

MENA Markets Daily Report

June 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>		Kuwait	Premier Market Index	▼	8,507.17	(3.9%)	8.5%	4.8%
		Kuwait	Main 50 Index	▼	6,726.89	(4.9%)	(1.2%)	24.0%
		Kuwait	Main Market Index	▼	6,736.04	(3.4%)	(2.5%)	24.0%
		Kuwait	All Share Index	▼	7,843.39	(3.8%)	6.5%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,731.59	(1.0%)	(10.8%)	0.6%
		UAE - Dubai	DFM General Index	▼	5,364.69	(1.9%)	4.0%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,369.64	(2.4%)	3.9%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,564.01	(1.3%)	1.5%	(1.7%)
		Qatar	QE 20 Index	▼	10,286.92	(3.2%)	(2.7%)	(2.4%)
		Bahrain	Bahrain All Share	▼	1,902.06	(0.8%)	(4.2%)	0.7%
		Oman	MSX 30 Index	▼	4,503.74	(0.9%)	(1.6%)	1.4%
		Egypt	EGX 30	▼	31,016.00	(4.6%)	4.3%	19.5%
		Jordan	ASE Index	▼	2,676.09	(0.3%)	7.5%	2.4%
	Tunisia	Tunisia Index	▼	11,237.61	(0.8%)	12.9%	13.7%	
	Morocco	MASI	▼	18,417.52	(0.6%)	24.7%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,377.00	(0.8%)	0.8%	12.7%	
	India	SENSEX	▼	81,118.60	(0.7%)	3.8%	8.2%	
	Brazil	BOVESPA Stock Index	▼	137,212.63	(0.4%)	14.1%	(10.4%)	
	Mexico	BOLSA Index	▼	57,438.57	(0.7%)	16.0%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,190.03	(1.1%)	10.7%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	889.69	(1.1%)	5.7%	17.3%	
	Asia	MSCI Asia Pacific	▼	627.21	(0.9%)	10.2%	8.2%	
	Europe	DJ Stoxx 600	▼	544.94	(0.9%)	7.4%	6.0%	
	Europe	FTSEurofirst 300	▼	2,160.91	(0.9%)	7.2%	6.7%	
	U.S.A	S&P 500	▼	5,976.97	(1.1%)	1.6%	23.3%	
	U.S.A	DJIA	▼	42,197.79	(1.8%)	(0.8%)	12.9%	
	U.S.A	NASDAQ Composite	▼	19,406.83	(1.3%)	0.5%	28.6%	
	UK	FTSE 100	▼	8,850.63	(0.4%)	8.3%	5.7%	
	Germany	DAX	▼	23,516.23	(1.1%)	18.1%	18.8%	
	Japan	NIKKEI 225	▼	37,834.25	(0.9%)	(5.2%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	23,892.56	(0.6%)	19.1%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.18	0.3%	(9.50%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.31%)	8.43%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.15	(0.30%)	11.54%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.08%)	0.67%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	74.23	7.0%	(0.5%)	(3.1%)	
	Oil	NYMEX	▲	72.98	7.3%	1.8%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.58	2.5%	1.7%	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,432.34	1.4%	30.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	36.30	(0.1%)	25.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	104,937.31	(0.5%)	12.0%	116.2%	

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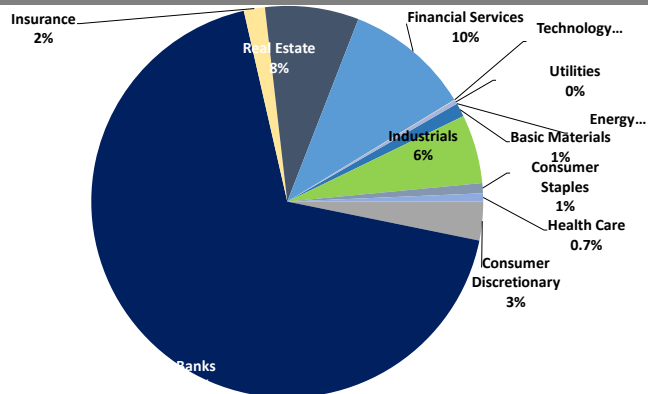
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,469.8	22.2	11.1%
2- National Bank of Kuwait	8,008.4	13.6	14.6%
3- Boubayan Bank	2,959.7	30.1	11.0%
4- Zain	2,012.1	8.9	17.8%
5- Gulf Bank	1,329.5	23.5	7.0%
6- Mabanee Co.	1,271.8	15.4	12.0%
7- Commercial Bank of Kuwait	1,111.0	7.1	20.3%
8- Warba Bank	1,066.1	46.0	6.7%
9- Burgan Bank	955.3	20.3	5.4%
10- Ahli Bank of Kuwait	748.7	14.0	8.3%
Total	32,932	16.98	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.860	0.240	38.7%
Kuwait Hotels Co.	0.249	0.025	11.2%
Metal & Recycling Co.	0.198	0.004	2.1%
Advanced Technology Co.	0.952	0.013	1.4%
Heavy Eng'g Ind. & Shipbuilding Co.	0.900	0.006	0.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jazeera Airways Co.	1.265	(0.285)	(18.4%)
Kuwait Resorts Co.	0.124	(0.023)	(15.6%)
United Real Estate Co.	0.161	(0.022)	(12.0%)
First Investment Co.	0.033	(0.005)	(12.0%)
The Energy House Co.	0.220	(0.028)	(11.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.729	(3.7%)	47,403,439
Warba Bank	0.237	(6.3%)	40,356,013
Kuwait International Bank	0.241	(4.4%)	35,575,508
GFH Financial Group	0.093	(4.6%)	29,822,879
Kuwait Business Town Real Estate Co.	0.101	(8.2%)	17,943,056

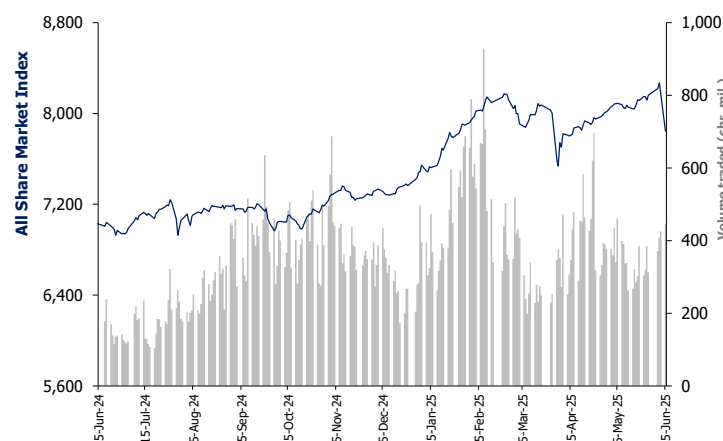
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,843.4	▼	(3.8%)	(3.3%)	6.5%
Energy	1,448.9	▼	(3.0%)	(2.2%)	21.8%
Basic Materials	884.5	▼	(2.8%)	(3.4%)	(2.9%)
Industrials	734.3	▼	(4.2%)	(6.0%)	1.5%
Consumer Staples	1,218.1	▼	(1.7%)	(0.1%)	22.0%
Health Care	606.1	▲	0.7%	5.9%	32.3%
Consumer Discretionary	2,122.3	▼	(7.0%)	(9.2%)	(0.0%)
Telecommunications	1,017.7	▼	(2.4%)	(2.1%)	(0.0%)
Banks	1,979.3	▼	(3.9%)	(2.8%)	9.4%
Insurance	1,898.6	▼	(0.3%)	2.5%	(7.6%)
Real Estate	1,616.5	▼	(3.1%)	(1.6%)	19.5%
Financial Services	1,411.1	▼	(4.9%)	(7.0%)	(6.6%)
Technology	1,004.0	▼	(6.8%)	(8.0%)	(3.5%)
Utilities	365.8	▼	(4.1%)	(2.8%)	(7.9%)

Market Breadth		9		119		12
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,507.17	(348.1)	(3.9%)	(3.3%)	8.5%	
Main 50 Index	6,726.89	(345.4)	(4.9%)	(6.7%)	(1.2%)	
Main Market Index	6,736.04	(235.0)	(3.4%)	(3.3%)	(2.5%)	
All Share Market Index	7,843.39	(313.2)	(3.8%)	(3.3%)	6.5%	
Market Cap (KWD Mn)	47,467.41	(1898.6)	(3.8%)	(3.3%)	9.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

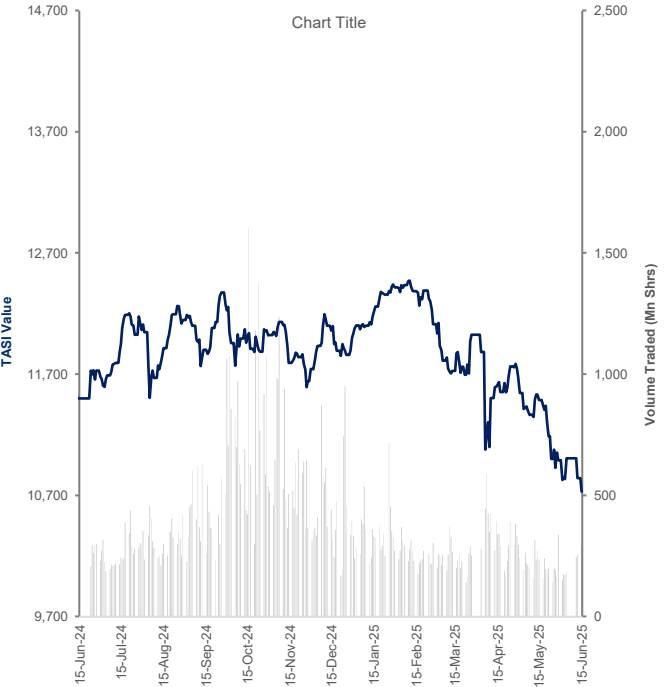
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	446.3	21.2	5.0%	407.2	232.3
Value Traded (KWD Mn)	127.8	14.8	13.1%	106.8	56.6
No. of Trades	31,326	4,399	16.3%	20,245	14,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	(3.7%)	34,513,781
National Bank of Kuwait	0.916	(3.8%)	10,171,875
Warba Bank	0.237	(6.3%)	9,656,165
Kuwait International Bank	0.241	(4.4%)	8,561,405
Boubayan Bank	0.671	(2.2%)	6,523,805

Saudi Tadawul Daily Report

June 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,190,879.7	0.6%	(0.1%)	(9.9%)
Energy	6,214,198.6	1.7%	1.5%	(9.5%)
Materials	552,769.8	(1.9%)	(3.1%)	(12.5%)
Capital Goods	58,936.2	(2.8%)	(6.4%)	(12.6%)
Commercial & Professional Svc	13,156.2	(3.0%)	(7.5%)	(15.1%)
Transportation	36,743.2	(2.2%)	(5.7%)	(24.4%)
Consumer Durables & Apparel	7,734.2	(2.7%)	(3.0%)	(14.9%)
Consumer Services	57,457.9	(2.4%)	(5.6%)	(16.5%)
Media	30,816.7	(1.2%)	(5.5%)	(35.8%)
Consumer Discretionary Distribution &	29,273.8	(1.9%)	(3.1%)	(2.8%)
Consumer Staples Distribution & Retail	43,606.9	(2.7%)	(3.1%)	(5.9%)
Food & Beverages	96,896.3	(1.5%)	(5.3%)	(16.6%)
Health Care Equipment & Svc	158,632.7	1.6%	(1.9%)	(9.2%)
Pharma, Biotech & Life Science	16,194.4	(3.7%)	(8.4%)	(4.3%)
Banks	934,915.7	(1.7%)	(2.0%)	(4.0%)
Financial Services	57,146.9	(3.4%)	(6.5%)	(15.6%)
Insurance	77,801.9	(2.8%)	(2.5%)	(19.8%)
Telecommunication Services	265,629.8	(0.2%)	(1.1%)	4.6%
Utilities	257,167.0	(2.5%)	(4.2%)	(34.1%)
REITs	14,428.8	(1.1%)	(2.1%)	(7.1%)
Real Estate Mgmt & Dev't	146,817.3	(3.0%)	(7.2%)	15.2%
Software & Services	120,125.3	(0.0%)	(6.2%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	155.60	9.9%
Dr Sulaiman Al Habib Medical S	261.00	3.8%
Jazan Energy and Development Co	10.28	3.3%
Al Hassan Ghazi Ibrahim Shaker	26.30	2.9%
Dallah Healthcare Co	119.80	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	36.95	(10.0%)
Modern Mills for Food Products Co	30.85	(6.7%)
Wafrah for Industry and Dev.	26.15	(6.3%)
Chubb Arabia Cooperative Insur	30.55	(6.1%)
Red Sea International Co	33.50	(6.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Saudi Arabian Oil Co	25.40	28,303
Americana Restaurants International PLC	2.04	27,046
Shams	0.74	25,301
Al-Baha Development & Investme	3.22	24,945
Batic Investments and Logistic	2.07	17,694

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,731.59	(109.35)	(1.0%)	(2.4%)	(10.8%)
Market Cap (SAR Mn)	9,190,880	56,210	0.6%	(0.1%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	289.5	34.1	13.3%	275.7	352.7
Value Traded (SAR Mn)	5,096.7	(229.7)	(4.3%)	5,664.4	8,687.5
No. of Trades	492,726	(116,939)	(19.2%)	487,743	535,803

Market Breadth	▲ 25	▼ 222	▬ 13
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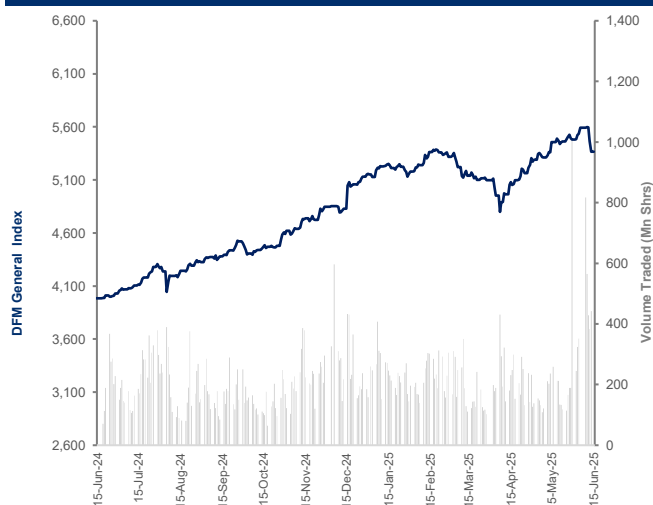
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.40	1.8%	716.40
Al Rajhi Bank	91.20	(1.5%)	252.06
Saudi Telecom Co	41.80	(0.4%)	223.22
Alinma Bank	25.30	(1.0%)	164.31
Saudi National Bank	33.95	(3.1%)	154.21

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	927,224.3	(1.6%)	(2.6%)	2.5%
Financials	387,820.8	(1.8%)	(2.8%)	8.4%
Real Estate	183,474.4	(3.4%)	(5.1%)	(4.2%)
Industrial	105,273.1	(1.1%)	(2.9%)	3.8%
Materials	1,291.7	1.4%	0.0%	3.4%
Consumer Staples	29,263.4	(1.0%)	3.8%	(7.9%)
Consumer Discretionary	34,534.3	(1.4%)	(7.5%)	(6.0%)
Telecommunication	41,612.1	1.4%	2.6%	22.6%
Utilities	143,954.6	(0.1%)	0.0%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	5.30	4.3%
Al Ramz Corporation Investment and Development PJSC	1.25	4.2%
Al Mazaya Holding Company	0.77	2.8%
National International Holding	1.84	2.2%
Emirates Integrated Telecomm	9.18	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	14.80	(9.8%)
National General Insurance	6.15	(9.4%)
Union Properties Pjsc	0.63	(6.9%)
Dubai National Insurance	3.25	(6.3%)
Amlak Finance	1.50	(6.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.63	72,955
Drake & Scull International	0.30	63,545
TALABAT Holding PLC	1.32	43,737
Shuaa Capital	0.23	36,984
Deyaar Development Pjsc	0.93	32,543

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,364.69	(102.41)	(1.9%)	(2.1%)	4.0%
Market Cap (AED Mn)	927,224	(14,968)	(1.6%)	(2.6%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	442.8	59.3	15.5%	232.7	186.8
Value Traded (AED Mn)	1,116.8	111.2	11.1%	660.5	380.9
No. of Trades	24,230	4,210	21.0%	13,439	8,688

Market Breadth	▲ 6	▼ 44	▬ 25
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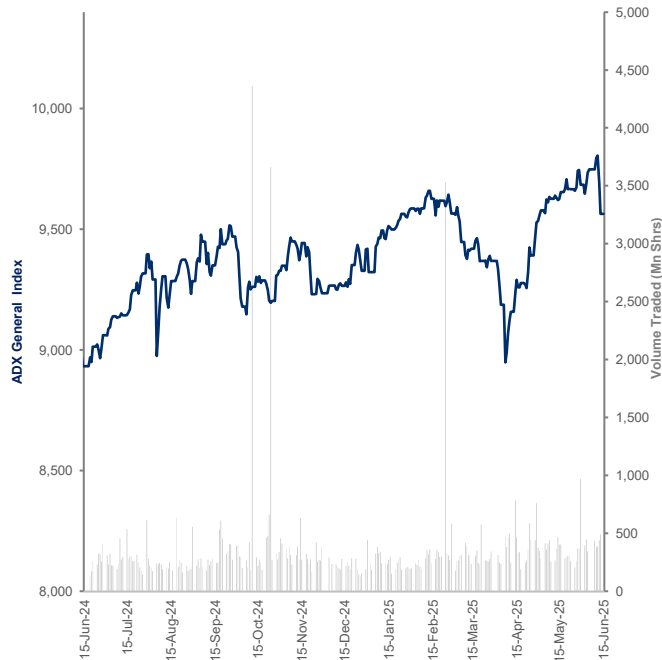
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.55	(3.46%)	318.00
Dubai Islamic Bank	8.40	(1.06%)	134.54
Emaar Development	12.30	(3.91%)	119.43
SALIK	5.57	(0.54%)	89.76
Emirates Nbd	21.20	(2.08%)	71.63

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,909,819.9	(1.2%)	(0.6%)	(0.6%)
Financials	1,416,889.6	(0.8%)	(0.8%)	3.0%
Telecommunication	188,776.9	(1.7%)	(1.4%)	6.7%
Consumer Discretionary	65,659.2	(1.8%)	(3.4%)	(4.6%)
Industrial	228,826.8	(2.9%)	(4.1%)	(0.8%)
Real Estate	67,199.5	(3.8%)	(5.3%)	2.9%
Basic Materials	94,280.2	(0.7%)	(0.9%)	2.0%
Energy	405,912.1	(1.4%)	1.8%	(2.8%)
Utilities	378,903.4	(0.3%)	2.4%	(4.0%)
Consumer Staples	26,522.9	(2.4%)	(4.1%)	(29.0%)
Health Care	36,849.3	(4.4%)	(7.8%)	(26.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.21	14.2%
Ras Al-Khaimah Co. For White Cement	1.13	0.9%
Abu Dhabi National Hotels Co.	0.49	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.43	(9.7%)
Sudan Telecommunication Co.	0.41	(5.9%)
National Corp. For Tourism & Hotels	2.03	(5.1%)
Space42 PLC	1.60	(4.8%)
PureHealth	2.44	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.35	74,468
Multiply Group	2.21	50,244
PureHealth	2.44	43,546
Eshraq Investments P.J.S.C	0.42	29,233
Phoenix Group	1.18	28,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,564.01	(129.78)	(1.3%)	(1.3%)	1.5%
Market Cap (AED Mn)	2,909,820	(35,084)	(1.2%)	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	488.4	49.7	11.3%	359.9	246.6
Value Traded (AED Mn)	1,726.2	11.4	0.7%	1,324.6	941.4
No. of Trades	34,386	2,747	8.7%	21,622	13,997

Market Breadth



3



56



30

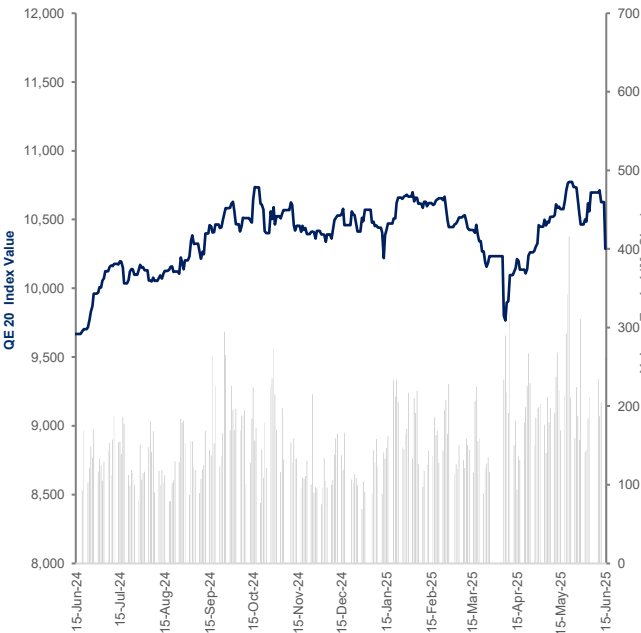
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.35	(1.18%)	247.75
International Holdings Company PJSC	401.00	(0.25%)	203.33
Al Dar Properties Co.	7.88	(3.90%)	136.10
Multiply Group	2.21	(3.07%)	109.68
PureHealth	2.44	(4.69%)	107.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,495.8	(3.6%)	(2.5%)	(2.7%)
Banking & Finance Sector	296,828.9	(3.6%)	(1.6%)	(2.8%)
Goods & Consumer Services	29,891.5	(2.1%)	(2.6%)	(2.9%)
Industrial Sector	140,047.9	(3.2%)	(2.9%)	(5.6%)
Insurance Sector	10,148.5	(3.6%)	(4.8%)	(8.6%)
Real Estate	39,505.7	(5.5%)	(8.0%)	(9.4%)
Telecom	47,959.9	(4.1%)	(3.0%)	7.2%
Transport	40,113.5	(3.7%)	(0.7%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.68	(8.9%)
Medicare Group	4.70	(7.9%)
Widam Food Co	2.02	(7.5%)
Lesha Bank	1.67	(7.2%)
Djala Brokerage & Investments	1.02	(7.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.95	32,023
Mazaya Qatar Real Estate Devel	0.56	24,189
Baladna	1.17	24,131
Mesaieed Petrochemical Holding	1.25	24,070
Masraf Al Rayan QSC	2.22	16,150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,286.92	(339.58)	(3.2%)	(1.7%)	(2.7%)
Market Cap (QAR Mn)	604,496	(22,577)	(3.6%)	(2.5%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	261.4	56.1	27.3%	179.5	167.1
Value Traded (QAR Mn)	507.1	56.0	12.4%	442.2	497.0
No. of Trades	28,033	4,888	21.1%	18,197	16,003

Market Breadth	▲ 0	▼ 52	= 2
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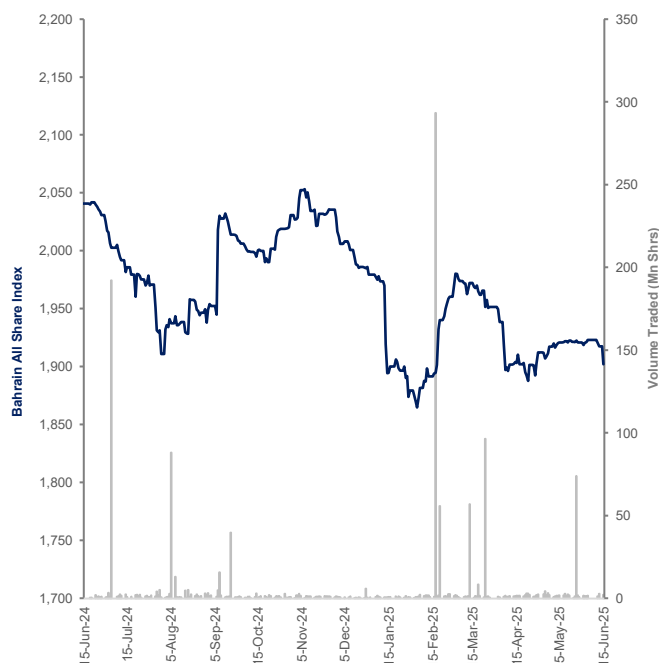
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.68	(2.50%)	36.76
Masraf Al Rayan QSC	2.22	(2.72%)	35.64
Investment Holding Group	3.15	(4.49%)	32.56
Ezdan Holding Group QSC	0.95	(6.68%)	30.38
Mesaieed Petrochemical Holding	1.25	(4.96%)	29.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,513.7	(1.9%)	(1.2%)	3.1%
Materials	1,313.5	(0.5%)	(2.6%)	(28.8%)
Industrial	121.4	(0.7%)	(1.1%)	(7.2%)
Consumer Discretionary	261.9	0.0%	5.3%	12.2%
Consumer Staples	112.6	(4.8%)	(5.7%)	(10.7%)
Financials	21,756.2	(2.1%)	(1.2%)	6.2%
Communication Services	874.9	(0.6%)	(1.7%)	(0.8%)
Real Estate	73.1	(0.6%)	2.8%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Ithmaar Holding BSC	0.03	(9.4%)
Trafco Group BSC	0.27	(7.0%)
BMMI BSC	0.40	(6.5%)
Bahrain Islamic Bank BSC	0.08	(5.0%)
Al Salam Bank-Bahrain BSC	0.22	(4.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Al Salam Bank-Bahrain BSC	0.22	1,248
Ithmaar Holding BSC	0.03	310
Seef Properties BSC	0.12	181
Bahrain Islamic Bank BSC	0.08	145
AlAbraaj Restaurant Group	0.22	135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,902.06	(15.48)	(0.8%)	(1.0%)	(4.2%)
Market Cap (BHD Mn)	24,513.7	(484.1)	(1.9%)	(1.2%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,261	(573)	(20.2%)	6,750.0	7,214.5
Value Traded (BHD '000)	508	(107)	(17.4%)	4,475.6	2,124.2
No. of Trades	78	(3)	(3.7%)	46	51

Market Breadth	▲ 0	▼ 12	▬ 31
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
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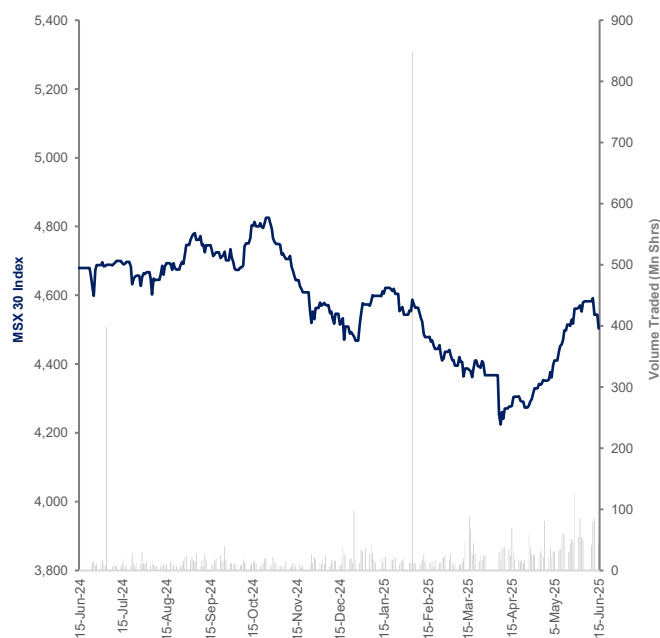
Al Salam Bank-Bahrain BSC	0.22	(4.02%)	0.27
Kuwait Finance House - Bahrain	2.38	(2.66%)	0.05
Bahrain National Holding	0.51	(1.54%)	0.04
Aluminium Bahrain B.S.C	0.93	(0.54%)	0.03
AlAbraaj Restaurant Group	0.22	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,988.2	(0.9%)	0.1%	(1.9%)
Financial	5,295.1	(0.5%)	(0.9%)	1.8%
Industrial	4,408.1	(1.3%)	2.4%	(3.3%)
Services	2285.1	(0.8%)	(1.7%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Telecommunications Co.	0.85	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.35	(9.2%)
National Gas Co.	0.08	(8.0%)
Al Omaniya Financial Services Co.	0.13	(7.1%)
Al Jazeera Services Co.	0.18	(6.4%)
Oman Qatari Telecommunications Co.	0.20	(5.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	13,478
Sohar Bank	0.14	8,175
OQ Gas Networks	0.15	6,518
OQ Exploration & Production SA	0.31	5,998
Al Anwar Holding	0.08	3,481

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,503.74	(39.36)	(0.9%)	(1.3%)	(1.6%)
Market Cap (OMR Mn)	11,988.2	(105.54)	(0.9%)	0.1%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	45,564.2	(39,026.1)	(46.1%)	37,545.5	30,822.6
Value Traded (OMR '000)	7,388.0	(6,047.1)	(45.0%)	4,694.7	3,138.2

Market Breadth	▲ 1 ▼ 37 = 80
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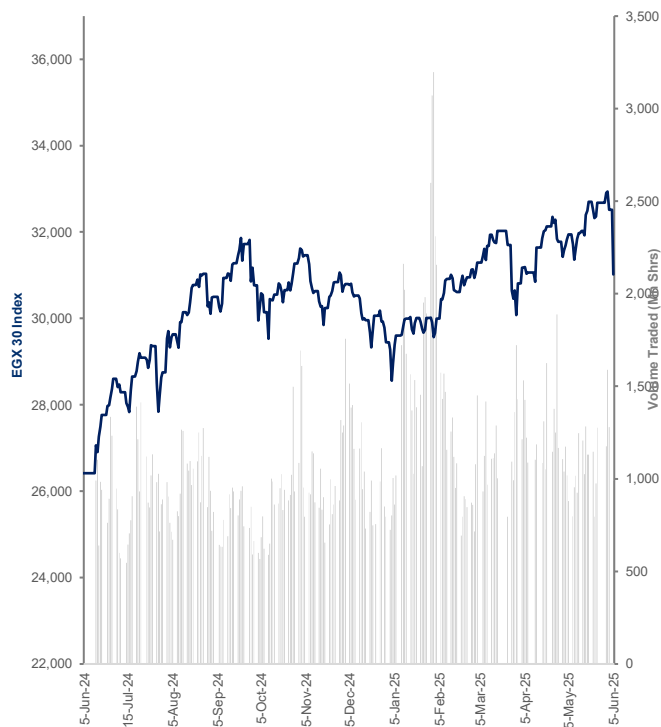
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.31	(0.96%)	1.85
OQ BASE INDUSTRIES (SFZ)	0.12	(2.42%)	1.60
Sohar Bank	0.14	0.00%	1.12
OQ Gas Networks	0.15	(1.92%)	0.98
Bank Muscat	0.27	(0.73%)	0.44

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,169,548.0	(4.9%)	(4.7%)	2.4%
Banks	419,835.7	(9.0%)	(8.4%)	(4.1%)
Basic Resources	317,442.0	(4.3%)	(3.6%)	8.0%
Industrial Goods	182,054.2	(2.3%)	(6.0%)	2.4%
Health Care & Pharmaceuticals	56,206.9	(4.9%)	(5.4%)	14.9%
Real Estate	327,161.4	(5.3%)	(5.5%)	5.2%
Travel and Leisure	60,599.5	(0.8%)	(0.6%)	(11.7%)
Food, Beverages & Tobacco	186,459.2	(3.9%)	(8.3%)	(0.2%)
Energy and Support Services	17,938.6	(2.4%)	(1.0%)	(7.9%)
Trade and Distributors	20,950.1	(4.3%)	(3.8%)	16.8%
Shipping and Transport	79,187.9	(0.5%)	2.9%	3.1%
Education Services	28,136.0	(2.6%)	(1.4%)	17.0%
Contracting and Construction Eng	39,128.0	(2.4%)	1.8%	(3.1%)
Textiles and Durables	28,557.4	(4.8%)	(1.7%)	(0.3%)
Building Materials	40,114.1	(5.5%)	16.1%	76.3%
Media & Communication Services	163,074.0	(2.5%)	(2.3%)	8.5%
Paper and Packaging	2,434.3	(4.2%)	(6.7%)	15.0%
Non-bank Financial Services	200,268.7	(4.9%)	(4.2%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	42.73	18.4%
Samad Misr -EGYFERT	195.00	16.9%
Alexandria National Company for Financial Investment	28.07	15.7%
Gadwa For Industrial Development	7.16	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial Group-Hermes Holding Company	26.90	(12.4%)
Orascom Development Egypt	20.20	(11.1%)
Rowad Tourism (Al Rowad)	24.92	(10.5%)
Arab Valves Company	4.22	(10.2%)
Osool ESB Securities Brokerage	0.94	(9.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.09	131,669
Orascom Financial Holding	0.51	124,795
Orascom Investment Holding	0.87	65,781
Cairo Oils & Soap	0.29	60,253
Aspire Capital Holding For Financial Investments	0.26	35,347

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,016.00	(1,495.7)	(4.6%)	(5.1%)	4.3%
Market Cap (EGP Mn)	2,169,548.0	(111,323.1)	(4.9%)	(4.7%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	988.4	(290.7)	(22.7%)	1,266.6	920.1
Value Traded (EGP Mn)	3,926.0	(1,132.6)	(22.4%)	3,525.8	4,418.4
No. of Trades	111,500	(6,961)	(5.9%)	90,007	126,752

Market Breadth	▲ 4	▼ 167	= 50
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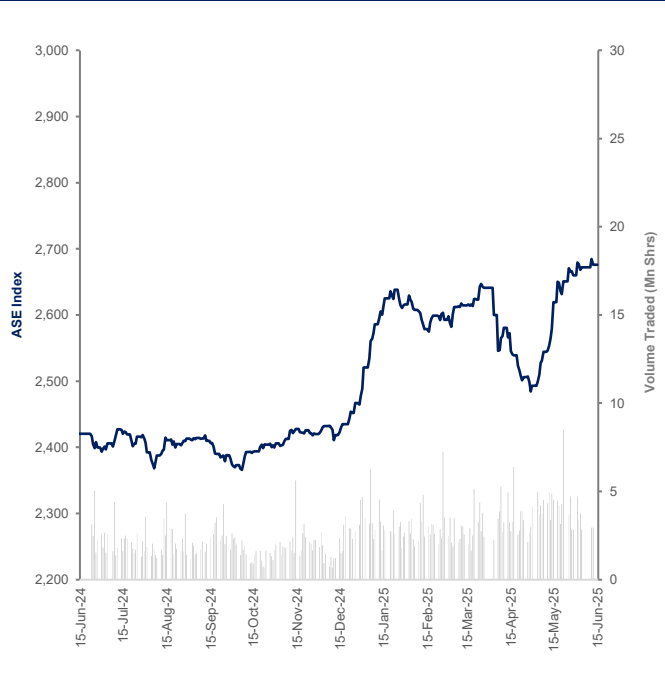
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.09	(3.44%)	397.93
Egyptian Financial Group-Hermes Holding Company	26.90	(12.38%)	321.85
Commercial International Bank (Egypt)	78.00	(4.29%)	253.83
Palm Hills Development Company	7.94	(2.58%)	221.75
Orascom Development Egypt	20.20	(11.05%)	192.37

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,536.2	(0.8%)	0.8%	12.0%
Banks	8,473.7	(0.3%)	(0.2%)	10.7%
Insurance	348.8	(0.2%)	3.6%	25.9%
Diversified Financial Services	271.5	(0.8%)	(0.6%)	(0.2%)
Real Estate	294.6	(0.6%)	(0.4%)	(3.4%)
Health Care Services	47.7	0.8%	0.0%	(7.4%)
Educational Services	291.2	0.0%	(0.0%)	4.3%
Hotels and Tourism	244.4	(0.4%)	(0.9%)	(5.2%)
Transportation	116.9	(2.5%)	(5.4%)	9.2%
Technology and Communication	547.4	(1.7%)	(0.4%)	0.7%
Utilities and Energy	996.4	(1.3%)	(0.1%)	3.7%
Commercial Services	294.0	(0.1%)	1.5%	2.9%
Pharmaceutical and Medical Industries	67.0	(0.1%)	(0.4%)	1.5%
Chemical Industries	64.6	(0.3%)	0.2%	12.1%
Food and Beverages	210.6	(0.1%)	(0.3%)	(3.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,112.0	(1.2%)	2.6%	19.6%
Engineering and Construction	95.9	(3.1%)	(2.5%)	(12.4%)
Electrical Industries	30.1	(4.4%)	(6.5%)	48.3%
Textiles Leathers and Clothings	28.4	(1.0%)	(4.5%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(JD)	% Chg
IHDATHIAT CO-ORDINATES	0.32	3.2%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.38	2.7%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.23	2.5%
JORDAN INTERNATIONAL INVESTMENT CO.	0.47	2.2%
REAL ESTATE DEVELOPMENT	0.51	2.0%

Worst Return Performers	Price	Daily
	(JD)	% Chg
FUTURE ARAB INVESTMENT COMPANY	0.75	(4.9%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.40	(4.8%)
ARAB JORDANIAN INSURANCE GROUP	0.85	(4.5%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.86	(4.4%)
SPECIALIZED INVESTMENT COMPOUNDS	0.94	(4.1%)

Most Active Stocks By Volume	Price	Volume
	(JD)	('000 Shrs)
ARAB BANK	5.29	339
JORDAN ISLAMIC BANK	4.17	107
AL-TAJAMOuat FOR TOURISTIC PROJECTS CO PLC	0.54	65
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.55	54
JORDAN DECAPOLIS PROPERTIES	0.28	53

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,676.09	(8.47)	(0.3%)	0.6%	7.5%
Market Cap (JD Mn)	19,536.18	(152.22)	(0.8%)	0.8%	12.0%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume ('000 Shares)	2,951.6	(4.4)	(0.1%)	3,369.5	2,471.2
Value Traded (JD '000)	9,343.5	1,719.2	22.5%	6,729.6	2,996.5
No. of Trades	2,734	(105)	(3.7%)	2,310	1,609

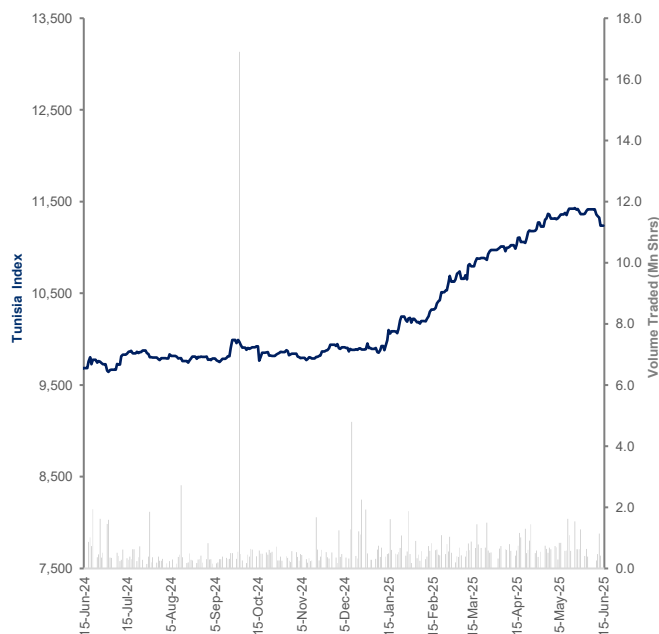
Market Breadth	▲ 19	▼ 42	▬ 100
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Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD Mn)
ARAB BANK	5.29	(1.31%)	1.78
JORDAN ISLAMIC BANK	4.17	0.48%	0.45
CAPITAL BANK OF JORDAN	1.93	0.52%	0.07
SPECIALIZED INVESTMENT COMPOUNDS	0.94	(4.08%)	0.04
AL-TAJAMOuat FOR TOURISTIC PROJECTS CO PLC	0.54	0.00%	0.03

Tunisia Stock Exchange Daily Report

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,828.8	(0.8%)	(1.2%)	10.8%
Banking	11,556.1	(0.9%)	(2.9%)	(0.6%)
Insurance	1,057.6	(0.4%)	0.5%	7.8%
Leasing	1,098.4	(0.1%)	2.4%	20.3%
Financial Services	2,806.3	(0.6%)	0.1%	79.6%
Industrial	2,473.9	(0.8%)	0.8%	20.1%
Chemical Industry	463.5	(1.4%)	1.5%	9.2%
Food & Beverage	4,493.8	(0.2%)	1.3%	12.5%
Retailing	1,321.6	(1.1%)	(6.4%)	15.6%
Others	1,557.8	(1.7%)	(1.5%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.23	7.7%
Societe Moderne de Ceramique	0.56	7.7%
Cie Internationale de Leasing	24.88	3.2%
Air Liquide Tunisie	110.95	0.9%
Arab Tunisian Bank	3.34	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.97	(5.7%)
Societe des Industries Pharmac	5.26	(4.4%)
Banque de Tunisie et des Emira	4.46	(3.9%)
Industries Chimiques du Fluor	109.01	(3.4%)
Societe de Transport Hydrocarb	20.51	(3.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.56	76
Banque Nationale Agricole	9.25	50
Banque de Tunisie	5.10	35
Poulina Group	15.59	31
Societe Frigorifique et Brasse	12.04	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,237.61	(85.57)	(0.8%)	(1.1%)	12.9%
Market Cap (DT Min)	26,829	(210.21)	(0.8%)	(1.2%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	408.9	(725.4)	(63.9%)	661.6	525.2
Value Traded ('000 DT)	4,115.0	(8,686.1)	(67.9%)	6,663.7	4,786.1
No. of Trades	1,445	416	40.4%	1,664	1,165

Market Breadth

▲ 6 ▼ 30 = 28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.59	(0.64%)	0.48
Banque Nationale Agricole	9.25	(1.07%)	0.46
Attijari Bank	52.00	(1.89%)	0.42
Banque Internationale Arabe de	92.00	(1.39%)	0.35
Societe D'Articles Hygieniques	12.60	(0.79%)	0.26

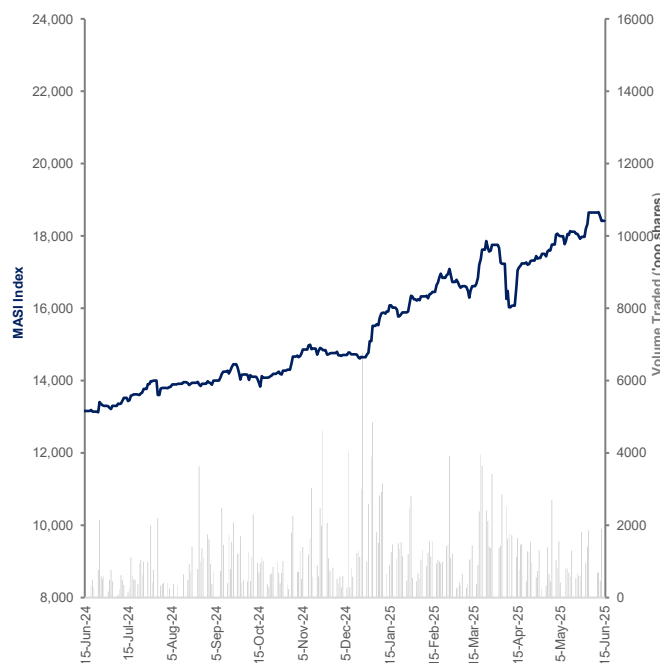
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	776,350.8	(0.5%)	2.3%	25.8%
Banking	300,087.1	0.8%	6.9%	18.7%
Beverages	8,145.7	(3.2%)	(4.8%)	(10.7%)
Chemicals	3,113.7	0.2%	0.6%	23.1%
Construction & Building Material	83,915.2	(3.3%)	(0.7%)	10.0%
Distributors	18,336.1	(0.7%)	(0.1%)	9.8%
Electricity	69,586.2	(2.2%)	(4.5%)	120.1%
Food Producers & Processors	29,913.7	(0.3%)	1.5%	14.0%
Holding Companies	7,253.3	(0.2%)	(0.2%)	45.3%
Insurance	33,783.5	(0.7%)	0.5%	9.6%
Investment & other Finance	3,739.2	(8.0%)	3.1%	(0.2%)
Leisures & Hotel	4,727.9	(1.8%)	(2.1%)	47.3%
Materials, Software & Computer	5,693.1	(1.5%)	2.0%	(0.1%)
Mining	70,111.4	1.6%	0.5%	74.2%
Oil & Gas	14,953.1	0.2%	3.6%	15.7%
Real Estate	25,945.8	(1.9%)	4.0%	(1.8%)
Telecommunications	95,821.4	(1.0%)	0.1%	32.9%
Transport	1,126.7	(2.0%)	(1.7%)	(16.2%)
Forestry & Paper	97.9	(1.5%)	(4.7%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	275.00	3.8%
SNEP	749.90	2.6%
Managem SA	5250.00	2.0%
Credit du Maroc SA	1125.00	1.5%
Disway	800.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1079.00	(9.93%)
Salafin	620.00	(6.06%)
Fenie Brossette	325.00	(4.16%)
LafargeHolcim Maroc SA	1966.00	(4.10%)
Colorado SA	60.00	(3.23%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.03	1,275.8
Maroc Telecom	109.00	242.6
Alliances Developpement Immobi	500.00	64.2
Attijariwafa Bank	686.00	53.0
Banque Centrale Populaire	294.50	46.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,417.52	(116.33)	(0.6%)	2.5%	24.7%
Market Cap (MAD Mn)	776,351	(3,547)	(0.5%)	2.3%	25.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,899.3	1,437.0	310.8%	1,347.4	1,522.8
Value Traded (MAD Mn)	245.32	39.88	19.4%	273.2	159.9

Market Breadth	▲ 8	▼ 28	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.03	(3.06%)	38.30
Attijariwafa Bank	686.00	0.26%	34.72
Alliances Developpement Immobi	500.00	(0.40%)	26.21
LafargeHolcim Maroc SA	1966.00	(4.10%)	21.80
Maroc Telecom	109.00	(1.00%)	21.78

Source: Bloomberg, Kamco Research

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