

MENA Markets Daily Report

April 15, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▲	5,236.59	4.1%	(24.9%)	32.4%
	Kuwait	Main 50 Index	▲	3,984.69	1.7%	NA	NA
	Kuwait	Main Market Index	▲	4,026.95	0.9%	(18.0%)	3.6%
	Kuwait	All Share Index	▲	4,829.36	3.2%	(23.1%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,874.64	1.0%	(18.1%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,939.72	2.9%	(29.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,403.84	1.6%	(24.5%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	4,178.70	1.0%	(17.7%)	3.3%
	Qatar	QE 20 Index	▲	8,929.66	1.1%	(14.3%)	1.2%
	Bahrain	Bahrain All Share	▲	1,307.58	1.8%	(18.8%)	20.4%
	Oman	MSM 30 Index	▲	3,602.54	1.7%	(9.5%)	(7.9%)
	Egypt	EGX 30	▲	10,458.16	1.0%	(25.1%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	=	591.30	0.0%	(24.7%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,237.38	(0.2%)	(12.4%)	(2.1%)
	Morocco	MASI	▼	9,293.04	(0.4%)	(23.7%)	7.1%
	Syria	DSE Weighted Index	=	6,163.40	0.0%	5.6%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▲	2,827.28	1.6%	(7.3%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,133.23	0.7%	(26.8%)	44.9%
	India	SENSEX	▼	30,690.02	(1.5%)	(25.6%)	14.4%
	Brazil	BOVESPA Stock Index	▲	79,918.40	1.4%	(30.9%)	31.6%
	Mexico	BOLSA Index	▲	34,746.39	0.4%	(20.2%)	4.6%
	Korea	KOSPI Index	▲	1,857.08	1.7%	(15.5%)	7.7%
	Taiwan	TAIEX Index	▲	10,332.94	2.3%	(13.9%)	23.3%
	Global Markets						
	World	MSCI World Index	▲	2,006.81	2.6%	(14.9%)	25.2%
	Asia	MSCI Asia Pacific	▲	143.72	2.0%	(15.8%)	16.3%
	Europe	DJ Stoxx 600	▲	333.91	0.6%	(19.7%)	23.2%
	Europe	FTSEurofirst 300	▲	1,309.52	0.7%	(19.4%)	22.0%
	Emerging Markets	MSCI EM Index	▲	896.29	1.5%	(19.6%)	15.4%
	U.S.A	S&P 500	▲	2,846.06	3.1%	(11.9%)	28.9%
	U.S.A	DJIA	▲	23,949.76	2.4%	(16.1%)	22.3%
	U.S.A	NASDAQ Composite	▲	8,515.74	3.9%	(5.1%)	35.2%
	UK	FTSE 100	▼	5,791.31	(0.9%)	(23.2%)	12.1%
	Germany	DAX	▲	10,696.56	1.3%	(19.3%)	25.5%
	Japan	NIKKEI 225	▲	19,638.81	3.1%	(17.0%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	24,435.40	0.6%	(13.3%)	9.1%
	Commodities						
	Oil	OPEC Crude	▼	21.18	(2.7%)	(68.8%)	31.8%
	Oil	Brent	▼	29.60	(6.7%)	(55.2%)	22.7%
	Oil	Kuwait	▲	20.59	0.1%	(69.3%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.65	(4.3%)	(24.6%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,726.97	0.7%	13.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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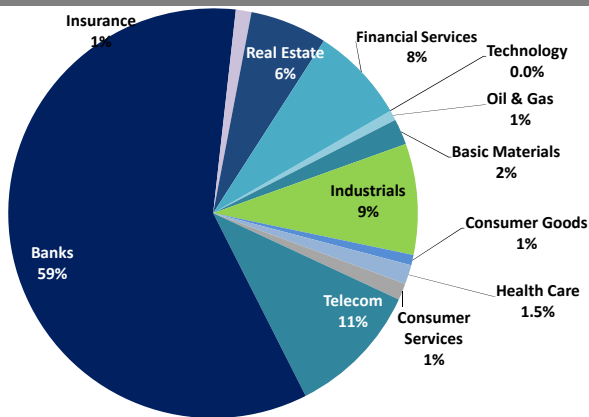
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 15, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,192.4	13.0	12.1%
2- Kuwait Finance House	4,569.6	18.4	12.5%
3- Zain	2,068.3	9.7	16.7%
4- Ahli United Bank - Bahrain	1,752.7	7.9	17.9%
5- Boubayan Bank	1,404.5	23.0	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	990.8	11.5	8.2%
8- Gulf Bank	664.5	13.0	8.0%
9- Mabane Co.	610.9	11.0	12.1%
10- Kuwait Telecommunication Co.	579.1	13.0	21.9%
Total	18,829	13.02	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.045	0.007	19.9%
Al-Manar Financing & Leasing Co.	0.044	0.007	18.9%
ALAFCO Aviation Lease & Finance Co.	0.164	0.018	12.3%
Kuwait Resorts Co.	0.047	0.004	9.9%
Al-Argan International Real Estate Co.	0.069	0.006	9.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.044	(0.004)	(8.3%)
Bayan Investment Co.	0.034	(0.003)	(7.4%)
Future Kid Entertainment and R.E Co.	0.084	(0.004)	(5.0%)
Warba Insurance Co.	0.069	(0.004)	(4.9%)
Munshaat Real Estate Projects Co.	0.060	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.198	5.3%	53,180,373
Kuwait International Bank	0.192	2.1%	20,212,705
Kuwait Finance House	0.655	4.5%	18,927,523
National Bank of Kuwait	0.758	6.3%	17,500,628
Kuwait Syrian Holding Co.	0.030	1.7%	11,621,885

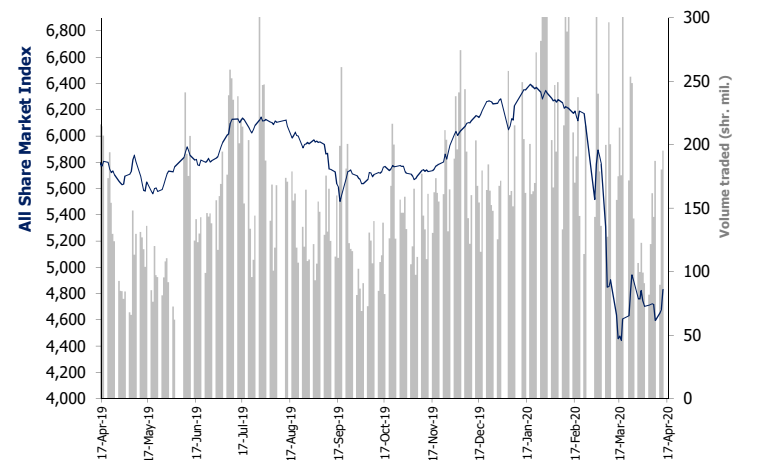
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,932.4	▲	3.2%	0.6%	(23.1%)
Oil & Gas	224.4	▲	0.1%	(1.9%)	(13.0%)
Basic Materials	570.0	▲	1.4%	1.1%	(29.5%)
Industrials	2,449.1	▲	2.4%	0.6%	(25.6%)
Consumer Goods	228.2	▲	2.1%	17.3%	15.6%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	368.4	▲	2.4%	(1.1%)	(33.2%)
Telecommunications	2,966.8	▲	1.0%	0.1%	(13.2%)
Banks	16,542.4	▲	4.6%	1.7%	(24.8%)
Insurance	343.2	▼	(0.2%)	(1.5%)	(1.2%)
Real Estate	1,706.4	▲	0.7%	(4.5%)	(24.5%)
Financial Services	2,104.6	▲	0.8%	(3.1%)	(24.0%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	▲ 63	▼ 32	■ 79		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,236.59	208.6	4.1%	0.7%	(24.9%)
Main 50 Index	3,984.69	68.3	1.7%	(0.3%)	NA
Main Market Index	4,026.95	37.5	0.9%	(1.4%)	(18.0%)
All Share Market Index	4,829.36	151.6	3.2%	0.1%	(23.1%)
Market Cap (KWD Mn)	27,932.38	865.0	3.2%	0.6%	(23.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

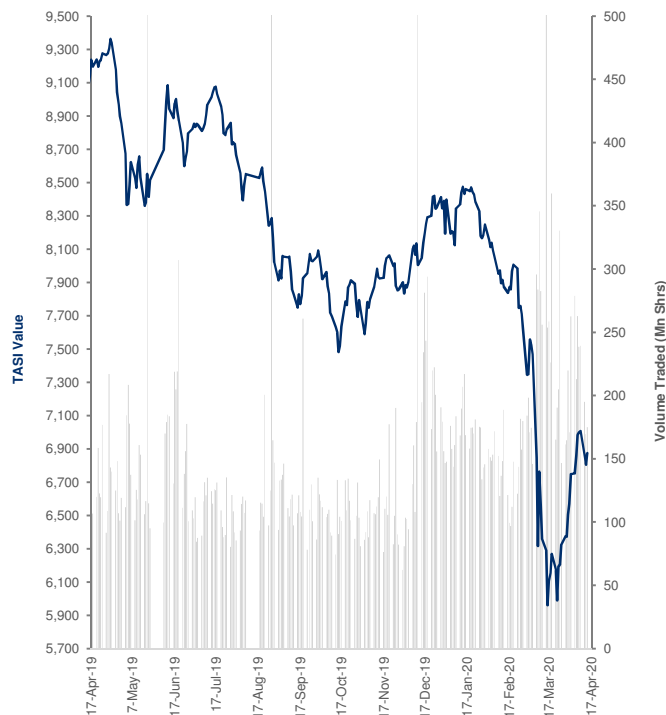
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	195.3	14.9	8.2%	201.8	88.6
Value Traded (KWD Mn)	55.4	10.2	22.6%	41.6	16.9
No. of Trades	9,460	1,716	22.2%	9,491	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.758	6.3%	13,076,646
Kuwait Finance House	0.655	4.5%	12,245,771
Ahli United Bank - Bahrain	0.198	5.3%	10,346,318
Kuwait International Bank	0.192	2.1%	3,842,207
Zain	0.478	1.3%	3,828,645

Saudi Tadawul Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,857,000.7	0.3%	3.9%	(12.9%)
Energy	6,249,154.3	(0.0%)	3.2%	(11.8%)
Materials	445,313.2	1.7%	10.8%	(17.8%)
Capital Goods	10,183.5	0.9%	5.5%	(20.7%)
Commercial & Professional Svc	6,693.0	0.7%	(1.7%)	(27.3%)
Transportation	9,927.4	1.1%	1.6%	(28.7%)
Consumer Durables & Apparel	2,195.5	0.4%	3.9%	(23.6%)
Consumer Services	17,992.8	0.8%	0.7%	(21.4%)
Media	5,122.0	0.3%	2.0%	(21.0%)
Retailing	27,546.3	2.1%	7.3%	(18.3%)
Food & Staples Retailing	9,650.8	1.4%	2.1%	13.9%
Food & Beverages	80,775.6	0.8%	6.4%	2.1%
Health Care Equipment & Svc	38,724.2	0.2%	(0.6%)	77.9%
Pharma, Biotech & Life Science	3,222.0	0.0%	(0.7%)	(1.5%)
Banks	514,238.6	0.8%	5.1%	(25.5%)
Diversified Financials	25,803.8	(0.3%)	1.6%	(14.3%)
Insurance	35,300.5	(0.4%)	5.9%	(10.0%)
Telecommunication Services	213,483.9	2.6%	8.1%	(7.2%)
Utilities	75,166.2	2.4%	9.7%	(13.2%)
REITs	13,372.1	0.4%	0.9%	(9.8%)
Real Estate Mgmt & Dev't	72,234.1	1.1%	2.7%	(17.8%)
Software & Services	900.8	2.4%	24.0%	26.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	12.34	10.0%
Hail Cement Co	11.38	6.2%
Ataa Educational Co	36.55	5.9%
Arabian Centres Co Ltd	21.80	5.1%
Abdullah Saad Mohammed Abo Moa	14.16	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Develo	34.55	(6.5%)
Alujain Holding	26.20	(4.4%)
Alinma Bank	15.36	(2.8%)
Saudi Investment Bank/The	12.62	(2.0%)
Saudi Arabia Refineries Co	33.60	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	15.36	31,451
Seera Group Holding	13.52	9,108
Hail Cement Co	11.38	6,130
Saudi Arabian Oil Co	31.10	5,923
Mobile Telecommunications Co S	11.30	4,455

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,874.64	70.10	1.0%	5.7%	(18.1%)
Market Cap (SAR Mn)	7,857,001	21,080	0.3%	3.9%	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	175.0	5.7	3.4%	244.4	120.3
Value Traded (SAR Mn)	3,425.1	(5.5)	(0.2%)	4,233.2	2,825.4
No. of Trades	177,839	(2,651)	(1.5%)	189,612	102,707

Market Breadth	▲ 114	▼ 66	= 20
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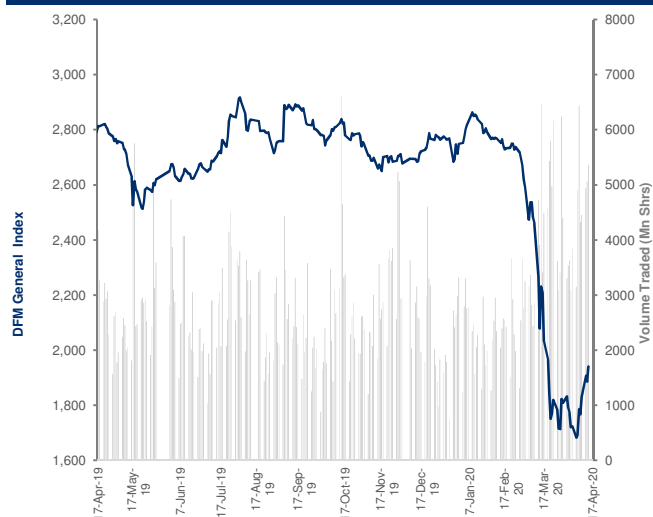
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	15.36	(2.78%)	485.43
Al Rajhi Bank	54.20	1.31%	222.99
Saudi Arabian Oil Co	31.10	0.00%	184.07
Seera Group Holding	13.52	(0.59%)	123.01
Saudi Telecom Co	93.50	2.75%	88.25

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	283,065.9	2.1%	6.3%	(24.1%)
Banking	152,436.8	1.9%	4.3%	(25.9%)
Consumer Staples	3,073.8	0.5%	3.9%	(7.2%)
Investment & Financial	13,266.3	5.4%	12.0%	(22.3%)
Insurance	4,700.6	0.4%	0.2%	(7.2%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	48,752.1	2.7%	9.2%	(37.8%)
Telecommunication	26,851.9	2.3%	12.5%	5.8%
Transportation	20,939.3	0.3%	6.0%	(16.3%)
Services	7,904.0	2.2%	9.7%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AMLAK FINANCE	0.30	14.7%
SHUAA CAPITAL	0.49	12.0%
DUBAI FINANCIAL MARKET PJSC	0.70	7.9%
ARABTEC HOLDING CO PJSC	0.60	7.4%
DAMAC PROPERTIES DUBAI CO	0.58	6.6%

Worst Return Performers	Price (AED)	Daily % Chg
ITHMAAR HOLDING	0.13	(1.6%)
MASHREQBANK	68.00	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,939.72	54.42	2.9%	9.5%	(29.8%)
Market Cap (AED Mn)	283,066	5,703	2.1%	6.3%	(24.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	318.2	67.5	26.9%	190.7	130.5
Value Traded (AED Mn)	263.8	(4.2)	(1.6%)	225.2	189.0
No. of Trades	5,365	304	6.0%	3,229	2,460

Market Breadth	▲ 28	▼ 2	= 38
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
UNION PROPERTIES PJSC	0.26	63,199
DEYAAR DEVELOPMENT PJSC	0.24	51,641
AMLAK FINANCE	0.30	44,095
EMAAR MALLS PJSC	1.14	24,704
EMAAR PROPERTIES PJSC	2.53	20,033

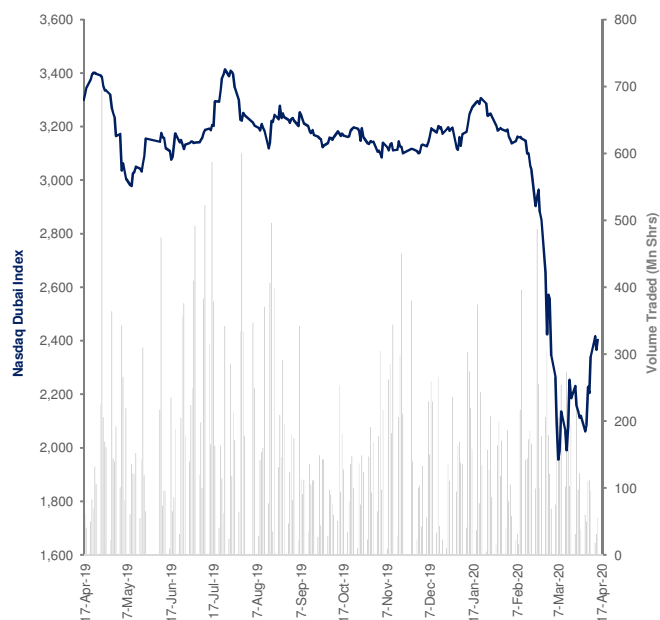
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.53	3.27%	50.21
DUBAI ISLAMIC BANK	3.46	3.59%	36.47
Emirates NBD	8.80	3.53%	33.26
EMAAR MALLS PJSC	1.14	0.89%	28.41
UNION PROPERTIES PJSC	0.26	6.53%	16.18

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,621.9	0.6%	10.4%	5.6%
Al Baraka Banking Group	336.8	0.0%	(0.4%)	(12.6%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	(0.0%)	1.3%	(3.1%)
DP World	12,865.0	2.0%	3.3%	18.3%
Emirates REIT (CEIC) Limited	73.4	(0.4%)	(5.0%)	(57.3%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,712.5	0.0%	13.6%	4.3%
Nasdaq, Inc.	17,736.4	(0.0%)	15.9%	0.2%
Orascom Construction Limited	639.9	0.0%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.50	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.25	(0.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.50	1,144
Emirates REIT (CEIC) Limited	0.25	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,403.84	37.26	1.6%	12.6%	(24.5%)
Market Cap (USD Mn)	38,622	249	0.6%	10.4%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	1.18	0.3	40.9%	1.3	0.62
Value Traded (USD Mn)	17.74	5.4	44.2%	14.1	6.04
No. of Trades	56	25	80.6%	147	148

Market Breadth	▲ 1	▼ 1	= 7
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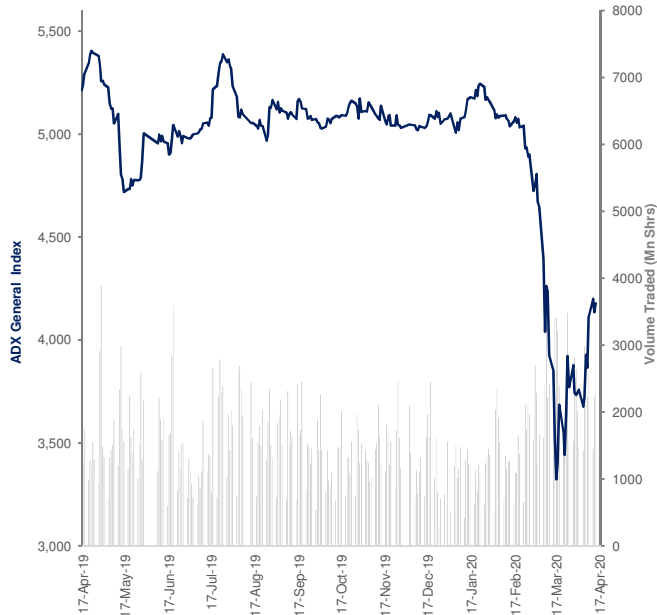
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.50	1.97%	17.73
Emirates REIT (CEIC) Limited	0.25	(0.41%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	476,806.0	1.6%	10.4%	(12.7%)
Banks	204,040.1	0.1%	12.4%	(25.4%)
Inv. & Financial Services	2,837.6	4.6%	2.5%	(32.2%)
Real Estate	13,292.2	1.2%	(0.6%)	(28.8%)
Energy	43,556.4	0.2%	5.4%	(7.1%)
Consumer Staples	37,904.8	12.2%	33.3%	168.6%
Industrial	5,608.4	(0.8%)	(0.7%)	(16.1%)
Insurance	8,513.7	(1.1%)	(2.5%)	8.0%
Telecommunication	153,007.5	2.1%	7.9%	(7.3%)
Services	8,045.4	(0.0%)	(1.1%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	19.50	13.1%
ESHRAQ PROPERTIES CO PJSC	0.25	2.9%
EMIRATES TELECOM GROUP CO	15.38	2.4%
RAS AL KHAIMAH CERAMICS	1.45	2.1%
ABU DHABI ISLAMIC BANK	3.50	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	0.64	(4.9%)
ABU DHABI NATIONAL INSURANCE	3.35	(4.8%)
FOODCO HOLDING PJSC	3.20	(4.8%)
RAS AL KHAIMAH CEMENT CO PSC	0.58	(4.8%)
RAS AL KHAIMAH WHITE CEMENT	0.60	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.52	12,918
DANA GAS	0.64	6,406
ESHRAQ PROPERTIES CO PJSC	0.25	3,941
ABU DHABI ISLAMIC BANK	3.50	3,629
FIRST ABU DHABI BANK PJSC	11.94	3,425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,178.70	43.25	1.0%	11.9%	(17.7%)
Market Cap (AED Mn)	476,806	7,738	1.6%	10.4%	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	42.3	(26.0)	(38.1%)	51.7	47.5
Value Traded (AED Mn)	132.8	(27.5)	(17.2%)	153.4	184.4
No. of Trades	2,300	82	3.7%	1,703	1,523

Market Breadth	▲ 12	▼ 12	= 41
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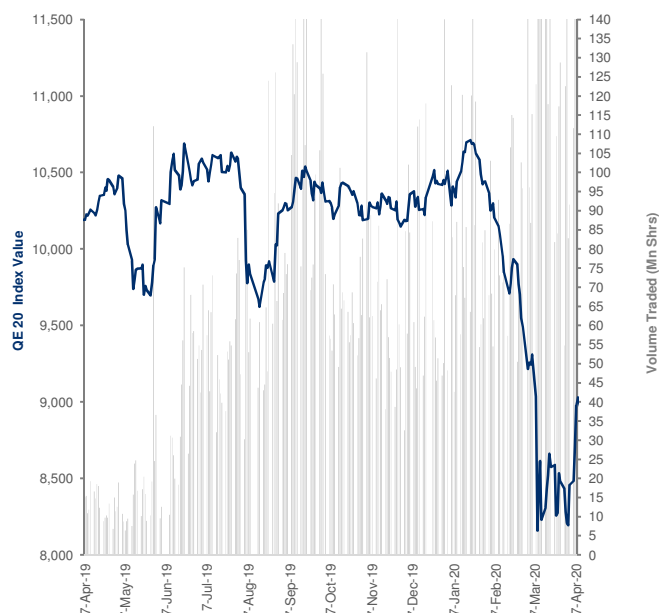
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.94	0.00%	40.89
EMIRATES TELECOM GROUP CO	15.38	2.40%	24.40
ALDAR PROPERTIES PJSC	1.52	1.33%	19.57
ABU DHABI COMMERCIAL BANK	4.62	0.22%	13.46
ABU DHABI ISLAMIC BANK	3.50	2.04%	12.60

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	501,992.5	1.0%	9.0%	(13.9%)
Banking & Finance Sector	284,928.7	1.0%	8.5%	(8.6%)
Goods & Consumer Services	29,012.7	1.0%	6.5%	(18.0%)
Industrial Sector	100,627.9	0.8%	13.6%	(24.7%)
Insurance Sector	11,332.4	1.5%	10.2%	(22.3%)
Real Estate	31,094.6	0.9%	4.6%	(14.3%)
Telecom	24,389.8	0.9%	8.6%	(11.6%)
Transport	20,606.5	1.2%	5.2%	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.70	8.3%
Qatar German Co for Medical De	0.61	7.6%
Mannai Corp QSC	3.14	3.7%
Salam International Investment	0.27	3.4%
Gulf Warehousing Co	4.80	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khalij Commercial Bank PQSC	1.22	(3.0%)
Al Khaleej Takaful Group QSC	1.63	(1.5%)
Ahli Bank QSC	3.09	(1.4%)
Qatar Oman Investment Co QSC	0.46	(0.6%)
Qatar Islamic Insurance Group	6.03	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	0.61	12,589
Ezdan Holding Group QSC	0.54	12,030
Salam International Investment	0.27	8,616
Masraf Al Rayan QSC	3.82	7,514
Barwa Real Estate Co	3.20	7,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,929.66	96.31	1.1%	8.8%	(14.3%)
Market Cap (QAR Mn)	501,992	4,853.9	1.0%	9.0%	(13.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	98.1	9.3	10.4%	105.4	10.6
Value Traded (QAR Mn)	238.5	87.1	57.6%	273.9	288.0
No. of Trades	8,583	4,431	106.7%	6,924	5,963

Market Breadth	▲ 35	▼ 7	= 5
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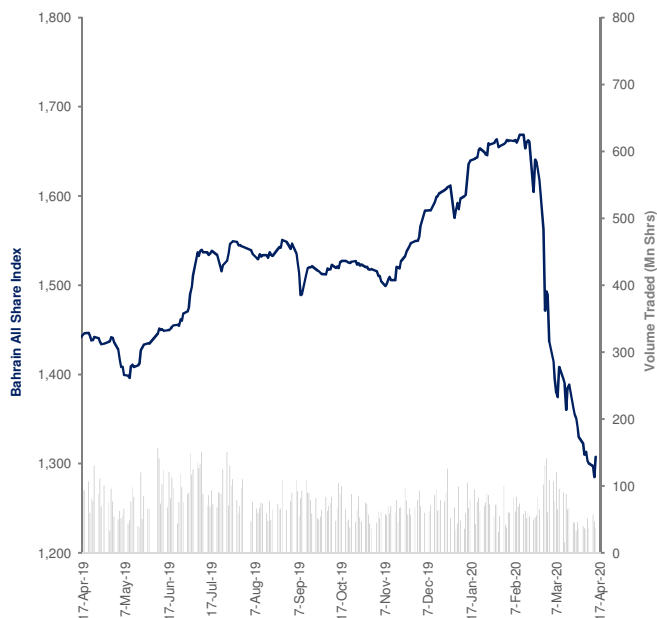
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.50	1.09%	50.62
Masraf Al Rayan QSC	3.82	0.87%	28.65
Barwa Real Estate Co	3.20	1.39%	23.30
Industries Qatar QSC	7.02	(0.11%)	17.27
Qatar Islamic Bank SAQ	15.55	1.97%	13.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,123.9	2.1%	(8.4%)	(24.0%)
Commercial Banks	4,293.8	3.2%	(3.8%)	(24.1%)
Investment	965.2	0.6%	(30.5%)	(41.6%)
Insurance	110.6	0.0%	(3.8%)	3.3%
Services	1,129.7	0.5%	(2.1%)	(10.3%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	505.2	(0.6%)	(6.4%)	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.07	8.1%
Ahli United Bank BSC	0.63	4.2%
National Bank of Bahrain BSC	0.61	2.7%
GFH FINANCIAL GROUP BSC	0.14	2.1%
Seef Properties BSC	0.18	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain BSC	0.35	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,307.58	22.59	1.8%	(3.2%)	(18.8%)
Market Cap (BHD Mn)	7,124	143	2.1%	(8.4%)	(24.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,443.6	(2.2)	(60.4%)	4,539.4	5,520.5
Value Traded (BHD '000)	324.5	(0.26)	(44.7%)	941.9	1,417.9
No. of Trades	37	(10)	(21.3%)	66	95

Market Breadth	▲ 8	▼ 1	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.63	717
GFH FINANCIAL GROUP BSC	0.14	251
Aluminium Bahrain BSC	0.35	137
Bahrain Telecommunications Co	0.36	134
Al Salam Bank-Bahrain BSC	0.07	70

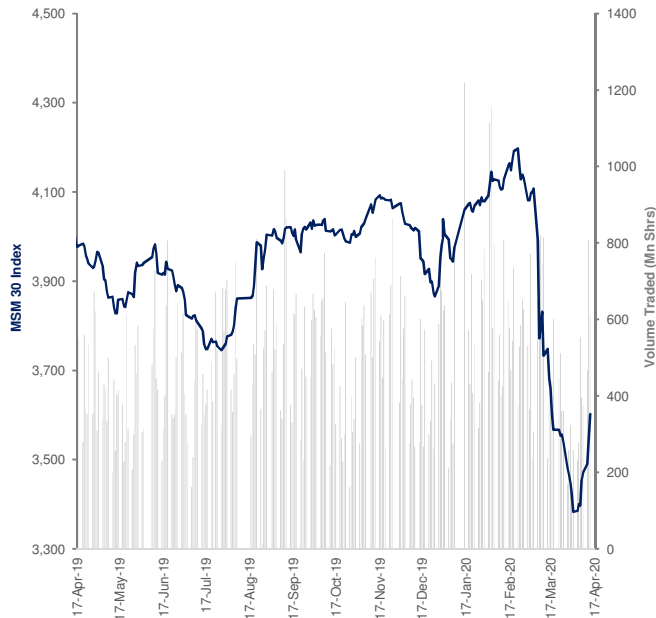
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.63	4.17%	0.17
Bahrain Telecommunications Co	0.36	0.83%	0.05
Aluminium Bahrain BSC	0.35	(0.57%)	0.05
GFH FINANCIAL GROUP BSC	0.14	2.13%	0.01
BBK BSC	0.52	0.58%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,988.3	1.5%	3.7%	(9.1%)
Banking	3,097.0	1.5%	3.9%	(12.7%)
Industry	655.8	1.0%	(0.7%)	(5.5%)
Services	2235.5	1.6%	5.0%	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.10	10.0%
Al Jazeera Services Co.	0.17	9.7%
Renaissance Services Co.	0.42	8.3%
Al Jazeera Steel Products Co.	0.10	6.4%
Raysut Cement Co.	0.40	5.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.28	(5.7%)
Oman Flour Mills	0.55	(1.8%)
Majan College	0.16	(1.3%)
Al Anwar Ceramic Tiles Co.	0.13	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Batinah Power Co.	0.06	932
Galfar Engineering & Contracting Co.	0.06	820
Al Suwadi Power Co.	0.06	738
Al Omaniya Financial Services Co.	0.08	690
Bank Muscat	0.34	642

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,602.54	60.17	1.7%	4.5%	(9.5%)
Market Cap (OMR Mn)	5,988.3	86.1	1.5%	3.7%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	8,107.0	(5,546.2)	(40.6%)	13,060.9	15,338.4
Value Traded (OMR '000)	1,182.0	(683.0)	(36.6%)	2,744.2	2,453.5
No. of Trades	610	(199)	(24.6%)	532	467

Market Breadth	▲ 22	▼ 4	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	1.18%	0.22
Oman Qatari Telecommunications Co.	0.45	3.23%	0.21
Oman Telecommunications Co.	0.65	1.25%	0.16
Al Anwar Ceramic Tiles Co.	0.13	(0.78%)	0.07
Al Omaniya Financial Services Co.	0.08	0.00%	0.06

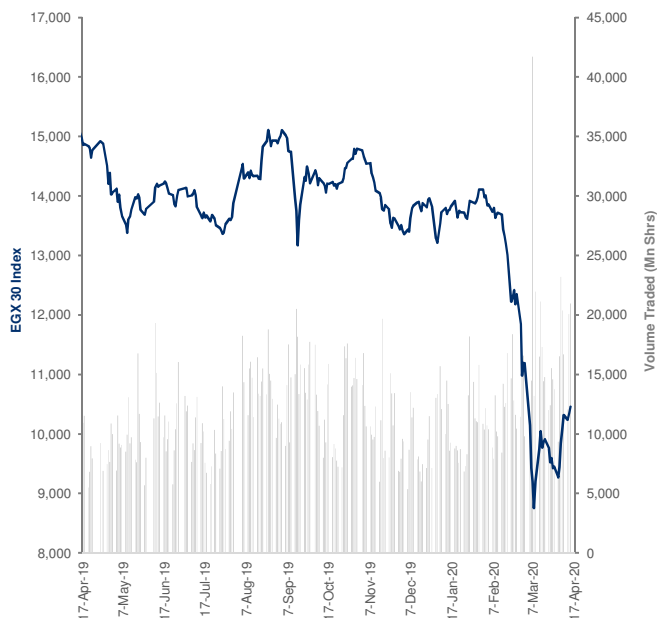
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	441,134.1	1.1%	7.8%	(21.4%)
Banking & Finance	154,046.1	(0.3%)	5.8%	(19.8%)
Basic Resources	14,626.1	1.6%	(0.3%)	(33.0%)
Chemical	24,626.2	5.6%	4.3%	(22.9%)
Construction & Material	13,851.2	1.7%	2.2%	(27.1%)
Financial Services	36,010.3	0.7%	10.6%	(29.9%)
Food & Beverage	7,976.5	0.9%	15.9%	(19.5%)
Healthcare & Pharma.	5,454.4	0.0%	(2.7%)	(17.3%)
Ind. Goods, Services, Auto.	35,211.4	3.2%	11.2%	(30.5%)
Media	627.7	2.2%	6.1%	(22.8%)
Oil & Gas	3,099.6	3.4%	11.1%	(33.9%)
Personal & Household	33,505.7	1.5%	3.1%	(18.7%)
Real Estate	43,245.5	3.0%	8.7%	(27.5%)
Telecommunication	49,013.6	0.5%	21.4%	6.6%
Travel & Leisure	19,839.9	0.6%	3.7%	(21.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	7.66	7.0%
Heliopolis Housing	4.58	6.8%
Alexandria Portland Cement Co	5.86	6.5%
Amer Group Holding	0.55	6.4%
Abou Kir Fertilizers & Chemicals	16.31	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Faisal Islamic Bank of Egypt	12.57	(9.7%)
Misr Beni Suef Cement Co	12.28	(5.1%)
Alexandria Spinning & Weaving	1.61	(4.4%)
Egyptian Resorts Co	1.70	(1.8%)
Tourah Portland Cement Co	5.08	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments SAE	1.19	31,107
Ghabbour Auto	1.67	19,041
Qalaa Holdings SAE	1.28	11,743
Commercial International Bank	65.15	10,648
Heliopolis Housing	4.58	10,244

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,458.16	104.44	1.0%	9.0%	(25.1%)
Market Cap (EGP Mn)	441,134	4,890	1.1%	7.8%	(21.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	168.7	18.7	12.5%	85.5	106.9
Value Traded (EGP Mn)	1,239.0	695.3	127.9%	490.1	690.0
No. of Trades	20,960	881	4.4%	13,310	16,154

Market Breadth	▲ 44	▼ 7	= 8
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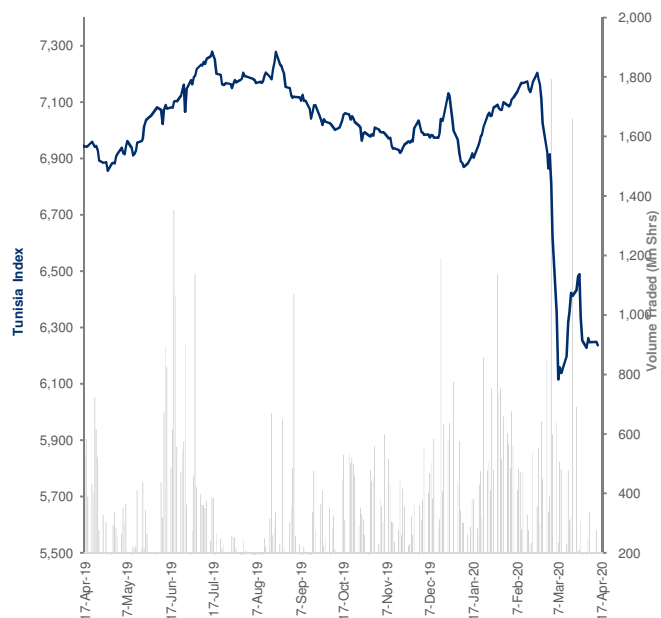
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	65.15	0.00%	693.68
Heliopolis Housing	4.58	6.76%	46.93
Ezz Steel Co SAE	6.14	4.60%	42.87
Egyptian Int'l Pharmaceutical Industries	55.00	0.02%	38.33
Palm Hills Developments SAE	1.19	3.48%	37.01

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,053.9	(0.3%)	(4.0%)	(11.9%)
Banking	8,254.8	0.3%	(4.0%)	(14.1%)
Insurance	783.9	0.9%	3.8%	(4.2%)
Leasing	488.9	0.3%	0.5%	(2.1%)
Financial Services	2,097.0	(2.9%)	(9.6%)	(11.1%)
Industrial	1,388.1	(0.0%)	(1.4%)	(20.1%)
Chemical Industry	401.5	(0.0%)	2.8%	(26.3%)
Food & Beverage	4,087.1	(0.3%)	(5.1%)	(7.2%)
Retailing	1,173.9	(1.2%)	(1.4%)	(1.3%)
Others	1,378.5	(0.8%)	(3.8%)	(14.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	83.50	3.0%
Tunisie Leasing SA	9.50	2.5%
Societe Tunisienne d'Assurance	132.00	2.3%
Societe Industrielle d'Appareil	3.32	2.2%
Amen Bank	25.60	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	61.16	(3.0%)
Attijari Leasing SA	9.41	(3.0%)
Poulina Group	11.65	(2.9%)
Cellcom SA	3.34	(2.9%)
Manufacture de Panneaux Bois D	4.35	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.55	20
ADWYA SA	2.73	20
Societe D'Articles Hygieniques	9.13	11
SOTUMAG	3.30	10
STE Industrielle de Papier et	6.27	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,237.38	(11.14)	(0.18%)	(3.8%)	(12.4%)
Market Cap (DT Mln)	20,054	(66)	(0.33%)	(4.0%)	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	145.3	(131.5)	(47.5%)	478.1	528.0
Value Traded ('000 DT)	1,299.9	(960.8)	(42.5%)	3,547.1	4,293.3
No. of Trades	638	(158)	(19.8%)	1,253	7,792

Market Breadth	▲ 18	▼ 22	= 28
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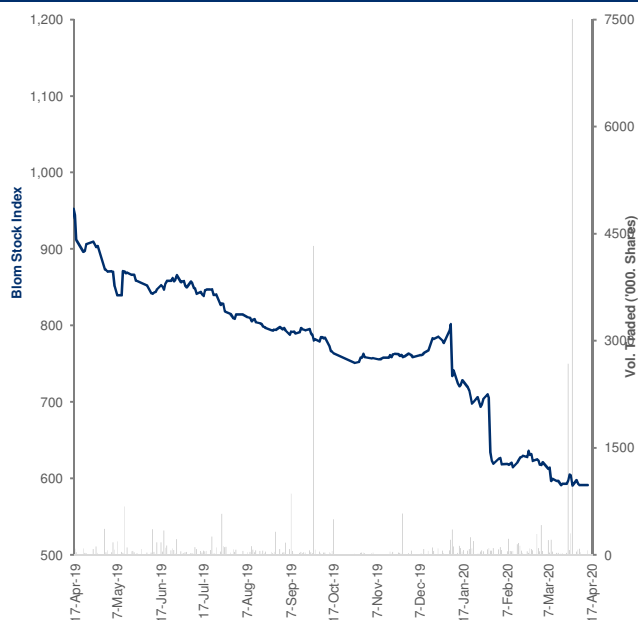
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	101.60	(0.39%)	0.55
Societe Frigorifique et Brasse	17.40	(0.57%)	0.11
Societe D'Articles Hygieniques	9.13	(0.11%)	0.10
STE Industrielle de Papier et	6.27	0.32%	0.06
ADWYA SA	2.73	1.11%	0.06

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,476.4	(0.0%)	(1.5%)	(13.2%)
Banking & Finance	6,877.4	0.0%	(4.7%)	(26.5%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,289.6	(0.1%)	5.7%	36.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	10.00	0.9%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	9.92	(1.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	10.00	37
Solidere B	9.92	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	591.30	0.0	0.0%	(1.0%)	(24.7%)
Market Cap (USD Mn)	10,476.4	(2.8)	(0.0%)	(1.5%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	62.0	24.4	64.8%	266.9	2,655.6
Value Traded ('000s USD)	618.3	244.6	65.5%	883.5	12,141.4

Market Breadth	▲ 1	▼ 1	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.00	0.91%	0.37
Solidere B	9.92	(1.59%)	0.25

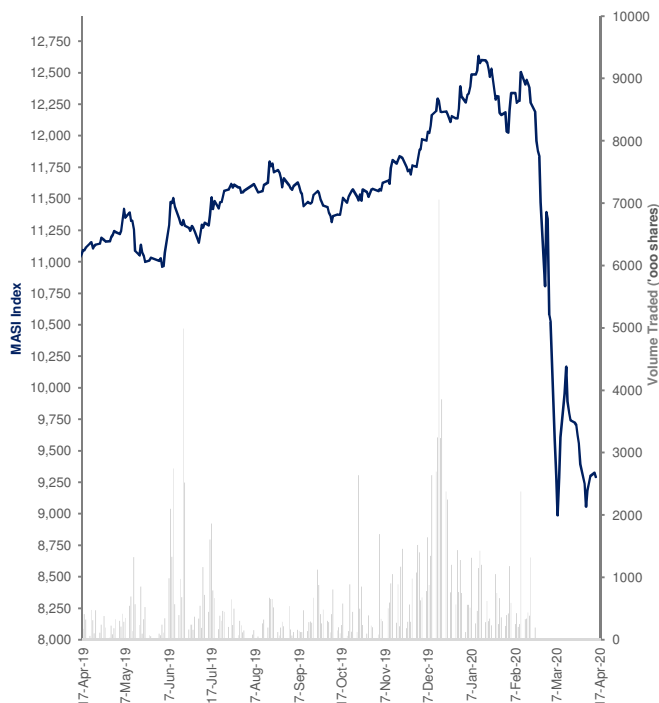
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 15, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	438,166.4	(0.4%)	(4.3%)	(23.5%)
Banking	160,296.4	(0.2%)	(7.4%)	(28.2%)
Beverages	8,522.8	2.7%	(7.4%)	(22.5%)
Chemicals	1,859.1	0.0%	4.8%	(6.0%)
Construction & Building Material	46,263.7	(1.1%)	(8.2%)	(32.3%)
Distributors	11,709.4	(2.1%)	(3.0%)	(8.4%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,578.5	(2.4%)	4.4%	(10.7%)
Food Producers & Processors	20,163.3	2.4%	0.2%	(21.4%)
Holding Companies	2,529.0	0.0%	(3.8%)	(15.6%)
Insurance	19,405.7	(1.1%)	(3.4%)	(18.3%)
Investment & other Finance	3,740.6	2.0%	(2.8%)	(17.9%)
Leisures & Hotel	1,131.8	(3.7%)	(19.4%)	(53.5%)
Materials, Software & Computer	2,918.1	(0.7%)	(2.5%)	(10.7%)
Mining	8,293.1	1.5%	(8.0%)	(40.1%)
Oil & Gas	12,031.3	0.3%	(7.0%)	(7.9%)
Real Estate	3,294.3	(1.9%)	(3.4%)	(30.3%)
Telecommunications	112,524.2	(0.8%)	0.8%	(16.3%)
Transport	709.8	(3.5%)	(18.5%)	(32.7%)
Utilities	2,880.0	0.0%	(5.3%)	(19.3%)
Forestry & Paper	43.9	0.0%	(2.9%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1162.00	3.9%
Societe Des Boissons du Maroc	2096.00	3.9%
Managem SA	415.00	3.75%
Sonasid	181.00	3.4%
Cosumar	175.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	28.69	(4.0%)
RISMA	79.00	(3.7%)
CTM	579.00	(3.5%)
Saham Assurance	1025.00	(2.9%)
Label Vie	2700.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	128.00	100.4
Cosumar	175.00	70.7
Attijariwafa Bank	341.00	30.0
Douja Promotion Groupe Addoha	6.61	15.0
Ciments du Maroc	1200.00	8.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,293.04	(33.66)	(0.4%)	(4.2%)	(23.7%)
Market Cap (MAD Mn)	438,166	(1,898)	(0.4%)	(4.3%)	(23.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	261.0	225.1	627.0%	749.0	365.9
Value Traded (MAD Mn)	84.88	77.55	1,057.0%	149.3	34.5

Market Breadth	▲ 8	▼ 14	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	128.00	(0.78%)	12.91
Cosumar	175.00	2.94%	12.36
Ciments du Maroc	1200.00	0.00%	10.66
Attijariwafa Bank	341.00	0.00%	10.24
Societe Des Boissons du Maroc	2096.00	3.92%	8.52

Source: Bloomberg, Kamco Research

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