

MENA Markets Daily Report

April 16, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,783.12	0.0%	4.1%	(7.9%)
		Kuwait	Main 50 Index	▼	5,796.50	(0.5%)	5.6%	(4.0%)
		Kuwait	Main Market Index	▼	5,871.81	(0.7%)	5.4%	(0.5%)
		Kuwait	All Share Index	▼	7,111.17	(0.1%)	4.3%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,708.34	0.3%	6.2%	14.2%
		UAE - Dubai	DFM General Index	▼	4,243.78	(0.0%)	4.5%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,729.27	(0.0%)	(2.7%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,253.74	0.2%	(3.4%)	(6.2%)
		Qatar	QE 20 Index	▲	9,921.37	0.8%	(8.4%)	1.4%
		Bahrain	Bahrain All Share	▼	2,040.09	(0.0%)	3.5%	4.0%
		Oman	MSX 30 Index	▲	4,727.73	0.6%	4.7%	(7.1%)
		Egypt	EGX 30	▲	29,616.47	3.9%	19.0%	70.5%
		Jordan	ASE Index	▲	2,455.33	0.3%	1.0%	(2.8%)
		Tunisia	Tunisia Index	▲	9,025.18	0.1%	3.1%	7.9%
		Morocco	MASI	▲	13,372.71	0.3%	10.7%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,057.38	1.3%	2.8%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,166.92	0.1%	7.7%	11.6%
		India	SENSEX	▼	73,399.78	(1.1%)	1.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	125,333.89	(0.5%)	(6.6%)	22.3%
		Mexico	BOLSA Index	▼	55,984.00	(1.0%)	(2.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,030.74	(1.1%)	0.7%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,317.68	(1.0%)	4.7%	21.8%
		Asia	MSCI Asia Pacific	▼	529.36	(1.0%)	0.1%	4.6%
		Europe	DJ Stoxx 600	▲	505.93	0.1%	5.6%	12.7%
		Europe	FTSEurofirst 300	▲	2,005.38	0.1%	6.2%	12.5%
		U.S.A	S&P 500	▼	5,061.82	(1.2%)	6.1%	24.2%
		U.S.A	DJIA	▼	37,735.11	(0.7%)	0.1%	13.7%
		U.S.A	NASDAQ Composite	▼	15,885.02	(1.8%)	5.8%	43.4%
		UK	FTSE 100	▼	7,965.53	(0.4%)	3.0%	3.8%
		Germany	DAX	▲	18,026.58	0.5%	7.6%	20.3%
		Japan	NIKKEI 225	▼	39,232.80	(0.7%)	17.2%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,600.46	(0.7%)	(2.6%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.21	0.16%	4.81%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.05%)	(2.24%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.06	(0.18%)	(3.76%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.25%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	90.10	(0.4%)	17.0%	(10.3%)
		Oil	NYMEX	▼	85.41	(0.3%)	19.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.69	(4.5%)	(28.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,383.34	1.7%	15.5%	13.1%
		Silver	Silver Spot \$/Oz	▲	28.87	3.6%	21.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	63,152.49	(1.1%)	48.6%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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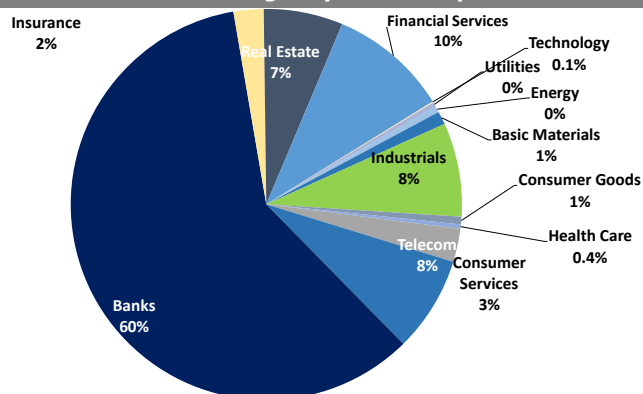
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 16, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,332.4	18.5	11.8%
2- National Bank of Kuwait	6,835.6	12.1	15.1%
3- Boubayan Bank	2,444.9	34.8	8.4%
4- Zain	2,107.3	9.7	17.3%
5- Agility (PWC Logistics)	1,311.9	15.6	4.7%
6- Mabanee Co.	1,085.4	17.1	10.4%
7- Commercial Bank of Kuwait	981.9	7.5	19.7%
8- Gulf Bank	945.2	13.5	9.4%
9- Burgan Bank	672.1	16.4	5.4%
10- Kuwait Projects Co.(Holding)	615.3	19.9	5.1%
Total	28,332	15.02	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.362	0.062	20.7%
Gulf Franchising Co.	0.086	0.008	10.0%
UniCap Investment and Finance	0.099	0.006	6.5%
Kuwait Real Estate Holding Co.	0.031	0.001	4.7%
Mezzan Holding Co.	0.735	0.031	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.141	(0.016)	(10.2%)
IFA Hotels & Resorts Co.	1.080	(0.119)	(9.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.371	(0.039)	(9.5%)
Credit Rating & Collection Co.	0.038	(0.004)	(9.4%)
First Investment Co.	0.034	(0.003)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.514	(4.5%)	47,795,307
National Real Estate Co.	0.092	(4.9%)	15,742,671
Kuwait Finance House	0.722	(0.1%)	14,375,409
National Bank of Kuwait	0.862	(0.5%)	6,771,672
A'ayan Leasing & Investment Co.	0.163	0.6%	6,023,825

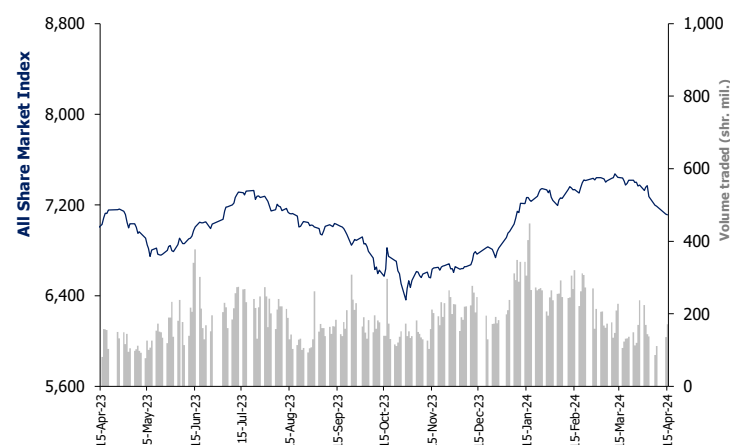
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,970.0	▼	(0.1%)	(0.1%)	1.2%
Energy	205.4	▲	0.1%	0.1%	7.3%
Basic Materials	445.0	▲	0.3%	0.3%	5.0%
Industrials	3,181.1	▼	(2.1%)	(2.1%)	3.0%
Consumer Staples	250.6	▲	4.4%	4.4%	25.8%
Health Care	147.1	▼	(5.1%)	(5.1%)	(36.6%)
Consumer Discretionary	1,136.6	▼	(2.1%)	(2.1%)	4.7%
Telecommunications	3,228.2	▲	1.9%	1.9%	(4.3%)
Banks	24,446.7	▼	(0.0%)	(0.0%)	(0.1%)
Insurance	1,015.1	▼	(0.5%)	(0.5%)	11.1%
Real Estate	2,679.0	▼	(0.8%)	(0.8%)	3.7%
Financial Services	4,042.7	▲	1.0%	1.0%	8.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	166.1	▼	(3.8%)	(3.8%)	(12.7%)

Market Breadth		52		47		47
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,783.12	2.7	0.0%	(3.2%)	4.1%	
Main 50 Index	5,796.50	(27.0)	(0.5%)	(1.4%)	5.6%	
Main Market Index	5,871.81	(39.1)	(0.7%)	(1.9%)	5.4%	
All Share Market Index	7,111.17	(5.8)	(0.1%)	(2.9%)	4.3%	
Market Cap (KWD Mn)	40,969.99	(30.5)	(0.1%)	(0.1%)	1.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

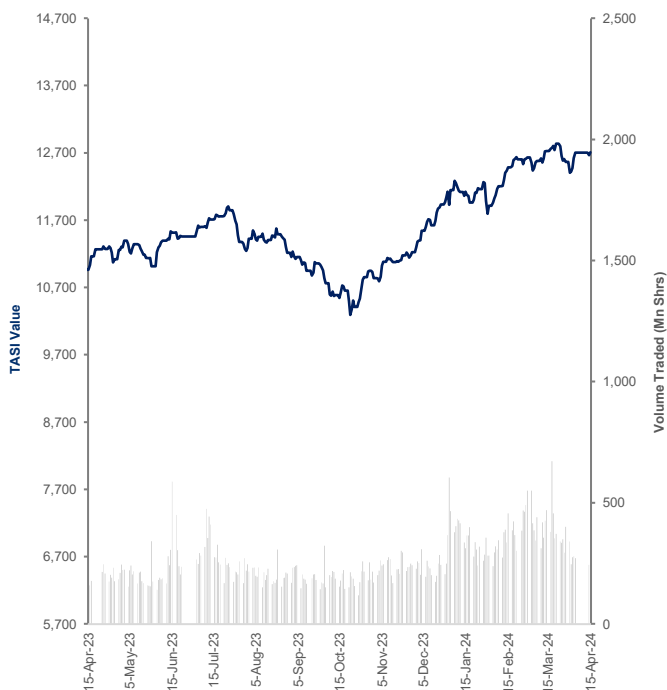
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	170.4	34.7	25.6%	224.8	134.3
Value Traded (KWD Mn)	64.7	24.6	61.5%	56.6	41.7
No. of Trades	17,411	6,373	57.7%	13,585	8,787

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.514	(4.5%)	25,121,888
Kuwait Finance House	0.722	(0.1%)	10,453,586
National Bank of Kuwait	0.862	(0.5%)	5,856,587
Zain	0.487	2.3%	2,937,552
Mabanee Co.	0.778	(0.1%)	1,778,119

Saudi Tadawul Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,935,350.7	(0.5%)	(0.0%)	(2.9%)
Energy	7,417,590.2	(0.9%)	(1.7%)	(8.2%)
Materials	733,208.4	0.3%	6.6%	3.5%
Capital Goods	55,307.3	1.6%	0.6%	22.5%
Commercial & Professional Svc	11,487.2	1.1%	1.5%	(0.2%)
Transportation	50,636.9	3.1%	3.1%	22.3%
Consumer Durables & Apparel	4,853.4	3.4%	4.1%	16.9%
Consumer Services	76,475.4	0.8%	3.6%	5.2%
Media	51,911.0	1.2%	0.4%	96.4%
Consumer Discretionary Distribution &	34,203.5	1.9%	2.4%	(0.4%)
Consumer Staples Distribution & Retail	55,611.7	0.5%	(1.0%)	5.3%
Food & Beverages	132,832.9	1.6%	(0.4%)	19.1%
Health Care Equipment & Svc	191,894.0	0.5%	3.7%	13.5%
Pharma, Biotech & Life Science	16,992.0	1.7%	5.8%	35.0%
Banks	996,553.7	(0.6%)	0.0%	1.5%
Financial Services	68,107.6	(1.4%)	0.5%	20.0%
Insurance	97,056.2	0.1%	(0.8%)	24.9%
Telecommunication Services	251,717.2	(1.4%)	(0.5%)	(0.9%)
Utilities	411,729.6	5.5%	19.6%	42.8%
REITs	17,292.6	0.2%	0.4%	(3.1%)
Real Estate Mgmt & Dev't	127,172.1	1.1%	3.9%	24.4%
Software & Services	132,717.9	(1.1%)	(0.8%)	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	77.80	9.9%
Saudi Chemical Co Holding	8.19	7.6%
Salama Cooperative Insurance C	33.55	7.2%
Al-Etihad Cooperative Insuranc	26.15	6.8%
Al Yamamah Steel Industries Co	42.35	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Tadawul Group	270.40	(2.7%)
Arabian Internet and Communications Services Co.	368.20	(2.3%)
National Co for Glass Manufact	45.90	(2.2%)
Bupa Arabia for Cooperative In	245.40	(2.2%)
Saudi British Bank/The	40.60	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.90	35,306
Saudi Chemical Co Holding	8.19	26,760
Saudi Arabian Oil Co	30.30	16,717
Anaam International Holding Gr	1.07	13,102
Electrical Industries Co	4.72	10,759

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,708.34	41.44	0.3%	2.5%	6.2%
Market Cap (SAR Mn)	10,935,351	(49,962)	(0.5%)	(0.0%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	346.6	103.4	42.5%	367.4	160.9
Value Traded (SAR Mn)	9,729.3	3,442.7	54.8%	8,946.9	4,377.2
No. of Trades	625,426	187,741	42.9%	545,139	321,466

Market Breadth	▲ 173	▼ 54	= 18
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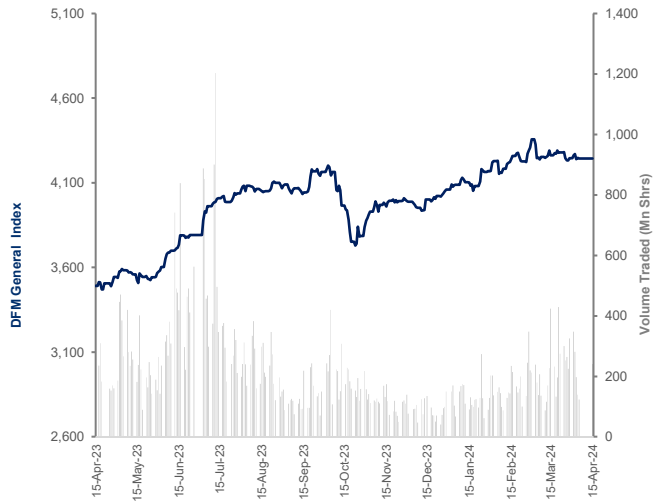
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etihad Atheeb Telecommunicatio	109.60	(0.5%)	627.72
Al Rajhi Bank	82.80	(0.6%)	516.29
Saudi Arabian Oil Co	30.30	(1.0%)	511.68
Saudi Telecom Co	39.10	(1.4%)	319.17
SAL Saudi Logistics Services	256.40	4.2%	294.50

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	723,772.6	0.5%	(0.4%)	5.6%
Financials	300,737.7	(0.7%)	(2.4%)	3.6%
Real Estate	128,981.9	(0.5%)	2.5%	9.6%
Industrial	109,751.8	3.9%	3.4%	20.3%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,030.5	(0.2%)	(1.7%)	(1.5%)
Consumer Discretionary	3,989.8	(1.8%)	1.2%	(3.7%)
Telecommunication	25,837.6	2.0%	(1.4%)	9.8%
Utilities	129,564.3	1.2%	(1.2%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	14.50	11.5%
Gulf Navigation Holding Pjsc	6.46	6.3%
Ithmaar Holding	0.25	5.6%
Emirates Refreshments Co	2.82	2.2%
Emirates Integrated Telecomm	5.70	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.70	(9.9%)
Gulf Finance House	0.96	(2.7%)
Amlak Finance	0.82	(2.2%)
Dubai Financial Market Pjsc	1.42	(2.1%)
TAALEEM	3.79	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.44	47,488
Ithmaar Holding	0.25	30,192
Emaar Properties Pjsc	8.42	26,663
Deyaar Development Pjsc	0.82	24,719
Dubai Islamic Bank	5.75	11,810

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,243.78	(0.37)	(0.0%)	(0.1%)	4.5%
Market Cap (AED Mn)	723,773	3,249	0.5%	(0.4%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	240.8	117.3	95.0%	179.0	131.5
Value Traded (AED Mn)	628.3	377.2	150.2%	386.5	294.0
No. of Trades	13,117	5,797	79.2%	7,969	6,026

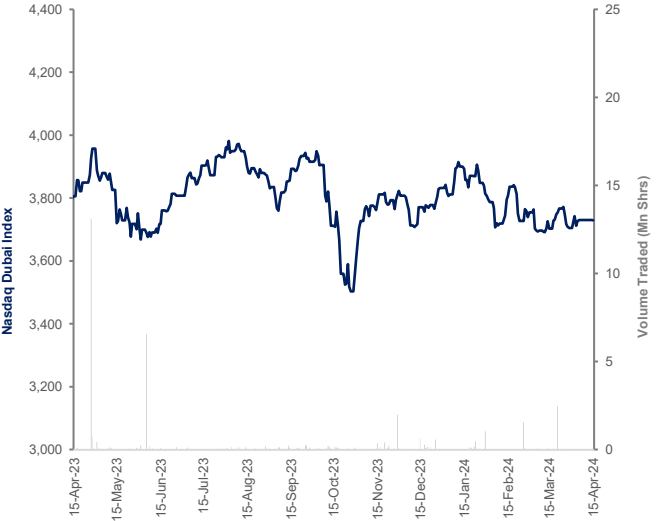
Market Breadth	▲ 15	▼ 15	= 43
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.42	(0.94%)	224.67
Dubai Islamic Bank	5.75	(0.17%)	67.80
Emirates Nbd	17.25	(1.71%)	59.39
Gulf Navigation Holding Pjsc	6.46	6.25%	56.49
Parkin Company	2.82	0.00%	32.98

Nasdaq Dubai Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,231.8	(2.9%)	(1.0%)	7.1%
DEPA Limited (AED)	102.8	0.0%	(0.0%)	6.2%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	87.8	0.0%	0.0%	(5.4%)
Hikma Pharmaceuticals GDR	4,980.4	(7.3%)	(6.9%)	(0.0%)
Nasdaq, Inc.	35,386.7	(2.5%)	(0.2%)	7.5%
Orascom Construction Limited	607.4	10.0%	2.0%	69.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.51	10.0%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.51	45
Enbd Reit (Ceic) Limited	0.35	8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,729.27	(0.56)	(0.0%)	0.7%	(2.7%)
Market Cap (USD Mn)	41,232	(1,247.3)	(2.9%)	(1.0%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05	0.1	58,924.4%	0.115	0.10
Value Traded (USD Mn)	0.253	0.3	56,304.1%	0.1	0.04
No. of Trades	15	12	400.0%	6	3

Market Breadth	▲ 1	▼ 0	= 5
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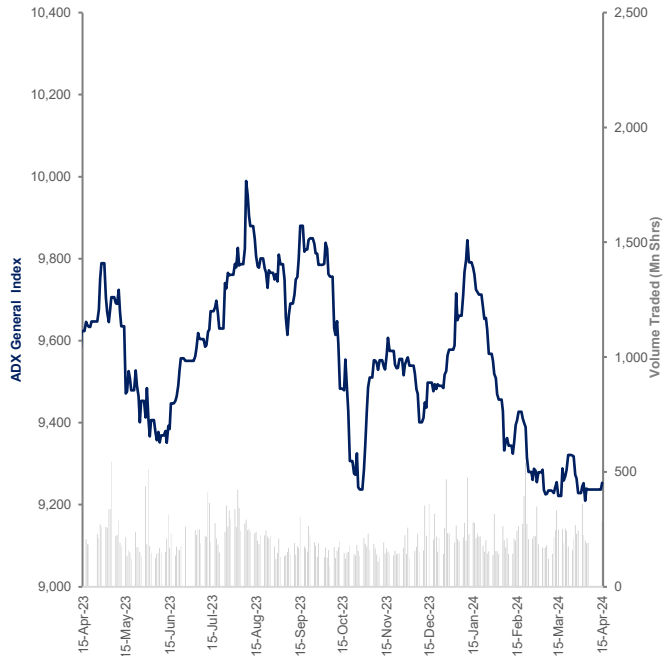
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.51	9.98%	0.25
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,620,832.3	0.5%	0.4%	(4.3%)
Financials	1,338,338.5	0.2%	0.5%	(0.9%)
Telecommunication	39,805.8	(1.4%)	(3.6%)	2.6%
Consumer Discretionary	64,551.2	0.2%	4.5%	(3.8%)
Industrial	259,376.5	1.5%	0.1%	(0.8%)
Real Estate	47,841.7	2.0%	0.4%	3.8%
Basic Materials	96,615.9	0.6%	(1.8%)	(2.3%)
Energy	352,118.9	(0.4%)	(1.0%)	0.8%
Utilities	341,800.1	1.3%	1.3%	(13.1%)
Consumer Staples	5,161.7	(0.1%)	(0.5%)	17.7%
Health Care	62,519.4	2.0%	2.9%	(23.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Multiply Group	2.71	14.8%
Phoenix Group PLC	2.10	4.0%
Pure Health Holding Co.	4.00	3.6%
Alpha Dhabi Holding PJSC	15.70	2.6%
Fertiglobe	2.84	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.80	(9.5%)
GFH Financial Group	0.96	(2.7%)
ADNOC Distribution	3.48	(2.5%)
Bank Of Sharjah	0.47	(2.1%)
ADC Acquisition Corporation	11.50	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.71	57,030
Phoenix Group PLC	2.10	31,065
Eshraq Properties Co Pjsc	0.28	27,875
Dana Gas	0.65	19,848
Pure Health Holding Co.	4.00	12,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,253.74	16.48	0.2%	0.3%	(3.4%)
Market Cap (AED Mn)	2,620,832	12,663	0.5%	0.4%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	283.0	91.5	47.8%	225.9	183.4
Value Traded (AED Mn)	1,054.0	344.9	48.6%	908.1	1,377.1
No. of Trades	19,492	7,528	62.9%	12,891	10,950

Market Breadth

▲ 19 ▼ 26 = 38

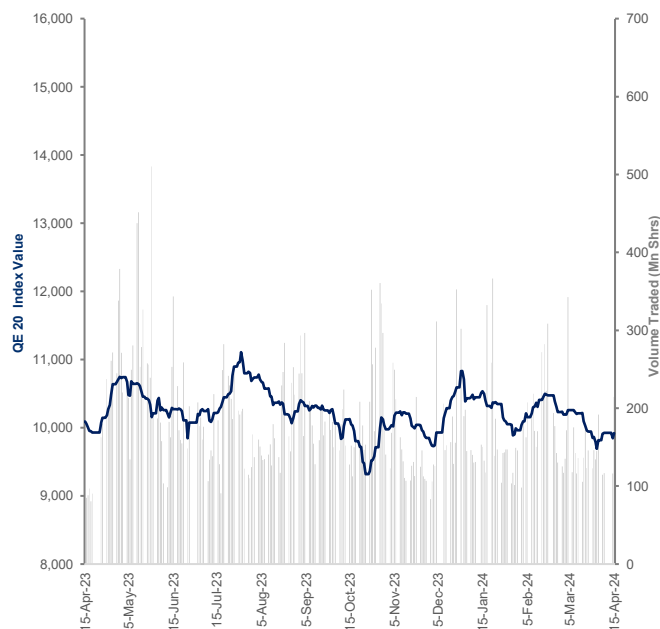
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	212.95
Multiply Group	2.71	14.83%	144.90
Alpha Dhabi Holding PJSC	15.70	2.61%	74.75
Phoenix Group PLC	2.10	3.96%	65.11
Abu Dhabi Commercial Bank	8.43	0.24%	59.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,391.5	0.7%	0.8%	(7.9%)
Banking & Finance Sector	270,384.1	0.3%	0.0%	(12.5%)
Goods & Consumer Services	29,602.9	0.4%	1.4%	(6.2%)
Industrial Sector	150,484.3	0.8%	3.1%	(3.3%)
Insurance Sector	11,275.6	(0.9%)	0.6%	(13.5%)
Real Estate	37,508.3	1.1%	2.6%	(2.6%)
Telecom	39,795.1	1.2%	(3.8%)	(10.7%)
Transport	36,341.2	3.4%	1.3%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.50	6.9%
Gulf Warehousing Co	3.44	4.7%
Widam Food Co	2.13	3.8%
Qatar Gas Transport Co Ltd	3.99	3.5%
Medicare Group	4.15	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.23	(2.2%)
QLMI Life and Medical Insurance	2.11	(1.1%)
Commercial Bank PSQC/The	4.40	(0.6%)
Qatar Islamic Insurance Group	8.10	(0.6%)
Ahli Bank QSC	3.80	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.50	59,196
Masraf Al Rayan QSC	2.52	17,017
Qatar Gas Transport Co Ltd	3.99	13,024
Dukhan Bank	3.91	11,682
Gulf International Services QS	2.81	9,832

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,921.37	77.01	0.8%	0.8%	(8.4%)
Market Cap (QAR Mn)	575,391	4,196	0.7%	0.8%	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	214.6	98.5	84.8%	165.7	140.7
Value Traded (QAR Mn)	652.7	328.7	101.5%	505.6	453.9
No. of Trades	20,376	9,172	81.9%	16,265	15,375

Market Breadth	▲ 40	▼ 7	= 6
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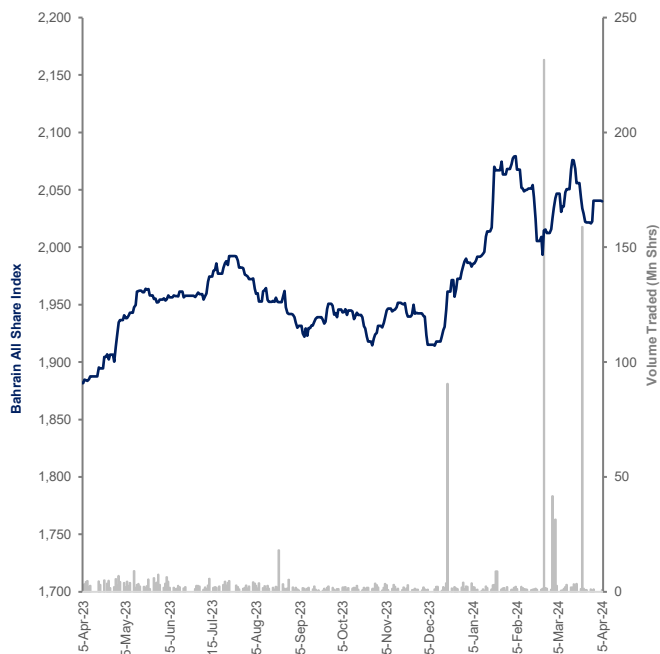
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.50	6.94%	87.41
Qatar National Bank QPSC	14.18	0.14%	63.57
Industries Qatar QSC	12.50	(0.32%)	60.13
Qatar Gas Transport Co Ltd	3.99	3.51%	51.29
Dukhan Bank	3.91	1.56%	45.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,785.9	(0.9%)	(2.2%)	7.3%
Materials	1,803.4	1.2%	4.1%	10.9%
Industrial	138.4	0.0%	(0.0%)	8.4%
Consumer Discretionary	245.9	1.5%	0.1%	(1.5%)
Consumer Staples	144.0	0.0%	(0.9%)	(1.8%)
Financials	31,483.3	(1.1%)	(2.5%)	7.4%
Communication Services	893.8	0.9%	(4.5%)	0.2%
Real Estate	76.9	(0.5%)	(1.7%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.22	10.0%
Bahrain Commercial Facilities	0.30	6.0%
Gulf Hotel Group B.S.C	0.42	1.2%
Aluminium Bahrain B.S.C	1.27	1.2%
Bahrain Telecommunications Co	0.51	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.28	(9.9%)
Bahrain Car Park Co	0.10	(7.6%)
Kuwait Finance House - Bahrain	2.35	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	219
Bahrain Commercial Facilities	0.30	100
GFH FINANCIAL GROUP BSC	0.28	79
Bahrain Telecommunications Co	0.51	64
Arab Banking Corp BSC	0.31	57

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,040.09	(0.33)	(0.0%)	(0.1%)	3.5%
Market Cap (BHD Mn)	34,785.9	(319)	(0.9%)	(2.2%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	712	(342)	(32.5%)	8,109.8	3,565.6
Value Traded (BHD '000)	244	84	52.7%	2,424.9	1,309.7
No. of Trades	41	18	78.3%	53	57

Market Breadth

▲ 7 ▼ 3 = 34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.05
Kuwait Finance House - Bahrain	2.35	(0.42%)	0.05
Bahrain Telecommunications Co	0.51	0.99%	0.03
Aluminium Bahrain B.S.C	1.27	1.20%	0.03
GFH FINANCIAL GROUP BSC	0.28	(9.94%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,253.4	0.7%	2.5%	4.2%
Financial	5,062.7	0.8%	3.1%	2.8%
Industrial	1,518.1	1.0%	1.9%	4.8%
Services	2672.7	0.4%	1.6%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.07	8.8%
Voltamp Energy Co.	0.29	5.9%
Taageer Finance	0.105	5.0%
Acwa Power Barka	0.35	4.2%
Al Jazeera Steel Products Co.	0.27	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	(9.5%)
Al Madina Investment H Olding Co.	0.05	(8.6%)
Galfar Engineering & Contracting Co.	0.14	(7.9%)
Al Maha Ceramics Co	0.16	(1.9%)
Takaful Oman Insurance	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	5,178
Al Anwar Holding	0.09	2,048
OQ Gas Networks	0.15	1,777
Galfar Engineering & Contracting Co.	0.14	1,697
Bank Muscat	0.27	1,593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,727.73	27.14	0.6%	2.0%	4.7%
Market Cap (OMR Mn)	9,253.4	65.40	0.7%	2.5%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	19,503.5	1,596.2	8.9%	37,244.0	13,609.3
Value Traded (OMR '000)	3,104.6	(497.0)	(13.8%)	3,171.2	2,550.4

Market Breadth	▲ 21	▼ 11	= 84
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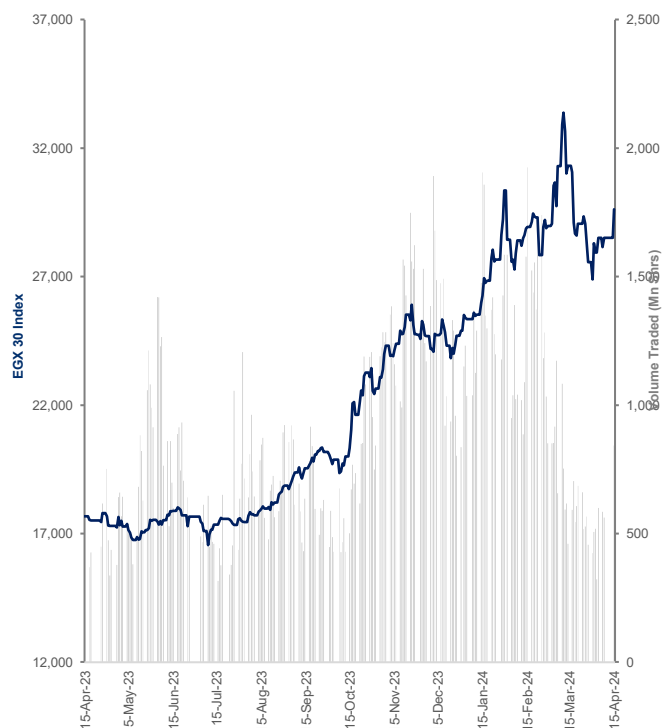
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.12	3.57%	0.60
Bank Muscat	0.27	0.75%	0.42
OQ Gas Networks	0.15	1.39%	0.26
Galfar Engineering & Contracting Co.	0.14	(7.89%)	0.24
Oman Telecommunications Co.	1.05	1.25%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,008,457.6	2.4%	8.9%	15.6%
Banks	480,107.3	(1.3%)	2.3%	10.9%
Basic Resources	276,615.2	4.3%	14.6%	(1.4%)
Industrial Goods	94,850.3	5.9%	15.8%	28.8%
Health Care & Pharmaceuticals	51,425.2	1.0%	(0.6%)	11.3%
Real Estate	344,295.5	5.0%	14.7%	44.7%
Travel and Leisure	71,653.7	2.7%	4.6%	39.3%
Food, Beverages & Tobacco	133,633.6	0.4%	3.8%	(2.0%)
Energy and Support Services	17,379.2	1.6%	13.2%	9.6%
Trade and Distributors	15,135.2	2.5%	7.8%	11.0%
Shipping and Transport	71,141.9	5.0%	28.2%	(14.8%)
Education Services	19,862.4	(0.0%)	(1.9%)	3.8%
Contracting and Construction Eng	40,274.9	0.1%	7.9%	53.9%
Textiles and Durables	21,857.5	3.6%	11.0%	19.1%
Building Materials	17,232.1	5.4%	14.0%	9.0%
Media & Communication Services	159,713.8	5.3%	12.9%	22.4%
Paper and Packaging	2,107.9	0.9%	2.9%	(0.9%)
Non-bank Financial Services	191,171.7	2.3%	5.3%	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	14.42	20.0%
Citadel Capital - Common Shares	3.29	19.6%
Arabian Cement Company	13.89	13.5%
Arab Aluminum	14.92	12.8%
Alexandria National Company for Financial Investment	10.02	11.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	35.42	(15.5%)
Osool ESB Securities Brokerage	0.32	(5.6%)
Golden Textiles & Clothes Wool	29.45	(4.3%)
Al Khair River For Development Agricultural Investment&Envir	1.22	(3.0%)
El Wadi For International and Investement Development	0.73	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.65	84,125
Citadel Capital - Common Shares	3.29	51,967
Belton Financial Holding	3.48	49,352
Orascom Investment Holding	0.43	47,326
Egyptians Housing Development & Reconstruction	0.46	42,464

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,616.47	1,112.7	3.9%	10.2%	19.0%
Market Cap (EGP Mn)	2,008,457.6	47,987.5	2.4%	8.9%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	842.9	232.0	41.3%	1,041.7	551.2
Value Traded (EGP Mn)	4,888.4	2,401.8	105.9%	5,032.1	2,017.9
No. of Trades	162,846	82,655	103.1%	146,460	67,109

Market Breadth

▲ 133 ▼ 20 = 68

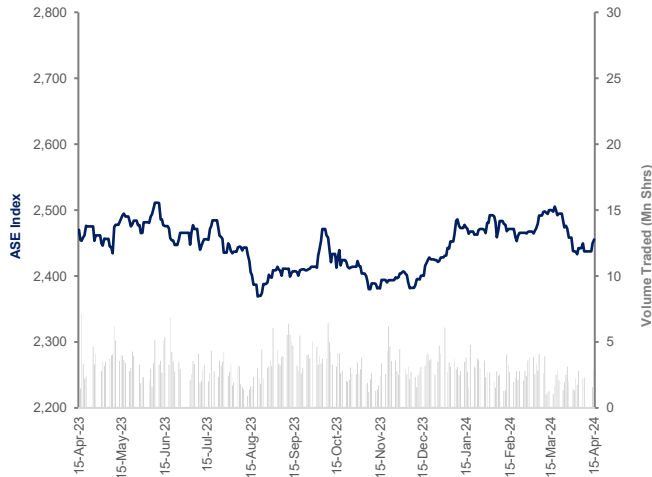
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.52	3.07%	528.30
T M G Holding	68.62	5.42%	431.05
ELSWEDY ELECTRIC	36.40	7.12%	333.74
Abou Kir Fertilizers & Chemicals	75.50	5.59%	254.88
Egypt Aluminum	114.00	5.56%	210.52

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,038.8	(0.1%)	(0.1%)	(1.3%)
Banking	7,724.2	(0.1%)	0.6%	(2.0%)
Insurance	266.8	(0.1%)	(0.4%)	1.2%
Diversified Financial Services	250.2	(0.1%)	(4.4%)	(6.3%)
Real Estate	304.8	1.5%	(0.8%)	(8.6%)
Educational Services	61.5	4.8%	4.8%	3.7%
Hotels and Tourism	278.7	(0.5%)	0.8%	0.9%
Transportation	273.0	0.0%	1.1%	(2.9%)
Technology and Communication	96.1	(1.0%)	0.5%	(0.2%)
Utilities and Energy	1,548.6	(0.1%)	(2.4%)	5.7%
Commercial Services	234.9	(0.7%)	(5.6%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
CONSULTING & INVESTMENT GROU	2.12	7.1%
JORDAN INTL TRADING CENTER	1.03	4.0%
NOOR CAPITAL MARKETS FOR DIV	1.50	3.4%
REAL ESTATE & INVESTME/THE	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.74	(7.5%)
AL-MANARA ISLAMIC INSURANCE	0.57	(5.0%)
BINDAR TRADING & INVESTMENT	1.43	(4.7%)
ALDAMAN FOR INVESTMENT P.L.C	0.79	(3.7%)
SALAM INTL TRANSPORT & TRAD	1.15	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.27	882
AL-TAJAMOUAT FOR TOURISTIC P	0.51	396
JORDAN TELECOM	2.90	329
CAPITAL BANK OF JORDAN	2.00	130
JORDANIAN ELECTRIC POWER	2.16	120

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,455.33	6.08	0.2%	0.7%	1.0%
Market Cap (JD Mn)	11,038.78	(9.51)	(0.1%)	(0.1%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,882.4	1,297.4	81.9%	2,607.4	4,463.5
Value Traded (JD ^{'000})	3,610.0	648.9	21.9%	3,030.1	6,733.7
No. of Trades	1,865	347	22.9%	1,613	2,845

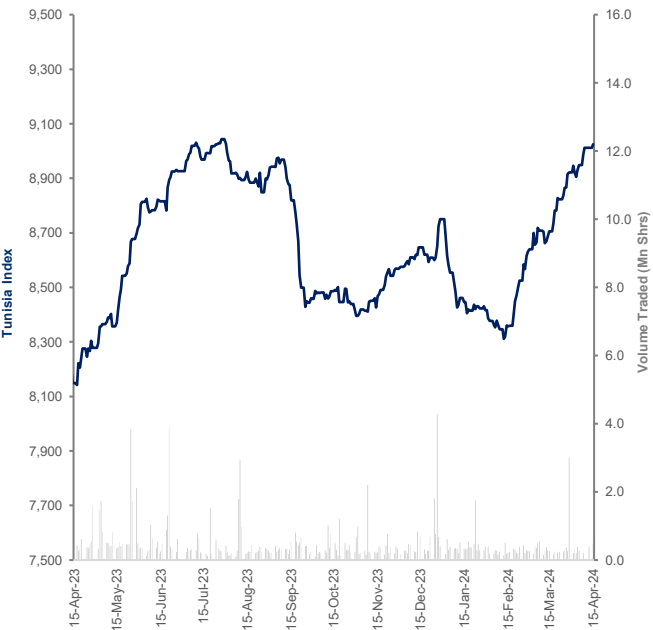
Market Breadth	▲ 22	▼ 24	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.90	1.40%	0.95
ARAB BANK PLC	4.42	(0.90%)	0.52
JORDAN PETROLEUM REFINERY CO	4.64	(1.07%)	0.51
JORDANIAN ELECTRIC POWER	2.16	(0.92%)	0.26
CAPITAL BANK OF JORDAN	2.00	1.01%	0.26

Tunisia Stock Exchange Daily Report

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,714.3	0.4%	1.9%	4.5%
Banking	11,364.1	(0.1%)	1.9%	4.6%
Insurance	898.6	(0.2%)	(0.4%)	(7.6%)
Leasing	857.3	0.0%	2.5%	9.7%
Financial Services	1,808.4	4.1%	16.9%	22.4%
Industrial	1,766.4	0.4%	0.3%	1.6%
Chemical Industry	338.6	0.1%	0.3%	(10.8%)
Food & Beverage	4,185.8	0.9%	(1.0%)	10.1%
Retailing	1,132.1	(0.2%)	(0.2%)	(3.6%)
Others	1,363.0	(0.3%)	(0.7%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	9.48	4.4%
Societe Ciments de Bizerte	0.50	4.2%
Societe Electrostar	0.53	3.9%
Essoukna	1.47	3.5%
Arab Tunisian Lease	3.90	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.86	(4.4%)
Universal Auto Distributors Ho	0.40	(2.4%)
Automobile reseau tunisien et	6.75	(2.2%)
Societe Tunsienne d'Entreprise	4.02	(1.7%)
Banque Nationale Agricole	8.10	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.90	86
Societe Moderne de Ceramique	0.58	67
Societe Tunisienne de Banque	3.33	67
Best Lease	2.29	44
Poulina Group	9.48	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,025.18	12.62	0.1%	1.2%	3.1%
Market Cap (DT Mln)	23,714	98.59	0.4%	1.9%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	480.7	100.5	26.4%	366.4	696.9
Value Traded ('000 DT)	3,264.2	(1,128.6)	(25.7%)	3,673.9	6,561.3
No. of Trades	1,229	13	1.1%	970	1,024

Market Breadth	▲ 17	▼ 28	= 19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.75	(0.33%)	0.68
Arab Tunisian Lease	3.90	2.63%	0.33
Poulina Group	9.48	4.41%	0.29
Societe Tunisienne de Banque	3.33	(0.60%)	0.22
Banque Nationale Agricole	8.10	(1.70%)	0.17

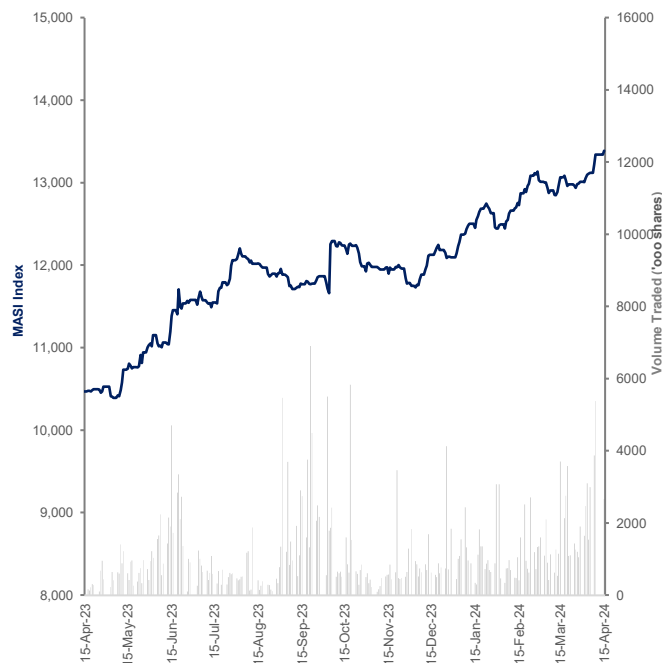
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,384.7	0.3%	2.3%	9.1%
Banking	241,274.6	(0.1%)	0.5%	9.9%
Beverages	10,283.4	(3.8%)	0.0%	13.5%
Chemicals	2,500.7	(1.5%)	8.3%	18.4%
Construction & Building Material	74,411.3	(0.1%)	2.0%	3.6%
Distributors	17,949.3	(0.7%)	1.3%	7.4%
Electricity	30,429.2	3.2%	7.4%	17.3%
Food Producers & Processors	26,035.8	(1.0%)	(1.3%)	0.6%
Holding Companies	3,604.7	2.9%	8.3%	15.9%
Insurance	29,224.4	0.8%	2.6%	8.2%
Investment & other Finance	3,961.3	1.7%	4.5%	21.0%
Leisures & Hotel	3,581.7	(2.2%)	3.7%	20.8%
Materials, Software & Computer	5,597.9	1.0%	(1.3%)	(4.0%)
Mining	25,325.0	4.6%	14.7%	17.3%
Oil & Gas	14,265.6	0.0%	(3.5%)	3.8%
Real Estate	19,933.2	8.0%	56.3%	139.6%
Telecommunications	86,151.3	(1.1%)	(2.9%)	(2.0%)
Transport	763.8	(2.7%)	9.1%	9.3%
Forestry & Paper	91.2	(0.7%)	(0.8%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	34.16	10.0%
Auto Hall	78.00	9.9%
Fenie Brossette	92.30	8.0%
Managem SA	1997.00	5.1%
Cie Miniere de Touissit	1363.00	4.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2700.00	(5.0%)
Label Vie	4415.00	(4.0%)
SNEP	630.00	(3.1%)
CTM	623.00	(2.7%)
RISMA	250.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.16	3,390.2
Alliances Developpement Immobi	280.00	214.4
Auto Hall	78.00	75.4
Maroc Telecom	98.00	59.3
ATLANTA	133.70	52.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,385.81	44.52	0.3%	2.9%	10.7%
Market Cap (MAD Mn)	595,385	1,736	0.3%	2.3%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,664.8	(1,415.6)	(26.3%)	1,443.9	373.5
Value Traded (MAD Mn)	192.16	(187.45)	(43.6%)	136.2	65.9

Market Breadth

▲ 20 ▼ 13 = 8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	34.16	9.98%	95.25
Alliances Developpement Immobi	280.00	3.70%	54.11
Attjariwafa Bank	505.70	(0.65%)	20.10
TAQA Morocco SA	1290.00	3.20%	15.45
Banque Centrale Populaire	296.00	0.34%	8.05

Source: Bloomberg, Kamco Research

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