

# MENA Markets Daily Report

February 15, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,209.48	(0.0%)	2.6%	(13.3%)
		Kuwait	Main 50 Index	▲	4,858.71	0.2%	4.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,689.21	0.1%	3.0%	(7.3%)
		Kuwait	All Share Index	▲	5,696.70	0.0%	2.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,035.53	1.0%	4.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,623.13	(0.4%)	5.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,405.90	(0.2%)	11.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,666.09	(0.0%)	12.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,507.81	(0.1%)	0.7%	0.1%
		Bahrain	Bahrain All Share	▼	1,462.15	(0.1%)	(1.9%)	(7.5%)
		Oman	MSM 30 Index	▼	3,556.41	(0.1%)	(2.8%)	(8.1%)
		Egypt	EGX 30	▼	11,506.72	(0.3%)	6.1%	(22.3%)
		Jordan	ASE Index	▼	1,730.95	(0.24%)	4.4%	(8.7%)
		Tunisia	Tunisia Index	▼	6,630.65	(0.3%)	(3.7%)	(3.3%)
		Morocco	MASI	▼	11,556.59	(0.3%)	2.4%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,655.09	1.4%	5.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,461.99	0.1%	5.4%	(10.4%)
		India	SENSEX	▲	51,544.30	0.0%	7.9%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,428.70	0.1%	0.3%	2.9%
		Mexico	BOLSA Index	▲	44,202.52	0.3%	0.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,428.87	0.1%	10.7%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,818.85	0.4%	4.8%	14.1%
		Asia	MSCI Asia Pacific	▼	733.45	(0.1%)	10.8%	17.1%
		Europe	DJ Stoxx 600	▲	414.00	0.6%	3.8%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,594.33	0.7%	3.8%	(5.4%)
		U.S.A	S&P 500	▲	3,934.83	0.5%	4.8%	16.3%
		U.S.A	DJIA	▲	31,458.40	0.1%	2.8%	7.2%
		U.S.A	NASDAQ Composite	▲	14,095.47	0.5%	9.4%	43.6%
		UK	FTSE 100	▲	6,589.79	0.9%	2.0%	(14.3%)
		Germany	DAX	▲	14,049.89	0.1%	2.4%	3.5%
		Japan	NIKKEI 225	▼	29,520.07	(0.1%)	7.6%	16.0%
		Hong Kong	HANG SENG INDEX	▲	30,173.57	0.5%	10.8%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.48	0.07%	0.60%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.24%	1.31%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.08%)	(0.79%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.08%)	0.55%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	62.43	2.1%	20.5%	(21.5%)
		Oil	NYMEX	▲	59.47	2.1%	22.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.91	1.5%	15.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,824.23	(0.1%)	(3.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.36	1.4%	3.6%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	47,947.16	2.2%	65.4%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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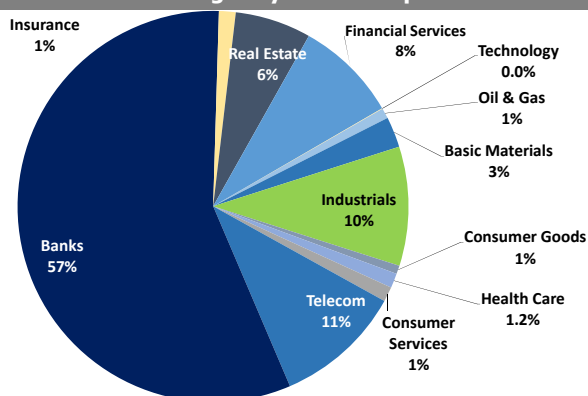
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 15, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,740.5	21.4	8.4%
2- Kuwait Finance House	5,525.4	34.2	8.6%
3- Zain	2,726.0	13.9	15.4%
4- Ahli United Bank - Bahrain	2,229.9	12.6	14.5%
5- Boubayan Bank	1,796.4	44.2	8.0%
6- Agility (PWC Logistics)	1,518.5	27.8	4.9%
7- Commercial Bank of Kuwait	1,006.0	NM	0.07%
8- Mabanee Co.	730.5	31.0	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	651.9	19.8	7.5%
<b>Total</b>	<b>22,590</b>	<b>22.61</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.172	0.017	11.0%
Kuwait Business Town Real Estate Co.	0.046	0.004	10.3%
Gulf Franchising Co.	0.065	0.006	10.0%
Gulf Insurance Group	0.689	0.038	5.8%
IFA Hotels & Resorts Co.	0.040	0.002	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.089	(0.011)	(10.9%)
Munshaat Real Estate Projects Co.	0.067	(0.007)	(9.7%)
United Projects Group	0.219	(0.015)	(6.4%)
Kuwait & M.E. Financial Inv. Co.	0.140	(0.008)	(5.4%)
Al Eid Food Co.	0.113	(0.006)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	0.7%	42,016,120
Kuwait Business Town Real Estate Co.	0.046	10.3%	36,420,421
Arzan Financial Group For Fin. & Invest.	0.095	0.7%	18,727,711
Gulf Bank	0.218	0.5%	17,318,813
IFA Hotels & Resorts Co.	0.040	5.3%	16,106,808

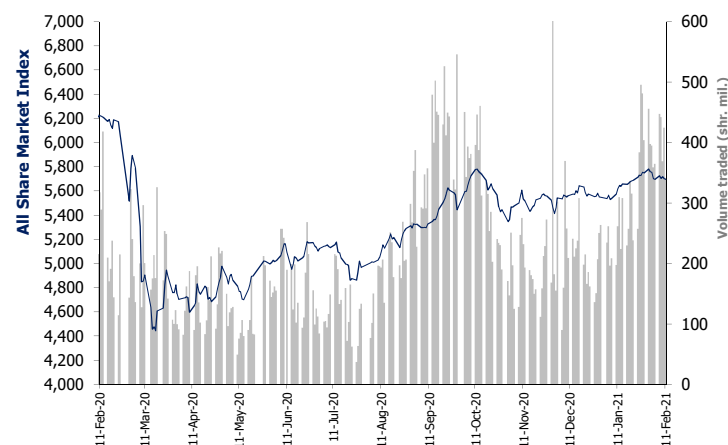
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,897.4</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(1.4%)</b>	<b>2.7%</b>
Oil & Gas	291.6	▲	1.4%	7.2%	4.0%
Basic Materials	846.5	▼	(1.5%)	1.1%	5.6%
Industrials	3,312.1	▼	(0.3%)	(0.7%)	4.3%
Consumer Goods	232.8	▲	1.0%	0.9%	0.3%
Health Care	402.7	▲	0.1%	(0.5%)	(1.8%)
Consumer Services	414.6	▲	0.2%	(4.3%)	(1.1%)
Telecommunications	3,538.0	▼	(0.2%)	(2.0%)	4.7%
Banks	19,121.0	▲	0.0%	(1.7%)	1.7%
Insurance	462.9	▲	1.6%	(9.8%)	8.1%
Real Estate	2,119.7	▼	(1.1%)	(2.3%)	3.2%
Financial Services	2,851.8	▲	0.2%	0.6%	5.6%
Technology	8.9	▼	(10.9%)	23.0%	28.4%
Utilities	294.8	▼	(0.4%)	(1.1%)	(3.2%)

Market Breadth		59		59		53
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,210.77	(8.8)	(0.1%)	(1.5%)	2.6%	
Main 50 Index	4,851.44	2.5	0.1%	(0.6%)	4.6%	
Main Market Index	4,682.56	0.9	0.0%	(1.2%)	2.9%	
All Share Market Index	5,695.63	(5.7)	(0.1%)	(1.5%)	2.7%	
Market Cap (KWD Mn)	33,897.37	(34.4)	(0.1%)	(1.4%)	2.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

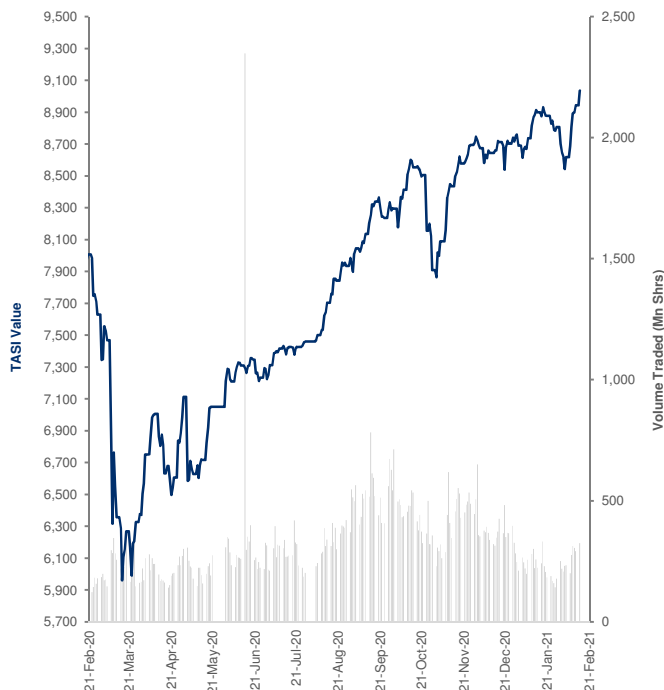
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	341.1	(83.4)	(19.6%)	330.7	237.5
Value Traded (KWD Mn)	45.8	(4.2)	(8.5%)	43.5	41.7
No. of Trades	11,356	(1,152)	(9.2%)	11,151	8,790

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.838	0.0%	7,915,925
Gulf Bank	0.218	0.5%	3,787,172
Kuwait Finance House	0.720	0.1%	2,673,019
Burgan Bank	0.220	(0.9%)	2,110,645
First Investment Co.	0.044	0.7%	1,874,542

### Saudi Tadawul Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,943,739.6	0.0%	(0.3%)	(1.3%)
Materials	631,691.4	0.9%	4.0%	6.2%
Capital Goods	19,413.5	1.9%	3.4%	4.5%
Commercial & Professional Svc	7,601.6	0.7%	(0.7%)	(2.5%)
Transportation	14,264.0	0.8%	(1.5%)	(2.8%)
Consumer Durables & Apparel	4,330.9	2.0%	3.9%	1.5%
Consumer Services	26,734.8	0.6%	(0.2%)	(1.0%)
Media	6,969.0	3.2%	6.6%	(1.7%)
Retailing	36,616.0	0.6%	0.2%	0.0%
Food & Staples Retailing	14,072.0	0.5%	3.6%	3.2%
Food & Beverages	107,113.3	0.8%	0.5%	(2.7%)
Health Care Equipment & Svc	72,041.1	(0.2%)	1.6%	5.4%
Pharma, Biotech & Life Science	4,566.0	0.8%	0.1%	(2.9%)
Banks	672,245.8	1.1%	6.9%	6.4%
Diversified Financials	32,021.0	0.5%	0.2%	(3.5%)
Insurance	52,214.5	1.9%	2.1%	0.6%
Telecommunication Services	270,051.7	1.5%	3.9%	9.5%
Utilities	94,498.4	(0.0%)	1.1%	3.8%
REITs	15,805.8	(0.4%)	(0.8%)	(0.9%)
Real Estate Mgmt & Dev't	83,174.5	0.2%	(2.2%)	(4.4%)
Software & Services	3,686.0	2.1%	23.3%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	27.50	10.0%
Saudi Vitrified Clay Pipe Co L	123.40	10.0%
Etiihad Atheeb Telecommunicatio	12.16	9.9%
Al Gassim Investment Holding Co.	21.70	9.9%
Al Jouf Agricultural Developme	64.70	9.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alahli REIT Fund 1	9.17	(3.6%)
Al Rajhi REIT	9.62	(1.9%)
Southern Province Cement Co	87.80	(1.8%)
Yanbu Cement Co	46.20	(1.4%)
Mouwasat Medical Services Co	143.60	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.94	39,615
Al Khaleej Training and Educat	24.00	13,089
Alinma Bank	16.22	13,024
Saudi Fisheries Co	58.30	12,209
Al Gassim Investment Holding Co.	21.70	9,305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,035.53	91.68	1.0%	3.8%	4.0%
Market Cap (SAR Mn)	9,112,851	20,778	0.2%	0.7%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	324.1	32.1	11.0%	237.1	163.3
Value Traded (SAR Mn)	12,077.5	318.6	2.7%	8,597.6	3,809.5
No. of Trades	440,447	(5,697)	(1.3%)	348,374	169,651

Market Breadth	▲ 146	▼ 42	= 15
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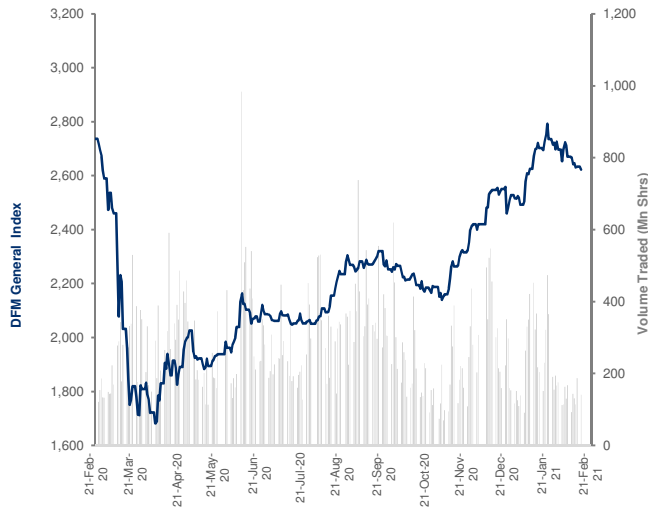
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	158.40	7.3%	1242.57
Saudi Fisheries Co	58.30	7.0%	706.85
Mobile Telecommunications Co S	13.94	(0.3%)	560.04
Saudi Vitrified Clay Pipe Co L	123.40	10.0%	494.70
Al Rajhi Bank	83.50	4.4%	426.12

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 15, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	349,933.8	(0.4%)	(1.0%)	4.1%
Banking	179,977.3	(0.5%)	(0.4%)	4.6%
Consumer Staples	3,995.4	(1.2%)	45.8%	71.2%
Investment & Financial Services	18,579.6	(1.3%)	(7.5%)	9.6%
Insurance	5,593.4	0.8%	2.3%	1.2%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,748.5	(0.3%)	(2.3%)	(0.3%)
Telecommunication	29,141.5	(0.8%)	(3.0%)	11.3%
Transportation	26,309.4	(0.2%)	(1.0%)	(2.0%)
Services	9,901.2	1.2%	1.7%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.20	4.7%
Dubai Islamic Insurance Co	1.10	3.8%
Int'l Financial Advisors Co.	1.17	2.6%
Islamic Arab Insurance Com	0.88	2.6%
Emaar Development	2.91	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	64.10	(5.0%)
Emirates Refreshments Co	31.15	(4.9%)
Al Sagr National Insurance C	1.26	(4.5%)
Dubai Financial Market Pjsc	1.06	(3.6%)
Al Salam Group Holding	0.32	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.88	30,670
Union Properties Pjsc	0.27	25,377
Dxb Entertainments Pjsc	0.08	22,341
Gulf Finance House	0.65	12,754
Dubai Financial Market Pjsc	1.06	9,151

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,623.13	(10.35)	(0.4%)	(1.2%)	5.3%
Market Cap (AED Mn)	349,934	(1,540)	(0.4%)	(1.0%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.3	(46.8)	(25.0%)	223.7	131.0
Value Traded (AED Mn)	115.2	(50.8)	(30.6%)	291.1	184.3
No. of Trades	1,881	(723)	(27.8%)	3,693	2,313

Market Breadth	▲ 14	▼ 16	= 32
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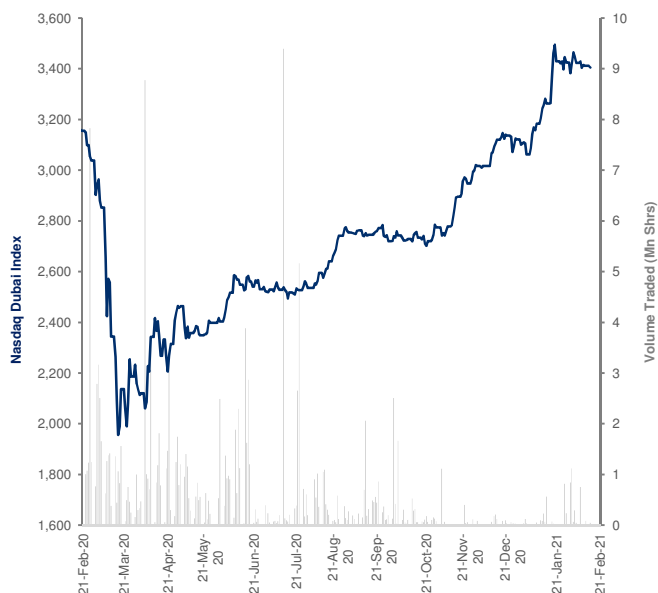
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Islamic Arab Insurance Com	0.88	2.56%	27.41
Emaar Properties Pjsc	3.77	(0.53%)	12.15
Dubai Financial Market Pjsc	1.06	(3.64%)	9.84
Gulf Finance House	0.65	1.57%	8.17
Emirates Integrated Telecomm	6.40	(0.78%)	6.99

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,935.5	(0.3%)	2.9%	5.3%
Al Baraka Banking Group	316.9	(1.2%)	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	46.5	0.0%	(5.6%)	(13.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,343.7	0.0%	(3.1%)	(7.7%)
Nasdaq, Inc.	23,291.7	(0.4%)	5.0%	10.4%
Orascom Construction Limited	665.5	0.0%	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	47

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,405.90	(6.19)	(0.2%)	0.7%	11.2%
Market Cap (USD Mn)	31,936	(102)	(0.3%)	2.9%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.0)	(44.8%)	0.200	0.86
Value Traded (USD Mn)	0.01	(0.0)	(76.3%)	0.1	4.91
No. of Trades	2	(3)	(60.0%)	7	146

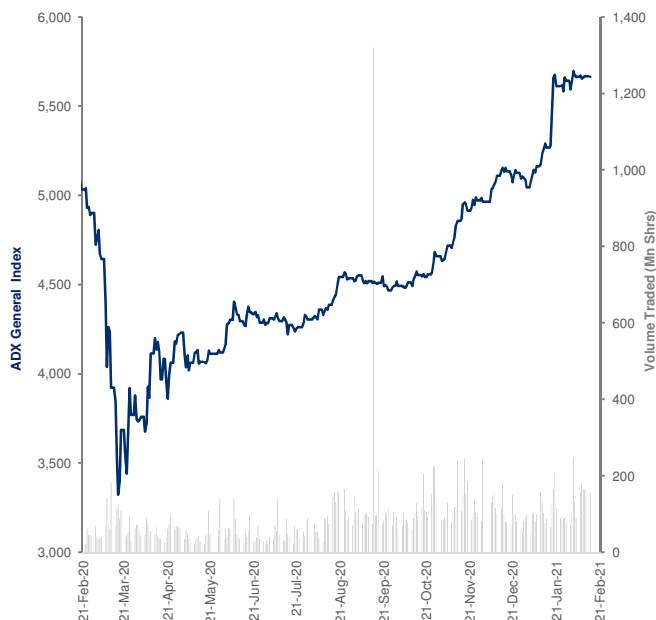
Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	0.00%	0.01

## Abu Dhabi Securities Exchange Daily Report

February 15, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	820,705.4	(0.0%)	0.8%	9.5%
<b>Banks</b>	<b>256,782.3</b>	<b>(0.4%)</b>	<b>0.9%</b>	<b>11.0%</b>
<b>Investment &amp; Financial Services</b>	<b>2,515.8</b>	<b>3.9%</b>	<b>12.0%</b>	<b>5.6%</b>
<b>Real Estate</b>	<b>31,136.5</b>	<b>1.5%</b>	<b>6.3%</b>	<b>17.3%</b>
<b>Energy</b>	<b>215,442.0</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>0.8%</b>
<b>Consumer Staples</b>	<b>89,266.4</b>	<b>0.0%</b>	<b>1.1%</b>	<b>12.1%</b>
<b>Industrial</b>	<b>8,073.7</b>	<b>1.0%</b>	<b>(0.6%)</b>	<b>(0.1%)</b>
<b>Insurance</b>	<b>9,802.0</b>	<b>0.1%</b>	<b>1.6%</b>	<b>1.0%</b>
<b>Telecommunication</b>	<b>198,011.4</b>	<b>0.2%</b>	<b>1.0%</b>	<b>17.7%</b>
<b>Services</b>	<b>9,675.3</b>	<b>(0.1%)</b>	<b>(2.8%)</b>	<b>(5.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Ceramics	1.80	5.9%
Waha Capital Pjsc	1.27	4.1%
Ras Al Khaimah White Cement	0.80	2.6%
Dana Gas	0.72	2.6%
Aldar Properties Pjsc	3.73	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.38	(5.0%)
Abu Dhabi National Takaful C	5.28	(4.9%)
Abu Dhabi Ship Building Co	2.24	(4.7%)
Gulf Cement Co	0.80	(4.2%)
Eshraq Properties Co Pjsc	0.30	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.73	61,501
Dana Gas	0.72	29,244
First Abu Dhabi Bank Pjsc	14.90	14,240
Adnoc Distribution	3.88	13,321
Waha Capital Pjsc	1.27	5,508

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,666.09	(0.94)	(0.0%)	1.3%	12.3%
Market Cap (AED Mn)	820,705	(331)	(0.0%)	0.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.6	(9.5)	(5.7%)	120.9	35.1
Value Traded (AED Mn)	759.5	(172.0)	(18.5%)	572.5	118.3
No. of Trades	2,286	(756)	(24.9%)	2,982	1,206

Market Breadth	▲ 10	▼ 13	= 41
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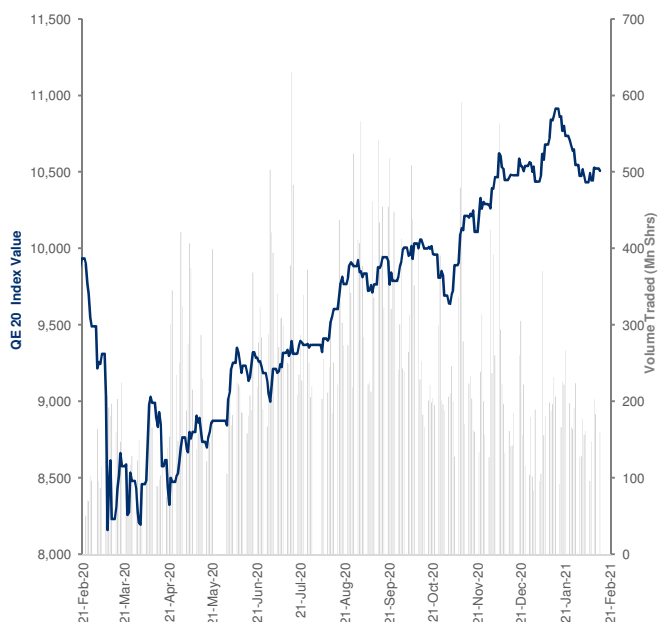
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.73	1.63%	225.79
First Abu Dhabi Bank Pjsc	14.90	(0.53%)	212.25
International Holdings Company Pjsc	46.50	0.00%	145.98
Adnoc Distribution	3.88	(0.77%)	51.88
Agthia Group	5.44	0.00%	24.06

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,737.2	(0.0%)	(0.3%)	0.8%
Banking & Finance Sector	288,443.0	(0.1%)	(1.8%)	(2.5%)
Goods & Consumer Services	34,929.5	(0.2%)	(1.0%)	1.2%
Industrial Sector	140,909.6	0.1%	1.3%	5.6%
Insurance Sector	12,515.2	(0.6%)	(1.4%)	2.1%
Real Estate	65,506.4	(0.2%)	1.4%	(3.2%)
Telecom	33,926.1	0.5%	2.7%	14.0%
Transport	30,507.5	0.0%	1.8%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.58	3.4%
Al Khaleej Takaful Group QSC	2.90	2.8%
Ahli Bank QSC	3.85	1.9%
Qatar Oman Investment Co QSC	0.88	1.7%
Salam International Investment	0.64	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.30	(1.3%)
Qatar Insurance Co SAQ	2.37	(1.2%)
Qatari Investors Group QSC	1.98	(1.0%)
United Development Co QSC	1.60	(0.9%)
Gulf International Services QS	1.68	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.58	51,281
Salam International Investment	0.64	36,404
Baladna	1.77	8,462
Ezdan Holding Group QSC	1.71	7,127
Qatar Aluminum Manufacturing C	0.95	4,811

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,507.81	(14.97)	(0.1%)	0.3%	0.7%
Market Cap (QAR Mn)	606,737	(235)	(0.0%)	(0.3%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	159.9	(23.6)	(12.8%)	179.4	80.6
Value Traded (QAR Mn)	246.9	(131.6)	(34.8%)	454.5	223.1
No. of Trades	5,898	(2,590)	(30.5%)	9,252	5,100

Market Breadth	▲ 18	▼ 25	= 5
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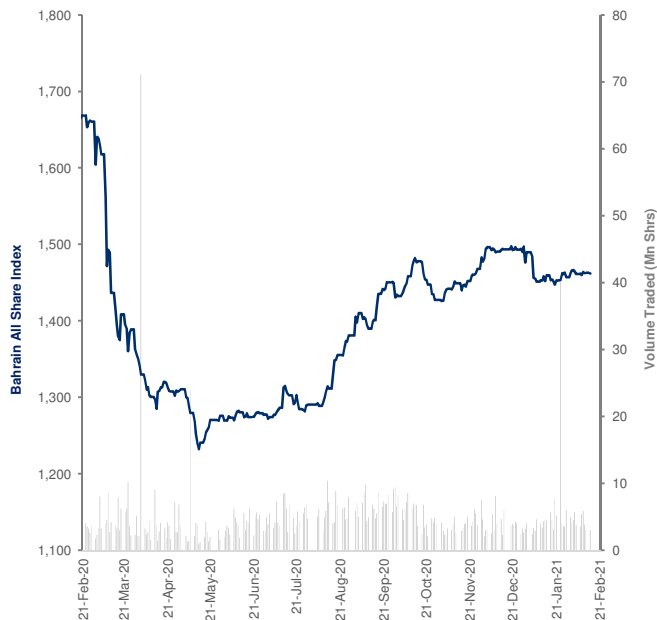
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.58	3.42%	29.47
Salam International Investment	0.64	1.60%	23.10
Baladna	1.77	1.26%	14.84
Qatar German Co for Medical De	3.26	1.21%	14.02
Masraf Al Rayan QSC	4.39	(0.23%)	13.63

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,199.3	(0.1%)	0.9%	(1.9%)
Commercial Banks	4,677.1	(0.0%)	0.5%	(2.2%)
Investment	1,973.5	0.1%	(0.6%)	(0.5%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,527.1	(0.4%)	(1.0%)	(3.3%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	732.7	0.0%	1.0%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	1.2%


Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.4%)
Bahrain Telecommunications Co	0.58	(0.5%)
APM Terminals Bahrain	1.33	(0.4%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,284
Bahrain Telecommunications Co	0.58	350
Ahli United Bank Bsc	0.75	130
Al Salam Bank-Bahrain Bsc	0.07	110
Aluminium Bahrain Bsc	0.51	45

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.15	(0.80)	(0.1%)	(0.0%)	(1.9%)
Market Cap (BHD Mn)	9,199	(5)	(0.1%)	0.9%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,036	12	0.4%	5,515.5	3,006.6
Value Traded (BHD '000)	472	(240)	(33.7%)	794.9	882.7
No. of Trades	57	4	7.5%	70	66

Market Breadth	▲ 1 ▼ 3 = 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.58	(0.51%)	0.21
Gfh Financial Group Bsc	0.17	1.18%	0.15
APM Terminals Bahrain	1.33	(0.37%)	0.04
Ahli United Bank Bsc	0.75	0.00%	0.04
Aluminium Bahrain Bsc	0.51	0.00%	0.02

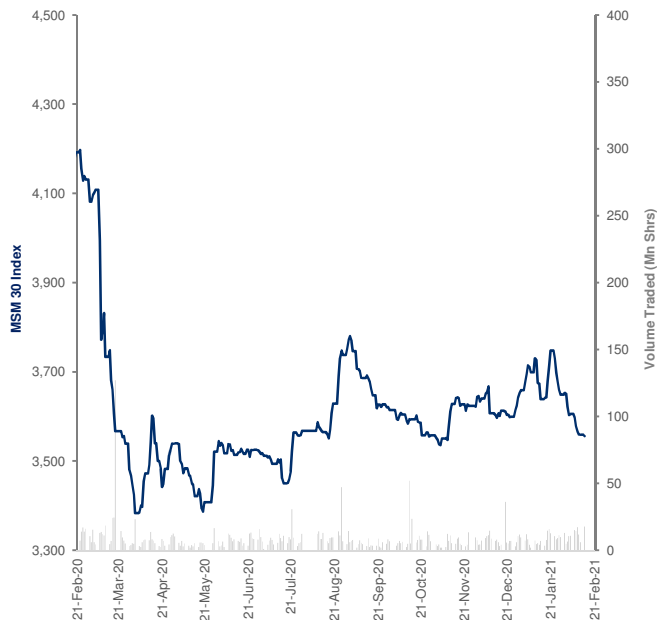
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,184.2	(0.1%)	(1.8%)	(2.6%)
Financial	3,273.1	(0.0%)	(3.0%)	(6.3%)
Industrial	735.7	(0.3%)	0.8%	4.1%
Services	2175.3	(0.3%)	(0.6%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	5.6%
Bank Dhofar	0.10	3.0%
Al Omaniya Financial Services Co.	0.07	2.8%
National Life & General Insurance	0.38	2.7%
Al Madina Takaful Co.	0.09	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	(9.8%)
Dhofar International Dev. & Inv. Holding Co.	0.24	(9.7%)
Sharqiyah Desalination Co.	0.12	(7.5%)
Sohar Bank	0.07	(2.6%)
Oman Qatari Telecommunications Co.	0.41	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,599
Ahli Bank	0.10	2,306
Galfar Engineering & Contracting Co.	0.05	746
Sohar Bank	0.07	696
Al Jazeera Steel Products Co.	0.22	631

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,556.41	(3.10)	(0.1%)	(2.6%)	(2.8%)
Market Cap (OMR Mn)	6,184.2	(9.3)	(0.1%)	(1.8%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	17,806.9	11,596.9	188.8%	9,466.6	12,147.4
Value Traded (OMR '000)	1,966.5	(53.8)	(5.5%)	1,367.8	2,259.1
No. of Trades	345	(23)	(6.3%)	103	600

Market Breadth	▲ 7	▼ 14	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.10	(0.98%)	0.23
Al Jazeera Steel Products Co.	0.22	(0.46%)	0.14
National Life & General Insurance	0.38	2.72%	0.12
Sohar Bank	0.07	(2.63%)	0.05
Bank Muscat	0.40	0.00%	0.04

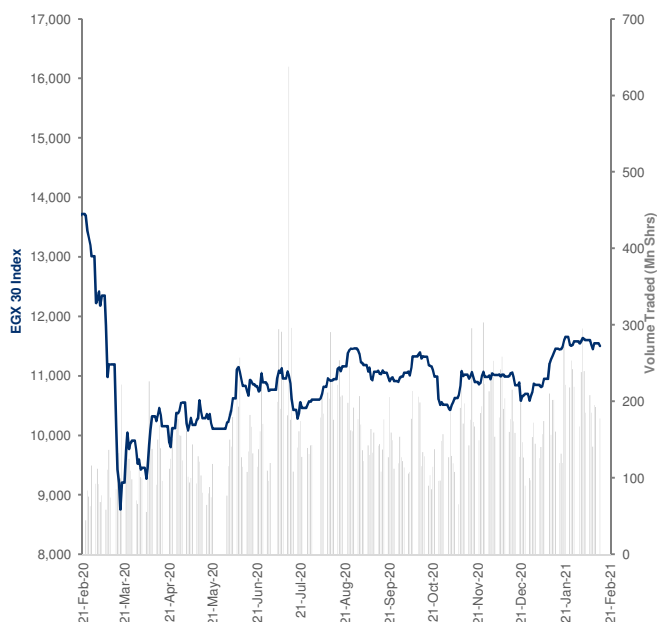
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	508,487.7	(0.5%)	2.3%	7.8%
<b>Banks</b>	145,071.2	1.0%	(2.3%)	0.6%
<b>Basic Resources</b>	21,783.8	(0.2%)	(1.6%)	5.0%
<b>Chemicals</b>	33,255.3	(2.1%)	(7.8%)	4.4%
<b>Construction and Materials</b>	16,680.8	(1.0%)	(0.6%)	(1.1%)
<b>Financial Services excluding Banks</b>	47,399.3	(0.8%)	4.6%	11.2%
<b>Food and Beverage</b>	7,436.5	(1.7%)	(9.7%)	3.8%
<b>Healthcare</b>	4,374.4	2.6%	8.8%	1.5%
<b>Industrial Goods, Services, Automobile:</b>	41,690.0	(1.0%)	0.4%	0.6%
<b>Media</b>	1,513.2	(2.4%)	2.7%	14.5%
<b>Oil and Gas</b>	4,223.2	(1.2%)	1.2%	4.8%
<b>Personal and Household Products</b>	40,121.8	(2.2%)	(1.5%)	10.7%
<b>Real Estate</b>	54,268.9	(1.6%)	(2.2%)	5.9%
<b>Telecommunication</b>	68,845.1	0.0%	37.2%	43.1%
<b>Travel &amp; Leisure</b>	21,824.1	(0.5%)	(2.1%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Arab Polvara Spinning And Weaving</b>	5.11	6.5%
<b>Qnb Alahli Bank Sae</b>	17.48	3.5%
<b>Egyptian Int'L Pharmaceutical Industries</b>	44.11	2.6%
<b>Egypt Aluminium</b>	13.61	1.7%
<b>Egyptians For Housing &amp; Dev. Co.</b>	1.32	1.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	16.43	(6.8%)
<b>Misr Cement Co</b>	10.36	(3.0%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	1.12	(2.9%)
<b>United Housing &amp; Development</b>	5.05	(2.9%)
<b>Eastern Co Sae</b>	14.48	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	1.32	32,990
<b>Amer Group Holding</b>	1.23	18,206
<b>Qalaa Holdings Sae</b>	1.56	17,529
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	1.12	15,806
<b>El Nasr Clothes &amp; Textiles</b>	1.62	15,297

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,506.72	(39.60)	(0.3%)	(0.3%)	6.1%
<b>Market Cap (EGP Mn)</b>	508,488	(2,325)	(0.5%)	2.3%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	177.7	(14.8)	(7.7%)	191.4	61.7
<b>Value Traded (EGP Mn)</b>	572.4	20.8	3.8%	674.9	393.3
<b>No. of Trades</b>	18,753	(748)	(3.8%)	20,772	11,022

Market Breadth	▲ 15	▼ 37	= 7
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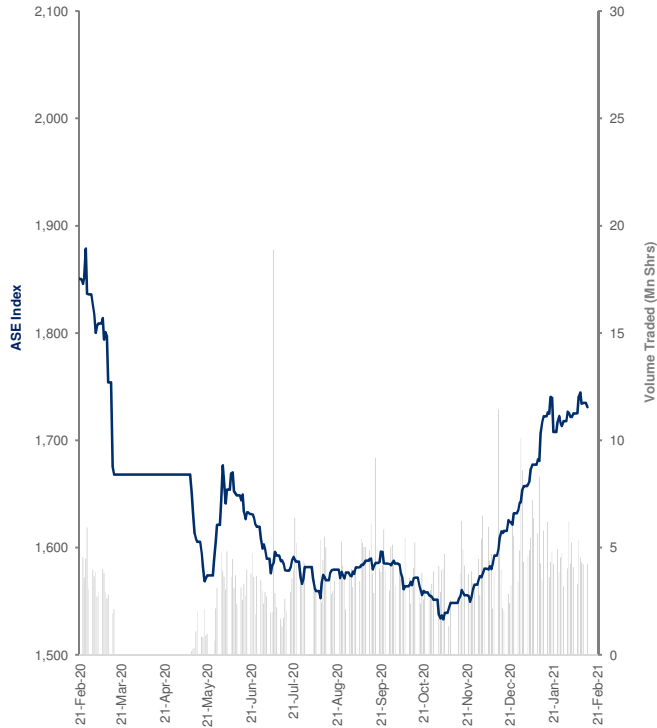
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	60.93	0.12%	47.56
<b>Egyptians For Housing &amp; Dev. Co.</b>	1.32	1.62%	43.54
<b>Heliopolis Housing</b>	5.64	(2.76%)	39.28
<b>Efg Hermes</b>	15.87	0.51%	30.73
<b>Odin Investments</b>	8.45	(0.59%)	30.21

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

February 15, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,659.5	(0.0%)	(0.8%)	2.5%
Banking	6,453.2	(0.1%)	(2.0%)	1.7%
Insurance	89.5	(0.7%)	0.2%	(1.2%)
Diversified Financial Services	174.0	0.2%	0.5%	3.8%
Real Estate	202.9	(0.9%)	(3.6%)	1.8%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	223.0	0.0%	1.0%	(0.7%)
Hotels and Tourism	82.9	0.0%	(2.4%)	(0.4%)
Transportation	62.3	(3.2%)	(4.7%)	(2.3%)
Technology & Communications	316.9	0.1%	(0.2%)	3.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	408.2	(1.0%)	0.5%	(3.6%)
Commercial Services	70.2	0.0%	1.4%	3.3%
Pharmaceutical & Medical Industries	38.0	0.7%	(2.6%)	(0.7%)
Chemical Industries	21.4	(0.8%)	0.5%	5.3%
Food & Beverages	72.9	(0.3%)	0.5%	0.6%
Tobacco & Cigarettes	813.9	(0.0%)	(0.1%)	0.4%
Mining & Extraction Industries	459.3	2.3%	15.2%	32.5%
Engineering & Construction	29.5	1.3%	(5.8%)	47.2%
Electrical Industries	29.5	(0.6%)	(2.5%)	2.0%
Textiles , Leathers & Clothings	62.0	(0.8%)	2.2%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Ready Mix Concrete & Constr	0.45	4.7%
International Brokerage And	0.81	3.8%
Jordan Commercial Bank	0.83	3.8%
Jordan Decapolis Properties	0.32	3.2%
Jordan Phosphate Mines	4.83	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Investment Compo	1.14	(5.0%)
Jordan Pipes Manufacturing	0.57	(5.0%)
Al Faris National Comp For I	1.76	(4.9%)
Jordan Natl Shipping Lines	1.79	(4.8%)
Arab Union Intl Insurance	1.65	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
International Brokerage And	0.81	625
Union Land Development Corp	1.86	392
Jordanian Electric Power	1.18	360
Jordan Decapolis Properties	0.32	313
Specialized Investment Compo	1.14	260

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,730.95	(4.09)	(0.2%)	0.2%	4.4%
Market Cap (JD Mn)	9,659.47	(2.50)	(0.0%)	(0.8%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,242.1	12.4	0.3%	4,850.0	3,281.2
Value Traded (JD '000)	5,340.8	507.9	10.5%	5,034.9	4,047.9
No. of Trades	2,148	(118)	(5.2%)	2,148	1,510

Market Breadth	▲ 13 ▼ 26 = 82
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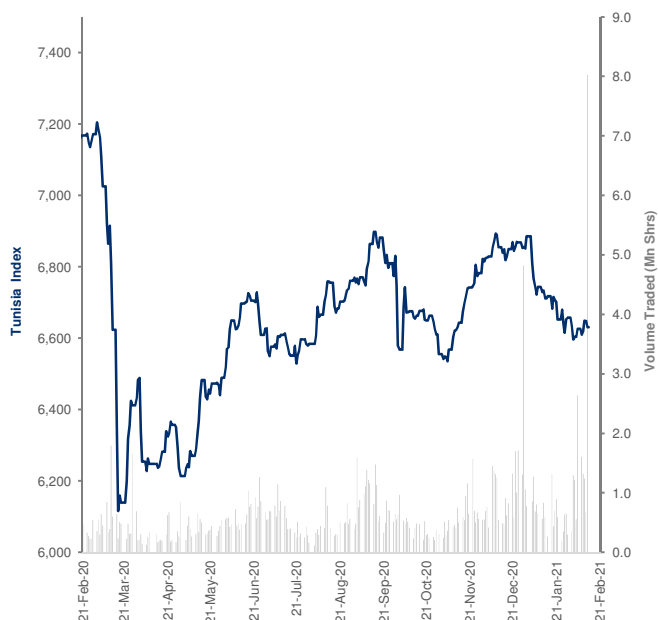
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	4.83	2.77%	1.22
Union Land Development Corp	1.86	(1.06%)	0.72
International Brokerage And	0.81	3.85%	0.48
Jordanian Electric Power	1.18	0.00%	0.43
Specialized Investment Compo	1.14	(5.00%)	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,988.4	(0.2%)	(0.6%)	(3.2%)
Banking	7,343.6	(0.2%)	0.4%	(4.6%)
Insurance	881.2	(0.1%)	(0.6%)	(4.5%)
Leasing	519.2	0.6%	(0.6%)	(2.5%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,653.5	(0.1%)	(0.5%)	(2.9%)
Chemical Industry	463.3	0.6%	(1.2%)	3.3%
Food & Beverage	5,502.0	(0.1%)	(1.5%)	(1.6%)
Retailing	1,071.6	0.1%	(0.8%)	(1.1%)
Others	1,655.5	(1.1%)	(1.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	97.30	3.1%
Cie Internationale de Leasing	16.99	3.0%
Societe Electrostar	1.08	2.9%
Manufacture de Panneaux Bois D	3.44	2.7%
Societe Nouvelle Maison de la	5.77	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.43	(5.9%)
Societe Tunisienne de L'Air	0.70	(5.4%)
BH Leasing	1.61	(4.3%)
ADWYA SA	4.00	(3.6%)
Societe Immobiliere et de Part	29.10	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	4.00	7,414
Societe Tunisienne de L'Air	0.70	145
Universal Auto Distributors Ho	1.43	105
Banque de Tunisie	6.21	80
Societe D'Articles Hygieniques	12.25	41

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,630.65	(17.68)	(0.3%)	(0.4%)	(3.7%)
Market Cap (DT Mn)	20,988	(35.1)	(0.2%)	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	8,021.6	7,349.4	1,093.2%	1,085.9	506.8
Value Traded ('000 DT)	32,529.3	29,221.6	883.5%	6,735.6	3,250.0
No. of Trades	1,551	(179)	(10.3%)	1,435	1,370

Market Breadth	▲ 12	▼ 28	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	4.00	0.00%	29.58
Societe D'Articles Hygieniques	12.25	0.00%	0.51
Banque de Tunisie	6.21	(1.27%)	0.50
Societe Frigorifique et Brasse	18.70	(0.05%)	0.29
Telnet Holding	8.90	(1.11%)	0.21

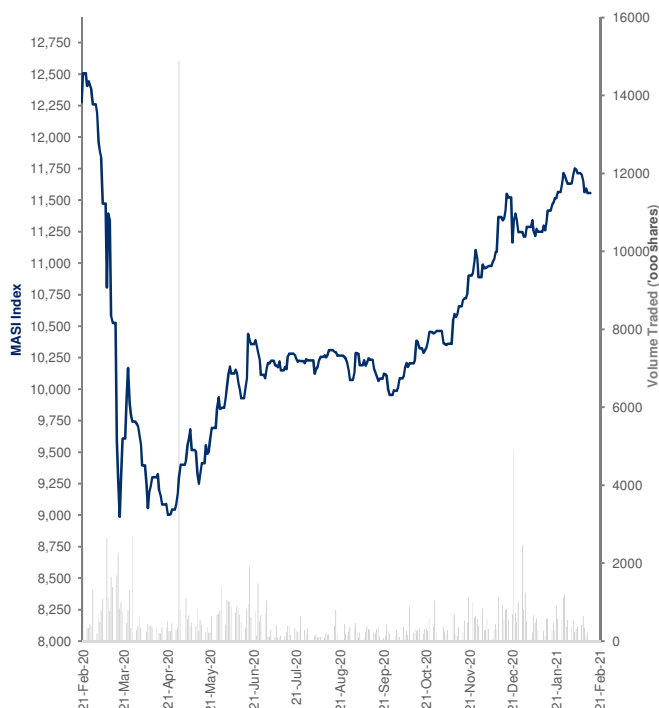
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,905.0	(0.3%)	(0.7%)	2.0%
Banking	195,513.7	0.3%	(1.5%)	1.8%
Beverages	8,847.8	0.0%	0.1%	(3.8%)
Chemicals	2,047.8	0.0%	1.7%	10.3%
Construction & Building Material	63,672.6	(1.5%)	0.2%	1.2%
Distributors	13,905.2	(0.0%)	1.7%	2.6%
Electrical & Electronic Equipment	277.6	0.0%	0.6%	(8.3%)
Electricity	22,060.0	0.0%	0.0%	2.2%
Food Producers & Processors	26,571.1	(1.7%)	0.2%	9.2%
Holding Companies	3,064.2	0.0%	(0.1%)	0.2%
Insurance	24,322.1	0.2%	4.8%	2.4%
Investment & other Finance	3,559.3	0.0%	(2.7%)	5.5%
Leisures & Hotel	1,576.0	0.0%	(3.1%)	(3.5%)
Materials, Software & Computer	5,703.9	0.8%	4.1%	6.0%
Mining	19,818.7	0.2%	4.2%	15.1%
Oil & Gas	15,442.7	(1.1%)	(1.2%)	8.7%
Real Estate	3,580.8	0.5%	(2.2%)	6.4%
Telecommunications	126,326.0	(0.7%)	(2.2%)	(0.9%)
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,720.8	0.0%	(1.4%)	(9.1%)
Forestry & Paper	35.4	0.0%	(1.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	686.00	3.9%
ATLANTA	81.00	1.2%
Cie Miniere de Touissit	1700.00	1.2%
Alliances Developpement Immobi	37.29	1.1%
Disway	495.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	170.00	(2.8%)
LafargeHolcim Maroc SA	1630.00	(1.8%)
Fenie Brossette	48.00	(1.6%)
Cosumar	231.50	(1.5%)
Sonassid	385.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	143.70	111.6
Banque Centrale Populaire	253.10	44.9
Douja Promotion Groupe Addoha	6.85	31.3
Cosumar	231.50	14.0
Attijariwafa Bank	427.90	5.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,556.59	(35.78)	(0.31%)	(0.63%)	2.39%
Market Cap (MAD Mn)	539,905	(1,760)	(0.3%)	(0.7%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	229.1	70.7	44.7%	469.1	673.3
Value Traded (MAD Mn)	70.42	35.55	101.9%	81.5	110.5

#### Market Breadth

▲ 11 ▼ 10 = 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6780.00	0.74%	22.71
Maroc Telecom	143.70	(0.69%)	16.06
Banque Centrale Populaire	253.10	0.04%	11.38
Ciments du Maroc	1661.00	(1.07%)	6.80
Cosumar	231.50	(1.49%)	3.24

Source: Bloomberg, Kamco Research

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