

## MENA Markets Daily Report

October 15, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,565.12	(0.1%)	1.2%	(7.9%)
		Kuwait	Main 50 Index	▲	6,317.74	0.4%	15.1%	(4.0%)
		Kuwait	Main Market Index	▲	6,346.30	0.4%	13.9%	(0.5%)
		Kuwait	All Share Index	▼	7,041.02	(0.0%)	3.3%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,959.67	(0.9%)	(0.1%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,455.02	0.3%	9.7%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,774.89	0.6%	(1.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,303.01	0.5%	(2.9%)	(6.2%)
		Qatar	QE 20 Index	▼	10,477.81	(0.2%)	(3.3%)	1.4%
		Bahrain	Bahrain All Share	▼	1,994.90	(0.2%)	1.2%	4.0%
		Oman	MSX 30 Index	▲	4,802.72	0.8%	6.4%	(7.1%)
		Egypt	EGX 30	▲	30,273.06	1.1%	21.6%	70.5%
		Jordan	ASE Index	▼	2,391.29	(0.1%)	(1.6%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,919.68	0.1%	13.4%	7.9%
		Morocco	MASI	▼	14,048.66	(0.4%)	16.2%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,284.32	2.1%	10.4%	(3.7%)
		India	SENSEX	▲	81,973.05	0.7%	13.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	131,005.25	0.8%	(2.4%)	22.3%
		Mexico	BOLSA Index	▼	52,000.59	(0.8%)	(9.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,160.06	0.0%	13.3%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,753.49	0.6%	18.4%	21.8%
		Asia	MSCI Asia Pacific	▲	613.72	0.0%	16.0%	4.6%
		Europe	DJ Stoxx 600	▲	524.76	0.5%	9.6%	12.7%
		Europe	FTSEurofirst 300	▲	2,080.43	0.6%	10.2%	12.5%
		U.S.A	S&P 500	▲	5,859.85	0.8%	22.9%	24.2%
		U.S.A	DJIA	▲	43,065.22	0.5%	14.3%	13.7%
		U.S.A	NASDAQ Composite	▲	18,502.69	0.9%	23.3%	43.4%
		UK	FTSE 100	▲	8,292.66	0.5%	7.2%	3.8%
		Germany	DAX	▲	19,508.29	0.7%	16.5%	20.3%
		Japan	NIKKEI 225	▲	39,605.80	0.6%	18.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	21,092.87	(0.8%)	23.7%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	103.30	0.4%	1.94%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.06%)	2.58%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.26%)	(1.18%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.20%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	77.46	(2.0%)	0.5%	(10.3%)
		Oil	NYMEX	▼	73.83	(2.3%)	3.0%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(5.2%)	(19.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,648.54	(0.3%)	28.4%	13.1%
		Silver	Silver Spot \$/Oz	▼	31.20	(1.1%)	31.1%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	65,906.29	5.0%	55.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

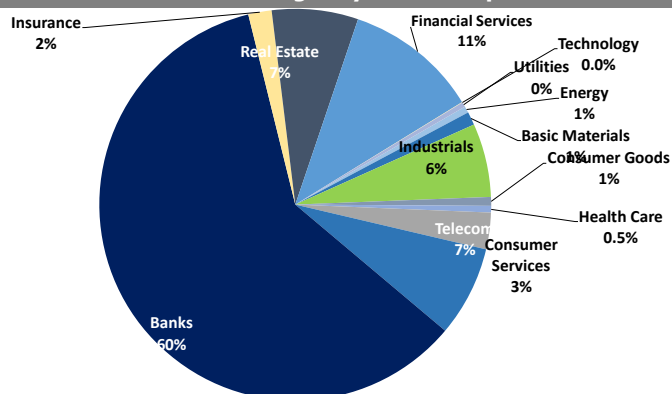
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

October 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,177.4	12.4	14.7%
3- Boubayan Bank	2,255.8	25.4	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,149.6	17.4	10.4%
6- Gulf Bank	1,102.7	17.3	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	668.2	13.3	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	576.8	7.3	9.0%
Total	27,709	15.09	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.157	0.022	16.3%
Kuwait Emirates Holding Co.	0.058	0.008	15.9%
Amar For Finance And Leasing Co.	0.066	0.007	11.9%
Automated Systems Co.	0.157	0.015	10.6%
Kuwait & Gulf Link Transport Co.	0.050	0.004	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.120	(0.013)	(9.8%)
Al Safat Investment Co.	0.100	(0.007)	(6.9%)
Inovest	0.134	(0.009)	(6.3%)
Dalqan Real Estate Co.	0.159	(0.010)	(5.9%)
National International Holding Co.	0.209	(0.010)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.122	8.0%	50,751,948
Future Kid Entertainment and R.E Co.	0.120	(9.8%)	47,391,805
Al Safat Investment Co.	0.100	(6.9%)	27,144,955
Inovest	0.134	(6.3%)	14,372,324
National International Holding Co.	0.209	(4.6%)	10,982,720

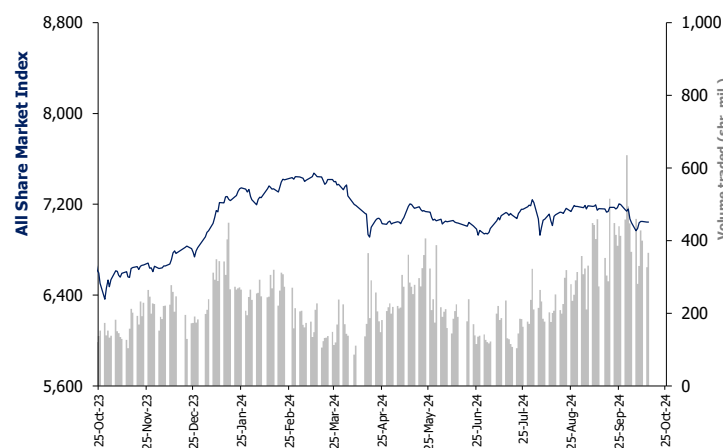
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,149.9	▼	(0.0%)	(1.3%)	1.6%
Energy	215.7	▲	0.5%	(1.5%)	12.7%
Basic Materials	456.2	▼	(0.5%)	0.1%	7.6%
Industrials	2,495.4	▲	0.7%	0.5%	(19.2%)
Consumer Staples	305.3	▲	0.6%	0.5%	53.3%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,234.8	▼	(0.0%)	0.9%	13.7%
Telecommunications	3,078.2	▲	0.5%	(1.9%)	(8.8%)
Banks	24,691.4	▼	(0.2%)	(2.0%)	0.9%
Insurance	797.1	▲	2.0%	(4.2%)	(12.8%)
Real Estate	2,932.3	▼	(0.2%)	0.4%	13.5%
Financial Services	4,540.3	▼	(0.2%)	0.3%	21.8%
Technology	15.7	▲	10.6%	(21.1%)	97.5%
Utilities	161.7	▲	0.7%	(0.7%)	(15.0%)

Market Breadth		52		58		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,565.12	(7.8)	(0.1%)	(1.9%)	1.2%	
Main 50 Index	6,317.74	21.8	0.3%	2.7%	15.1%	
Main Market Index	6,346.30	24.1	0.4%	1.1%	13.9%	
All Share Market Index	7,041.02	(1.0)	(0.0%)	(1.3%)	3.3%	
Market Cap (KWD Mn)	41,149.89	(6.6)	(0.0%)	(1.3%)	1.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

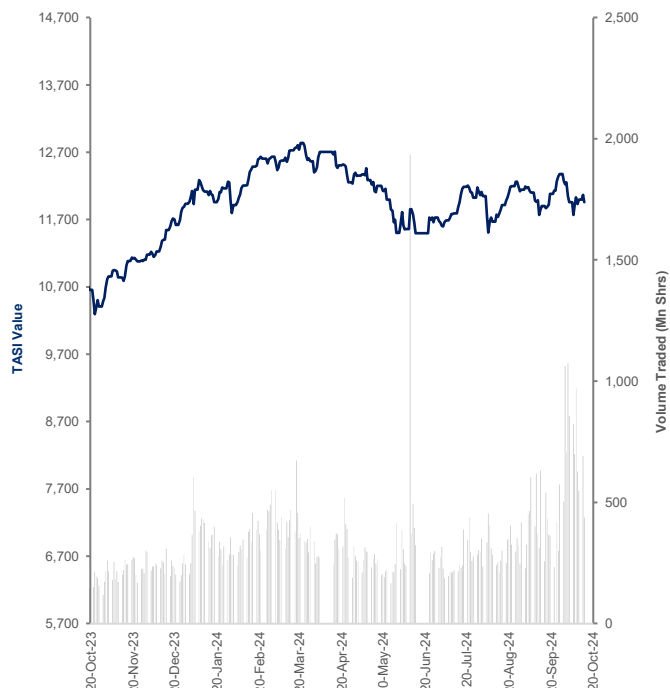
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	365.9	39.6	12.1%	247.2	158.9
Value Traded (KWD Mn)	60.6	8.8	17.1%	56.6	41.5
No. of Trades	18,644	2,415	14.9%	15,044	9,659

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Future Kid Entertainment and R.E Co.	0.120	(9.8%)	6,115,973
Kuwait Business Town Real Estate Co.	0.122	8.0%	6,008,815
Kuwait Finance House	0.708	(0.1%)	3,716,299
Arabi Holding Group Co.	0.409	3.0%	3,194,989
Al Safat Investment Co.	0.100	(6.9%)	2,845,436

### Saudi Tadawul Daily Report

October 15, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,036,109.7	0.2%	(0.7%)	(10.9%)
Energy	6,664,830.7	0.6%	0.4%	(17.5%)
Materials	654,185.9	0.3%	(1.7%)	(7.6%)
Capital Goods	60,449.5	0.8%	(0.4%)	33.9%
Commercial & Professional Svc	13,050.4	1.4%	(3.5%)	13.4%
Transportation	51,543.9	2.5%	(2.8%)	24.5%
Consumer Durables & Apparel	8,748.4	0.3%	88.9%	110.8%
Consumer Services	67,717.7	1.6%	(2.2%)	(3.3%)
Media	49,335.4	0.8%	(0.4%)	86.6%
Consumer Discretionary Distribution &	32,208.5	1.1%	(0.8%)	(6.2%)
Consumer Staples Distribution & Retail	51,714.3	0.8%	(3.2%)	(2.0%)
Food & Beverages	134,487.7	2.1%	3.2%	20.6%
Health Care Equipment & Svc	183,737.7	1.7%	(1.8%)	8.7%
Pharma, Biotech & Life Science	18,822.0	0.1%	(7.4%)	49.5%
Banks	917,156.0	(0.6%)	(1.6%)	(6.6%)
Financial Services	76,983.9	1.8%	6.1%	35.6%
Insurance	91,723.1	0.6%	(4.5%)	18.1%
Telecommunication Services	266,286.3	1.4%	(1.8%)	4.9%
Utilities	416,437.0	(6.5%)	(9.4%)	44.5%
REITs	15,861.6	(0.3%)	(2.6%)	(11.1%)
Real Estate Mgmt & Dev't	127,293.1	0.7%	(2.9%)	24.5%
Software & Services	132,932.5	(1.8%)	(6.9%)	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	107.20	9.9%
Middle East Specialized Cables	43.15	6.3%
Al Majed Oud Co	167.20	5.8%
Middle East Healthcare Co	71.80	4.7%
Al-Ethiad Cooperative Insuranc	22.58	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.35	(7.9%)
ACWA POWER	441.00	(7.4%)
Abdul Mohsen Al-Hokair Tourism	2.81	(5.1%)
Batic Investments and Logistic	3.90	(4.4%)
Cenomi Retail	12.90	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	1.05	83,461
Anaam International Holding Gr	1.34	48,998
Al-Baha Development & Investme	0.35	36,797
Batic Investments and Logistic	3.90	19,683
Sadr Logistics	3.56	14,735

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,959.67	(109.54)	(0.9%)	(2.2%)	(0.1%)
Market Cap (SAR Mn)	10,036,110	19,107	0.2%	(0.7%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	437.4	(253.2)	(36.7%)	366.6	200.1
Value Traded (SAR Mn)	7,302.0	1,592.4	27.9%	7,910.4	5,299.3
No. of Trades	552,848	102,886	22.9%	528,447	370,358

#### Market Breadth

▲ 80 ▼ 140 = 30

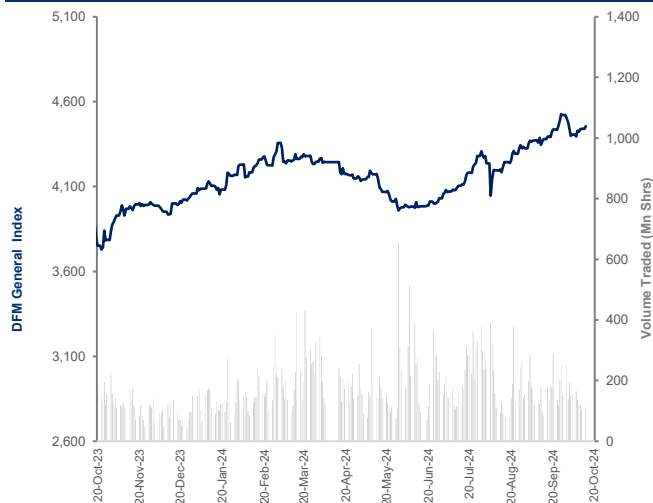
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ethiad Atheeb Telecommunicatio	107.20	9.9%	533.27
Al Majed Oud Co	167.20	5.8%	497.24
Al Rajhi Bank	85.00	(1.6%)	455.67
Saudi Arabian Oil Co	27.20	0.0%	286.03
ACWA POWER	441.00	(7.4%)	265.19

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	747,462.8	0.5%	(1.0%)	9.1%
Financials	323,752.8	0.6%	(1.2%)	11.5%
Real Estate	130,555.2	(0.6%)	(2.9%)	11.0%
Industrial	91,467.2	0.8%	2.0%	0.2%
Materials	843.2	(2.1%)	(2.1%)	(2.1%)
Consumer Staples	29,654.2	0.5%	(2.8%)	21.6%
Consumer Discretionary	4,046.0	(0.3%)	3.3%	(2.3%)
Telecommunication	32,636.9	5.4%	3.2%	38.7%
Utilities	134,507.4	0.3%	(1.2%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.53	5.6%
Agility	2.78	3.3%
Emirates Integrated Telecomm	7.20	2.6%
Emirates Nbd	20.10	2.3%
Ektitab Holding Company	0.19	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.61	(10.0%)
Al Ramz Corporation Investment and Development PJSC	1.50	(3.8%)
Shuaa Capital	0.18	(2.7%)
Gulf Finance House	1.21	(2.4%)
Ithmaar Holding	0.19	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	20,024
Union Properties Pjsc	0.34	12,579
Takaful Emarat Insurance	0.53	9,517
Deyaar Development Pjsc	0.66	7,315
EMPOWER	1.66	6,780

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,455.02	14.34	0.3%	(1.1%)	9.7%
Market Cap (AED Mn)	747,463	3,932	0.5%	(1.0%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	110.5	9.6	9.6%	188.3	223.9
Value Traded (AED Mn)	230.1	(20.2)	(8.1%)	373.5	414.5
No. of Trades	7,937	(1,113)	(12.3%)	9,168	7,841

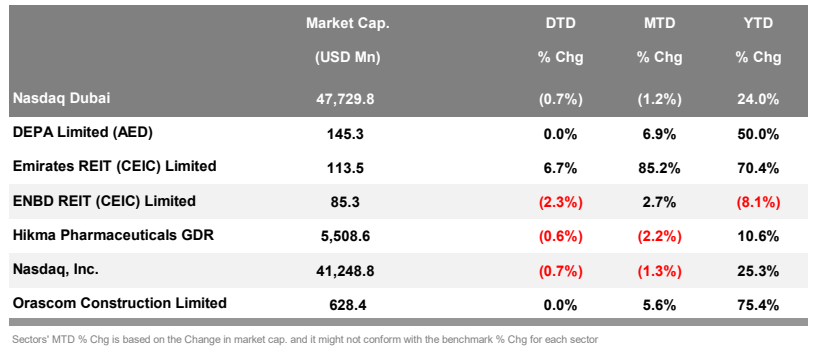
Market Breadth	▲ 18	▼ 23	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.37	(0.95%)	41.44
Emirates Nbd	20.10	2.29%	26.79
Emirates Integrated Telecomm	7.20	2.56%	26.38
Dubai Islamic Bank	6.12	0.16%	17.42
DEWA	2.52	0.80%	15.92

Source: Bloomberg, Kamco Research

October 15, 2024

## Sector Returns



## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,774.89	20.49	0.5%	(2.2%)	(1.5%)
Market Cap (USD Mn)	47,730	(314.8)	(0.7%)	(1.2%)	24.0%

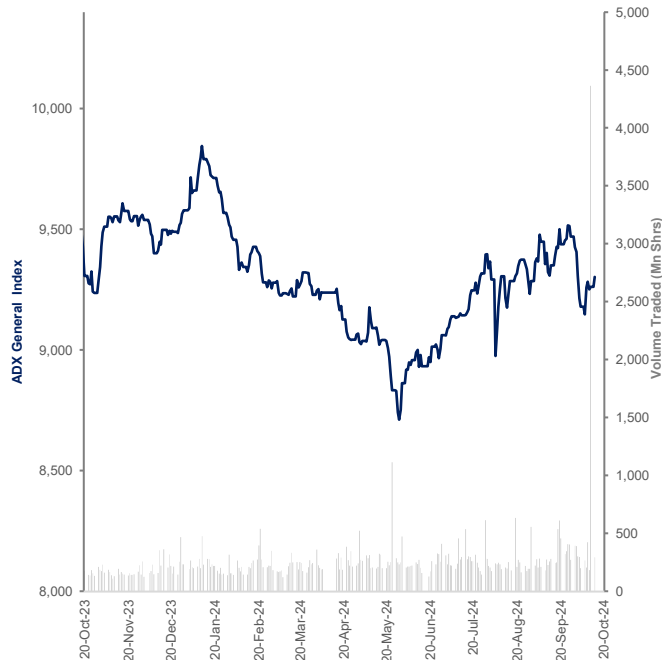
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.19625	(0.01)	(4%)	1.259	0.20
Value Traded (USD Mn)	0.07024	0.00	0%	0.4	0.22
No. of Trades	19	(3.00)	(14%)	6	9

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.35	2.94%	0.06
Enbd Reit (Ceic) Limited	0.34	(2.29%)	0.01

## Abu Dhabi Securities Exchange Daily Report

October 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,821,238.2	0.6%	(1.2%)	(3.1%)
Financials	1,352,455.1	0.7%	(0.7%)	0.1%
Telecommunication	194,989.3	(0.2%)	(4.5%)	(7.0%)
Consumer Discretionary	72,100.2	(0.9%)	2.2%	7.4%
Industrial	244,766.5	1.9%	0.8%	(0.8%)
Real Estate	62,777.1	(1.3%)	(2.1%)	36.2%
Basic Materials	96,636.0	2.6%	0.4%	(2.3%)
Energy	395,357.3	1.9%	2.8%	13.1%
Utilities	336,178.4	(1.3%)	(6.6%)	(14.6%)
Consumer Staples	14,294.9	(0.5%)	(10.8%)	(20.3%)
Health Care	51,683.3	0.1%	(5.9%)	(36.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.17	11.4%
Gulf Medical Projects Co.	1.86	8.1%
Gulf Pharmaceutical Industries	0.87	5.7%
Alpha Dhabi Holding PJSC	11.56	3.2%
ADNOGAS UH EQUITY	3.31	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.89	(10.0%)
Al Khaleej Investment Co.	4.44	(5.5%)
GFH Financial Group	1.22	(2.4%)
National Corp. For Tourism & Hotels	2.60	(2.3%)
Abu Dhabi National Co. For Building Materials	0.42	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	2.77	63,747
Apex Investment	3.99	34,941
Multiply Group	2.25	24,206
Phoenix Group	1.23	18,999
Abu Dhabi National Hotels Co.	0.60	18,217

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,303.01	42.15	0.5%	(1.3%)	(2.9%)
Market Cap (AED Mn)	2,821,238	17,554	0.6%	(1.2%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	293.9	(4,069.6)	(93.3%)	281.8	202.9
Value Traded (AED Mn)	1,108.5	(13,041.0)	(92.2%)	1,092.5	1,151.8
No. of Trades	19,090	3,643	23.6%	15,525	11,950

## Market Breadth

▲ 22

▼ 24

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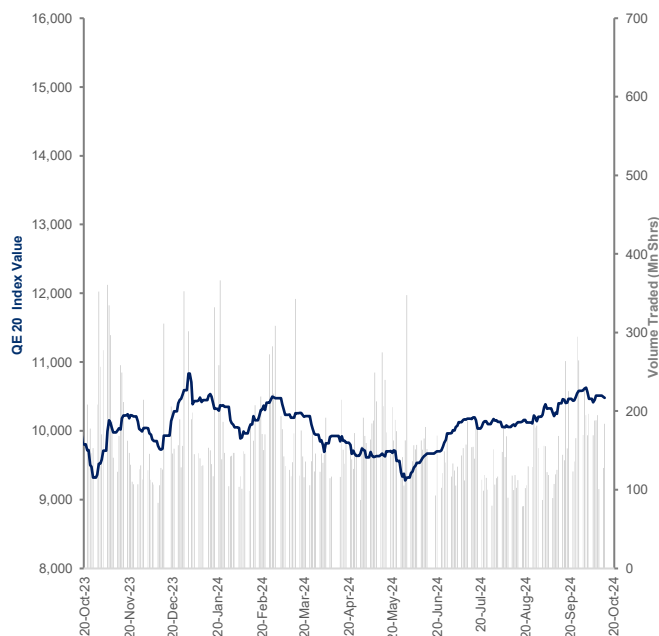
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	406.40	0.37%	218.42
Fertiglobe	2.77	1.47%	181.30
Apex Investment	3.99	2.31%	139.99
Alpha Dhabi Holding PJSC	11.56	3.21%	56.81
Multiply Group	2.25	(0.44%)	55.25

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 15, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,250.4	0.2%	(0.5%)	(1.2%)
Banking & Finance Sector	302,428.5	(0.3%)	(0.4%)	(2.2%)
Goods & Consumer Services	30,492.3	(0.2%)	(1.6%)	(3.4%)
Industrial Sector	148,286.7	(0.5%)	(0.6%)	(4.7%)
Insurance Sector	11,476.9	1.9%	0.1%	(11.9%)
Real Estate	42,038.2	5.8%	3.7%	9.2%
Telecom	43,874.2	0.6%	(3.5%)	(1.6%)
Transport	38,653.6	(0.1%)	(0.8%)	19.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.65	3.8%
Medicare Group	4.60	3.5%
Ezdan Holding Group QSC	1.00	3.2%
National Leasing	0.82	2.0%
Aamal Co	0.87	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.53	(2.2%)
Widam Food Co	2.65	(1.7%)
Qatar Oman Investment Co QSC	0.73	(1.1%)
QLMI Life and Medical Insurance	2.08	(1.0%)
Al Meera Consumer Goods Co QSC	14.44	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.00	42,387
National Leasing	0.82	25,114
Mazaya Qatar Real Estate Devel	0.62	15,444
Qatar German Co for Medical De	1.53	14,272
Qatar Aluminum Manufacturing C	1.29	9,524

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,477.81	(15.49)	(0.1%)	(1.3%)	(3.3%)
Market Cap (QAR Mn)	617,250	1,059	0.2%	(0.5%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	184.0	56.3	44.1%	157.2	176.5
Value Traded (QAR Mn)	361.7	111.7	44.7%	442.3	489.8
No. of Trades	13,915	6,158	79.4%	14,752	16,451

Market Breadth	▲ 23	▼ 24	= 6
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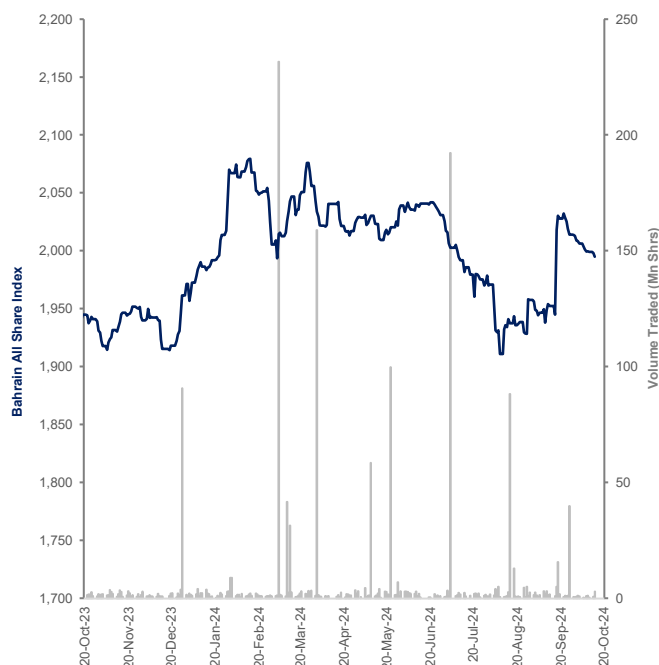
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.00	3.19%	42.33
Qatar National Bank QPSC	17.25	(0.06%)	28.23
Qatar Islamic Bank SAQ	20.80	(0.34%)	23.15
Qatar German Co for Medical De	1.53	(2.24%)	21.94
Industries Qatar QSC	12.99	(0.61%)	21.65

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

October 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,932.0	(0.0%)	(0.9%)	5.1%
Materials	1,767.9	0.0%	(1.0%)	8.7%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,713.3	(0.0%)	(0.9%)	5.3%
Communication Services	889.9	(0.1%)	(2.1%)	(0.2%)
Real Estate	66.3	(1.4%)	(1.4%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(3.3%)
Seef Properties BSC	0.12	(1.7%)
Bahrain Commercial Facilities	0.31	(1.6%)
National Bank of Bahrain BSC	0.49	(0.4%)
BBK BSC	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.25	1,724
Al Salam Bank-Bahrain BSC	0.20	375
Bahrain Islamic Bank BSC	0.06	193
Bahrain Telecommunications Co	0.50	185
National Bank of Bahrain BSC	0.49	160

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,994.90	(3.03)	(0.2%)	(0.9%)	1.2%
Market Cap (BHD Mn)	33,932.0	(15.5)	(0.0%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,957	2,235	309.8%	6,614.7	3,037.3
Value Traded (BHD '000)	2,482	2,242	934.3%	1,922.9	1,049.7
No. of Trades	39	17	77.3%	46	53

Market Breadth	▲ 1	▼ 6	▬ 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.25	0.00%	2.15
Bahrain Telecommunications Co	0.50	(0.20%)	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.08
BBK BSC	0.49	(0.20%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,282.1	1.1%	2.2%	4.5%
Financial	5,234.8	1.6%	3.9%	6.3%
Industrial	1,503.8	0.1%	(0.4%)	3.4%
Services	2543.5	0.6%	0.3%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	4.18	10.0%
Muscat Thread Mills Co.	0.14	9.4%
National Gas Co.	0.084	6.3%
Global Financial Inv. Co.	0.08	3.9%
Al Madina Takaful Co.	0.08	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.37	(5.2%)
Sembcorp Salalah	0.11	(2.7%)
Galfar Engineering & Contracting Co.	0.12	(1.6%)
Muscat City Desalination	0.07	(1.4%)
Dhofar Generating Company	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.15	2,436
Bank Muscat	0.26	2,042
OQ Gas Networks	0.15	1,564
Al Batinah Power Co.	0.08	997
Ominvest	0.36	577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,802.72	37.12	0.8%	2.0%	6.4%
Market Cap (OMR Mn)	9,282.1	101.58	1.1%	2.2%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,565.0	4,505.7	63.8%	25,289.6	10,959.8
Value Traded (OMR '000)	1,962.2	493.3	33.6%	2,708.9	2,327.2

Market Breadth	▲ 17	▼ 7	▬ 92
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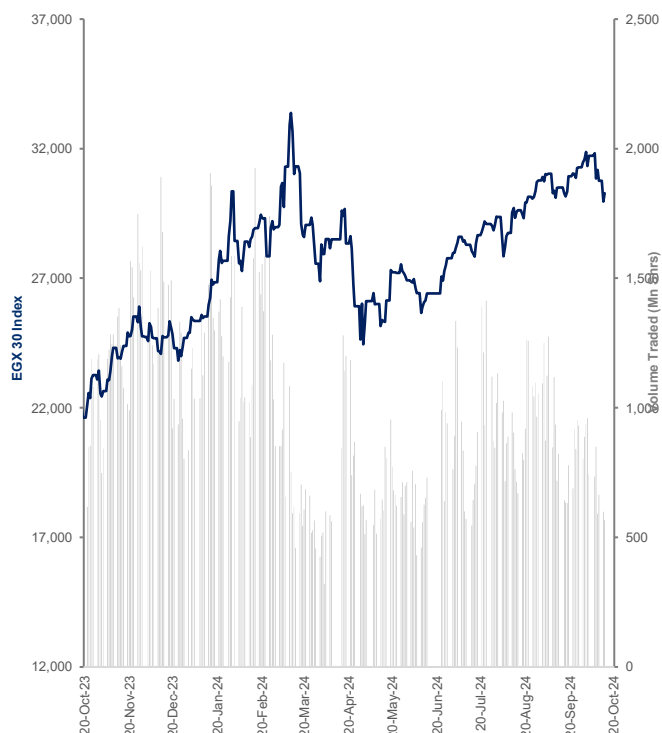
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	1.93%	0.54
Sohar Bank	0.15	1.39%	0.36
OQ Gas Networks	0.15	0.00%	0.23
Ominvest	0.36	2.01%	0.20
Oman Telecommunications Co.	0.99	0.81%	0.15

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

October 15, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,117,443.8	(2.4%)	(2.1%)	25.0%
Banks	398,183.4	(5.4%)	(8.9%)	6.9%
Basic Resources	283,841.2	0.1%	(7.6%)	1.1%
Industrial Goods	221,718.6	(4.2%)	28.4%	201.2%
Health Care & Pharmaceuticals	60,115.2	(0.0%)	3.8%	30.1%
Real Estate	328,974.2	(1.2%)	(4.6%)	38.2%
Travel and Leisure	71,629.6	0.8%	(1.1%)	39.2%
Food, Beverages & Tobacco	169,099.7	(2.7%)	2.9%	24.0%
Energy and Support Services	20,735.5	(1.3%)	(3.9%)	30.7%
Trade and Distributors	14,521.3	(2.2%)	(6.0%)	6.5%
Shipping and Transport	73,551.7	0.2%	(1.9%)	(11.9%)
Education Services	23,474.7	(2.7%)	(1.1%)	22.6%
Contracting and Construction Eng	40,166.2	(1.9%)	6.1%	53.5%
Textiles and Durables	26,017.8	3.6%	(0.4%)	41.8%
Building Materials	20,647.0	1.8%	2.6%	30.6%
Media & Communication Services	149,322.5	(3.4%)	(6.0%)	14.4%
Paper and Packaging	2,214.2	(0.5%)	(4.9%)	4.1%
Non-bank Financial Services	213,230.9	(2.4%)	(5.2%)	25.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	59.53	20.0%
Glaxo Smith Kline	45.80	16.1%
Misr Cement (Qena)	25.66	9.7%
Arabian Cement Company	12.71	6.9%
Arab Real Estate Investment CO.-ALICO	1.58	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	11.01	(33.6%)
Raya Holding For Financial Investments	2.94	(8.7%)
Samad Misr -EGYFERT	57.10	(5.6%)
Osool ESB Securities Brokerage	0.48	(5.0%)
United Arab Shipping	0.68	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.25	46,585
Arab Developers Holding	0.34	37,677
Orascom Investment Holding	0.38	28,352
Raya Holding For Financial Investments	2.94	28,130
Belton Financial Holding	2.91	26,550

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,273.06	318.9	1.1%	(4.2%)	21.6%
Market Cap (EGP Mn)	2,117,443.8	(51,555.6)	(2.4%)	(2.1%)	25.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	566.5	(32.9)	(5.5%)	913.2	622.9
Value Traded (EGP Mn)	3,300.8	(313.6)	(8.7%)	4,200.7	2,030.1
No. of Trades	98,544	(14,032)	(12.5%)	116,929	69,299

Market Breadth	▲ 74	▼ 81	= 66
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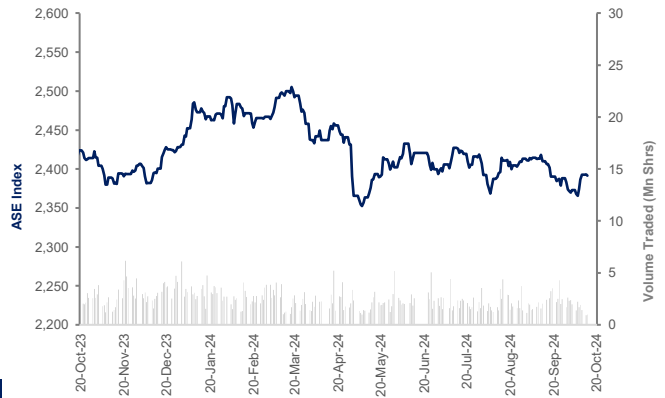
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.43	(0.79%)	248.75
T M G Holding	57.89	1.38%	216.93
Commercial International Bank (Egypt)	80.78	0.98%	170.38
Fawry For Banking Technology And Electronic Payment	7.90	2.60%	144.51
Six of October Development & Investment (SODIC)	69.30	1.02%	143.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 15, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DECAPOLIS PROPERTIES	0.25	4.2%
KAFAA FOR FINANCIAL & ECONOM	0.42	2.4%
JORDANIAN REAL ESTATE FOR DE	0.51	2.0%
ARAB BANKING CORP/JORDAN	0.66	1.5%
AD-DULAYL INDUSTRIAL PARK CO	0.68	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.28	(7.2%)
JORDAN FRENCH INSURANCE	0.61	(4.7%)
FIRST FINANCE CORP	0.44	(4.3%)
ARAB INVESTORS UNION FOR REA	0.44	(4.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.12	462
CAPITAL BANK OF JORDAN	1.84	79
JORDAN AHLI BANK	1.02	61
ARAB BANK PLC	4.24	49
CENTURY INVESTMENT GROUP	0.19	37

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,849.8	(0.4%)	(0.1%)	(6.4%)
Banking	7,384.1	(0.5%)	(0.1%)	(6.3%)
Insurance	275.6	(1.0%)	(0.8%)	4.6%
Diversified Financial Services	258.3	0.1%	0.1%	(3.3%)
Real Estate	285.6	0.4%	1.1%	(14.4%)
Educational Services	49.9	(1.2%)	(2.3%)	(15.8%)
Hotels and Tourism	270.9	0.3%	1.4%	(1.9%)
Transportation	243.6	(0.5%)	(0.4%)	(13.3%)
Technology and Communication	81.8	(0.7%)	1.1%	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,391.29	(1.86)	(0.1%)	0.7%	(1.6%)
Market Cap (JD Mn)	8,849.83	(39.73)	(0.4%)	(0.1%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	987.4	73.6	8.1%	2,345.5	3,829.6
Value Traded (JD '000)	793.2	(459.4)	(36.7%)	2,839.7	4,765.2
No. of Trades	794	(23)	(2.8%)	1,476	2,353

Market Breadth	▲ 7	▼ 23	= 80
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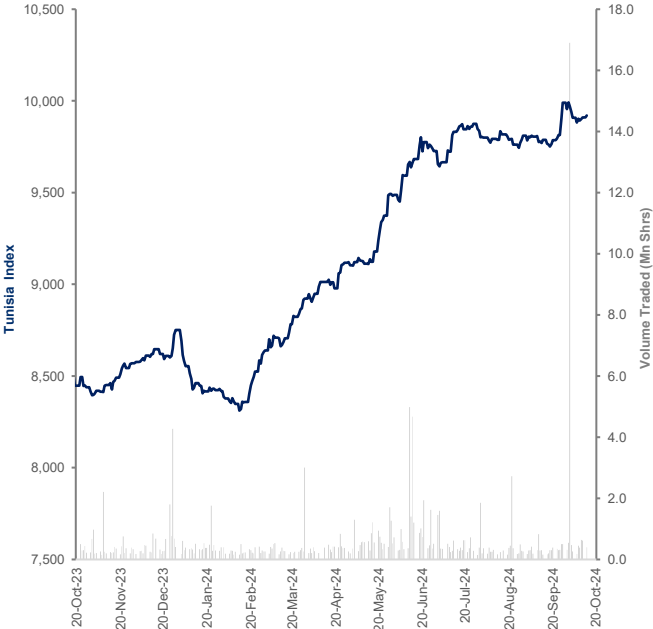
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.24	(0.47%)	0.21
CAPITAL BANK OF JORDAN	1.84	0.00%	0.14
JORDAN AHLI BANK	1.02	0.00%	0.06
JORDAN EMIRATES DIMENSIONS	6.09	(3.33%)	0.06
UNION INVESTMENT CORP	0.12	0.00%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,576.0	0.1%	(0.3%)	8.3%
Banking	11,914.6	(0.1%)	(1.6%)	9.7%
Insurance	939.0	0.1%	1.0%	(3.4%)
Leasing	875.7	0.5%	(1.0%)	12.0%
Financial Services	1,713.0	1.1%	(0.5%)	16.0%
Industrial	1,993.1	0.5%	2.9%	14.7%
Chemical Industry	378.3	(2.2%)	1.5%	(0.4%)
Food & Beverage	4,119.0	0.0%	1.1%	8.4%
Retailing	1,086.3	(0.5%)	(1.8%)	(7.5%)
Others	1,557.0	0.3%	2.6%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.39	5.4%
Cellcom SA	2.26	4.1%
Poulina Group	8.95	2.6%
Industries Chimiques du Fluor	83.00	2.5%
Universal Auto Distributors Ho	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	15.71	(8.7%)
Banque de Tunisie et des Emira	3.52	(4.6%)
Atelier du Meuble Interieurs S	5.77	(2.9%)
Societe Tunisienne de L'Air	0.36	(2.7%)
Euro Cycles SA	12.28	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.09	88
Arab Tunisian Bank	2.85	52
Poulina Group	8.95	45
One Tech Holding	9.95	36
GIF Filter SA	0.39	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,919.68	9.81	0.1%	(0.4%)	13.4%
Market Cap (DT Mln)	24,576	15.26	0.1%	(0.3%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	397.1	(220.5)	(35.7%)	593.5	598.4
Value Traded ('000 DT)	3,853.7	(2,321.7)	(37.6%)	5,590.4	6,202.2
No. of Trades	1,454	(426)	(22.7%)	1,153	1,033

Market Breadth	▲ 14	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.09	(0.49%)	1.06
Poulina Group	8.95	2.64%	0.40
One Tech Holding	9.95	(0.20%)	0.36
Banque Internationale Arabe de	106.18	0.17%	0.35
Attijari Bank	53.00	0.00%	0.26

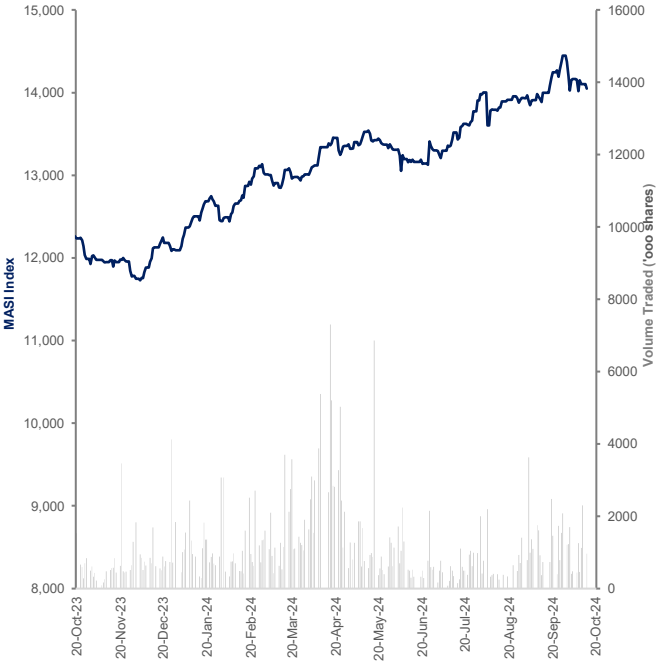
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	609,907.5	(0.2%)	(1.4%)	11.8%
Banking	244,829.5	0.3%	(0.9%)	11.5%
Beverages	9,536.3	(1.3%)	(3.4%)	5.3%
Chemicals	2,157.7	1.0%	(1.3%)	2.1%
Construction & Building Material	71,164.4	(0.7%)	(3.0%)	(0.9%)
Distributors	17,808.0	0.2%	(0.4%)	6.5%
Electricity	37,152.0	(0.6%)	8.6%	43.2%
Food Producers & Processors	26,129.0	(1.1%)	0.3%	0.9%
Holding Companies	4,839.0	(1.3%)	(4.8%)	55.6%
Insurance	31,830.6	1.9%	(1.4%)	17.9%
Investment & other Finance	3,750.6	0.7%	4.2%	14.6%
Leisures & Hotel	3,151.2	1.8%	0.1%	6.3%
Materials, Software & Computer	5,480.9	(1.1%)	3.5%	(6.0%)
Mining	38,132.8	0.4%	(2.8%)	76.6%
Oil & Gas	13,285.9	1.6%	1.6%	(3.4%)
Real Estate	19,390.9	(6.1%)	(15.4%)	133.1%
Telecommunications	80,349.3	(0.7%)	(2.8%)	(8.6%)
Transport	821.3	1.6%	1.4%	17.5%
Forestry & Paper	98.1	(0.5%)	(3.7%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	70.99	4.35%
Credit Immobilier et Hotelier	399.85	2.50%
Label Vie	4494.00	1.44%
Credit du Maroc SA	940.00	1.10%
Afriquia Gaz	3865.00	0.91%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	32.10	(3.60%)
SNEP	469.95	(2.53%)
Alliances Developpement Immobi	293.00	(2.33%)
Ennaki Automobiles	33.00	(2.05%)
Cie Miniere de Touissit	1551.00	(1.96%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.10	849.7
Maroc Telecom	91.40	31.9
Cosumar	196.10	31.5
Banque Centrale Populaire	289.90	11.1
Credit Immobilier et Hotelier	399.85	8.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,048.66	(52.95)	(0.4%)	(2.3%)	16.2%
Market Cap (MAD Mn)	609,908	(1,318)	(0.2%)	(1.4%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	959.3	(1,337.1)	(58.2%)	1,264.3	859.8
Value Traded (MAD Mn)	55.52	(465.87)	(89.4%)	153.5	92.3

Market Breadth	▲ 8	▼ 15	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	32.10	(3.60%)	27.72
Cosumar	196.10	0.05%	6.20
Ciments du Maroc	1750.00	0.00%	3.52
Banque Centrale Populaire	289.90	0.49%	3.21
Credit Immobilier et Hotelier	399.85	2.50%	3.15

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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