

## MENA Markets Daily Report

March 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,475.87	(0.7%)	8.1%	4.8%
		Kuwait	Main 50 Index	▼	6,983.09	(5.8%)	2.6%	24.0%
Kuwait	2	Kuwait	Main Market Index	▼	7,199.00	(3.1%)	4.2%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▼	7,907.97	(1.1%)	7.4%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,725.88	0.2%	(2.6%)	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,140.61	(0.9%)	(0.4%)	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,232.40	(0.4%)	0.6%	9.8%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,418.67	0.1%	(0.0%)	(1.7%)
Bahrain	8	Qatar	QE 20 Index	▼	10,423.18	(0.1%)	(1.4%)	(2.4%)
Oman	9	Bahrain	Bahrain All Share	▲	1,972.32	0.3%	(0.7%)	0.7%
Egypt	10	Oman	MSX 30 Index	▲	4,387.39	0.5%	(4.1%)	1.4%
Jordan	11	Egypt	EGX 30	▲	31,290.62	0.8%	5.2%	19.5%
Tunisia	12	Jordan	ASE Index	▲	2,614.64	0.0%	5.1%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	10,795.68	(0.2%)	8.5%	13.7%
		Morocco	MASI	▲	16,613.70	0.8%	12.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,419.56	1.8%	2.0%	12.7%
		India	SENSEX	▼	73,828.91	(0.3%)	(5.5%)	8.2%
		Brazil	BOVESPA Stock Index	▲	128,957.09	2.6%	7.2%	(10.4%)
		Mexico	BOLSA Index	▲	52,484.29	1.2%	6.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,119.61	1.2%	4.1%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	836.14	1.8%	(0.6%)	17.3%
		Asia	MSCI Asia Pacific	▲	581.69	0.9%	2.2%	8.2%
		Europe	DJ Stoxx 600	▲	546.60	1.1%	7.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,174.61	1.1%	7.9%	6.7%
		U.S.A	S&P 500	▲	5,638.94	2.1%	(4.1%)	23.3%
		U.S.A	DJIA	▲	41,488.19	1.7%	(2.5%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,754.09	2.6%	(8.1%)	28.6%
		UK	FTSE 100	▲	8,632.33	1.1%	5.6%	5.7%
		Germany	DAX	▲	22,986.82	1.9%	15.5%	18.8%
		Japan	NIKKEI 225	▲	37,053.10	0.7%	(7.1%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	23,959.98	2.1%	19.4%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.72	(0.1%)	(4.40%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.13%)	3.35%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.25%	5.07%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	0.03%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	70.58	1.0%	(5.4%)	(3.1%)
		Oil	NYMEX	▲	67.18	1.0%	(6.3%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.10	(0.2%)	33.7%	6.8%
		Gold	Gold Spot \$/Oz	▼	2,984.16	(0.2%)	13.7%	26.3%
		Silver	Silver Spot \$/Oz	▼	33.80	(0.2%)	16.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	84,154.04	4.8%	(10.2%)	116.2%

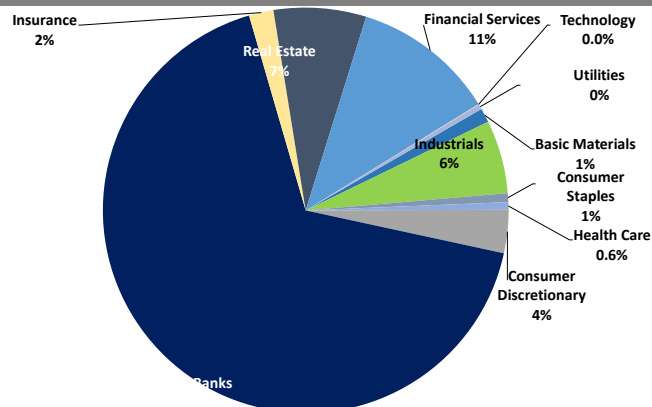
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

March 16, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,305.5	20.3	11.3%
2- National Bank of Kuwait	8,526.3	14.5	14.7%
3- Boubayan Bank	2,738.9	29.5	10.5%
4- Zain	2,025.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,470.0	14.6	14.9%
6- Gulf Bank	1,251.0	21.7	7.1%
7- Mabane Co.	1,110.5	16.7	10.2%
8- Burgan Bank	836.0	17.9	5.4%
9- Ahli Bank of Kuwait	767.9	14.9	8.4%
10- Agility (PWC Logistics)	648.3	10.7	6.2%
Total	31,680	17.24	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.014	0.001	5.3%
Kuwait Hotels Co.	0.275	0.013	5.0%
Al-Deera Holding	0.409	0.009	2.3%
Burgan Co. for Drilling, Tdg. & Maint.	0.147	0.003	2.1%
Al Masaken Intl. Real Estate Dev. Co.	0.041	0.001	2.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.096	(0.117)	(54.7%)
Oula Fuel Marketing Co.	0.366	(0.308)	(45.7%)
Soor Fuel Marketing Co.	0.256	(0.075)	(22.7%)
UniCap Investment and Finance	0.220	(0.030)	(12.0%)
Al-Argan International Real Estate Co.	0.090	(0.009)	(9.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.366	(45.7%)	113,964,656
Kuwait Business Town Real Estate Co.	0.096	(54.7%)	82,195,716
The Energy House Co.	0.178	(7.8%)	14,568,775
GFH Financial Group	0.097	0.4%	13,976,527
Arab Real Estate Co.	0.090	(4.3%)	12,984,325

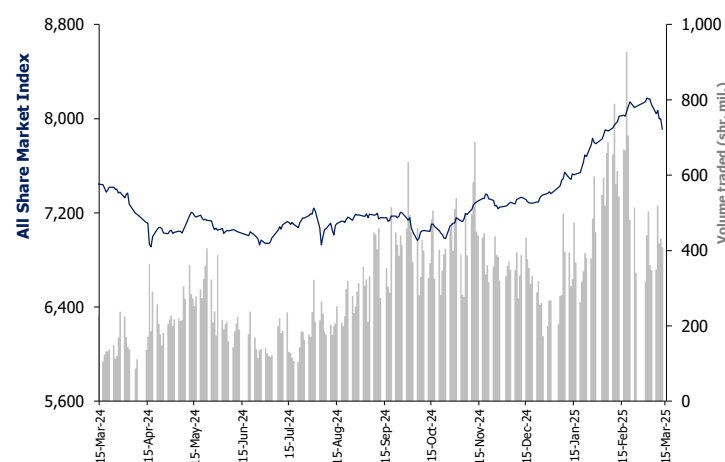
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,908.0	▼	(1.1%)	(2.4%)	7.4%
Energy	1,318.3	▼	(0.1%)	(3.4%)	10.9%
Basic Materials	866.2	▼	(1.3%)	(7.1%)	(4.9%)
Industrials	731.7	▼	(1.5%)	(4.1%)	1.1%
Consumer Staples	1,000.8	▼	(0.1%)	(3.4%)	0.2%
Health Care	538.7	=	0.0%	3.7%	17.5%
Consumer Discretionary	2,191.8	▼	(10.2%)	(5.7%)	3.3%
Telecommunications	1,031.9	▼	(0.1%)	(3.5%)	1.4%
Banks	1,998.3	▼	(0.5%)	(1.5%)	10.4%
Insurance	2,081.7	▼	(0.1%)	0.8%	1.3%
Real Estate	1,495.4	▼	(3.4%)	(4.3%)	10.5%
Financial Services	1,508.3	▼	(0.9%)	(3.9%)	(0.2%)
Technology	1,171.3	▲	1.3%	(27.5%)	12.6%
Utilities	402.6	=	0.0%	(1.3%)	1.3%

Market Breadth		27		80		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,475.87	(59.7)	(0.7%)	(2.5%)	8.1%	
Main 50 Index	6,983.09	(432.5)	(5.8%)	(5.5%)	2.6%	
Main Market Index	7,199.00	(226.2)	(3.0%)	(1.9%)	4.2%	
All Share Market Index	7,907.97	(89.7)	(1.1%)	(2.4%)	7.4%	
Market Cap (KWD Mn)	46,273.65	(528.5)	(1.1%)	(2.6%)	6.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

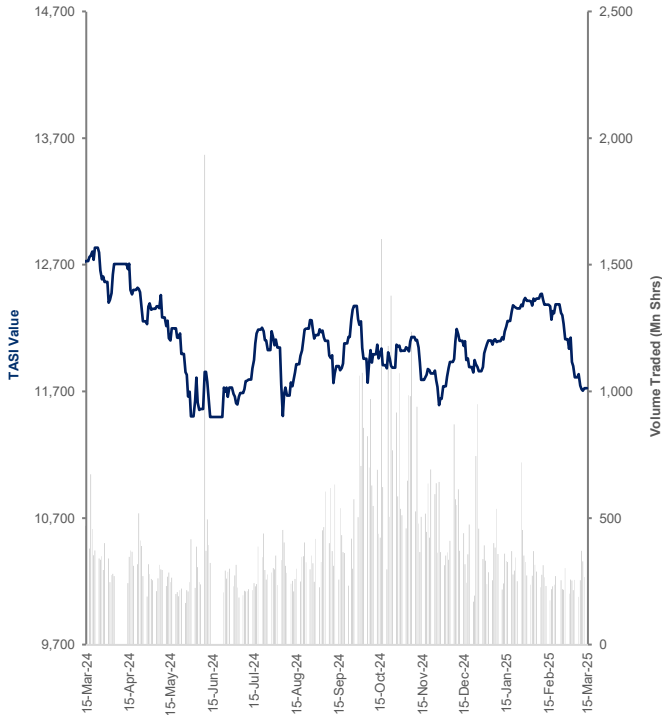
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	407.5	(23.9)	(5.5%)	471.4	254.6
Value Traded (KWD Mn)	129.9	(35.8)	(21.6%)	129.0	62.4
No. of Trades	22,334	3,043	15.8%	20,014	14,691

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.366	(45.7%)	61,835,332
Kuwait Business Town Real Estate Co.	0.096	(54.7%)	12,932,505
Kuwait Finance House	0.784	(0.6%)	8,028,284
The Energy House Co.	0.178	(7.8%)	2,954,355
National Bank of Kuwait	1.024	(0.5%)	2,707,265

## Saudi Tadawul Daily Report

March 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,594,138.1	(0.5%)	(4.1%)	(5.9%)
Energy	6,354,406.5	(1.0%)	(4.3%)	(7.4%)
Materials	580,870.1	0.1%	(1.3%)	(8.0%)
Capital Goods	62,271.0	(0.8%)	(8.7%)	(7.7%)
Commercial & Professional Svc	14,795.5	1.4%	(9.4%)	(4.6%)
Transportation	42,694.3	2.4%	(10.4%)	(12.1%)
Consumer Durables & Apparel	8,499.6	0.7%	(8.3%)	(6.5%)
Consumer Services	64,071.5	(0.6%)	(8.4%)	(6.9%)
Media	37,356.8	4.6%	(11.9%)	(22.2%)
Consumer Discretionary Distribution &	30,886.1	(0.5%)	(2.8%)	2.5%
Consumer Staples Distribution & Retail	48,378.1	(0.5%)	(8.0%)	4.4%
Food & Beverages	109,137.2	1.0%	(4.8%)	(6.0%)
Health Care Equipment & Svc	170,842.5	0.9%	(6.1%)	(2.2%)
Pharma, Biotech & Life Science	16,998.0	1.4%	(7.8%)	0.4%
Banks	1,013,927.0	0.3%	(0.2%)	4.1%
Financial Services	60,906.2	(0.9%)	(9.8%)	(10.1%)
Insurance	87,650.4	0.3%	(3.6%)	(9.7%)
Telecommunication Services	277,391.2	(0.3%)	(3.4%)	9.2%
Utilities	331,143.9	0.3%	(9.4%)	(15.2%)
REITs	14,889.1	0.2%	(1.8%)	(4.1%)
Real Estate Mgmt & Dev't	138,196.8	0.5%	(1.0%)	9.7%
Software & Services	128,445.1	2.4%	(7.7%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	79.00	9.9%
Saudi Chemical Co Holding	8.45	5.9%
Saudi Research & Marketing Gro	175.60	5.7%
MBCC Media Group	47.10	5.6%
Saudi Ground Services Co	51.00	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	40.90	(5.0%)
National Shipping Co of Saudi	29.00	(4.3%)
Alandalus Property Co	23.90	(3.6%)
Saudi Fisheries Co	104.20	(3.5%)
Jahez International Company for Information System Technology	29.90	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.39	62,890
Saudi Arabian Oil Co	25.95	20,760
Americana Restaurants International PLC	2.21	20,320
Rasan Information Technology Company	79.00	18,146
Shams	0.83	8,583

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,725.88	20.95	0.2%	(3.2%)	(2.6%)
Market Cap (SAR Mn)	9,594,138	(49,581)	(0.5%)	(4.1%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	267.2	(61.2)	(18.6%)	296.1	371.0
Value Traded (SAR Mn)	6,077.8	892.5	17.2%	6,055.7	9,056.3
No. of Trades	450,755	(12,466)	(2.7%)	456,934	543,472

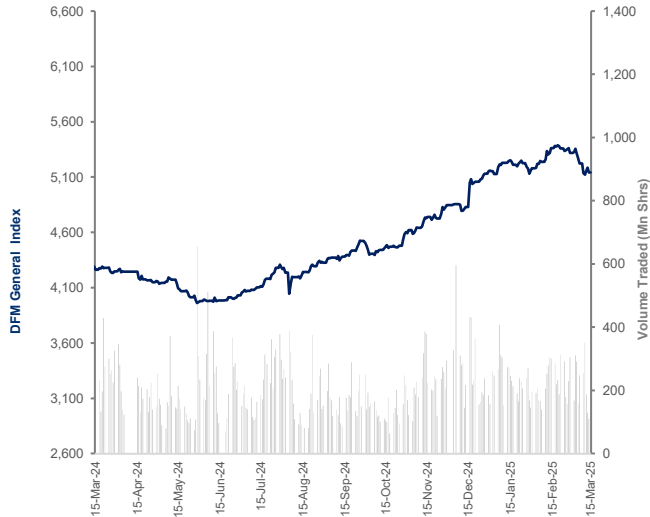
Market Breadth	▲ 140	▼ 93	▬ 24
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rasan Information Technology Company	79.00	9.9%	1287.78
Saudi Arabian Oil Co	25.95	(1.0%)	540.02
Al Rajhi Bank	101.20	0.6%	295.32
Alinma Bank	29.20	0.2%	203.08
Saudi Telecom Co	43.70	(0.7%)	158.38

## Dubai Financial Market Daily Report

March 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	898,917.7	(0.8%)	(4.0%)	(0.7%)
Financials	378,602.3	(0.2%)	(4.6%)	5.8%
Real Estate	188,433.0	(2.2%)	(3.2%)	(1.6%)
Industrial	97,457.6	(0.3%)	(2.0%)	(3.9%)
Materials	1,291.7	0.0%	9.4%	3.4%
Consumer Staples	29,479.5	0.2%	(1.8%)	(7.3%)
Consumer Discretionary	37,169.2	(0.6%)	(6.8%)	1.2%
Telecommunication	36,444.6	0.6%	(0.4%)	7.3%
Utilities	130,040.0	(1.6%)	(5.7%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	2.38	4.4%
Gulf Navigation Holding Pjsc	5.40	2.9%
Al Firdous Holdings Pjsc	0.30	2.8%
Gulf Finance House	1.15	1.8%
Aramex Pjsc	2.89	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.51	(6.1%)
Shuaa Capital	0.21	(3.2%)
Emaar Development	12.30	(2.8%)
Al Salam Bank Sudan	0.69	(2.7%)
Emaar Properties Pjsc	13.10	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.21	15,518
Union Properties Pjsc	0.58	15,119
Dubai Investments Pjsc	2.38	14,692
Drake & Scull International	0.34	9,014
Emaar Properties Pjsc	13.10	8,088

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,140.61	(44.21)	(0.9%)	(3.3%)	(0.4%)
Market Cap (AED Mn)	898,918	(7,368)	(0.8%)	(4.0%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	110.2	(18.8)	(14.6%)	231.8	154.1
Value Traded (AED Mn)	320.4	(110.7)	(25.7%)	678.3	360.0
No. of Trades	7,431	(2,313)	(23.7%)	14,087	7,207

Market Breadth	▲ 15	▼ 20	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.10	(2.24%)	106.38
Emaar Development	12.30	(2.77%)	45.21
Dubai Investments Pjsc	2.38	4.39%	34.75
Dubai Islamic Bank	7.55	0.00%	26.29
DEWA	2.45	(1.61%)	14.25

Source: Bloomberg, Kamco Research



### Abu Dhabi Securities Exchange Daily Report

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,828,092.7	(0.2%)	(2.0%)	(3.3%)
Financials	1,379,747.0	(0.0%)	(1.1%)	0.5%
Telecommunication	189,245.1	1.1%	1.5%	7.0%
Consumer Discretionary	66,309.9	1.2%	(5.6%)	(3.6%)
Industrial	230,740.3	(0.1%)	(1.3%)	(0.8%)
Real Estate	73,056.4	(0.1%)	(3.5%)	11.9%
Basic Materials	89,064.5	(0.8%)	(9.8%)	(3.7%)
Energy	390,084.9	(1.1%)	(4.9%)	(6.6%)
Utilities	341,800.1	(0.7%)	0.0%	(13.4%)
Consumer Staples	26,326.5	(0.5%)	(9.2%)	(29.5%)
Health Care	41,717.9	1.1%	(8.6%)	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Space42 PLC	1.66	6.4%
Eshraq Investments P.J.S.C	0.36	5.6%
Burjeel Holdings	1.47	3.5%
Emsteel Building Materials Co.	1.19	2.6%
National Bank Of Ras Al Khaimah	6.75	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Investcorp Capital	1.75	(4.9%)
Gulf Medical Projects Co.	2.03	(4.7%)
NMDC Energy	2.70	(3.9%)
Abu Dhabi Commercial Bank	10.48	(2.4%)
Sudan Telecommunication Co.	0.30	(1.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,418.67	7.92	0.1%	(1.5%)	(0.0%)
Market Cap (AED Mn)	2,828,093	(4,554)	(0.2%)	(2.0%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	234.3	(71.9)	(23.5%)	340.8	224.4
Value Traded (AED Mn)	771.1	(382.4)	(33.2%)	1,265.6	918.0
No. of Trades	13,210	(7,090)	(34.9%)	20,810	13,193

Market Breadth	▲ 24	▼ 26	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.36	39,136
ADNOGAS UH EQUITY	3.20	20,635
Phoenix Group	0.95	19,977
Multiply Group	1.76	19,016
Abu Dhabi National Hotels Co.	0.55	17,733

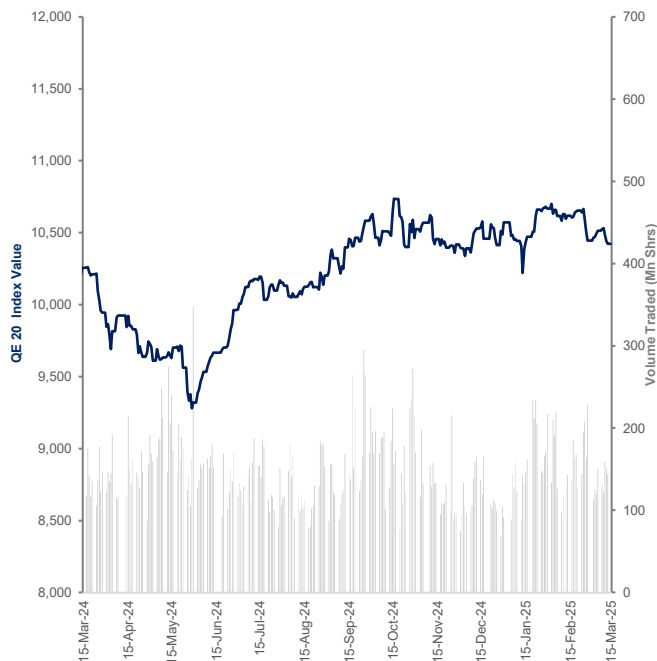
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	0.00%	188.77
ADNOGAS UH EQUITY	3.20	(1.54%)	66.28
Alpha Dhabi Holding PJSC	11.14	(0.36%)	62.02
Al Dar Properties Co.	8.61	(0.23%)	53.86
Borouge	2.35	(0.84%)	36.56

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

March 16, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	609,098.5	0.0%	(0.6%)	(1.9%)
<b>Banking &amp; Finance Sector</b>	294,549.8	(0.2%)	(0.6%)	(3.6%)
<b>Goods &amp; Consumer Services</b>	29,750.6	0.6%	0.6%	(1.7%)
<b>Industrial Sector</b>	147,166.7	0.2%	(0.5%)	(0.8%)
<b>Insurance Sector</b>	10,579.1	0.1%	(0.9%)	(4.7%)
<b>Real Estate</b>	40,281.9	0.9%	(3.8%)	(7.6%)
<b>Telecom</b>	46,820.5	0.1%	(2.6%)	4.7%
<b>Transport</b>	39,949.8	0.1%	3.3%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.03	8.6%
Ezdan Holding Group QSC	0.97	2.5%
Mekdam Holding	3.49	1.9%
Mannai Corp QSC	3.89	1.9%
Qatar Fuel QSC	14.70	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.02	(4.7%)
Qatar General Insurance & Rein	1.12	(1.8%)
Islamic Holding Group QSC	3.53	(1.6%)
Qatar Oman Investment Co QSC	0.66	(1.3%)
Doha Bank QPSC	1.96	(1.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,423.18	(14.78)	(0.1%)	(0.2%)	(1.4%)
Market Cap (QAR Mn)	609,099	295	0.0%	(0.6%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	144.3	(6.1)	(4.1%)	156.3	171.7
Value Traded (QAR Mn)	381.4	(39.5)	(9.4%)	418.5	521.3
No. of Trades	12,535	(1,615)	(11.4%)	14,238	17,191

### Market Breadth

▲ 23 ▼ 20 = 10

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.97	26,303
Investment Holding Group	2.03	22,210
Baladna	1.16	14,245
Masraf Al Rayan QSC	2.30	9,555
Qatar Aluminum Manufacturing C	1.28	7,364

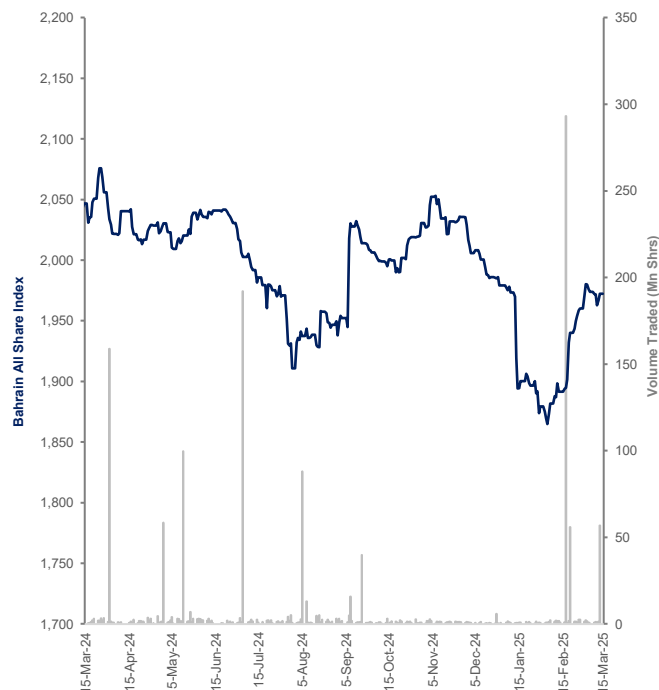
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.40	(0.30%)	52.29
Investment Holding Group	2.03	8.56%	44.61
Industries Qatar QSC	13.19	(0.45%)	26.08
Ezdan Holding Group QSC	0.97	2.54%	25.33
Qatar Islamic Bank SAQ	21.07	(0.05%)	23.46

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,606.3	0.1%	(2.1%)	2.8%
Materials	1,604.6	(0.4%)	0.0%	(13.1%)
Industrial	133.6	(0.3%)	(0.3%)	2.1%
Consumer Discretionary	232.6	0.0%	3.0%	(0.4%)
Consumer Staples	117.1	0.0%	(4.2%)	(6.7%)
Financials	32,560.8	0.1%	(2.3%)	3.9%
Communication Services	889.1	0.7%	0.5%	0.8%
Real Estate	68.5	0.0%	(1.3%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	2.6%
Al Salam Bank-Bahrain BSC	0.23	2.2%
Arab Banking Corp BSC	0.37	1.4%
Bahrain Telecommunications Co	0.50	0.6%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.13	(0.4%)
APM TERMINALS BAHRAIN	1.19	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,972.32	5.27	0.3%	0.6%	(0.7%)
Market Cap (BHD Mn)	35,606.3	20.4	0.1%	(2.1%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	56,859	55,536	4,195.7%	9,300.6	7,588.9
Value Traded (BHD '000)	11,590	11,283	3,673.2%	8,287.7	2,400.8
No. of Trades	51	24	88.9%	40	55

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	55,725
GFH FINANCIAL GROUP BSC	0.32	600
Zain Bahrain BSCC	0.12	136
Bahrain Telecommunications Co	0.50	110
Seef Properties BSC	0.12	74

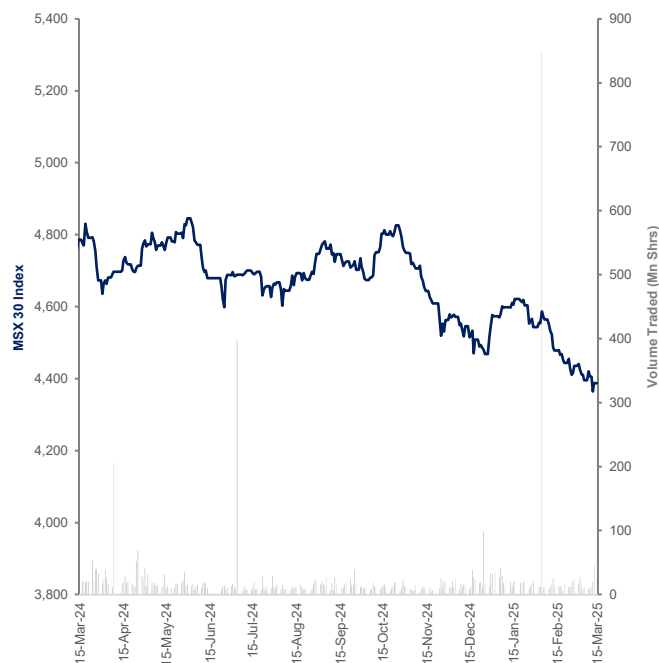
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	2.23%	11.16
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.19
APM TERMINALS BAHRAIN	1.19	(0.42%)	0.08
Bahrain Telecommunications Co	0.50	0.60%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,662.5	0.1%	(1.9%)	(4.6%)
Financial	5,126.7	0.4%	(0.8%)	(1.4%)
Industrial	4,266.5	(0.2%)	(3.2%)	(6.5%)
Services	2269.4	0.2%	(1.7%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.47	9.9%
Voltamp Energy Co.	0.62	5.1%
Oman Flour Mills	0.399	5.0%
National Bank Of Oman	0.30	3.4%
Oman & Emirates Investment Holding Co.	0.07	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.06	(6.0%)
National Finance Co.	0.13	(3.0%)
Muscat Gases Co.	0.08	(2.4%)
Renaissance Services Co.	0.33	(1.5%)
National Gas Co.	0.08	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,387.39	23.31	0.5%	(1.1%)	(4.1%)
Market Cap (OMR Mn)	11,662.5	13.67	0.1%	(1.9%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	47,485.2	27,905.0	142.5%	34,813.8	38,514.1
Value Traded (OMR '000)	10,441.6	7,796.4	294.7%	3,204.6	3,227.1

#### Market Breadth

▲ 18 ▼ 9 = 91

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.30	33,000
OQ Exploration & Production SA	0.31	2,211
Sohar Bank	0.12	1,979
Bank Muscat	0.26	1,914
Abraj Energy Services	0.26	1,515

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.30	3.45%	7.71
OQ Exploration & Production SA	0.31	(0.95%)	0.69
Bank Muscat	0.26	0.39%	0.49
Abraj Energy Services	0.26	0.78%	0.39
Sohar Bank	0.12	(0.80%)	0.24

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 16, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,214,958.1	0.0%	(0.4%)	4.3%
Banks	420,126.3	(5.1%)	(4.5%)	(4.0%)
Basic Resources	343,813.3	1.6%	3.5%	17.0%
Industrial Goods	199,136.4	5.5%	5.2%	12.0%
Health Care & Pharmaceuticals	56,763.2	2.8%	7.8%	14.2%
Real Estate	349,739.0	1.0%	4.5%	12.5%
Travel and Leisure	71,357.2	(0.3%)	0.0%	(1.5%)
Food, Beverages & Tobacco	198,631.5	0.7%	(0.1%)	6.3%
Energy and Support Services	18,242.3	(0.9%)	(6.1%)	(6.4%)
Trade and Distributors	18,701.0	(0.7%)	11.0%	4.3%
Shipping and Transport	73,047.7	0.7%	(2.0%)	(4.9%)
Education Services	25,061.1	0.1%	(2.0%)	4.3%
Contracting and Construction Eng	40,548.7	1.0%	2.2%	0.0%
Textiles and Durables	29,892.7	0.3%	2.3%	4.4%
Building Materials	27,720.7	0.5%	(1.6%)	21.8%
Media & Communication Services	152,491.2	1.0%	1.0%	1.5%
Paper and Packaging	2,568.3	0.1%	4.7%	1.6%
Non-bank Financial Services	187,117.5	(0.6%)	(14.4%)	(11.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataqa	8.20	9.3%
The Arab Ceramic CO.- Ceramica Remas	0.87	6.3%
Egypt Aluminum	174.00	6.2%
Reacap Financial Investments	7.69	6.1%
United Housing & Development	7.92	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.36	(7.8%)
Rowad Tourism (Al Rowad)	25.61	(4.9%)
Egyptian for Tourism Resorts	5.89	(4.1%)
Alexandria New Medical Center	17.66	(3.4%)
Maridive & oil services	0.29	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.36	333,960
Arab Developers Holding	0.37	181,934
Orascom Investment Holding	0.53	76,719
Aspire Capital Holding For Financial Investments	0.29	74,956
Arab Co. for Asset Management And Development	1.01	58,041

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,290.62	241.6	0.8%	2.2%	5.2%
Market Cap (EGP Mn)	2,214,958.1	975.0	0.0%	(0.4%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,450.2	372.1	34.5%	1,370.4	1,227.6
Value Traded (EGP Mn)	3,979.4	401.8	11.2%	3,320.4	5,768.1
No. of Trades	91,236	5,872	6.9%	86,713	165,635

Market Breadth	▲ 101	▼ 49	= 71
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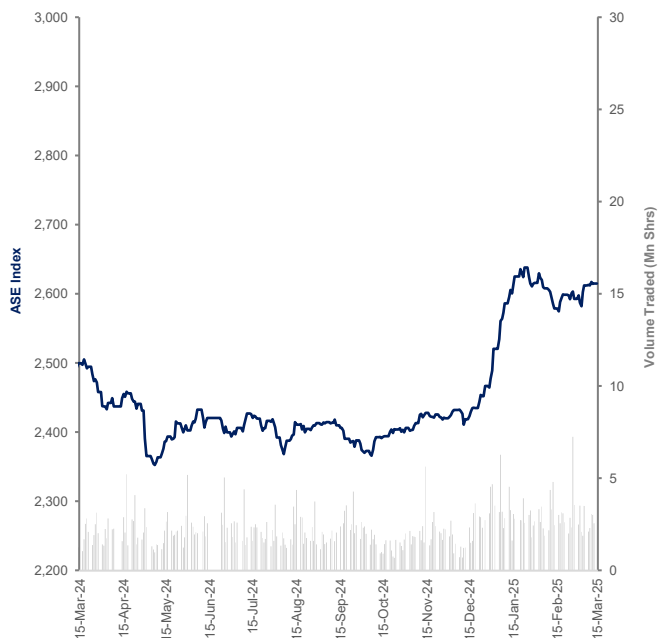
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataqa	8.20	9.33%	283.37
Commercial International Bank (Egypt)	77.05	0.06%	236.65
T M G Holding	53.53	2.55%	193.02
Egyptian Financial Group-Hermes Holding Company	27.35	(1.80%)	151.90
Dice Sport & Casual Wear	2.70	1.50%	148.29

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,520.4	(0.1%)	0.2%	6.5%
Banks	8,168.0	0.0%	0.2%	6.7%
Insurance	289.6	0.7%	3.8%	4.5%
Diversified Financial Services	265.4	0.0%	(1.2%)	(2.4%)
Real Estate	303.9	0.4%	2.3%	(0.4%)
Health Care Services	51.1	(0.4%)	1.2%	(0.8%)
Educational Services	290.6	(1.2%)	(1.5%)	4.1%
Hotels and Tourism	244.5	(0.3%)	(0.6%)	(5.1%)
Transportation	87.2	0.5%	(0.7%)	2.5%
Technology and Communication	589.3	0.6%	0.3%	8.4%
Utilities and Energy	1,038.8	0.1%	3.1%	8.1%
Commercial Services	250.5	(0.1%)	(1.5%)	(3.1%)
Pharmaceutical and Medical Industries	69.7	(1.0%)	(0.5%)	5.5%
Chemical Industries	60.9	(0.8%)	(1.1%)	5.7%
Food and Beverages	215.9	(0.1%)	(0.2%)	(1.0%)
Tobacco and Cigarettes	1.4	0.0%	(10.0%)	(35.7%)
Mining and Extraction Industries	6,440.1	(0.5%)	(0.1%)	8.3%
Engineering and Construction	100.0	0.2%	(0.1%)	(8.6%)
Electrical Industries	22.1	0.0%	1.6%	8.6%
Textiles Leathers and Clothings	31.5	0.0%	(0.5%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.48	7.4%
REAL ESTATE DEVELOPMENT	0.53	3.9%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
BANK AL ETIHAD	1.67	2.5%
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.62	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL-ZARQA EDUCATIONAL & INVESTMENT	2.97	(5.7%)
RUMM FINANCIAL BROKERAGE	0.20	(4.8%)
CENTURY INVESTMENT GROUP	0.27	(3.6%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.60	(2.4%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.43	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,614.64	0.41	0.0%	0.9%	5.1%
Market Cap (JD Mn)	18,520.43	(24.28)	(0.1%)	0.2%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,556.4	(448.2)	(14.9%)	3,020.2	2,830.0
Value Traded (JD '000)	4,868.6	(359.6)	(6.9%)	5,654.4	3,197.5
No. of Trades	1,498	(296)	(16.5%)	2,062	1,762

Market Breadth	▲ 16	▼ 31	= 114
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB JORDAN INVESTMENT BANK	1.33	426
JORDAN AHLI BANK	1.06	185
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.67	171
ARAB BANK	5.00	123
UNION INVESTMENT CORPORATION	0.07	121

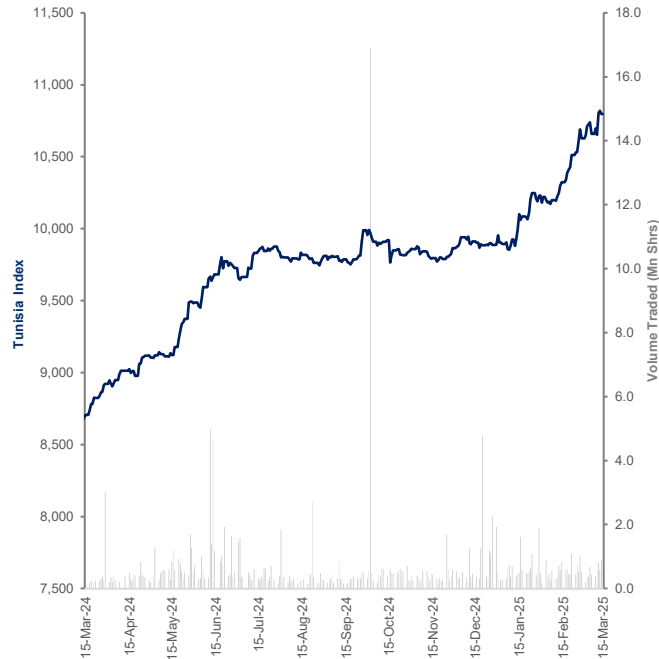
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.00	0.00%	0.62
ARAB JORDAN INVESTMENT BANK	1.33	(0.75%)	0.57
JORDAN ISLAMIC BANK	4.23	0.24%	0.31
JORDAN AHLI BANK	1.06	0.95%	0.20
BANK OF JORDAN	2.28	(0.87%)	0.14

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,435.4	(0.2%)	2.0%	9.2%
Banking	12,739.6	(1.1%)	0.3%	9.6%
Insurance	1,035.4	2.0%	10.1%	5.5%
Leasing	973.0	0.2%	0.2%	6.5%
Financial Services	1,800.0	4.5%	13.1%	15.2%
Industrial	2,259.6	0.5%	5.4%	9.7%
Chemical Industry	478.6	0.0%	6.7%	12.8%
Food & Beverage	4,303.9	(0.1%)	0.6%	7.8%
Retailing	1,297.9	(0.6%)	0.6%	13.5%
Others	1,547.3	0.2%	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	202.47	4.5%
Poulina Group	10.00	4.5%
Banque de Tunisie et des Emira	4.44	4.5%
Societe des Industries Pharmac	4.69	4.5%
Accumulateur Tunisienne Assad	1.41	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	69.60	(3.7%)
Societe Ciments de Bizerte	0.38	(2.6%)
Essoukna	1.56	(2.5%)
Societe Moderne de Ceramique	0.40	(2.4%)
Ennakl Automobiles	11.37	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,795.68	(24.23)	(0.2%)	1.6%	8.5%
Market Cap (DT Mln)	26,435	(40.62)	(0.2%)	2.0%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	878.1	290.2	49.4%	587.7	344.1
Value Traded ('000 DT)	9,433.8	2,159.3	29.7%	5,437.2	3,244.2
No. of Trades	1,765	(342)	(16.2%)	1,601	958

Market Breadth	▲ 23	▼ 17	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	10.00	439
Societe D'Articles Hygieniques	11.40	42
One Tech Holding	9.00	41
Banque de Tunisie	5.14	36
Societe Moderne de Ceramique	0.40	31

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	10.00	4.49%	4.24
Banque Internationale Arabe de	100.60	(1.28%)	0.76
Societe Tunisienne d'Assurance	202.47	4.50%	0.58
Societe D'Articles Hygieniques	11.40	0.09%	0.48
Attijari Bank	69.60	(3.73%)	0.48

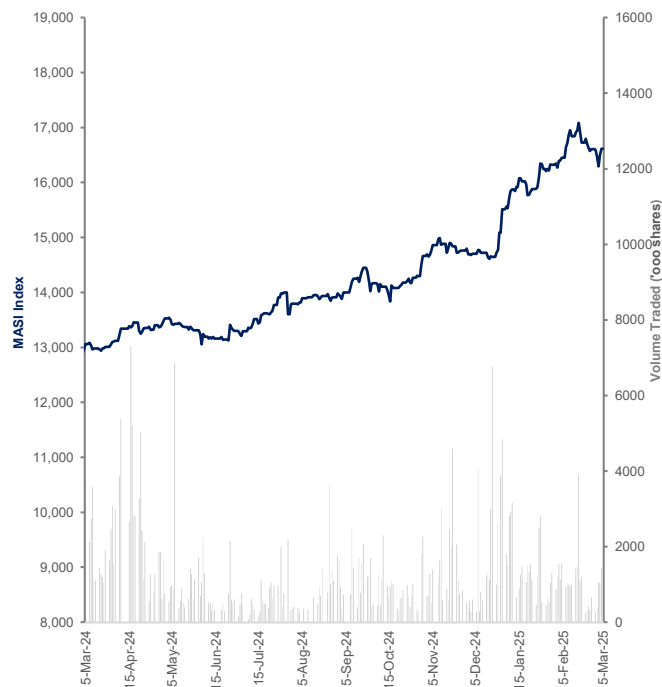
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	691,585.7	0.7%	(0.4%)	12.1%
Banking	272,593.8	0.7%	0.2%	7.8%
Beverages	8,935.4	0.1%	(1.5%)	(2.0%)
Chemicals	2,758.8	0.5%	(0.3%)	9.1%
Construction & Building Material	77,819.3	0.6%	0.2%	2.0%
Distributors	16,496.4	0.0%	(1.8%)	(1.2%)
Electricity	38,685.2	0.4%	0.7%	22.4%
Food Producers & Processors	26,695.0	0.9%	(1.3%)	1.7%
Holding Companies	5,956.8	0.0%	1.5%	19.3%
Insurance	31,638.2	(0.6%)	(2.6%)	2.6%
Investment & other Finance	3,567.9	0.1%	0.2%	(4.8%)
Leisures & Hotel	4,298.1	1.4%	7.1%	33.9%
Materials, Software & Computer	6,080.9	2.7%	0.4%	6.7%
Mining	54,964.7	0.6%	4.3%	36.6%
Oil & Gas	15,314.1	(0.3%)	2.0%	18.5%
Real Estate	28,563.9	(0.1%)	(2.8%)	8.1%
Telecommunications	95,777.4	1.8%	(4.4%)	32.8%
Transport	1,332.6	0.8%	(2.1%)	(0.9%)
Forestry & Paper	107.1	0.0%	(1.3%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	625.00	2.78%
Credit Immobilier et Hotelier	440.00	2.33%
Disway	770.00	2.27%
Sonasid	1450.00	2.04%
Cosumar	205.00	1.99%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1720.00	(3.26%)
Banque Marocaine Pour Le Comme	600.00	(2.28%)
Lesieur Cristal	265.10	(1.81%)
Societe Metallurgique D'imiter	2300.00	(1.20%)
Wafa Assurance	4500.00	(1.10%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,613.70	123.70	0.8%	(0.7%)	12.5%
Market Cap (MAD Mn)	691,586	4,761	0.7%	(0.4%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,442.9	384.7	36.3%	1,368.1	1,109.6
Value Traded (MAD Mn)	335.07	37.06	12.4%	264.0	127.0

Market Breadth	▲ 23	▼ 9	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.00	486.3
Maroc Telecom	108.95	342.6
ATLANTA	139.95	132.4
Cosumar	205.00	101.5
Bank of Africa	192.00	70.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3930.00	(0.51%)	49.16
Maroc Telecom	108.95	1.82%	36.79
TAQA Morocco SA	1640.00	0.43%	32.47
Attijariwafa Bank	649.00	0.62%	26.49
Ciments du Maroc	1915.00	1.38%	22.30

Source: Bloomberg, Kamco Research

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