.540	3.7%
Sharqiya Investment Holding Co.	0.08	2.7%
National Gas Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.45	(4.7%)
Sembcorp Salalah	0.10	(1.9%)
Galfar Engineering & Contracting Co.	0.17	(1.8%)
Oman International Engineering And Investment Co	0.11	(1.7%)
Oman & Emirates Investment Holding Co.	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,413
Al Suwadi Power Co.	0.08	1,489
Bank Nizwa	0.10	807
OQ Gas Networks	0.14	766
Bank Muscat	0.26	433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,775.30	17.41	0.4%	(0.2%)	5.8%
Market Cap (OMR Mn)	9,232.7	34.52	0.4%	(0.2%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,420.4	(21,916.0)	(69.9%)	33,980.8	13,256.4
Value Traded (OMR '000)	2,240.7	(1,840.2)	(45.1%)	3,135.4	2,564.6

Market Breadth	▲ 13	▼ 9	= 94
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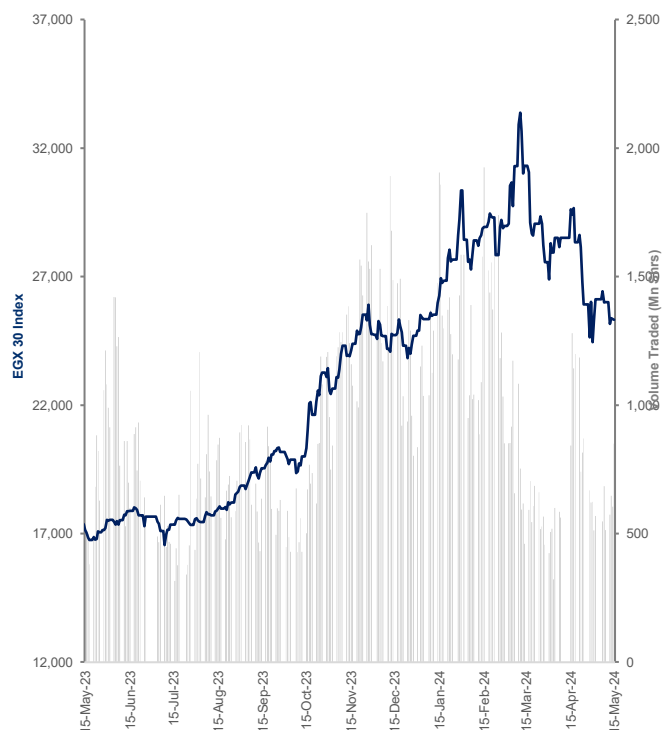
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.54	3.67%	0.82
Sohar Bank	0.14	1.49%	0.33
Oman Telecommunications Co.	1.05	0.77%	0.20
Smn Power Holding	0.33	(0.61%)	0.12
Al Suwadi Power Co.	0.08	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,707,198.1	(1.1%)	(0.0%)	(1.7%)
Banks	431,410.8	(4.2%)	(2.4%)	(0.4%)
Basic Resources	205,439.6	(1.7%)	(4.8%)	(26.8%)
Industrial Goods	85,093.9	0.6%	7.1%	15.6%
Health Care & Pharmaceuticals	45,881.8	(0.3%)	(1.9%)	(0.7%)
Real Estate	292,481.0	(0.1%)	7.5%	22.9%
Travel and Leisure	68,059.8	0.1%	(2.8%)	32.3%
Food, Beverages & Tobacco	116,774.0	2.0%	1.4%	(14.4%)
Energy and Support Services	15,167.0	3.5%	3.8%	(4.4%)
Trade and Distributors	12,607.8	1.9%	(6.6%)	(7.5%)
Shipping and Transport	54,175.9	(1.3%)	(0.8%)	(35.1%)
Education Services	21,570.9	(0.3%)	10.6%	12.7%
Contracting and Construction Eng	33,481.4	(2.4%)	(2.1%)	28.0%
Textiles and Durables	19,395.3	0.5%	4.9%	5.7%
Building Materials	13,485.2	(0.4%)	(4.1%)	(14.7%)
Media & Communication Services	134,267.3	1.2%	2.4%	2.9%
Paper and Packaging	2,068.2	0.7%	2.0%	(2.8%)
Non-bank Financial Services	155,838.2	(0.4%)	(5.0%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Al Khair River For Development Agricultural Investment&Envir	0.72	17.1%
EL Ezz Aldekhela Steel - Alexandria	1460.00	16.7%
Maridive & oil services	0.25	11.9%
Delta Construction & Rebuilding	18.98	11.6%
Citadel Capital - Common Shares	2.35	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	16.91	(5.0%)
Rowad Tourism (Al Rowad)	29.18	(5.0%)
Sinai Cement	10.49	(4.2%)
ODIN Investments	1.59	(4.2%)
El Nasr Clothes & Textiles (Kabo)	2.10	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.35	150,909
Al Khair River For Development Agricultural Investment&Envir	0.72	97,424
Arabia Investments Holding	0.60	84,828
The Egyptian Modern Education Systems	0.27	52,854
Egyptians Housing Development & Reconstruction	0.42	49,678

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,316.08	(23.7)	(0.1%)	3.5%	1.7%
Market Cap (EGP Mn)	1,707,198.1	(19,826.0)	(1.1%)	(0.0%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	850.1	245.8	40.7%	982.5	539.6
Value Traded (EGP Mn)	2,427.8	88.6	3.8%	4,632.8	1,999.2
No. of Trades	80,607	5,142	6.8%	136,552	67,481

Market Breadth

▲ 74

▼ 55

▬ 92

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	58.85	(1.34%)	473.04
Citadel Capital - Common Shares	2.35	10.33%	339.54
Emaar Misr for Development	5.45	3.22%	261.69
Commercial International Bank (Egypt)	74.50	(0.67%)	181.44
Palm Hills Development Company	3.00	(0.66%)	69.69

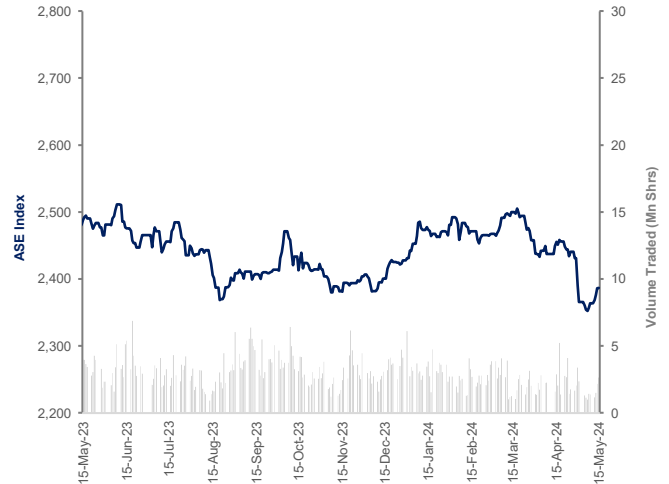
Source: Bloomberg, Kamco Research

#N/A

Amman Stock Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,697.8	0.0%	(0.2%)	(3.9%)
Banking	7,500.3	(0.1%)	(0.3%)	(4.8%)
Insurance	268.9	0.5%	(0.2%)	2.0%
Diversified Financial Services	252.5	0.4%	1.4%	(5.4%)
Real Estate	288.4	0.7%	(1.1%)	(13.5%)
Educational Services	56.3	(0.7%)	(4.7%)	(5.0%)
Hotels and Tourism	272.8	0.9%	(2.1%)	(1.2%)
Transportation	264.1	0.1%	(1.0%)	(6.0%)
Technology and Communication	93.2	(0.1%)	(2.4%)	(3.2%)
Utilities and Energy	1,506.8	0.0%	1.4%	2.8%
Commercial Services	194.4	0.0%	(1.1%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
TUHAMA FOR FINANCIAL INVESTM	1.10	4.8%
JORDAN FRENCH INSURANCE	0.66	4.8%
COMPREHENSIVE MULTIPLE TRANS	1.21	4.3%
DEERA INVESTMENT & REAL ESTA	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.95	(5.0%)
JORDAN MASAKEN FOR LAND & IN	1.38	(4.8%)
AD-DULAYL INDUSTRIAL PARK CO	0.70	(2.8%)
SPECIALIZED TRADING & INVEST	1.14	(2.6%)
SURA DEVELOPMENT AND INVESTM	0.76	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.28	1,096
CENTURY INVESTMENT GROUP	0.20	361
JORDAN TELECOM	2.78	214
TUHAMA FOR FINANCIAL INVESTM	1.10	200
COMPREHENSIVE LAND DEVELOPME	0.98	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,386.51	0.20	0.0%	(0.2%)	(1.8%)
Market Cap (JD Mn)	10,697.80	0.38	0.0%	(0.2%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,641.3	490.0	22.8%	2,494.7	4,326.3
Value Traded (JD ^{'000})	2,369.9	(1,657.0)	(41.1%)	2,987.8	6,328.0
No. of Trades	1,742	(314)	(15.3%)	1,589	2,735

Market Breadth



25



19



77

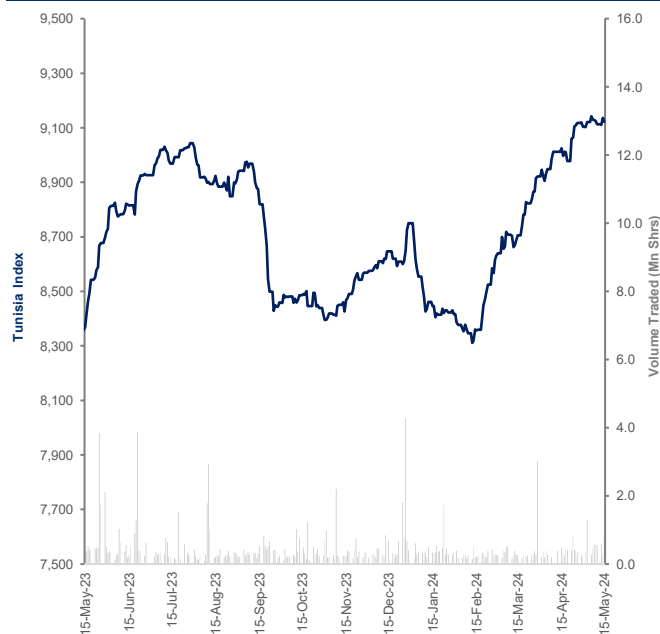
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.78	(0.36%)	0.60
UNION INVESTMENT CORP	0.28	3.70%	0.30
JORDAN PETROLEUM REFINERY CO	4.85	0.62%	0.26
ARAB BANK PLC	4.30	0.00%	0.25
TUHAMA FOR FINANCIAL INVESTM	1.10	4.76%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,046.8	(0.3%)	(2.1%)	1.5%
Banking	10,994.6	(0.1%)	(3.2%)	1.2%
Insurance	903.8	0.5%	0.1%	(7.1%)
Leasing	834.5	(0.4%)	(0.7%)	6.8%
Financial Services	1,731.0	(0.1%)	(1.0%)	17.2%
Industrial	1,742.3	(0.3%)	(0.3%)	0.3%
Chemical Industry	339.8	(1.0%)	0.3%	(10.5%)
Food & Beverage	4,053.0	(1.1%)	(1.7%)	6.6%
Retailing	1,117.8	(0.3%)	0.4%	(4.8%)
Others	1,329.9	(0.0%)	(2.6%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.52	4.5%
Societe de Placements et de De	11.37	4.3%
Societe Industrielle d'Apparei	3.70	4.2%
Tunis Re	7.20	3.0%
Banque de Tunisie et des Emira	4.18	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.42	(6.7%)
Societe Electrostar	0.41	(4.7%)
Societe Chimique ALKIMIA	20.20	(3.8%)
Union Internationale de Banque	23.00	(3.2%)
Delice Holding	10.80	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.70	178
Societe D'Articles Hygieniques	8.16	142
Amen Bank	37.98	131
Delice Holding	10.80	52
BH Leasing	3.52	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,122.89	(13.54)	(0.1%)	0.2%	4.3%
Market Cap (DT Mln)	23,047	(62.39)	(0.3%)	(2.1%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	857.1	565.7	194.1%	391.9	685.3
Value Traded ('000 DT)	9,474.5	6,892.7	267.0%	3,729.2	6,326.9
No. of Trades	1,545	110	7.7%	1,080	1,078

Market Breadth	▲ 14	▼ 25	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.98	1.42%	4.98
Societe D'Articles Hygieniques	8.16	(0.49%)	1.17
Societe Industrielle d'Apparei	3.70	4.23%	0.65
Delice Holding	10.80	(2.62%)	0.56
Banque Internationale Arabe de	91.00	0.56%	0.35

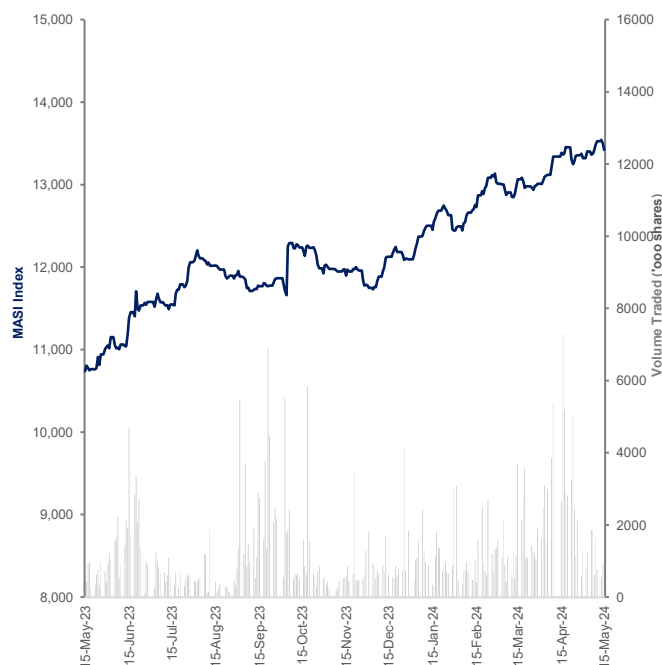
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,006.0	(0.6%)	0.6%	10.5%
Banking	239,642.2	(0.6%)	0.9%	9.1%
Beverages	9,754.0	(0.3%)	(4.6%)	7.7%
Chemicals	2,495.4	(1.3%)	3.7%	18.1%
Construction & Building Material	76,010.1	0.2%	0.6%	5.8%
Distributors	17,986.0	(0.1%)	2.1%	7.6%
Electricity	31,844.5	(4.9%)	3.8%	22.7%
Food Producers & Processors	25,886.9	(0.3%)	(1.6%)	0.0%
Holding Companies	4,029.6	(0.2%)	(5.3%)	29.6%
Insurance	31,766.9	1.6%	2.9%	17.6%
Investment & other Finance	3,820.3	(0.6%)	0.7%	16.7%
Leisures & Hotel	3,538.8	(1.6%)	(5.0%)	19.3%
Materials, Software & Computer	5,462.3	(0.8%)	0.8%	(6.3%)
Mining	33,488.0	(0.2%)	1.8%	55.1%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	18,635.8	(0.3%)	2.5%	124.0%
Telecommunications	83,514.1	(1.0%)	(1.5%)	(5.0%)
Transport	772.4	0.0%	(1.9%)	10.5%
Forestry & Paper	93.3	(2.5%)	(1.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2051.00	5.2%
Saham Assurance	1900.00	4.1%
ATLANTA	147.55	2.5%
Sonasid	854.00	1.4%
Alliances Developpement Immobili	255.15	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1350.00	(4.9%)
Banque Marocaine Pour Le Comme	581.00	(2.7%)
Med Paper SA	19.50	(2.5%)
Fenie Brossette	119.00	(2.3%)
SNEP	589.90	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.30	433.9
Banque Centrale Populaire	292.00	140.9
Maroc Telecom	95.00	134.3
Alliances Developpement Immobili	255.15	108.0
Attijariwafa Bank	510.00	55.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,421.40	(80.06)	(0.6%)	0.8%	11.0%
Market Cap (MAD Mn)	603,006	(3,790)	(0.6%)	0.6%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	979.1	50.4	5.4%	1,606.2	407.4
Value Traded (MAD Mn)	198.90	90.43	83.4%	152.9	63.6

Market Breadth	▲ 7	▼ 25	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	(0.66%)	40.80
Attijariwafa Bank	510.00	(0.58%)	28.41
Alliances Developpement Immobili	255.15	1.25%	27.03
Ciments du Maroc	1790.00	0.56%	23.56
LafargeHolcim Maroc SA	1999.00	(0.05%)	17.33

Source: Bloomberg, Kamco Research

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