

MENA Markets Daily Report

July 16, 2026

		Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries								
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,067.15	(0.1%)	(4.5%)	21.2%
		Kuwait	Main 50 Index	▼	10,132.08	(0.3%)	16.6%	27.7%
		Kuwait	Main Market Index	▼	8,798.95	0.0%	6.0%	20.2%
	3	Kuwait	All Share Index	▼	8,649.94	(0.1%)	(2.9%)	21.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,704.51	(0.1%)	2.0%	(12.8%)
	5	UAE - Dubai	DFM General Index	▲	5,911.36	0.4%	(2.2%)	17.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,703.00	(0.3%)	(3.1%)	15.4%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,831.46	(0.2%)	(1.6%)	6.1%
	8	Qatar	QE 20 Index	▲	10,103.22	0.1%	(6.1%)	1.8%
	9	Bahrain	Bahrain All Share	▼	1,987.52	(0.1%)	(3.8%)	4.1%
	10	Oman	MSX 30 Index	▼	7,571.40	(0.4%)	29.1%	28.2%
	11	Egypt	EGX 30	▲	52,558.39	0.5%	25.7%	40.6%
	12	Jordan	ASE Index	▼	3,902.46	(0.3%)	8.1%	45.1%
	13	Tunisia	Tunisia Index	▲	20,764.08	2.1%	54.4%	35.1%
		Morocco	MASI	▲	17,882.04	0.4%	(5.1%)	27.6%
Emerging Markets								
		China	SSE Composite Index	▼	3,955.58	(0.3%)	(0.3%)	18.4%
		India	SENSEX	▲	77,185.43	0.2%	(9.4%)	9.1%
		Brazil	BOVESPA Stock Index	▼	176,010.90	(0.4%)	9.2%	34.0%
		Mexico	BOLSA Index	▼	66,399.71	(0.2%)	3.3%	29.9%
		Emerging Markets	MSCI EM Index	▲	1,688.23	2.1%	20.2%	30.6%
Global Markets								
		World	MSCI ACWI Index	▲	1,128.14	0.6%	11.2%	20.6%
		Asia	MSCI Asia Pacific	▲	873.42	2.3%	20.9%	26.8%
		Europe	DJ Stoxx 600	▲	642.71	0.1%	8.5%	16.7%
		Europe	FTSEurofirst 300	▲	2,570.54	0.1%	8.9%	17.1%
		U.S.A	S&P 500	▲	7,572.40	0.4%	10.6%	16.4%
		U.S.A	DJIA	▲	52,658.64	0.3%	9.6%	13.0%
		U.S.A	NASDAQ Composite	▲	26,269.23	0.62%	13.0%	20.4%
		UK	FTSE 100	▼	10,515.92	(0.1%)	5.9%	21.5%
		Germany	DAX	▼	24,999.53	(0.6%)	2.1%	23.0%
		Japan	NIKKEI 225	▲	68,751.51	1.5%	36.6%	26.2%
		Hong Kong	HANG SENG INDEX	▲	24,681.10	1.4%	(3.7%)	27.8%
Currencies								
		USD	USD vs. World Currencies Basket	▼	100.49	(0.4%)	2.20%	(9.4%)
		GBP/USD	British Pound / USD Cross	▲	1.35	1.12%	0.48%	7.7%
		EUR/USD	Euro / USD Cross	▲	1.15	0.38%	(2.41%)	13.4%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.01%	(0.70%)	0.2%
Other Asset Classes								
		Oil	Brent	▲	84.95	0.3%	39.6%	(18.5%)
		Oil	NYMEX	▲	79.60	0.3%	38.6%	(19.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	0.7%	(21.8%)	(15.1%)
		Gold	Gold Spot \$/Oz	▲	4,060.55	0.2%	(6.0%)	64.6%
		Silver	Silver Spot \$/Oz	▼	57.80	(1.5%)	(19.3%)	148.0%
		Bitcoin	Bitcoin USD Cross	▲	64,937.62	0.6%	(25.9%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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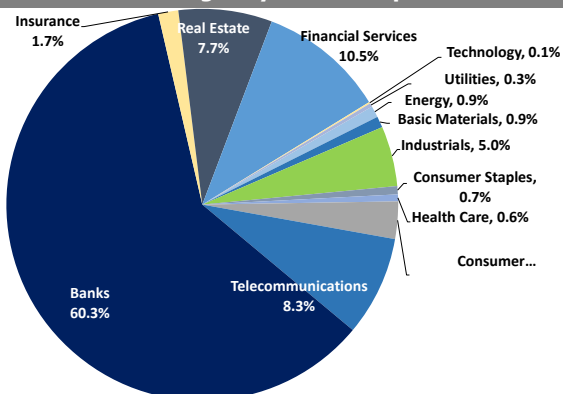
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 15, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,243.1	23.8	11.4%
2- National Bank of Kuwait	7,389.8	12.8	13.5%
3- Boubayan Bank	2,987.5	29.7	10.6%
4- Zain	2,596.2	9.8	20.9%
5- Gulf Bank	1,484.1	28.3	6.3%
6- Mabanee Co.	1,472.0	21.7	9.4%
7- Warba Bank	1,313.0	26.1	6.3%
8- Commercial Bank of Kuwait	1,067.1	9.1	15.5%
9- National Mobile Telecom Co.	902.1	11.1	14.4%
10- Ahli Bank of Kuwait	717.4	11.0	10.0%
Total	35,172	17.44	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.896	0.121	15.6%
Tijara Real Estate & Investment Co.	0.182	0.010	5.8%
Kuwait Finance & Investment Co.	0.129	0.006	4.9%
Independent Petroleum Group	0.639	0.026	4.2%
Rasiyat Holding Co.	0.604	0.024	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.548	(0.024)	(4.2%)
Tamdeen Real Estate Co.	0.402	(0.013)	(3.1%)
Ajial Real Estate Entertainment Co.	0.297	(0.008)	(2.6%)
A'ayan Real Estate Co.	0.197	(0.005)	(2.5%)
Kuwait Investment Co.	0.182	(0.004)	(2.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Privatization Holding Co.	0.139	3.0%	15,710,642
National Real Estate Co.	0.140	0.0%	10,589,927
Ektitab Holding Co.	0.037	1.1%	8,560,956
Arkan Al-Kuwait Real Estate Co.	0.308	2.7%	7,910,756
Kuwait Projects Co.(Holding)	0.080	(1.1%)	7,389,177

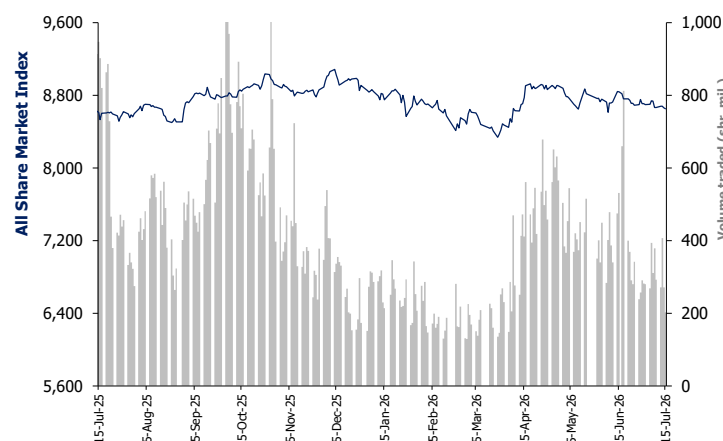
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,649.9	▼	(0.1%)	(0.6%)	(2.9%)
Energy	1,782.7	▲	1.0%	(0.2%)	2.8%
Basic Materials	838.3	▲	2.8%	(2.5%)	0.6%
Industrials	753.7	▲	0.0%	(0.4%)	(0.5%)
Consumer Staples	1,154.5	▲	1.0%	(0.8%)	(15.1%)
Health Care	633.6	▲	0.8%	(6.2%)	7.2%
Consumer Discretionary	2,237.0	▲	0.2%	(2.1%)	(6.1%)
Telecommunications	1,405.1	▼	(0.1%)	(2.4%)	14.6%
Banks	2,065.7	▼	(0.2%)	0.3%	(4.8%)
Insurance	2,141.9	▲	0.4%	(26.1%)	10.0%
Real Estate	2,047.8	▼	(0.3%)	2.1%	0.9%
Financial Services	1,744.8	▼	(0.2%)	(0.3%)	(9.1%)
Technology	5,078.0	▼	(1.6%)	(5.0%)	432.8%
Utilities	373.7	=	0.0%	(0.7%)	(4.7%)

Market Breadth		59		56		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,067.15	(11.6)	(0.1%)	(0.2%)	(4.5%)	
Main 50 Index	10,132.08	(33.5)	(0.3%)	3.2%	16.6%	
Main Market Index	8,798.95	3.4	0.0%	(2.9%)	6.0%	
All Share Market Index	8,649.94	(8.6)	(0.1%)	(0.6%)	(2.9%)	
Market Cap (KWD Mn)	52,036.30	(55.9)	(0.1%)	(0.6%)	(2.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	202.1	(68.5)	(25.3%)	323.4	451.7
Value Traded (KWD Mn)	52.1	(11.9)	(18.6%)	83.8	109.7
No. of Trades	16,447	(2,905)	(15.0%)	21,288	22,254

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.771	(0.4%)	5,062,986
Arkan Al-Kuwait Real Estate Co.	0.308	2.7%	2,372,430
National Bank of Kuwait	0.805	0.2%	2,231,515
Mabanee Co.	0.939	0.4%	2,191,592
Privatization Holding Co.	0.139	3.0%	2,167,347

Saudi Tadawul Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,548,968.0	(0.6%)	2.0%	11.9%
Materials	585,344.2	(1.0%)	(1.5%)	(0.2%)
Capital Goods	67,388.0	(0.9%)	(3.3%)	(1.6%)
Commercial & Professional Svc	10,342.1	(0.1%)	(0.1%)	(2.8%)
Transportation	39,490.6	0.5%	(4.0%)	(12.9%)
Consumer Durables & Apparel	6,628.7	(0.4%)	(3.7%)	(3.1%)
Consumer Services	52,821.2	(0.3%)	(1.2%)	(1.6%)
Media	17,462.9	(1.6%)	(6.4%)	(35.8%)
Consumer Discretionary Distribution &	33,982.8	0.9%	2.9%	10.0%
Consumer Staples Distribution & Retail	31,871.0	(1.2%)	(3.0%)	(4.5%)
Food & Beverages	88,420.0	(0.0%)	(0.5%)	2.0%
Health Care Equipment & Svc	135,268.1	(0.4%)	(0.7%)	(13.8%)
Pharma, Biotech & Life Science	16,166.5	1.5%	(1.2%)	5.6%
Banks	990,192.5	0.6%	(1.5%)	1.1%
Financial Services	70,013.7	(0.2%)	(0.2%)	18.1%
Insurance	72,059.8	(1.0%)	(5.9%)	15.4%
Telecommunication Services	275,379.9	(0.0%)	0.0%	(1.0%)
Utilities	232,700.4	(0.6%)	(3.1%)	7.2%
REITs	14,770.8	0.0%	(0.8%)	3.2%
Real Estate Mgmt & Dev't	136,848.6	1.3%	1.3%	3.5%
Software & Services	97,605.3	(0.4%)	(5.3%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Real Estate Co	18.03	5.6%
Saudi Chemical Co Holding	8.45	3.7%
Jamjoom Pharmaceuticals Factory Co.	148.90	2.7%
Umm Al Qura for Development and Construction Co	17.52	2.5%
Riyad Bank	20.57	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Company for Agriculture and Industrial Investment	27.12	(6.4%)
Saudi Research & Marketing Gro	64.35	(6.3%)
Aldawaa Medical Services Co.	41.56	(4.2%)
Tanmiah Food Co.	60.00	(4.0%)
Allied Cooperative Insurance G	7.20	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.14	11,411
Rabigh Refining & Petrochemica	14.03	9,038
Saudi Chemical Co Holding	8.45	8,274
Jabal Omar Development Co	15.80	6,309
Jarir Marketing Co	18.10	6,191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,704.51	(11.10)	(0.10%)	(0.9%)	2.0%
Market Cap (SAR Mn)	9,524,148	(56,210)	(0.6%)	0.9%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	204.2	(53.9)	(20.9%)	254.2	278.2
Value Traded (SAR Mn)	3,894.1	(543.7)	(12.3%)	5,105.5	5,572.1
No. of Trades	399,411	(44,909)	(10.1%)	441,526	488,506

Market Breadth	▲ 85	▼ 171	▬ 21
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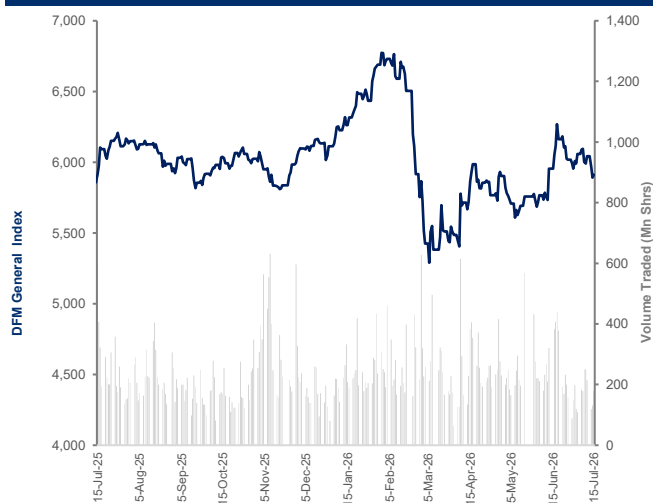
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	64.30	(0.2%)	276.85
Saudi National Bank	37.80	1.3%	197.68
Saudi Arabian Oil Co	26.64	(0.8%)	150.72
Red Sea International Co	27.20	(0.3%)	138.62
Rabigh Refining & Petrochemica	14.03	(3.1%)	125.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	952,422.0	0.3%	(0.7%)	(7.4%)
Financials	396,187.2	0.3%	0.9%	(12.8%)
Real Estate	180,195.1	0.3%	(2.9%)	(14.7%)
Industrial	116,680.3	0.2%	(3.7%)	0.9%
Materials	1,524.9	0.7%	0.7%	(6.0%)
Consumer Staples	28,358.3	0.7%	0.1%	1.4%
Consumer Discretionary	31,033.4	0.9%	(3.2%)	18.1%
Telecommunication	55,573.4	1.3%	7.5%	25.1%
Utilities	142,869.3	(0.0%)	(2.5%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	1.95	7.1%
TECOM	3.37	2.1%
Islamic Arab Insurance Com	0.87	1.5%
ALEC Holdings PJSC	1.47	1.4%
Emirates Integrated Telecomm	12.26	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.18	(5.0%)
Dubai Taxi Company	2.16	(1.8%)
Aramex Pjsc	1.68	(1.2%)
Al Salam Bank - Bahrain	2.05	(1.0%)
Amlak Finance	1.21	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.19	82,707
Emaar Properties Pjsc	11.54	20,083
DEWA	2.71	16,991
Union Properties Pjsc	0.65	7,071
Deyaar Development Pjsc	0.78	6,619

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,911.36	20.37	0.3%	(0.7%)	(2.2%)
Market Cap (AED Mn)	952,422	3,168	0.3%	(0.7%)	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	178.2	47.0	35.8%	248.0	252.1
Value Traded (AED Mn)	574.0	66.2	13.0%	917.2	681.3
No. of Trades	11,681	(2,892)	(19.8%)	17,881	13,576

Market Breadth	▲ 22	▼ 14	= 40
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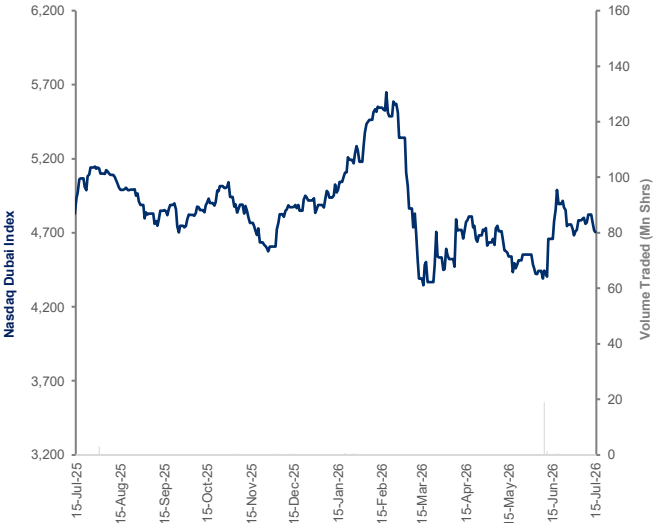
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.54	0.35%	232.28
TALABAT Holding PLC	1.19	0.85%	100.03
DEWA	2.71	0.00%	46.25
Emirates Nbd	29.94	0.34%	40.72
Emaar Development	13.50	(0.44%)	29.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,765.2	(0.0%)	11.4%	(11.4%)
DEPA Limited (AED)	126.3	0.0%	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	200.7	(1.9%)	(1.0%)	(10.4%)
ENBD REIT (CEIC) Limited	127.5	0.0%	(1.9%)	18.3%
Hikma Pharmaceuticals GDR	4,497.8	0.0%	4.8%	(2.0%)
Nasdaq, Inc.	49,812.8	0.0%	12.1%	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.62	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.62	67.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,703.00	(13.8)	(0.3%)	0.4%	(3.1%)
Market Cap (USD Mn)	54,765	(3.9)	(0.0%)	11.4%	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	0.068	0.01	10%	0.233	0.22
Value Traded (USD Mn)	0.042	0.01	19%	0.1	0.14
No. of Trades	23.0	11.00	92%	11	12

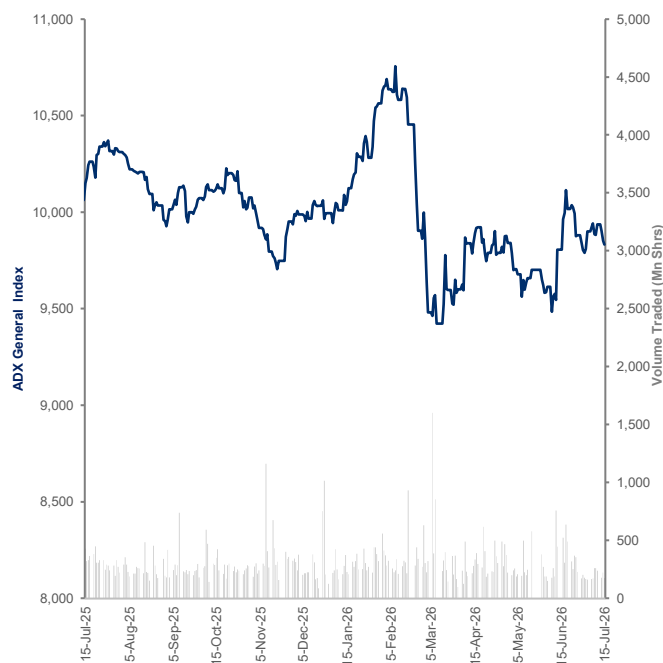
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.62	(1.90%)	0.04

Abu Dhabi Securities Exchange Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,818,378.7	(0.2%)	(0.1%)	(4.9%)
Financials	1,383,821.8	(0.1%)	0.2%	(3.5%)
Telecommunication	219,685.5	(1.3%)	4.2%	9.2%
Consumer Discretionary	69,183.6	(0.2%)	0.7%	4.7%
Industrial	217,618.4	0.5%	0.3%	(0.8%)
Real Estate	66,310.3	(0.1%)	(5.8%)	(11.0%)
Basic Materials	94,987.1	(0.4%)	(4.6%)	(4.7%)
Energy	417,106.5	(0.6%)	(2.1%)	(1.7%)
Utilities	297,950.8	0.0%	0.8%	(21.4%)
Consumer Staples	18,489.9	0.6%	(4.9%)	(22.8%)
Health Care	33,224.7	0.0%	(0.0%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.57	3.8%
Union Insurance Co.	1.37	3.8%
National Marine Dredging Co.	23.38	2.8%
Abu Dhabi Ports	4.97	2.7%
ADNOC Logistisc & Services	6.26	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.62	(4.9%)
Sudan Telecommunication Co.	0.65	(4.9%)
Insurance House Co.	1.58	(4.8%)
Alpha Dhabi Holding PJSC	7.70	(1.9%)
Emirates Telecommunication Group	20.34	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Dar Properties Co.	7.76	17,516
ADNOCGAS UH EQUITY	3.34	14,539
ADNOC Distribution	3.97	13,632
ADNOC Logistisc & Services	6.26	11,003
Alpha Dhabi Holding PJSC	7.70	11,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,831.46	(20.81)	(0.2%)	0.3%	(1.6%)
Market Cap (AED Mn)	2,818,379	(5,866)	(0.2%)	(0.1%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	173.7	(46.9)	(21.3%)	315.7	372.3
Value Traded (AED Mn)	913.8	(96.3)	(9.5%)	1,337.9	1,334.2
No. of Trades	19,254	(4,618)	(19.3%)	25,267	22,349

Market Breadth

▲ 20 ▼ 29 = 41

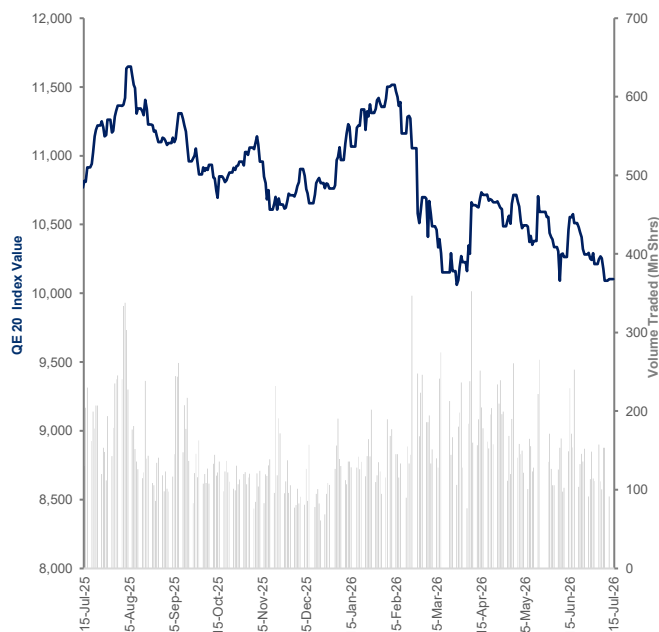
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.76	(0.13%)	136.44
Abu Dhabi Islamic Bank	21.30	(0.56%)	92.79
First Abu Dhabi Bank Pjsc	17.74	(0.67%)	88.21
Alpha Dhabi Holding PJSC	7.70	(1.91%)	86.01
ADNOC Logistisc & Services	6.26	2.12%	68.15

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 12, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,820.6	(0.1%)	(1.2%)	(5.5%)
Banking & Finance Sector	303,164.2	(0.3%)	(1.0%)	(6.6%)
Goods & Consumer Services	30,562.0	0.8%	(0.4%)	(5.9%)
Industrial Sector	139,000.9	0.2%	(2.0%)	(3.0%)
Insurance Sector	11,645.2	(0.0%)	(0.5%)	3.9%
Real Estate	35,171.3	(0.0%)	(0.7%)	(16.4%)
Telecom	52,972.8	0.1%	(1.3%)	1.8%
Transport	36,304.2	(0.1%)	(1.1%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.66	3.8%
Islamic Holding Group QSC	2.87	3.1%
Diala Brokerage & Investments	1.39	2.4%
Qatar Electricity & Water Co Q	14.62	1.8%
Qatar Islamic Bank SAQ	21.33	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.19	(1.6%)
Qatar National Bank QPSC	17.22	(1.0%)
Qatar Aluminum Manufacturing C	1.57	(0.6%)
Baladna	1.29	(0.6%)
Barwa Real Estate Co	2.33	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.29	11,093
Ezdan Holding Group QSC	0.85	9,503
Qatar Aluminum Manufacturing C	1.57	7,512
Investment Holding Group	4.19	6,387
Qatar German Co for Medical De	1.33	6,346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,103.22	12.65	0.1%	(1.4%)	(6.1%)
Market Cap (QAR Mn)	608,821	(497)	(0.1%)	(1.2%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	91.4	(61.7)	(40.3%)	159.7	179.9
Value Traded (QAR Mn)	227.7	(121.1)	(34.7%)	447.8	445.2
No. of Trades	11,837	(9,626)	(44.8%)	26,331	18,534

Market Breadth	▲ 19	▼ 26	= 10
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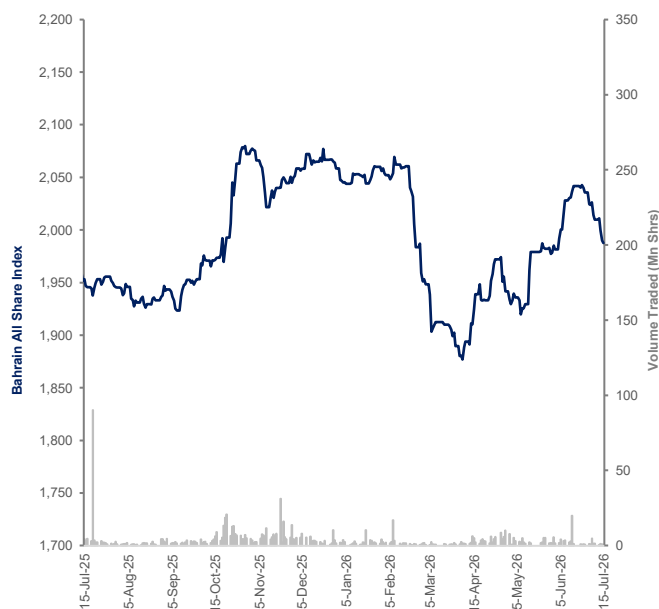
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	4.19	(1.62%)	26.66
Qatar National Bank QPSC	17.22	(1.03%)	19.91
Qatar Islamic Bank SAQ	21.33	1.62%	19.54
Baladna	1.29	(0.62%)	14.36
Qatar Aluminum Manufacturing C	1.57	(0.63%)	11.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,631.3	(0.0%)	(0.8%)	(0.5%)
Materials	1,305.0	0.2%	(6.2%)	(16.8%)
Industrial	111.8	(0.6%)	(0.2%)	(12.5%)
Consumer Discretionary	236.1	(1.3%)	(0.9%)	(6.9%)
Consumer Staples	131.6	0.0%	(0.2%)	0.7%
Financials	23,948.1	(0.0%)	(0.4%)	0.9%
Communication Services	813.7	0.0%	(2.8%)	(5.6%)
Real Estate	75.6	0.0%	(1.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.92	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,987.52	(2.57)	(0.1%)	(2.7%)	(3.8%)
Market Cap (BHD Mn)	26,631.3	(10.1)	(0.0%)	(0.8%)	(0.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.26	(7.1%)
Bahrain Duty Free Complex	0.37	(1.1%)
APM TERMINALS BAHRAIN	0.95	(0.7%)
GFH Bank B.S.C.	0.56	(0.7%)
Silah Gulf	0.17	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	735	(224)	(23.4%)	2,608.7	6,585.2
Value Traded (BHD '000)	299	(324)	(52.0%)	1,242.1	4,041.5
No. of Trades	42	(12)	(22.2%)	69	49

Market Breadth	▲ 1 ▼ 7 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH Bank B.S.C.	0.56	249
Al Salam Bank-Bahrain BSC	0.21	163
Arab Banking Corp BSC	0.30	85
National Bank of Bahrain BSC	0.54	70
Silah Gulf	0.17	42

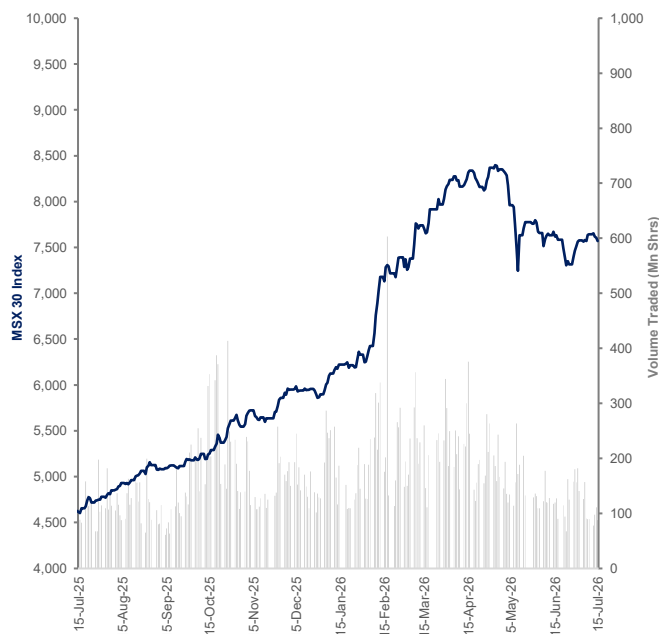
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH Bank B.S.C.	0.56	(0.71%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.03
Aluminium Bahrain B.S.C	0.92	0.22%	0.02
BBK BSC	0.58	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,649.4	(0.4%)	8.0%	36.4%
Financial	8,249.6	0.1%	1.3%	26.9%
Industrial	9,489.0	(1.1%)	18.8%	51.9%
Services	3910.7	0.0%	(0.1%)	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	1.20	9.5%
Acwa Power Barka	0.17	3.8%
Oman Education And Training Investment	1.850	2.8%
Al Anwar Holding	0.18	2.3%
Ominvest	0.38	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.02	(8.3%)
Al Anwar Ceramic Tiles Co.	0.14	(4.8%)
Oman International Engineering And Investment Co	0.15	(3.8%)
Oman Chlorine Co.	0.16	(3.6%)
Muscat Insurance Co.	0.56	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar International Bank	0.18	19,284
OMIFCO	0.19	14,962
OQ Gas Networks	0.21	14,039
Bank Muscat	0.39	12,556
OQ Exploration & Production SA	0.47	7,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,571.40	(32.57)	(0.4%)	0.8%	29.1%
Market Cap (OMR Mn)	21,649.4	(94.14)	(0.4%)	8.0%	36.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	87,656.9	(23,110.0)	(20.9%)	184,340	43,929
Value Traded (OMR '000)	26,272.3	(6,186.0)	(19.1%)	53,548	6,064

Market Breadth	▲ 13	▼ 28	= 80
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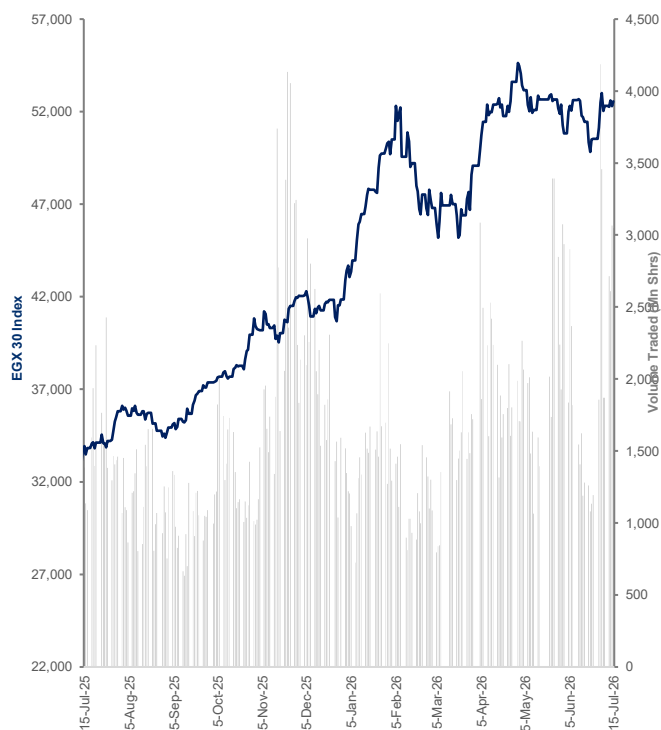
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.26%	4.93
OQ Exploration & Production SA	0.47	(1.25%)	3.76
Oman Telecommunications Co.	1.39	(0.29%)	3.64
Sohar International Bank	0.18	0.00%	3.53
OQ Gas Networks	0.21	(1.38%)	3.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,411,998.0	(1.3%)	2.7%	25.5%
Banks	755,248.5	(8.2%)	(5.4%)	25.7%
Basic Resources	361,065.8	(0.9%)	5.0%	15.3%
Industrial Goods	208,531.3	2.1%	5.5%	12.3%
Health Care & Pharmaceuticals	143,353.1	5.0%	13.1%	51.5%
Real Estate	581,117.8	2.2%	8.5%	40.0%
Travel and Leisure	94,311.4	0.5%	3.6%	28.5%
Food, Beverages & Tobacco	266,156.3	(0.0%)	0.1%	6.0%
Energy and Support Services	24,414.3	(1.8%)	10.9%	18.6%
Trade and Distributors	33,263.1	(0.3%)	3.6%	17.6%
Shipping and Transport	100,292.5	0.2%	3.1%	17.7%
Education Services	88,112.7	0.5%	2.6%	77.0%
Contracting and Construction Eng	90,270.7	2.4%	(0.2%)	39.2%
Textiles and Durables	34,746.3	0.6%	6.2%	10.9%
Building Materials	80,229.6	0.2%	1.3%	3.0%
Media & Communication Services	342,115.7	0.5%	5.8%	33.2%
Paper and Packaging	2,454.5	2.1%	4.9%	6.7%
Non-bank Financial Services	206,314.5	(0.4%)	3.9%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	107.16	20.0%
Glaxo Smith Kline	88.09	20.0%
Alexandria New Medical Center	141.40	17.1%
October Pharma	420.09	12.7%
Pioneers Properties For Urban Development(PREDCO)	9.95	11.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals - SIDPEC	14.89	(10.3%)
Golden Textiles & Clothes Wool	102.73	(7.2%)
Samad Misr -EGYFERT	232.42	(6.1%)
Saudi Egyptian Investment & Finance	240.85	(4.4%)
Egyptian Real Estate Group	1.64	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.26	974,712
Orascom Financial Holding	0.67	260,047
Universal For Paper and Packaging Materials (Unipack)	0.36	142,650
Gadwa For Industrial Development	0.85	142,327
Aspire Capital Holding For Financial Investments	0.32	118,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,558.39	259.1	0.5%	4.1%	25.7%
Market Cap (EGP Mn)	3,411,998.0	(43,662.3)	(1.3%)	2.7%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	3,048.0	(17.1)	(0.6%)	1,713.6	1,268.5
Value Traded (EGP Mn)	10,551.8	1,108.3	11.7%	7,545.0	3,632.4
No. of Trades	209,694	18,876	9.9%	157,628	91,332

Market Breadth	▲ 117	▼ 64	= 40
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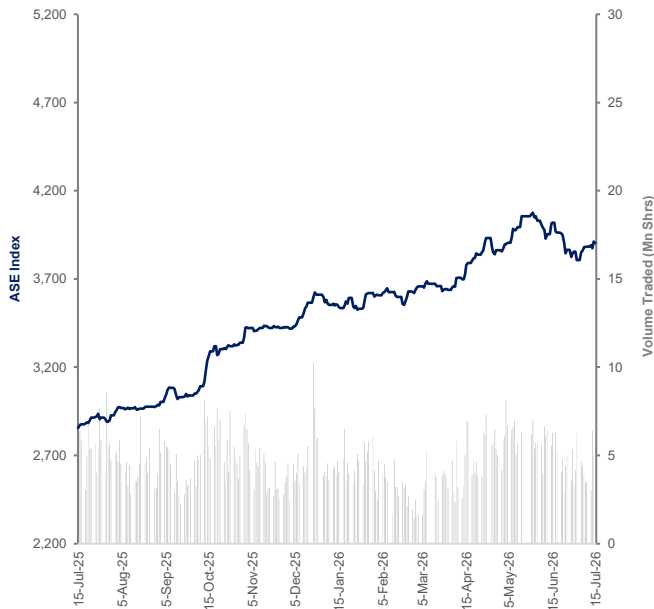
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	101.01	3.17%	840.20
Citadel Capital - Common Shares	5.42	(1.09%)	482.35
Palm Hills Development Company	15.20	3.40%	355.37
Pioneers Properties For Urban Development(PREDCO)	9.95	11.92%	299.55
El-Nile Co. For Pharmaceuticals And Chemical Industries	192.00	3.84%	278.81

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,250.0	(0.3%)	(0.0%)	5.3%
Banks	11,170.0	0.3%	1.5%	2.7%
Insurance	394.3	0.4%	0.5%	10.5%
Diversified Financial Services	293.7	0.4%	0.3%	1.8%
Real Estate	415.1	0.1%	4.0%	4.6%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	372.3	1.5%	4.1%	8.6%
Hotels and Tourism	260.9	0.6%	(1.2%)	(4.6%)
Transportation	141.2	0.2%	1.4%	(7.3%)
Technology and Communication	767.4	(1.0%)	8.8%	29.5%
Utilities and Energy	1,680.1	(0.7%)	5.5%	28.7%
Commercial Services	284.8	(0.1%)	(0.4%)	(4.2%)
Pharmaceutical and Medical Industries	72.8	1.0%	2.8%	(0.1%)
Chemical Industries	85.1	(0.2%)	3.1%	30.0%
Food and Beverages	200.3	(0.0%)	(0.7%)	(3.9%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	10,860.6	(1.1%)	(3.2%)	4.4%
Engineering and Construction	93.5	1.5%	2.0%	(6.7%)
Electrical Industries	60.9	5.5%	10.1%	37.0%
Textiles Leathers and Clothings	42.6	0.0%	1.4%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST INSURANCE	1.25	4.2%
AL-NISR AL-ARABI INSURANCE	3.60	3.2%
TUHAMA FOR FINANCIAL INVESTMENTS	0.35	2.9%
CENTURY INVESTMENT GROUP	0.39	2.6%
SPECIALIZED INVESTMENT COMPOUNDS	1.68	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.57	(5.0%)
SPECIALIZED JORDANIAN INVESTMENT	1.11	(4.3%)
BANK AL ETIHAD	2.77	(2.1%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.03	(1.9%)
FIRST FINANCE	0.61	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
JORDAN ISLAMIC BANK	4.80	281
ARAB BANK	7.43	255
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	252
BANK OF JORDAN	2.71	83
ARAB EAST INVESTMENT	1.21	77

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,902.46	(10.22)	(0.3%)	1.2%	8.1%
Market Cap (JD Mn)	27,249.99	(89.64)	(0.3%)	(0.0%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	5,553.5	530.5	10.6%	4,483.3	3,478.7
Value Traded (JD '000)	13,828.6	(792.5)	(5.4%)	13,156.6	7,227.4
No. of Trades	4,693	237	5.3%	3,800	2,435

Market Breadth

▲ 25 ▼ 25 = 111

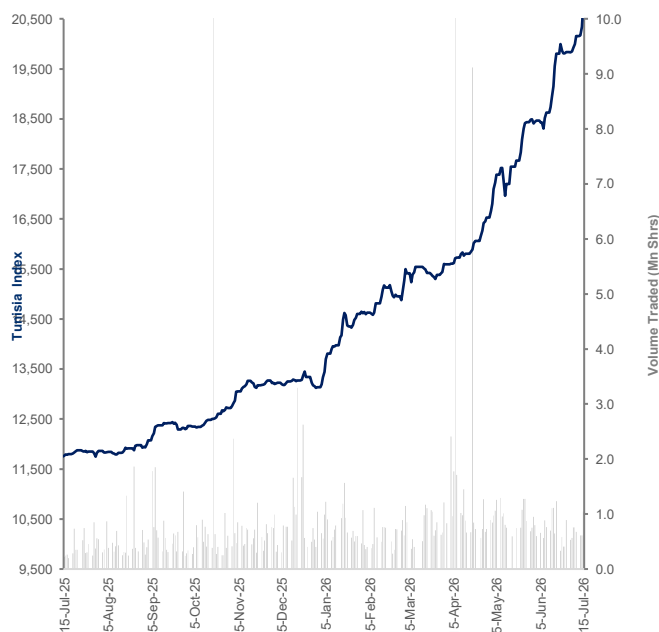
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.43	1.23%	1.90
JORDAN ISLAMIC BANK	4.80	0.00%	1.35
BANK OF JORDAN	2.71	0.00%	0.22
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	0.00%	0.18
ARAB EAST INVESTMENT	1.21	1.68%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	46,246.0	1.3%	3.4%	46.7%
Banking	22,516.2	2.4%	4.9%	55.3%
Insurance	1,887.4	1.5%	3.5%	46.4%
Leasing	1,704.0	2.4%	9.7%	47.7%
Financial Services	5,121.1	0.7%	4.6%	53.8%
Industrial	3,530.7	(1.5%)	(1.1%)	31.0%
Chemical Industry	749.4	(0.4%)	2.4%	58.4%
Food & Beverage	6,171.3	0.7%	0.9%	28.7%
Retailing	2,292.1	(1.0%)	(2.1%)	36.9%
Others	2,274.0	0.3%	2.5%	41.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	25.28	6.0%
Arab Tunisian Lease	14.99	5.9%
Societe Tunisienne de Banque	6.52	5.8%
Amen Bank	94.45	5.5%
Banque de l'Habitat	14.50	4.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.62	(4.6%)
Tuninvest-SICAR	48.12	(4.5%)
Accumulateur Tunisienne Assad	2.58	(4.4%)
Cellcom SA	2.09	(4.1%)
Societe Tunisienne de Verrerie	28.50	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	25.28	129
Poulina Group	28.45	106
Societe Frigorifique et Brasse	15.03	89
Tunisie Profiles Aluminium SA	15.42	83
Societe Tunisienne de Banque	6.52	70

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	20,764.08	424.21	2.1%	4.5%	54.4%
Market Cap (DT Mln)	46,246	609.65	1.3%	3.4%	46.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,043.5	433.3	71.0%	997.9	773.7
Value Traded ('000 DT)	21,675.7	5,902.4	37.4%	15,016.1	8,052.9
No. of Trades	3,183	280	9.6%	2,740	1,616

Market Breadth	▲ 28	▼ 19	= 17
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	94.45	5.53%	3.78
Banque Nationale Agricole	25.28	6.00%	3.26
Poulina Group	28.45	0.71%	2.99
Banque Internationale Arabe de	171.00	0.59%	1.86
Societe Frigorifique et Brasse	15.03	1.01%	1.32

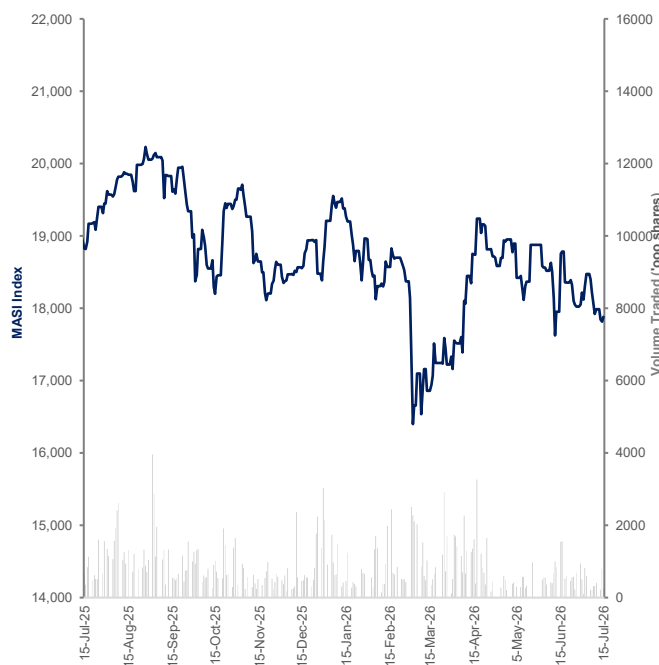
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 15, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	782,150.3	0.7%	(2.6%)	1.7%
Banking	272,497.4	0.2%	(1.5%)	(9.2%)
Beverages	8,431.5	6.0%	0.8%	(4.4%)
Chemicals	2,300.5	(0.7%)	(2.8%)	(19.9%)
Construction & Building Material	72,852.7	(0.0%)	0.4%	(7.2%)
Distributors	15,789.0	0.5%	(5.4%)	(21.9%)
Electricity	41,044.1	1.2%	(0.6%)	(17.9%)
Food Producers & Processors	26,935.5	2.1%	(9.4%)	(7.7%)
Holding Companies	5,018.6	2.3%	(5.0%)	(25.6%)
Insurance	38,530.5	(0.6%)	(2.7%)	11.1%
Investment & other Finance	4,018.9	2.6%	1.9%	5.1%
Leisures & Hotel	5,045.4	0.3%	(6.5%)	(4.8%)
Materials, Software & Computer	5,979.0	0.7%	(2.4%)	3.5%
Mining	167,120.7	1.2%	(5.9%)	95.0%
Oil & Gas	12,718.8	1.2%	(0.0%)	(8.4%)
Real Estate	22,031.6	0.5%	(3.9%)	(15.9%)
Telecommunications	80,657.0	1.0%	(0.1%)	(15.8%)
Transport	1,056.8	0.4%	2.6%	(4.8%)
Forestry & Paper	122.2	(3.6%)	(0.9%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2168.00	8.4%
Credit du Maroc SA	1000.00	4.1%
Disway	767.00	3.6%
Eqdom	1600.00	3.3%
Cosumar	195.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	25.55	(3.6%)
Cie Miniere de Touissit	4515.00	(1.8%)
Colorado SA	77.53	(1.2%)
Wafa Assurance	5260.00	(1.1%)
Ennakl Automobiles	50.48	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	194.00	62.9
Maroc Telecom	91.75	60.2
Douja Promotion Groupe Addoha	33.40	33.0
Attijariwafa Bank	685.40	17.2
Hightech Payment Systems SA	612.00	16.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,882.04	67.89	0.4%	(1.8%)	(5.1%)
Market Cap (MAD Mn)	782,150	5,208	0.7%	(2.6%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	249.9	(544.5)	(68.5%)	830.0	1,309.0
Value Traded (MAD Mn)	81.22	(35.42)	(30.4%)	214.8	276.4

Market Breadth	▲ 24	▼ 13	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	12600.00	1.52%	14.12
Bank of Africa	194.00	(0.56%)	11.83
Hightech Payment Systems SA	612.00	(0.18%)	10.00
LafargeHolcim Maroc SA	1769.00	0.28%	6.46
Attijariwafa Bank	685.40	0.06%	5.61

Source: Bloomberg, Kamco Research

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