

MENA Markets Daily Report

April 16, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,357.71	0.0%	6.6%	4.8%	
		Kuwait	Main 50 Index	▲	6,904.97	0.9%	1.4%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,137.32	0.3%	3.3%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,805.44	0.1%	6.0%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,616.81	0.2%	(3.5%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,078.26	0.4%	(1.6%)	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,130.31	1.2%	(1.8%)	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,290.26	0.6%	(1.4%)	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,213.33	0.7%	(3.4%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,903.17	(0.1%)	(4.2%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,278.02	0.0%	(6.5%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	31,185.03	0.0%	4.9%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,545.40	(1.1%)	2.3%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	11,028.74	0.4%	10.8%	13.7%	
		Morocco	MASI	▲	17,056.95	2.9%	15.5%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,267.66	0.1%	(2.5%)	12.7%	
		India	SENSEX	▲	76,734.89	2.1%	(1.8%)	8.2%	
		Brazil	BOVESPA Stock Index	▼	129,245.39	(0.2%)	7.5%	(10.4%)	
		Mexico	BOLSA Index	▲	52,643.04	0.5%	6.3%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,070.26	1.0%	(0.5%)	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	803.10	0.3%	(4.5%)	17.3%	
		Asia	MSCI Asia Pacific	▲	557.21	1.1%	(2.1%)	8.2%	
		Europe	DJ Stoxx 600	▲	508.06	1.6%	0.1%	6.0%	
		Europe	FTSEurofirst 300	▲	2,017.56	1.6%	0.1%	6.7%	
		U.S.A	S&P 500	▼	5,396.63	(0.2%)	(8.2%)	23.3%	
		U.S.A	DJIA	▼	40,368.96	(0.4%)	(5.1%)	12.9%	
		U.S.A	NASDAQ Composite	▼	16,823.17	(0.1%)	(12.9%)	28.6%	
		UK	FTSE 100	▲	8,249.12	1.4%	0.9%	5.7%	
		Germany	DAX	▲	21,253.70	1.4%	6.8%	18.8%	
		Japan	NIKKEI 225	▲	34,267.54	0.8%	(14.1%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	21,466.27	0.2%	7.0%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	100.22	0.6%	(7.62%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.32	0.31%	5.71%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.13	(0.61%)	8.96%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.46%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	64.67	(0.3%)	(13.4%)	(3.1%)	
		Oil	NYMEX	▼	61.33	(0.3%)	(14.5%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.33	0.1%	5.4%	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,230.72	0.6%	23.1%	26.3%	
		Silver	Silver Spot \$/Oz	▼	32.32	(0.1%)	11.8%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	84,016.48	(1.0%)	(10.3%)	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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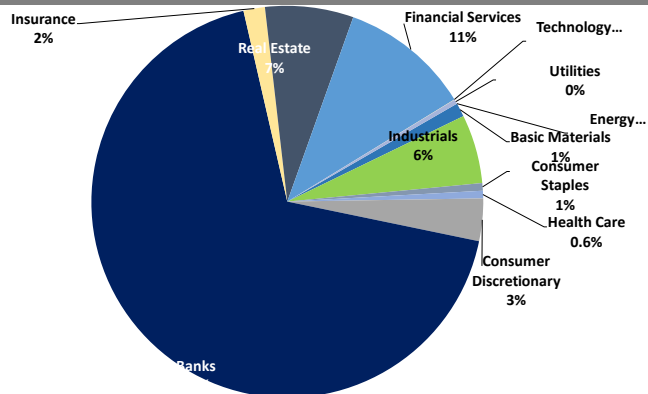
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,155.7	21.9	10.9%
2- National Bank of Kuwait	8,218.2	13.7	14.6%
3- Boubayan Bank	2,818.5	29.1	10.6%
4- Zain	2,038.0	9.8	16.9%
5- Commercial Bank of Kuwait	1,422.6	9.0	21.1%
6- Gulf Bank	1,333.5	22.2	7.2%
7- Mabane Co.	1,168.3	17.9	9.7%
8- Warba Bank	965.2	43.1	6.7%
9- Burgan Bank	846.9	18.2	5.3%
10- Ahli Bank of Kuwait	725.5	13.8	8.3%
Total	32,692	17.11	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.079	0.008	10.8%
Osos Holding Group Co.	0.130	0.006	4.8%
National Cleaning Co.	0.052	0.002	4.8%
Warba Bank	0.221	0.010	4.7%
Advanced Technology Co.	0.747	0.032	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.220	(0.060)	(21.4%)
Al Kout for Industrial Projects Co.	0.945	(0.101)	(9.7%)
Equipment Holding Co.	0.053	(0.003)	(4.7%)
Injazzat Real Estate Development Co.	0.103	(0.005)	(4.6%)
Bayan Investment Co.	0.058	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.221	4.7%	164,235,715
Arzan Financial Group For Fin. & Invest.	0.268	(1.1%)	10,872,282
Kuwait Finance House	0.712	(0.3%)	10,681,673
Kuwait Real Estate Co.	0.330	1.2%	10,278,926
Agility (PWC Logistics)	0.240	0.4%	9,445,185

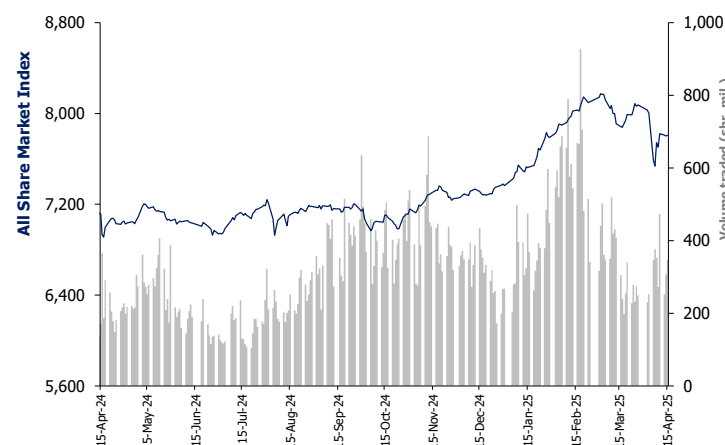
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,805.4	▲	0.1%	(3.3%)	6.0%
Energy	1,283.5	▲	1.0%	(3.1%)	7.9%
Basic Materials	873.3	▼	(1.4%)	(2.8%)	(4.2%)
Industrials	728.2	▼	(0.1%)	(2.3%)	0.6%
Consumer Staples	910.6	▼	(0.4%)	(7.7%)	(8.8%)
Health Care	570.3	▲	1.8%	(0.1%)	24.4%
Consumer Discretionary	2,267.0	▲	0.4%	(4.0%)	6.8%
Telecommunications	1,014.3	▼	(0.1%)	(3.4%)	(0.3%)
Banks	1,972.9	▼	(0.0%)	(3.5%)	9.0%
Insurance	1,952.3	▼	(0.9%)	(8.4%)	(5.0%)
Real Estate	1,504.5	▲	0.4%	(0.8%)	11.2%
Financial Services	1,457.0	▲	0.5%	(3.4%)	(3.5%)
Technology	1,084.0	▲	0.7%	0.7%	4.2%
Utilities	394.7	▲	2.0%	(2.6%)	(0.7%)

Market Breadth		63		52		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,357.71	1.1	0.0%	(3.7%)	6.6%	
Main 50 Index	6,904.97	61.4	0.9%	(2.5%)	1.4%	
Main Market Index	7,137.32	19.7	0.3%	(1.8%)	3.3%	
All Share Market Index	7,805.44	4.7	0.1%	(3.3%)	6.0%	
Market Cap (KWD Mn)	47,141.20	26.7	0.1%	(0.2%)	8.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

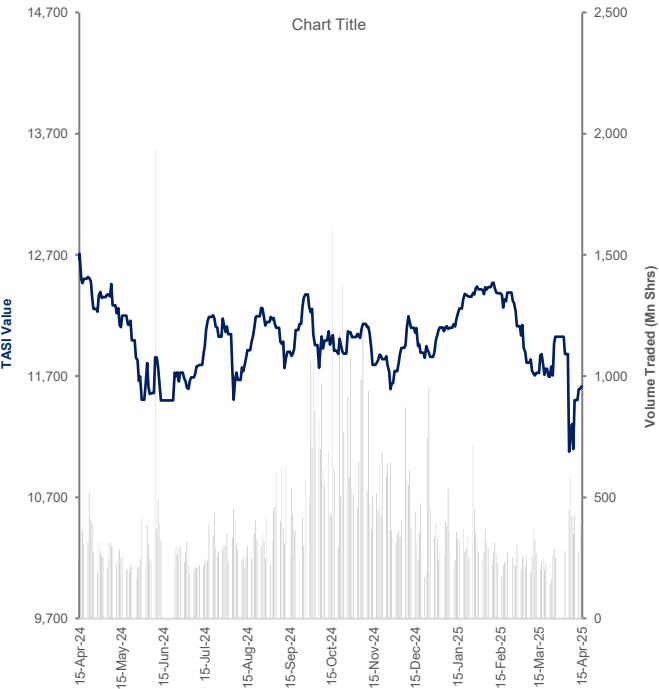
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	346.3	40.5	13.3%	416.3	227.3
Value Traded (KWD Mn)	58.7	(8.9)	(13.2%)	114.4	57.3
No. of Trades	16,572	(708)	(4.1%)	19,463	13,828

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.712	(0.3%)	7,621,288
Warba Bank	0.221	4.7%	5,199,503
National Bank of Kuwait	0.940	(0.3%)	4,047,831
Kuwait Real Estate Co.	0.330	1.2%	3,378,062
Arzan Financial Group For Fin. & Invest.	0.268	(1.1%)	2,934,704

Saudi Tadawul Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,574,766.3	(0.3%)	(3.4%)	(6.1%)
Energy	6,318,521.0	(0.6%)	(3.6%)	(7.9%)
Materials	577,039.0	(0.0%)	(3.1%)	(8.6%)
Capital Goods	62,384.8	0.5%	1.4%	(7.5%)
Commercial & Professional Svc	14,658.7	1.9%	(0.4%)	(5.4%)
Transportation	40,689.4	(1.1%)	(6.5%)	(16.3%)
Consumer Durables & Apparel	8,019.0	0.8%	(6.0%)	(11.8%)
Consumer Services	63,626.9	0.7%	(2.2%)	(7.5%)
Media	35,832.2	2.6%	(3.5%)	(25.3%)
Consumer Discretionary Distribution &	30,806.8	0.2%	(1.2%)	2.2%
Consumer Staples Distribution & Retail	47,801.2	(0.0%)	(3.6%)	3.2%
Food & Beverages	108,317.3	(0.4%)	(3.1%)	(6.8%)
Health Care Equipment & Svc	172,922.8	0.2%	0.3%	(1.0%)
Pharma, Biotech & Life Science	16,538.0	1.5%	(1.0%)	(2.3%)
Banks	995,551.7	0.2%	(5.3%)	2.2%
Financial Services	63,307.9	(0.2%)	0.3%	(6.5%)
Insurance	84,074.3	0.0%	(3.0%)	(13.3%)
Telecommunication Services	295,875.3	2.4%	3.1%	16.5%
Utilities	322,777.3	(0.2%)	(5.0%)	(17.3%)
REITs	14,884.7	(0.2%)	(1.7%)	(4.1%)
Real Estate Mgmt & Dev't	168,643.2	(0.1%)	(5.0%)	32.3%
Software & Services	132,130.6	1.8%	2.4%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Mawarid Manpower Co.	150.00	10.0%
Saudi Printing & Packaging Co	11.08	9.9%
Saudi Research & Marketing Gro	184.00	6.5%
Rasan Information Technology Company	84.00	6.3%
Middle East Specialized Cables	36.85	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	124.00	(3.6%)
Al Sagr Cooperative Insurance	14.78	(3.1%)
Sumou Real Estate Co.	43.60	(2.8%)
Arabian Pipes Co	9.38	(2.7%)
National Co for Glass Manufact	46.15	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.20	79,916
Batic Investments and Logistic	2.46	17,286
Electrical Industries Co	7.01	13,094
Shams	0.84	12,308
Saudi Arabian Oil Co	25.80	11,189

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,616.81	19.46	0.2%	(3.4%)	(3.5%)
Market Cap (SAR Mn)	9,574,766	(24,981)	(0.3%)	(3.4%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	338.3	(56.2)	(14.2%)	297.7	367.4
Value Traded (SAR Mn)	6,271.1	(28.5)	(0.5%)	6,045.3	8,946.9
No. of Trades	648,798	(574)	(0.1%)	487,103	545,139

Market Breadth	▲ 105	▼ 135	▬ 19
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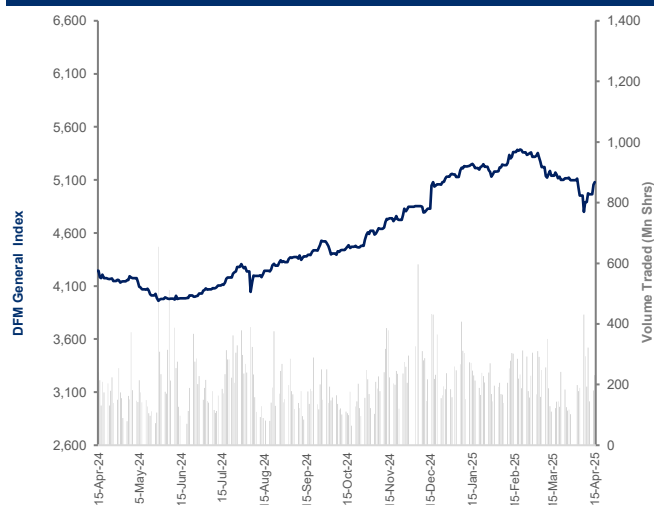
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.60	0.5%	387.39
Saudi Arabian Oil Co	25.80	(0.6%)	289.32
Saudi Telecom Co	46.85	2.3%	260.49
Saudi National Bank	33.85	0.0%	205.51
Umm Al Qura for Development and Construction Co	22.52	(1.2%)	190.56

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	891,190.5	0.3%	(0.4%)	(1.5%)
Financials	376,823.9	(0.4%)	1.4%	5.3%
Real Estate	179,633.0	1.7%	(5.6%)	(6.2%)
Industrial	96,403.5	(0.6%)	(0.8%)	(4.9%)
Materials	1,277.3	(9.9%)	(16.6%)	2.3%
Consumer Staples	29,638.8	(0.1%)	0.7%	(6.8%)
Consumer Discretionary	34,781.4	0.7%	(5.6%)	(5.3%)
Telecommunication	36,263.2	0.0%	(0.7%)	6.8%
Utilities	136,369.3	1.5%	4.0%	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.34	12.5%
Shuaa Capital	0.25	8.9%
Islamic Arab Insurance Com	0.39	4.0%
Takaful Emarat Insurance	1.32	3.9%
Drake & Scull International	0.32	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.30	(10.0%)
National Cement Co	3.56	(9.9%)
Agility	2.92	(9.0%)
Emirates Nbd	19.85	(1.5%)
Gulf Navigation Holding Pjsc	5.44	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.25	41,687
Drake & Scull International	0.32	27,221
DEWA	2.58	23,436
TALABAT Holding PLC	1.33	23,153
Union Properties Pjsc	0.53	20,233

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,078.26	21.98	0.4%	(0.4%)	(1.6%)
Market Cap (AED Mn)	891,190	3,032	0.3%	(0.4%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	231.2	51.1	28.4%	219.9	179.0
Value Traded (AED Mn)	528.2	26.5	5.3%	653.4	386.5
No. of Trades	11,970	695	6.2%	13,500	7,969

Market Breadth	▲ 23	▼ 13	▬ 39
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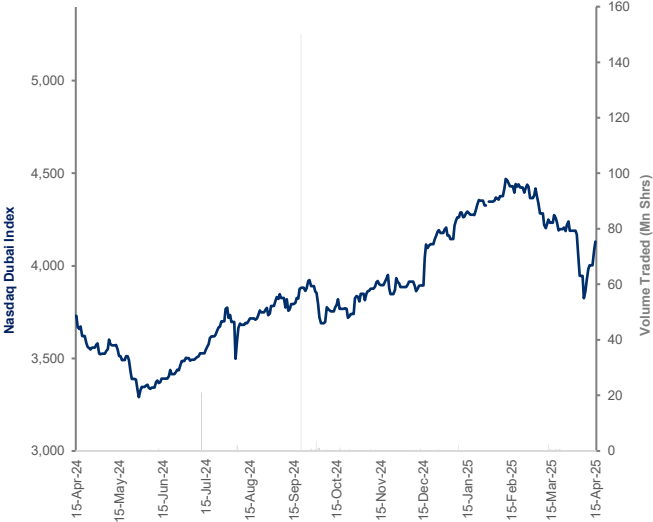
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.45	2.05%	140.02
DEWA	2.58	1.57%	60.29
Dubai Islamic Bank	7.46	0.13%	54.27
SALIK	5.08	0.00%	50.39
Emirates Nbd	19.85	(1.49%)	37.54

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,461.6	0.0%	(5.5%)	(8.1%)
DEPA Limited (AED)	126.7	0.0%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.9	0.0%	8.4%	(8.9%)
ENBD REIT (CEIC) Limited	137.3	3.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,299.8	0.0%	(8.5%)	(4.1%)
Nasdaq, Inc.	41,140.1	0.0%	(5.3%)	(8.7%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.55	3.00%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.55	34.0
Emirates Reit (Ceic) Limited	0.45	11.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,130.31	48.78	1.2%	(1.4%)	(1.8%)
Market Cap (USD Mn)	47,462	4.4	0.0%	(5.5%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.046	(0.01)	(18%)	0.181	0.11
Value Traded (USD Mn)	0.024	0.00	14%	0.1	0.07
No. of Trades	5.0	2.00	67%	8	6

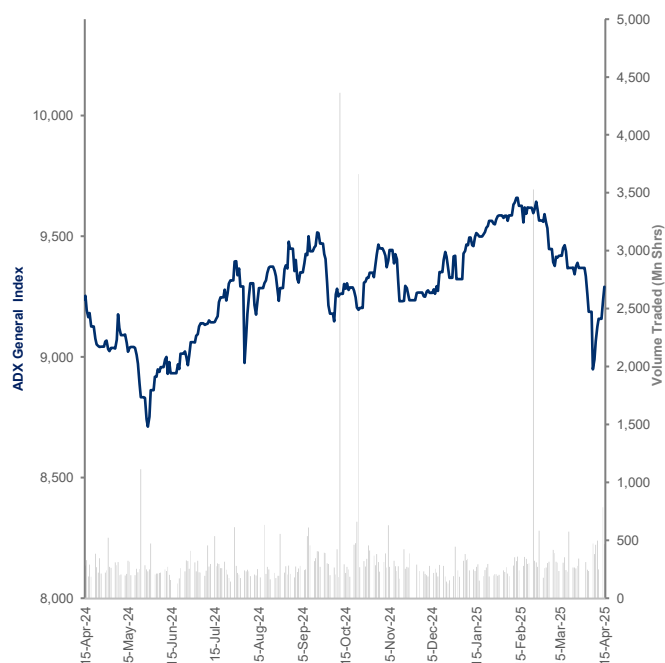
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.55	3.00%	0.02
Emirates Reit (Ceic) Limited	0.45	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,815,950.5	0.6%	(2.0%)	(3.8%)
Financials	1,374,291.5	0.3%	(0.0%)	(0.1%)
Telecommunication	189,972.5	(0.1%)	0.5%	7.4%
Consumer Discretionary	64,292.2	0.8%	(2.5%)	(6.6%)
Industrial	224,108.0	1.0%	(1.7%)	(0.8%)
Real Estate	68,908.9	2.5%	(4.1%)	5.6%
Basic Materials	99,078.0	(0.9%)	8.9%	7.1%
Energy	376,535.8	2.3%	(3.2%)	(9.9%)
Utilities	353,043.5	0.3%	(10.5%)	(10.5%)
Consumer Staples	24,969.6	1.7%	(6.4%)	(33.2%)
Health Care	40,750.4	1.5%	(4.8%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Investments P.J.S.C	0.48	8.6%
Al Wathba National Insurance Co.	4.20	5.0%
Umm Al Qaiwain General Investments Co.	1.12	4.7%
MAIR GROUP - P.J.S.C.	1.46	4.3%
Apex Investment	4.25	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.46	(8.8%)
Ras Al-Khaimah Co. For White Cement	1.07	(3.6%)
Fujairah Cement Industries	0.32	(3.4%)
Gulf Medical Projects Co.	1.99	(2.9%)
E7 Group	1.01	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.48	114,280
ADNOC GAS UH EQUITY	3.12	60,467
Multiply Group	1.70	43,821
Borouge	2.65	28,291
Phoenix Group	0.81	26,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,290.26	53.46	0.6%	(0.8%)	(1.4%)
Market Cap (AED Mn)	2,815,950	18,061	0.6%	(2.0%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	466.9	(317.1)	(40.4%)	346.7	225.9
Value Traded (AED Mn)	1,426.1	(288.4)	(16.8%)	1,251.5	908.1
No. of Trades	25,655	4,363	20.5%	20,994	12,891

Market Breadth

▲ 34

▼ 23

= 32

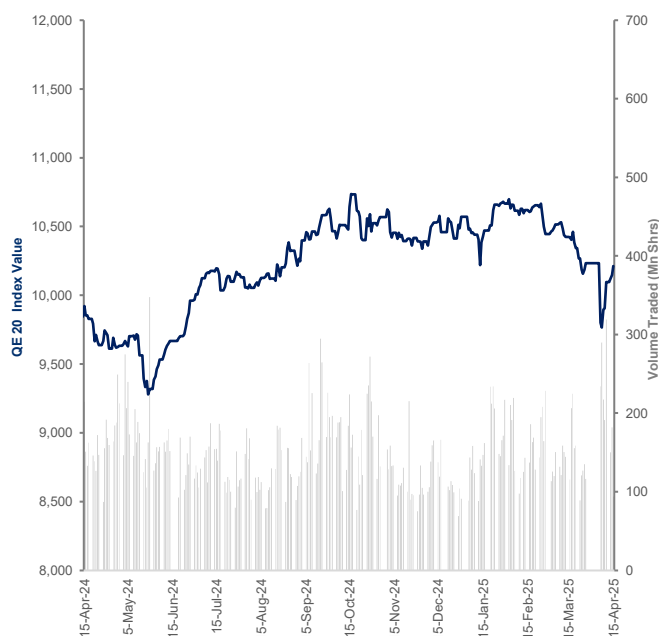
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	0.02%	248.64
ADNOC GAS UH EQUITY	3.12	3.31%	187.04
Al Dar Properties Co.	8.05	2.55%	85.06
Alpha Dhabi Holding PJSC	11.10	1.09%	77.46
Borouge	2.65	(0.75%)	75.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,438.3	0.6%	(0.1%)	(3.4%)
Banking & Finance Sector	286,935.6	0.5%	(0.1%)	(6.1%)
Goods & Consumer Services	30,340.7	(0.3%)	(0.3%)	(1.4%)
Industrial Sector	143,708.7	0.4%	(1.9%)	(3.2%)
Insurance Sector	10,109.4	(0.3%)	1.4%	(9.0%)
Real Estate	40,637.6	0.4%	0.7%	(6.8%)
Telecom	48,724.5	3.0%	5.7%	8.9%
Transport	39,981.8	0.3%	(0.4%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	12.44	3.5%
Islamic Holding Group QSC	3.48	2.5%
Ahli Bank QSC	3.55	2.2%
Medicare Group	4.61	1.5%
Qatar Islamic Bank SAQ	20.80	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	14.54	(4.7%)
Zad Holding Group	14.20	(3.4%)
Al Mahhar Holding	2.30	(2.1%)
Al Faleh Educational Holding	0.73	(1.6%)
Mesaieed Petrochemical Holding	1.40	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.98	8,883
Mesaieed Petrochemical Holding	1.40	8,557
Qatar Aluminum Manufacturing C	1.22	8,043
Al Faleh Educational Holding	0.73	7,837
Gulf International Services QS	2.95	5,310

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,213.33	66.68	0.7%	(0.2%)	(3.4%)
Market Cap (QAR Mn)	600,438	3,736	0.6%	(0.1%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	93.9	(88.0)	(48.4%)	161.1	165.7
Value Traded (QAR Mn)	242.1	(129.8)	(34.9%)	419.8	505.6
No. of Trades	11,197	(6,398)	(36.4%)	16,572	16,265

Market Breadth	▲ 27	▼ 22	= 5
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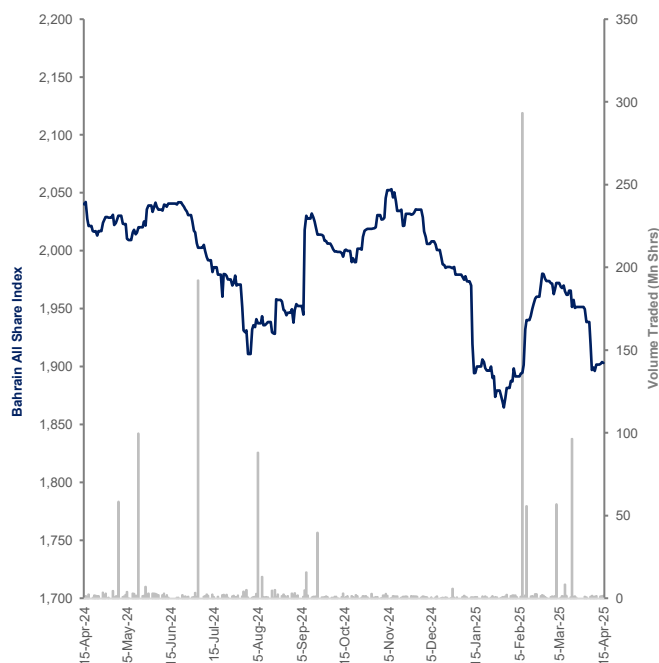
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	12.44	3.49%	22.90
Industries Qatar QSC	12.56	1.05%	16.05
Qatar National Bank QPSC	16.00	0.63%	16.02
Gulf International Services QS	2.95	0.41%	15.63
Mesaieed Petrochemical Holding	1.40	(1.55%)	11.98

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,046.8	(0.0%)	(4.8%)	1.2%
Materials	1,483.9	(0.5%)	(6.7%)	(19.6%)
Industrial	124.1	(0.1%)	(6.8%)	(5.2%)
Consumer Discretionary	229.3	(0.1%)	(0.9%)	(1.8%)
Consumer Staples	123.4	0.0%	0.3%	(1.7%)
Financials	21,150.0	(0.0%)	(4.9%)	3.3%
Communication Services	866.3	0.2%	(1.8%)	(1.7%)
Real Estate	69.8	2.7%	(5.8%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	9.1%
GFH FINANCIAL GROUP BSC	0.30	3.8%
Seef Properties BSC	0.12	3.4%
Zain Bahrain BSCC	0.12	0.9%
BBK BSC	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(2.5%)
Solidarity Bahrain BSC	0.36	(1.4%)
AlAbraaj Restaurant Group	0.22	(0.9%)
Aluminium Bahrain B.S.C	1.05	(0.5%)
National Bank of Bahrain BSC	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Ithmaar Holding BSC	0.02	579
Al Salam Bank-Bahrain BSC	0.20	322
GFH FINANCIAL GROUP BSC	0.30	177
Zain Bahrain BSCC	0.12	128
Seef Properties BSC	0.12	105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,903.17	(0.92)	(0.0%)	(2.5%)	(4.2%)
Market Cap (BHD Mn)	24,046.8	(6.0)	(0.0%)	(4.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,617	146	9.9%	8,408.3	8,109.8
Value Traded (BHD ^{'000})	351	(45)	(11.3%)	6,403.3	2,424.9
No. of Trades	51	5	10.9%	40	53

Market Breadth

▲ 6 ▼ 6 = 31

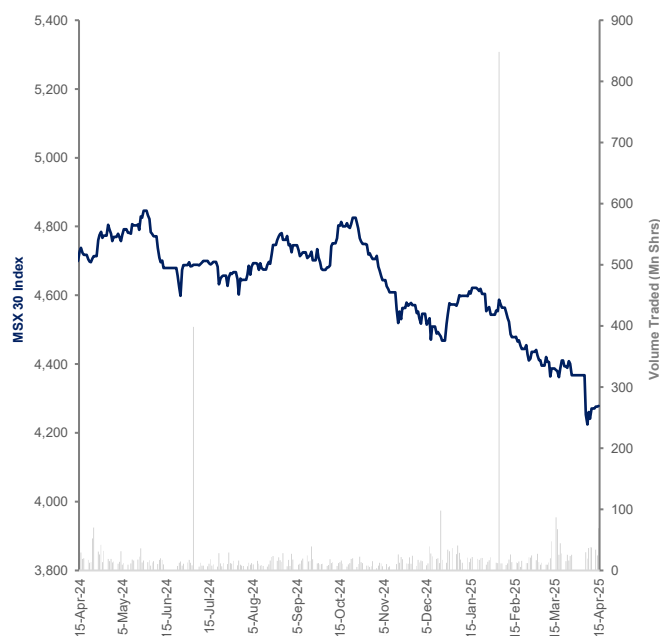
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	(0.48%)	0.07
Al Salam Bank-Bahrain BSC	0.20	(2.50%)	0.06
GFH FINANCIAL GROUP BSC	0.30	3.82%	0.05
Kuwait Finance House - Bahrain	2.32	0.00%	0.03
Bahrain National Holding	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,830.1	0.2%	1.9%	(3.2%)
Financial	5,687.9	0.3%	12.7%	9.4%
Industrial	3,917.9	0.2%	(8.7%)	(14.1%)
Services	2224.2	(0.2%)	(1.9%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	9.7%
Al Maha Ceramics Co	0.14	6.9%
Sharqiya Investment Holding Co.	0.072	5.9%
Global Financial Inv. Co.	0.08	3.8%
Oman International Engineering And Investment Co	0.12	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.30	(6.5%)
Al Madina Investment H Olding Co.	0.05	(5.7%)
Oman Qatari Telecommunications Co.	0.17	(5.2%)
Galfar Engineering & Contracting Co.	0.07	(4.2%)
National Gas Co.	0.07	(4.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	38,205
Bank Muscat	0.25	10,318
OQ Gas Networks	0.13	4,626
Al Anwar Holding	0.08	4,264
OQ Exploration & Production SA	0.28	2,054

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,278.02	1.80	0.0%	(2.0%)	(6.5%)
Market Cap (OMR Mn)	11,830.1	24.44	0.2%	1.9%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	68,893.2	44,768.0	185.6%	35,066.2	37,370.3
Value Traded (OMR '000)	4,392.9	659.7	17.7%	3,625.9	3,267.5

Market Breadth	▲ 19	▼ 14	= 85
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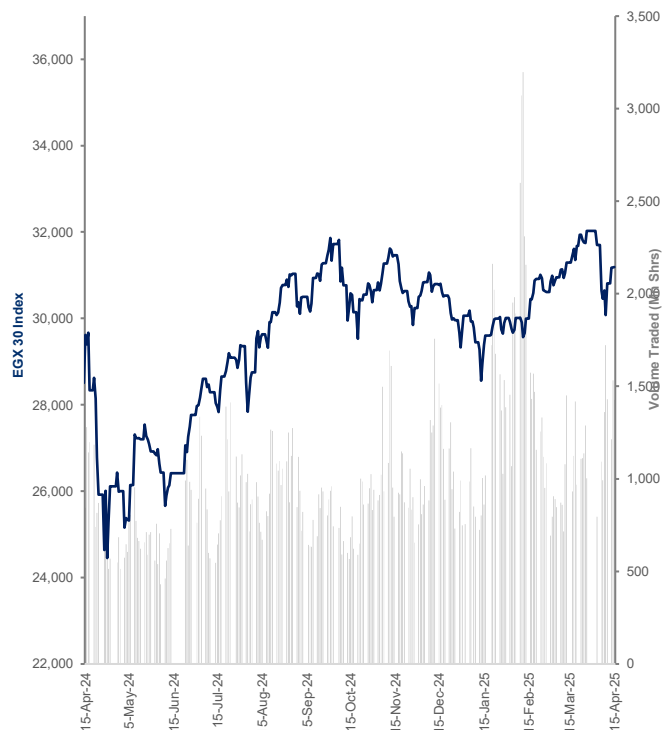
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	0.00%	0.60
Sohar Bank	0.13	(2.26%)	0.60
Bank Muscat	0.25	0.00%	0.59
OQ Exploration & Production SA	0.28	0.36%	0.57
National Bank Of Oman	0.28	0.00%	0.56

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,168,415.0	(1.2%)	(3.3%)	2.1%
Banks	411,902.0	(6.5%)	(10.8%)	(5.9%)
Basic Resources	340,692.2	(0.4%)	(1.9%)	15.9%
Industrial Goods	187,877.0	0.1%	(2.0%)	5.7%
Health Care & Pharmaceuticals	56,483.8	1.1%	1.3%	15.5%
Real Estate	324,856.6	0.6%	(4.7%)	4.5%
Travel and Leisure	65,621.3	(2.3%)	(1.2%)	(9.4%)
Food, Beverages & Tobacco	200,441.9	(1.1%)	(0.6%)	7.3%
Energy and Support Services	17,170.8	(0.1%)	(3.6%)	(11.9%)
Trade and Distributors	19,478.8	1.8%	(1.8%)	8.6%
Shipping and Transport	72,226.9	(0.5%)	1.7%	(6.0%)
Education Services	24,859.9	(0.1%)	(1.2%)	3.4%
Contracting and Construction Eng	39,848.3	0.5%	(5.3%)	(1.3%)
Textiles and Durables	29,270.7	(0.2%)	0.8%	2.2%
Building Materials	29,055.4	(0.3%)	1.1%	27.7%
Media & Communication Services	156,903.2	2.1%	1.7%	4.4%
Paper and Packaging	2,582.2	0.2%	1.1%	2.1%
Non-bank Financial Services	189,144.0	0.6%	1.4%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	21.90	20.0%
Alexandria National Company for Financial Investment	23.78	20.0%
Ei Obour Real Estate Investment	13.99	12.2%
Gadwa For Industrial Development	6.87	8.7%
Ei Arabia for Land Reclamation	74.18	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt	19.10	(14.5%)
Grand Investment Capital	12.20	(7.6%)
Cairo Educational Services	30.54	(7.3%)
Golden Pyramids Plaza	1.09	(4.4%)
Misir National Steel - Ataq	9.27	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	201,094
Arabia Investments Holding	0.52	109,085
Orascom Financial Holding	0.43	107,532
Orascom Investment Holding	0.65	84,048
Amer Group Holding	1.42	74,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,185.03	2.7	0.0%	(2.6%)	4.9%
Market Cap (EGP Mn)	2,168,415.0	(26,613.3)	(1.2%)	(3.3%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,426.7	(104.5)	(6.8%)	1,325.4	1,041.7
Value Traded (EGP Mn)	3,686.7	(368.8)	(9.1%)	3,360.5	5,032.1
No. of Trades	98,238	(8,955)	(8.4%)	88,065	146,460

Market Breadth	▲ 82	▼ 75	= 64
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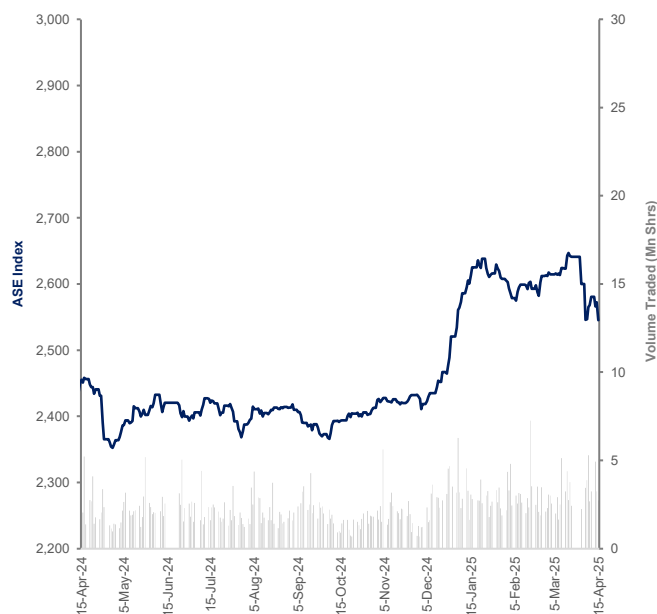
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
E-finance For Digital and Financial Investments	18.05	4.28%	184.11
Raya Holding For Financial Investments	2.72	4.21%	182.79
Orascom Development Egypt	23.08	3.50%	172.65
T M G Holding	48.70	1.54%	145.03
Commercial International Bank (Egypt)	76.80	(0.52%)	143.15

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,111.6	(1.9%)	(4.9%)	4.1%
Banks	7,794.5	(0.0%)	(4.4%)	1.8%
Insurance	290.4	0.2%	(1.0%)	4.8%
Diversified Financial Services	261.9	(0.0%)	(1.8%)	(3.7%)
Real Estate	288.3	(0.4%)	(4.5%)	(5.5%)
Health Care Services	49.5	(2.7%)	0.8%	(3.9%)
Educational Services	286.7	(0.8%)	(1.2%)	2.7%
Hotels and Tourism	246.3	0.6%	2.2%	(4.4%)
Transportation	89.6	(0.0%)	(1.0%)	5.3%
Technology and Communication	585.2	0.0%	0.3%	7.7%
Utilities and Energy	1,027.0	(0.2%)	(1.3%)	6.9%
Commercial Services	282.3	0.9%	15.0%	9.2%
Pharmaceutical and Medical Industries	65.3	(1.5%)	(6.5%)	(1.1%)
Chemical Industries	60.9	0.2%	(0.0%)	5.7%
Food and Beverages	214.6	(0.1%)	0.0%	(1.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,422.8	(5.2%)	(8.3%)	8.0%
Engineering and Construction	96.5	2.1%	2.6%	(11.8%)
Electrical Industries	20.3	1.8%	3.6%	0.0%
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	4.3%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.02	4.1%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
ARAB PHOENIX HOLDINGS	0.34	3.0%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.41	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
CAIRO AMMAN BANK	1.00	(5.7%)
REAL ESTATE DEVELOPMENT	0.50	(3.8%)
THE CONSULTANT & INVESTMENT GROUP	1.80	(3.7%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.57	(3.4%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	4.49	217
JORDAN AHLI BANK	0.96	160
JORDAN ISLAMIC BANK	4.28	156
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.57	100
CAPITAL BANK OF JORDAN	1.99	77

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,545.40	(27.20)	(1.1%)	(3.6%)	2.3%
Market Cap (JD Mn)	18,111.55	(353.04)	(1.9%)	(4.9%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,740.7	(499.6)	(15.4%)	3,092.8	2,607.4
Value Traded (JD ^{'000})	5,370.6	(83.2)	(1.5%)	5,937.8	3,030.1
No. of Trades	1,919	262	15.8%	2,065	1,613

Market Breadth	▲ 29	▼ 20	▬ 112
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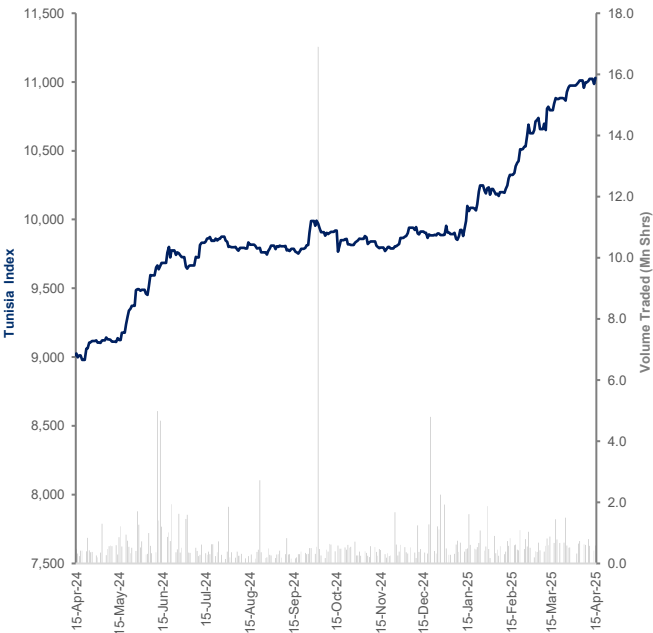
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.49	0.22%	0.98
JORDAN ISLAMIC BANK	4.28	0.00%	0.67
JORDAN AHLI BANK	0.96	0.00%	0.15
CAPITAL BANK OF JORDAN	1.99	0.00%	0.15
METHAQ REAL ESTATE INVESTMENT	2.95	0.00%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,246.3	0.6%	1.1%	12.5%
Banking	12,728.0	0.7%	(1.2%)	9.5%
Insurance	1,048.4	0.0%	1.1%	6.9%
Leasing	993.9	0.8%	1.6%	8.8%
Financial Services	2,421.0	2.3%	22.3%	55.0%
Industrial	2,369.0	0.3%	2.1%	15.0%
Chemical Industry	459.3	2.4%	(3.5%)	8.2%
Food & Beverage	4,362.0	(0.0%)	(1.5%)	9.2%
Retailing	1,338.7	0.5%	3.1%	17.1%
Others	1,526.0	0.2%	(1.4%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.97	5.6%
Banque de l'Habitat	11.77	4.8%
Air Liquide Tunisie	109.75	4.5%
Societe Nouvelle Maison de la	3.74	4.5%
Societe Moderne de Ceramique	0.47	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.52	(3.7%)
STE Industrielle de Papier et	4.35	(2.2%)
Euro Cycles SA	13.51	(1.7%)
Essoukna	1.78	(1.7%)
SOTUMAG	6.20	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.92	101
Poulina Group	13.45	83
Societe Nouvelle Maison de la	3.74	43
Banque Nationale Agricole	8.98	40
Universal Auto Distributors Ho	0.52	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,028.74	43.29	0.4%	0.5%	10.8%
Market Cap (DT Mln)	27,246	175.46	0.6%	1.1%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	579.5	169.2	41.2%	616.6	366.4
Value Traded ('000 DT)	5,197.0	765.7	17.3%	6,039.3	3,673.9
No. of Trades	1,883	133	7.6%	1,667	970

Market Breadth	▲ 31	▼ 12	= 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	13.45	2.28%	1.09
Amen Bank	41.17	0.00%	0.41
Industries Chimiques du Fluor	110.75	1.28%	0.38
Banque Nationale Agricole	8.98	0.90%	0.36
Societe Tunisienne de Banque	2.92	1.04%	0.29

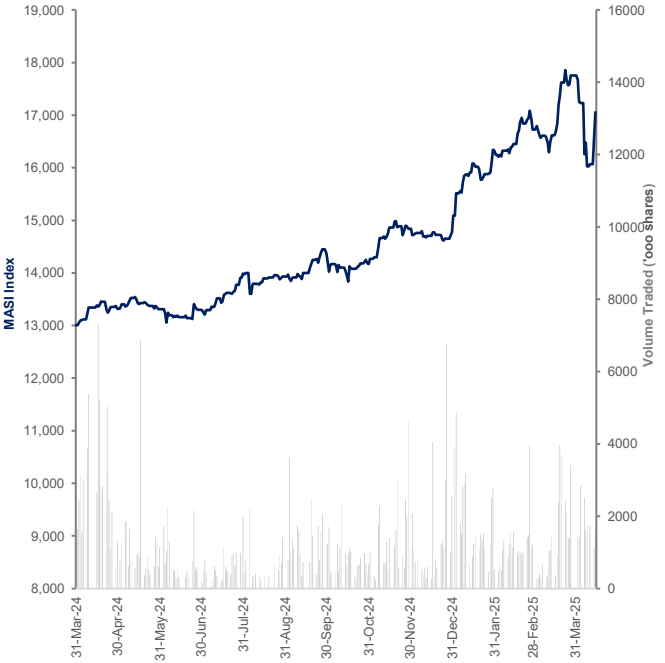
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	720,817.7	2.8%	(4.4%)	16.8%
Banking	270,416.1	1.8%	(4.8%)	7.0%
Beverages	8,080.8	0.1%	(4.0%)	(11.4%)
Chemicals	2,907.8	3.5%	1.7%	14.9%
Construction & Building Material	79,313.1	3.9%	(0.9%)	3.9%
Distributors	17,053.7	0.2%	(5.5%)	2.1%
Electricity	49,535.9	7.5%	(9.1%)	56.7%
Food Producers & Processors	28,336.4	1.0%	(3.5%)	8.0%
Holding Companies	6,832.8	4.0%	(4.9%)	36.8%
Insurance	32,954.5	3.6%	(2.0%)	6.9%
Investment & other Finance	3,900.7	2.6%	(1.6%)	4.1%
Leisures & Hotel	4,268.7	6.4%	(0.7%)	33.0%
Materials, Software & Computer	5,825.9	0.3%	(4.5%)	2.2%
Mining	67,521.2	2.8%	1.1%	67.8%
Oil & Gas	14,265.6	1.2%	(3.6%)	10.4%
Real Estate	28,102.8	7.8%	(8.2%)	6.4%
Telecommunications	100,216.9	2.0%	(6.9%)	39.0%
Transport	1,180.4	5.2%	(12.9%)	(12.2%)
Forestry & Paper	104.3	1.9%	(7.2%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	567.00	9.69%
Alliances Developpement Immobi	510.00	9.56%
Sonasid	2093.00	9.01%
Wafa Assurance	4900.00	8.77%
TAQA Morocco SA	2100.00	7.47%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1950.00	(2.50%)
Credit Immobilier et Hotelier	410.75	(1.44%)
Ennakl Automobiles	33.80	(0.56%)
ATLANTA	129.00	(0.54%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.84	875.8
Maroc Telecom	114.00	341.0
Banque Centrale Populaire	270.00	93.9
Alliances Developpement Immobi	510.00	80.8
ATLANTA	129.00	48.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,056.95	477.11	2.9%	(3.9%)	15.5%
Market Cap (MAD Mn)	720,818	19,316	2.8%	(4.4%)	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,640.6	520.2	46.4%	1,539.6	1,443.9
Value Traded (MAD Mn)	267.78	114.17	74.3%	304.3	136.2

Market Breadth	▲ 32	▼ 4	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	510.00	9.56%	35.71
Maroc Telecom	114.00	1.97%	34.11
TAQA Morocco SA	2100.00	7.47%	34.01
LafargeHolcim Maroc SA	1890.00	5.00%	31.58
Douja Promotion Groupe Addoha	41.84	6.60%	28.46

Source: Bloomberg, Kamco Research

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