

## MENA Markets Daily Report

July 16, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,553.61	0.0%	(20.4%)	32.4%
		Kuwait	Main 50 Index	▼	4,162.08	(0.8%)	(16.6%)	4.8%
		Kuwait	Main Market Index	▼	4,167.77	(0.5%)	(15.1%)	3.6%
		Kuwait	All Share Index	▼	5,087.66	(0.1%)	(19.0%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,418.04	0.5%	(11.6%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,048.20	(0.2%)	(25.9%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,493.64	(1.0%)	(21.7%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,221.11	(1.6%)	(16.8%)	3.3%
		Qatar	QE 20 Index	▲	9,394.59	0.8%	(9.9%)	1.2%
		Bahrain	Bahrain All Share	▼	1,304.29	(0.3%)	(19.0%)	20.4%
		Oman	MSM 30 Index	▼	3,461.36	(1.2%)	(13.1%)	(7.9%)
		Egypt	EGX 30	▼	10,617.42	(2.4%)	(24.0%)	7.1%
		Jordan	ASE Index	▼	1,579.20	(0.4%)	(13.0%)	(4.9%)
		Lebanon	Blom Stock Index	▼	622.48	(0.7%)	(20.8%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,574.62	(0.2%)	(7.7%)	(2.1%)
		Morocco	MASI	▲	10,261.44	1.0%	(15.7%)	7.1%
		Syria	DSE Weighted Index	▼	7,625.81	(0.7%)	30.7%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,361.30	(1.6%)	10.2%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,219.26	0.2%	(21.3%)	44.9%
		India	SENSEX	▲	36,051.81	0.1%	(12.6%)	14.4%
		Brazil	BOVESPA Stock Index	▲	101,790.50	1.3%	(12.0%)	31.6%
		Mexico	BOLSA Index	▲	36,590.26	1.1%	(16.0%)	4.6%
		Korea	KOSPI Index	▲	2,201.88	0.8%	0.2%	7.7%
		Taiwan	TAIEX Index	▼	12,202.85	(0.1%)	1.7%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,298.78	1.2%	(2.5%)	25.2%
		Asia	MSCI Asia Pacific	▲	166.59	1.1%	(2.4%)	16.3%
		Europe	DJ Stoxx 600	▲	373.87	1.8%	(10.1%)	23.2%
		Europe	FTSEurofirst 300	▲	1,456.39	1.7%	(10.3%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,066.29	0.6%	(4.3%)	15.4%
		U.S.A	S&P 500	▲	3,226.56	0.9%	(0.1%)	28.9%
		U.S.A	DJIA	▲	26,870.10	0.9%	(5.8%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,550.49	0.6%	17.6%	35.2%
		UK	FTSE 100	▲	6,292.65	1.8%	(16.6%)	12.1%
		Germany	DAX	▲	12,930.98	1.8%	(2.4%)	25.5%
		Japan	NIKKEI 225	▲	22,945.50	1.6%	(3.0%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	25,481.58	0.0%	(9.6%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	43.02	(0.8%)	(36.7%)	31.8%
		Oil	Brent	▲	43.79	2.1%	(33.7%)	22.7%
		Oil	Kuwait	▼	43.17	(0.8%)	(35.6%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.78	1.8%	(23.3%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,810.29	0.1%	19.3%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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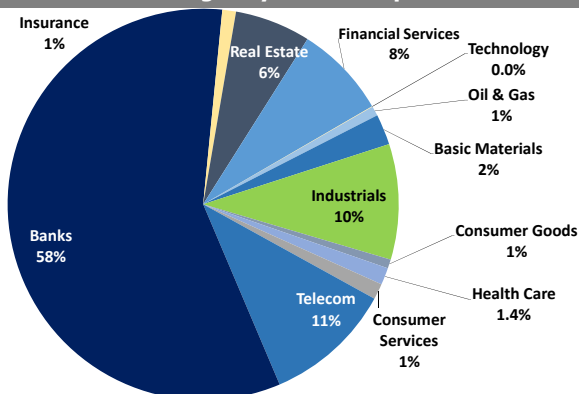
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 16, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,521.2	13.8	11.7%
2- Kuwait Finance House	4,566.1	18.2	12.2%
3- Zain	2,384.2	11.0	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubayan Bank	1,737.7	27.7	10.9%
6- Agility (PWC Logistics)	1,318.7	15.2	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	695.1	12.3	11.9%
9- Gulf Bank	627.9	9.9	9.6%
10- Ahli United Bank - Kuwait	541.5	9.8	12.1%
<b>Total</b>	<b>20,248</b>	<b>14.31</b>	<b>11.7%</b>

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.250	0.013	5.5%
Osos Holding Group Co.	0.098	0.005	5.1%
Bayan Investment Co.	0.049	0.002	4.9%
Automated Systems Co.	0.064	0.003	4.2%
National Cleaning Co.	0.054	0.002	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.047	(0.004)	(8.6%)
KGL Logistics Co.	0.025	(0.002)	(8.5%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.8%)
Kuwait Portland Cement Co.	0.768	(0.042)	(5.2%)
Kuwait Syrian Holding Co.	0.034	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.191	1.1%	24,368,927
First Investment Co.	0.024	(4.5%)	11,882,016
KGL Logistics Co.	0.025	(8.5%)	9,206,012
Gulf Bank	0.206	1.0%	7,460,789
Kuwait Finance House	0.595	0.3%	6,397,982

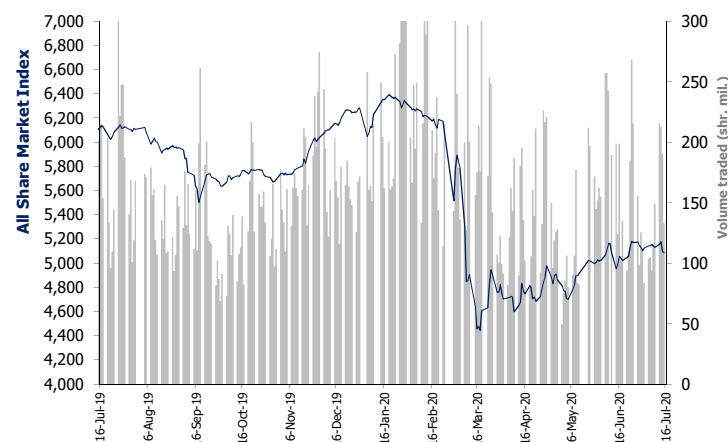
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
<b>Boursa Kuwait</b>	<b>29,711.8</b>	<b>▼ (0.1%)</b>	<b>(0.8%)</b>	<b>(18.3%)</b>
Oil & Gas	238.8	▼ (0.3%)	0.2%	(7.4%)
Basic Materials	754.3	▲ 0.7%	3.7%	(6.6%)
Industrials	2,835.5	▼ (1.8%)	(0.5%)	(13.8%)
Consumer Goods	221.0	▲ 2.4%	(3.4%)	11.9%
Health Care	416.1	= 0.0%	2.2%	(5.1%)
Consumer Services	390.3	▼ (0.3%)	(2.3%)	(29.3%)
Telecommunications	3,148.3	▼ (0.4%)	(0.9%)	(7.9%)
Banks	17,219.4	▲ 0.2%	(0.7%)	(21.7%)
Insurance	340.7	▲ 0.0%	(1.8%)	(1.9%)
Real Estate	1,859.4	▼ (1.0%)	(2.2%)	(17.7%)
Financial Services	2,281.6	▲ 0.2%	(2.1%)	(17.6%)
Technology	6.4	▲ 4.2%	(5.9%)	(9.6%)

Market Breadth		42		55		76
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,553.61	0.9	0.0%	(1.0%)	(20.4%)	
Main 50 Index	4,162.08	(33.5)	(0.8%)	(0.5%)	(16.6%)	
Main Market Index	4,167.77	(21.6)	(0.5%)	(0.5%)	(15.1%)	
All Share Market Index	5,087.66	(6.6)	(0.1%)	(0.8%)	(19.0%)	
Market Cap (KWD Mn)	29,711.79	(40.8)	(0.1%)	(0.8%)	(18.3%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

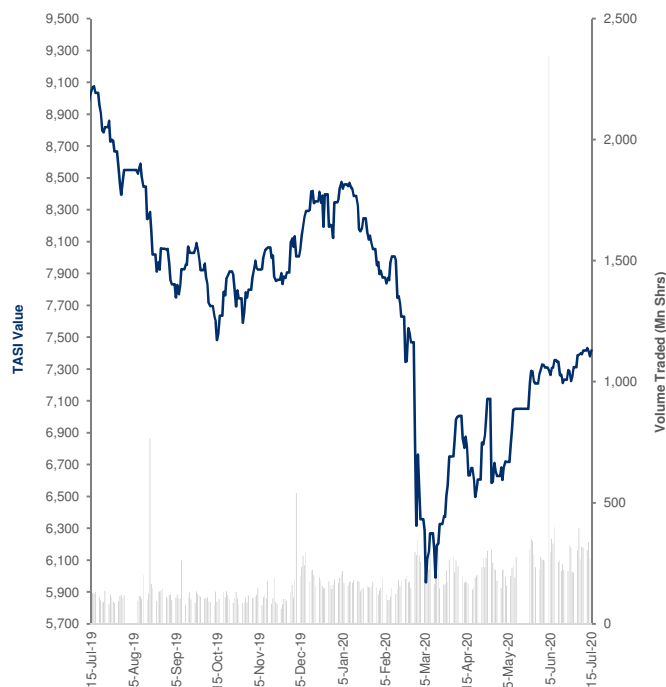
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	132.7	(57.4)	(30.2%)	174.5	88.6
Value Traded (KWD Mn)	30.1	(7.4)	(19.7%)	35.2	16.9
No. of Trades	7,420	(888)	(10.7%)	8,231	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.748	(2.2%)	4,631,999
Ahli United Bank - Bahrain	0.191	1.1%	4,630,710
National Bank of Kuwait	0.806	0.1%	4,350,478
Kuwait Finance House	0.595	0.3%	3,792,098
Zain	0.551	0.0%	2,531,596

### Saudi Tadawul Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,458,389.5	0.3%	2.9%	(5.2%)
Materials	496,238.7	0.3%	1.7%	(8.4%)
Capital Goods	12,528.1	1.6%	6.3%	(2.5%)
Commercial & Professional Svc	7,521.2	0.2%	5.4%	(18.3%)
Transportation	11,944.8	0.9%	2.9%	(14.2%)
Consumer Durables & Apparel	2,565.2	1.5%	5.7%	(10.8%)
Consumer Services	21,544.0	1.5%	3.9%	(5.9%)
Media	5,045.0	0.2%	(3.9%)	(22.2%)
Retailing	29,835.7	1.0%	3.1%	(11.5%)
Food & Staples Retailing	11,992.3	0.8%	4.7%	41.5%
Food & Beverages	93,840.7	0.4%	6.9%	18.6%
Health Care Equipment & Svc	54,559.5	0.0%	13.3%	150.6%
Pharma, Biotech & Life Science	3,732.0	0.3%	7.2%	14.1%
Banks	537,060.0	0.5%	1.0%	(22.2%)
Diversified Financials	27,585.5	0.2%	(0.2%)	(8.4%)
Insurance	42,804.8	1.3%	9.4%	10.2%
Telecommunication Services	221,704.1	0.0%	(1.6%)	(3.6%)
Utilities	66,601.8	0.1%	(0.9%)	(23.1%)
REITs	13,964.7	0.1%	2.8%	(5.8%)
Real Estate Mgmt & Dev't	75,313.9	0.5%	7.7%	(14.3%)
Software & Services	1,426.5	4.7%	9.9%	53.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ARAB SEA INFORMATION SYSTEMS	41.45	9.9%
Shams	29.60	9.8%
Saudi Paper Manufacturing Co	38.80	8.1%
Amlak International for Real Estate Finance Co.	20.40	5.4%
Batic Investments and Logistic	25.40	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	16.36	(1.8%)
Aljazira Mawten REIT	13.50	(1.2%)
Mulkia Gulf Real Estate REIT F	8.20	(1.0%)
Dr Sulaiman Al Habib Medical S	88.00	(0.8%)
Tabuk Agriculture	18.06	(0.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Amlak International for Real Estate Finance Co.	20.40	33,636
Dar Al Arkan Real Estate Devel	7.34	17,755
Seera Group Holding	16.70	10,995
Alinma Bank	14.66	9,855
Saudi Kayan Petrochemical Co	8.62	8,968

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,418.04	37.69	0.5%	2.7%	(11.6%)
Market Cap (SAR Mn)	8,458,390	27,063	0.3%	2.7%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	269.9	1.9	0.7%	232.6	133.3
Value Traded (SAR Mn)	5,429.3	445.7	8.9%	6,508.1	3,471.3
No. of Trades	265,954	8,932	3.5%	209,659	105,818

Market Breadth	▲ 159	▼ 27	= 15
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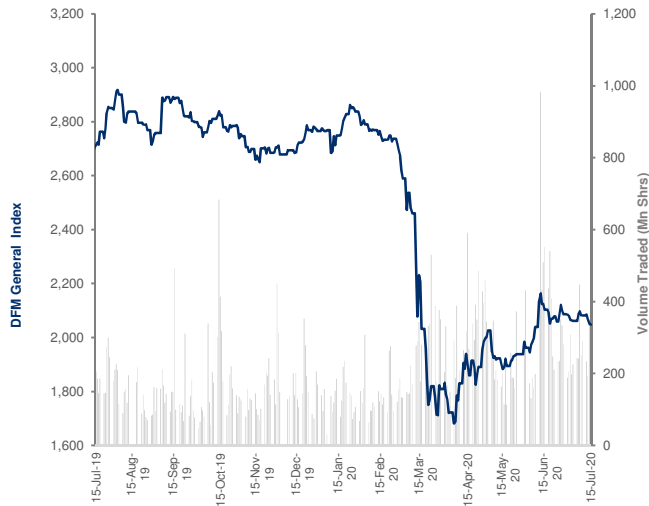
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Amlak International for Real Estate Finance Co.	20.40	5.4%	689.10
Seera Group Holding	16.70	2.7%	181.03
Al Rajhi Bank	57.30	0.4%	180.62
ARAB SEA INFORMATION SYSTEMS	41.45	9.9%	158.72
Alinma Bank	14.66	(0.1%)	144.62

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

July 16, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	288,740.7	(0.2%)	(0.5%)	(22.5%)
Banking	153,332.0	0.0%	(0.9%)	(25.4%)
Consumer Staples	3,087.2	(1.6%)	(5.4%)	(6.8%)
Investment & Financial Services	14,145.5	(0.1%)	(1.8%)	(17.1%)
Insurance	4,871.2	0.7%	3.3%	(3.9%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	54,542.1	(1.3%)	0.9%	(30.5%)
Telecommunication	23,405.6	0.6%	(0.1%)	(7.8%)
Transportation	22,692.2	1.0%	(1.1%)	(9.3%)
Services	7,738.0	(2.2%)	(0.8%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
COMMERCIAL BANK OF DUBAI	3.80	8.0%
ISLAMIC ARAB INSURANCE COM	0.54	5.5%
ARAMEX PJSC	3.40	3.3%
DEYAAR DEVELOPMENT PJSC	0.28	1.1%
SHUAA CAPITAL	0.52	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI REFRESHMENTS COMPANY	9.26	(4.9%)
TABREED	1.87	(2.6%)
AAN DIGITAL SERVICES CO	0.12	(2.4%)
AMLAK FINANCE	0.33	(2.4%)
EMAAR MALLS PJSC	1.41	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ISLAMIC ARAB INSURANCE COM	0.54	36,542
ARABTEC HOLDING CO PJSC	0.79	24,984
UNION PROPERTIES PJSC	0.28	23,511
GULF NAVIGATION HOLDING PJSC	0.48	13,501
Al Salam Bank - Bahrain	0.69	9,683

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,048.20	(4.56)	(0.2%)	(0.8%)	(25.9%)
Market Cap (AED Mn)	288,741	(568)	(0.2%)	(0.5%)	(22.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	178.7	(171.6)	(49.0%)	242.4	141.1
Value Traded (AED Mn)	163.1	(134.7)	(45.2%)	242.5	191.7
No. of Trades	3,255	(376)	(10.4%)	3,721	2,602

Market Breadth	▲ 11	▼ 15	= 36
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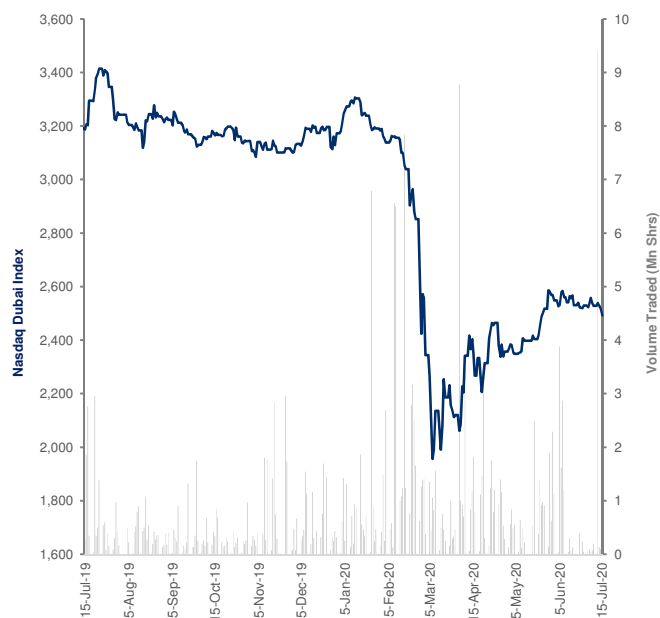
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.59	(1.15%)	24.51
ARABTEC HOLDING CO PJSC	0.79	0.90%	19.79
Emirates NBD	8.50	(1.39%)	19.31
ISLAMIC ARAB INSURANCE COM	0.54	5.46%	19.29
DUBAI ISLAMIC BANK	3.88	0.00%	10.53

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

July 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,905.4	(0.0%)	1.9%	11.8%
Al Baraka Banking Group	323.1	0.0%	0.4%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	50.0	0.0%	(2.3%)	(6.6%)
DP World	13,470.9	0.0%	0.0%	23.9%
Emirates REIT (CEIC) Limited	45.8	(3.8%)	(17.3%)	(73.3%)
ENBD REIT (CEIC) Limited	86.2	0.0%	(0.3%)	(28.6%)
Hikma Pharmaceuticals GDR	6,125.4	0.0%	(4.5%)	(4.8%)
Nasdaq, Inc.	20,161.0	(0.0%)	6.1%	13.9%
Orascom Construction Limited	525.4	0.0%	(13.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Emirates REIT (CEIC) Limited	0.15	(3.8%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.15	70
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,493.64	(25.33)	(1.0%)	(1.1%)	(21.7%)
Market Cap (USD Mn)	40,905	(2)	(0.0%)	1.9%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.07	(0.0)	(27.1%)	1.1	0.67
Value Traded (USD Mn)	0.01	(0.0)	(29.6%)	11.4	7.83
No. of Trades	7	3	75.0%	113	165

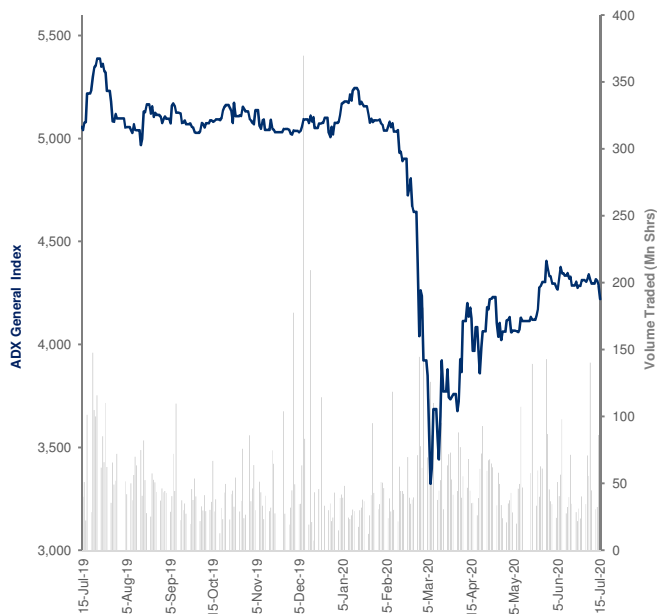
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.15	(3.77%)	0.01

# Abu Dhabi Securities Exchange Daily Report

July 16, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	611,286.0	(1.1%)	21.1%	12.4%
Banks	192,883.0	(2.3%)	(3.6%)	(29.4%)
Investment & Financial Services	1,468.2	4.1%	7.1%	(26.3%)
Real Estate	14,767.5	(1.9%)	(3.3%)	(20.9%)
Energy	155,031.1	(1.2%)	238.8%	230.8%
Consumer Staples	58,661.0	2.0%	5.2%	315.6%
Industrial	5,766.4	(1.4%)	(1.3%)	(13.8%)
Insurance	8,345.2	(0.1%)	0.2%	5.9%
Telecommunication	165,242.9	(0.7%)	0.8%	0.1%
Services	9,120.6	(0.0%)	5.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AXA GREEN INSURANCE	0.55	12.2%
Finance House	1.59	4.6%
WAHA CAPITAL PJSC	0.73	4.3%
Agthia Group	2.99	4.2%
ESHRAQ PROPERTIES CO PJSC	0.24	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.12	(4.9%)
SHARJAH INSURANCE COMPANY	2.70	(4.9%)
GULF CEMENT CO	0.35	(4.9%)
GULF PHARMACEUTICAL IND PSC	1.24	(4.6%)
FIRST ABU DHABI BANK PJSC	10.60	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.68	14,727
ALDAR PROPERTIES PJSC	1.71	9,031
ESHRAQ PROPERTIES CO PJSC	0.24	7,020
ABU DHABI COMMERCIAL BANK	4.98	5,798
ABU DHABI ISLAMIC BANK	3.68	3,068

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,221.11	(66.71)	(1.6%)	(1.5%)	(16.8%)
Market Cap (AED Mn)	611,286	(6,792)	(1.1%)	21.1%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	48.2	(38.1)	(44.1%)	51.9	47.1
Value Traded (AED Mn)	120.9	(19.2)	(13.7%)	150.3	189.0
No. of Trades	1,476	58	4.1%	1,784	1,546

Market Breadth	▲ 9	▼ 12	= 43
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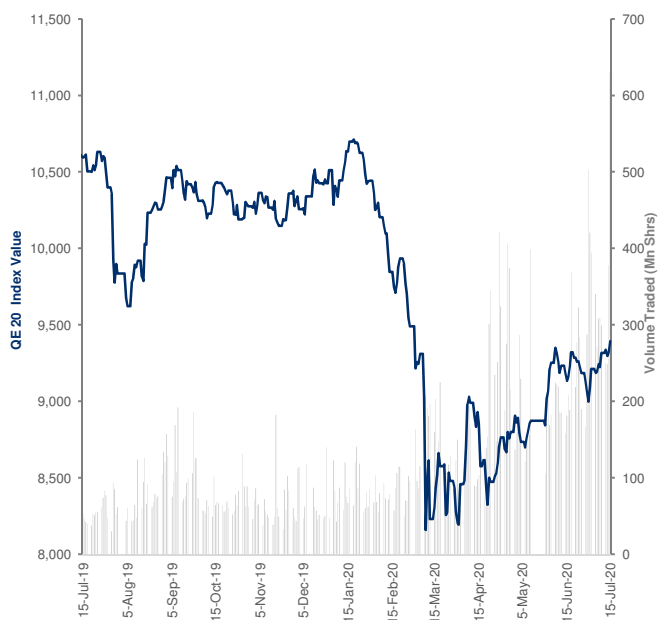
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	4.98	(0.40%)	28.98
FIRST ABU DHABI BANK PJSC	10.60	(3.46%)	28.30
ALDAR PROPERTIES PJSC	1.71	(2.29%)	15.51
EMIRATES TELECOM GROUP CO	16.64	(0.83%)	13.51
ABU DHABI ISLAMIC BANK	3.68	(1.34%)	11.32

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	548,710.0	0.9%	5.5%	(5.8%)
<b>Banking &amp; Finance Sector</b>	286,142.9	0.8%	4.0%	(8.2%)
<b>Goods &amp; Consumer Services</b>	30,698.0	(0.1%)	4.0%	(13.3%)
<b>Industrial Sector</b>	116,699.3	2.1%	7.2%	(12.6%)
<b>Insurance Sector</b>	10,418.7	1.1%	3.0%	(28.6%)
<b>Real Estate</b>	52,602.8	0.8%	11.8%	44.9%
<b>Telecom</b>	27,017.4	(0.3%)	5.5%	(2.0%)
<b>Transport</b>	25,130.8	(0.0%)	5.3%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.56	8.5%
Mannai Corp QSC	3.06	7.2%
Qatar Aluminum Manufacturing C	0.95	7.0%
National Leasing	0.91	6.6%
Mazaya Qatar Real Estate Devel	0.90	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.71	(5.4%)
Qatari Investors Group QSC	2.04	(1.5%)
Al Khaleej Takaful Group QSC	1.77	(1.1%)
Islamic Holding Group QSC	3.89	(1.0%)
Medicare Group	7.10	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.56	186,869
Qatar Aluminum Manufacturing C	0.95	117,571
Mazaya Qatar Real Estate Devel	0.90	63,430
National Leasing	0.91	51,675
Salam International Investment	0.46	33,141

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,394.59	75.19	0.8%	4.4%	(9.9%)
Market Cap (QAR Mn)	548,710	5,053	0.9%	5.5%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	630.4	252.8	67.0%	170.9	19.6
Value Traded (QAR Mn)	708.3	97.0	15.9%	337.4	305.5
No. of Trades	12,530	18	0.1%	8,215	6,406

Market Breadth	▲ 24	▼ 18	= 5
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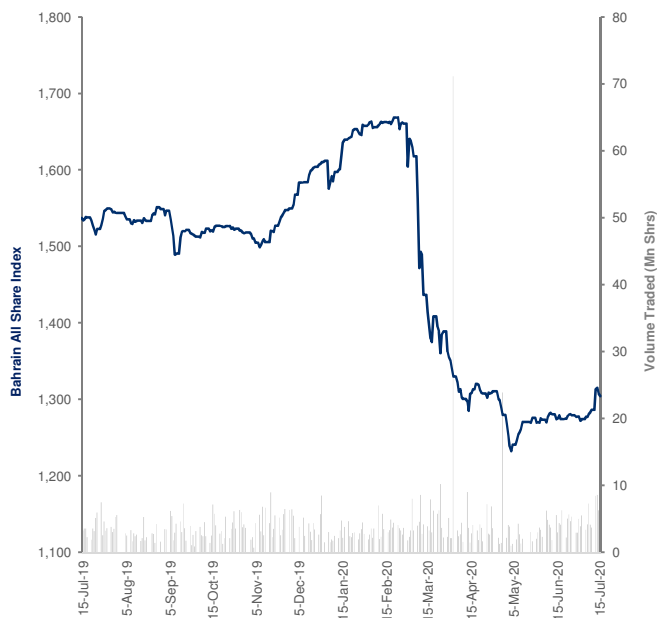
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	0.95	6.99%	110.52
Investment Holding Group	0.56	8.46%	97.88
Mazaya Qatar Real Estate Devel	0.90	3.21%	57.19
Barwa Real Estate Co	3.38	2.96%	55.31
Qatar German Co for Medical De	1.71	(5.37%)	52.07

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,262.6	(0.3%)	2.2%	(18.5%)
Commercial Banks	4,320.5	(0.7%)	3.9%	(23.6%)
Investment	1,931.8	(0.1%)	0.2%	(17.2%)
Insurance	183.5	0.0%	0.0%	30.1%
Services	1,203.6	0.4%	1.2%	(4.4%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.0%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.79	5.5%
Al Salam Bank-Bahrain BSC	0.07	2.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,304.29	(3.23)	(0.2%)	2.1%	(19.0%)
Market Cap (BHD Mn)	8,263	(25)	(0.3%)	2.2%	(18.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(0.9%)
Bahrain Duty Free Complex	0.57	(0.9%)
National Bank of Bahrain BSC	0.64	(0.8%)
GFH FINANCIAL GROUP BSC	0.15	(0.7%)
Ahli United Bank BSC	0.63	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,751	(3,505)	(56.0%)	4,326.7	5,435.0
Value Traded (BHD '000)	535	(632)	(54.1%)	870.9	1,416.6
No. of Trades	42	(24)	(36.4%)	57	92

Market Breadth	▲ 2	▼ 6	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	1,350
Ahli United Bank BSC	0.63	505
National Bank of Bahrain BSC	0.64	336
Zain Bahrain BSCC	0.10	334
Bahrain Telecommunications Co	0.39	80

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.21
Ahli United Bank BSC	0.63	(0.63%)	0.12
GFH FINANCIAL GROUP BSC	0.15	(0.67%)	0.08
Zain Bahrain BSCC	0.10	0.00%	0.03
Bahrain Telecommunications Co	0.39	0.00%	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,799.4	(0.8%)	(1.4%)	(11.9%)
Financial	3,034.4	(1.0%)	(1.7%)	(14.5%)
Industrial	670.2	(0.9%)	(1.1%)	(3.4%)
Services	2094.8	(0.6%)	(1.0%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.11	5.8%
Vision Insurance	0.10	5.3%
Al Madina Takaful Co.	0.08	4.0%
Gulf Investment Services Co.	0.06	1.7%
Al Anwar Holding	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.21	(8.9%)
Bank Dhofar	0.10	(7.6%)
Al Jazeera Steel Products Co.	0.09	(5.3%)
Salalah Mills	0.57	(3.4%)
National Gas Co.	0.17	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.34	1,378
Bank Dhofar	0.10	1,020
Al Madina Takaful Co.	0.08	968
Al Omaniya Financial Services Co.	0.07	605
Al Anwar Ceramic Tiles Co.	0.15	528

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,461.36	(42.80)	(1.2%)	(1.6%)	(13.1%)
Market Cap (OMR Mn)	5,799.4	(48.5)	(0.8%)	(1.4%)	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,836.2	(2,285.5)	(25.1%)	10,071.9	14,049.7
Value Traded (OMR '000)	1,123.1	167.1	17.5%	2,020.7	2,257.7
No. of Trades	473	50	11.9%	460	460

Market Breadth	▲ 6	▼ 14	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	0.00%	0.46
Oman Telecommunications Co.	0.62	(1.27%)	0.11
Bank Dhofar	0.10	(7.62%)	0.10
Al Anwar Ceramic Tiles Co.	0.15	1.33%	0.08
Al Madina Takaful Co.	0.08	4.00%	0.08

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	440,183.2	(3.7%)	(2.0%)	(21.6%)
<b>Banks</b>	146,671.7	(1.6%)	(2.4%)	(23.6%)
<b>Basic Resources</b>	17,388.1	(4.4%)	(1.7%)	(20.4%)
<b>Chemicals</b>	21,980.3	(4.8%)	0.6%	(31.2%)
<b>Construction and Materials</b>	14,271.5	(3.0%)	(2.5%)	(24.9%)
<b>Financial Services excluding Banks</b>	39,882.4	(2.5%)	(5.0%)	(22.4%)
<b>Food and Beverage</b>	8,920.7	(2.1%)	5.8%	(10.0%)
<b>Healthcare</b>	4,896.0	(3.2%)	(6.7%)	(25.7%)
<b>Industrial Goods, Services, Automobile:</b>	31,810.2	(5.4%)	(1.8%)	(37.2%)
<b>Media</b>	690.3	(0.8%)	(3.2%)	(15.2%)
<b>Oil and Gas</b>	2,893.0	(7.1%)	(1.3%)	(38.3%)
<b>Personal and Household Products</b>	32,311.3	(0.8%)	(4.3%)	(21.6%)
<b>Real Estate</b>	44,587.6	(3.9%)	2.0%	(25.2%)
<b>Telecommunication</b>	52,828.8	(11.2%)	(3.1%)	14.9%
<b>Travel &amp; Leisure</b>	21,051.4	(0.8%)	0.6%	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Arab Cotton Ginning</b>	1.80	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	10,617.42	(256.11)	(2.4%)	(1.4%)	(24.0%)
<b>Market Cap (EGP Mn)</b>	440,183	(17,075)	(3.7%)	(2.0%)	(21.6%)

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Orange Egypt For Telecom</b>	18.96	(16.4%)
<b>Egyptian Resorts Co</b>	1.35	(7.7%)
<b>Canal Shipping Agencies Co</b>	9.89	(7.7%)
<b>Alexandria Mineral Oils Co.</b>	2.24	(7.1%)
<b>Egypt Aluminium</b>	11.29	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	295.9	120.1	68.3%	116.8	85.9
<b>Value Traded (EGP Mn)</b>	913.2	407.2	80.5%	575.0	563.8
<b>No. of Trades</b>	31,818	13,718	75.8%	16,004	13,504

<b>Market Breadth</b>	▲ 1	▼ 54	= 4
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings SAE</b>	1.42	53,423
<b>Palm Hills Developments SAE</b>	1.30	37,208
<b>Egyptian Resorts Co</b>	1.35	27,079
<b>Arab Cotton Ginning</b>	1.80	20,941
<b>Medinet Nasr Housing</b>	2.82	18,843

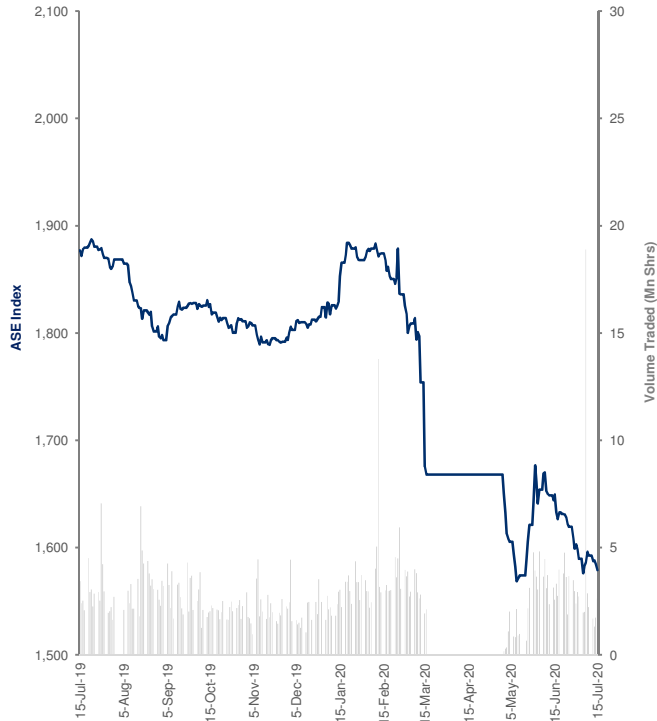
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	64.48	(1.87%)	135.97
<b>Qalaa Holdings SAE</b>	1.42	(1.53%)	75.74
<b>Medinet Nasr Housing</b>	2.82	(6.62%)	53.05
<b>Palm Hills Developments SAE</b>	1.30	(6.07%)	48.34
<b>Egyptian Iron &amp; Steel Co</b>	2.60	(5.80%)	41.35

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,365.9	(0.6%)	(2.1%)	(17.5%)
Banking	6,404.9	(0.8%)	(2.7%)	(22.5%)
Insurance	89.9	0.4%	(4.0%)	(3.4%)
Diversified Financial Services	156.1	0.5%	4.0%	(1.8%)
Real Estate	155.3	(0.1%)	(1.7%)	(9.4%)
Health Care Services	22.7	0.0%	(0.7%)	(10.2%)
Educational Services	188.1	0.1%	(4.1%)	(8.7%)
Hotels and Tourism	80.0	1.3%	(1.2%)	(5.7%)
Transportation	127.2	(0.3%)	(1.3%)	(17.9%)
Technology & Communications	281.9	1.3%	1.9%	(3.7%)
Media	3.6	0.0%	0.0%	(5.3%)
Utilities & Energy	452.4	(0.4%)	(3.7%)	(12.3%)
Commercial Services	64.5	0.1%	(0.9%)	0.4%
Pharmaceutical & Medical Industries	33.7	0.0%	(1.5%)	(21.2%)
Chemical Industries	16.0	(1.0%)	(0.6%)	14.6%
Food & Beverages	74.7	0.2%	(0.3%)	1.3%
Tobacco & Cigarettes	803.8	(0.0%)	(0.1%)	5.9%
Mining & Extraction Industries	275.5	(0.5%)	2.6%	(3.3%)
Engineering & Construction	20.4	(0.9%)	3.2%	(10.5%)
Electrical Industries	27.7	0.0%	0.0%	(3.1%)
Textiles , Leathers & Clothings	64.3	0.0%	(4.2%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.21	5.0%
JORDAN STEEL	0.22	4.8%
JORDAN LOAN GUARANTEE	0.69	4.5%
SALAM INTL TRANSPORT & TRAD	0.52	4.0%
AL-TAJAMOUAT FOR TOURISTIC P	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.14	(6.7%)
INTERNATIONAL ARABIAN DEVELO	0.19	(5.0%)
AL-TAJAMOUAT FOR CATERING HS	0.25	(3.8%)
IHDATHIAT REAL ESTATE CO	0.60	(3.2%)
ARABIAN STEEL PIPES	0.61	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
JORDANIAN ELECTRIC POWER	1.19	389
ARAB JORDAN INVESTMENT BANK	1.10	375
JORDAN INDUSTRIAL RESOURCES	0.14	226
UNION INVESTMENT CORP	1.07	174
ARAB BANK PLC	4.08	161

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,579.20	(5.79)	(0.4%)	(1.5%)	(13.0%)
Market Cap (JD Mn)	9,365.93	(52.84)	(0.6%)	(2.1%)	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>000</sup> Shares)	2,613.3	874.6	50.3%	3,124.6	2,637.3
Value Traded (JD <sup>000</sup> )	2,979.2	706.9	31.1%	3,453.2	7,211.9
No. of Trades	1,282	211	19.7%	1,294	1,388

Market Breadth	▲ 15	▼ 19	= 89
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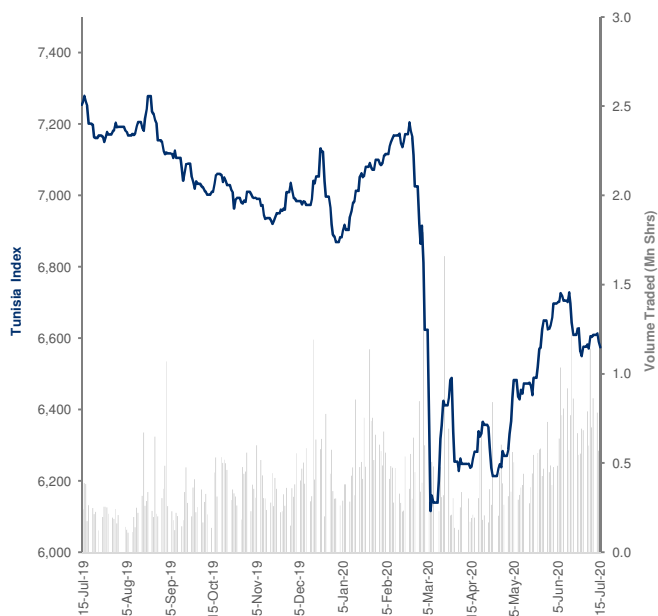
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.08	(1.69%)	0.66
JORDANIAN ELECTRIC POWER	1.19	(0.83%)	0.46
ARAB JORDAN INVESTMENT BANK	1.10	(0.90%)	0.40
JORDAN PETROLEUM REFINERY CO	2.69	(0.37%)	0.23
JORDAN ISLAMIC BANK	2.54	(1.17%)	0.22

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,369.7	(0.3%)	(0.8%)	(6.9%)
Banking	7,991.7	(0.2%)	(0.5%)	(16.9%)
Insurance	890.7	(0.4%)	(0.6%)	8.9%
Leasing	511.1	(1.7%)	(3.0%)	(0.1%)
Financial Services	2,289.0	(1.2%)	1.0%	(7.0%)
Industrial	1,513.1	(0.6%)	(2.9%)	(12.9%)
Chemical Industry	334.6	1.6%	(12.0%)	(38.5%)
Food & Beverage	5,153.5	0.0%	(1.1%)	17.1%
Retailing	1,143.1	0.2%	4.0%	(3.9%)
Others	1,542.9	(0.8%)	(1.4%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	5.88	5.9%
Air Liquide Tunisie	72.00	2.9%
Arab Tunisian Bank	3.49	2.6%
Societe des Industries Pharmac	5.10	2.6%
Industries Chimiques du Fluor	51.19	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	4.85	(5.6%)
Universal Auto Distributors Ho	1.34	(5.6%)
GIF Filter SA	0.62	(4.6%)
ADWYA SA	3.09	(4.3%)
Arab Tunisian Lease	1.31	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.34	109
Societe Frigorifique et Brasse	22.00	39
Societe Moderne de Ceramique	1.01	36
Societe D'Articles Hygieniques	11.40	35
STE Industrielle de Papier et	4.59	30

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,574.62	(15.75)	(0.2%)	(0.8%)	(7.7%)
Market Cap (DT Mn)	21,370	(68.8)	(0.3%)	(0.8%)	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	387.6	(181.5)	(31.9%)	504.8	483.8
Value Traded ('000 DT)	2,908.0	(98.2)	(3.3%)	3,783.6	4,151.5
No. of Trades	1,370	(375)	(21.5%)	1,363	4,701

Market Breadth	▲ 10	▼ 30	= 28
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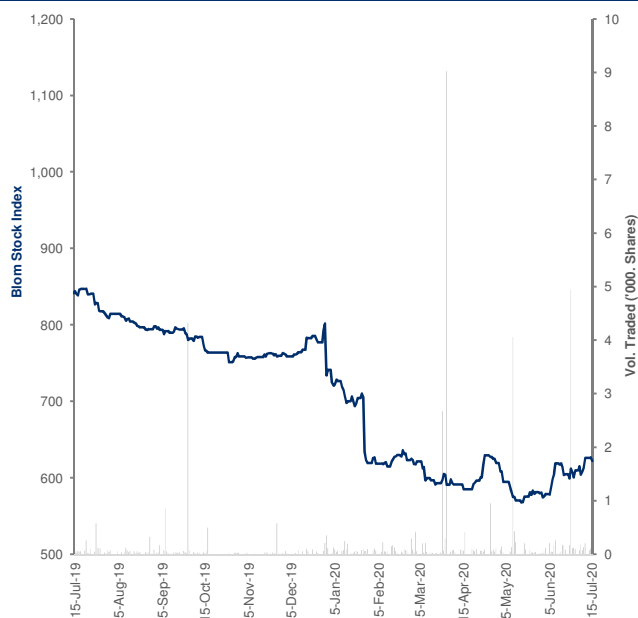
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	22.00	0.00%	0.87
Societe D'Articles Hygieniques	11.40	0.89%	0.40
Euro Cycles SA	22.31	(1.28%)	0.32
Banque Internationale Arabe de	94.00	(0.54%)	0.19
Universal Auto Distributors Ho	1.34	(5.63%)	0.15

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,264.9	(0.4%)	3.4%	(6.7%)
Banking & Finance	5,956.6	(0.9%)	(5.1%)	(36.3%)
Industries	268.5	0.0%	8.7%	22.6%
Trading Sector	87.1	0.0%	6.3%	(2.7%)
Real Estate & Construction	4,952.7	0.1%	15.4%	105.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi	0.96	1.1%
Solidere A	15.02	0.2%

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Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi Pref. Class I	39.95	(20.0%)
Byblos Bank	0.40	(11.1%)
BLOM Bank GDR	2.98	(0.7%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	15.02	54
Solidere B	14.99	41
Byblos Bank	0.40	35
Bank Audi Pref. Class I	39.95	28
Bank Audi	0.96	11

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	622.48	(4.5)	(0.7%)	1.7%	(20.8%)
Market Cap (USD Mn)	11,264.9	(45.7)	(0.4%)	3.4%	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	169.5	59.3	53.8%	267.1	1,518.1
Value Traded ('000s USD)	2,566.4	914.1	55.3%	1,080.2	7,111.9

Market Breadth	▲ 2	▼ 3	= 20
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Bank Audi Pref. Class I	39.95	(20.02%)	1.11
Solidere A	15.02	0.20%	0.81
Solidere B	14.99	0.00%	0.62
Byblos Bank	0.40	(11.11%)	0.01
Bank Audi	0.96	1.05%	0.01

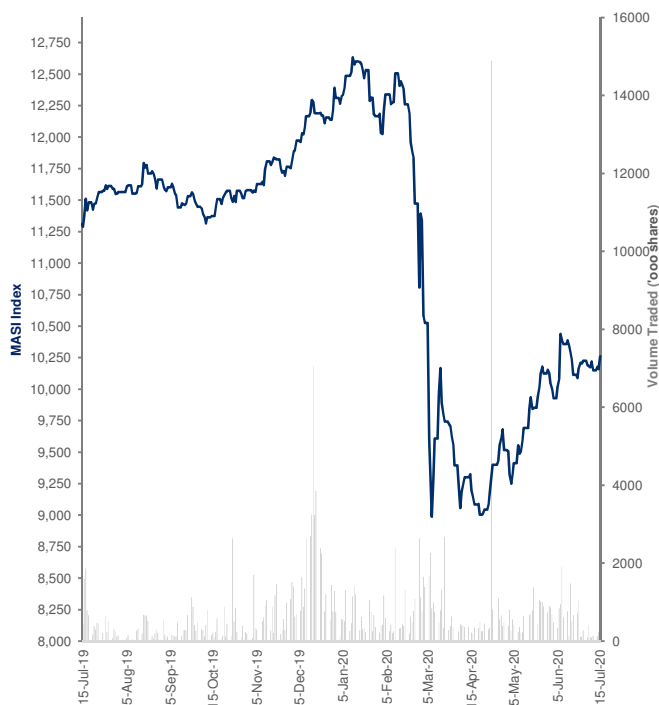
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	481,276.1	1.0%	1.1%	(16.2%)
Banking	166,129.8	0.5%	(0.0%)	(25.6%)
Beverages	9,888.7	0.0%	0.2%	(10.1%)
Chemicals	1,788.7	1.4%	(2.9%)	(9.5%)
Construction & Building Material	55,044.9	0.3%	3.9%	(19.4%)
Distributors	13,003.5	(0.0%)	(2.7%)	1.7%
Electrical & Electronic Equipment	291.7	(3.7%)	0.0%	(3.4%)
Electricity	20,757.9	(0.3%)	2.0%	(5.3%)
Food Producers & Processors	23,166.2	0.8%	(1.9%)	(9.7%)
Holding Companies	2,584.2	1.7%	(1.3%)	(13.7%)
Insurance	21,380.5	0.0%	(0.7%)	(9.9%)
Investment & other Finance	3,520.8	(0.6%)	3.3%	(22.7%)
Leisures & Hotel	1,461.3	1.0%	(1.0%)	(40.0%)
Materials, Software & Computer	3,744.0	(0.2%)	(3.9%)	14.6%
Mining	12,851.2	0.3%	15.5%	(7.2%)
Oil & Gas	14,102.0	0.0%	0.1%	(3.3%)
Real Estate	3,616.7	(1.6%)	(3.0%)	(23.5%)
Telecommunications	124,392.0	2.9%	1.8%	(7.5%)
Transport	798.1	0.0%	(7.3%)	(24.3%)
Utilities	2,720.0	0.0%	0.0%	(23.7%)
Forestry & Paper	33.9	(1.9%)	(5.7%)	(34.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1739.00	3.9%
Maroc Telecom	141.50	2.9%
Bank of Africa	141.00	2.7%
SNEP	410.00	2.5%
Banque Marocaine Pour Le Comme	585.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	53.00	(3.6%)
Alliances Developpement Immo	36.00	(2.7%)
Med Paper SA	13.13	(1.9%)
Douja Promotion Groupe Addoha	7.01	(1.3%)
Salafin	583.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	141.50	173.4
Douja Promotion Groupe Addoha	7.01	112.2
Banque Centrale Populaire	221.00	27.5
Cosumar	201.05	21.8
Bank of Africa	141.00	20.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,261.44	101.60	1.0%	0.9%	(15.7%)
Market Cap (MAD Mn)	481,276	4,592	1.0%	1.1%	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	390.3	157.5	67.7%	759.8	452.3
Value Traded (MAD Mn)	61.38	(21.99)	(26.4%)	130.5	52.2

Market Breadth	▲ 15	▼ 10	= 17
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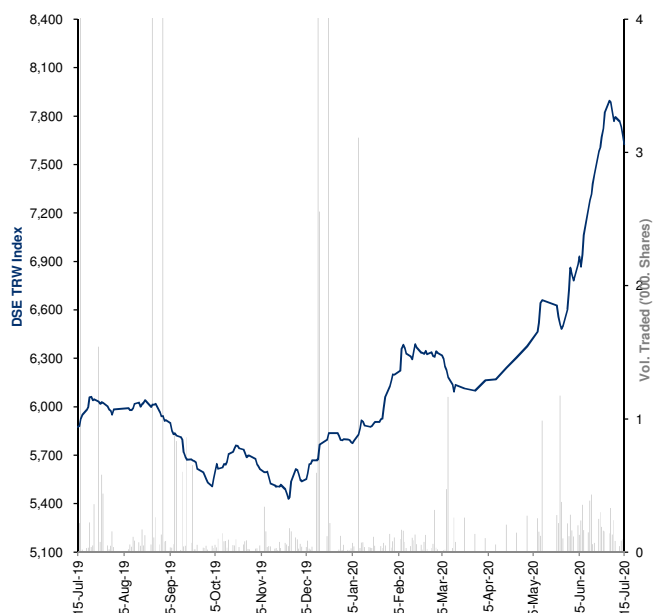
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	141.50	2.87%	24.52
LafargeHolcim Maroc SA	1396.00	0.43%	10.28
Banque Centrale Populaire	221.00	0.45%	6.08
Cosumar	201.05	0.53%	4.37
Attijariwafa Bank	355.10	0.59%	4.19

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

July 16, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,251,144.4	(0.7%)	(0.4%)	32.7%
Banking & Finance	833,014.4	(1.1%)	(0.9%)	52.4%
Services	2,485.8	0.0%	(3.1%)	(3.1%)
Industrial	122,472.8	0.0%	0.7%	4.0%
Insurance	39,535.5	0.0%	4.1%	18.3%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1610.23	(1.9%)
Qatar National Bank Syria	681.50	(1.9%)
Cham Bank	1117.58	(1.9%)
Syria International Islamic Bank	881.18	(1.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1610.23	29.4
Cham Bank	1117.58	13.2
Qatar National Bank Syria	681.50	5.7
Syria International Islamic Bank	881.18	2.4
Banque Bemo Saudi Fransi	939.25	0.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,625.81	(50.78)	(0.7%)	(0.6%)	30.7%
Market Cap (SRY Mn)	1,251,144	(9,098)	(0.7%)	(0.4%)	32.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	52.1	(43.3)	-45.4%	181.2	90.9
Value Traded (SRY Mn)	69.3	(43.9)	-38.8%	128.5	77.4
No. of Trades	92	(43)	-31.9%	123	74

Market Breadth	▲ 0	▼ 4	= 22
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1610.23	(1.95%)	47.4
Cham Bank	1117.58	(1.91%)	14.7
Qatar National Bank Syria	681.50	(1.94%)	3.9
Syria International Islamic Bank	881.18	(1.91%)	2.1
Banque Bemo Saudi Fransi	939.25	0.00%	0.8

Source: Bloomberg, Kamco Invest Research

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