

MENA Markets Daily Report

March 16, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,608.35	(0.5%)	12.7%	26.2%
		Kuwait	Main 50 Index	▼	6,546.17	(0.4%)	7.2%	31.7%
		Kuwait	Main Market Index	▼	6,237.84	(0.3%)	6.0%	29.3%
	3	Kuwait	All Share Index	▼	7,824.20	(0.5%)	11.1%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,407.60	(0.7%)	10.0%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,305.34	(1.4%)	3.4%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,676.92	(1.0%)	9.2%	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,480.44	(0.7%)	11.7%	68.2%
	8	Qatar	QE 20 Index	▼	13,236.76	(1.7%)	13.9%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,969.37	(1.8%)	9.6%	20.6%
	10	Oman	MSM 30 Index	▲	4,343.10	0.4%	5.2%	12.9%
	11	Egypt	EGX 30	▲	10,423.09	0.0%	(12.8%)	10.2%
	12	Jordan	ASE Index	▼	2,219.94	(0.17%)	4.8%	27.8%
	13	Tunisia	Tunisia Index	▲	7,153.77	0.2%	1.5%	2.3%
		Morocco	MASI	▲	12,704.72	0.4%	(4.9%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,063.97	(5.0%)	(15.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	=	936.94	0.0%	(41.3%)	15.0%
		India	SENSEX	▼	55,776.85	(1.3%)	(4.3%)	22.0%
		Brazil	BOVESPA Stock Index	▼	108,959.30	(0.9%)	3.9%	(11.9%)
		Mexico	BOLSA Index	▲	53,010.01	0.4%	(0.5%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,026.77	(2.7%)	(16.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,865.89	1.4%	(11.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	532.48	(2.7%)	(15.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	435.12	(0.3%)	(10.8%)	22.2%
		Europe	FTSEurofirst 300	▼	1,702.55	(0.2%)	(9.9%)	23.0%
		U.S.A	S&P 500	▲	4,262.45	2.1%	(10.6%)	26.9%
		U.S.A	DJIA	▲	33,544.34	1.8%	(7.7%)	18.7%
		U.S.A	NASDAQ Composite	▲	12,948.62	2.9%	(17.2%)	21.4%
		UK	FTSE 100	▼	7,175.70	(0.3%)	(2.8%)	14.3%
		Germany	DAX	▼	13,917.27	(0.1%)	(12.4%)	15.8%
		Japan	NIKKEI 225	▲	25,346.48	0.2%	(12.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	18,415.08	(5.7%)	(21.3%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.10	0.10%	3.58%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.30	0.31%	(3.62%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.15%	(3.64%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.02%	(0.53%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	99.91	(6.5%)	28.5%	50.2%
		Oil	NYMEX	▼	96.44	(6.4%)	28.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.57	(1.9%)	30.3%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,917.94	(1.7%)	4.9%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.89	(0.6%)	6.8%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	39,441.90	1.9%	(14.9%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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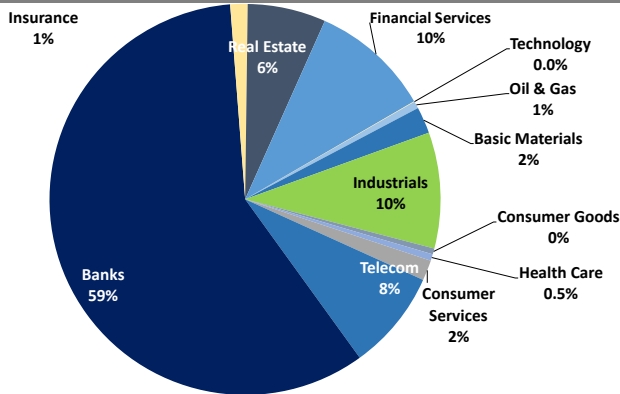
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 16, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,399.3	39.0	11.2%
2- National Bank of Kuwait	7,998.3	24.1	9.7%
3- Ahli United Bank - Bahrain	3,060.6	20.7	11.3%
4- Boubayan Bank	2,912.6	67.6	7.8%
5- Zain	2,704.4	14.3	15.9%
6- Agility (PWC Logistics)	2,239.0	2.3	48.0%
7- Commercial Bank of Kuwait	1,045.8	44.1	3.0%
8- Mabanee Co.	1,043.7	19.7	10.3%
9- Gulf Bank	932.7	24.6	5.8%
10- Burgan Bank	867.4	21.0	6.0%
Total	31,204	15.06	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.116	0.010	9.4%
UniCap Investment and Finance	0.075	0.004	4.9%
National International Holding Co.	0.147	0.005	3.5%
Tamdeen Real Estate Co.	0.360	0.012	3.4%
Warba Insurance Co.	0.155	0.005	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.119	(0.018)	(13.1%)
Kuwait Finance & Investment Co.	0.078	(0.012)	(13.0%)
Gulf Cable & Electrical Ind. Co.	1.196	(0.104)	(8.0%)
The Commercial Real Estate Co.	0.120	(0.008)	(6.3%)
Al Madar Finance & Investment Co.	0.106	(0.006)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.195	(3.0%)	18,935,731
GFH Financial Group	0.100	0.4%	14,649,333
United Real Estate Co.	0.116	9.4%	13,730,547
The Commercial Real Estate Co.	0.120	(6.3%)	12,574,302
Ahli United Bank - Bahrain	0.302	(0.7%)	9,347,034

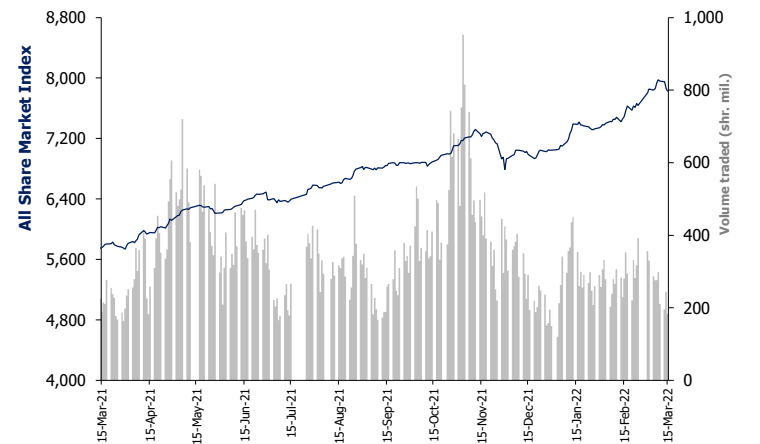
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,658.1	▼	(0.5%)	2.4%	11.2%
Oil & Gas	277.7	▼	(1.5%)	(2.3%)	(6.1%)
Basic Materials	1,023.3	▼	(0.3%)	1.4%	12.0%
Industrials	4,443.8	▼	(1.1%)	(2.6%)	8.9%
Consumer Goods	225.1	▼	(0.5%)	(1.2%)	(2.1%)
Health Care	255.2	▼	(0.2%)	(36.7%)	(35.4%)
Consumer Services	779.0	▲	0.3%	(2.5%)	16.5%
Telecommunications	3,832.4	▲	0.6%	2.7%	14.7%
Banks	27,269.0	▼	(0.4%)	4.4%	13.1%
Insurance	666.6	▲	0.2%	2.1%	7.7%
Real Estate	3,012.4	▼	(0.8%)	2.5%	3.8%
Financial Services	4,617.7	▼	(1.2%)	0.7%	11.6%
Technology	9.4	=	0.0%	(1.1%)	0.0%
Utilities	246.4	=	0.0%	1.4%	(1.8%)

Market Breadth	▲ 47	▼ 73	■ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,608.35	(45.5)	(0.5%)	3.5%	12.7%
Main 50 Index	6,546.17	(25.1)	(0.4%)	(0.8%)	7.2%
Main Market Index	6,237.84	(15.6)	(0.2%)	(0.8%)	6.0%
All Share Market Index	7,824.20	(36.4)	(0.5%)	2.4%	11.1%
Market Cap (KWD Mn)	46,658.09	(212.5)	(0.5%)	2.4%	11.2%

Index Performance relative to Volume



Market Trading Data and Volatility

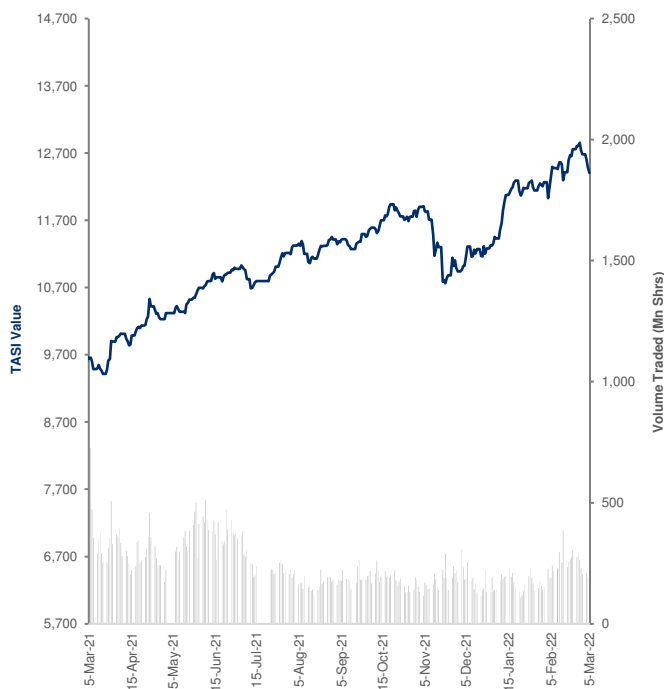
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	182.6	(61.5)	(25.2%)	284.4	295.7
Value Traded (KWD Mn)	48.5	(10.0)	(17.1%)	66.9	43.9
No. of Trades	10,619	(1,622)	(13.3%)	12,476	10,895

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.995	(0.4%)	4,716,485
National Bank of Kuwait	1.112	(0.6%)	4,676,207
Kuwait Projects Co.(Holding)	0.195	(3.0%)	3,767,551
Ahli United Bank - Bahrain	0.302	(0.7%)	2,828,656
Zain	0.625	0.8%	2,762,101

Saudi Tadawul Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,919,802.3	(1.3%)	(4.8%)	9.1%
Energy	7,793,677.0	(1.4%)	(6.7%)	8.3%
Materials	871,904.7	(2.7%)	3.4%	12.7%
Capital Goods	19,752.4	(0.7%)	(3.8%)	(7.2%)
Commercial & Professional Svc	8,192.6	(0.5%)	(0.5%)	6.3%
Transportation	18,872.4	(0.2%)	0.3%	6.7%
Consumer Durables & Apparel	5,429.1	(0.5%)	(6.2%)	(11.2%)
Consumer Services	31,863.4	0.3%	(3.2%)	2.9%
Media	25,757.0	2.4%	(3.5%)	20.3%
Retailing	40,221.5	(1.0%)	(4.7%)	(1.4%)
Food & Staples Retailing	23,793.8	(1.2%)	38.0%	38.4%
Food & Beverages	95,467.4	(0.4%)	(3.1%)	(1.2%)
Health Care Equipment & Svc	105,457.9	(2.2%)	2.1%	12.1%
Pharma, Biotech & Life Science	4,470.0	(0.3%)	(3.9%)	(5.3%)
Banks	1,120,713.5	(0.2%)	(2.9%)	12.4%
Diversified Financials	64,628.1	(0.2%)	(0.9%)	5.8%
Insurance	54,183.4	0.8%	(3.4%)	2.3%
Telecommunication Services	261,368.8	0.3%	(2.3%)	0.4%
Utilities	210,940.3	(0.6%)	9.7%	27.5%
REITs	18,875.3	(0.4%)	(1.9%)	4.3%
Real Estate Mgmt & Dev't	99,137.5	(0.8%)	(0.6%)	3.3%
Software & Services	45,096.0	(0.6%)	(1.8%)	59.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihad Etisalat Co	38.45	4.5%
Amana Cooperative Insurance Co	31.40	4.1%
Saudi Enaya Cooperative Insura	27.35	4.0%
Salama Cooperative Insurance C	14.20	3.8%
Shams	210.40	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Mining Co	111.00	(6.9%)
Aldawaa Medical Services Co.	75.10	(4.5%)
Anaam International Holding Gr	79.10	(3.5%)
Arabia Insurance Cooperative C	34.00	(3.1%)
Saudi Arabian Fertilizer Co	186.40	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	38.75	12,180
Dar Al Arkan Real Estate Devel	11.40	10,431
Saudi Electricity Co	30.75	9,147
Alinma Bank	34.65	7,667
Mobile Telecommunications Co S	13.40	6,963

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,407.60	(84.54)	(0.7%)	(1.5%)	10.0%
Market Cap (SAR Mn)	10,919,802	(141,161)	(1.3%)	(4.8%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	156.5	(37.6)	(19.4%)	201.8	334.5
Value Traded (SAR Mn)	6,958.1	(2,064.2)	(22.9%)	8,253.5	10,811.4
No. of Trades	363,901	(71,501)	(16.4%)	357,896	427,550

Market Breadth	▲ 76	▼ 124	= 17
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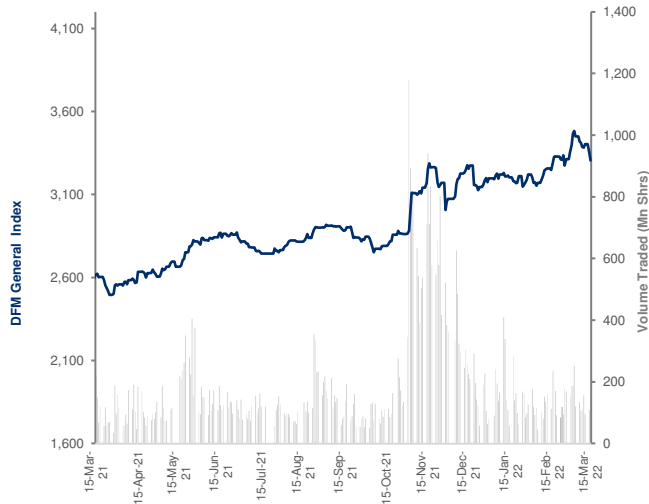
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	151.00	0.0%	769.72
Saudi Arabian Oil Co	38.75	(1.4%)	472.62
Aldawaa Medical Services Co.	75.10	(4.5%)	438.21
Saudi Basic Industries Corp	126.40	(2.2%)	324.87
Saudi Arabian Mining Co	111.00	(6.9%)	315.85

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	413,044.5	(1.0%)	(1.3%)	1.5%
Banking	209,805.0	(1.2%)	(2.6%)	2.8%
Consumer Staples	3,221.4	(0.3%)	(0.4%)	5.5%
Investment & Financial Services	31,136.7	(1.7%)	(2.1%)	(10.4%)
Insurance	5,934.2	(0.2%)	(2.1%)	1.8%
Industrial	5,449.0	(0.0%)	(5.2%)	(2.7%)
Real Estate	74,113.3	(1.4%)	1.6%	2.9%
Telecommunication	30,318.3	0.5%	1.1%	0.4%
Transportation	42,944.1	(0.3%)	(0.7%)	3.5%
Services	10,122.5	(0.5%)	3.0%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	1.67	1.2%
Al Salam Bank - Bahrain	0.98	0.5%
Emirates Integrated Telecomm	6.65	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,305.34	(48.17)	(1.4%)	(1.5%)	3.4%
Market Cap (AED Mn)	413,045	(4,247)	(1.0%)	(1.3%)	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.64	(6.3%)
Emirates Refreshments Co	6.30	(5.4%)
Gulf Navigation Holding Pjsc	0.26	(4.1%)
Deyaar Development Pjsc	0.44	(3.5%)
Union Properties Pjsc	0.25	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	133.2	25.4	23.5%	145.7	187.7
Value Traded (AED Mn)	261.6	(27.3)	(9.5%)	316.6	258.9
No. of Trades	4,502	60	1.4%	4,286	3,320

Market Breadth

▲ 3 ▼ 19 = 41

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.44	22,299
Amlak Finance	0.64	21,132
Gulf Finance House	1.16	16,934
Union Properties Pjsc	0.25	14,273
Emaar Properties Pjsc	5.21	12,588

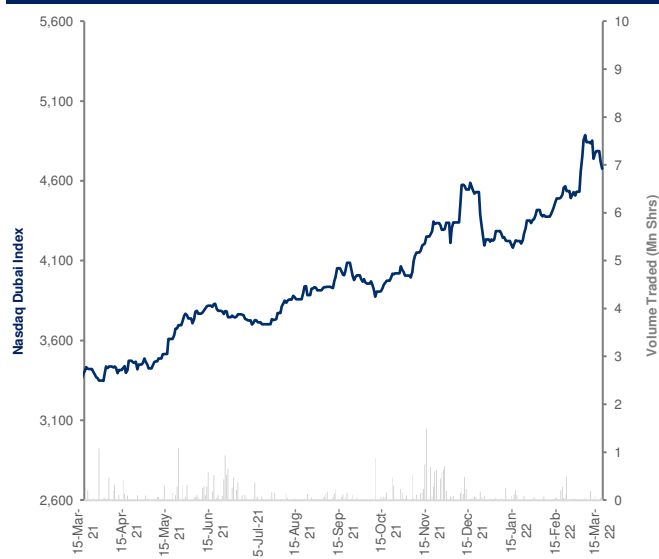
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.21	(1.33%)	65.74
Dubai Islamic Bank	5.78	(2.03%)	43.49
Emirates Nbd	14.00	(1.75%)	30.42
Dubai Financial Market Pjsc	2.22	(2.20%)	20.80
Gulf Finance House	1.16	(1.69%)	19.75

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,237.2	(0.0%)	(4.9%)	(19.1%)
Al Baraka Banking Group	354.2	0.0%	(4.4%)	(7.2%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(11.0%)
ENBD REIT (CEIC) Limited	105.0	0.0%	(3.9%)	(8.7%)
Hikma Pharmaceuticals GDR	6,062.9	(0.0%)	(5.5%)	(10.7%)
Nasdaq, Inc.	27,106.6	(0.0%)	(4.5%)	(21.1%)
Orascom Construction Limited	502.1	(2.4%)	(14.0%)	(14.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.30	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.25	21
Orascom Construction Limited	4.30	4
Enbd Reit (Ceic) Limited	0.42	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,676.92	(45.64)	(1.0%)	0.4%	9.2%
Market Cap (USD Mn)	34,237	(12.7)	(0.0%)	(4.9%)	(19.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.03	(0.0)	(30.4%)	0.062	0.15
Value Traded (USD Mn)	0.026	0.0	142.9%	0.0	0.08
No. of Trades	22	20	1,000.0%	4	6

Market Breadth	▲ 0	▼ 1	= 7
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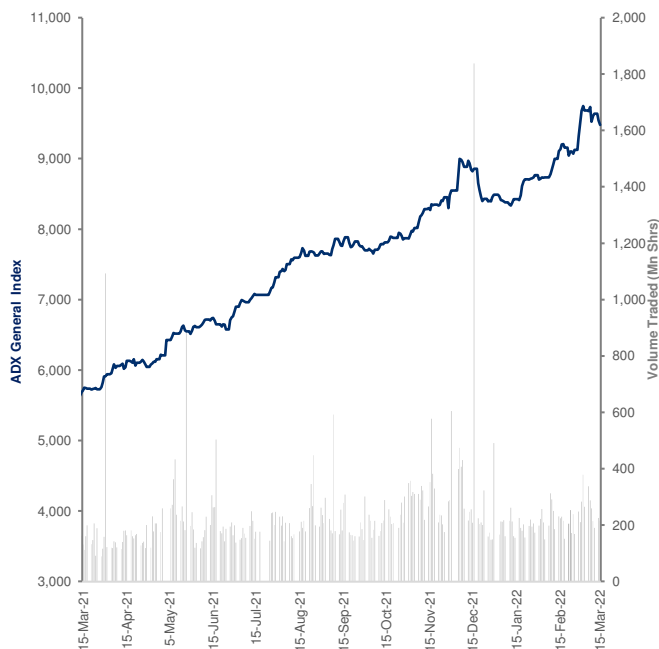
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.30	(2.38%)	0.02
Emirates Reit (Ceic) Limited	0.25	0.00%	0.01
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,744,802.1	(0.7%)	0.9%	10.1%
Financials	746,204.4	(0.9%)	0.7%	17.7%
Telecommunication	326,894.8	(0.8%)	(2.3%)	7.7%
Consumer Discretionary	10,182.3	(0.9%)	5.9%	(0.3%)
Industrial	318,244.2	0.7%	0.5%	(0.8%)
Real Estate	37,868.6	0.1%	6.1%	11.0%
Basic Materials	42,004.7	(3.4%)	30.7%	43.7%
Energy	117,409.7	(1.0%)	3.0%	1.9%
Utilities	138,294.1	(1.6%)	0.0%	(6.8%)
Consumer Staples	4,067.5	(3.7%)	(8.8%)	(13.2%)
Health Care	3,631.8	0.0%	1.0%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.40	4.3%
National Bank Of Ras Al-Khai	5.25	2.9%
Arkan Building Materials Co	1.24	2.5%
National Marine Dredging Co	14.02	2.2%
Alpha Dhabi Holding PJSC	27.24	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.23	(10.0%)
Sharjah Group Co.	2.61	(10.0%)
Methaq Takaful Insurance	0.66	(5.3%)
Agthia Group	4.35	(4.6%)
Abu Dhabi Commercial Bank	10.14	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,480.44	(61.97)	(0.6%)	1.7%	11.7%
Market Cap (AED Mn)	1,744,802	(12,089)	(0.7%)	0.9%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	216.2	(8.5)	(3.8%)	219.3	135.2
Value Traded (AED Mn)	1,481.3	(167.4)	(10.2%)	1,444.8	713.6
No. of Trades	9,788	67	0.7%	7,508	2,969

Market Breadth	▲ 7	▼ 26	= 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.48	71,643
Dana Gas	1.14	25,734
Multiply Group	1.59	24,960
Fertiglobe	5.06	16,794
First Abu Dhabi Bank Pjsc	21.70	16,346

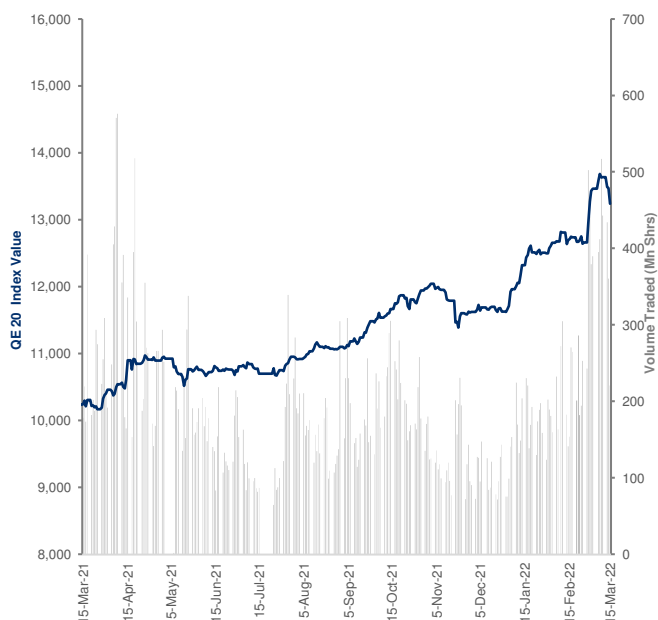
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	21.70	(0.37%)	354.43
Aldar Properties Pjsc	4.48	0.22%	321.62
International Holdings Company Pjsc	185.10	(0.64%)	293.54
Alpha Dhabi Holding PJSC	27.24	0.74%	125.66
Fertiglobe	5.06	(3.44%)	86.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	750,314.9	(1.6%)	2.1%	11.1%
Banking & Finance Sector	376,738.8	(0.3%)	4.0%	9.5%
Goods & Consumer Services	35,263.8	(0.8%)	(1.8%)	(0.7%)
Industrial Sector	204,883.5	(4.2%)	1.9%	21.2%
Insurance Sector	13,214.4	0.0%	0.3%	(4.3%)
Real Estate	57,204.4	(3.1%)	(0.5%)	5.9%
Telecom	30,627.1	(0.2%)	(4.1%)	3.7%
Transport	32,382.8	(0.2%)	(2.1%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.79	4.7%
Qatar Industrial Manufacturing	3.28	2.9%
Al Khaleej Takaful Group QSC	3.88	1.4%
Investment Holding Group	2.40	1.3%
Widam Food Co	3.19	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	18.02	(8.9%)
Diala Brokerage & Investments	1.57	(6.6%)
Qatar Aluminum Manufacturing C	2.40	(6.3%)
Mesaieed Petrochemical Holding	2.78	(5.7%)
Barwa Real Estate Co	3.40	(4.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.40	39,787
Investment Holding Group	2.40	25,400
Salam International Investment	1.07	23,079
Masraf Al Rayan QSC	5.06	12,737
Mesaieed Petrochemical Holding	2.78	11,927

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,236.76	(234.10)	(1.7%)	2.2%	13.9%
Market Cap (QAR Mn)	750,315	(12,359)	(1.6%)	2.1%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	220.5	(140.1)	(38.9%)	233.0	201.6
Value Traded (QAR Mn)	913.5	(294.3)	(24.4%)	760.0	467.0
No. of Trades	18,085	(4,415)	(19.6%)	14,531	10,099

Market Breadth	▲ 8	▼ 35	= 5
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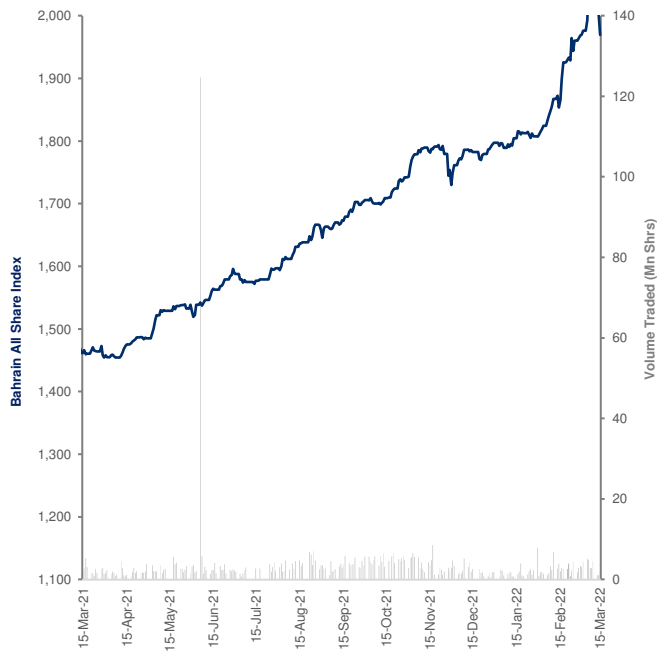
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	22.70	0.00%	158.15
Industries Qatar QSC	18.45	(3.00%)	130.21
Qatar Aluminum Manufacturing C	2.40	(6.25%)	97.43
Qatar Islamic Bank SAQ	22.65	(0.44%)	91.15
Masraf Al Rayan QSC	5.06	(0.78%)	64.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,834.6	(1.7%)	0.3%	8.6%
Materials	1,853.1	(10.0%)	4.4%	63.1%
Industrial	138.5	0.0%	0.3%	(4.3%)
Consumer Discretionary	190.8	0.0%	3.7%	(3.1%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,384.0	(0.1%)	(0.4%)	4.0%
Communication Services	1,018.8	(0.0%)	(1.6%)	(4.2%)
Real Estate	95.8	1.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.18	1.1%
Bahrain Commercial Facilities	0.49	1.0%
National Bank of Bahrain BSC	0.69	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,969.37	(35.93)	(1.8%)	0.3%	9.6%
Market Cap (BHD Mn)	12,835	(217)	(1.7%)	0.3%	8.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.31	(10.0%)
GFH FINANCIAL GROUP BSC	0.32	(1.8%)
Ithmaar Holding BSC	0.06	(1.6%)
Bahrain National Holding	0.42	(1.2%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,805	723	66.8%	2,441.3	5,151.8
Value Traded (BHD '000)	1,358	289	27.0%	1,058.5	1,019.3
No. of Trades	80	(4)	(4.8%)	65	73

Market Breadth	▲ 3 ▼ 7 = 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.31	617
Ahli United Bank BSC (\$)	1.01	252
GFH FINANCIAL GROUP BSC	0.32	249
Ithmaar Holding BSC	0.06	220
Seef Properties BSC	0.18	122

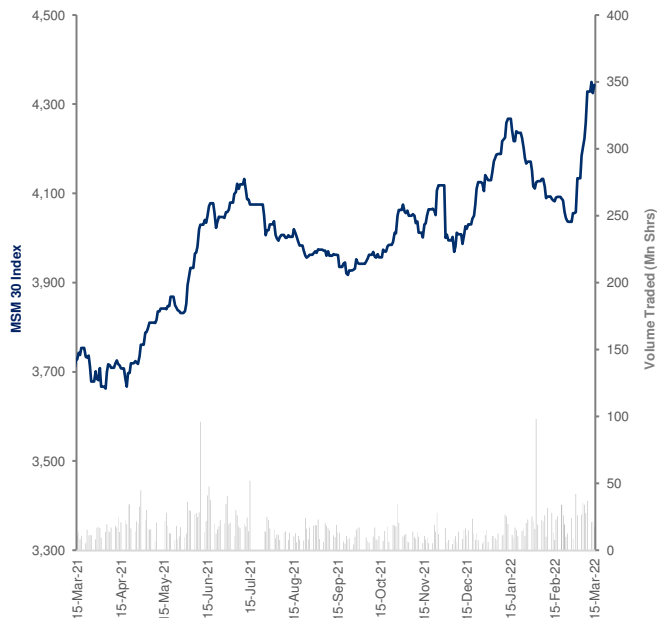
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.31	(10.00%)	0.83
Ahli United Bank BSC (\$)	1.01	0.00%	0.25
GFH FINANCIAL GROUP BSC	0.32	(1.82%)	0.08
Bahrain Telecommunications Co	0.56	0.00%	0.06
BBK BSC	0.56	(0.36%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,589.7	(0.2%)	5.7%	6.2%
Financial	4,564.2	(0.4%)	8.5%	10.0%
Industrial	847.7	(0.1%)	3.6%	(0.8%)
Services	2177.8	0.3%	1.1%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.10	7.4%
Sohar Bank	0.12	4.2%
HSBC Bank Oman	0.12	3.3%
Global Financial Inv. Co.	0.07	2.9%
Shell Oman Marketing Co.	0.88	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.14	(6.6%)
United Finance Co.	0.08	(4.8%)
Taageer Finance	0.09	(3.4%)
Muscat Finance Co. Ltd.	0.06	(3.2%)
Al Jazeera Services Co.	0.27	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.12	3,294
Bank Muscat	0.55	2,623
Bank Nizwa	0.10	1,745
United Finance Co.	0.08	1,659
Sohar Bank	0.12	1,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,343.10	18.40	0.4%	7.1%	5.2%
Market Cap (OMR Mn)	7,589.7	(11.5)	(0.2%)	5.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	17,296.8	(3,979.3)	(18.7%)	21,537.3	17,233.3
Value Traded (OMR '000)	3,687.8	(3,166.9)	(46.2%)	4,114.2	1,524.5

Market Breadth	▲ 9	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.55	(1.08%)	1.44
HSBC Bank Oman	0.12	3.33%	0.41
Oman Telecommunications Co.	0.86	0.47%	0.30
Al Jazeera Steel Products Co.	0.42	(1.87%)	0.19
Oman Qatari Telecommunications Co.	0.35	0.00%	0.18

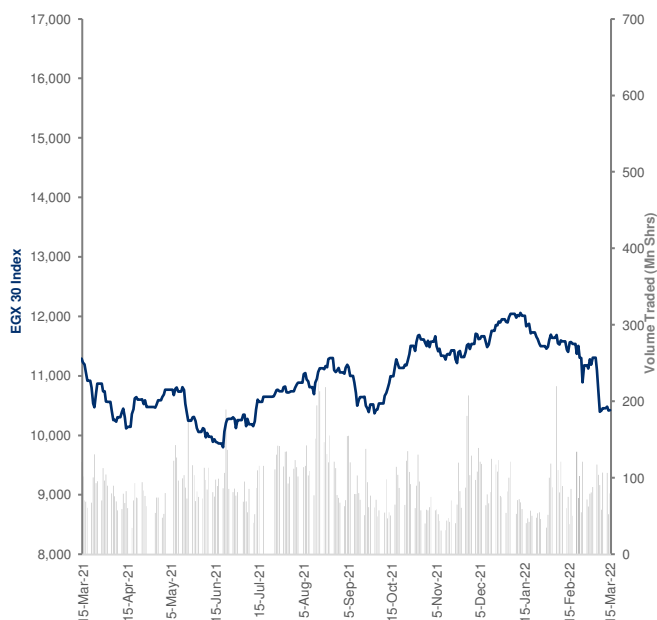
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	447,398.7	(0.1%)	(6.1%)	(10.8%)
Banks	136,744.0	(0.2%)	(14.3%)	(20.1%)
Basic Resources	31,292.6	(2.1%)	4.7%	6.4%
Chemicals	36,023.8	4.7%	12.1%	9.2%
Construction and Materials	11,792.1	0.2%	(4.8%)	(10.3%)
Financial Services excluding Banks	51,504.5	(1.0%)	(1.5%)	7.3%
Food and Beverage	7,374.3	1.1%	(5.3%)	(23.5%)
Healthcare	3,804.2	0.0%	(0.4%)	(8.4%)
Industrial Goods, Services, Automobile:	35,134.0	1.5%	(5.1%)	(18.8%)
Media	925.4	(0.4%)	5.2%	(18.5%)
Oil and Gas	4,688.1	(3.2%)	2.3%	(0.8%)
Personal and Household Products	30,840.9	(0.0%)	(1.4%)	(2.3%)
Real Estate	49,282.0	(1.1%)	(8.8%)	(19.7%)
Telecommunication	28,388.6	(1.8%)	(5.9%)	(0.8%)
Travel & Leisure	19,604.2	(0.5%)	(3.3%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	6.74	9.2%
Abou Kir Fertilizers & Chemicals	24.00	6.1%
Egyptian Resorts Co	1.15	4.9%
Misr Beni Suef Cement Co	29.29	2.8%
Juhayna Food Industries	5.61	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	25.19	(5.7%)
Qalaa Holdings Sae	1.27	(3.4%)
Odin Investments	0.91	(3.3%)
Alexandria Mineral Oils Co.	3.63	(3.2%)
Arab Cotton Ginning	1.26	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Juhayna Food Industries	5.61	14,863
Qalaa Holdings Sae	1.27	13,189
Emaar Misr For Development Sae	2.55	4,503
Abou Kir Fertilizers & Chemicals	24.00	4,357
Heliopolis Housing	4.56	4,059

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,423.09	3.53	0.0%	(6.3%)	(12.8%)
Market Cap (EGP Mn)	447,399	(579)	(0.1%)	(6.1%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	79.8	27.6	52.8%	80.3	173.1
Value Traded (EGP Mn)	618.0	88.5	16.7%	448.0	615.8
No. of Trades	12,827	2,461	23.7%	12,421	19,237

Market Breadth	▲ 5	▼ 28	= 15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	41.60	(0.24%)	156.22
Abou Kir Fertilizers & Chemicals	24.00	6.05%	99.52
Juhayna Food Industries	5.61	2.00%	81.80
Efg Hermes	17.00	(0.99%)	52.49
Eastern Co Sae	10.72	(0.28%)	36.39

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,963.7	(0.3%)	3.7%	4.6%
Banking	7,636.4	(0.4%)	(0.6%)	(0.4%)
Insurance	90.8	(0.3%)	(1.6%)	(2.5%)
Diversified Financial Services	165.6	(0.9%)	(4.3%)	(5.2%)
Real Estate	194.8	0.6%	(1.7%)	(9.9%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	226.6	0.0%	0.7%	(0.4%)
Hotels and Tourism	86.6	0.0%	0.8%	(7.3%)
Transportation	72.0	0.0%	(0.8%)	(5.3%)
Technology & Communications	434.3	0.0%	1.1%	3.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	564.4	0.3%	4.3%	7.6%
Commercial Services	72.5	(0.4%)	(2.3%)	0.0%
Pharmaceutical & Medical Industries	37.0	0.0%	0.7%	(3.3%)
Chemical Industries	12.2	(0.1%)	1.4%	(51.7%)
Food & Beverages	73.8	(1.2%)	(7.0%)	(11.6%)
Tobacco & Cigarettes	12.1	(1.2%)	(17.5%)	(12.1%)
Mining & Extraction Industries	2,122.7	(0.4%)	28.1%	36.8%
Engineering & Construction	19.8	(1.4%)	(7.0%)	(15.1%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.4	0.0%	(0.3%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Real Estate Development	0.68	3.0%
Natl Portfolio Securities	0.72	2.9%
National Steel Industry	1.20	2.6%
Union Land Development Corp	1.45	2.1%
Amad Investment & Real Estat	0.68	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
Nutri Dar	1.71	(5.0%)
Specialized Jordanian Invest	1.16	(4.9%)
Union Investment Corp	0.89	(4.3%)
Jordanian Real Estate For De	0.47	(4.1%)
Jordan Pipes Manufacturing	0.74	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Petroleum Refinery Co	3.71	285
Jordan Telecom	2.22	190
Jordanian Electric Power	1.31	175
Capital Bank Of Jordan	2.23	146
Union Land Development Corp	1.45	115

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,219.94	(3.68)	(0.2%)	3.3%	4.8%
Market Cap (JD Mn)	11,963.75	(40.74)	(0.3%)	3.7%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,655.1	(1,747.6)	(51.4%)	2,409.8	4,815.0
Value Traded (JD ⁰⁰⁰)	3,901.8	(6,171.0)	(61.3%)	4,066.8	5,213.8
No. of Trades	2,087	(712)	(25.4%)	1,718	2,143

Market Breadth	▲ 11	▼ 22	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.71	0.27%	1.06
Jordan Phosphate Mines	24.89	(0.40%)	0.71
Jordan Telecom	2.22	0.00%	0.42
Capital Bank Of Jordan	2.23	0.91%	0.32
Arab Bank Plc	4.64	(0.85%)	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,497.2	0.2%	(0.5%)	(0.3%)
Banking	8,241.6	1.5%	3.1%	6.1%
Insurance	857.3	(0.0%)	(1.0%)	(3.4%)
Leasing	585.5	0.8%	0.5%	1.5%
Financial Services	1,902.0	(1.4%)	(8.6%)	(11.7%)
Industrial	1,544.4	(1.0%)	(4.1%)	(6.9%)
Chemical Industry	498.5	(0.5%)	0.0%	(2.5%)
Food & Beverage	5,293.6	(0.7%)	(1.4%)	(2.3%)
Retailing	1,166.5	0.7%	(0.9%)	1.0%
Others	1,407.9	(0.2%)	(1.2%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	18.27	4.5%
Tuninvest-SICAR	7.33	4.4%
BH Leasing	2.05	3.5%
GIF Filter SA	0.45	2.3%
Societe Nouvelle Maison de la	4.10	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	2.82	(4.4%)
Societe Tunisienne de L'Air	0.52	(3.7%)
Societe Industrielle d'Apparei	3.90	(2.5%)
Societe D'Articles Hygieniques	9.75	(2.0%)
Poulina Group	10.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque de Tunisie	5.99	73
Societe Moderne de Ceramique	0.86	36
Universal Auto Distributors Ho	0.51	30
Unite de Fabrication de Medica	7.44	22
Arab Tunisian Bank	2.23	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,153.77	16.91	0.2%	1.5%	1.5%
Market Cap (DT Mn)	21,497	48.8	0.2%	(0.5%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	395.7	169.2	74.7%	499.7	856.1
Value Traded ('000 DT)	2,190.8	649.3	42.1%	3,461.2	5,166.2
No. of Trades	1,215	286	30.8%	984	1,419

Market Breadth	▲ 21	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.99	0.00%	0.44
Societe Frigorifique et Brasse	17.60	(0.90%)	0.27
Euro Cycles SA	31.20	0.00%	0.18
Banque de l'Habitat	9.35	1.41%	0.18
Unite de Fabrication de Medica	7.44	0.54%	0.16

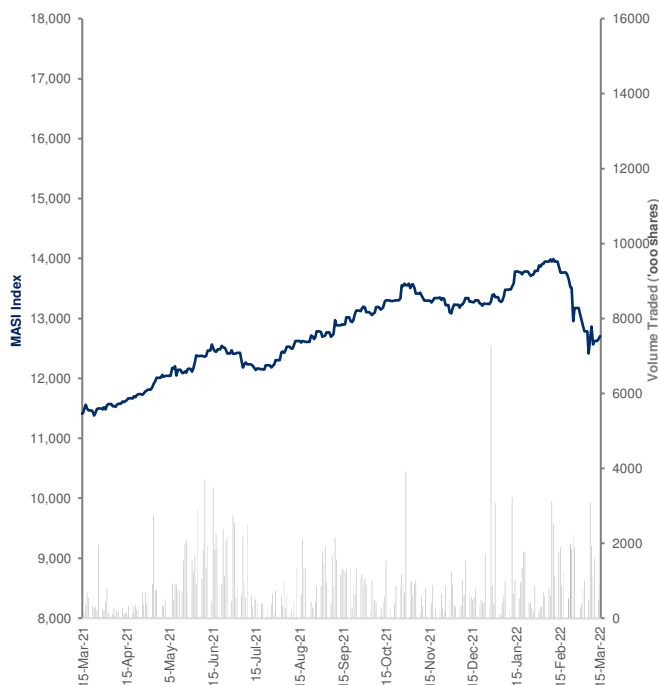
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	583,497.3	0.2%	(3.0%)	(4.7%)
Banking	217,411.3	0.3%	(2.9%)	(3.5%)
Beverages	10,812.4	0.0%	(1.9%)	6.3%
Chemicals	3,011.6	0.9%	(4.8%)	4.6%
Construction & Building Material	72,197.1	2.9%	(3.3%)	(11.3%)
Distributors	20,033.2	0.2%	(0.1%)	(2.8%)
Electricity	24,791.6	(3.0%)	(9.4%)	0.1%
Food Producers & Processors	27,540.1	(1.1%)	(1.5%)	(8.4%)
Holding Companies	2,732.2	0.2%	(2.4%)	(5.5%)
Insurance	29,563.2	(0.6%)	(2.0%)	(2.4%)
Investment & other Finance	4,448.2	0.7%	(6.4%)	1.0%
Leisures & Hotel	1,545.2	5.4%	0.8%	(1.7%)
Materials, Software & Computer	5,768.6	0.0%	0.9%	(5.4%)
Mining	24,314.2	0.4%	2.2%	15.2%
Oil & Gas	18,020.8	0.0%	(8.2%)	(8.7%)
Real Estate	4,671.7	2.3%	(19.9%)	(8.2%)
Telecommunications	113,667.0	(0.2%)	(2.0%)	(7.3%)
Transport	803.3	(1.5%)	(5.5%)	(11.4%)
Utilities	2,112.0	(5.7%)	(5.7%)	11.8%
Forestry & Paper	53.7	3.8%	(14.1%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	708.00	6.0%
RISMA	107.85	5.4%
Auto Hall	99.98	4.1%
Med Paper SA	20.79	3.8%
LafargeHolcim Maroc SA	1900.00	3.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	264.00	(5.7%)
Fenie Brossette	128.20	(4.3%)
Credit du Maroc SA	675.00	(3.3%)
TAQA Morocco SA	1051.00	(3.0%)
Lesieur Cristal	176.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.15	564.1
Alliances Developpement Immobi	63.00	202.2
Maroc Telecom	129.30	82.5
Banque Centrale Populaire	265.00	18.2
Attijariwafa Bank	452.00	17.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,704.72	45.55	0.4%	(3.6%)	(4.89%)
Market Cap (MAD Mn)	583,497	1,352	0.2%	(3.0%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	912.2	425.2	87.3%	1,071.8	395.1
Value Traded (MAD Mn)	55.43	33.37	151.3%	123.2	72.0

Market Breadth	▲ 18	▼ 14	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	63.00	2.36%	12.61
Maroc Telecom	129.30	(0.19%)	10.67
Attijariwafa Bank	452.00	0.00%	7.81
Banque Centrale Populaire	265.00	(0.04%)	4.82
Douja Promotion Groupe Addoha	8.15	2.26%	4.52

Source: Bloomberg, Kamco Research

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