

MENA Markets Daily Report

March 16, 2021

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|---|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco | 2 | Kuwait | Premier Market Index | ▲ | 6,299.32 | 0.1% | 4.1% | (13.3%) |
| | | Kuwait | Main 50 Index | ▲ | 4,868.82 | 0.3% | 4.7% | (7.1%) |
| | | Kuwait | Main Market Index | ▲ | 4,677.97 | 0.3% | 2.8% | (7.3%) |
| | | Kuwait | All Share Index | ▲ | 5,755.75 | 0.1% | 3.8% | (11.7%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▼ | 9,645.74 | (0.2%) | 11.0% | 3.6% |
| | | UAE - Dubai | DFM General Index | ▲ | 2,618.92 | 0.7% | 5.1% | (9.9%) |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,411.39 | 0.5% | 11.4% | (3.9%) |
| | | UAE - Abu Dhabi | ADX General Index | ▲ | 5,707.83 | 0.4% | 13.1% | (0.6%) |
| | | Qatar | QE 20 Index | ▲ | 10,241.47 | 0.0% | (1.9%) | 0.1% |
| | | Bahrain | Bahrain All Share | ▲ | 1,461.70 | 0.0% | (1.9%) | (7.5%) |
| | | Oman | MSM 30 Index | ▲ | 3,727.49 | 0.0% | 1.9% | (8.1%) |
| | | Egypt | EGX 30 | ▼ | 11,222.33 | (0.6%) | 3.5% | (22.3%) |
| | | Jordan | ASE Index | ▼ | 1,738.46 | (0.54%) | 4.9% | (8.7%) |
| | | Tunisia | Tunisia Index | ▼ | 6,828.57 | (0.0%) | (0.8%) | (3.3%) |
| | | Morocco | MASI | ▲ | 11,417.87 | 0.0% | 1.2% | (7.3%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▼ | 3,419.95 | (1.0%) | (1.5%) | 13.9% |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,543.99 | 1.6% | 11.3% | (10.4%) |
| | | India | SENSEX | ▼ | 50,395.08 | (0.8%) | 5.5% | 15.8% |
| | | Brazil | BOVESPA Stock Index | ▲ | 114,850.70 | 0.6% | (3.5%) | 2.9% |
| | | Mexico | BOLSA Index | ▲ | 47,769.87 | 0.2% | 8.4% | 1.2% |
| | | Emerging Markets | MSCI EM Index | ▼ | 1,348.20 | (0.7%) | 4.4% | 15.8% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,807.21 | 0.0% | 4.4% | 14.1% |
| | | Asia | MSCI Asia Pacific | ▼ | 693.81 | (0.6%) | 4.8% | 17.1% |
| | | Europe | DJ Stoxx 600 | = | 423.08 | 0.0% | 6.0% | (4.0%) |
| | | Europe | FTSEurofirst 300 | ▼ | 1,629.74 | (0.0%) | 6.1% | (5.4%) |
| | | U.S.A | S&P 500 | ▲ | 3,968.94 | 0.7% | 5.7% | 16.3% |
| | | U.S.A | DJIA | ▲ | 32,953.46 | 0.5% | 7.7% | 7.2% |
| | | U.S.A | NASDAQ Composite | ▲ | 13,459.71 | 1.1% | 4.4% | 43.6% |
| | | UK | FTSE 100 | ▼ | 6,749.70 | (0.2%) | 4.5% | (14.3%) |
| | | Germany | DAX | ▼ | 14,461.42 | (0.3%) | 5.4% | 3.5% |
| | | Japan | NIKKEI 225 | ▲ | 29,766.97 | 0.2% | 8.5% | 16.0% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 28,833.76 | 0.3% | 5.9% | (3.4%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 91.68 | 0.28% | 1.94% | (6.7%) |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.39 | (0.17%) | 1.68% | 3.1% |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.19 | (0.20%) | (2.35%) | 8.9% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.31 | 0.16% | 0.69% | (0.4%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 69.22 | (0.6%) | 33.6% | (21.5%) |
| | | Oil | NYMEX | ▼ | 65.39 | (0.3%) | 34.8% | (20.5%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.48 | (4.5%) | (2.1%) | (5.1%) |
| | | Gold | Gold Spot \$/Oz | ▲ | 1,731.67 | 0.3% | (8.8%) | 25.1% |
| | | Silver | Silver Spot \$/Oz | ▲ | 26.24 | 1.2% | (0.6%) | 47.9% |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 56,412.34 | (1.0%) | 94.6% | 305.1% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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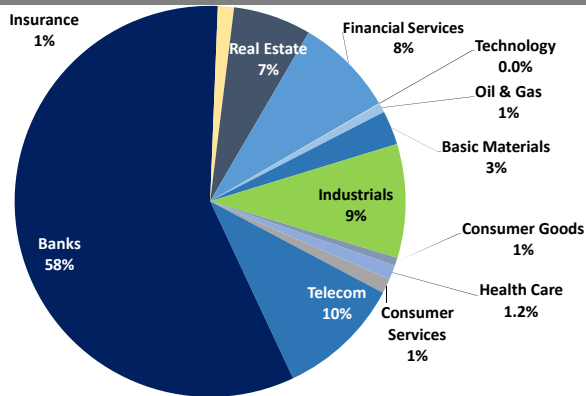
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 16, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- National Bank of Kuwait | 5,891.2 | 22.0 | 8.4% |
| 2- Kuwait Finance House | 5,755.6 | 35.6 | 8.6% |
| 3- Zain | 2,674.1 | 13.7 | 15.4% |
| 4- Ahli United Bank - Bahrain | 2,113.0 | 11.9 | 14.5% |
| 5- Boubayan Bank | 1,900.7 | 46.7 | 8.0% |
| 6- Agility (PWC Logistics) | 1,372.5 | 25.1 | 4.9% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | 0.07% |
| 8- Mabanee Co. | 800.1 | 33.9 | 5.0% |
| 9- Gulf Bank | 673.6 | 15.0 | 7.2% |
| 10- Ahli United Bank - Kuwait | 660.6 | 20.1 | 7.5% |
| Total | 22,838 | 22.86 | 8.8% |

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Aqar Real Estate Investment Co. | 0.066 | 0.004 | 6.3% |
| Al-Manar Financing & Leasing Co. | 0.067 | 0.003 | 5.0% |
| Ajial Real Estate Entertainment Co. | 0.181 | 0.008 | 4.6% |
| Salbookh Trading Co. | 0.037 | 0.001 | 3.6% |
| Warba Capital Holding Co. | 0.056 | 0.002 | 3.5% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Heavy Eng'g Ind. & Shipbuilding Co. | 0.420 | (0.032) | (7.1%) |
| Bayan Investment Co. | 0.037 | (0.003) | (7.0%) |
| Mubarrad Holding Co. | 0.065 | (0.005) | (6.7%) |
| Real Estate Trade Centers Co. | 0.028 | (0.002) | (6.4%) |
| AAN Digital Services Co. | 0.011 | (0.001) | (5.8%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Ahli United Bank - Bahrain | 0.217 | (0.9%) | 18,003,085 |
| Int'l Financial Advisors Co. | 0.118 | 2.6% | 16,797,141 |
| Kuwait Finance House | 0.750 | 0.0% | 14,901,428 |
| Gulf Bank | 0.221 | 0.5% | 13,682,414 |
| AAN Digital Services Co. | 0.011 | (5.8%) | 12,978,862 |

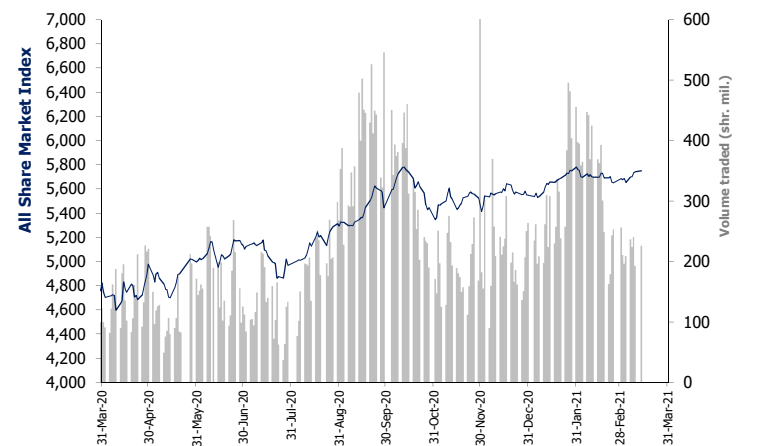
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 34,142.6 | ▲ | 0.1% | 1.8% | 3.5% |
| Oil & Gas | 260.7 | ▼ | (1.9%) | (4.7%) | (7.0%) |
| Basic Materials | 955.3 | ▲ | 0.3% | 8.9% | 19.2% |
| Industrials | 3,185.0 | ▲ | 0.1% | 0.6% | 0.3% |
| Consumer Goods | 225.3 | ▼ | (0.4%) | (2.0%) | (2.9%) |
| Health Care | 402.1 | = | 0.0% | (0.3%) | (1.9%) |
| Consumer Services | 415.1 | ▼ | (1.5%) | 0.1% | (1.0%) |
| Telecommunications | 3,477.0 | ▲ | 0.1% | (1.1%) | 2.9% |
| Banks | 19,503.1 | ▲ | 0.3% | 2.8% | 3.7% |
| Insurance | 452.4 | ▲ | 0.7% | 3.1% | 5.7% |
| Real Estate | 2,189.7 | ▲ | 0.1% | 2.0% | 6.6% |
| Financial Services | 2,783.0 | ▼ | (0.6%) | (0.8%) | 3.0% |
| Technology | 8.9 | ▼ | (1.0%) | 2.4% | 28.8% |
| Utilities | 284.9 | = | 0.0% | 1.2% | (6.5%) |

| Market Breadth | ▲ 45 | ▼ 66 | ■ 60 | | |
|------------------------|-----------|--------|--------|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 6,296.14 | 18.6 | 0.3% | 2.3% | 4.1% |
| Main 50 Index | 4,854.46 | (11.7) | (0.2%) | 0.7% | 4.7% |
| Main Market Index | 4,663.22 | (17.6) | (0.4%) | 0.3% | 2.4% |
| All Share Market Index | 5,749.18 | 7.7 | 0.1% | 1.8% | 3.7% |
| Market Cap (KWD Mn) | 34,142.64 | 47.0 | 0.1% | 1.8% | 3.5% |

Index Performance relative to Volume



Market Trading Data and Volatility

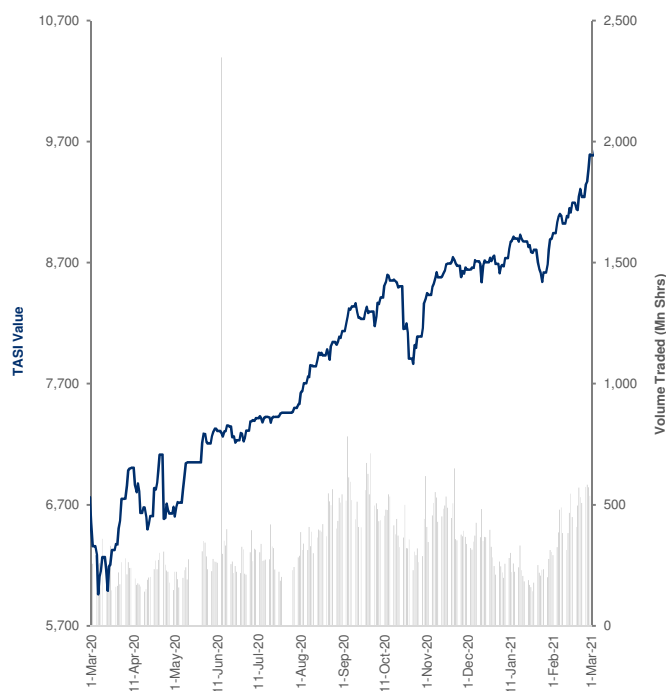
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 225.7 | 33.3 | 17.3% | 299.7 | 220.7 |
| Value Traded (KWD Mn) | 46.9 | 10.1 | 27.4% | 44.0 | 41.2 |
| No. of Trades | 9,567 | 425 | 4.6% | 10,931 | 9,067 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|-------------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.750 | 0.0% | 11,225,027 |
| National Bank of Kuwait | 0.860 | 1.2% | 6,173,286 |
| Ahli United Bank - Bahrain | 0.217 | (0.9%) | 3,911,790 |
| Gulf Bank | 0.221 | 0.5% | 3,016,856 |
| Heavy Eng'g Ind. & Shipbuilding Co. | 0.420 | (7.1%) | 2,217,528 |

Saudi Tadawul Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 7,175,716.4 | (0.3%) | 3.6% | 2.0% |
| Materials | 674,070.6 | 0.2% | 5.0% | 13.3% |
| Capital Goods | 20,572.3 | 0.2% | 3.9% | 10.8% |
| Commercial & Professional Svc | 7,850.0 | (0.3%) | 4.4% | 0.7% |
| Transportation | 16,699.5 | 0.4% | 8.0% | 13.8% |
| Consumer Durables & Apparel | 5,520.0 | 1.2% | 19.2% | 29.3% |
| Consumer Services | 27,726.1 | (0.5%) | 2.9% | 2.6% |
| Media | 6,700.7 | (0.5%) | (0.1%) | (5.4%) |
| Retailing | 37,924.6 | 0.2% | 4.6% | 3.6% |
| Food & Staples Retailing | 14,605.0 | 4.2% | 4.2% | 7.1% |
| Food & Beverages | 105,327.0 | (0.2%) | 0.6% | (4.3%) |
| Health Care Equipment & Svc | 72,331.3 | 0.3% | 0.9% | 5.9% |
| Pharma, Biotech & Life Science | 4,836.0 | 1.5% | 0.1% | 2.8% |
| Banks | 746,536.4 | (0.9%) | 8.8% | 18.2% |
| Diversified Financials | 35,434.7 | (0.2%) | 5.8% | 6.8% |
| Insurance | 52,816.1 | 0.0% | 1.9% | 1.7% |
| Telecommunication Services | 274,415.3 | 0.7% | 1.7% | 11.3% |
| Utilities | 92,398.4 | (0.3%) | 2.4% | 1.5% |
| REITs | 16,433.1 | 0.2% | 2.6% | 3.0% |
| Real Estate Mgmt & Dev't | 91,898.5 | 1.1% | 6.5% | 5.6% |
| Software & Services | 3,840.0 | (0.5%) | 2.2% | 38.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Marketing Co | 39.50 | 7.6% |
| Ethiad Atheeb Telecommunicatio | 41.50 | 6.8% |
| Saudi Industrial Development C | 21.92 | 6.2% |
| Al Yamamah Steel Industries Co | 43.30 | 5.7% |
| Knowledge Economic City Co | 18.46 | 5.2% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Steel Pipe Co | 31.70 | (2.8%) |
| Alinma Tokio Marine Co | 25.20 | (2.5%) |
| Baazeem Trading Co | 103.40 | (2.5%) |
| Amana Cooperative Insurance Co | 40.00 | (2.1%) |
| Saudi Advanced Industries Co | 43.85 | (2.0%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Dar Al Arkan Real Estate Devel | 9.15 | 40,195 |
| Alinma Bank | 17.94 | 33,753 |
| Saudi Advanced Industries Co | 43.85 | 29,909 |
| Knowledge Economic City Co | 18.46 | 27,702 |
| Saudi Industrial Development C | 21.92 | 24,314 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 9,645.74 | (18.87) | (0.2%) | 5.5% | 11.0% |
| Market Cap (SAR Mn) | 9,483,652 | (21,686) | (0.2%) | 4.0% | 4.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 508.4 | 58.2 | 12.9% | 336.9 | 172.5 |
| Value Traded (SAR Mn) | 15,000.2 | 2,513.8 | 20.1% | 10,888.6 | 4,075.9 |
| No. of Trades | 556,060 | 71,462 | 14.7% | 429,987 | 179,367 |

| Market Breadth | ▲ 83 | ▼ 105 | = 16 |
|----------------|------|-------|------|
|----------------|------|-------|------|

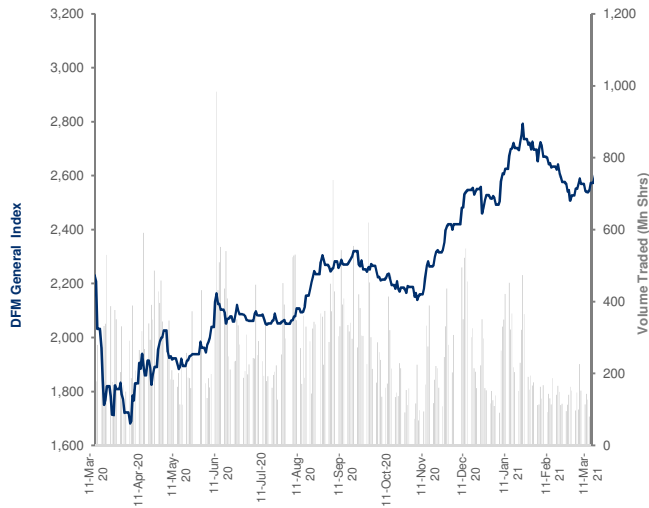
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Saudi Advanced Industries Co | 43.85 | (2.0%) | 1344.74 |
| Saudi Arabia Refineries Co | 166.20 | (1.9%) | 738.17 |
| Alinma Bank | 17.94 | (1.2%) | 609.21 |
| Saudi Industrial Development C | 21.92 | 6.2% | 534.13 |
| Al Jouf Agricultural Developme | 85.50 | 4.4% | 516.57 |

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 354,611.7 | 0.5% | 2.6% | 5.5% |
| Banking | 181,337.3 | (0.2%) | 2.9% | 5.4% |
| Consumer Staples | 3,640.9 | 0.2% | (9.1%) | 56.0% |
| Investment & Financial Services | 19,153.3 | 1.7% | 5.4% | 13.0% |
| Insurance | 5,475.9 | 0.2% | 0.4% | (0.9%) |
| Industrial | 3,959.3 | (8.0%) | (15.5%) | (15.5%) |
| Real Estate | 72,245.4 | 1.6% | 3.1% | 0.4% |
| Telecommunication | 32,301.4 | 0.7% | 3.9% | 23.3% |
| Transportation | 26,455.5 | 1.9% | 1.9% | (1.4%) |
| Services | 10,042.6 | 2.1% | 1.1% | 4.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Dar Al Takaful | 0.90 | 3.4% |
| Agility | 7.58 | 3.4% |
| Damac Properties Dubai Co | 1.15 | 2.7% |
| Dubai Investments Pjsc | 1.63 | 2.5% |
| Emaar Properties Pjsc | 3.74 | 2.5% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| National Industries Group | 2.20 | (9.8%) |
| Ektitab Holding Company | 0.21 | (7.2%) |
| Aan Digital Services Co | 0.14 | (3.6%) |
| Amlak Finance | 0.22 | (1.8%) |
| Aramex Pjsc | 3.81 | (1.3%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Amanat Holdings Pjsc | 0.90 | 46,118 |
| Gulf Finance House | 0.65 | 31,618 |
| Dxb Entertainments Pjsc | 0.08 | 29,069 |
| Dubai Financial Market Pjsc | 1.10 | 15,540 |
| Emaar Properties Pjsc | 3.74 | 15,427 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 2,618.92 | 18.61 | 0.7% | 2.6% | 5.1% |
| Market Cap (AED Mn) | 354,612 | 1,762 | 0.5% | 2.6% | 5.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 221.1 | 95.1 | 75.5% | 187.7 | 157.2 |
| Value Traded (AED Mn) | 371.1 | 219.0 | 144.0% | 258.9 | 213.9 |
| No. of Trades | 2,974 | 923 | 45.0% | 3,320 | 2,688 |

| Market Breadth | ▲ 15 | ▼ 10 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

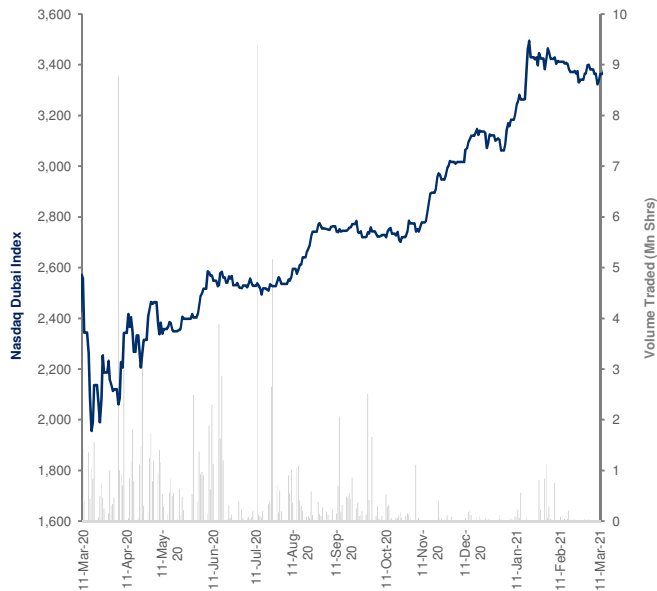
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| Gulfa Mineral Water & Proces | 22.80 | 0.00% | 114.78 |
| Emaar Properties Pjsc | 3.74 | 2.47% | 56.96 |
| Amanat Holdings Pjsc | 0.90 | 2.04% | 41.45 |
| Emirates Nbd | 11.55 | (0.43%) | 26.28 |
| Gulf Finance House | 0.65 | 0.00% | 20.30 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 32,138.5 | 0.0% | 2.8% | 6.0% |
| Al Baraka Banking Group | 303.3 | (0.4%) | (0.4%) | (6.2%) |
| BLME Holdings plc | 120.2 | 0.0% | 0.0% | 0.0% |
| DEPA Limited (AED) | 43.4 | 0.0% | 0.0% | (4.8%) |
| Emirates REIT (CEIC) Limited | 48.6 | 0.0% | 0.0% | (9.1%) |
| ENBD REIT (CEIC) Limited | 110.0 | 0.0% | 2.3% | 1.4% |
| Hikma Pharmaceuticals GDR | 7,040.6 | 0.7% | (2.0%) | (11.6%) |
| Nasdaq, Inc. | 23,799.8 | (0.2%) | 4.4% | 12.8% |
| Orascom Construction Limited | 672.5 | 0.0% | 0.9% | 10.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,364.39 | (17.29) | (0.5%) | 0.0% | 9.9% |
| Market Cap (USD Mn) | 32,138 | 5 | 0.0% | 2.8% | 6.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.02 | (0.0) | (100.0%) | 0.152 | 1.40 |
| Value Traded (USD Mn) | 0.00 | (0.0) | (100.0%) | 0.1 | 14.14 |
| No. of Trades | 2 | (3) | (100.0%) | 6 | 155 |

| Market Breadth | ▲ 0 | ▼ 0 | = 8 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
|-----------------------------|----------------|----------------|-------------------|

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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|---------------|---------------|---------------|
| ADX | 827,504.6 | 0.4% | 0.9% | 10.4% |
| Banks | 251,472.5 | 0.6% | (0.5%) | 8.7% |
| Investment & Financial Services | 2,375.1 | 0.0% | (1.8%) | (0.3%) |
| Real Estate | 31,113.9 | (0.4%) | 1.6% | 17.3% |
| Energy | 214,365.7 | 0.5% | 0.9% | 0.3% |
| Consumer Staples | 94,641.2 | (0.0%) | 4.0% | 18.8% |
| Industrial | 7,645.5 | 1.5% | (3.8%) | (5.4%) |
| Insurance | 9,514.7 | (0.2%) | 1.7% | (2.0%) |
| Telecommunication | 201,944.4 | 0.3% | 1.3% | 20.1% |
| Services | 14,431.7 | 1.0% | (0.5%) | 41.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Gulf Pharmaceutical Ind Psc | 1.30 | 6.6% |
| Eshraq Properties Co Pjsc | 0.35 | 3.3% |
| National Marine Dredging Co | 6.88 | 2.7% |
| Ras Al Khaimah Cement Co Psc | 0.72 | 2.1% |
| Abu Dhabi Islamic Bank | 4.86 | 1.5% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.20 | (3.8%) |
| Sudatel Telecom Group Ltd | 0.38 | (3.5%) |
| Abu Dhabi Ship Building Co | 2.01 | (1.5%) |
| Abu Dhabi National Insurance | 5.15 | (0.8%) |
| Dana Gas | 0.78 | (0.8%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Dana Gas | 0.78 | 24,553 |
| Eshraq Properties Co Pjsc | 0.35 | 22,526 |
| First Abu Dhabi Bank Pjsc | 14.60 | 18,755 |
| Adnoc Distribution | 4.30 | 18,442 |
| Aldar Properties Pjsc | 3.71 | 11,615 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 5,707.83 | 23.87 | 0.4% | 0.8% | 13.1% |
| Market Cap (AED Mn) | 827,505 | 3,317 | 0.4% | 0.9% | 10.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 130.9 | (30.9) | (19.1%) | 135.2 | 45.6 |
| Value Traded (AED Mn) | 792.0 | 10.0 | 1.3% | 713.6 | 144.7 |
| No. of Trades | 3,255 | 923 | 39.6% | 2,969 | 1,445 |

| Market Breadth | ▲ 12 | ▼ 10 | = 42 |
|----------------|------|------|------|
|----------------|------|------|------|

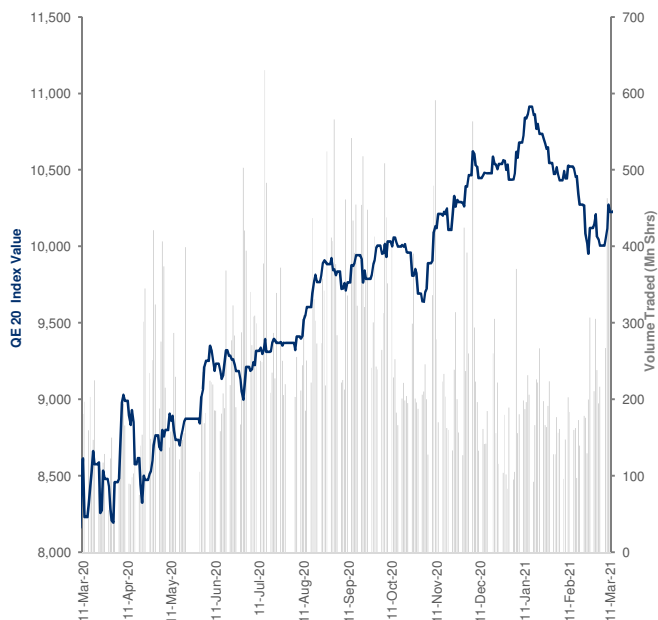
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| First Abu Dhabi Bank Pjsc | 14.60 | 0.83% | 272.59 |
| International Holdings Company Pjsc | 49.00 | 0.00% | 198.90 |
| Adnoc Distribution | 4.30 | 0.00% | 79.19 |
| Aldar Properties Pjsc | 3.71 | (0.54%) | 43.10 |
| Emirates Telecom Group Co | 20.64 | 0.39% | 41.09 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 594,331.3 | 0.0% | 2.2% | (0.3%) |
| Banking & Finance Sector | 288,696.3 | 0.7% | 1.6% | (2.4%) |
| Goods & Consumer Services | 35,236.1 | 0.1% | 2.6% | 2.0% |
| Industrial Sector | 138,495.6 | (1.0%) | 3.0% | 3.8% |
| Insurance Sector | 12,798.1 | (0.6%) | 3.8% | 4.4% |
| Real Estate | 60,336.1 | (1.4%) | 9.5% | (2.4%) |
| Telecom | 28,767.4 | 1.0% | (6.5%) | (3.3%) |
| Transport | 30,001.7 | 0.1% | (0.6%) | 4.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Qatar National Cement Co QSC | 5.20 | 8.3% |
| Mannai Corp QSC | 3.45 | 3.5% |
| Qatar Islamic Insurance Group | 7.80 | 3.5% |
| Salam International Investment | 0.66 | 3.1% |
| Ooredoo Qpsc | 6.88 | 1.4% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Mesaieed Petrochemical Holding | 1.89 | (4.3%) |
| Qatar Oman Investment Co QSC | 0.88 | (1.9%) |
| Ezdan Holding Group QSC | 1.55 | (1.8%) |
| Al Khaleej Takaful Group QSC | 2.79 | (1.7%) |
| Islamic Holding Group QSC | 5.09 | (1.5%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Investment Holding Group | 0.77 | 41,604 |
| Salam International Investment | 0.66 | 36,940 |
| Ezdan Holding Group QSC | 1.55 | 9,260 |
| Baladna | 1.67 | 9,014 |
| Aamal Co | 1.00 | 7,401 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,241.47 | 0.79 | 0.0% | 0.9% | (1.9%) |
| Market Cap (QAR Mn) | 594,331 | 118 | 0.02% | 2.2% | (0.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 178.2 | 14.1 | 8.6% | 201.6 | 96.2 |
| Value Traded (QAR Mn) | 424.6 | 135.0 | 46.6% | 467.0 | 260.9 |
| No. of Trades | 10,443 | 3,429 | 48.9% | 10,099 | 6,167 |

| Market Breadth | ▲ 19 | ▼ 25 | = 4 |
|----------------|------|------|-----|
|----------------|------|------|-----|

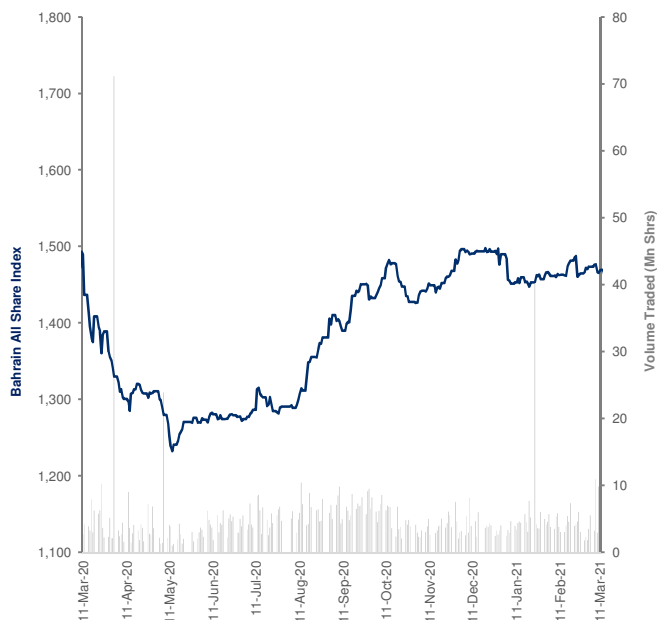
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 17.41 | 1.04% | 67.00 |
| Qatar Navigation QSC | 8.12 | 0.00% | 41.75 |
| Investment Holding Group | 0.77 | (1.16%) | 32.14 |
| Salam International Investment | 0.66 | 3.13% | 24.39 |
| Mannai Corp QSC | 3.45 | 3.48% | 19.80 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 9,196.3 | 0.0% | (0.3%) | (1.9%) |
| Commercial Banks | 4,644.1 | 0.2% | (1.8%) | (2.9%) |
| Investment | 1,967.0 | 0.3% | 0.0% | (0.8%) |
| Insurance | 178.5 | 0.0% | 2.8% | 11.5% |
| Services | 1,504.8 | 0.1% | 1.5% | (4.8%) |
| Hotel & Tourism | 122.2 | 0.0% | 0.0% | (2.7%) |
| Industrial | 779.7 | (1.8%) | 4.0% | 4.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Ithmaar Holding Bsc | 0.07 | 10.2% |
| Nass Corp Bsc | 0.03 | 3.0% |
| National Bank Of Bahrain Bsc | 0.63 | 0.8% |
| Bahrain Telecommunications Co | 0.56 | 0.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Aluminium Bahrain Bsc | 0.54 | (1.8%) |
| Seef Properties Bsc | 0.15 | (0.6%) |
| Gfh Financial Group Bsc | 0.18 | (0.6%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,461.70 | 0.19 | 0.0% | (0.3%) | (1.9%) |
| Market Cap (BHD Mn) | 9,196 | 0 | 0.0% | (0.3%) | (1.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,328 | 898 | 62.8% | 5,174.1 | 3,389.4 |
| Value Traded (BHD '000) | 668 | 202 | 43.3% | 1,025.5 | 932.7 |
| No. of Trades | 48 | 19 | 65.5% | 73 | 70 |

| Market Breadth | ▲ 4 | ▼ 3 | = 36 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Ahli United Bank Bsc | 0.71 | 558 |
| Gfh Financial Group Bsc | 0.18 | 500 |
| Aluminium Bahrain Bsc | 0.54 | 432 |
| Bahrain Telecommunications Co | 0.56 | 314 |
| Arab Banking Corp Bsc | 0.29 | 175 |

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain Bsc | 0.54 | (1.82%) | 0.23 |
| Bahrain Telecommunications Co | 0.56 | 0.18% | 0.18 |
| Ahli United Bank Bsc | 0.71 | 0.00% | 0.15 |
| Gfh Financial Group Bsc | 0.18 | (0.57%) | 0.03 |
| APM Terminals Bahrain | 1.52 | 0.00% | 0.02 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,451.7 | 0.1% | 3.6% | 1.6% |
| Financial | 3,567.4 | 0.3% | 7.1% | 2.2% |
| Industrial | 723.5 | (0.1%) | (0.6%) | 2.3% |
| Services | 2160.7 | 0.0% | (0.3%) | 0.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Oman Investment & Finance Co. | 0.08 | 14.3% |
| Smn Power Holding | 0.07 | 6.3% |
| Muscat Finance Co. Ltd. | 0.04 | 5.0% |
| National Aluminium Products Co. | 0.11 | 3.7% |
| United Finance Co. | 0.04 | 2.3% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| United Power Co. | 0.81 | (9.8%) |
| Sharqiya Investment Holding Co. | 0.07 | (2.9%) |
| Oman Flour Mills | 0.66 | (2.4%) |
| Oman & Emirates Investment Holding Co. | 0.05 | (2.2%) |
| Oman International Engineering And Investment Co | 0.09 | (2.1%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Anwar Holding | 0.08 | 1,851 |
| Al Madina Takaful Co. | 0.10 | 1,346 |
| United Finance Co. | 0.04 | 1,341 |
| Vision Insurance | 0.08 | 1,055 |
| Muscat Finance Co. Ltd. | 0.04 | 1,013 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 3,727.49 | 1.04 | 0.0% | 3.2% | 1.9% |
| Market Cap (OMR Mn) | 6,451.7 | 9.5 | 0.1% | 3.6% | 1.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2021 | YTD-20 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 11,640.6 | 1,873.8 | 19.2% | 17,133.1 | 12,161.2 |
| Value Traded (OMR '000) | 1,792.1 | 11.9 | 0.7% | 1,436.2 | 2,372.6 |
| No. of Trades | 578 | 58 | 11.2% | 225 | 588 |

| Market Breadth | ▲ 11 | ▼ 12 | = 89 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------------|----------------|----------------|-------------------|
| National Life & General Insurance | 0.39 | 0.00% | 0.23 |
| Bank Muscat | 0.43 | 0.93% | 0.17 |
| Al Anwar Holding | 0.08 | (1.30%) | 0.14 |
| Al Madina Takaful Co. | 0.10 | 0.00% | 0.13 |
| Vision Insurance | 0.08 | 0.00% | 0.08 |

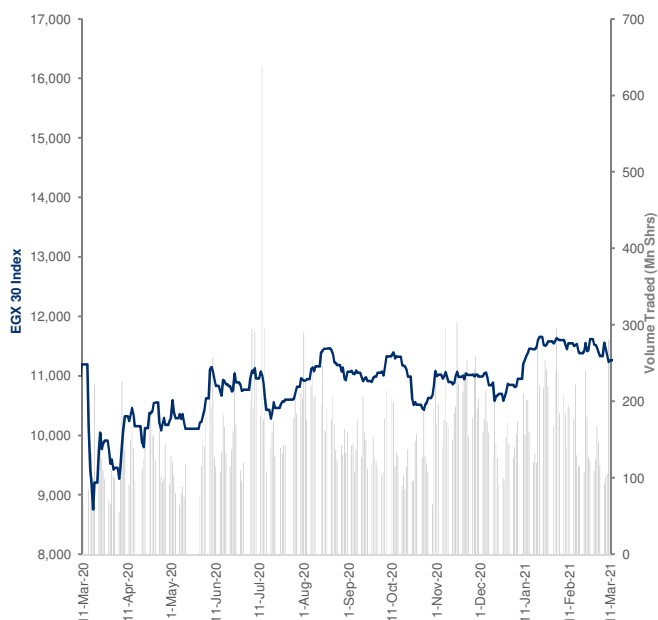
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 476,310.7 | (2.7%) | 7.9% | 7.2% |
| Banks | 143,750.0 | 0.1% | 0.1% | (0.3%) |
| Basic Resources | 21,376.7 | (2.4%) | (4.8%) | 3.0% |
| Chemicals | 33,029.9 | (2.3%) | (2.8%) | 3.7% |
| Construction and Materials | 14,148.6 | (0.6%) | (10.5%) | (16.1%) |
| Financial Services excluding Banks | 45,249.4 | (0.3%) | (4.7%) | 6.1% |
| Food and Beverage | 6,933.3 | (3.3%) | (9.7%) | (3.2%) |
| Healthcare | 4,288.1 | (1.7%) | 1.5% | (0.5%) |
| Industrial Goods, Services, Automobile: | 38,115.3 | (2.2%) | (3.7%) | (8.0%) |
| Media | 1,162.4 | (4.8%) | (16.0%) | (12.1%) |
| Oil and Gas | 3,913.2 | (1.0%) | 0.0% | (2.9%) |
| Personal and Household Products | 38,183.4 | 0.5% | (6.6%) | 5.3% |
| Real Estate | 51,468.5 | (1.7%) | (1.9%) | 0.4% |
| Telecommunication | 51,749.2 | (16.2%) | 160.4% | 154.1% |
| Travel & Leisure | 22,942.5 | (0.1%) | 186.4% | 5.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Ghabbour Auto | 4.07 | 3.0% |
| Egyptian Resorts Co | 1.48 | 2.1% |
| El Kahera Housing | 21.32 | 1.7% |
| Eastern Co Sae | 13.70 | 1.2% |
| Egypt Kuwait Holding Co Sae | 1.16 | 1.0% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|-----------------------------------|----------------|----------------|
| Orange Egypt For Telecom | 20.38 | (22.6%) |
| Arab Polvara Spinning And Weaving | 3.97 | (6.8%) |
| Canal Shipping Agencies Co | 10.28 | (6.5%) |
| Egyptians For Housing & Dev. Co. | 0.76 | (6.4%) |
| Alexandria Spinning & Weaving | 2.77 | (5.5%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| Elsaeed Contracting & Real Est. Inv. | 0.81 | 10,980 |
| Egyptians For Housing & Dev. Co. | 0.76 | 10,821 |
| Qalaa Holdings Sae | 1.36 | 8,357 |
| Alexandria Spinning & Weaving | 2.77 | 8,111 |
| Ghabbour Auto | 4.07 | 5,694 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 11,222.33 | (67.24) | (0.6%) | (2.6%) | 3.5% |
| Market Cap (EGP Mn) | 476,311 | (13,347) | (2.7%) | 7.9% | 7.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 101.7 | (19.0) | (15.7%) | 173.1 | 68.7 |
| Value Traded (EGP Mn) | 467.9 | 143.7 | 44.3% | 615.8 | 424.3 |
| No. of Trades | 15,764 | 2,344 | 17.5% | 19,237 | 11,507 |

| Market Breadth | ▲ 8 | ▼ 47 | = 4 |
|----------------|-----|------|-----|
|----------------|-----|------|-----|

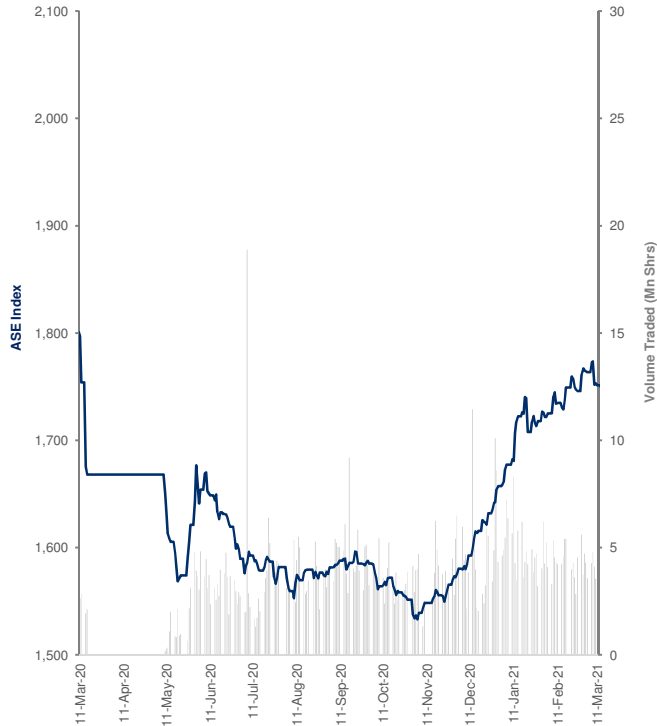
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank | 61.27 | 0.67% | 105.12 |
| Delta Sugar Co | 9.99 | (5.31%) | 34.09 |
| Orascom Development Egypt | 5.88 | (1.34%) | 24.48 |
| Pioneers Holding Co. For Financial Inv. | 4.71 | (2.48%) | 23.96 |
| Ghabbour Auto | 4.07 | 3.04% | 23.15 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 9,763.9 | (0.5%) | (1.0%) | 3.6% |
| Banking | 6,353.2 | (0.2%) | (2.1%) | 0.1% |
| Insurance | 88.5 | 0.0% | (0.7%) | (2.4%) |
| Diversified Financial Services | 173.7 | 0.5% | (0.1%) | 3.6% |
| Real Estate | 200.5 | (0.4%) | 0.3% | 0.6% |
| Health Care Services | 25.6 | 0.0% | 1.7% | 0.5% |
| Educational Services | 223.7 | (0.1%) | 2.4% | (0.4%) |
| Hotels and Tourism | 78.4 | 0.0% | (1.7%) | (5.7%) |
| Transportation | 61.9 | 0.0% | 0.5% | (3.0%) |
| Technology & Communications | 314.6 | (0.6%) | (2.7%) | 2.4% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 466.8 | (1.1%) | (0.4%) | 10.3% |
| Commercial Services | 69.4 | 0.0% | (0.9%) | 2.1% |
| Pharmaceutical & Medical Industries | 39.2 | 0.0% | 0.0% | 2.6% |
| Chemical Industries | 20.6 | (0.7%) | (0.7%) | 1.3% |
| Food & Beverages | 71.8 | (0.7%) | (0.5%) | (0.9%) |
| Tobacco & Cigarettes | 809.1 | (0.1%) | (0.3%) | (0.2%) |
| Mining & Extraction Industries | 626.1 | (4.4%) | 8.8% | 80.5% |
| Engineering & Construction | 28.5 | 1.1% | (2.0%) | 41.8% |
| Electrical Industries | 29.3 | 0.0% | (1.3%) | 1.3% |
| Textiles , Leathers & Clothings | 58.4 | (0.3%) | (5.0%) | (7.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Amad Investment & Real Estat | 0.74 | 4.2% |
| Ad-Dulayl Industrial Park Co | 0.50 | 4.2% |
| Jordan Pipes Manufacturing | 0.56 | 3.7% |
| Arab East Investment | 0.58 | 3.6% |
| Jordan Steel | 0.29 | 3.6% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Emmar Investments & Real Est | 0.17 | (5.6%) |
| Jordan Phosphate Mines | 6.84 | (4.9%) |
| International Brokerage And | 0.59 | (4.8%) |
| Universal Modern Industries | 1.85 | (4.6%) |
| Arab Aluminium Industry | 1.28 | (4.5%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Zarka Education & Investment | 1.52 | 3,713 |
| Jordanian Electric Power | 1.22 | 416 |
| Union Investment Corp | 1.36 | 262 |
| Union Land Development Corp | 1.52 | 232 |
| Jordan Decapolis Properties | 0.56 | 222 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 1,738.46 | (9.50) | (0.5%) | (1.3%) | 4.9% |
| Market Cap (JD Mn) | 9,763.86 | (47.92) | (0.5%) | (1.0%) | 3.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 6,301.0 | (5,748.7) | (47.7%) | 4,815.0 | 3,343.8 |
| Value Traded (JD '000) | 9,119.7 | 2,794.3 | 44.2% | 5,213.8 | 3,987.6 |
| No. of Trades | 1,550 | (147) | (8.7%) | 2,143 | 1,510 |

| Market Breadth | ▲ 12 | ▼ 19 | = 90 |
|----------------|------|------|------|
|----------------|------|------|------|

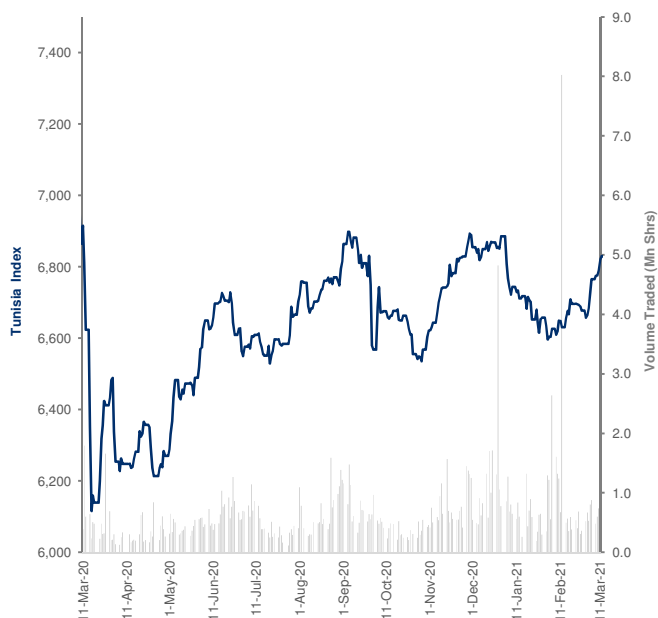
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Zarka Education & Investment | 1.52 | (0.65%) | 5.57 |
| Jordan Phosphate Mines | 6.84 | (4.87%) | 0.84 |
| Jordanian Electric Power | 1.22 | 0.00% | 0.51 |
| Union Land Development Corp | 1.52 | 0.66% | 0.35 |
| Union Investment Corp | 1.36 | 0.74% | 0.35 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,541.9 | (0.2%) | 2.6% | (0.7%) |
| Banking | 7,524.1 | 0.5% | 1.9% | (2.3%) |
| Insurance | 903.0 | (0.0%) | 3.1% | (2.2%) |
| Leasing | 531.6 | 0.5% | 1.9% | (0.1%) |
| Financial Services | 1,916.4 | 0.0% | 5.8% | (2.8%) |
| Industrial | 1,714.0 | 0.5% | 2.4% | 0.6% |
| Chemical Industry | 470.4 | (1.2%) | (0.0%) | 4.9% |
| Food & Beverage | 5,754.1 | (1.5%) | 3.9% | 2.9% |
| Retailing | 1,062.9 | (0.2%) | (0.7%) | (1.9%) |
| Others | 1,665.3 | 0.2% | 0.6% | (3.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Tunisienne de Banque | 3.08 | 3.0% |
| Union Bancaire pour le Commerc | 22.48 | 3.0% |
| Tunisie Leasing SA | 9.84 | 2.6% |
| Essoukna | 3.00 | 1.7% |
| ADWYA SA | 4.67 | 1.3% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Industries Chimiques du Fluor | 77.20 | (3.5%) |
| Societe Electrostar | 1.01 | (2.9%) |
| Societe de Production Agricole | 1.39 | (2.8%) |
| Accumulateur Tunisienne Assad | 4.07 | (2.2%) |
| Societe Frigorifique et Brasse | 19.71 | (1.7%) |

| Most Active Stocks By Volume | Price (DT) | Volume (('000 Shrs) |
|--------------------------------|---------------|------------------------|
| Societe Tunisienne de L'Air | 0.59 | 68 |
| Societe D'Articles Hygieniques | 13.15 | 42 |
| Societe Moderne de Ceramique | 1.03 | 40 |
| Universal Auto Distributors Ho | 1.09 | 31 |
| Societe Tunisienne de Banque | 3.08 | 17 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 6,828.57 | (1.41) | (0.0%) | 2.3% | (0.8%) |
| Market Cap (DT Mln) | 21,542 | (42.9) | (0.2%) | 2.6% | (0.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 311.4 | (119.9) | (27.8%) | 857.7 | 508.2 |
| Value Traded ('000 DT) | 1,969.1 | (487.4) | (19.8%) | 5,175.5 | 3,587.1 |
| No. of Trades | 1,121 | (104) | (8.5%) | 1,415 | 1,328 |

| Market Breadth | ▲ 13 | ▼ 20 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 13.15 | 1.23% | 0.55 |
| Societe Frigorifique et Brasse | 19.71 | (1.74%) | 0.24 |
| Banque Internationale Arabe de | 96.00 | 1.05% | 0.20 |
| Euro Cycles SA | 29.20 | 0.72% | 0.14 |
| Banque Nationale Agricole | 7.20 | 0.00% | 0.06 |

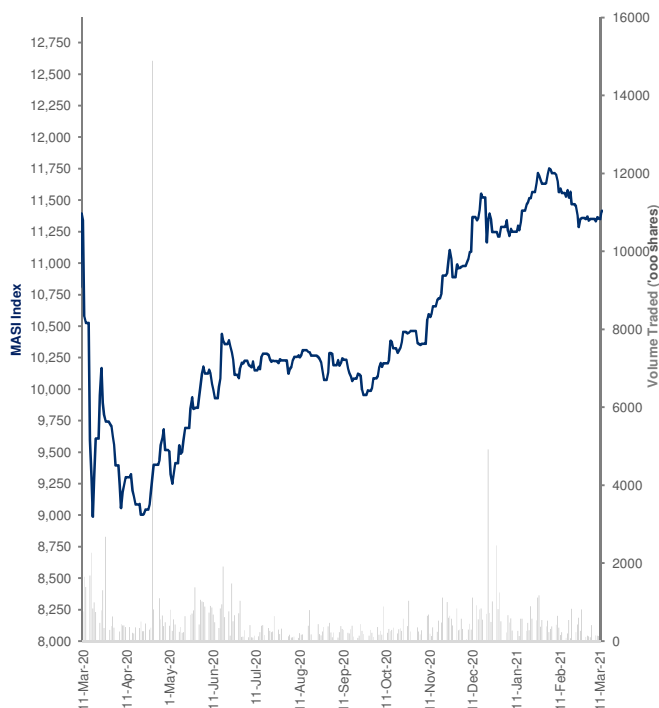
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 530,606.4 | 0.0% | 0.5% | 0.3% |
| Banking | 190,826.0 | (0.3%) | (0.4%) | (0.7%) |
| Beverages | 8,760.9 | 1.2% | 0.0% | (4.8%) |
| Chemicals | 2,085.6 | 0.3% | 0.5% | 12.3% |
| Construction & Building Material | 63,105.1 | 0.4% | 0.4% | 0.3% |
| Distributors | 14,050.5 | (0.1%) | (0.4%) | 3.7% |
| Electrical & Electronic Equipment | 308.5 | 1.9% | 7.9% | 1.9% |
| Electricity | 21,937.3 | (1.1%) | (0.9%) | 1.6% |
| Food Producers & Processors | 27,968.8 | 1.3% | 4.7% | 15.0% |
| Holding Companies | 3,019.6 | 1.4% | 0.8% | (1.2%) |
| Insurance | 23,694.8 | (0.3%) | (0.4%) | (0.2%) |
| Investment & other Finance | 3,626.7 | 0.0% | 3.7% | 7.5% |
| Leisures & Hotel | 1,533.0 | (0.5%) | (4.8%) | (6.1%) |
| Materials, Software & Computer | 5,610.6 | 0.3% | 0.5% | 4.3% |
| Mining | 18,894.9 | 0.2% | (0.4%) | 9.8% |
| Oil & Gas | 15,580.2 | 0.0% | (0.2%) | 9.7% |
| Real Estate | 3,259.6 | (0.6%) | (2.1%) | (3.2%) |
| Telecommunications | 122,809.6 | 0.1% | 1.8% | (3.7%) |
| Transport | 870.4 | 0.0% | 0.7% | 3.5% |
| Utilities | 2,628.8 | 4.0% | (1.0%) | (12.1%) |
| Forestry & Paper | 35.5 | 1.1% | 5.8% | 0.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Lyonnaise des Eaux de Casablan | 328.60 | 4.0% |
| Colorado SA | 48.97 | 2.0% |
| Disway | 550.00 | 1.9% |
| Nexans Maroc | 137.50 | 1.9% |
| Cosumar | 246.00 | 1.7% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Fenie Brossette | 46.20 | (3.6%) |
| ATLANTA | 78.20 | (1.5%) |
| Alliances Developpement Immobi | 33.50 | (1.5%) |
| Societe Metallurgique D'imiter | 2005.00 | (1.4%) |
| Credit Immobilier et Hotelier | 260.00 | (1.1%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Maroc Telecom | 139.70 | 41.0 |
| Delta Holding SA | 34.47 | 14.0 |
| Cosumar | 246.00 | 12.9 |
| Alliances Developpement Immobi | 33.50 | 10.8 |
| Douja Promotion Groupe Addoha | 6.26 | 7.1 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 11,417.87 | 2.82 | 0.02% | 0.53% | 1.16% |
| Market Cap (MAD Mn) | 530,606 | 179 | 0.0% | 0.5% | 0.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 113.6 | (324.9) | (74.1%) | 392.8 | 750.5 |
| Value Traded (MAD Mn) | 41.60 | (95.53) | (69.7%) | 71.5 | 146.7 |

| Market Breadth | ▲ 14 | ▼ 13 | = 15 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Label Vie | 3230.00 | (0.31%) | 16.12 |
| Maroc Telecom | 139.70 | 0.14% | 5.72 |
| LafargeHolcim Maroc SA | 1600.00 | 0.63% | 5.27 |
| Cosumar | 246.00 | 1.65% | 3.17 |
| Hightech Payment Systems SA | 6500.00 | 0.00% | 2.55 |

Source: Bloomberg, Kamco Research

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