

MENA Markets Daily Report

January 16, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,986.99	0.8%	6.8%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,794.34	0.2%	5.6%	(4.0%)	
	Kuwait	Main Market Index	▲	5,876.68	0.4%	5.5%	(0.5%)	
	Kuwait	All Share Index	▲	7,263.54	0.7%	6.5%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,122.11	0.5%	1.3%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,101.29	(0.1%)	1.0%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,892.71	(0.2%)	1.6%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,777.67	(0.1%)	2.1%	(6.2%)	
	Qatar	QE 20 Index	▲	10,533.74	0.2%	(2.7%)	1.4%	
	Bahrain	Bahrain All Share	▲	1,985.51	0.1%	0.7%	4.0%	
	Oman	MSX 30 Index	▼	4,612.66	(0.4%)	2.2%	(7.1%)	
	Egypt	EGX 30	▲	26,250.73	1.1%	5.4%	70.5%	
	Jordan	ASE Index	▼	2,473.58	(0.2%)	1.7%	(2.8%)	
	Tunisia	Tunisia Index	▼	8,446.16	(0.18%)	(3.5%)	7.9%	
	Morocco	MASI	▼	12,452.98	(0.4%)	3.0%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,886.29	0.2%	(3.0%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,145.27	0.8%	5.7%	11.6%	
	India	SENSEX	▲	73,327.94	1.1%	1.5%	18.7%	
	Brazil	BOVESPA Stock Index	▲	131,520.91	0.4%	(2.0%)	22.3%	
	Mexico	BOLSA Index	▼	55,501.11	(0.2%)	(3.3%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	995.16	(0.1%)	(2.8%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,165.14	(0.1%)	(0.1%)	21.8%	
	Asia	MSCI Asia Pacific	▼	511.12	(0.1%)	(3.4%)	4.6%	
	Europe	DJ Stoxx 600	▼	474.19	(0.5%)	(1.0%)	12.7%	
	Europe	FTSEurofirst 300	▼	1,873.69	(0.5%)	(0.8%)	12.5%	
	U.S.A	S&P 500	▲	4,783.83	0.1%	0.3%	24.2%	
	U.S.A	DJIA	▼	37,592.98	(0.3%)	(0.3%)	13.7%	
	U.S.A	NASDAQ Composite	▲	14,972.76	0.0%	(0.3%)	43.4%	
	UK	FTSE 100	▼	7,594.91	(0.4%)	(1.8%)	3.8%	
	Germany	DAX	▼	16,622.22	(0.5%)	(0.8%)	20.3%	
	Japan	NIKKEI 225	▲	35,901.79	0.9%	7.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,216.33	(0.2%)	(4.9%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	=	102.40	0.00%	1.06%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.20%)	(0.03%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.10	(0.01%)	(0.81%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.01%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	78.15	(0.2%)	1.4%	(10.3%)	
	Oil	NYMEX	▲	72.68	0.9%	1.4%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.31	7.0%	31.8%	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,056.55	0.4%	(0.3%)	13.1%	
	Silver	Silver Spot \$/Oz	▲	23.22	0.1%	(2.4%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	42,687.31	0.4%	0.4%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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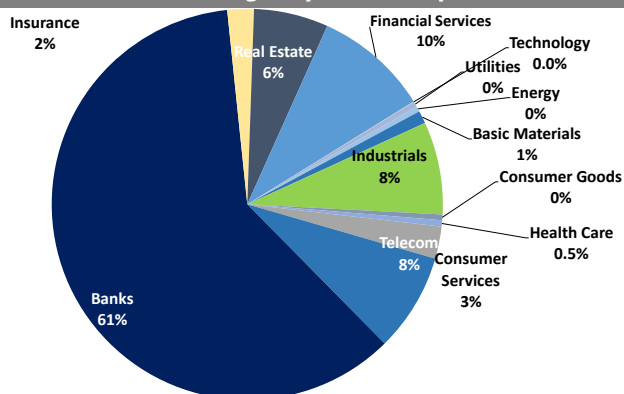
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,420.5	18.6	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubayan Bank	2,543.9	36.2	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,416.6	16.8	4.7%
6- Mabanee Co.	1,072.7	16.9	10.4%
7- Gulf Bank	1,028.5	14.7	9.4%
8- Commercial Bank of Kuwait	987.6	7.5	19.7%
9- Burgan Bank	634.2	15.5	5.4%
10- Ahli United Bank - Kuwait	632.9	16.0	7.9%
Total	29,683	15.66	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.223	0.063	39.4%
Al Masaken Intl. Real Estate Dev. Co.	0.032	0.004	14.2%
Automated Systems Co.	0.105	0.009	9.4%
Ahleiah Insurance Co.	0.650	0.040	6.6%
National Cleaning Co.	0.045	0.003	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.522	(0.028)	(5.1%)
Hayat Communications Co.	0.081	(0.004)	(5.0%)
UniCap Investment and Finance	0.101	(0.004)	(4.0%)
Kuwait Real Estate Holding Co.	0.032	(0.001)	(3.6%)
Shuaiba Industrial Co.	0.157	(0.005)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.230	4.5%	26,189,052
Kuwait Investment Co.	0.158	1.3%	22,391,300
Int'l Financial Advisors Co.	0.373	1.1%	17,208,165
Arzan Financial Group For Fin. & Invest.	0.243	1.7%	14,686,404
Kuwait Projects Co.(Holding)	0.110	1.9%	14,339,824

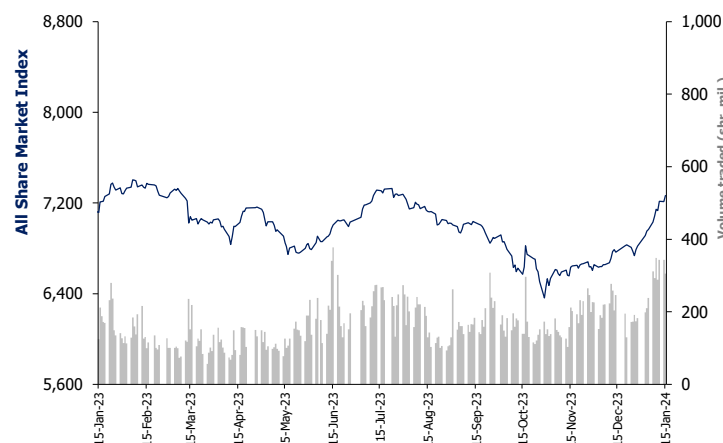
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲ ▼ ▬	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,143.4	▲	0.7%	6.5%	6.5%
Energy	193.9	▼	(0.3%)	1.3%	1.3%
Basic Materials	450.1	▲	0.2%	6.2%	6.2%
Industrials	3,305.6	▲	0.5%	7.1%	7.1%
Consumer Staples	204.0	▲	0.9%	2.4%	2.4%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,149.0	▲	0.6%	5.8%	5.8%
Telecommunications	3,505.1	▲	0.5%	3.9%	3.9%
Banks	26,201.2	▲	0.8%	7.0%	7.0%
Insurance	945.8	▲	1.7%	3.5%	3.5%
Real Estate	2,664.2	▲	0.5%	3.2%	3.2%
Financial Services	4,088.3	▲	0.7%	9.6%	9.6%
Technology	10.5	▲	9.4%	32.1%	32.1%
Utilities	195.8	▼	(1.1%)	2.9%	2.9%

Market Breadth		74		39		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,986.99	64.8	0.8%	6.8%	6.8%	
Main 50 Index	5,794.34	9.1	0.2%	5.6%	5.6%	
Main Market Index	5,876.68	21.4	0.4%	5.5%	5.5%	
All Share Market Index	7,263.54	52.2	0.7%	6.5%	6.5%	
Market Cap (KWD Mn)	43,143.44	308.0	0.7%	6.5%	6.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

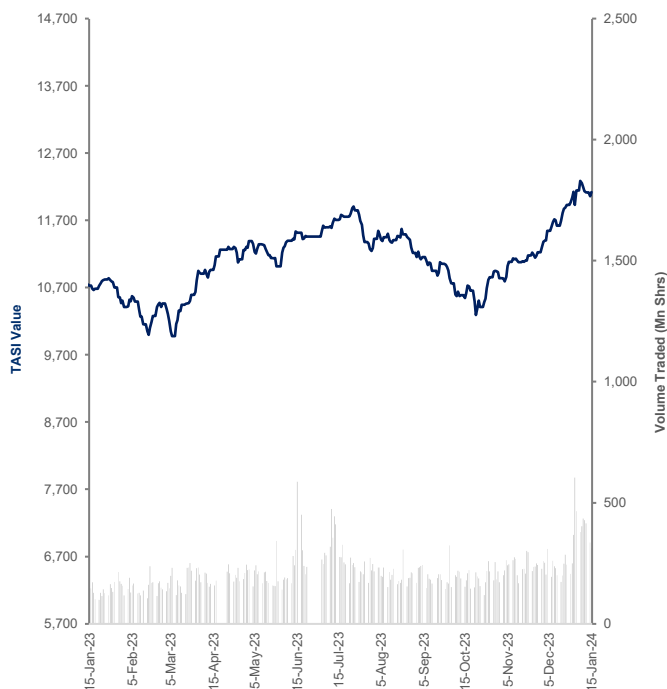
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	305.3	(37.1)	(10.8%)	287.5	157.1
Value Traded (KWD Mn)	73.3	2.0	2.8%	65.9	45.1
No. of Trades	17,206	523	3.1%	14,945	9,550

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.779	0.6%	10,191,290
Int'l Financial Advisors Co.	0.373	1.1%	6,431,345
Kuwait Real Estate Co.	0.230	4.5%	5,975,505
National Bank of Kuwait	0.970	1.6%	5,495,840
Kuwait Investment Co.	0.158	1.3%	3,551,560

Saudi Tadawul Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,170,440.2	(0.8%)	(0.8%)	(0.8%)
Energy	7,933,365.5	(1.4%)	(1.8%)	(1.8%)
Materials	677,838.3	(0.2%)	(4.4%)	(4.4%)
Capital Goods	46,293.3	2.5%	2.5%	2.5%
Commercial & Professional Svc	10,904.4	0.0%	(5.3%)	(5.3%)
Transportation	43,621.6	0.2%	5.4%	5.4%
Consumer Durables & Apparel	4,235.1	0.7%	2.0%	2.0%
Consumer Services	71,384.7	0.7%	(1.8%)	(1.8%)
Media	45,369.7	3.5%	71.6%	71.6%
Consumer Discretionary Distribution & I	34,227.1	(0.0%)	(0.3%)	(0.3%)
Consumer Staples Distribution & Retail	54,824.4	2.1%	3.8%	3.8%
Food & Beverages	124,664.1	1.6%	11.8%	11.8%
Health Care Equipment & Svc	170,307.6	(0.8%)	0.7%	0.7%
Pharma, Biotech & Life Science	12,850.0	1.1%	2.1%	2.1%
Banks	1,026,552.1	2.0%	4.6%	4.6%
Financial Services	58,610.3	(0.8%)	3.2%	3.2%
Insurance	80,935.4	1.2%	4.2%	4.2%
Telecommunication Services	259,297.8	0.5%	2.1%	2.1%
Utilities	267,090.3	(2.2%)	(7.3%)	(7.3%)
REITs	17,573.4	(0.6%)	(1.5%)	(1.5%)
Real Estate Mgmt & Dev't	103,848.6	(0.6%)	1.6%	1.6%
Software & Services	126,646.5	0.9%	9.3%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	49.80	9.9%
Middle East Paper Co	35.65	8.0%
Aldawaa Medical Services Co.	111.60	6.3%
Saudi Vitrified Clay Pipe Co L	52.60	5.8%
Riyadh Cables Group Co	99.70	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	230.20	(2.9%)
Ataa Educational Co	78.00	(2.7%)
National Gas & Industrializati	65.90	(2.5%)
Anaam International Holding Gr	1.17	(2.5%)
Dar Al Arkan Real Estate Devel	13.30	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.32	29,703
Anaam International Holding Gr	1.17	22,947
Saudi Arabian Oil Co	32.40	22,400
Shams	0.72	19,544
Al Rajhi Bank	88.00	12,822

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,122.11	62.08	0.5%	1.3%	1.3%
Market Cap (SAR Mn)	11,170,440	(88,729)	(0.8%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	311.9	(24.1)	(7.2%)	399.1	155.9
Value Traded (SAR Mn)	8,669.1	2,962.4	51.9%	8,588.7	3,921.4
No. of Trades	512,437	88,692	20.9%	518,447	302,874

Market Breadth	▲ 123	▼ 93	= 27
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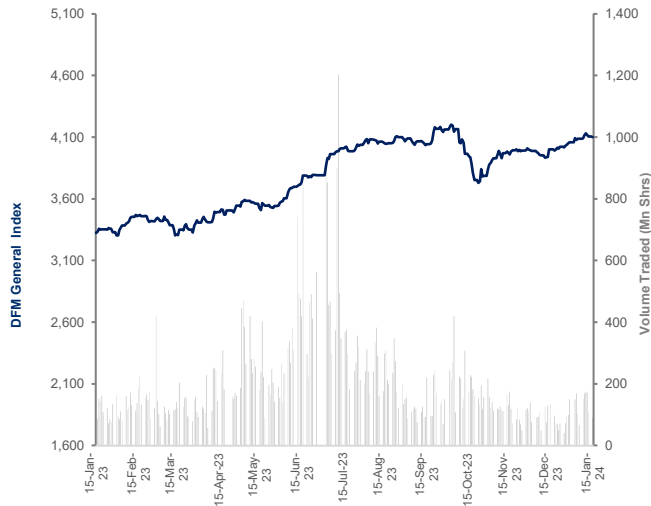
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.00	1.9%	1117.38
Saudi Arabian Oil Co	32.40	(1.4%)	730.62
National Commercial Bank	43.00	1.8%	324.73
MBCC Media Group	49.80	9.9%	318.81
Etihad Atheeb Telecommunicatio	183.80	(2.1%)	281.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	692,038.3	0.0%	1.8%	1.8%
Financials	299,573.1	0.0%	3.2%	3.2%
Real Estate	114,748.5	(0.9%)	(2.5%)	(2.5%)
Industrial	86,922.0	0.1%	1.2%	1.2%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,224.3	1.0%	7.5%	7.5%
Consumer Discretionary	4,278.0	0.4%	3.3%	3.3%
Telecommunication	24,115.1	0.0%	2.5%	2.5%
Utilities	135,316.2	0.6%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.03	2.0%
Al Ansari Financial Services	1.08	1.9%
Amanat Holdings Pjsc	1.23	1.7%
EMPOWER	1.85	1.6%
Amlak Finance	0.82	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.60	(7.1%)
Ekttitab Holding Company	0.25	(4.9%)
Takaful Emarat Insurance	0.52	(1.5%)
Tabreed	3.45	(1.4%)
Aramex Pjsc	2.15	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.51	12,834
Ekttitab Holding Company	0.25	11,654
Union Properties Pjsc	0.30	7,450
Air Arabia Pjsc	2.90	6,193
Al Ansari Financial Services	1.08	6,171

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,101.29	(2.82)	(0.1%)	1.0%	1.0%
Market Cap (AED Mn)	692,038	255	0.0%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	90.3	(19.2)	(17.6%)	135.1	105.6
Value Traded (AED Mn)	206.9	(34.6)	(14.3%)	286.6	204.8
No. of Trades	5,223	313	6.4%	6,296	4,910

Market Breadth	▲ 12	▼ 17	= 42
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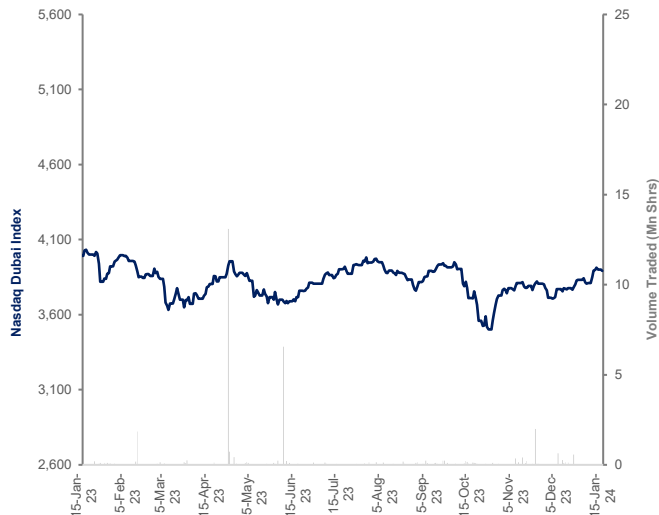
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.70	(1.03%)	41.21
DEWA	2.51	0.80%	32.32
Emirates Nbd	17.50	0.29%	23.02
Air Arabia Pjsc	2.90	1.05%	17.74
Dubai Islamic Bank	5.78	(0.86%)	14.22

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,883.6	2.5%	1.0%	1.0%
DEPA Limited (AED)	96.9	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,434.6	3.9%	9.1%	9.1%
Nasdaq, Inc.	32,846.6	2.3%	(0.2%)	(0.2%)
Orascom Construction Limited	346.2	0.0%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	3

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,892.71	(21.48)	(0.5%)	1.6%	1.6%
Market Cap (USD Mn)	38,884	931.9	2.5%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(65.4%)	0.007	0.03
Value Traded (USD Mn)	0.001	(0.0)	(69.4%)	0.0	0.01
No. of Trades	1	(3)	(75.0%)	5	3

Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

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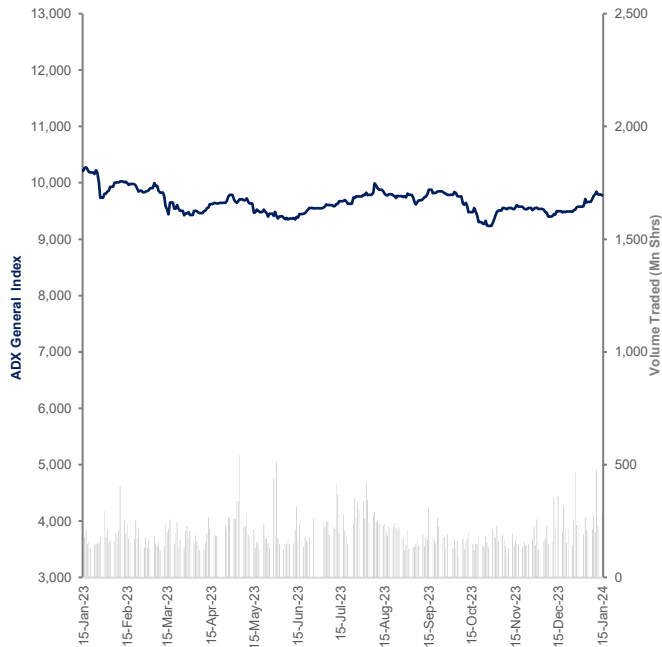
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,905,637.6	(0.3%)	0.3%	0.3%
Financials	1,387,983.8	(0.2%)	2.7%	2.7%
Telecommunication	210,681.0	(0.8%)	0.5%	0.5%
Consumer Discretionary	67,810.1	2.2%	1.0%	1.0%
Industrial	292,945.1	(0.2%)	(0.7%)	(0.8%)
Real Estate	46,564.6	(0.2%)	1.0%	1.0%
Basic Materials	99,209.4	0.3%	0.3%	0.3%
Energy	363,817.0	(0.6%)	4.1%	4.1%
Utilities	356,416.6	(0.3%)	(9.4%)	(9.4%)
Consumer Staples	4,549.4	0.4%	3.8%	3.8%
Health Care	75,660.6	(2.2%)	(7.5%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.12	14.9%
Ras Al Khaima Poultry	1.77	14.2%
Sharjah Cement Industrial Dev. Co.	0.66	10.8%
Sharjah Group Co.	3.70	9.1%
National Marine Dredging Co	29.88	6.0%

Worst Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.06	(3.7%)
Pure Health Holding Co.	5.12	(3.2%)
Investcorp Capital	1.93	(3.0%)
Ooredoo Qpsc	10.00	(2.0%)
Ras Al Khaimah White Cement	1.10	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.38	66,121
Multiply Group	3.26	43,639
Ras Al Khaimah Cement Co Psc	2.12	16,390
Eshraq Properties Co Pjsc	0.43	15,958
Emirates Steel Arkan	1.45	15,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,777.67	(13.49)	(0.1%)	2.1%	2.1%
Market Cap (AED Mn)	2,905,638	(7,886)	(0.3%)	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	280.3	51.6	22.6%	254.3	195.7
Value Traded (AED Mn)	1,041.6	139.3	15.4%	1,083.6	1,144.5
No. of Trades	14,153	2,579	22.3%	13,346	11,767

Market Breadth	▲ 19	▼ 28	= 35
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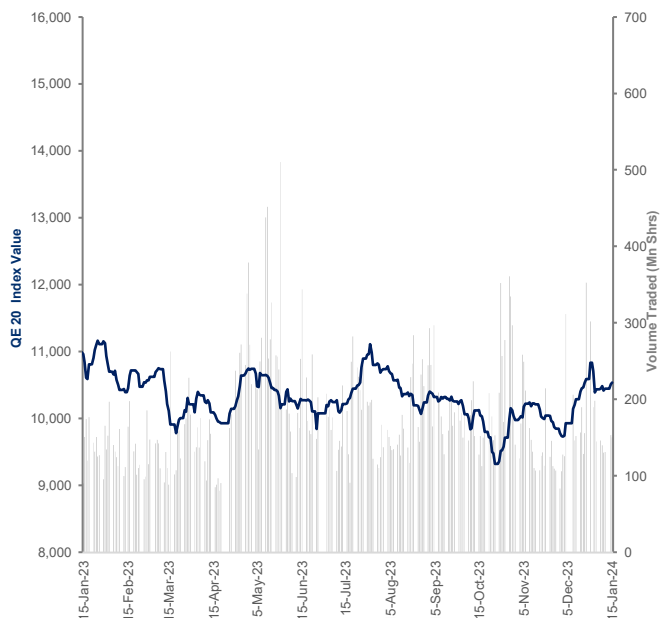
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	408.00	(0.24%)	213.70
Multiply Group	3.26	1.24%	142.38
Alpha Dhabi Holding PJSC	18.30	(0.97%)	103.21
Rak Properties	1.38	(0.72%)	91.69
Fertiglobe	3.08	0.98%	44.36

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,499.6	(0.1%)	(2.3%)	(2.3%)
Banking & Finance Sector	300,737.9	(0.1%)	(2.7%)	(2.7%)
Goods & Consumer Services	30,468.5	(0.3%)	(2.9%)	(2.9%)
Industrial Sector	151,490.3	0.0%	(2.7%)	(2.7%)
Insurance Sector	12,259.7	(1.0%)	(5.9%)	(5.9%)
Real Estate	38,978.5	(1.2%)	1.2%	1.2%
Telecom	42,192.5	0.7%	(5.3%)	(5.3%)
Transport	34,372.2	0.2%	6.2%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.36	4.6%
Masraf Al Rayan QSC	2.63	2.3%
Gulf International Services QS	2.84	1.2%
Qatar Electricity & Water Co Q	17.74	1.0%
Investment Holding Group	2.03	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.31	(5.9%)
Ezdan Holding Group QSC	0.88	(2.0%)
Doha Insurance Co QSC	2.45	(2.0%)
Mesaieed Petrochemical Holding	1.79	(1.9%)
Qatar Islamic Insurance Group	8.85	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.63	21,784
Dukhan Bank	3.99	18,073
United Development Co QSC	1.08	11,474
Qatar Aluminum Manufacturing C	1.34	10,977
Ezdan Holding Group QSC	0.88	10,754

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,533.74	23.89	0.2%	(2.7%)	(2.7%)
Market Cap (QAR Mn)	610,500	(696)	(0.1%)	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	150.3	(3.1)	(2.0%)	153.8	133.1
Value Traded (QAR Mn)	476.5	104.6	28.1%	445.5	461.7
No. of Trades	16,278	4,693	40.5%	15,701	16,531

Market Breadth	▲ 21	▼ 26	= 5
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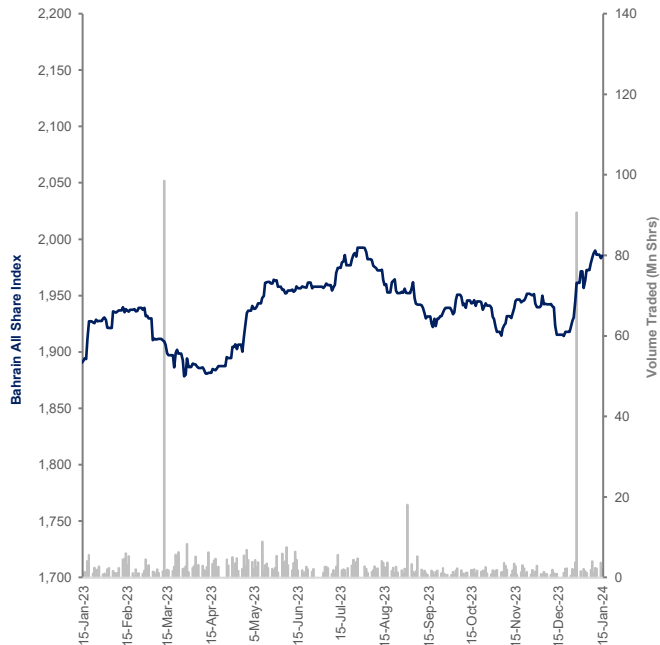
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.99	0.56%	71.87
Qatar National Bank QPSC	16.16	(1.10%)	61.16
Masraf Al Rayan QSC	2.63	2.26%	56.80
Qatar Islamic Bank SAQ	20.41	0.79%	38.19
Gulf International Services QS	2.84	1.25%	27.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,596.9	(0.2%)	3.7%	3.7%
Materials	1,633.0	(0.4%)	0.4%	0.4%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	226.6	0.0%	0.6%	0.6%
Consumer Staples	146.6	0.0%	(0.1%)	(0.1%)
Financials	30,492.1	(0.2%)	4.1%	4.1%
Communication Services	890.4	0.0%	(0.2%)	(0.2%)
Real Estate	81.9	0.1%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.09	1.1%
BBK BSC	0.51	1.0%
Al Salam Bank-Bahrain BSC	0.21	0.5%
National Bank of Bahrain BSC	0.59	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.15	(0.4%)
Kuwait Finance House - Bahrain	2.50	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.51	2.33	0.1%	0.7%	0.7%
Market Cap (BHD Mn)	33,596.9	(53)	(0.2%)	3.7%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,066	(1,642)	(44.3%)	2,201.5	1,046.2
Value Traded (BHD '000)	822	(669)	(44.9%)	1,162.9	335.0
No. of Trades	46	(25)	(35.2%)	50	37

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	875
National Bank of Bahrain BSC	0.59	414
Delmon Poultry Co	0.19	213
Aluminium Bahrain B.S.C	1.15	164
Bahrain Telecommunications Co	0.49	131

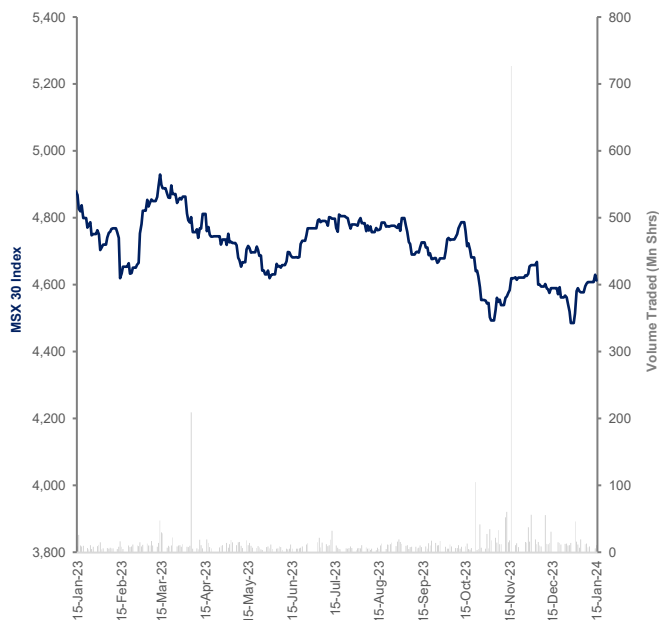
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.25
Aluminium Bahrain B.S.C	1.15	(0.43%)	0.19
Al Salam Bank-Bahrain BSC	0.21	0.48%	0.18
Bahrain Telecommunications Co	0.49	0.00%	0.06
Kuwait Finance House - Bahrain	2.50	(0.40%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,953.7	(0.3%)	0.8%	0.8%
Financial	5,028.3	(0.4%)	2.1%	2.1%
Industrial	1,424.3	(0.4%)	(1.7%)	(1.7%)
Services	2501.1	(0.3%)	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.15	10.0%
Al Jazeera Steel Products Co.	0.26	10.0%
Muscat Gases Co.	0.094	9.3%
Taageer Finance	0.10	3.1%
A'Saffa Food Co.	0.33	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	(10.0%)
Al Anwar Ceramic Tiles Co.	0.15	(9.7%)
Oman & Emirates Investment Holding Co.	0.05	(9.6%)
Galfar Engineering & Contracting Co.	0.15	(9.5%)
Al Suwadi Power Co.	0.02	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,271
Sohar Bank	0.10	2,221
Bank Muscat	0.27	939
Galfar Engineering & Contracting Co.	0.15	811
Abraj Energy Services	0.30	535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,612.66	(16.75)	(0.4%)	2.2%	2.2%
Market Cap (OMR Mn)	8,953.7	(30.47)	(0.3%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	10,505.2	4,563.4	76.8%	11,090.7	11,330.2
Value Traded (OMR '000)	1,710.3	312.2	22.3%	2,027.3	1,828.1

Market Breadth	▲ 9	▼ 18	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	0.49
Bank Muscat	0.27	(0.74%)	0.25
Sohar Bank	0.10	0.00%	0.24
Abraj Energy Services	0.30	(0.66%)	0.16
Al Jazeera Steel Products Co.	0.26	10.00%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,831,828.1	(0.0%)	5.4%	5.4%
Banks	445,832.7	(2.1%)	2.9%	2.9%
Basic Resources	297,065.9	0.5%	5.9%	5.9%
Industrial Goods	79,181.3	(0.4%)	7.6%	7.6%
Health Care & Pharmaceuticals	48,026.1	(0.1%)	3.9%	3.9%
Real Estate	255,110.1	0.3%	7.1%	7.1%
Travel and Leisure	51,897.6	0.8%	0.9%	0.9%
Food, Beverages & Tobacco	150,709.2	2.7%	10.4%	10.4%
Energy and Support Services	16,587.8	(0.0%)	4.6%	4.6%
Trade and Distributors	14,445.4	0.8%	6.0%	6.0%
Shipping and Transport	86,545.3	1.7%	3.7%	3.7%
Education Services	19,710.6	1.5%	3.0%	3.0%
Contracting and Construction Eng	27,721.4	0.2%	6.0%	6.0%
Textiles and Durables	21,322.0	(0.4%)	10.1%	10.1%
Building Materials	17,558.2	0.9%	8.5%	8.5%
Media & Communication Services	134,446.9	0.3%	3.0%	3.0%
Paper and Packaging	2,333.3	0.9%	9.7%	9.7%
Non-bank Financial Services	163,334.3	0.1%	7.8%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	1540.00	23.2%
Misr National Steel - Ataq	4.33	19.9%
Sinai Cement	12.10	19.9%
Osool ESB Securities Brokerage	0.40	18.5%
Iron And Steel for Mines and Quarries	3.64	13.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	88.82	(6.9%)
National Bank Of Kuwait - Egypt	14.00	(6.5%)
Ismailia Development and Real Estate Co	54.12	(5.0%)
Delta Construction & Rebuilding	23.00	(4.2%)
Golden Textiles & Clothes Wool	26.71	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	187,037
Orascom Financial Holding	0.39	134,466
Egyptians Housing Development & Reconstruction	0.38	134,452
Atlas For Investment and Food Industries	0.55	129,413
Cairo Oils & Soap	0.34	117,494

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,250.73	275.9	1.1%	5.4%	5.4%
Market Cap (EGP Mn)	1,831,828.1	(835.3)	(0.0%)	5.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,905.1	430.3	29.2%	1,290.8	931.3
Value Traded (EGP Mn)	5,069.2	1,118.9	28.3%	3,662.6	2,660.0
No. of Trades	173,828	10,446	6.4%	135,843	86,067

Market Breadth	▲ 87	▼ 74	= 60
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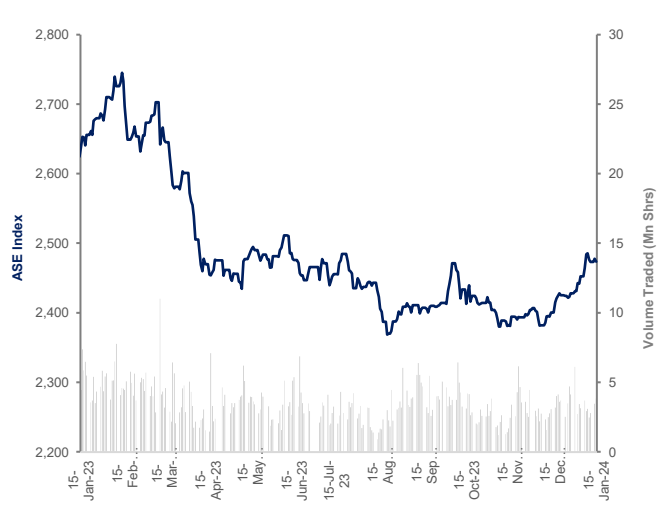
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.60	1.94%	887.15
Iron And Steel for Mines and Quarries	3.64	13.04%	236.80
Belton Financial Holding	3.55	0.28%	230.98
Egyptian Financial Group-Hermes Holding Company	17.15	0.41%	187.94
Misr National Steel - Ataq	4.33	19.94%	171.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,514.7	0.2%	2.1%	2.1%
Banking	8,074.5	0.2%	2.5%	2.5%
Insurance	264.5	0.1%	0.3%	0.3%
Diversified Financial Services	270.5	0.4%	1.3%	1.3%
Real Estate	330.0	(0.1%)	(1.1%)	(1.1%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	276.4	0.0%	0.1%	0.1%
Transportation	280.1	(0.5%)	(0.4%)	(0.4%)
Technology and Communication	100.2	1.5%	4.1%	4.1%
Utilities and Energy	1,510.8	(0.1%)	3.1%	3.1%
Commercial Services	281.5	1.2%	(1.7%)	(1.7%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.16	7.4%
SPECIALIZED INVESTMENT COMPO	0.96	6.7%
NOPAR FOR TRADING AND INVEST	0.86	4.9%
AL-TAJAMOOUAT FOR CATERING HS	0.48	4.3%
SPECIALIZED JORDANIAN INVEST	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
AMMOUN INTERNATIONAL FOR INV	0.65	(4.4%)
JORDAN INVESTMENT & TRANSPOR	1.32	(4.3%)
CENTURY INVESTMENT GROUP	0.24	(4.0%)
AL FARIS NATIONAL COMP FOR I	0.73	(3.9%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL FARIS NATIONAL COMP FOR I	0.73	818
SPECIALIZED INVESTMENT COMPO	0.96	509
UNION INVESTMENT CORP	0.38	444
AL-TAJAMOOUAT FOR CATERING HS	0.48	332
ARAB INTERNATIONAL HOTELS	0.84	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,473.58	(4.02)	(0.2%)	1.7%	1.7%
Market Cap (JD Mn)	11,514.68	18.19	0.2%	2.1%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	3,825.4	363.2	10.5%	3,157.4	4,470.6
Value Traded (JD ⁰⁰⁰)	3,397.6	(37.7)	(1.1%)	3,419.6	7,933.7
No. of Trades	1,801	213	13.4%	1,929	3,340

Market Breadth	▲ 24	▼ 23	= 82
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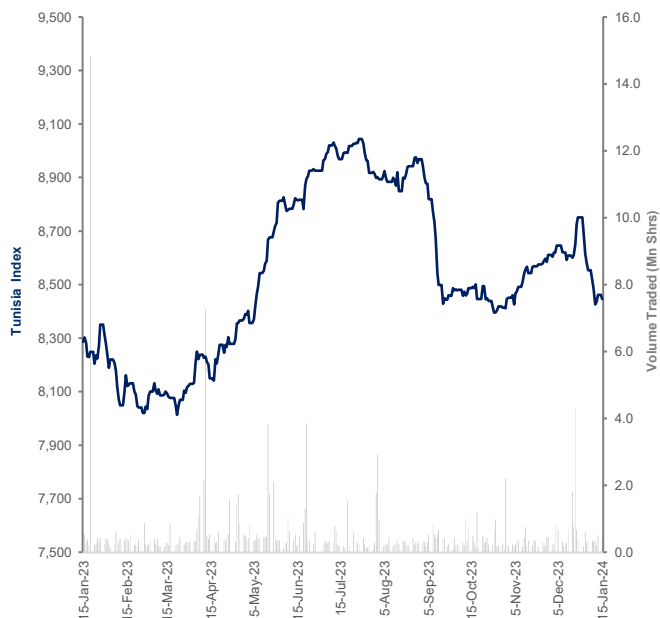
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.73	(3.95%)	0.62
SPECIALIZED INVESTMENT COMPO	0.96	6.67%	0.47
JORDANIAN ELECTRIC POWER	1.91	(0.52%)	0.34
AFAQ FOR ENERGY CO PLC	1.94	0.52%	0.25
ARAB INTERNATIONAL HOTELS	0.84	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,916.3	(0.1%)	(3.5%)	(3.5%)
Banking	10,646.7	0.2%	(2.0%)	(2.0%)
Insurance	932.1	1.4%	(4.1%)	(4.1%)
Leasing	769.4	0.8%	(1.6%)	(1.6%)
Financial Services	1,432.2	0.0%	(3.0%)	(3.0%)
Industrial	1,693.4	0.1%	(2.6%)	(2.6%)
Chemical Industry	376.4	(0.7%)	(0.8%)	(0.8%)
Food & Beverage	3,501.7	(1.3%)	(7.9%)	(7.9%)
Retailing	1,172.7	0.2%	(0.2%)	(0.2%)
Others	1,391.7	(0.8%)	(7.9%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	17.52	4.3%
Societe Tunisienne d'Assurance	164.00	3.1%
Tunisie Leasing SA	13.00	3.1%
Union Internationale de Banque	26.21	2.4%
Delice Holding	11.20	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.00	(4.9%)
GIF Filter SA	0.45	(4.3%)
Euro Cycles SA	13.64	(3.9%)
Universal Auto Distributors Ho	0.60	(3.2%)
Societe Tunisienne de Banque	3.50	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.70	80
Societe Frigorifique et Brasse	11.35	27
Societe D'Articles Hygieniques	8.10	25
Telnet Holding	6.00	24
Societe Tunisienne de L'Air	0.44	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,446.16	(14.95)	(0.2%)	(3.5%)	(3.5%)
Market Cap (DT Mn)	21,916	(11.85)	(0.1%)	(3.5%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	331.5	(175.2)	(34.6%)	350.5	442.4
Value Traded ('000 DT)	2,694.5	(1,030.1)	(27.7%)	2,468.9	3,701.2
No. of Trades	1,019	(32)	(3.0%)	954	1,282

Market Breadth	▲ 14	▼ 20	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.01	0.58%	0.53
Societe Frigorifique et Brasse	11.35	(2.16%)	0.31
Arab Tunisian Bank	2.70	0.00%	0.22
Societe D'Articles Hygieniques	8.10	0.62%	0.20
Union Internationale de Banque	26.21	2.38%	0.18

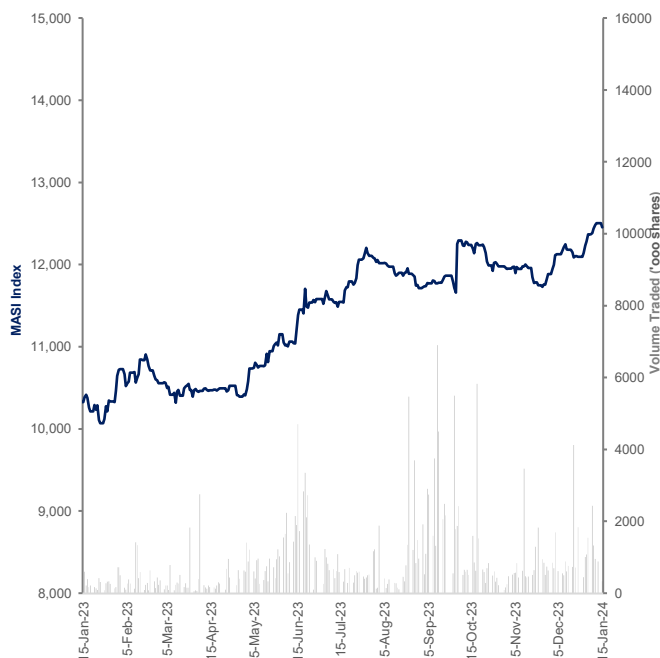
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	562,491.7	(0.4%)	3.1%	3.1%
Banking	226,212.8	(0.6%)	3.0%	3.0%
Beverages	9,039.7	1.3%	(0.2%)	(0.2%)
Chemicals	2,076.3	(0.1%)	(1.7%)	(1.7%)
Construction & Building Material	74,454.4	0.1%	3.7%	3.7%
Distributors	16,928.1	0.7%	1.3%	1.3%
Electricity	28,966.7	(0.1%)	11.6%	11.6%
Food Producers & Processors	25,900.7	0.1%	0.1%	0.1%
Holding Companies	3,240.3	0.0%	4.2%	4.2%
Insurance	26,777.7	(1.8%)	(0.8%)	(0.8%)
Investment & other Finance	3,353.3	0.1%	2.4%	2.4%
Leisures & Hotel	2,828.1	3.9%	(4.6%)	(4.6%)
Materials, Software & Computer	5,827.0	(1.4%)	(0.1%)	(0.1%)
Mining	22,723.5	(1.8%)	5.2%	5.2%
Oil & Gas	14,093.8	(1.2%)	2.5%	2.5%
Real Estate	9,326.3	(1.5%)	12.1%	12.1%
Telecommunications	89,931.5	(0.2%)	2.3%	2.3%
Transport	716.0	0.3%	2.4%	2.4%
Forestry & Paper	95.4	4.8%	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	19.94	4.8%
RISMA	197.40	3.9%
Cie Miniere de Touissit	1130.00	2.7%
Societe Des Boissons du Maroc	2250.00	1.8%
Sonasid	686.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1132.00	(8.3%)
Managem SA	1854.00	(2.4%)
Hightech Payment Systems SA	606.00	(2.3%)
Douja Promotion Groupe Addoha	15.75	(1.6%)
Alliances Developpement Immobi	135.25	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	15.75	214.0
Banque Centrale Populaire	284.00	44.8
Alliances Developpement Immobi	135.25	23.0
Attijariwafa Bank	476.25	9.2
Maroc Telecom	102.30	7.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,452.98	(48.69)	(0.4%)	3.0%	3.0%
Market Cap (MAD Mn)	562,492	(2,304)	(0.4%)	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	334.2	(549.0)	(62.2%)	1,111.9	438.2
Value Traded (MAD Mn)	44.93	(58.78)	(56.7%)	118.7	77.1

Market Breadth	▲ 15	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	284.00	(0.35%)	12.76
Label Vie	4250.00	0.90%	8.95
Attijariwafa Bank	476.25	(0.78%)	4.39
Sonasid	686.00	1.78%	3.54
Douja Promotion Groupe Addoha	15.75	(1.56%)	3.18

Source: Bloomberg, Kamco Research

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