

MENA Markets Daily Report

August 16, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,219.60	0.2%	19.3%	(13.3%)
		Kuwait	Main 50 Index	▼	5,725.74	(0.3%)	23.5%	(7.1%)
		Kuwait	Main Market Index	▼	5,445.23	0.1%	19.6%	(7.3%)
		Kuwait	All Share Index	▲	6,621.48	0.1%	19.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,351.63	0.3%	30.6%	3.6%
		UAE - Dubai	DFM General Index	▲	2,815.96	0.1%	13.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,857.24	0.0%	26.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,601.64	0.1%	50.7%	(0.6%)
		Qatar	QE 20 Index	▲	10,933.06	0.1%	4.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,636.43	0.3%	2.5%	(7.5%)
		Oman	MSM 30 Index	▲	4,019.42	0.4%	9.9%	(8.1%)
		Egypt	EGX 30	▲	11,029.56	1.3%	1.7%	(22.3%)
		Jordan	ASE Index	▼	1,985.67	(0.70%)	19.8%	(8.7%)
		Tunisia	Tunisia Index	=	7,282.60	0.0%	5.8%	(3.3%)
		Morocco	MASI	▲	12,623.11	0.4%	11.8%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,516.30	(0.2%)	1.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,666.44	0.1%	20.1%	(10.4%)
		India	SENSEX	▲	55,437.29	1.1%	16.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	121,193.80	0.4%	1.8%	2.9%
		Mexico	BOLSA Index	▲	51,490.94	0.9%	16.8%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,280.86	(0.8%)	(0.8%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,125.12	0.3%	16.2%	14.1%
		Asia	MSCI Asia Pacific	▼	656.31	(0.7%)	(0.9%)	17.1%
		Europe	DJ Stoxx 600	▲	475.83	0.2%	19.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,835.10	0.2%	19.4%	(5.4%)
		U.S.A	S&P 500	▲	4,468.00	0.2%	19.0%	16.3%
		U.S.A	DJIA	▲	35,515.38	0.0%	16.0%	7.2%
		U.S.A	NASDAQ Composite	▲	14,822.90	0.0%	15.0%	43.6%
		UK	FTSE 100	▲	7,218.71	0.4%	11.7%	(14.3%)
		Germany	DAX	▲	15,977.44	0.3%	16.5%	3.5%
		Japan	NIKKEI 225	▼	27,977.15	(0.1%)	1.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	26,391.62	(0.5%)	(3.1%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.52	(0.56%)	2.87%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.42%	1.43%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.57%	(3.43%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.10%	1.16%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	70.59	(1.0%)	36.3%	(21.5%)
		Oil	NYMEX	▼	68.44	(0.9%)	41.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.86	(1.8%)	42.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,779.74	1.5%	(6.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	23.75	2.5%	(10.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,666.78	(2.0%)	60.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

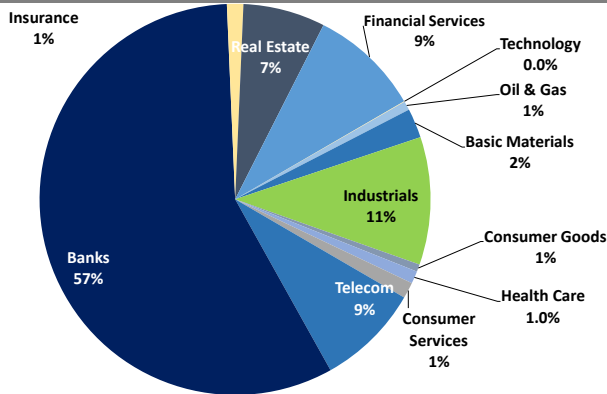
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 16, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,651.9	43.2	8.3%
2- National Bank of Kuwait	6,401.5	25.3	7.7%
3- Ahli United Bank - Bahrain	2,695.8	20.5	10.7%
4- Zain	2,553.0	14.0	16.3%
5- Boubayan Bank	2,505.6	68.1	6.9%
6- Agility (PWC Logistics)	2,241.3	50.5	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	858.6	33.9	5.2%
9- Ahli United Bank - Kuwait	726.6	28.4	5.6%
10- Gulf Bank	725.5	22.5	5.1%
Total	26,356	29.80	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.041	0.004	10.8%
Egypt Kuwait Holding Co.	0.355	0.029	8.9%
Automated Systems Co.	0.108	0.008	7.9%
Injazzat Real Estate Development Co.	0.081	0.005	6.1%
Kuwait Insurance Co.	0.444	0.022	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.072	(0.012)	(14.0%)
First Takaful Insurance Co.	0.045	(0.005)	(10.0%)
Kuwait & M.E. Financial Inv. Co.	0.161	(0.016)	(9.0%)
ACICO Industries Co.	0.115	(0.008)	(6.5%)
National Petroleum Services Co.	0.800	(0.045)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.266	2.7%	43,902,728
MAZAYA Holding Co.	0.091	1.3%	27,977,345
National Real Estate Co.	0.220	(3.1%)	26,549,793
GFH Financial Group	0.074	0.5%	22,474,868
The Securities House Co.	0.100	(3.8%)	22,248,897

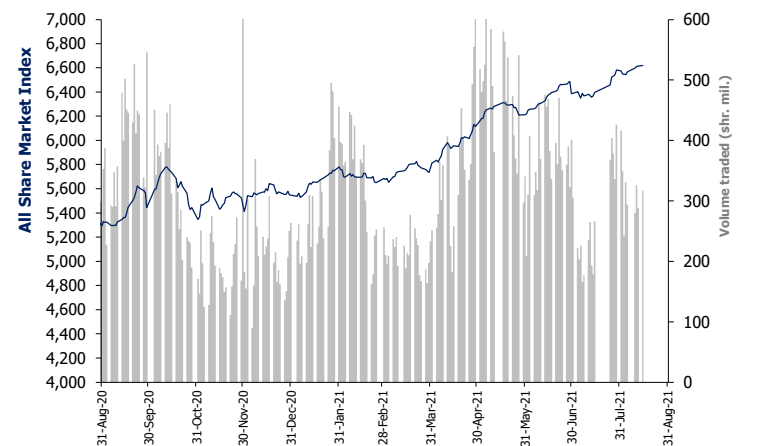
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,146.8	▲	0.1%	0.6%	18.6%
Oil & Gas	287.8	▼	(1.0%)	(2.5%)	2.6%
Basic Materials	945.6	▲	0.6%	(1.6%)	18.0%
Industrials	4,112.7	▼	(0.3%)	0.1%	29.5%
Consumer Goods	232.9	▼	(0.6%)	(3.9%)	0.3%
Health Care	403.2	▲	0.7%	1.5%	(1.6%)
Consumer Services	511.8	▼	(1.3%)	(2.1%)	22.0%
Telecommunications	3,317.1	▼	(0.2%)	(0.7%)	(1.9%)
Banks	22,345.4	▲	0.3%	0.8%	18.8%
Insurance	522.0	▲	0.2%	0.7%	21.9%
Real Estate	2,645.3	▼	(0.6%)	0.9%	28.8%
Financial Services	3,565.9	▲	0.3%	2.9%	32.0%
Technology	10.8	▲	7.9%	3.8%	56.3%
Utilities	246.4	▼	(0.9%)	(1.3%)	(19.1%)

Market Breadth	 50	 77	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,219.60	11.4	0.2%	0.8%	19.3%
Main 50 Index	5,725.74	(17.4)	(0.3%)	(0.2%)	23.5%
Main Market Index	5,445.23	3.2	0.1%	0.1%	19.6%
All Share Market Index	6,621.48	8.8	0.1%	0.6%	19.4%
Market Cap (KWD Mn)	39,146.76	53.6	0.1%	0.6%	18.6%

Index Performance relative to Volume



Market Trading Data and Volatility

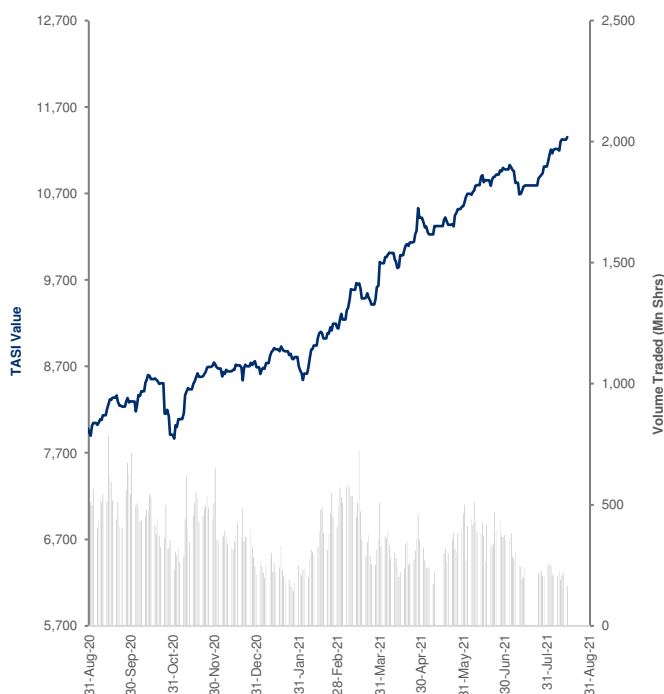
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	316.8	28.3	9.8%	332.8	168.3
Value Traded (KWD Mn)	52.6	2.7	5.4%	52.5	34.0
No. of Trades	11,338	39	0.3%	12,097	8,000

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.266	2.7%	11,591,429
National Real Estate Co.	0.220	(3.1%)	5,981,684
Agility (PWC Logistics)	1.005	(0.1%)	3,901,604
MAZAYA Holding Co.	0.091	1.3%	2,538,772
Kuwait Finance House	0.788	0.1%	2,475,347

Saudi Tadawul Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,114,365.8	0.4%	1.4%	1.1%
Materials	787,841.2	0.8%	1.2%	32.3%
Capital Goods	25,016.0	(0.5%)	(1.1%)	34.7%
Commercial & Professional Svc	8,355.6	(1.1%)	1.9%	7.1%
Transportation	21,278.8	(2.0%)	(1.9%)	45.0%
Consumer Durables & Apparel	7,624.9	0.2%	(1.2%)	78.7%
Consumer Services	32,570.5	1.5%	4.3%	20.6%
Media	13,649.7	(1.2%)	(7.1%)	92.6%
Retailing	45,402.3	0.3%	1.0%	24.0%
Food & Staples Retailing	15,509.2	(0.4%)	14.4%	13.7%
Food & Beverages	113,467.0	0.1%	(4.0%)	3.0%
Health Care Equipment & Svc	107,549.7	(2.1%)	7.5%	57.4%
Pharma, Biotech & Life Science	6,384.0	(1.1%)	(11.9%)	35.7%
Banks	909,613.5	(0.1%)	7.8%	44.0%
Diversified Financials	45,702.7	0.4%	(2.0%)	37.8%
Insurance	62,966.7	1.5%	6.0%	21.3%
Telecommunication Services	308,685.8	(0.5%)	0.8%	25.2%
Utilities	118,080.1	2.1%	6.1%	29.7%
REITs	19,370.4	0.1%	(1.3%)	21.4%
Real Estate Mgmt & Dev't	105,967.3	0.2%	(2.6%)	21.8%
Software & Services	5,630.0	2.1%	4.7%	102.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ataa Educational Co	72.20	9.9%
Saudi Arabia Refineries Co	173.00	7.5%
Al Rajhi Co for Co-operative I	104.00	5.6%
Arab Sea Information Systems	157.00	5.5%
Middle East Paper Co	37.00	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	41.35	(3.4%)
Saudi Ground Services Co	34.35	(3.1%)
Al Hammadi Co for Development	40.50	(2.9%)
Mouwasset Medical Services Co	202.80	(2.5%)
Theeb Rent a Car Co.	68.80	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	19.14	7,547
National Industrialization Co	21.56	7,286
Saudi Arabian Oil Co	35.35	6,758
Saudi Electricity Co	27.50	6,420
Bank Al-Jazira	19.00	5,180

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,351.63	27.93	0.25%	3.1%	30.6%
Market Cap (SAR Mn)	9,875,031	35,510	0.4%	1.9%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	165.0	(55.6)	(25.2%)	324.2	238.0
Value Traded (SAR Mn)	6,472.2	(2,110.0)	(24.6%)	10,309.9	6,449.0
No. of Trades	277,582	(90,523)	(24.6%)	404,170	217,200

Market Breadth	▲ 103	▼ 87	= 16
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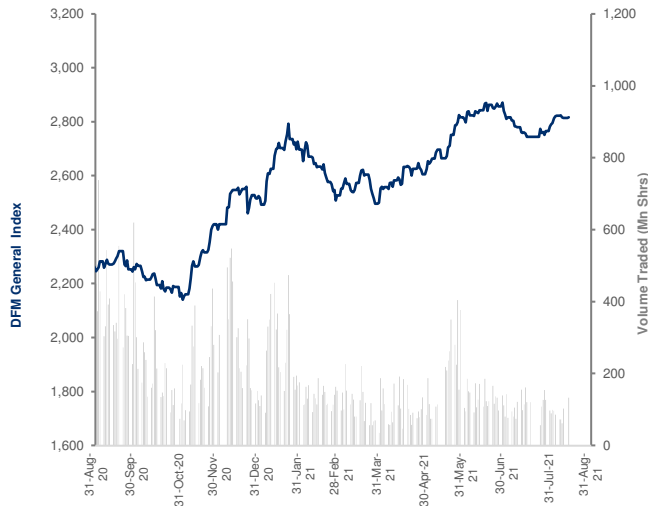
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	173.00	7.5%	318.60
Saudi Arabian Oil Co	35.35	0.4%	238.25
Al Rajhi Bank	121.80	0.7%	178.29
Saudi Electricity Co	27.50	2.0%	175.32
Saudi Basic Industries Corp	123.60	0.7%	166.28

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,610.9	0.0%	0.8%	11.0%
Banking	185,804.7	(0.1%)	(1.3%)	7.9%
Consumer Staples	4,035.1	0.6%	(0.3%)	72.9%
Investment & Financial Services	19,704.8	(0.3%)	(0.2%)	16.2%
Insurance	5,641.6	0.0%	1.1%	2.1%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	82,019.1	0.5%	2.0%	12.0%
Telecommunication	29,866.7	(0.0%)	(1.4%)	14.0%
Transportation	31,725.2	(0.2%)	14.0%	18.2%
Services	11,180.4	(0.9%)	5.0%	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.35	13.0%
Emirates Refreshments Co	7.30	11.5%
Amanat Holdings Pjsc	1.16	5.5%
Ithmaar Holding	0.20	2.1%
Union Properties Pjsc	0.26	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	2.86	(3.1%)
Ajman Bank Pjsc	0.75	(2.5%)
Aan Digital Services Co	0.15	(2.0%)
Takaful Emarat Insurance	1.58	(1.9%)
Shuaa Capital	0.76	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.78	29,734
Union Properties Pjsc	0.26	18,130
Shuaa Capital	0.76	13,670
Amanat Holdings Pjsc	1.16	12,023
Al Salam Bank - Bahrain	0.72	11,291

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,815.96	1.33	0.0%	1.8%	13.0%
Market Cap (AED Mn)	374,611	62	0.0%	0.8%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	132.5	30.0	29.2%	147.1	249.8
Value Traded (AED Mn)	136.9	8.4	6.5%	210.7	244.4
No. of Trades	1,896	(99)	(5.0%)	2,744	3,779

Market Breadth	▲ 13	▼ 11	= 39
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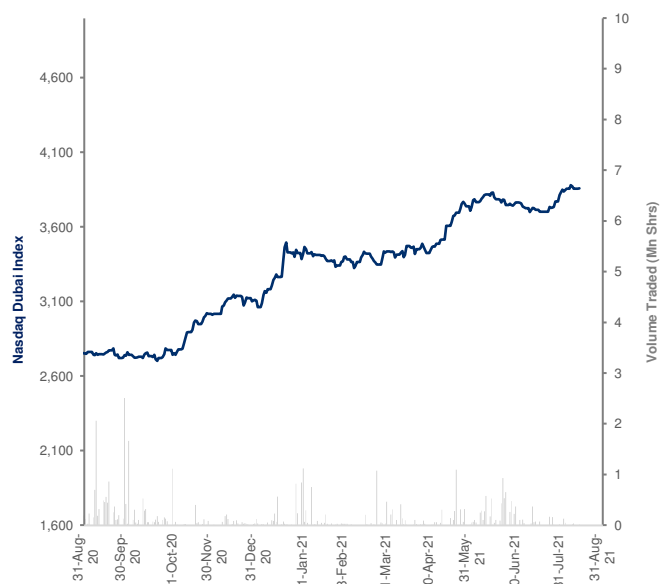
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.05	0.25%	25.40
Gulf Finance House	0.78	1.16%	23.30
Amanat Holdings Pjsc	1.16	5.45%	13.75
Dubai Islamic Bank	5.01	(0.20%)	12.50
Shuaa Capital	0.76	(1.56%)	10.53

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,035.3	1.5%	1.9%	35.3%
Al Baraka Banking Group	267.2	0.5%	0.5%	(17.3%)
BLME Holdings plc	0.0	0.0%	0.0%	0.0%
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	112.5	0.0%	0.2%	3.7%
Hikma Pharmaceuticals GDR	8,121.1	3.1%	(3.6%)	2.0%
Nasdaq, Inc.	31,934.3	1.2%	3.6%	51.4%
Orascom Construction Limited	525.4	0.0%	(10.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	70.17	3.1%
Nasdaq, Inc.	190.99	1.2%
Al Baraka Banking Group	0.22	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,857.24	0.08	0.0%	2.3%	26.0%
Market Cap (USD Mn)	41,035	622.5	1.5%	1.9%	35.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(70.4%)	0.165	1.09
Value Traded (USD Mn)	0.001	(0.0)	(97.1%)	0.1	10.07
No. of Trades	2	(10)	(83.3%)	6	102

Market Breadth

▲ 0

▼ 1

= 7

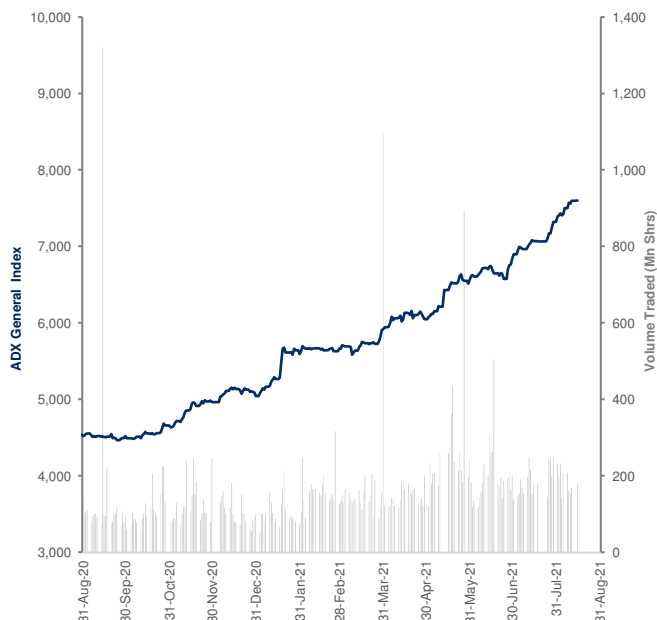
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	10

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,375,328.7	0.2%	3.4%	83.4%
Banks	283,948.4	0.3%	1.4%	22.8%
Investment & Financial Services	302,468.7	0.7%	2.9%	12,597.2%
Real Estate	34,911.7	(1.5%)	4.3%	31.6%
Energy	204,829.7	0.5%	(1.0%)	(4.2%)
Consumer Staples	269,764.4	0.1%	9.2%	238.7%
Industrial	11,519.8	1.7%	2.8%	42.5%
Insurance	9,337.6	(0.1%)	2.6%	(3.8%)
Telecommunication	238,462.3	(0.1%)	4.7%	41.8%
Services	20,086.2	(1.3%)	0.1%	96.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.85	8.8%
Ras Al Khaimah Cement Co Psc	2.87	7.5%
Abu Dhabi Ship Building Co	3.79	3.6%
Abu Dhabi Aviation Co	4.31	2.1%
Ras Al Khaimah Ceramics	3.00	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.94	(9.8%)
Fujairah Cement Industries	0.51	(9.7%)
Sudatel Telecom Group Ltd	0.37	(6.4%)
National Corp Tourism & Hote	2.90	(3.3%)
Waha Capital Pjsc	1.76	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.16	61,216
Ras Al Khaima Poultry	1.85	18,146
Methaq Takaful Insurance	0.99	17,367
Dana Gas	0.90	15,187
First Abu Dhabi Bank Pjsc	16.76	10,302

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,601.64	7.29	0.1%	3.9%	50.7%
Market Cap (AED Mn)	1,375,329	3,307	0.2%	3.4%	83.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	178.0	10.5	6.3%	179.6	52.9
Value Traded (AED Mn)	1,133.2	(62.2)	(5.2%)	1,136.2	148.8
No. of Trades	4,145	(772)	(15.7%)	3,382	1,771

Market Breadth	▲ 16	▼ 16	= 34
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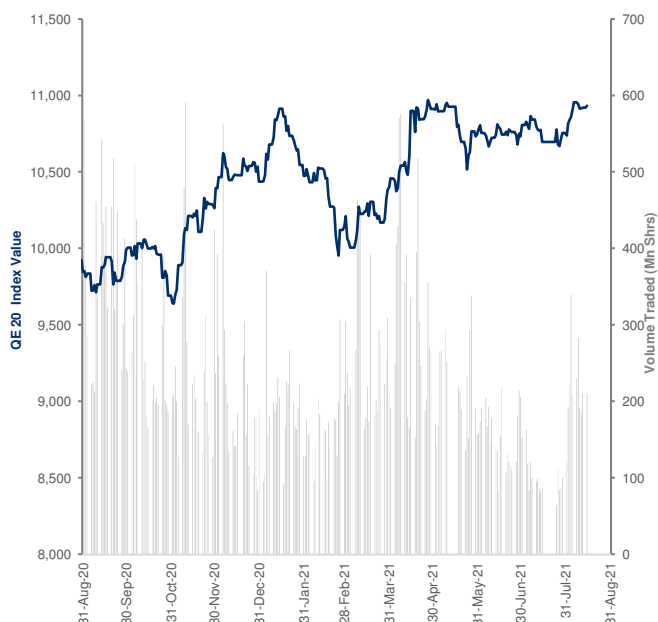
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	145.10	0.07%	334.08
Aldar Properties Pjsc	4.16	(1.65%)	256.35
First Abu Dhabi Bank Pjsc	16.76	0.36%	172.38
Alpha Dhabi Holding PJSC	29.90	0.74%	145.47
Ras Al Khaima Poultry	1.85	8.82%	39.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,443.9	(0.1%)	2.2%	5.5%
Banking & Finance Sector	315,771.5	0.0%	3.0%	6.7%
Goods & Consumer Services	35,668.7	(0.3%)	1.4%	3.3%
Industrial Sector	152,828.9	0.0%	2.0%	14.5%
Insurance Sector	13,162.0	(0.1%)	(1.5%)	7.4%
Real Estate	60,456.9	(0.9%)	2.7%	(10.7%)
Telecom	29,231.5	0.2%	(0.5%)	(1.7%)
Transport	28,324.4	0.0%	(0.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.29	5.0%
Doha Insurance Co QSC	1.97	3.1%
Gulf International Services QS	1.62	2.4%
Qatar Navigation QSC	7.60	1.5%
Qatar Aluminum Manufacturing C	1.62	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.03	(3.3%)
Qatar Islamic Insurance Group	7.91	(1.9%)
Mannai Corp QSC	4.01	(1.8%)
Ezdan Holding Group QSC	1.58	(1.4%)
National Leasing	1.09	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.29	57,642
Salam International Investment	0.98	49,477
Gulf International Services QS	1.62	27,282
Mazaya Qatar Real Estate Devel	1.06	15,803
Qatar Aluminum Manufacturing C	1.62	14,618

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,933.06	12.64	0.1%	1.7%	4.8%
Market Cap (QAR Mn)	635,444	(498)	(0.1%)	2.2%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	210.8	0.7	0.3%	206.1	181.5
Value Traded (QAR Mn)	356.9	(138.7)	(28.0%)	453.1	350.9
No. of Trades	7,811	(2,375)	(23.3%)	9,693	8,346

Market Breadth	▲ 24	▼ 22	= 2
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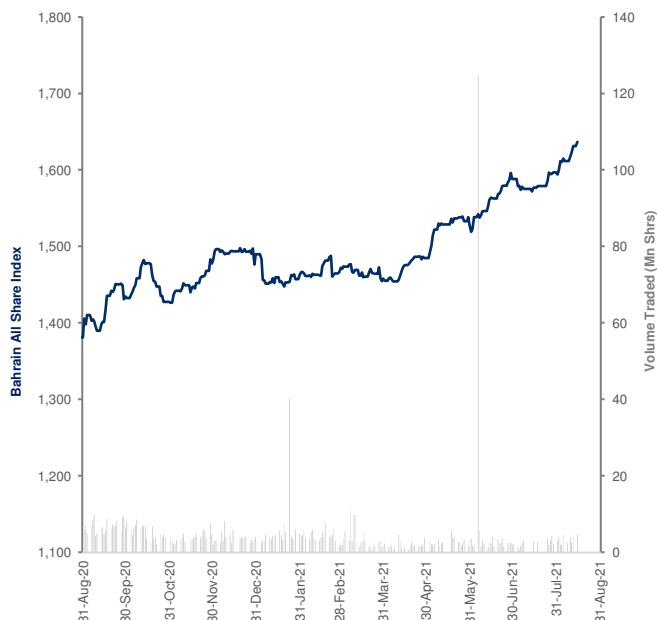
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.29	5.05%	73.32
Salam International Investment	0.98	0.72%	47.60
Gulf International Services QS	1.62	2.41%	43.91
Qatar Navigation QSC	7.60	1.54%	28.66
Qatar Aluminum Manufacturing C	1.62	1.44%	23.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,275.1	0.3%	2.4%	9.6%
Commercial Banks	5,397.3	0.6%	4.1%	12.8%
Investment	2,049.5	0.1%	1.5%	3.6%
Insurance	189.1	(0.8%)	1.3%	15.7%
Services	1,528.5	0.2%	(3.0%)	(3.3%)
Hotel & Tourism	112.1	1.4%	0.6%	(10.8%)
Industrial	998.6	(0.3%)	4.4%	34.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.18	5.4%
Gulf Hotel Group B.S.C	0.31	2.3%
Arab Banking Corp Bsc	0.31	2.0%
BBK Bsc	0.50	1.8%
Ahli United Bank Bsc	0.85	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(9.5%)
Bahrain Kuwait Insurance Co Bs	0.40	(2.4%)
Gfh Financial Group Bsc	0.22	(1.8%)
Al Salam Bank-Bahrain Bsc	0.07	(1.3%)
Zain Bahrain Bsc	0.12	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.85	1,596
Gfh Financial Group Bsc	0.22	739
Arab Banking Corp Bsc	0.31	510
Gulf Hotel Group B.S.C	0.31	500
BBK Bsc	0.50	404

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,636.43	5.35	0.3%	2.5%	9.8%
Market Cap (BHD Mn)	10,275	32	0.3%	2.4%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,797	227	5.0%	4,261.6	4,459.8
Value Traded (BHD '000)	1,238	253	25.7%	802.3	853.3
No. of Trades	98	17	21.0%	61	58

Market Breadth	▲ 6	▼ 7	= 30
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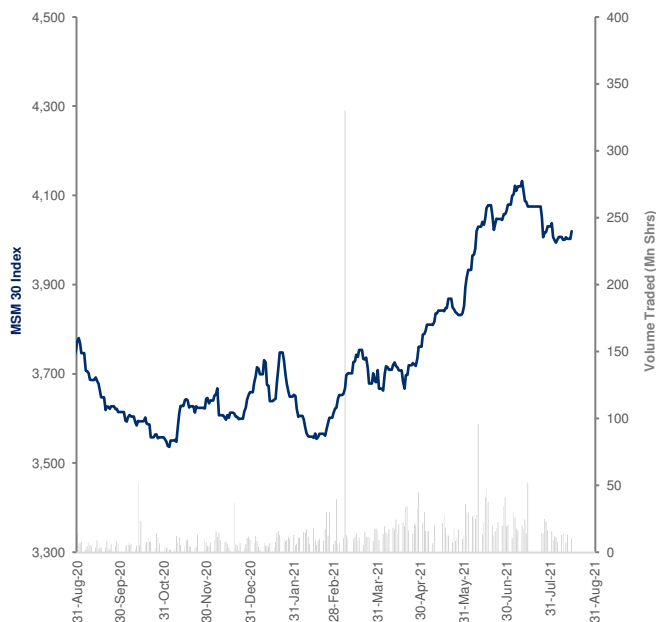
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.85	0.83%	0.51
BBK Bsc	0.50	1.83%	0.20
Gulf Hotel Group B.S.C	0.31	2.31%	0.15
Bahrain Commercial Facilities	0.47	0.43%	0.09
Gfh Financial Group Bsc	0.22	(1.82%)	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,004.3	0.4%	(0.1%)	10.3%
Financial	3,937.4	0.7%	(0.2%)	12.8%
Industrial	836.6	(0.4%)	0.7%	18.3%
Services	2230.3	0.0%	(0.2%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.12	5.4%
Dhofar Generating Company	0.13	3.2%
Oman & Emirates Investment Holding Co.	0.07	2.9%
Bank Dhofar	0.12	2.5%
Muscat Finance Co. Ltd.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.06	(7.5%)
Al Jazeera Services Co.	0.40	(3.4%)
Oman Flour Mills	0.80	(2.0%)
Sharqiya Investment Holding Co.	0.10	(1.9%)
Raysut Cement Co.	0.26	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Muscat Finance Co. Ltd.	0.06	2,106
Oman Investment & Finance Co.	0.13	1,804
National Aluminium Products Co.	0.12	961
Renaissance Services Co.	0.46	703
Al Anwar Holding	0.12	640

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,019.42	17.23	0.4%	(0.3%)	9.9%
Market Cap (OMR Mn)	7,004.3	25.9	0.4%	(0.1%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,221.8	(2,903.5)	(22.1%)	19,148.5	10,110.8
Value Traded (OMR '000)	1,775.5	(741.3)	(29.5%)	2,768.2	1,964.0

Market Breadth	▲ 12	▼ 10	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.46	0.88%	0.32
Al Jazeera Services Co.	0.40	(3.38%)	0.25
Oman Investment & Finance Co.	0.13	1.57%	0.23
Oman Telecommunications Co.	0.78	0.00%	0.18
Muscat Finance Co. Ltd.	0.06	1.59%	0.13

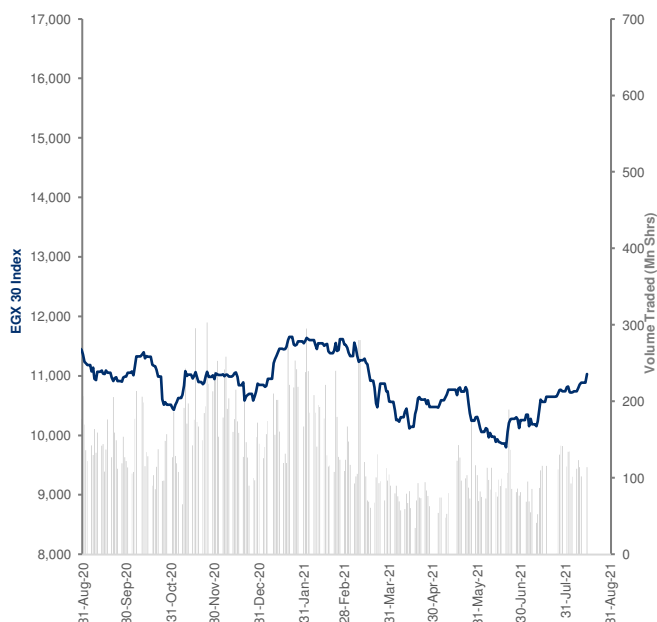
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	490,349.5	0.7%	2.4%	3.6%
Banks	148,919.6	2.3%	6.2%	2.4%
Basic Resources	27,554.1	(0.0%)	5.9%	32.8%
Chemicals	31,385.1	(1.0%)	(3.6%)	(1.4%)
Construction and Materials	13,055.4	(0.2%)	(4.5%)	(22.6%)
Financial Services excluding Banks	45,840.1	3.2%	4.1%	7.5%
Food and Beverage	8,210.6	(0.6%)	5.7%	14.6%
Healthcare	4,575.7	0.8%	(2.1%)	6.2%
Industrial Goods, Services, Automobile:	43,678.3	(0.6%)	2.5%	5.4%
Media	1,259.1	(1.2%)	4.2%	(4.7%)
Oil and Gas	4,843.1	1.1%	5.0%	20.2%
Personal and Household Products	33,213.3	(0.3%)	(2.1%)	(8.4%)
Real Estate	53,839.3	(0.8%)	(0.9%)	5.0%
Telecommunication	51,285.1	(0.6%)	2.4%	6.6%
Travel & Leisure	22,690.5	(0.0%)	(2.3%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	5.80	8.4%
National Bank Of Kuwait - Egypt	14.13	7.6%
Elsaeed Contracting & Real Est. Inv.	0.81	5.9%
Housing & Development Bank	37.54	5.5%
Egypt Kuwait Holding Co Sae	1.07	4.4%

Worst Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	2.30	(4.2%)
Misr Cement Co	19.00	(3.6%)
Delta Sugar Co	15.87	(3.1%)
Arab Polvara Spinning And Weaving	3.30	(2.4%)
Talaat Moustafa Group	7.02	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.81	27,929
Medinet Nasr Housing	3.16	15,750
Egyptians For Housing & Dev. Co.	0.55	7,355
Ghabbour Auto	4.02	6,687
Qalaa Holdings Sae	1.26	4,377

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,029.56	145.06	1.3%	2.7%	1.7%
Market Cap (EGP Mn)	490,350	3,366	0.7%	2.4%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	113.9	12.0	11.8%	118.9	123.4
Value Traded (EGP Mn)	531.8	(8.2)	(1.5%)	505.9	585.5
No. of Trades	18,574	(2,895)	(13.5%)	16,103	16,504

Market Breadth	▲ 25	▼ 25	= 9
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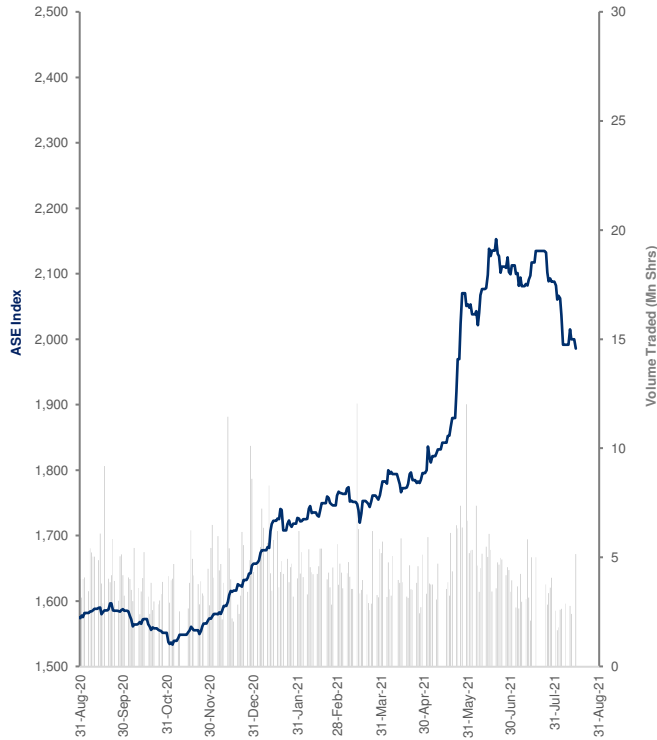
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.92	2.98%	117.93
Medinet Nasr Housing	3.16	(2.17%)	49.81
Credit Agricole Egypt Sae	25.33	2.01%	27.02
Ghabbour Auto	4.02	1.77%	26.86
Elsaeed Contracting & Real Est. Inv.	0.81	5.87%	22.64

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,672.1	(1.7%)	(7.3%)	13.6%
Banking	7,307.6	(1.7%)	(5.8%)	15.2%
Insurance	90.0	0.4%	(1.7%)	(0.6%)
Diversified Financial Services	171.9	0.7%	(6.0%)	2.5%
Real Estate	215.1	1.0%	(5.6%)	7.9%
Health Care Services	26.0	3.6%	4.8%	2.3%
Educational Services	211.8	0.0%	(0.3%)	(5.7%)
Hotels and Tourism	92.2	0.0%	(1.1%)	10.9%
Transportation	66.0	(0.3%)	(1.4%)	3.5%
Technology & Communications	394.0	(0.9%)	(5.8%)	28.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	521.7	2.0%	(1.5%)	23.3%
Commercial Services	72.1	0.0%	(0.1%)	6.1%
Pharmaceutical & Medical Industries	44.7	0.0%	(1.1%)	372.2%
Chemical Industries	19.2	0.1%	0.9%	(5.8%)
Food & Beverages	67.5	0.0%	0.7%	(6.8%)
Tobacco & Cigarettes	13.4	4.7%	(18.3%)	(98.3%)
Mining & Extraction Industries	1,224.6	(5.0%)	(21.1%)	253.1%
Engineering & Construction	21.1	0.3%	(1.7%)	5.2%
Electrical Industries	29.3	0.0%	1.3%	1.3%
Textiles , Leathers & Clothings	59.1	(0.7%)	(2.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.89	4.7%
Middle East Insurance	1.23	4.2%
Union Investment Corp	1.01	4.1%
Al-Bilad Medical Services	0.78	4.0%
Jordan Decapolis Properties	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	14.10	(5.2%)
Housing Bank For Trade And F	3.70	(5.1%)
Arab Assurers Insurance Co	0.19	(5.0%)
Al-Tajamouat For Catering Hs	0.85	(4.5%)
Natl Portfolio Securities	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Investment Corp	1.01	1,664
Al Shamekha Real Estate & Fi	1.16	1,473
Arab East Investment	0.67	380
Jordanian Electric Power	1.18	342
Jordan Petroleum Refinery Co	3.37	213

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,985.67	(14.09)	(0.7%)	(4.9%)	19.8%
Market Cap (JD Mn)	10,672.14	(179.63)	(1.7%)	(7.3%)	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,151.1	2,738.8	113.5%	4,415.4	3,265.6
Value Traded (JD '000)	6,781.3	2,361.5	53.4%	6,340.0	3,560.9
No. of Trades	2,427	830	52.0%	2,524	1,344

Market Breadth	▲ 10 ▼ 24 = 87
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.16	0.00%	1.69
Union Investment Corp	1.01	4.12%	1.58
Jordan Phosphate Mines	14.10	(5.24%)	0.78
Jordan Petroleum Refinery Co	3.37	3.06%	0.71
Jordanian Electric Power	1.18	0.00%	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,275.6	(0.1%)	(0.1%)	2.7%
Banking	8,055.3	0.4%	(0.4%)	4.6%
Insurance	883.3	0.0%	1.2%	(4.3%)
Leasing	567.5	(0.1%)	0.3%	6.6%
Financial Services	2,262.0	(1.6%)	(3.1%)	14.7%
Industrial	1,713.1	(0.2%)	(0.5%)	0.6%
Chemical Industry	491.0	0.8%	0.3%	9.5%
Food & Beverage	5,494.1	(0.2%)	0.1%	(1.8%)
Retailing	1,201.3	0.9%	5.5%	10.8%
Others	1,608.0	(0.3%)	(0.1%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	21.29	3.0%
Ennakl Automobiles	11.69	3.0%
Industries Chimiques du Fluor	74.95	2.7%
Accumulateur Tunisienne Assad	4.69	1.3%
Societe Tunisienne de Banque	2.75	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
SOTUMAG	3.52	(2.8%)
Poulina Group	12.00	(1.6%)
Unite de Fabrication de Medica	7.00	(1.4%)
Societe de Production Agricole	1.41	(1.4%)
Cellcom SA	4.75	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	7.02	17
Accumulateur Tunisienne Assad	4.69	12
Arab Tunisian Lease	1.61	8
Manufacture de Panneaux Bois D	4.04	7
Banque de Tunisie	6.24	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,282.60	0.19	0.0%	(0.3%)	5.8%
Market Cap (DT Mln)	22,276	(12.4)	(0.1%)	(0.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	84.7	(62.4)	(42.4%)	555.5	490.6
Value Traded ('000 DT)	681.2	(509.7)	(42.8%)	3,781.8	3,724.8
No. of Trades	466	12	2.6%	1,177	1,341

Market Breadth	▲ 14	▼ 13	= 41
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	7.02	0.29%	0.12
Euro Cycles SA	30.00	(0.60%)	0.10
Banque Internationale Arabe de	63.00	0.80%	0.09
Banque de l'Habitat	9.94	0.40%	0.06
Accumulateur Tunisienne Assad	4.69	1.30%	0.06

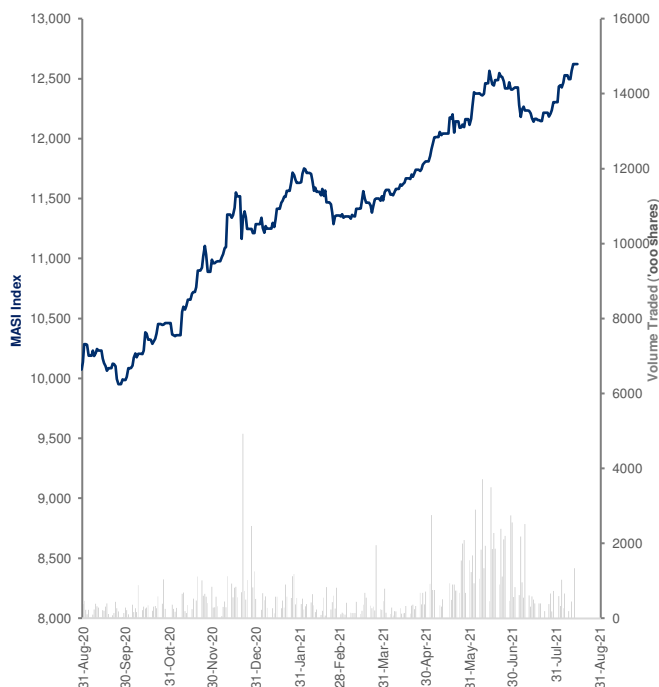
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 16, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,294.0	0.3%	2.3%	9.1%
Banking	211,592.3	0.1%	2.5%	10.2%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,666.4	(3.6%)	(0.3%)	43.6%
Construction & Building Material	72,035.0	0.9%	3.0%	14.5%
Distributors	17,306.6	(0.3%)	0.9%	27.7%
Electricity	22,998.8	(2.3%)	(2.4%)	6.6%
Food Producers & Processors	31,139.5	0.6%	3.6%	28.0%
Holding Companies	2,761.2	(3.3%)	(3.2%)	(9.7%)
Insurance	25,549.8	(0.2%)	(0.1%)	7.6%
Investment & other Finance	4,109.1	0.0%	(2.0%)	21.8%
Leisures & Hotel	1,658.3	0.0%	(1.1%)	1.5%
Materials, Software & Computer	5,844.9	1.5%	6.0%	8.7%
Mining	20,660.4	(0.1%)	(0.0%)	20.0%
Oil & Gas	16,920.8	1.7%	2.6%	19.1%
Real Estate	5,051.2	3.4%	7.2%	50.1%
Telecommunications	122,985.4	1.0%	3.0%	(3.5%)
Transport	870.4	0.7%	1.1%	3.5%
Utilities	2,568.0	(1.2%)	0.3%	(14.2%)
Forestry & Paper	38.5	(2.3%)	4.9%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.41	4.0%
Banque Marocaine Pour Le Comme	668.00	2.5%
Credit Immobilier et Hotelier	283.00	2.2%
Alliances Developpement Immobi	38.98	1.9%
Afriquia Gaz	4480.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	714.20	(4.0%)
Delta Holding SA	31.52	(3.3%)
Med Paper SA	14.90	(2.3%)
Ennakl Automobiles	30.40	(1.9%)
Lyonnaise des Eaux de Casablan	321.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.41	1,029.0
Maroc Telecom	139.90	60.7
Attijariwafa Bank	469.00	53.7
Auto Hall	94.50	50.2
Alliances Developpement Immobi	38.98	24.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,623.11	56.23	0.4%	2.6%	11.83%
Market Cap (MAD Mn)	577,294	2,004	0.3%	2.3%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,334.9	887.6	198.4%	731.2	695.1
Value Traded (MAD Mn)	104.28	0.86	0.8%	130.3	120.6

Market Breadth	▲ 18	▼ 13	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	469.00	0.85%	24.99
LafargeHolcim Maroc SA	1870.00	1.19%	18.49
Douja Promotion Groupe Addoha	10.41	4.00%	10.53
Maroc Telecom	139.90	1.23%	8.44
Banque Centrale Populaire	267.80	(0.07%)	5.61

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest