

MENA Markets Daily Report

July 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	9,340.82	(0.3%)	19.2%	4.8%	
	Kuwait	Main 50 Index	▲	7,427.08	0.1%	9.1%	24.0%	
	Kuwait	Main Market Index	▲	7,373.44	0.4%	6.7%	24.0%	
	Kuwait	All Share Index	▼	8,607.54	(0.2%)	16.9%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,095.41	(1.1%)	(7.8%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,914.05	1.0%	14.6%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,932.49	2.1%	17.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,150.65	0.9%	7.8%	(1.7%)	
	Qatar	QE 20 Index	▲	10,817.85	0.5%	2.3%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,953.24	0.1%	(1.6%)	0.7%	
	Oman	MSX 30 Index	▼	4,612.52	(0.3%)	0.8%	1.4%	
	Egypt	EGX 30	▲	33,934.63	0.6%	14.1%	19.5%	
	Jordan	ASE Index	▲	2,857.79	0.1%	14.8%	2.4%	
	Tunisia	Tunisia Index	▲	11,768.69	0.1%	18.2%	13.7%	
	Morocco	MASI	▼	18,824.28	(0.5%)	27.4%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,505.00	(0.4%)	4.6%	12.7%
		India	SENSEX	▲	82,570.91	0.4%	5.7%	8.2%
		Brazil	BOVESPA Stock Index	▼	135,250.10	(0.0%)	12.4%	(10.4%)
		Mexico	BOLSA Index	▲	56,482.91	0.2%	14.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,240.45	1.0%	15.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	920.25	(0.4%)	9.4%	17.3%
		Asia	MSCI Asia Pacific	▲	652.09	1.0%	14.5%	8.2%
		Europe	DJ Stoxx 600	▼	544.95	(0.4%)	7.4%	6.0%
		Europe	FTSEurofirst 300	▼	2,159.93	(0.4%)	7.1%	6.7%
		U.S.A	S&P 500	▼	6,243.76	(0.4%)	6.2%	23.3%
		U.S.A	DJIA	▼	44,023.29	(1.0%)	3.5%	12.9%
		U.S.A	NASDAQ Composite	▲	20,677.80	0.2%	7.1%	28.6%
		UK	FTSE 100	▼	8,938.32	(0.7%)	9.4%	5.7%
		Germany	DAX	▼	24,060.29	(0.4%)	20.9%	18.8%
		Japan	NIKKEI 225	▲	39,678.02	0.6%	(0.5%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,590.12	1.6%	22.6%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.62	0.6%	(9.10%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.32%)	6.94%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.54%)	12.04%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.87%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	68.71	(0.7%)	(7.9%)	(3.1%)
		Oil	NYMEX	▼	66.52	(0.7%)	(7.3%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.52	1.6%	(1.0%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,324.55	(0.6%)	26.7%	26.3%
		Silver	Silver Spot \$/Oz	▼	37.71	(1.1%)	30.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	116,440.51	(3.1%)	24.3%	116.2%

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Kamco Investment Company - K.S.C
(Public)

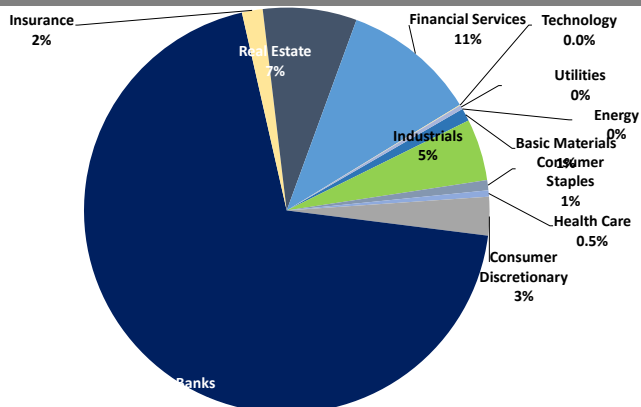
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 15, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.7	11.1%
2- National Bank of Kuwait	9,153.7	15.6	14.6%
3- Boubayan Bank	3,180.2	32.4	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabaneer Co.	1,307.3	15.9	12.0%
7- Warba Bank	1,237.0	53.4	6.7%
8- Commercial Bank of Kuwait	1,203.0	7.7	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	803.7	15.0	8.3%
Total	36,528	18.83	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.067	0.015	28.4%
First Investment Co.	0.095	0.017	21.3%
Warba Capital Holding Co.	0.403	0.069	20.7%
Credit Rating & Collection Co.	0.095	0.016	20.3%
Al Madar Finance & Investment Co.	0.120	0.016	15.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.221	(0.024)	(9.8%)
Equipment Holding Co.	0.058	(0.005)	(7.5%)
Al-Deera Holding	0.350	(0.025)	(6.7%)
Gulf Investment House	0.490	(0.020)	(3.9%)
Palms Agro Production Co.	0.237	(0.008)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.095	21.3%	187,832,640
Ekttitab Holding Co.	0.026	4.0%	148,936,905
Alimtiarz Investment Group	0.047	(0.8%)	54,972,737
Manazel Holding Co.	0.043	(1.6%)	46,661,907
Arab Real Estate Co.	0.112	2.8%	35,607,082

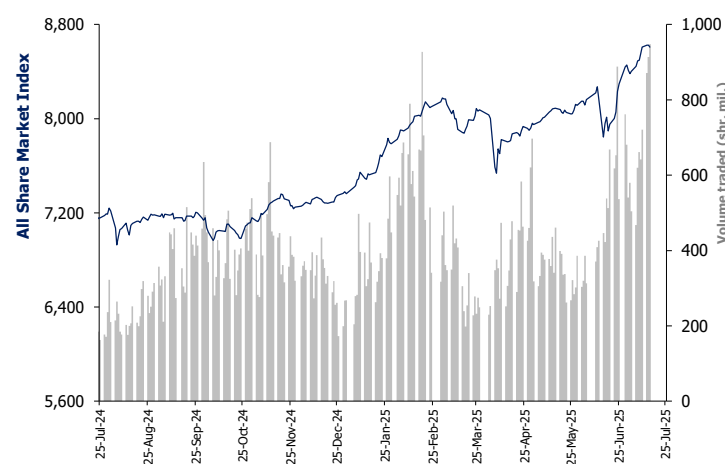
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,607.5	▼	(0.2%)	1.8%	16.9%
Energy	1,745.1	▲	0.3%	15.3%	46.8%
Basic Materials	876.3	▼	(0.1%)	2.4%	(3.8%)
Industrials	692.4	▲	0.3%	(3.7%)	(4.3%)
Consumer Staples	1,290.6	▲	1.1%	(3.0%)	29.2%
Health Care	523.0	▼	(0.3%)	(8.2%)	14.1%
Consumer Discretionary	2,219.6	▼	(0.3%)	(2.7%)	4.6%
Telecommunications	1,109.8	▼	(0.2%)	5.5%	9.0%
Banks	2,203.8	▼	(0.3%)	1.9%	21.8%
Insurance	1,981.2	▲	0.6%	4.1%	(3.6%)
Real Estate	1,779.3	▲	0.0%	0.6%	31.5%
Financial Services	1,589.7	▲	0.3%	3.2%	5.2%
Technology	1,644.2	▲	1.8%	48.7%	58.0%
Utilities	381.6	=	0.0%	(1.4%)	(4.0%)

Market Breadth		68		47		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,340.82	(27.1)	(0.3%)	1.7%	19.2%	
Main 50 Index	7,427.08	4.8	0.1%	2.9%	9.1%	
Main Market Index	7,373.44	30.7	0.4%	2.5%	6.7%	
All Share Market Index	8,607.54	(14.9)	(0.2%)	1.8%	16.9%	
Market Cap (KWD Mn)	51,961.18	(89.1)	(0.2%)	1.7%	19.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

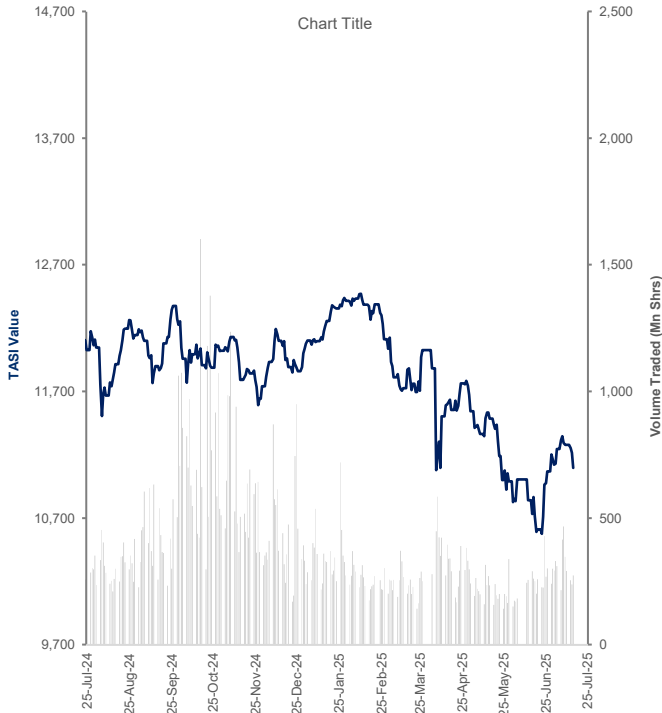
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	946.9	33.7	3.7%	448.1	221.5
Value Traded (KWD Mn)	115.9	(3.8)	(3.2%)	109.4	54.4
No. of Trades	35,662	(33)	(0.1%)	22,135	14,043

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.095	21.3%	16,600,577
Kuwait Finance House	0.811	(0.4%)	6,165,933
Ekttitab Holding Co.	0.026	4.0%	4,384,912
Arab Real Estate Co.	0.112	2.8%	4,111,812
Kuwait Business Town Real Estate Co.	0.114	(0.9%)	3,897,303

Saudi Tadawul Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,168,662.2	(1.0%)	0.5%	(10.1%)
Energy	6,024,345.1	(1.0%)	1.1%	(12.2%)
Materials	597,643.4	(0.5%)	2.2%	(5.4%)
Capital Goods	65,565.0	(0.7%)	(0.2%)	(2.8%)
Commercial & Professional Svc	14,547.3	(0.6%)	0.3%	(6.2%)
Transportation	52,963.4	(1.5%)	(3.1%)	9.0%
Consumer Durables & Apparel	8,469.0	(1.3%)	(1.5%)	(6.8%)
Consumer Services	62,482.2	(1.2%)	(0.8%)	(9.2%)
Media	32,313.2	(1.2%)	(4.2%)	(32.7%)
Consumer Discretionary Distribution &	32,034.2	(0.8%)	2.7%	6.3%
Consumer Staples Distribution & Retail	46,125.1	(1.5%)	0.2%	(0.5%)
Food & Beverages	99,074.7	(0.3%)	(2.0%)	(14.7%)
Health Care Equipment & Svc	167,849.3	(0.9%)	(2.2%)	(3.9%)
Pharma, Biotech & Life Science	17,691.8	(2.0%)	(0.5%)	4.5%
Banks	979,107.9	(1.2%)	(0.1%)	0.5%
Financial Services	60,156.5	(0.9%)	(0.2%)	(11.2%)
Insurance	82,016.8	(1.2%)	(5.3%)	(15.5%)
Telecommunication Services	266,269.8	(1.3%)	(1.9%)	4.8%
Utilities	266,242.8	(1.1%)	(1.2%)	(31.8%)
REITs	14,558.2	(0.0%)	(0.2%)	(6.2%)
Real Estate Mgmt & Dev't	159,569.6	(1.2%)	(0.1%)	25.2%
Software & Services	119,089.1	(1.4%)	(6.1%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	22.62	5.2%
SICO Saudi Reit	4.33	5.1%
Shams	0.95	3.3%
Advanced Petrochemical Co	32.48	3.2%
United International Holding Co.	167.80	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Balsam Alofoq Medical Co.	72.85	(6.4%)
Alistithmar AREIC Diversified REIT Fund	9.05	(4.0%)
Saudi Tadawul Group	172.20	(4.0%)
Saudi Enaya Cooperative Insura	9.58	(3.4%)
Almunajem Foods Co	75.75	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.95	79,861
Saudi Arabian Oil Co	24.60	15,453
Americana Restaurants International PLC	2.23	11,958
Electrical Industries Co	8.86	8,395
Batic Investments and Logistic	2.42	7,614

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,095.41	(118.18)	(1.1%)	(0.6%)	(7.8%)
Market Cap (SAR Mn)	9,168,662	(95,353)	(1.0%)	0.5%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	273.0	34.8	14.6%	278.2	338.0
Value Traded (SAR Mn)	4,507.6	(33.9)	(0.7%)	5,572.1	8,335.6
No. of Trades	450,259	(47,402)	(9.5%)	488,506	529,339

Market Breadth	▲ 46	▼ 203	▬ 13
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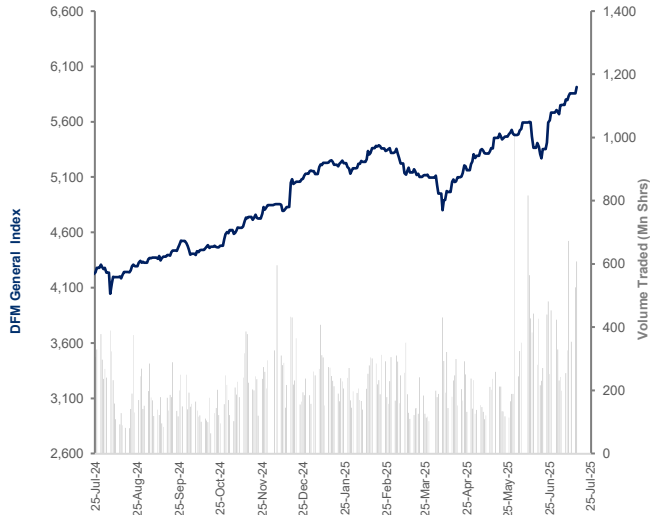
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.60	(1.0%)	380.95
Al Rajhi Bank	94.90	(1.2%)	281.79
Saudi National Bank	37.06	(1.6%)	219.09
Saudi Telecom Co	41.80	(0.9%)	202.27
Saudi Arabian Fertilizer Co	114.50	0.0%	161.45

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,009,108.0	1.2%	3.2%	11.5%
Financials	429,954.3	2.2%	5.5%	20.1%
Real Estate	211,563.3	1.2%	6.3%	10.5%
Industrial	107,298.9	0.1%	(2.8%)	5.8%
Materials	1,672.0	0.0%	6.2%	33.9%
Consumer Staples	29,684.8	(0.3%)	1.1%	(6.6%)
Consumer Discretionary	35,776.3	(0.5%)	0.7%	(2.6%)
Telecommunication	43,878.5	0.0%	(2.4%)	29.2%
Utilities	149,279.7	0.0%	0.1%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.15	15.0%
Ektitab Holding Company	0.25	14.9%
Ithmaar Holding	0.23	7.5%
Emirates Nbd	25.45	5.2%
Al Mazaya Holding Company	0.93	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.88	(4.2%)
Int'L Financial Advisors Co.	5.44	(2.7%)
TECOM	3.32	(1.5%)
Watania International Holding	0.66	(1.2%)
EMPOWER	1.70	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Ithmaar Holding	0.23	94,705
Union Properties Pjsc	0.88	91,711
Drake & Scull International	0.36	81,828
Shuaa Capital	0.27	77,575
Amlak Finance	1.65	54,529

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,914.05	57.47	1.0%	3.7%	14.6%
Market Cap (AED Mn)	1,009,108	11,892	1.2%	3.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	607.9	81.4	15.5%	252.1	185.3
Value Traded (AED Mn)	958.3	197.2	25.9%	681.3	372.9
No. of Trades	15,371	1,343	9.6%	13,576	8,641

Market Breadth	▲ 26	▼ 17	≡ 32
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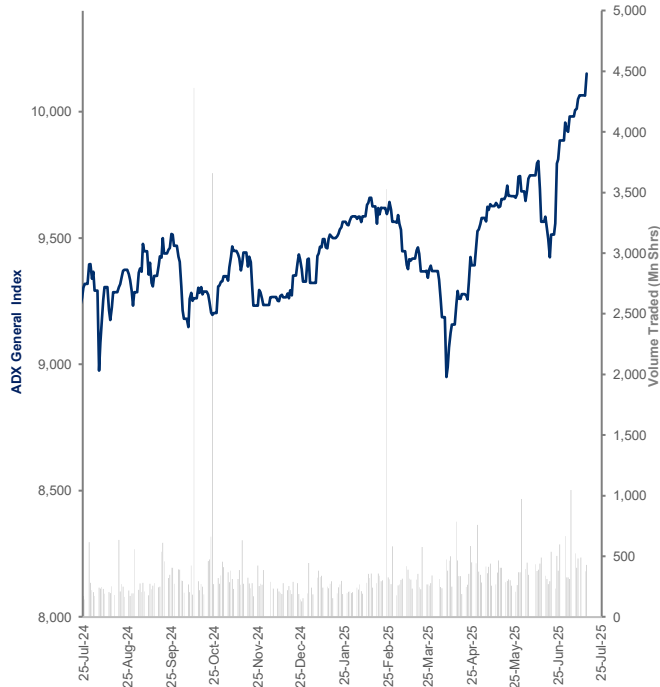
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.55	1.75%	245.58
Amlak Finance	1.65	1.23%	90.26
Union Properties Pjsc	0.88	(4.23%)	82.67
Emirates Nbd	25.45	5.17%	76.38
Emaar Development	14.15	1.43%	68.27

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,038,967.3	0.6%	0.8%	3.8%
Financials	1,475,413.1	0.8%	1.3%	7.3%
Telecommunication	198,066.7	2.0%	3.5%	11.9%
Consumer Discretionary	78,968.3	(0.2%)	7.9%	14.7%
Industrial	241,662.9	(0.2%)	0.1%	(0.8%)
Real Estate	82,870.1	2.5%	8.4%	26.9%
Basic Materials	99,452.9	0.6%	3.5%	7.5%
Energy	410,644.7	(0.4%)	(1.4%)	(1.7%)
Utilities	377,779.1	0.6%	(4.3%)	(4.3%)
Consumer Staples	30,171.8	(0.3%)	0.7%	(19.2%)
Health Care	43,937.7	3.2%	10.4%	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Multiply Group	2.65	7.7%
Abu Dhabi Commercial Bank	15.26	7.6%
Bank Of Sharjah	1.07	5.9%
PureHealth	2.98	4.2%
Commercial Bank International	1.00	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	0.96	(9.0%)
Al Wathba National Insurance Co.	3.27	(8.1%)
Agility Global PLC	1.23	(7.5%)
ALPHA DATA PJSC	1.73	(3.9%)
National Bank Of Ras Al Khaimah	7.15	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,150.65	87.74	0.9%	1.9%	7.8%
Market Cap (AED Mn)	3,038,967	19,124	0.6%	0.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	428.3	53.3	14.2%	372.3	251.3
Value Traded (AED Mn)	1,780.5	690.7	63.4%	1,334.2	958.3
No. of Trades	30,781	8,744	39.7%	22,349	14,143

Market Breadth	▲ 31	▼ 24	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.54	93,987
Multiply Group	2.65	71,811
ADNOGAS UH EQUITY	3.33	27,925
Agility Global PLC	1.23	22,602
Al Dar Properties Co.	9.71	19,452

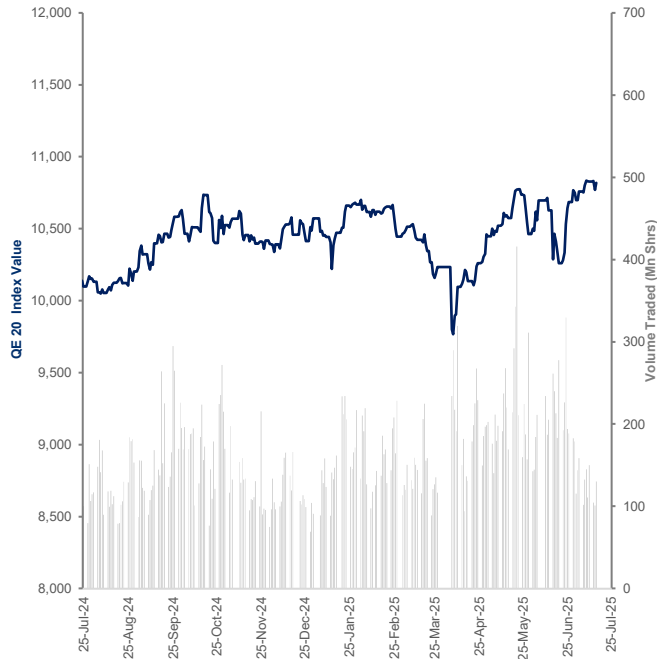
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	15.26	7.62%	243.08
First Abu Dhabi Bank Pjsc	16.72	0.12%	225.14
Al Dar Properties Co.	9.71	2.75%	189.17
Multiply Group	2.65	7.72%	183.54
Emirates Telecommunication Group	18.40	2.45%	154.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	642,197.1	1.4%	1.1%	3.4%
Banking & Finance Sector	314,705.1	2.0%	1.5%	3.1%
Goods & Consumer Services	31,302.9	0.4%	1.6%	1.7%
Industrial Sector	152,118.8	1.6%	2.7%	2.5%
Insurance Sector	10,880.5	(0.1%)	(3.2%)	(2.0%)
Real Estate	42,994.1	1.2%	1.5%	(1.4%)
Telecom	49,549.8	(0.8%)	(2.8%)	10.8%
Transport	40,645.8	0.8%	(3.0%)	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.24	6.4%
Qatar National Bank QPSC	17.60	1.7%
Lesha Bank	1.89	1.5%
Industries Qatar QSC	12.74	1.1%
Meeza	3.24	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.32	(0.8%)
Ooredoo QPSC	12.55	(0.8%)
Doha Bank QPSC	2.48	(0.7%)
Qatar General Insurance & Rein	1.33	(0.7%)
Baladna	1.27	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Lesha Bank	1.89	17,509
Masraf Al Rayan QSC	2.34	15,844
Baladna	1.27	8,552
Qatar Aluminum Manufacturing C	1.37	8,501
Investment Holding Group	3.40	8,471

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,817.85	48.20	0.4%	0.6%	2.3%
Market Cap (QAR Mn)	642,197	9,074	1.4%	1.1%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	130.1	29.1	28.8%	178.3	162.7
Value Traded (QAR Mn)	395.1	49.4	14.3%	442.8	485.9
No. of Trades	17,742	(2,018)	(10.2%)	18,492	15,731

Market Breadth

▲ 27

▼ 21

= 6

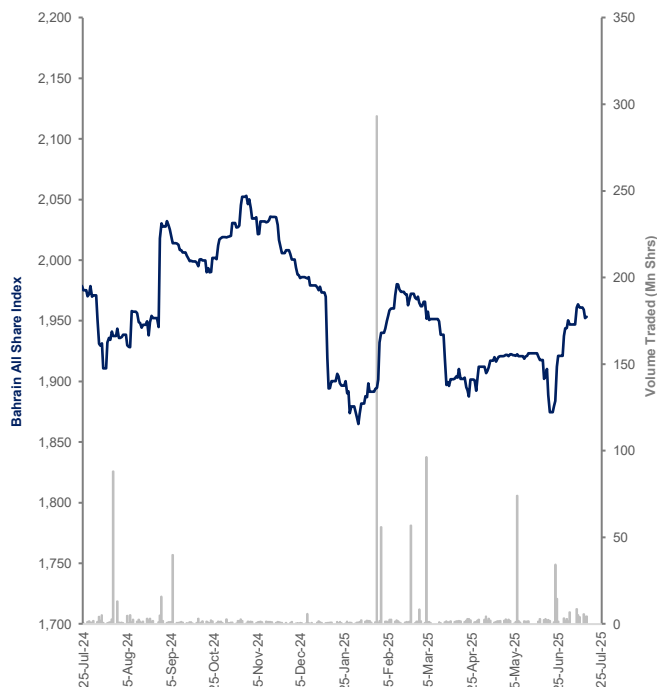
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.60	1.73%	56.62
Masraf Al Rayan QSC	2.34	0.56%	36.98
Mannai Corp QSC	6.24	6.36%	33.68
Lesha Bank	1.89	1.51%	33.09
Investment Holding Group	3.40	0.03%	28.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,318.0	0.5%	1.2%	10.7%
Materials	1,363.2	0.0%	(2.5%)	(26.2%)
Industrial	122.8	0.0%	1.1%	(6.2%)
Consumer Discretionary	253.7	0.0%	(2.9%)	8.7%
Consumer Staples	112.2	0.0%	(0.4%)	(10.7%)
Financials	23,501.0	0.5%	1.5%	14.7%
Communication Services	891.9	0.0%	0.9%	1.2%
Real Estate	73.1	(0.6%)	3.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	8.8%
Esterad Investment Co BSC	0.22	2.3%
Zain Bahrain BSCC	0.12	0.8%
Kuwait Finance House - Bahrain	2.62	0.7%
Al Salam Bank-Bahrain BSC	0.24	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.35	(1.4%)
Seef Properties BSC	0.12	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,953.24	1.13	0.1%	0.5%	(1.6%)
Market Cap (BHD Mn)	26,318.0	126.2	0.5%	1.2%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,419	317	7.7%	6,585.2	7,851.9
Value Traded (BHD '000)	970	(76)	(7.2%)	4,041.5	2,248.5
No. of Trades	54	(19)	(26.0%)	49	49

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	2,544
Ithmaar Holding BSC	0.04	847
GFH FINANCIAL GROUP BSC	0.35	354
National Bank of Bahrain BSC	0.50	210
Bahrain Telecommunications Co	0.50	157

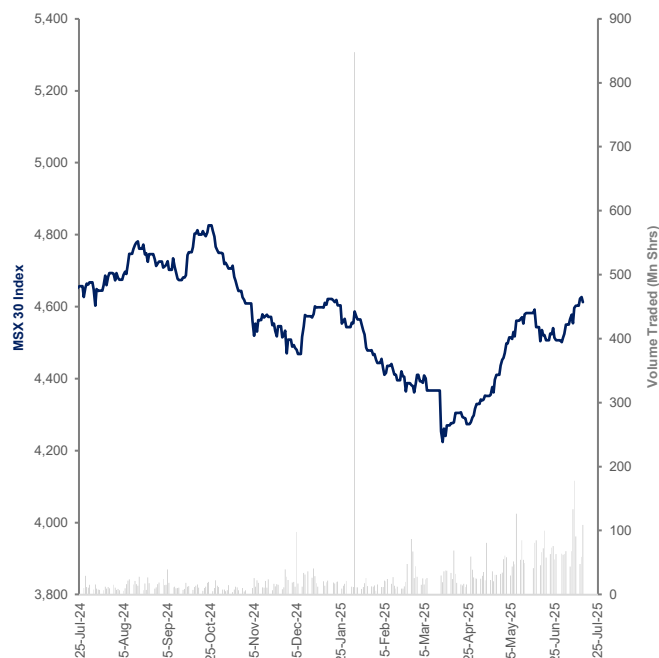
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.60
GFH FINANCIAL GROUP BSC	0.35	(1.40%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.10
Bahrain Telecommunications Co	0.50	0.00%	0.08
Ithmaar Holding BSC	0.04	8.82%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,368.5	0.3%	2.0%	1.2%
Financial	5,412.4	1.1%	1.9%	4.1%
Industrial	4,519.4	(0.9%)	0.2%	(0.9%)
Services	2436.7	0.8%	5.6%	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.70	10.0%
Sembcorp Salalah	0.13	9.6%
Muscat Insurance Co.	0.794	9.4%
Takaful Oman Insurance	0.05	8.5%
Shell Oman Marketing Co.	0.61	7.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.19	(7.4%)
Oman Flour Mills	0.47	(6.9%)
Muscat Finance Co. Ltd.	0.05	(5.5%)
Muscat Gases Co.	0.11	(5.4%)
National Gas Co.	0.08	(4.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,612.52	(14.05)	(0.30%)	2.5%	0.8%
Market Cap (OMR Mn)	12,368.5	32.69	0.3%	2.0%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	108,907.1	50,269.8	85.7%	44,028.4	31,274.1
Value Traded (OMR '000)	18,829.7	9,307.9	97.8%	6,065.3	2,970.4

Market Breadth

▲ 18

▼ 21

= 79

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	58,121
Bank Muscat	0.28	22,386
Sohar Bank	0.14	5,942
OQ Gas Networks	0.15	4,164
OQ Exploration & Production SA	0.32	3,961

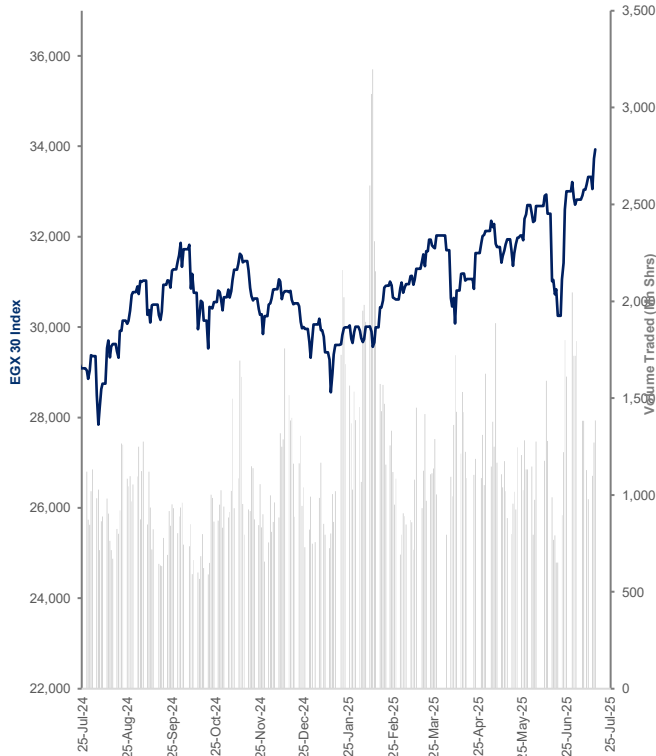
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	1.55%	7.51
Bank Muscat	0.28	3.31%	6.23
OQ Exploration & Production SA	0.32	(1.24%)	1.27
Sohar Bank	0.14	(1.43%)	0.81
OQ Gas Networks	0.15	(0.65%)	0.63

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,329,781.4	(0.7%)	0.8%	10.0%
Banks	456,072.7	(4.2%)	(2.5%)	4.2%
Basic Resources	340,444.1	1.5%	3.0%	15.8%
Industrial Goods	181,500.6	0.1%	1.1%	2.1%
Health Care & Pharmaceuticals	62,050.7	0.5%	2.4%	26.9%
Real Estate	345,500.6	0.7%	1.0%	11.1%
Travel and Leisure	60,758.5	(0.3%)	(1.2%)	(11.4%)
Food, Beverages & Tobacco	204,348.2	(1.1%)	4.5%	9.4%
Energy and Support Services	19,852.8	1.5%	4.4%	1.9%
Trade and Distributors	25,467.4	(0.7%)	12.4%	42.0%
Shipping and Transport	80,409.6	0.6%	(2.7%)	4.7%
Education Services	30,254.3	(3.7%)	(1.2%)	25.9%
Contracting and Construction Eng	52,148.0	1.2%	11.5%	29.2%
Textiles and Durables	31,919.5	(0.4%)	(1.0%)	11.4%
Building Materials	46,856.2	(0.9%)	(2.7%)	105.9%
Media & Communication Services	178,256.1	(0.3%)	2.0%	18.6%
Paper and Packaging	2,563.6	(0.9%)	(0.1%)	21.1%
Non-bank Financial Services	211,378.5	(0.5%)	(1.7%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Pharmaceuticals	584.42	19.9%
Golden Textiles & Clothes Wool	32.23	5.5%
Extracted Oils	3.65	5.2%
Development & Engineering Consultants	52.25	4.8%
Egyptian Chemical Industries (Kima)	9.62	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	148.98	(7.2%)
Upper Egypt Flour Mills	639.19	(4.3%)
El Kahera El Watania Investment	50.50	(4.0%)
Fawry For Banking Technology And Electronic Payment	12.65	(3.7%)
Egyptian Transport (EGYTRANS)	6.70	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.64	179,788
Arab Developers Holding	0.21	176,841
Orascom Investment Holding	1.09	133,211
Arabia Investments Holding	0.74	125,300
Zahraa Maadi Investment & Development	3.94	85,314

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,934.63	207.2	0.6%	3.3%	14.1%
Market Cap (EGP Mn)	2,329,781.4	(16,448.4)	(0.7%)	0.8%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,385.3	114.6	9.0%	1,268.5	913.7
Value Traded (EGP Mn)	4,847.2	663.1	15.8%	3,632.4	4,309.9
No. of Trades	101,037	2,861	2.9%	91,332	122,306

Market Breadth	▲ 71	▼ 90	= 60
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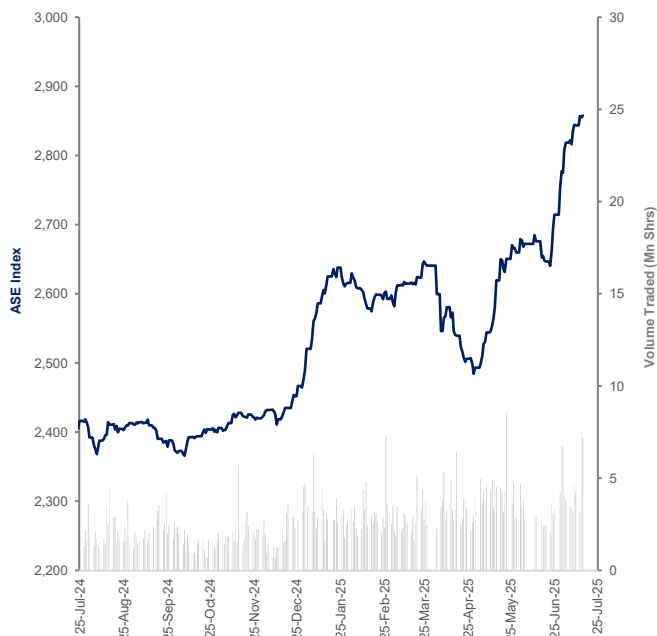
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.94	2.87%	336.50
Commercial International Bank (Egypt)	89.00	2.30%	268.08
Belton Financial Holding	3.56	0.85%	236.57
Abou Kir Fertilizers & Chemicals	51.69	3.55%	199.67
Cairo Poultry	18.75	0.16%	163.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,387.6	0.3%	3.4%	22.6%
Banks	9,037.4	(0.2%)	2.8%	18.0%
Insurance	339.6	(1.0%)	(2.9%)	22.6%
Diversified Financial Services	246.4	0.5%	(6.0%)	(9.4%)
Real Estate	315.3	1.5%	6.3%	3.3%
Health Care Services	49.9	1.2%	5.5%	(3.1%)
Educational Services	298.5	(0.4%)	2.9%	6.9%
Hotels and Tourism	244.3	0.0%	0.1%	(5.2%)
Transportation	122.3	(1.0%)	(4.0%)	12.4%
Technology and Communication	557.1	(0.4%)	1.1%	2.5%
Utilities and Energy	1,062.0	(0.4%)	0.5%	10.6%
Commercial Services	300.2	0.2%	(0.3%)	5.1%
Pharmaceutical and Medical Industries	69.0	(0.1%)	0.7%	4.5%
Chemical Industries	60.9	(0.8%)	(2.0%)	5.7%
Food and Beverages	205.4	0.0%	(3.0%)	(5.8%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,323.6	1.2%	5.8%	40.0%
Engineering and Construction	93.4	(2.1%)	(0.8%)	(14.6%)
Electrical Industries	31.5	1.1%	0.0%	55.2%
Textiles Leathers and Clothings	29.7	2.1%	2.1%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST INVESTMENT	1.05	5.0%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.47	4.4%
REAL ESTATE DEVELOPMENT	0.51	4.1%
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.78	4.0%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.04	(7.1%)
ARABIA INSURANCE COMPANY - JORDAN	1.15	(5.0%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.28	(3.4%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	(3.3%)
AL-BILAD SECURITIES AND INVESTMENT	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.39	2,913
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	568
ARAB EAST INVESTMENT	1.05	419
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.91	418
ARAB BANK	5.94	336

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,857.79	2.69	0.1%	2.9%	14.8%
Market Cap (JD Mn)	21,387.61	71.25	0.3%	3.4%	22.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	7,192.2	(304.1)	(4.1%)	3,478.7	2,465.4
Value Traded (JD '000)	10,364.6	(586.2)	(5.4%)	7,227.4	2,957.1
No. of Trades	3,408	(108)	(3.1%)	2,435	1,583

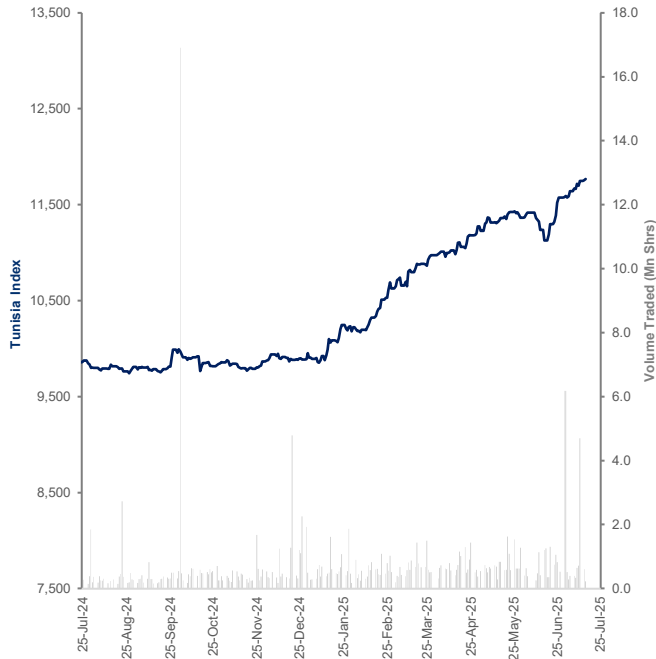
Market Breadth	▲ 30	▼ 37	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.94	(1.16%)	2.00
ARAB PHOENIX HOLDINGS	0.39	2.63%	1.11
JORDAN ISLAMIC BANK	4.25	0.00%	0.51
ARAB EAST INVESTMENT	1.05	5.00%	0.43
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.91	1.11%	0.38

Tunisia Stock Exchange Daily Report

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,610.3	(0.4%)	1.3%	14.0%
Banking	12,014.3	(0.2%)	1.0%	3.3%
Insurance	1,072.5	0.2%	2.7%	9.3%
Leasing	1,104.8	0.8%	0.5%	21.0%
Financial Services	2,788.3	(0.6%)	0.1%	78.5%
Industrial	2,439.3	(2.5%)	(1.2%)	18.4%
Chemical Industry	473.7	(1.5%)	0.4%	11.6%
Food & Beverage	4,728.3	(0.1%)	3.7%	18.4%
Retailing	1,375.4	0.5%	3.3%	20.3%
Others	1,613.5	(0.2%)	1.6%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.04	4.6%
Banque de Tunisie et des Emira	4.74	4.4%
Societe Ciments de Bizerte	0.51	4.1%
Accumulateur Tunisienne Assad	2.49	3.8%
Automobile reseau tunisien et	9.69	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	7.42	(47.0%)
Societe Industrielle d'Apparei	2.26	(5.8%)
Air Liquide Tunisie	120.00	(4.0%)
Attijari Leasing SA	29.38	(4.0%)
STE Industrielle de Papier et	3.60	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.72	40
Societe Tunisienne de Banque	2.78	26
Unite de Fabrication de Medica	8.50	18
Accumulateur Tunisienne Assad	2.49	18
Banque de Tunisie	5.30	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,768.69	15.81	0.1%	1.7%	18.2%
Market Cap (DT Mln)	27,610	(105.02)	(0.4%)	1.3%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	221.3	(385.4)	(63.5%)	775.9	559.9
Value Traded ('000 DT)	2,016.8	(7,600.0)	(79.0%)	8,084.4	5,001.8
No. of Trades	856	(459)	(34.9%)	1,617	1,190

Market Breadth

▲ 15 ▼ 19 = 30

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.72	(0.08%)	0.51
Unite de Fabrication de Medica	8.50	0.00%	0.15
Delice Holding	24.00	0.00%	0.14
One Tech Holding	9.25	(0.32%)	0.11
Tunisie Profiles Aluminium SA	10.93	0.74%	0.09

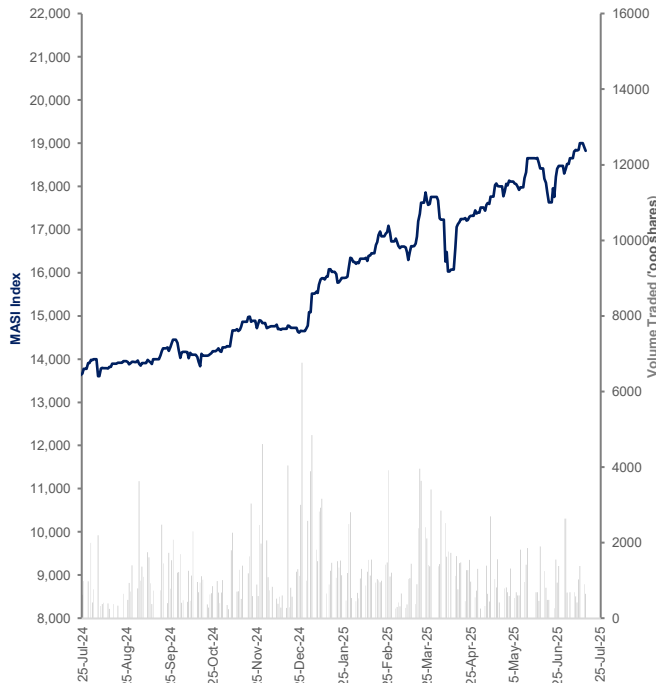
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	791,027.4	(0.8%)	2.1%	28.2%
Banking	302,290.9	(1.8%)	1.1%	19.6%
Beverages	7,938.0	0.0%	0.1%	(13.0%)
Chemicals	2,924.7	(1.5%)	(4.1%)	15.6%
Construction & Building Material	84,540.8	(0.6%)	(0.1%)	10.8%
Distributors	19,860.7	3.3%	7.7%	18.9%
Electricity	69,421.1	0.5%	5.1%	119.6%
Food Producers & Processors	31,896.8	(0.4%)	4.6%	21.5%
Holding Companies	7,008.0	0.0%	0.0%	40.4%
Insurance	35,019.1	(0.9%)	2.6%	13.6%
Investment & other Finance	3,656.6	(7.5%)	(9.5%)	(2.4%)
Leisures & Hotel	5,086.1	(1.1%)	4.4%	58.4%
Materials, Software & Computer	5,765.0	(1.5%)	0.4%	1.2%
Mining	70,420.7	0.6%	0.3%	75.0%
Oil & Gas	15,434.4	(0.2%)	4.4%	19.4%
Real Estate	25,229.8	(0.5%)	(0.6%)	(4.5%)
Telecommunications	103,249.7	(0.5%)	5.7%	43.2%
Transport	1,140.0	(1.3%)	(0.3%)	(15.2%)
Forestry & Paper	145.0	(3.8%)	9.1%	47.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4920.00	4.68%
Ennakl Automobiles	32.90	2.59%
Societe Metallurgique D'imiter	2540.00	1.60%
Wafa Assurance	5345.00	0.85%
Managem SA	5250.00	0.57%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1113.00	(8.02%)
Banque Centrale Populaire	310.00	(7.19%)
Salafin	575.40	(7.04%)
Saham Assurance	1855.00	(5.74%)
Fenie Brossette	425.20	(4.18%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,824.28	(95.96)	(0.5%)	2.9%	27.4%
Market Cap (MAD Mn)	791,027	(6,192)	(0.8%)	2.1%	28.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	645.2	(256.7)	(28.5%)	1,299.0	1,377.9
Value Traded (MAD Mn)	354.18	(9.96)	(2.7%)	275.1	153.2

Market Breadth	▲ 8	▼ 24	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.80	208.8
Banque Centrale Populaire	310.00	103.5
Delta Holding SA	80.00	88.2
Maroc Telecom	117.45	51.8
Cosumar	256.50	45.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4920.00	4.68%	220.08
TAQA Morocco SA	2943.00	0.48%	39.22
Banque Centrale Populaire	310.00	(7.19%)	28.95
Attijariwafa Bank	699.80	(0.03%)	13.44
Cosumar	256.50	(0.58%)	11.75

Source: Bloomberg, Kamco Research

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