

MENA Markets Daily Report

January 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div>		Kuwait	Premier Market Index	▲	8,009.66	0.1%	2.2%	4.8%
		Kuwait	Main 50 Index	▼	7,048.35	(1.0%)	3.6%	24.0%
	2	Kuwait	Main Market Index	▼	7,049.24	(0.9%)	2.1%	24.0%
	3	Kuwait	All Share Index	▼	7,521.29	(0.1%)	2.2%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,212.24	0.3%	1.5%	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,250.86	0.1%	1.8%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,293.22	0.2%	2.0%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,513.21	0.2%	1.0%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,428.81	0.4%	(1.3%)	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,894.46	0.0%	(4.6%)	0.7%
	10	Oman	MSX 30 Index	▼	4,604.92	(0.1%)	0.6%	1.4%
	11	Egypt	EGX 30	▲	29,389.93	1.5%	(1.2%)	19.5%
	12	Jordan	ASE Index	▲	2,612.93	0.5%	5.0%	2.4%
	13	Tunisia	Tunisia Index	▲	10,099.59	1.1%	1.5%	13.7%
		Morocco	MASI	▲	16,079.69	1.1%	8.8%	22.2%
Emerging Markets								
	China	SSE Composite Index	▼	3,227.12	(0.4%)	(3.7%)	12.7%	
	India	SENSEX	▲	76,724.08	0.3%	(1.8%)	8.2%	
	Brazil	BOVESPA Stock Index	▲	122,650.20	2.8%	2.0%	(10.4%)	
	Mexico	BOLSA Index	▲	50,242.84	0.8%	1.5%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,055.80	0.3%	(1.8%)	5.3%	
Global Markets								
	World	MSCI World Index	▲	3,744.47	1.7%	1.0%	17.3%	
	Asia	MSCI Asia Pacific	▼	556.80	(0.0%)	(2.2%)	8.2%	
	Europe	DJ Stoxx 600	▲	515.02	1.3%	1.5%	6.0%	
	Europe	FTSEurofirst 300	▲	2,050.93	1.2%	1.7%	6.7%	
	U.S.A	S&P 500	▲	5,949.91	1.8%	1.2%	23.3%	
	U.S.A	DJIA	▲	43,221.55	1.7%	1.6%	12.9%	
	U.S.A	NASDAQ Composite	▲	19,511.23	2.5%	1.0%	28.6%	
	UK	FTSE 100	▲	8,301.13	1.2%	1.6%	5.7%	
	Germany	DAX	▲	20,574.68	1.5%	3.3%	18.8%	
	Japan	NIKKEI 225	▼	38,444.58	(0.1%)	(3.6%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	19,286.07	0.3%	(3.9%)	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	109.09	(0.2%)	0.56%	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.22	0.22%	(2.19%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.03	(0.18%)	(0.63%)	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.04%	(0.14%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	82.03	2.6%	9.9%	(3.1%)	
	Oil	NYMEX	▲	80.04	3.3%	11.6%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.08	2.9%	12.4%	6.8%	
	Gold	Gold Spot \$/Oz	▲	2,696.32	0.7%	2.7%	26.3%	
	Silver	Silver Spot \$/Oz	▲	30.65	2.5%	6.1%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	99,678.90	3.4%	6.4%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

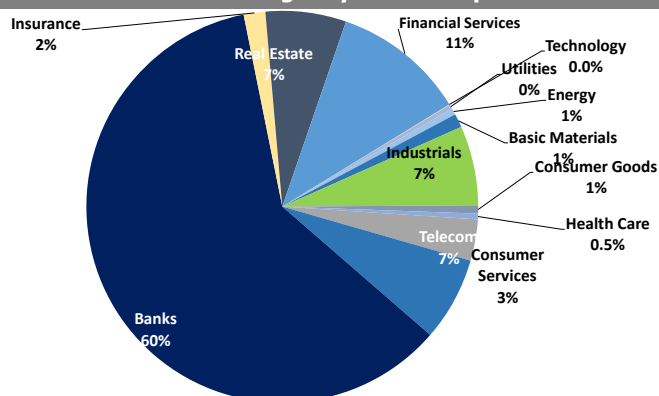
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

January 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,866.0	19.6	11.3%
2- National Bank of Kuwait	7,743.6	13.2	14.7%
3- Boubayan Bank	2,549.9	27.5	10.5%
4- Zain	1,960.2	11.6	14.7%
5- Commercial Bank of Kuwait	1,324.3	13.2	14.9%
6- Gulf Bank	1,133.1	19.7	7.1%
7- Mabane Co.	1,095.2	16.4	10.2%
8- Burgan Bank	709.4	15.2	5.4%
9- Ahli Bank of Kuwait	690.6	13.4	8.4%
10- Agility (PWC Logistics)	640.6	10.5	6.2%
Total	29,713	16.17	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.106	0.007	7.1%
First Takaful Insurance Co.	0.184	0.012	7.0%
United Real Estate Co.	0.120	0.006	5.3%
Int'l Financial Advisors Co.	0.440	0.018	4.3%
Hayat Communications Co.	0.070	0.003	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.265	(0.078)	(22.7%)
Inovent	0.102	(0.014)	(12.1%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.711	(0.076)	(9.7%)
Gulf Insurance Group	1.100	(0.101)	(8.4%)
Wethaq Takaful Insurance Co.	0.044	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.106	7.1%	75,141,477
Int'l Financial Advisors Co.	0.440	4.3%	43,375,576
Inovent	0.102	(12.1%)	36,933,957
Arzan Financial Group For Fin. & Invest.	0.279	4.1%	27,996,726
Gulf Bank	0.298	(3.9%)	27,705,670

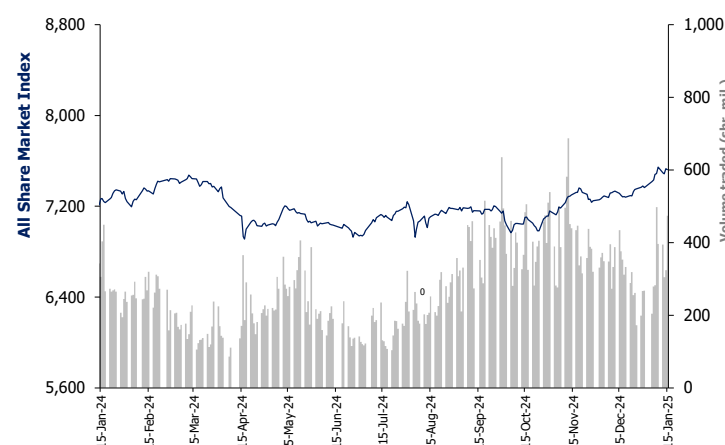
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,382.5	▼	(0.1%)	2.2%	2.2%
Energy	234.6	▲	1.1%	0.7%	0.7%
Basic Materials	504.5	▲	0.0%	(1.9%)	(1.9%)
Industrials	2,907.7	▼	(0.5%)	0.2%	0.2%
Consumer Staples	307.1	▲	1.6%	1.6%	1.6%
Health Care	202.3	▼	(7.1%)	(7.9%)	(7.9%)
Consumer Discretionary	1,520.7	▲	0.5%	5.7%	5.7%
Telecommunications	3,064.9	▼	(0.4%)	(1.3%)	(1.3%)
Banks	26,841.0	▲	0.0%	3.2%	3.2%
Insurance	792.6	▼	(4.1%)	(3.4%)	(3.4%)
Real Estate	2,956.3	▲	0.9%	3.3%	3.3%
Financial Services	4,870.1	▼	(0.6%)	0.4%	0.4%
Technology	14.7	=	0.0%	2.8%	2.8%
Utilities	166.1	▲	1.3%	0.0%	0.0%

Market Breadth	▲ 47	▼ 68	■ 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,009.66	5.6	0.1%	2.2%	2.2%
Main 50 Index	7,048.35	(68.1)	(1.0%)	3.6%	3.6%
Main Market Index	7,049.24	(66.9)	(0.9%)	2.1%	2.1%
All Share Market Index	7,521.29	(9.2)	(0.1%)	2.2%	2.2%
Market Cap (KWD Mn)	44,382.49	(56.9)	(0.1%)	2.2%	2.2%

Index Performance relative to Volume



Market Trading Data and Volatility

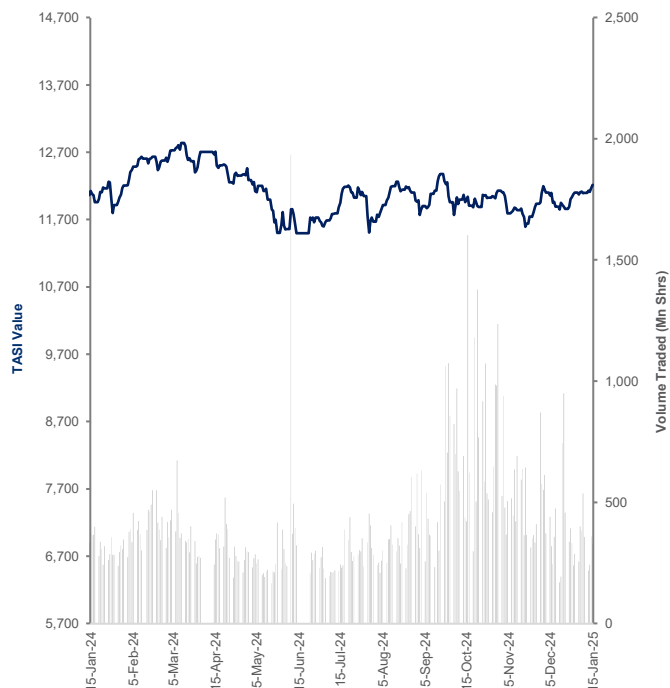
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	473.7	150.3	46.5%	350.3	310.6
Value Traded (KWD Mn)	107.9	30.1	38.7%	83.8	70.6
No. of Trades	23,107	4,953	27.3%	18,375	16,047

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.440	4.3%	18,852,720
Gulf Bank	0.298	(3.9%)	8,373,038
Kuwait Business Town Real Estate Co.	0.106	7.1%	7,938,456
Arzan Financial Group For Fin. & Invest.	0.279	4.1%	7,811,533
National Bank of Kuwait	0.930	1.4%	5,512,380

Saudi Tadawul Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,281,407.7	0.2%	0.8%	0.8%
Energy	6,878,491.9	0.0%	0.2%	0.2%
Materials	620,656.3	0.6%	(1.7%)	(1.7%)
Capital Goods	70,902.5	(2.2%)	5.1%	5.1%
Commercial & Professional Svc	16,362.4	(0.4%)	5.6%	5.6%
Transportation	51,292.6	0.3%	5.6%	5.6%
Consumer Durables & Apparel	9,835.5	(0.6%)	8.2%	8.2%
Consumer Services	70,463.2	0.7%	2.4%	2.4%
Media	48,677.7	(0.2%)	1.4%	1.4%
Consumer Discretionary Distribution &	31,545.1	0.3%	4.7%	4.7%
Consumer Staples Distribution & Retail	53,328.7	1.4%	15.1%	15.1%
Food & Beverages	117,191.8	1.3%	0.9%	0.9%
Health Care Equipment & Svc	190,749.1	0.1%	9.2%	9.2%
Pharma, Biotech & Life Science	17,582.0	(0.5%)	3.9%	3.9%
Banks	990,665.0	0.9%	1.7%	1.7%
Financial Services	69,747.9	1.4%	3.0%	3.0%
Insurance	100,255.0	(0.1%)	3.3%	3.3%
Telecommunication Services	265,462.4	0.9%	4.5%	4.5%
Utilities	387,010.5	(0.5%)	(0.8%)	(0.8%)
REITs	15,497.8	(0.1%)	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	129,585.0	(0.3%)	2.8%	2.8%
Software & Services	145,599.6	0.2%	5.6%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	59.70	9.9%
Marafiq	55.00	5.8%
United International Transport	84.10	4.9%
Almoosa Health Co.	141.80	4.3%
Balsm Alofoq Medical Co.	75.90	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	190.60	(5.5%)
Saudi Re for Cooperative Reins	57.40	(3.5%)
Riyadh Cables Group Co	146.00	(3.1%)
Etihad Atheeb Telecommunicatio	104.40	(2.6%)
Arriyadh Development Co	34.80	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.45	46,293
Al-Baha Development & Investme	0.44	43,567
Anaam International Holding Gr	1.27	14,277
Shams	0.94	11,672
Nice One Beauty Digital Marketing Co.	59.70	9,114

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,212.24	39.49	0.3%	1.5%	1.5%
Market Cap (SAR Mn)	10,281,408	15,406	0.2%	0.8%	0.8%

Trading Indicators	Today's Value	0 Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	330.4	(28.5)	(7.9%)	327.9	399.1
Value Traded (SAR Mn)	7,170.5	1,076.4	17.7%	5,907.2	8,588.7
No. of Trades	528,139	57,490	12.2%	465,501	518,447

Market Breadth

▲ 116 ▼ 114 = 28

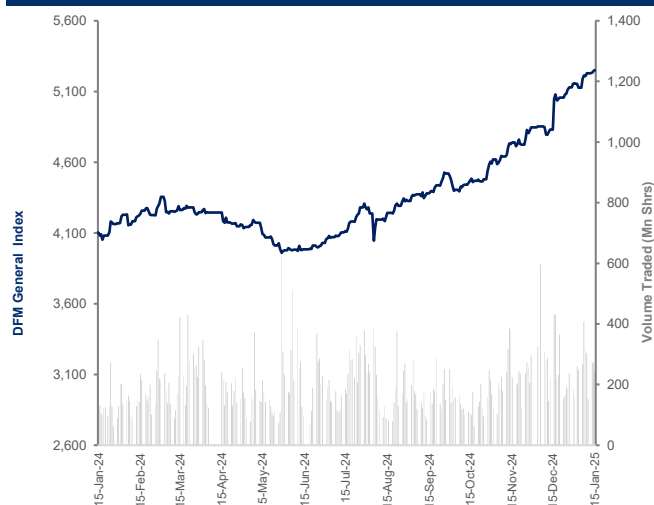
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	59.70	9.9%	529.25
Al Rajhi Bank	96.20	0.2%	505.65
Almoosa Health Co.	141.80	4.3%	275.69
Saudi National Bank	34.45	2.8%	269.41
Alinma Bank	29.60	(1.0%)	253.10

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	916,436.0	0.1%	1.3%	1.3%
Financials	362,174.0	0.2%	1.2%	1.2%
Real Estate	191,539.9	0.4%	0.0%	0.0%
Industrial	101,881.8	(0.1%)	0.5%	0.5%
Materials	1,133.8	(9.2%)	(9.2%)	(9.2%)
Consumer Staples	32,232.2	0.4%	1.4%	1.4%
Consumer Discretionary	42,298.2	0.0%	15.1%	15.1%
Telecommunication	35,583.3	4.4%	4.8%	4.8%
Utilities	149,592.7	(1.3%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	5.16	7.5%
Emirates Integrated Telecomm	7.85	4.4%
Takaful Emarat Insurance	1.55	3.3%
Al Mazaya Holding Company	0.95	3.0%
Shuaa Capital	0.26	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.43	(10.0%)
National Cement Co	3.16	(9.2%)
DEWA	2.82	(1.4%)
National International Holding	4.39	(1.3%)
Ektitab Holding Company	0.19	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	51,051
TALABAT Holding PLC	1.63	23,782
TECOM	3.25	20,693
Takaful Emarat Insurance	1.55	16,935
Shuaa Capital	0.26	13,159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,250.86	5.31	0.1%	1.8%	1.8%
Market Cap (AED Mn)	916,436	750	0.1%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	245.4	(26.2)	(9.6%)	273.9	135.1
Value Traded (AED Mn)	636.2	(49.0)	(7.2%)	623.5	286.6
No. of Trades	13,431	(2,110)	(13.6%)	13,904	6,296

Market Breadth	▲ 20	▼ 19	▬ 36
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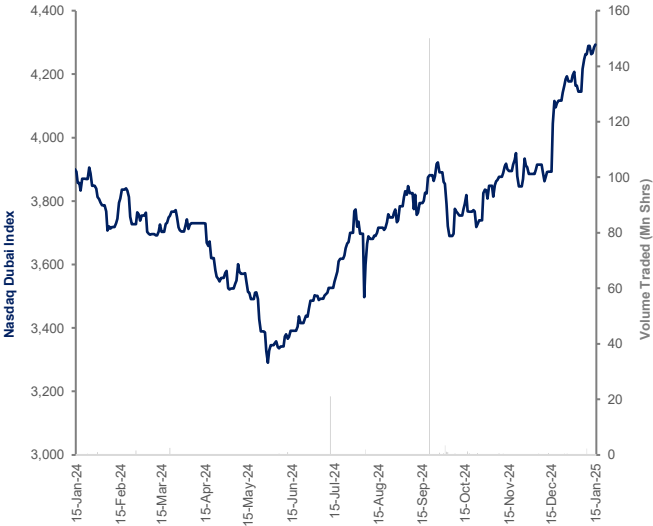
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.75	0.39%	158.39
Emirates Nbd	21.90	0.46%	76.27
TECOM	3.25	(0.31%)	67.25
TALABAT Holding PLC	1.63	0.00%	38.91
SALIK	5.35	(0.74%)	36.27

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	50,126.1	0.0%	(3.0%)	(3.0%)
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	188.1	0.0%	17.4%	17.4%
ENBD REIT (CEIC) Limited	88.8	0.0%	0.9%	0.9%
Hikma Pharmaceuticals GDR	5,483.9	0.0%	(0.7%)	(0.7%)
Nasdaq, Inc.	43,612.6	0.0%	(3.2%)	(3.2%)
Orascom Construction Limited	607.4	0.0%	(10.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.58	2.6
Orascom Construction Limited	5.51	0.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,293.22	4.59	0.1%	2.0%	2.0%
Market Cap (USD Mn)	50,126	0.0	0.0%	(3.0%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.00289	(0.01)	(70%)	0.306	0.01
Value Traded (USD Mn)	0.00308	(0.00)	(56%)	0.1	0.01
No. of Trades	2	(2.00)	(50%)	6	5

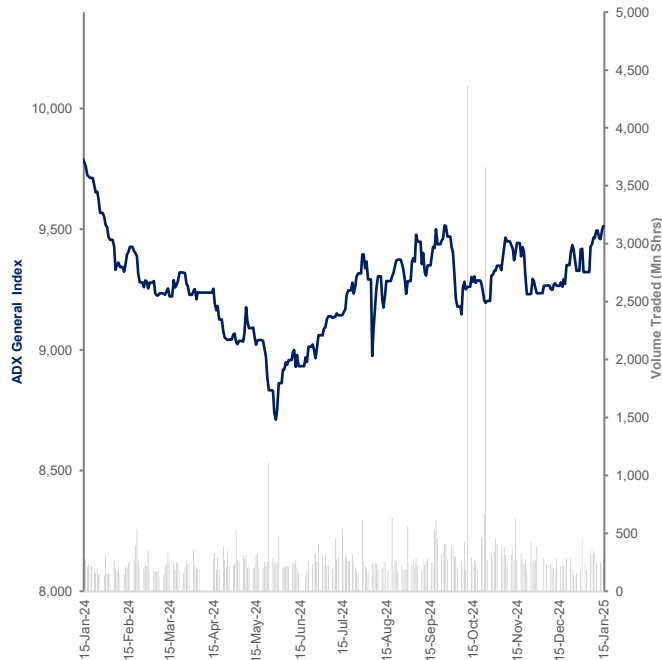
Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.51	0.00%	0.00
Emirates Reit (Ceic) Limited	0.58	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,914,424.3	0.0%	(0.4%)	(0.4%)
Financials	1,382,594.4	0.1%	0.7%	0.7%
Telecommunication	179,009.3	0.1%	1.2%	1.2%
Consumer Discretionary	71,708.0	1.1%	4.2%	4.2%
Industrial	258,576.6	(0.7%)	3.9%	(0.8%)
Real Estate	64,995.3	(0.2%)	(0.4%)	(0.4%)
Basic Materials	96,146.6	0.3%	4.0%	4.0%
Energy	418,514.5	(0.7%)	0.2%	0.2%
Utilities	350,794.9	0.6%	(11.1%)	(11.1%)
Consumer Staples	37,992.7	(0.5%)	1.7%	1.7%
Health Care	54,092.1	1.6%	7.8%	7.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	6.73	11.1%
Americana Restaurants International PLC	2.40	5.3%
ARAM Group	1.87	3.9%
Commercial Bank International	0.70	2.5%
Gulf Medical Projects Co.	2.10	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.53	(3.8%)
National Bank Of Ras Al Khaimah	6.02	(3.4%)
Hayah Insurance Co	1.00	(2.9%)
Alef Education	1.12	(1.8%)
Alpha Dhabi Holding PJSC	12.68	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.61	25,169
Americana Restaurants International PLC	2.40	24,176
Multiply Group	2.15	20,814
ADNOC Drilling	5.65	20,697
Eshraq Investments P.J.S.C	0.34	15,245

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,513.21	15.60	0.2%	1.0%	1.0%
Market Cap (AED Mn)	2,914,424	1,242	0.0%	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	272.5	37.1	15.8%	279.8	254.3
Value Traded (AED Mn)	1,034.8	73.4	7.6%	1,013.7	1,083.6
No. of Trades	19,104	(733)	(3.7%)	19,296	13,346

Market Breadth	0			
	▲ 28	▼ 21	= 39	

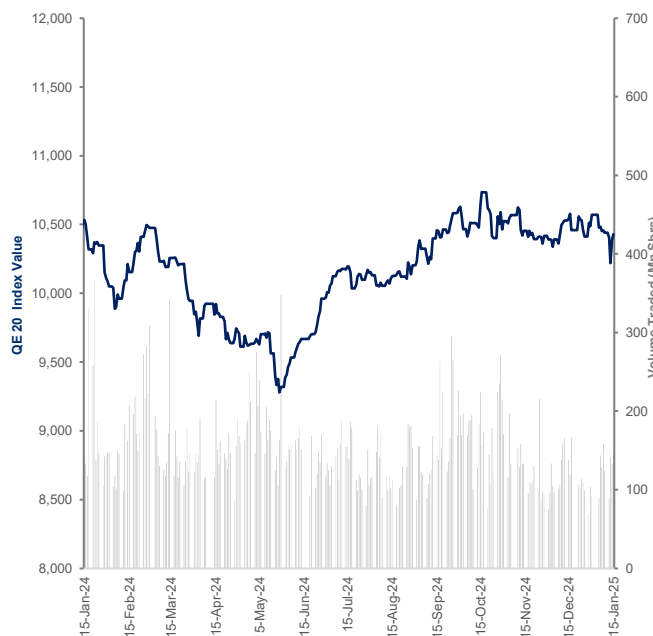
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.00%	181.90
ADNOC Drilling	5.65	0.00%	117.19
Alpha Dhabi Holding PJSC	12.68	(1.71%)	74.08
Americana Restaurants International PLC	2.40	5.26%	57.49
Multiply Group	2.15	(0.92%)	45.08

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,579.2	0.3%	(1.7%)	(1.7%)
Banking & Finance Sector	297,396.3	0.3%	(2.6%)	(2.6%)
Goods & Consumer Services	30,103.8	(0.2%)	(0.5%)	(0.5%)
Industrial Sector	146,706.5	0.4%	(1.1%)	(1.1%)
Insurance Sector	10,864.0	(1.1%)	(2.2%)	(2.2%)
Real Estate	40,171.4	(0.8%)	(7.8%)	(7.8%)
Telecom	47,091.2	2.6%	5.3%	5.3%
Transport	38,246.0	(1.3%)	2.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	12.26	3.2%
Gulf International Services QS	3.26	1.9%
Doha Bank QPSC	2.04	1.8%
Qatar National Cement Co QSC	4.13	1.5%
Qatar Islamic Bank SAQ	20.75	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	1.28	(2.7%)
Meeza	3.06	(1.8%)
Doha Insurance Co QSC	2.52	(1.8%)
Al Khaleej Takaful Group QSC	2.29	(1.8%)
Qatar Gas Transport Co Ltd	4.35	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	3.26	15,820
Ezdan Holding Group QSC	0.95	15,758
Qatar Aluminum Manufacturing C	1.21	12,430
Mesaieed Petrochemical Holding	1.43	9,504
Masraf Al Rayan QSC	2.42	7,568

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,428.81	43.92	0.4%	(1.3%)	(1.3%)
Market Cap (QAR Mn)	610,579	1,827	0.3%	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	146.7	13.8	10.4%	127.9	153.8
Value Traded (QAR Mn)	431.5	(3.6)	(0.8%)	371.7	445.5
No. of Trades	15,689	(233)	(1.5%)	13,545	15,701

Market Breadth	0			
	▲ 17	▼ 31	= 5	

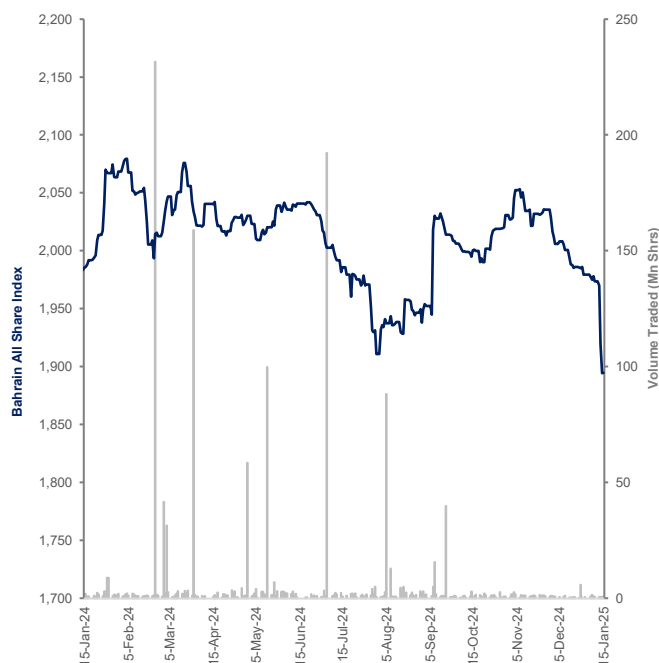
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.82	0.12%	56.33
Gulf International Services QS	3.26	1.87%	50.65
Ooredoo QPSC	12.26	3.20%	29.35
Qatar Islamic Bank SAQ	20.75	1.22%	28.81
Dukhan Bank	3.59	0.03%	25.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,635.5	0.6%	0.0%	0.0%
Materials	1,562.0	0.9%	(15.4%)	(15.4%)
Industrial	130.4	0.0%	(0.3%)	(0.3%)
Consumer Discretionary	232.9	(0.7%)	(0.3%)	(0.3%)
Consumer Staples	123.2	0.0%	(1.9%)	(1.9%)
Financials	31,645.3	0.6%	1.0%	1.0%
Communication Services	879.9	0.3%	(0.2%)	(0.2%)
Real Estate	61.8	0.0%	(5.0%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.46	1.4%
AlAbraaj Restaurant Group	0.24	1.3%
Aluminium Bahrain B.S.C	1.10	0.9%
Bahrain Telecommunications Co	0.50	0.4%
BBK BSC	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.32	(4.5%)
Gulf Hotel Group B.S.C	0.33	(2.6%)
Zain Bahrain BSCC	0.11	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.32	150
Zain Bahrain BSCC	0.11	125
Kuwait Finance House - Bahrain	2.46	109
Seef Properties BSC	0.11	95
Al Salam Bank-Bahrain BSC	0.20	72

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,894.46	0.26	0.0%	(4.6%)	(4.6%)
Market Cap (BHD Mn)	34,635.5	218.0	0.6%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	736	83	12.7%	777.3	2,201.5
Value Traded (BHD '000)	402	63	18.4%	319.3	1,162.9
No. of Trades	42	(8)	(16.0%)	30	50

Market Breadth	5	3	36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.46	1.44%	0.26
Aluminium Bahrain B.S.C	1.10	0.92%	0.04
Bahrain Telecommunications Co	0.50	0.40%	0.02
Arab Banking Corp BSC	0.32	(4.48%)	0.02
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,335.2	(0.2%)	0.9%	0.9%
Financial	5,304.1	(0.0%)	2.0%	2.0%
Industrial	4,598.2	(0.2%)	0.8%	0.8%
Services	2432.9	(0.4%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The National Detergent Co.	0.78	9.9%
Gulf Mushroom Products Co.	0.25	9.8%
Construction Materials Industries Co.	0.049	8.9%
Taageer Finance	0.12	8.5%
Voltamp Energy Co.	0.44	7.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	(4.1%)
Dhofar Generating Company	0.06	(3.0%)
Renaissance Services Co.	0.36	(2.4%)
Dhofar Insurance Co.	0.23	(2.1%)
Muscat Finance Co. Ltd.	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.34	4,274
Sohar Bank	0.14	3,918
OQ BASE INDUSTRIES (SFZ)	0.11	3,370
OQ Gas Networks	0.14	2,440
Galfar Engineering & Contracting Co.	0.07	936

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,604.92	(6.17)	(0.1%)	0.6%	0.6%
Market Cap (OMR Mn)	12,335.2	(19.39)	(0.2%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	19,048.4	5,452.8	40.1%	23,900.7	14,283.7
Value Traded (OMR '000)	4,399.6	2,077.4	89.5%	4,376.6	2,753.0

Market Breadth	0
	▲ 19 ▼ 17 = 82

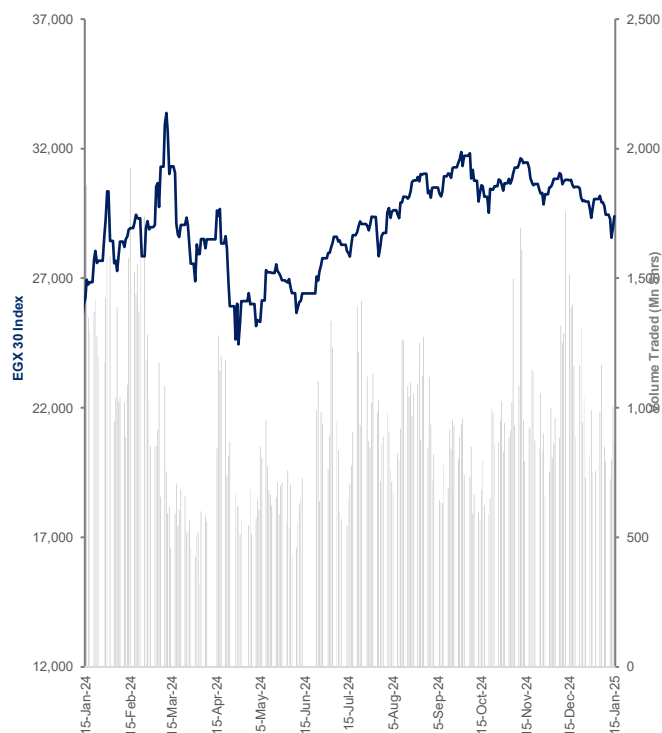
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	(0.58%)	1.47
Oman Cables Industry Co.	2.90	0.38%	0.90
Sohar Bank	0.14	1.44%	0.55
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.38
OQ Gas Networks	0.14	0.00%	0.33

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,111,590.5	0.6%	(0.6%)	(0.6%)
Banks	404,009.7	(4.6%)	(7.7%)	(7.7%)
Basic Resources	323,914.9	4.2%	10.2%	10.2%
Industrial Goods	174,453.5	(0.6%)	(1.9%)	(1.9%)
Health Care & Pharmaceuticals	50,170.6	0.7%	1.0%	1.0%
Real Estate	311,553.4	3.2%	0.2%	0.2%
Travel and Leisure	73,675.4	0.7%	1.7%	1.7%
Food, Beverages & Tobacco	181,768.7	0.7%	(2.8%)	(2.8%)
Energy and Support Services	19,817.3	1.3%	1.7%	1.7%
Trade and Distributors	17,057.0	(0.4%)	(4.9%)	(4.9%)
Shipping and Transport	79,666.7	2.9%	3.7%	3.7%
Education Services	25,303.0	1.9%	5.3%	5.3%
Contracting and Construction Eng	38,365.3	1.8%	(5.4%)	(5.4%)
Textiles and Durables	28,906.7	3.9%	0.9%	0.9%
Building Materials	22,732.0	4.0%	(0.1%)	(0.1%)
Media & Communication Services	147,444.8	0.2%	(1.9%)	(1.9%)
Paper and Packaging	2,614.2	(1.3%)	3.4%	3.4%
Non-bank Financial Services	210,137.4	0.7%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	50.00	19.0%
Alexandria Pharmaceuticals	395.73	15.8%
Egypt Aluminum	144.90	15.0%
Rubex International for Plastic and Acrylic Manufacturing	12.48	12.7%
Development & Engineering Consultants	61.89	11.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	51.75	(11.0%)
Ismailia Development and Real Estate Co	18.66	(4.9%)
Rakta Paper Manufacturing	29.59	(4.1%)
Gulf Canadian Real Estate Investment Co.	45.12	(3.9%)
Orascom Financial Holding	0.43	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Company for Construction Development-Lift Slab	0.42	122,982
Orascom Financial Holding	0.43	122,144
Orascom Investment Holding	0.52	107,019
Egyptians For Investment & Urban Development	0.22	77,844
Dice Sport & Casual Wear	2.41	27,162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,389.93	422.8	1.5%	(1.2%)	(1.2%)
Market Cap (EGP Mn)	2,111,590.5	11,932.7	0.6%	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	861.4	(143.0)	(14.2%)	882.6	1,290.8
Value Traded (EGP Mn)	3,620.6	56.3	1.6%	2,912.3	3,662.6
No. of Trades	95,026	1,425	1.5%	86,256	135,843

0

Market Breadth

▲ 131

▼ 40

= 50

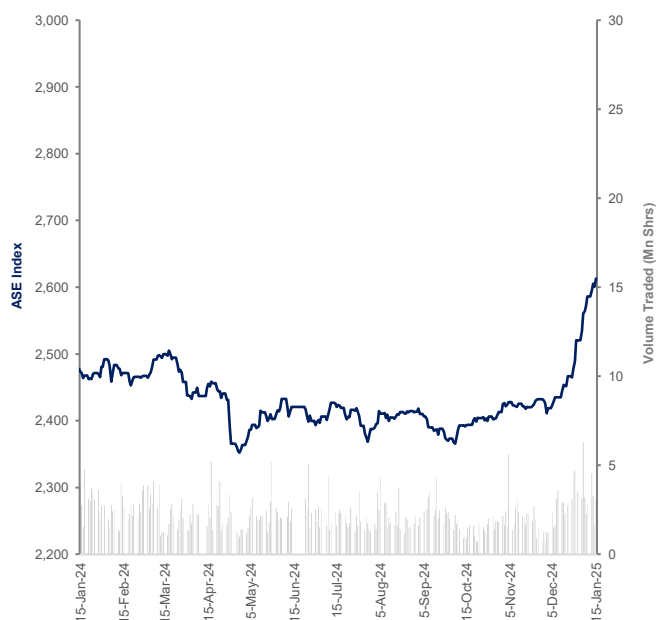
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.01	4.34%	449.69
Egypt Aluminum	144.90	15.04%	239.95
Heliopolis Housing	9.80	9.38%	188.26
Commercial International Bank (Egypt)	75.50	0.67%	161.35
Ezz Steel	130.00	1.57%	160.15

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,740.2	0.6%	7.7%	7.7%
Banks	8,031.8	1.0%	4.9%	4.9%
Insurance	280.3	(0.4%)	1.2%	1.2%
Diversified Financial Services	273.6	(0.3%)	0.6%	0.6%
Real Estate	310.6	(0.5%)	1.8%	1.8%
Health Care Services	51.5	0.0%	(0.0%)	(0.0%)
Educational Services	290.1	0.3%	3.9%	3.9%
Hotels and Tourism	266.6	(1.0%)	3.5%	3.5%
Transportation	92.8	0.5%	4.1%	4.1%
Technology and Communication	569.9	0.7%	4.9%	4.9%
Utilities and Energy	1,005.1	0.4%	4.6%	4.6%
Commercial Services	252.7	(0.1%)	(2.3%)	(2.3%)
Pharmaceutical and Medical Industries	69.1	(0.3%)	4.7%	4.7%
Chemical Industries	61.0	1.6%	5.9%	5.9%
Food and Beverages	218.4	0.2%	0.1%	0.1%
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,802.3	0.4%	14.4%	14.4%
Engineering and Construction	109.3	1.7%	(0.1%)	(0.1%)
Electrical Industries	20.7	0.0%	1.7%	1.7%
Textiles Leathers and Clothings	32.4	0.0%	6.9%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	0.96	4.3%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.55	3.8%
JORDAN ISLAMIC BANK	4.28	3.4%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.63	3.3%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
EURO ARAB INSURANCE GROUP	1.81	(4.7%)
FUTURE ARAB INVESTMENT COMPANY	0.61	(4.7%)
JORDAN FRENCH INSURANCE	0.65	(4.4%)
RUMM FINANCIAL BROKERAGE	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.28	292
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.63	151
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.55	84
CAPITAL BANK OF JORDAN	2.01	81
JORDAN KUWAIT BANK	3.08	67

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,612.93	12.38	0.5%	5.0%	5.0%
Market Cap (JD Mn)	18,740.24	110.38	0.6%	7.7%	7.7%

Trading Indicators	Today's Value	DTD 0	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,055.3	1,436.4	88.7%	3,373.3	3,157.4
Value Traded (JD '000)	6,123.6	2,913.0	90.7%	6,951.7	3,419.6
No. of Trades	2,418	573	31.1%	2,490	1,929

Market Breadth	▲ 31	▼ 27	= 103
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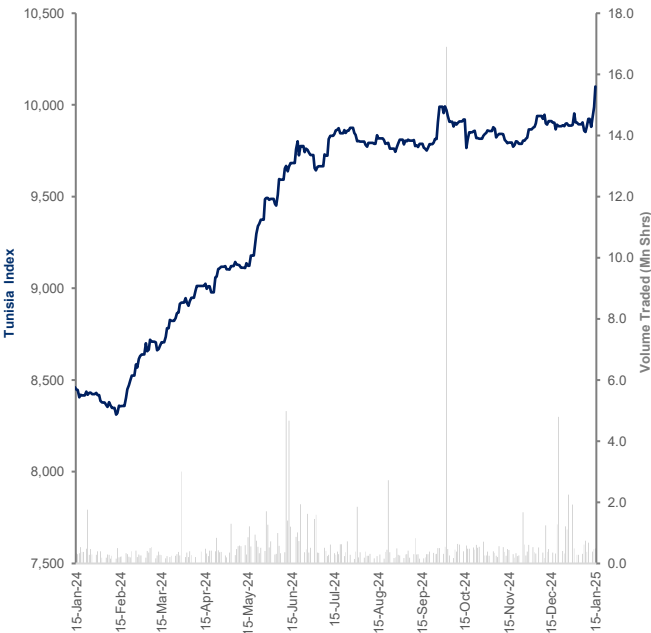
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.28	3.38%	1.23
ARAB BANK	4.80	0.84%	0.25
JORDAN KUWAIT BANK	3.08	1.65%	0.21
CAPITAL BANK OF JORDAN	2.01	0.00%	0.16
BANK OF JORDAN	2.28	0.89%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,253.4	1.2%	1.7%	1.7%
Banking	10,388.5	1.5%	2.2%	2.2%
Insurance	972.0	(1.9%)	(0.9%)	(0.9%)
Leasing	917.5	0.4%	0.5%	0.5%
Financial Services	1,702.2	3.2%	2.3%	2.3%
Industrial	2,016.5	0.2%	(2.1%)	(2.1%)
Chemical Industry	456.5	3.0%	7.6%	7.6%
Food & Beverage	4,104.3	1.7%	2.8%	2.8%
Retailing	1,189.8	(0.1%)	4.1%	4.1%
Others	1,506.2	0.1%	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	114.39	5.4%
Attijari Bank	55.98	3.7%
Societe Magasin General	7.55	3.4%
Societe Tunsienne d'Entreprise	7.59	3.4%
Poulina Group	8.89	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	46.00	(4.2%)
Societe Nouvelle Maison de la	3.50	(3.8%)
Ennaki Automobiles	10.60	(1.9%)
Arab Tunisian Bank	2.70	(1.8%)
Societe Tunisienne d'Assurance	174.99	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.40	90
Banque Nationale Agricole	8.15	45
Societe D'Articles Hygieniques	10.05	39
Societe Frigorifique et Brasse	12.00	38
Societe Tunsienne d'Entreprise	7.59	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,099.59	110.56	1.1%	1.5%	1.5%
Market Cap (DT Mln)	23,253	282.66	1.2%	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	491.0	27.6	6.0%	459.6	350.5
Value Traded ('000 DT)	4,498.0	(1,135.7)	(20.2%)	3,813.5	2,468.9
No. of Trades	1,736	110	6.8%	1,308	954

Market Breadth	0
	▲ 29 ▼ 13 = 22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	114.39	5.43%	0.48
Societe Frigorifique et Brasse	12.00	1.95%	0.45
Banque Internationale Arabe de	97.00	2.12%	0.41
Societe D'Articles Hygieniques	10.05	0.70%	0.39
Banque Nationale Agricole	8.15	0.62%	0.36

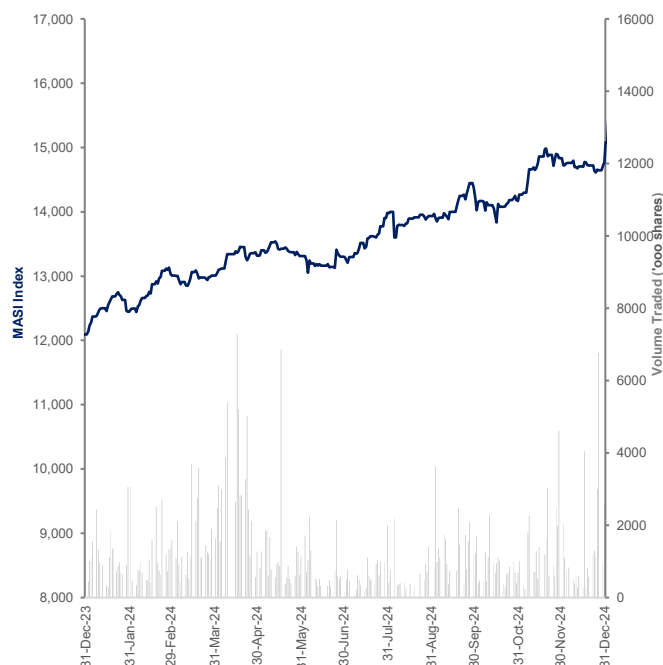
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	668,876.4	0.9%	8.4%	8.4%
Banking	273,388.7	0.7%	8.1%	8.1%
Beverages	9,080.2	(2.1%)	(0.4%)	(0.4%)
Chemicals	2,732.7	(0.4%)	8.0%	8.0%
Construction & Building Material	80,224.4	(0.6%)	5.1%	5.1%
Distributors	17,137.5	1.0%	2.6%	2.6%
Electricity	33,165.5	(1.7%)	4.9%	4.9%
Food Producers & Processors	28,189.7	1.9%	7.4%	7.4%
Holding Companies	5,869.2	(1.5%)	17.5%	17.5%
Insurance	33,026.4	3.8%	7.1%	7.1%
Investment & other Finance	3,908.9	0.0%	4.3%	4.3%
Leisures & Hotel	3,341.0	(0.8%)	4.1%	4.1%
Materials, Software & Computer	6,256.6	0.5%	9.8%	9.8%
Mining	47,152.3	1.5%	17.2%	17.2%
Oil & Gas	12,993.8	0.5%	0.5%	0.5%
Real Estate	29,994.2	1.4%	13.5%	13.5%
Telecommunications	80,876.8	3.0%	12.2%	12.2%
Transport	1,428.3	(0.6%)	6.2%	6.2%
Forestry & Paper	110.0	3.4%	12.0%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	143.00	8.33%
Wafa Assurance	4750.00	3.49%
Med Paper SA	23.00	3.37%
Cosumar	215.00	3.37%
Maghreb Oxygene	272.95	3.00%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	132.55	(3.95%)
Societe Des Boissons du Maroc	2300.00	(2.95%)
Ciments du Maroc	1930.00	(2.03%)
Lesieur Cristal	285.00	(1.72%)
TAQA Morocco SA	1406.00	(1.68%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	215.00	217.3
Maroc Telecom	92.00	184.3
Attijariwafa Bank	627.50	107.8
Douja Promotion Groupe Addoha	45.99	106.7
ATLANTA	143.00	87.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,079.69	167.04	1.0%	8.8%	8.8%
Market Cap (MAD Mn)	668,876	5,982	0.9%	8.4%	8.4%

Trading Indicators	Today's Value	DTD 0	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	890.9	238.9	36.7%	2,500.8	1,111.9
Value Traded (MAD Mn)	230.15	106.71	86.4%	428.4	118.7

Market Breadth

▲ 19 ▼ 15 = 7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	627.50	1.21%	64.50
Cosumar	215.00	3.37%	46.56
LafargeHolcim Maroc SA	2045.00	0.20%	16.20
Credit du Maroc SA	1045.00	(0.48%)	13.43
Alliances Developpement Immobi	520.00	0.19%	13.31

Source: Bloomberg, Kamco Research

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