

MENA Markets Daily Report

February 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	8,039.43	(0.0%)	7.5%	(7.9%)
		Kuwait	Main 50 Index	▲	5,936.05	0.6%	8.2%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▲	6,007.69	0.3%	7.9%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,333.73	0.0%	7.6%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,484.59	0.4%	4.3%	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,258.78	0.5%	4.9%	21.7%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,835.75	0.7%	0.1%	(3.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,427.01	0.2%	(1.6%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▼	10,154.52	(0.6%)	(6.2%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	▼	2,067.53	(0.6%)	4.9%	4.0%
	Jordan10	Oman	MSX 30 Index	▼	4,629.95	(0.0%)	2.6%	(7.1%)
	Tunisia11	Egypt	EGX 30	▲	28,926.15	0.2%	16.2%	70.5%
Morocco12	Jordan	ASE Index	=	2,471.39	0.0%	1.7%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,358.85	0.02%	(4.5%)	7.9%	
	Morocco	MASI	▲	12,871.28	1.1%	6.4%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,865.90	1.3%	(3.7%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,107.33	(0.6%)	2.2%	11.6%	
	India	SENSEX	▲	72,426.64	0.5%	0.3%	18.7%	
	Brazil	BOVESPA Stock Index	▲	128,725.88	0.7%	(4.1%)	22.3%	
	Mexico	BOLSA Index	▼	57,132.11	(0.2%)	(0.4%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,016.23	0.9%	(0.7%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,285.12	(0.1%)	3.7%	21.8%	
	Asia	MSCI Asia Pacific	▲	522.11	1.0%	(1.3%)	4.6%	
	Europe	DJ Stoxx 600	▲	491.59	0.6%	2.6%	12.7%	
	Europe	FTSEurofirst 300	▲	1,946.70	0.7%	3.1%	12.5%	
	U.S.A	S&P 500	▼	5,005.57	(0.5%)	4.9%	24.2%	
	U.S.A	DJIA	▼	38,627.99	(0.4%)	2.5%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,775.65	(0.8%)	5.1%	43.4%	
	UK	FTSE 100	▲	7,711.71	1.5%	(0.3%)	3.8%	
	Germany	DAX	▲	17,117.44	0.4%	2.2%	20.3%	
	Japan	NIKKEI 225	▲	38,487.24	0.9%	15.0%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	16,339.96	2.5%	(4.1%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.28	(0.02%)	2.90%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.26	0.02%	(1.01%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.08	0.05%	(2.37%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.23%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	83.47	0.7%	8.3%	(10.3%)	
	Oil	NYMEX	▲	79.19	1.5%	10.5%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.61	1.8%	(30.9%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,013.59	0.5%	(2.4%)	13.1%	
	Silver	Silver Spot \$/Oz	▲	23.42	2.2%	(1.6%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	52,016.40	1.3%	22.4%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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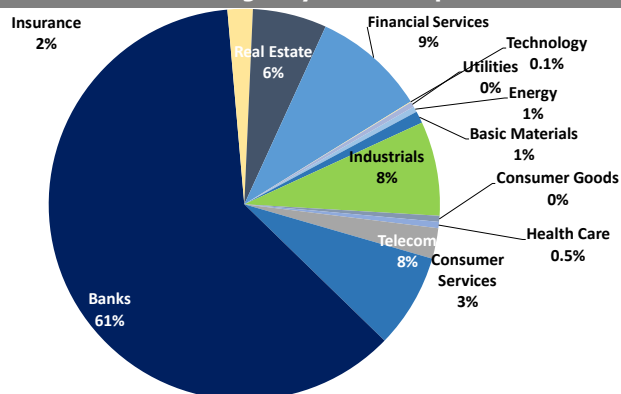
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,336.9	20.1	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubayan Bank	2,456.7	34.9	8.4%
4- Zain	2,224.1	10.3	17.3%
5- Agility (PWC Logistics)	1,549.3	18.4	4.7%
6- Mabane Co.	1,097.7	17.3	10.4%
7- Gulf Bank	1,043.0	14.9	9.4%
8- Commercial Bank of Kuwait	974.3	7.4	19.7%
9- Burgan Bank	685.9	16.7	5.4%
10- Ahli Bank of Kuwait	667.2	17.8	6.2%
Total	30,783	16.26	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.217	0.019	9.6%
United Projects Group	0.189	0.015	8.6%
Bayan Investment Co.	0.045	0.003	7.1%
Oula Fuel Marketing Co.	0.148	0.009	6.5%
Kuwait Foundry Co.	0.571	0.034	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.038	(0.007)	(14.9%)
Amar For Finance And Leasing Co.	0.065	(0.009)	(11.8%)
Wethaq Takaful Insurance Co.	0.039	(0.004)	(10.0%)
Ekttitab Holding Co.	0.019	(0.002)	(9.0%)
Real Estate Trade Centers Co.	0.059	(0.005)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.227	2.7%	39,302,809
Sanam Real Estate Co.	0.217	9.6%	19,129,305
United Real Estate Co.	0.055	3.6%	17,840,614
Kuwait Investment Co.	0.195	(0.5%)	16,275,966
Kuwait Finance House	0.786	(0.4%)	14,372,776

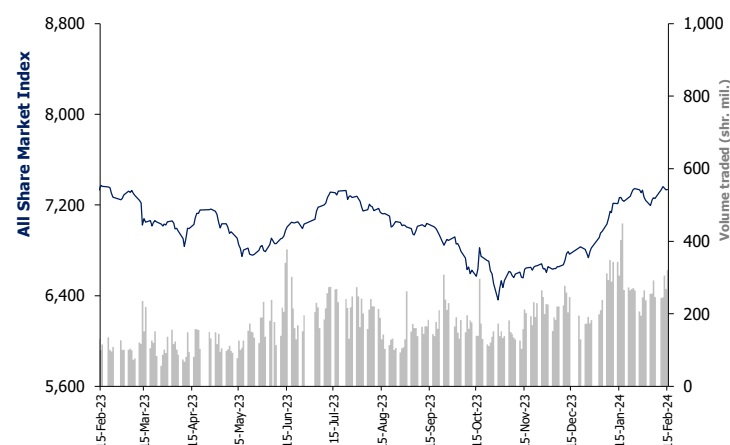
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,359.1	▼	(0.0%)	2.8%	9.5%
Energy	217.3	▼	(0.0%)	5.4%	13.5%
Basic Materials	435.3	▼	(0.3%)	0.6%	2.7%
Industrials	3,462.1	▲	0.5%	3.4%	12.1%
Consumer Staples	213.0	▲	2.6%	(0.1%)	6.9%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,122.3	▲	2.2%	4.7%	3.4%
Telecommunications	3,460.2	▲	0.1%	(4.8%)	2.6%
Banks	27,212.6	▼	(0.2%)	4.3%	11.2%
Insurance	924.9	▼	(0.7%)	(1.7%)	1.2%
Real Estate	2,714.5	▲	0.6%	4.1%	5.1%
Financial Services	4,155.8	▲	0.0%	(0.5%)	11.5%
Technology	28.9	▼	(0.3%)	4.3%	263.5%
Utilities	181.5	▲	0.6%	(2.9%)	(4.6%)

Market Breadth		61		52		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,039.43	(1.5)	(0.0%)	1.0%	7.5%	
Main 50 Index	5,936.05	35.0	0.6%	0.3%	8.2%	
Main Market Index	6,007.69	16.7	0.3%	0.6%	7.9%	
All Share Market Index	7,333.73	2.5	0.0%	0.9%	7.6%	
Market Cap (KWD Mn)	44,359.13	(0.2)	(0.0%)	2.8%	9.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

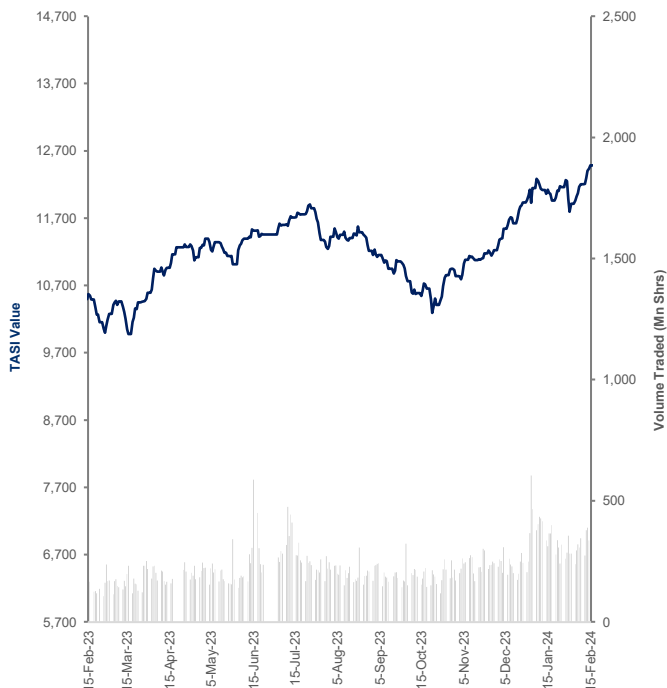
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	319.6	51.6	19.2%	278.4	158.8
Value Traded (KWD Mn)	69.7	(12.6)	(15.3%)	68.6	46.1
No. of Trades	16,784	2,213	15.2%	15,521	9,381

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.786	(0.4%)	11,312,387
Arzan Financial Group For Fin. & Invest.	0.227	2.7%	8,856,676
Sanam Real Estate Co.	0.217	9.6%	4,123,267
Int'l Financial Advisors Co.	0.435	(1.1%)	3,873,327
Kuwait Investment Co.	0.195	(0.5%)	3,233,659

Saudi Tadawul Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,200,693.2	0.2%	4.9%	(0.6%)
Energy	7,817,919.6	0.0%	4.4%	(3.2%)
Materials	697,855.5	0.6%	4.2%	(1.5%)
Capital Goods	52,978.8	0.5%	12.6%	17.3%
Commercial & Professional Svc	12,049.2	1.5%	15.9%	4.7%
Transportation	51,304.9	(0.4%)	11.6%	23.9%
Consumer Durables & Apparel	4,358.6	2.9%	7.1%	5.0%
Consumer Services	77,136.0	4.0%	7.8%	6.1%
Media	56,467.7	(0.5%)	14.4%	113.6%
Consumer Discretionary Distribution &	34,923.1	0.9%	2.5%	1.7%
Consumer Staples Distribution & Retail	57,263.0	0.7%	3.7%	8.5%
Food & Beverages	126,189.3	0.4%	6.5%	13.1%
Health Care Equipment & Svc	191,005.1	0.7%	9.6%	13.0%
Pharma, Biotech & Life Science	14,902.0	(1.6%)	7.2%	18.4%
Banks	1,032,361.9	0.2%	4.9%	5.2%
Financial Services	61,815.5	1.2%	6.1%	8.9%
Insurance	84,939.4	0.9%	11.7%	9.3%
Telecommunication Services	264,933.1	0.3%	2.8%	4.3%
Utilities	292,727.8	0.6%	6.4%	1.5%
REITs	17,494.0	0.2%	(0.2%)	(2.0%)
Real Estate Mgmt & Dev't	112,287.1	0.3%	8.9%	9.8%
Software & Services	139,781.7	1.0%	15.9%	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	11.90	10.0%
Americana Restaurants International PLC	3.36	9.8%
Al-Ahsa Development Co	25.15	9.7%
Etihad Atheeb Telecommunicatio	96.50	9.5%
Sinad Holding Co.	14.28	8.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	32.80	(5.2%)
Takween Advanced Industries Co	16.24	(4.4%)
Lumi Rental Co.	115.40	(2.7%)
Astra Industrial Group	152.20	(2.3%)
Middle East Healthcare Co	118.80	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Americana Restaurants International PLC	3.36	80,526
Saudi Arabian Oil Co	31.95	22,239
Batic Investments and Logistic	2.18	19,806
Ades Holding Company	20.08	19,380
Shams	0.68	19,088

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,484.59	45.82	0.4%	5.8%	4.3%
Market Cap (SAR Mn)	11,200,693	17,953	0.2%	4.9%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	456.1	120.7	36.0%	347.4	148.6
Value Traded (SAR Mn)	10,346.5	77.2	0.8%	8,762.8	3,865.5
No. of Trades	613,739	24,528	4.2%	527,311	296,536

Market Breadth	▲ 169	▼ 49	= 25
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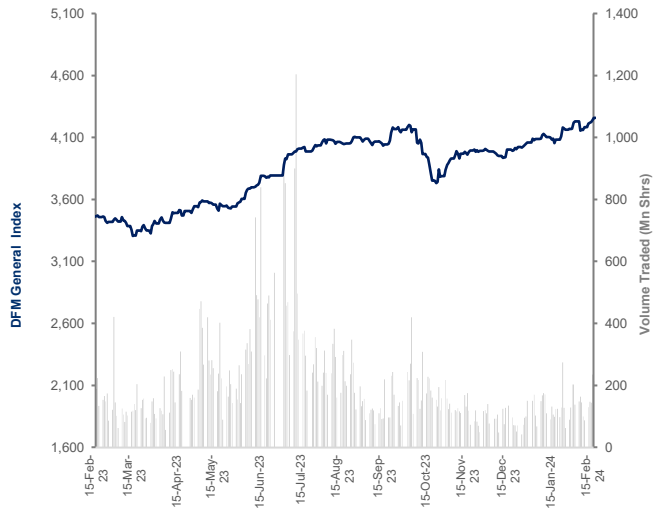
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.95	0.0%	714.05
SAL Saudi Logistics Services	278.40	(0.4%)	536.62
Ades Holding Company	20.08	3.3%	387.31
Etihad Atheeb Telecommunicatio	96.50	9.5%	336.83
Al Rajhi Bank	89.70	(0.4%)	321.07

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	725,529.0	0.7%	2.5%	5.9%
Financials	319,224.9	0.7%	2.7%	10.0%
Real Estate	122,940.3	1.9%	9.5%	4.5%
Industrial	95,136.9	(0.4%)	0.7%	4.3%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	23,946.7	(0.6%)	(5.2%)	(1.8%)
Consumer Discretionary	3,852.6	(1.3%)	(4.5%)	(7.0%)
Telecommunication	26,290.9	0.2%	2.7%	11.8%
Utilities	133,275.6	0.9%	(1.0%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.45	14.9%
Emaar Development	7.70	4.1%
Emirates Refreshments Co	3.10	3.7%
Al Ansari Financial Services	1.09	2.8%
Emirates Nbd	18.20	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.76	(5.6%)
Islamic Arab Insurance Com	0.40	(4.8%)
Tabreed	3.26	(3.6%)
Ektitab Holding Company	0.22	(2.6%)
Amanat Holdings Pjsc	1.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.31	75,995
Takaful Emarat Insurance	0.45	47,192
Deyaar Development Pjsc	0.73	10,294
Emaar Properties Pjsc	8.18	9,680
Shuaa Capital	0.18	8,220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,258.78	19.83	0.5%	2.2%	4.9%
Market Cap (AED Mn)	725,529	5,308	0.7%	2.5%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	214.0	(20.6)	(8.8%)	139.7	120.0
Value Traded (AED Mn)	328.6	0.3	0.1%	357.3	247.3
No. of Trades	7,312	(776)	(9.6%)	6,991	5,543

Market Breadth	▲ 13	▼ 18	= 41
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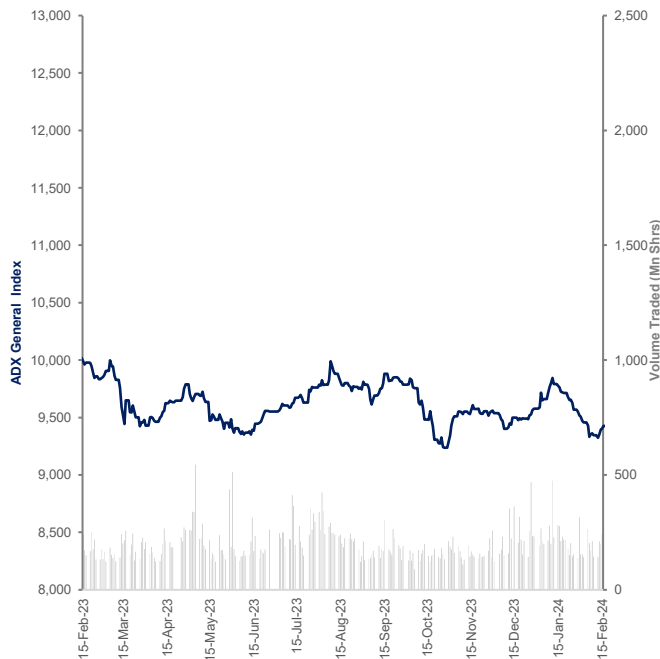
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.18	1.61%	78.64
Emirates Nbd	18.20	1.68%	57.50
Dubai Islamic Bank	6.53	0.77%	31.58
Emaar Development	7.70	4.05%	31.47
Union Properties Pjsc	0.31	(0.63%)	24.30

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,652,244.4	0.2%	(0.9%)	(2.7%)
Financials	1,357,130.8	0.4%	(0.3%)	0.4%
Telecommunication	38,335.2	(0.4%)	(6.3%)	(1.2%)
Consumer Discretionary	61,746.6	(1.0%)	(3.8%)	(8.0%)
Industrial	272,792.2	(0.4%)	(4.2%)	(0.8%)
Real Estate	43,594.5	0.9%	(2.0%)	(5.4%)
Basic Materials	96,687.5	0.1%	1.8%	(2.2%)
Energy	350,572.6	0.5%	(1.4%)	0.3%
Utilities	354,167.9	0.0%	0.0%	(10.0%)
Consumer Staples	4,585.5	0.3%	1.2%	4.6%
Health Care	72,631.7	0.6%	(0.7%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.95	12.1%
Gulf Medical Projects	1.97	6.5%
Multiply Group	2.64	3.1%
Fertiglobe	2.74	1.9%
Axa Green Insurance	0.97	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.28	(9.7%)
Abu Dhabi Natl Co For Buildi	0.23	(8.0%)
Ras Al Khaimah White Cement	1.08	(6.1%)
National Corp Tourism & Hote	2.93	(5.2%)
ADC Acquisition Corporation	10.70	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	100,679
Dana Gas	0.62	42,759
Multiply Group	2.64	24,013
PRESIGHT.AI	1.83	8,247
ADNOC Distribution	3.73	6,913

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,427.01	22.03	0.2%	(0.9%)	(1.6%)
Market Cap (AED Mn)	2,652,244	6,302	0.2%	(0.9%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	264.7	21.7	8.9%	214.0	193.2
Value Traded (AED Mn)	721.9	(91.6)	(11.3%)	953.0	1,419.7
No. of Trades	11,435	(2,601)	(18.5%)	13,254	11,550

Market Breadth

▲ 21

▼ 28

= 33

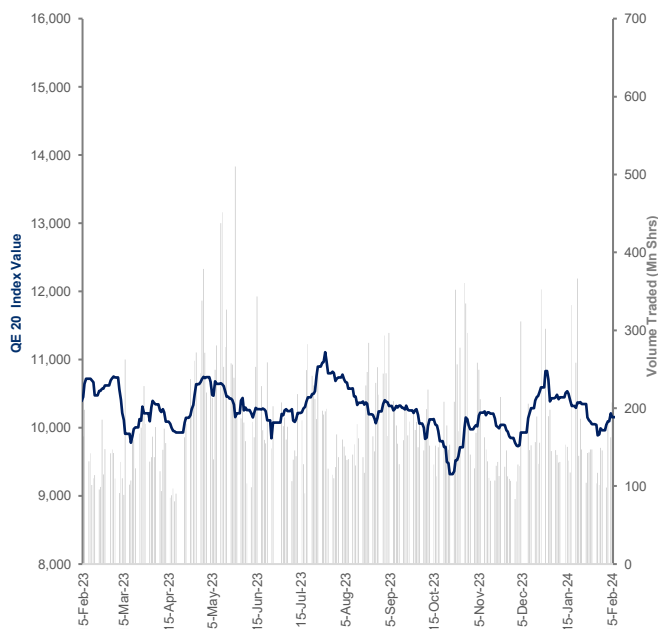
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.35%	205.01
Alpha Dhabi Holding PJSC	16.66	(0.12%)	85.13
Multiply Group	2.64	3.13%	62.14
National Marine Dredging Co	29.54	(1.27%)	35.72
Aldar Properties Pjsc	5.03	1.21%	30.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	584,952.2	(0.3%)	(0.4%)	(6.4%)
Banking & Finance Sector	282,526.1	0.2%	(1.9%)	(8.6%)
Goods & Consumer Services	29,862.3	0.5%	0.5%	(4.8%)
Industrial Sector	145,490.6	(1.3%)	0.0%	(6.5%)
Insurance Sector	11,403.1	(1.6%)	(3.7%)	(12.5%)
Real Estate	38,187.9	1.5%	2.8%	(0.8%)
Telecom	41,746.1	(1.8%)	(1.3%)	(6.4%)
Transport	35,736.0	0.1%	8.7%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.11	10.0%
Qatar German Co for Medical De	1.29	10.0%
Medicare Group	4.70	5.6%
Dlala Brokerage & Investments	1.27	5.0%
Damaan Islamic Insurance Company (BEEMA)	3.94	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.96	(9.9%)
Gulf International Services QS	2.77	(4.7%)
Qatar Cinema & Film Distributi	2.91	(4.6%)
Ahli Bank QSC	3.71	(4.1%)
Al Khaleej Takaful Group QSC	2.75	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.77	21,404
Qatar German Co for Medical De	1.29	18,118
Ezdan Holding Group QSC	0.85	13,958
Mesaieed Petrochemical Holding	1.73	12,373
National Leasing	0.74	11,073

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,154.52	(57.74)	(0.6%)	0.6%	(6.2%)
Market Cap (QAR Mn)	584,952	(1,603)	(0.3%)	(0.4%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	207.4	44.9	27.6%	161.8	138.1
Value Traded (QAR Mn)	575.1	22.2	4.0%	502.6	497.3
No. of Trades	21,089	518	2.5%	17,079	16,890

Market Breadth	▲ 22	▼ 27	= 3
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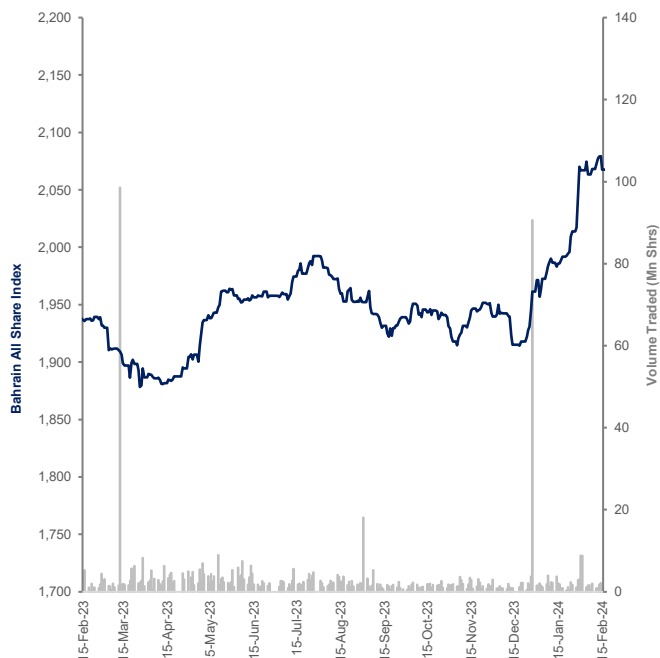
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.84	1.30%	62.35
Industries Qatar QSC	12.02	(1.31%)	60.11
Gulf International Services QS	2.77	(4.66%)	59.22
Qatar Islamic Bank SAQ	20.46	(1.21%)	38.62
Dukhan Bank	3.90	(1.04%)	35.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,071.7	(0.1%)	0.4%	5.2%
Materials	1,902.8	(2.2%)	(2.9%)	17.0%
Industrial	127.2	0.0%	1.8%	(0.3%)
Consumer Discretionary	222.9	0.0%	(0.7%)	(1.3%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	30,691.8	(0.0%)	0.7%	4.7%
Communication Services	901.7	0.1%	0.2%	1.1%
Real Estate	78.9	0.0%	(0.6%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	0.2%

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Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.34	(2.2%)
Al Salam Bank-Bahrain BSC	0.22	(0.9%)
Zain Bahrain BSCC	0.13	(0.8%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.34	433
Al Salam Bank-Bahrain BSC	0.22	376
Bahrain Telecommunications Co	0.50	190
Esterad Investment Co BSC	0.19	53
BBK BSC	0.52	40

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,067.53	(11.81)	(0.6%)	0.0%	4.9%
Market Cap (BHD Mn)	34,071.7	(47)	(0.1%)	0.4%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,167	(991)	(45.9%)	2,105.8	1,950.3
Value Traded (BHD '000)	801	(658)	(45.1%)	1,112.0	1,045.0
No. of Trades	114	(33)	(22.4%)	58	57

Market Breadth	▲ 1 ▼ 3 = 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.34	(2.19%)	0.58
Bahrain Telecommunications Co	0.50	0.20%	0.10
Al Salam Bank-Bahrain BSC	0.22	(0.92%)	0.08
BBK BSC	0.52	0.00%	0.02
Esterad Investment Co BSC	0.19	0.00%	0.01

Muscat Stock Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,988.1	(0.1%)	0.7%	1.2%
Financial	4,979.3	(0.2%)	(0.0%)	1.1%
Industrial	1,417.4	(0.3%)	(0.9%)	(2.2%)
Services	2591.4	0.2%	3.1%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.06	9.3%
Al Batinah Power Co.	0.04	7.7%
Al Anwar Ceramic Tiles Co.	0.191	5.5%
Muscat Thread Mills Co.	0.07	3.0%
Al Anwar Holding	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.07	(8.6%)
Oman Flour Mills	0.46	(6.1%)
Muscat Gases Co.	0.10	(5.6%)
Musandam Power Co	0.30	(4.8%)
National Gas Co.	0.08	(3.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	10,501
Sohar Bank	0.11	7,279
Al Suwadi Power Co.	0.05	4,890
Al Anwar Ceramic Tiles Co.	0.19	3,526
Al Anwar Holding	0.07	1,191

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,629.95	(0.57)	(0.0%)	1.5%	2.6%
Market Cap (OMR Mn)	8,988.1	(7.65)	(0.1%)	0.7%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	32,039.6	11,174.8	53.6%	16,386.8	9,577.0
Value Traded (OMR '000)	4,093.1	1,753.2	74.9%	2,828.6	1,726.3

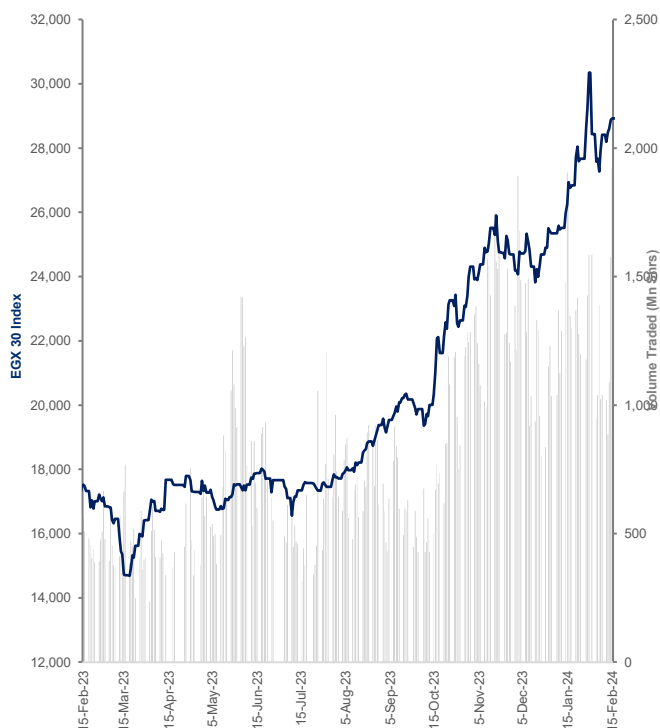
Market Breadth	▲ 13	▼ 16	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.52
Sohar Bank	0.11	(0.89%)	0.81
Al Anwar Ceramic Tiles Co.	0.19	5.52%	0.68
Bank Muscat	0.27	0.00%	0.25
Al Suwadi Power Co.	0.05	2.22%	0.23

The Egyptian Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,034,026.4	(0.7%)	2.3%	17.1%
Banks	486,352.3	(4.8%)	(7.0%)	12.3%
Basic Resources	335,968.1	0.1%	1.1%	19.7%
Industrial Goods	90,263.0	(0.4%)	(0.9%)	22.6%
Health Care & Pharmaceuticals	53,863.3	2.2%	11.5%	16.5%
Real Estate	321,532.1	1.6%	15.9%	35.0%
Travel and Leisure	52,281.2	(0.1%)	2.7%	1.6%
Food, Beverages & Tobacco	159,392.5	0.6%	5.8%	16.7%
Energy and Support Services	16,464.8	(0.6%)	4.3%	3.8%
Trade and Distributors	14,976.3	(0.6%)	5.8%	9.9%
Shipping and Transport	90,192.0	(0.1%)	(8.5%)	8.0%
Education Services	21,270.7	0.2%	(0.1%)	11.1%
Contracting and Construction Eng	30,325.4	0.6%	9.5%	15.9%
Textiles and Durables	25,858.4	(0.2%)	0.2%	33.6%
Building Materials	18,183.7	(1.4%)	8.9%	12.4%
Media & Communication Services	138,659.4	0.3%	9.2%	6.2%
Paper and Packaging	2,260.3	(0.7%)	2.7%	6.2%
Non-bank Financial Services	176,183.0	1.7%	6.5%	16.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Investment & Urban Development	0.32	15.8%
Contact Financial Holding	5.30	12.8%
Arab Valves Company	2.54	11.9%
Raya Contact Center	6.87	9.7%
Obour Land For Food Industries	12.92	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Marsa Marsa Alam For Tourism Development	2.60	(4.8%)
United Housing & Development	7.35	(4.3%)
Misr Beni Suef Cement	48.98	(3.8%)
Naeem Holding	0.13	(3.6%)
Sinai Cement	12.56	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.47	396,142
Egyptians Housing Development & Reconstruction	0.43	233,023
Belton Financial Holding	3.55	150,378
Citadel Capital - Common Shares	3.51	139,725
Orascom Financial Holding	0.44	96,353

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,926.15	51.2	0.2%	(4.7%)	16.2%
Market Cap (EGP Mn)	2,034,026.4	(14,695.2)	(0.7%)	2.3%	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,925.1	348.0	22.1%	1,303.2	671.7
Value Traded (EGP Mn)	6,030.1	886.3	17.2%	5,256.4	2,398.4
No. of Trades	161,126	3,742	2.4%	160,786	75,201

Market Breadth

▲ 91

▼ 64

= 66

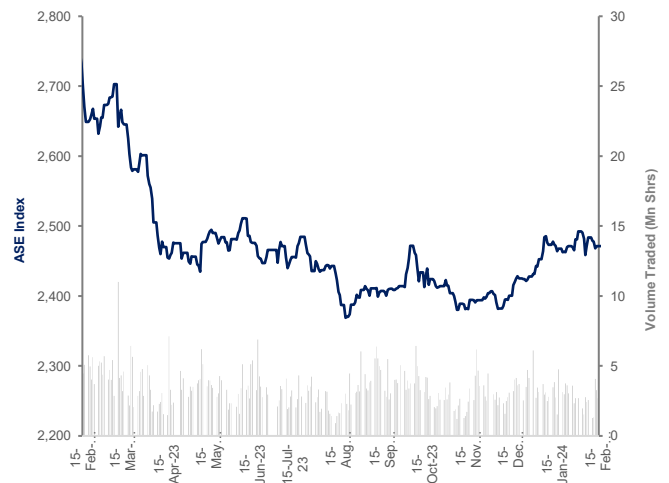
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.55	1.43%	535.52
Emaar Misr for Development	6.88	5.04%	506.00
Citadel Capital - Common Shares	3.51	3.85%	477.36
T M G Holding	45.26	1.89%	369.62
Heliopolis Housing	11.93	4.19%	330.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,322.1	0.1%	(0.8%)	0.5%
Banking	7,868.2	0.1%	(1.1%)	(0.2%)
Insurance	268.3	(0.2%)	1.5%	1.8%
Diversified Financial Services	258.6	0.6%	(4.2%)	(3.2%)
Real Estate	315.0	0.4%	(1.7%)	(5.6%)
Educational Services	56.5	(1.4%)	(1.4%)	(4.7%)
Hotels and Tourism	279.2	0.0%	(0.7%)	1.1%
Transportation	275.1	(0.2%)	(1.5%)	(2.1%)
Technology and Communication	100.9	(0.8%)	(0.4%)	4.8%
Utilities and Energy	1,565.1	(0.2%)	1.1%	6.8%
Commercial Services	278.6	0.3%	(1.1%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT & CONSU	1.71	4.9%
INJAZ FOR DEVELOPMENT AND PR	0.22	4.8%
SABA'EK INVESTMENT	0.45	4.7%
FIRST FINANCE CORP	0.52	4.0%
CONTEMPORARY FOR HOUSING PRO	0.87	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL-MANARA ISLAMIC INSURANCE	0.61	(4.7%)
IBN AL-HAYTHAM HOSPITAL PLC	0.84	(4.5%)
SURA DEVELOPMENT AND INVESTM	0.74	(3.9%)
ISLAMIC INSURANCE CO	1.53	(3.2%)
JORDAN NATL SHIPPING LINES	2.20	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.30	563
AL-TAJAMOUAT FOR TOURISTIC P	0.54	329
CENTURY INVESTMENT GROUP	0.22	189
INJAZ FOR DEVELOPMENT AND PR	0.22	175
JORDAN TELECOM	2.74	171

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,471.39	(0.03)	(0.0%)	(0.4%)	1.7%
Market Cap (JD Mn)	11,322.11	5.81	0.1%	(0.8%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,681.2	(585.4)	(17.9%)	2,881.0	4,918.0
Value Traded (JD ^{'000})	2,469.6	(778.5)	(24.0%)	3,140.3	8,671.2
No. of Trades	1,800	(44)	(2.4%)	1,818	3,556

Market Breadth	▲ 26	▼ 16	= 86
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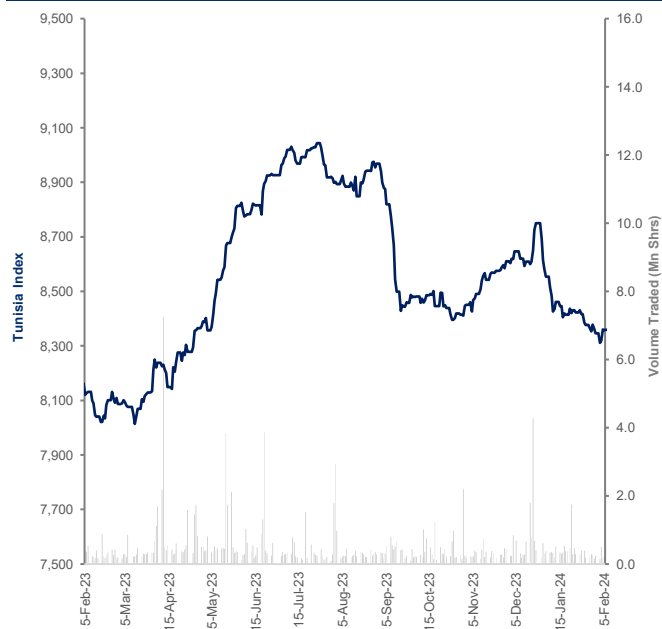
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.74	(0.36%)	0.47
BANK AL ETIHAD	1.86	(0.53%)	0.24
JORDAN EMIRATES DIMENSIONS	5.04	1.20%	0.22
AL-TAJAMOUAT FOR TOURISTIC P	0.54	1.89%	0.17
UNION INVESTMENT CORP	0.30	3.45%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,581.7	(0.0%)	(0.8%)	(4.9%)
Banking	10,588.1	0.2%	(0.6%)	(2.6%)
Insurance	908.7	(0.0%)	(1.5%)	(6.6%)
Leasing	789.6	0.7%	1.0%	1.0%
Financial Services	1,371.0	(1.8%)	(4.9%)	(7.2%)
Industrial	1,684.9	0.3%	0.7%	(3.0%)
Chemical Industry	350.2	1.8%	(0.1%)	(7.8%)
Food & Beverage	3,387.0	(0.2%)	(0.4%)	(10.9%)
Retailing	1,117.4	(0.7%)	(2.7%)	(4.9%)
Others	1,384.8	(0.3%)	(0.5%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	66.80	4.7%
Arab Tunisian Lease	3.84	4.6%
Societe Industrielle d'Appareil	3.73	3.0%
Societe Electrostar	0.40	2.6%
Universal Auto Distributors Ho	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.17	(4.8%)
GIF Filter SA	0.39	(2.5%)
Automobile reseau tunisien et	6.17	(2.1%)
Poulina Group	7.05	(1.9%)
Euro Cycles SA	12.56	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	10.39	51
Banque de Tunisie	5.31	31
SOTUMAG	5.66	19
Societe Tunisienne de L'Air	0.40	14
Attijari Bank	46.35	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,358.85	1.86	0.0%	(0.7%)	(4.5%)
Market Cap (DT Mln)	21,582	(7.04)	(0.0%)	(0.8%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	228.6	11.6	5.3%	362.8	796.9
Value Traded ('000 DT)	2,385.1	682.1	40.1%	3,531.2	5,884.3
No. of Trades	763	3	0.4%	883	1,089

Market Breadth	▲ 14	▼ 17	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.35	0.87%	0.61
Delice Holding	10.39	(0.10%)	0.52
Banque de Tunisie	5.31	0.00%	0.16
Banque Internationale Arabe de	87.95	0.01%	0.16
Industries Chimiques du Fluor	66.80	4.70%	0.12

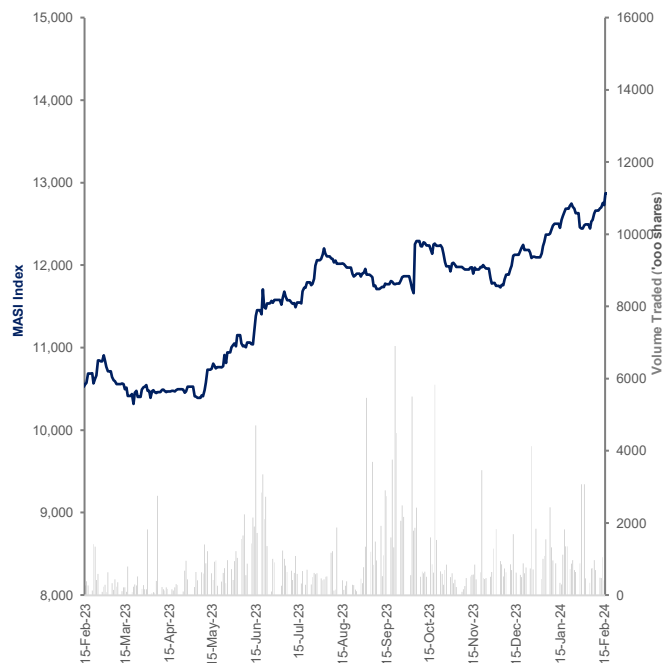
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	575,206.7	1.6%	3.1%	5.4%
Banking	239,177.8	(0.2%)	3.7%	8.9%
Beverages	9,602.8	0.0%	4.1%	6.0%
Chemicals	2,138.0	0.5%	2.2%	1.2%
Construction & Building Material	74,623.5	0.2%	1.8%	3.9%
Distributors	16,907.7	(0.3%)	0.6%	1.2%
Electricity	28,046.8	(0.9%)	(0.1%)	8.1%
Food Producers & Processors	25,558.1	1.0%	1.1%	(1.3%)
Holding Companies	3,372.6	0.3%	4.3%	8.5%
Insurance	27,679.4	3.4%	2.2%	2.5%
Investment & other Finance	3,606.5	(0.3%)	(1.6%)	10.2%
Leisures & Hotel	3,223.6	(0.4%)	11.9%	8.7%
Materials, Software & Computer	5,782.6	1.3%	(2.1%)	(0.9%)
Mining	23,196.3	1.0%	5.0%	7.4%
Oil & Gas	14,093.8	(1.2%)	2.5%	2.5%
Real Estate	10,275.3	4.4%	2.6%	23.5%
Telecommunications	87,118.3	10.0%	4.9%	(0.9%)
Transport	712.3	0.2%	(2.8%)	1.9%
Forestry & Paper	91.2	0.4%	1.4%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	99.10	10.0%
Saham Assurance	1320.00	5.6%
Douja Promotion Groupe Addoha	16.75	5.0%
Wafa Assurance	4220.00	3.9%
Alliances Developpement Immobi	160.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	200.00	(2.0%)
Colorado SA	44.20	(1.8%)
Credit du Maroc SA	865.00	(1.7%)
Afriquia Gaz	4100.00	(1.2%)
TAQA Morocco SA	1189.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.75	1,122.6
Maroc Telecom	99.10	175.4
Alliances Developpement Immobi	160.00	97.5
Banque Centrale Populaire	296.00	60.8
Cosumar	190.95	41.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,871.28	143.64	1.1%	3.4%	6.4%
Market Cap (MAD Mn)	575,207	8,964	1.6%	3.1%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,599.6	1,189.6	290.2%	1,054.3	335.3
Value Traded (MAD Mn)	140.03	76.59	120.7%	134.6	67.9

Market Breadth	▲ 20	▼ 10	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.75	5.02%	17.88
Maroc Telecom	99.10	9.99%	17.31
Banque Centrale Populaire	296.00	0.00%	16.43
Attijariwafa Bank	505.00	0.38%	16.03
Alliances Developpement Immobi	160.00	3.33%	15.49

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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