

MENA Markets Daily Report

September 14, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,711.15	0.3%	(5.0%)	6.2%
		Kuwait	Main 50 Index	▲	5,750.32	1.3%	0.5%	(5.9%)
		Kuwait	Main Market Index	▲	5,765.60	0.7%	3.0%	(4.9%)
	3	Kuwait	All Share Index	▲	7,036.17	0.4%	(3.5%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,122.23	(0.3%)	6.1%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,050.64	(0.3%)	21.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,853.54	0.0%	(3.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,755.10	0.1%	(4.5%)	20.3%
	8	Qatar	QE 20 Index	▼	10,369.35	(0.2%)	(2.9%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,929.75	(0.2%)	1.8%	5.5%
	10	Oman	MSX 30 Index	▲	4,710.67	0.3%	(3.0%)	17.6%
	11	Egypt	EGX 30	▲	19,361.70	1.1%	32.6%	22.2%
	12	Jordan	ASE Index	▲	2,404.56	0.2%	(3.9%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,878.88	(0.2%)	9.5%	15.1%
		Morocco	MASI	▼	11,734.78	(0.0%)	9.5%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,123.07	(0.4%)	1.1%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,030.65	(1.8%)	6.2%	(41.3%)
		India	SENSEX	▲	67,466.99	0.4%	10.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	118,175.97	0.2%	7.7%	4.7%
		Mexico	BOLSA Index	▼	51,522.18	(0.7%)	6.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	974.56	(0.1%)	1.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,956.84	0.0%	13.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	502.24	(0.2%)	(0.7%)	(19.8%)
		Europe	DJ Stoxx 600	▼	453.94	(0.3%)	6.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,796.37	(0.3%)	7.0%	(10.1%)
		U.S.A	S&P 500	▲	4,467.44	0.1%	16.4%	(19.2%)
		U.S.A	DJIA	▼	34,575.53	(0.2%)	4.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,813.58	0.3%	32.0%	(33.0%)
		UK	FTSE 100	▼	7,525.99	(0.0%)	1.0%	1.7%
		Germany	DAX	▼	15,654.03	(0.4%)	12.4%	(11.4%)
		Japan	NIKKEI 225	▼	32,706.52	(0.2%)	25.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,009.22	(0.1%)	(9.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.77	0.05%	1.20%	8.5%
		GBP/USD	British Pound / USD Cross	=	1.25	0.00%	3.37%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.22%)	0.23%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.84%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	91.88	(0.2%)	6.9%	5.8%
		Oil	NYMEX	▼	88.52	(0.4%)	10.3%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.68	(2.3%)	(35.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,908.12	(0.3%)	4.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.84	(1.0%)	(4.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,225.80	0.6%	58.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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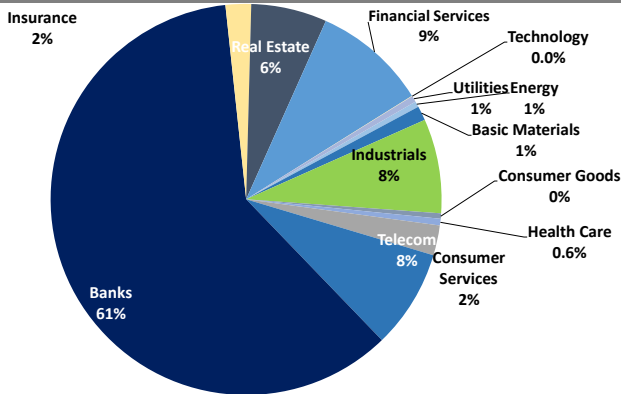
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 14, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,271.8	13.3	14.8%
3- Boubayan Bank	2,448.8	37.1	8.1%
4- Zain	2,193.8	10.4	17.0%
5- Agility (PWC Logistics)	1,462.5	21.3	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,155.6	18.3	11.0%
8- Gulf Bank	843.5	12.5	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- National Mobile Telecom Co.	636.5	7.7	14.3%
Total	28,983	16.10	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.120	0.011	10.1%
National Investment Co.	0.246	0.016	7.0%
Commercial Bank of Kuwait	0.700	0.045	6.9%
Al Safat Investment Co.	0.110	0.006	5.8%
Kuwait Emirates Holding Co.	0.035	0.002	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.510	(0.054)	(9.6%)
Equipment Holding Co.	0.032	(0.003)	(7.4%)
IFA Hotels & Resorts Co.	0.206	(0.011)	(5.1%)
Kuwait Hotels Co.	0.190	(0.010)	(5.0%)
Al-Argan International Real Estate Co.	0.076	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.168	0.0%	18,143,066
National International Holding Co.	0.120	10.1%	12,522,755
Asiya Capital Investment Co.	0.056	(3.0%)	10,065,859
Kuwait Real Estate Co.	0.160	(0.6%)	7,813,213
Manazel Holding Co.	0.030	(1.3%)	7,386,995

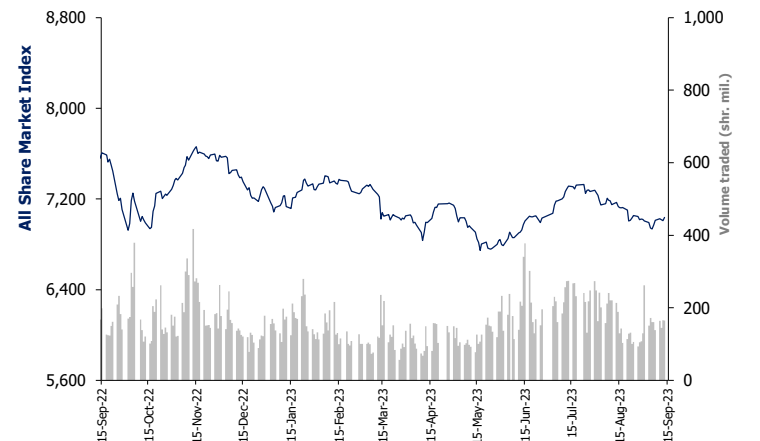
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,761.8	▲	0.4%	0.4%	(10.7%)
Energy	199.1	▲	1.2%	(0.8%)	(13.3%)
Basic Materials	500.2	▲	0.0%	0.1%	4.7%
Industrials	3,256.6	▲	0.4%	0.3%	(13.5%)
Consumer Staples	188.4	▲	0.6%	2.4%	29.8%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,032.6	▼	(0.8%)	(2.4%)	5.2%
Telecommunications	3,403.3	▼	(0.0%)	0.9%	(6.0%)
Banks	25,282.8	▲	0.7%	0.4%	(15.9%)
Insurance	881.2	▼	(0.1%)	(1.8%)	42.6%
Real Estate	2,618.8	▼	(0.1%)	1.4%	1.7%
Financial Services	3,944.3	▼	(0.1%)	1.0%	2.8%
Technology	7.7	▲	3.9%	(3.8%)	(19.5%)
Utilities	214.5	▲	0.5%	0.5%	3.7%

Market Breadth	 54	 50	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,711.15	24.6	0.3%	0.2%	(5.0%)
Main 50 Index	5,750.32	74.9	1.3%	2.1%	0.5%
Main Market Index	5,765.60	40.7	0.7%	1.3%	3.0%
All Share Market Index	7,036.17	28.2	0.4%	0.4%	(3.5%)
Market Cap (KWD Mn)	41,761.76	168.5	0.4%	0.4%	(10.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

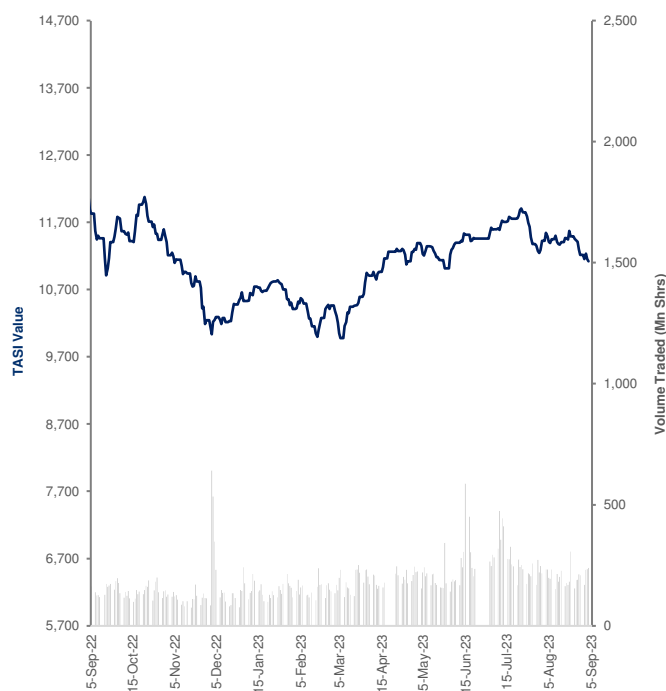
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	164.3	(1.2)	(0.7%)	156.2	252.1
Value Traded (KWD Mn)	32.3	(6.5)	(16.6%)	41.4	65.8
No. of Trades	9,471	(993)	(9.5%)	9,465	12,633

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.749	0.8%	3,242,033
Arzan Financial Group For Fin. & Invest.	0.168	0.0%	3,070,061
National Bank of Kuwait	0.917	(0.1%)	2,408,408
National International Holding Co.	0.120	10.1%	1,451,074
Arabi Holding Group Co.	0.477	(1.6%)	1,432,928

Saudi Tadawul Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,071,094.0	0.2%	(3.9%)	12.1%
Energy	8,157,236.2	0.5%	(4.1%)	14.7%
Materials	683,145.7	(1.5%)	(2.2%)	(1.7%)
Capital Goods	34,615.9	0.3%	(0.7%)	62.1%
Commercial & Professional Svc	9,634.0	(0.3%)	(2.4%)	33.8%
Transportation	19,334.2	(0.6%)	(5.1%)	25.6%
Consumer Durables & Apparel	4,147.8	0.0%	3.2%	13.3%
Consumer Services	79,238.9	(2.5%)	(4.2%)	40.1%
Media	25,553.6	(0.2%)	0.7%	26.3%
Retailing	32,162.0	(0.4%)	(3.2%)	8.4%
Food & Staples Retailing	52,939.2	(1.5%)	(4.3%)	13.9%
Food & Beverages	111,643.0	1.4%	(1.9%)	24.7%
Health Care Equipment & Svc	141,437.4	(0.6%)	(2.8%)	11.4%
Pharma, Biotech & Life Science	12,052.0	(1.0%)	(4.7%)	361.1%
Banks	867,550.0	(0.4%)	(3.7%)	(7.9%)
Diversified Financials	58,643.4	1.1%	(1.4%)	2.3%
Insurance	74,038.2	(0.1%)	1.3%	50.9%
Telecommunication Services	238,674.7	(1.0%)	(3.3%)	8.9%
Utilities	242,069.7	0.4%	(3.1%)	8.6%
REITs	17,407.2	(0.0%)	(0.7%)	7.0%
Real Estate Mgmt & Dev't	102,076.0	(0.6%)	(4.6%)	21.8%
Software & Services	107,494.9	1.4%	(10.4%)	74.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
AlJazira Takaful Ta'awuni Co	21.04	9.9%
Arabian Shield Cooperative Ins	20.60	6.0%
Etiihad Atheeb Telecommunicatio	138.00	5.8%
Saudi Fisheries Co	26.05	5.8%
Alinma Tokio Marine Co	15.40	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	133.60	(6.2%)
Saudi Basic Industries Corp	85.70	(3.5%)
Americana Restaurants International PLC	4.43	(3.5%)
Bupa Arabia for Cooperative In	198.60	(3.3%)
Aldawaa Medical Services Co.	87.40	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	33.45	18,216
Americana Restaurants International PLC	4.43	14,531
Kingdom Holding Co	7.32	10,985
Batic Investments and Logistic	2.18	9,167
Al-Baha Development & Investme	0.16	8,905

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,122.23	(34.03)	(0.3%)	(3.2%)	6.1%
Market Cap (SAR Mn)	11,071,094	20,615	0.2%	(3.9%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	239.1	5.3	2.3%	200.9	188.7
Value Traded (SAR Mn)	6,289.3	258.6	4.3%	5,304.6	7,768.4
No. of Trades	438,362	(31,730)	(6.7%)	366,344	372,709

Market Breadth	▲ 107	▼ 107	= 23
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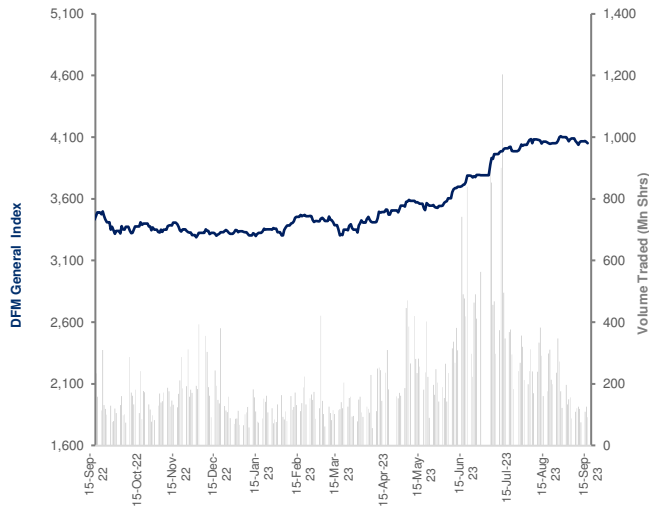
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	0.5%	610.44
Etiihad Atheeb Telecommunicatio	138.00	5.8%	550.35
Saudi Basic Industries Corp	85.70	(3.5%)	209.31
Arabian Pipes Co	89.00	(0.1%)	169.84
Al Rajhi Bank	70.80	(0.1%)	164.48

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,917.9	(0.3%)	0.1%	18.3%
Financials	297,072.4	(0.1%)	1.3%	23.2%
Real Estate	107,530.1	(0.7%)	(0.9%)	25.0%
Industrial	85,484.5	(0.3%)	(1.8%)	14.9%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,588.9	(0.9%)	(1.0%)	19.8%
Consumer Discretionary	4,286.8	0.2%	(4.9%)	52.3%
Telecommunication	24,387.0	0.0%	1.1%	(7.9%)
Utilities	137,743.0	(0.5%)	(0.2%)	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.75	3.6%
Tabreed	3.60	2.9%
Ajman Bank Pjsc	2.33	0.9%
Dubai Investments Pjsc	2.42	0.8%
TAALEEM	3.97	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.53	(6.0%)
Al Firdous Holdings Pjsc	0.53	(3.5%)
Shuaa Capital	0.36	(1.9%)
Aramex Pjsc	2.44	(1.6%)
UNION COOP	2.47	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	11,906
Ajman Bank Pjsc	2.33	10,623
Shuaa Capital	0.36	10,449
Emaar Properties Pjsc	7.06	7,473
Gulf Finance House	0.97	6,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,050.64	(10.31)	(0.3%)	(0.8%)	21.4%
Market Cap (AED Mn)	683,918	(2,288)	(0.3%)	0.1%	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	91.1	(34.5)	(27.5%)	228.3	144.8
Value Traded (AED Mn)	281.1	(91.8)	(24.6%)	396.3	359.6
No. of Trades	6,822	(350)	(4.9%)	7,632	5,459

Market Breadth

▲ 8 ▼ 20 = 43

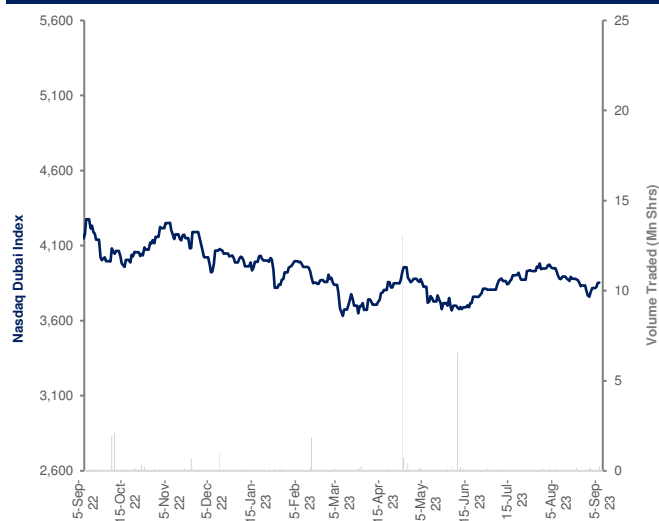
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.05	(0.29%)	100.81
Emaar Properties Pjsc	7.06	(0.98%)	53.03
Ajman Bank Pjsc	2.33	0.87%	24.46
DEWA	2.55	(0.78%)	13.97
Dubai Islamic Bank	5.62	(0.53%)	12.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,695.6	0.1%	(2.3%)	(9.2%)
DEPA Limited (AED)	107.7	0.0%	7.4%	128.4%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,745.2	0.0%	(2.6%)	40.0%
Nasdaq, Inc.	25,268.4	0.0%	(2.5%)	(16.1%)
Orascom Construction Limited	408.1	6.2%	9.6%	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.50	6.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,853.54	1.43	0.0%	0.6%	(3.4%)
Market Cap (USD Mn)	31,696	23.9	0.1%	(2.3%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.23	0.2	562.4%	0.213	0.27
Value Traded (USD Mn)	0.562	0.5	406.2%	0.2	0.08
No. of Trades	16	5	45.5%	7	4

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.50	169
Depa Limited (Aed)	0.29	32
Emirates Reit (Ceic) Limited	0.20	25

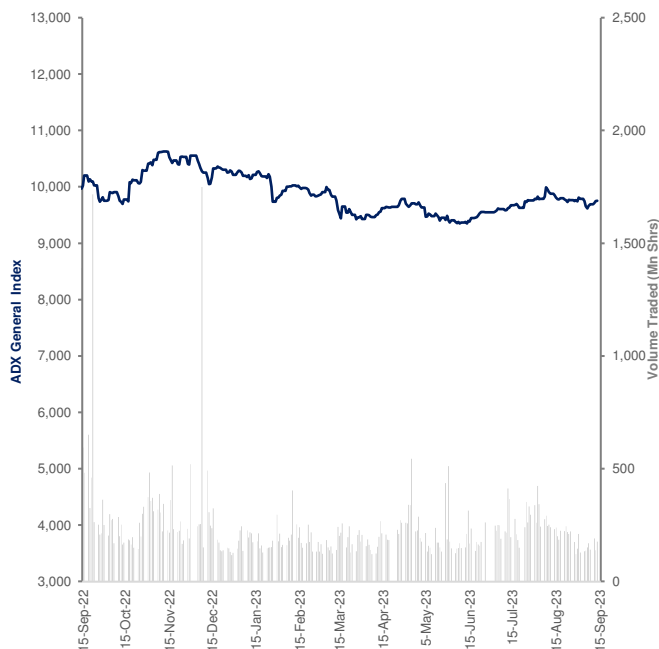
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.50	6.23%	0.55
Depa Limited (Aed)	0.29	0.00%	0.01
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,908,452.4	(0.0%)	(0.4%)	12.7%
Financials	1,354,491.6	0.2%	(0.9%)	5.1%
Telecommunication	209,722.0	0.2%	(2.1%)	(9.6%)
Consumer Discretionary	84,891.3	(2.0%)	(2.1%)	72.6%
Industrial	301,817.4	(0.9%)	(0.6%)	(0.8%)
Real Estate	46,114.6	(0.6%)	1.6%	21.9%
Basic Materials	110,158.8	(0.3%)	0.0%	(0.9%)
Energy	380,188.7	(0.5%)	(0.9%)	248.0%
Utilities	399,141.6	0.6%	3.2%	3.5%
Consumer Staples	4,386.1	(2.2%)	(4.4%)	18.8%
Health Care	17,540.2	2.3%	3.5%	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.60	13.0%
National Corp Tourism & Hote	3.13	3.3%
Burjeel Holdings	2.93	2.8%
Axa Green Insurance	1.54	2.7%
United Arab Bank Pjsc	1.40	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	3.60	(10.0%)
Foodco Holding Pjsc	2.75	(9.2%)
National Bank Of Umm Al Qaiw	1.75	(5.4%)
Ras Al Khaima Poultry	1.70	(5.0%)
Americana Restaurants International PLC	4.36	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.10	32,196
ADNOC Gas	3.42	21,036
Dana Gas	0.90	17,143
Burjeel Holdings	2.93	10,068
GFH Financial Group	0.97	6,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,755.10	5.67	0.1%	(0.6%)	(4.5%)
Market Cap (AED Mn)	2,908,452	(865)	(0.0%)	(0.4%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.4	37.7	27.2%	206.5	232.9
Value Traded (AED Mn)	1,002.6	140.1	16.2%	1,171.7	1,461.9
No. of Trades	14,980	3,157	26.7%	11,870	8,798

Market Breadth	▲ 19	▼ 29	= 32
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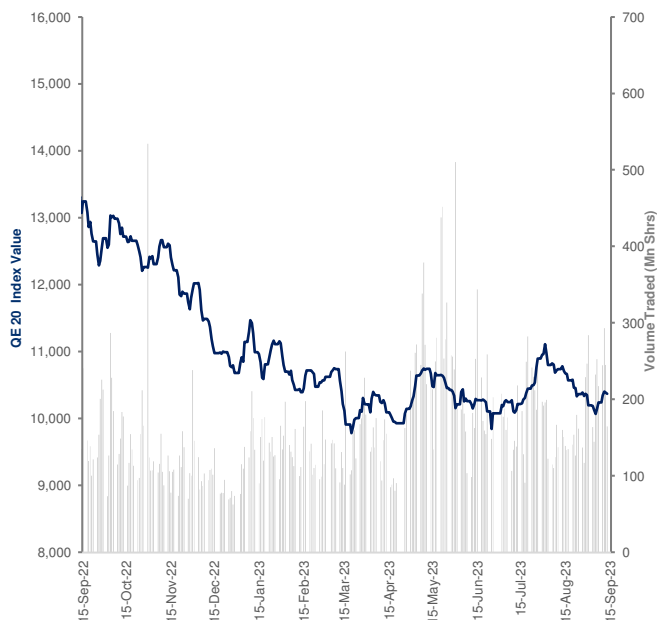
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.20	0.07%	216.35
Multiply Group	4.10	0.49%	131.68
Alpha Dhabi Holding PJSC	19.90	(1.19%)	101.19
ADNOC Gas	3.42	(0.58%)	72.10
Abu Dhabi National Hotels	10.20	(2.86%)	56.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,628.6	(0.2%)	1.1%	(0.3%)
Banking & Finance Sector	285,484.9	(0.2%)	(1.3%)	(3.1%)
Goods & Consumer Services	29,965.2	0.2%	0.6%	(8.5%)
Industrial Sector	161,133.4	(0.4%)	6.7%	2.4%
Insurance Sector	11,779.7	1.1%	(0.8%)	12.8%
Real Estate	42,321.2	(0.8%)	(0.7%)	(1.9%)
Telecom	41,689.3	(0.8%)	(1.7%)	15.3%
Transport	34,254.8	1.0%	2.8%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.79	7.5%
Doha Insurance Co QSC	2.22	6.2%
Qatar Insurance Co SAQ	2.29	1.8%
Qatar Islamic Insurance Group	8.99	1.7%
Al Khaleej Takaful Group QSC	3.33	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.15	(9.5%)
Qatar German Co for Medical De	2.20	(2.2%)
Islamic Holding Group QSC	4.67	(1.7%)
Ooredoo Qpsc	10.60	(1.1%)
Industries Qatar QSC	13.95	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.94	43,782
Qatar Aluminum Manufacturing C	1.36	14,416
Masraf Al Rayan QSC	2.22	10,907
Dukhan Bank	4.18	10,556
Vodafone Qatar QSC	1.83	9,515

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,369.35	(16.93)	(0.2%)	1.7%	(2.9%)
Market Cap (QAR Mn)	606,629	(1,376)	(0.2%)	1.1%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	164.4	(80.4)	(32.9%)	175.6	208.9
Value Traded (QAR Mn)	513.2	(173.8)	(25.3%)	488.4	730.9
No. of Trades	17,166	(3,224)	(15.8%)	16,509	17,112

Market Breadth	▲ 24	▼ 23	= 5
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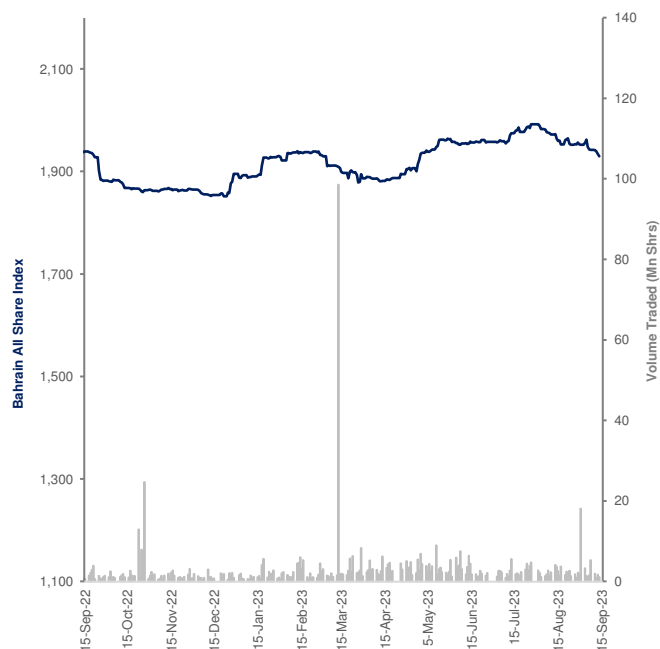
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.94	1.38%	127.86
Industries Qatar QSC	13.95	(1.06%)	56.56
Qatar National Bank QPSC	15.30	(0.33%)	50.36
Dukhan Bank	4.18	(0.21%)	44.17
Masraf Al Rayan QSC	2.22	(0.67%)	24.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,574.2	(0.1%)	(2.6%)	(0.6%)
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	115.1	0.0%	(0.8%)	(15.2%)
Consumer Discretionary	222.9	(0.3%)	0.2%	4.9%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,344.8	(0.1%)	(2.8%)	(0.7%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.14	4.3%
Bahrain Commercial Facilities	0.21	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,929.75	(4.69)	(0.2%)	(1.1%)	1.8%
Market Cap (BHD Mn)	31,574.2	(19)	(0.1%)	(2.6%)	(0.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(2.7%)
National Bank of Bahrain BSC	0.59	(1.3%)
Gulf Hotel Group B.S.C	0.41	(0.7%)
GFH FINANCIAL GROUP BSC	0.26	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,067	(663)	(38.3%)	3,247.8	2,463.3
Value Traded (BHD '000)	804	229	39.9%	1,131.0	1,123.8
No. of Trades	26	(9)	(25.7%)	55	60

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.12	609
Ithmaar Holding BSC	0.04	180
National Bank of Bahrain BSC	0.59	149
Bahrain Commercial Facilities	0.21	50
GFH FINANCIAL GROUP BSC	0.26	24

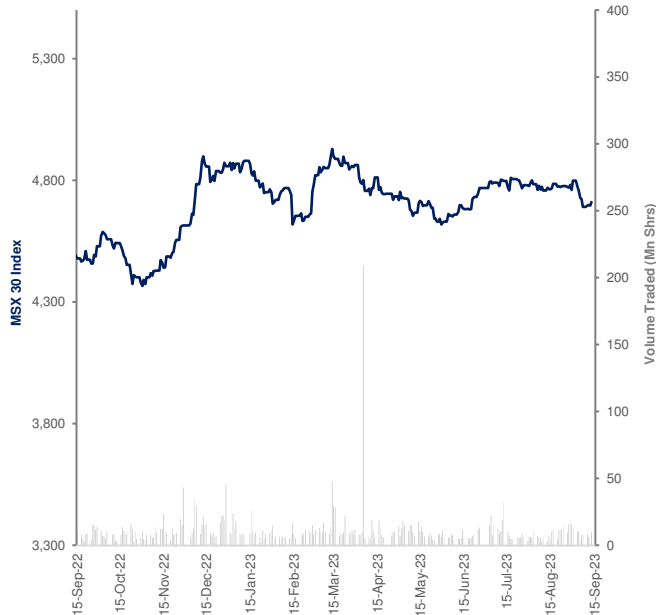
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.12	0.00%	0.68
National Bank of Bahrain BSC	0.00	0.00%	0.09
BBK BSC	0.50	0.00%	0.01
Ithmaar Holding BSC	0.04	(2.70%)	0.01
GFH FINANCIAL GROUP BSC	0.26	(0.38%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,882.7	0.2%	(1.2%)	5.3%
Financial	5,539.3	0.3%	(0.8%)	5.1%
Industrial	823.1	(0.1%)	(2.4%)	(6.3%)
Services	2520.2	0.2%	(1.6%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sahara Hospitality Services	2.60	6.1%
National Gas Co.	0.10	5.6%
Ahli Bank	0.170	4.9%
Al Batinah Power Co.	0.02	4.5%
Sembcorp Salalah	0.10	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.04	(7.0%)
Voltamp Energy Co.	0.12	(3.2%)
Muscat Gases Co.	0.12	(2.4%)
Oman Refreshment Co. Ltd.	1.63	(1.5%)
Al Anwar Holding	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.17	4,443
Bank Muscat	0.29	3,094
Sohar Bank	0.10	596
Oman Telecommunications Co.	1.01	405
Oman Qatari Telecommunications Co.	0.38	295

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,710.67	15.02	0.3%	(1.8%)	(3.0%)
Market Cap (OMR Mn)	8,882.7	19.49	0.2%	(1.2%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,155.9	3,235.7	46.8%	11,125.1	19,090.3
Value Traded (OMR '000)	2,532.8	522.3	26.0%	2,341.6	3,644.4

Market Breadth	▲ 8	▼ 9	= 98
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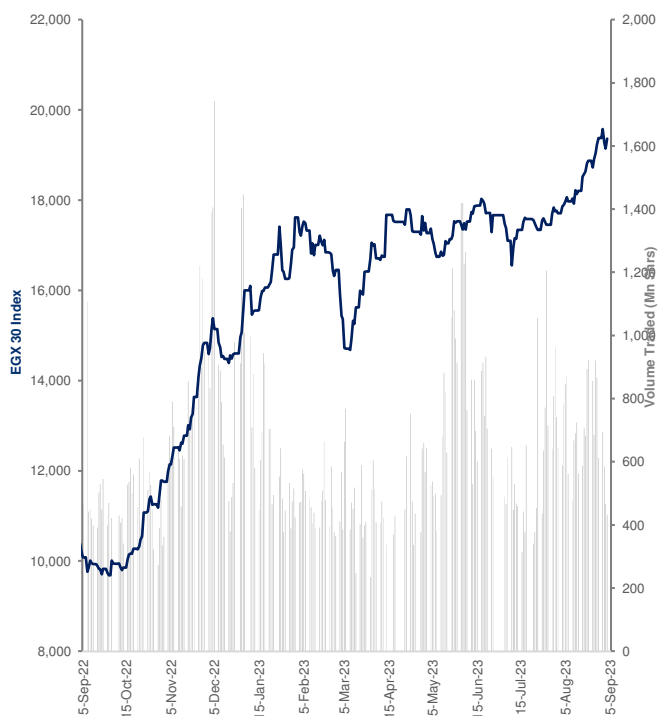
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	0.88
Ahli Bank	0.17	4.94%	0.76
Oman Telecommunications Co.	1.01	0.00%	0.41
Oman Qatari Telecommunications Co.	0.38	0.00%	0.11
Ominvest	0.40	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,318,174.2	0.0%	1.3%	31.8%
Banks	326,661.3	(2.7%)	(2.7%)	31.9%
Basic Resources	180,218.7	1.4%	2.9%	76.5%
Industrial Goods	54,734.8	2.9%	(1.7%)	84.4%
Health Care & Pharmaceuticals	41,458.6	0.2%	1.8%	(10.4%)
Real Estate	169,422.0	0.7%	5.0%	29.3%
Travel and Leisure	45,736.1	0.2%	1.3%	41.1%
Food, Beverages & Tobacco	107,882.5	0.1%	8.4%	54.9%
Energy and Support Services	13,976.8	0.4%	5.8%	38.8%
Trade and Distributors	8,870.3	3.2%	9.3%	38.3%
Shipping and Transport	45,394.9	0.4%	(3.4%)	37.6%
Education Services	14,613.8	(0.0%)	1.3%	(16.5%)
Contracting and Construction Eng	18,492.4	1.2%	3.0%	21.9%
Textiles and Durables	16,521.4	0.9%	1.2%	41.3%
Building Materials	11,319.3	1.5%	2.2%	2.6%
Media & Communication Services	111,531.0	1.3%	3.6%	7.7%
Paper and Packaging	2,046.4	(0.0%)	(2.8%)	(1.3%)
Non-bank Financial Services	149,294.1	1.0%	(0.8%)	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
International Agricultural Products	12.85	8.8%
Memphis Pharmaceuticals	42.25	8.4%
Lecico Egypt	10.50	7.5%
Samad Misr -EGYFERT	24.61	6.9%
Raya Contact Center	3.35	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation,Development & Reconst	28.29	(7.3%)
Alexandria Pharmaceuticals	147.26	(4.4%)
International Co For Investment & Development	6.70	(3.2%)
El Wadi For International and Investement Development	0.49	(2.6%)
Alexandria Spinning & Weaving (SPINALEX)	3.12	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.59	63,768
Giza General Contracting	0.39	36,398
Belton Financial Holding	3.11	35,949
Orascom Investment Holding	0.24	19,829
Atlas For Investment and Food Industries	0.33	18,913

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,361.70	217.6	1.1%	2.6%	32.6%
Market Cap (EGP Mn)	1,318,174.2	404.8	0.0%	1.3%	31.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	431.8	(33.8)	(7.3%)	625.6	157.8
Value Traded (EGP Mn)	1,436.1	(106.2)	(6.9%)	2,017.1	577.5
No. of Trades	54,637	(3,857)	(6.6%)	68,916	17,793

Market Breadth	▲ 98	▼ 30	= 96
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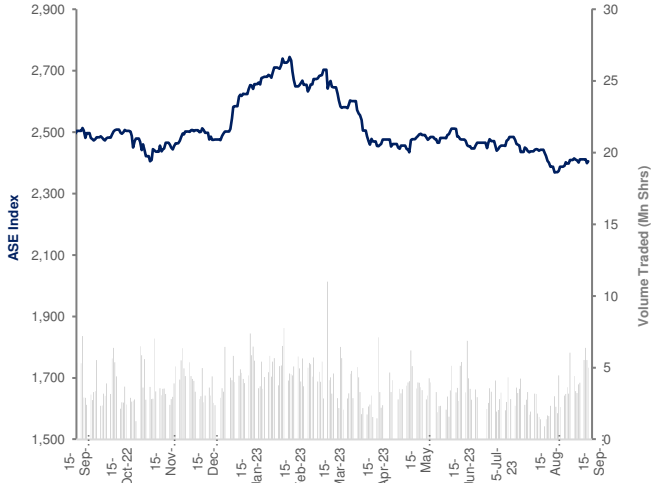
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	57.90	1.19%	245.44
Belton Financial Holding	3.11	1.30%	111.30
Heliopolis Housing	12.24	0.91%	100.46
Ezz Steel	50.95	5.05%	51.50
ELSWEDY ELECTRIC	22.60	3.15%	48.34

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,023.3	0.2%	0.1%	(3.7%)
Banking	7,455.9	0.2%	(0.2%)	(5.6%)
Insurance	253.3	(0.2%)	(0.3%)	(8.3%)
Diversified Financial Services	243.4	(0.3%)	2.1%	(0.1%)
Real Estate	412.1	0.3%	2.0%	10.6%
Educational Services	62.5	1.6%	4.3%	11.0%
Hotels and Tourism	276.4	(0.4%)	(3.5%)	(6.6%)
Transportation	297.8	0.0%	1.0%	8.0%
Technology and Communication	103.7	0.5%	1.2%	11.5%
Utilities and Energy	1,503.0	0.3%	0.5%	0.9%
Commercial Services	287.9	(0.0%)	(0.4%)	(1.7%)
Chemical Industries	54.1	0.0%	8.5%	(6.6%)
Food and Beverages	8.5	(2.7%)	16.1%	(70.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	1.08	4.9%
AL-TAJAMOUAT FOR CATERING HS	0.47	4.4%
JORDAN INDUSTRIAL RESOURCES	0.27	3.8%
FUTURE ARAB INVESTMENT CO	0.30	3.4%
MASAFAT FOR SPECIALIZED TRAN	0.68	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.80	(4.8%)
AL AMAL FINANCIAL INVESTMENT	0.91	(4.2%)
JORDAN INTL INSURANCE	0.46	(4.2%)
DAR AL AMAN FOR ISLAMIC FINA	0.24	(4.0%)
INJAZ FOR DEVELOPMENT AND PR	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.38	1,876
TUHAMA FOR FINANCIAL INVESTM	0.55	398
AL-TAJAMOUAT FOR CATERING HS	0.47	358
UNION INVESTMENT CORP	0.49	316
AMWAJ PROPERTIES	0.32	286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,404.56	5.53	0.2%	(0.2%)	(3.9%)
Market Cap (JD Mn)	11,023.27	17.41	0.2%	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,988.5	(540.3)	(9.8%)	3,808.1	2,893.4
Value Traded (JD *000)	2,979.2	(1,029.6)	(25.7%)	4,938.0	6,554.9
No. of Trades	2,088	(620)	(22.9%)	2,391	2,351

Market Breadth	▲ 28	▼ 18	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.38	2.70%	0.71
JORDAN TELECOM	2.45	(0.41%)	0.44
TUHAMA FOR FINANCIAL INVESTM	0.55	1.85%	0.22
AL FARIS NATIONAL COMP FOR I	0.83	2.47%	0.18
AL-TAJAMOUAT FOR CATERING HS	0.47	4.44%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,070.1	(0.2%)	(0.3%)	4.5%
Banking	10,936.5	(0.4%)	(0.9%)	8.7%
Insurance	943.5	0.0%	(0.2%)	0.4%
Leasing	778.3	0.7%	3.5%	21.8%
Financial Services	1,412.4	0.8%	(0.3%)	(16.0%)
Industrial	1,803.6	(0.1%)	(1.1%)	7.7%
Chemical Industry	396.4	0.0%	(2.0%)	(17.3%)
Food & Beverage	4,204.3	0.0%	(0.1%)	2.5%
Retailing	1,153.9	(1.0%)	1.9%	6.3%
Others	1,441.2	(0.5%)	0.5%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.49	4.3%
Societe Moderne de Ceramique	0.74	4.2%
Atelier du Meuble Interieurs S	3.78	2.7%
Banque de Tunisie et des Emira	5.10	2.2%
Wifack International Bank	8.45	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.50	(4.3%)
Hannibal Lease SA	4.80	(4.0%)
Universal Auto Distributors Ho	0.31	(3.1%)
Societe Electrostar	0.38	(2.6%)
Banque de l'Habitat	12.20	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.85	21
Societe Frigorifique et Brasse	13.80	18
Societe D'Articles Hygieniques	8.51	18
Societe Tunisienne de Banque	3.68	12
Telnet Holding	6.50	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,878.88	(20.68)	(0.2%)	(0.7%)	9.4%
Market Cap (DT Mln)	23,070	(43.99)	(0.2%)	(0.3%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	171.1	(147.1)	(46.2%)	619.9	551.7
Value Traded ('000 DT)	1,510.8	(3,934.6)	(72.3%)	6,417.0	3,939.8
No. of Trades	689	(324)	(32.0%)	1,052	995

Market Breadth	▲ 12	▼ 21	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.80	0.00%	0.25
Banque Internationale Arabe de	93.45	(0.03%)	0.23
Amen Bank	39.39	(0.03%)	0.22
Societe D'Articles Hygieniques	8.51	0.00%	0.15
Delice Holding	13.00	0.00%	0.13

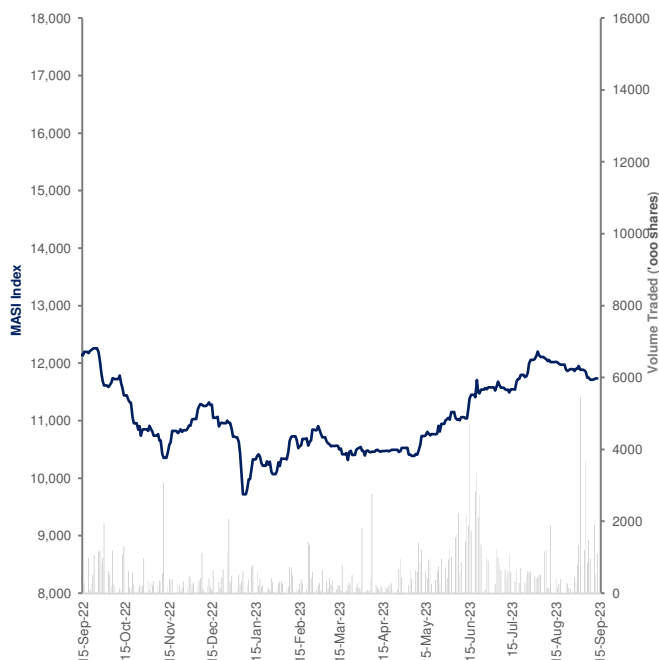
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,601.3	(0.2%)	(2.2%)	8.0%
Banking	208,738.9	0.0%	(3.3%)	11.2%
Beverages	10,710.9	(2.4%)	(4.6%)	8.6%
Chemicals	2,210.6	1.6%	(0.1%)	(8.7%)
Construction & Building Material	63,659.4	(2.3%)	(0.9%)	22.1%
Distributors	18,086.3	0.7%	(1.2%)	0.9%
Electricity	24,768.0	(1.0%)	(6.2%)	(4.4%)
Food Producers & Processors	25,805.3	0.8%	(0.7%)	6.2%
Holding Companies	2,636.8	(2.0%)	(2.9%)	25.4%
Insurance	26,447.6	0.7%	(1.4%)	6.8%
Investment & other Finance	3,520.4	3.7%	2.0%	10.0%
Leisures & Hotel	2,735.0	6.0%	(11.6%)	67.5%
Materials, Software & Computer	6,002.7	0.6%	4.4%	2.8%
Mining	23,250.2	0.1%	(1.8%)	(24.0%)
Oil & Gas	14,440.9	0.0%	(4.5%)	(9.7%)
Real Estate	7,421.1	3.2%	10.2%	101.9%
Telecommunications	92,305.0	(0.0%)	(0.9%)	10.5%
Transport	747.8	0.0%	(1.3%)	(9.8%)
Forestry & Paper	114.3	3.2%	(3.8%)	62.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	190.90	6.0%
Colorado SA	44.59	4.4%
Eqdom	1107.00	3.9%
Douja Promotion Groupe Addoha	13.17	3.6%
Salafin	535.00	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	216.00	(3.6%)
Societe Des Boissons du Maroc	2800.00	(3.3%)
LafargeHolcim Maroc SA	1702.00	(2.7%)
Ennakl Automobiles	31.00	(2.5%)
Delta Holding SA	30.10	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	13.17	839.1
Delta Holding SA	30.10	77.0
Maroc Telecom	105.00	71.1
Cosumar	200.00	49.1
RISMA	190.90	14.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,734.78	(2.10)	(0.0%)	(1.8%)	9.5%
Market Cap (MAD Mn)	533,601	(980)	(0.2%)	(2.2%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,097.1	572.4	109.1%	697.5	647.3
Value Traded (MAD Mn)	54.84	(20.21)	(26.9%)	86.0	97.1

Market Breadth	▲ 16	▼ 13	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	13.17	3.62%	10.96
Cosumar	200.00	1.21%	9.82
Sonasid	582.00	(1.52%)	7.86
Maroc Telecom	105.00	(0.05%)	7.46
Hightech Payment Systems SA	6300.00	0.80%	2.75

Source: Bloomberg, Kamco Research

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