

MENA Markets Daily Report

July 16, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,781.59	(0.1%)	4.1%	(7.9%)
		Kuwait	Main 50 Index	▼	5,692.65	(0.5%)	3.7%	(4.0%)
		Kuwait	Main Market Index	▼	5,909.29	(0.3%)	6.1%	(0.5%)
		Kuwait	All Share Index	▼	7,117.56	(0.1%)	4.4%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,947.70	0.6%	(0.2%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,114.55	0.3%	1.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,545.54	0.5%	(7.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,144.82	0.0%	(4.5%)	(6.2%)
		Qatar	QE 20 Index	▲	10,196.30	0.2%	(5.9%)	1.4%
		Bahrain	Bahrain All Share	▲	1,985.79	0.2%	0.7%	4.0%
		Oman	MSX 30 Index	▼	4,693.09	(0.2%)	4.0%	(7.1%)
		Egypt	EGX 30	▼	27,952.04	(0.3%)	12.3%	70.5%
		Jordan	ASE Index	▼	2,420.50	(0.2%)	(0.4%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,841.47	0.1%	12.5%	7.9%
		Morocco	MASI	▼	13,433.94	(0.6%)	11.1%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,974.01	0.1%	(0.0%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	80,664.86	0.2%	11.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	129,320.96	0.3%	(3.6%)	22.3%
		Mexico	BOLSA Index	▼	54,311.99	(1.2%)	(5.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,120.27	(0.3%)	9.4%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,629.58	0.1%	14.5%	21.8%
		Asia	MSCI Asia Pacific	▼	585.31	(0.3%)	10.7%	4.6%
		Europe	DJ Stoxx 600	▼	518.73	(1.0%)	8.3%	12.7%
		Europe	FTSEurofirst 300	▼	2,058.17	(1.0%)	9.0%	12.5%
		U.S.A	S&P 500	▲	5,631.22	0.3%	18.1%	24.2%
		U.S.A	DJIA	▲	40,211.72	0.5%	6.7%	13.7%
		U.S.A	NASDAQ Composite	▲	18,472.57	0.4%	23.1%	43.4%
		UK	FTSE 100	▼	8,182.96	(0.9%)	5.8%	3.8%
		Germany	DAX	▼	18,590.89	(0.8%)	11.0%	20.3%
		Japan	NIKKEI 225	▼	41,190.68	(2.5%)	23.1%	28.2%
		Hong Kong	HANG SENG INDEX	▼	18,015.94	(1.5%)	5.7%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.19	0.1%	2.82%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.15%)	1.86%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.12%)	(1.31%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.54%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	84.85	(0.2%)	10.1%	(10.3%)
		Oil	NYMEX	▼	81.91	(0.4%)	14.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.16	(7.3%)	(20.0%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,422.27	0.4%	17.4%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.68	(0.4%)	28.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	63,779.01	6.1%	50.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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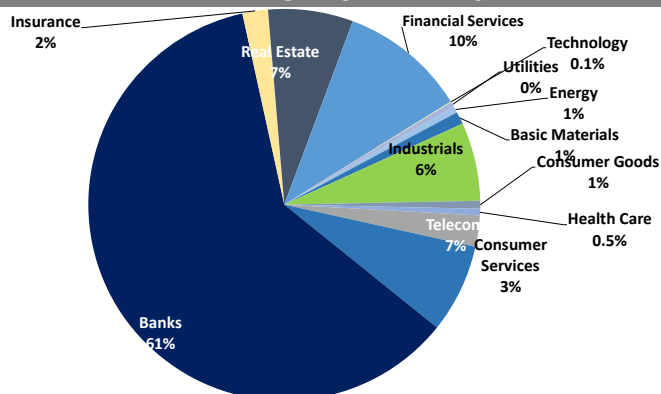
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubayan Bank	2,440.7	28.8	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabanee Co.	1,250.1	19.1	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	951.6	8.3	16.6%
8- Ahli Bank of Kuwait	742.9	15.2	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,525	15.46	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.061	0.004	6.4%
Senergy Holding Co.	0.035	0.002	6.3%
Ahleiah Insurance Co.	0.800	0.040	5.3%
Gulf Investment House	0.440	0.020	4.8%
National Cleaning Co.	0.045	0.002	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.090	(0.013)	(12.6%)
Al-Deera Holding	0.340	(0.048)	(12.4%)
Real Estate Trade Centers Co.	0.043	(0.004)	(8.3%)
Arabi Holding Group Co.	0.355	(0.020)	(5.3%)
Warba Insurance and Reinsurance Co	0.138	(0.007)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.731	(0.4%)	10,432,208
GFH Financial Group	0.096	1.4%	8,416,004
Gulf Bank	0.273	0.0%	8,083,650
Kuwait Real Estate Co.	0.238	(1.2%)	8,050,914
Manazel Holding Co.	0.036	(2.5%)	6,093,709

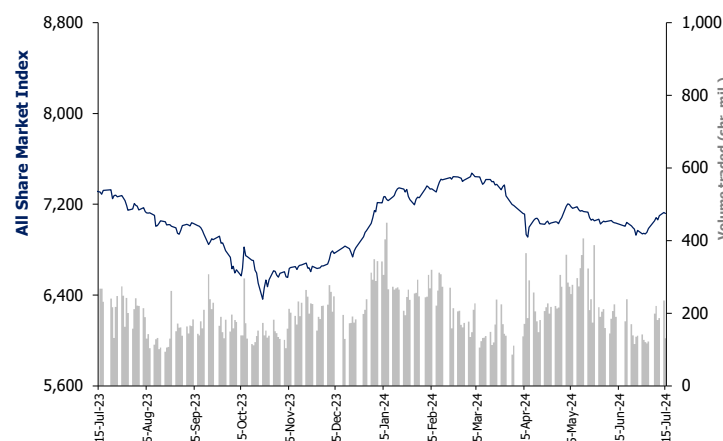
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,602.6	▼	(0.1%)	2.6%	2.7%
Energy	212.6	▲	0.6%	5.4%	11.0%
Basic Materials	425.7	▼	(0.1%)	(0.2%)	0.4%
Industrials	2,697.7	▼	(0.3%)	2.2%	(12.6%)
Consumer Staples	272.7	▼	(0.8%)	9.4%	36.9%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,074.1	▲	0.2%	3.0%	(1.1%)
Telecommunications	3,043.1	▼	(0.1%)	1.3%	(9.8%)
Banks	25,288.7	▼	(0.1%)	2.8%	3.3%
Insurance	875.8	▲	0.8%	(12.9%)	(4.2%)
Real Estate	2,917.3	▲	0.3%	6.2%	13.0%
Financial Services	4,362.8	▼	(0.4%)	3.0%	17.0%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	184.8	=	0.0%	5.0%	(2.9%)

Market Breadth		42		62		41
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,781.59	(7.0)	(0.1%)	3.2%	4.1%	
Main 50 Index	5,692.65	(30.3)	(0.5%)	(1.2%)	3.7%	
Main Market Index	5,909.29	(15.7)	(0.3%)	(0.1%)	6.1%	
All Share Market Index	7,117.56	(8.5)	(0.1%)	2.6%	4.4%	
Market Cap (KWD Mn)	41,602.60	(48.8)	(0.1%)	2.6%	2.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

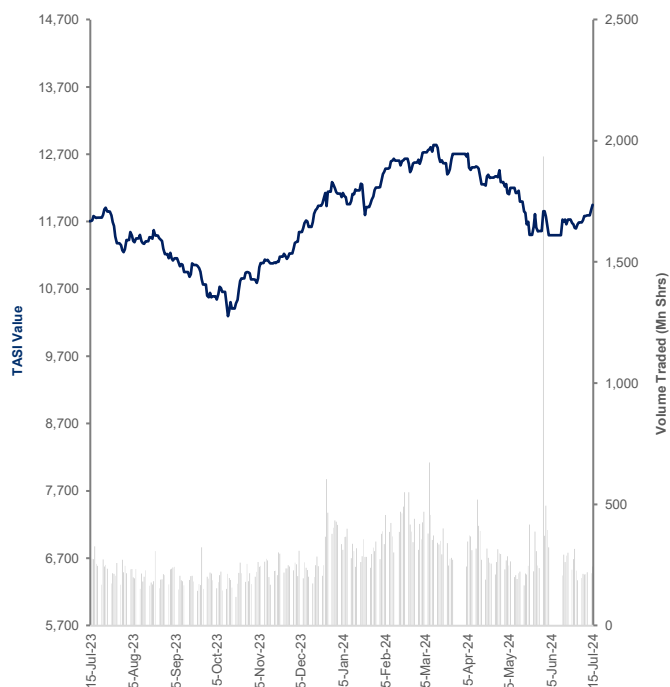
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	130.4	(104.5)	(44.5%)	222.0	151.0
Value Traded (KWD Mn)	35.9	(18.3)	(33.7%)	54.6	42.9
No. of Trades	10,463	(859)	(7.6%)	14,061	9,280

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	(0.4%)	7,637,830
National Bank of Kuwait	0.869	0.6%	2,990,600
Gulf Bank	0.273	0.0%	2,206,987
Kuwait Real Estate Co.	0.238	(1.2%)	1,916,417
Int'l Financial Advisors Co.	0.298	0.0%	1,811,142

Saudi Tadawul Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,880,151.1	(0.0%)	0.7%	(14.8%)
Materials	657,266.2	(0.0%)	2.9%	(7.2%)
Capital Goods	58,274.2	(1.3%)	1.3%	29.1%
Commercial & Professional Svc	14,295.2	(0.3%)	(2.0%)	24.2%
Transportation	54,637.3	0.1%	0.4%	32.0%
Consumer Durables & Apparel	4,591.9	0.5%	1.2%	10.6%
Consumer Services	78,783.7	8.1%	9.9%	8.3%
Media	47,382.0	(2.0%)	10.1%	79.3%
Consumer Discretionary Distribution &	29,740.8	(0.0%)	1.9%	(13.4%)
Consumer Staples Distribution & Retail	51,532.1	(0.2%)	0.8%	(2.4%)
Food & Beverages	125,882.7	0.2%	1.8%	12.9%
Health Care Equipment & Svc	188,532.2	0.5%	(0.7%)	11.5%
Pharma, Biotech & Life Science	16,564.0	1.7%	1.3%	31.6%
Banks	950,848.5	1.1%	2.5%	(3.1%)
Financial Services	61,427.5	(0.5%)	(2.2%)	8.2%
Insurance	104,095.3	0.9%	3.6%	34.0%
Telecommunication Services	248,304.1	0.6%	1.8%	(2.2%)
Utilities	370,139.7	0.3%	4.9%	28.4%
REITs	16,038.8	0.6%	1.5%	(10.1%)
Real Estate Mgmt & Dev't	111,883.2	0.7%	2.8%	11.2%
Software & Services	121,832.2	1.6%	2.8%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	20.68	10.0%
National Gas & Industrializati	95.30	6.0%
AlJazira Takaful Ta'awuni Co	19.40	5.3%
Makkah Construction & Developm	103.20	4.8%
United Co-operative Assurance	11.14	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
AL TAISEER Group Talco Industrial Co	65.70	(7.7%)
Rasan Information Technology Company	64.00	(7.1%)
MBCC Media Group	46.05	(6.5%)
Miahona Co	35.70	(3.5%)
Riyadh Cables Group Co	102.60	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	8.96	18,350
Miahona Co	35.70	18,225
Saudi Arabian Oil Co	28.10	13,355
Shams	0.79	11,871
Al-Baha Development & Investme	0.13	10,535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,947.70	66.15	0.6%	2.3%	(0.2%)
Market Cap (SAR Mn)	10,192,203	21,895	0.2%	1.4%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	243.1	28.1	13.0%	338.0	194.8
Value Traded (SAR Mn)	7,183.5	820.3	12.9%	8,335.6	5,157.4
No. of Trades	541,829	109,652	25.4%	529,339	358,662

Market Breadth	▲ 105	▼ 115	▬ 28
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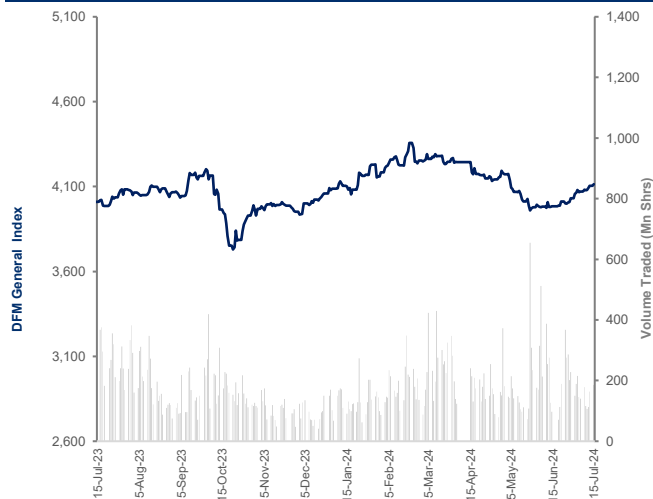
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	35.70	(3.5%)	674.85
Al Rajhi Bank	82.80	1.7%	443.33
Saudi Arabian Oil Co	28.10	0.0%	375.46
Saudi National Bank	36.85	0.7%	264.89
Saudi Basic Industries Corp	77.50	(0.3%)	242.73

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	688,169.8	0.2%	1.7%	0.4%
Financials	298,618.9	0.7%	0.8%	2.9%
Real Estate	124,194.0	0.2%	0.1%	5.6%
Industrial	81,475.7	(0.1%)	2.2%	(10.7%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,338.6	(0.8%)	4.3%	16.2%
Consumer Discretionary	3,970.2	1.6%	1.1%	(4.1%)
Telecommunication	26,472.2	0.2%	2.5%	12.5%
Utilities	124,178.1	(0.7%)	4.8%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.14	3.6%
Drake & Scull International	0.40	3.3%
Dubai Islamic Insurance Co	0.37	2.2%
TAALEEM	3.78	1.6%
Dubai Islamic Bank	5.87	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.00	(4.6%)
Al Salam Bank Sudan	0.80	(1.8%)
Al Salam Bank - Bahrain	2.01	(1.5%)
EMPOWER	1.56	(1.3%)
Amlak Finance	0.72	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.40	98,840
Union Properties Pjsc	0.36	10,068
Deyaar Development Pjsc	0.70	9,537
DEWA	2.31	6,170
Ithmaar Holding	0.22	5,826

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,114.55	10.62	0.3%	2.1%	1.3%
Market Cap (AED Mn)	688,170	1,168	0.2%	1.7%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	185.2	22.2	13.6%	185.3	231.8
Value Traded (AED Mn)	272.1	29.8	12.3%	372.9	393.4
No. of Trades	8,090	1,340	19.9%	8,641	7,494

Market Breadth	▲ 22	▼ 12	▬ 40
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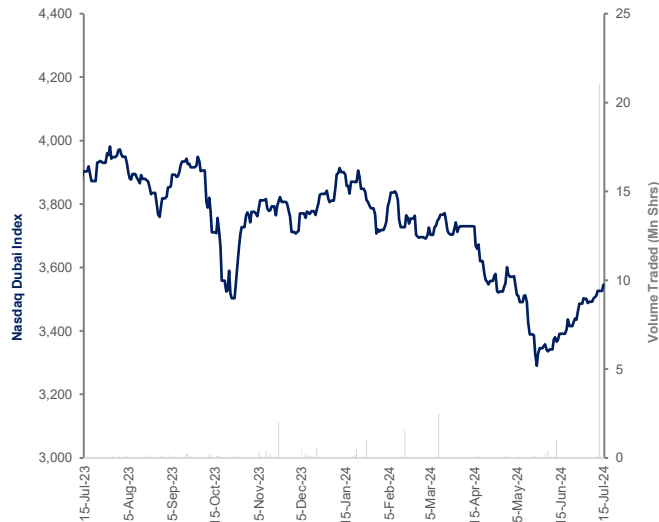
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.00	0.89%	60.34
Drake & Scull International	0.40	3.33%	39.36
Dubai Islamic Bank	5.87	1.56%	30.38
Emaar Properties Pjsc	8.10	0.00%	22.99
DEWA	2.31	(0.86%)	14.23

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,288.5	3.6%	2.9%	9.8%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	(2.0%)	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	(0.3%)	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,293.5	2.5%	(4.2%)	6.3%
Nasdaq, Inc.	36,148.6	3.8%	4.1%	9.8%
Orascom Construction Limited	595.3	0.0%	0.9%	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	(2.0%)
Enbd Reit (Ceic) Limited	0.35	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	29
Emirates Reit (Ceic) Limited	0.20	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,545.54	18.77	0.5%	1.7%	(7.5%)
Market Cap (USD Mn)	42,289	1,467.4	3.6%	2.9%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05	(21.0)	(99.8%)	0.293	0.28
Value Traded (USD Mn)	0.014	(5.7)	(99.8%)	0.1	0.28
No. of Trades	5	5	#DIV/0!	5	5

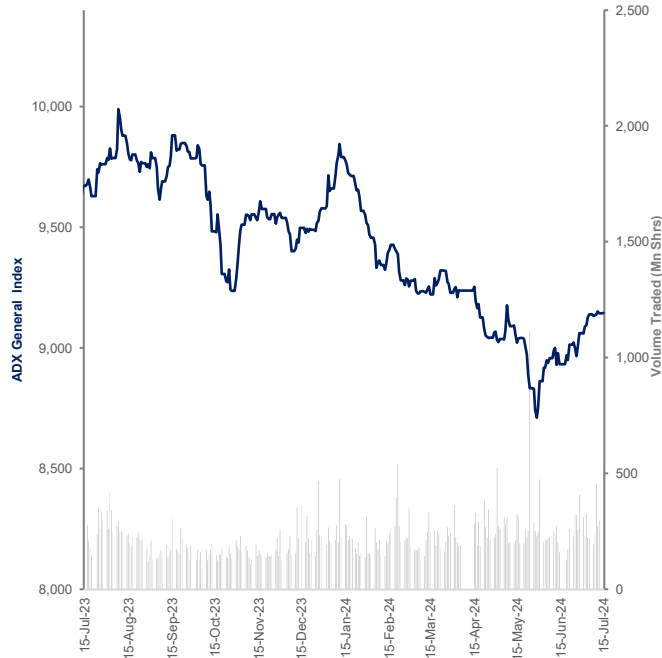
Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	(0.29%)	0.01
Emirates Reit (Ceic) Limited	0.20	(2.01%)	0.00

Abu Dhabi Securities Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,732,238.0	0.4%	0.3%	(6.1%)
Financials	1,348,270.0	(0.2%)	0.8%	(0.2%)
Telecommunication	175,654.0	0.4%	(0.1%)	(16.2%)
Consumer Discretionary	74,787.3	(0.3%)	1.5%	11.4%
Industrial	226,194.0	(0.3%)	(0.0%)	(0.8%)
Real Estate	56,286.9	(0.3%)	4.9%	22.1%
Basic Materials	90,859.3	0.7%	0.9%	(8.1%)
Energy	363,616.3	3.6%	8.8%	4.1%
Utilities	317,064.6	(0.4%)	(10.5%)	(19.4%)
Consumer Staples	16,345.3	2.0%	2.1%	(8.9%)
Health Care	63,160.2	(0.2%)	0.2%	(22.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.05	5.6%
ADNOCGAS UH EQUITY	3.20	4.9%
Multiply Group	2.33	4.5%
Apex Investment	1.59	3.9%
AGTHIA Group	6.68	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.55	(6.0%)
Agility Global PLC	1.14	(1.7%)
Alpha Dhabi Holding PJSC	11.30	(1.4%)
Waha Capital Co.	1.48	(1.3%)
Dana Gas Co.	0.70	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.20	243,122
Eshraq Investments P.J.S.C	0.33	73,958
Multiply Group	2.33	40,225
Dana Gas Co.	0.70	24,616
Abu Dhabi National Hotels Co.	0.60	17,499

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,144.82	1.88	0.0%	0.9%	(4.5%)
Market Cap (AED Mn)	2,732,238	9,716	0.4%	0.3%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	537.6	242.4	82.1%	251.3	200.8
Value Traded (AED Mn)	1,610.7	822.8	104.4%	958.3	1,229.6
No. of Trades	17,219	3,630	26.7%	14,143	11,447

Market Breadth



26



19



39

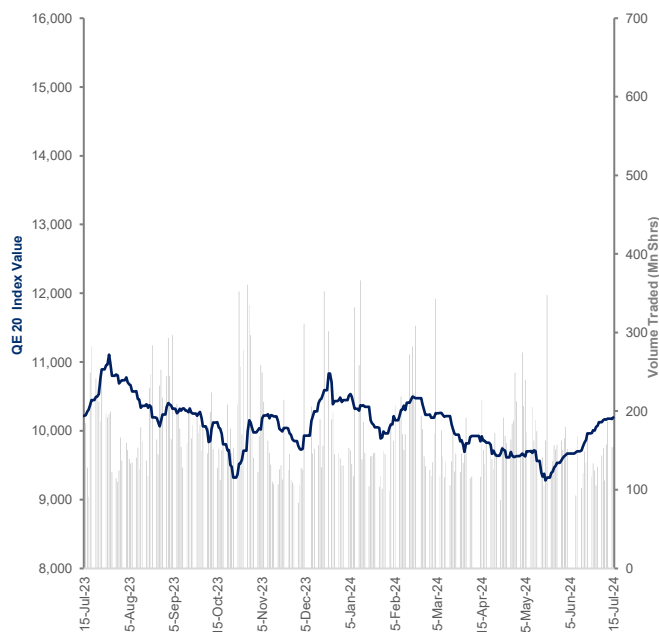
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.20	4.92%	749.92
International Holdings Company PJSC	409.90	(0.49%)	180.54
Multiply Group	2.33	4.48%	91.92
Alpha Dhabi Holding PJSC	11.30	(1.40%)	68.16
Abu Dhabi Commercial Bank	8.08	0.50%	63.28

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,730.1	0.2%	2.7%	(5.5%)
Banking & Finance Sector	278,759.0	0.4%	3.0%	(9.8%)
Goods & Consumer Services	30,733.7	0.0%	3.2%	(2.7%)
Industrial Sector	151,238.9	(0.0%)	2.2%	(2.8%)
Insurance Sector	10,790.6	(0.4%)	0.7%	(17.2%)
Real Estate	37,013.8	(0.4%)	4.3%	(3.9%)
Telecom	41,244.8	0.3%	3.6%	(7.5%)
Transport	40,949.3	0.0%	0.5%	26.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	10.54	1.6%
Mesaieed Petrochemical Holding	1.69	1.3%
Dukhan Bank	3.82	1.3%
Zad Holding Group	14.59	1.2%
Lesha Bank	1.30	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.95	(4.0%)
Widam Food Co	3.03	(1.2%)
Mazaya Qatar Real Estate Devel	0.62	(1.1%)
Ezdan Holding Group QSC	0.81	(1.1%)
Qatar National Cement Co QSC	3.72	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	14,608
Mesaieed Petrochemical Holding	1.69	13,562
Baladna	1.36	13,438
Ezdan Holding Group QSC	0.81	9,722
Doha Bank QPSC	1.44	9,600

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,196.30	24.35	0.2%	2.3%	(5.9%)
Market Cap (QAR Mn)	590,730	1,169	0.2%	2.7%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	154.6	0.5	0.4%	162.7	173.1
Value Traded (QAR Mn)	465.2	153.6	49.3%	485.9	496.4
No. of Trades	16,653	5,016	43.1%	15,731	16,659

Market Breadth	▲ 25	▼ 23	= 5
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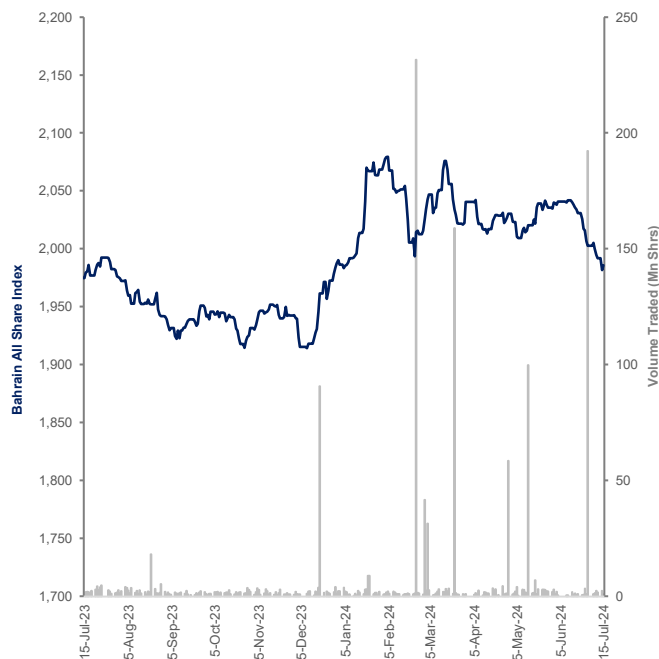
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	19.63	0.05%	48.68
Qatar National Bank QPSC	15.20	0.46%	47.39
Industries Qatar QSC	13.20	(0.23%)	46.33
Gulf International Services QS	3.35	0.72%	24.01
Mesaieed Petrochemical Holding	1.69	1.32%	22.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,669.2	0.1%	0.2%	6.9%
Materials	1,616.0	(0.4%)	(3.6%)	(0.6%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	233.5	0.0%	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,558.5	0.1%	0.4%	7.7%
Communication Services	922.1	0.3%	(0.4%)	3.4%
Real Estate	68.2	(2.6%)	(6.0%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.24	9.7%
Al Salam Bank-Bahrain BSC	0.21	2.4%
GFH FINANCIAL GROUP BSC	0.31	2.3%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(3.1%)
Zain Bahrain BSCC	0.12	(0.9%)
Aluminium Bahrain B.S.C	1.14	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	619
Seef Properties BSC	0.12	79
Bahrain Cinema Co	0.24	54
Zain Bahrain BSCC	0.12	50
Aluminium Bahrain B.S.C	1.14	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.79	4.16	0.2%	(2.0%)	0.7%
Market Cap (BHD Mn)	34,669.2	18	0.1%	0.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	886	(1,517)	(63.1%)	7,851.9	3,429.4
Value Traded (BHD '000)	221	(361)	(62.0%)	2,248.5	1,211.4
No. of Trades	35	(31)	(47.0%)	49	59

Market Breadth

▲ 4 ▼ 3 = 37

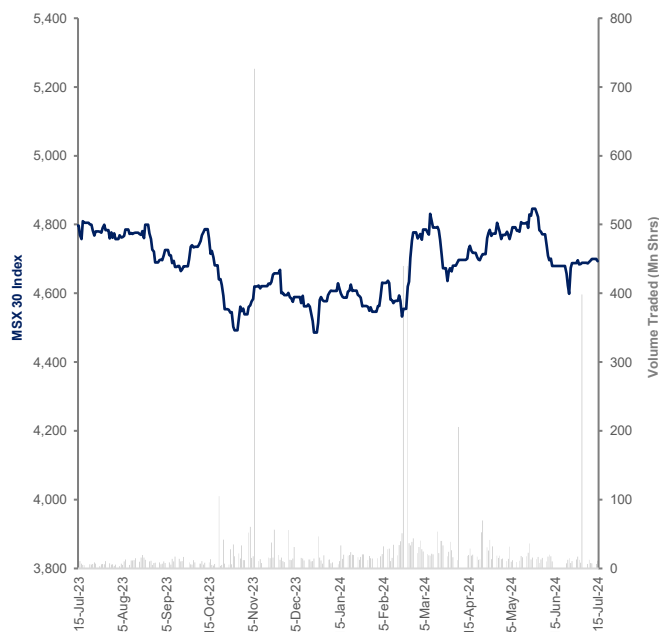
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	2.44%	0.13
Aluminium Bahrain B.S.C	1.14	(0.44%)	0.05
Bahrain Cinema Co	0.24	9.72%	0.01
Seef Properties BSC	0.12	(3.15%)	0.01
Bahrain Telecommunications Co	0.52	0.19%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,115.4	0.0%	(0.2%)	2.6%
Financial	4,991.7	(0.2%)	0.1%	1.3%
Industrial	1,538.7	0.4%	(0.5%)	5.8%
Services	2585.0	0.2%	(0.5%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.47	10.0%
Oman Qatar Insurance	0.19	10.0%
Voltamp Energy Co.	0.350	9.7%
National Gas Co.	0.11	9.7%
Oman Chromite Co.	4.33	7.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.16	(10.0%)
Al Anwar Ceramic Tiles Co.	0.16	(4.1%)
Taageer Finance	0.10	(2.8%)
Al Anwar Holding	0.08	(2.6%)
Muscat Finance Co. Ltd.	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,744
Bank Muscat	0.25	1,716
OQ Gas Networks	0.14	831
Renaissance Services Co.	0.36	804
Muscat Thread Mills Co.	0.10	603

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,693.09	(6.90)	(0.1%)	0.1%	4.0%
Market Cap (OMR Mn)	9,115.4	0.47	0.0%	(0.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,722.4	4,228.1	65.1%	31,157.4	12,064.5
Value Traded (OMR '000)	1,987.1	899.9	82.8%	2,915.4	2,435.3

Market Breadth	▲ 14	▼ 13	= 89
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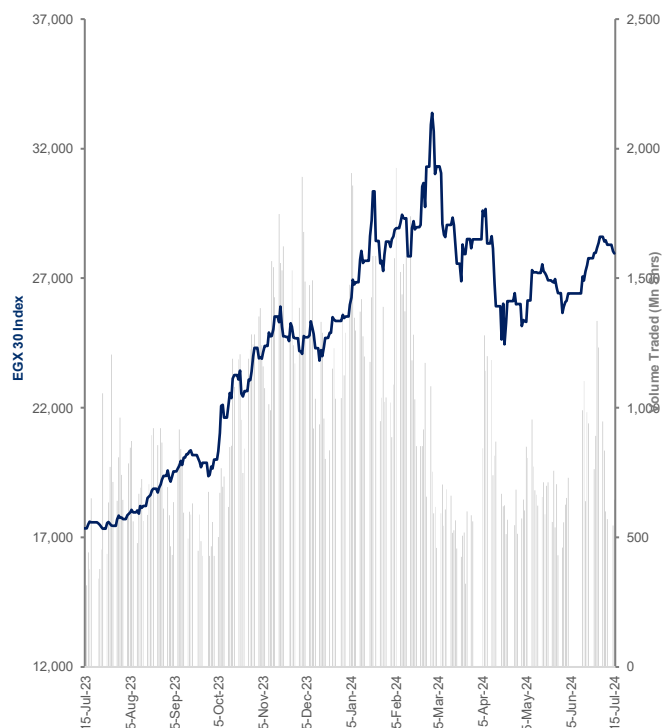
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	0.43
Sohar Bank	0.14	(0.72%)	0.38
Renaissance Services Co.	0.36	0.00%	0.29
Oman Telecommunications Co.	1.01	(0.59%)	0.14
OQ Gas Networks	0.14	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,832,682.0	(1.2%)	(0.1%)	9.3%
Banks	387,499.2	(5.7%)	(3.8%)	4.1%
Basic Resources	259,305.3	0.3%	1.9%	(7.6%)
Industrial Goods	118,081.7	(0.7%)	1.5%	60.4%
Health Care & Pharmaceuticals	48,313.1	0.3%	(2.0%)	4.6%
Real Estate	299,387.4	0.3%	0.2%	25.8%
Travel and Leisure	70,798.3	0.1%	(0.3%)	37.6%
Food, Beverages & Tobacco	129,015.7	(0.9%)	0.8%	(5.4%)
Energy and Support Services	19,472.4	6.7%	(1.5%)	22.8%
Trade and Distributors	14,986.7	3.0%	2.4%	9.9%
Shipping and Transport	72,758.7	(0.7%)	1.3%	(12.9%)
Education Services	22,063.4	(0.2%)	3.6%	15.3%
Contracting and Construction Eng	36,101.7	(0.3%)	(4.4%)	38.0%
Textiles and Durables	22,854.0	(0.1%)	(1.4%)	24.5%
Building Materials	14,998.5	1.0%	2.2%	(5.1%)
Media & Communication Services	147,203.3	0.5%	4.3%	12.8%
Paper and Packaging	2,169.9	1.2%	1.5%	2.0%
Non-bank Financial Services	167,672.8	(0.8%)	0.4%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.32	18.5%
EI Ezz Porcelain (Gemma)	22.48	7.8%
The Egyptian Modern Education Systems	0.28	6.9%
EI Ahli Investment and Development	33.29	6.3%
Reacap Financial Investments	4.69	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	17.70	(5.3%)
Abu Dhabi Islamic Bank- Egypt	35.75	(4.2%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.83	(4.0%)
ARAB POLVARA SPINNING & WEAVING CO.	7.90	(3.7%)
Arabian Food Industries DOMTY	10.48	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.55	88,032
The Egyptian Modern Education Systems	0.28	77,781
Belton Financial Holding	3.05	54,104
Orascom Investment Holding	0.41	36,644
Egyptians For Investment & Urban Development	0.18	35,515

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,952.04	(90.0)	(0.3%)	0.7%	12.3%
Market Cap (EGP Mn)	1,832,682.0	(22,903.0)	(1.2%)	(0.1%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	644.0	98.3	18.0%	913.7	609.7
Value Traded (EGP Mn)	2,774.0	666.9	31.7%	4,309.9	2,004.9
No. of Trades	71,719	3,108	4.5%	122,306	69,070

Market Breadth	▲ 58	▼ 76	= 87
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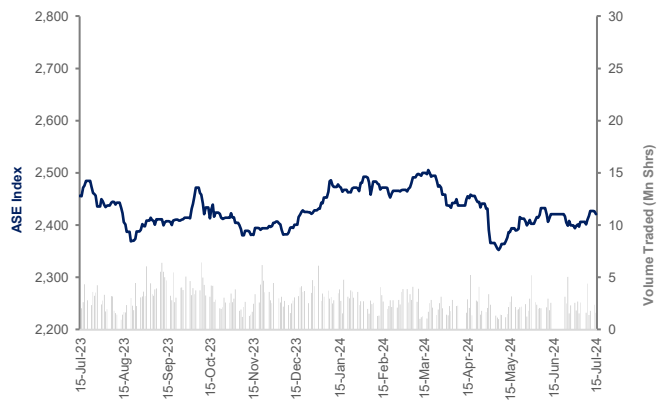
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.00	(2.55%)	357.31
Commercial International Bank (Egypt)	78.50	(0.36%)	178.56
T M G Holding	58.80	0.34%	172.34
Belton Financial Holding	3.05	(0.65%)	167.29
Eastern Company	18.52	(1.44%)	164.70

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,958.7	(0.0%)	0.4%	(4.6%)
Banking	7,448.1	0.0%	0.4%	(5.5%)
Insurance	275.6	0.5%	(0.1%)	4.6%
Diversified Financial Services	249.6	(0.0%)	0.5%	(6.5%)
Real Estate	288.2	(0.1%)	(0.8%)	(13.6%)
Educational Services	52.3	(1.1%)	(4.0%)	(11.8%)
Hotels and Tourism	274.2	0.2%	3.3%	(0.7%)
Transportation	249.2	(0.4%)	(2.9%)	(11.3%)
Technology and Communication	85.4	(1.5%)	(3.3%)	(11.3%)
Utilities and Energy	1,036.2	(0.4%)	1.3%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.26	5.0%
JORDAN INVESTMENT & TRANSPOR	1.08	4.9%
CENTURY INVESTMENT GROUP	0.22	4.8%
JORDAN FRENCH INSURANCE	0.67	4.7%
TUHAMA FOR FINANCIAL INVESTM	2.04	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.91	(6.2%)
UNION INVESTMENT CORP	0.17	(5.6%)
JORDAN HOTEL & TOURISM	1.81	(4.7%)
IBN AL-HAYTHAM HOSPITAL PLC	0.70	(4.1%)
NOOR CAPITAL MARKETS FOR DIV	1.45	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,420.50	(5.51)	(0.2%)	1.1%	(0.4%)
Market Cap (JD Mn)	9,958.71	(2.28)	(0.0%)	0.4%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,598.2	(757.4)	(32.2%)	2,465.4	4,039.0
Value Traded (JD '000)	2,025.2	(465.2)	(18.7%)	2,957.1	5,503.9
No. of Trades	1,230	(374)	(23.3%)	1,583	2,564

Market Breadth	▲ 24	▼ 22	= 69
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK CO	0.69	352
TUHAMA FOR FINANCIAL INVESTM	2.04	203
JORDAN TELECOM	2.95	141
CENTURY INVESTMENT GROUP	0.22	113
AL-TAJAMOUAT FOR CATERING HS	0.54	112

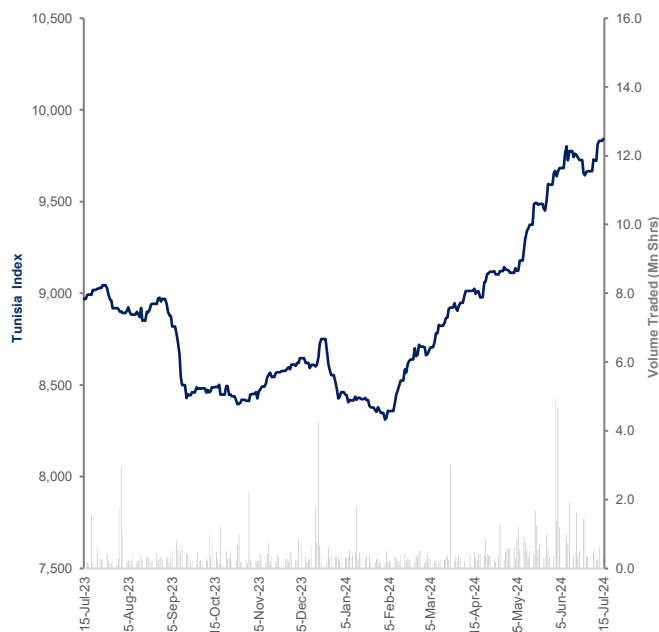
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.95	(0.67%)	0.42
TUHAMA FOR FINANCIAL INVESTM	2.04	4.62%	0.40
AD-DULAYL INDUSTRIAL PARK CO	0.69	0.00%	0.24
JORDAN ISLAMIC BANK	4.00	0.25%	0.11
ARAB BANK PLC	4.28	0.23%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,390.5	(0.2%)	0.4%	7.4%
Banking	12,020.3	0.2%	1.2%	10.6%
Insurance	929.0	0.2%	(1.3%)	(4.5%)
Leasing	846.1	(0.4%)	0.6%	8.2%
Financial Services	1,722.0	0.0%	(0.9%)	16.6%
Industrial	1,892.3	0.1%	3.1%	8.9%
Chemical Industry	342.9	(0.2%)	(1.5%)	(9.7%)
Food & Beverage	4,120.3	(1.2%)	(1.3%)	8.4%
Retailing	1,056.3	(1.8%)	(3.2%)	(10.1%)
Others	1,461.5	(0.3%)	1.3%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.73	4.2%
Societe Electrostar	0.33	3.1%
Societe Magasin General	6.45	2.9%
GIF Filter SA	0.43	2.4%
Union Internationale de Banque	23.98	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	14.69	(7.0%)
Automobile reseau tunisien et	6.08	(6.7%)
Best Lease	2.06	(6.4%)
Societe des Industries Pharmac	4.23	(4.3%)
Universal Auto Distributors Ho	0.51	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.35	112
Societe Tunisienne de Banque	3.16	32
Societe D'Articles Hygieniques	9.60	29
One Tech Holding	9.25	28
Banque de Tunisie	5.20	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,841.47	10.40	0.1%	1.2%	12.5%
Market Cap (DT Mln)	24,390	(49.20)	(0.2%)	0.4%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	328.3	(284.2)	(46.4%)	559.9	682.6
Value Traded ('000 DT)	2,528.9	(2,627.8)	(51.0%)	5,001.8	6,683.2
No. of Trades	943	(269)	(22.2%)	1,190	1,114

Market Breadth	▲ 21	▼ 21	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.35	(0.60%)	0.93
Societe D'Articles Hygieniques	9.60	0.52%	0.28
One Tech Holding	9.25	0.22%	0.25
Union Bancaire pour le Commerc	22.30	(0.45%)	0.15
Delice Holding	14.00	0.36%	0.12

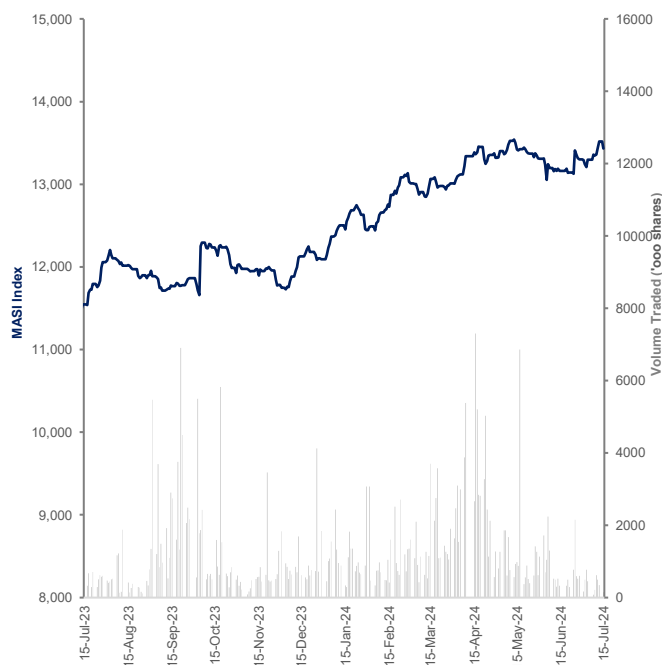
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,107.4	(0.7%)	0.2%	9.6%
Banking	244,274.0	(0.8%)	0.7%	11.2%
Beverages	9,903.6	0.0%	3.4%	9.3%
Chemicals	2,288.1	2.3%	2.0%	8.3%
Construction & Building Material	73,122.7	(1.0%)	(1.2%)	1.8%
Distributors	17,209.3	(0.3%)	(2.6%)	3.0%
Electricity	30,901.0	(0.8%)	0.8%	19.1%
Food Producers & Processors	25,834.7	(0.1%)	(3.6%)	(0.2%)
Holding Companies	4,195.2	3.0%	(2.3%)	34.9%
Insurance	30,000.7	(0.8%)	1.2%	11.1%
Investment & other Finance	3,620.2	0.0%	5.7%	10.6%
Leisures & Hotel	3,452.8	(1.6%)	0.4%	16.4%
Materials, Software & Computer	5,103.6	1.4%	(1.2%)	(12.5%)
Mining	35,790.6	0.1%	0.3%	65.7%
Oil & Gas	13,750.0	(3.6%)	2.6%	0.0%
Real Estate	16,864.2	0.1%	(4.3%)	102.7%
Telecommunications	80,876.8	(0.5%)	1.7%	(8.0%)
Transport	830.0	(0.4%)	(2.6%)	18.8%
Forestry & Paper	89.9	0.0%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	532.40	4.4%
Hightech Payment Systems SA	518.00	3.2%
Delta Holding SA	47.89	3.0%
Fenie Brossette	100.00	1.0%
Cie Miniere de Touissit	1347.00	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	672.00	(3.7%)
Afrikaia Gaz	4000.00	(3.6%)
ATLANTA	130.00	(3.0%)
Credit Immobilier et Hotelier	370.40	(2.0%)
RISMA	241.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	28.73	55.4
Banque Centrale Populaire	306.00	27.8
Alliances Developpement Immobi	240.00	23.5
Maroc Telecom	92.00	20.5
Auto Hall	70.00	5.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,433.94	(82.95)	(0.6%)	1.0%	11.1%
Market Cap (MAD Mn)	598,107	(4,022)	(0.7%)	0.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	146.8	(190.6)	(56.5%)	1,377.9	655.5
Value Traded (MAD Mn)	22.24	(79.23)	(78.1%)	153.2	78.2

Market Breadth	▲ 8	▼ 17	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	306.00	(1.29%)	8.49
Alliances Developpement Immobi	240.00	0.42%	4.26
Maroc Telecom	92.00	(0.49%)	1.87
Douja Promotion Groupe Addoha	28.73	0.00%	1.57
Attijariwafa Bank	515.00	(0.90%)	1.34

Source: Bloomberg, Kamco Research

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